



PIGMEAT MARKET SITUATION

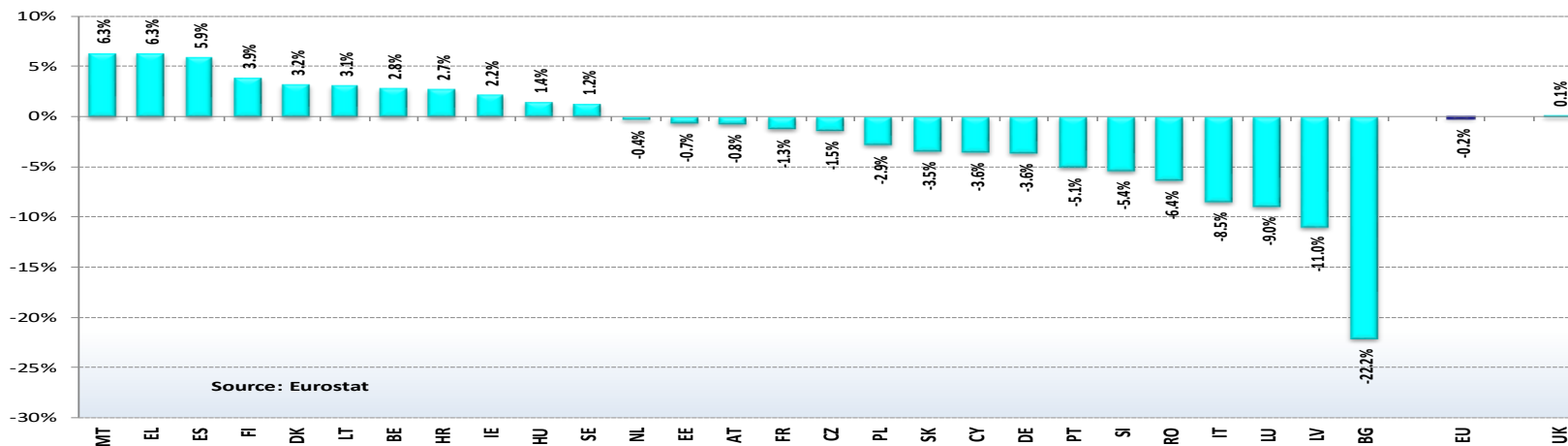


Meat Market Observatory 22 February 2021

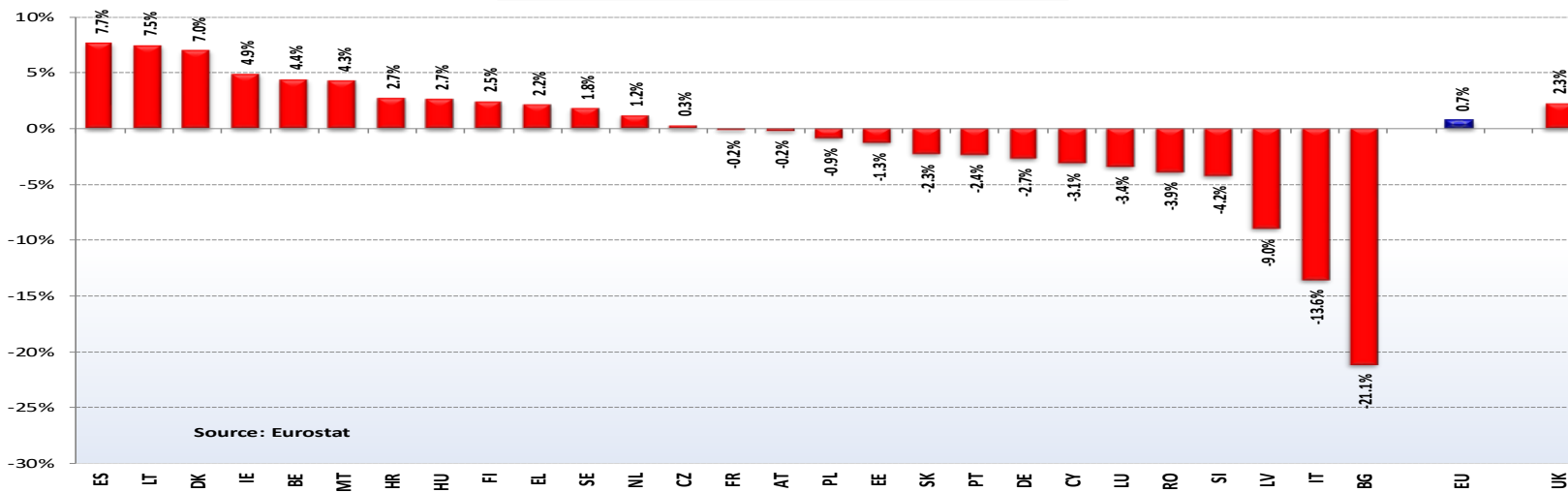
PRODUCTION

% EVOLUTION in HEADS and TONNES

**Change in Pig Slaughter ('000 Heads)
2020/2019 (up to November)**



**Change in Pig Slaughter ('000 tonnes)
2020/2019 (up to November)**



PIG PRICES

EU EVOLUTION

