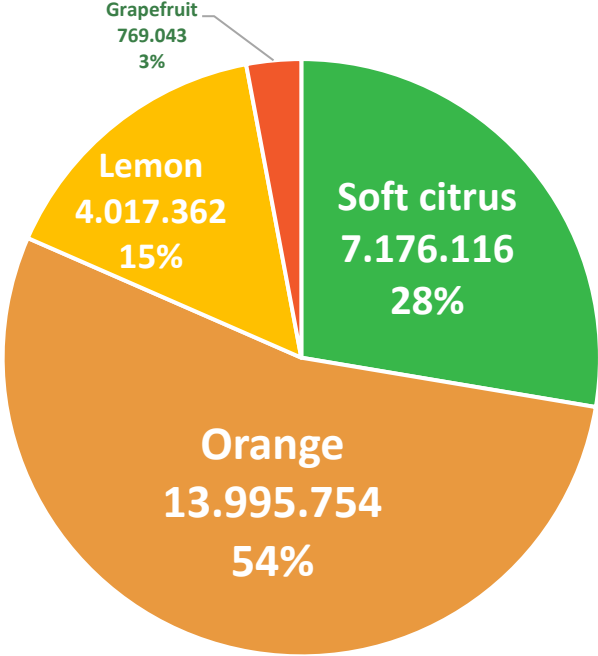
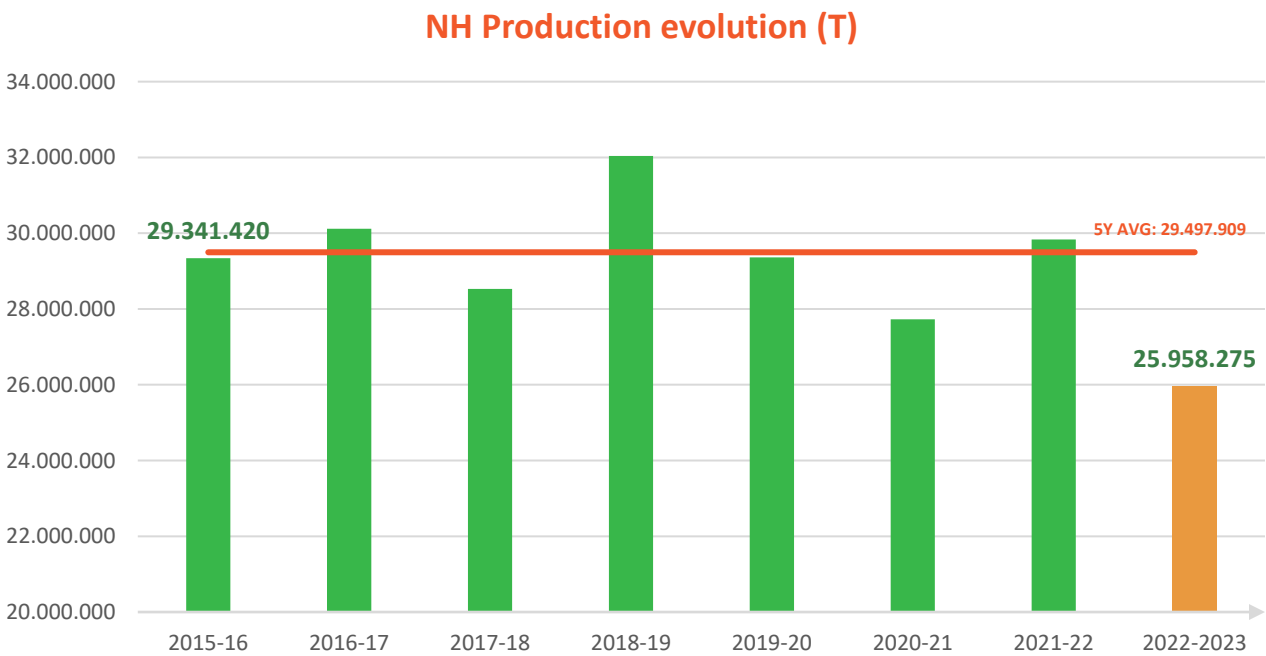


Northern Hemisphere Citrus Forecast

Philippe Binard
WCO



Northern Hemisphere Citrus Forecast

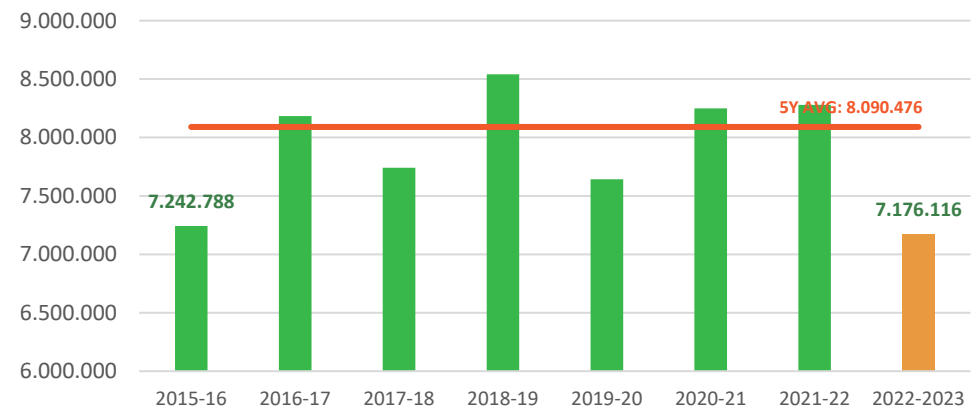


Total 25,958,275 -13.00%

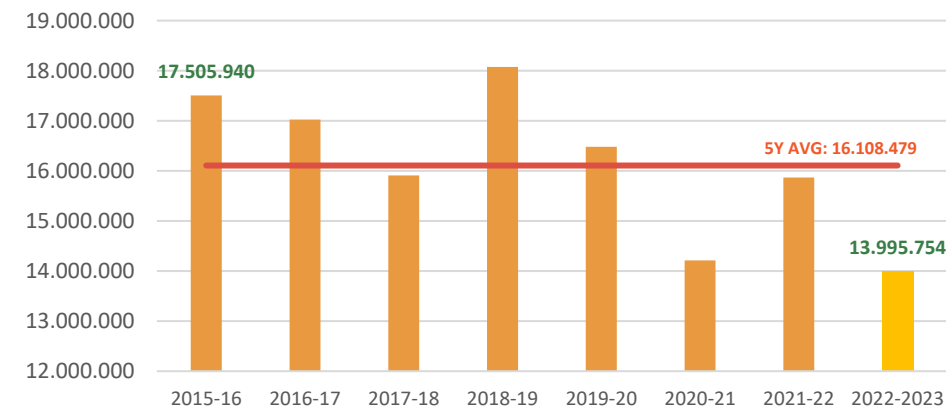
Soft citrus	7,176,116	-13.32%	Lemon	4,017,362	-15.70%
Orange	13,995,754	-11.79%	Grapefruit	769,043	-16.88%

Production overview by category

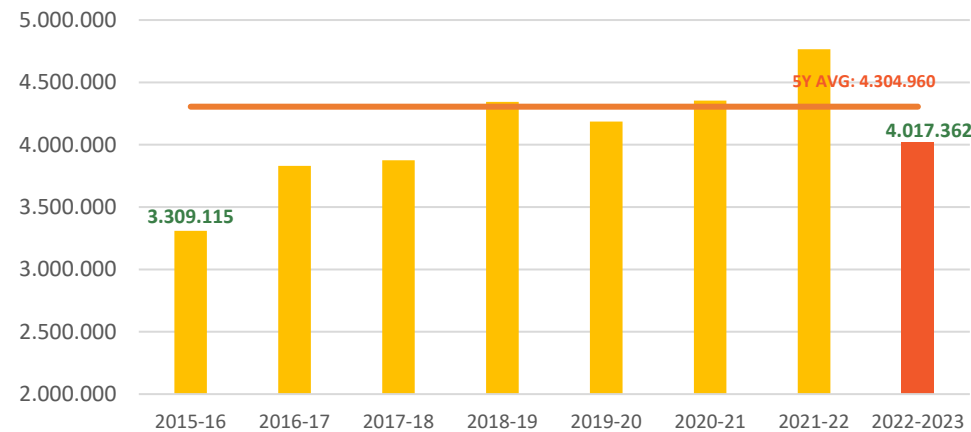
Soft citrus NH Production (T)



