



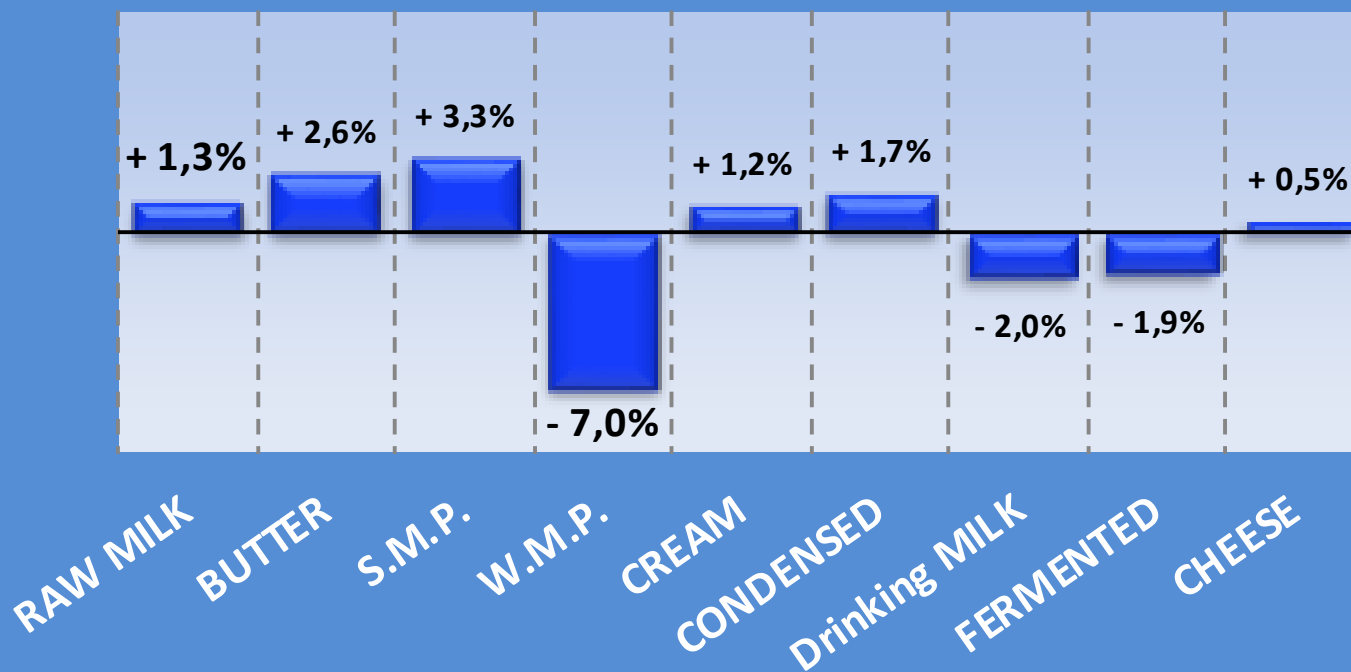
# Milk Market Situation

*Brussels, 10 November 2015*

# EU Productions



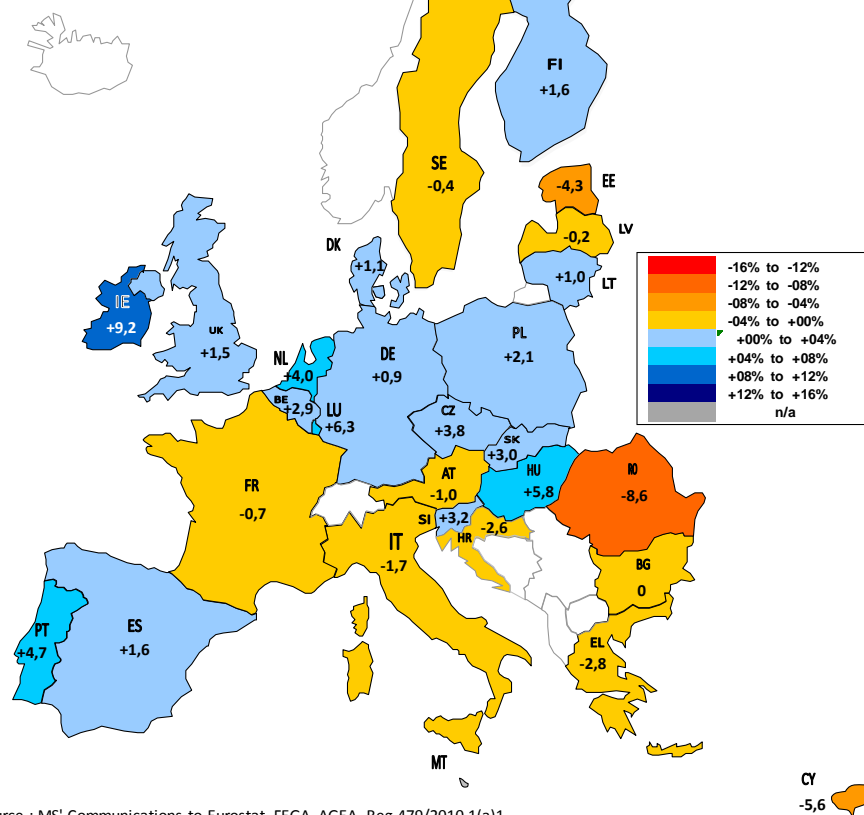
## EU Productions (Jan-Aug 2015 compared to Jan-Aug 2014)



**!!! Data from some Member States are confidential and are NOT included in this table !!!**

## EU Milk Deliveries compared to last period (in %)

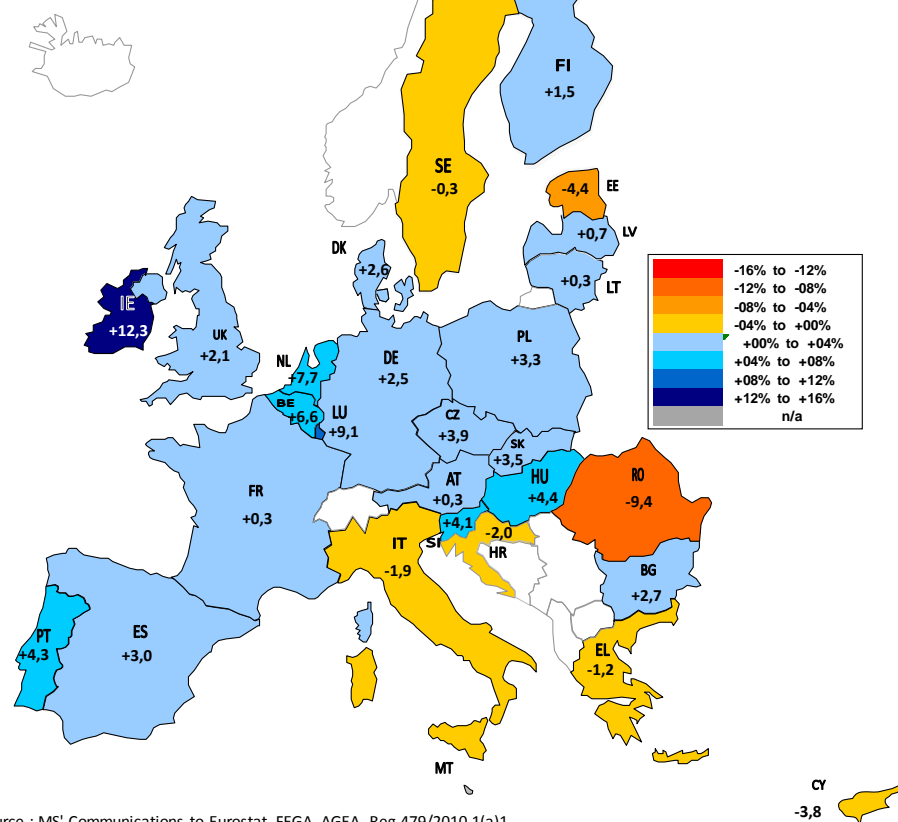
(Jan - Aug 2015 / Jan - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

