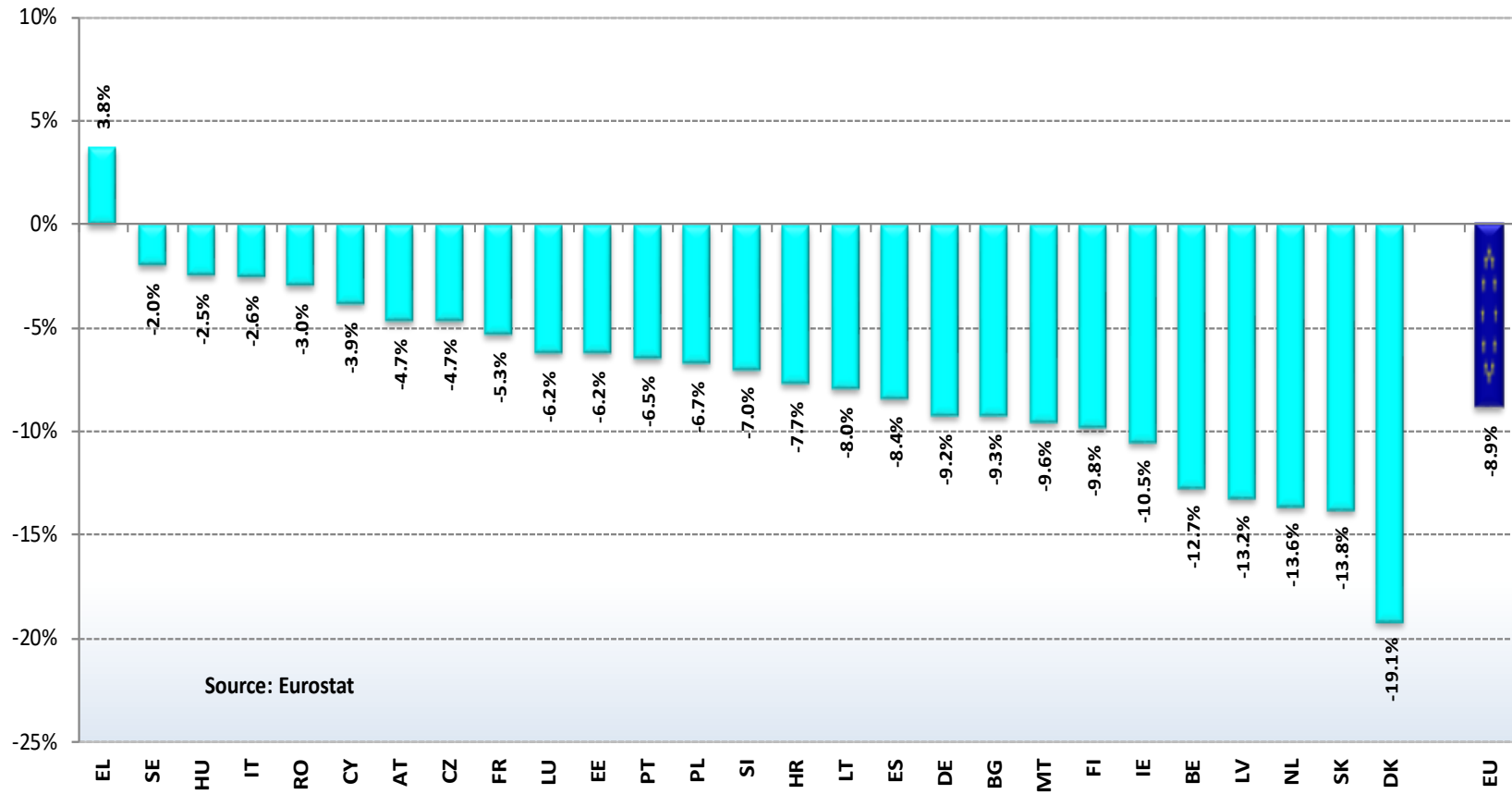




PIGMEAT MARKET SITUATION

Civil Dialogue Group on Animal Production –
focus on Milk, Beef & Veal and Pigmeat
29 September 2023

Change in Pig Slaughter ('000 Heads)
2023/2022 (up to June)



