

AGRI-FOOD TRADE STATISTICAL FACTSHEET

European Union - USA

Notes to the reader

The data used in this factsheet were provided by ISDB and extracted from the **COMEXT-EUROSTAT** database unless otherwise indicated, in statistical regime All.

"EU" refers to the European Union at 27 members (after the withdrawal of the UK) for all years indicated.

"Agri-food products" refers to the WTO definition of agricultural products and includes the chapters 1-24 (excluding fish and fish products) of the Harmonised System, and a number of headings in chapters 29, 33, 35, 38, 41, 43 and 50-53. The aggregate of EU Agri-food trade does not contain tariff codes CN 3302.10.40 and CN 3302.10.90 (some odoriferous substances which are regarded as industrial products).

The details of the **product categories** referred to in this factsheet are available on: [Agri-food trade presentation \(europa.eu\)](https://ec.europa.eu/agri-food/trade-presentation)

More trade statistics including main economic indicators, GDP by sector, trade in goods and trade in commercial services are provided by the EU Commission Directorate-General for Trade on their website: https://agriculture.ec.europa.eu/data-and-analysis/markets/trade-data/trade-countryregion/trade-value_en

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Table of Contents	pg
1. Selection of indicators	
- Agricultural indicators	2
- Trade indicators	2
- Ranking of EU main Agri-food trade partners and USA	2
2. Structure of EU Agri-food trade with USA, 2013 - 2023	3
3. EU Agri-food EXPORTS to USA by product category	
- Top EU Agri-food exports in 2023	4
- Evolution of 15 top EU Agri-food exports, 2019 - 2023	4
- Evolution of EU Agri-food exports, 2019 - 2023	5
4. EU Agri-food IMPORTS from USA by product category	
- Top EU Agri-food imports in 2023	6
- Evolution of 15 top EU Agri-food imports, 2019 - 2023	6
- Evolution of EU Agri-food imports, 2019 - 2023	7
5. EU Agri-food trade with USA by HS chapters	
- Evolution of EU Agri-food exports, 2019 - 2023	8
- Evolution of EU Agri-food imports, 2019 - 2023	8

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EU Agri-Food trade with: USA

1. Selection of indicators

Agricultural indicators

	Unit	Period	World	Partner
1 Agriculture, value added	(% of GDP)	2020	4.4	1.1
2 Employment in agriculture	(% of total employment)	2019	26.7	1.4
3 Arable land	(ha)	2018	n.a.	157 736 800
4 Crop production index	(2004 2006 = 100)	2014	0.2	97.6
5 Livestock production index	(2004 2006 = 100)	2014	0.2	99.0
6 Food production index	(2004 2006 = 100)	2014	0.2	98.2
7 Rural population	(% of total population)	2021	43.4	17.1

