



# THE EU AGRICULTURAL OUTLOOK FOR ARABLE CROPS AND BIOFUELS

## Session 7

THE 2019  
**EU AGRICULTURAL  
OUTLOOK CONFERENCE**

**Sustainability**  
from Farm  
to Fork





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# ARABLE CROPS

## OUTLOOK 2019-2030



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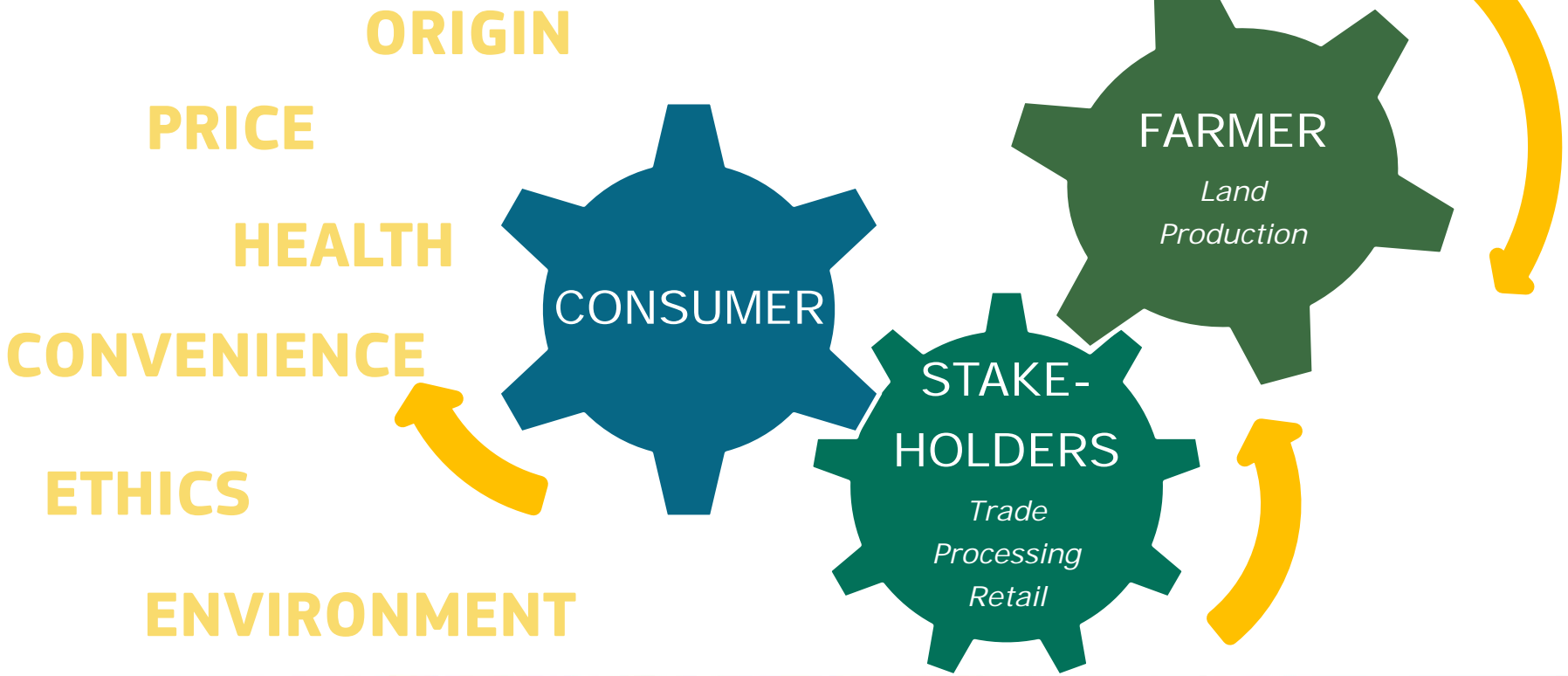




