

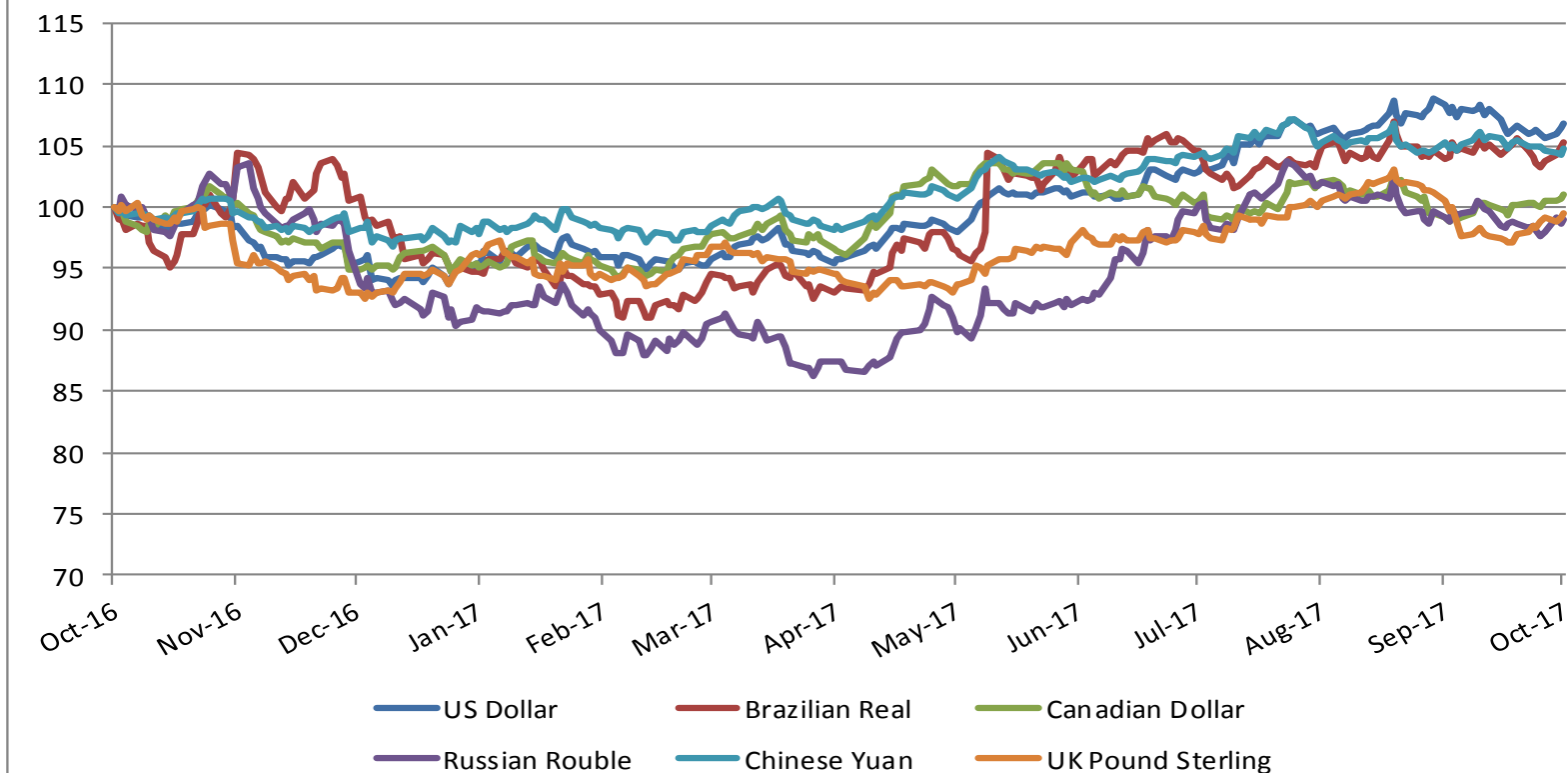


***Civil Dialogue Group on Pigmeat  
07 November 2017***

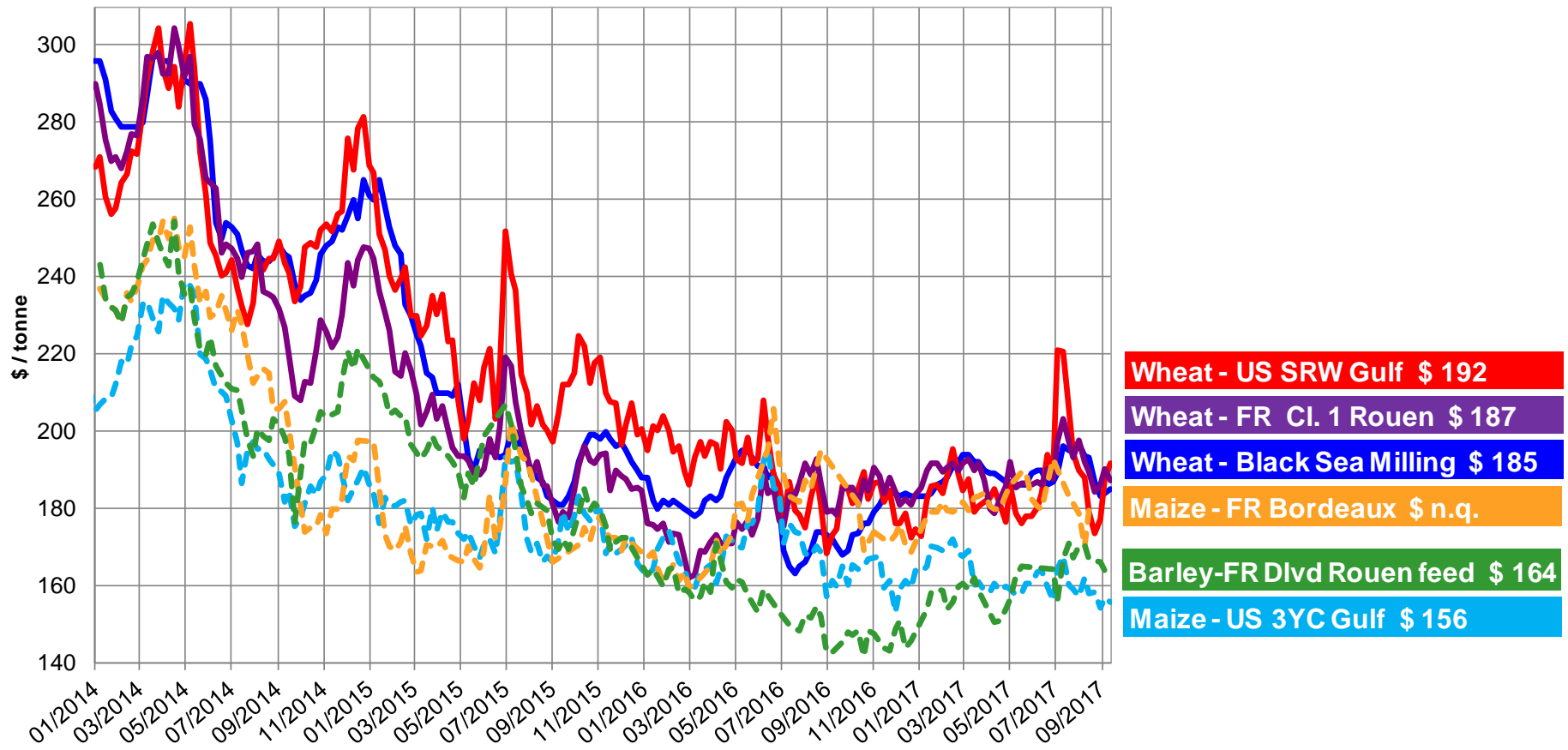
# EXCHANGE RATE INDEX/EURO



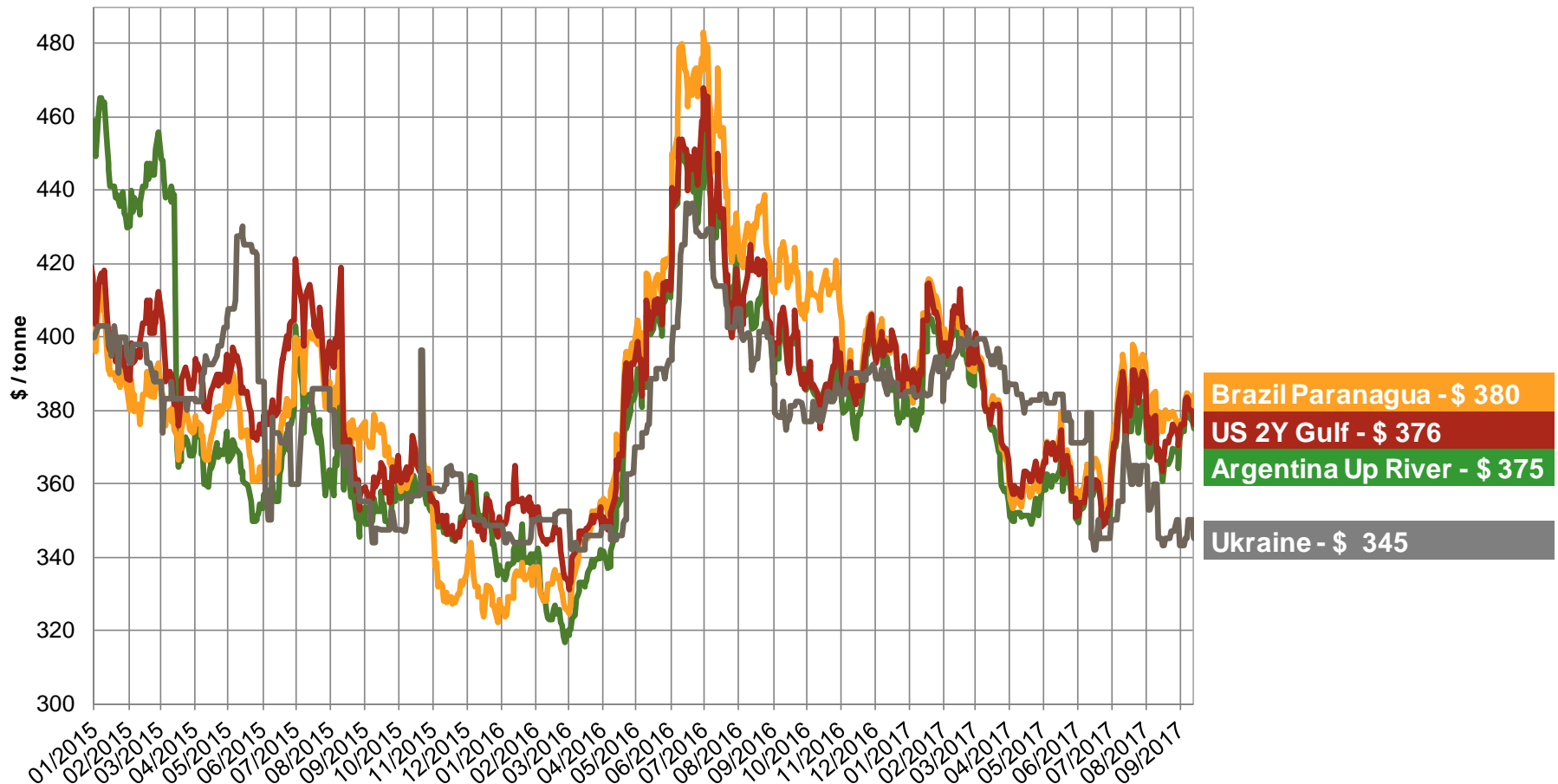
## Index of daily exchange rates of the main trading partners compared to the Euro



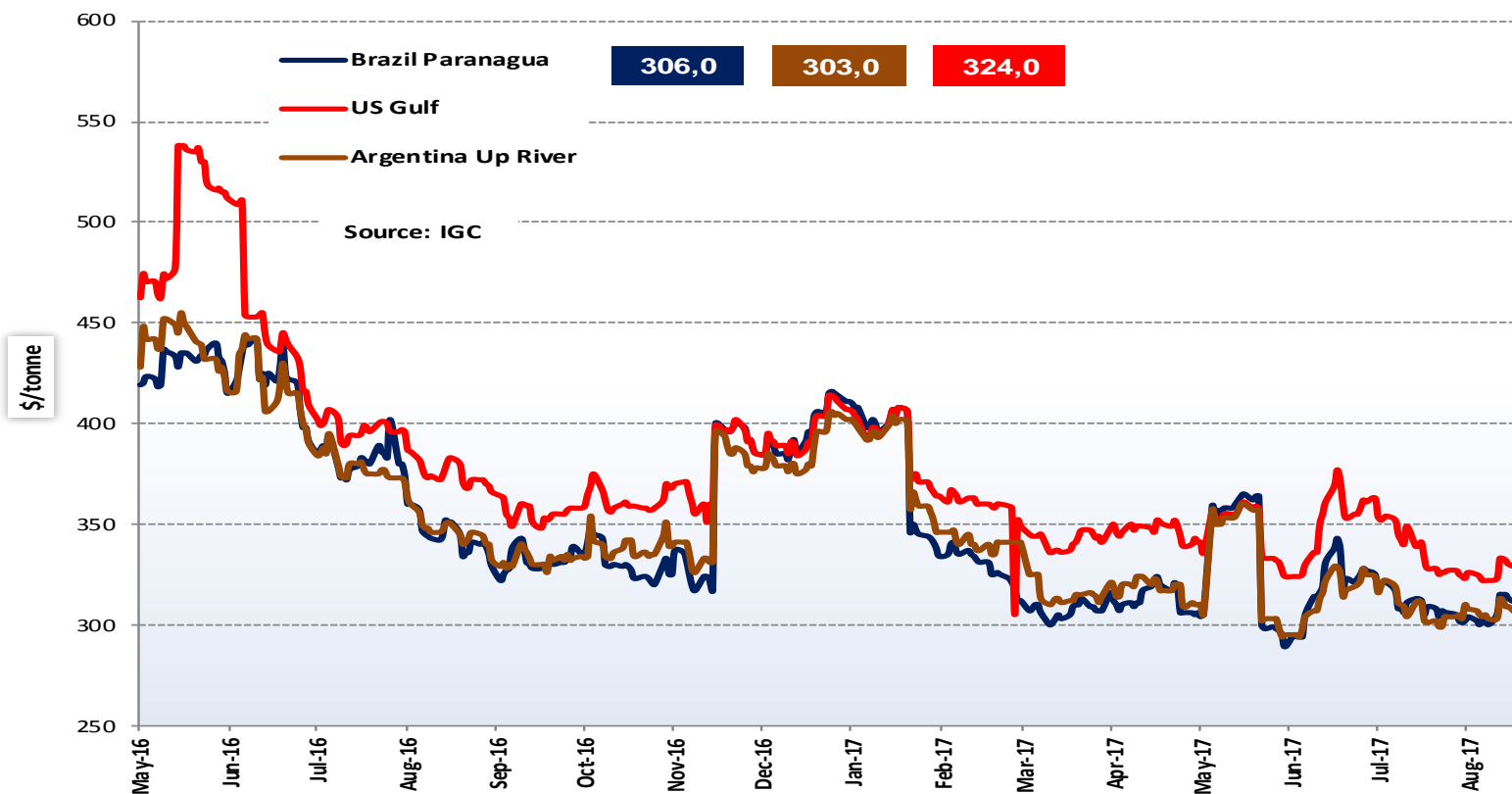
## World cereal prices (\$/t)



# Soyabeans export prices \$/ton (fob)

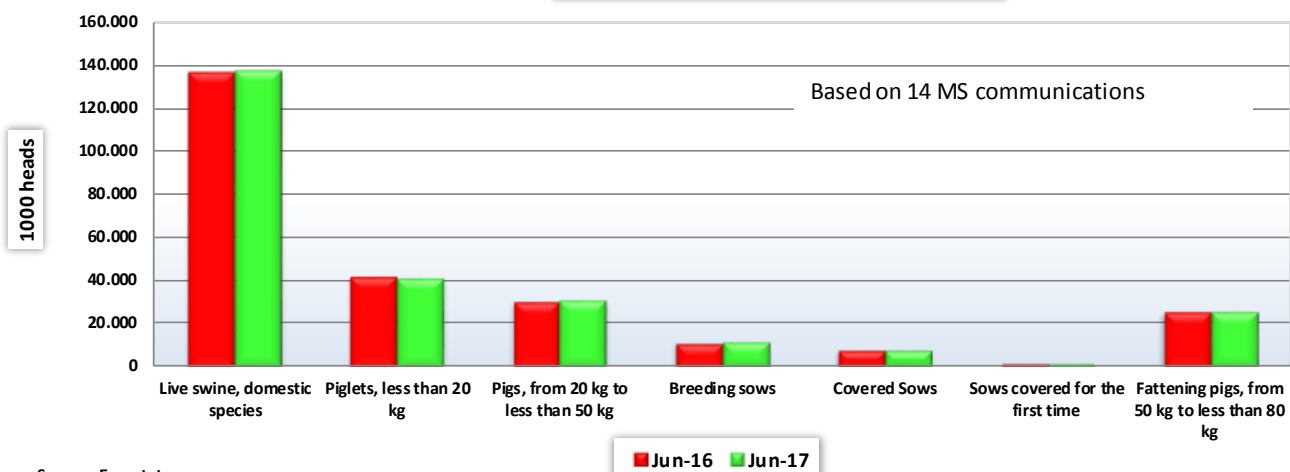


# Soyameal world quotations \$/ton





### Pig population Livestock survey (June 2017 vs. June 16)



<b>Jun-16</b>	136.544	41.524	30.353	11.046	7.668	1.394	25.348
<b>Jun-17</b>	137.752	41.315	30.671	11.176	7.822	1.398	25.862
% June 17 vs. June 16	+ 0,9%	- 0,5%	+ 1,0%	+ 1,2%	+ 2,0%	+ 0,3%	+ 2,0%

# LIVESTOCK

# EU EVOLUTION PIG POPULATION

JUNE 2017 SURVEY (1000 Heads)



	Live swine, domestic species					% Var 2017 2016	Piglets, less than 20 kg					% Var 2017 2016	Pigs, from 20 kg to less than 50 kg					% Var 2017 2016	Breeding sows					% Var 2017 2016	Fattening pigs, from 50 kg to less than 80 kg					% Var 2017 2016												
	2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017													
BE	6.346	6.256	6.193	6.015	-2,9%						1.624	1.617	1.605	1.534	-4,4%							1.271	1.321	1.322	1.042	-21,2%						464	437	432	417	-3,5%		1.513	1.463	1.420	1.523	+7,2%
BG																																										
CZ																																										
DK	12.469	12.645	12.313	12.467	+1,3%						4.435	4.539	4.366	4.487	+2,8%							3.679	3.851	3.812	3.888	+2,0%						1.242	1.248	1.216	1.228	+1,0%		2.476	2.392	2.322	2.278	-1,9%
DE	28.098	28.099	27.146	27.175	+0,1%						8.257	8.291	8.100	7.917	-2,3%							5.699	5.604	5.341	5.447	+2,0%						2.080	2.024	1.917	1.906	-0,6%		5.722	5.775	5.445	5.530	+1,6%
EE																																										
EL																																										
ES	25.412	26.983	27.541	28.667	+4,1%						7.594	7.683	8.174	8.216	+0,5%							5.850	6.488	6.391	6.673	+4,4%						2.353	2.408	2.374	2.516	+6,0%		4.596	4.634	4.754	5.112	+7,5%
FR	13.366	13.643	13.280	13.045	-1,8%						4.945	5.029	4.884	4.908	+0,5%							1.944	2.113	2.034	1.946	-4,3%						1.066	1.060	1.007	984	-2,3%		2.629	2.543	2.482	2.390	-3,7%
HR																																										
IE	1.555	1.537	1.594	1.557	-2,3%						441	446	445	410	-7,9%							396	401	395	421	+6,7%						150	148	149	143	-3,5%		307	283	327	290	-11,4%
IT	8.617	8.682	8.708	8.774	+0,8%						1.393	1.410	1.442	1.369	-5,1%							1.559	1.631	1.579	1.596	+1,0%						578	584	572	579	+1,4%		1.236	1.316	1.288	1.331	+3,3%
CY																																										
LV																																										
LT																																										
LU																																										
HU	3.060	3.124	3.026	2.807	-7,2%						803	837	732	705	-3,7%							752	768	666	661	-0,8%						291	291	269	253	-5,9%		543	559	602	549	-8,8%
MT																																										
NL	12.238	12.603	12.416	12.397	-0,2%						5.382	5.598	5.577	5.614	+0,7%							1.840	1.868	1.840	1.815	-1,4%						1.092	1.103	1.053	1.065	+1,1%		1.843	1.896	1.831	1.780	-2,8%
AT	2.804	2.761	2.667	2.669	+0,1%						696	678	659	667	+1,3%							785	771	736	748	+1,6%						246	240	232	236	+1,8%		535	537	513	506	-1,4%
PL	11.724	11.640	10.865	11.353	+4,5%						3.225	3.128	2.944	2.853	-3,1%							3.258	3.207	3.077	3.276	+6,5%						1.009	947	854	885	+3,6%		2.019	2.088	1.928	2.192	+13,7%
PT																																										
RO	4.519	4.659	4.575	4.487	-1,9%						869	878	874	842	-3,7%							1.688	1.720	1.621	1.586	-2,2%						344	349	339	326	-3,7%		1.102	1.182	1.153	1.106	-4,1%
SI																																										
SK																																										
FI																																										
SE	1.377	1.419	1.354	1.362	+0,6%						376	393	379	385	+1,6%							318	323	314	330	+5,4%						143	146	139	140	+0,4%		244	248	242	222	-8,5%
UK	4.815	4.739	4.866	4.978	+2,3%						1.284	1.263	1.344	1.409	+4,8%							1.218	1.194	1.225	1.242	+1,4%						486	492	494	498	+0,8%		1.057	1.038	1.039	1.054	+1,4%
EU	136.401	138.791	136.544	137.752	+0,9%						41.324	41.790	41.524	41.315	-0,5%							30.257	31.261	30.353	30.671	+1,0%						11.546	11.476	11.046	11.176	+1,2%		25.821	25.955	25.348	25.862	+2,0%

and Rural  
Development

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)