PIG PRICES

EU EVOLUTION

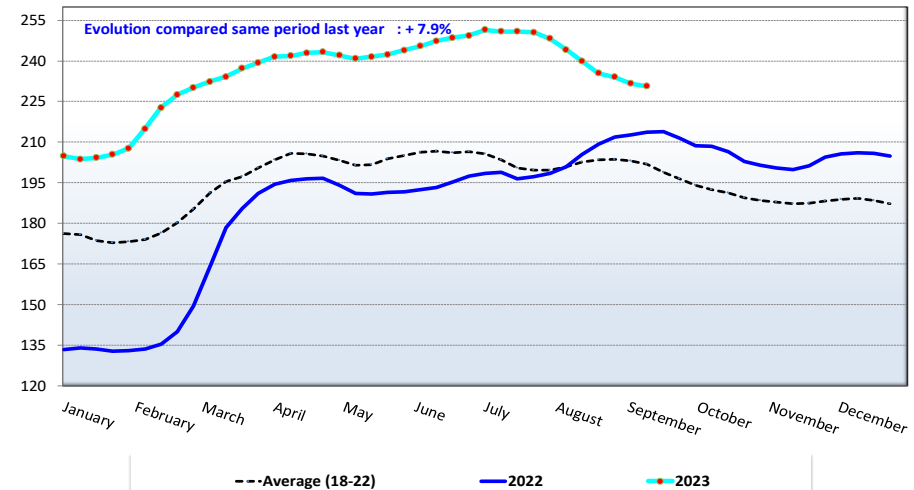
Evolution of the EU pig carcass prices (average class E & S)

Week 37 latest price ==> 230.59 EUR/100 kg/cw

EU Prices	Week 37	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	230.6	-0.4%	-3.9%	+7.9%
Class S	231.5	-0.5%	-4.0%	+7.8%
Class E	228.7	-0.2%	-3.4%	+8.1%
Piglet	71.2	-1.5%	-10.7%	+30.4%

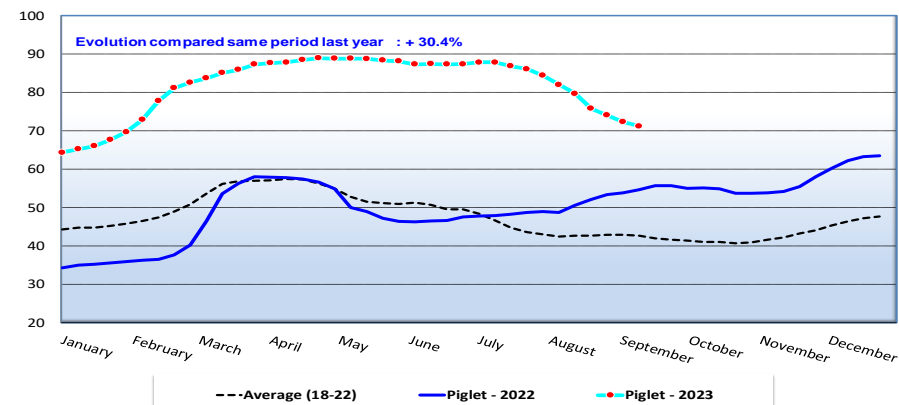
€/100 kg carcass weight

€/head



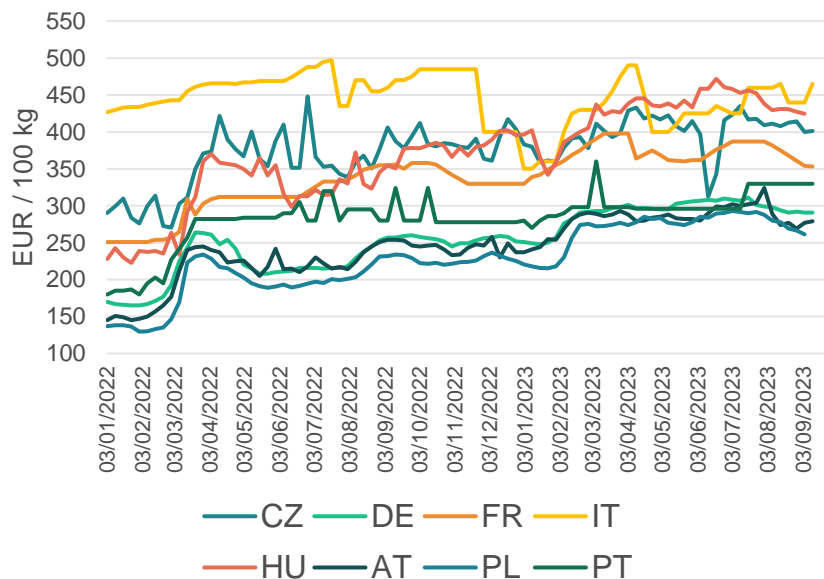
Evolution of the EU average piglet prices (€/head)

