



European
Commission



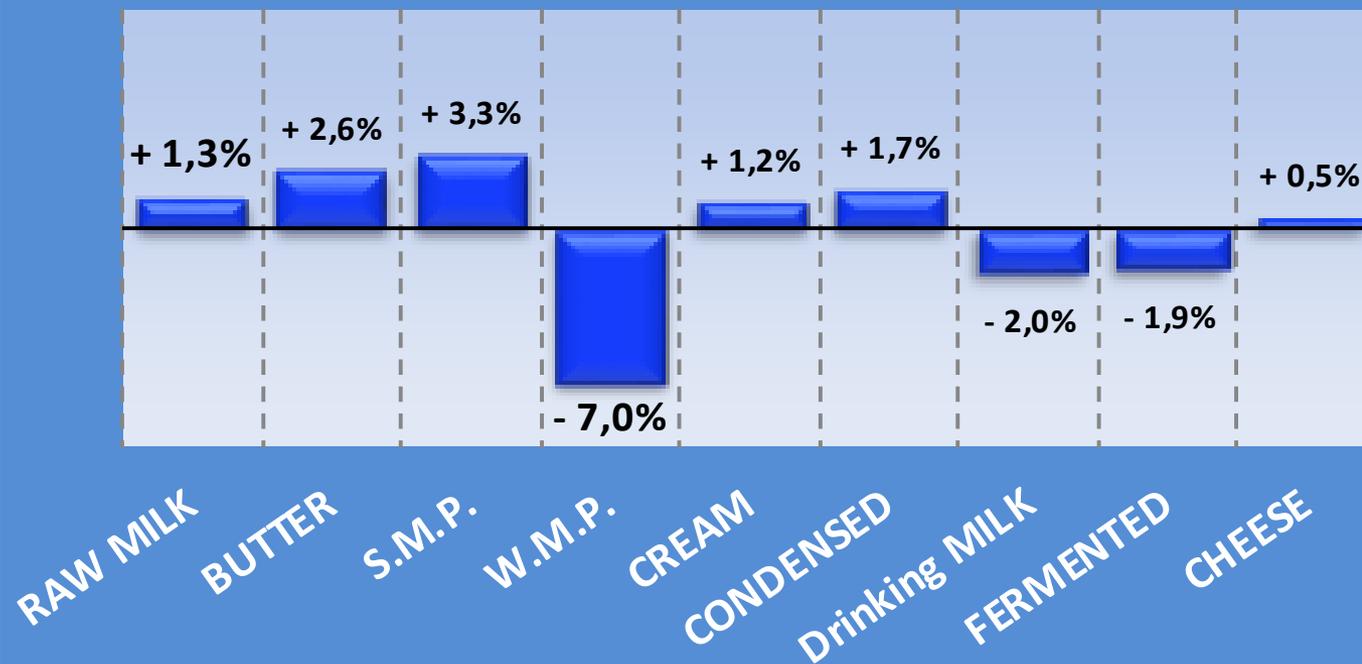
Milk Market Situation

Brussels, 10 November 2015

EU Productions



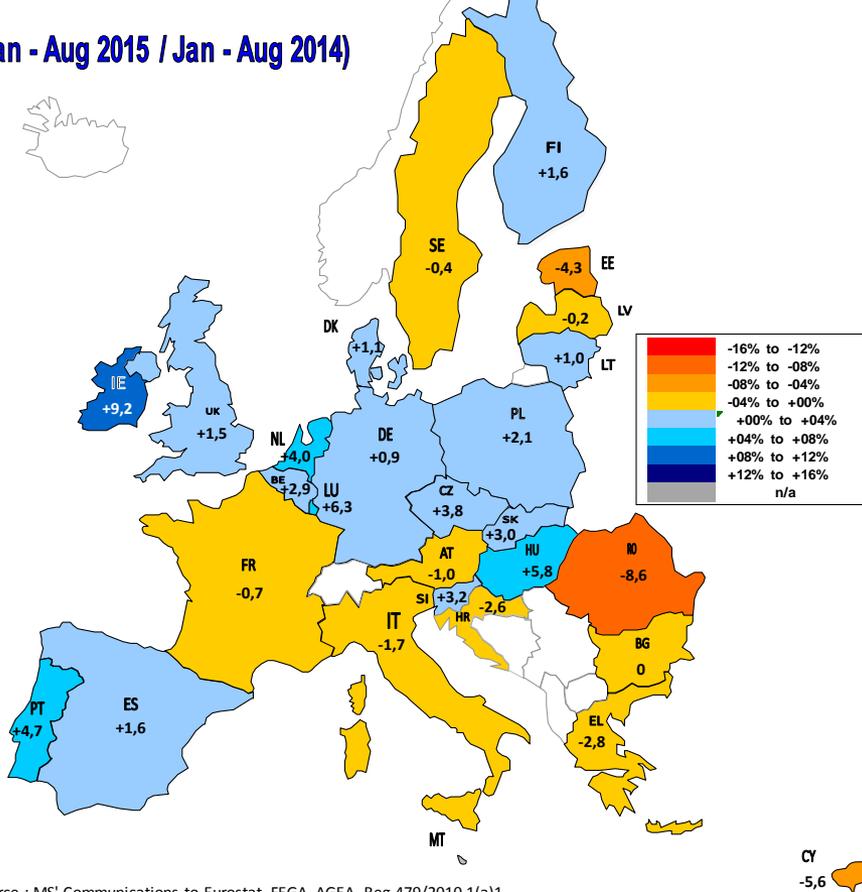
EU Productions (Jan-Aug 2015 compared to Jan-Aug 2014)



!!! Data from some Member States are confidential and are NOT included in this table !!!

EU Milk Deliveries compared to last period (in %)

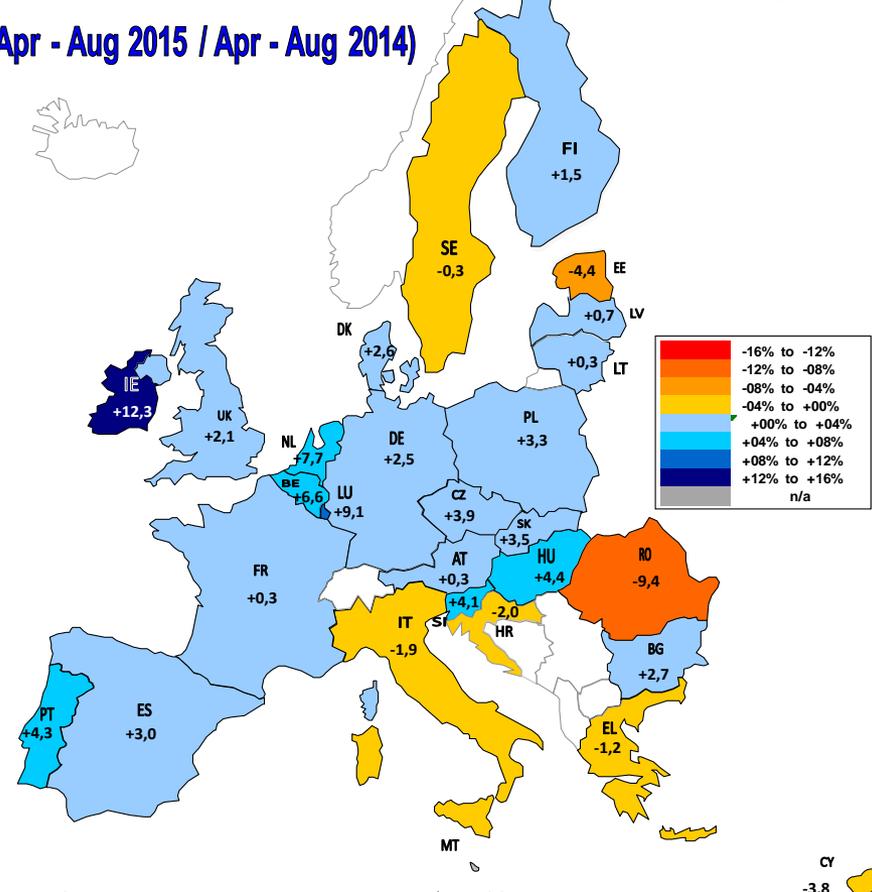
(Jan - Aug 2015 / Jan - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

EU Milk Deliveries compared to last period (in %)