## Live swine, domestic species

% Var  
2017  
2016

2014 2015 2016 2017

## Piglets, less than 20 kg

% Var  
2017  
2016

2014 2015 2016 2017

## Breeding pigs

% Var  
2017  
2016

2014 2015 2016 2017

	2014	2015	2016	2017	% Var 2017 2016	2014	2015	2016	2017	% Var 2017 2016	2014	2015	2016	2017	% Var 2017 2016
BE	6 346	6 256	6 193	6 015	- 2.9%	1 624	1 617	1 605	1 534	- 4.4%	471	443	437	421	- 3.7%
BG															
CZ															
DK	12 469	12 645	12 313	12 467	+ 1.3%	4 435	4 539	4 366	4 487	+ 2.8%	1 254	1 259	1 226	1 239	+ 1.1%
DE	28 098	28 099	27 146	27 175	+ 0.1%	8 257	8 291	8 100	7 917	- 2.3%	2 104	2 044	1 938	1 929	- 0.5%
EE															
EL															
ES	25 412	26 983	27 541	28 667	+ 4.1%	7 594	7 683	8 174	8 216	+ 0.5%	2 389	2 442	2 407	2 548	+ 5.8%
FR	13 366	13 643	13 280	13 045	- 1.8%	4 945	5 029	4 884	4 908	+ 0.5%	1 078	1 070	1 020	996	- 2.4%
HR															
IE	1 555	1 537	1 594	1 557	- 2.3%	441	446	445	410	- 7.9%	152	149	150	145	- 3.5%
IT	8 617	8 682	8 708	8 774	+ 0.8%	1 393	1 410	1 442	1 369	- 5.1%	596	609	596	604	+ 1.3%
CY															
LV															
LT															
LU															
HU	3 060	3 124	3 026	2 807	- 7.2%	803	837	732	705	- 3.7%	296	296	274	257	- 6.2%
MT															
NL	12 238	12 603	12 416	12 397	- 0.2%	5 382	5 598	5 577	5 614	+ 0.7%	1 100	1 111	1 061	1 072	+ 1.0%
AT	2 804	2 761	2 667	2 669	+ 0.1%	696	678	659	667	+ 1.3%	252	246	237	241	+ 1.7%
PL	11 724	11 640	10 865	11 353	+ 4.5%	3 225	3 128	2 944	2 853	- 3.1%	1 030	968	871	901	+ 3.4%
PT															
RO	4 519	4 659	4 575	4 487	- 1.9%	869	878	874	842	- 3.7%	351	357	348	333	- 4.4%
SI															
SK															
FI															
SE	1 377	1 419	1 354	1 362	+ 0.6%	376	393	379	385	+ 1.6%	145	148	140	141	+ 0.5%
UK	4 815	4 739	4 866	4 978	+ 2.3%	1 284	1 263	1 344	1 409	+ 4.8%	501	507	509	511	+ 0.4%
EU	136 401	138 791	136 544	137 752	+ 0.9%	41 324	41 790	41 524	41 315	- 0.5%	11 718	11 648	11 215	11 337	+ 1.1%



# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)



	Breeding sows				% Var 2017 2016
	2014	2015	2016	2017	
BE	464	437	432	417	- 3.5%
BG					
CZ					
DK	1 242	1 248	1 216	1 228	+ 1.0%
DE	2 080	2 024	1 917	1 906	- 0.6%
EE					
EL					
ES	2 353	2 408	2 374	2 516	+ 6.0%
FR	1 066	1 060	1 007	984	- 2.3%
HR					
IE	150	148	149	143	- 3.5%
IT	578	584	572	579	+ 1.4%
CY					
LV					
LT					
LU					
HU	291	291	269	253	- 5.9%
MT					
NL	1 092	1 103	1 053	1 065	+ 1.1%
AT	246	240	232	236	+ 1.8%
PL	1 009	947	854	885	+ 3.6%
PT					
RO	344	349	339	326	- 3.7%
SI					
SK					
FI					
SE	143	146	139	140	+ 0.4%
UK	486	492	494	498	+ 0.8%
EU	11 546	11 476	11 046	11 176	+ 1.2%

	Covered sows				% Var 2017 2016
	2014	2015	2016	2017	
BE	377	350	354	344	- 2.9%
BG					
CZ					
DK	795	784	760	771	+ 1.4%
DE	1 509	1 477	1 407	1 396	- 0.8%
EE					
EL					
ES	1 629	1 657	1 577	1 728	+ 9.6%
FR	764	756	710	701	- 1.3%
HR					
IE	103	105	103	98	- 4.9%
IT	458	487	472	478	+ 1.4%
CY					
LV					
LT					
LU					
HU	192	193	173	171	- 1.2%
MT					
NL	729	734	707	708	+ 0.1%
AT	172	167	162	164	+ 1.5%
PL	689	640	586	603	+ 2.9%
PT					
RO	206	215	210	208	- 1.0%
SI					
SK					
FI					
SE	99	102	97	100	+ 2.9%
UK	339	341	350	351	+ 0.3%
EU	8 062	8 010	7 668	7 822	+ 2.0%

	Sows covered for the first time				% Var 2017 2016
	2014	2015	2016	2017	
BE	73	63	67	67	+ 0.3%
BG					
CZ					
DK	195	191	186	187	+ 0.5%
DE	255	236	231	229	- 0.9%
EE					
EL					
ES	266	243	245	257	+ 4.5%
FR	128	135	126	122	- 3.2%
HR					
IE	20	19	19	20	+ 2.5%
IT	69	84	83	78	- 5.1%
CY					
LV					
LT					
LU					
HU	45	45	42	37	- 11.9%
MT					
NL	129	130	126	131	+ 3.4%
AT	25	25	23	25	+ 7.8%
PL	137	122	108	119	+ 10.2%
PT					
RO	50	51	50	43	- 14.7%
SI					
SK					
FI					
SE	30	28	33	29	- 9.6%
UK	57	56	55	55	
EU	1 479	1 429	1 394	1 398	+ 0.3%

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)



	Sows, not covered				% Var 2017 2016	Gilts not yet covered				% Var 2017 2016	Pigs, from 20 kg to less than 50 kg				% Var 2017 2016
	2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017	
BE	88	87	78	73	- 6.2%	43	38	39	37	- 5.7%	1 271	1 321	1 322	1 042	- 21.2%
BG															
CZ															
DK	447	464	456	457	+ 0.2%	199	217	218	215	- 1.4%	3 679	3 851	3 812	3 888	+ 2.0%
DE	571	547	510	510	+ 0.0%	245	223	206	207	+ 0.5%	5 699	5 604	5 341	5 447	+ 2.0%
EE															
EL															
ES	724	750	797	788	- 1.2%	254	251	248	286	+ 15.2%	5 850	6 488	6 391	6 673	+ 4.4%
FR	302	304	295	283	- 4.1%	115	117	111	105	- 5.4%	1 944	2 113	2 034	1 946	- 4.3%
HR															
IE	47	43	45	45	- 0.1%	16	15	16	15	- 8.3%	396	401	395	421	+ 6.7%
IT	121	97	100	101	+ 1.3%	45	39	51	52	+ 0.9%	1 559	1 631	1 579	1 596	+ 1.0%
CY															
LV															
LT															
LU															
HU	99	99	96	83	- 13.5%	44	43	44	41	- 6.8%	752	768	666	661	- 0.8%
MT															
NL	363	369	346	357	+ 3.1%	137	133	125	131	+ 5.1%	1 840	1 868	1 840	1 815	- 1.4%
AT	74	73	70	71	+ 2.5%	22	22	20	22	+ 6.1%	785	771	736	748	+ 1.6%
PL	319	307	268	282	+ 5.2%	46	46	40	45	+ 12.5%	3 258	3 207	3 077	3 276	+ 6.5%
PT															
RO	138	134	129	118	- 8.2%	55	52	46	39	- 15.2%	1 688	1 720	1 621	1 586	- 2.2%
SI															
SK															
FI															
SE	44	43	42	40	- 5.3%	24	24	25	24	- 0.4%	318	323	314	330	+ 5.4%
UK	147	151	145	147	+ 1.4%	80	85	79	82	+ 3.8%	1 218	1 194	1 225	1 242	+ 1.4%
EU	3 484	3 467	3 377	3 355	- 0.6%	1 325	1 305	1 269	1 301	+ 2.5%	30 257	31 261	30 353	30 671	+ 1.0%

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)



## Fattening pigs, 50 kg or over

% Var  
2017  
2016

2014 2015 2016 2017

## Fattening pigs, from 50 kg to less than 80 kg

% Var  
2017  
2016

2014 2015 2016 2017

## Fattening pigs, from 80 kg to less than 110 kg

% Var  
2017  
2016

2014 2015 2016 2017

	2014	2015	2016	2017	% Var 2017 2016	2014	2015	2016	2017	% Var 2017 2016	2014	2015	2016	2017	% Var 2017 2016
BE	2 980	2 876	2 829	3 019	+ 6.7%	1 513	1 463	1 420	1 523	+ 7.2%	1 296	1 231	1 212	1 304	+ 7.6%
BG															
CZ															
DK	3 101	2 996	2 909	2 853	- 1.9%	2 476	2 392	2 322	2 278	- 1.9%	619	598	581	569	- 2.1%
DE	12 038	12 160	11 767	11 882	+ 1.0%	5 722	5 775	5 445	5 530	+ 1.6%	5 224	5 359	5 271	5 194	- 1.5%
EE															
EL															
ES	9 579	10 370	10 569	11 231	+ 6.3%	4 596	4 634	4 754	5 112	+ 7.5%	4 152	4 845	4 742	5 344	+ 12.7%
FR	5 399	5 431	5 342	5 195	- 2.8%	2 629	2 543	2 482	2 390	- 3.7%	2 205	2 311	2 208	2 143	- 2.9%
HR															
IE	567	541	604	581	- 3.9%	307	283	327	290	- 11.4%	249	248	262	280	+ 6.7%
IT	5 069	5 032	5 090	5 205	+ 2.3%	1 236	1 316	1 288	1 331	+ 3.3%	1 666	1 481	1 526	1 587	+ 3.9%
CY															
LV															
LT															
LU															
HU	1 210	1 223	1 355	1 184	- 12.6%	543	559	602	549	- 8.8%	478	476	554	464	- 16.2%
MT															
NL	3 916	4 027	3 938	3 896	- 1.1%	1 843	1 896	1 831	1 780	- 2.8%	1 682	1 735	1 700	1 672	- 1.7%
AT	1 071	1 066	1 035	1 013	- 2.1%	535	537	513	506	- 1.4%	430	436	416	408	- 2.0%
PL	4 211	4 337	3 974	4 323	+ 8.8%	2 019	2 088	1 928	2 192	+ 13.7%	1 766	1 847	1 692	1 774	+ 4.8%
PT															
RO	1 612	1 705	1 732	1 727	- 0.3%	1 102	1 182	1 153	1 106	- 4.1%	427	440	493	501	+ 1.7%
SI															
SK															
FI															
SE	540	554	522	505	- 3.1%	244	248	242	222	- 8.5%	214	233	194	205	+ 5.8%
UK	1 813	1 775	1 788	1 816	+ 1.6%	1 057	1 038	1 039	1 054	+ 1.4%	687	674	686	697	+ 1.6%
EU	53 105	54 093	53 455	54 430	+ 1.8%	25 821	25 955	25 348	25 862	+ 2.0%	21 093	21 915	21 538	22 141	+ 2.8%

JUNE 2017 SURVEY (1000 Heads)

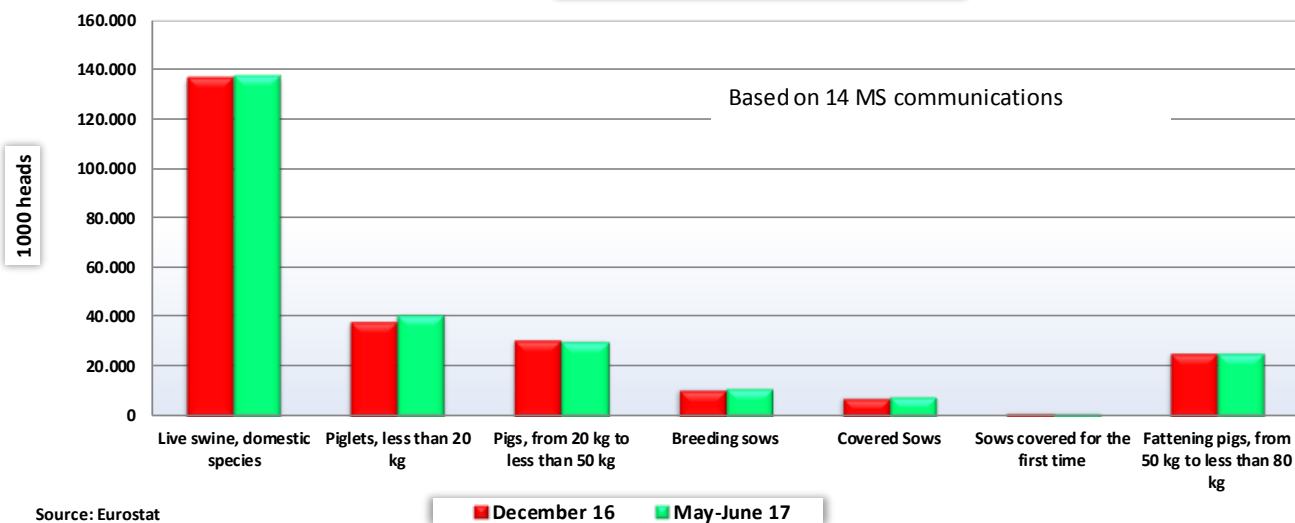


	Fattening pigs, 110 kg or over				% Var 2017 2016	Breeding boars				% Var 2017 2016
	2014	2015	2016	2017		2014	2015	2016	2017	
BE	172	181	197	191	- 2.8%	7	5	5	4	- 21.4%
BG										
CZ										
DK	6	6	6	6		12	11	10	11	+ 10.0%
DE	1 093	1 026	1 051	1 158	+ 10.2%	24	20	21	23	+ 6.0%
EE										
EL										
ES	831	891	1 072	775	- 27.7%	35	34	33	32	- 3.6%
FR	565	577	652	662	+ 1.5%	12	10	13	12	- 7.7%
HR										
IE	11	9	15	12	- 23.9%	1	1	1	1	- 6.4%
IT	2 168	2 235	2 275	2 288	+ 0.6%	17	25	25	25	- 0.7%
CY										
LV										
LT										
LU										
HU	189	188	200	171	- 14.5%	5	5	4	3	- 25.0%
MT										
NL	392	395	407	444	+ 9.0%	8	8	8	7	- 13.2%
AT	106	93	105	99	- 5.8%	6	5	5	5	- 0.8%
PL	426	403	355	357	+ 0.6%	22	21	17	17	
PT										
RO	83	82	86	120	+ 38.6%	7	8	9	6	- 29.2%
SI										
SK										
FI										
SE	82	73	86	79	- 8.2%	2	2	1	2	+ 6.1%
UK	69	63	63	65	+ 3.2%	14	15	15	13	- 13.3%
EU	6 192	6 223	6 571	6 426	- 2.2%	172	171	168	160	- 4.7%

JUNE SURVEY vs. DECEMBER SURVEY (1000 Heads)



## Pig population Livestock survey (June17 vs. Dec.16)



<b>December 16</b>	137.268	38.384	30.875	11.055	7.678	1.404	25.557
<b>May-June 17</b>	137.752	41.315	30.671	11.176	7.822	1.398	25.862
<b>% June 17 vs. December 16</b>	<b>+ 0,4%</b>	<b>+ 7,6%</b>	<b>- 0,7%</b>	<b>+ 1,1%</b>	<b>+ 1,9%</b>	<b>- 0,4%</b>	<b>+ 1,2%</b>

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)



	Live swine, domestic species		% Var June 2017/Decemb er 2016	Piglets, less than 20 kg		% Var June 2017/Decemb er 2016	Pigs, from 20 kg to less than 50 kg		% Var June 2017/Decemb er 2016
	2016	2017		2016	2017		2016	2017	
BE	6.177	6.015	- 2,6%	1.577	1.534	- 2,8%	1.118	1.042	- 6,8%
BG									
CZ									
DK	12.281	12.467	+ 1,5%	4.337	4.487	+ 3,5%	3.785	3.888	+ 2,7%
DE	27.376	27.175	- 0,7%	7.998	7.917	- 1,0%	5.189	5.447	+ 5,0%
EE									
EL									
ES	29.232	28.667	- 1,9%	8.100	8.216	+ 1,4%	6.397	6.673	+ 4,3%
FR	12.793	13.045	+ 2,0%	3.074	4.908	+ 59,7%	3.552	1.946	- 45,2%
HR									
IE	1.528	1.557	+ 1,9%	426	410	- 3,8%	410	421	+ 2,7%
IT	8.478	8.774	+ 3,5%	1.375	1.369	- 0,4%	1.602	1.596	- 0,4%
CY									
LV									
LT									
LU									
HU	2.907	2.807	- 3,4%	668	705	+ 5,5%	624	661	+ 5,9%
MT							9		
NL	11.881	12.397	+ 4,3%	4.986	5.614	+ 12,6%	1.730	1.815	+ 4,9%
AT	2.793	2.669	- 4,4%	661	667	+ 1,0%	744	748	+ 0,6%
PL	11.107	11.353	+ 2,2%	2.790	2.853	+ 2,3%	3.170	3.276	+ 3,4%
PT									
RO	4.708	4.487	- 4,7%	786	842	+ 7,1%	1.017	1.586	+ 56,0%
SI									
SK									
FI									
SE	1.471	1.362	- 7,4%	422	385	- 8,8%	363	330	- 8,9%
UK	4.538	4.978	+ 9,7%	1.184	1.409	+ 19,0%	1.165	1.242	+ 6,6%
EU	137.268	137.752	+ 0,4%	38.384	41.315	+ 7,6%	30.875	30.671	- 0,7%

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

JUNE 2017 SURVEY (1000 Heads)