Source: World Bank

Trade indicators

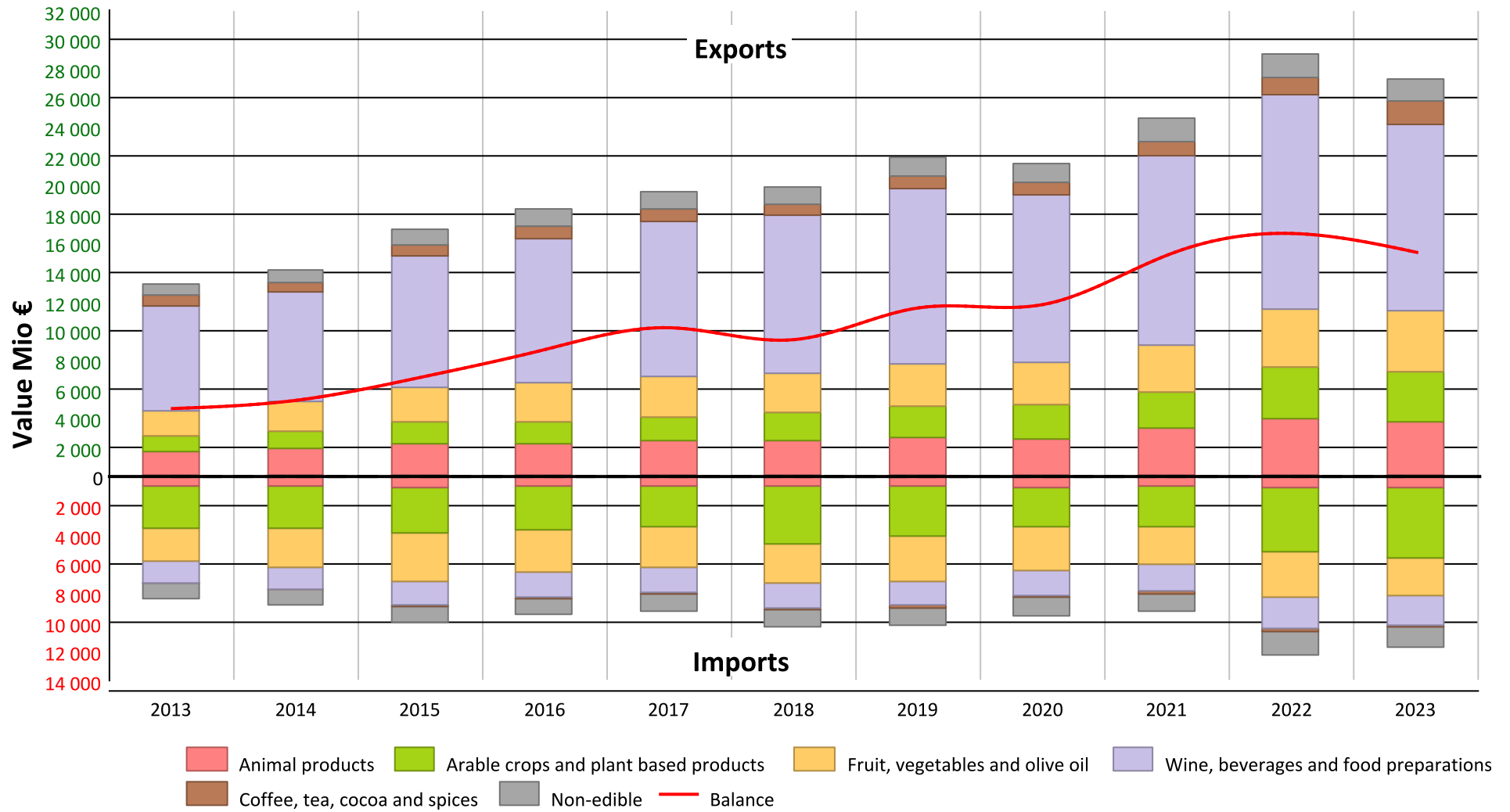
	Unit	Exports	Imports	Balance
EU27 Agri-food trade with USA				
Agri-food trade value	Mio €	27 180	11 744	15 436
- as share of EU27 total Agri-food trade	(%)	11.9	7.4	
- as share of EU27 total trade with USA	(%)	5.4	3.4	
% change 2022 - 2023		-6.2	-4.2	
Annual rate of change from 2013 - 2023	(%)	7.5	3.3	
EU27 total trade with USA				
Total trade value	Mio €	502 326	346 541	155 785
- as share of EU27 total trade	(%)	19.7	13.8	
EU27 world trade				
Total trade value	Mio €	2 556 755	2 518 822	37 933
Total Agri-food trade	Mio €	228 747	158 603	70 143
- as share of EU27 total trade	(%)	9.0	6.3	184.9

Ranking of EU main Agri-food trade partners and USA

Top Destinations: 2023				Top Origins: 2023			
		Value Mio €	% Share Extra-EU			Value Mio €	% Share Extra-EU
1	United Kingdom	51 266	22.6	1	Brazil	17 229	10.9
2	USA	27 180	12.0	2	United Kingdom	15 454	9.8
3	China	14 588	6.4	3	Ukraine	11 830	7.5
4	Switzerland	11 528	5.1	4	USA	11 744	7.4
5	Japan	7 876	3.5	5	China	8 334	5.3
6	Russia	6 809	3.0	6	Türkiye	6 621	4.2
7	Norway	5 975	2.6	7	Indonesia	5 484	3.5
8	Türkiye	4 850	2.1	8	Switzerland	4 852	3.1
9	Saudi Arabia	4 628	2.0	9	Argentina	4 648	2.9
10	South Korea	4 538	2.0	10	Ivory Coast	4 040	2.5
11	Canada	4 466	2.0	11	India	3 297	2.1
12	Morocco	3 789	1.7	12	Vietnam	3 210	2.0
13	Australia	3 770	1.7	13	Morocco	3 177	2.0
14	Ukraine	3 458	1.5	14	Peru	3 094	2.0
15	United Arab Emirates	3 337	1.5	15	Malaysia	2 933	1.9
16	Algeria	2 799	1.2	16	South Africa	2 891	1.8
17	Israel	2 775	1.2	17	Canada	2 852	1.8
18	Brazil	2 574	1.1	18	Australia	2 547	1.6
19	Serbia	2 405	1.1	19	Colombia	2 283	1.4
20	Singapore	2 385	1.1	20	Ecuador	2 110	1.3
	Rest of the World	55 391	23.9		Rest of the World	39 856	24.6

