



# PIGMEAT MARKET SITUATION

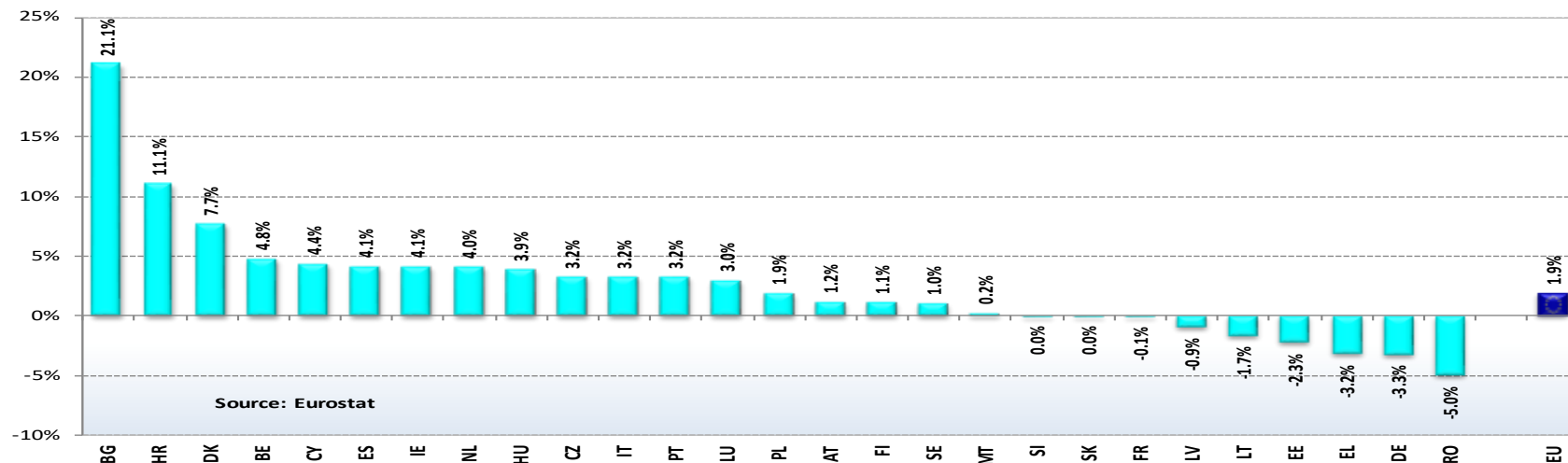


Meat Market Observatory 23 February 2022

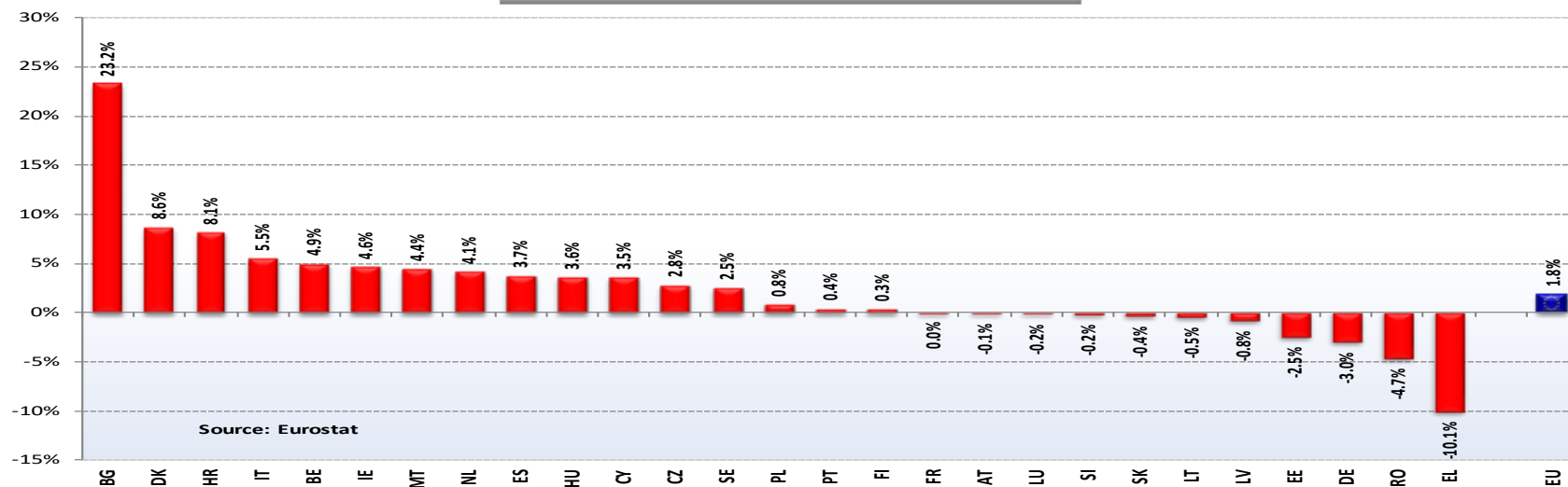
# PRODUCTION

# % EVOLUTION IN HEADS

Change in Pig Slaughter ('000 Heads)  
2021/2020 (up to November)



Change in Pig Slaughter ('000 tonnes)  
2021/2020 (up to November)



# PIG PRICES

## EU EVOLUTION

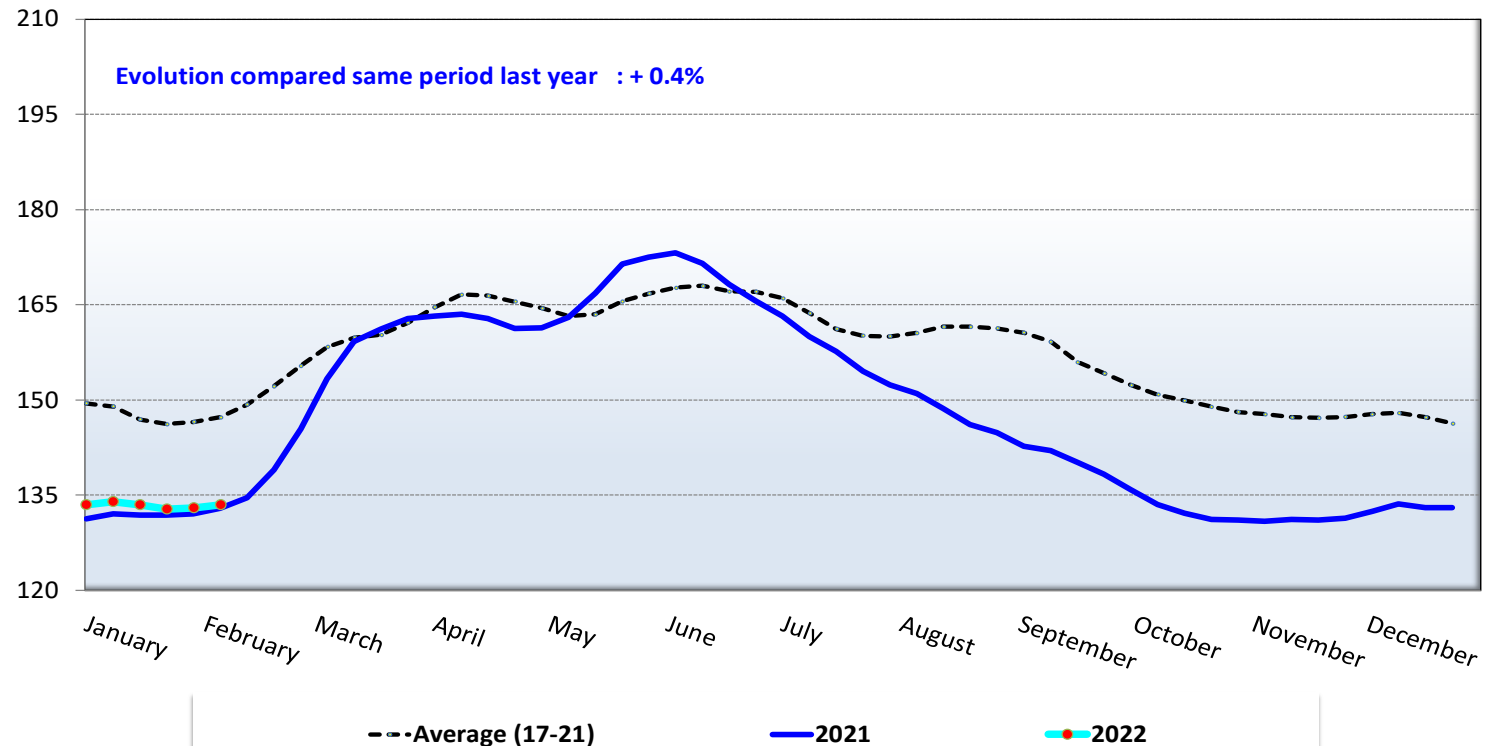
EU Prices	Week 6		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	133.5	€/100 kg carcass weight	+ 0.4%	- 0.4%	+ 0.4%
Class S	135.2		+ 0.6%	+ 0.3%	+ 0.4%
Class E	129.9		- 0.0%	- 1.8%	+ 0.4%
Piglet	36.3	€/head	+ 1.0%	+ 3.6%	- 8.5%