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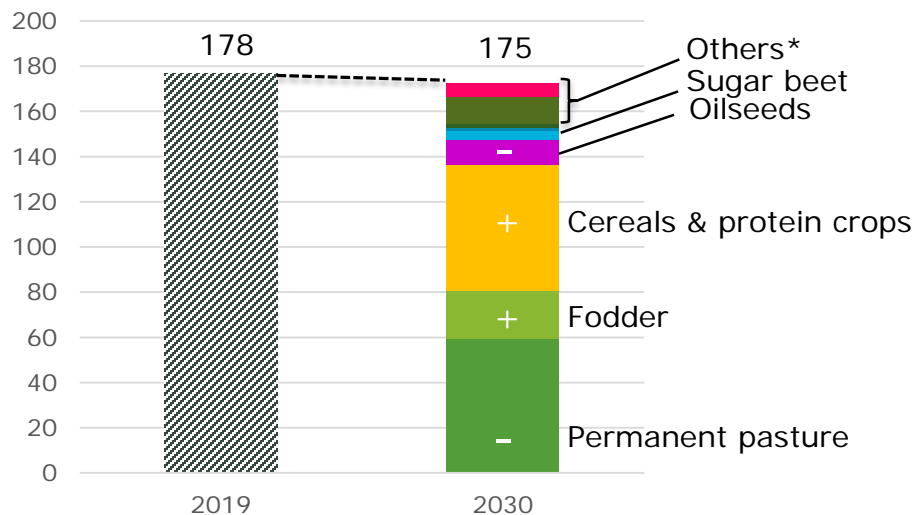
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# EU AGRICULTURAL LAND KEEPS ON REDUCING...

EU agricultural land (million ha)