## EU Milk Deliveries compared to last period (in %)

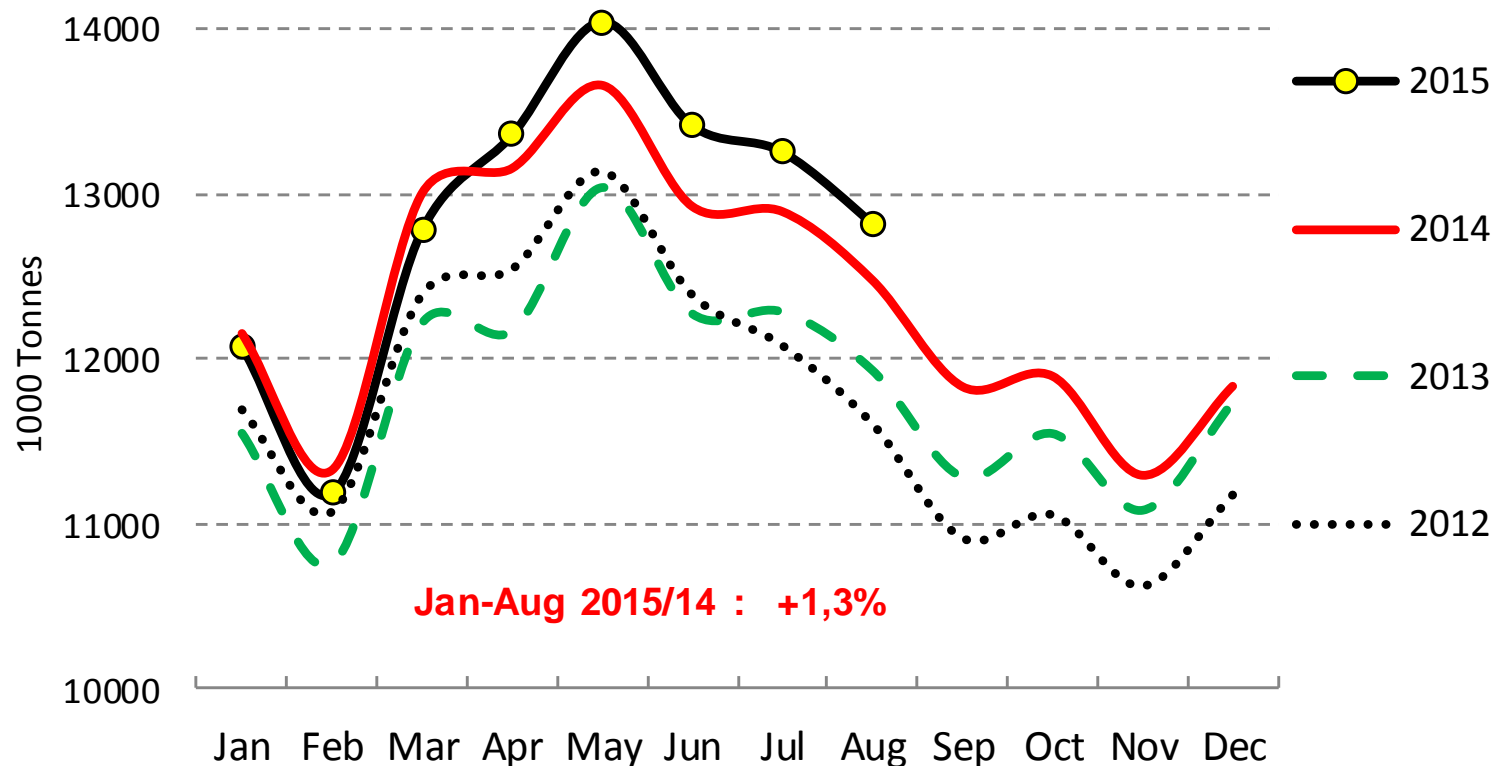
(Apr - Aug 2015 / Apr - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1



## EU - Cows' milk collected



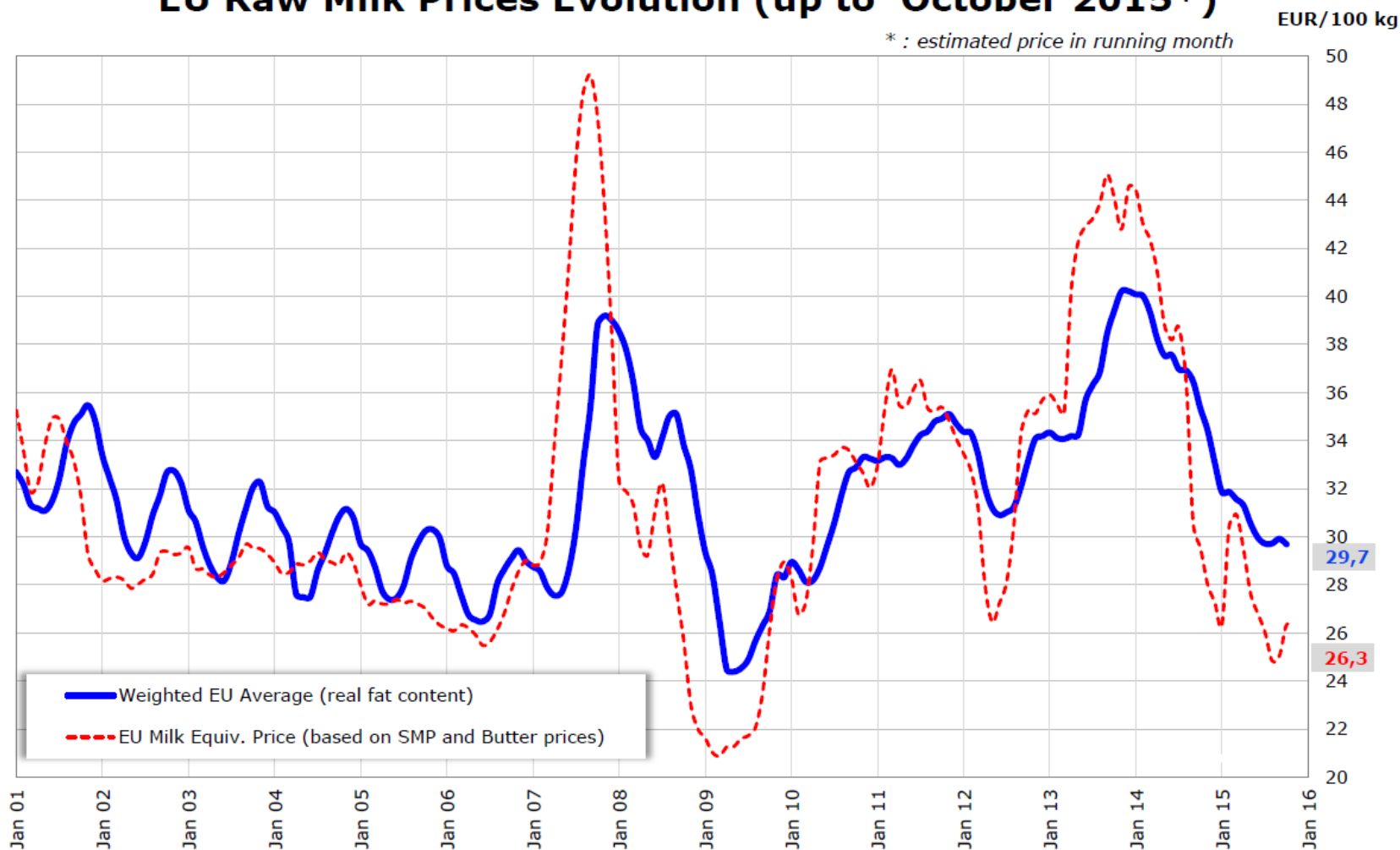
Source : Estat - Newcronos

Last update : Jan-Aug

| Jan   | Feb   | Mar   | Apr  | May  | Jun  | Jul  | Aug  |
|-------|-------|-------|------|------|------|------|------|
| -0,7% | -1,3% | -1,7% | 1,5% | 2,8% | 3,8% | 2,8% | 2,8% |

