



# Honey Market / Approval of amended programmes & Update on 2020 Implementation report

*Civil Dialogue Group*

*18 June 2021*





# Approval of amended national apiculture programmes 2019 - 2022

- All amended NAP's submitted by 15 March 2021 to extend the apiculture programme until the 31 December 2021 and increase the budgetary allocation as per Annex VIII of the proposal for the CAP Strategic Plan Regulation.
- Evaluation of amendments and communication with MS.
- Draft Commission Implementing Decision approving the amended national programmes was voted by written procedure in the Committee of Animal Products between the 21 and 26<sup>th</sup> May 2021.
- Commission Implementing Decision of the 9 June 2021 approving the amended national programmes to improve the production and marketing of apiculture products submitted by the Member States under Regulation (EU) No 1308/2013 was adopted and notified to MS.

18 June 2021

# Union contribution in Euros from 2021

	2021 apiculture year
Belgium	422 967
Bulgaria	2 063 885
Czechia	2 121 528
Denmark	295 539
Germany	2 790 875
Estonia	140 473
Ireland	61 640
Greece	6 162 645
Spain	9 559 944
France	6 419 062
Croatia	1 913 290
Italy	5 166 537
Cyprus	169 653
Latvia	328 804
Lithuania	549 828
Luxembourg	30 621
Hungary	4 271 227
Malta	14 137
Netherlands	295 172
Austria	1 477 188
Poland	5 024 968
Portugal	2 204 232
Romania	6 081 630
Slovenia	649 455
Slovakia	999 973
Finland	196 182
Sweden	588 545

# State of play – apiculture year 2020\*

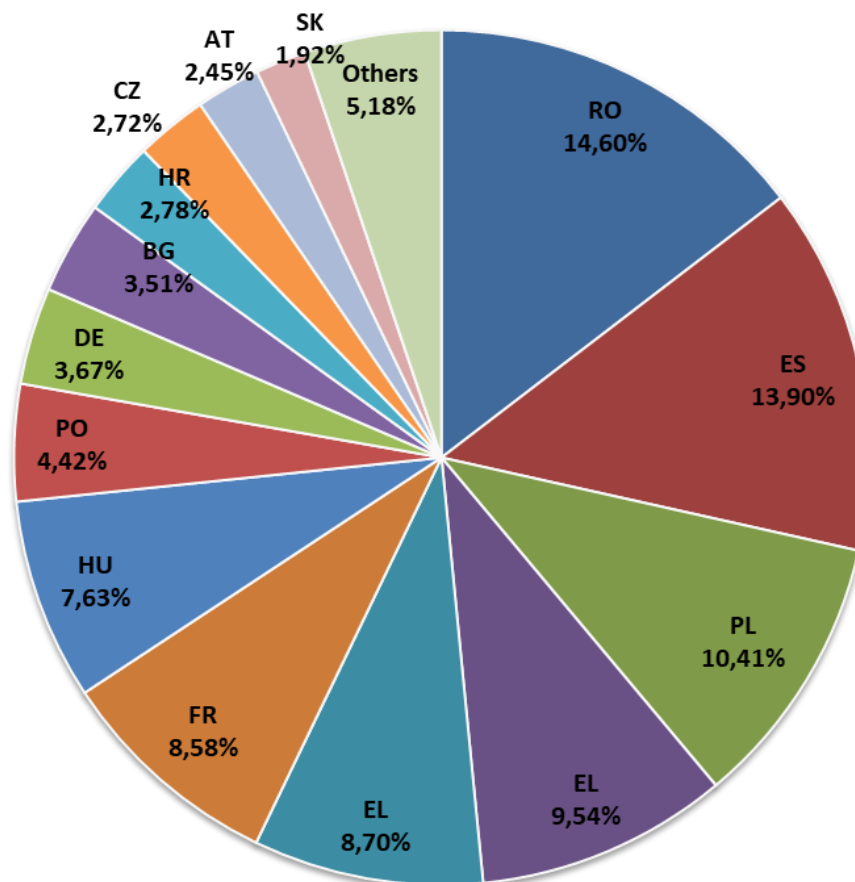
*The Member States have notified to the Commission their*

- *Number of beehives*
- *Annual reports on apiculture programmes, including the budget utilisation*

## **Conclusions:**

- *In 2020 the EU had 18 930 million beehives, an increase by +3.9% compared to 2019*
- *In 2020 the average utilisation of available funding was 91%*

# Member States' share of expenditure in 2020



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## Use of funding out of the 79 million EURO total\* available:

- 6 MS = 100%
- 10 MS = 90%-99%
- 5 MS = 80%-90%
- 6 MS < 80%

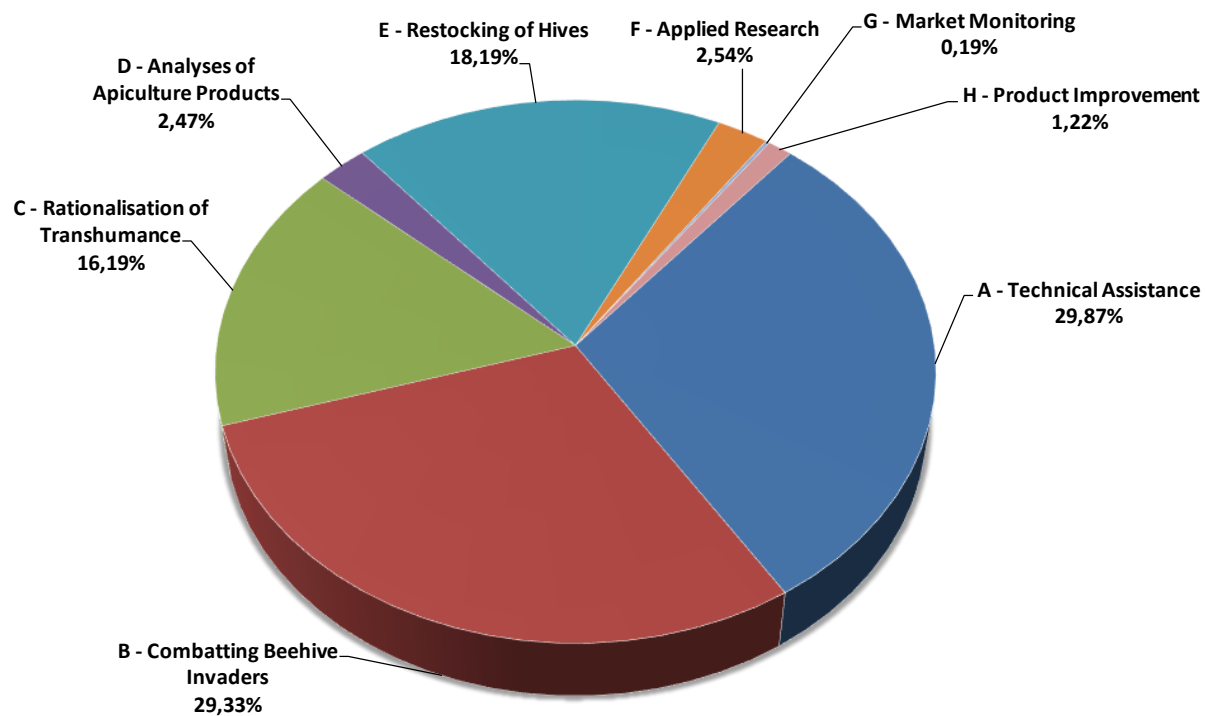
*\*includes EU and MS contribution  
50/50*