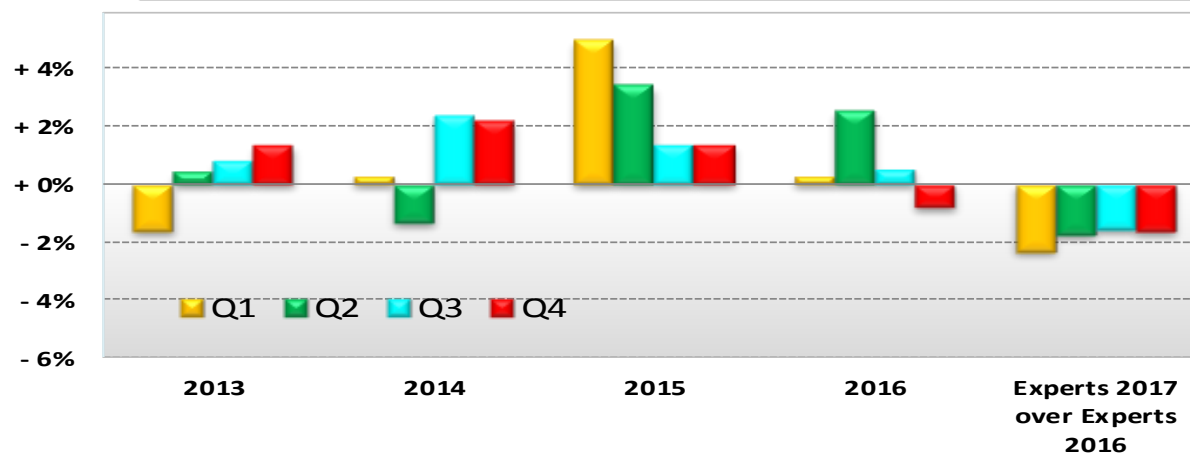


European  
Commission

	Breeding sows		% Var June 2017/Decemb er 2016	Covered sows		% Var June 2017/Decemb er 2016	Sows covered for the first time		% Var June 2017/Decemb er 2016	Fattening pigs, from 50 kg to less than 80 kg		% Var June 2017/Decemb er 2016
	2016	2017		2016	2017		2016	2017		2016	2017	
BE	420	417	- 0,6%	346	344	- 0,6%	68	67	- 0,6%	1.490	1.523	+ 2,2%
BG												
CZ												
DK	1.236	1.228	- 0,6%	765	771	+ 0,8%	187	187		2.325	2.278	- 2,0%
DE	1.908	1.906	- 0,1%	1.383	1.396	+ 0,9%	225	229	+ 1,8%	5.561	5.530	- 0,6%
EE												
EL												
ES	2.415	2.516	+ 4,2%	1.667	1.728	+ 3,7%	250	257	+ 2,5%	5.146	5.112	- 0,7%
FR	1.000	984	- 1,6%	698	701	+ 0,4%	121	122	+ 0,8%	2.418	2.390	- 1,2%
HR												
IE	145	143	- 1,4%	98	98	+ 0,6%	19	20	+ 3,6%	286	290	+ 1,5%
IT	558	579	+ 3,8%	464	478	+ 3,1%	99	78	- 20,8%	1.211	1.331	+ 9,9%
CY												
LV												
LT												
LU												
HU	255	253	- 0,8%	169	171	+ 1,2%	39	37	- 5,1%	556	549	- 1,3%
MT												
NL	1.022	1.065	+ 4,2%	664	708	+ 6,6%	128	131	+ 2,1%	1.827	1.780	- 2,6%
AT	236	236	- 0,3%	168	164	- 2,1%	25	25	- 1,0%	566	506	- 10,6%
PL	859	885	+ 3,0%	582	603	+ 3,7%	98	119	+ 22,1%	2.076	2.192	+ 5,6%
PT												
RO	361	326	- 9,7%	223	208	- 6,7%	50	43	- 15,7%	837	1.106	+ 32,1%
SI												
SK												
FI												
SE	149	140	- 6,3%	105	100	- 4,9%	36	29	- 17,9%	262	222	- 15,3%
UK	490	498	+ 1,6%	346	351	+ 1,4%	59	55	- 6,8%	996	1.054	+ 5,8%
EU	11.055	11.176	+ 1,1%	7.678	7.822	+ 1,9%	1.404	1.398	- 0,4%	25.557	25.862	+ 1,2%



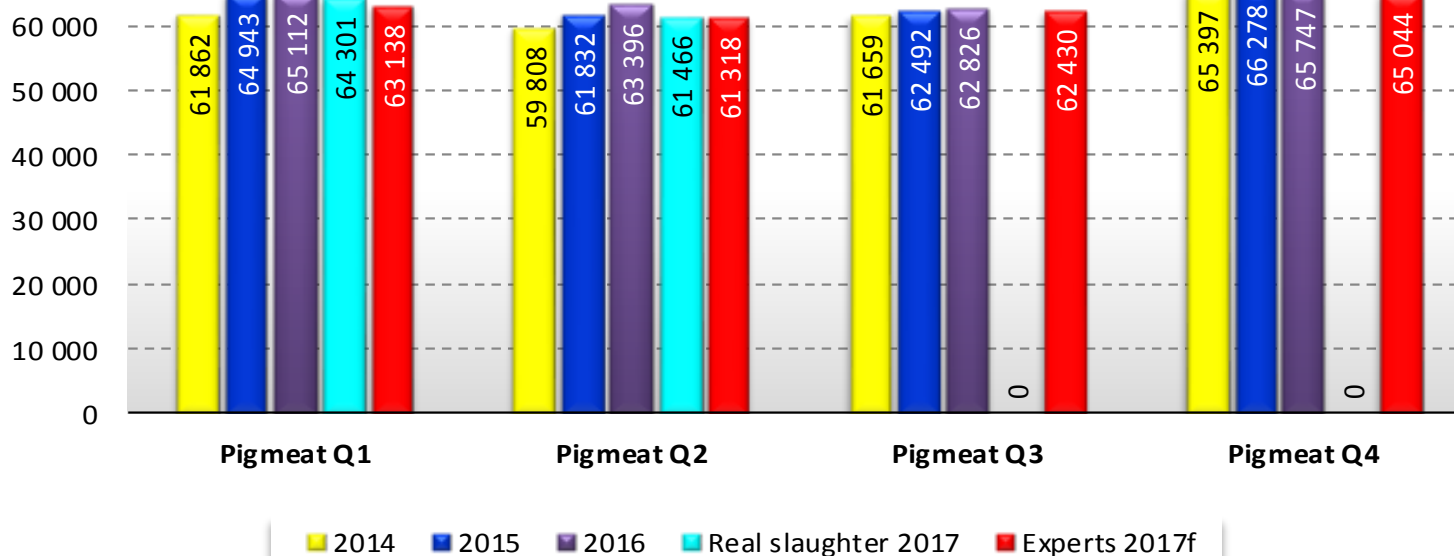
**Change in EU pigmeat slaughter (2017 forecast based on GIP and experts estimations)**



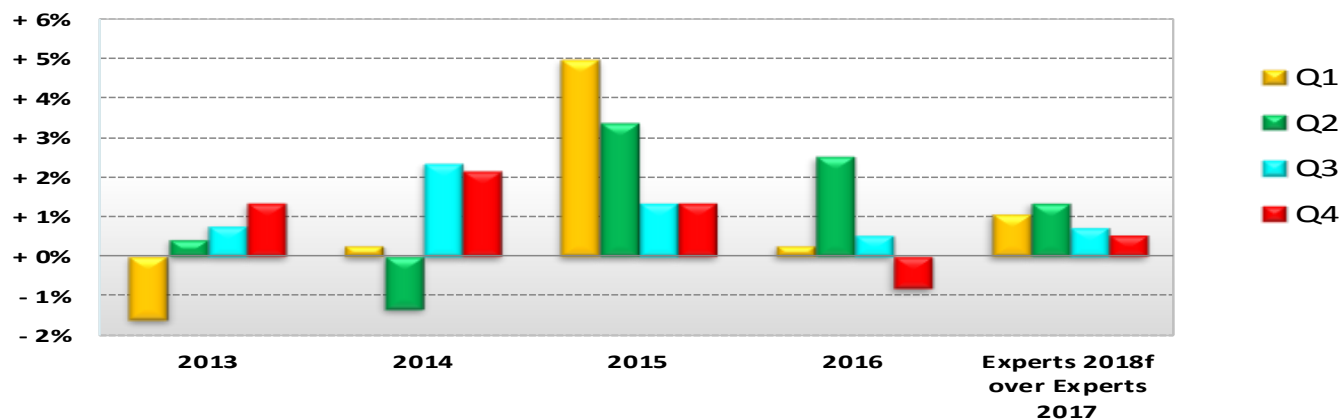
				R.Slaughter 2017 / R.Slaughter 2016	Experts 2017 over Experts 2016
Q1	+ 0.3%	+ 5.0%	+ 0.3%	- 1.2%	- 2.3%
Q2	- 1.3%	+ 3.4%	+ 2.5%	- 3.0%	- 1.7%
Q3	+ 2.3%	+ 1.3%	+ 0.5%		- 1.5%
Q4	+ 2.2%	+ 1.3%	- 0.8%		- 1.6%
EU_28	➡ + 0.9%	⬆ + 2.7%	➡ + 0.6%		⬇ - 1.8%



**EU pigmeat slaughter (2017 forecast based on GIP and experts estimations)**  
(' 000 heads)



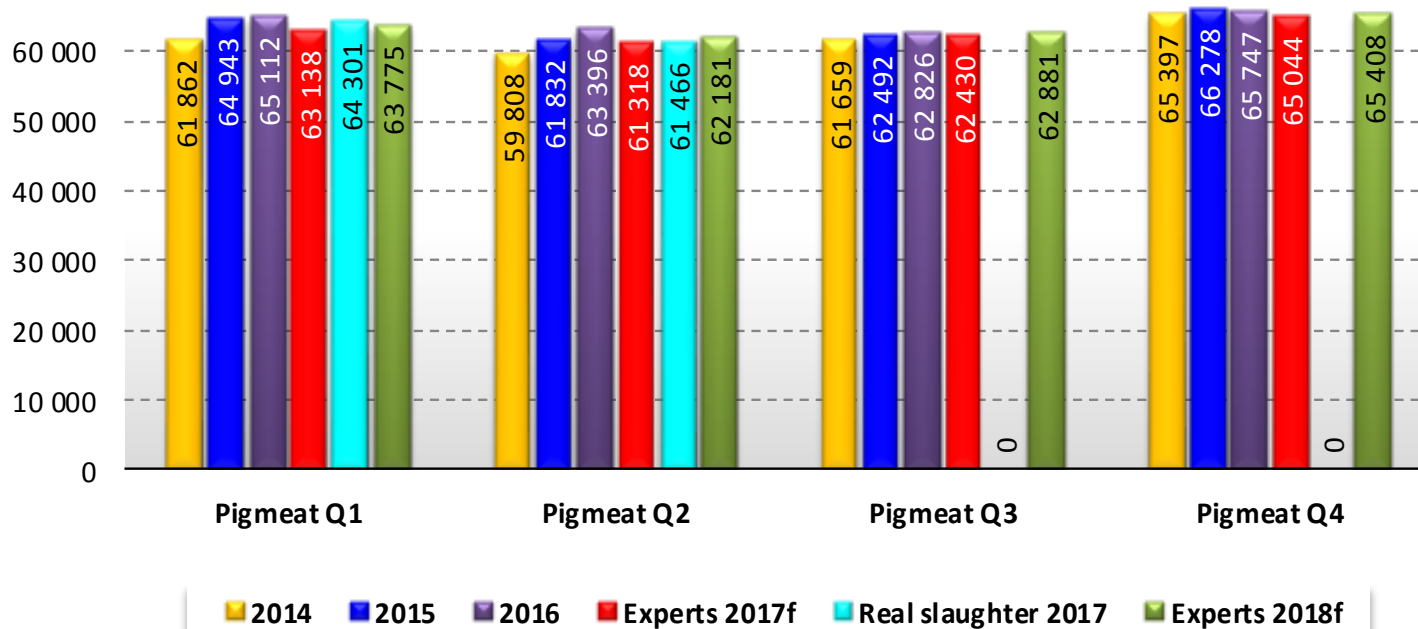
**Change in EU pigmeat slaughter (2018 forecast based on GIP and experts estimations)**



Real Slaughter				R.Slaughter 2018 / R.Slaughter 2017	Experts 2018f over Experts 2017
Q1	+ 0.3%	+ 5.0%	+ 0.3%		+ 1.1%
Q2	- 1.3%	+ 3.4%	+ 2.5%		+ 1.4%
Q3	+ 2.3%	+ 1.3%	+ 0.5%		+ 0.7%
Q4	+ 2.2%	+ 1.3%	- 0.8%		+ 0.6%
EU_28	↓ + 0.9%	↑ + 2.7%	↓ + 0.6%		↑ + 0.9%

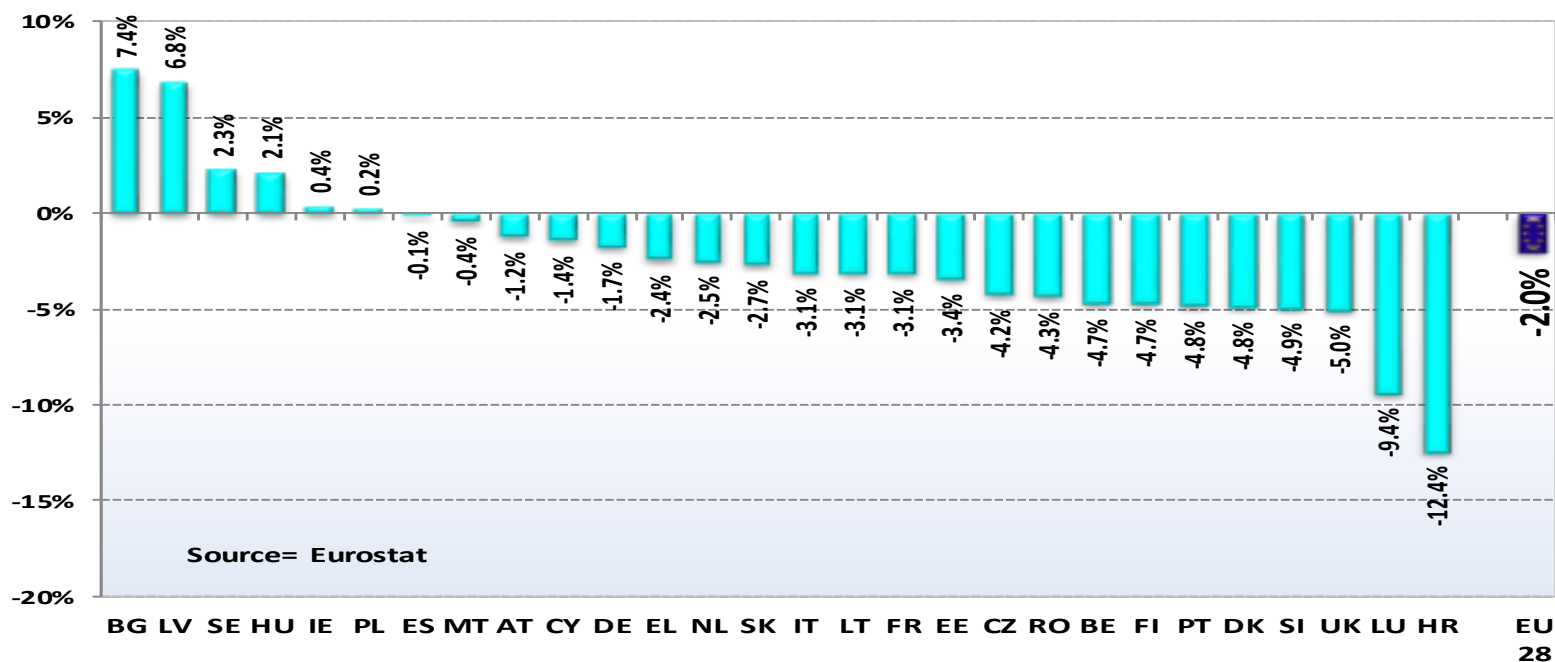


Change in EU pigmeat slaughter (2018 forecast based on GIP and experts estimations)



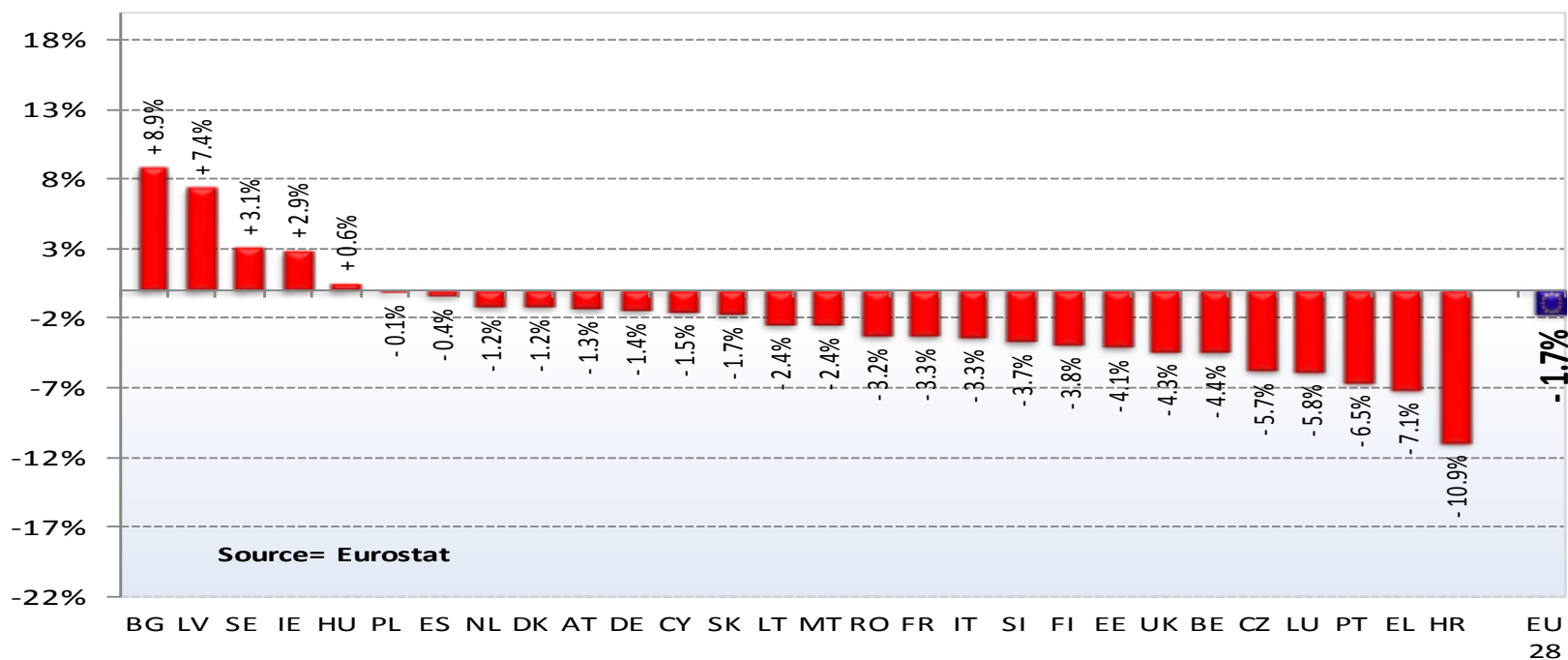


## Change in Pig Slaughter ('000 heads) 2017/2016 (up to August)

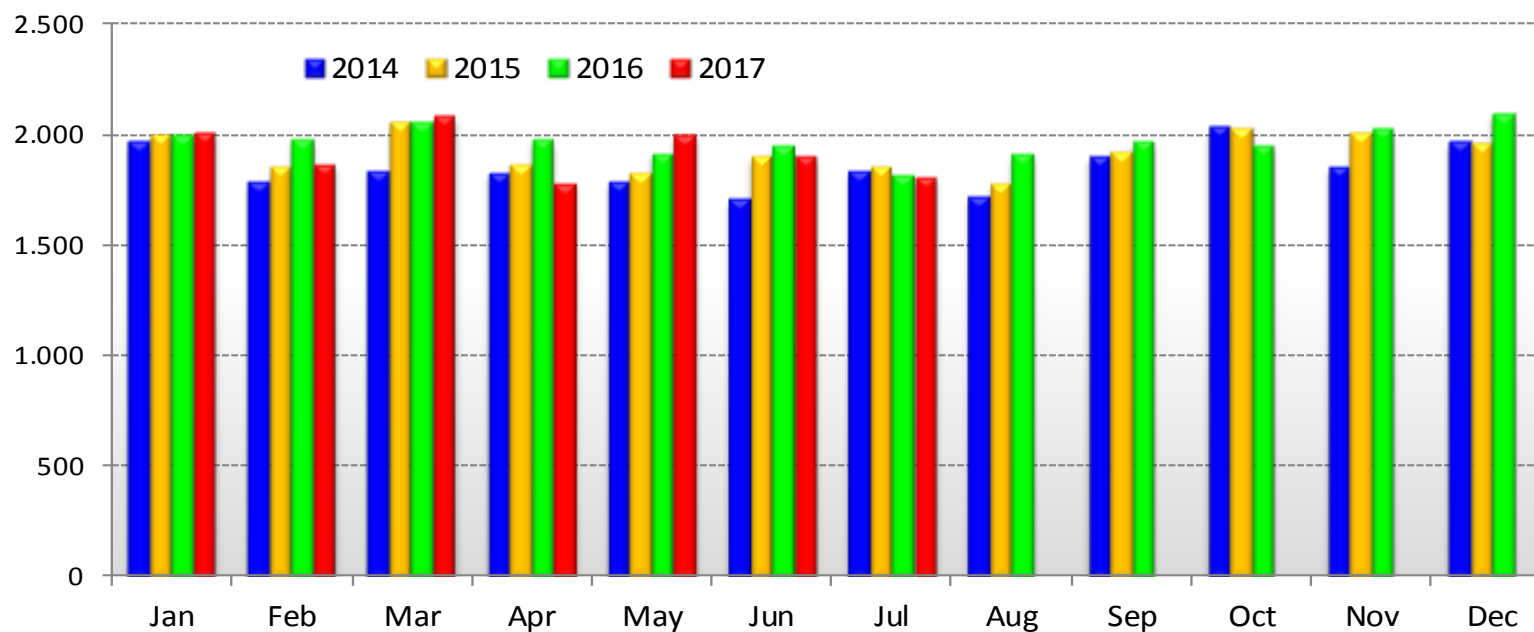




## Change in Pig Slaughter ('000 tonnes) 2017/2016 (up to August)



## Pig Production (E28 Slaughtering) - Tonnes



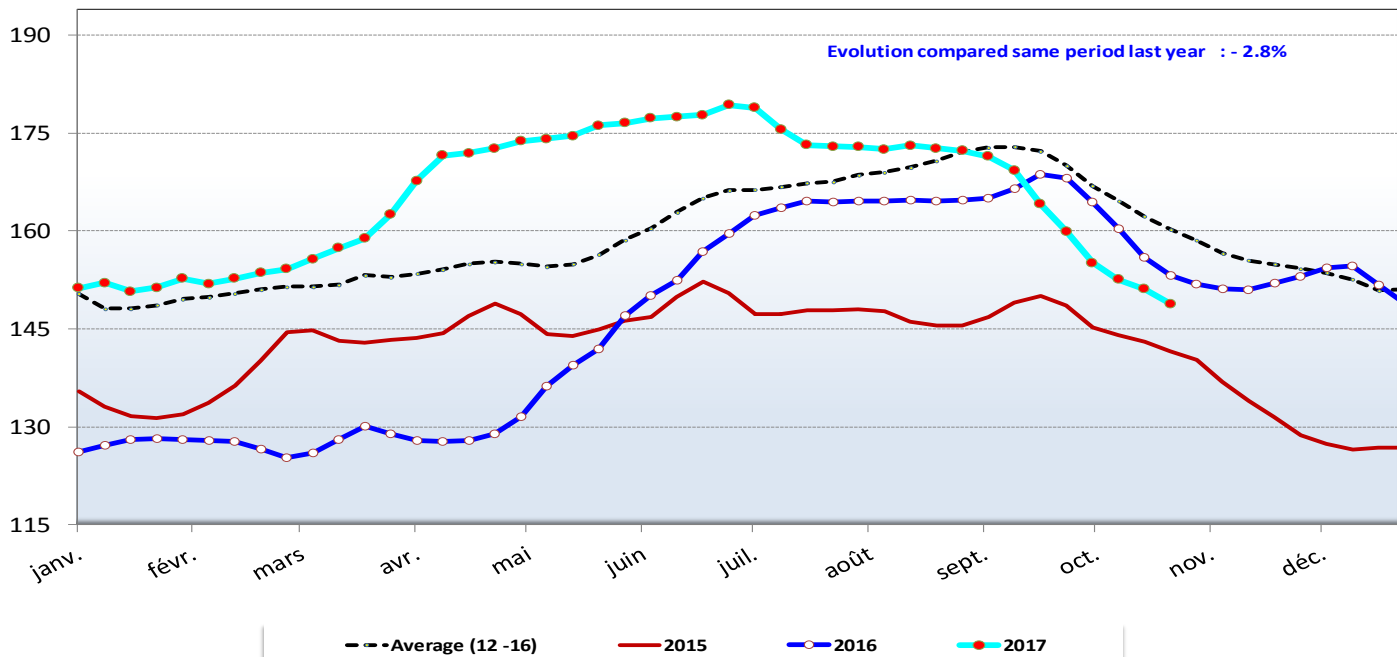
Source - Estat-Newcronos



EU Prices	EU Prices	43		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	148.9	€/100 kg carcass weight	- 1.5%	- 6.9%	- 2.8%
	Class S	148.5		- 1.7%	- 7.8%	- 3.3%
	Class E	149.4		- 1.2%	- 5.5%	- 2.0%
	Piglet	43.6	€/head	- 0.3%	- 3.2%	+ 1.5%