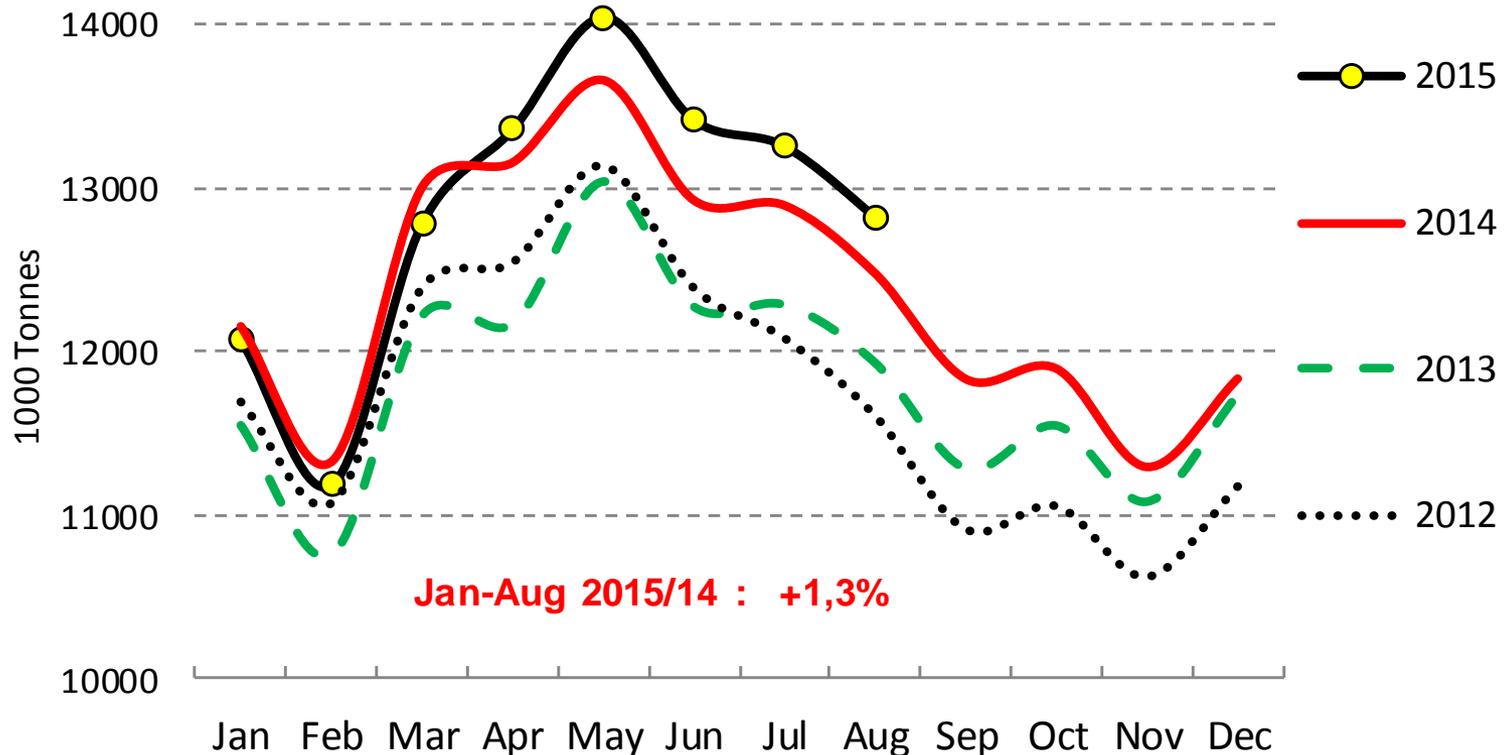
(Apr - Aug 2015 / Apr - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1



EU - Cows' milk collected



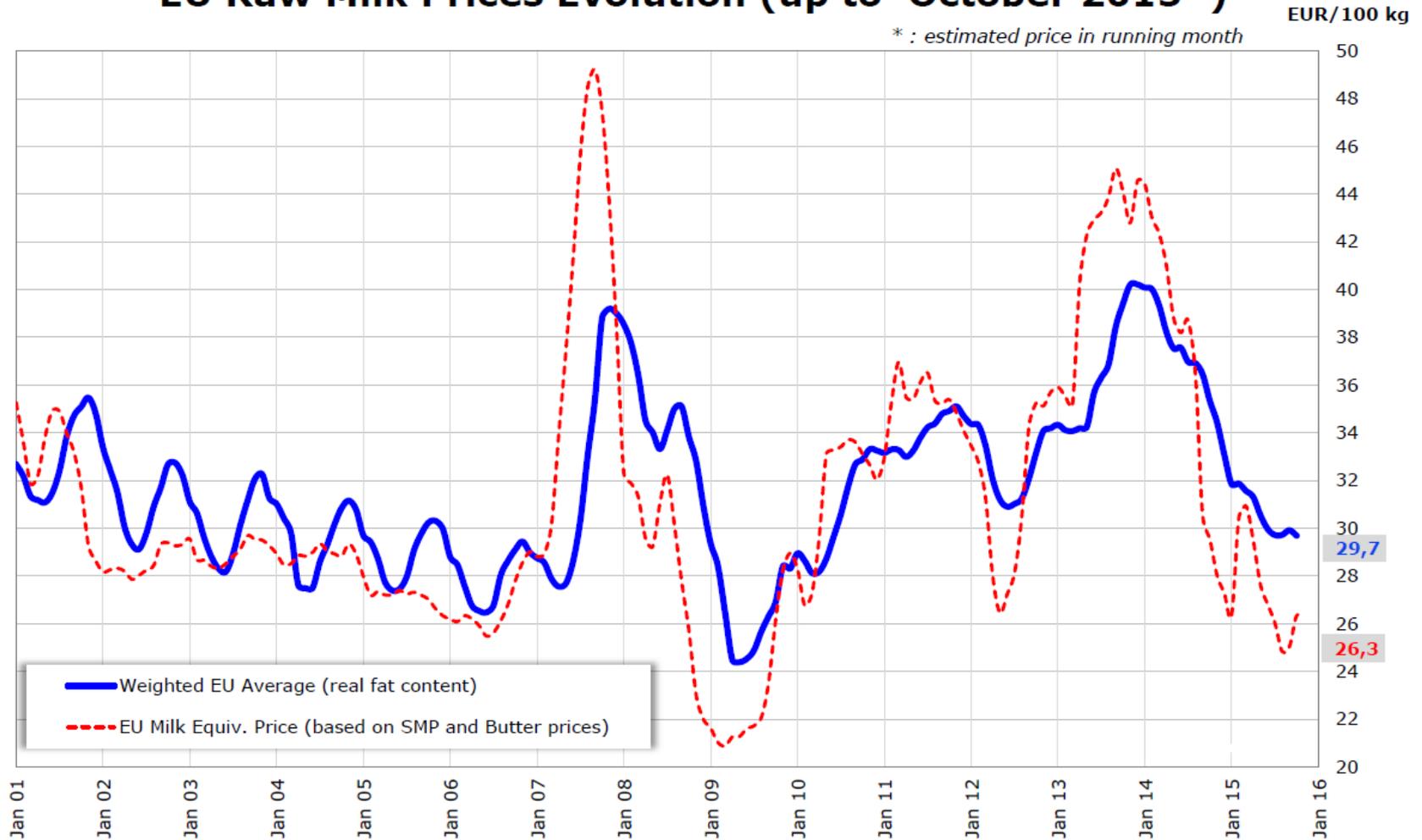
Source : Estat - Newcronos

Last update : Jan-Aug

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
-0,7%	-1,3%	-1,7%	1,5%	2,8%	3,8%	2,8%	2,8%

EU Raw Milk Prices Evolution (up to October 2015*)

* : estimated price in running month



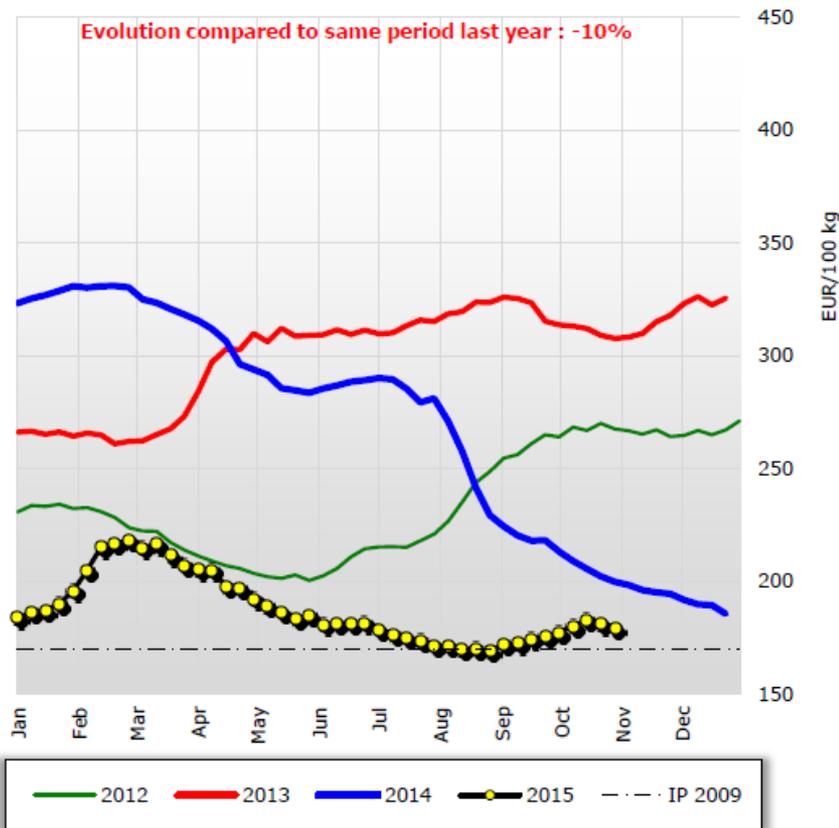
Source : MS' communications under reg. 562/2005 & 479/2010