# PRICES CARCASSES

# EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig **carcass prices** (average class E & S)

Week 6 latest price ==> 133.48 EUR/100 kg/cw



# PRICES CARCASSES

# EU EVOLUTION

## Classe E

	Jan-2021	Jan-2022
SE	198.36	197.32
CY	126.14	184.70
BG	173.17	175.91
FI	160.02	172.92
EL	149.92	160.84
SI	139.45	152.55
AT	135.94	147.59
EE	138.50	142.57
IE	154.18	141.42
SK	122.60	140.53
RO	122.00	138.08
HR	126.39	137.87
FR	133.00	135.77
HU	125.09	135.58
CZ	126.76	132.75
ES	135.26	130.77
LT	122.47	130.02
PT	144.00	129.82
DE	124.23	129.59
DK	143.68	128.77
PL	113.06	127.63
LV	124.42	123.91
NL	115.31	112.59
BE	97.96	112.24
<b>EU</b>	<b>127.90</b>	<b>131.56</b>

## Classe S

	Jan-2021	Jan-2022
SE	201.43	199.41
FI	165.18	180.44
SI	153.65	166.99
EL	150.13	160.84
AT	147.34	158.79
HR	128.86	144.83
EE	142.40	143.43
FR	140.00	143.00
IE	154.72	142.97
SK	123.96	139.10
RO	120.02	138.27
HU	127.47	137.51
CZ	129.71	137.27
ES	141.27	135.65
DK	149.81	134.45
DE	127.14	131.98
PT	147.00	130.34
PL	115.35	129.78
LT	124.92	127.45
LV	121.46	123.38
BE	108.26	120.96
NL	116.44	113.73
<b>EU</b>	<b>133.71</b>	<b>134.34</b>

## Classe R

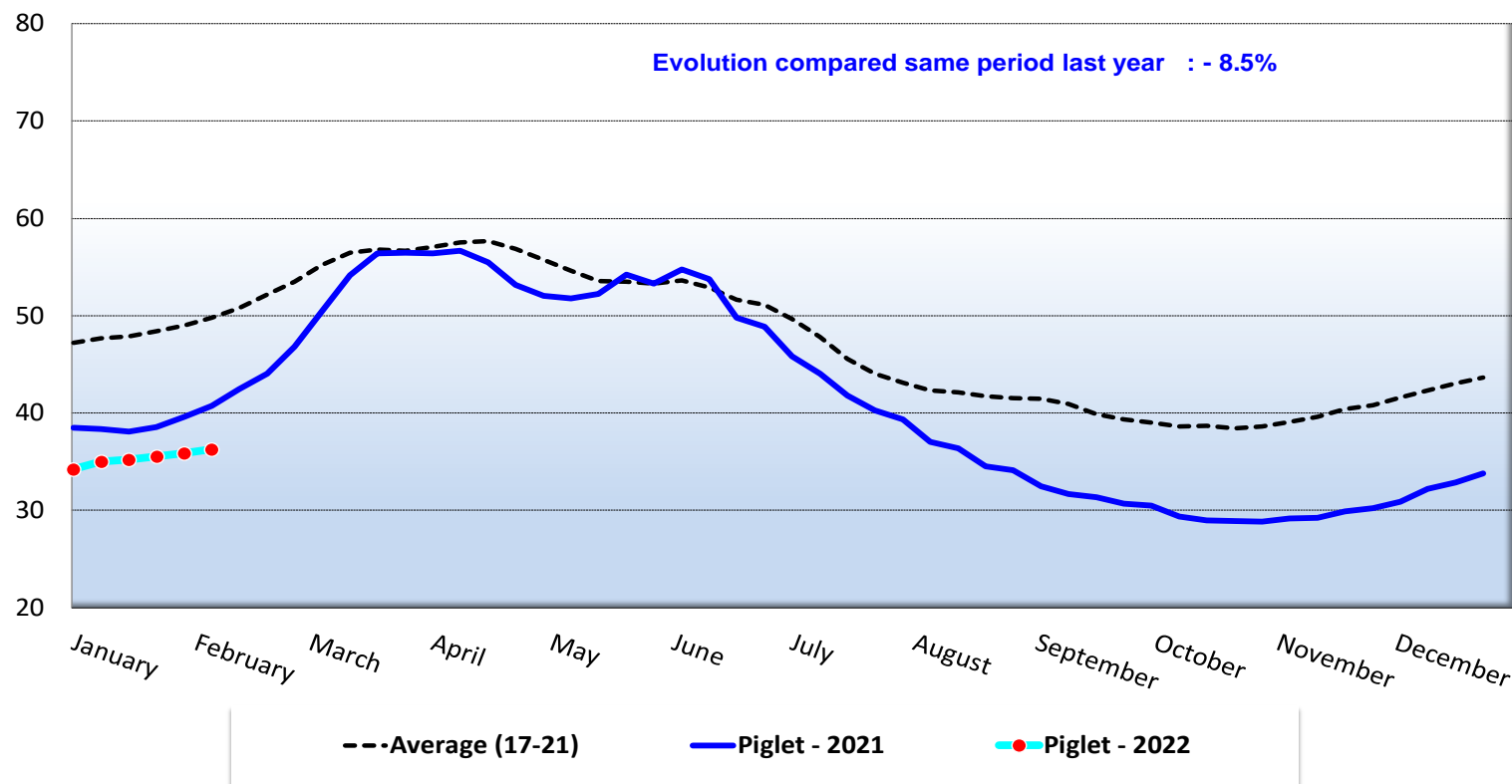
	Jan-2021	Jan-2022
IT	153.79	201.88
EL		160.84
SK		140.29
FI	119.09	132.37
ES	129.61	125.77
LV	164.30	121.89
LU		111.66
CZ		108.07
DE	97.78	101.34
DK	203.39	
LT	115.29	
<b>EU</b>	<b>150.30</b>	<b>189.11</b>