## EU Raw Milk Prices Evolution (up to October 2015\*)

\* : estimated price in running month

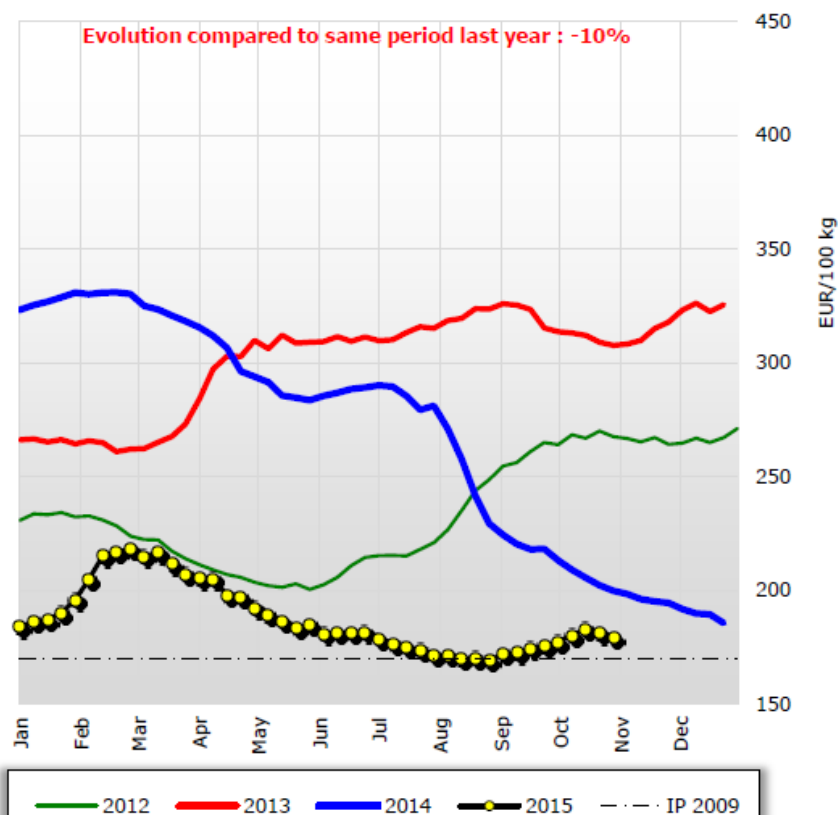


Source : MS' communications under reg. 562/2005 & 479/2010

## Prices of EU Dairy commodities (Source : Reg. (EC) No 479/2010 Art. 2)

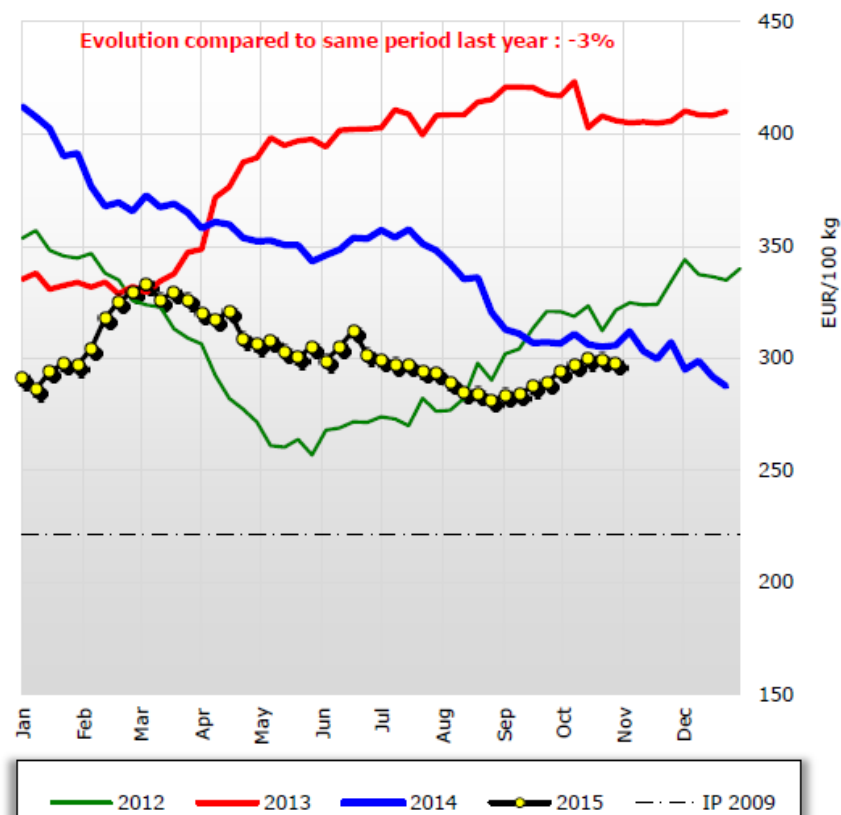
### Weekly EU SMP Prices

Latest price : 179 EUR/100kg



### Weekly EU BUTTER Prices

Latest price : 298 EUR/100kg

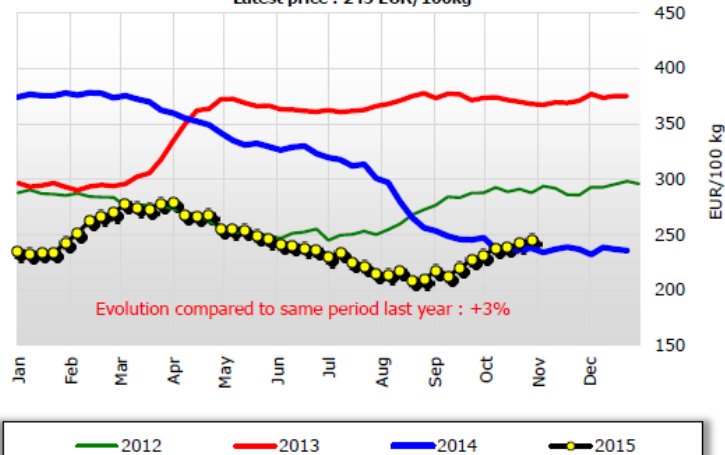




European

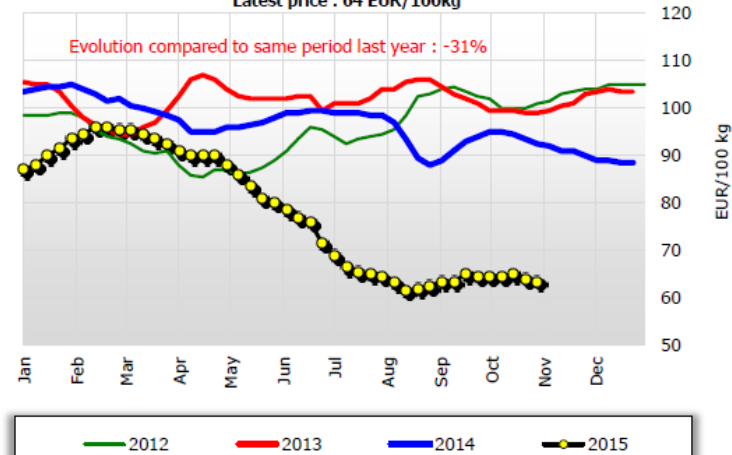
### Weekly EU WMP Prices

Latest price : 245 EUR/100kg



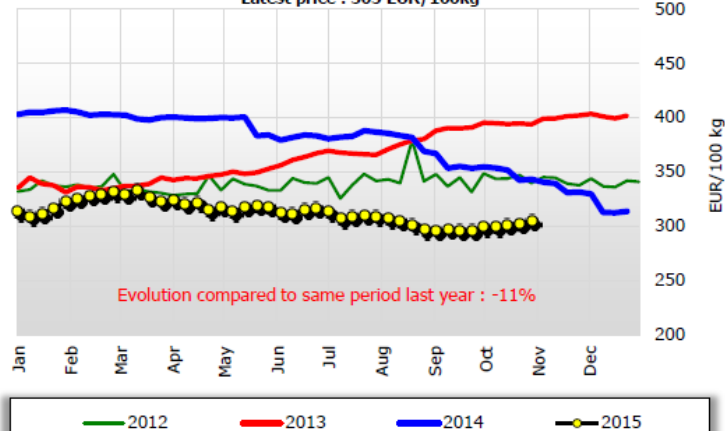
### Weekly EU WheyPowder Prices

Latest price : 64 EUR/100kg



