

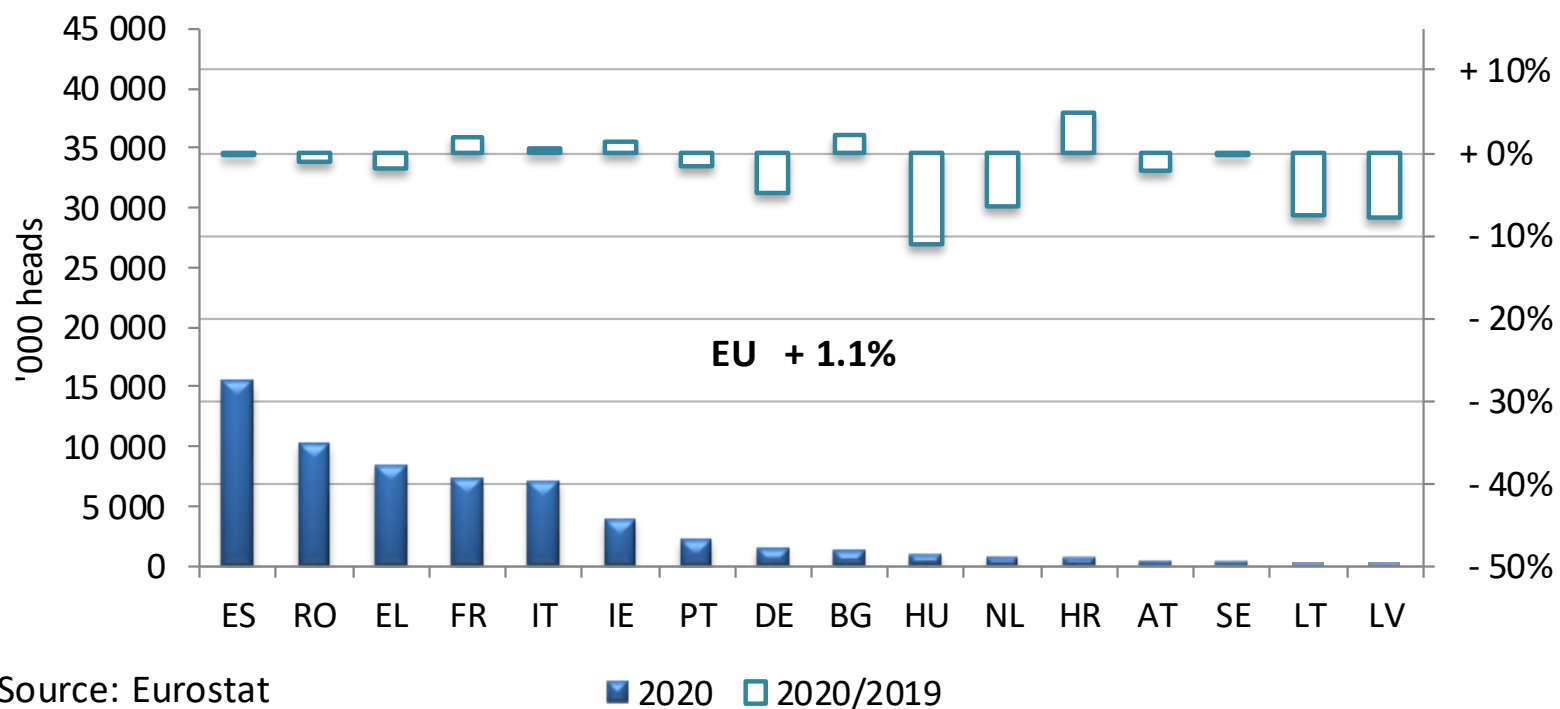


Sheep / Goat Civil Dialogue Group
Market Situation for Sheep & Goat Meats
June 2021

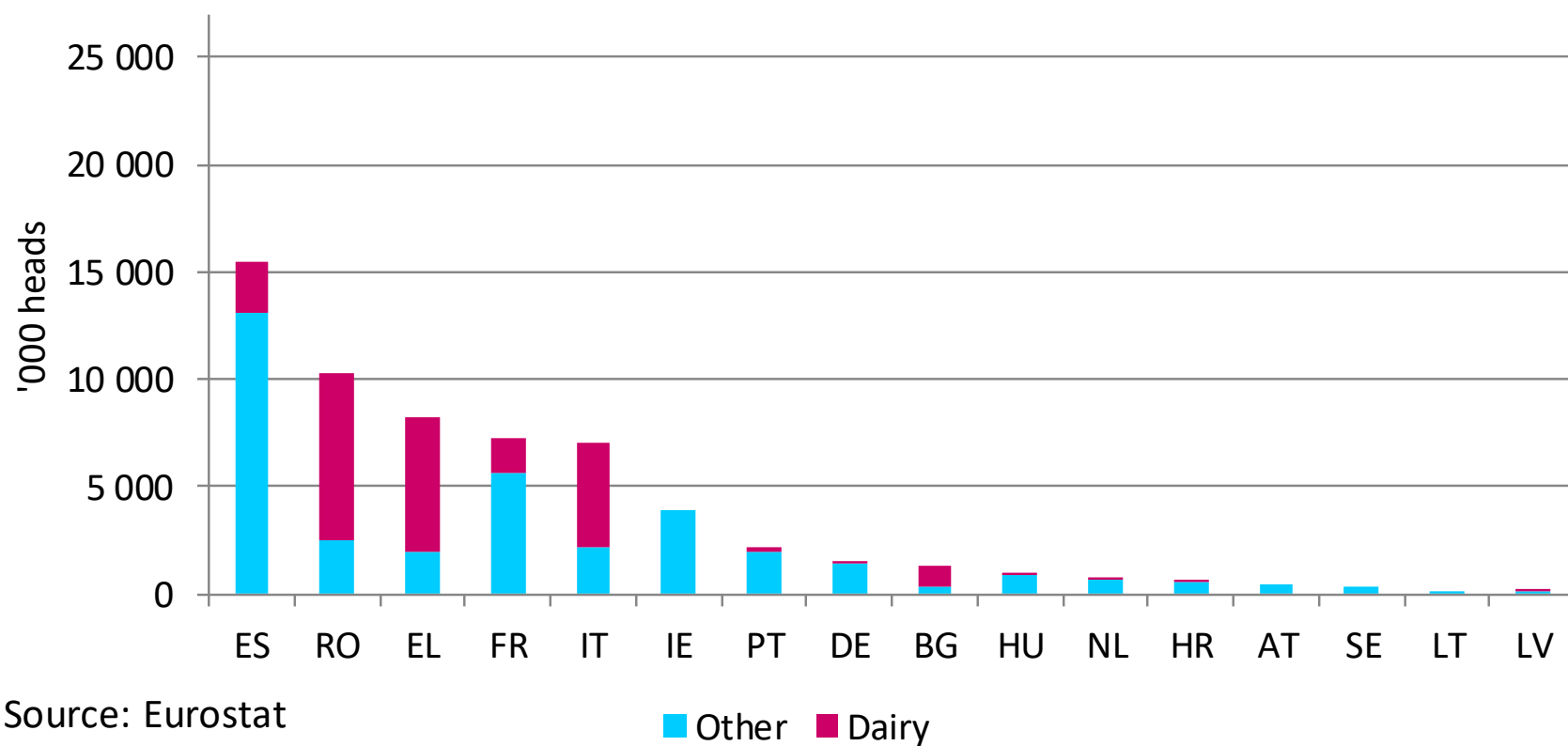


Production

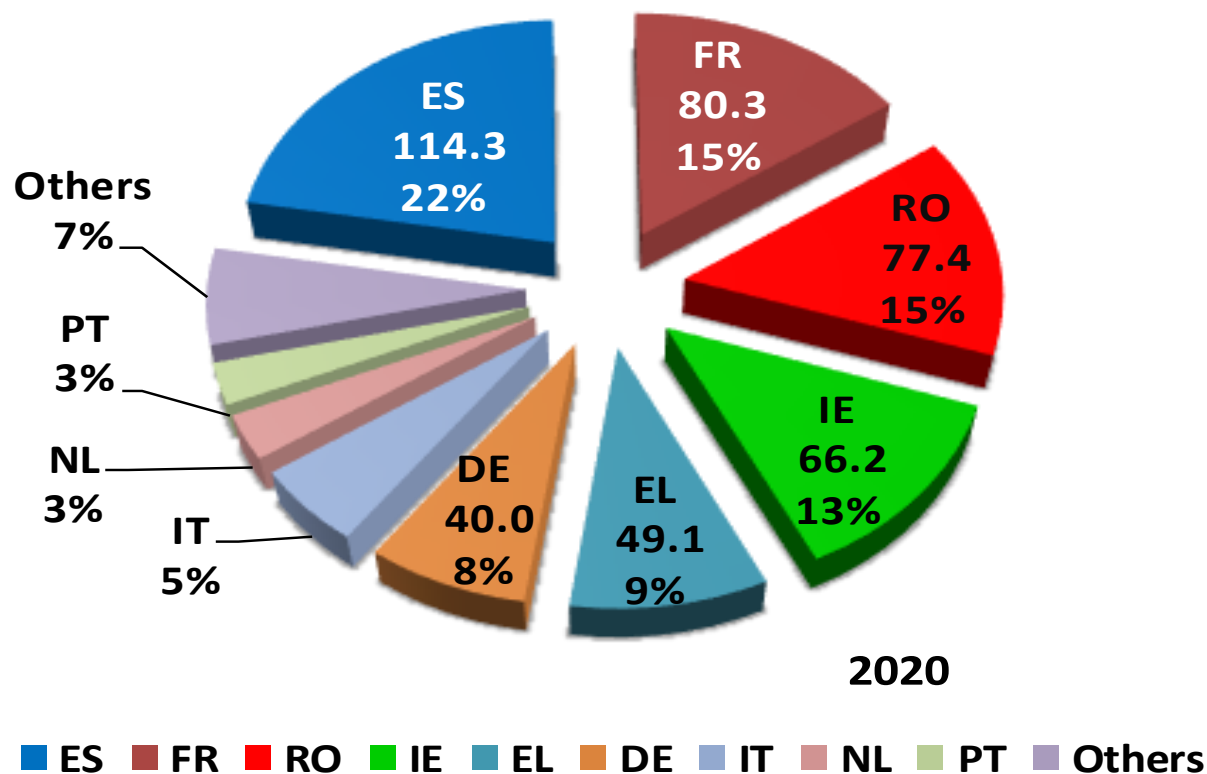
Annual evolution of sheep flocks reported by MS



Composition of sheep flock December survey 2020

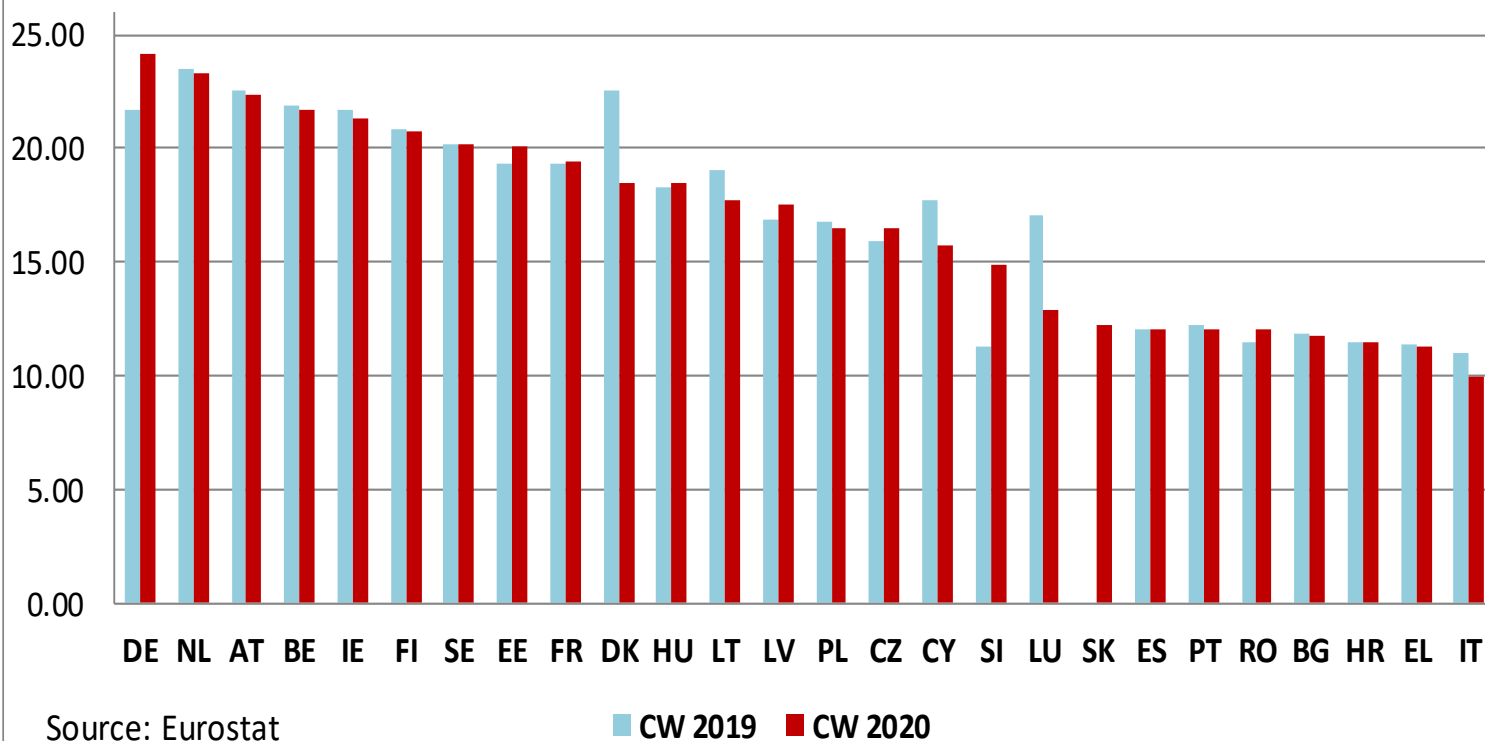


EU Sheep Meat Producers ('000 tonnes)

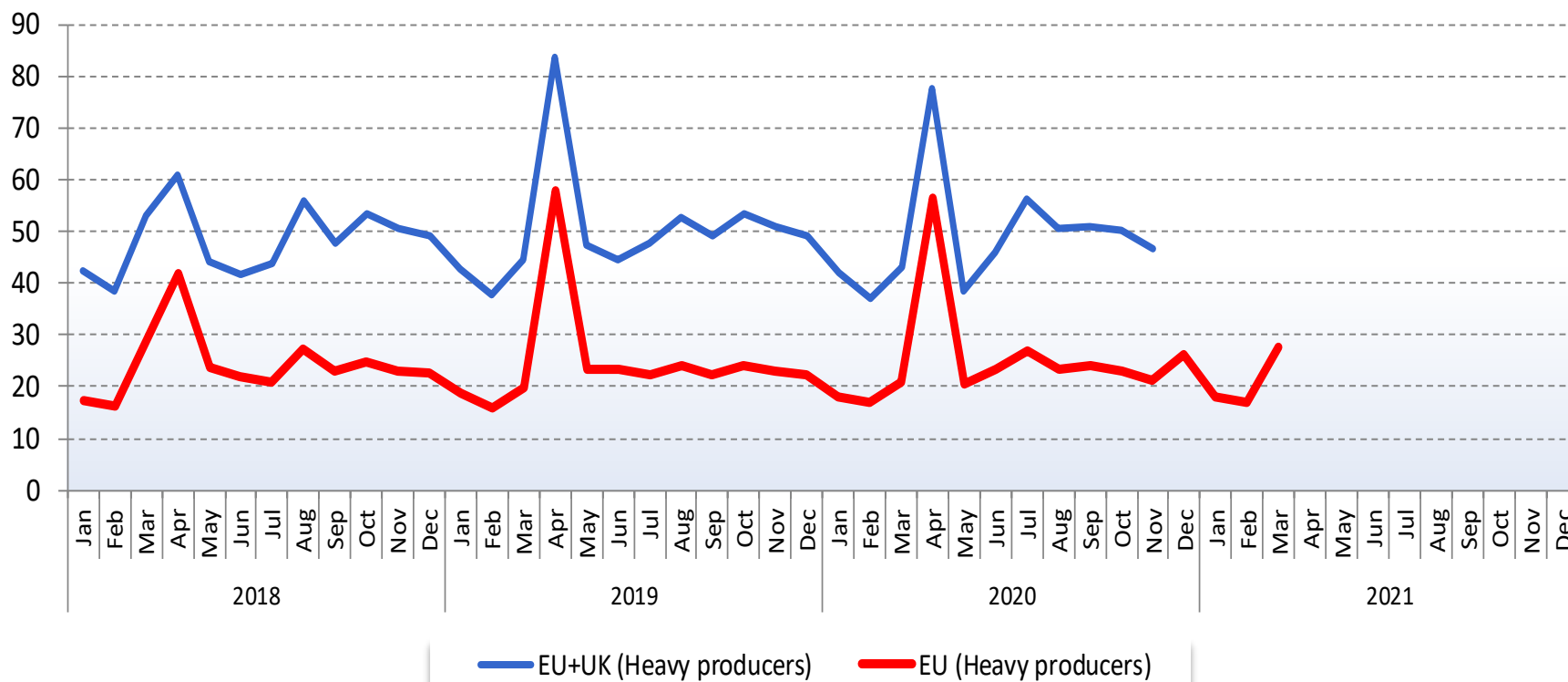




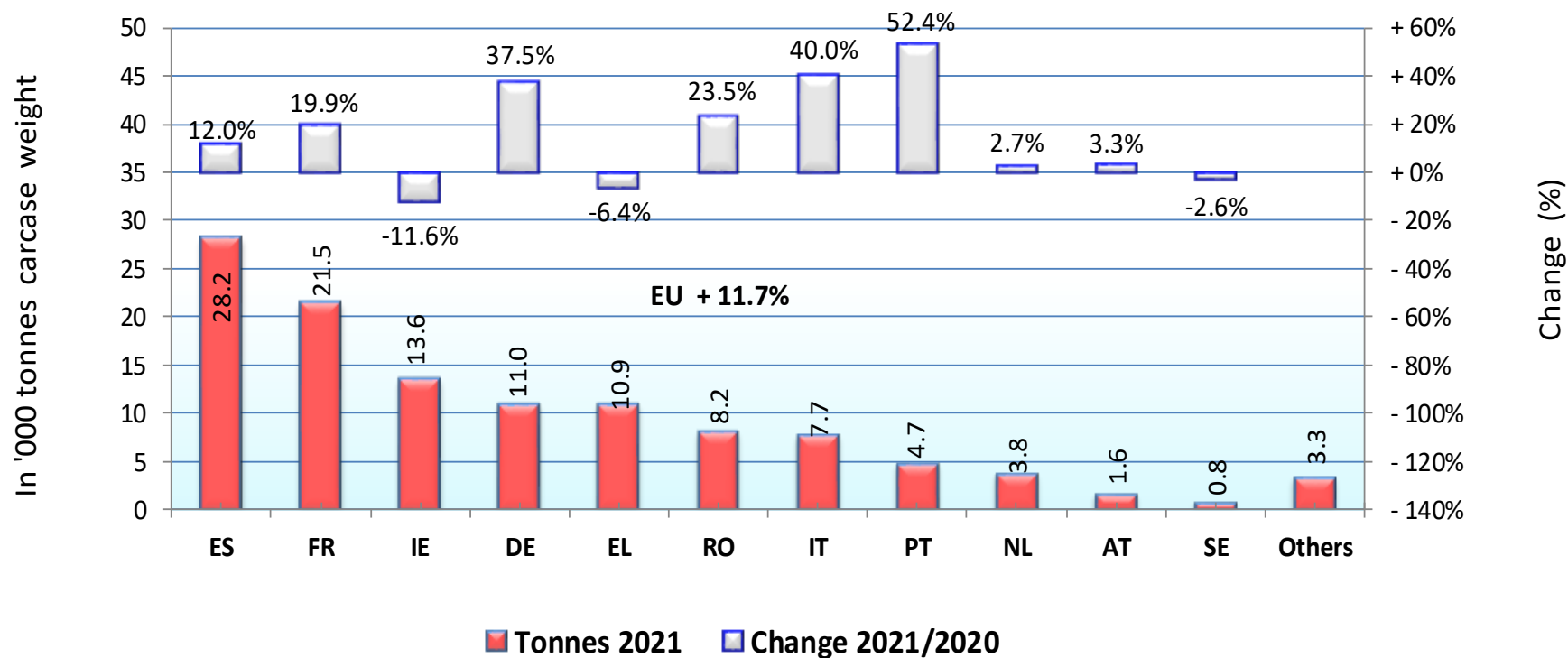
Evolution sheep average carcass weight per MS (2020 versus 2019)



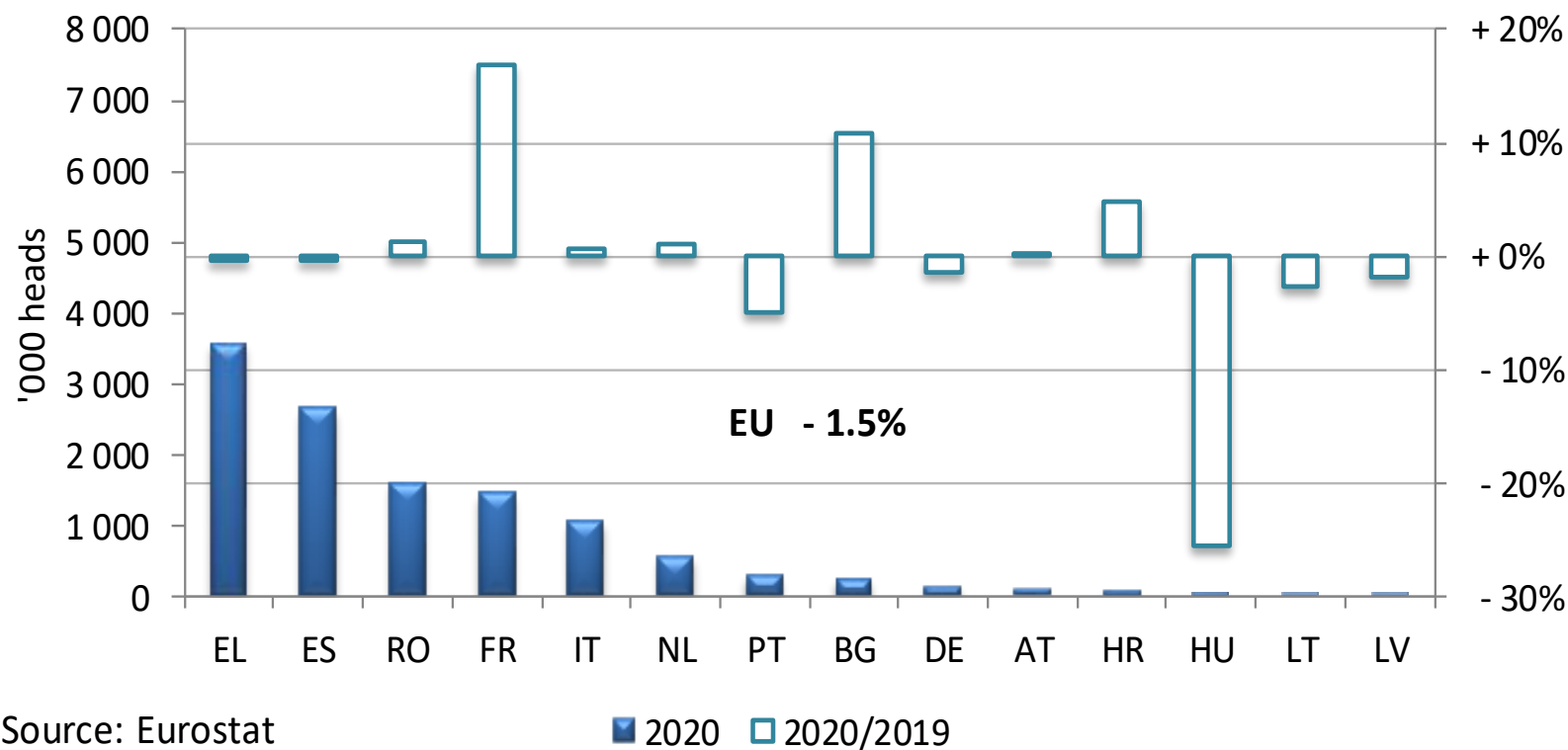
Monthly sheep slaughtering (in '000 tonnes)



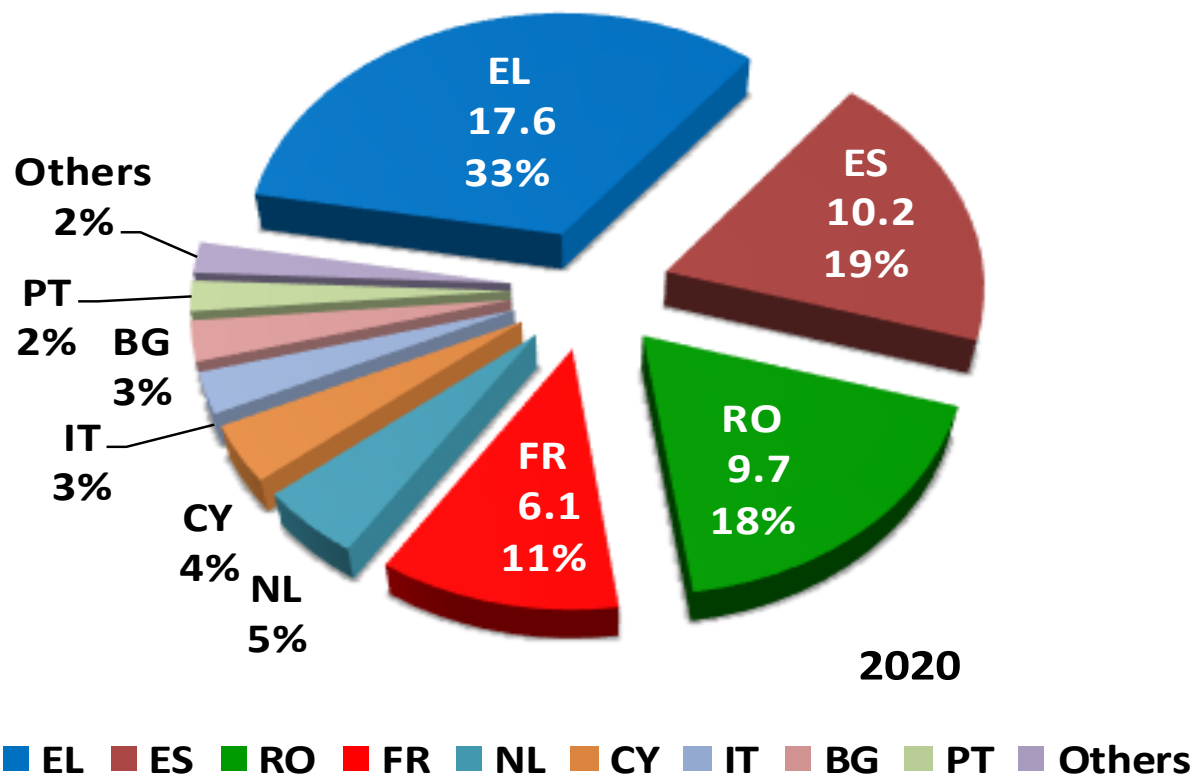
Sheep slaughtering for EU 2021/2020 (up to March)

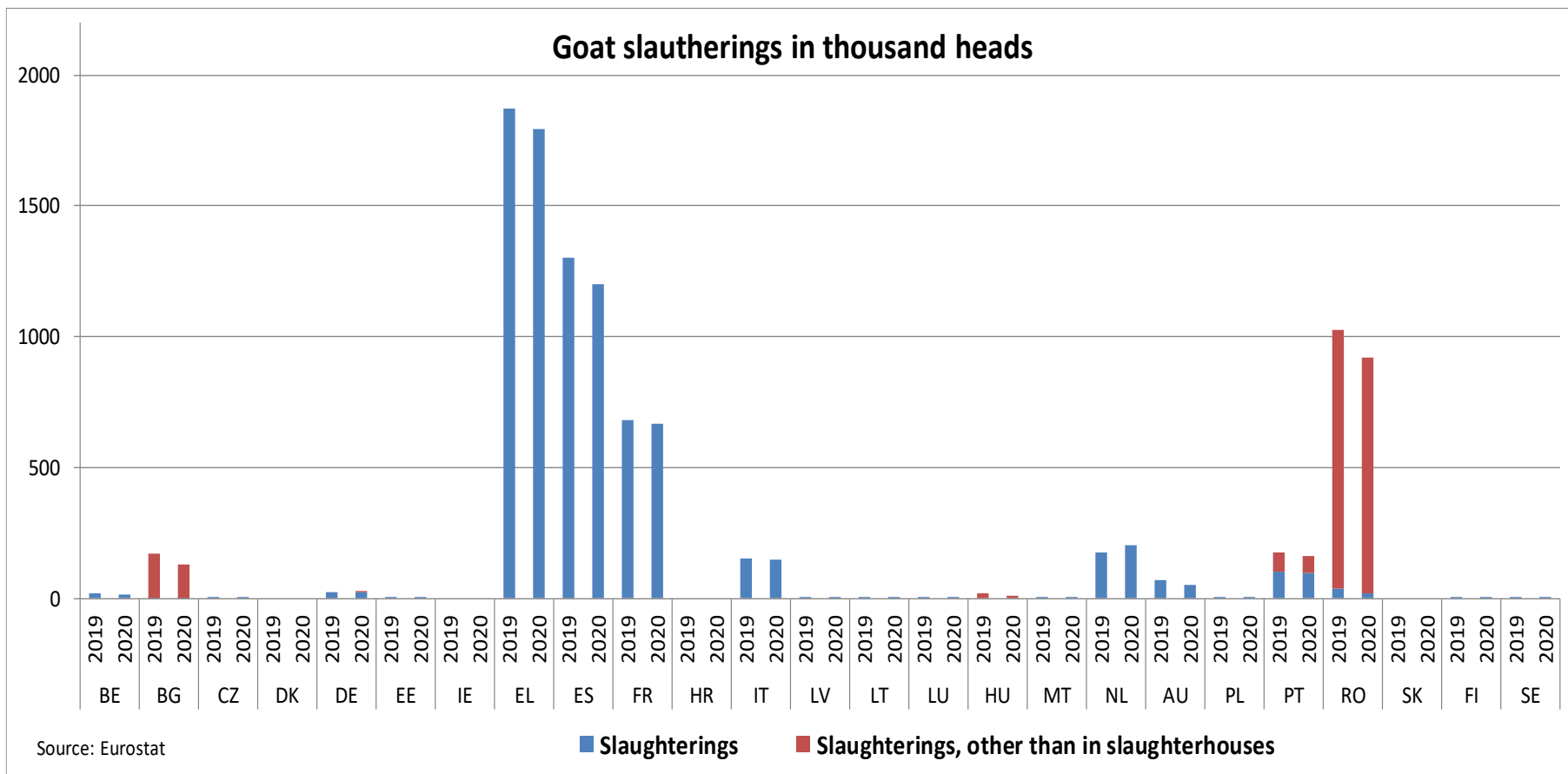


Annual evolution of goat flocks reported by MS

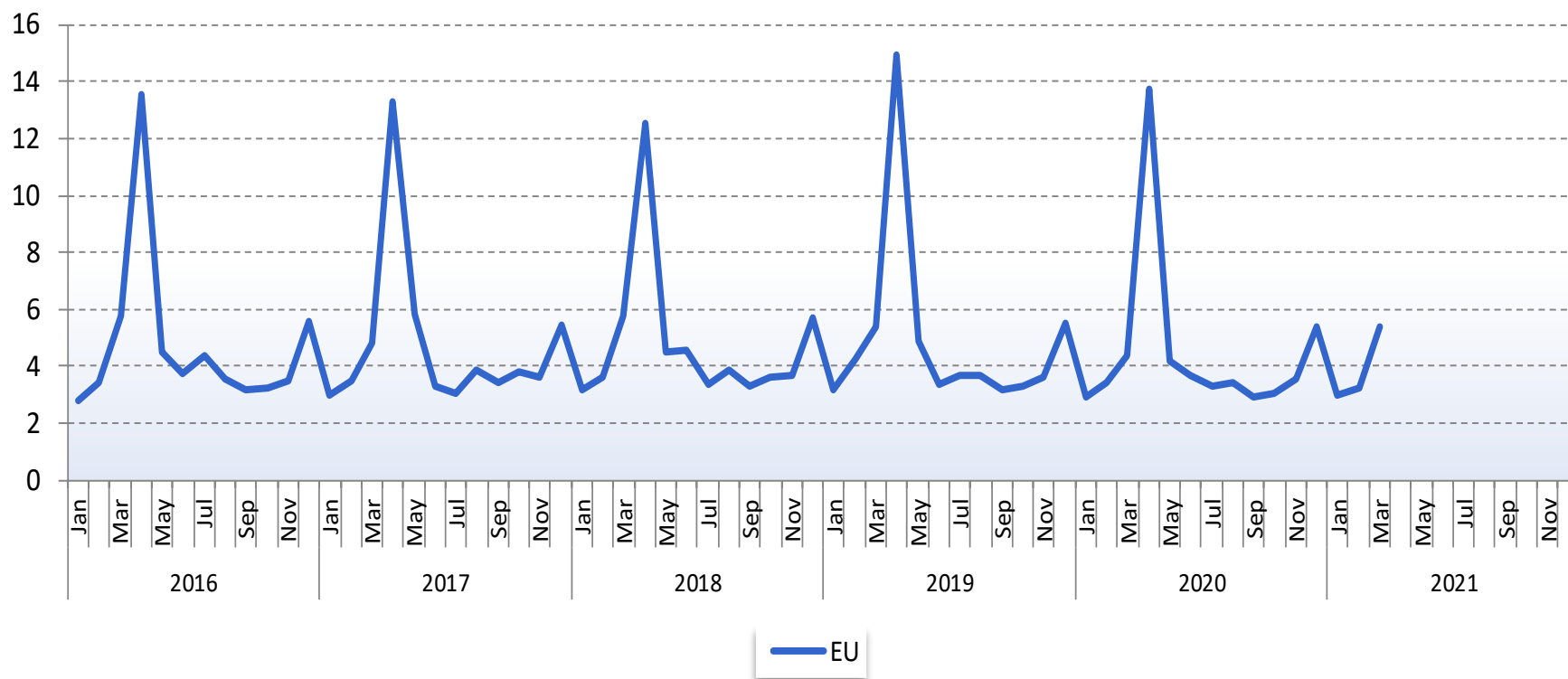


EU Goat Meat Producers ('000 tonnes)

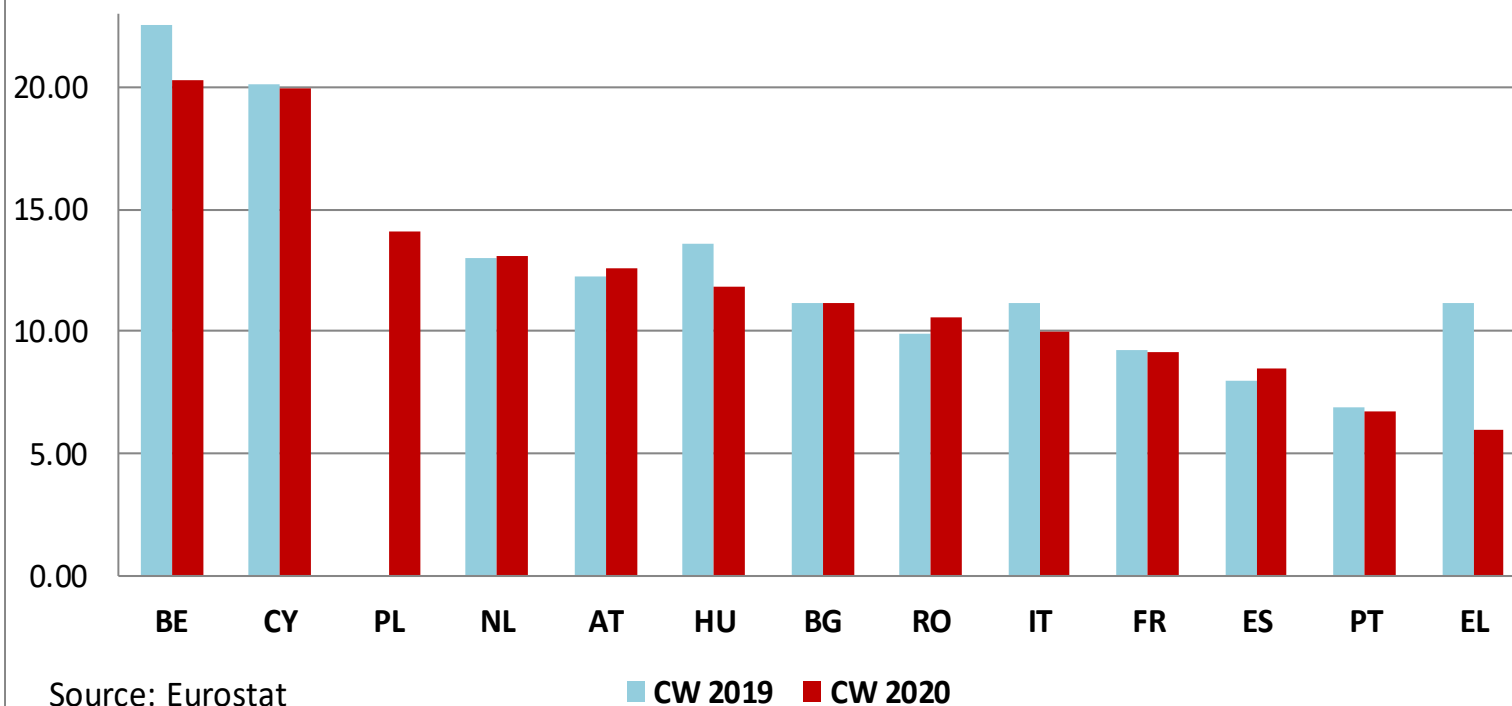




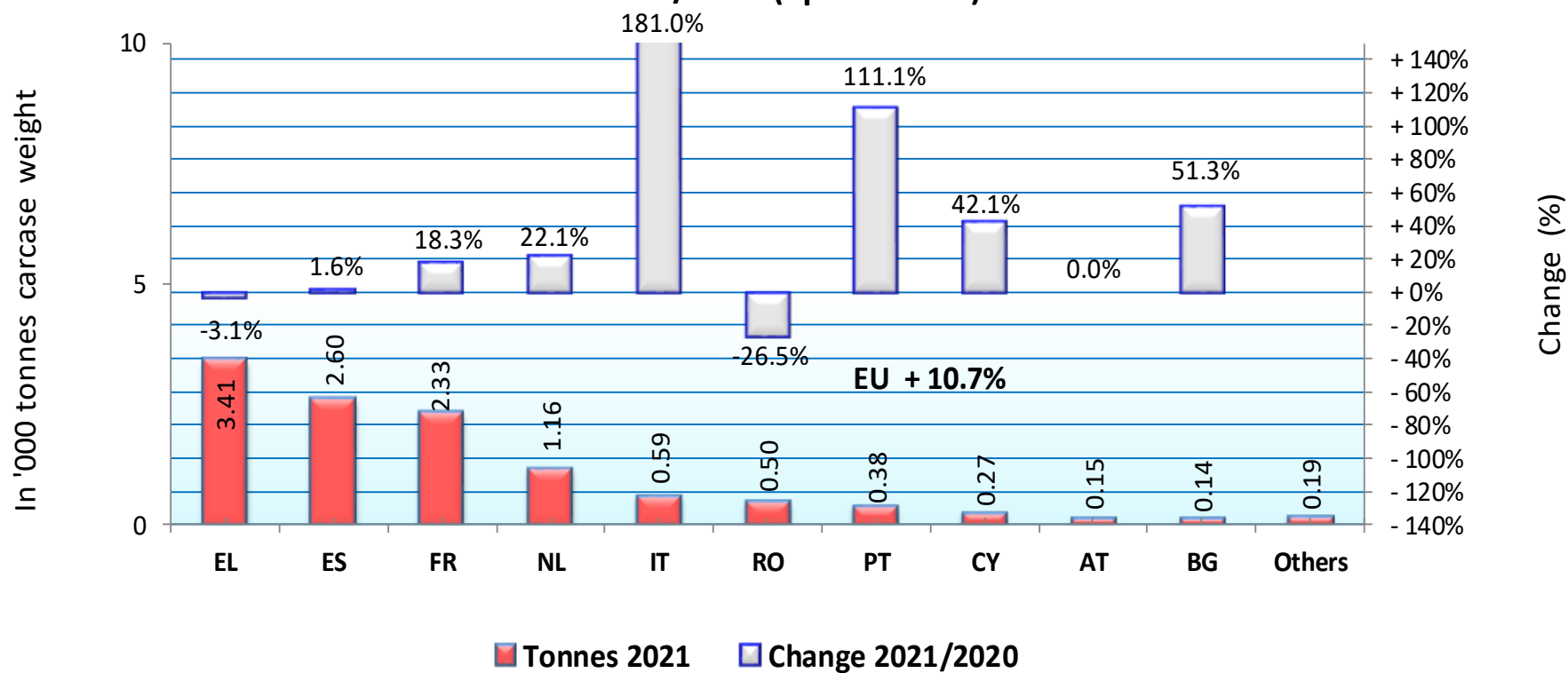
Monthly goat slaughtering in the EU (in '000 tonnes)



Evolution goat average carcass weight per MS (2020 versus 2019)



Goat slaughtering for EU 2021/2020 (up to March)

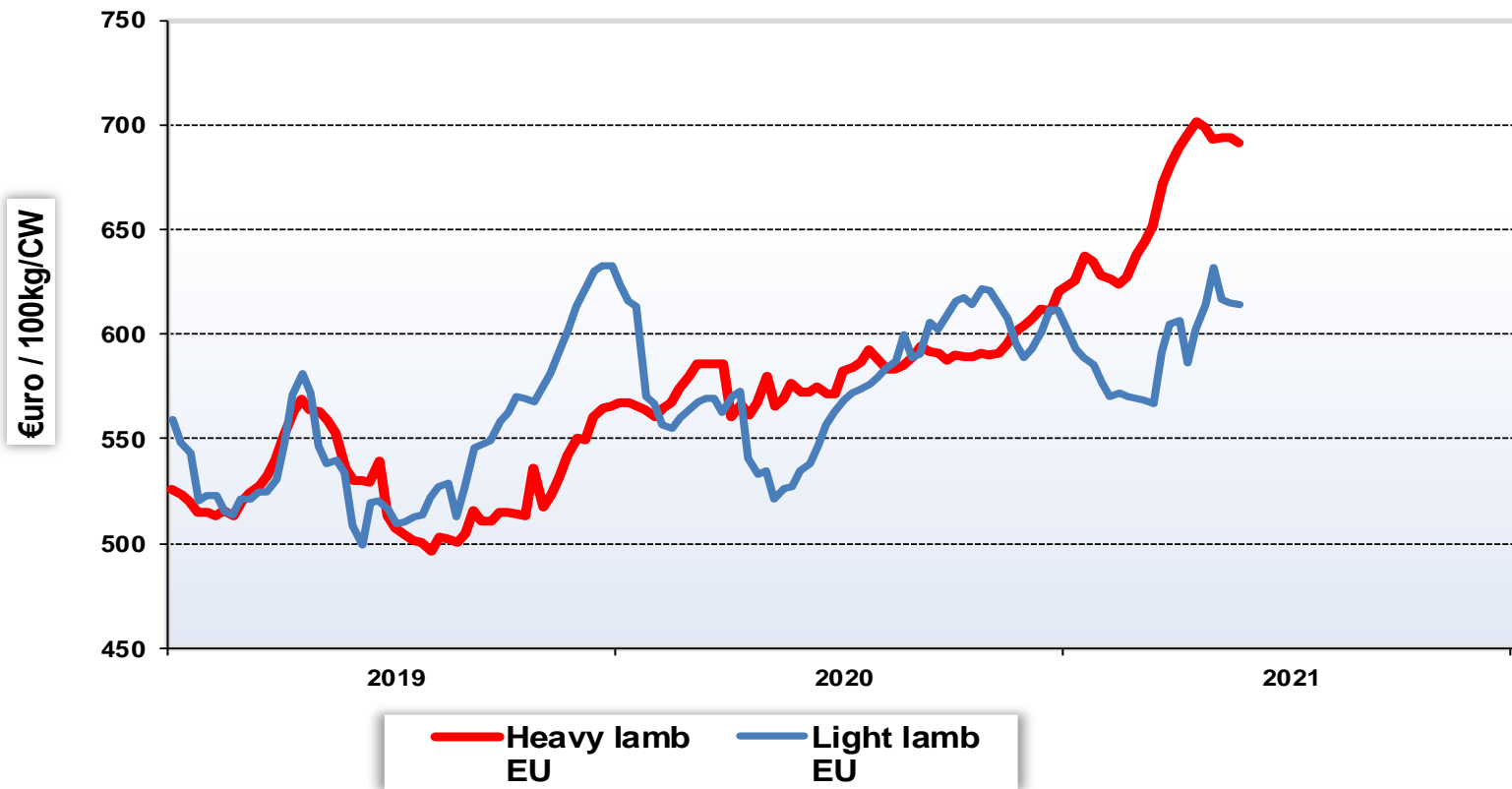




Prices



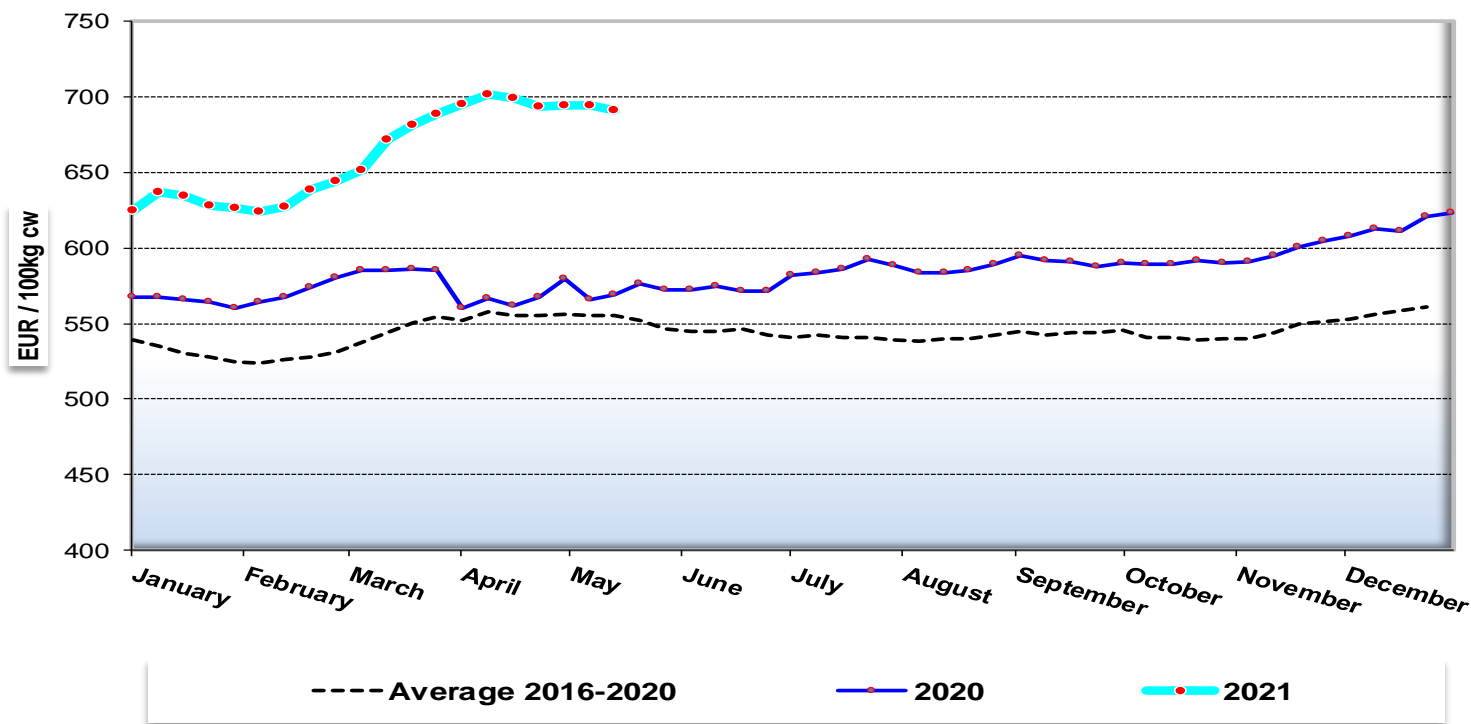
Evolution of EU lamb prices





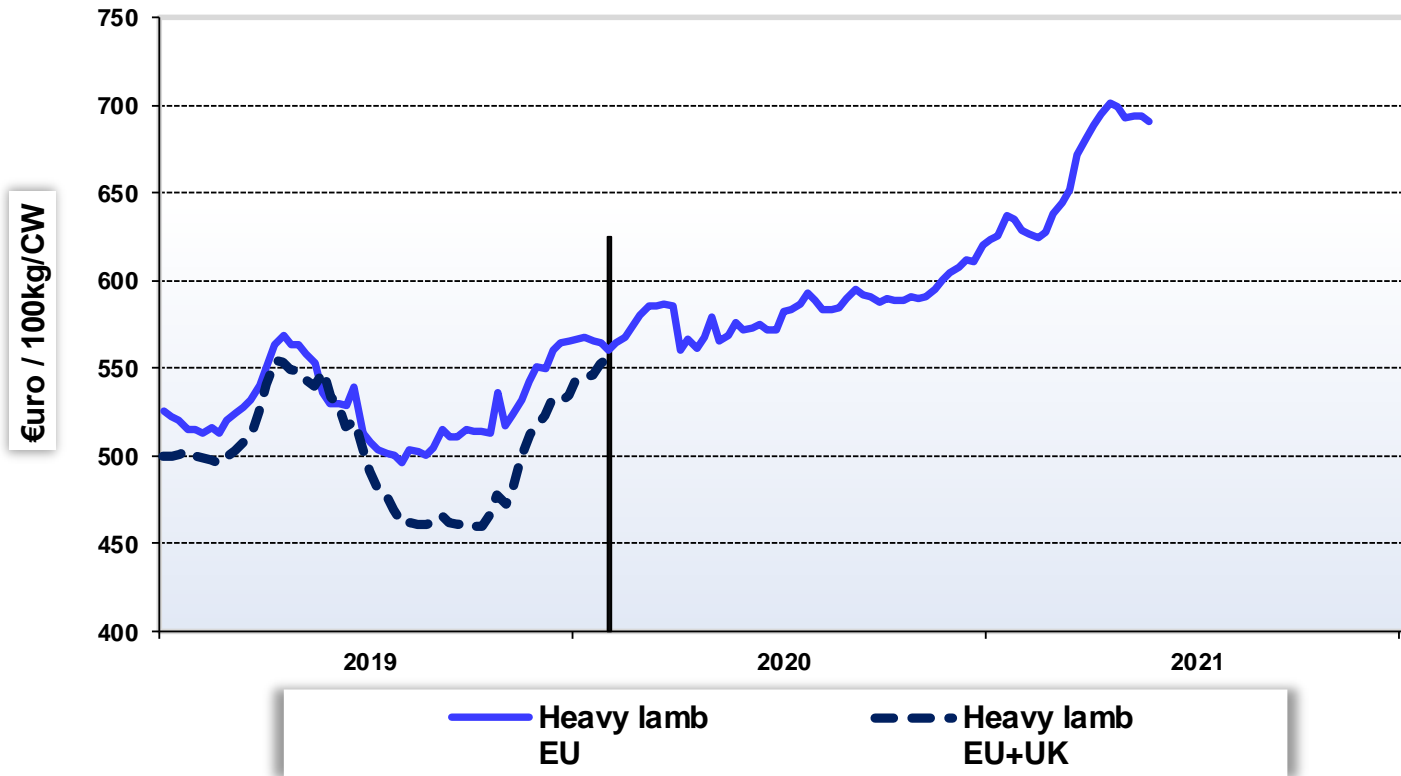
Evolution of **heavy** lamb prices in the EU

Latest price ==> 691.28 EUR/100 kg



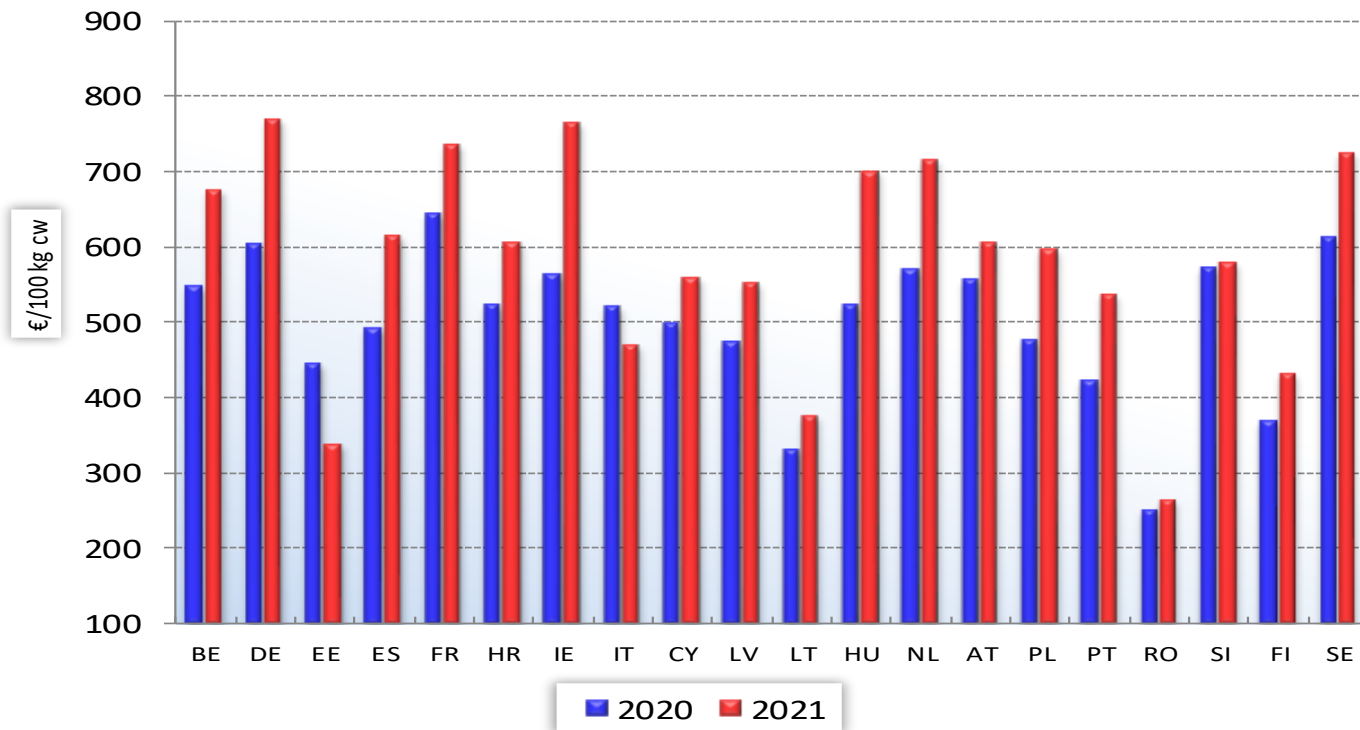


Evolution of EU average heavy lamb prices





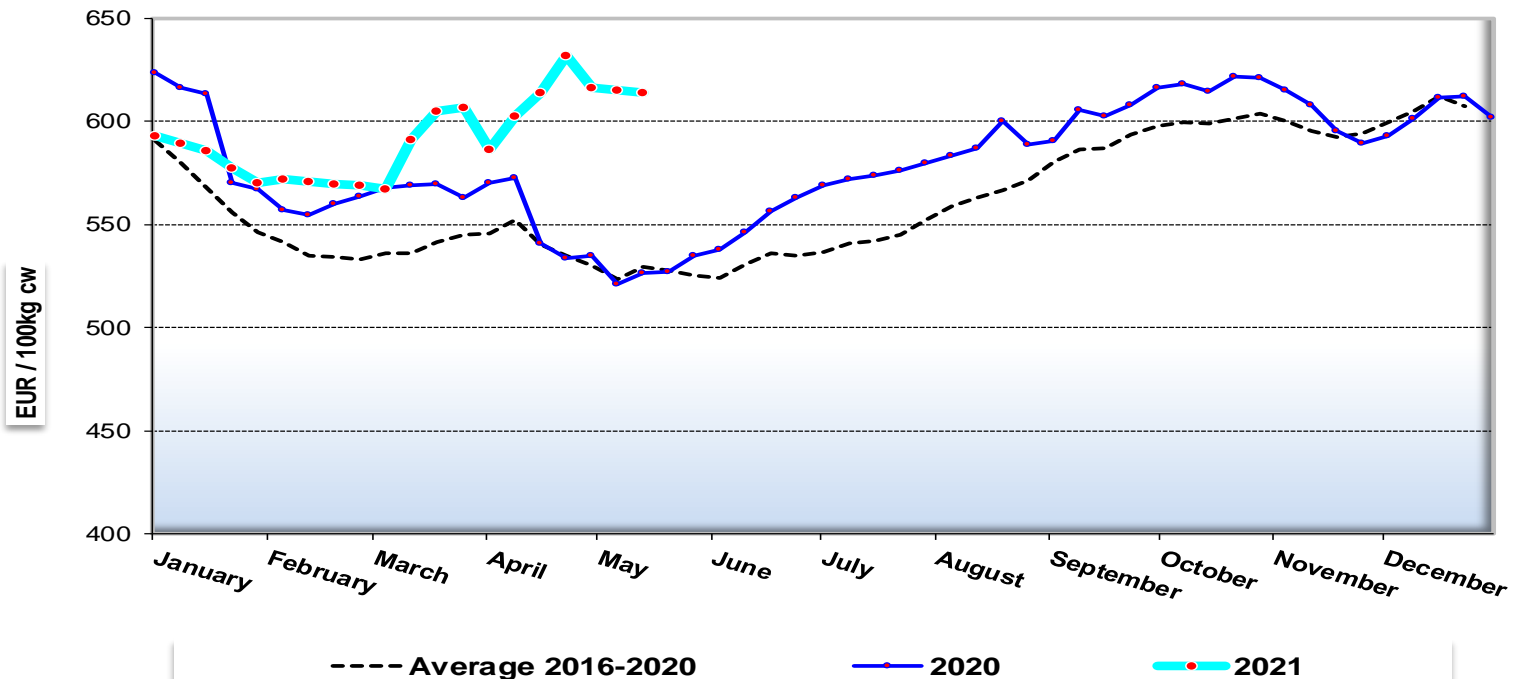
Heavy lamb prices week 20





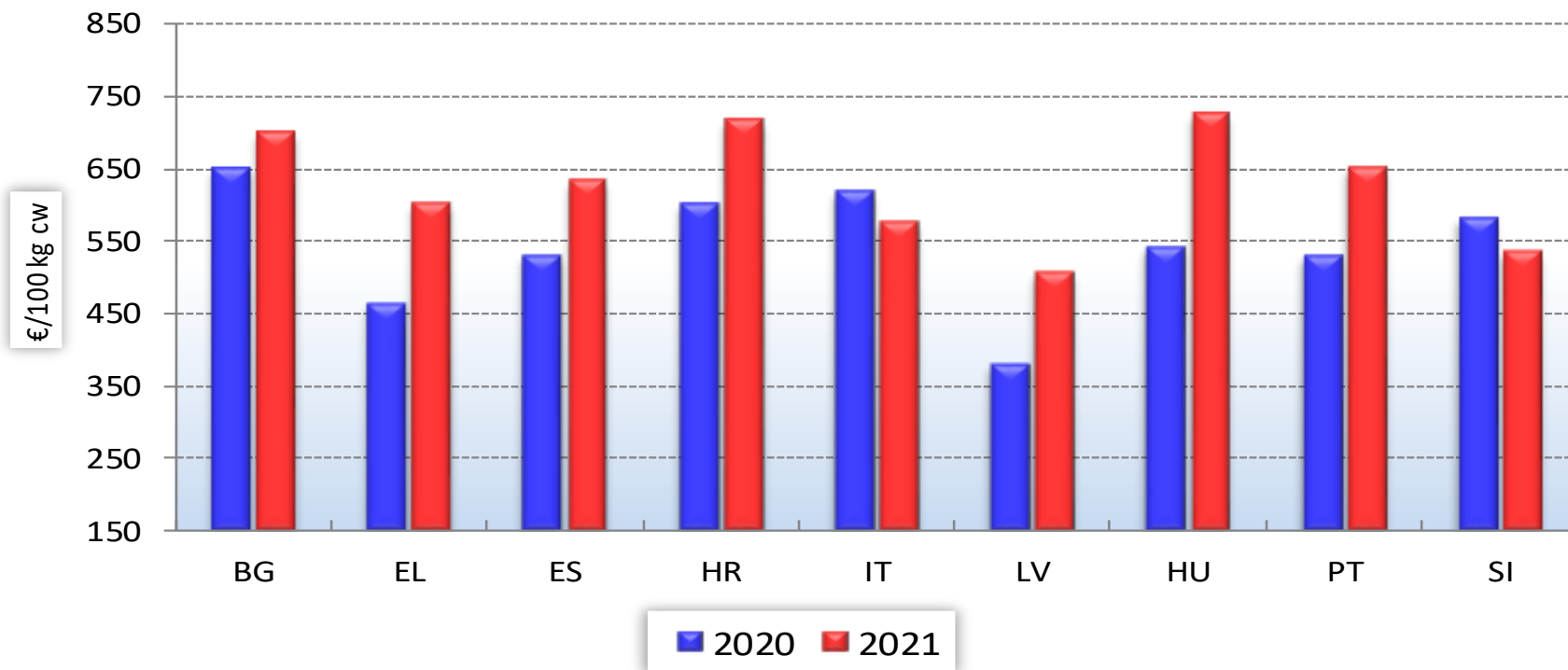
Evolution of **light** lamb prices in the EU

Latest price ==> 614.03 EUR/100 kg

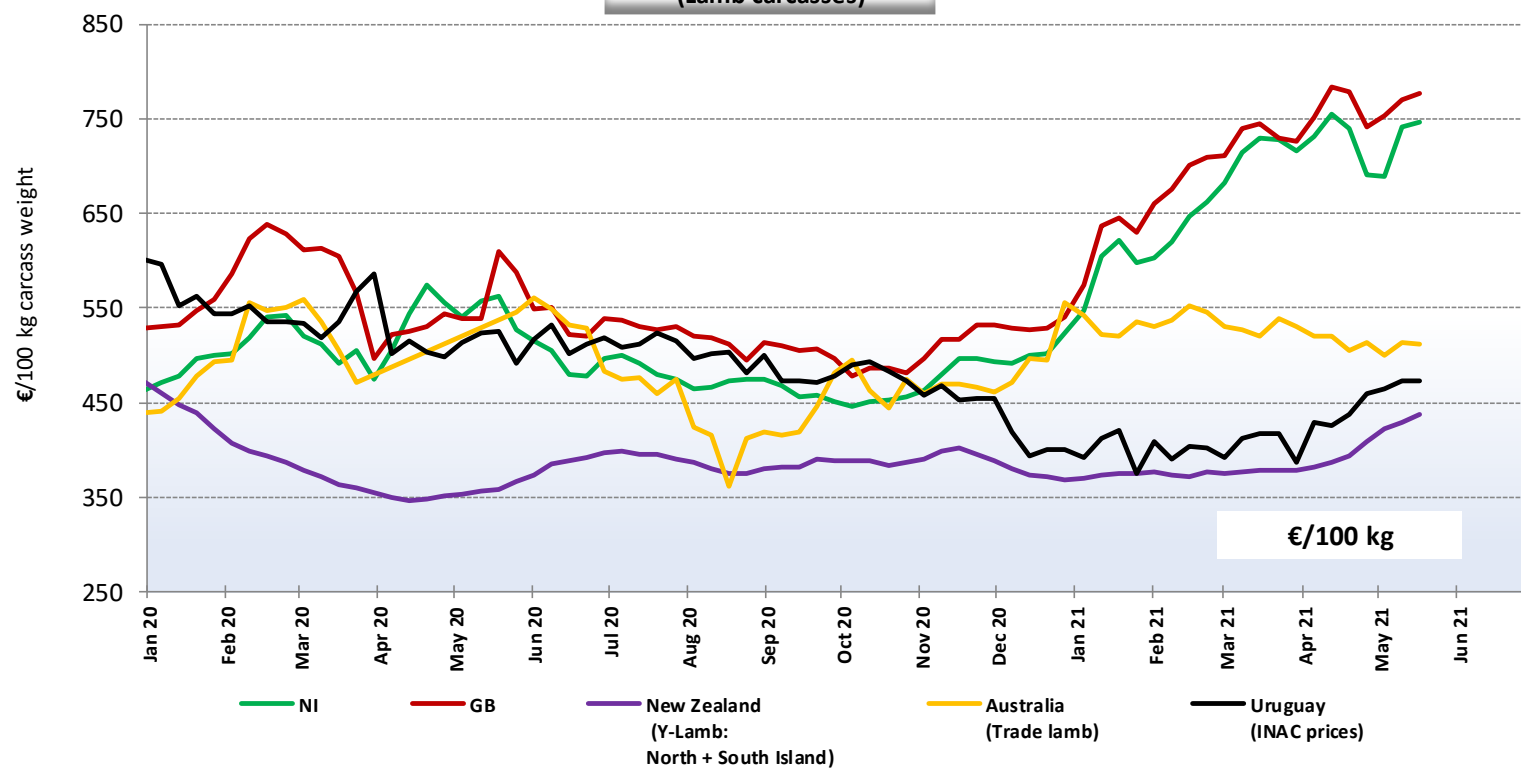




Light lamb prices week 20



World Market Prices (Lamb carcasses)





European
Commission



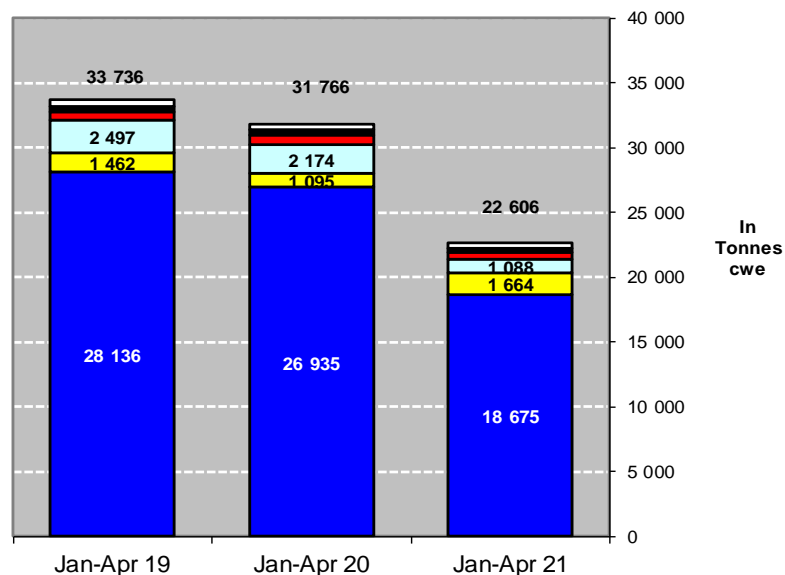
Trade



EU imports of sheep & goatmeat and live animals

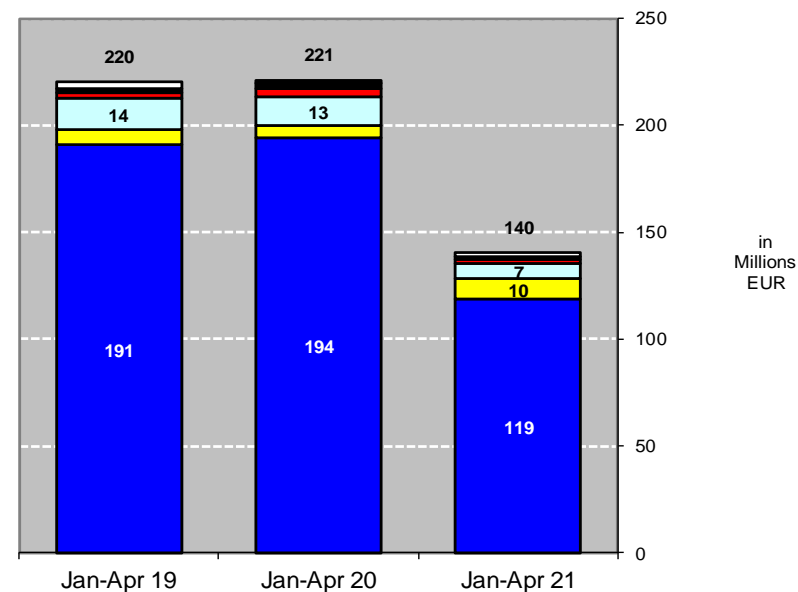
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

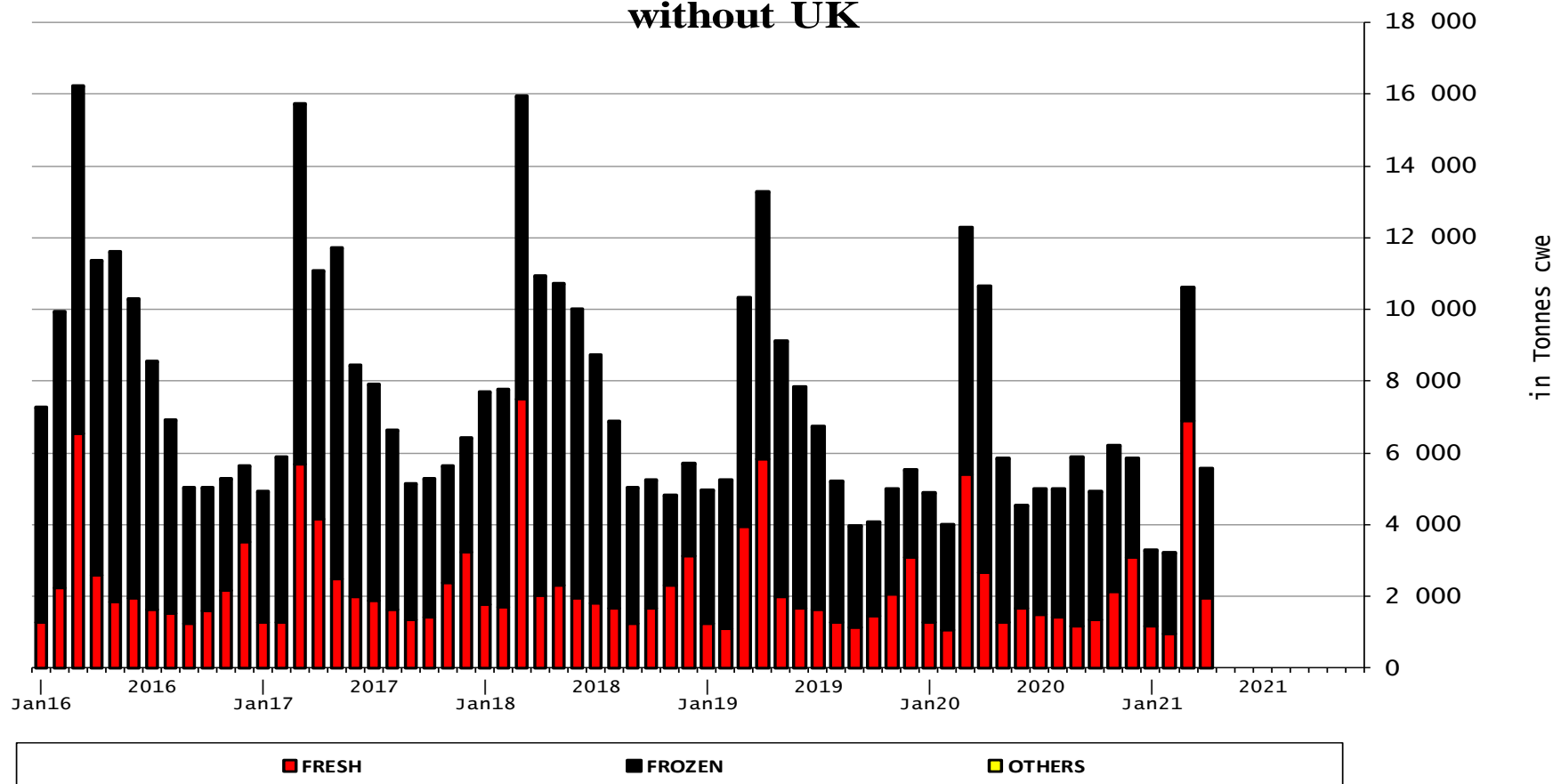
EU IMPORTS of Sheep & Goat (Millions EUR)
without UK



■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

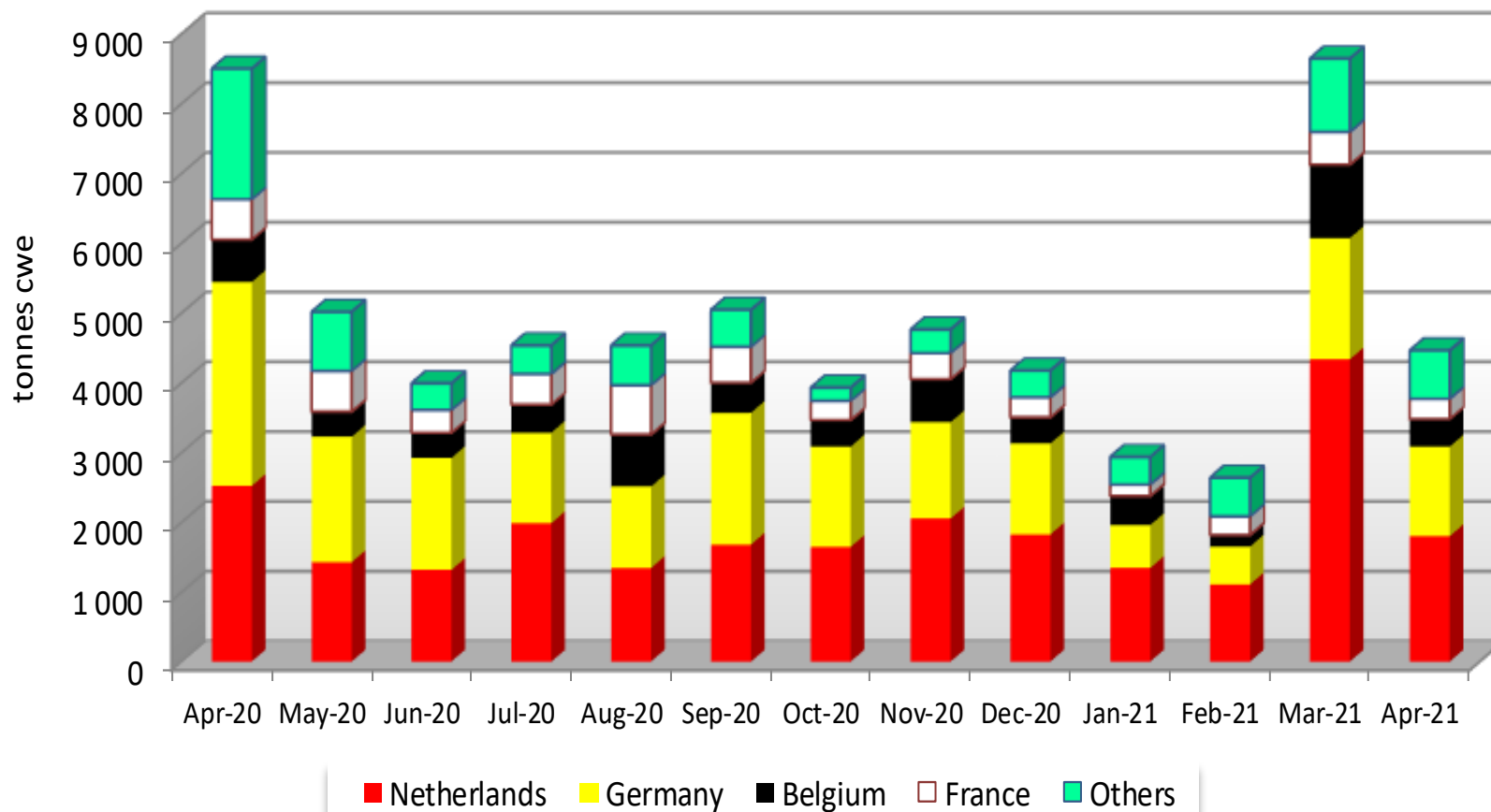


EU Imports of Sheep and Goat products without UK



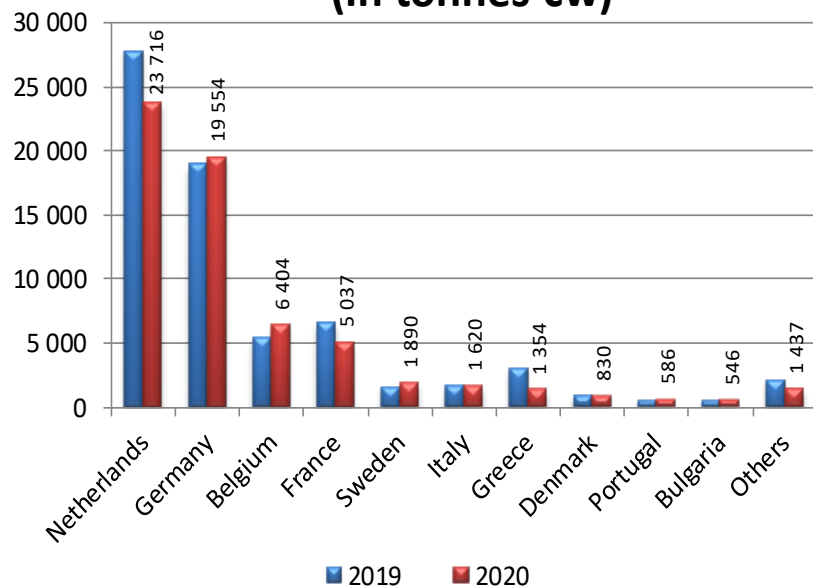
Evolution of NZ exports of sheep meat to the EU)

Source: Eurostat

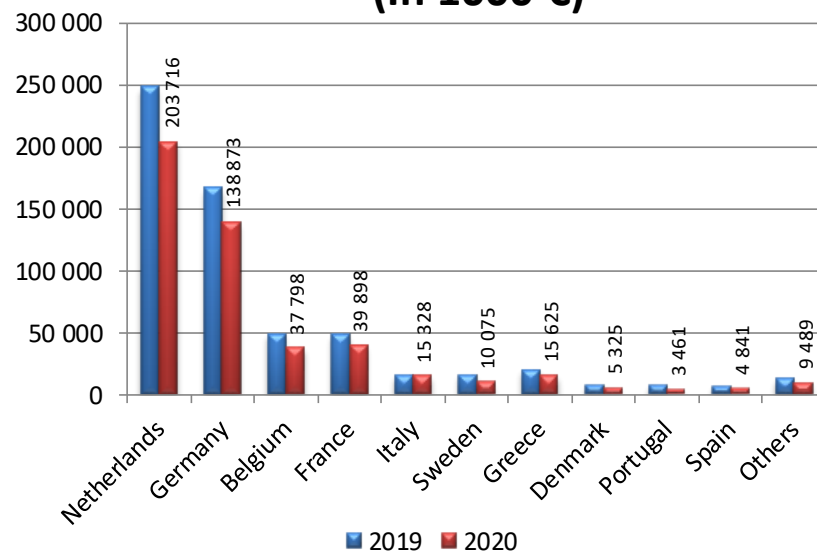


Evolution NZ Exports of sheep meat in MS

**NZ Exports by MS
(In tonnes cw)**

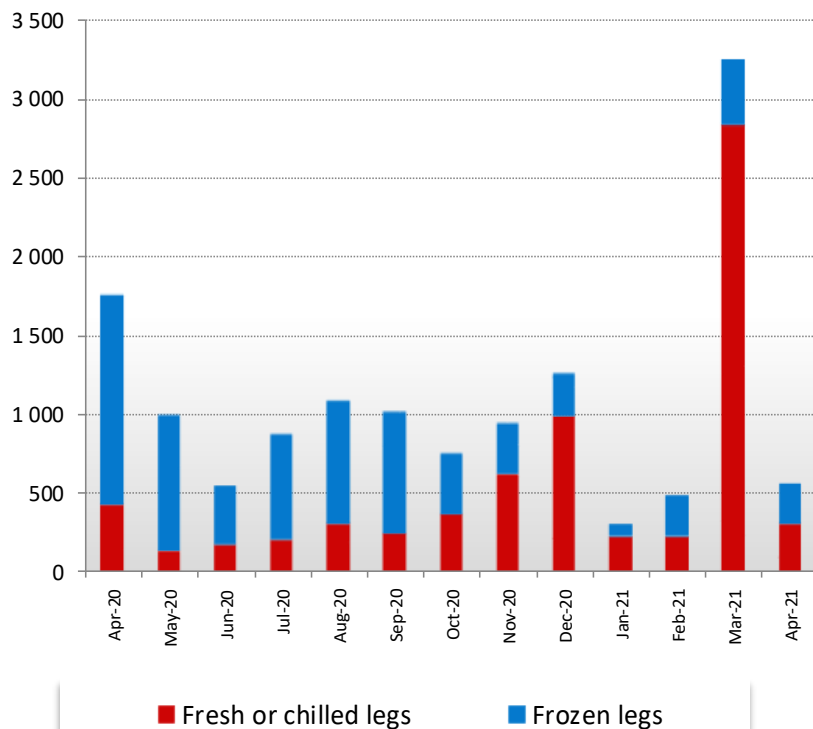


**NZ Exports by MS
(In 1000 €)**

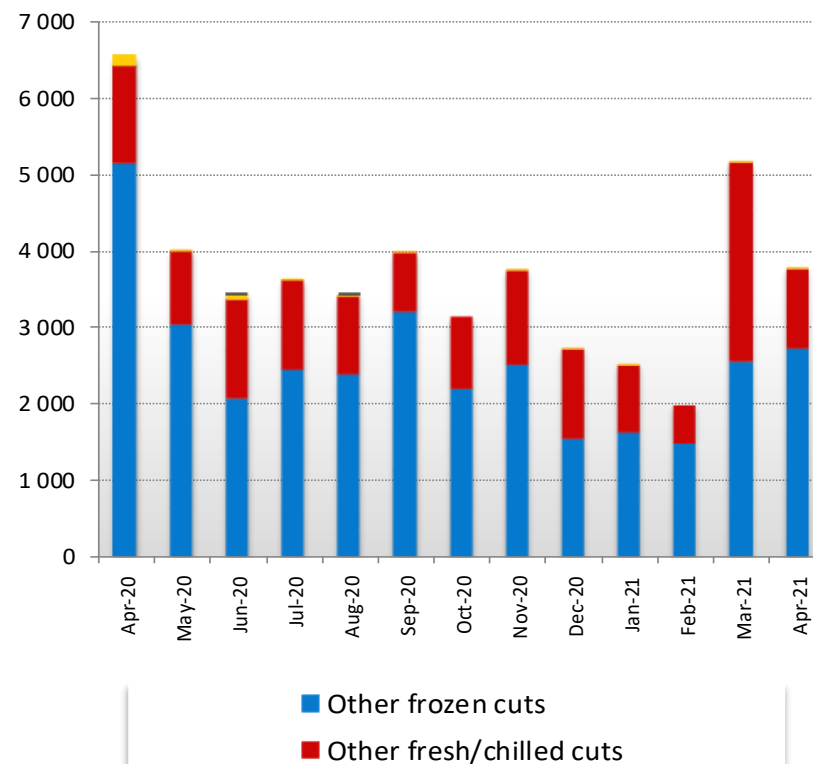


Evolution NZ Exports of sheep meat products in EU (in cw)

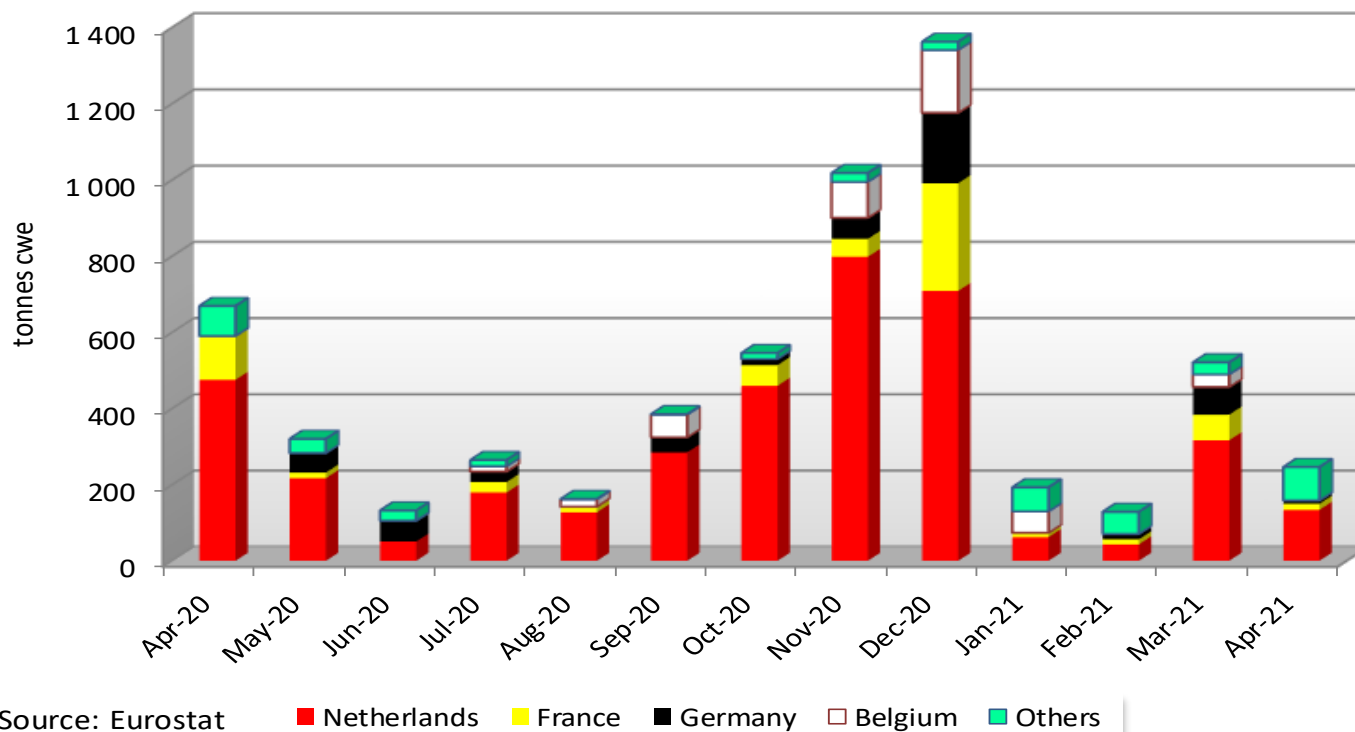
Sheep legs



Other meat products



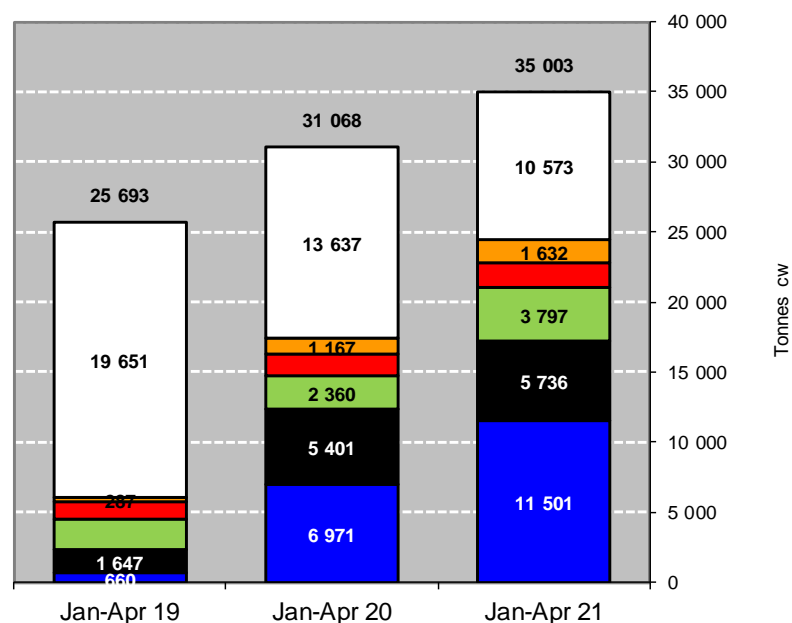
Evolution of AUS exports of sheep meat to the EU



EU exports of sheep & goatmeat and live animals

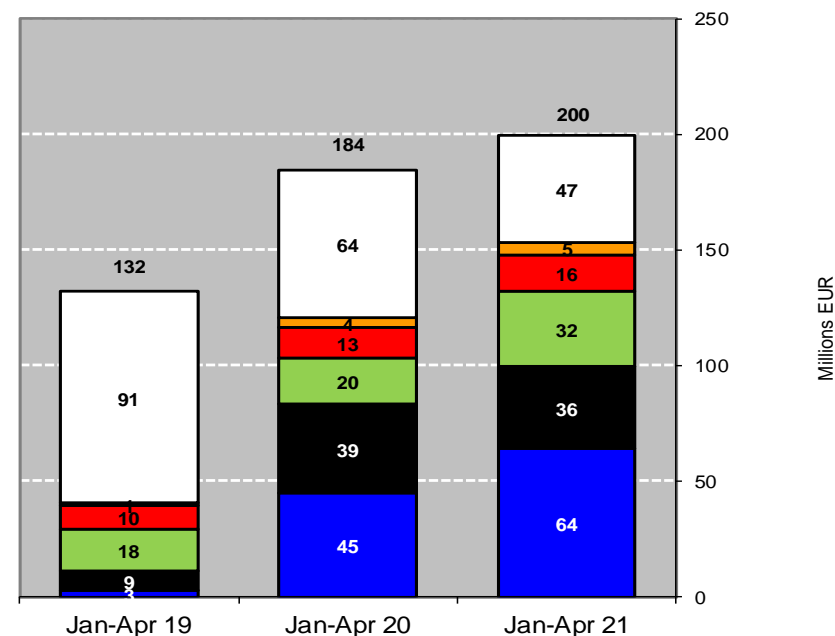
Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)
without UK



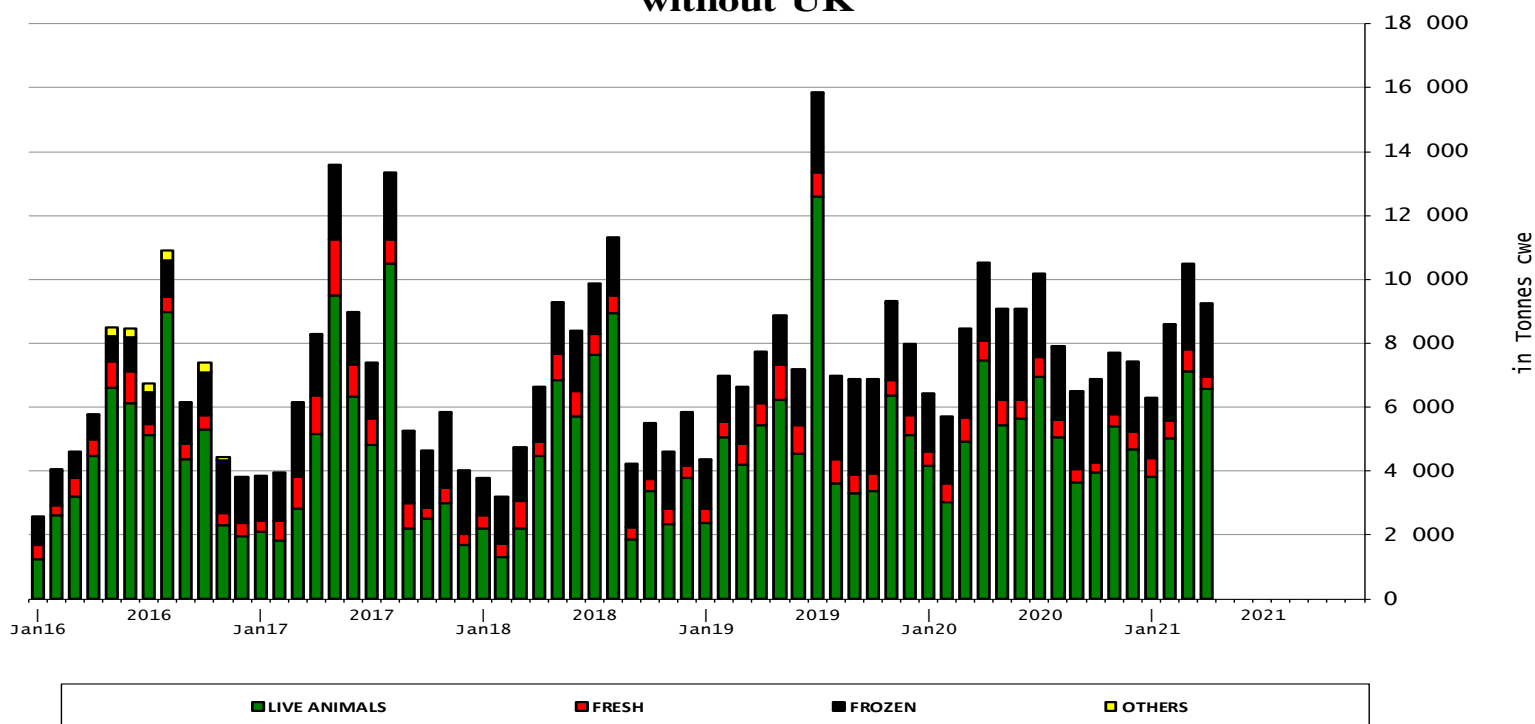
■ Saudi Arabia ■ Jordan ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)
without UK

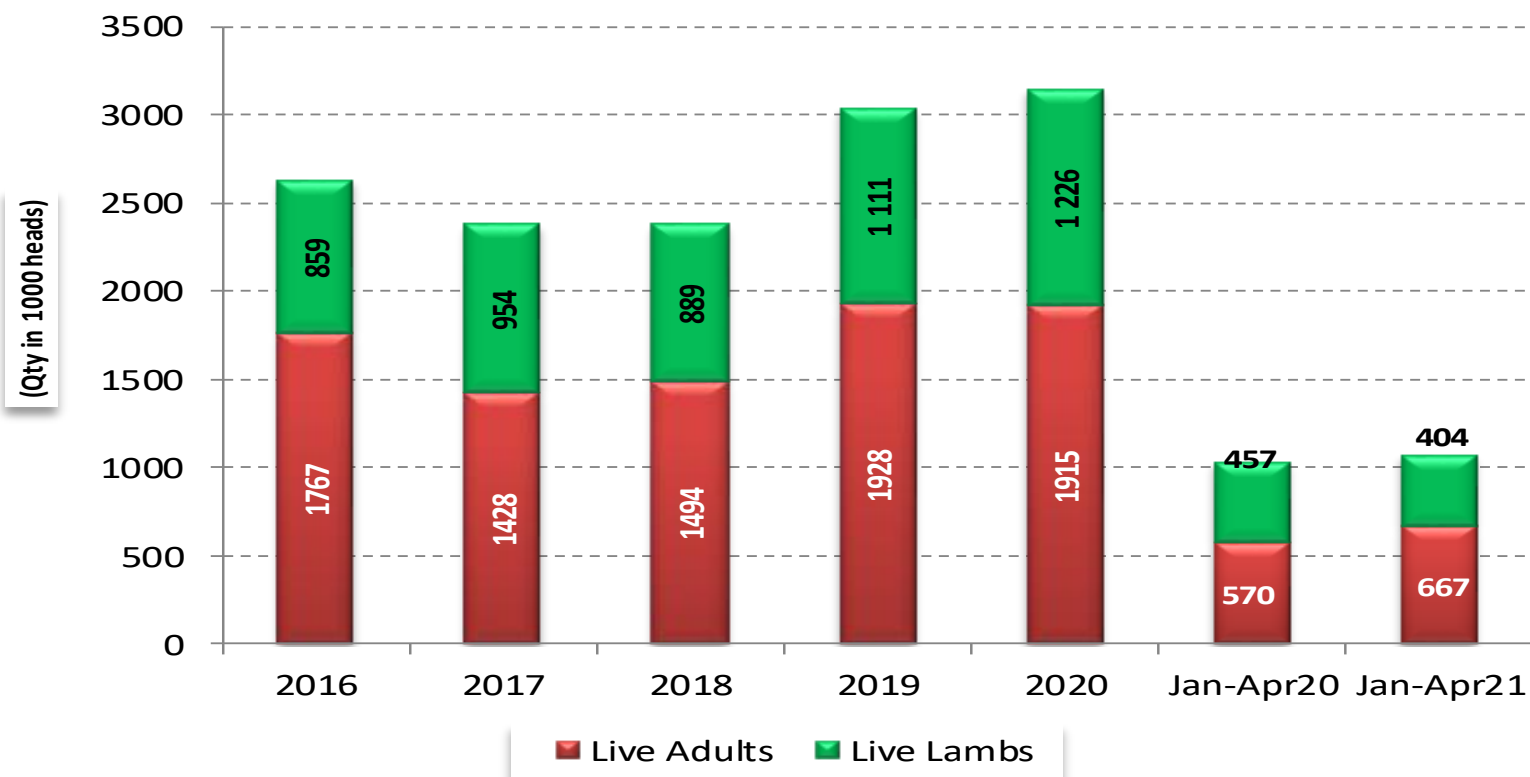


■ Saudi Arabia ■ Jordan ■ Israel ■ Switzerland ■ Oman ■ Other destinations

EU Exports of Sheep and Goat products without UK

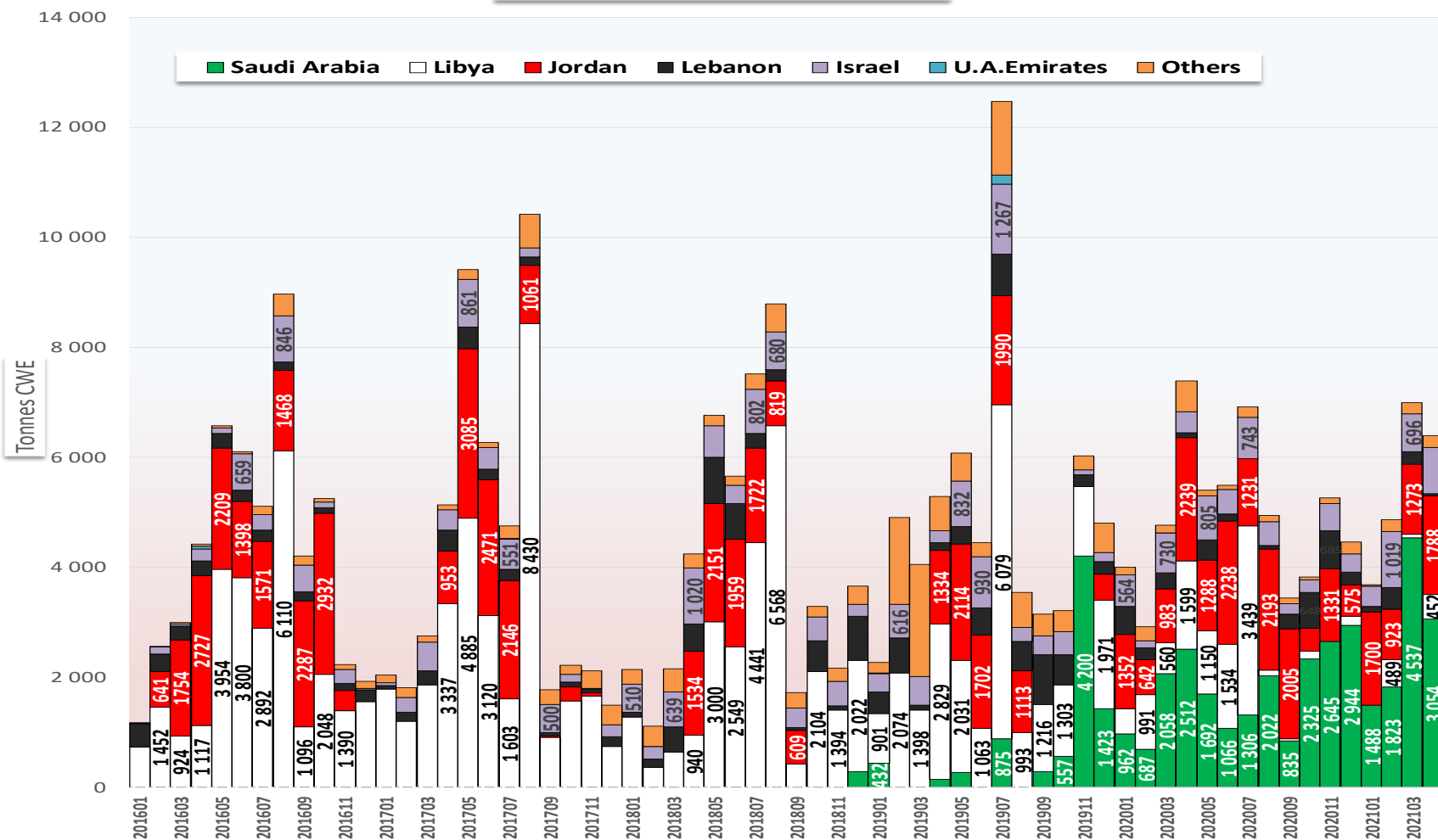


Evolution EU exports of live sheep (Excluding pure-bred breeding)



TRADE

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)



EU Sheep and Goat Trade with UK from Jan to Mar 2021

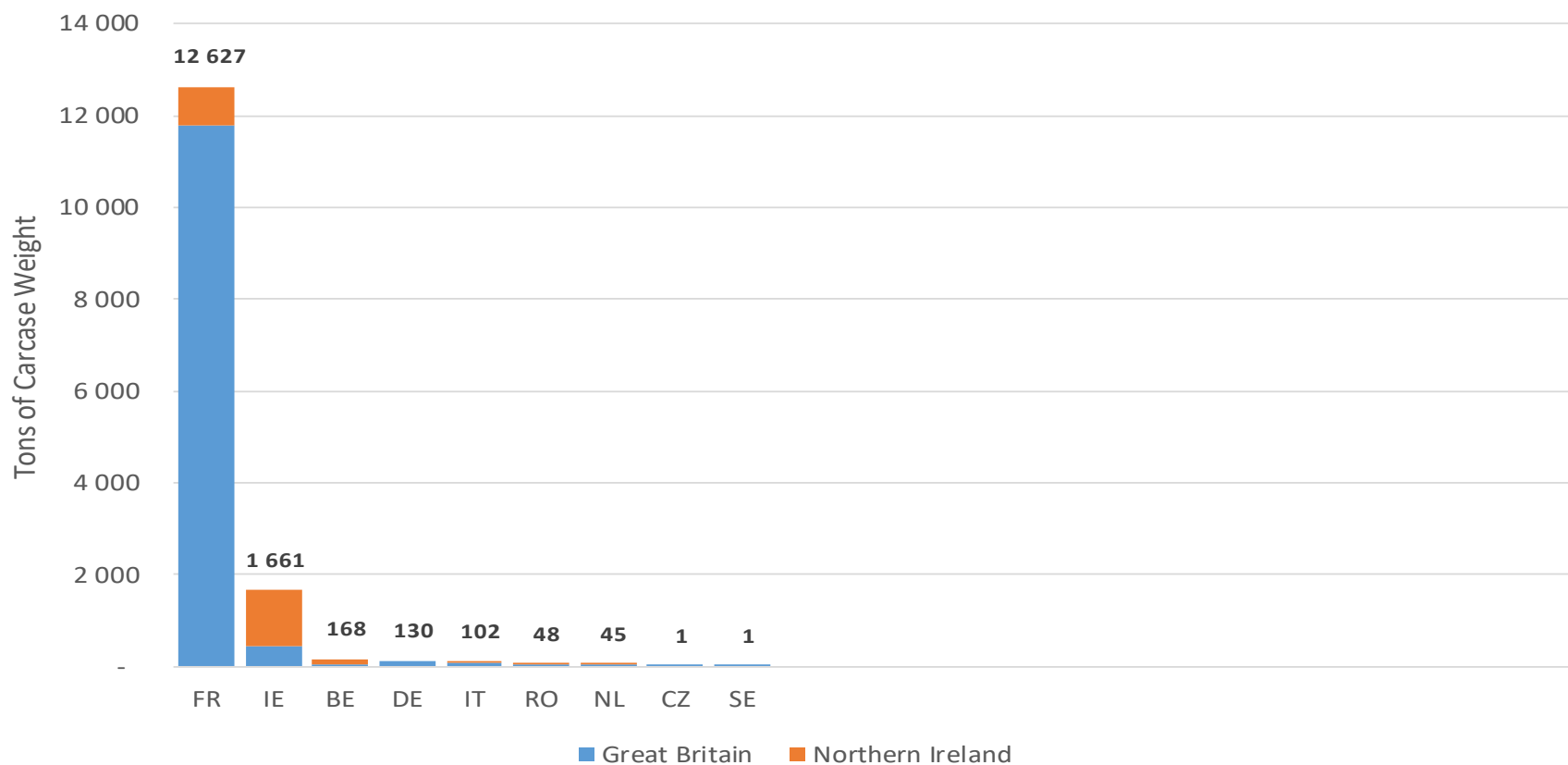
In Tons of Carcase Weight

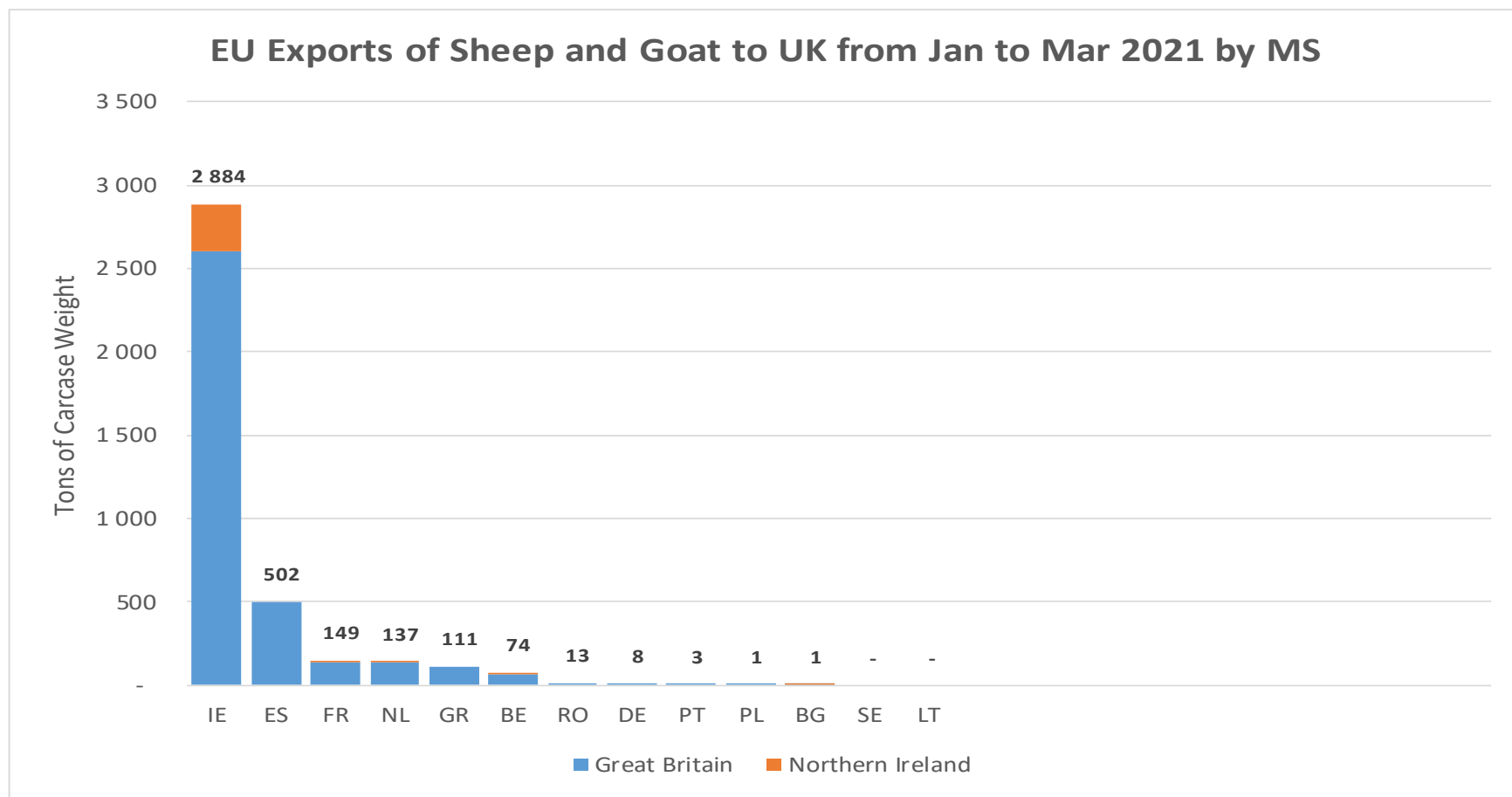
	2021
Exports to UK	3 814
Live Animals	-
Great Britain	-
Northern Ireland	-
Meats	3 814
Great Britain	3 577
Northern Ireland	236
Imports from UK	14 298
Live Animals	414
Great Britain	-
Northern Ireland	414
Meats	13 885
Great Britain	12 556
Northern Ireland	1 329

In Thousand Euros

	2021
Exports to UK	15 245
Live Animals	20
Great Britain	-
Northern Ireland	20
Meats	15 225
Great Britain	13 791
Northern Ireland	1 434
Imports from UK	98 290
Live Animals	5 172
Great Britain	-
Northern Ireland	5 172
Meats	93 117
Great Britain	85 499
Northern Ireland	7 618

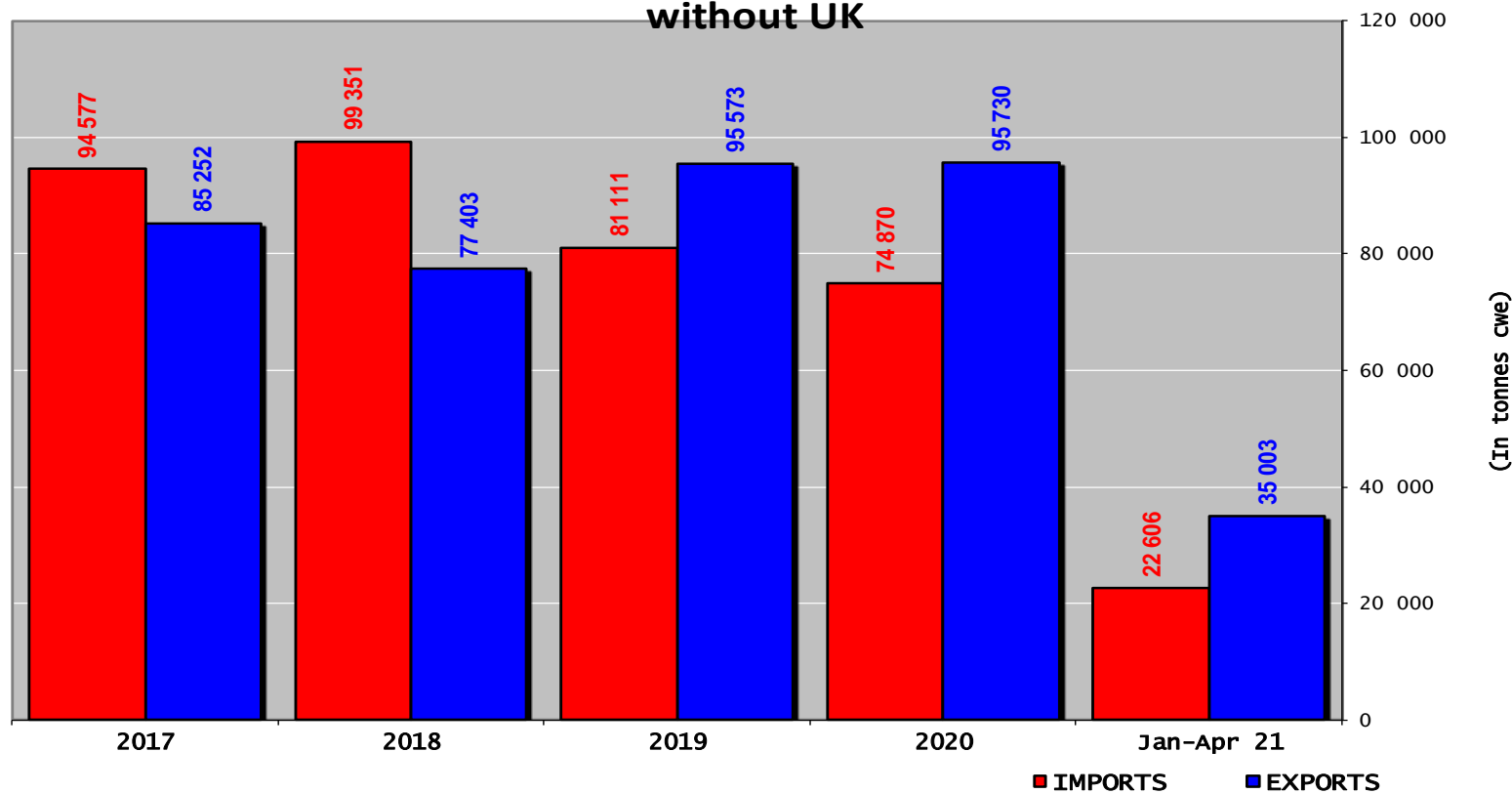
EU Imports of Sheep and Goat from UK from Jan to Mar 2021 by MS



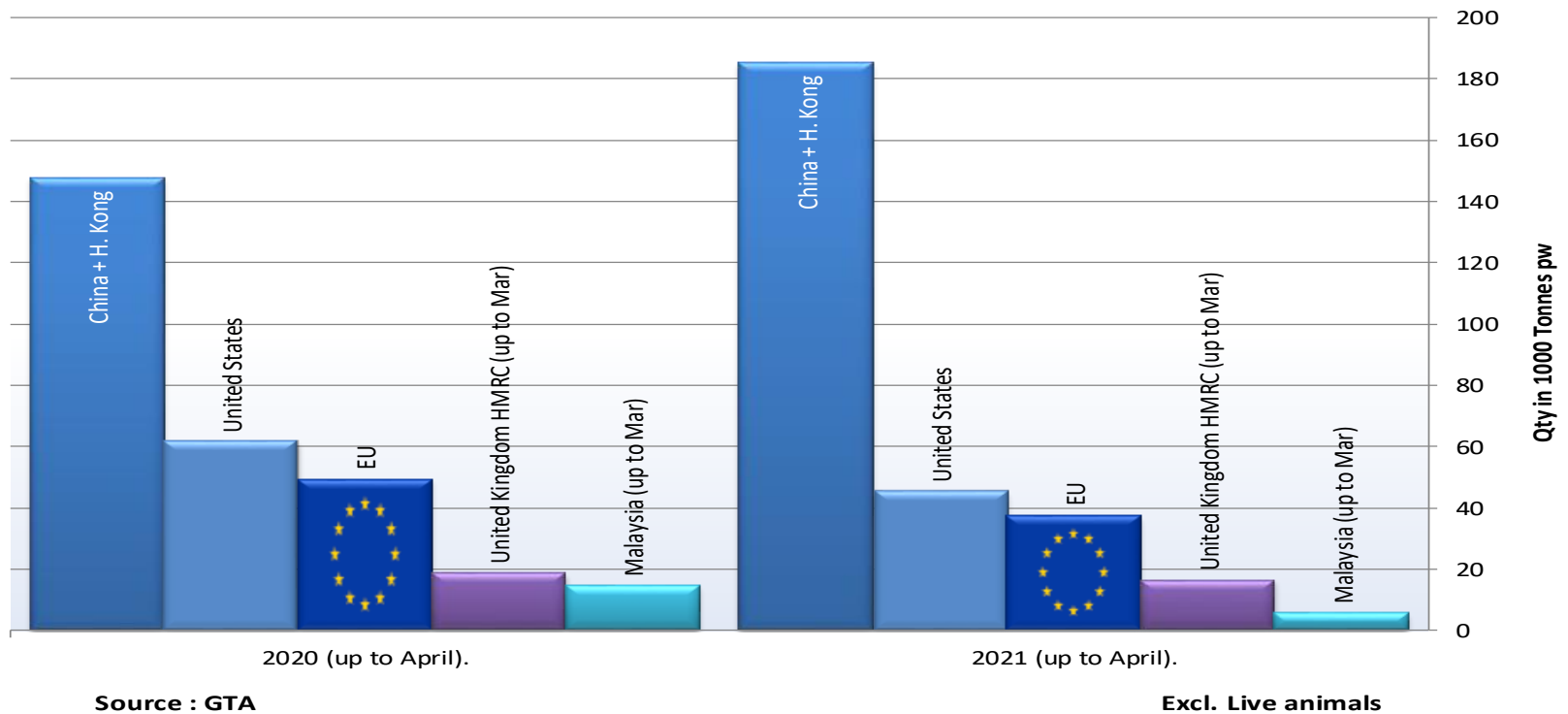




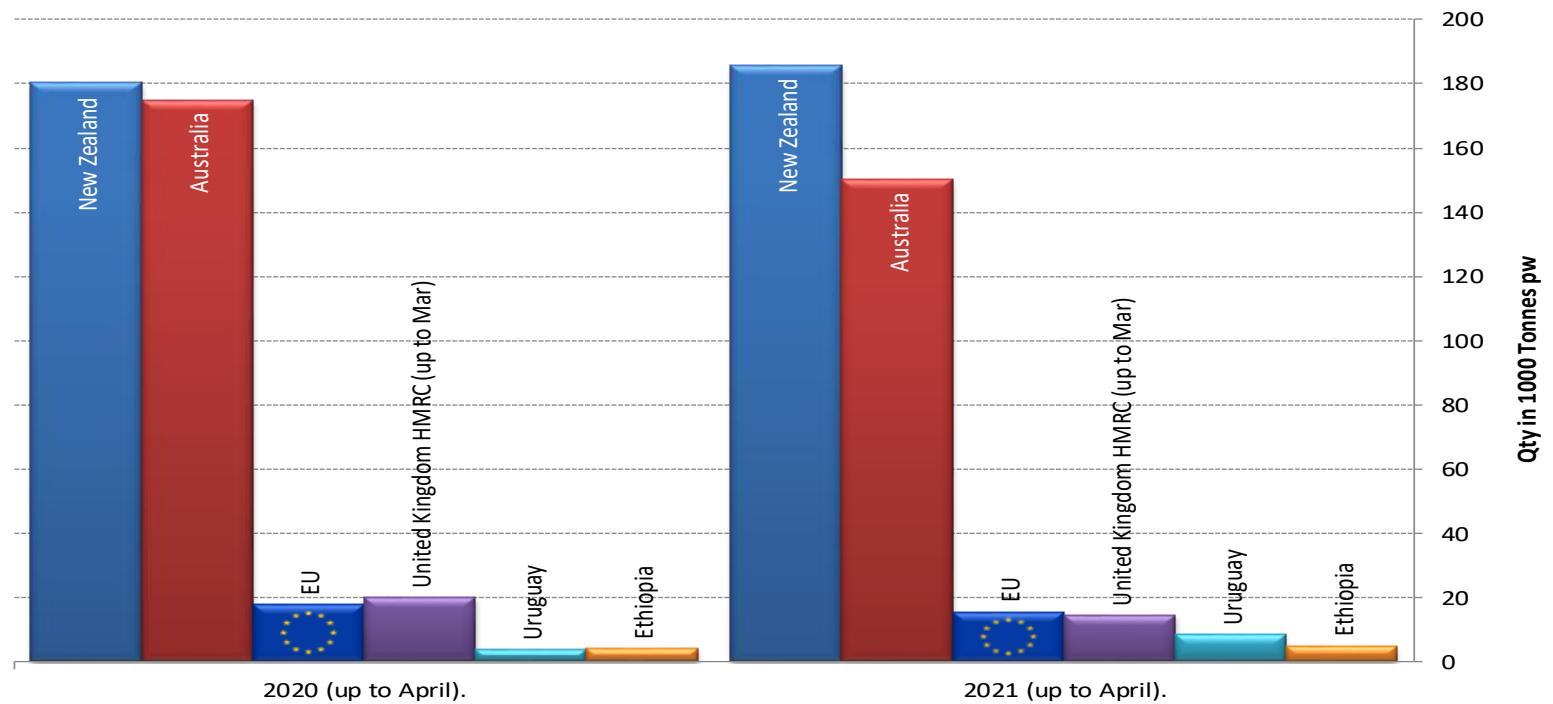
Evolution of EU Sheep and Goat Trade Balance without UK



Main Importers of SHEEP&GOAT Products (up to April).



Main Exporters of SHEEP&GOAT Products (up to April).



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK (Thousand Heads)

Estimates of Spring 2021

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE	102.0	101.8	101.6	- 0.2%	- 0.2%
BG	1 281.0	1 307.8	1 294.0	+ 2.1%	- 1.1%
CZ					
DK					
DE	1 556.5	1 483.7	1 475.0	- 4.7%	- 0.6%
EE					
IE	3 781.0	3 800.0	3 820.0	+ 0.5%	+ 0.5%
EL	8 600.0	8 500.0	8 500.0	- 1.2%	
ES	16 584.7	16 152.2	15 732.0	- 2.6%	- 2.6%
FR	7 105.0	7 244.0	7 316.0	+ 2.0%	+ 1.0%
HR	666.0	666.0	666.0		
IT	6 636.0	6 525.0	6 600.0	- 1.7%	+ 1.1%
CY					
LV	99.9	91.9	90.0	- 8.0%	- 2.1%
LT	152.1	152.1	152.1		
LU					
HU	1 060.0	944.0	944.0	- 10.9%	
MT	13.2	13.2	13.2		
NL	758.0	758.0	758.0		
AT	402.7	393.8	400.0	- 2.2%	+ 1.6%
PL					
PT	2 219.0	2 181.0	2 230.0	- 1.7%	+ 2.2%
RO	10 358.0	10 255.0	10 155.0	- 1.0%	- 1.0%
SI					
SK	321.7	321.7	321.7		
FI	67.0	65.1	63.0	- 2.8%	- 3.3%
SE	548.0	501.2	480.0	- 8.5%	- 4.2%
EU	62 312	61 457	61 112	- 1.37%	- 0.56%

Red background: Eurostat data

GOAT LIVESTOCK (Thousand Heads)

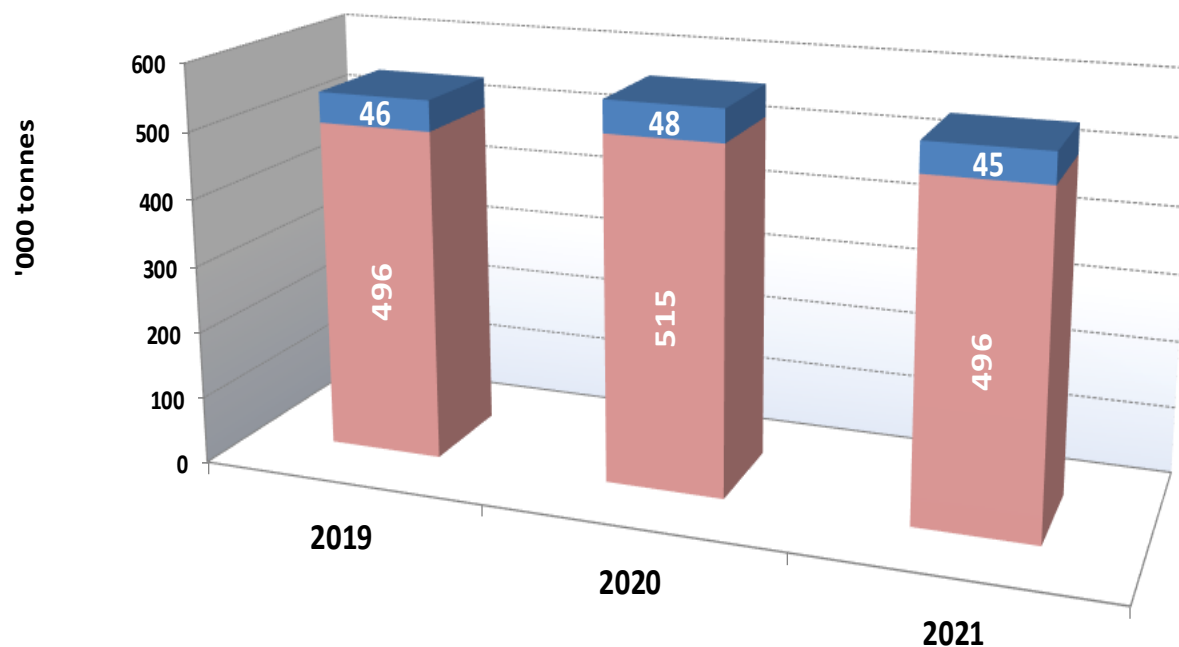
Estimates of Spring 2021

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE	51.0	51.5	52.0	+ 1.0%	+ 1.0%
BG	228.5	253.4	247.0	+ 10.9%	- 2.5%
CZ					
DK					
DE	142.0	144.0	144.0	+ 1.4%	
EE					
IE	8.8	8.5	8.5	- 2.9%	
EL	3 800.0	3 800.0	4 000.0		+ 5.3%
ES	2 838.8	2 739.6	2 643.0	- 3.5%	- 3.5%
FR	1 242.0	1 248.0	1 254.0	+ 0.5%	+ 0.5%
HR	82.0	82.0	82.0		
IT	1 064.0	1 061.0	1 060.0	- 0.3%	- 0.1%
CY					
LV	11.7	11.5	11.4	- 1.5%	- 1.1%
LT	15.1	15.1	15.1		
LU					
HU	63.0	47.0	47.0	- 25.4%	
MT	5.6	5.6	5.6		
NL	551.0	551.0	551.0		
AT	92.5	92.8	92.9	+ 0.3%	+ 0.1%
PL					
PT	316.0	301.2	300.0	- 4.7%	- 0.4%
RO	1 594.0	1 616.0	1 600.0	+ 1.4%	- 1.0%
SI					
SK	35.6	35.6	35.6		
FI	0.8	0.7	0.7	- 9.1%	
SE					
EU	12 142	12 064	12 150	- 0.64%	+ 0.71%

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

HR NL PL SK



(*) Working Group

■ Sheep ■ Goat



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