\*Others: Roots & Tubers, Fruits & Vegetables, Rice, Fallow

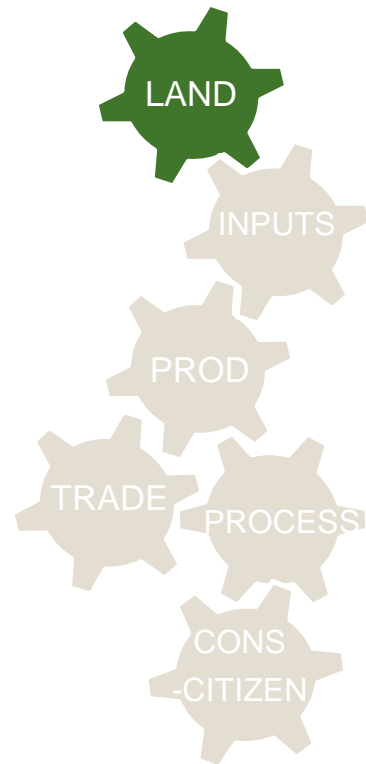
## Main drivers



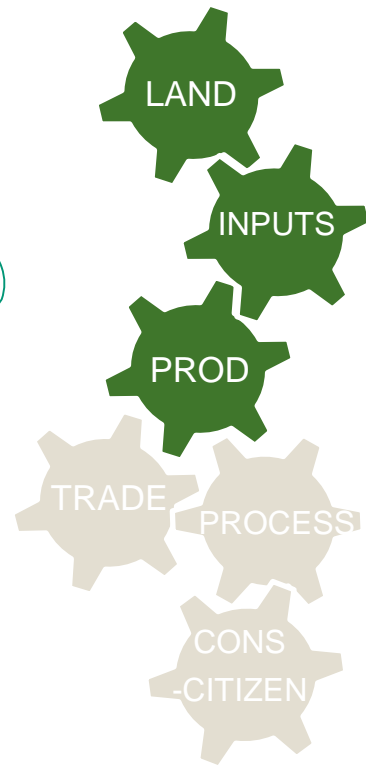
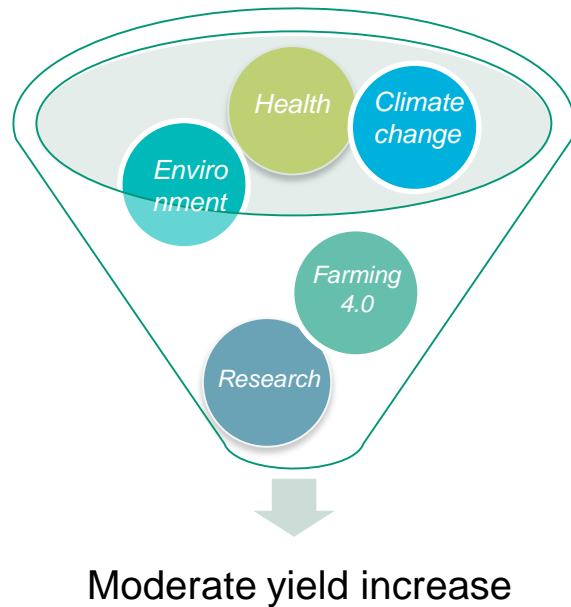
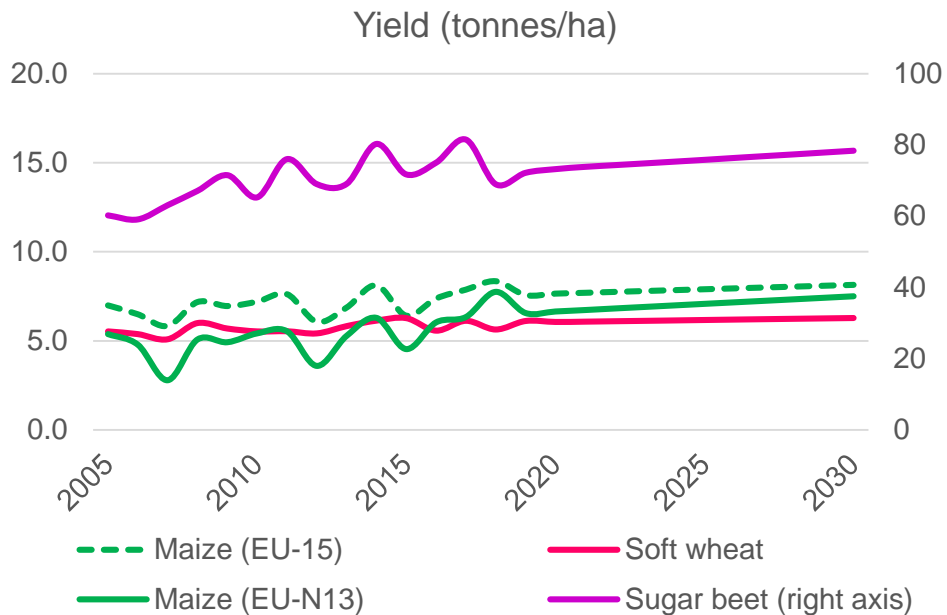
Afforestation  
Urbanisation