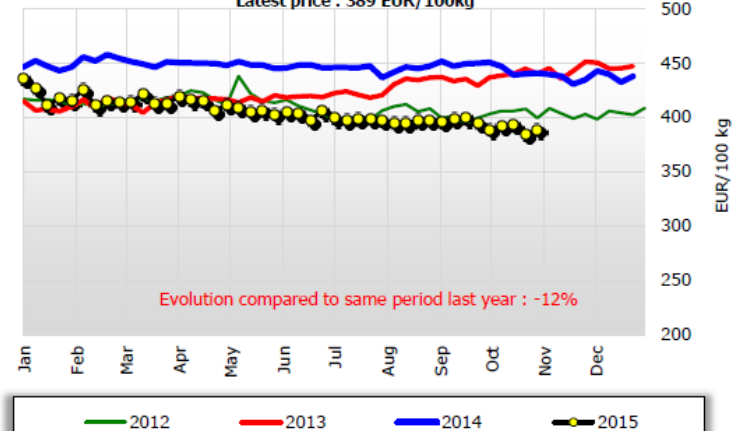
### Weekly EU CHEDDAR Prices

Latest price : 305 EUR/100kg

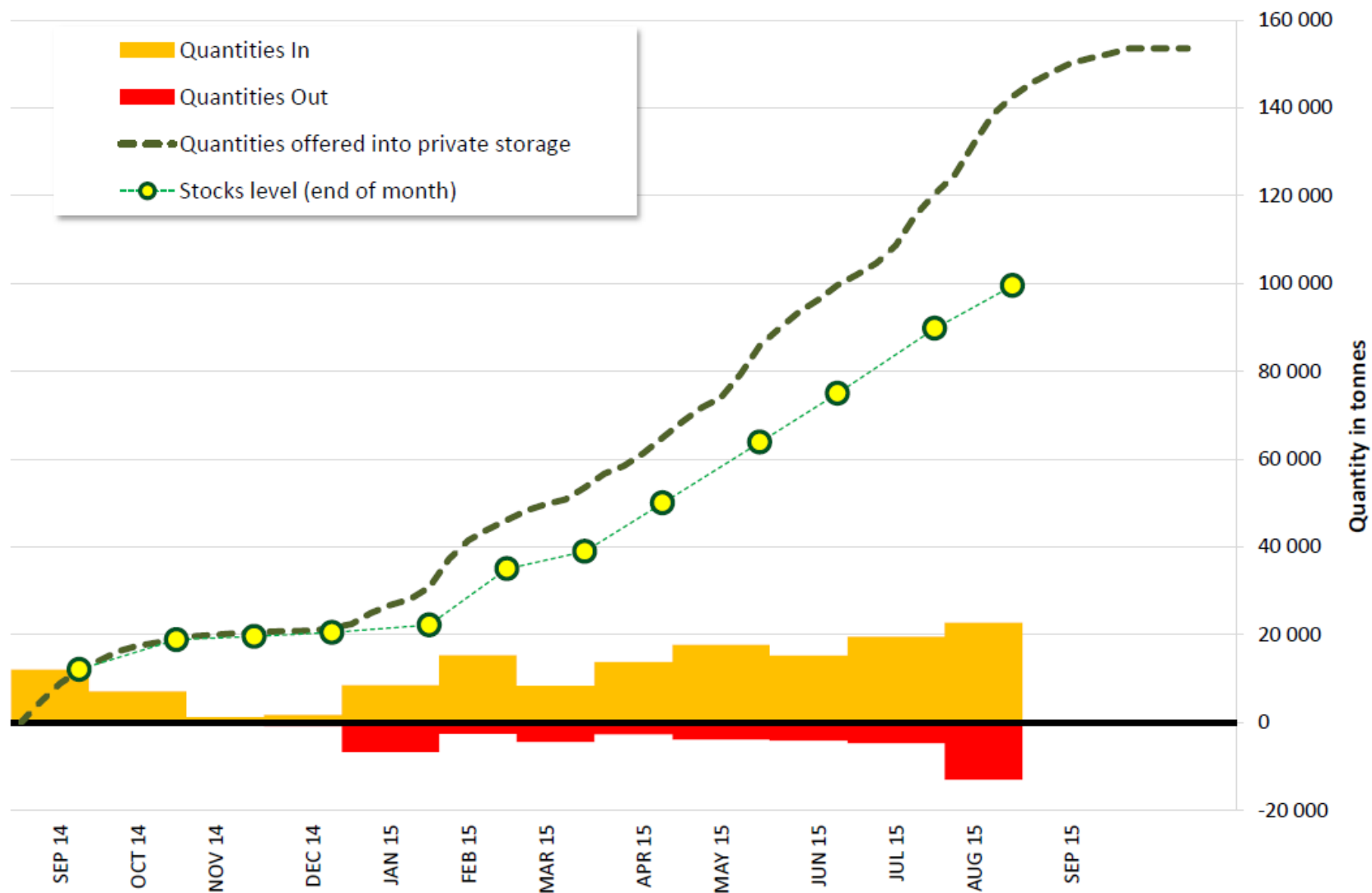


### Weekly EU EMMENTAL Prices

Latest price : 389 EUR/100kg

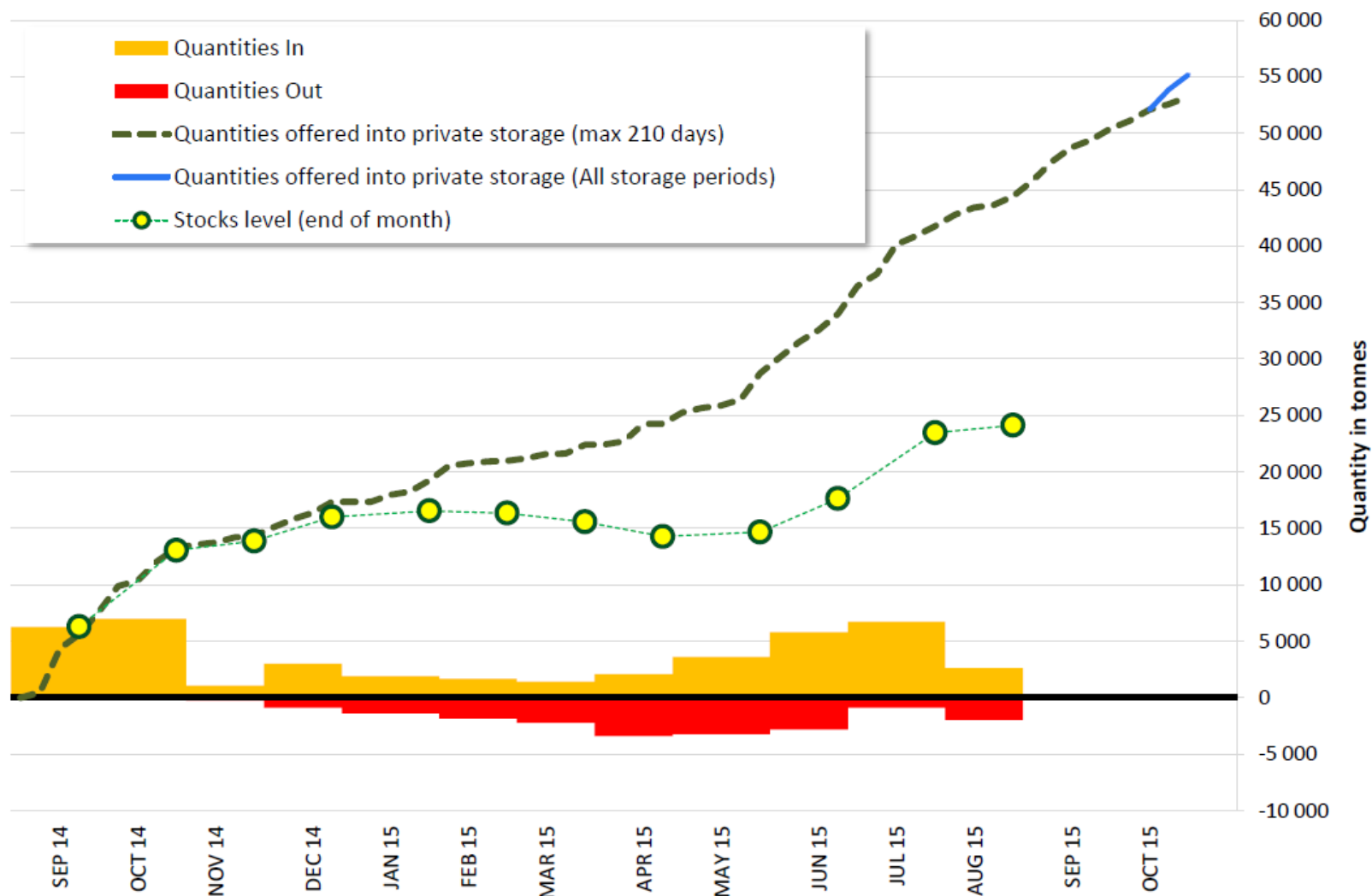


## Private Storage Aid Scheme (2014-2015) - BUTTER



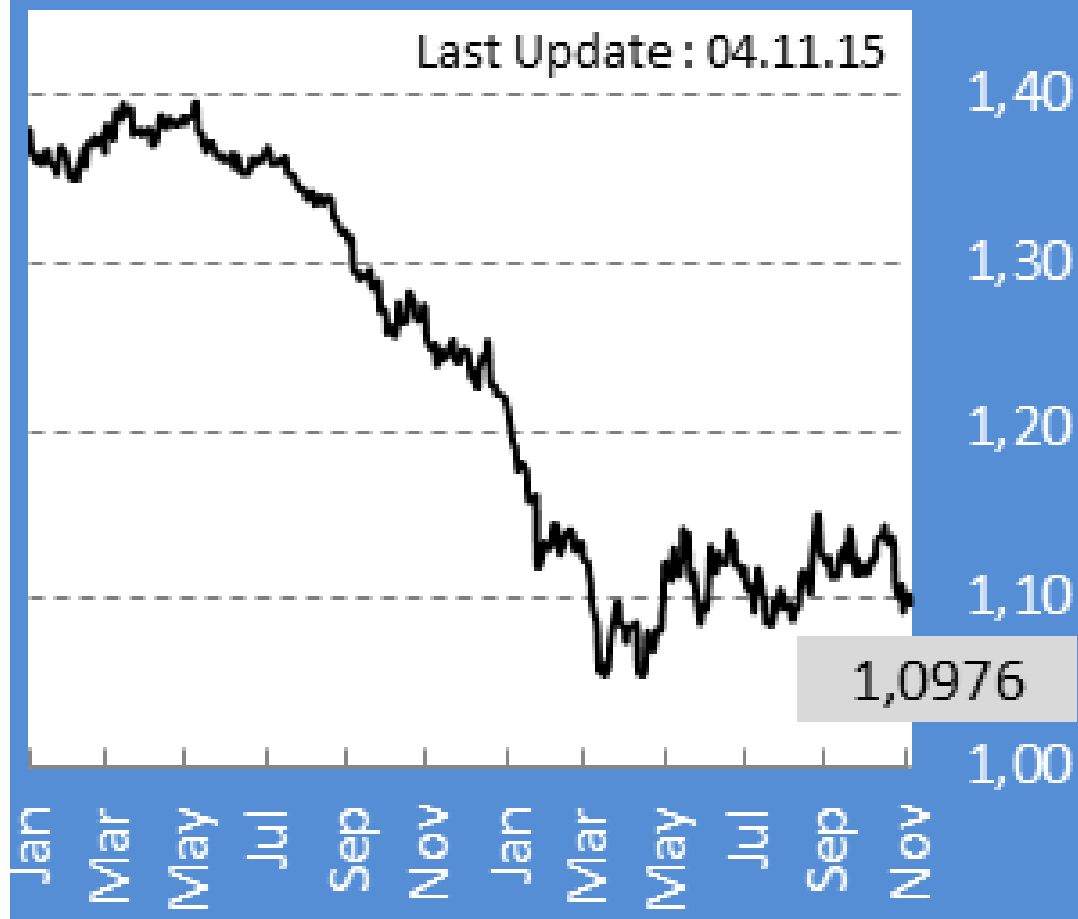


## Private Storage Aid Scheme (2014-2015) - S.M.P.

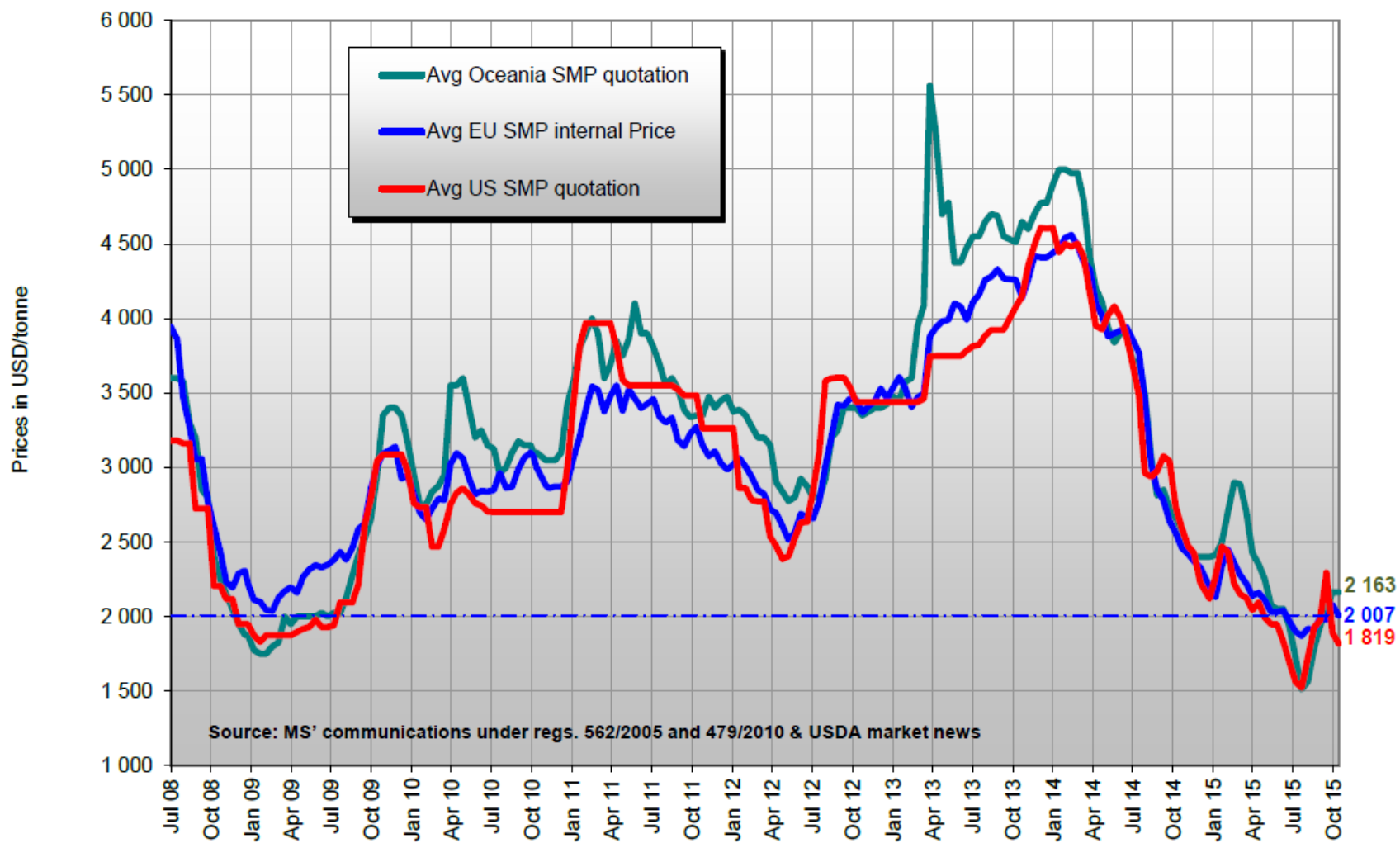


## EUR / USD Exchange Rate

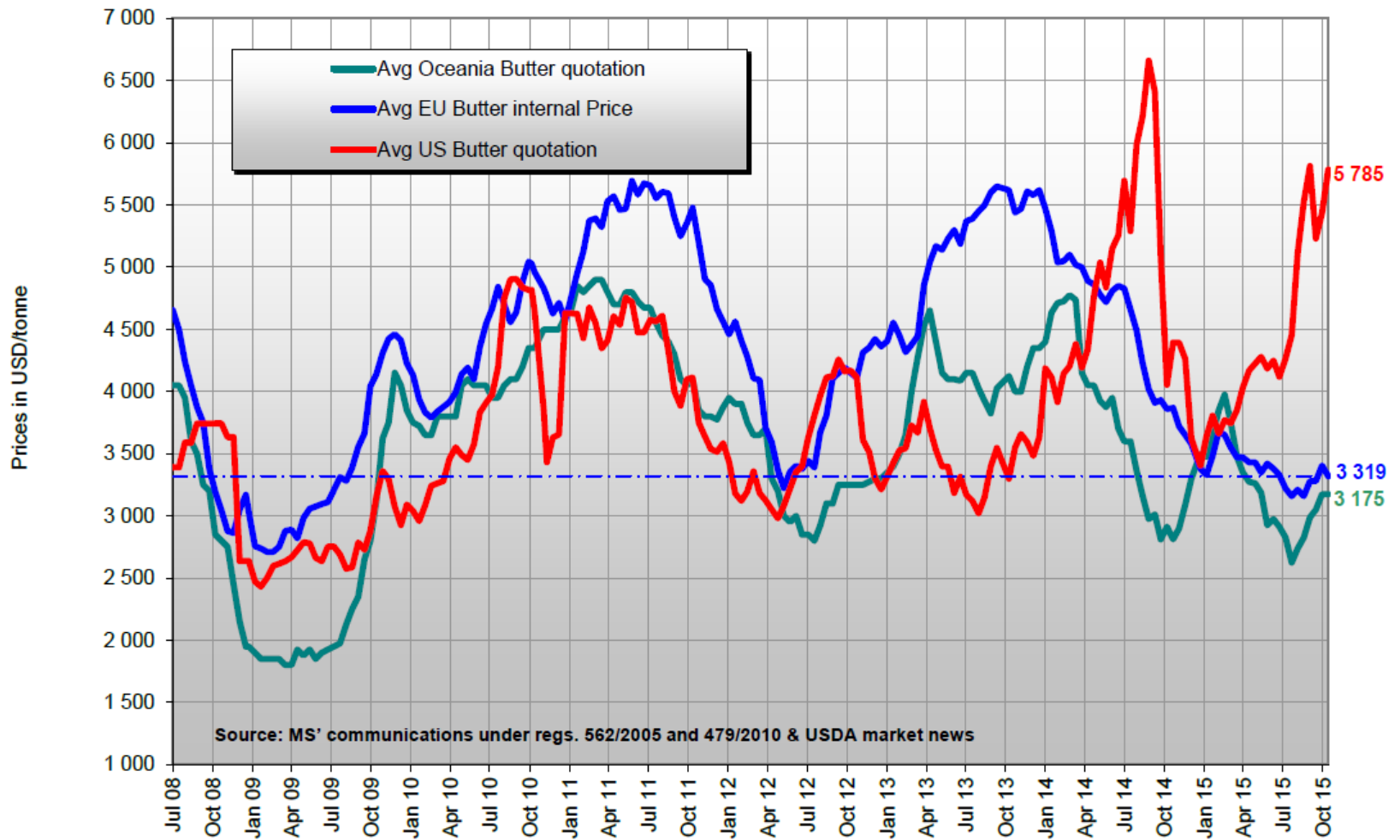
Last Update : 04.11.15



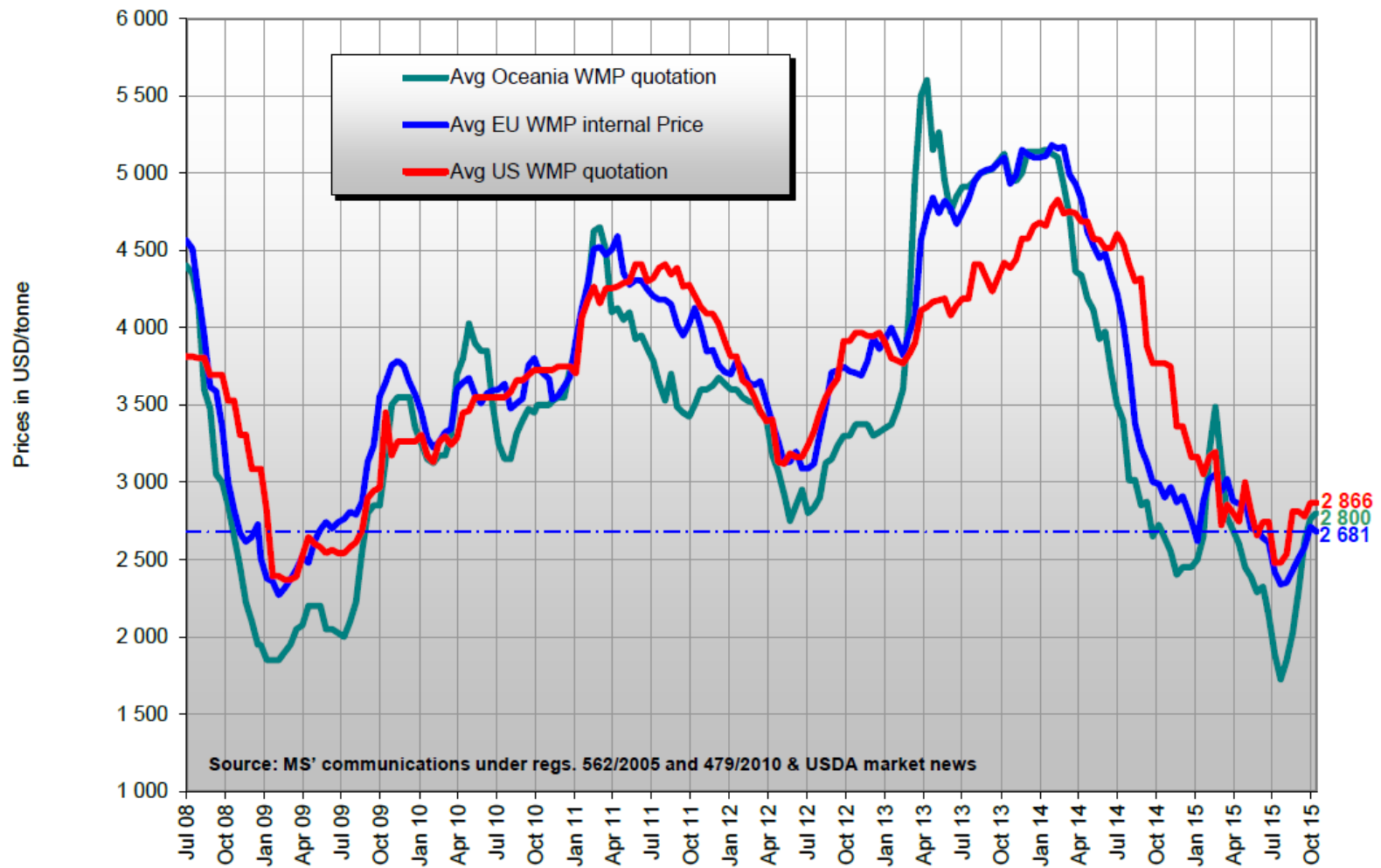
## EU/US/Oceania Quotations of SMP



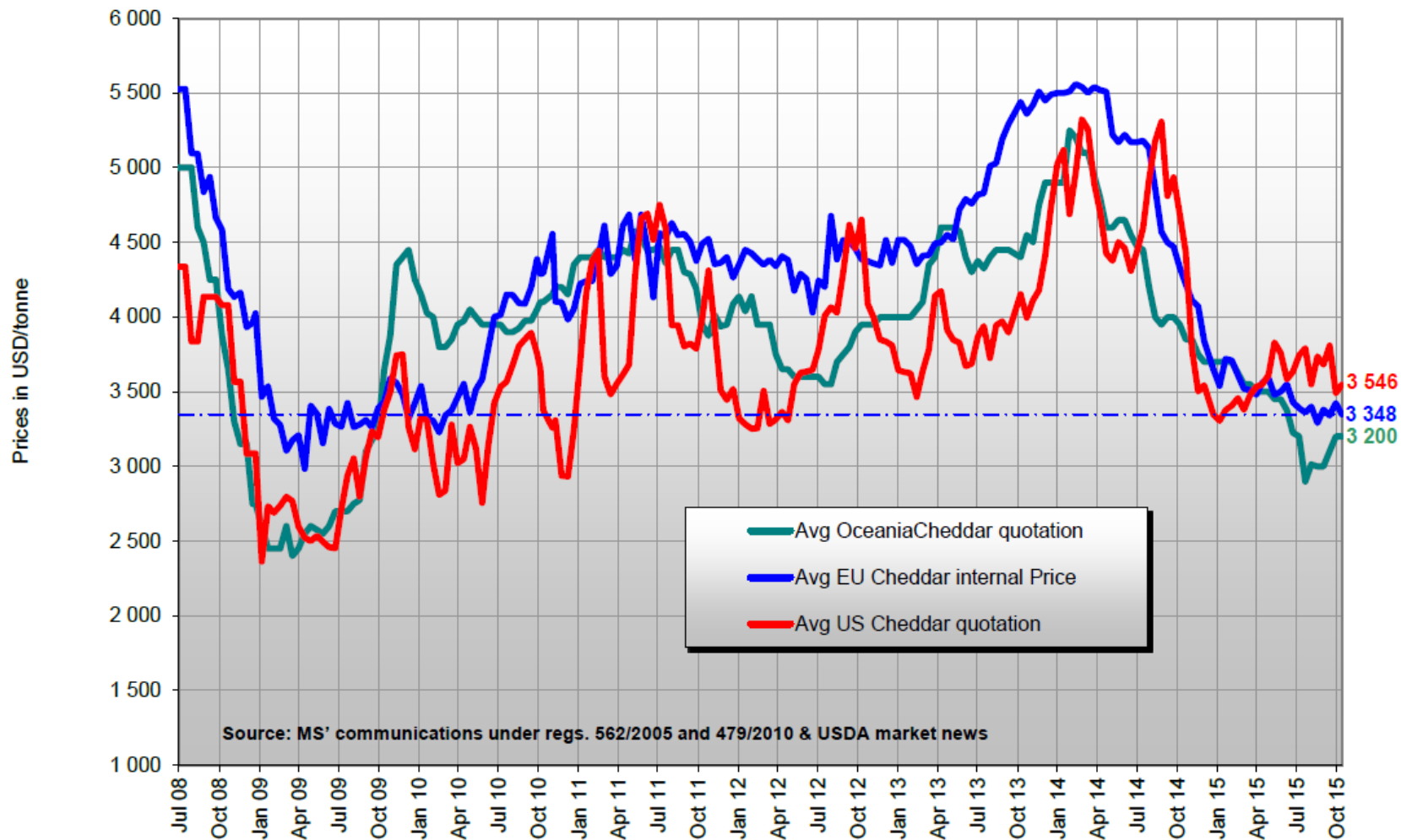