Prices of EU Dairy commodities (Source : Reg. (EC) No 479/2010 Art. 2)

Weekly EU SMP Prices

Latest price : 179 EUR/100kg

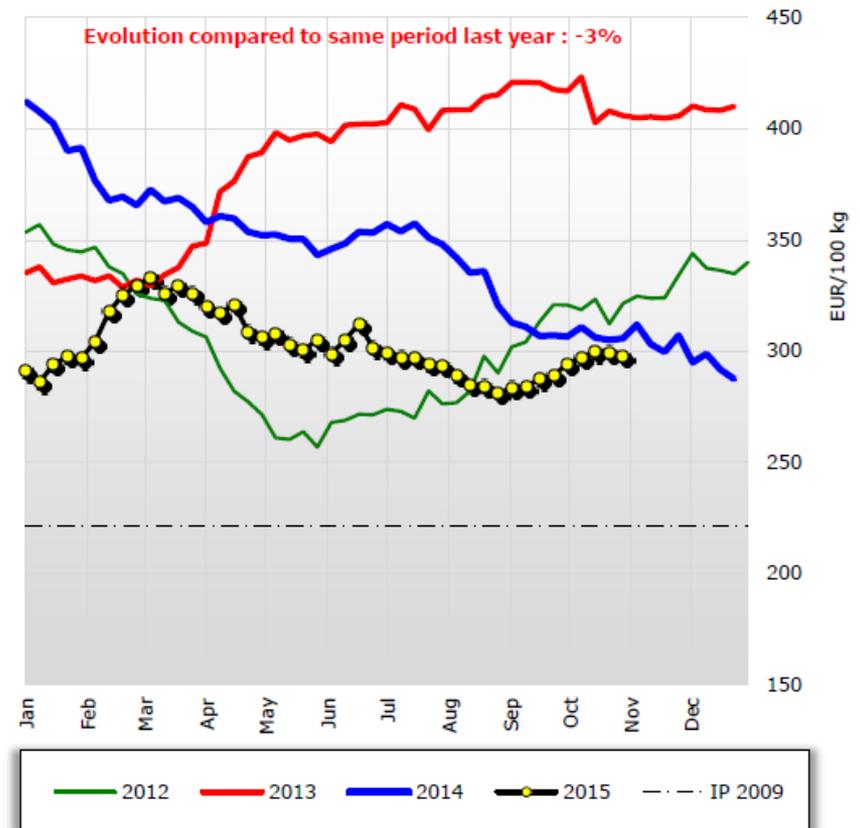
Evolution compared to same period last year : -10%



Weekly EU BUTTER Prices

Latest price : 298 EUR/100kg

Evolution compared to same period last year : -3%

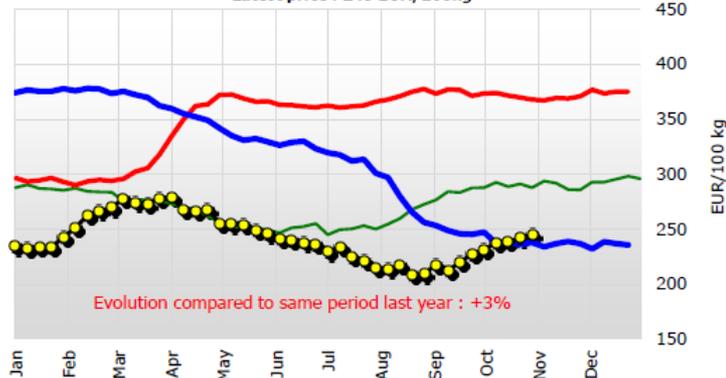




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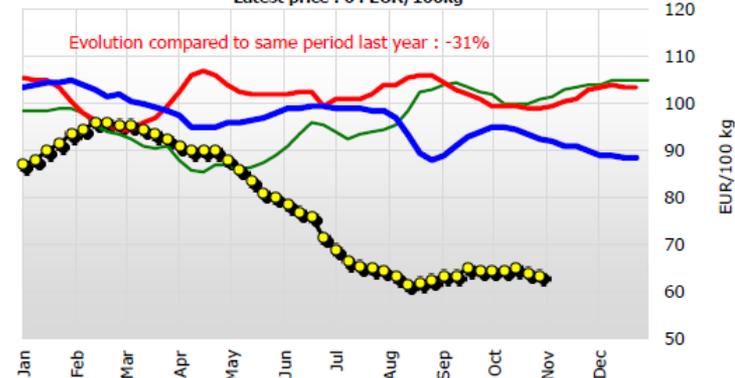
Weekly EU WMP Prices