Land consolidation  
Specialisation  
Rotation systems  
Feed demand



# ...WITH A MODERATE YIELD GROWTH



# TIME FOR A SLIDO BREAK

**Which region in the world uses the most soya beans, in kg per capita ?**

1. Latin America
2. The EU
3. Africa
4. North America
5. Asia
6. The Black Sea

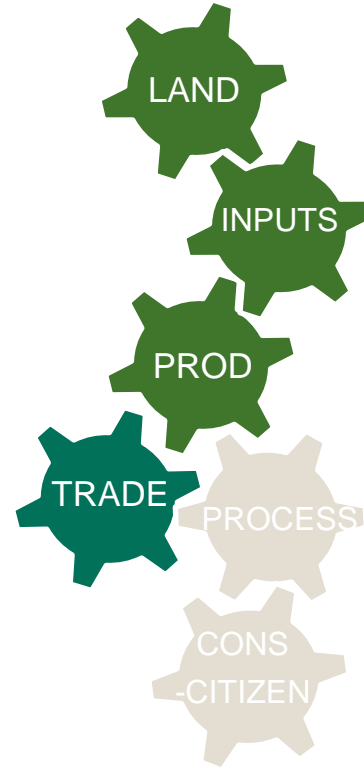
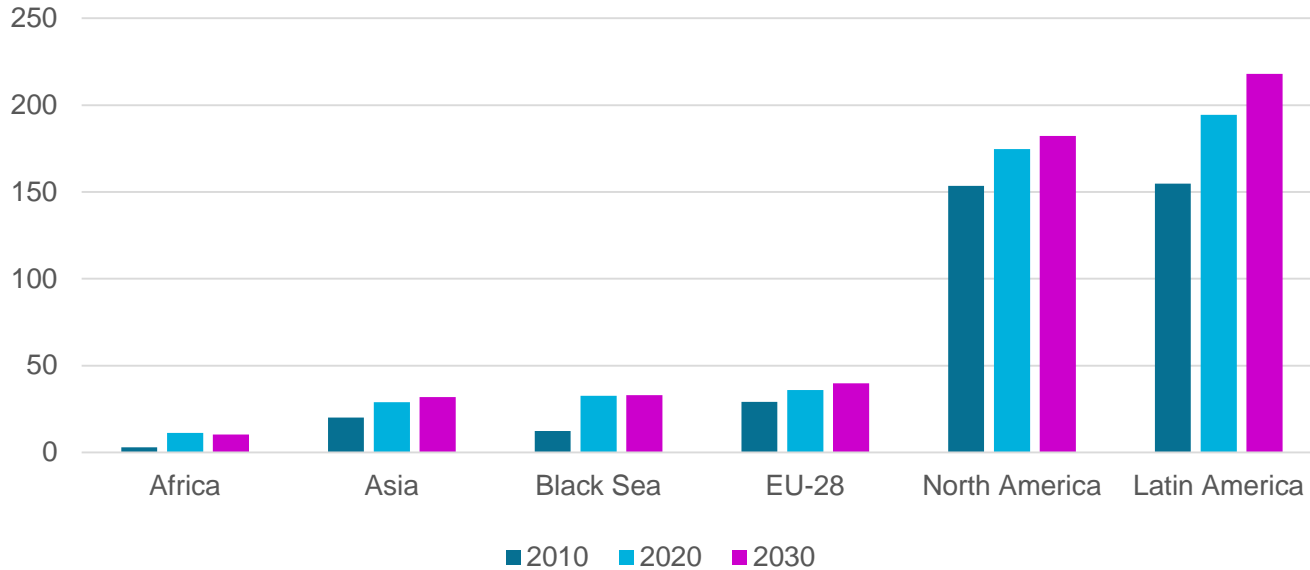
Go to [Slido.com](https://www.slido.com)  
Event code #AgriOutlook





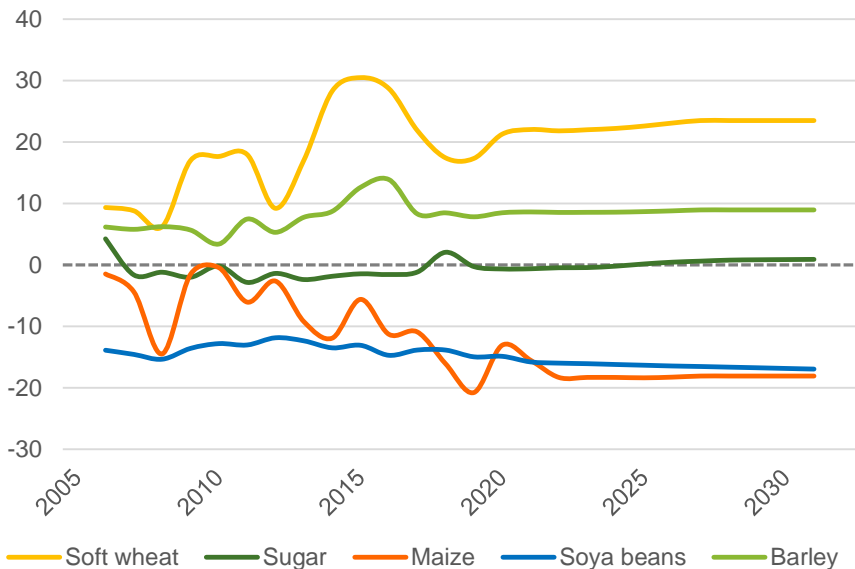
# ...WHO USES SOYA BEANS ?