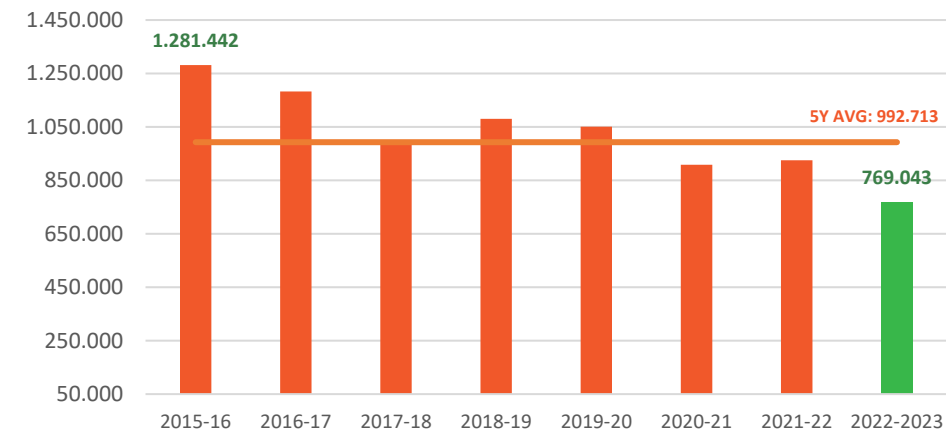
Orange NH Production (T)



Lemon NH Production (T)

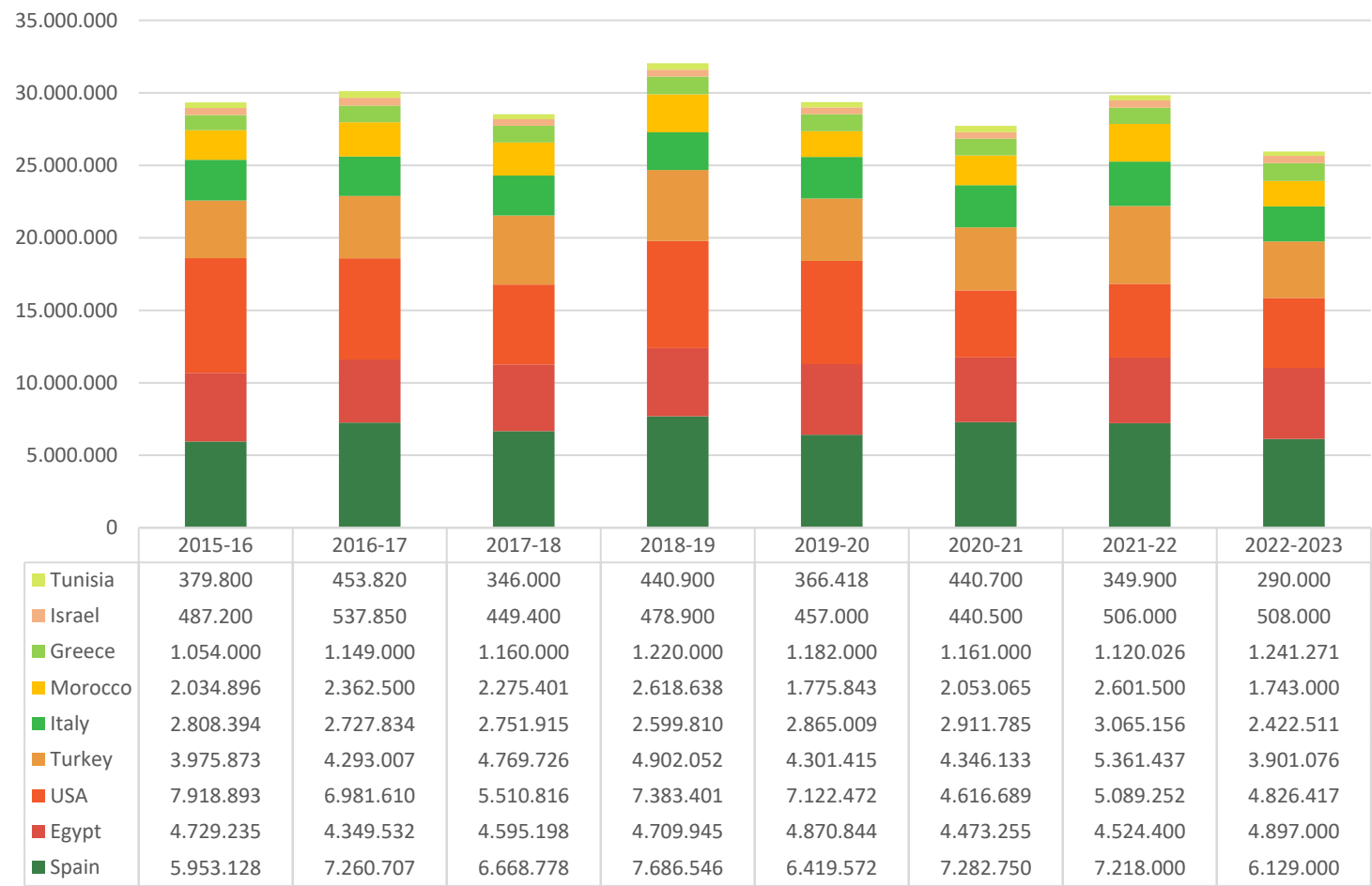











Grapefruit NH Production (T)



Production overview by country

NH Production evolution by country (T)



Greece

Egypt

Israel

USA

Spain

Tunisia

Italy

Turkey

Morocco

+10.83%

+8.24%

+0.40%

-5.16%

-15.09%

-17.12%

-20.97%

-27.24%

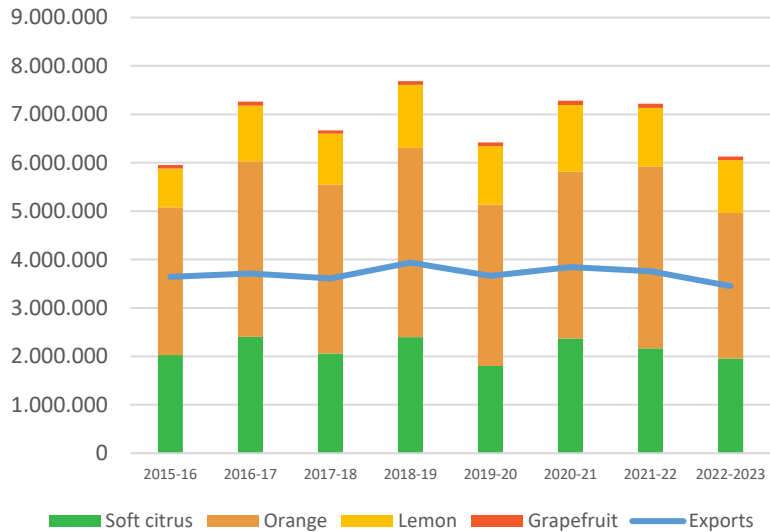
-33.00%



EU citrus producers



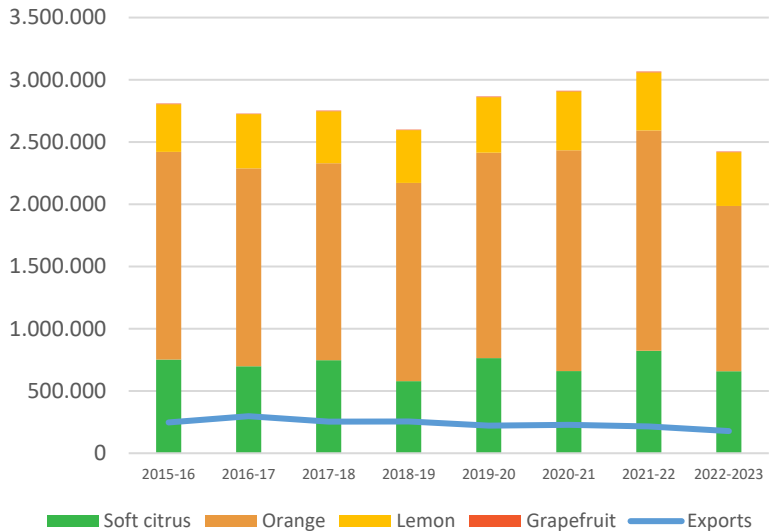
Spain citrus production (T)