# PRICES PIGLET

## EU EVOLUTION

Evolution of the EU average piglet prices  
(€/head)

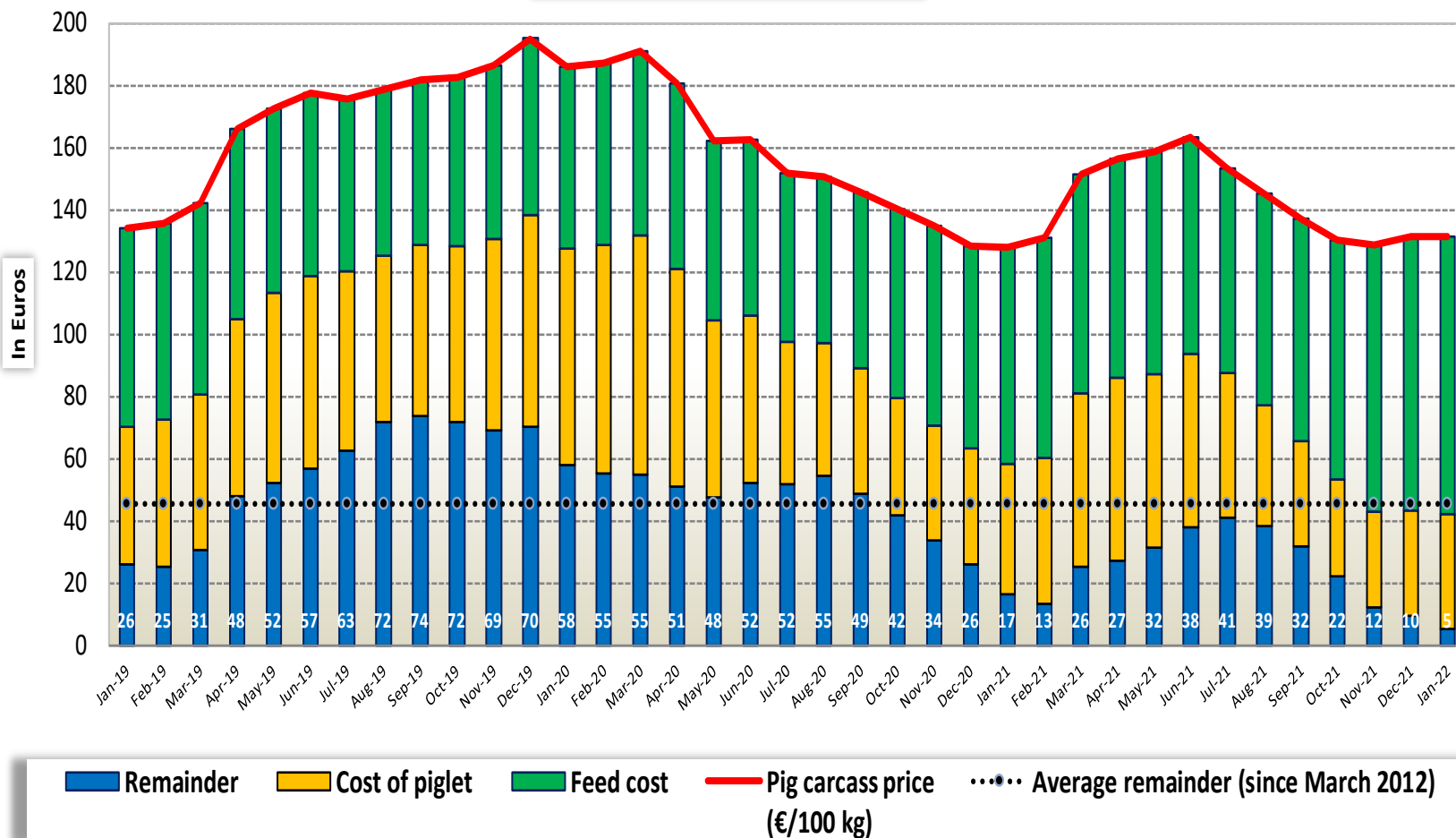
Week 6 latest price ==> 36.26 EUR/head



# REMAINDER PIG

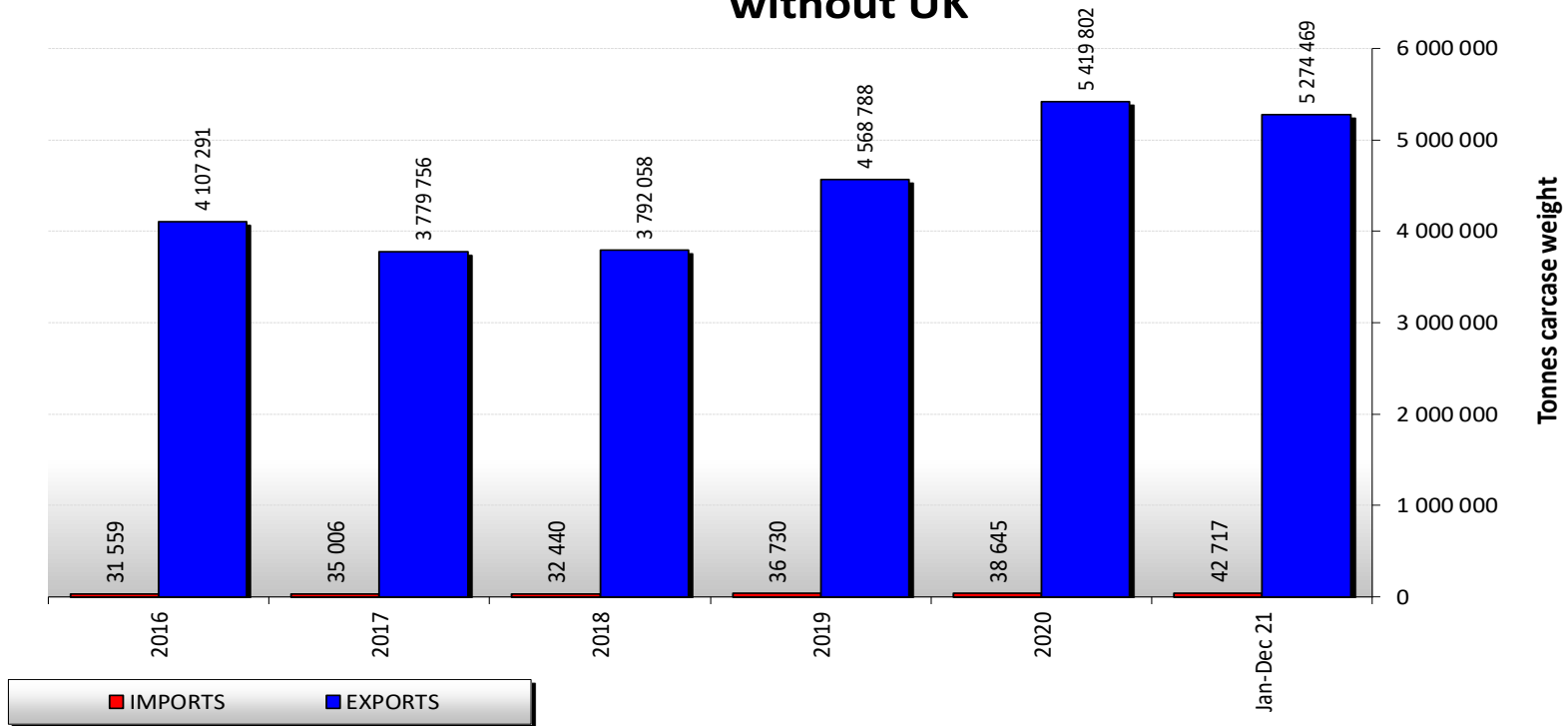
EU EVOLUTION

Remainder for pig fattening