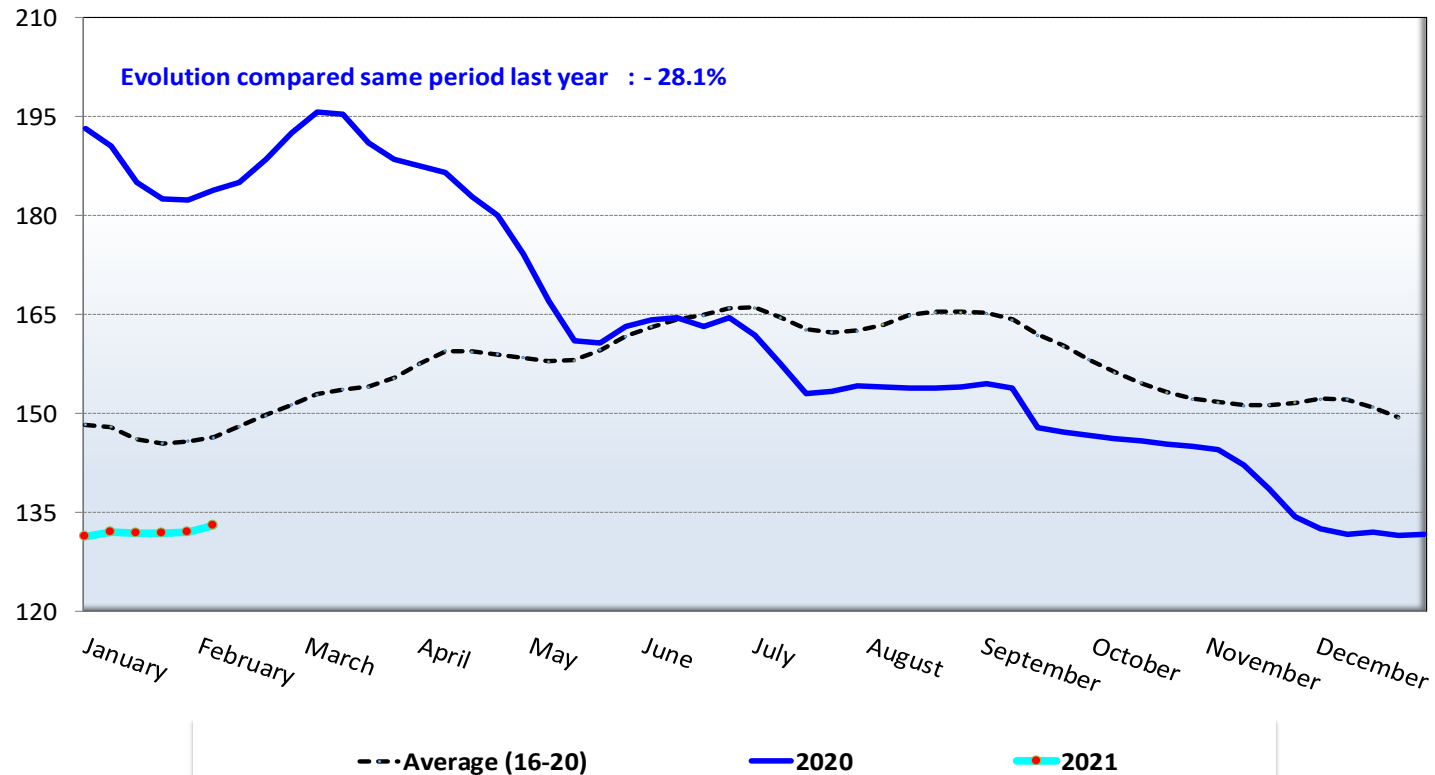
EU Prices	Week 6		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	133,0	€/100 kg carcass weight	+ 0,7%	+ 0,7%	- 28,1%
Class S	134,8		+ 0,6%	+ 0,5%	- 26,6%
Class E	129,5		+ 0,8%	+ 1,1%	- 29,7%
Piglet	43,1	€/head	+ 3,2%	+ 9,7%	- 36,1%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

evolution of the EU pig **carcass prices** (average class E & S)