	2022/23	YOY %
Production	6,129,000	-15.09%
Export	3,451,000	-8.19%



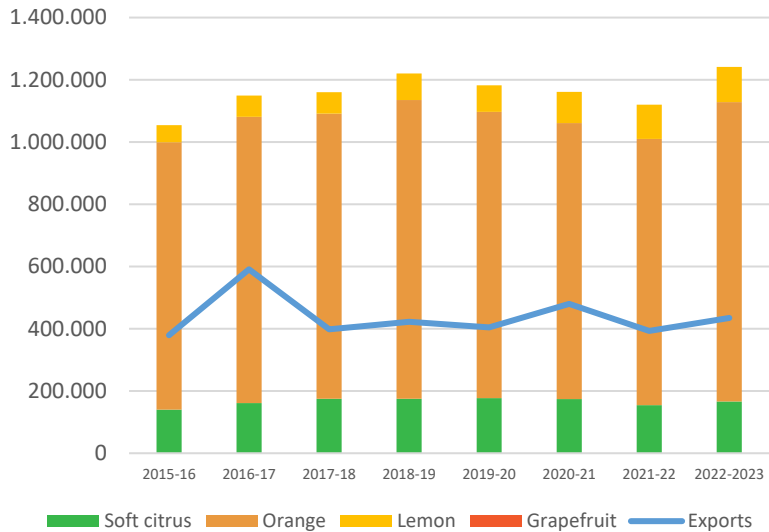
Italy citrus production (T)



	2022/23	YOY %
Production	2,422,511	-20.97%
Export	177,555	-17.32%



Greece citrus production (T)

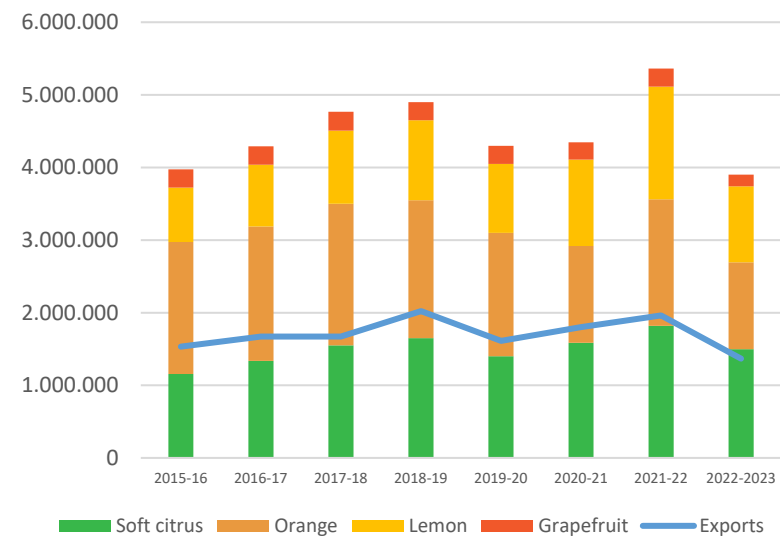


	2022/23	YOY %
Production	1,241,271	+10.83%
Export	434,702	+10.65%

Main Mediterranean citrus producers



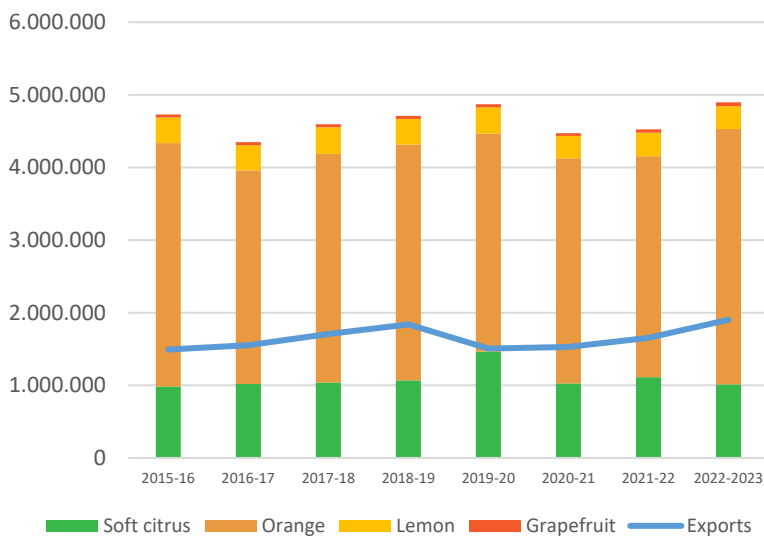
Turkey citrus production (T)



	2022/23	YOY %
Production	3,901,076	-27.24%
Export	1,366,906	-30.39%



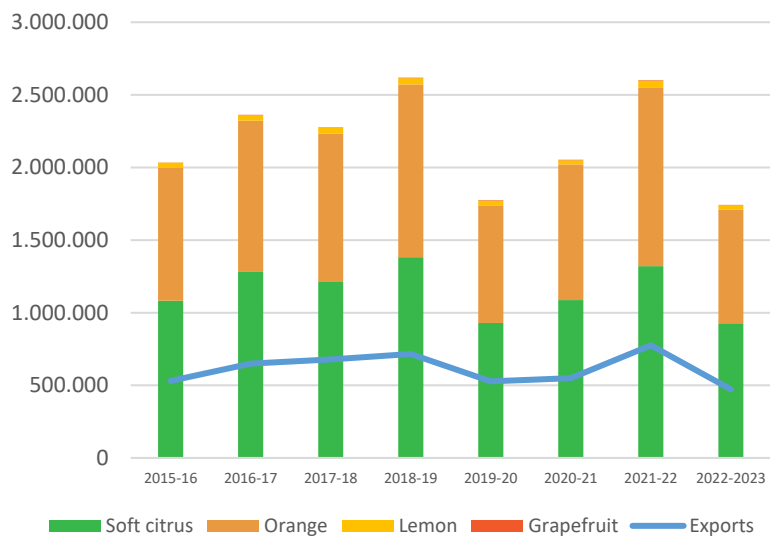
Egypt citrus production (T)



	2022/23	YOY %
Production	4,897,000	+8.24%
Export	1,902,650	+15.01%



Morocco citrus production (T)

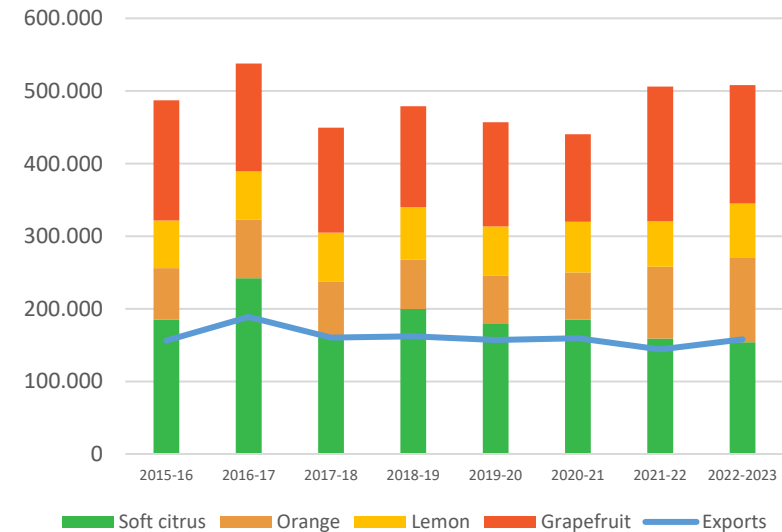


	2022/23	YOY %
Production	1,743,000	-33.00%
Export	472,100	-39.14%

Smaller Mediterranean citrus producers



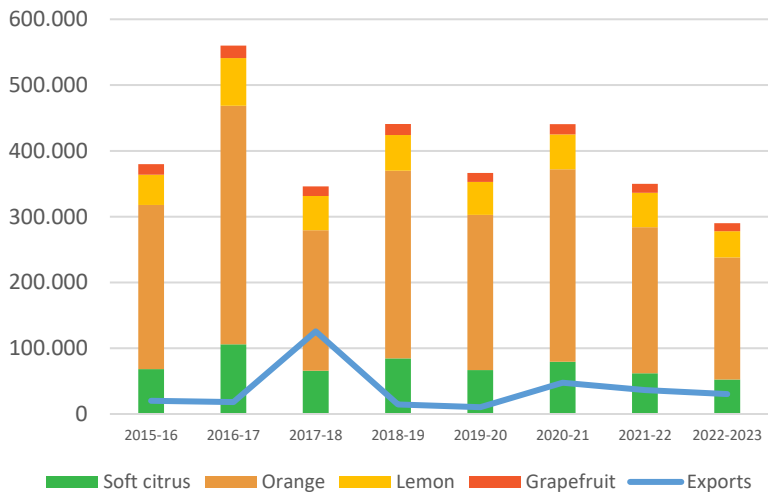
Israel citrus production (T)



