



ITALY - FORECAST 2021

PEACHES-NECTARINES

and some information about

other stone fruit

BRUXELLES WEB-MEETING 03/06/2021

PEACHES-NECTARINES FOCUS ON MARKET TREND 2020

Peaches-Nectarines:

- Little productions 2020 due to high temperatures during winter months followed by important spring frosts. The most important damages were present on North regions, Emilia Romagna in particular. Frost damages were present in the South regions too but of much less intensity than north. It means into a reduced offer, low availability in particular from the end of June;
- Prices better than 2019, but referred to small quantities, not so high to balance product losses;
- (Remember the rising costs to fulfill covid measures; higher costs that affect all stages of the supply chain)
- Stocks absent or very reduced quantities even during the most important harvest period;
- Early end of campaign

APRICOTS

FOCUS ON MARKET TREND 2020

Apricots trend similar to pesches-nectarines one:

- Low production 2020 due to mild winter and important spring frosts. Significant declines in production in the North regions, Emilia Romagna in particular. In South regions frost damages present but less important than North;
- Reduced offer, low in particular from the end of June;
- Good prices but referred to low quantities... not so high to balance product losses;
- Limited export quantities;
- On the foreign markets improving demand from mid-July as European availability decreases;
- Early end of campaign

Weather conditions of spring 2021 – impact on peaches-nectarines (and on stone fruit in general)

- Climatic conditions since the beginning of March showed optimal flowering, therefore a good productive potential was initially expected.
- At the end of March until mid April repeated frost episodes affected the most important production areas, all along Italy. The North regions are the most damaged.
- Intensity of the damage very different, high production variability on the same area from North to South.



PEACHES-NECTARINES –ITALY: forecast 2021

Tons

	2019	2020	F. 2021	var% 2021/2020	var% 2021/2019
PEACHES	534.200	379.600	333.500	-12	-38
CLINGSTONE PEACHES	92.400	48.100	55.400	+15	-40
NECTARINES	608.700	371.700	333.800	-10	-45
TOTAL	1.235.300	799.400	722.700	-10	-41

Source: CSO ITALY

Surfaces trend continues to decrease, more pronounced drop in the North than in the South



ITALY: forecast 2021 peaches-nectarines details

PEACHES FRESH CONSUMPTION

Tons

	2019	2020	Forecast 2021	VAR. % 2021/2020	VAR. % 2021/2019
Piemonte+Lombardia+L	47.522	34.981	13.150	-62	-72
Veneto+Friuli V.G.	22.251	14.843	2.914	-80	-87
Emilia Romagna	58.026	21.184	27.538	+30	-53
Central regions	32.688	24.069	18.622	-23	-43
South regions	373.725	284.523	271.314	-5	-27
ITALY	534.211	379.600	333.539	-12	-38