Week 6 latest price ==> 133.00 EUR/100 kg/cw

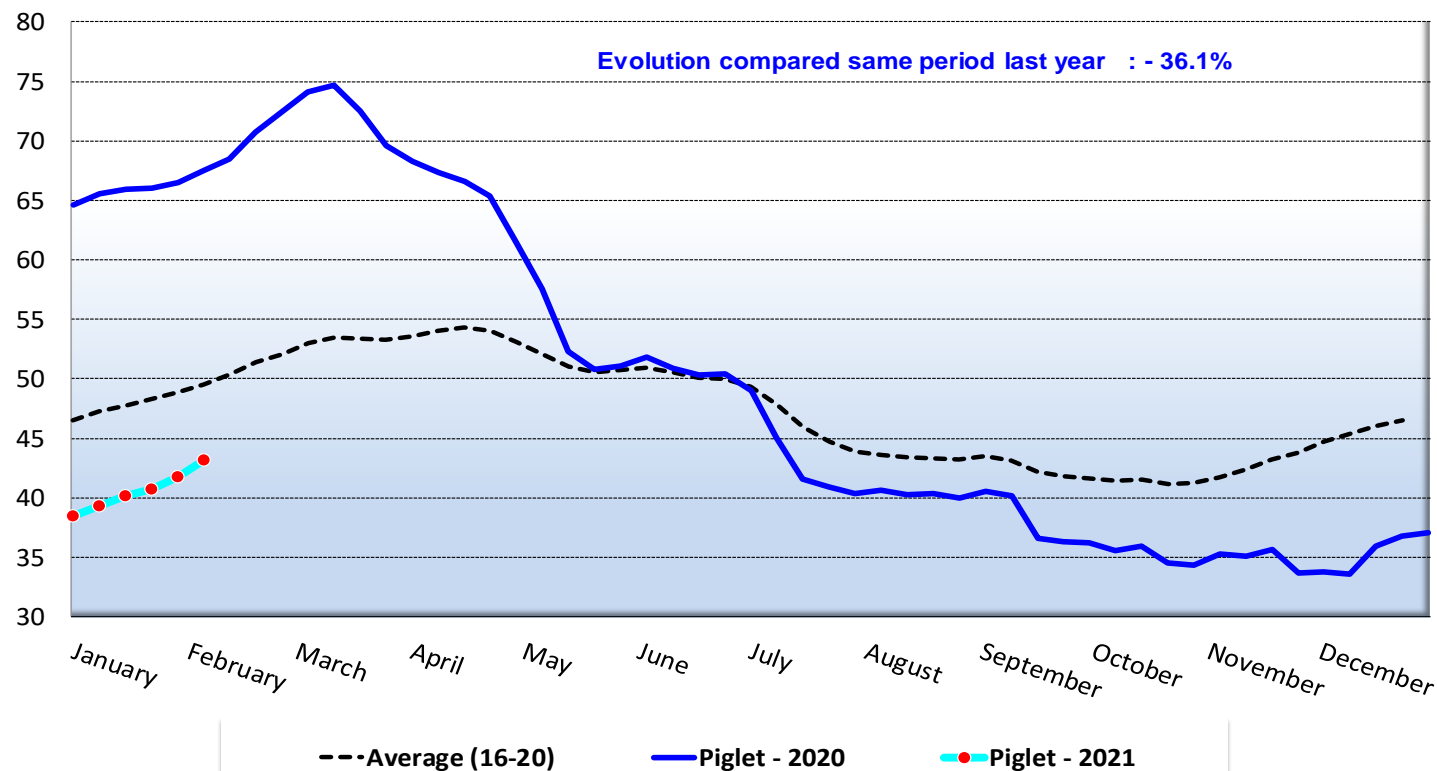


PRICES PIGLETS

EU EVOLUTION

evolution of the EU average piglet prices
(€/head)