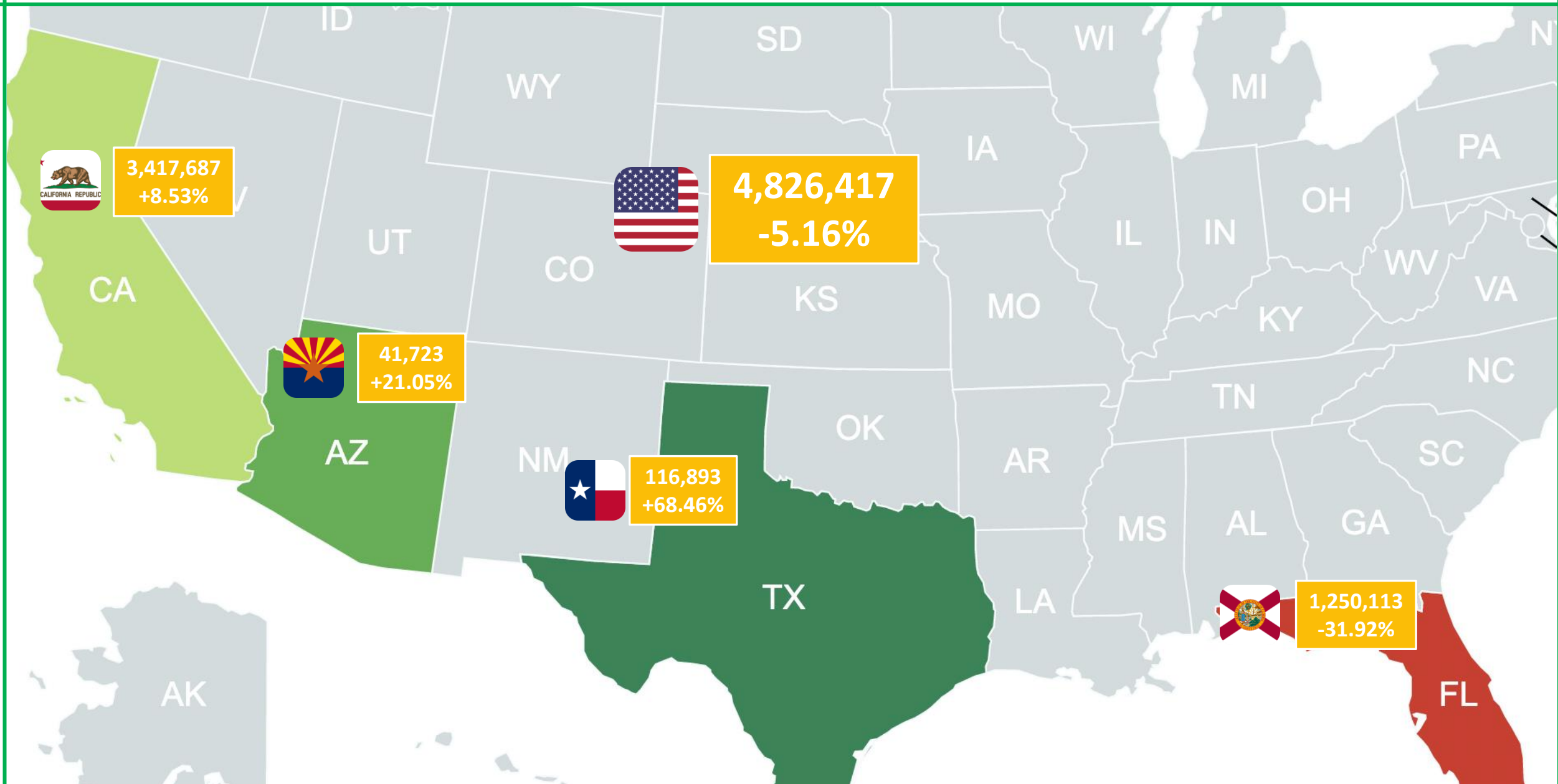
	2022/23	YOY %
Production	508,000	+0.40%
Export	158,000	+9.72%



Tunisia citrus production (T)



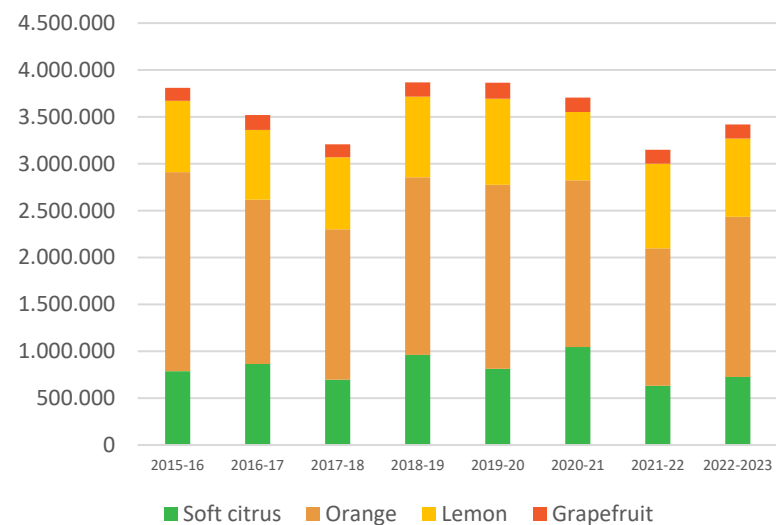
	2022/23	YOY %
Production	290,000	-17.12%
Export	30,383	-16.74%



USA main citrus producers



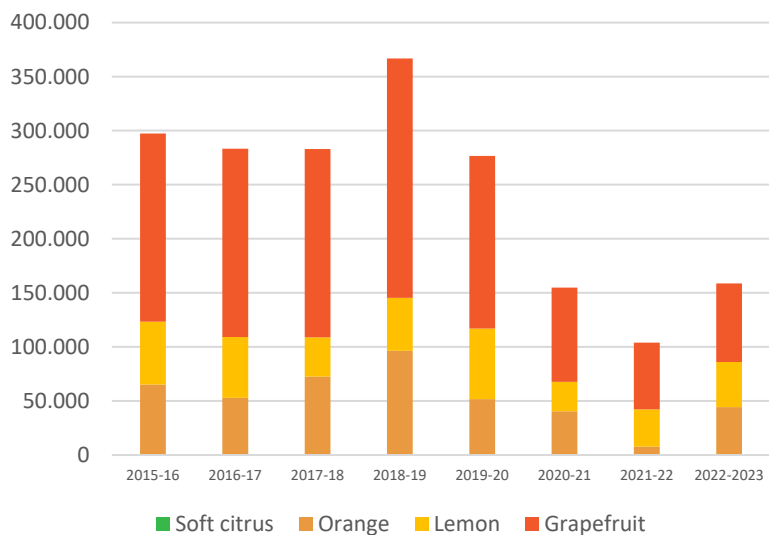
California citrus production (T)