	2020		
	Expenditure	Budget	% Utilisation
BE	304.861	320.660	95
BG	2.524.803	3.271.964	77
CZ	1.954.767	2.532.336	77
DK	232.289	350.480	66
DE	2.638.184	3.313.242	80
EE	192.926	200.000	96
IE	66.176	90.000	74
EL	6.254.456	6.471.734	97
ES	9.994.907	11.269.998	89
FR	6.172.917	6.908.260	89
HR	2.001.699	2.001.700	100
IT	6.857.203	7.089.436	97
CY	199.618	200.000	100
LV	409.976	415.000	99
LT	461.538	973.800	47
LU	30.674	30.674	100
HU	5.484.205	6.240.660	88
MT	16.666	16.666	100
NL	361.622	380.000	95
AT	1.760.602	1.760.602	100
PL	7.485.530	7.875.614	95
PO	3.179.673	3.500.000	91
RO	10.497.384	10.497.462	100
SI	575.175	760.000	76
SK	1.379.846	1.469.818	94
FI	229.973	281.000	82
SE	626.856	661.714	95
<b>EU</b>	<b>71.894.525</b>	<b>78.882.820</b>	<b>91</b>
Source : MS notifications			

18 June 2021

# Expenditure by type of measure for apiculture year 2020

## Expenditures by measure for 2020



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# Overview of EU honey market

- EU second world producer (280 000 tons) after China
- Total number of beehives: 18.9 millions in 2020 (+3.9% since 2019)
- Total number of beekeepers: 615 058
- Small sector but important for agriculture for pollinisation



18 June 2021

## Overview of EU honey market (2)

- EU is only 60% self-sufficient in honey
- Imports needed to cover EU domestic consumption
- Main supplier for imported honey: Ukraine (~ 30% of EU imports), and China (~ 20% of EU imports)
- EU honey trade balance largely negative: Imports > Exports



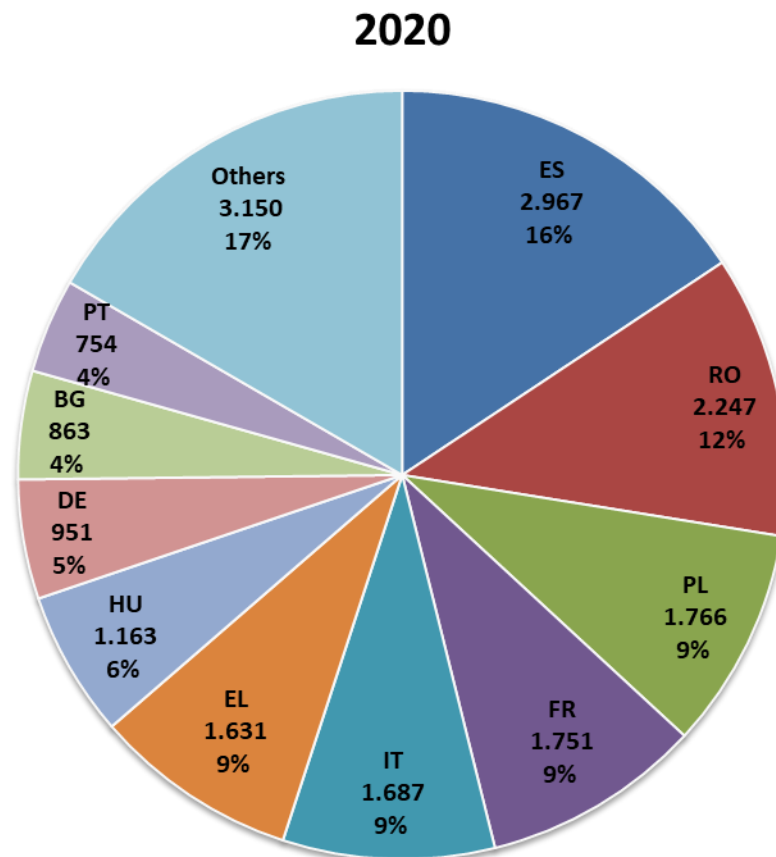
18 June 2021

# Number of hives (in thousand)



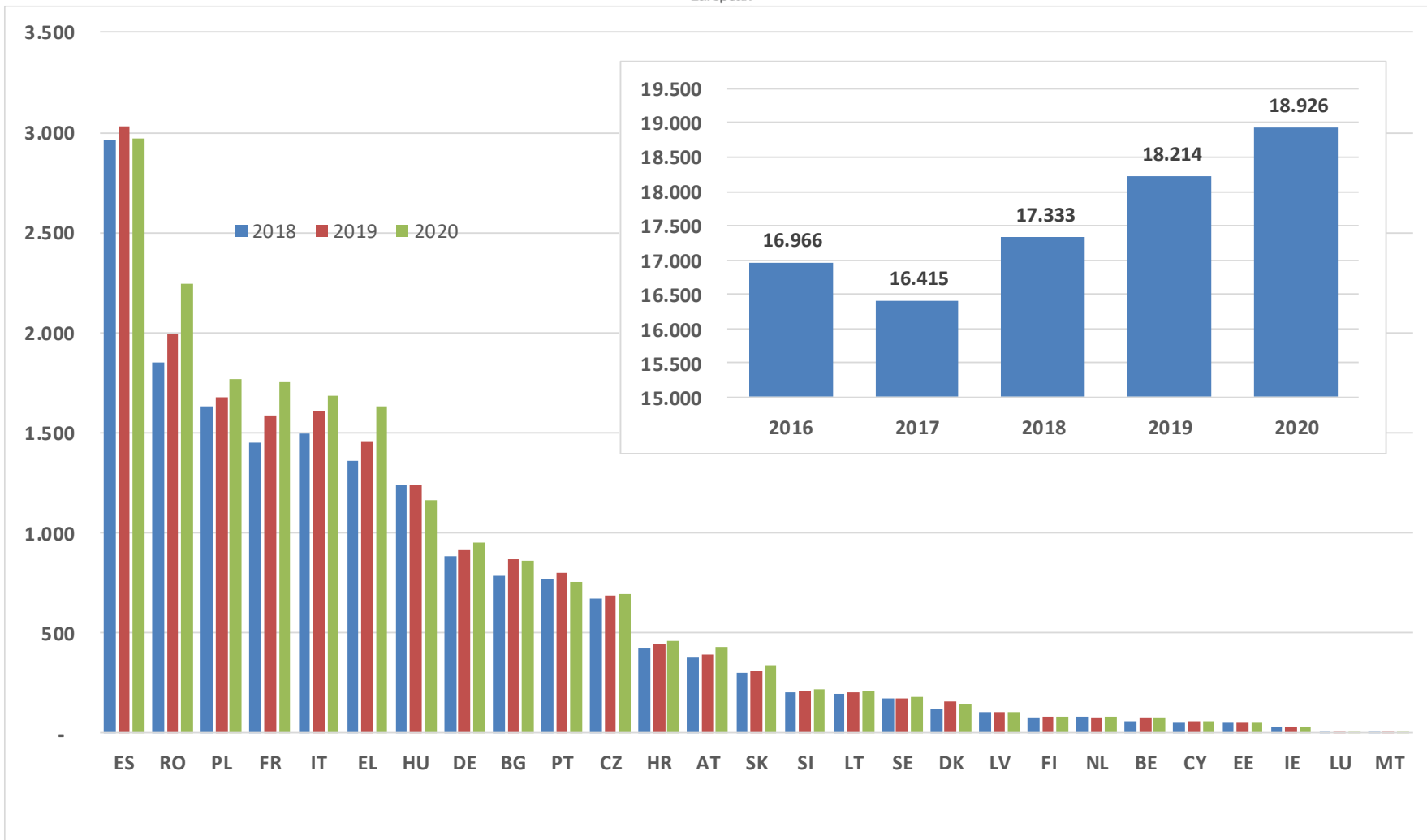
	2019	2020		
ES	3.034	2.967	↓	-2,2%
RO	1.998	2.247	↑	+12,5%
PL	1.678	1.766	↑	+5,2%
FR	1.584	1.751	↑	+10,5%
IT	1.606	1.687	↑	+5,0%
EL	1.454	1.631	↑	+12,2%
HU	1.236	1.163	↓	-5,9%
DE	916	951	↑	+3,8%
BG	868	863	↓	-0,5%
PT	799	754	↓	-5,7%
CZ	685	694	↑	+1,3%
HR	444	461	↑	+3,7%
AT	391	426	↑	+9,1%
SK	307	335	↑	+9,1%
SI	208	214	↑	+2,6%
SE	174	179	↑	+2,9%
DK	153	144	↓	-5,7%
LV	103	104	↑	+1,1%
FI	84	82	↓	-2,0%
NL	75	80	↑	+6,4%
BE	70	76	↑	+7,8%
CY	57	58	↑	+1,3%
EE	49	48	↓	-2,8%
IE	27	27	↑	+0,9%
LU	7	8	↑	+22,8%
MT	4	5	↑	+18,6%
LT	202	209	↑	+3,4%
EU	18.214	18.930	↑	+3,9%