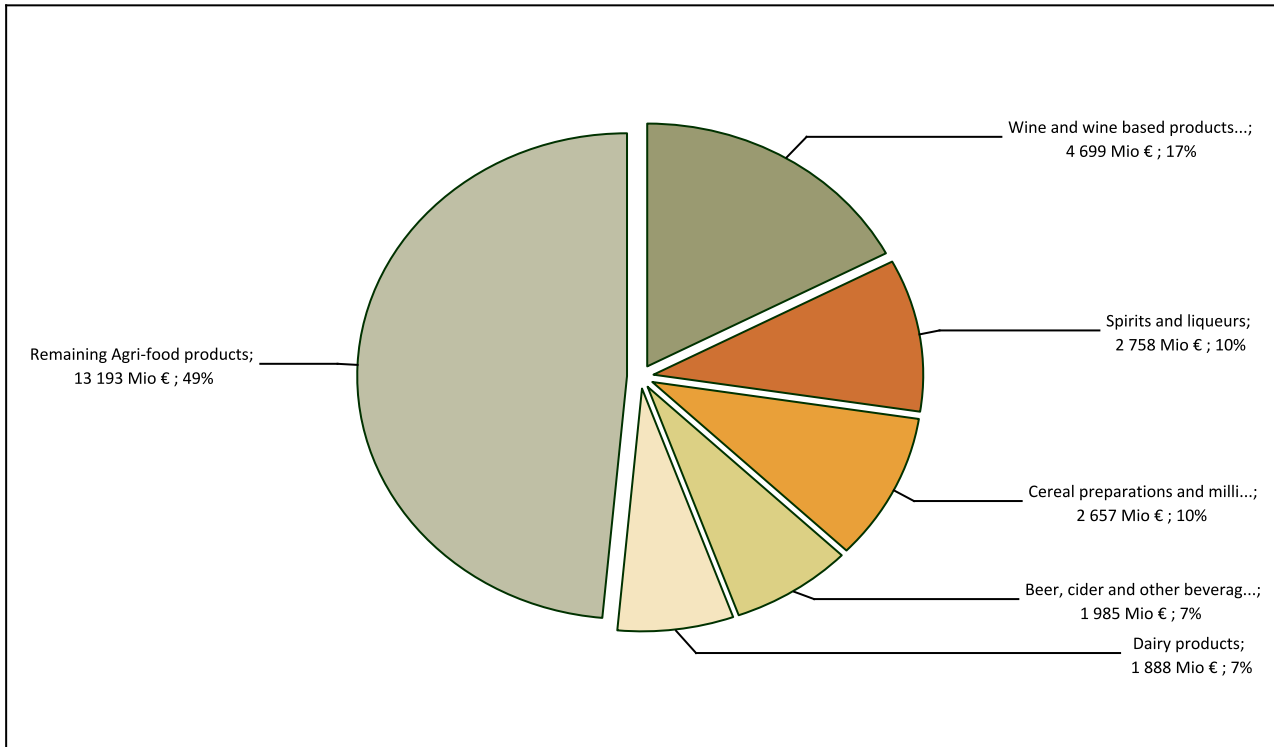
EU Agri-Food trade with: USA

2. Structure of EU Agri-food trade with USA, 2013 - 2023



3. EU Agri-food EXPORTS to USA by product category

Top EU Agri-food exports to USA in 2023



Evolution of 15 top EU Agri-food exports to USA, 2019 - 2023

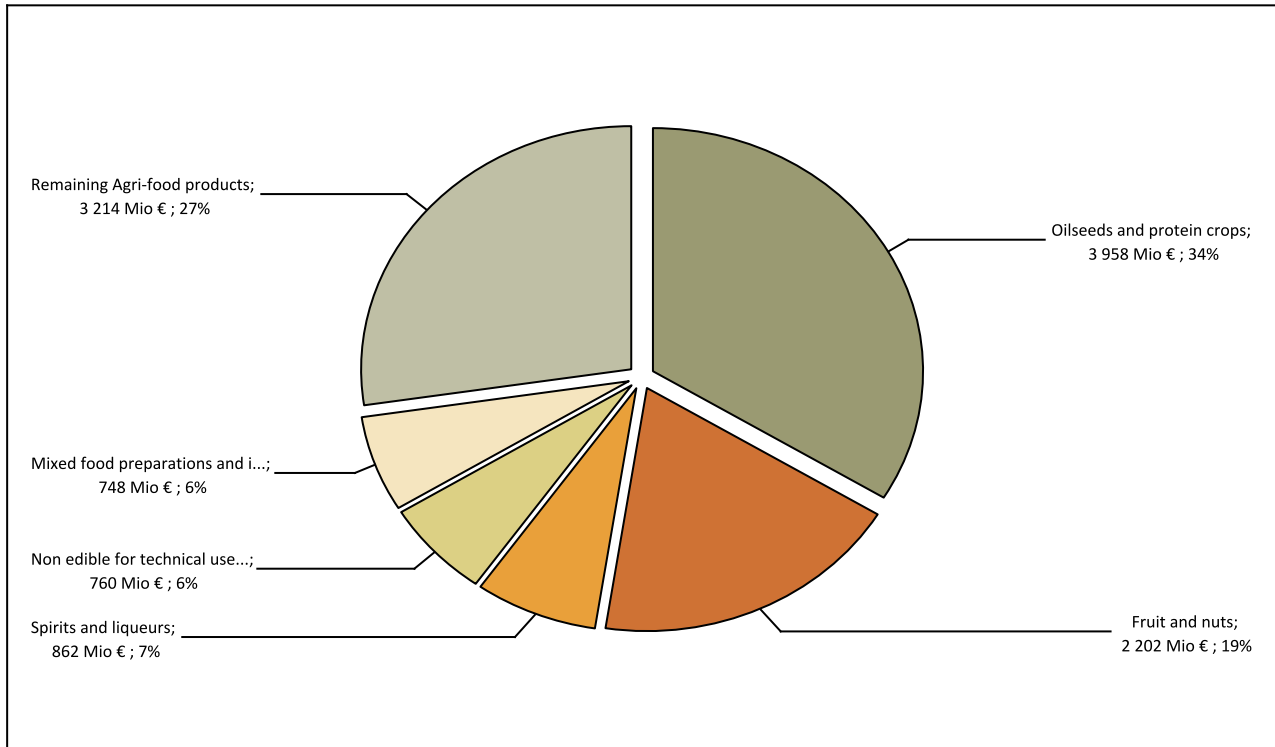
		Exports						
		Value Mio €					%	
		2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
	Agri-food	21 837	21 446	24 515	28 986	27 180	100.0	-6.2
1	Wine and wine based products	4 116	3 533	4 554	5 042	4 699	17.3	-6.8
2	Spirits and liqueurs	3 252	2 746	3 256	3 767	2 758	10.1	-26.8
3	Cereal preparations and milling products	1 687	1 826	1 967	2 721	2 657	9.8	-2.4
4	Beer, cider and other beverages	2 769	3 010	2 575	2 355	1 985	7.3	-15.7
5	Dairy products	1 318	1 248	1 506	1 820	1 888	6.9	3.7
6	Olives and olive oil	1 262	1 292	1 361	1 766	1 840	6.8	4.2
7	Mixed food preparations and ingredients	1 065	1 280	1 503	2 010	1 746	6.4	-13.1
8	Coffee, tea, cocoa and spices	853	818	905	1 236	1 623	6.0	31.3
9	Preparations of fruit, nuts and vegetables	897	960	1 155	1 511	1 620	6.0	7.2
10	Confectionery and chocolate	886	912	1 127	1 483	1 556	5.7	4.9
11	Other animal products	833	796	1 053	1 292	1 183	4.4	-8.4
12	Vegetables	511	516	527	578	594	2.2	2.8
13	Pigmeat	464	458	636	678	582	2.1	-14.2
14	Pet food and forage crops	310	377	517	591	511	1.9	-13.5
15	Non edible for technical use	412	441	501	528	398	1.5	-24.6
	Remaining Agri-food products	1 201	1 233	1 373	1 608	1 540	5.7	-4.2