	2022/23	YOY %
Production	3,417,687	+8.53%



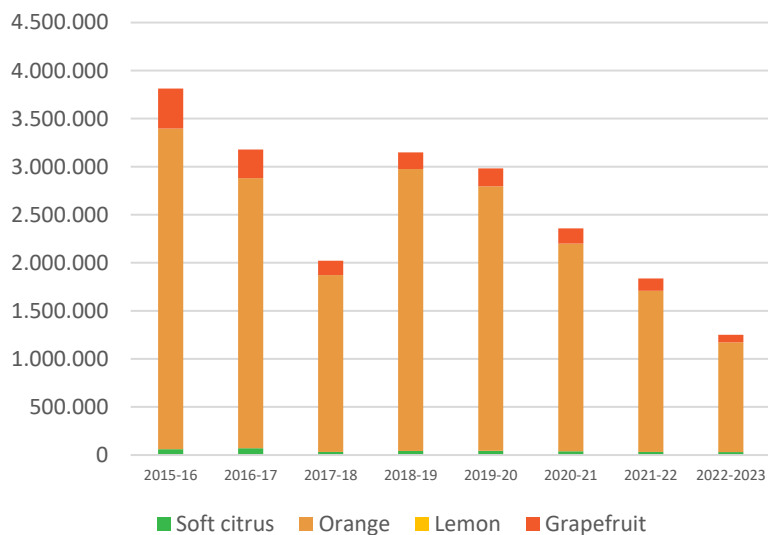
Texas and Arizona citrus production (T)



	2022/23	YOY %
Production	158,617	+52.73%



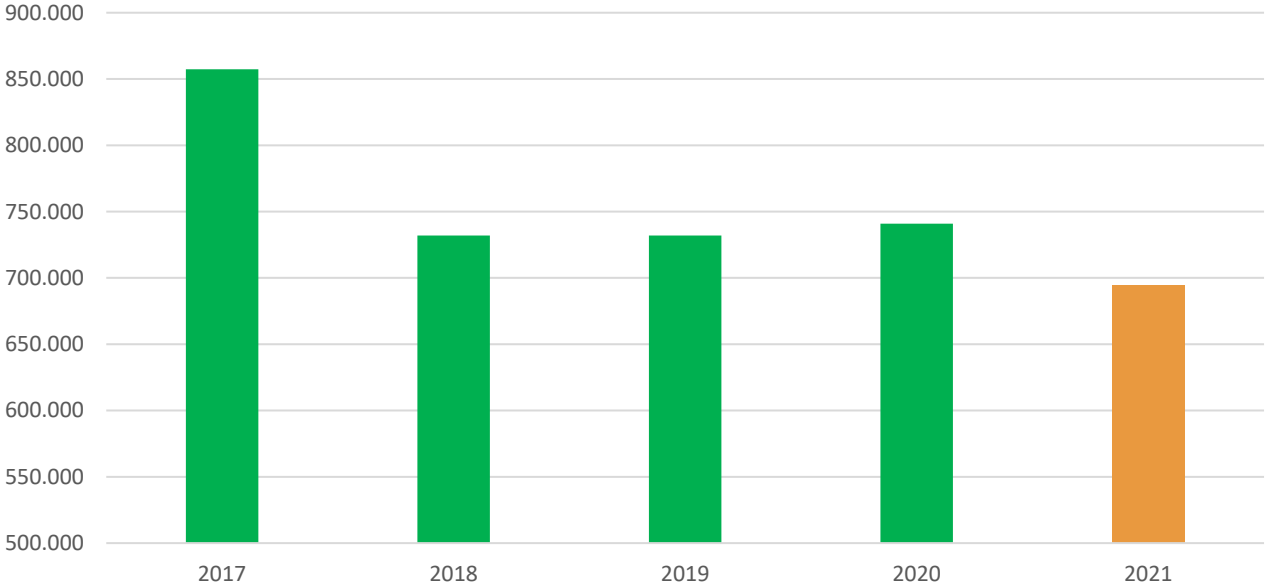
Florida citrus production (T)



	2022/23	YOY %
Production	1,250,113	-31.92%

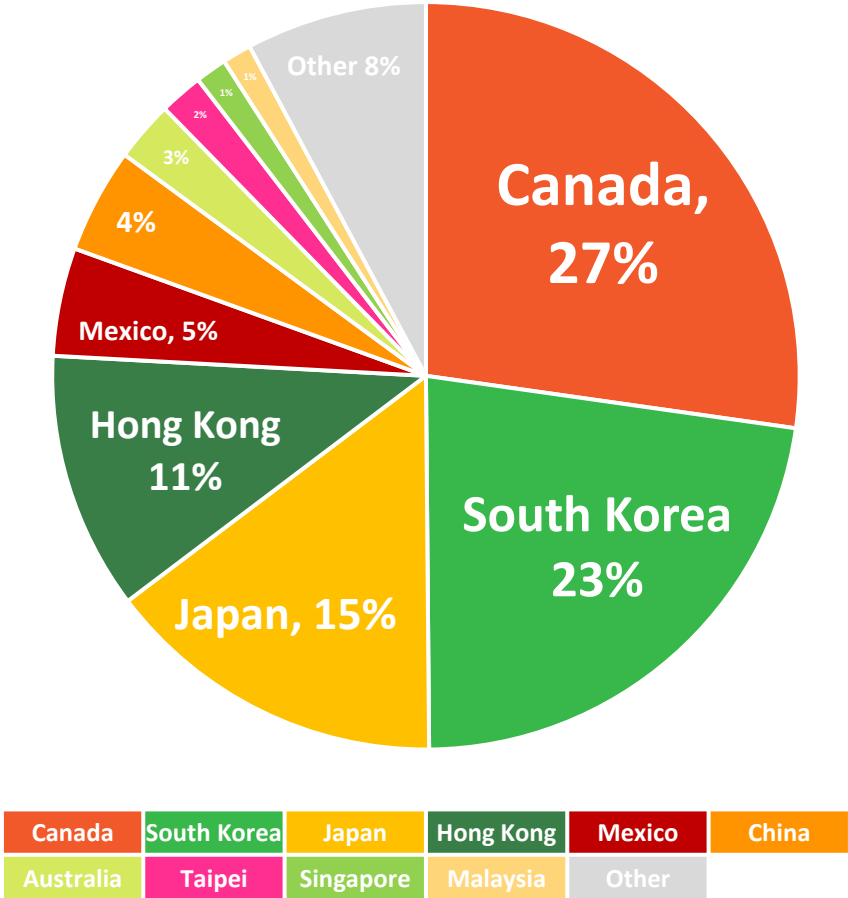
USA all citrus exports

USA all citrus exports (T)