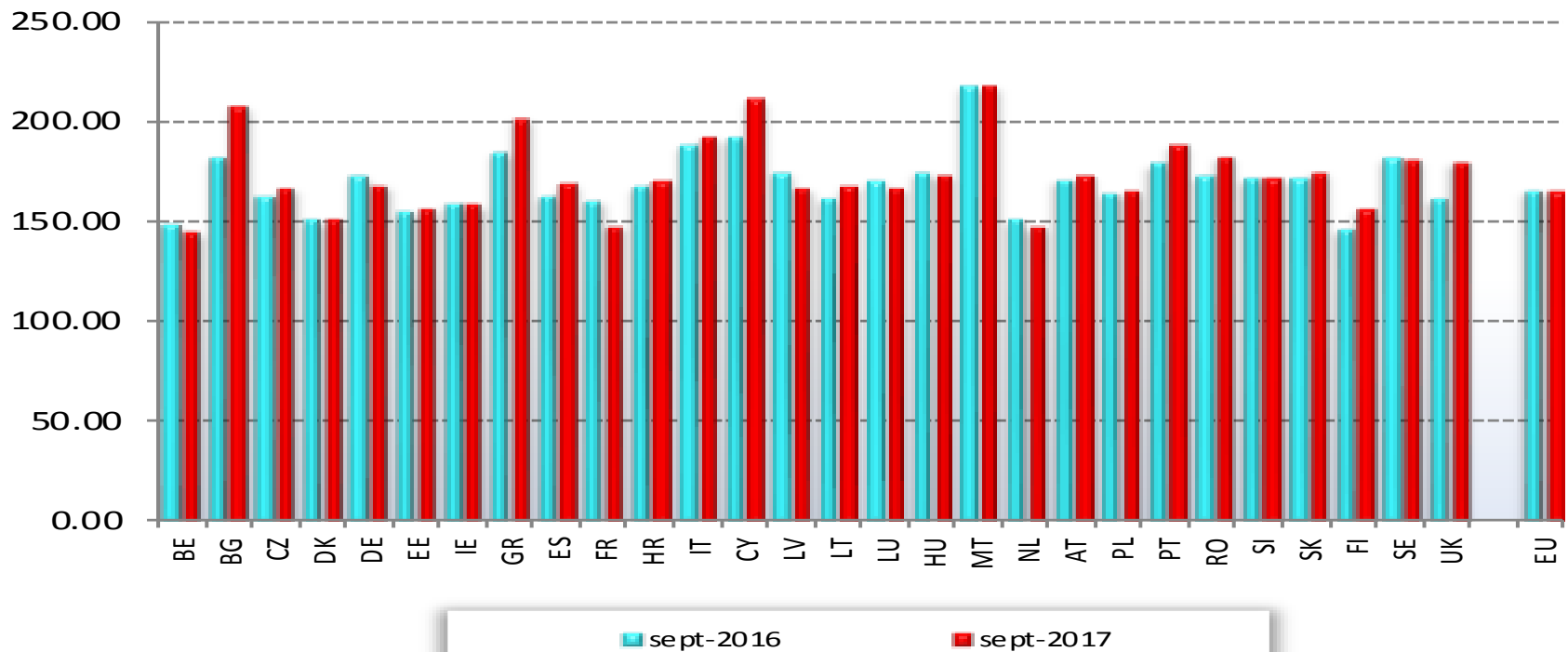
EU evolution of the EU pig **carcass prices** (average class E & S)  
(€/ 100kg/cw)

Week 43 latest price ==> 148.86 EUR/100 kg/cw

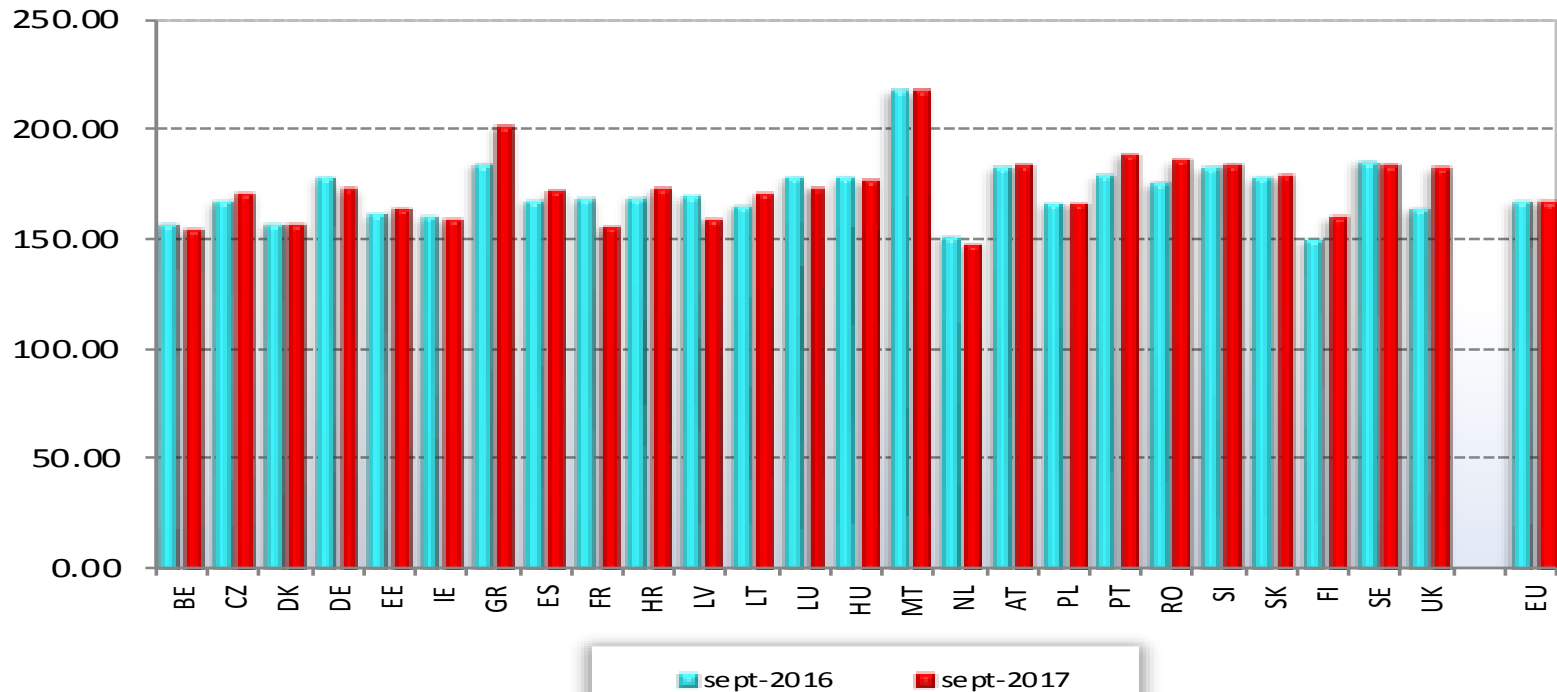




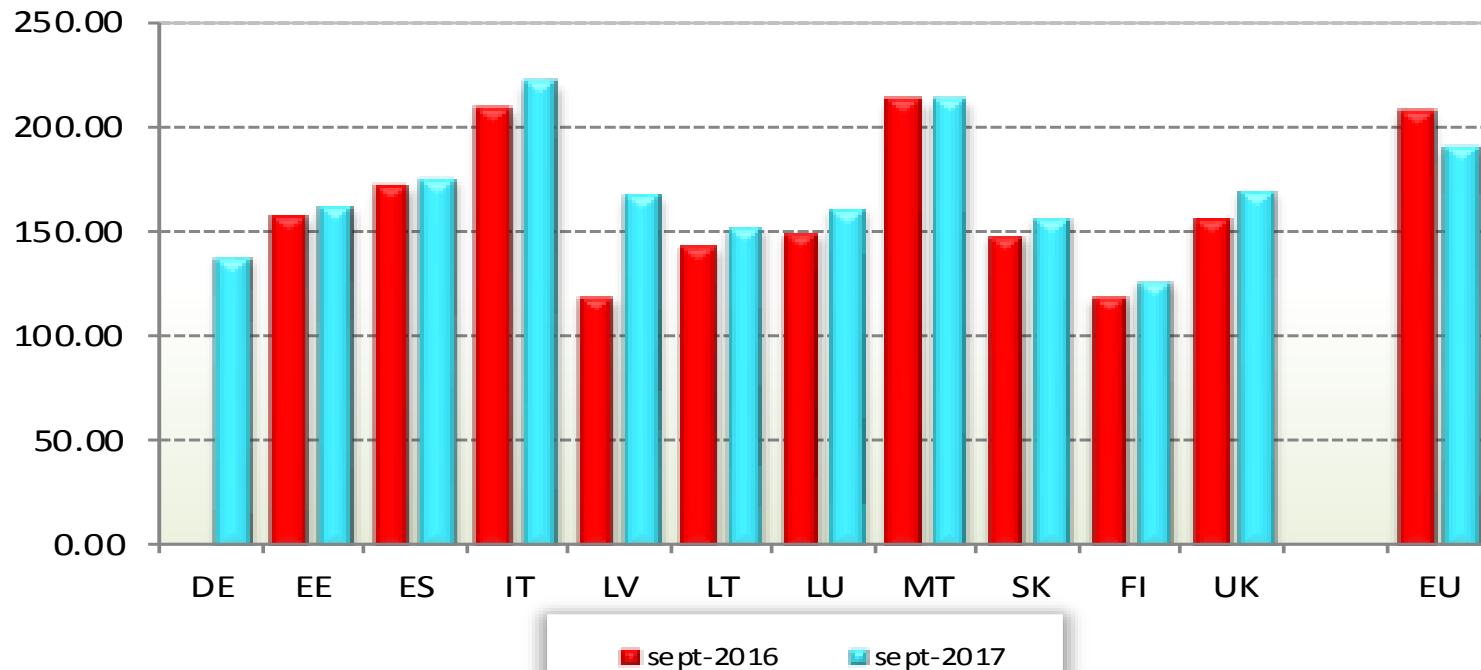
## Class E (monthly prices) (€/100 kg)