Week 37 latest price ==> 71.23 EUR/head

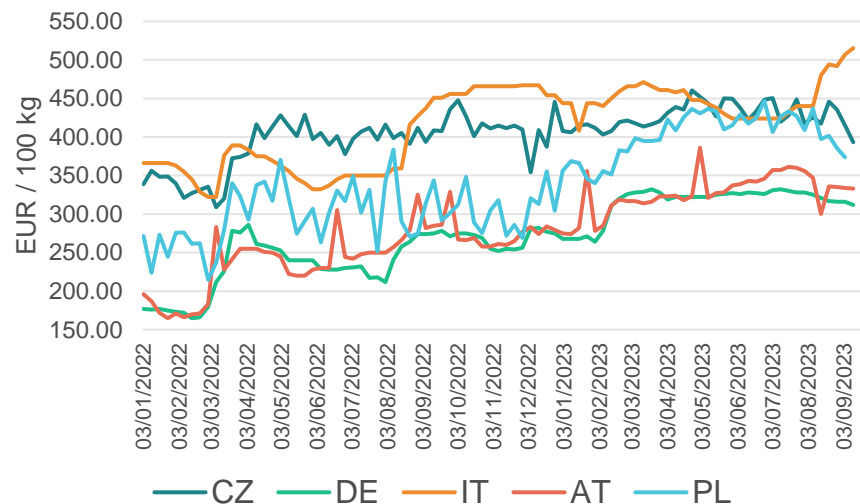


PRICE DEVELOPMENT ALONG THE CHAIN

Ham

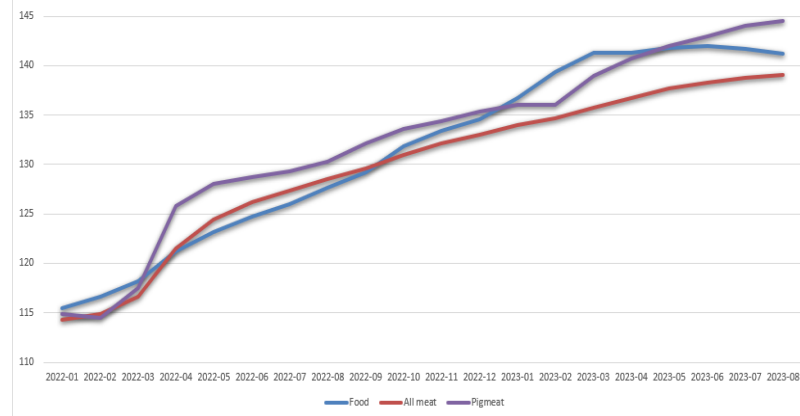


Minced meat - selling prices



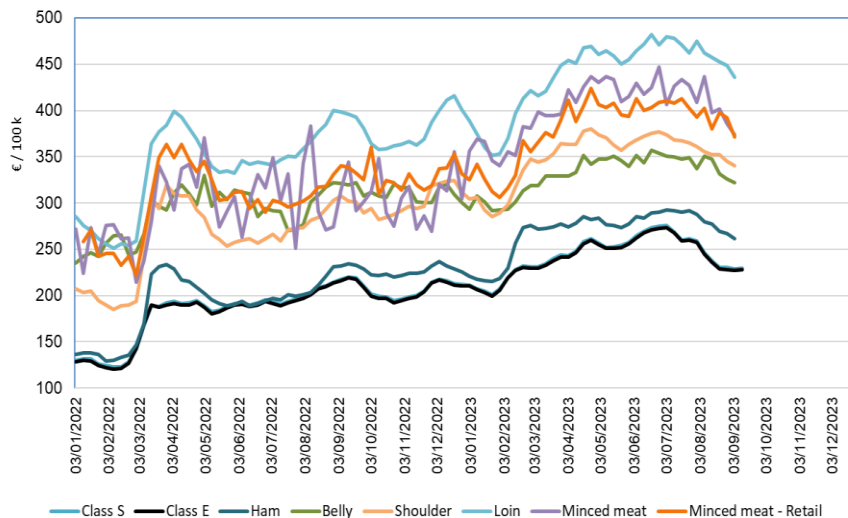
Member State notifications – Reg.2017/1185 and EUROSTAT.
PRELIMINARY DATA SUBJECT TO CHANGES