Total **694,408** **-6.27%**

USA all citrus export destinations

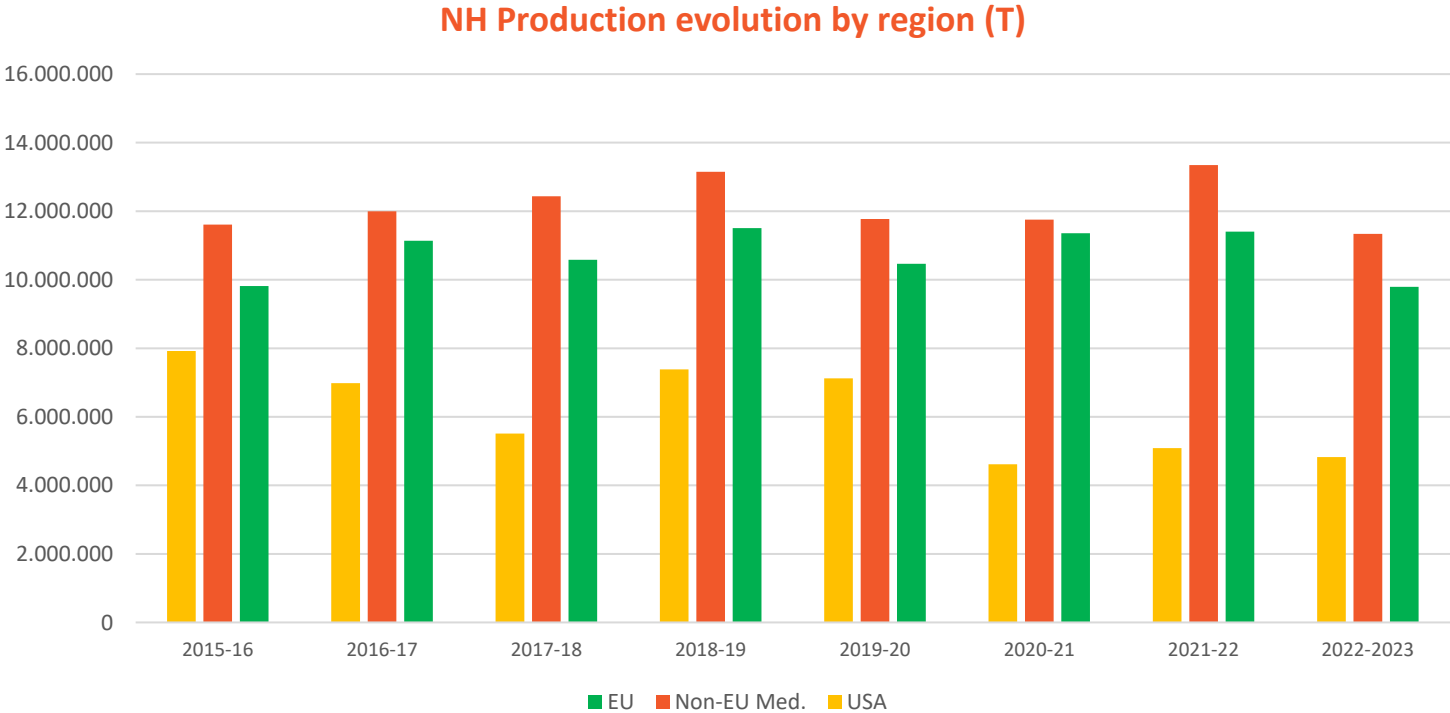


Source: TradeMap

Qualitative aspects

							
Weather conditions	Very good	Frost in spring	Very good	Sicily	Heat	Frost, 18-20 March	Two cold weeks in Jan-Feb
Drought			Good rainfall	Sicily and Calabria	Low water reserves	Adana region	Moderate drought
Size	Average/small	Great for lemons, average for clementines	Average/good	Average/small	Average		Small
Colouring	1 week late		Average/good		Average		
Pests	Average		No problems	Phoma tracheiphila (lemons)	Average		
Soft citrus timing	Few days late		Few days early		1 week early	1+ week late	
Orange timing	Few days late		Average		Few days early	1+ week late	
Lemon timing	Few days late		Average	Few days late	Average	1+ week late	
Grapefruit timing	Few days late		Few days early	1+ week late	Few days late	1+ week late	

Concluding remarks



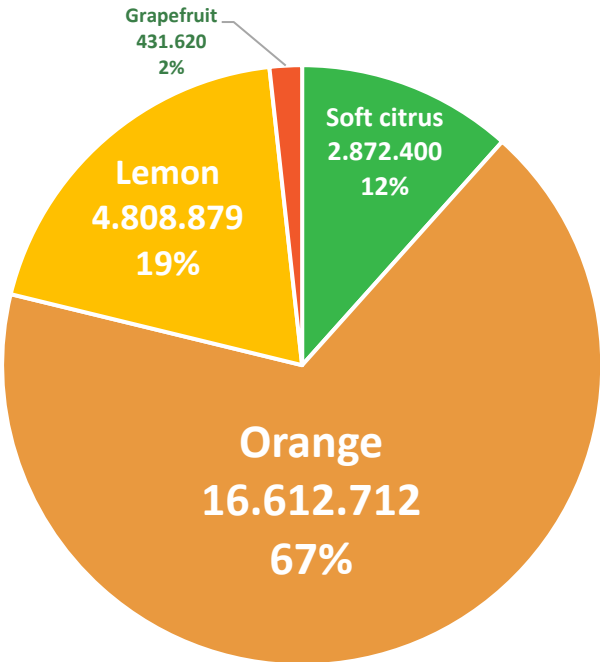
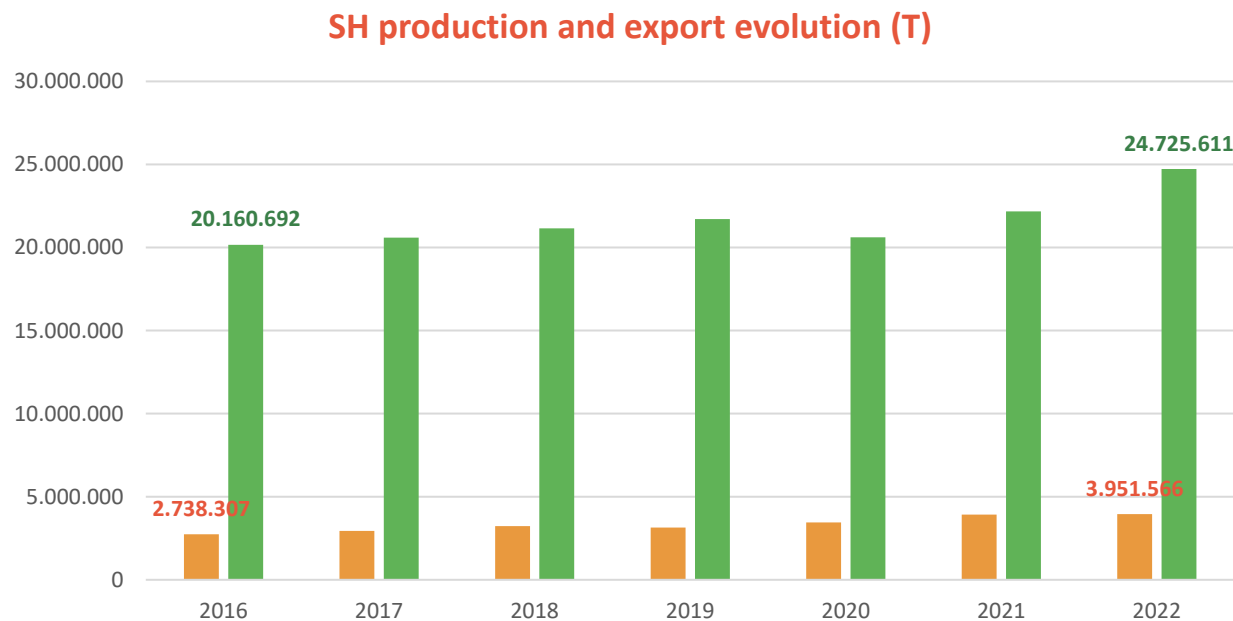
	2022-2023	2021-22	YOY %
EU	9,792,782	11,403,182	-14.12%
Non-EU Med.	11,339,076	13,343,237	-15.02%
USA	4,826,417	5,089,252	-5.16%
Total	25,958,275	29,835,671	-13.00%