Source: CSO ITALY

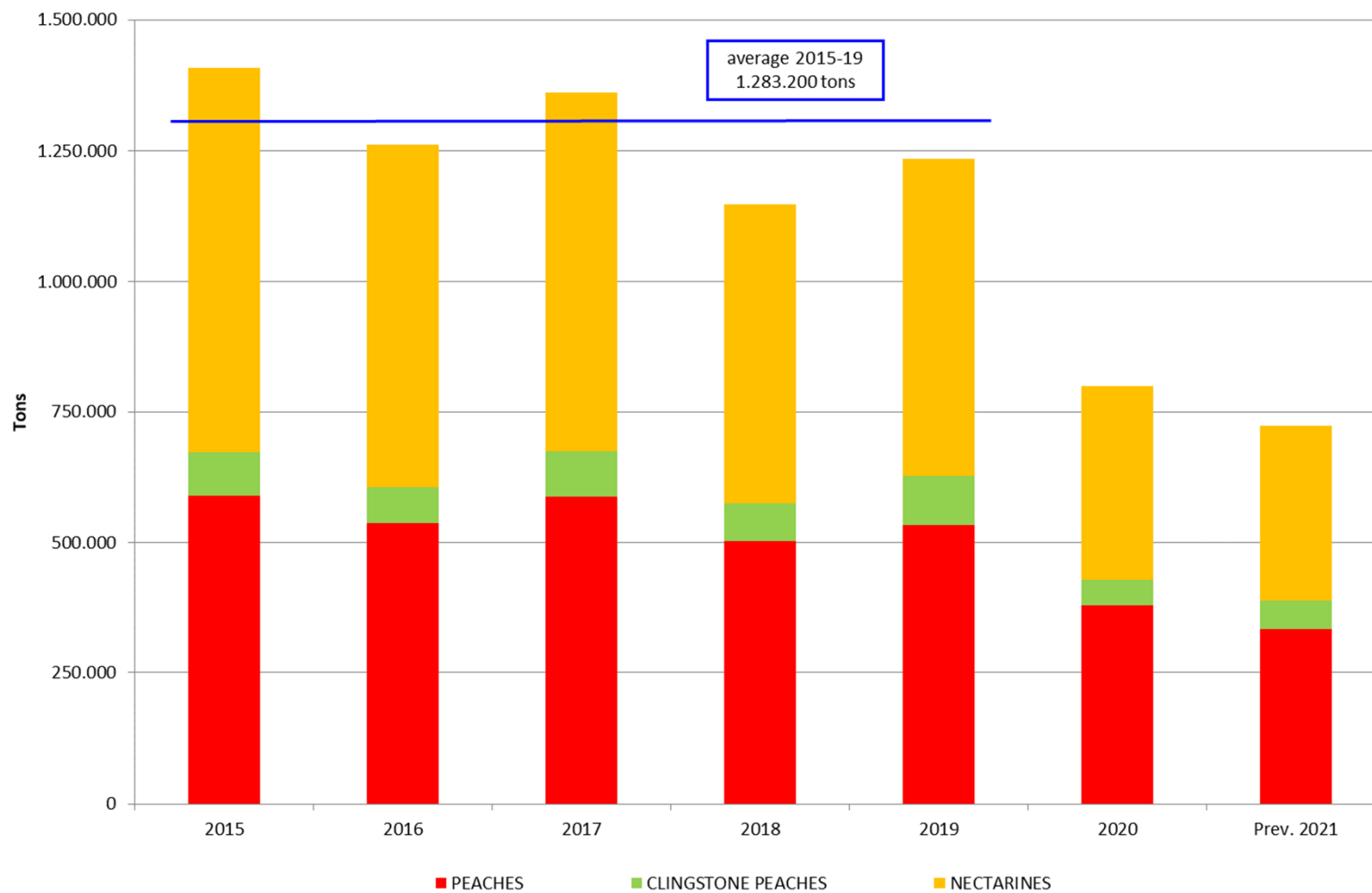
NECTARINES

Tons

	2019	2020	Forecast 2021	VAR. % 2021/2020	VAR. % 2021/2019
Piemonte+Lombardia+Liguria	81.764	60.744	21.641	-64	-74
Veneto+Friuli V.G.	28.035	17.492	1.769	-90	-94
Emilia Romagna	157.020	30.728	53.293	+73	-66
Central regions	33.199	22.504	21.231	-6	-36
South regions	308.635	240.195	235.824	-2	-24
ITALY	608.653	371.663	333.758	-10	-45

