

AGENDA

MEETING OF THE EXPERT GROUP FOR AGRICULTURAL MARKETS, IN PARTICULAR CONCERNING ASPECTS FALLING UNDER THE SINGLE CMO REGULATION

HIGH-LEVEL GROUP ON SUGAR

MEETING OF HIGH LEVEL REPRESENTATIVES FOR AGRICULTURE AND RURAL DEVELOPMENT OF MEMBER STATES

in Brussels, rue de la Loi 200, Berlaymont

Meeting Room Robert Schuman

on Tuesday 29 January 2019, from 09:30 to 17:30

- 1. WELCOME BY MR JERZY PLEWA, DIRECTOR-GENERAL, DG AGRI**
- 2. COMMISSION PRESENTATION ON THE DEVELOPMENT OF THE EU SUGAR MARKET
AFTER THE END OF THE QUOTA SYSTEM**
- 3. PRESENTATION BY MEMBER STATES' REPRESENTATIVES ON THE DEVELOPMENT
OF THEIR RESPECTIVE SUGAR SECTOR (SEE QUESTIONS BELOW)**

You are kindly invited to make a presentation of the structure and situation of the national sugar sector. Your presentation should reply to a set of questions attached to this agenda and should not exceed 10 minutes.

- 4. COMMISSION PRESENTATION ON MARKET MANAGEMENT IN THE POST QUOTA
SYSTEM**
- 5. A.O.B**

Please send us your AOB questions in due time before the meeting (e-mail: AGRI-G4@ec.europa.eu).

QUESTIONS FOR PRESENTATIONS BY MEMBER STATES

1. SUGAR SECTOR – EVOLUTION FROM 2006 TO 2018

- 1.1 What has been the structural evolution of the sugar sector in your Member State since 2006 (including main figures of the restructuring process)?
- 1.2 What actions or policies have been implemented in your Member State since 2006 in order to be prepared for the end of the production quota system?

2. CURRENT MARKET SITUATION

- 2.1 Which are the current main issues for the sugar sector in your Member State?
- 2.2 What are the main concerns of the sector in your Member State in relation to growers, producers and users?
- 2.3 What kind of risk management tools and any other measures under rural development programs are used in your Member State that have an impact on the sugar sector?
- 2.4 What are the effects of Voluntary Coupled Support in your Member State?
- 2.5 How have the contractual relations between beet growers and sugar producers evolved after the end of the quota system?
- 2.6 How do you assess the financial viability of the different stakeholders in the sugar sector in your Member State? How do you evaluate their ability to adapt to the post quota economic environment?