Southern Hemisphere Citrus Forecast

Philippe Binard
WCO



Southern Hemisphere Citrus Forecast



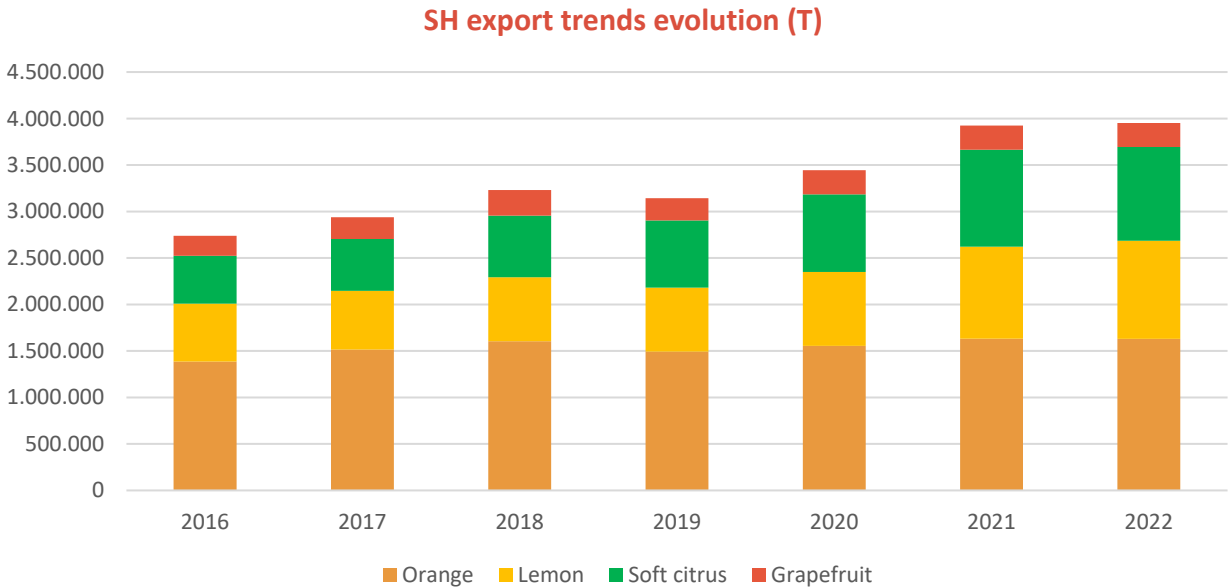
SH total

24,725,611

+11.53%

Soft citrus	2,872,400	-4.84%	Lemon	4,808,879	+9.58%
Orange	16,612,712	+15.98%	Grapefruit	431,620	-1.67%

Exports overview



	South Africa	2,500,140	6.07%
	Argentina	401,770	-10.36%
	Australia	291,221	3.56%
	Chile	268,639	-32.42%
	Peru	257,412	-3.43%
	Brazil	160,000	54.50%
	Uruguay	71,934	8.13%
	Bolivia	450	-96.25%

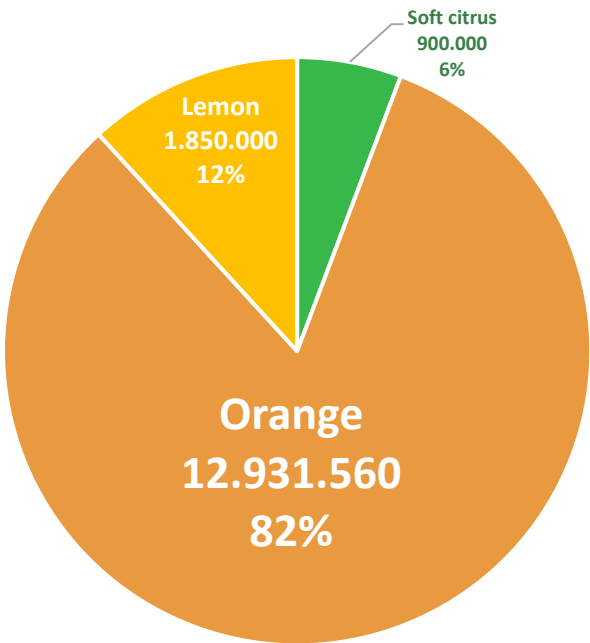
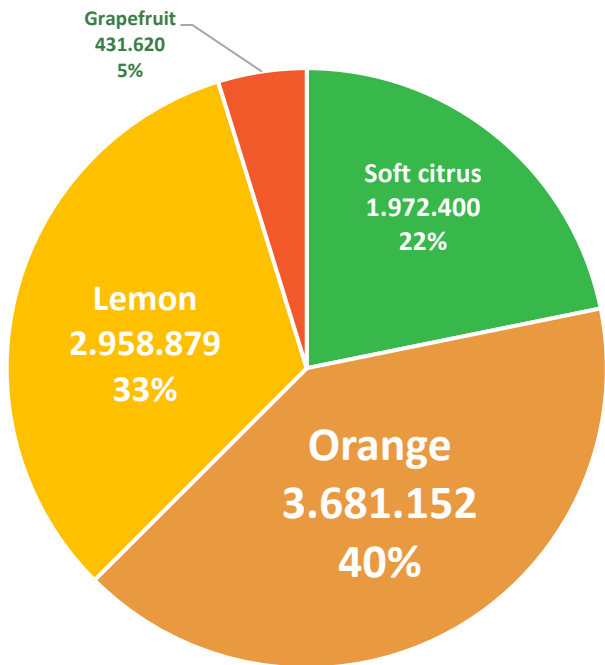
SH total

3,951,566

+0.67%

Soft citrus	1,014,908	-2.60%	Lemon	1,048,715	+5.98%
Orange	1,630,929	-0.11%	Grapefruit	257,014	-1.58%

Southern Hemisphere Citrus Forecast



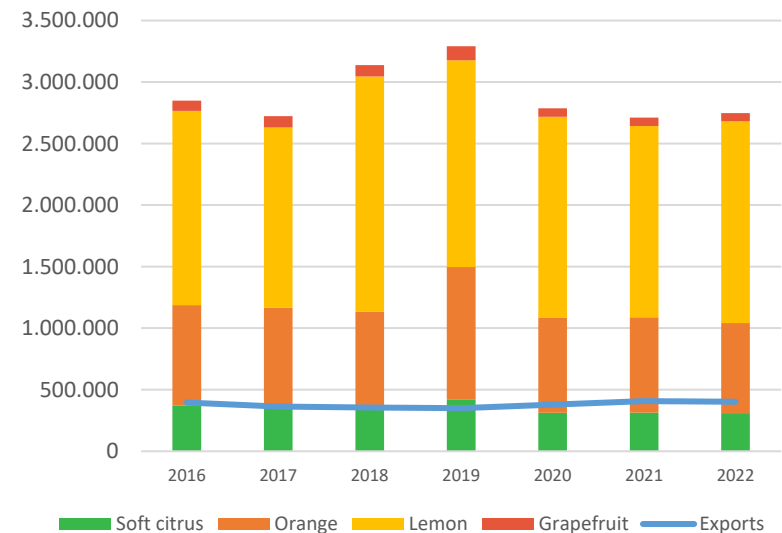
SH (minus BR) **9,044,051** **+2.31%**

Brazil **15,681,560** **+17.65%**

Southern Hemisphere overview



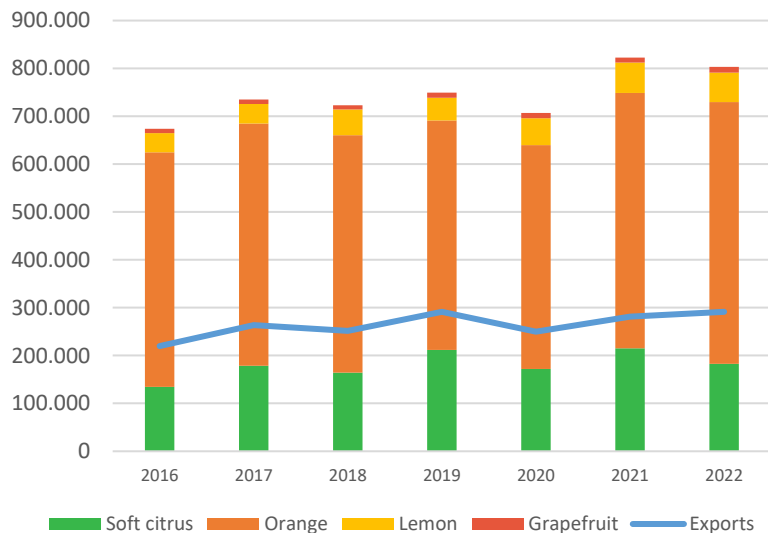
Argentina citrus production (T)



	2022	YOY %
Production	2,747,770	+1.33%
Export	401,770	-1.21%



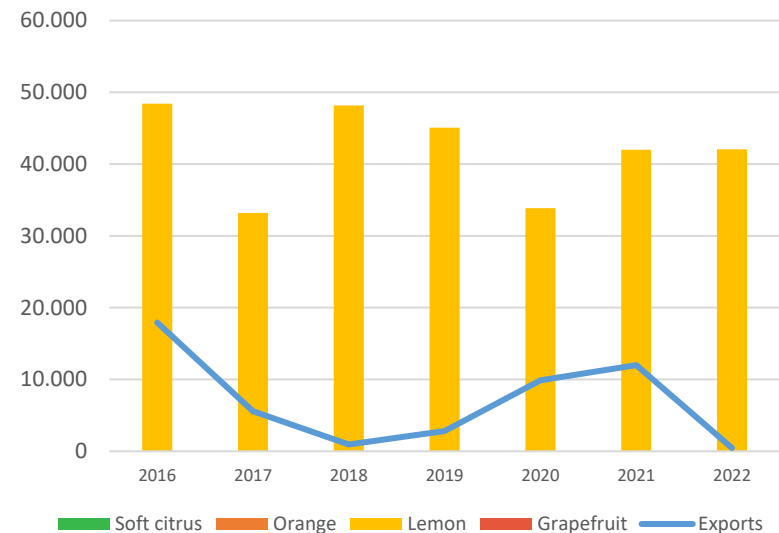
Australia citrus production (T)