Latest price : 245 EUR/100kg



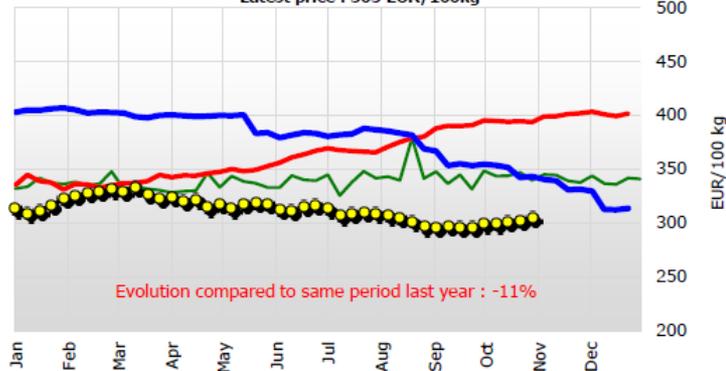
Weekly EU WheyPowder Prices

Latest price : 64 EUR/100kg



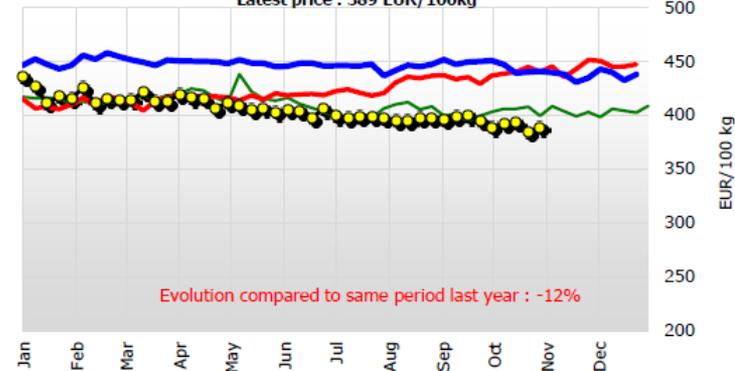
Weekly EU CHEDDAR Prices

Latest price : 305 EUR/100kg



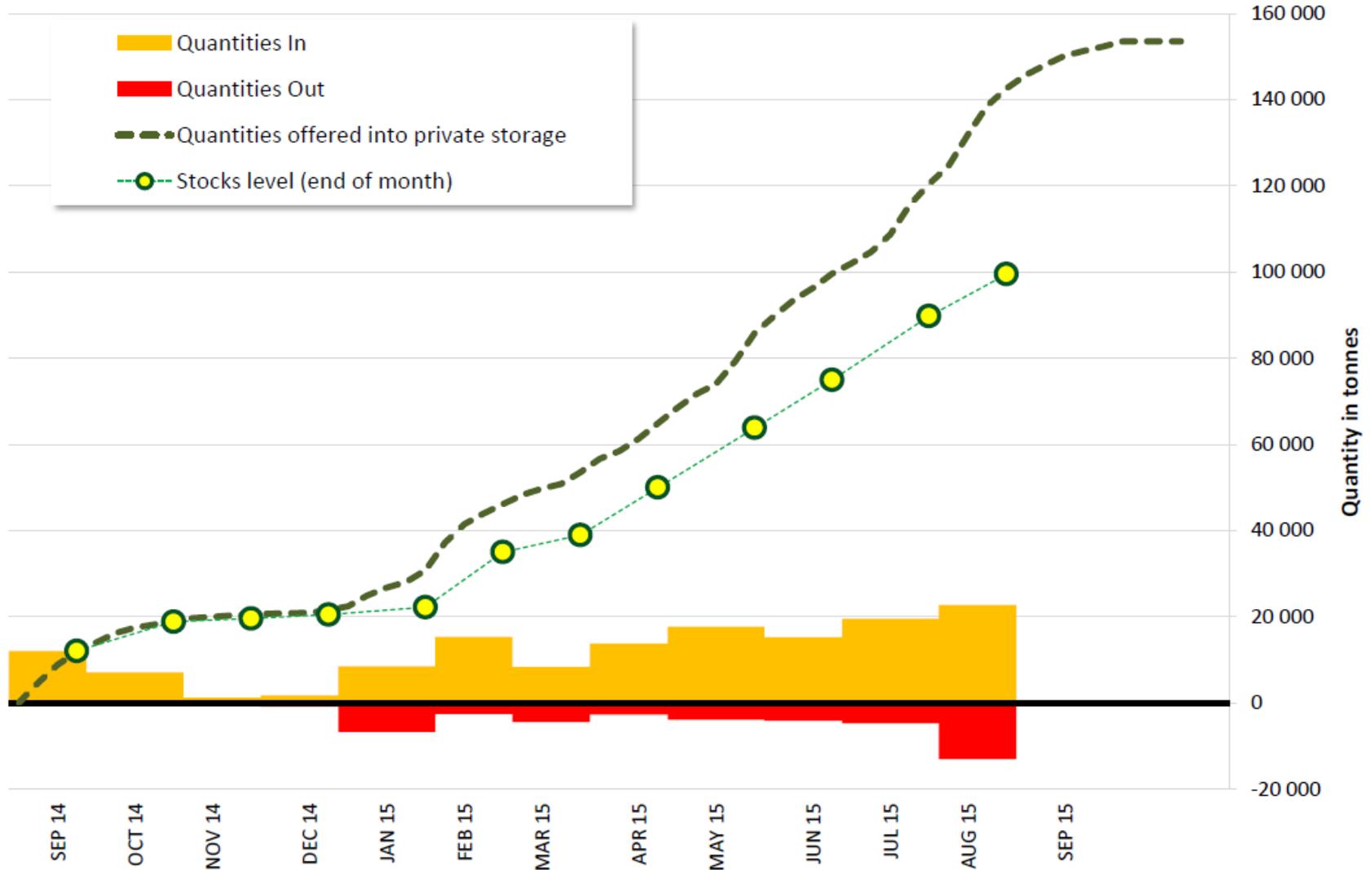
Weekly EU EMMENTAL Prices

Latest price : 389 EUR/100kg

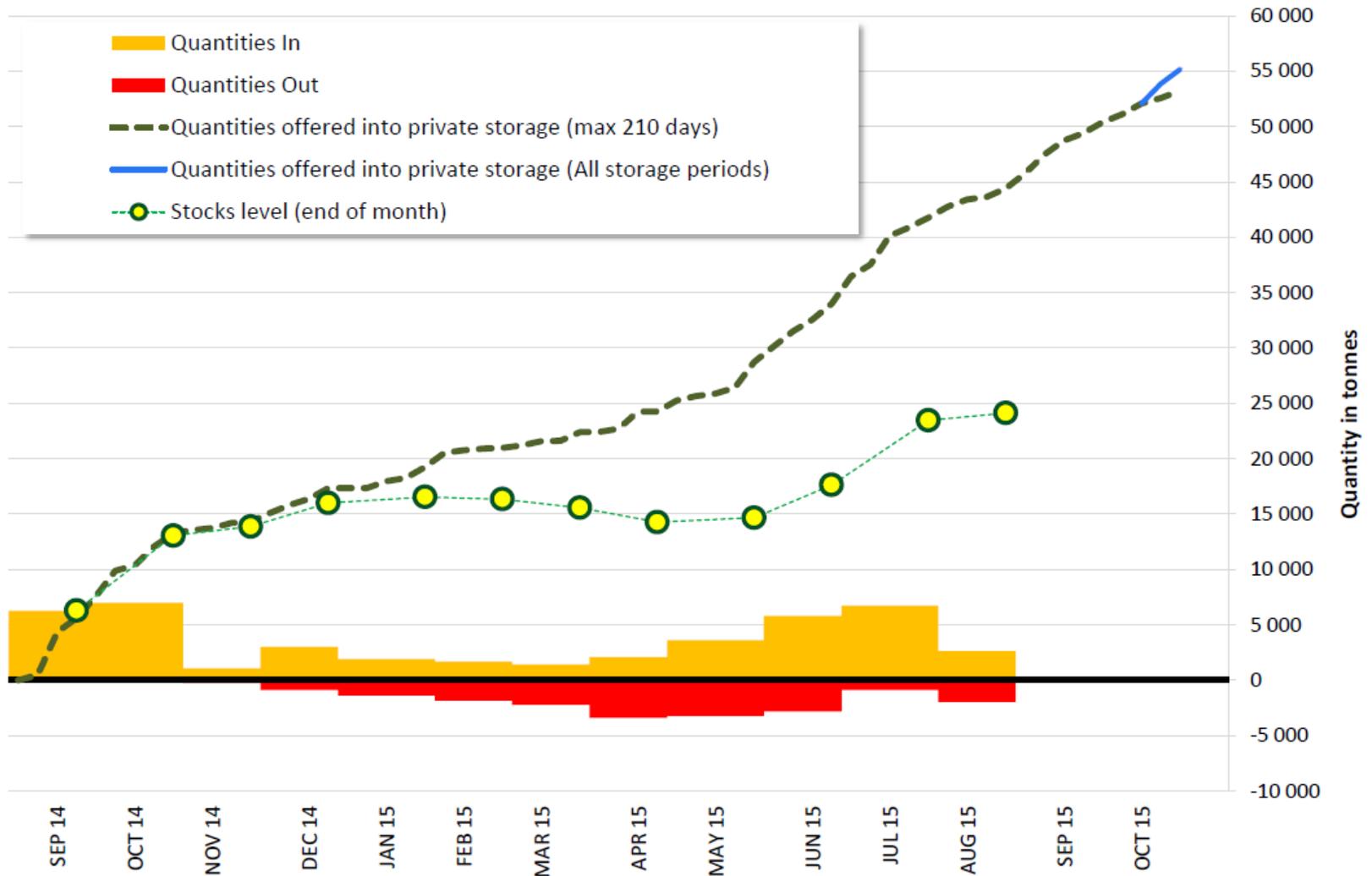




Private Storage Aid Scheme (2014-2015) - BUTTER

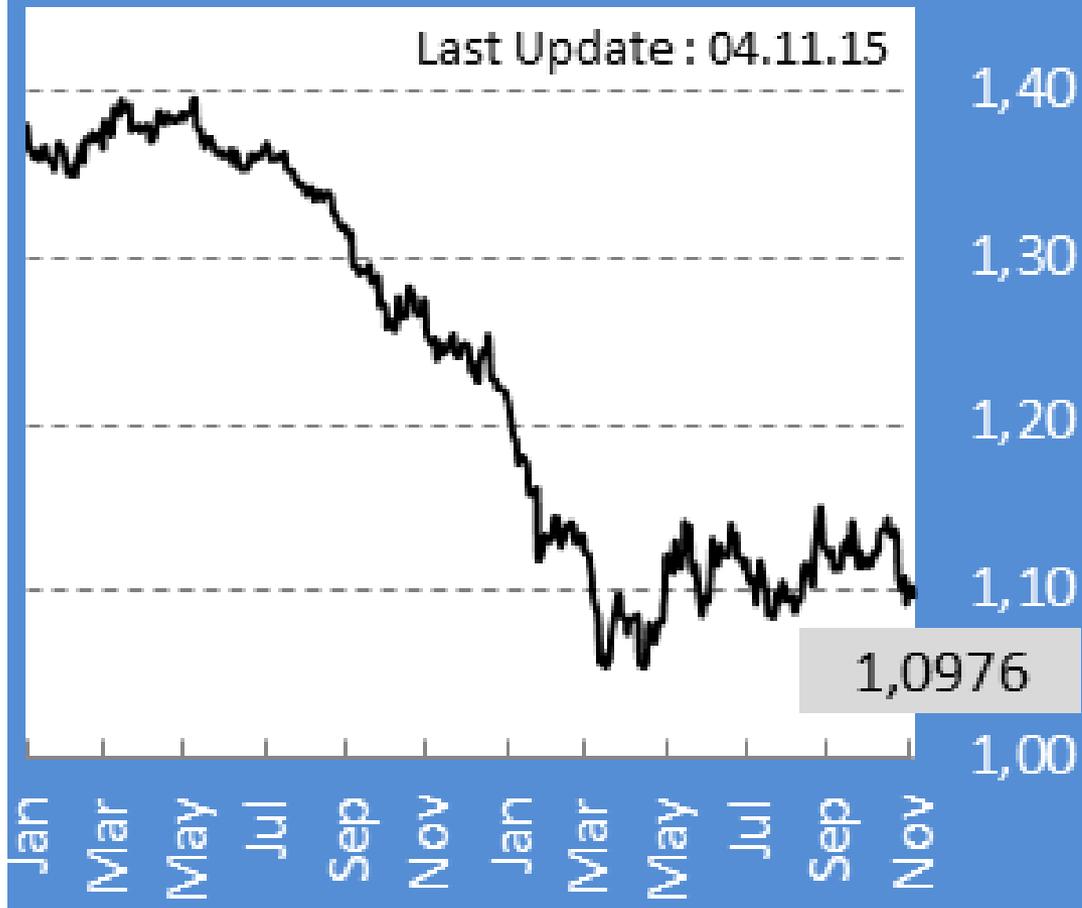


Private Storage Aid Scheme (2014-2015) - S.M.P.