## Class S (monthly prices) (€/100 kg)

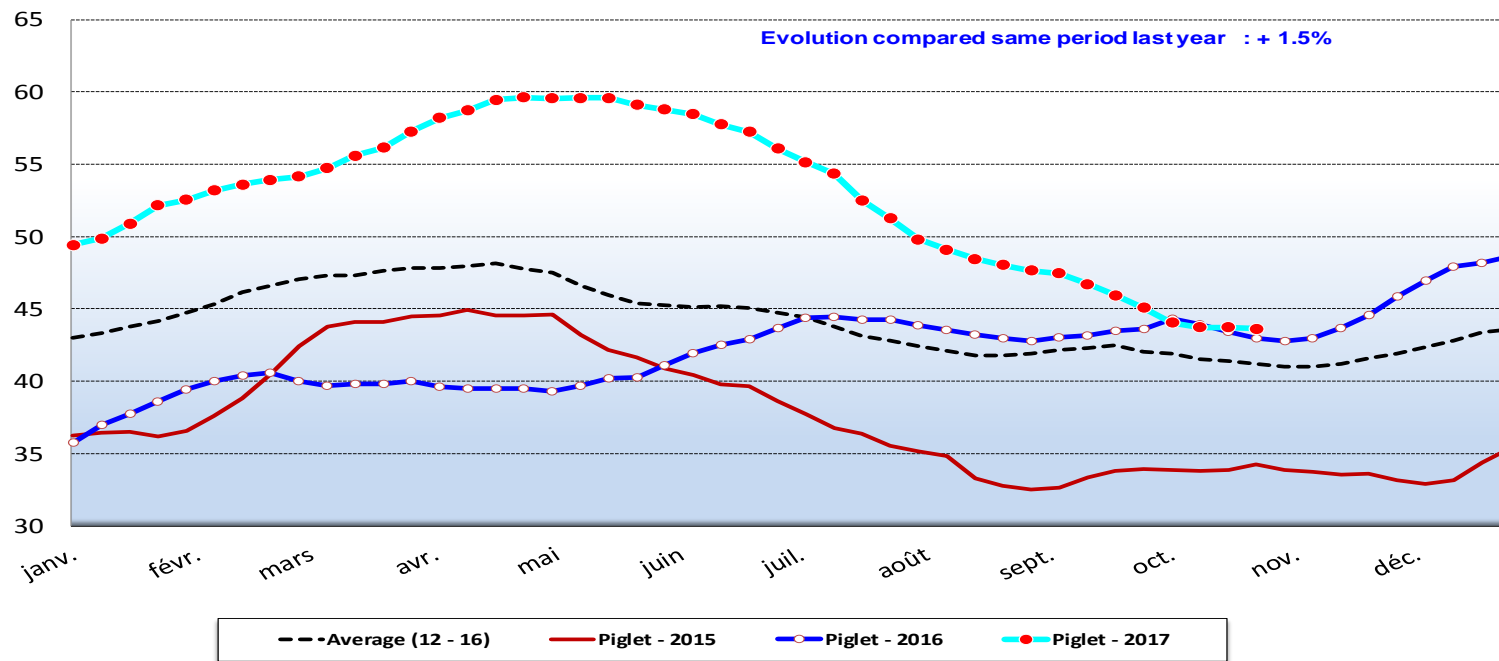


## Class R (monthly prices) (€/100 kg)

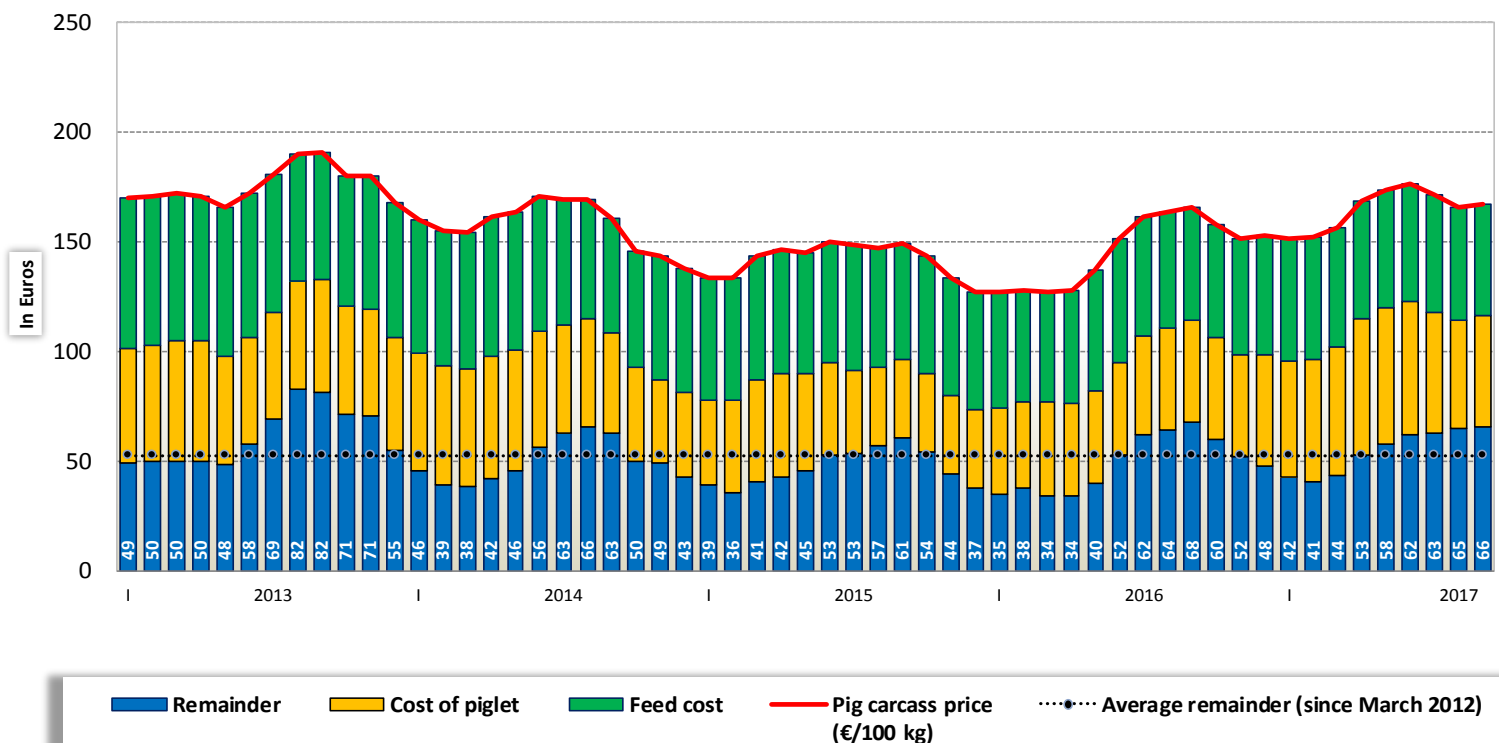


## EU evolution of the EU average piglet prices (€/head)

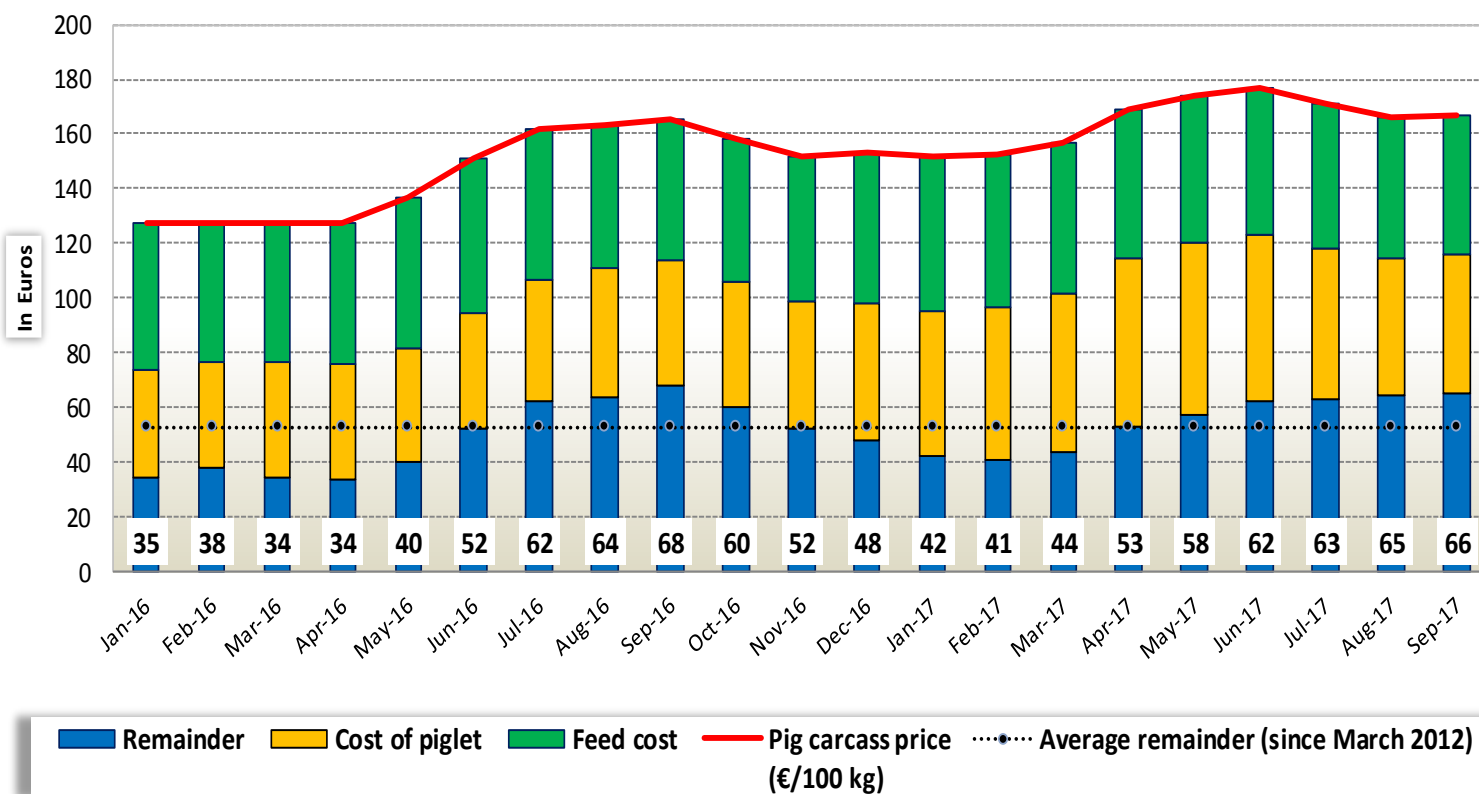
Week 43 latest price ==> 43.63 EUR/head



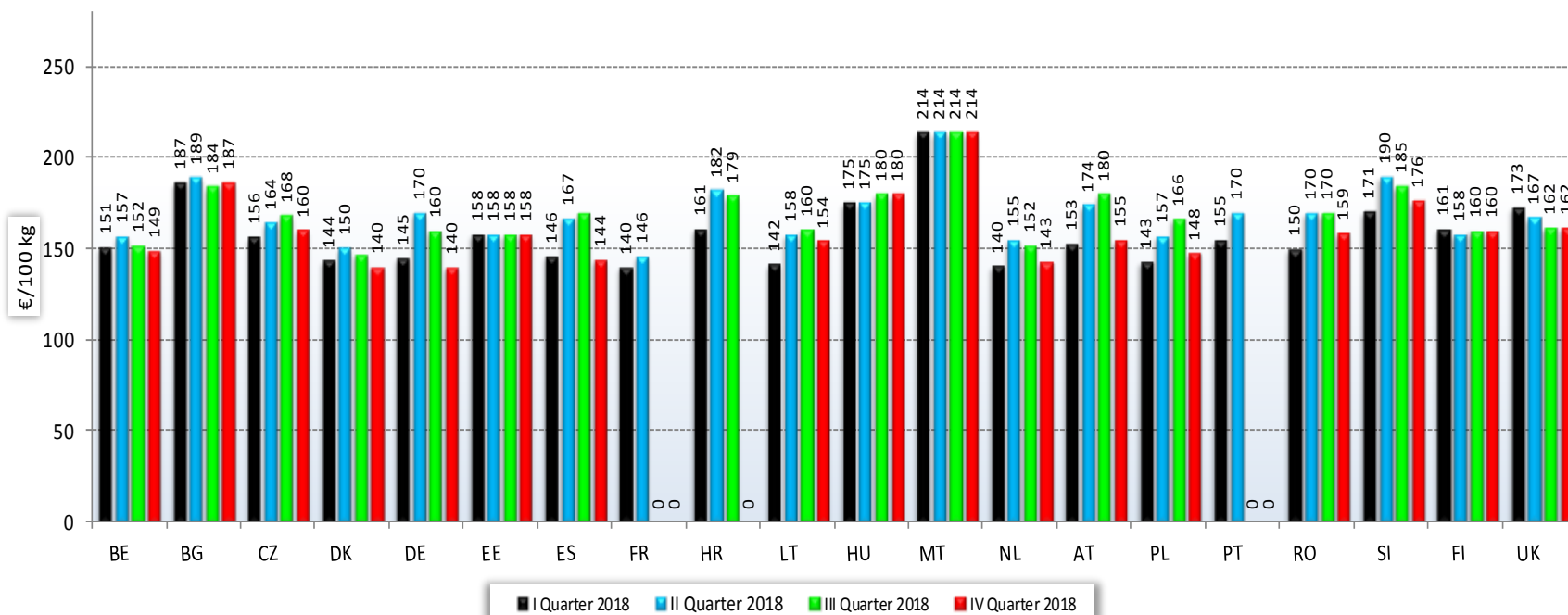
## Remainder for pig fattening



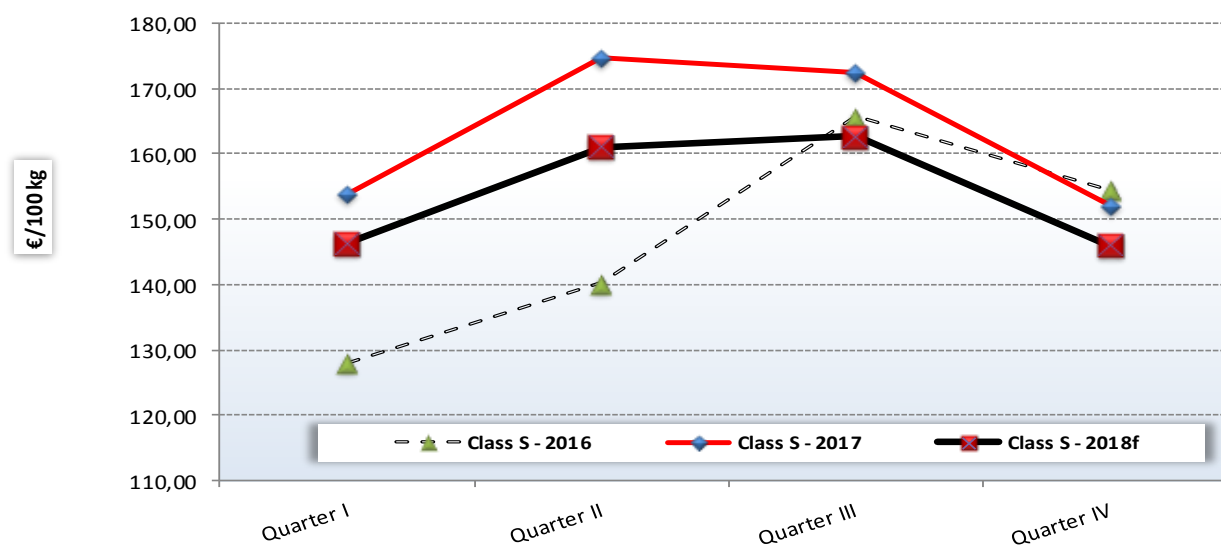
Remainder for pig fattening



## Forecast price evolution **Class S** (By quarter)



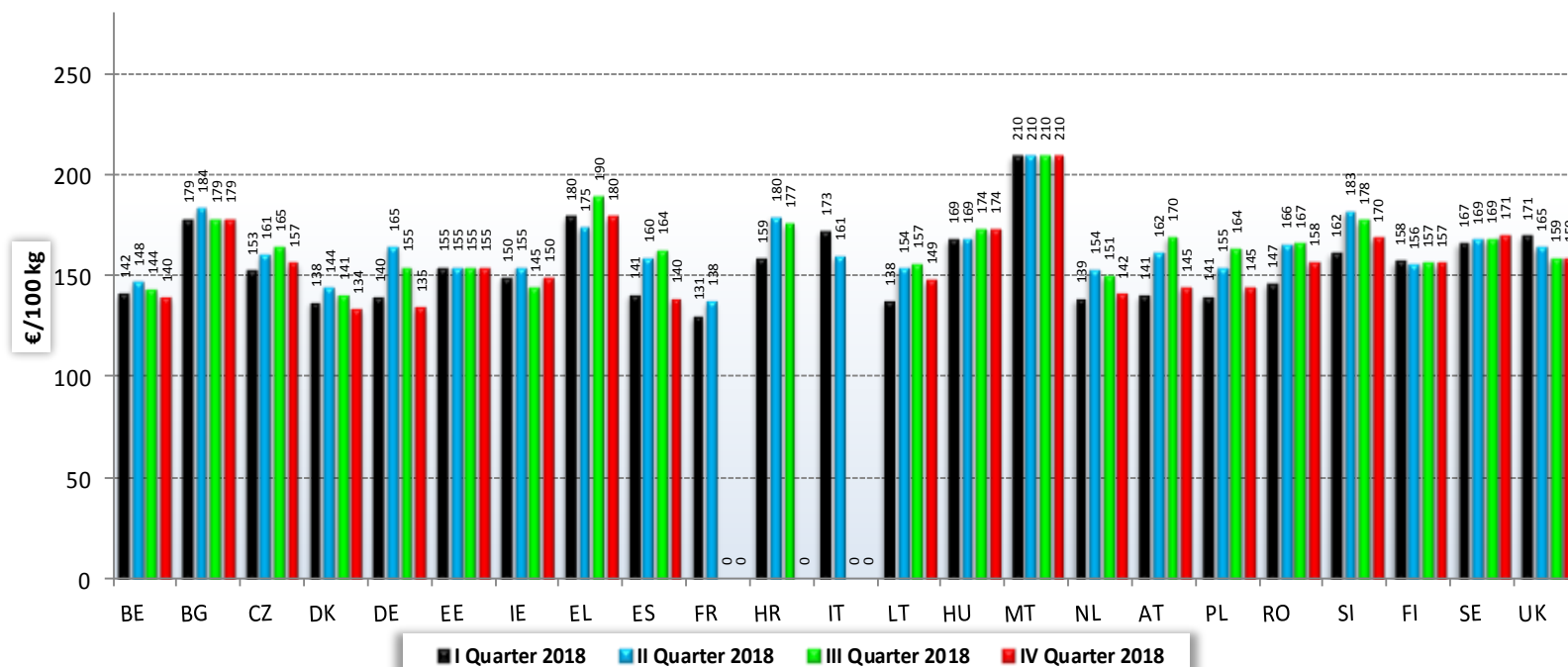
**Development of the EU average price  
for pig carcasses - Class S**



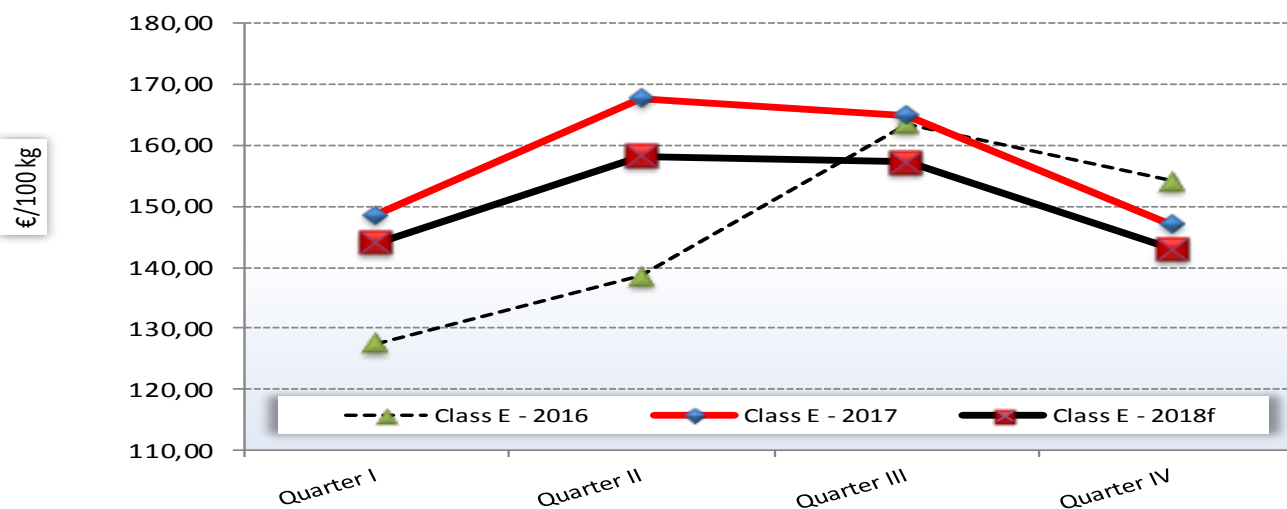
	Quarter I	Quarter II	Quarter III	Quarter IV
Class S - 2016	128,13	140,26	165,72	154,48
Class S - 2017	153,79	174,65	172,46	151,98
Class S - 2018f	146,37	161,04	162,64	145,97



## Forecast price evolution **Class E** (By quarter)

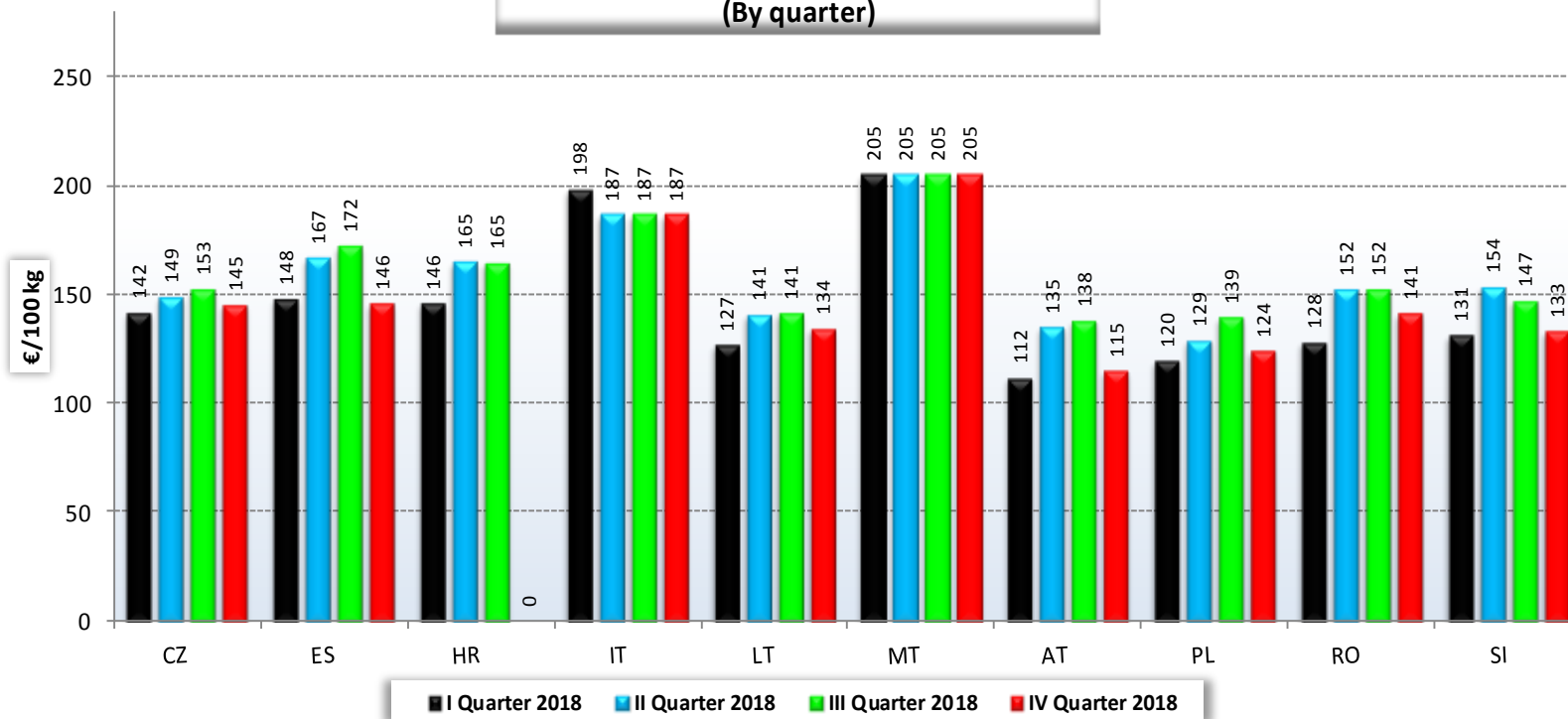


**Development of the EU average price  
for pig carcasses - Class E**

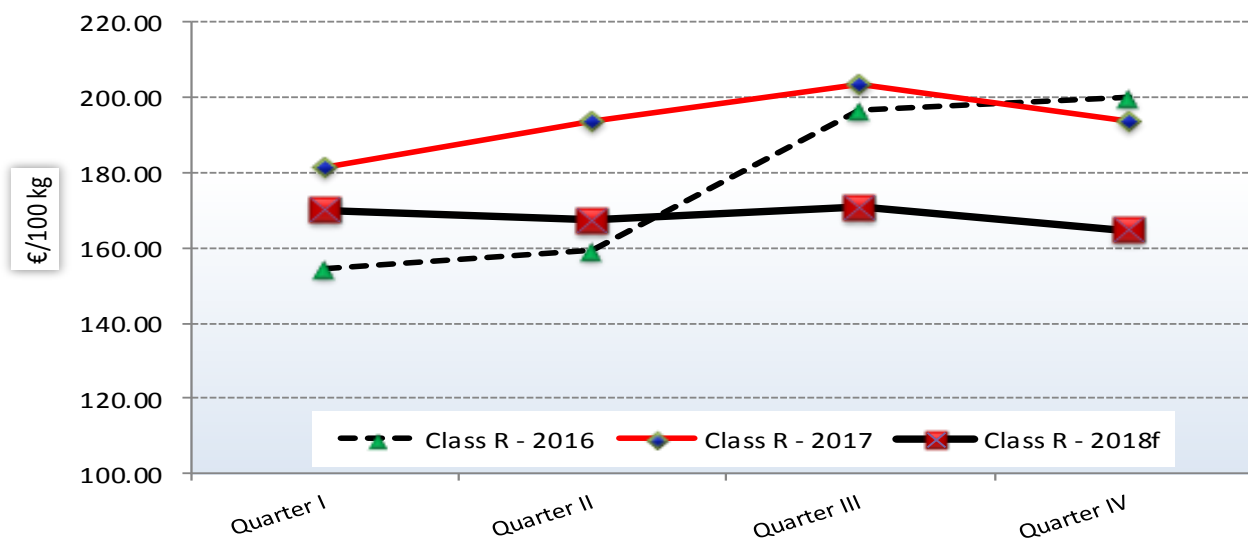


	Quarter I	Quarter II	Quarter III	Quarter IV
Class E - 2016	127,47	138,61	163,55	154,22
Class E - 2017	148,52	167,70	164,95	147,12
Class E - 2018f	144,02	158,16	157,22	143,04