Consumption per capita (kg/capita/year)



# EU TRADE STRENGTHENS IN THE FUTURE

EU net trade (million tonnes)



NET IMPORTER

MAIZE  
-1.4 mt

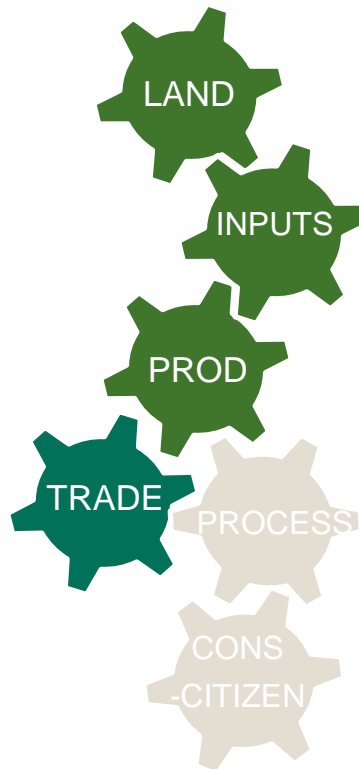
SOYA BEANS  
-2.3 mt

NET EXPORTER

WHEAT  
+4.8 mt

BARLEY  
+0.7 mt

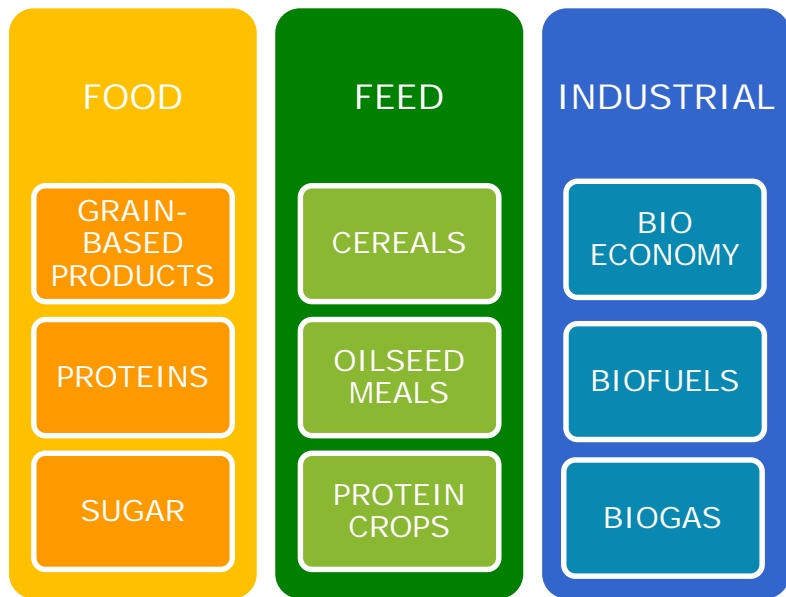
SUGAR  
+0.5 mt



Figures represent the change compared to the average 2017-2019



# ...WHILE DOMESTIC MARKET IS THRIVING



## ↑ FOOD

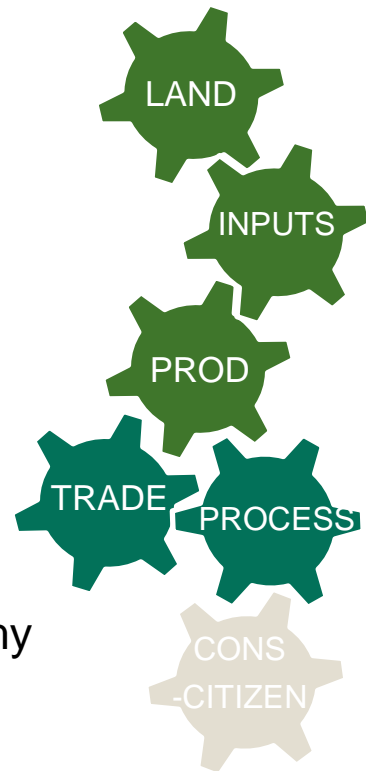
- Evolution of diet
- Health concerns

## ↑ FEED

- Dynamic demand
- Locally-produced

## ↑ INDUSTRIAL

- Dynamic bio-economy
- More advanced biofuels



ORIGIN

PRICE

HEALTH

CONVENIENCE

ETHICS

ENVIRONMENT





# THANK YOU !

## #AgriOutlook

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