### EU/US/Oceania Quotations of Butter









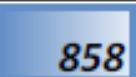









































## EU/US/Oceania Quotations of WMP



## EU/US/Oceania Quotations of Cheddar

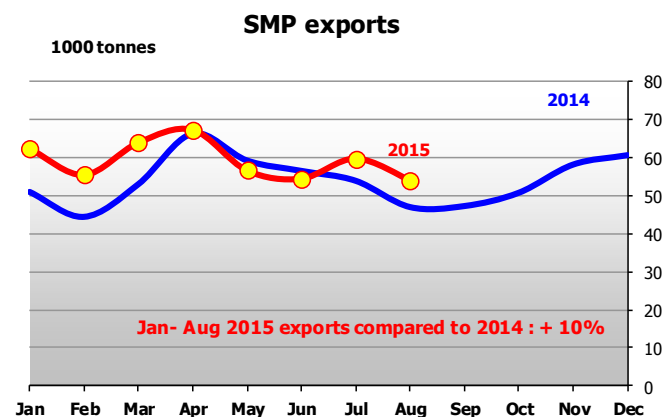
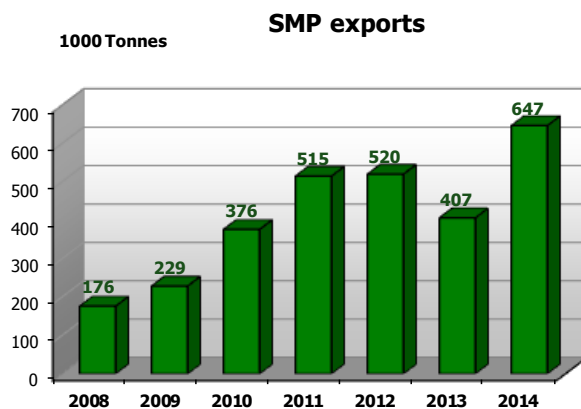
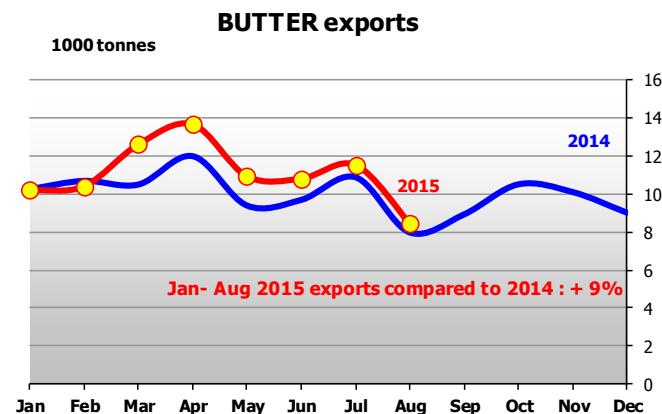
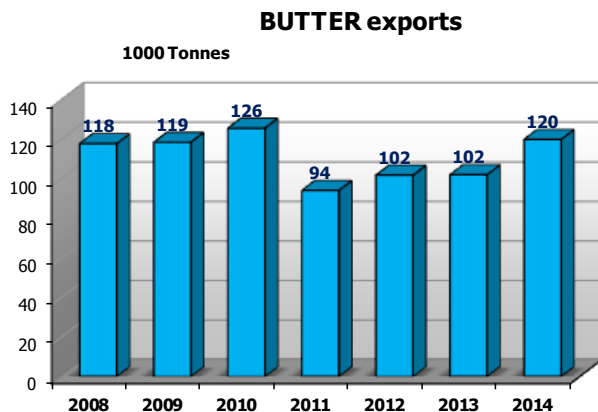


## MAIN EXPORTING THIRD COUNTRIES

| Jan-Aug 2015<br>compared to 2014 | BUTTER(OIL)  |               | CHEESE   |               | S.M.P.   |               | W.M.P.   |               |
|----------------------------------|--|---------------|--|---------------|--|---------------|--|---------------|