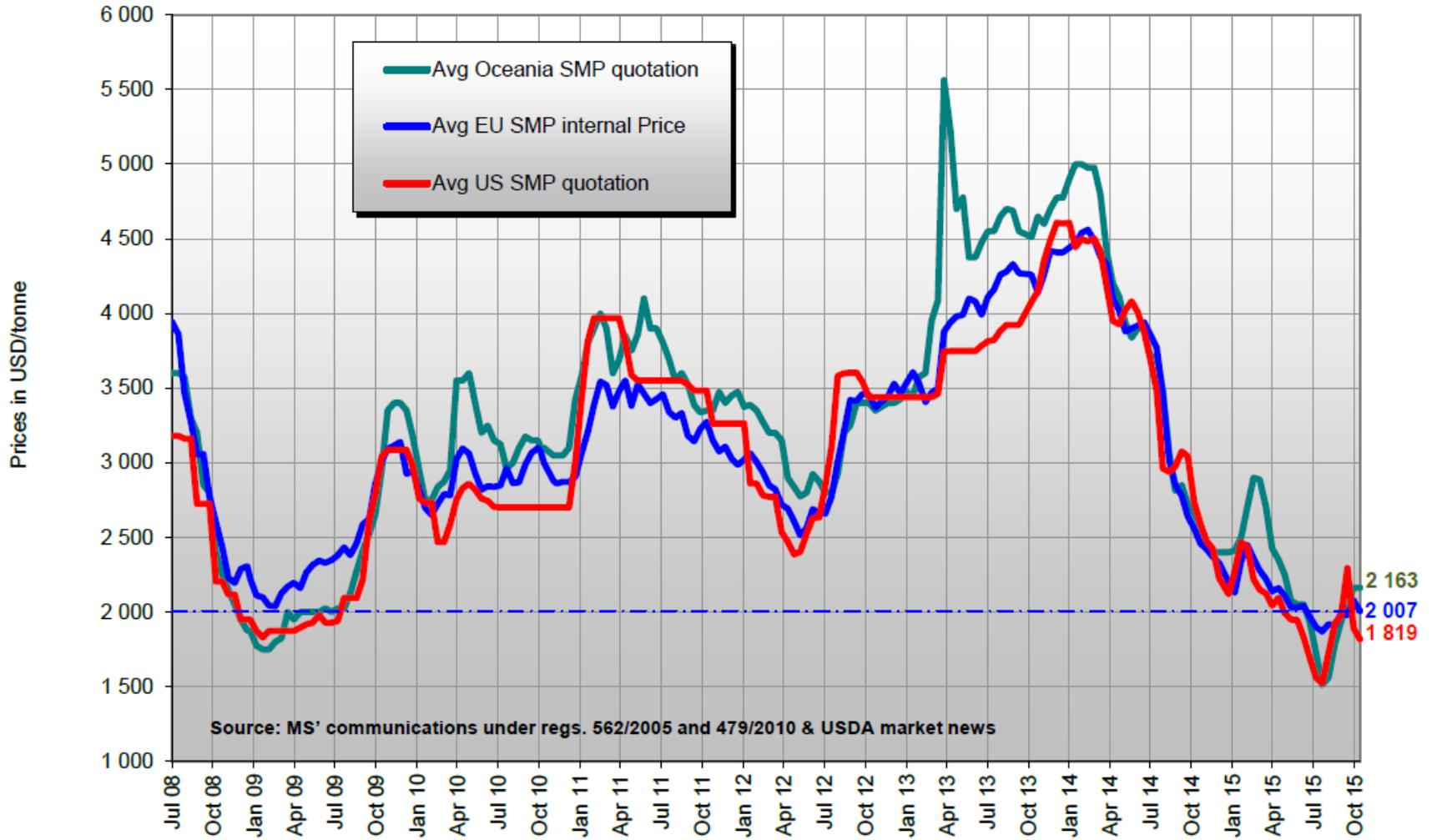


EUR / USD Exchange Rate

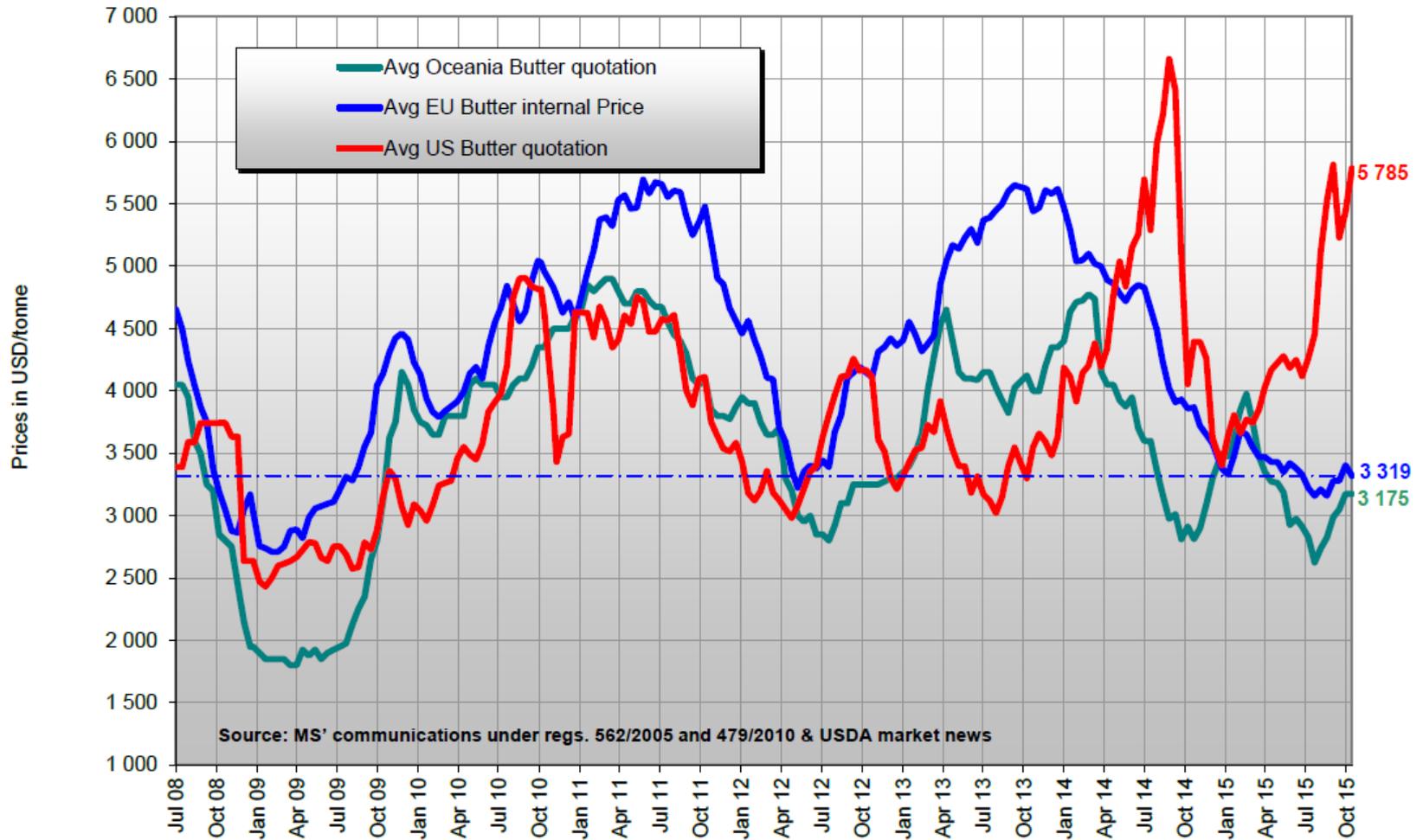
Last Update : 04.11.15



EU/US/Oceania Quotations of SMP



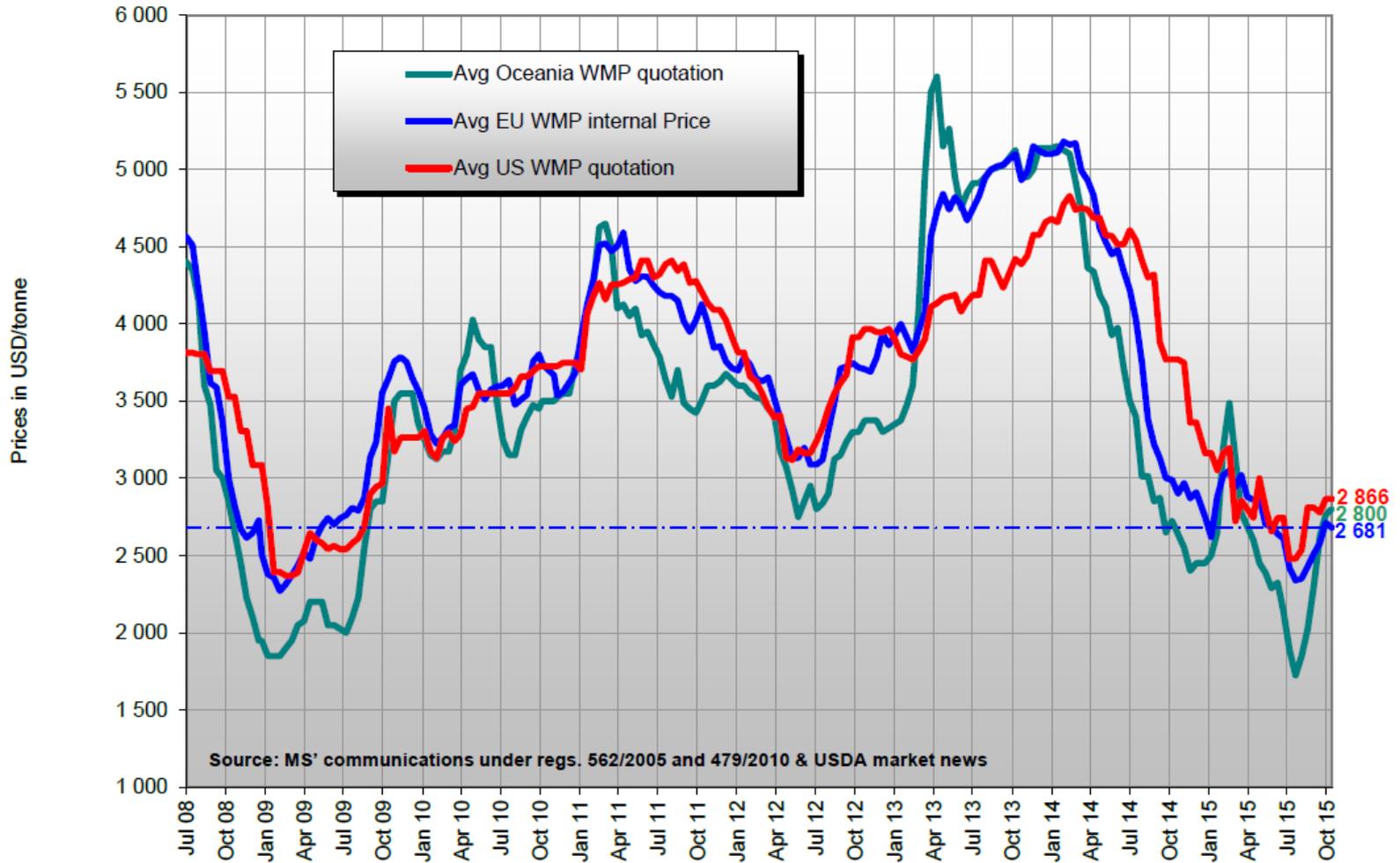
EU/US/Oceania Quotations of Butter