Evolution of EU Agri-food exports to USA, 2019 - 2023

	Exports						
	Value Mio €					%	
	2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
Agri-food	21 837	21 446	24 515	28 986	27 180	100.0	-6.2
Animal products	2 667	2 563	3 272	3 880	3 731	13.7	-3.8
Beef and veal	43	54	62	59	50	0.2	-15.2
Pigmeat	464	458	636	678	582	2.1	-14.2
Poultry and eggs	10	6	13	32	28	0.1	-10.4
Sheep and goat	0	0	2	1	0	0.0	-51.8
Dairy products	1 318	1 248	1 506	1 820	1 888	6.9	3.8
Other animal products	833	796	1 053	1 292	1 183	4.4	-8.4
Arable crops and plant based products	2 114	2 348	2 522	3 550	3 423	12.6	-3.6
Cereals	169	144	149	206	293	1.1	42.1
Cereal preparations and milling products	1 687	1 826	1 967	2 721	2 657	9.8	-2.4
Oilseeds and protein crops	44	71	70	95	62	0.2	-35.5
Vegetable oils (Oilseeds and Palm)	53	95	105	244	148	0.5	-39.3
Margarine and other oils and fats (vegetable)	156	206	225	277	258	0.9	-6.9
Sugar and isoglucose	4	6	7	6	6	0.0	-1.0
Fruit, vegetables and olive oil	2 859	2 919	3 195	4 032	4 210	15.5	4.4
Vegetables	511	516	527	578	594	2.2	2.7
Fruit and nuts	188	151	152	177	156	0.6	-11.8
Preparations of fruit, nuts and vegetables	897	960	1 155	1 511	1 620	6.0	7.2
Olives and olive oil	1 262	1 292	1 361	1 766	1 840	6.8	4.2
Wine, beverages and food preparations	12 089	11 481	13 015	14 657	12 744	46.9	-13.0
Wine and wine based products	4 116	3 533	4 554	5 042	4 699	17.3	-6.8
Spirits and liqueurs	3 252	2 746	3 256	3 767	2 758	10.1	-26.8
Beer, cider and other beverages	2 769	3 010	2 575	2 355	1 985	7.3	-15.7
Confectionery and chocolate	886	912	1 127	1 483	1 556	5.7	4.9
Mixed food preparations and ingredients	1 065	1 280	1 503	2 010	1 746	6.4	-13.1
Coffee, tea, cocoa and spices	853	818	905	1 236	1 623	6.0	31.2
Coffee, tea, cocoa and spices	853	818	905	1 236	1 623	6.0	31.2
Non-edible	1 255	1 317	1 606	1 631	1 448	5.3	-11.2
Pet food and forage crops	310	377	517	591	511	1.9	-13.6
Tobacco, cigars and cigarettes	104	91	107	104	170	0.6	62.3
Horticulture	276	237	306	359	318	1.2	-11.4
Non edible for technical use	412	441	501	528	398	1.5	-24.6
Unspecified	154	172	175	48	51	0.2	7.6