Harmonised index of consumer prices
Monthly evolution
2015 = 100

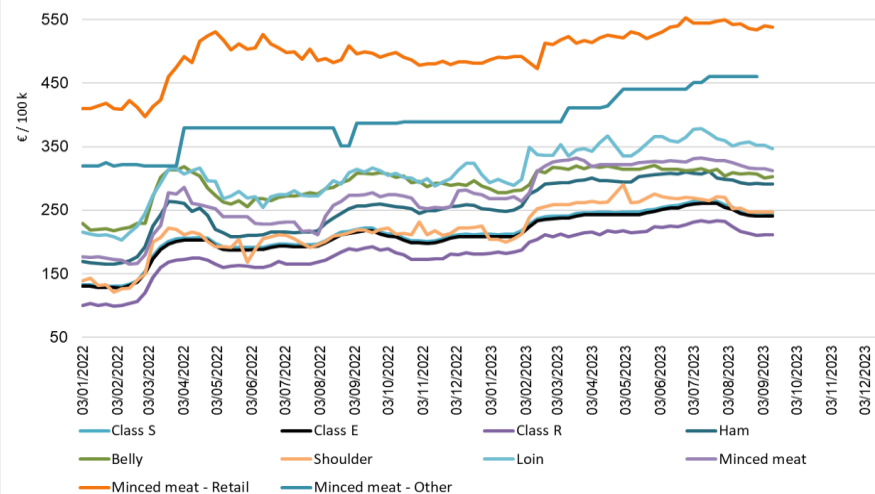


PRICE DEVELOPMENT ALONG THE CHAIN

Poland: Pigmeat weekly prices



Germany: Pigmeat weekly prices



Member State notifications – Reg.2017/1185 and EUROSTAT.
PRELIMINARY DATA SUBJECT TO CHANGES

EU exports of selected PIG products:

Trade figures (COMEXT – tonnes carcass weight)