|                                  | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 |
| New Zealand                      |  304  - 8%     |               |  210  + 17%    |               |  246  + 11%    |               |  858  - 3%     |               |
| EU-28                            |  136  + 33%    |               |  460  - 8%     |               |  473  + 10%    |               |  266  - 2%     |               |
| United States                    |  18  - 70%     |               |  224  - 15%    |               |  374  - 8%     |               |  27  - 32%     |               |
| Australia                        |  23  - 11%   |               |  110  + 12%  |               |  131  + 29%  |               |  43  - 18%   |               |
| Belarus up to Jul                |  41  + 49% |               |  95  + 20% |               |  65  + 41% |               |  19  - 2%  |               |
| Argentina                        |  6  - 28%  |               |  27  - 19% |               |  17  + 43% |               |  78  - 21% |               |

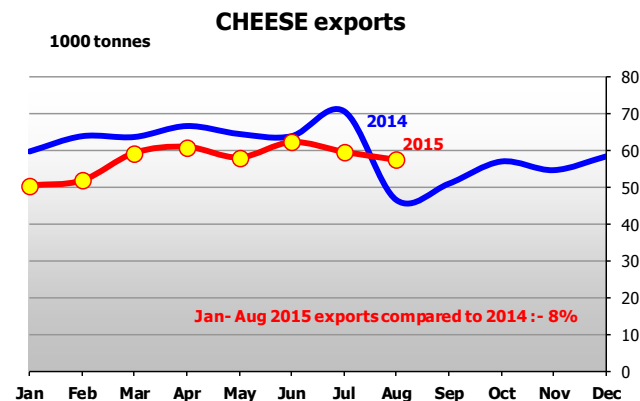
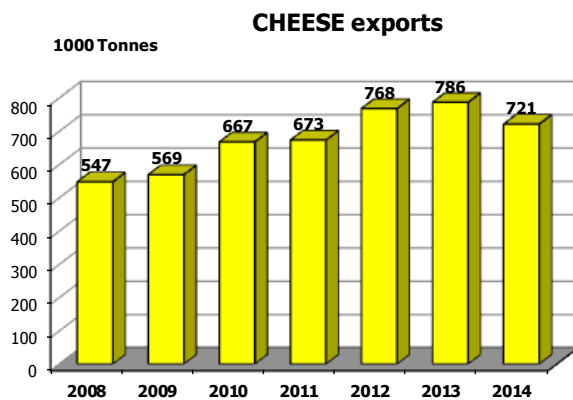
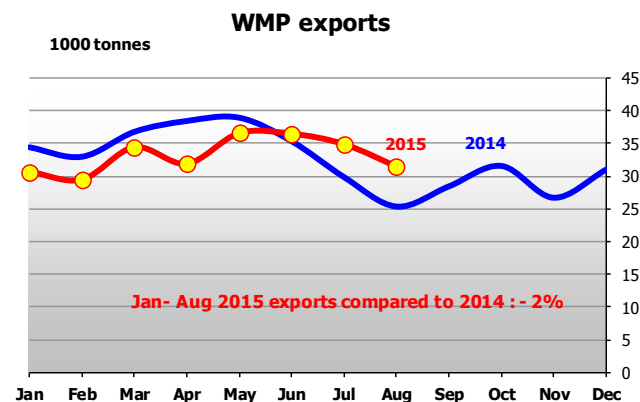
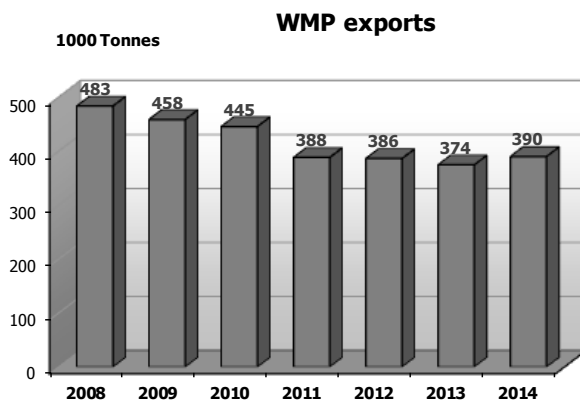
# EU-28 Exports (1/2)

Source : Eurostat (COMEXT)





























## EU-28 Exports (2/2)

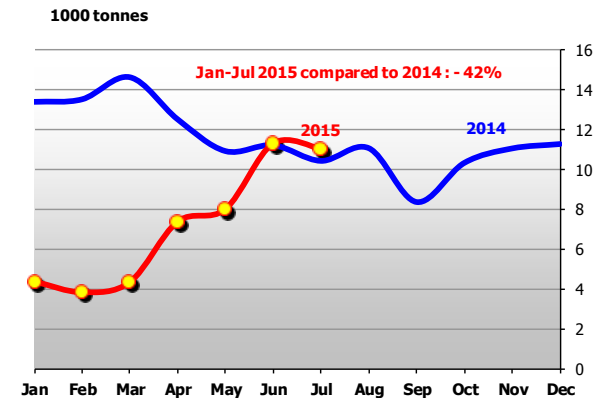
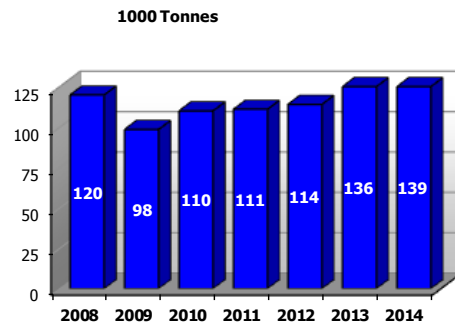