## Forecast price evolution **Class R** (By quarter)

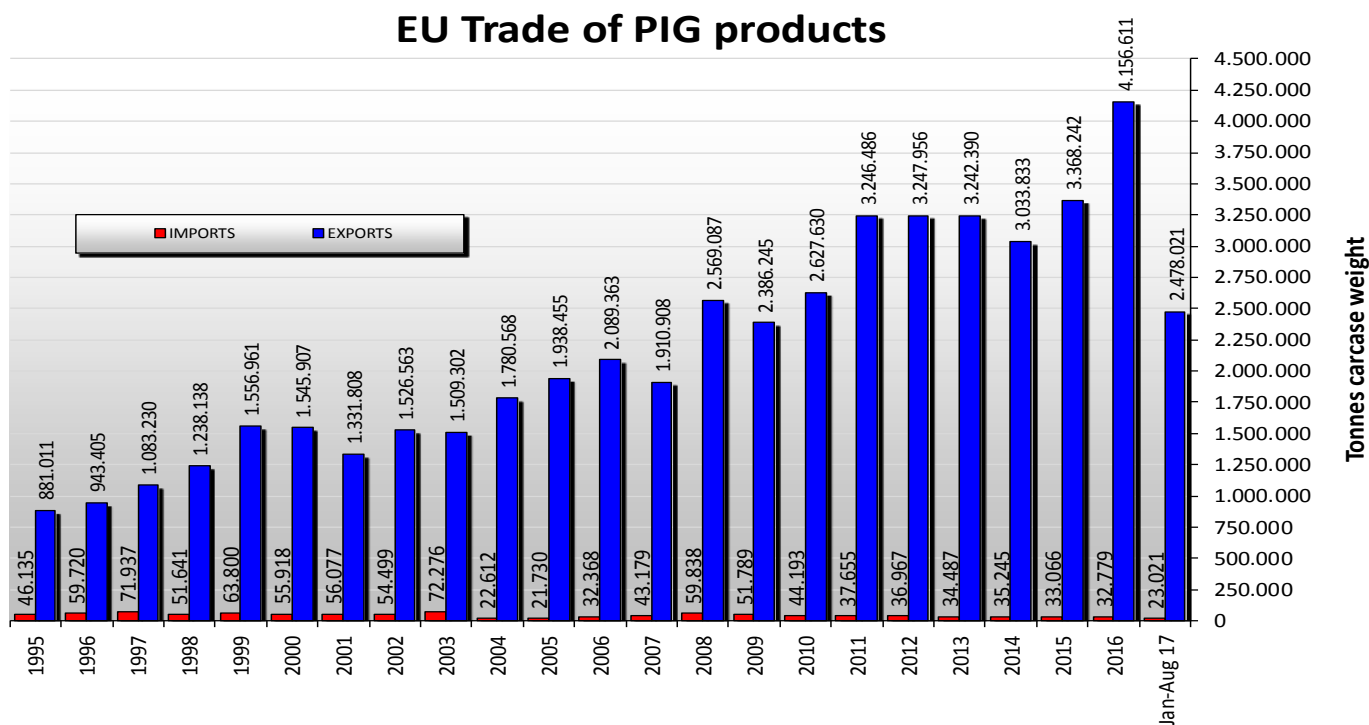


## Development of the EU average price for pig carcasses - **Class R**



	Quarter I	Quarter II	Quarter III	Quarter IV
Class R - 2016	154.53	159.55	196.71	200.29
Class R - 2017	181.71	193.50	203.51	193.76
Class R - 2018f	170.00	167.38	170.69	164.63

## EU trade of PIG products



## EU imports of selected PIG products

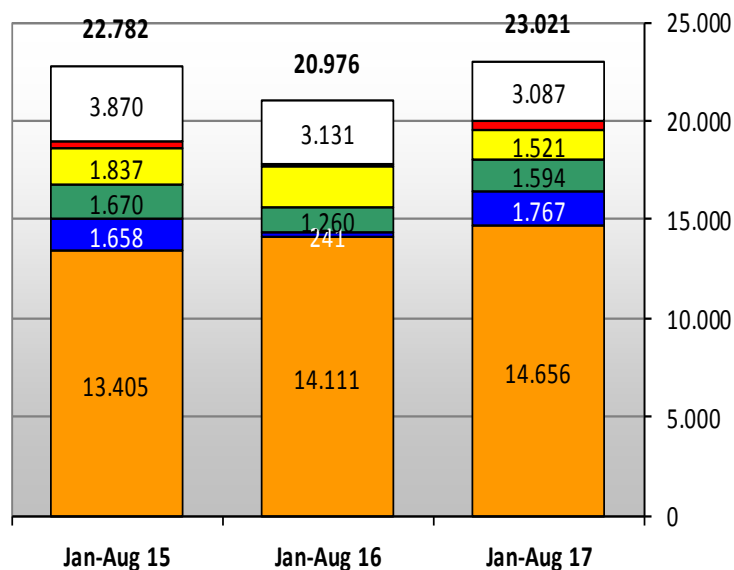
### Trade figures (COMEXT – tonnes carcass weight)

#### IMPORT

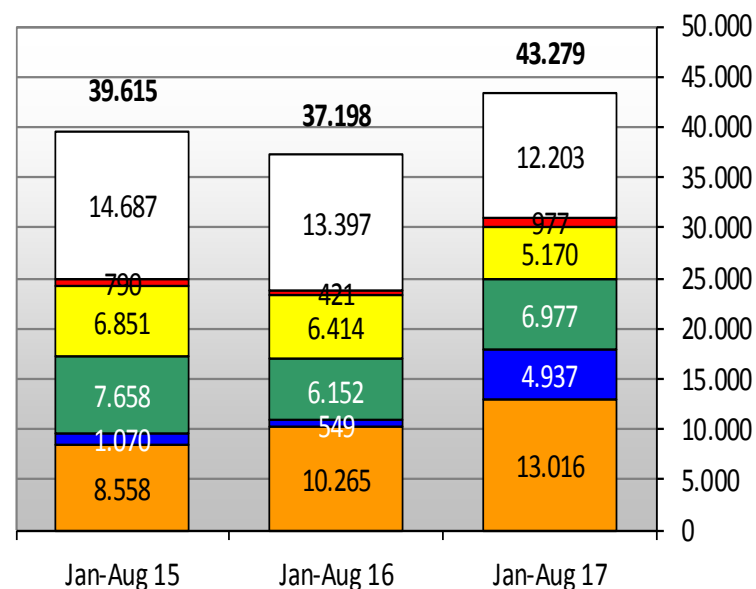
	2013		2014		2015		2016		Jan-Aug 17		Compared to Jan-Aug 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	17.399	50%	18.207	52%	20.225	61%	22.257	68%	14.656	64%	4%
Serbia	3.064	9%	3.662	10%	1.819	5%	614	2%	1.767	8%	+++
Norway	2.202	6%	3.192	9%	2.315	7%	1.977	6%	1.594	7%	26%
Chile	6.432	19%	3.416	10%	2.896	9%	2.958	9%	1.521	7%	-28%
Other	5.390	16%	6.768	19%	5.812	18%	4.974	15%	3.484	15%	
Extra-EU	34.487		35.245		33.066		32.779		23.021		
% change			+ 2%		- 6%		- 1%		+ 9,7%		

## EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

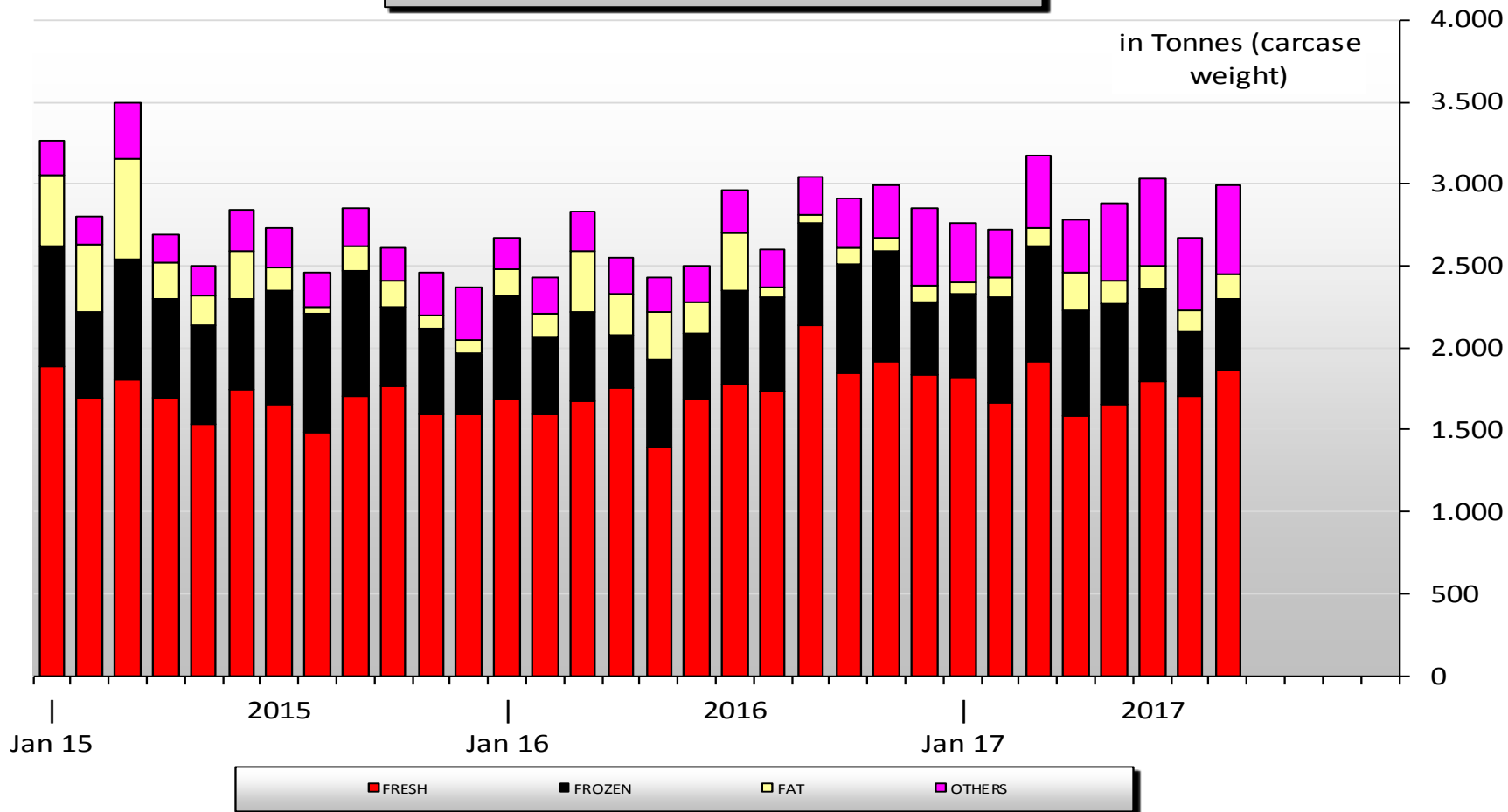
**IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)**



**IMPORTS of PIG Meat into EU-28 (1000 EUR)**

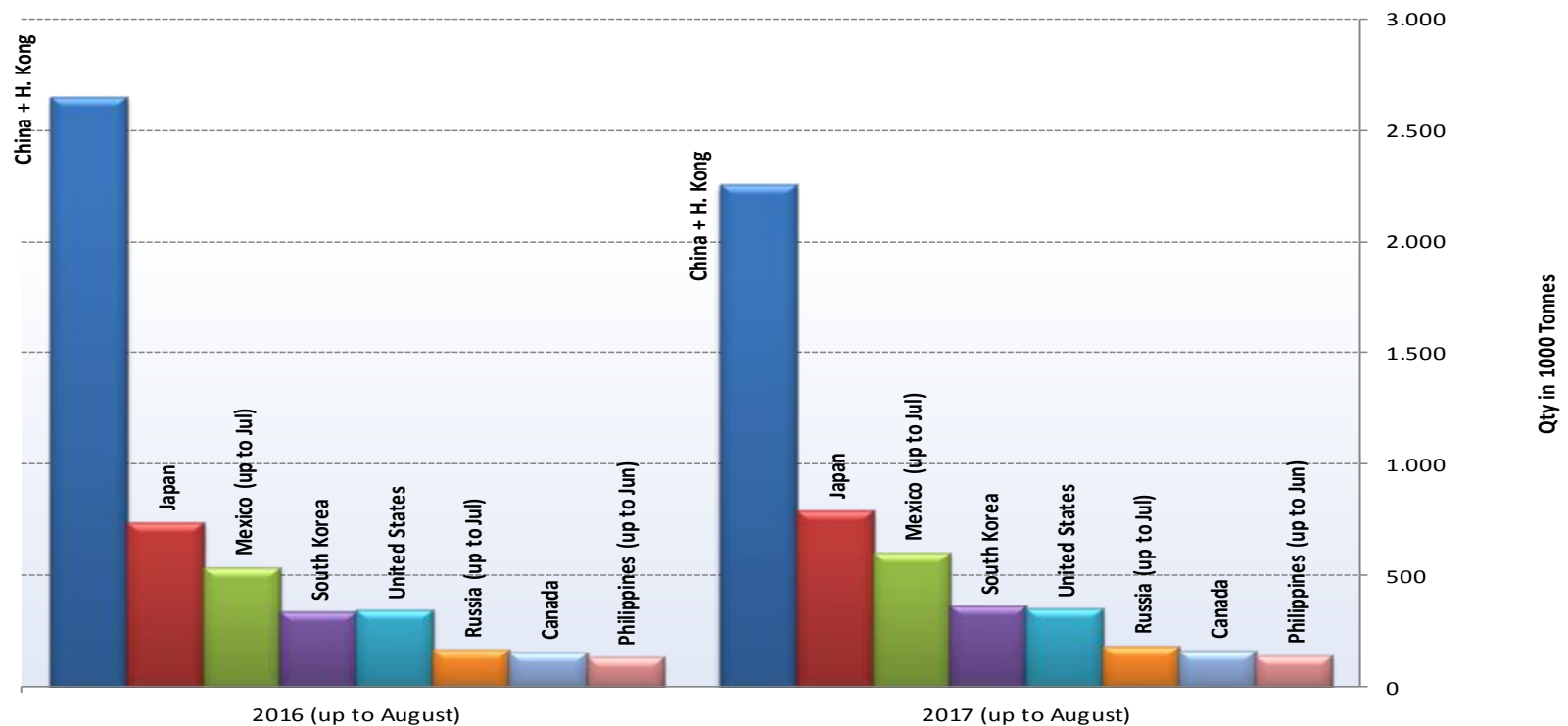


## Imports of selected PIG products





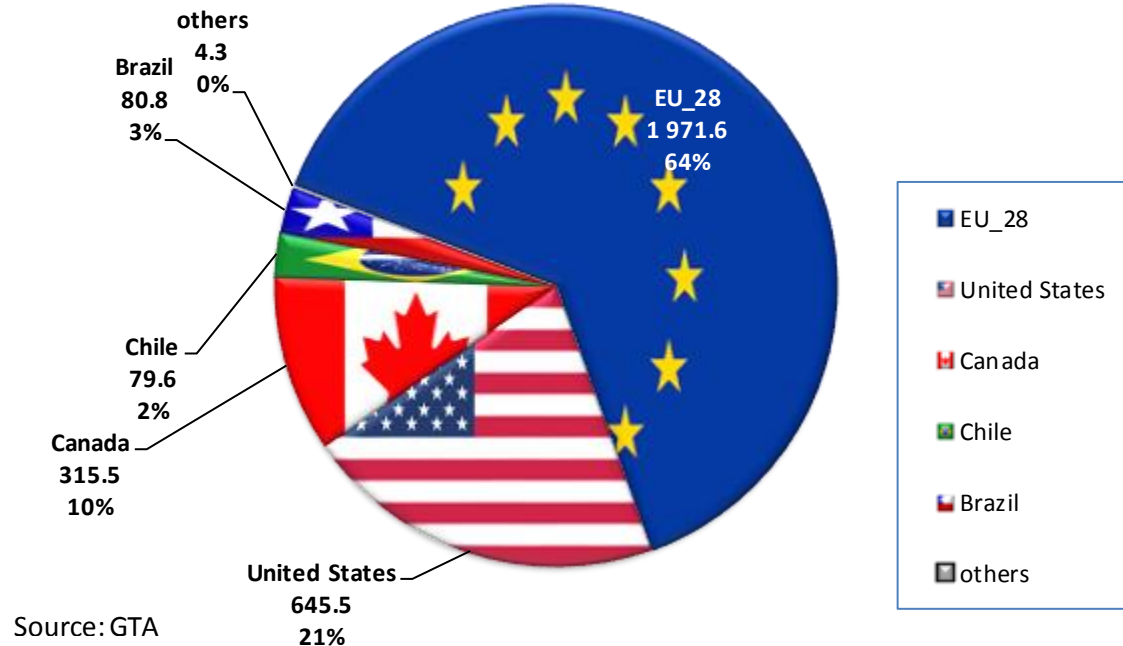
### Main Importers of PIG Products (up to August)



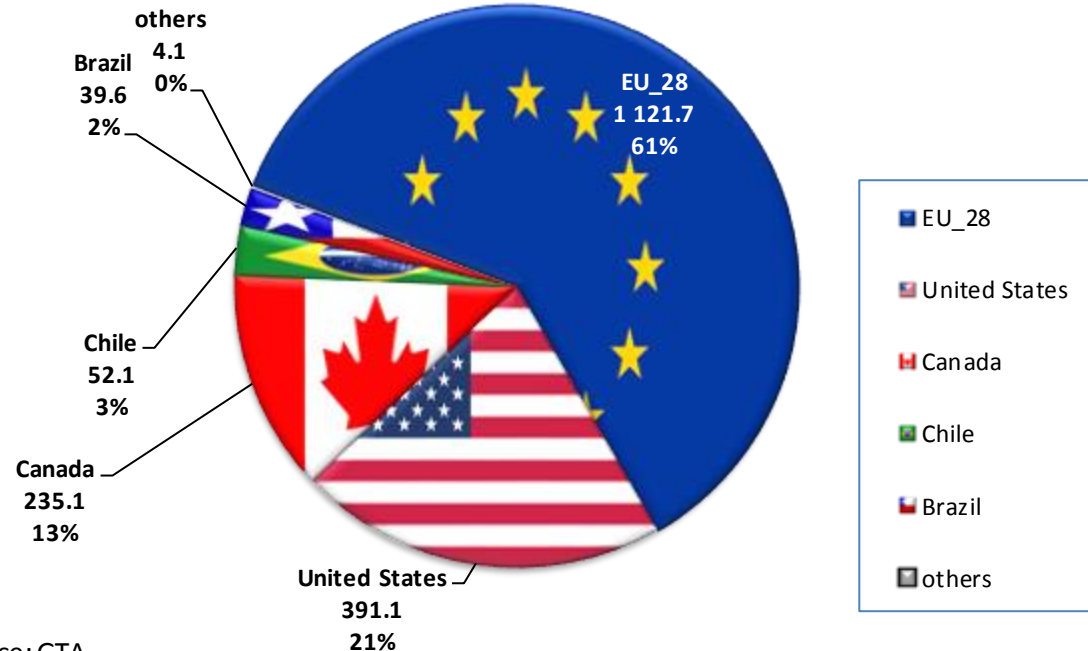
Source : GTA

Excl. Live animals

## China pork imports, major exporting country shares, 2016 (<sup>'000 tonnes</sup>)



## China pork imports, major exporting country shares, up to August 2017 (<sup>'000 tonnes</sup>)

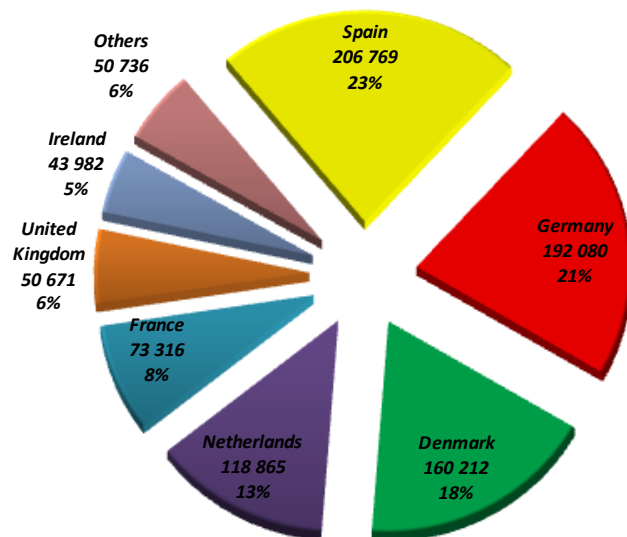


## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

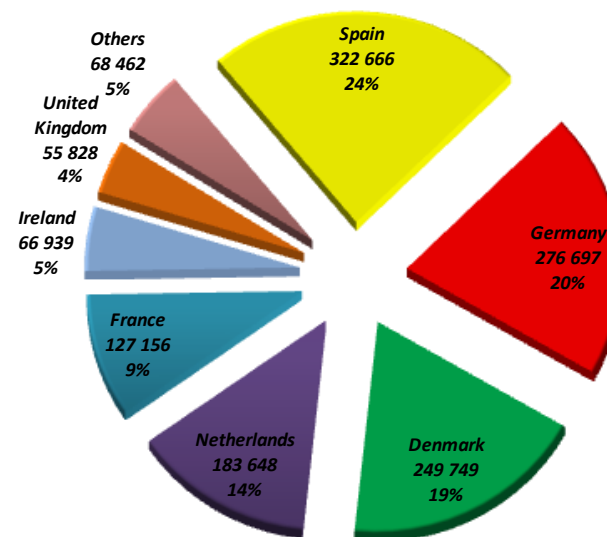
	2013		2014		2015		2016		Jan-Aug 17		Compared to Jan-Aug 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	668.386	20,6%	717.033	23,6%	1.141.306	33,9%	1.866.346	44,9%	896.918	36,2%	- 32%
Japan	261.324	8,1%	347.721	11,5%	364.746	10,8%	405.366	9,8%	282.939	11,4%	+ 8%
Hong Kong	388.049	12,0%	408.183	13,5%	292.391	8,7%	362.494	8,7%	232.189	9,4%	+ 2%
South Korea	108.482	3,3%	227.825	7,5%	241.569	7,2%	260.748	6,3%	181.648	7,3%	+ 20%
Philippines	102.348	3,2%	202.522	6,7%	191.876	5,7%	216.282	5,2%	169.687	6,8%	+ 17%
USA	64.710	2,0%	90.985	3,0%	105.123	3,1%	116.840	2,8%	104.186	4,2%	+ 26%
Australia	51.467	1,6%	73.156	2,4%	102.645	3,0%	101.198	2,4%	63.457	2,6%	- 5%
Ukraine	125.540	3,9%	106.780	3,5%	96.631	2,9%	75.696	1,8%	48.872	2,0%	- 1%
Taiwan	11.540	0,4%	52.970	1,7%	53.701	1,6%	47.865	1,2%	39.657	1,6%	+ 24%
Serbia	28.336	0,9%	62.905	2,1%	47.488	1,4%	41.164	1,0%	32.853	1,3%	+ 31%
Vietnam	3.269	0,1%	16.056	0,5%	38.290	1,1%	53.534	1,3%	32.537	1,3%	- 16%
Ivory Coast	35.107	1,1%	39.773	1,3%	49.766	1,5%	36.434	0,9%	28.047	1,1%	+ 15%
Other	1.393.832	43,0%	687.924	22,7%	642.711	19,1%	572.645	13,8%	365.031	14,7%	
Extra-EU	3.242.390		3.033.833		3.368.242		4.156.611		2.478.021		
% change			- 6%		+ 11%		+ 23%		- 11,0%		