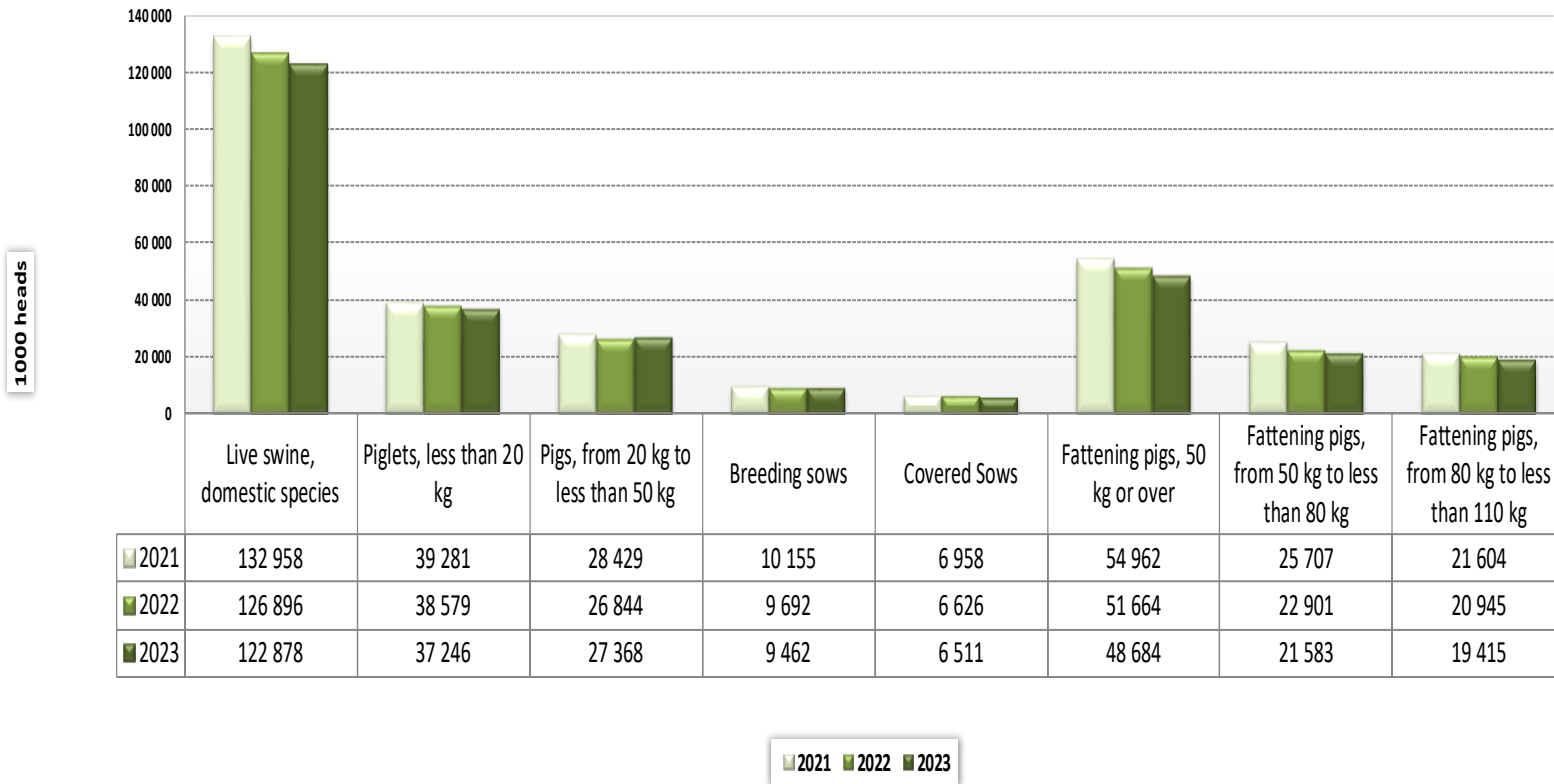
	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	2 305 217	41.3%	3 337 529	52.3%	2 574 644	41.5%	1 540 678	29.1%	609 253	27.8%	- 9.7%
United Kingdom	1 017 634	18.2%	963 398	15.1%	921 148	14.9%	884 199	16.7%	444 824	20.3%	+ 3.2%
Japan	453 879	8.1%	360 071	5.6%	380 327	6.1%	468 866	8.9%	211 475	9.7%	- 14.6%
Philippines	220 143	3.9%	152 947	2.4%	350 650	5.7%	422 699	8.0%	153 362	7.0%	- 39.5%
South Korea	265 629	4.8%	195 115	3.1%	284 447	4.6%	318 435	6.0%	123 730	5.6%	- 33.1%
Australia	109 941	2.0%	83 887	1.3%	133 836	2.2%	156 186	3.0%	52 171	2.4%	- 39.8%
Vietnam	94 298	1.7%	96 366	1.5%	131 706	2.1%	89 415	1.7%	49 418	2.3%	+ 31.8%
USA	120 363	2.2%	104 388	1.6%	144 399	2.3%	135 619	2.6%	44 365	2.0%	- 48.7%
Ivory Coast	45 896	0.8%	59 578	0.9%	90 159	1.5%	100 440	1.9%	43 276	2.0%	- 20.1%
Taiwan	47 444	0.8%	40 945	0.6%	78 457	1.3%	81 994	1.6%	38 030	1.7%	- 25.1%
Hong Kong	202 951	3.6%	283 590	4.4%	153 858	2.5%	77 523	1.5%	34 511	1.6%	- 13.4%
Malaysia	16 342	0.3%	14 846	0.2%	16 220	0.3%	38 348	0.7%	34 299	1.6%	+ 64.9%
Serbia	48 586	0.9%	54 453	0.9%	63 389	1.0%	86 523	1.6%	33 807	1.5%	- 2.2%
Ukraine	88 879	1.6%	82 619	1.3%	95 521	1.5%	104 093	2.0%	25 957	1.2%	- 55.6%
Congo	35 622	0.6%	36 383	0.6%	45 041	0.7%	53 682	1.0%	24 806	1.1%	+ 10.7%
Canada	23 967	0.4%	28 296	0.4%	47 904	0.8%	54 113	1.0%	17 558	0.8%	- 41.4%
Singapore	36 695	0.7%	35 545	0.6%	34 128	0.6%	35 922	0.7%	17 312	0.8%	- 5.4%
Other Destinations	452 780	8.1%	453 092	7.1%	654 333	10.6%	639 754	12.1%	231 957	10.6%	
Extra-EU	5 586 265		6 383 048		6 200 167		5 288 491		2 190 114		
% change			+ 14%		- 3%		- 15%		- 17.4%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	184 356	83.4%	176 876	82.1%	110 253	71.9%	139 693	76.0%	54 083	67.2%	- 26.8%
Switzerland	18 695	8.5%	19 296	9.0%	19 957	13.0%	19 147	10.4%	13 524	16.8%	+ 49.8%
Chile	3 469	1.6%	2 320	1.1%	2 302	1.5%	4 859	2.6%	4 874	6.1%	+++
Norway	4 889	2.2%	5 426	2.5%	5 679	3.7%	4 700	2.6%	2 436	3.0%	+ 4.9%
Other Origins	9 678	4.4%	11 602	5.4%	15 108	9.9%	15 309	8.3%	5 578	6.9%	
Extra-EU	221 086		215 520		153 298		183 709		80 495		
% change			- 3%		- 29%		+ 20%		- 15.6%		