## MAIN IMPORTING THIRD COUNTRIES

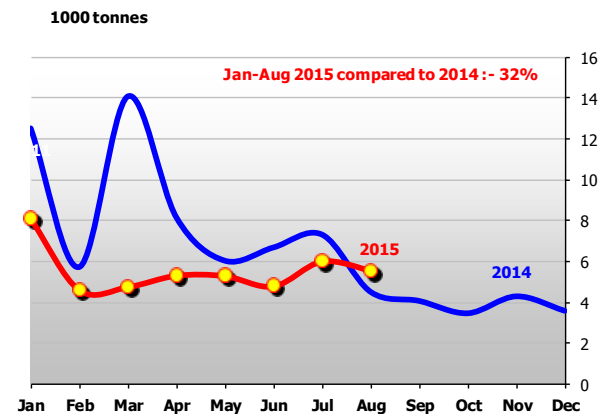
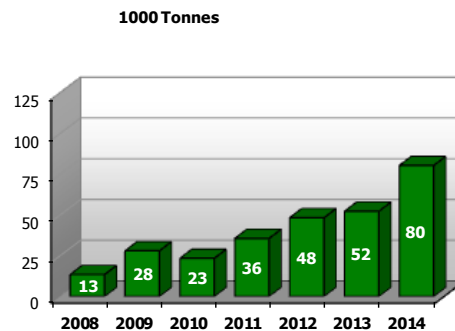
| Jan-Aug 2015<br>compared to 2014 | BUTTER(OIL)  |               | CHEESE   |               | S.M.P.   |               | W.M.P.   |               |
|----------------------------------|--|---------------|--|---------------|--|---------------|--|---------------|
|                                  | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 | Qty in<br>ktons  | % 2015<br>/14 |
| China                            |  44 ↓ - 32%   |               |  49 ↗ + 7%    |               |  146 ↓ - 24%  |               |  275 ↓ - 54%  |               |
| Russia up to Jul                 |  50 ↓ - 42%   |               |  98 ↓ - 55%   |               |  56 ↑ + 23%   |               |  17 ↓ - 27%   |               |
| Japan                            |  6 ↑ + 96%    |               |  165 ↗ + 8%   |               |  38 ↑ + 41%   |               |  0 ↑ + 62%    |               |
| United States                    |  25 ↑ + 151% |               |  120 ↑ + 27% |               |  2 ↓ - 14%   |               |  7 ↑ + 83%   |               |
| Mexico up to Jul                 |  22 ↑ + 47% |               |  72 ↑ + 26% |               |  129 ↗ + 9% |               |  5 ↑ + 41%  |               |
| Egypt up to Jun                  |  37 ↑ + 35% |               |  16 ↓ - 48% |               |  44 ↑ + 42% |               |  28 ↑ + 74% |               |

## Main Dairy Importers (Butter + Butteroil)

### Russia

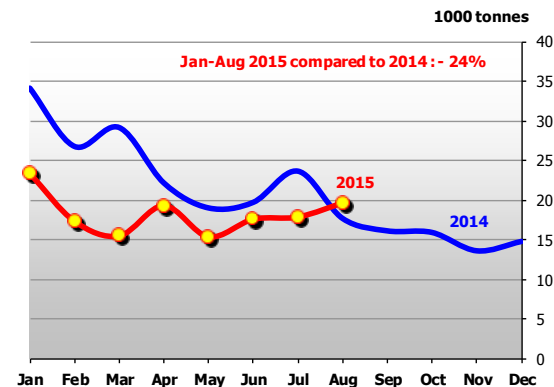
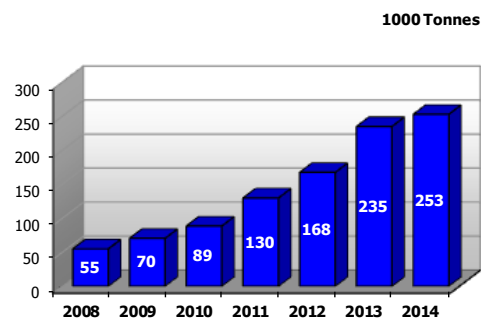


### China

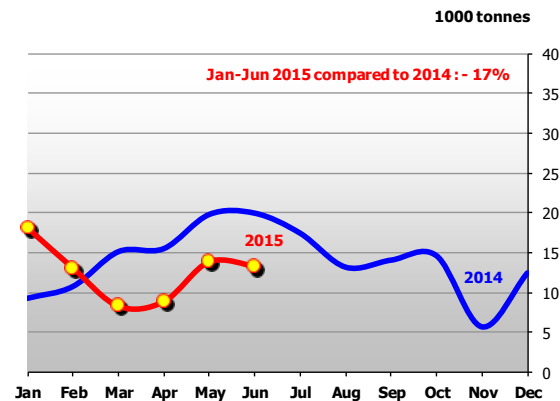
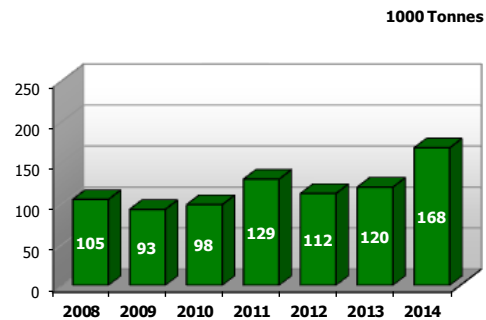


## Main Dairy Importers (S.M.P.)

### China

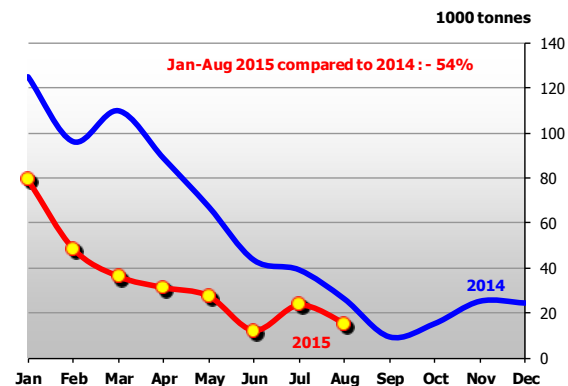
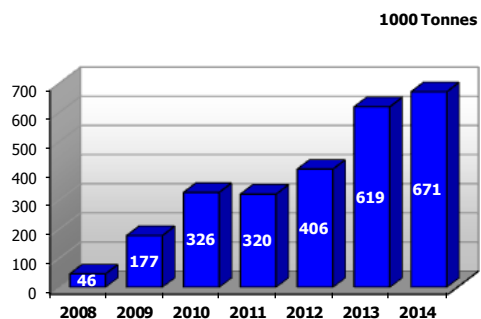


### Algeria

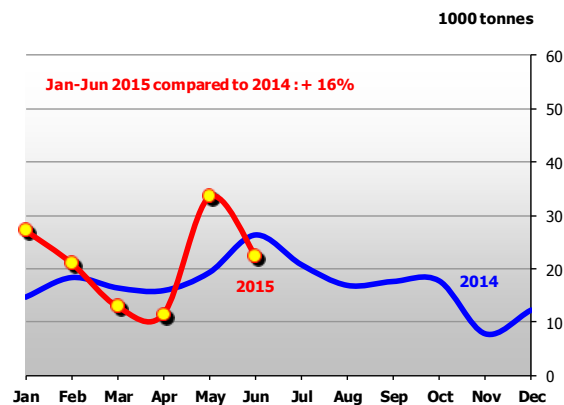
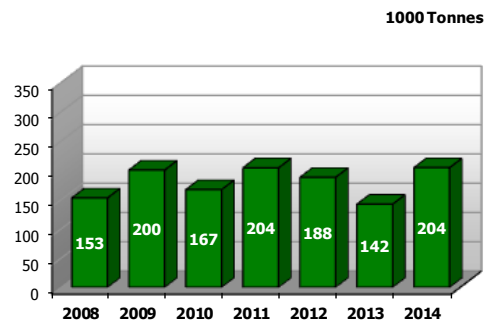


## Main Dairy Importers (W.M.P.)

### China

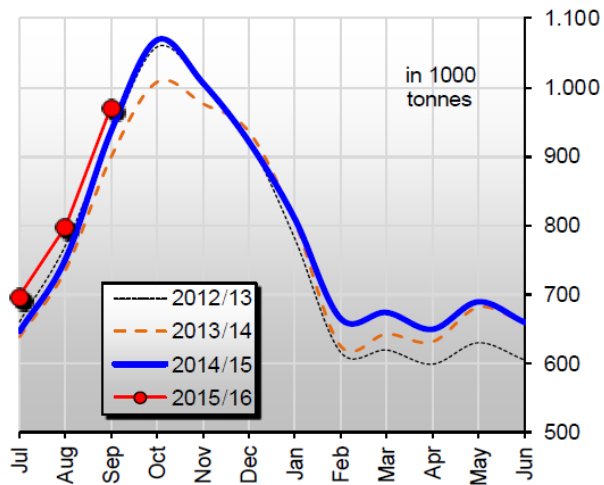


### Algeria



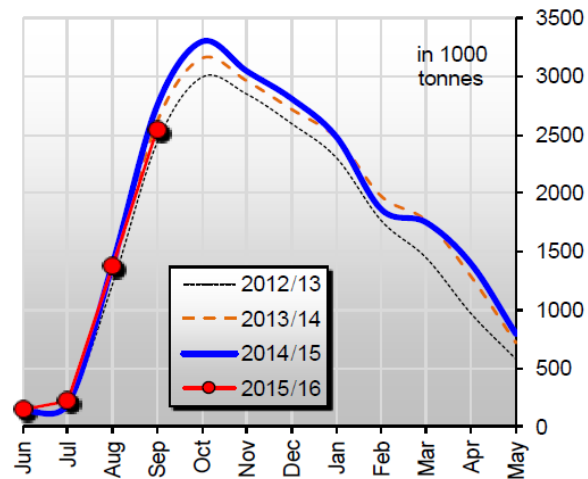
### Australian milk production

Jul-Aug 2015/16 compared to 2014/15 : + 6,9%



### NZ milk production

Jun-Aug 2015/16 compared to 2014/15 : + 1,6%



### U.S. milk production

Jan-Sep 2015 compared to 2014 : + 1,4%