	2022	YOY %
Production	802,936	-2.37%
Export	291,221	+3.56%



Bolivia citrus production (T)

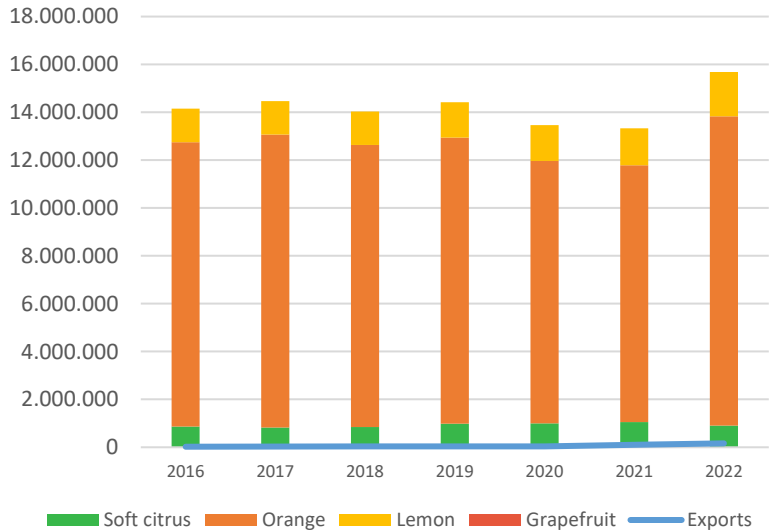


	2022	YOY %
Production	42,050	+0.12%
Export	450	-96.25%

Southern Hemisphere overview



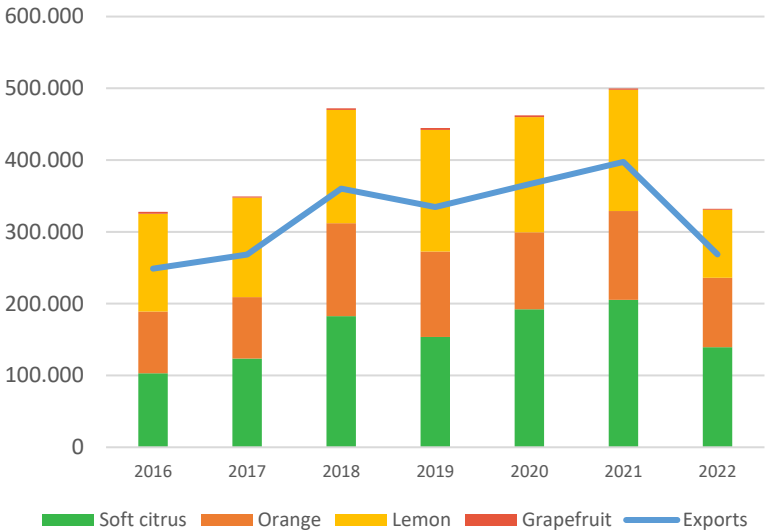
Brazil citrus production (T)



	2022	YOY %
Production	15,681,560	+17.65%
Export	160,000	+54.50%



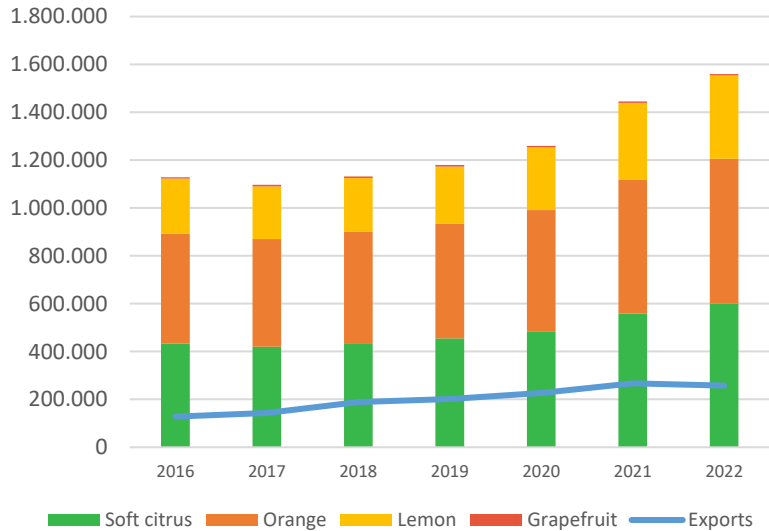
Chile citrus production (T)



	2022	YOY %
Production	332,123	-33.53%
Export	268,639	-32.42%



Peru citrus production (T)

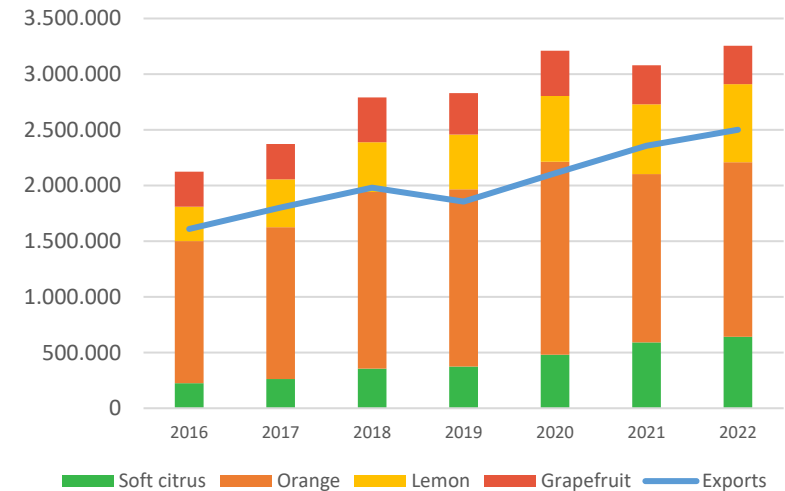


	2022	YOY %
Production	1,559,665	+7.91%
Export	257,412	-3.43%

Southern Hemisphere overview



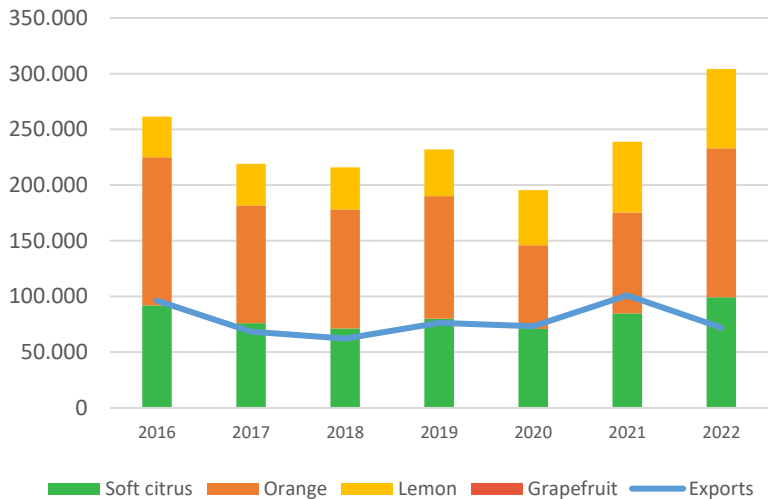
South Africa citrus production (T)



	2022	YOY %
Production	3,255,181	+5.69%
Export	2,500,140	+6.07%



Chile citrus production (T)



	2022	YOY %
Production	304,326	+27.36%
Export	71,934	-28.74%

Thank you
for your kind attention
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