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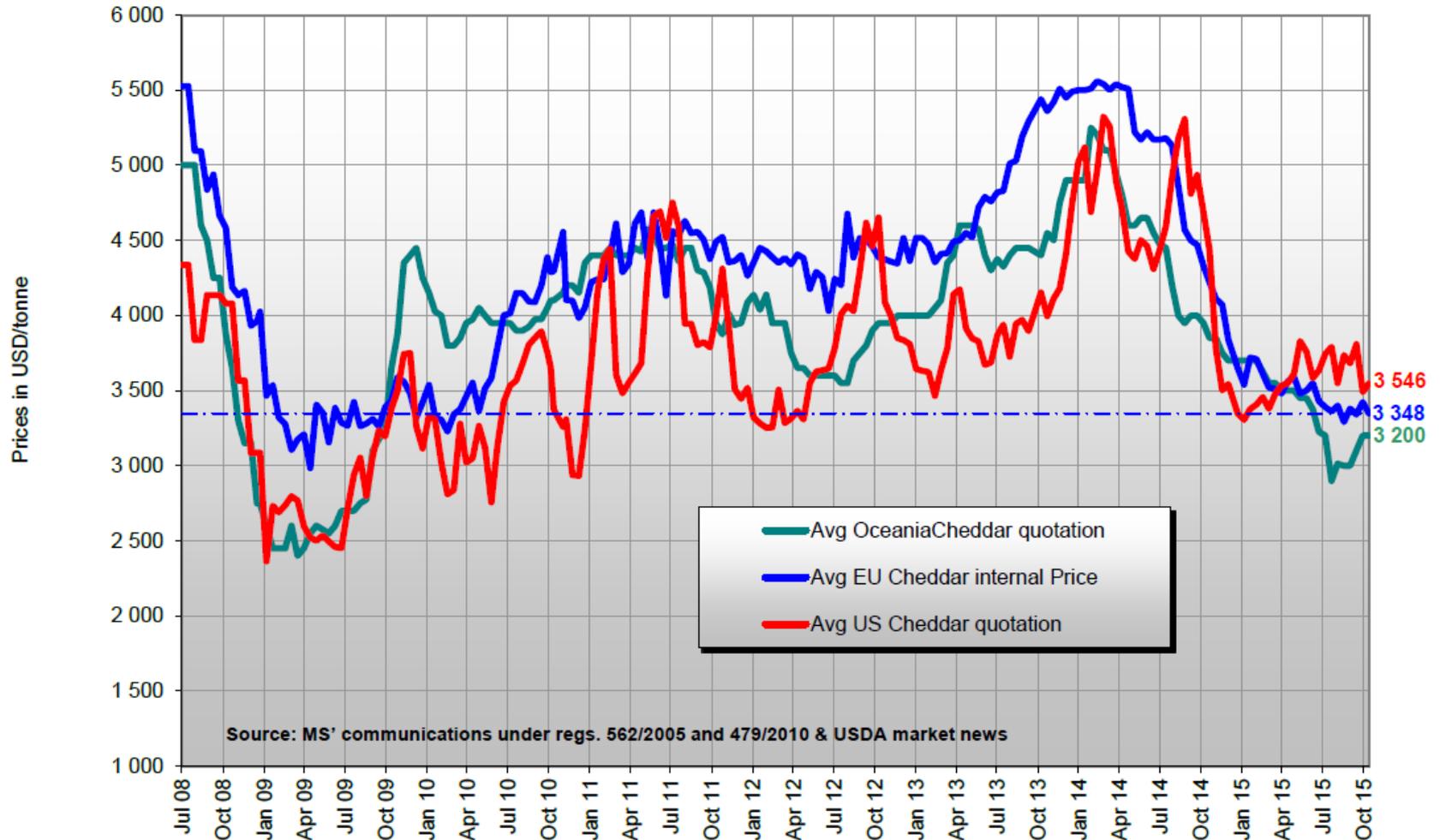
EU/US/Oceania Quotations of WMP





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EU/US/Oceania Quotations of Cheddar