MAY-JUNE SURVEY (1000 Heads)

Pig population - Livestock survey results May-June 2023



Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 Heads)

EU EVOLUTION TOTAL PIG

	Live swine, domestic species				% Var 2023 2022	Piglets, less than 20 kg				% Var 2023 2022	Breeding pigs				% Var 2023 2022	Breeding sows				% Var 2023 2022	Covered sows				% Var 2023 2022
	2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023		
BE	6 146	5 847	5 407	- 7.5%		1 662	1 612	1 541	- 4.4%		396	373	356	- 4.6%		392	370	353	- 4.6%		323	301	290	- 3.7%	
BG																									
CZ																									
DK	13 170	12 179	11 007	- 9.6%		4 786	4 400	4 079	- 7.3%		1 285	1 201	1 133	- 5.7%		1 275	1 191	1 123	- 5.7%		799	734	704	- 4.1%	
DE	24 701	22 337	20 715	- 7.3%		7 336	6 801	6 038	- 11.2%		1 660	1 510	1 388	- 8.0%		1 637	1 494	1 374	- 8.1%		1 179	1 080	1 007	- 6.7%	
EE																									
EL																									
ES	32 407	32 553	33 859	+ 4.0%		8 814	9 700	9 863	+ 1.7%		2 692	2 699	2 757	+ 2.2%		2 663	2 673	2 725	+ 1.9%		1 740	1 758	1 787	+ 1.7%	
FR	12 987	12 661	12 146	- 4.1%		4 788	4 783	4 582	- 4.2%		938	917	887	- 3.3%		931	907	879	- 3.2%		652	635	612	- 3.6%	
HR																									
IE	1 694	1 635	1 661	+ 1.6%		459	409	414	+ 1.1%		152	137	146	+ 6.1%		151	136	145	+ 6.1%		105	93	96	+ 2.7%	
IT	8 954	8 766	8 366	- 4.6%		1 471	1 391	1 539	+ 10.6%		617	602	637	+ 5.8%		593	580	617	+ 6.4%		485	474	504	+ 6.3%	
CY																									
LV																									
LT																									
LU																									
HU	2 886	2 715	2 560	- 5.7%		764	741	732	- 1.2%		256	243	234	- 3.4%		253	240	232	- 3.4%		164	161	158	- 1.6%	
MT																									
NL	11 353	11 235	10 872	- 3.2%		5 163	5 120	4 970	- 2.9%		943	926	888	- 4.0%		938	920	882	- 4.1%		614	594	570	- 4.1%	
AT	2 734	2 633	2 573	- 2.3%		668	628	618	- 1.7%		234	224	217	- 3.2%		229	219	212	- 3.3%		159	152	147	- 3.2%	
PL	11 033	9 611	9 436	- 1.8%		2 362	2 019	2 015	- 0.2%		748	617	601	- 2.6%		735	606	591	- 2.6%		507	418	422	+ 1.0%	
PT																									
RO	3 542	3 332	3 004	- 9.8%		633	604	524	- 13.3%		234	234	228	- 2.7%		229	229	224	- 2.0%		143	139	137	- 1.7%	
SI																									
SK																									
FI																									
SE	1 351	1 393	1 271	- 8.7%		376	371	334	- 9.8%		129	127	109	- 14.5%		128	126	107	- 14.7%		88	88	76	- 12.6%	
13 MS	132 958	126 896	122 878	- 3.2%		39 281	38 579	37 246	- 3.5%		10 284	9 809	9 580	- 2.3%		10 155	9 692	9 462	- 2.4%		6 958	6 626	6 511	- 1.7%	

LIVESTOCK

MAY-JUNE SURVEY (1000 Heads)