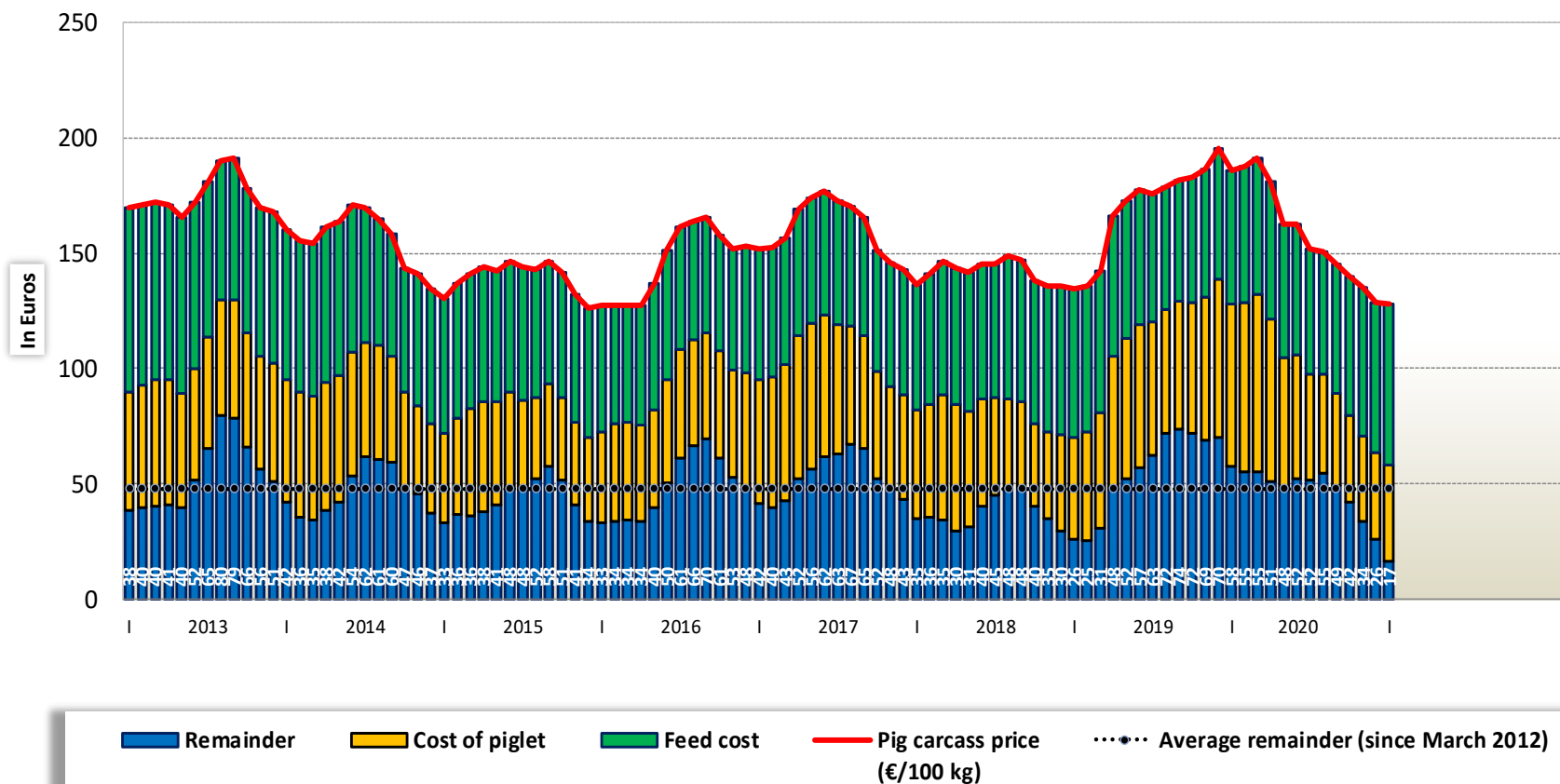
Week 6 latest price ==> 43.14 EUR/head



REMAINDER PIG

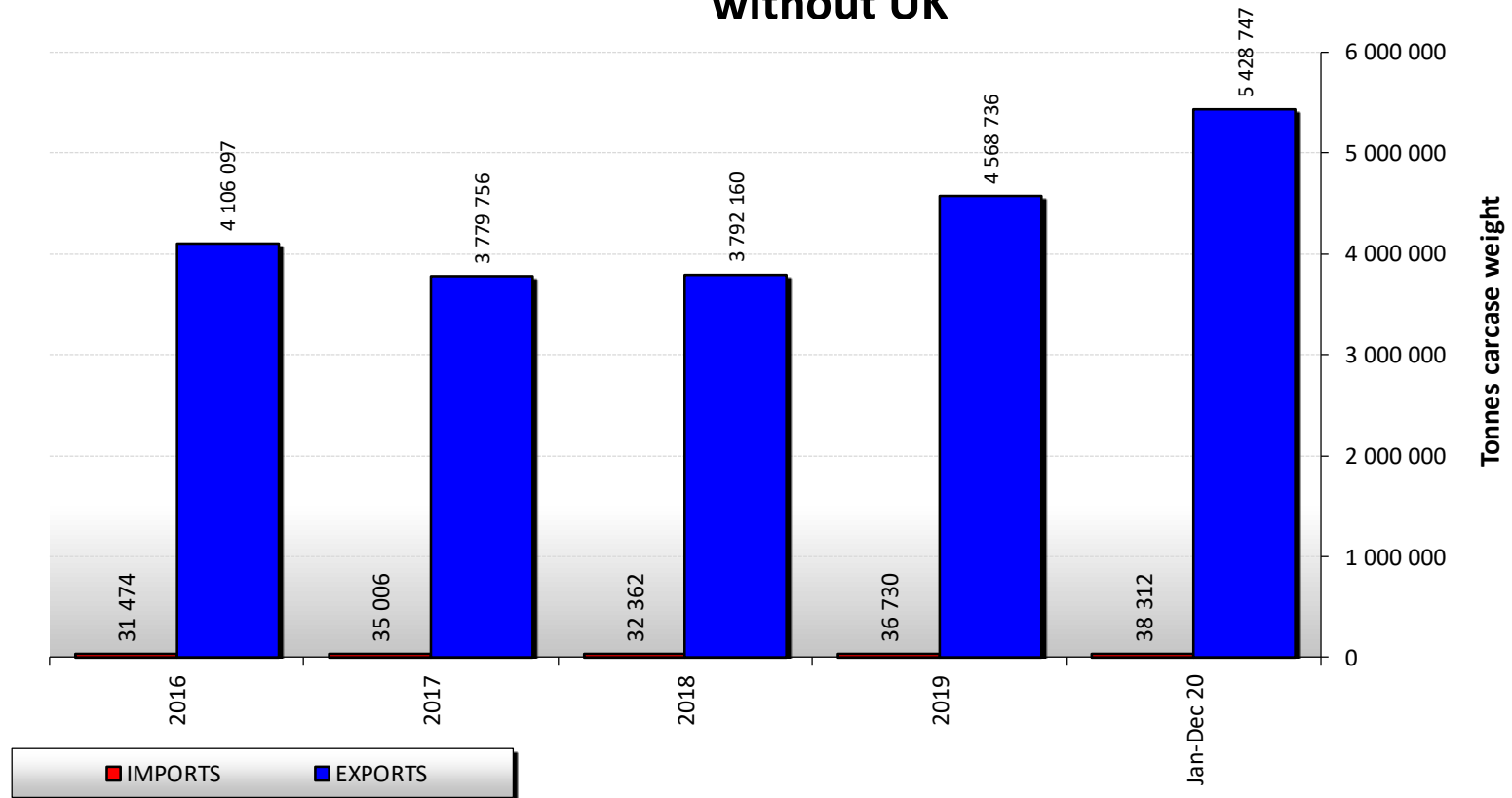
EU EVOLUTION