## Exports from January to August 2017

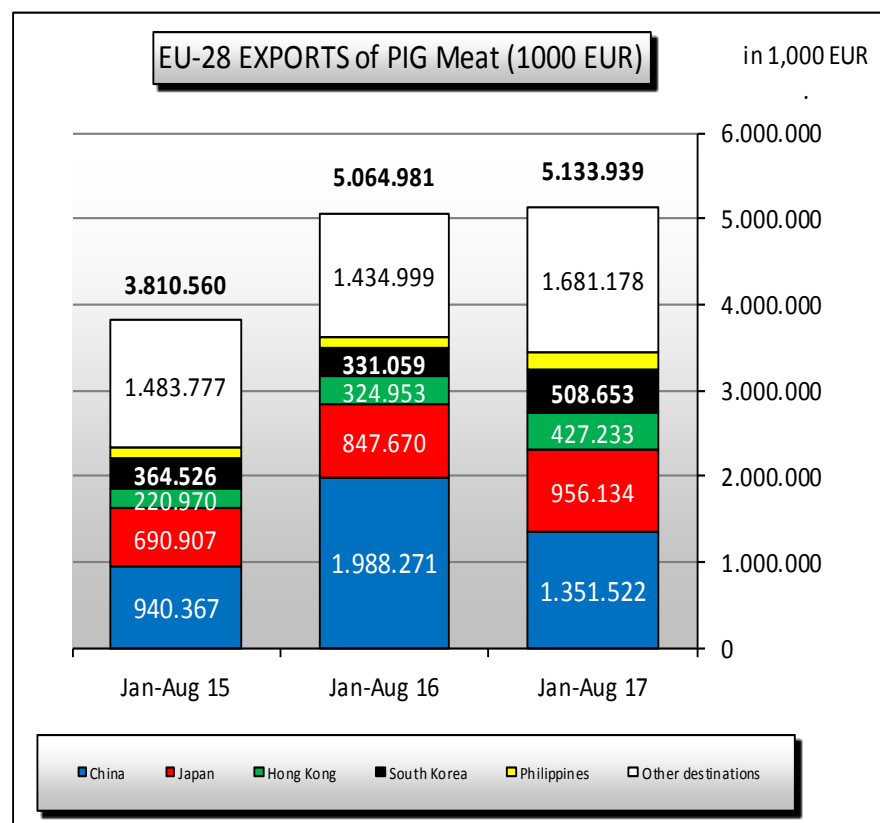
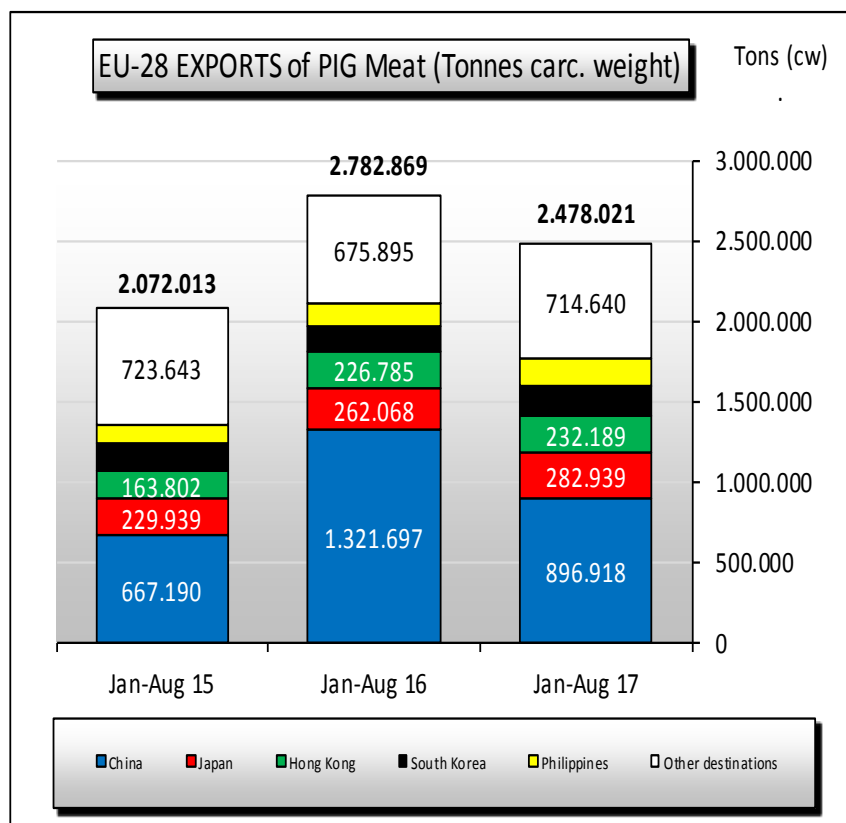
Main EU MS exporting pigmeat to China  
(In tonnes CW)



Main EU MS exporting pigmeat to China  
(In '000 €)

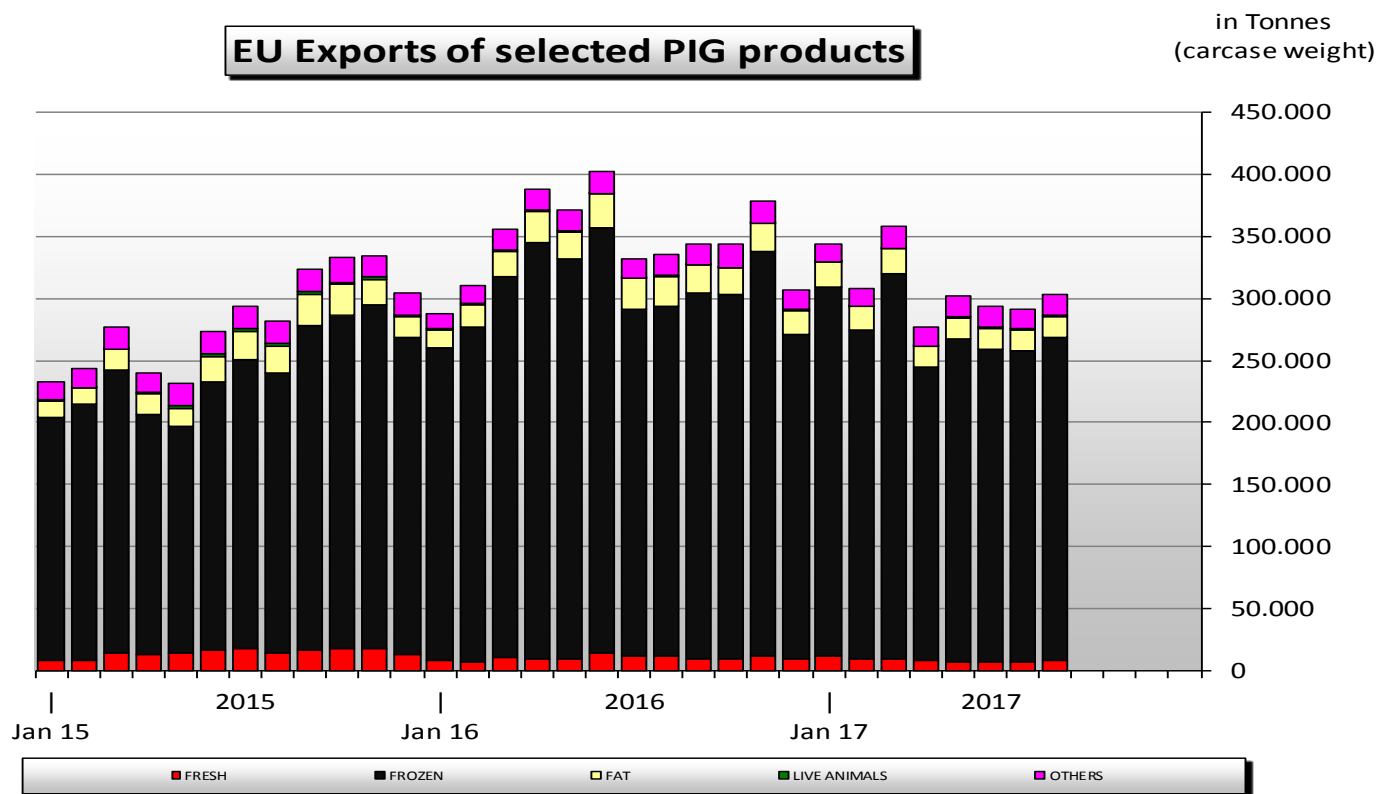


## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

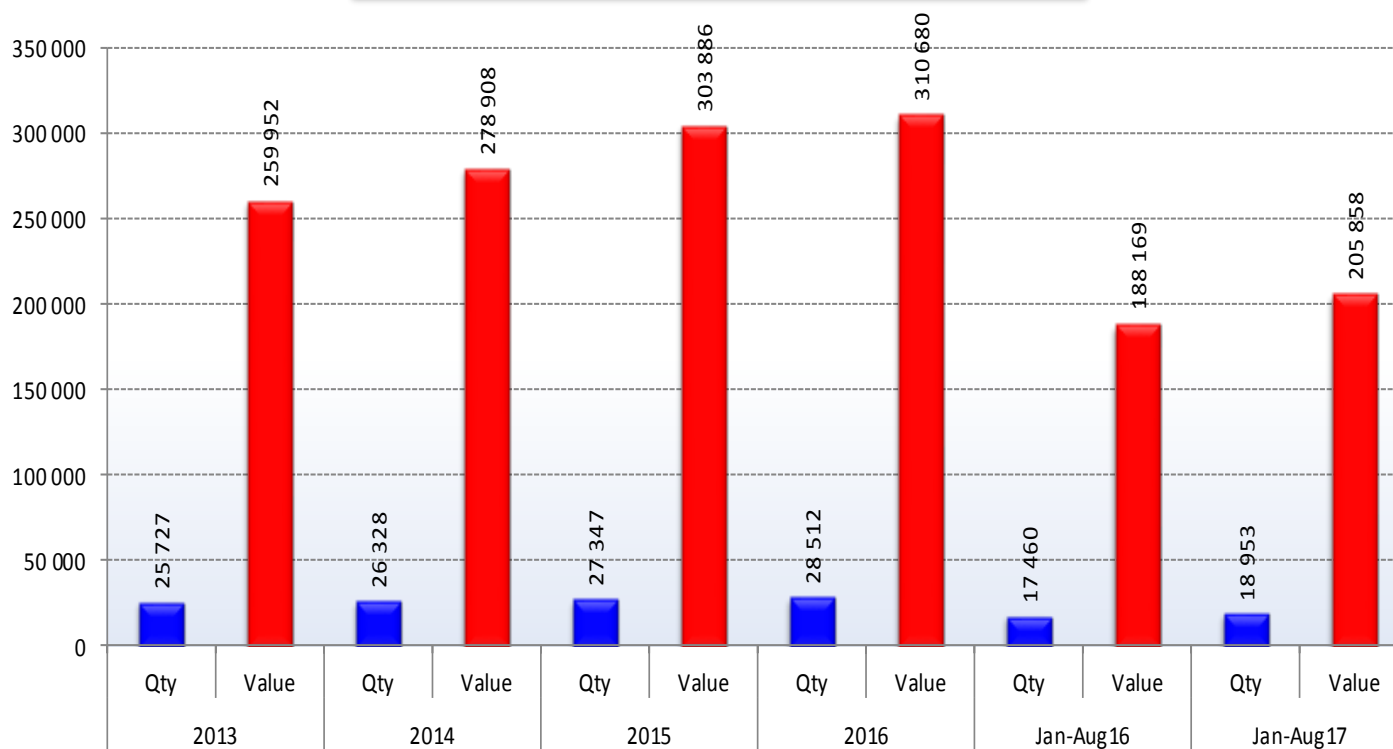




**EU Exports of selected PIG products**

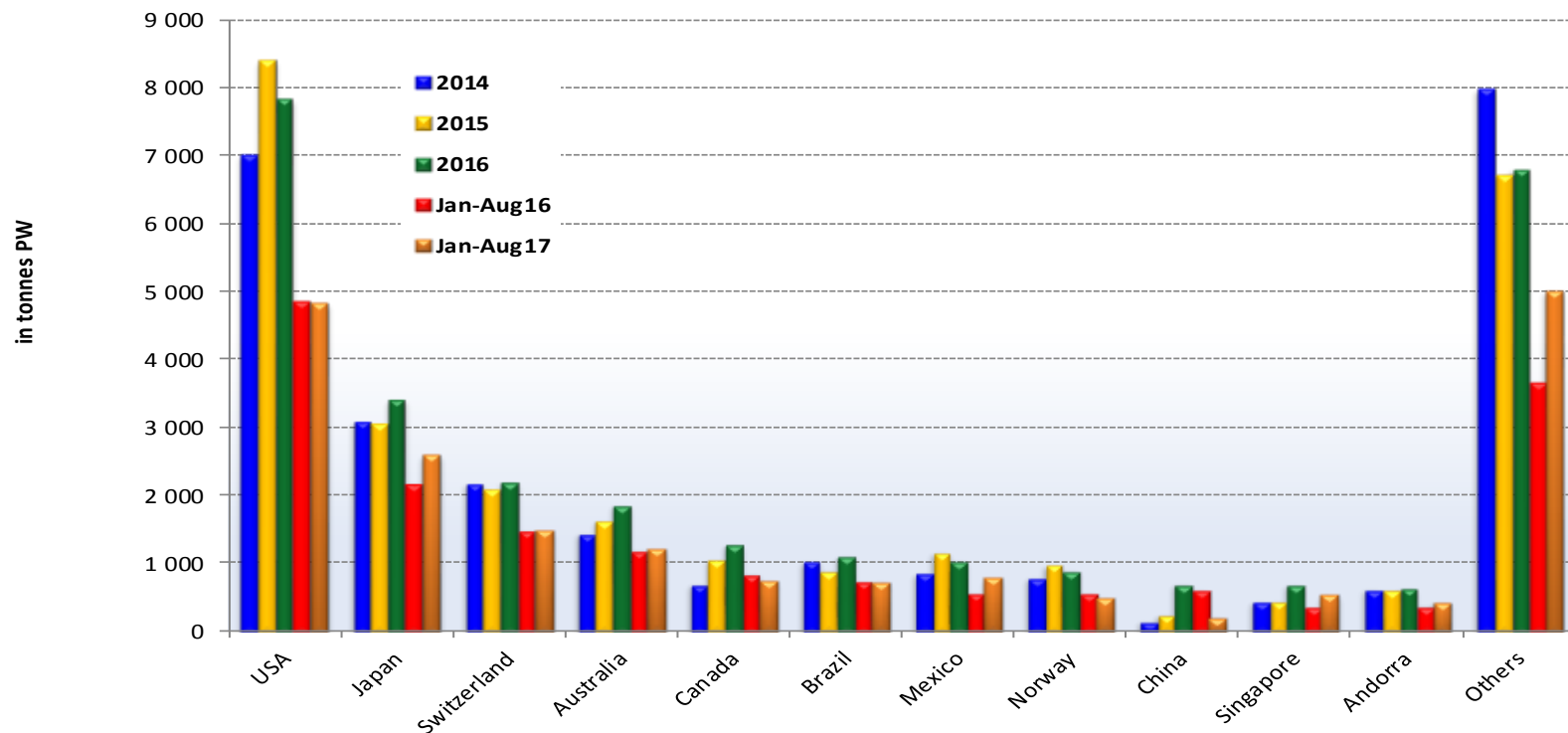


## EU-28 exports of dried or smoked pigmeat (Qty in tonnes PW - Value in 1 000 €)

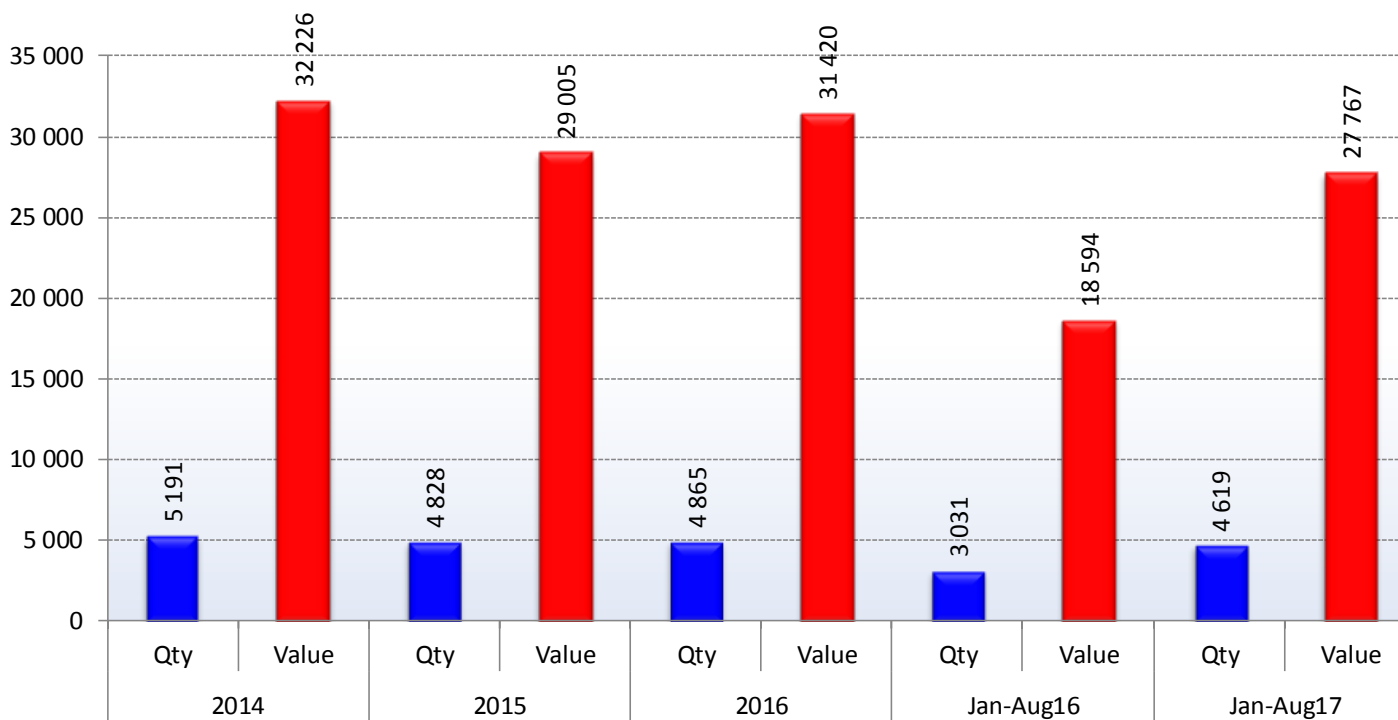




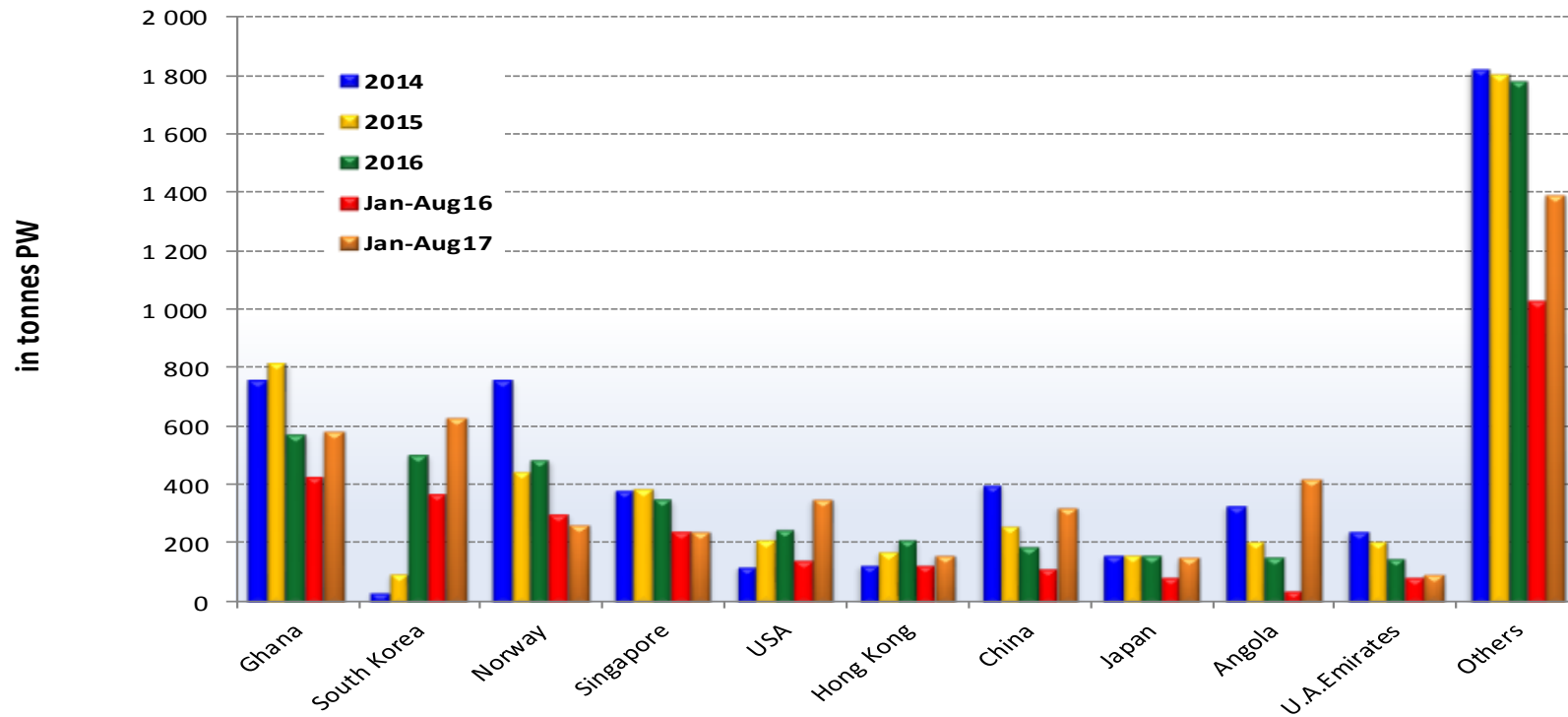
## Main destinations of dried or smoked pigmeat