Source : MS notifications



Source: Member States National apiculture programmes 2020-2022, notified in March 2021 "MSs NAPs"

# Number of hives (in thousands)

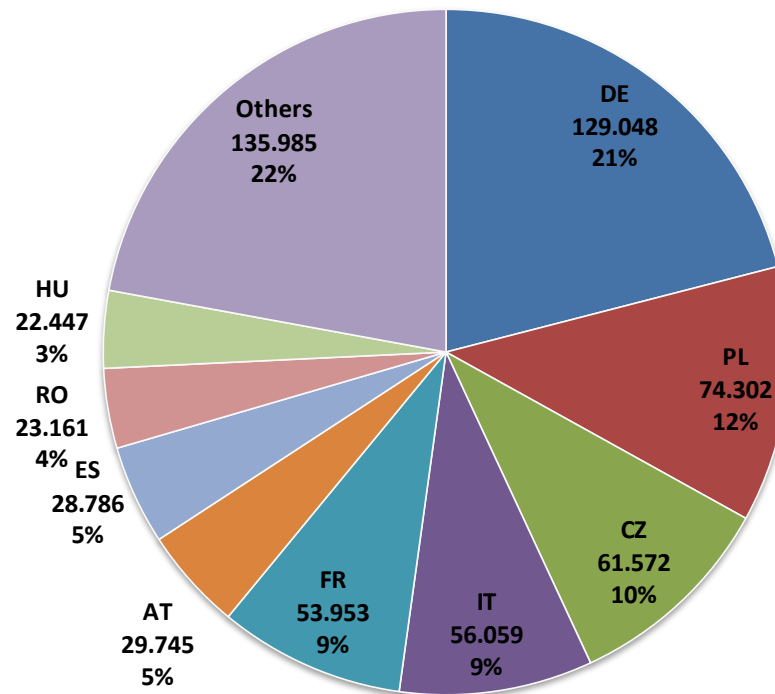


18 June 2021

# Number of beekeepers



	2017-2019	2020-2022	
DE	116.000	129.048	↑ +11,2%
PL	62.575	74.302	↑ +18,7%
CZ	49.486	61.572	↑ +24,4%
IT	50.000	56.059	↑ +12,1%
FR	41.560	53.953	↑ +29,8%
AT	25.277	29.745	↑ +17,7%
ES	23.816	28.786	↑ +20,9%
RO	22.930	23.161	↑ +1,0%
HU	21.565	22.447	↑ +4,1%
SK	17.171	18.586	↑ +8,2%
SE	14.000	16.000	↑ +14,3%
BG	17.969	12.260	↓ -31,8%
SI	10.145	11.349	↑ +11,9%
PO	10.698	11.301	↑ +5,6%
EL	24.582	9.266	↓ -62,3%
LT	8.536	8.950	↑ +4,9%
NL	7.000	9.345	↑ +33,5%
BE	9.490	8.223	↓ -13,4%
HR	12.526	7.283	↓ -41,9%
DK	7.000	7.000	→ +0,0%
EE	5.250	5.215	↓ -0,7%
IE	3.000	3.300	↑ +10,0%
FI	3.100	3.200	↑ +3,2%
LV	3.282	3.341	↑ +1,8%
CY	691	676	↓ -2,2%
LU	337	456	↑ +35,3%
MT	208	234	↑ +12,5%
EU	568.194	615.058	↑ +8,2%