Remainder for pig fattening

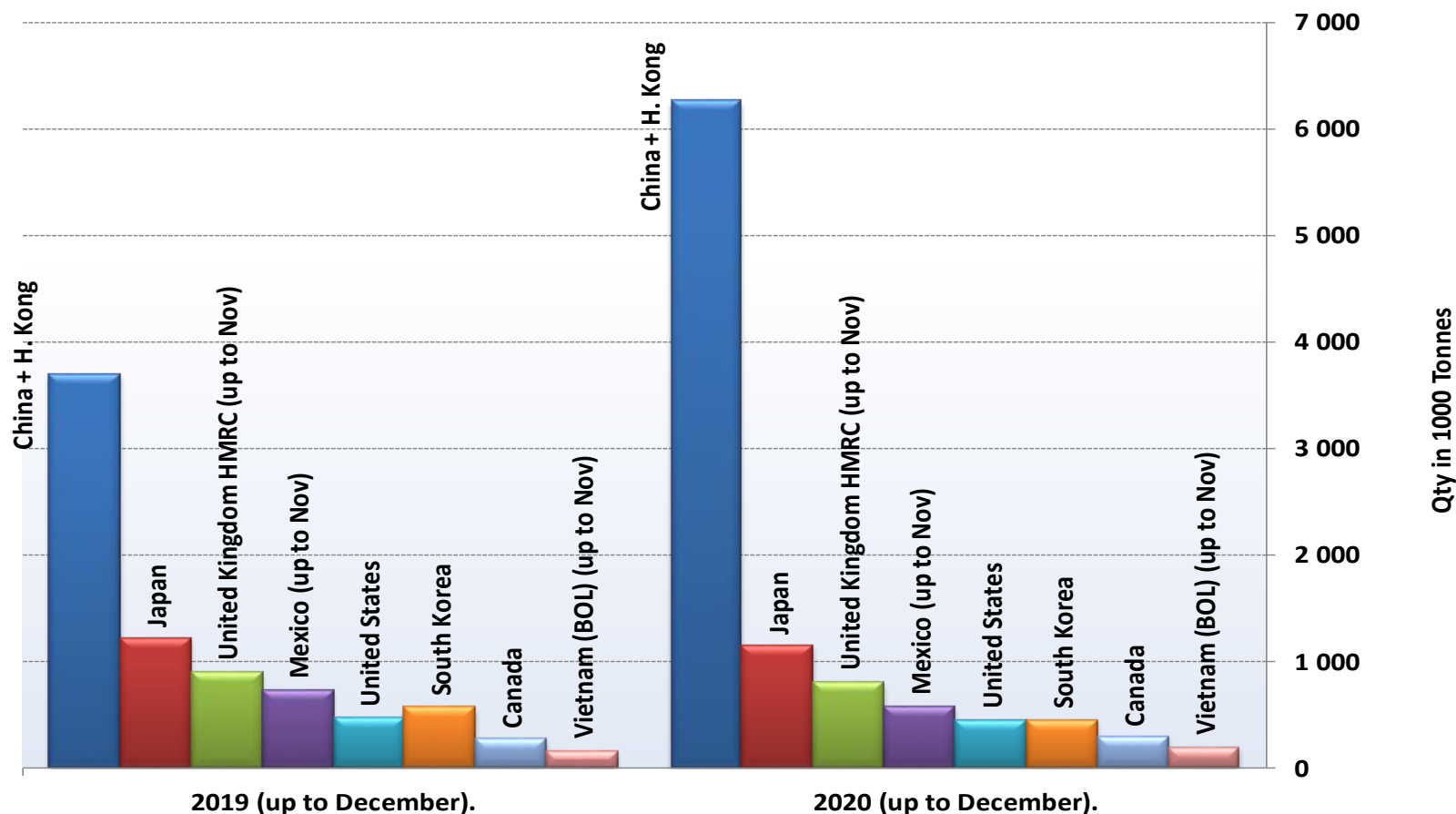


EU trade of PIG products

EU Trade of PIG products (Quantity) without UK