4. EU Agri-food IMPORTS from USA by product category

Top EU Agri-food imports from USA in 2023



Evolution of 15 top EU Agri-food imports from USA, 2019 - 2023

		Imports						
		Value Mio €					%	
		2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
	Agri-food	10 206	9 587	9 254	12 255	11 744	100.0	-4.2
1	Oilseeds and protein crops	2 738	2 075	2 272	3 280	3 958	33.7	20.7
2	Fruit and nuts	2 630	2 619	2 250	2 732	2 202	18.8	-19.4
3	Spirits and liqueurs	559	519	558	826	862	7.3	4.4
4	Non edible for technical use	546	624	645	1 035	760	6.5	-26.6
5	Mixed food preparations and ingredients	711	756	807	806	748	6.4	-7.2
6	Other animal products	512	563	433	499	544	4.6	9.0
7	Cereal preparations and milling products	194	159	215	377	324	2.8	-14.1
8	Wine and wine based products	264	256	333	383	299	2.5	-21.9
9	Pet food and forage crops	304	284	311	334	289	2.5	-13.5
10	Cereals	339	307	148	532	274	2.3	-48.5
11	Beef and veal	154	154	157	215	240	2.0	11.6
12	Tobacco, cigars and cigarettes	258	287	174	161	234	2.0	45.3
13	Margarine and other oils and fats (vegetable)	143	153	147	232	197	1.7	-15.1
14	Vegetables	203	202	178	171	191	1.6	11.7
15	Preparations of fruit, nuts and vegetables	220	185	175	167	179	1.5	7.2
	Remaining Agri-food products	431	443	453	506	443	3.8	-12.5

Evolution of EU Agri-food imports from USA, 2019 - 2023

	Imports						
	Value Mio €					%	
	2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
Agri-food	10 206	9 587	9 254	12 255	11 744	100.0	-4.2
Animal products	720	769	650	770	825	7.0	7.3
Beef and veal	154	154	157	215	240	2.0	11.9
Pigmeat	1	1	1	2	1	0.0	-24.4
Poultry and eggs	22	24	20	13	15	0.1	18.5
Sheep and goat		0			0	0.0	
Dairy products	32	26	40	41	24	0.2	-40.1
Other animal products	512	563	433	499	544	4.6	8.9
Arable crops and plant based products	3 430	2 710	2 806	4 468	4 794	40.8	7.3
Cereals	339	307	148	532	274	2.3	-48.5
Cereal preparations and milling products	194	159	215	377	324	2.8	-14.2
Oilseeds and protein crops	2 738	2 075	2 272	3 280	3 958	33.7	20.7
Vegetable oils (Oilseeds and Palm)	6	5	3	25	22	0.2	-11.8
Margarine and other oils and fats (vegetable)	143	153	147	232	197	1.7	-14.9
Sugar and isoglucose	9	11	21	22	20	0.2	-10.6
Fruit, vegetables and olive oil	3 054	3 008	2 603	3 070	2 573	21.9	-16.2
Vegetables	203	202	178	171	191	1.6	11.9
Fruit and nuts	2 630	2 619	2 250	2 732	2 202	18.8	-19.4
Preparations of fruit, nuts and vegetables	220	185	175	167	179	1.5	7.7
Olives and olive oil	1	1	1	1	1	0.0	11.4
Wine, beverages and food preparations	1 696	1 694	1 876	2 202	2 099	17.9	-4.7
Wine and wine based products	264	256	333	383	299	2.5	-22.0
Spirits and liqueurs	559	519	558	826	862	7.3	4.4
Beer, cider and other beverages	97	91	91	86	90	0.8	4.8
Confectionery and chocolate	65	71	87	101	100	0.9	-0.4
Mixed food preparations and ingredients	711	756	807	806	748	6.4	-7.2
Coffee, tea, cocoa and spices	128	152	125	145	119	1.0	-17.9
Coffee, tea, cocoa and spices	128	152	125	145	119	1.0	-17.9
Non-edible	1 178	1 255	1 194	1 601	1 333	11.3	-16.8
Pet food and forage crops	304	284	311	334	289	2.5	-13.5
Tobacco, cigars and cigarettes	258	287	174	161	234	2.0	44.9
Horticulture	70	60	64	71	50	0.4	-29.2
Non edible for technical use	546	624	645	1 035	760	6.5	-26.6
Unspecified	0	0	0	0	0		