MAIN EXPORTING THIRD COUNTRIES

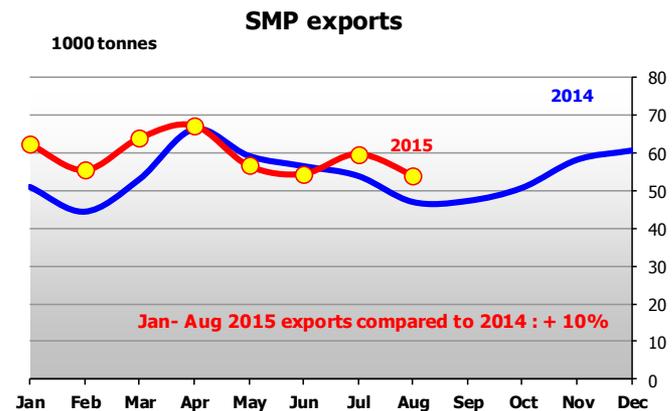
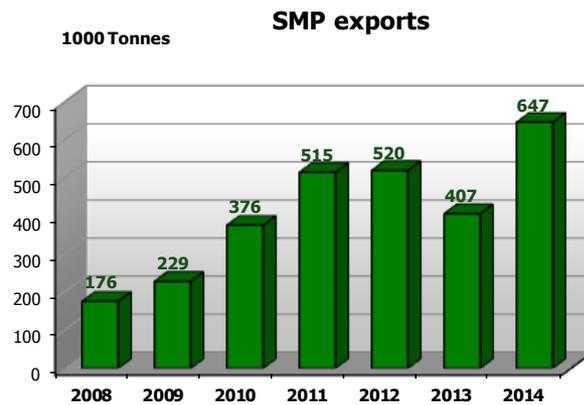
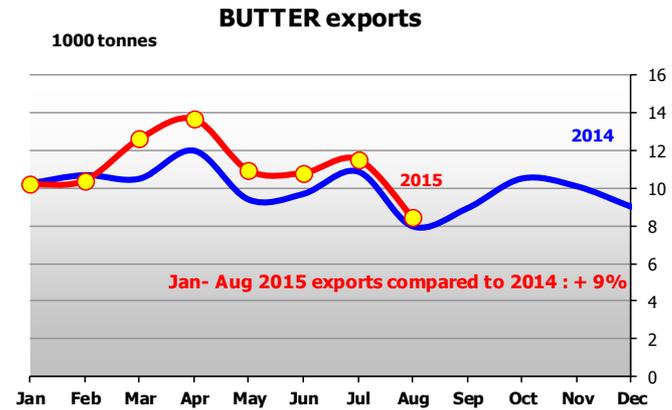
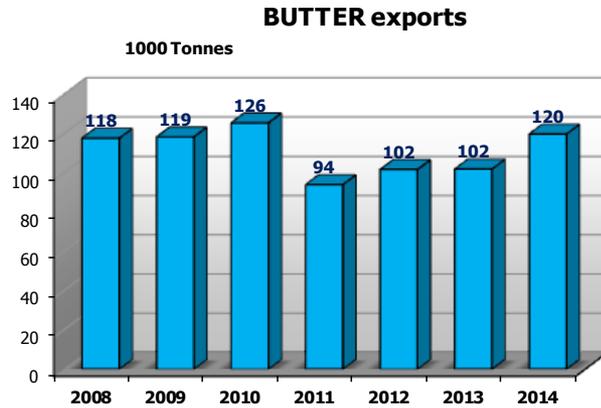
<i>Jan-Aug 2015 compared to 2014</i>	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2015 /14						
New Zealand	304	↓ - 8%	210	↑ + 17%	246	↑ + 11%	858	→ - 3%
EU-28	136	↑ + 33%	460	↓ - 8%	473	→ + 10%	266	→ - 2%
United States	18	↓ - 70%	224	↓ - 15%	374	↓ - 8%	27	↓ - 32%
Australia	23	↓ - 11%	110	↑ + 12%	131	↑ + 29%	43	↓ - 18%
Belarus up to Jul	41	↑ + 49%	95	↑ + 20%	65	↑ + 41%	19	→ - 2%
Argentina	6	↓ - 28%	27	↓ - 19%	17	↑ + 43%	78	↓ - 21%



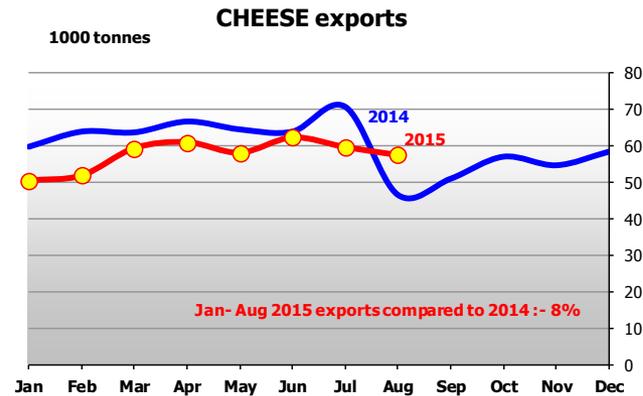
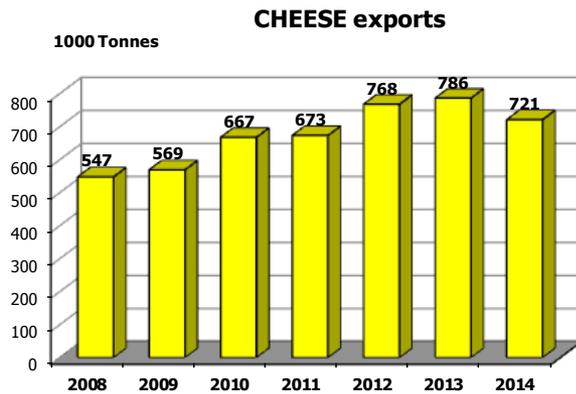
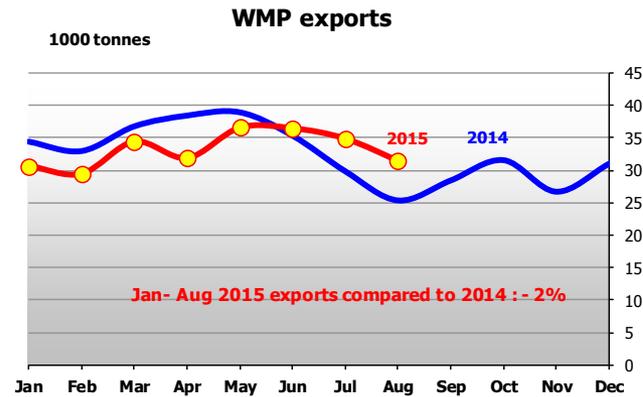
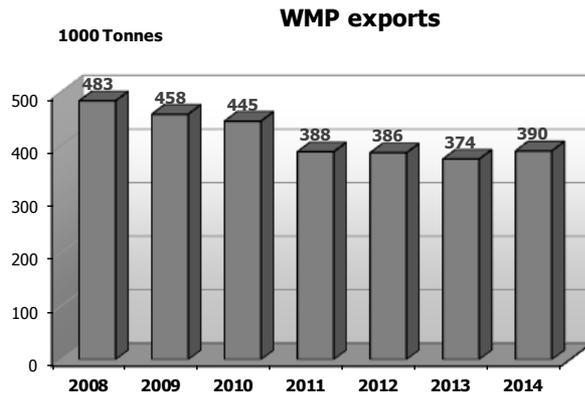
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EU-28 Exports (1/2)

Source : Eurostat (COMEXT)



EU-28 Exports (2/2)

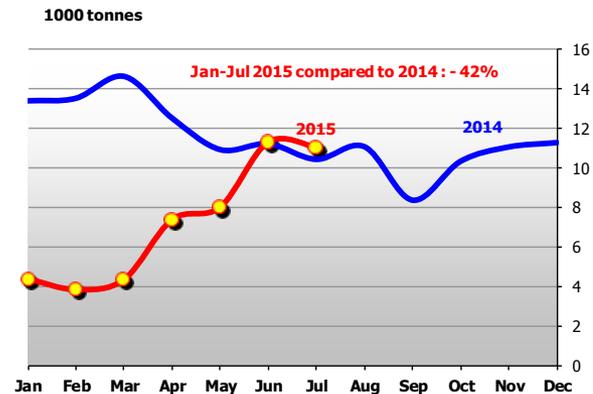
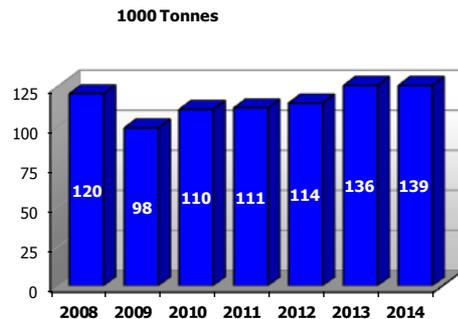