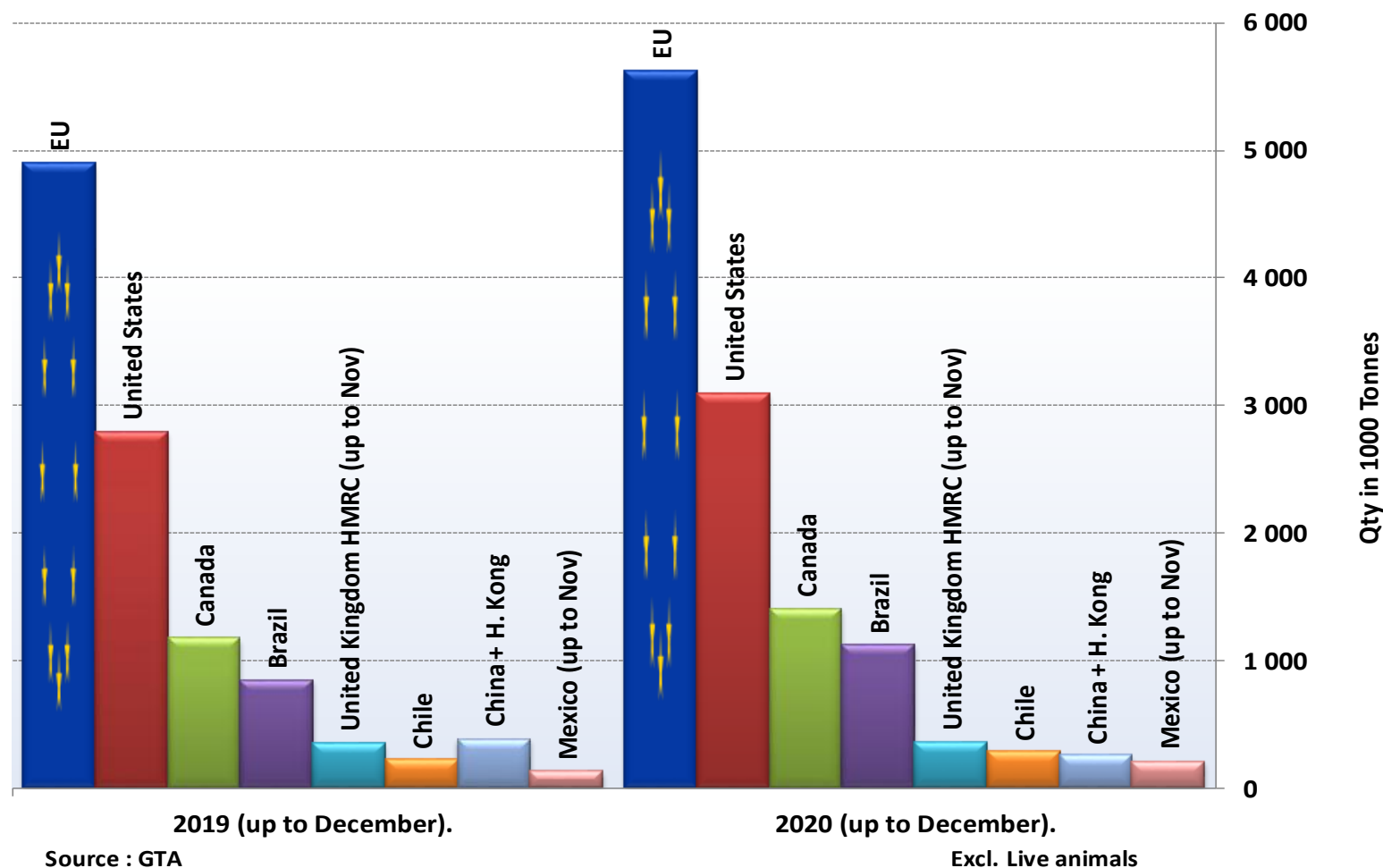
Main Importers of PIG Products (up to December).



Source : GTA

Excl. Live animals

Main Exporters of PIG Products (up to December).