EU Agri-Food trade with: USA

5. EU Agri-food trade with USA by HS chapters

Evolution of EU Agri-food exports to USA, 2019 - 2023

		Exports						
		Value Mio €					%	
		2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
	Agri-food	21 837	21 446	24 515	28 986	27 180	100.0	-6.2
01	Live Animals	414	349	484	641	561	2.1	-12.4
02	Meat and edible meat offal	410	405	597	612	498	1.8	-18.5
04	Dairy produce	1 191	1 105	1 327	1 590	1 689	6.2	6.2
05	Products of animal origin	106	99	112	143	117	0.4	-18.6
06	Live trees and other plants	265	228	298	350	309	1.1	-11.7
07	Edible vegetables, roots & tubers	368	376	352	413	411	1.5	-0.4
08	Edible fruits & nuts	187	151	152	176	156	0.6	-11.7
09	Coffee, tea, mate & spices	538	489	537	694	644	2.4	-7.2
10	Cereals	94	80	74	125	212	0.8	70.0
11	Products of the milling industry	371	344	384	460	445	1.6	-3.3
12	Oil seeds & oleaginous fruits	344	374	415	467	422	1.6	-9.6
13	Lacs, gums, resins & other veg. saps	367	417	497	625	367	1.3	-41.3
14	Vegetable products n.e.s.	7	15	13	4	4	0.0	6.8
15	Animal or vegetable fats & oils	1 101	1 253	1 336	1 831	1 920	7.1	4.9
16	Preparations of meat	108	119	126	148	152	0.6	3.3
17	Sugars & sugar confectionery	387	439	536	699	681	2.5	-2.5
18	Cocoa & cocoa preparations	730	707	862	1 120	1 170	4.3	4.5
19	Preps. of cereals, flour, starch, etc.	1 292	1 462	1 579	2 239	2 214	8.1	-1.1
20	Preps. of vegetables, fruits, nuts & plants	1 248	1 284	1 493	1 932	1 990	7.3	3.0
21	Miscellaneous edible preparations	898	1 102	1 310	1 614	1 639	6.0	1.6
22	Beverages, spirits & vinegar	10 158	9 310	10 397	11 170	9 448	34.8	-15.4
23	Residues and waste from food industry	347	394	517	577	495	1.8	-14.3
24	Tobacco & tobacco products	107	92	109	106	192	0.7	81.0
	Other WTO products outside chapters 1-24	798	853	1 009	1 251	1 443	5.3	15.4

Evolution of Agri-food imports from USA, 2019 - 2023

		Imports						
		Value Mio €					%	
		2019	2020	2021	2022	2023	Share in all Agri 2023	Change 2022-2023
	Agri-food	10 206	9 587	9 254	12 255	11 744	100.0	-4.2
01	Live Animals	80	86	70	70	89	0.8	27.7
02	Meat and edible meat offal	157	159	159	217	243	2.1	11.9
04	Dairy produce	30	35	47	51	43	0.4	-16.2
05	Products of animal origin	59	70	77	79	83	0.7	5.3
06	Live trees and other plants	65	57	60	66	47	0.4	-28.7
07	Edible vegetables, roots & tubers	242	236	208	253	288	2.5	14.0
08	Edible fruits & nuts	2 501	2 544	2 183	2 636	2 052	17.5	-22.1
09	Coffee, tea, mate & spices	32	43	29	23	18	0.2	-22.2
10	Cereals	337	307	152	533	275	2.3	-48.5
11	Products of the milling industry	23	18	15	18	15	0.1	-11.9
12	Oil seeds & oleaginous fruits	2 829	2 211	2 328	3 348	3 826	32.6	14.3
13	Lacs, gums, resins & other veg. saps	139	128	106	117	103	0.9	-11.3
14	Vegetable products n.e.s.	3	2	4	2	2	0.0	5.8
15	Animal or vegetable fats & oils	213	225	182	294	186	1.6	-36.8
16	Preparations of meat	1	1	1	2	1	0.0	-21.3
17	Sugars & sugar confectionery	54	58	74	88	86	0.7	-1.9
18	Cocoa & cocoa preparations	37	38	43	49	48	0.4	-3.1
19	Preps. of cereals, flour, starch, etc.	53	54	63	79	85	0.7	7.4
20	Preps. of vegetables, fruits, nuts & plants	221	186	175	167	180	1.5	7.7
21	Miscellaneous edible preparations	611	660	731	735	678	5.8	-7.7
22	Beverages, spirits & vinegar	1 029	1 061	1 136	1 707	1 521	13.0	-10.9
23	Residues and waste from food industry	563	422	530	683	828	7.0	21.1
24	Tobacco & tobacco products	258	287	174	161	234	2.0	44.9
	Other WTO products outside chapters 1-24	669	701	705	880	813	6.9	-7.6