MAIN IMPORTING THIRD COUNTRIES

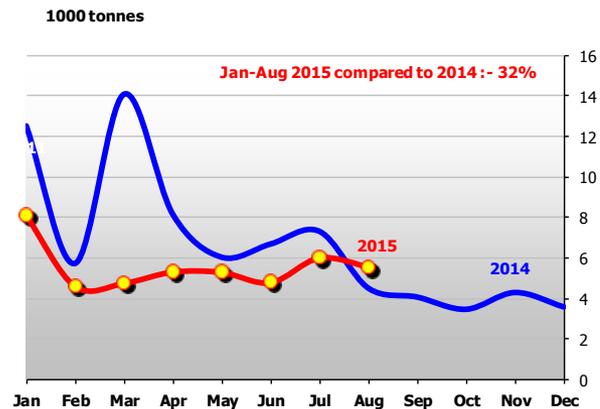
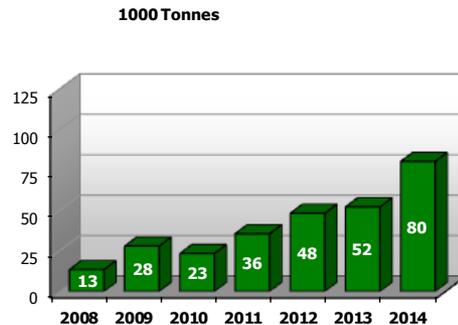
<i>Jan-Aug 2015 compared to 2014</i>		BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
		Qty in ktons	% 2015 /14						
China		44	↓ -32%	49	↗ +7%	146	↓ -24%	275	↓ -54%
Russia	up to Jul	50	↓ -42%	98	↓ -55%	56	↑ +23%	17	↓ -27%
Japan		6	↑ +96%	165	↗ +8%	38	↑ +41%	0	↑ +62%
United States		25	↑ +151%	120	↑ +27%	2	↓ -14%	7	↑ +83%
Mexico	up to Jul	22	↑ +47%	72	↑ +26%	129	↗ +9%	5	↑ +41%
Egypt	up to Jun	37	↑ +35%	16	↓ -48%	44	↑ +42%	28	↑ +74%

Main Dairy Importers (Butter + Butteroil)

Russia

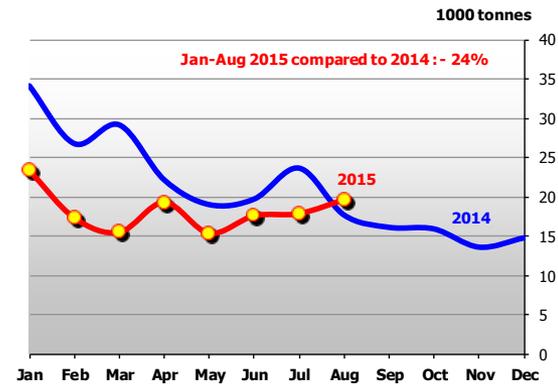
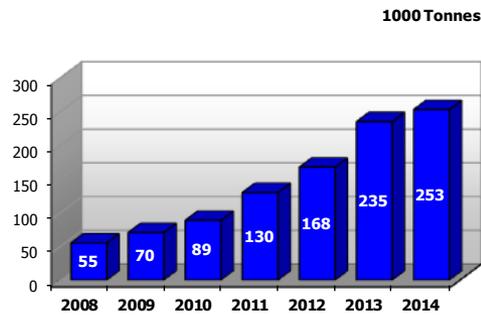


China

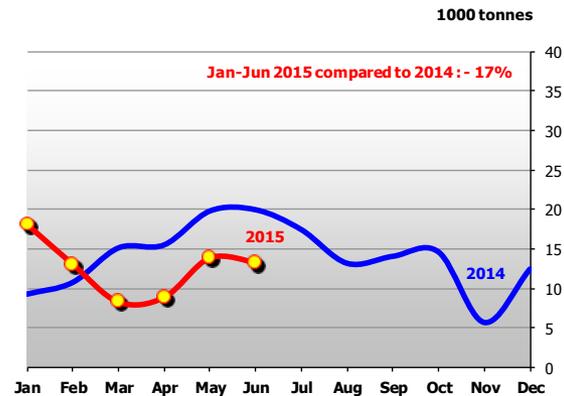
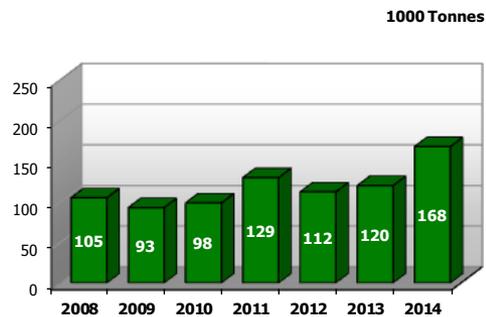


Main Dairy Importers (S.M.P.)

China



Algeria

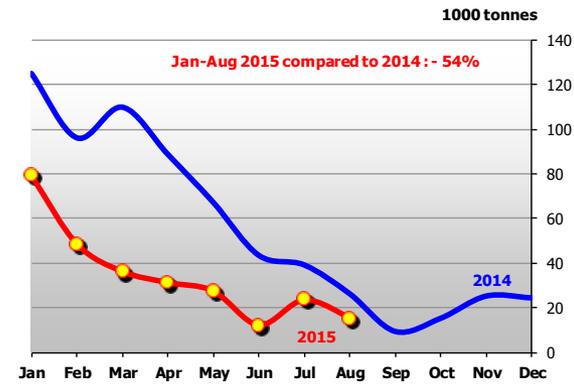
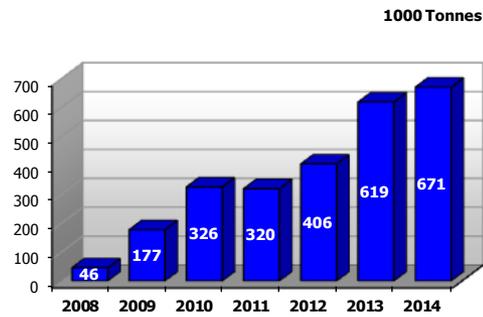




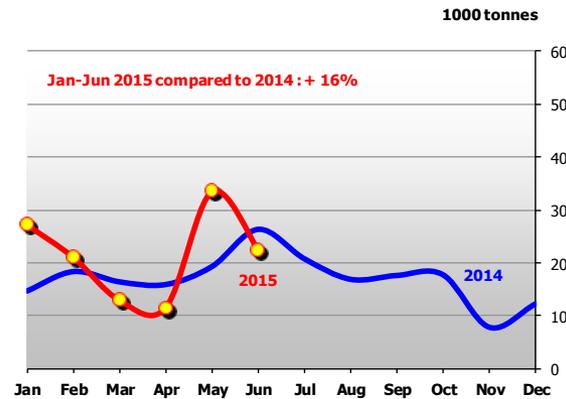
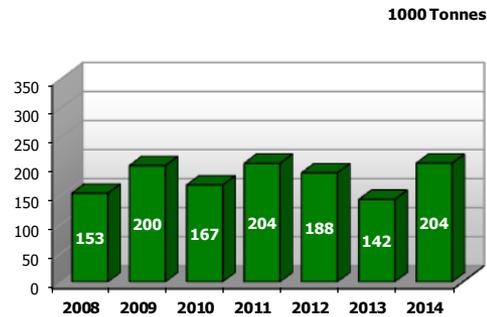
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Main Dairy Importers (W.M.P.)

China

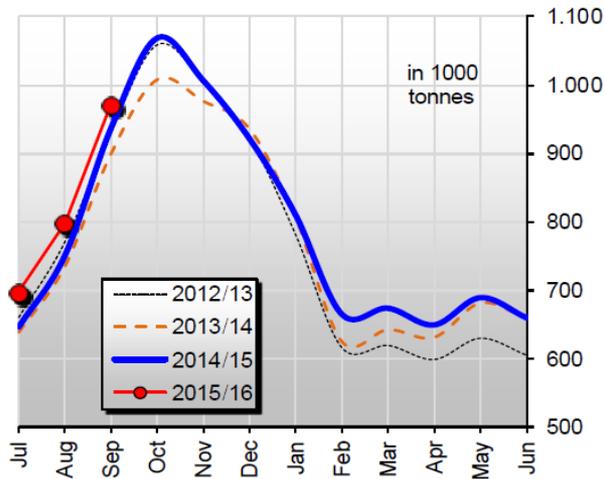


Algeria



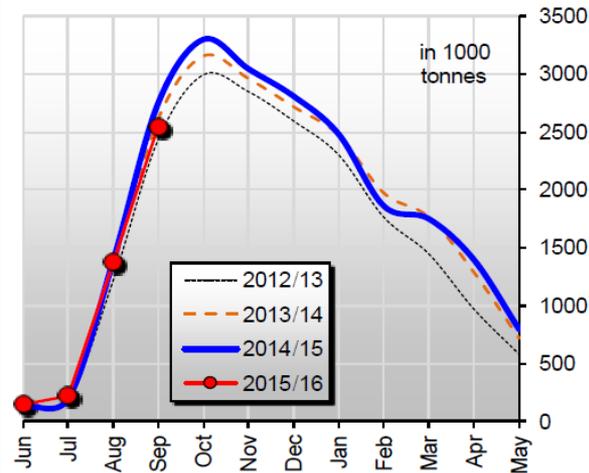
Australian milk production

Jul-Aug 2015/16 compared to 2014/15 : + 6,9%



NZ milk production

Jun-Aug 2015/16 compared to 2014/15 : + 1,6%



U.S. milk production

Jan-Sep 2015 compared to 2014 : + 1,4%