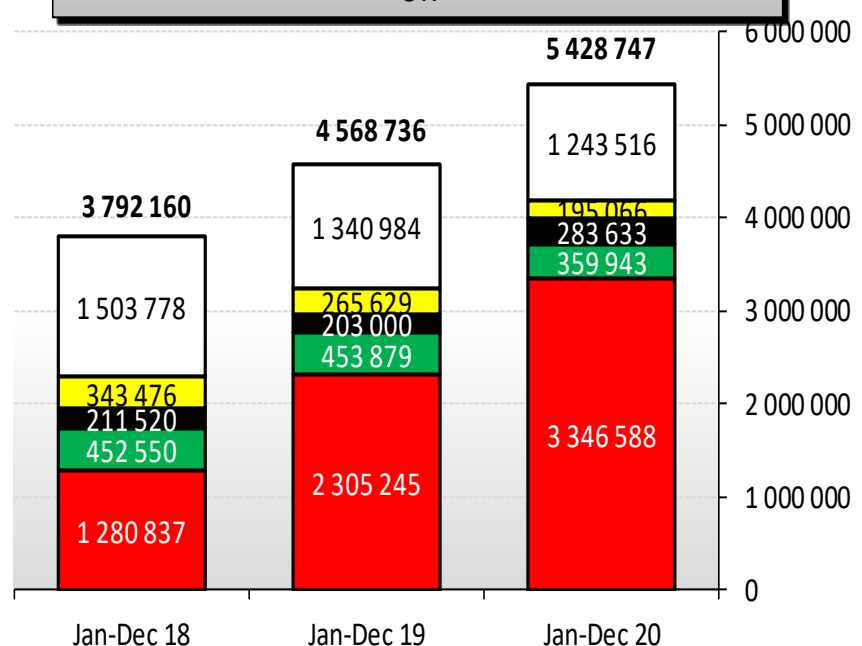


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

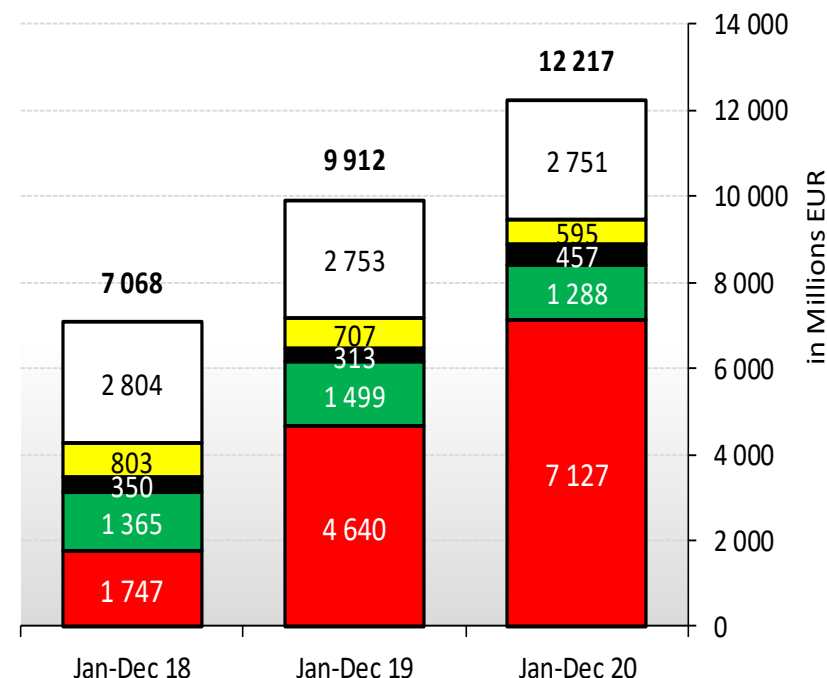
	2016		2017		2018		2019		Jan-Dec 20		Compared to Jan-Dec 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 808 654	44.0%	1 343 721	35.6%	1 280 837	33.8%	2 305 245	50.5%	3 346 588	61.6%	+ 45.2%
Japan	427 686	10.4%	444 861	11.8%	452 550	11.9%	453 879	9.9%	359 943	6.6%	- 20.7%
Hong Kong	339 296	8.3%	357 363	9.5%	211 520	5.6%	203 000	4.4%	283 633	5.2%	+ 39.7%
South Korea	266 715	6.5%	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 066	3.6%	- 26.6%
Philippines	213 130	5.2%	244 728	6.5%	276 027	7.3%	220 143	4.8%	152 855	2.8%	- 30.6%
USA	110 341	2.7%	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 427	1.9%	- 13.2%
Vietnam	53 126	1.3%	41 353	1.1%	84 336	2.2%	94 323	2.1%	96 366	1.8%	+ 2.2%
Australia	107 088	2.6%	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 922	1.5%	- 23.7%
Ukraine	75 823	1.8%	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 622	1.5%	- 7.0%
Ivory Coast	33 933	0.8%	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 599	1.1%	+ 29.9%
Serbia	43 223	1.1%	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 476	1.0%	+ 12.1%
Taiwan	49 848	1.2%	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 961	0.8%	- 13.7%
Congo	21 167	0.5%	27 623	0.7%	27 477	0.7%	35 622	0.8%	36 410	0.7%	+ 2.2%
Singapore	38 514	0.9%	36 291	1.0%	40 608	1.1%	36 695	0.8%	35 401	0.7%	- 3.5%
New Zealand	36 087	0.9%	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	+ 1.4%
Canada	22 261	0.5%	27 423	0.7%	26 995	0.7%	23 967	0.5%	28 343	0.5%	+ 18.3%
Other Destinations	459 205	11.2%	441 577	11.7%	475 327	12.5%	436 333	9.6%	434 872	8.0%	
Total (without UK)	4 106 097		3 779 756		3 792 160		4 568 736		5 428 747		
% change			- 8%		+ 0%		+ 20%		+ 18.8%		
United Kingdom	1 088 236		1 140 643		1 119 659		1 017 845		881 032 up to Oct 20		#N/A