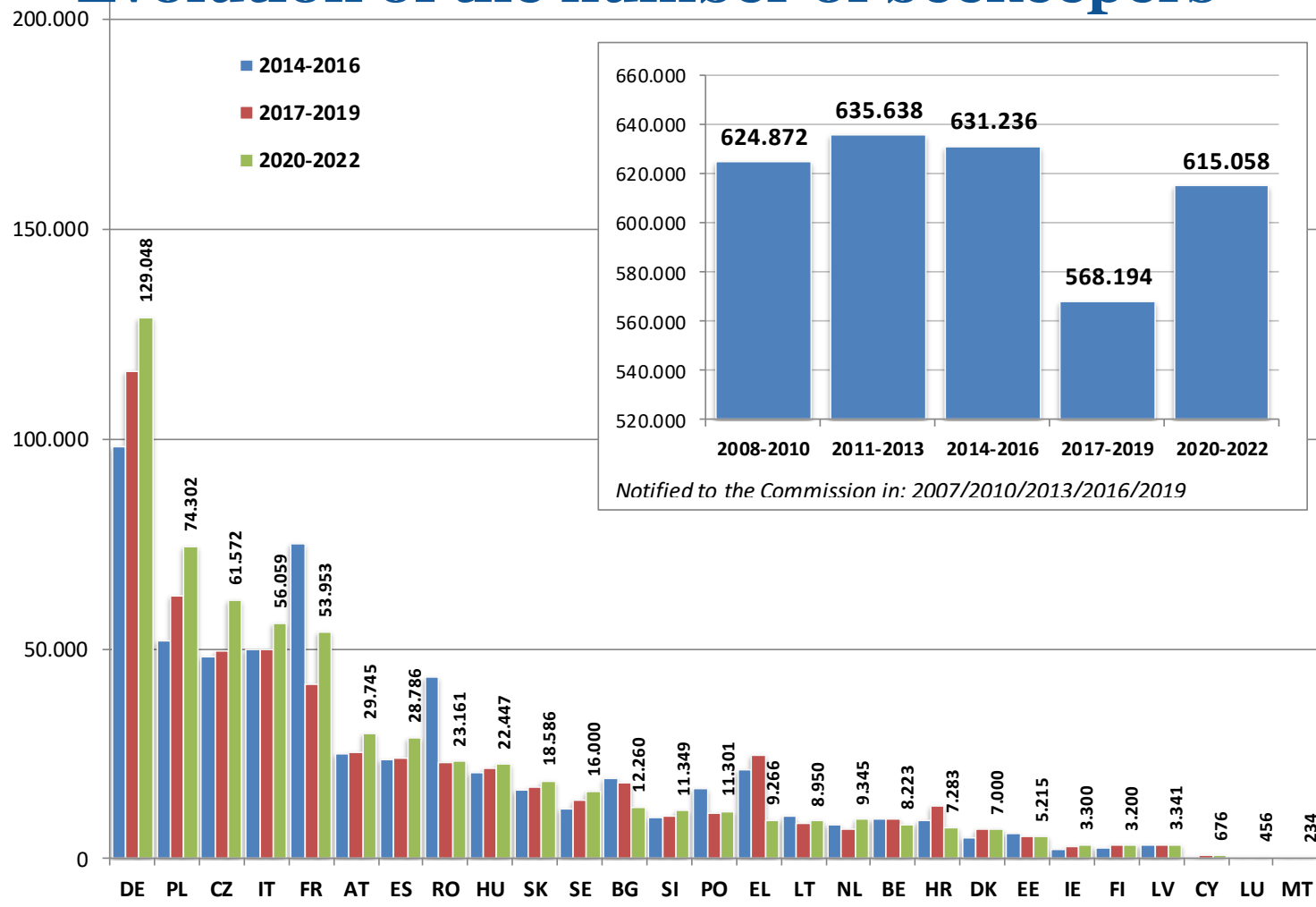
Source: MSs NAPs

# Number of beekeepers

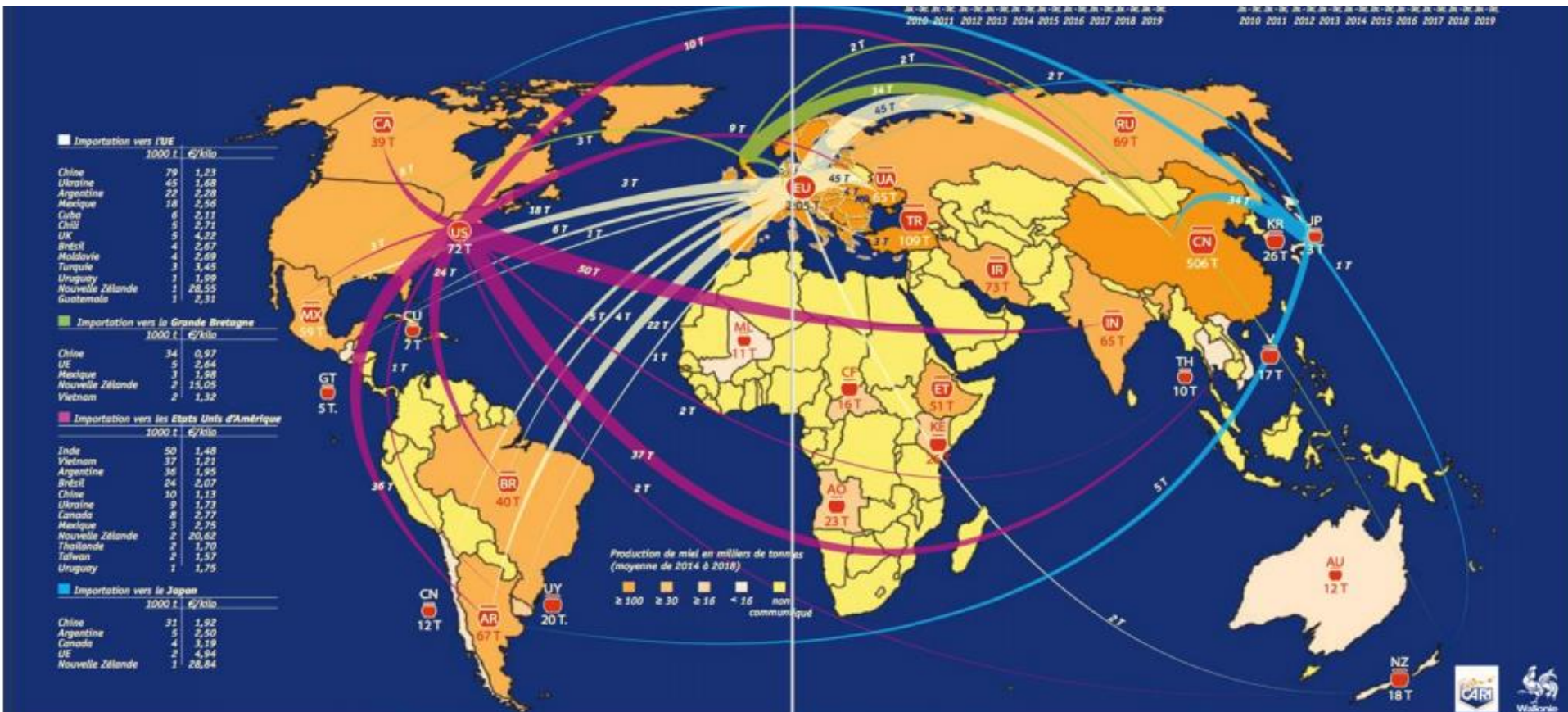
Source: MSs NAPs



## Evolution of the number of beekeepers

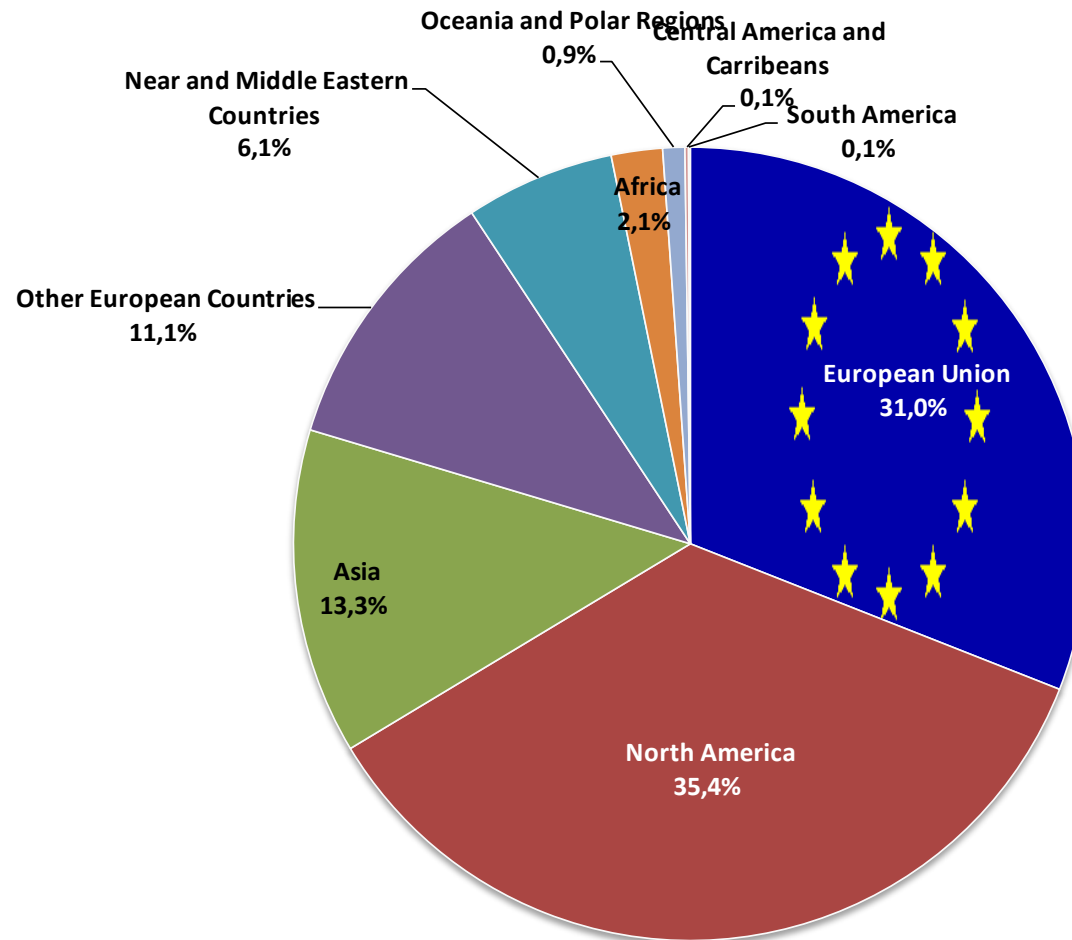


# World Market



18 June 2021

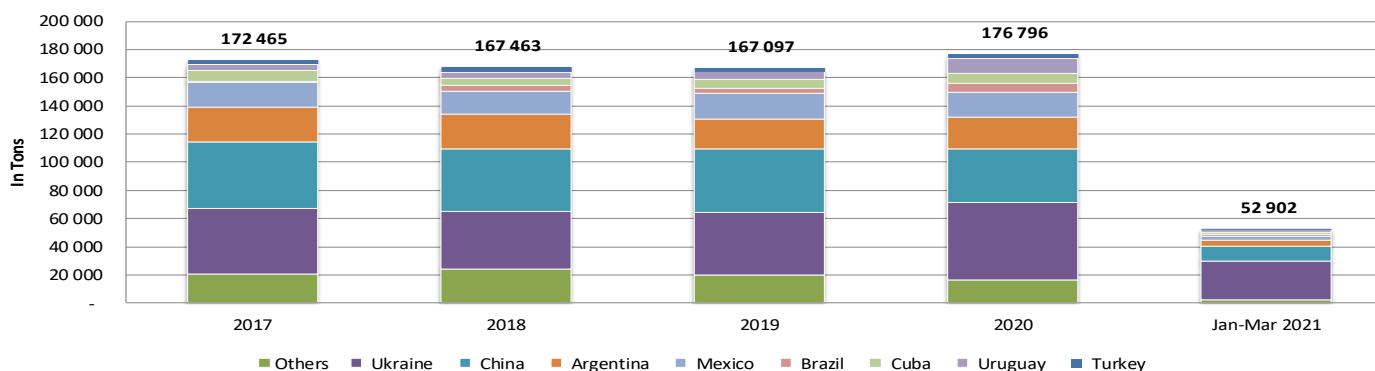
# The World's Honey importers (2019)