Source: CSO ITALY

PEACHES-NECTARINES – ITALY: forecast 2021



Source: CSO ITALY

APRICOT – ITALY: forecast 2021



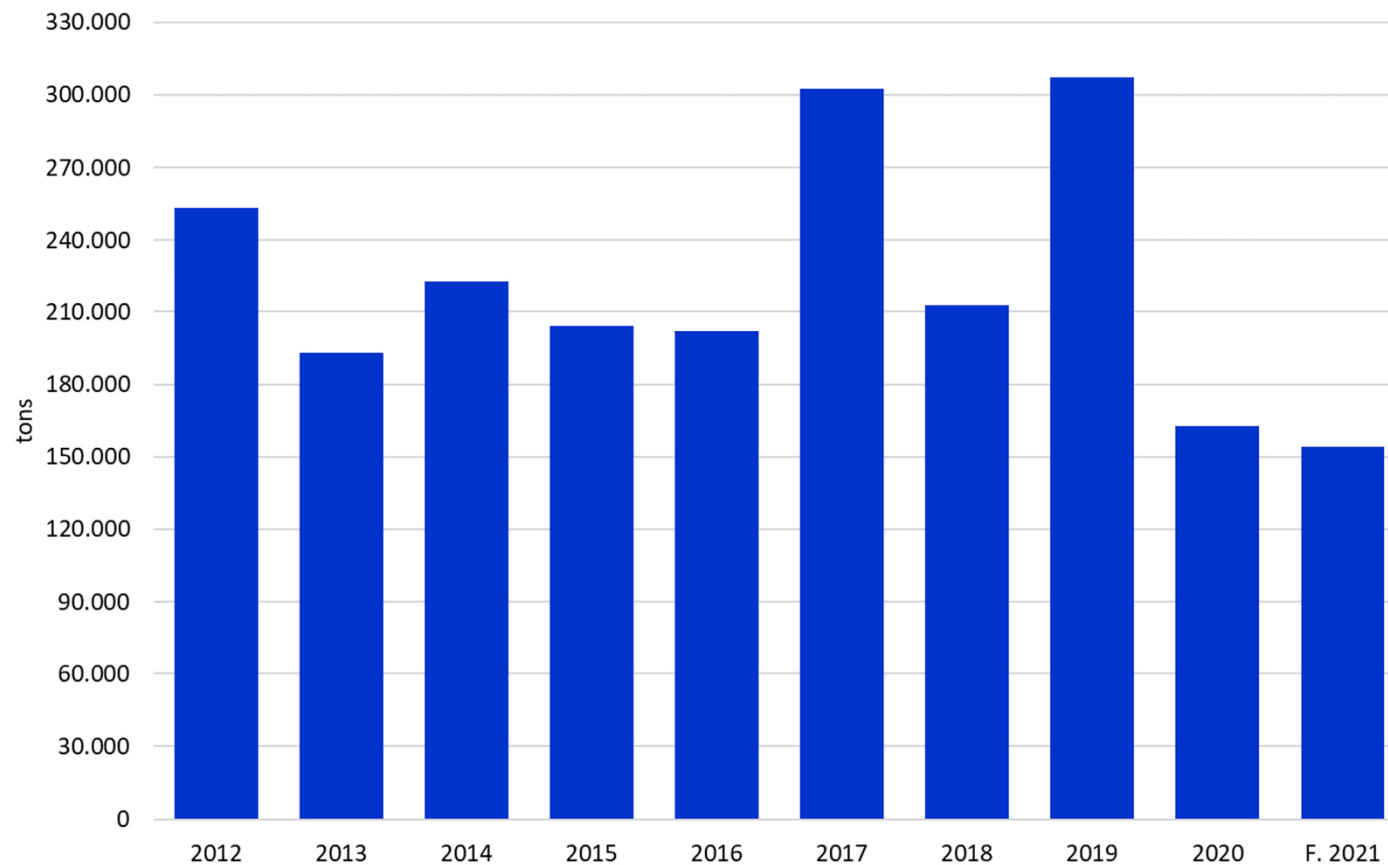
Tons

	2019	2020	f. 2021	var. % 2021/2020	var. % 2021/2019
Emilia-Romagna	107.144	12.983	41.277	+218	-61
South regions	169.475	136.316	104.168	-24	-39
other regions centre-north	30.684	13.461	8.779	-35	-71
ITALY	307.303	162.761	154.223	-5	-50



Surface trend: after several years of continuous increase, for the first time surfaces begin to decline

APRICOT – ITALY: forecast 2021



Source: CSO ITALY

ITALY: PLUMS and CHERRIES

forecast 2021- early productive indications

Good potential expected for plums and cherries but strongly reduced by frost damages in all the most important production areas, in particular North regions.

Production 2021 could be smaller than the low 2020, most significant decrease if we compared 2021 to the potential.

Thank you for your attention