EU EVOLUTION TOTAL PIG

	Sows covered for the first time				Sows, not covered				Gilts not yet covered				Pigs, from 20 kg to less than 50 kg				Fattening pigs, 50 kg or over			
	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022	2021	2022	2023	% Var 2023 2022
BE	59	51	52	+ 1.2%	69	69	63	- 8.7%	36	35	32	- 7.1%	1 112	1 160	1 050	- 9.5%	2 976	2 701	2 461	- 8.9%
BG																				
CZ																				
DK	199	186	184	- 1.1%	476	457	419	- 8.3%	224	223	202	- 9.4%	4 051	3 776	3 458	- 8.4%	3 048	2 802	2 337	- 16.6%
DE	194	173	167	- 3.6%	458	414	366	- 11.7%	194	178	153	- 13.8%	4 462	3 769	3 741	- 0.7%	11 243	10 258	9 547	- 6.9%
EE																				
EL																				
ES	297	275	292	+ 6.4%	923	916	937	+ 2.4%	367	334	360	+ 8.0%	7 157	7 134	8 267	+ 15.9%	13 743	13 019	12 972	- 0.4%
FR	115	113	110	- 2.3%	279	272	266	- 2.2%	100	106	103	- 2.8%	1 952	1 867	1 821	- 2.4%	5 309	5 094	4 857	- 4.7%
HR																				
IE	21	19	21	+ 13.8%	46	43	49	+ 13.4%	17	16	19	+ 19.1%	422	423	415	- 1.9%	661	665	687	+ 3.3%
IT	67	62	65	+ 4.8%	108	105	113	+ 7.6%	53	51	52	+ 2.0%	1 527	1 476	1 639	+ 11.0%	5 340	5 297	4 551	- 14.1%
CY																				
LV																				
LT																				
LU																				
HU	36	37	37	- 0.8%	89	79	74	- 7.1%	51	44	45	+ 0.2%	617	584	518	- 11.4%	1 250	1 147	1 076	- 6.2%
MT																				
NL	114	110	107	- 2.5%	324	326	313	- 4.1%	127	132	123	- 6.8%	1 624	1 611	1 561	- 3.1%	3 623	3 578	3 453	- 3.5%
AT	25	24	22	- 6.8%	71	67	65	- 3.3%	22	21	20	- 4.2%	749	738	719	- 2.6%	1 083	1 043	1 019	- 2.3%
PL	97	71	76	+ 7.2%	228	189	169	- 10.6%	46	42	32	- 23.5%	3 222	2 828	2 871	+ 1.5%	4 700	4 148	3 949	- 4.8%
PT																				
RO	35	34	34	+ 0.9%	87	89	87	- 2.6%	38	37	34	- 7.8%	1 214	1 129	998	- 11.6%	1 461	1 365	1 256	- 8.0%
SI																				
SK																				
FI																				
SE	24	32	25	- 22.9%	39	38	31	- 19.4%	25	22	20	- 10.2%	320	349	310	- 11.3%	525	546	518	- 5.0%
13 MS	1 282	1 186	1 192	+ 0.5%	3 197	3 065	2 951	- 3.7%	1 301	1 241	1 196	- 3.6%	28 429	26 844	27 368	+ 2.0%	54 962	51 664	48 684	- 5.8%

LIVESTOCK

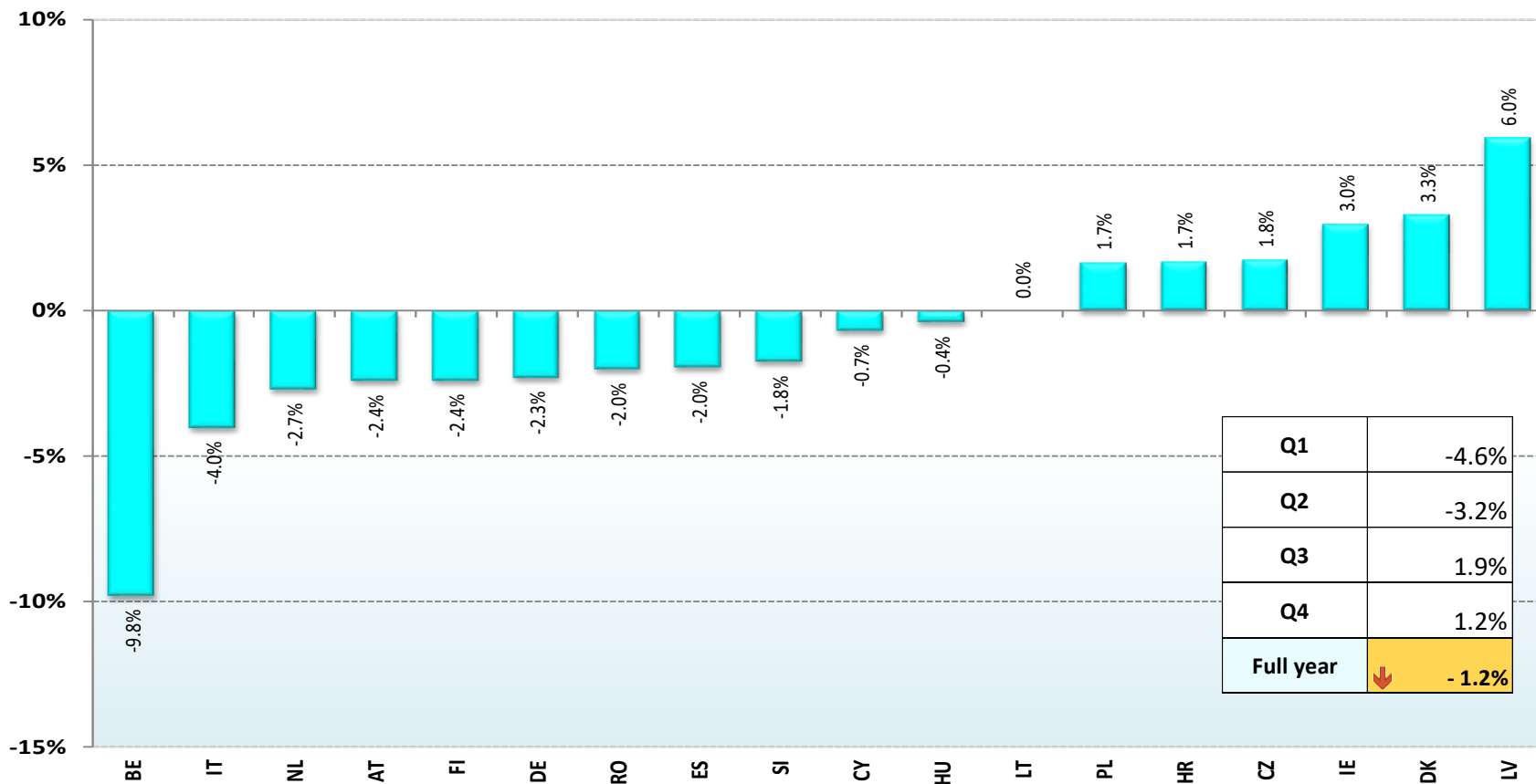
MAY-JUNE SURVEY (1000 Heads)