18 June 2021

# EU Imports of Honey by Origin (in Tons)

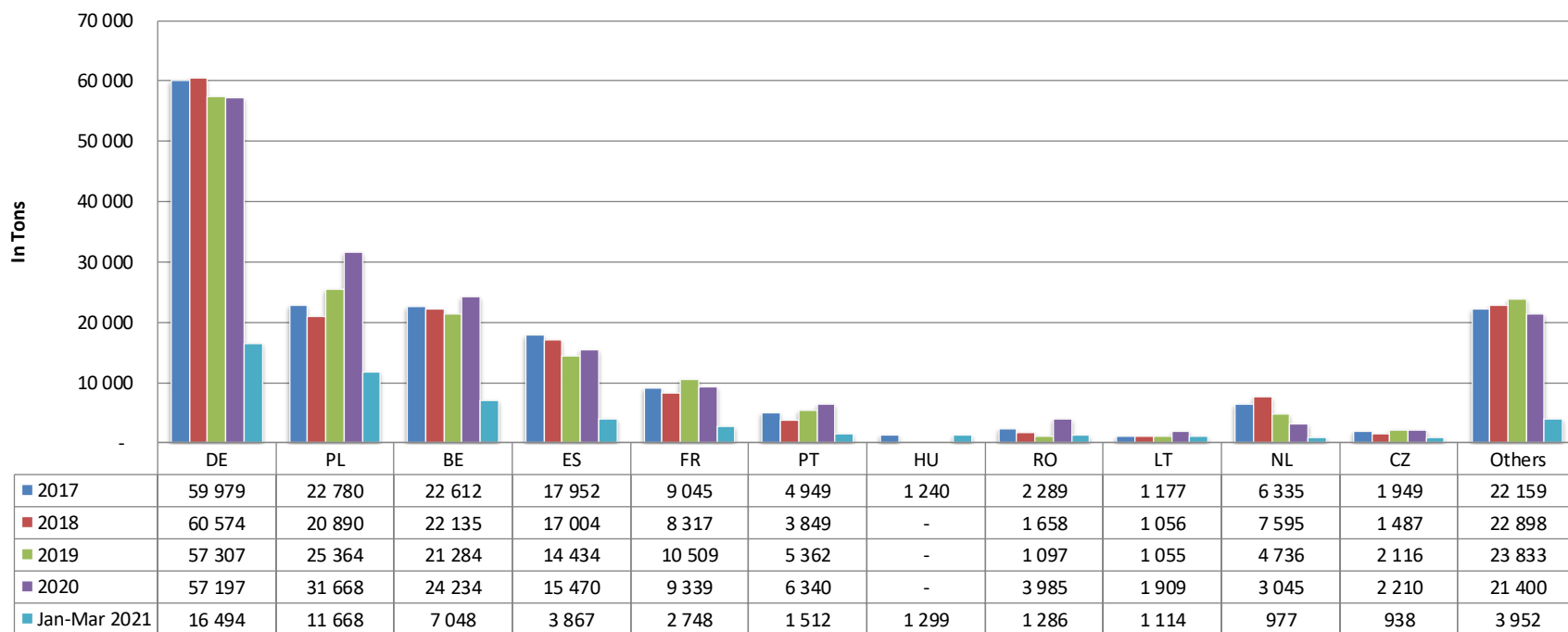
	2018		2019		2020		Jan-Mar 2021		Compared to Jan-Mar
	% Extra EU		% Extra EU		% Extra EU		% Extra EU		
Ukraine	40 636	24.3%	44 523	26.6%	54 864	31.0%	27 292	51.6%	↑ +76.5%
China	44 680	26.7%	45 108	27.0%	38 357	21.7%	10 779	20.4%	↑ +28.9%
Argentina	24 485	14.6%	21 269	12.7%	22 829	12.9%	3 850	7.3%	↓ -27.1%
Mexico	16 309	9.7%	18 205	10.9%	17 455	9.9%	2 738	5.2%	↓ -39.1%
Brazil	4 201	2.5%	3 562	2.1%	6 138	3.5%	1 818	3.4%	↑ +107.0%
Cuba	4 974	3.0%	6 477	3.9%	7 065	4.0%	1 664	3.1%	↓ -8.8%
Uruguay	4 423	2.6%	5 382	3.2%	10 623	6.0%	1 516	2.9%	↓ -4.4%
Turkey	3 481	2.1%	2 977	1.8%	3 186	1.8%	817	1.5%	↓ -1.9%
Others	24 274	14.5%	19 594	11.7%	16 281	9.2%	2 429	4.6%	↓ -31.6%
Extra EU	167 463		167 097		176 796		52 902		↑ +25.1%
% Change	↓ -2.9%		↓ -0.2%		↑ +5.8%				



Source : Eurostat Comext

18 June 2021














## Member States' Share of Imports from Third Countries (in Tons)



Source : Eurostat Comext

18 June 2021

## Member States' Share of Imports from Third Countries (in Tons)

	Jan-Mar 2020 <i>% Extra EU</i>		Jan-Mar 2021 <i>% Extra EU</i>		Compared to Jan-Mar 21	
DE	14 464	34.2%	 16 494	39.0%	↑	+14.0%
PL	5 443	12.9%	 11 668	27.6%	↑	+114.4%
BE	5 437	12.9%	 7 048	16.7%	↑	+29.6%
ES	3 755	8.9%	 3 867	9.1%	↑	+3.0%
FR	2 625	6.2%	 2 748	6.5%	↑	+4.7%
PT	1 963	4.6%	 1 512	3.6%	↓	-23.0%
HU	-	0.0%	 1 299	3.1%		
RO	524	1.2%	 1 286	3.0%	↑	+145.4%
LT	1 075	2.5%	 1 114	2.6%	↑	+3.6%
NL	1 104	2.6%	 977	2.3%	↓	-11.5%
CZ	552	1.3%	 938	2.2%	↑	+69.9%
Others	5 334	12.6%	 3 952	9.3%	↓	-25.9%
EU	42 277		 52 902		↑	+25.1%

Source : Eurostat Comext

## Member States Imports of Honey from United Kingdom (in Tons)

	2019		2020		% change 19/18	Jan-Mar 2020		Jan-Mar 2021		% change Jan-Mar 2021/2020
	% of EU		% of EU			% of EU		% of EU		
IE	3 628	75.2%	3 417	67.9%	↓ -5.8%	278	55.2%	756	76.2%	↑ +172.5%
NL	384	8.0%	638	12.7%	↑ +66.2%	212	42.3%	87	8.7%	↓ -59.2%
FR	77	1.6%	43	0.8%	↓ -44.6%	5	1.0%	16	1.6%	↑ +222.0%
GR	2	0.0%	3	0.0%	↑ +25.0%	4	0.7%	0	0.0%	↓ -91.4%
BE	8	0.2%	4	0.1%	↓ -54.5%	2	0.4%	1	0.1%	
DE	95	2.0%	33	0.6%	↓ -65.7%	2	0.3%	15	1.5%	↑ +906.7%
DK	22	0.4%	0	0.0%		0	0.1%	0	0.0%	
PL	185	3.8%	261	5.2%		0	0.0%	28	2.8%	
Others	425	8.8%	638	12.7%	↑ +50.3%	0	0.0%	89	8.9%	#DIV/0!
Total EU	4 825		5 036		↑ +4.4%	502		992		↑ +97.5%

Source : Eurostat Comext

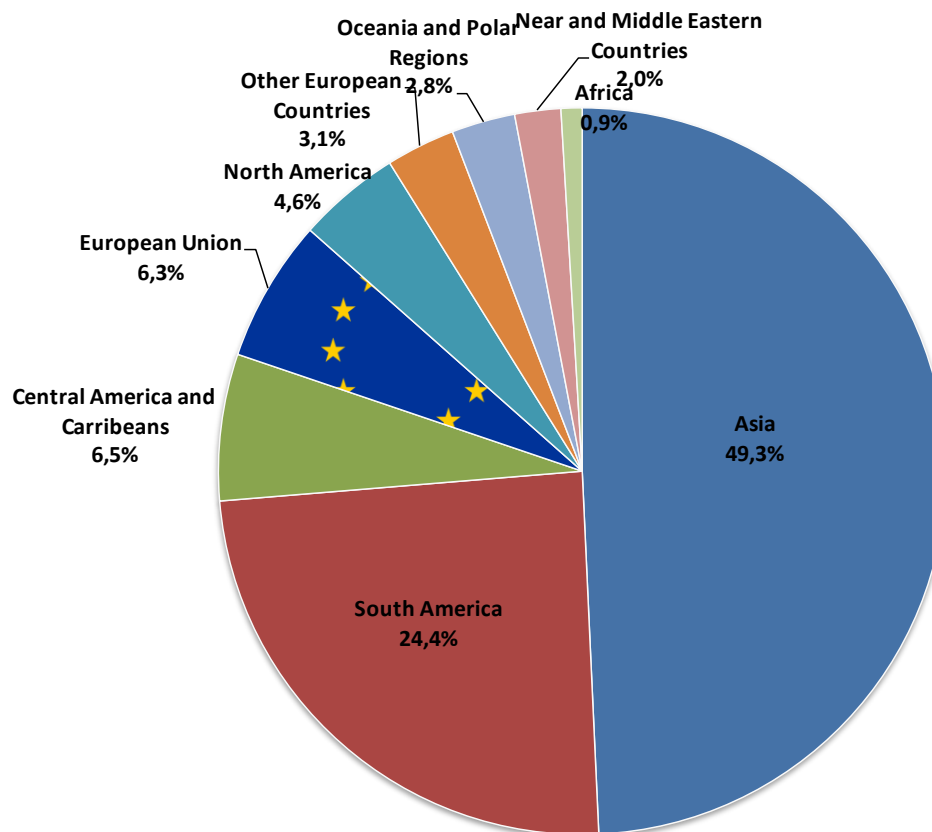
18 June 2021

## EU Average Unit Value for Imported Honey (€/Kg) by Origin

	2017	2018	2019	2020	2021	2021/2020 %
Ukraine	1.74	1.83	1.68	1.53	1.63	↑ +6.6%
China	1.63	1.51	1.40	1.37	1.29	↓ -6.3%
Argentina	2.23	2.35	2.28	2.20	2.31	↑ +5.0%
Mexico	2.83	2.89	2.56	2.22	2.16	↓ -2.8%
Brazil	3.84	3.38	2.67	2.17	2.51	↑ +15.6%
Cuba	2.34	2.40	2.11	1.83	1.96	↑ +7.2%
Uruguay	2.35	2.25	1.99	1.78	1.99	↑ +12.1%
Turkey	3.75	3.87	3.46	3.33	3.13	↓ -6.0%
United Kingdom	4.88	4.73	4.29	4.24	2.93	↓ -30.7%
Serbia	3.06	3.74	3.51	5.28	6.75	↑ +27.9%
New Zealand	27.45	30.70	28.52	29.04	23.26	↓ -19.9%
Chile	2.89	2.96	2.71	2.72	3.16	↑ +16.1%
Nicaragua	3.82	3.89	3.06	2.75	2.87	↑ +4.6%
Moldova	2.49	2.47	2.69	2.28	2.58	↑ +13.0%
Russia	1.36	1.92	2.21	2.11	2.23	↑ +5.9%
Extra EU	2.24	2.33	2.13	2.05	1.93	↓ -5.8%
Extra EU (excl. NZ)	2.13	2.23	2.02	1.89	1.82	↓ -3.7%

Source : Eurostat Comext

# The World's Honey exporters (2019)

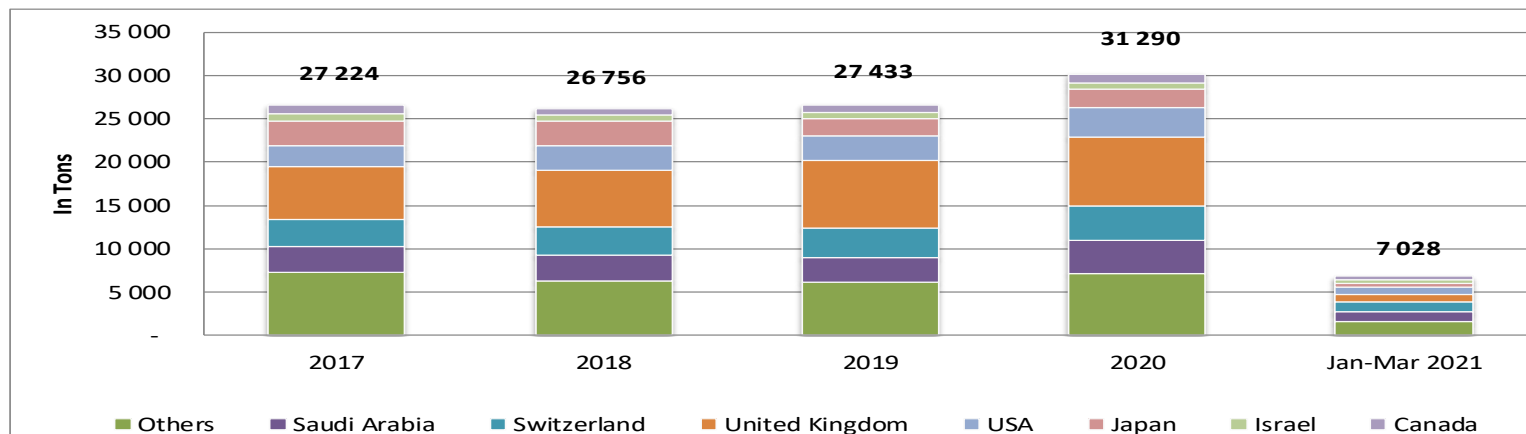


Source :UN Comtrade

18 June 2021

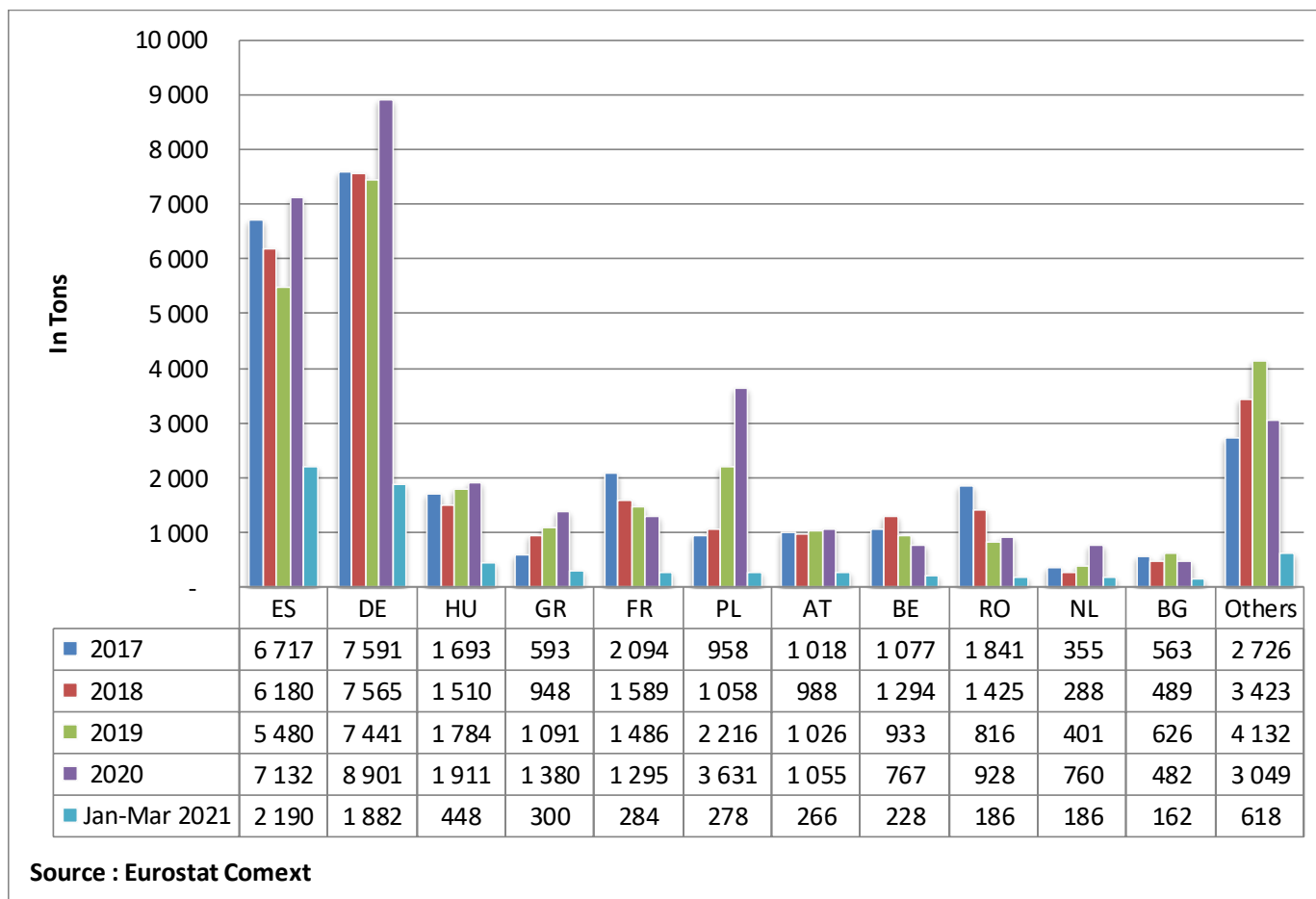
# EU Exports of Honey by Destinations

	2018		2019		2020		Jan-Mar 2021		Compared to Jan-Mar
	% Extra EU		% Extra EU		% Extra EU		% Extra EU		
Saudi Arabia	2 956	11.0%	2 815	10.3%	3 817	12.2%	1 239	17.6%	↑ +101.8%
Switzerland	3 348	12.5%	3 438	12.5%	4 034	12.9%	1 027	14.6%	↓ -7.6%
United Kingdom	6 521	24.4%	7 833	28.6%	7 862	25.1%	940	13.4%	↓ -53.6%
USA	2 889	10.8%	2 825	10.3%	3 408	10.9%	785	11.2%	↑ +25.9%
Japan	2 712	10.1%	1 992	7.3%	2 154	6.9%	481	6.8%	↑ +8.9%
Israel	790	3.0%	620	2.3%	680	2.2%	414	5.9%	↑ +26.5%
Canada	748	2.8%	969	3.5%	984	3.1%	371	5.3%	↑ +61.7%
U.A.Emirates	561	2.1%	815	3.0%	1 201	3.8%	231	3.3%	↓ -44.9%
Others	6 231	23.3%	6 127	22.3%	7 149	22.8%	1 541	21.9%	↓ -12.9%
Extra EU	26 756		27 433		31 290		7 028		↓ -7.1%
% Change	↓ -1.7%		↑ +2.5%		↑ +14.1%				





























Source : Eurostat Comext

## Member States Share of Export to Third Countries



## Member States Share of Export to Third Countries

	Jan-Feb 2020 <i>% Extra EU</i>		Jan-Feb 2021 <i>% Extra EU</i>		Compared to Jan-Feb 20	
ES	1 606	21.2%	 2 190	29.0%		+36.4%
DE	1 930	25.5%	 1 882	24.9%		-2.5%
HU	491	6.5%	 448	5.9%		-8.6%
GR	364	4.8%	 300	4.0%		-17.5%
FR	349	4.6%	 284	3.8%		-18.4%
PL	1 152	15.2%	 278	3.7%		-75.9%
AT	365	4.8%	 266	3.5%		-27.1%
BE	211	2.8%	 228	3.0%		+8.0%
RO	238	3.1%	 186	2.5%		-22.0%
NL	140	1.8%	 186	2.5%		+32.9%
BG	101	1.3%	 162	2.1%		+60.3%
Others	2 223	29.4%	 618	8.2%		-72.2%
EU	7 563		 7 028			-7.1%

## Member States Exports of Honey to United Kingdom (in tons)

	2019		2020		% change 19/18	Jan-Mar 2020		Jan-Mar 2021		% change Jan-Mar 21/20
	% of EU		% of EU			% of EU		% of EU		
PL	2 058	26.3%	2 803	35.6%	↑ +36.2%	976	48.2%	225	23.9%	↓ -77.0%
BE	670	8.6%	469	6.0%	↓ -30.0%	136	6.7%	143	15.2%	↑ +4.9%
ES	890	11.4%	1 030	13.1%	↑ +15.7%	212	10.5%	112	11.9%	↓ -47.1%
IE	1 448	18.5%	649	8.3%	↓ -55.2%	126	6.2%	85	9.0%	↓ -32.7%
RO	368	4.7%	437	5.6%	↑ +18.8%	85	4.2%	81	8.7%	↓ -4.7%
DE	970	12.4%	1 236	15.7%	↑ +27.4%	167	8.3%	76	8.1%	↓ -54.4%
GR	282	3.6%	273	3.5%	↓ -3.2%	79	3.9%	53	5.7%	↓ -32.9%
HU	198	2.5%	123	1.6%	↓ -38.3%	14	0.7%	53	5.6%	↑ +275.2%
Others	948	12.1%	843	10.7%	↓ -11.1%	231	11.4%	112	11.9%	↓ -51.5%
Total EU	7 833		7 862		↑ +0.4%	2 027		940		↓ -53.6%

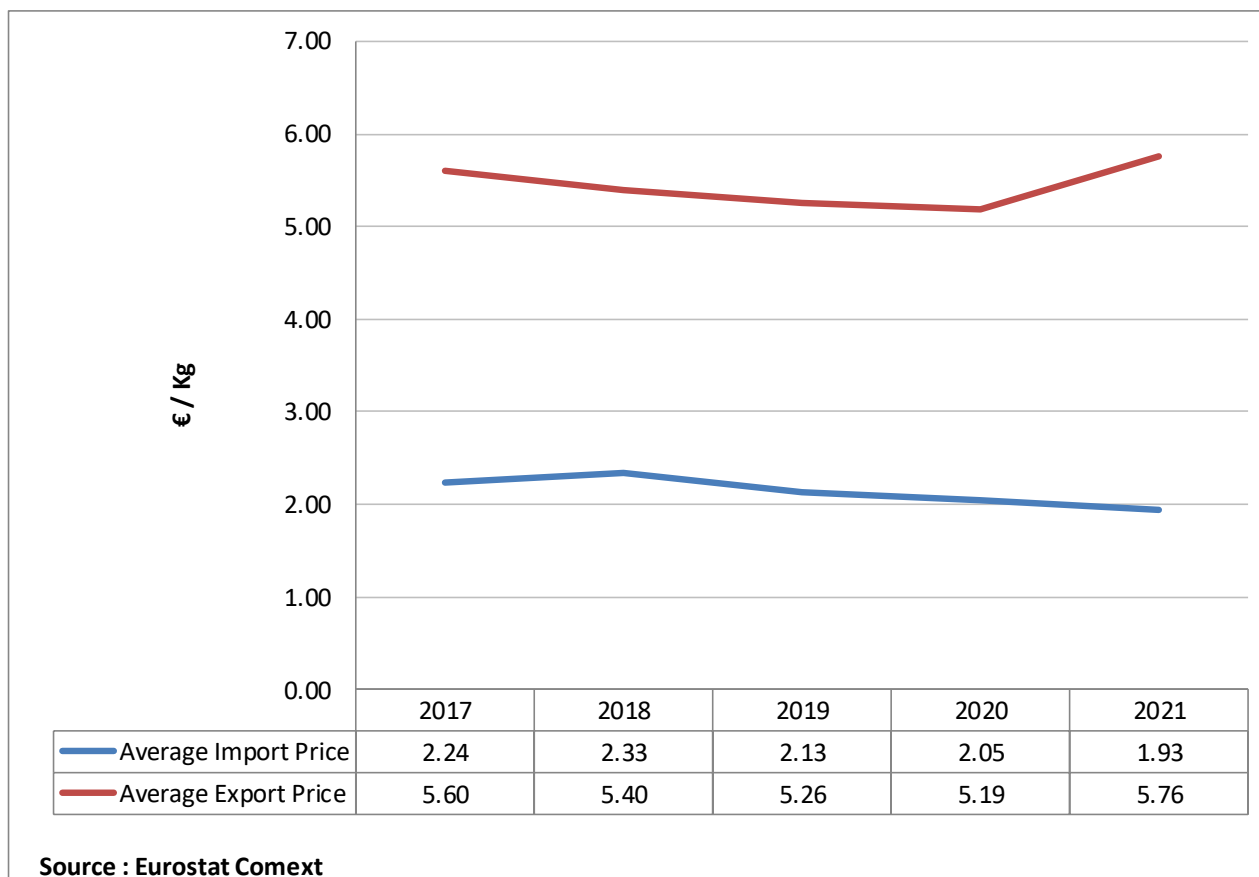
18 June 2021

## EU Average Unit Value for Exported Honey (€/kg) by Destination

	2017	2018	2019	2020	2021	2021/2020 %
Saudi Arabia	7.83	6.88	7.53	6.43	6.51	↑ +1.3%
Switzerland	5.56	5.53	5.41	5.68	5.96	↑ +5.0%
United Kingdom	5.05	4.83	3.98	3.65	4.96	↑ +36.1%
USA	6.30	5.89	6.29	5.77	6.18	↑ +7.2%
Japan	5.50	5.22	5.75	6.53	7.23	↑ +10.6%
Israel	2.97	2.96	2.84	2.82	2.76	↓ -2.0%
Canada	3.74	4.15	3.89	3.86	3.29	↓ -14.7%
U.A.Emirates	7.60	7.65	7.51	7.72	7.96	↑ +3.1%
Morocco	1.98	1.97	2.80	2.57	3.06	↑ +19.1%
Norway	5.04	5.99	5.39	5.27	5.67	↑ +7.5%
Algeria	5.46	3.25	3.14	3.85	3.40	↓ -11.6%
Jordan	4.82	5.04	4.85	4.79	5.40	↑ +12.7%
Bosnia-Herz.	4.08	4.53	4.78	4.58	4.02	↓ -12.2%
China	5.73	6.02	7.44	6.33	6.64	↑ +5.0%
Hong Kong	6.39	6.98	6.99	6.79	7.01	↑ +3.2%
<b>Extra EU</b>	<b>5.60</b>	<b>5.40</b>	<b>5.26</b>	<b>5.19</b>	<b>5.76</b>	↑ +10.9%

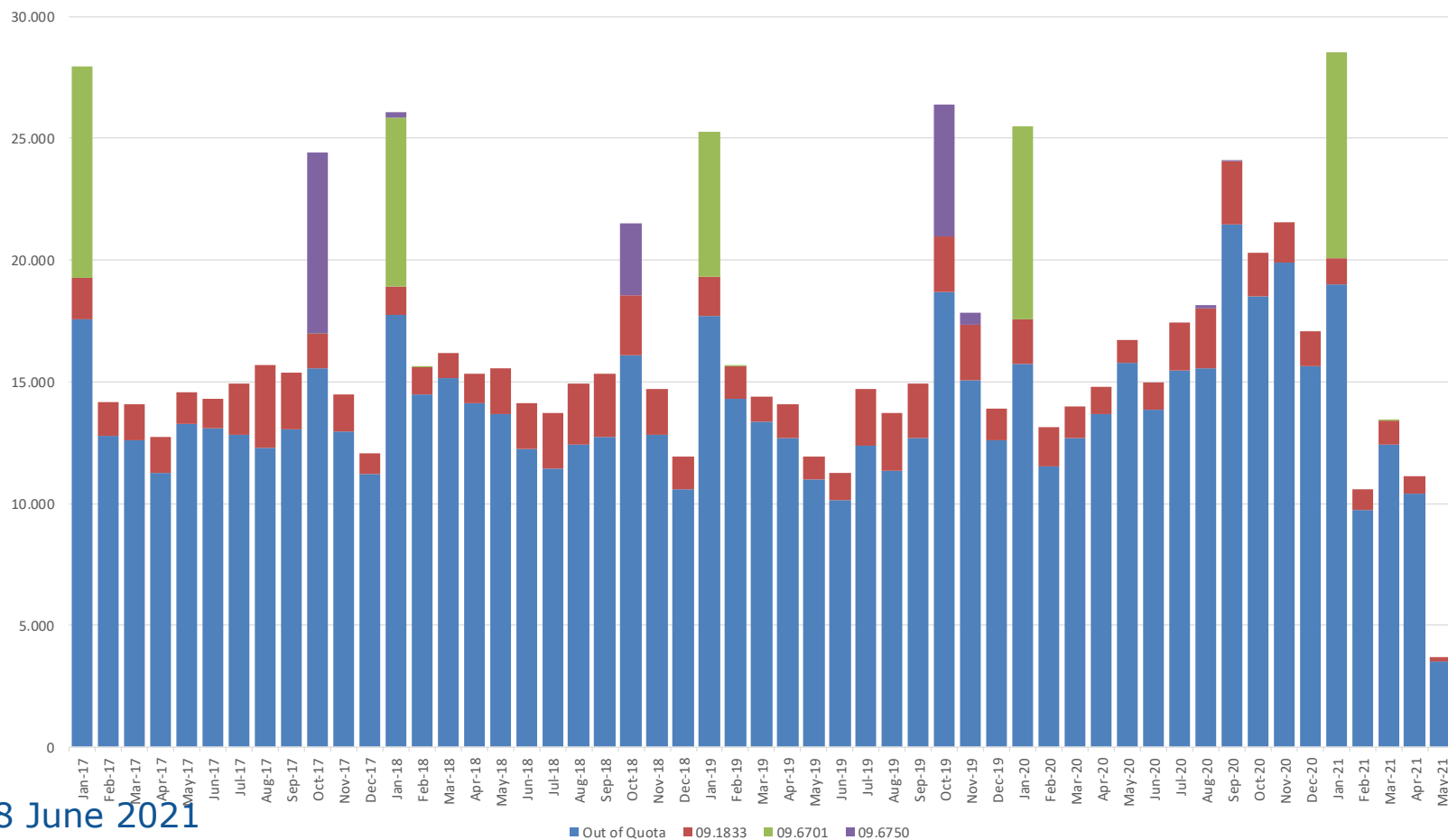
Source : Eurostat Comext

# Average Import and Export Prices



18 June 2021

## Imports of Honey In and Out of Quota in Tons



18 June 2021

# Where to find data:

## New homepage

[https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en)