## EU trade of PIG products

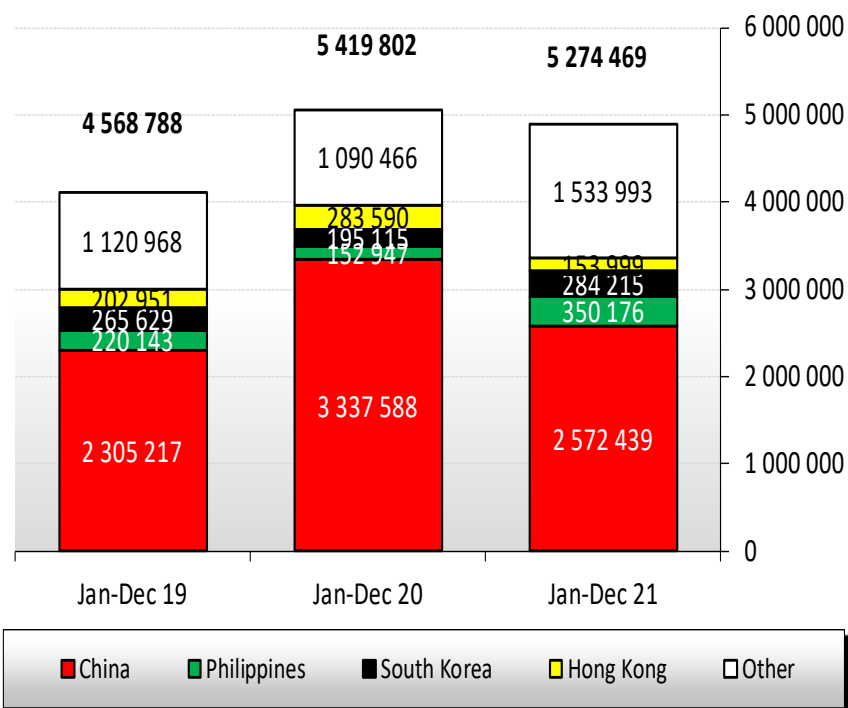
### EU Trade of PIG products (Quantity) without UK



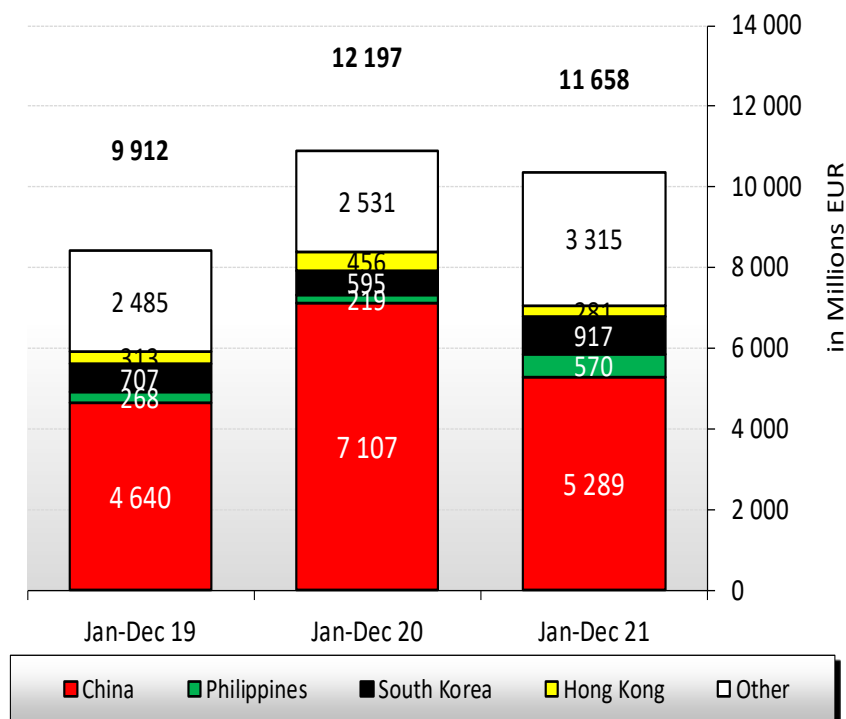


## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

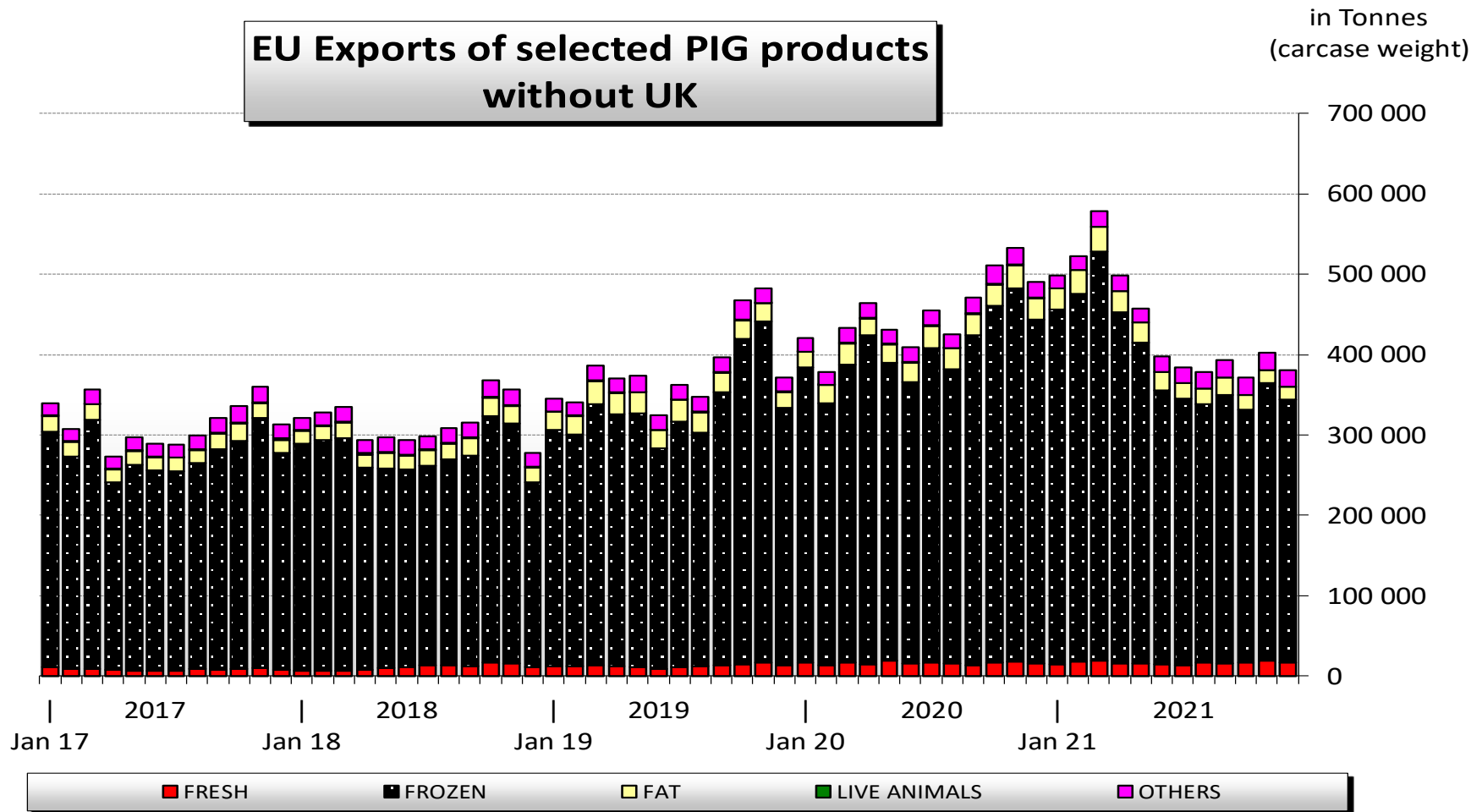
EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK



EU EXPORTS of PIG Meat (Millions EUR) without UK



## EU Exports of selected PIG products without UK



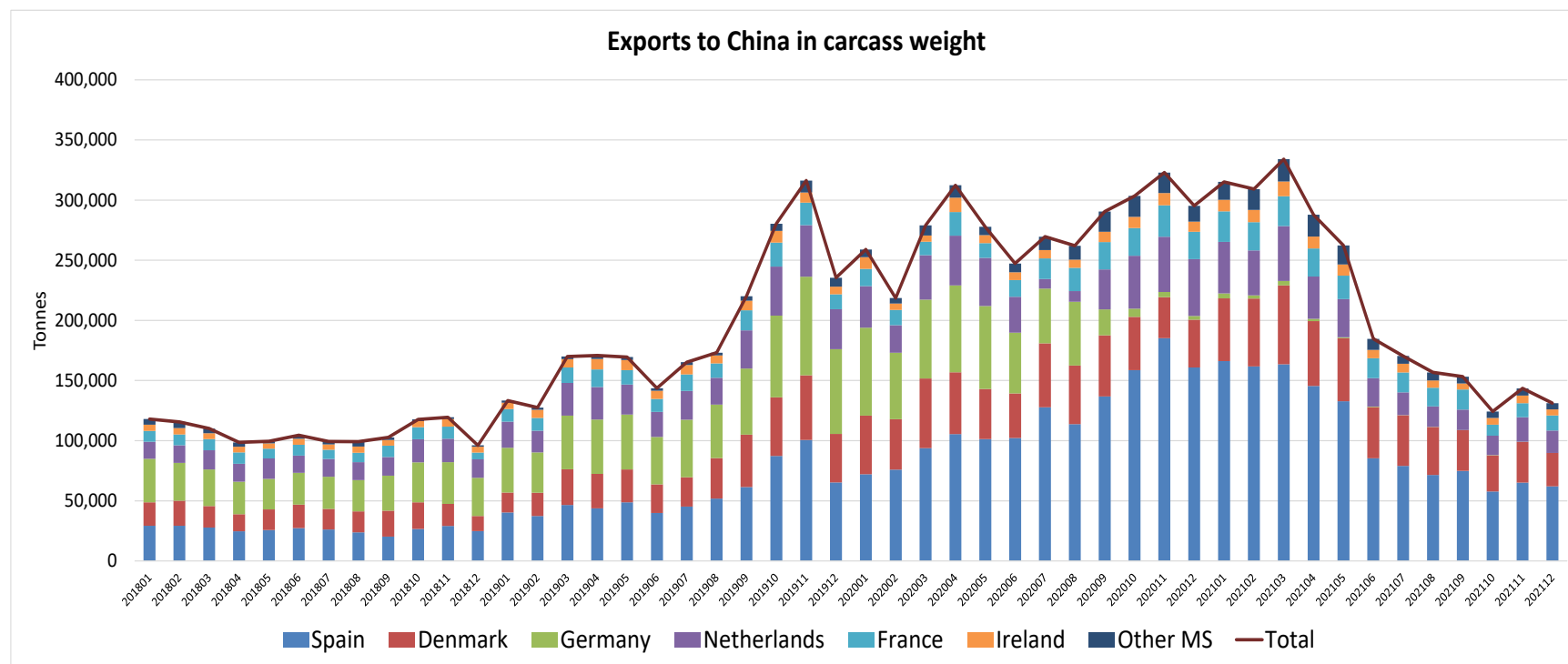
## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

		2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
		Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
China		2,305,217	41.3%	3,337,588	52.3%	2,441,244	42.7%	-19.8%
United Kingdom		1,017,681	18.2%	963,538	15.1%	828,975	14.5%	-5.3%
Japan		453,879	8.1%	360,096	5.6%	342,246	6.0%	+3.4%
Philippines		220,143	3.9%	152,947	2.4%	320,413	5.6%	+++
South Korea		265,629	4.8%	195,115	3.1%	244,837	4.3%	+36.0%
Hong Kong		202,951	3.6%	283,590	4.4%	148,399	2.6%	-42.3%
USA		120,363	2.2%	104,388	1.6%	131,074	2.3%	+38.0%
Vietnam		94,298	1.7%	96,366	1.5%	127,189	2.2%	+38.3%
Australia		109,941	2.0%	83,920	1.3%	115,040	2.0%	+50.7%
Ukraine		88,879	1.6%	82,619	1.3%	86,317	1.5%	+12.8%
Ivory Coast		45,896	0.8%	59,578	0.9%	82,043	1.4%	+54.8%
Other Destination		661,435	11.8%	663,595	10.4%	853,067	14.9%	+43.4%
Extra-EU		5,586,312		6,383,340		5,720,843		-1.5%
% Change					+14.3%			

## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1,343,721	35.6%	1,280,837	33.8%	2,305,217	50.5%	3,337,588	61.6%	2,572,439	48.8%	- 22.9%
Japan	444,861	11.8%	452,527	11.9%	453,879	9.9%	360,096	6.6%	379,647	7.2%	+ 5.4%
Philippines	244,728	6.5%	276,001	7.3%	220,143	4.8%	152,947	2.8%	350,176	6.6%	+++
South Korea	281,985	7.5%	343,476	9.1%	265,629	5.8%	195,115	3.6%	284,215	5.4%	+ 45.7%
Hong Kong	357,363	9.5%	211,519	5.6%	202,951	4.4%	283,590	5.2%	153,999	2.9%	- 45.7%
USA	150,825	4.0%	159,006	4.2%	120,363	2.6%	104,388	1.9%	144,431	2.7%	+ 38.4%
Australia	100,568	2.7%	102,015	2.7%	109,941	2.4%	83,920	1.5%	133,718	2.5%	+ 59.3%
Vietnam	41,353	1.1%	84,336	2.2%	94,298	2.1%	96,366	1.8%	130,315	2.5%	+ 35.2%
Ukraine	87,297	2.3%	108,361	2.9%	88,879	1.9%	82,619	1.5%	95,521	1.8%	+ 15.6%
Ivory Coast	37,937	1.0%	46,590	1.2%	45,896	1.0%	59,578	1.1%	90,311	1.7%	+ 51.6%
Taiwan	67,266	1.8%	57,710	1.5%	47,444	1.0%	40,945	0.8%	78,429	1.5%	+ 91.5%
Serbia	57,399	1.5%	68,090	1.8%	48,586	1.1%	54,453	1.0%	63,397	1.2%	+ 16.4%
Chile	11,077	0.3%	12,326	0.3%	8,015	0.2%	21,582	0.4%	61,639	1.2%	+++
New Zealand	31,540	0.8%	31,238	0.8%	32,793	0.7%	33,263	0.6%	48,932	0.9%	+ 47.1%
Canada	27,423	0.7%	26,995	0.7%	23,967	0.5%	28,296	0.5%	47,956	0.9%	+ 69.5%
Congo	27,623	0.7%	27,477	0.7%	35,622	0.8%	36,383	0.7%	45,039	0.9%	+ 23.8%
Angola	31,122	0.8%	31,353	0.8%	23,288	0.5%	21,843	0.4%	43,719	0.8%	+++
Other Destinations	435,668	11.5%	472,204	12.5%	441,876	9.7%	426,831	7.9%	550,586	10.4%	
<b>Total (without UK)</b>	<b>3,779,756</b>		<b>3,792,058</b>		<b>4,568,788</b>		<b>5,419,802</b>		<b>5,274,469</b>		
% change			+ 0%		+ 20%		+ 19%		- 2.7%		

## EU exports of selected PIG products to China: Trade figures (COMEXT – tonnes carcass weight)



## EU imports of selected PIG products

### Trade figures (COMEXT – tonnes carcass weight)

		2019		2020		Jan to Nov 2021		Compared to Jan to Nov 2020
		Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom		184,419	83.4%	176,878	82.1%	102,359	72.5%	-36.7%
Switzerland		18,695	8.5%	19,296	9.0%	18,170	12.9%	+3.1%
Serbia		5,046	2.3%	6,108	2.8%	5,119	3.6%	-9.2%
Norway		4,889	2.2%	5,426	2.5%	5,090	3.6%	+1.7%
Extra-EU		221,149		215,522		141,210		-28.3%
% Change					-2.5%			

## EU imports of selected PIG products

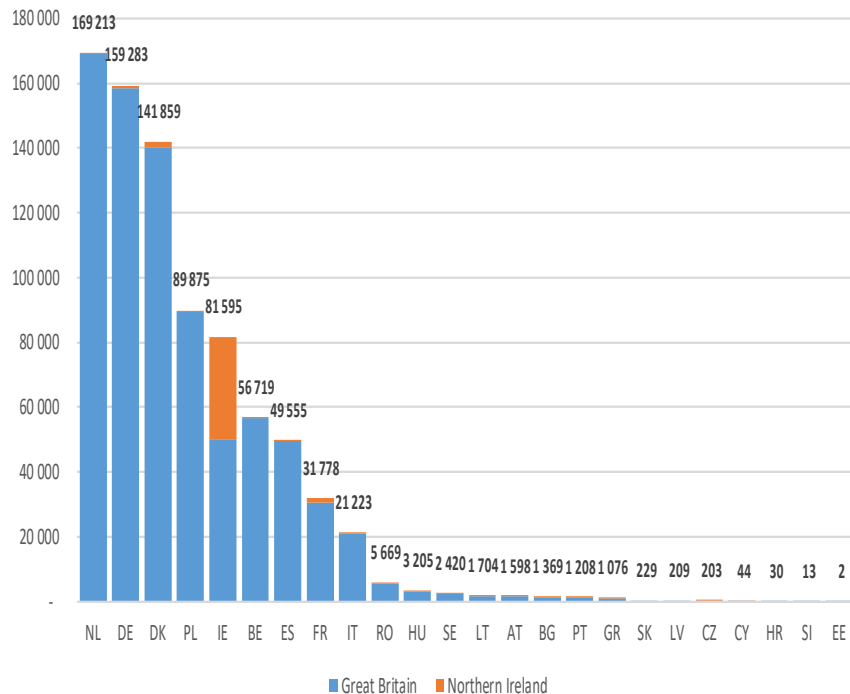
### Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	23 035	65.8%	19 485	60.1%	18 695	50.9%	19 296	49.9%	19 957	46.7%	+ 3.4%
Norway	2 398	6.9%	2 830	8.7%	4 889	13.3%	5 426	14.0%	5 410	12.7%	- 0.3%
Chile	2 637	7.5%	2 885	8.9%	3 469	9.4%	2 320	6.0%	2 302	5.4%	- 0.8%
Other Origins	6 936	19.8%	7 239	22.3%	9 678	26.3%	11 602	30.0%	15 049	35.2%	
Total (without UK)	35 006		32 440		36 730		38 645		42 717		
% change			- 7%		+ 13%		+ 5%		+ 10.5%		

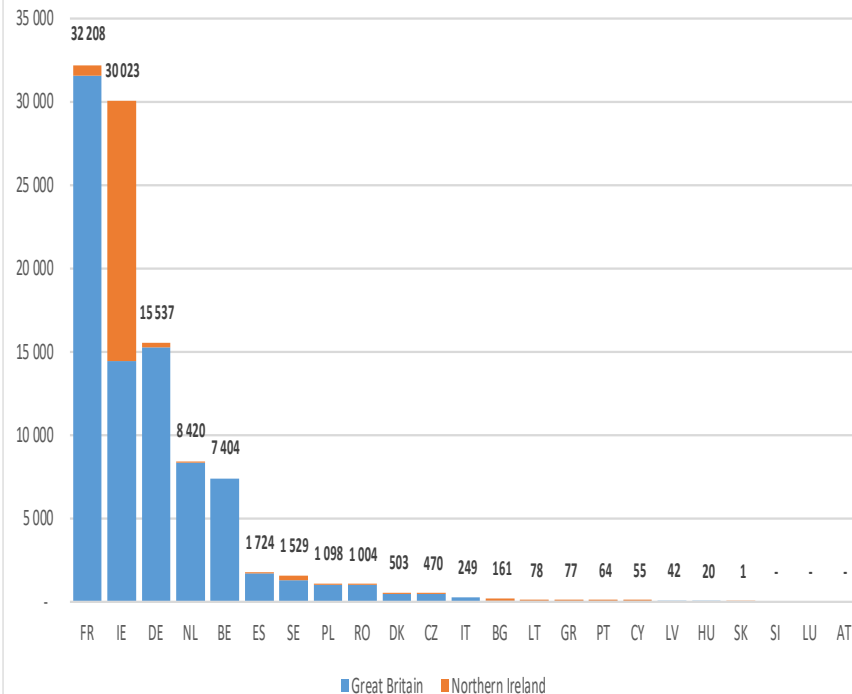
### EU exports to UK (COMEXT – tonnes carcass weight)

### EU imports from UK (COMEXT – tonnes carcass weight)

EU Exports of Pig and Pig products to UK  
from Jan to Nov 2021 in Tons of Carcase Weight

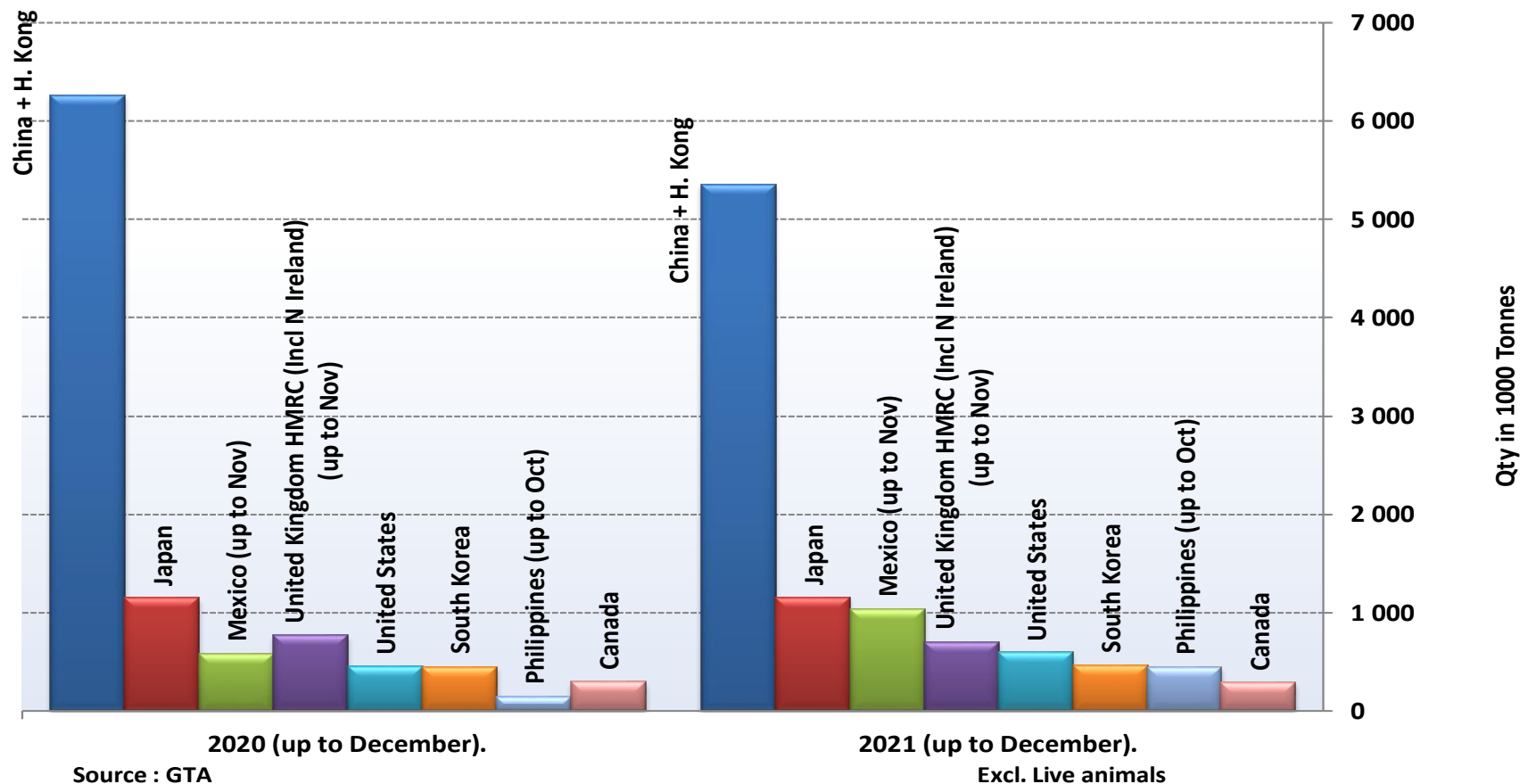


EU Imports of Pig and Pig products from UK  
from Jan to Nov 2021 in Tons of Carcase Weight

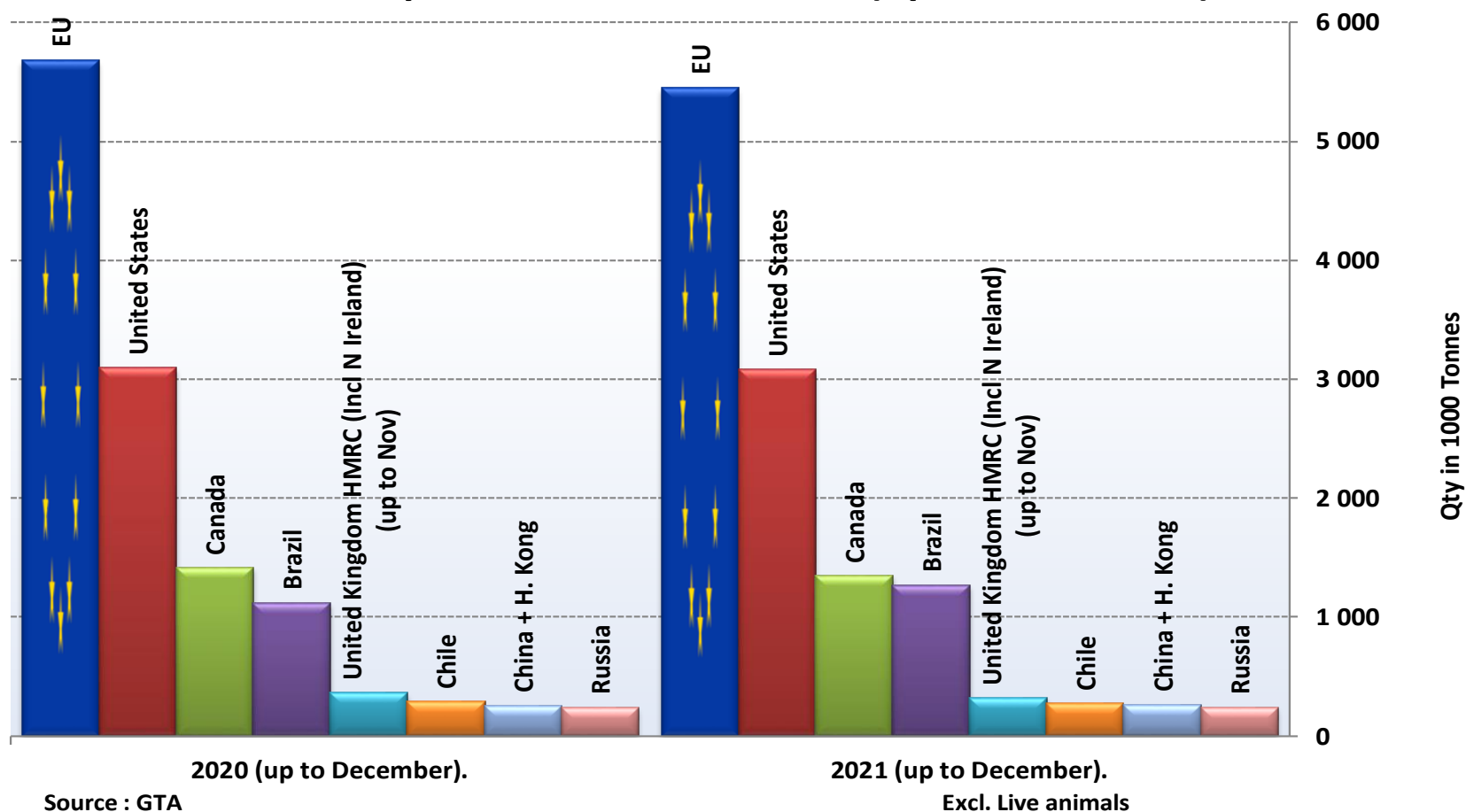




**Main Importers of PIG Products (up to December).**



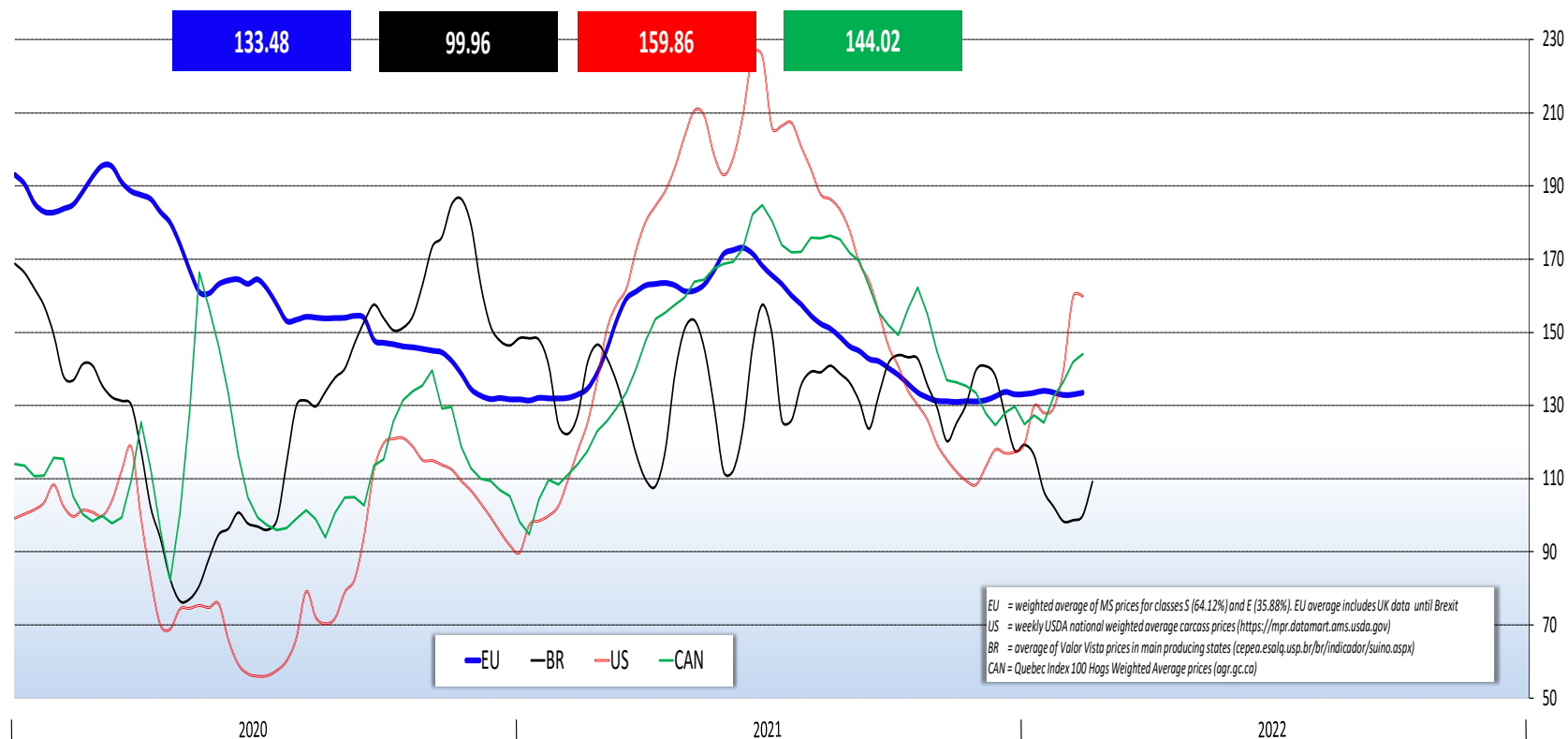
**Main Exporters of PIG Products (up to December).**



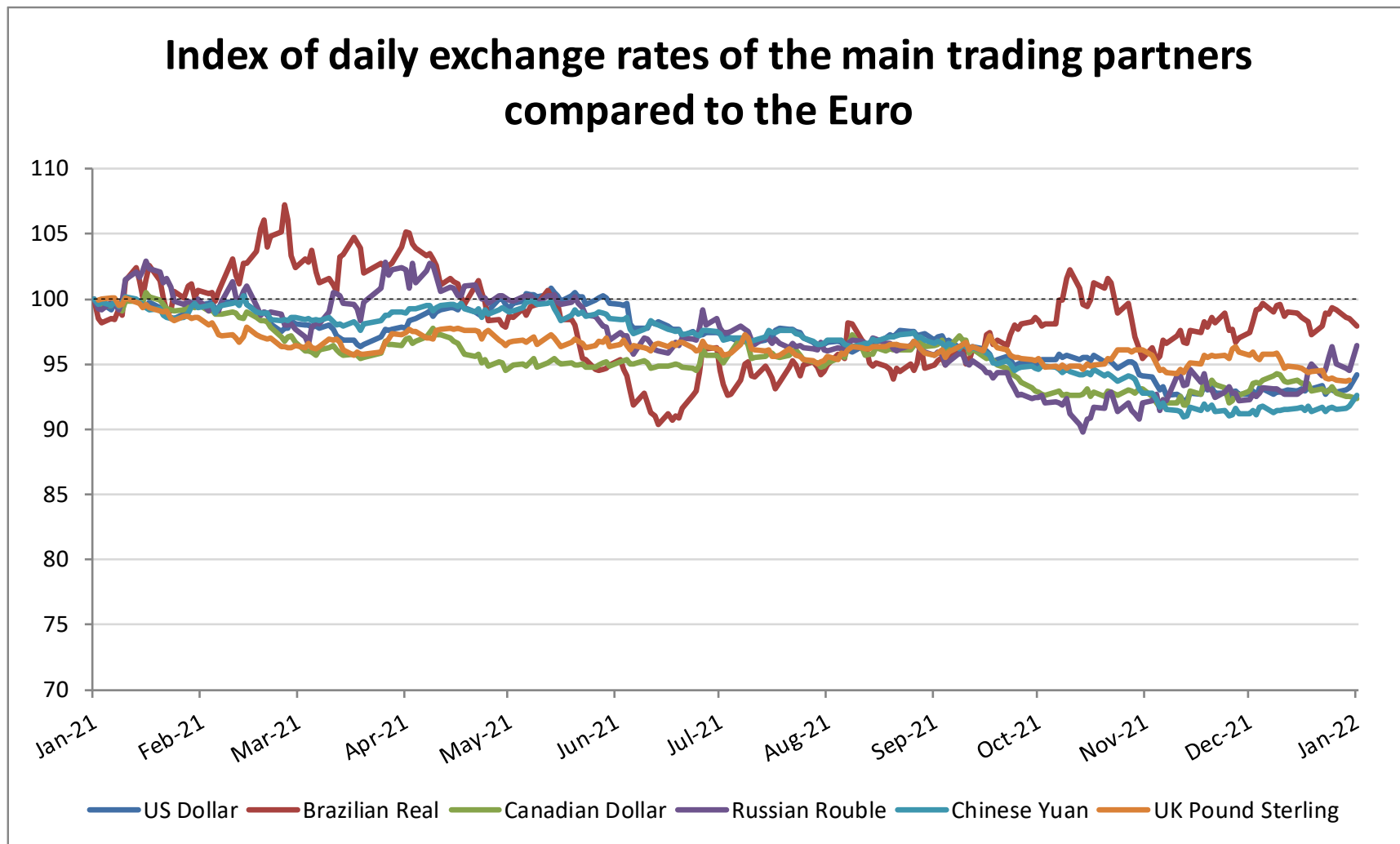
# WORLD PIG MARKET

## PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2019 - 2021 in Euro / 100 kg carcass weight  
(EU, Brazil, USA and Canada)



# Exchange rate index / Euro



## **Follow market updates via the Meat Market Observatory**

**[http://ec.europa.eu/agriculture/market-observatory/meat/index\\_en.htm](http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm) > Pigmeat**

**and check the latest data on the Agri-Food Data Portal:**

**[http://agridata.ec.europa.eu/extensions/DataPortal/agricultural\\_markets.html](http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html) > Pigmeat**