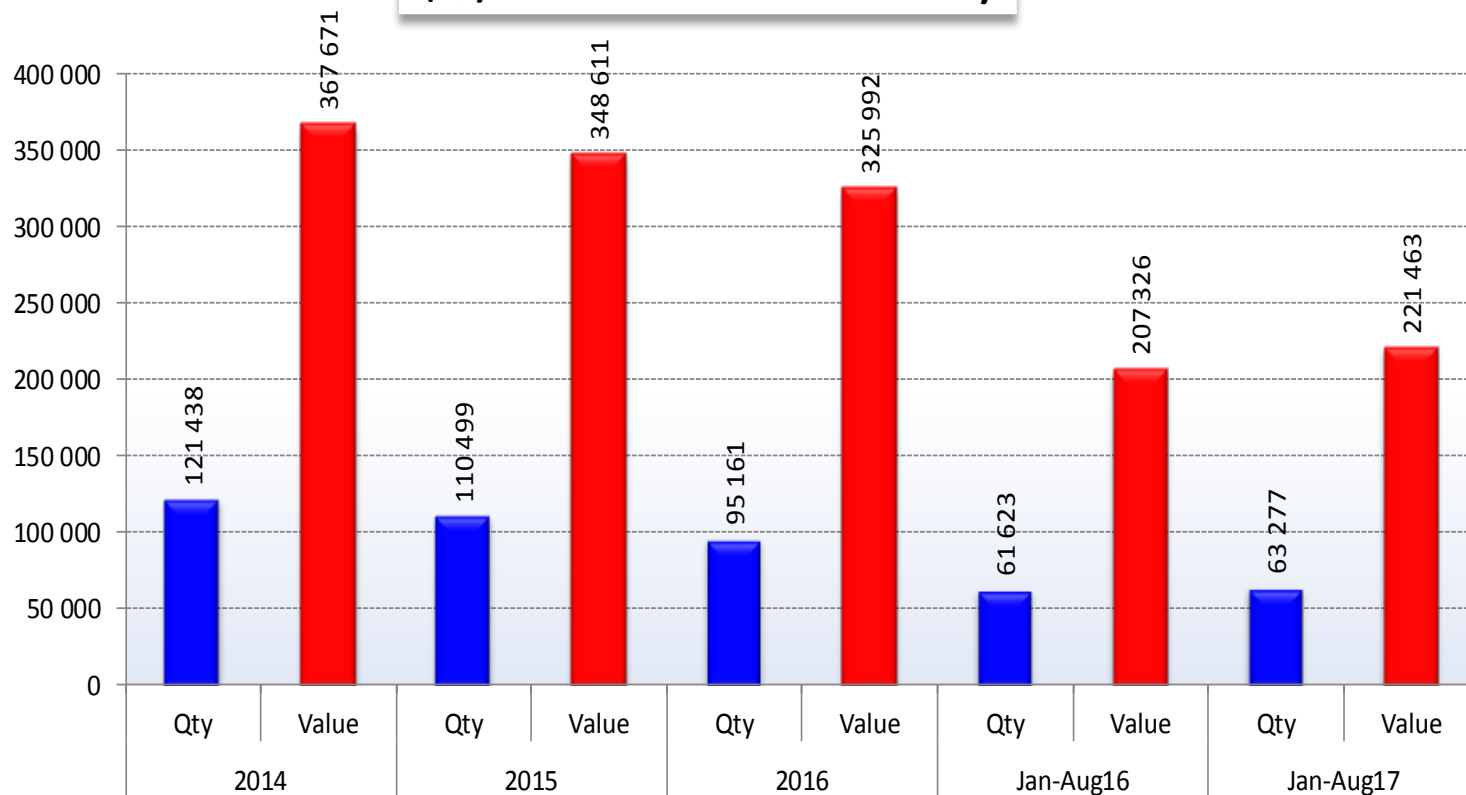
## EU-28 exports of pig meat salted or in brine (Qty in tonnes PW - Value in 1 000 €)



## Main destinations of pig meat salted or in brine

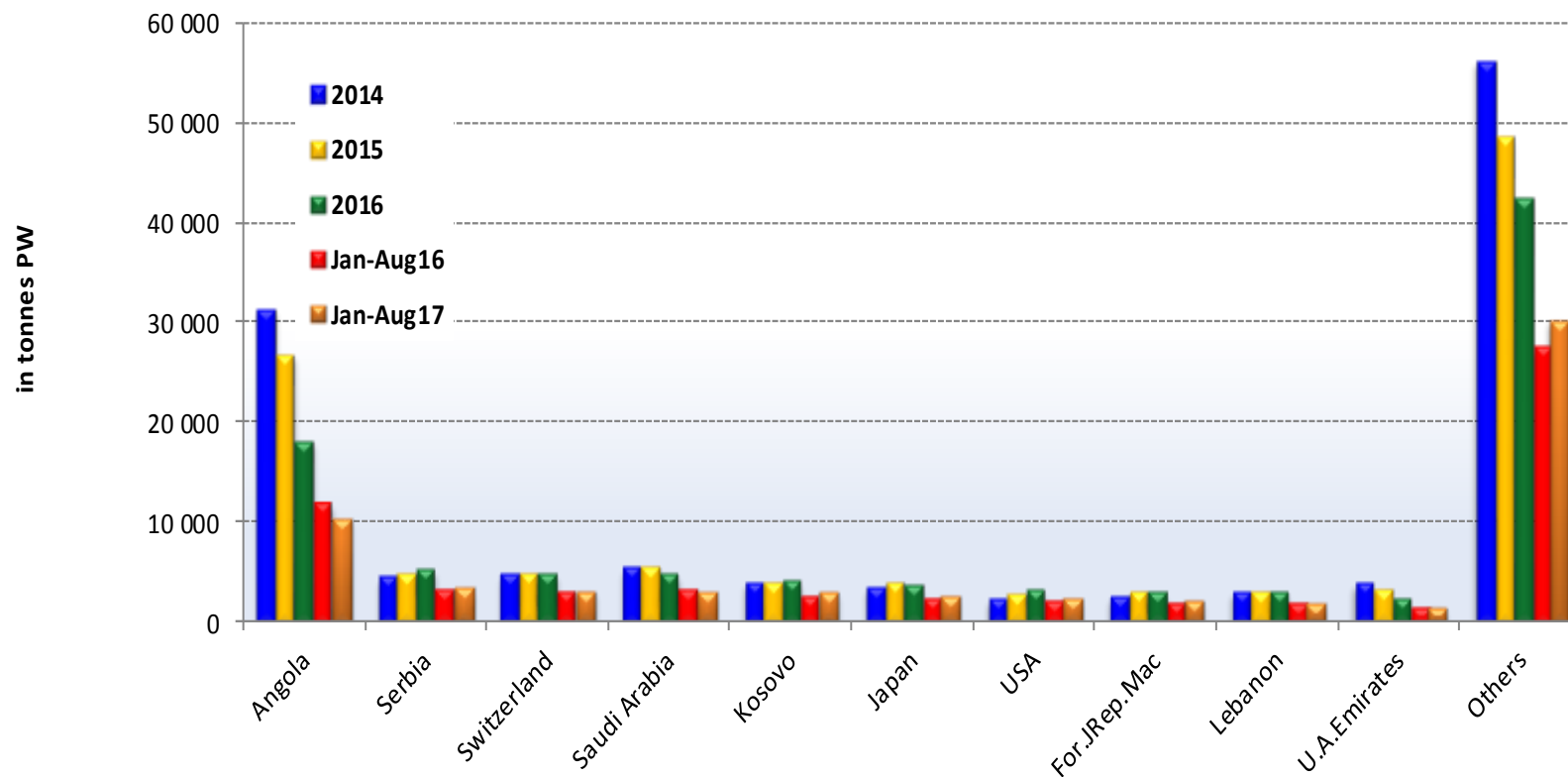


## EU-28 exports of pig sausages (Qty in tonnes PW - Value in 1 000 €)

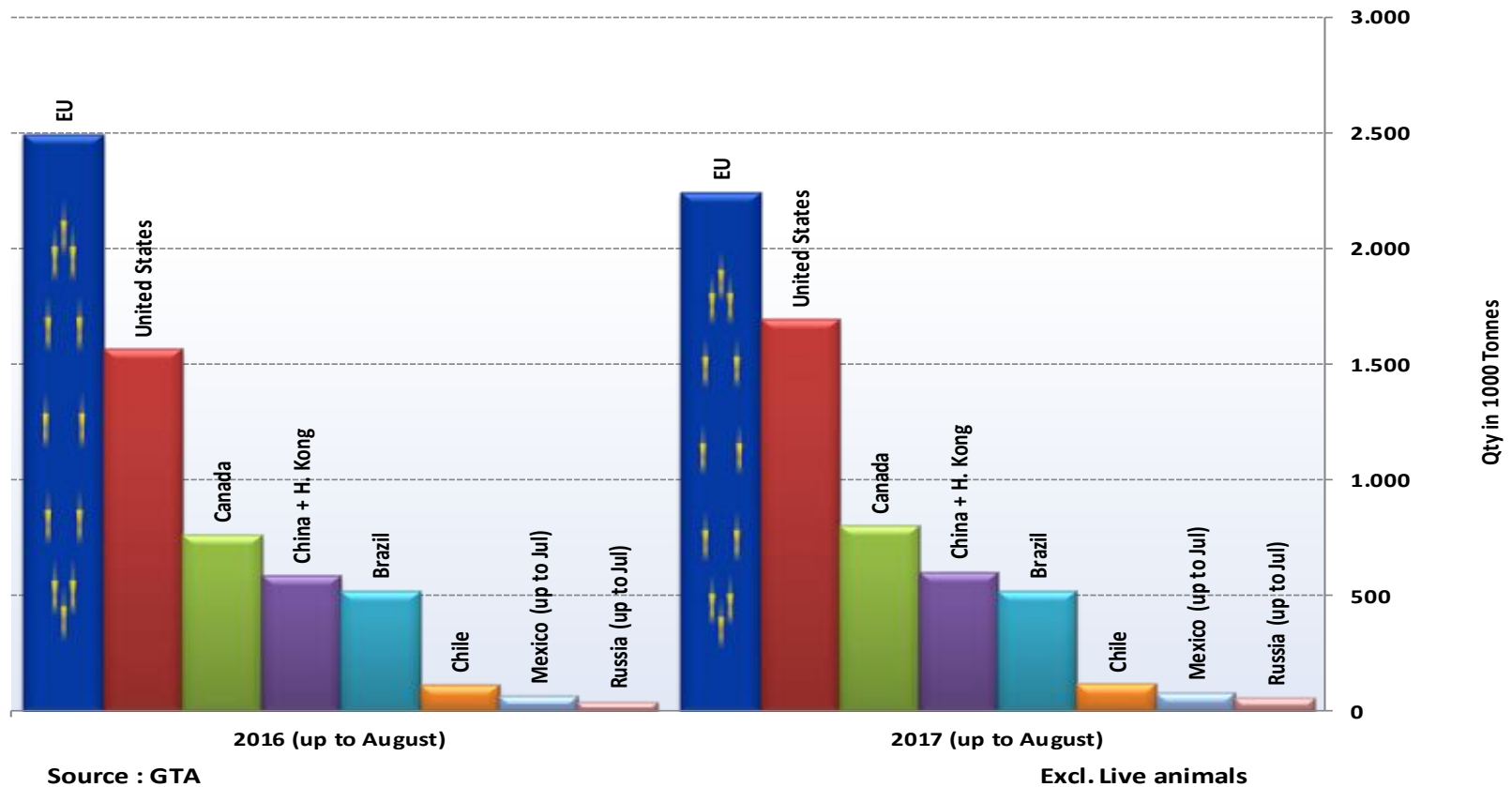




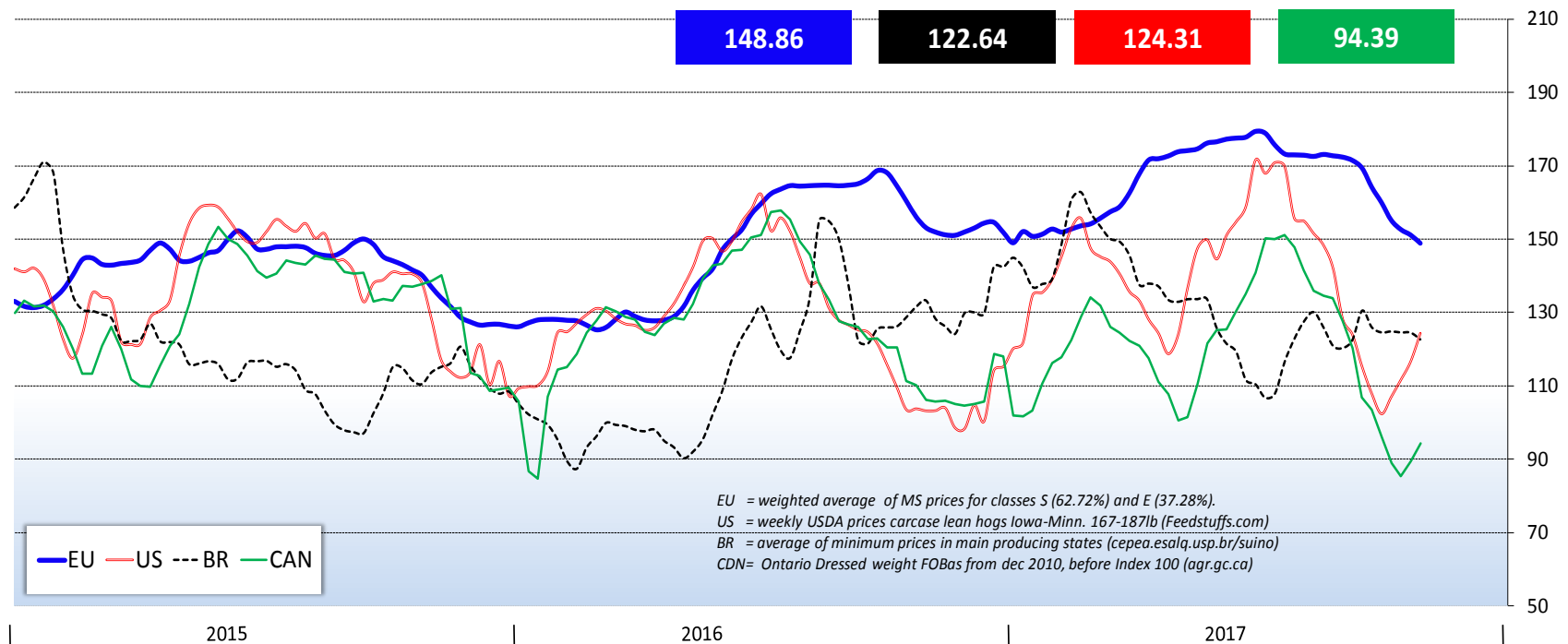
## Main destinations of pig sausages



### Main Exporters of PIG Products (up to August)



## World weekly average Pig prices 2015 - 2017 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)



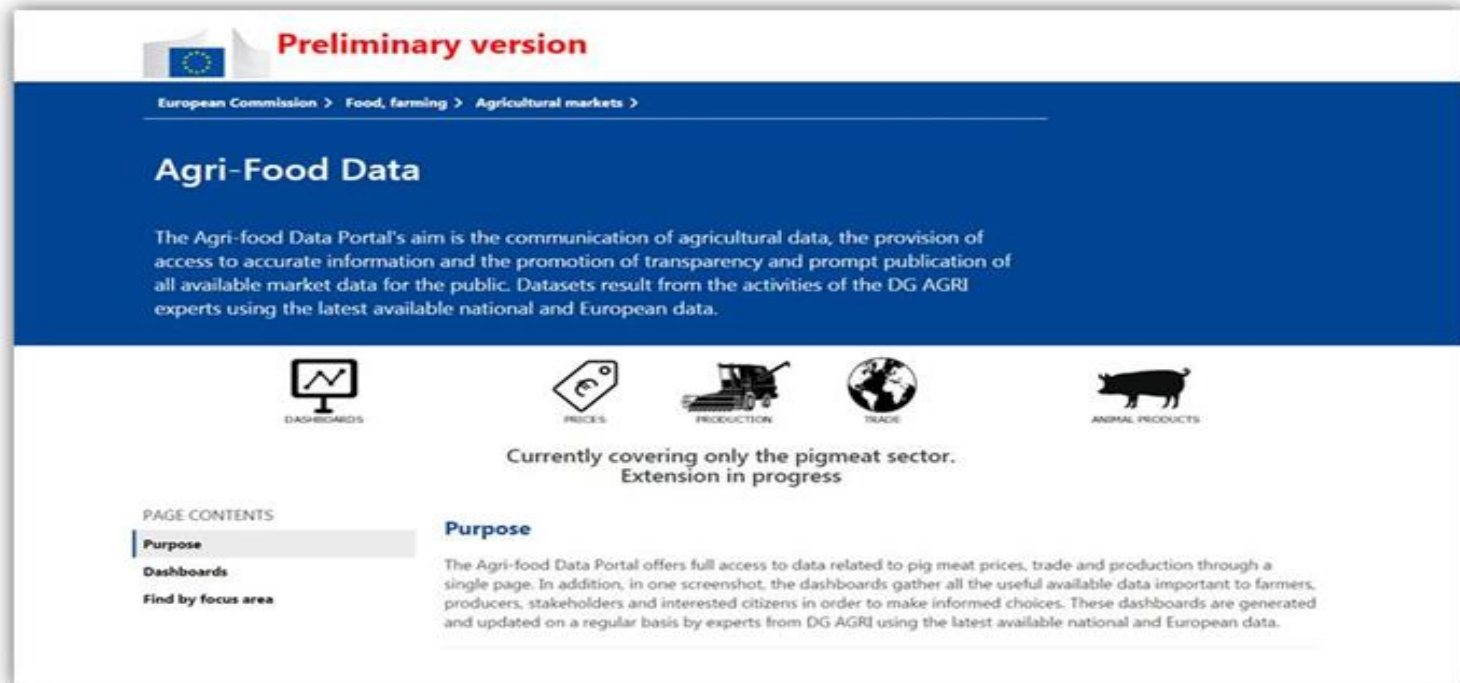


# Follow market updates via the Meat Market Observatory

**[http://ec.europa.eu/agriculture/market-observatory/meat/index\\_en.htm](http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm) > Pigmeat**



# Agri-Food Data portal



<http://agridata.ec.europa.eu/>