EU EVOLUTION TOTAL PIG

	Fattening pigs, from 50 kg to less				% Var 2023 2022	Fattening pigs, from 80 kg to less				% Var 2023 2022	Fattening pigs, 110 kg or over				% Var 2023 2022	Breeding boars				% Var 2023 2022
	2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023		
BE	1 504	1 246	1 161	-6.8%		1 294	1 171	1 033	-11.8%		178	284	267	-6.0%		4	3	3	-5.4%	
BG																				
CZ																				
DK	2 434	2 235	1 866	-16.5%		608	559	466	-16.5%		6	8	5	-37.5%		10	10	10		
DE	5 208	4 650	4 344	-6.6%		4 766	4 463	4 158	-6.8%		1 269	1 144	1 046	-8.6%		23	15	15	-4.5%	
EE																				
EL																				
ES	6 440	5 258	5 551	+5.6%		5 916	6 225	5 647	-9.3%		1 387	1 536	1 774	+15.5%		29	26	32	+26.1%	
FR	2 477	2 318	2 192	-5.4%		2 121	2 073	1 972	-4.9%		712	702	692	-1.5%		7	10	8	-16.6%	
HR																				
IE	343	326	324	-0.5%		289	312	332	+6.3%		29	27	31	+13.8%		1	1	1	+8.4%	
IT	1 371	1 298	1 106	-14.8%		1 599	1 496	1 246	-16.7%		2 370	2 504	2 199	-12.2%		24	22	20	-9.1%	
CY																				
LV																				
LT																				
LU																				
HU	524	482	458	-4.9%		508	455	430	-5.4%		218	210	187	-10.8%		2	2	2	-4.3%	
MT																				
NL	1 587	1 551	1 505	-3.0%		1 507	1 492	1 446	-3.1%		528	535	502	-6.1%		5	6	6	+4.0%	
AT	528	514	504	-2.0%		433	416	409	-1.6%		122	113	106	-6.3%		5	5	5	-2.8%	
PL	2 182	1 949	1 614	-17.2%		1 925	1 699	1 728	+1.7%		593	501	608	+21.4%		13	11	10	-5.4%	
PT																				
RO	888	851	741	-12.9%		433	372	348	-6.2%		140	143	166	+16.2%		5	6	4	-34.5%	
SI																				
SK																				
FI																				
SE	221	223	216	-3.0%		205	212	200	-5.7%		100	111	102	-8.0%		1	2	2	+0.6%	
13 MS	25 707	22 901	21 583	-5.8%		21 604	20 945	19 415	-7.3%		7 653	7 820	7 686	-1.7%		129	117	117	-0.2%	

PRODUCTION FORECAST

Forecast change in Pig GIP 2024/2023
Missing data from BG, EE, EL, FR, LU, MT, PT, SK, SE



Thank you



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