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK

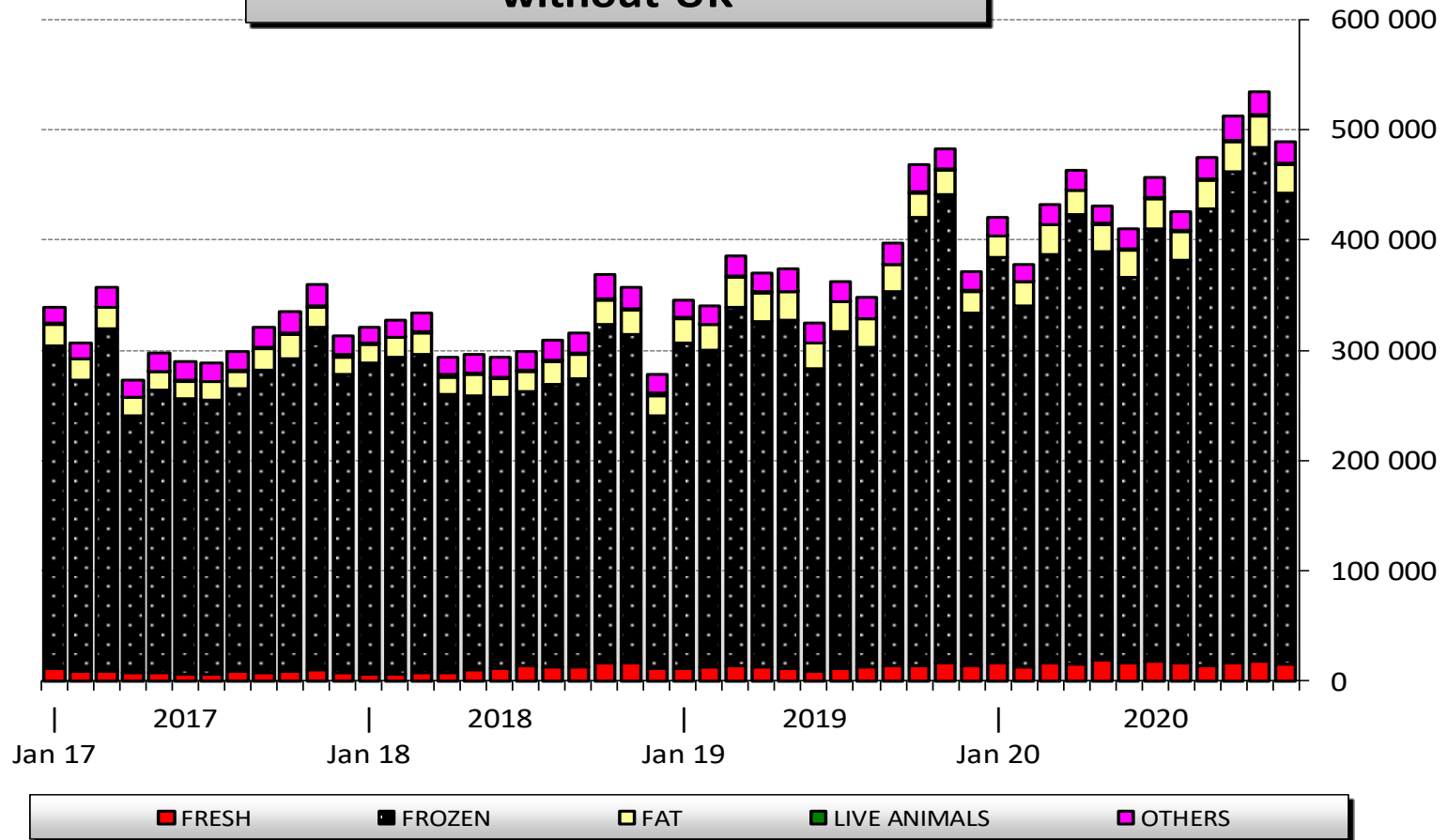


EU EXPORTS of PIG Meat (Millions EUR) without UK



EU Exports of selected PIG products without UK

in Tonnes
(carcase weight)



EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

	2016		2017		2018		2019		Jan-Dec 20		Compared to Jan-Dec 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	22 321	70.9%	23 035	65.8%	19 485	60.2%	18 695	50.9%	19 296	50.4%	+ 3.2%
Serbia	622	2.0%	2 699	7.7%	3 625	11.2%	5 046	13.7%	6 108	15.9%	+ 21.1%
Norway	2 069	6.6%	2 398	6.9%	2 830	8.7%	4 889	13.3%	5 093	13.3%	+ 4.2%
Chile	3 197	10.2%	2 637	7.5%	2 885	8.9%	3 469	9.4%	2 320	6.1%	- 33.1%
China	250	0.8%	1 320	3.8%	823	2.5%	931	2.5%	1 671	4.4%	+ 79.6%
Ukraine	42	0.1%	414	1.2%	21	0.1%	28	0.1%	564	1.5%	+++
Israel	362	1.2%	366	1.0%	357	1.1%	361	1.0%	383	1.0%	+ 6.2%
Singapore	155	0.5%	143	0.4%	85	0.3%	156	0.4%	308	0.8%	+ 97.6%
Thailand	598	1.9%	415	1.2%	391	1.2%	326	0.9%	301	0.8%	- 7.9%
Albania	160	0.5%	317	0.9%	378	1.2%	213	0.6%	256	0.7%	+ 20.3%
South Korea	195	0.6%	116	0.3%	79	0.2%	116	0.3%	247	0.6%	+++
Russia	83	0.3%	5	0.0%	0	0.0%	0	0.0%	201	0.5%	+++
New Zealand	155	0.5%	62	0.2%	86	0.3%	439	1.2%	186	0.5%	- 57.7%
N.det.Extra	39	0.1%	22	0.1%	74	0.2%	198	0.5%	172	0.4%	- 13.3%
Malaysia	0	0.0%	64	0.2%	52	0.2%	58	0.2%	149	0.4%	+++
Philippines	0	0.0%	75	0.2%	26	0.1%	126	0.3%	146	0.4%	
Other Origins	1 227	3.9%	920	2.6%	1 163	3.6%	1 680	4.6%	909	2.4%	
Total (without UK)	31 474		35 006		32 362		36 730		38 312		
% change			+ 11%		- 8%		+ 13%		+ 4.3%		
United Kingdom	170 538		178 573		197 530		184 346		170 382 up to Oct 20		#N/A

Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat