

# Pigmeat market situation

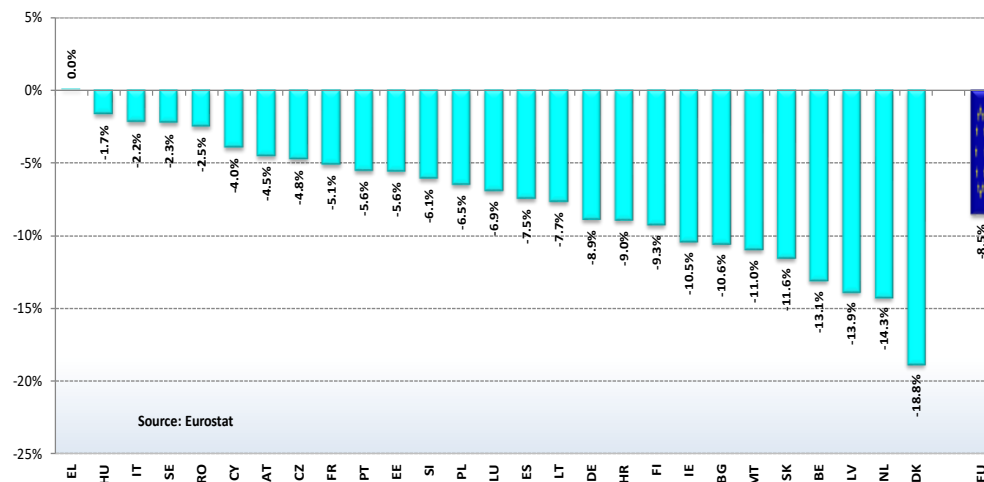


EU Meat market observatory 16 October 2023

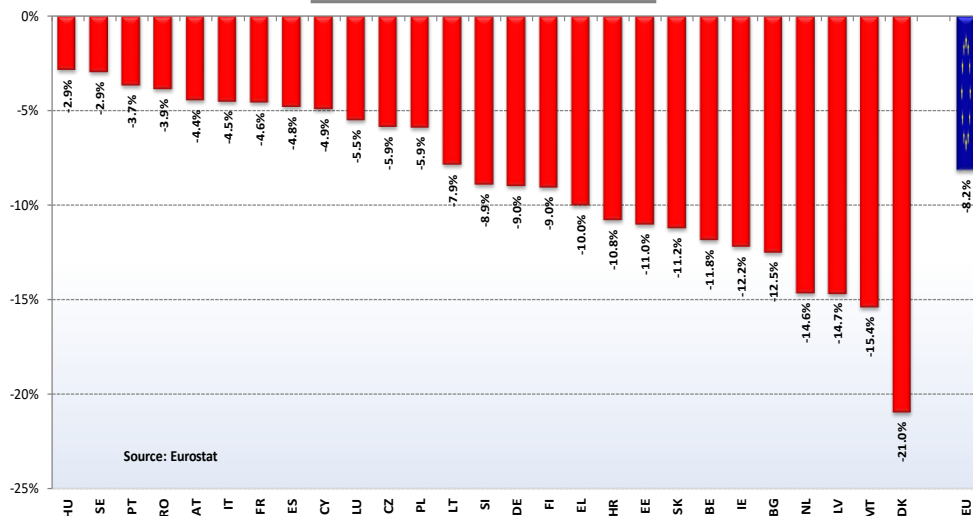
# PRODUCTION

# % EVOLUTION IN HEADS and IN TONNES

Change in Pig Slaughter ('000 Heads)  
2023/2022 (up to July)



Change in Pig Slaughter ('000 tonnes)  
2023/2022 (up to July)

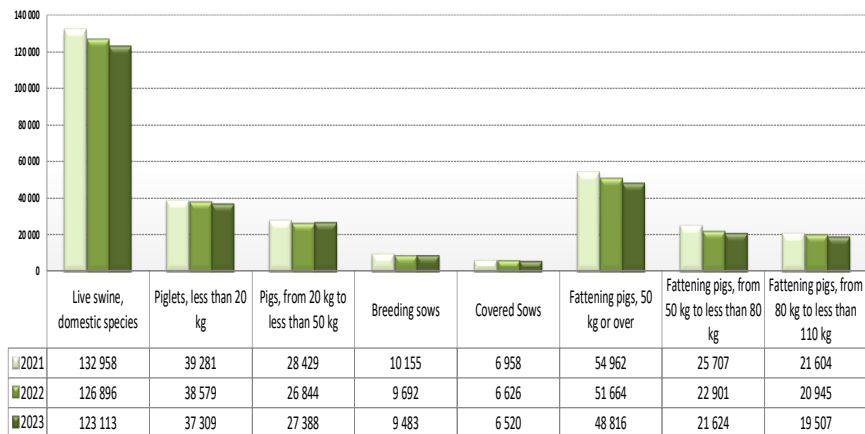


# LIVESTOCK

# EU EVOLUTION TOTAL PIG

## MAY-JUNE SURVEY (1000 Heads)

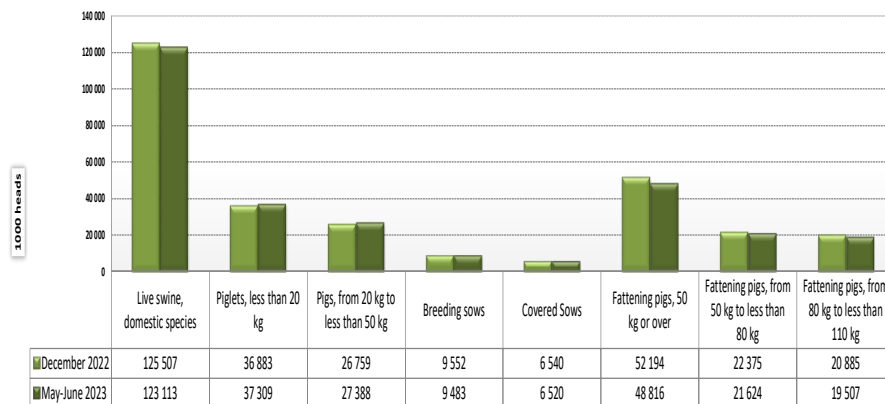
Pig population - Livestock survey results May-June 2023



2021 2022 2023

Source: Eurostat

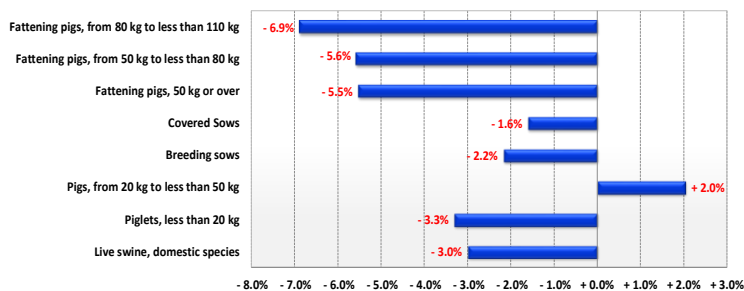
Pig population - Livestock survey results May-June 2023 compared to December 2022



December 2022 May-June 2023

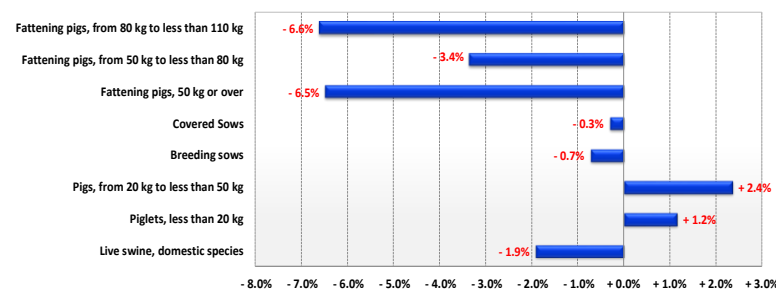
Source: Eurostat

Change in pig population - Livestock survey results May-June 2023 compared to May-June 2022



Source: Eurostat

Change in pig population - Livestock survey May-June 2023 compared to December 2022



Source: Eurostat

16 October 2023

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

MAY-JUNE SURVEY (1000 Heads)

	Live swine, domestic species				% Var 2023 2022	Piglets, less than 20 kg				% Var 2023 2022	Breeding pigs				% Var 2023 2022	Breeding sows				% Var 2023 2022	Covered sows				% Var 2023 2022
	2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023		
BE	6 146	5 847	5 407	- 7.5%		1 662	1 612	1 541	- 4.4%		396	373	356	- 4.6%		392	370	353	- 4.6%		323	301	290	- 3.7%	
BG																									
CZ																									
DK	13 170	12 179	11 007	- 9.6%		4 786	4 400	4 079	- 7.3%		1 285	1 201	1 133	- 5.7%		1 275	1 191	1 123	- 5.7%		799	734	704	- 4.1%	
DE	24 701	22 337	20 950	- 6.2%		7 336	6 801	6 100	- 10.3%		1 660	1 510	1 408	- 6.7%		1 637	1 494	1 394	- 6.7%		1 179	1 080	1 017	- 5.8%	
EE																									
EL																									
ES	32 407	32 553	33 859	+ 4.0%		8 814	9 700	9 863	+ 1.7%		2 692	2 699	2 757	+ 2.2%		2 663	2 673	2 725	+ 1.9%		1 740	1 758	1 787	+ 1.7%	
FR	12 987	12 661	12 146	- 4.1%		4 788	4 783	4 582	- 4.2%		938	917	887	- 3.3%		931	907	879	- 3.2%		652	635	612	- 3.6%	
HR																									
IE	1 694	1 635	1 661	+ 1.6%		459	409	414	+ 1.1%		152	137	146	+ 6.1%		151	136	145	+ 6.1%		105	93	96	+ 2.7%	
IT	8 954	8 766	8 366	- 4.6%		1 471	1 391	1 539	+ 10.6%		617	602	637	+ 5.8%		593	580	617	+ 6.4%		485	474	504	+ 6.3%	
CY																									
LV																									
LT																									
LU																									
HU	2 886	2 715	2 560	- 5.7%		764	741	732	- 1.2%		256	243	234	- 3.4%		253	240	232	- 3.4%		164	161	158	- 1.6%	
MT																									
NL	11 353	11 235	10 872	- 3.2%		5 163	5 120	4 970	- 2.9%		943	926	888	- 4.0%		938	920	882	- 4.1%		614	594	570	- 4.1%	
AT	2 734	2 633	2 573	- 2.3%		668	628	618	- 1.7%		234	224	217	- 3.2%		229	219	212	- 3.3%		159	152	147	- 3.2%	
PL	11 033	9 611	9 436	- 1.8%		2 362	2 019	2 015	- 0.2%		748	617	601	- 2.6%		735	606	591	- 2.6%		507	418	422	+ 1.0%	
PT																									
RO	3 542	3 332	3 004	- 9.8%		633	604	524	- 13.3%		234	234	228	- 2.7%		229	229	224	- 2.0%		143	139	137	- 1.7%	
SI																									
SK																									
FI																									
SE	1 351	1 393	1 271	- 8.7%		376	371	334	- 9.8%		129	127	109	- 14.5%		128	126	107	- 14.7%		88	88	76	- 12.6%	
13 MS	132 958	126 896	123 113	- 3.0%		39 281	38 579	37 309	- 3.3%		10 284	9 809	9 600	- 2.1%		10 155	9 692	9 483	- 2.2%		6 958	6 626	6 520	- 1.6%	

DG AGRI E3  
16 October 2023

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

MAY-JUNE SURVEY (1000 Heads)

	Sows covered for the first time				% Var 2023 2022	Sows, not covered				% Var 2023 2022	Gilts not yet covered				% Var 2023 2022	Pigs, from 20 kg to less than 50 kg				% Var 2023 2022	Fattening pigs, 50 kg or over				% Var 2023 2022
	2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023		
BE	59	51	52	+ 1.2%		69	69	63	- 8.7%		36	35	32	- 7.1%		1 112	1 160	1 050	- 9.5%		2 976	2 701	2 461	- 8.9%	
BG																									
CZ																									
DK	199	186	184	- 1.1%		476	457	419	- 8.3%		224	223	202	- 9.4%		4 051	3 776	3 458	- 8.4%		3 048	2 802	2 337	- 16.6%	
DE	194	173	168	- 3.0%		458	414	377	- 9.0%		194	178	158	- 10.8%		4 462	3 769	3 762	- 0.2%		11 243	10 258	9 679	- 5.6%	
EE																									
EL																									
ES	297	275	292	+ 6.4%		923	916	937	+ 2.4%		367	334	360	+ 8.0%		7 157	7 134	8 267	+ 15.9%		13 743	13 019	12 972	- 0.4%	
FR	115	113	110	- 2.3%		279	272	266	- 2.2%		100	106	103	- 2.8%		1 952	1 867	1 821	- 2.4%		5 309	5 094	4 857	- 4.7%	
HR																									
IE	21	19	21	+ 13.8%		46	43	49	+ 13.4%		17	16	19	+ 19.1%		422	423	415	- 1.9%		661	665	687	+ 3.3%	
IT	67	62	65	+ 4.8%		108	105	113	+ 7.6%		53	51	52	+ 2.0%		1 527	1 476	1 639	+ 11.0%		5 340	5 297	4 551	- 14.1%	
CY																									
LV																									
LT																									
LU																									
HU	36	37	37	- 0.8%		89	79	74	- 7.1%		51	44	45	+ 0.2%		617	584	518	- 11.4%		1 250	1 147	1 076	- 6.2%	
MT																									
NL	114	110	107	- 2.5%		324	326	313	- 4.1%		127	132	123	- 6.8%		1 624	1 611	1 561	- 3.1%		3 623	3 578	3 453	- 3.5%	
AT	25	24	22	- 6.8%		71	67	65	- 3.3%		22	21	20	- 4.2%		749	738	719	- 2.6%		1 083	1 043	1 019	- 2.3%	
PL	97	71	76	+ 7.2%		228	189	169	- 10.6%		46	42	32	- 23.5%		3 222	2 828	2 871	+ 1.5%		4 700	4 148	3 949	- 4.8%	
PT																									
RO	35	34	34	+ 0.9%		87	89	87	- 2.6%		38	37	34	- 7.8%		1 214	1 129	998	- 11.6%		1 461	1 365	1 256	- 8.0%	
SI																									
SK																									
FI																									
SE	24	32	25	- 22.9%		39	38	31	- 19.4%		25	22	20	- 10.2%		320	349	310	- 11.3%		525	546	518	- 5.0%	
13 MS	1 282	1 186	1 193	+ 0.6%		3 197	3 065	2 962	- 3.3%		1 301	1 241	1 201	- 3.2%		28 429	26 844	27 388	+ 2.0%		54 962	51 664	48 816	- 5.5%	

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# LIVESTOCK

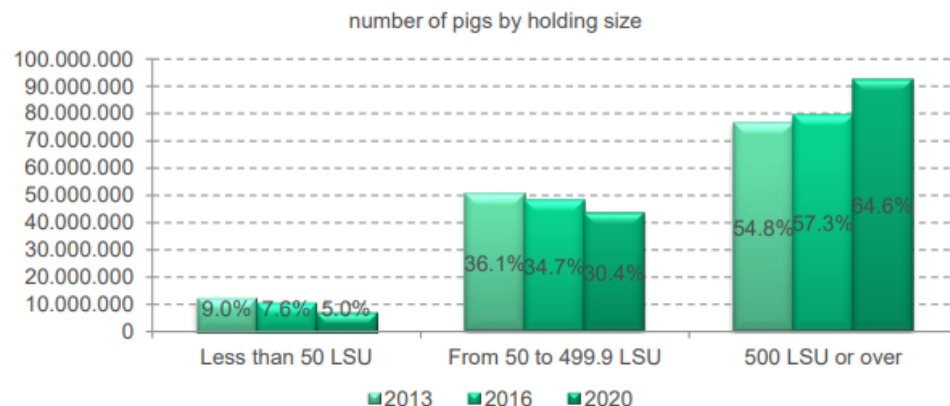
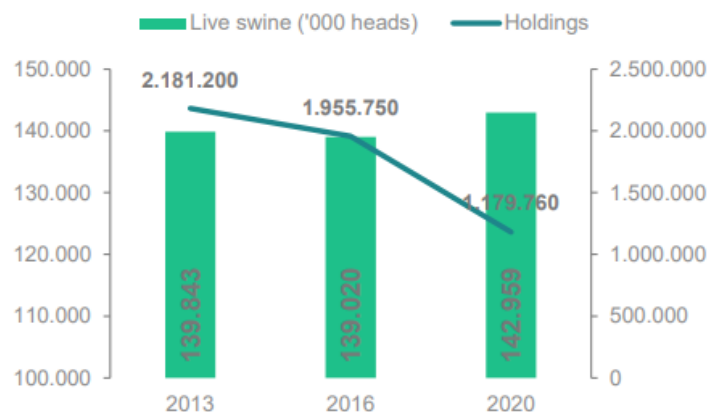
# EU EVOLUTION TOTAL PIG

MAY-JUNE SURVEY (1000 Heads)

	Fattening pigs, from 50 kg to less than 80 kg				% Var 2023 2022	Fattening pigs, from 80 kg to less than 110 kg				% Var 2023 2022	Fattening pigs, 110 kg or over				% Var 2023 2022	Breeding boars				% Var 2023 2022
	2021	2022	2023			2021	2022	2023			2021	2022	2023			2021	2022	2023		
BE	1 504	1 246	1 161	- 6.8%		1 294	1 171	1 033	- 11.8%		178	284	267	- 6.0%		4	3	3	- 5.4%	
BG																				
CZ																				
DK	2 434	2 235	1 866	- 16.5%		608	559	466	- 16.5%		6	8	5	- 37.5%		10	10	10		
DE	5 208	4 650	4 385	- 5.7%		4 766	4 463	4 250	- 4.8%		1 269	1 144	1 045	- 8.7%		23	15	14	- 7.8%	
EE																				
EL																				
ES	6 440	5 258	5 551	+ 5.6%		5 916	6 225	5 647	- 9.3%		1 387	1 536	1 774	+ 15.5%		29	26	32	+ 26.1%	
FR	2 477	2 318	2 192	- 5.4%		2 121	2 073	1 972	- 4.9%		712	702	692	- 1.5%		7	10	8	- 16.6%	
HR																				
IE	343	326	324	- 0.5%		289	312	332	+ 6.3%		29	27	31	+ 13.8%		1	1	1	+ 8.4%	
IT	1 371	1 298	1 106	- 14.8%		1 599	1 496	1 246	- 16.7%		2 370	2 504	2 199	- 12.2%		24	22	20	- 9.1%	
CY																				
LV																				
LT																				
LU																				
HU	524	482	458	- 4.9%		508	455	430	- 5.4%		218	210	187	- 10.8%		2	2	2	- 4.3%	
MT																				
NL	1 587	1 551	1 505	- 3.0%		1 507	1 492	1 446	- 3.1%		528	535	502	- 6.1%		5	6	6	+ 4.0%	
AT	528	514	504	- 2.0%		433	416	409	- 1.6%		122	113	106	- 6.3%		5	5	5	- 2.8%	
PL	2 182	1 949	1 614	- 17.2%		1 925	1 699	1 728	+ 1.7%		593	501	608	+ 21.4%		13	11	10	- 5.4%	
PT																				
RO	888	851	741	- 12.9%		433	372	348	- 6.2%		140	143	166	+ 16.2%		5	6	4	- 34.5%	
SI																				
SK																				
FI																				
SE	221	223	216	- 3.0%		205	212	200	- 5.7%		100	111	102	- 8.0%		1	2	2	+ 0.6%	
13 MS	25 707	22 901	21 624	- 5.6%		21 604	20 945	19 507	- 6.9%		7 653	7 820	7 685	- 1.7%		129	117	117	- 0.6%	

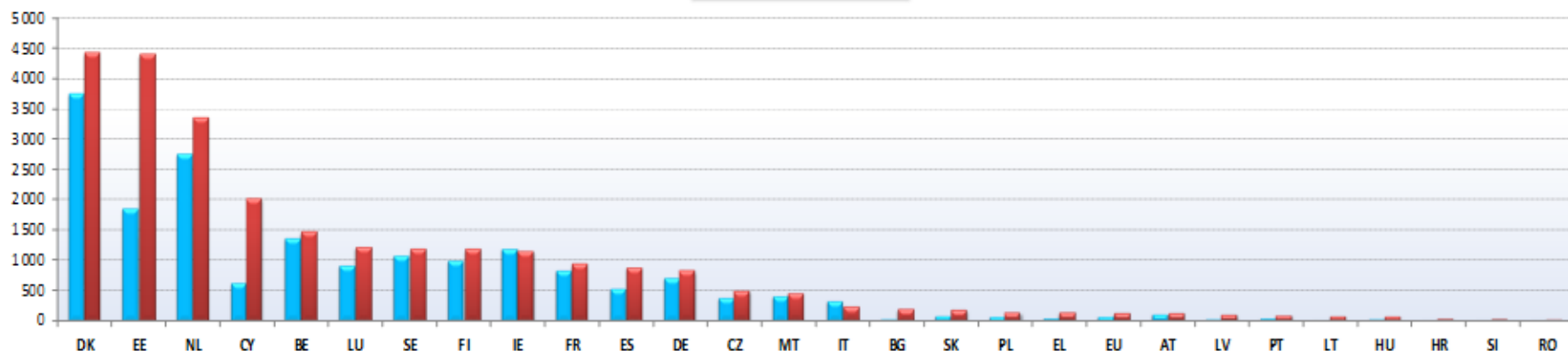
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16 October 2023

# FARM STRUCTURE SURVEY



Number of pigs by holding  
2020/2016

Number of pigs by holding in 2016 (heads) Number of pigs by holding in 2020 (heads)



	DK	EE	NL	CY	BE	LU	SE	FI	IE	FR	ES	DE	CZ	MT	IT	BG	SK	PL	EL	EU	AT	LV	PT	LT	HU	HR	SI	RO
Number of pigs by holding in 2016 (heads)	3764	1866	2767	631	1364	923	1083	996	1197	833	533	713	382	416	336	22	78	64	43	71	109	31	47	20	27	17	12	3
Number of pigs by holding in 2020 (heads)	4432	4410	3357	2022	1470	1215	1189	1182	1144	933	875	826	487	445	229	190	175	131	126	121	112	90	78	65	60	25	19	5

Source : EUROSTAT

DG AGRI E3  
16 October 2023

# PIG PRICES

# EU EVOLUTION

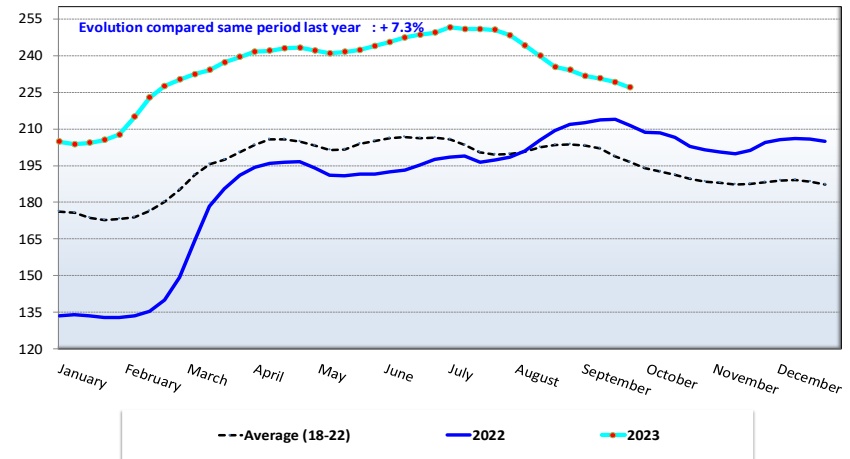
EU Prices	Week 39	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	<b>226.9</b>	- 0.9%	- 3.0%	+ 7.3%
Class S	<b>227.5</b>	- 0.9%	- 3.4%	+ 6.8%
Class E	<b>225.8</b>	- 0.9%	- 2.3%	+ 8.3%
Piglet	<b>70.4</b>	- 0.8%	- 5.0%	+ 26.3%

€/100 kg carcass weight

€/head

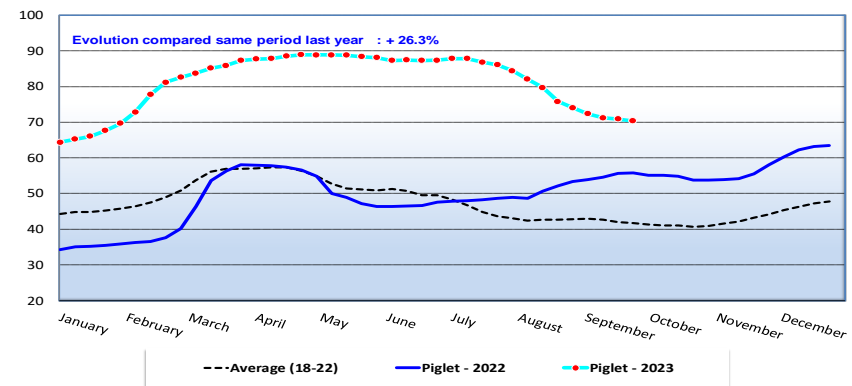
Evolution of the EU pig carcass prices (average class E & S)

Week 39 latest price ==> 2 26.94 EUR/100 kg/cw



Evolution of the EU average piglet prices (€/head)

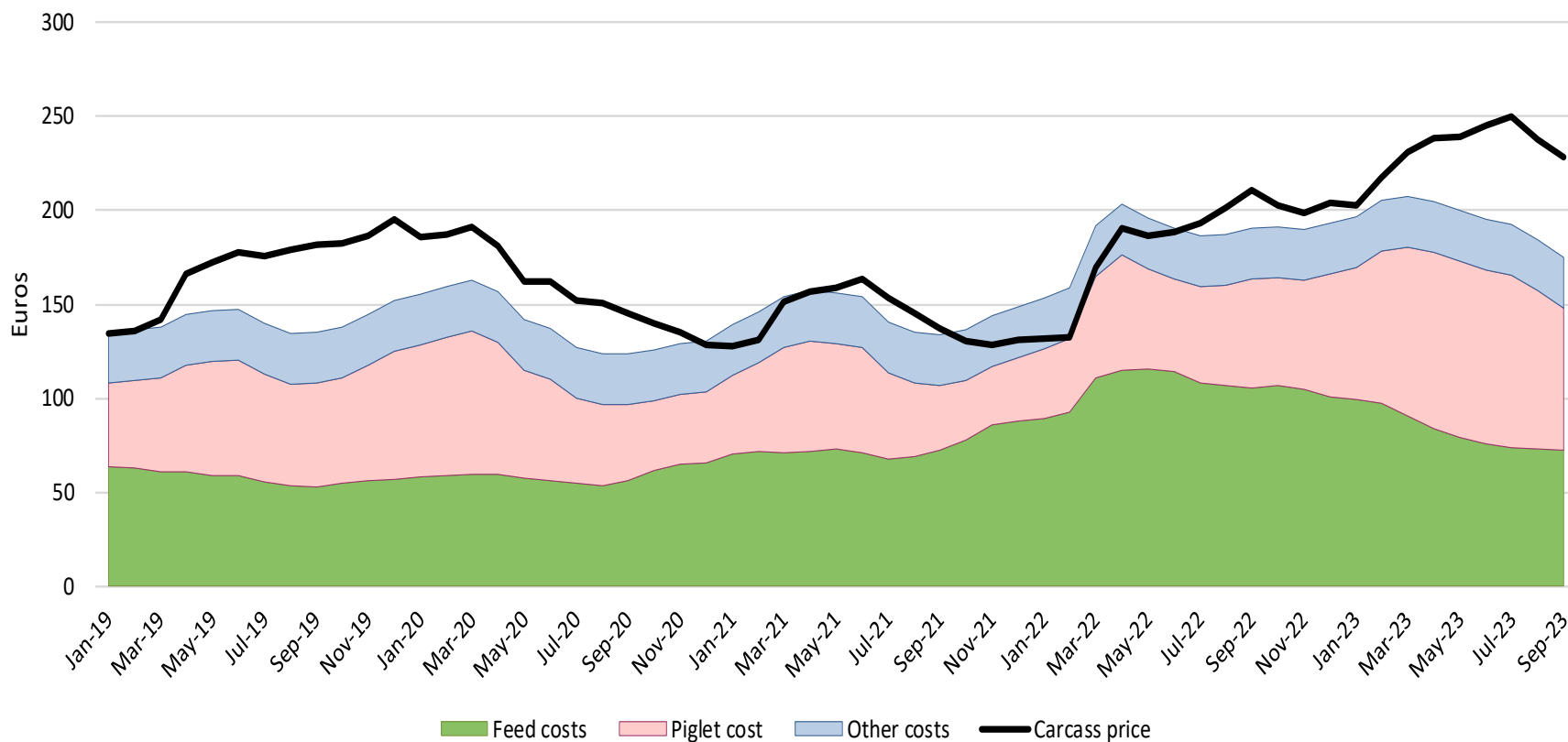
Week 39 latest price ==> 70.38 EUR/head



# REMAINDER PIG

## EU EVOLUTION

Pig fattening - costs vs. carcass price  
(€ / 100 kg cwe)



### EU exports and imports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

Exports

	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	2 305 217	41.3%	3 337 529	52.3%	2 574 644	41.5%	1 540 678	29.1%	609 253	27.8%	- 9.7%
United Kingdom	1 017 634	18.2%	963 398	15.1%	921 148	14.9%	884 199	16.7%	444 824	20.3%	+ 3.2%
Japan	453 879	8.1%	360 071	5.6%	380 327	6.1%	468 866	8.9%	211 475	9.7%	- 14.6%
Philippines	220 143	3.9%	152 947	2.4%	350 650	5.7%	422 699	8.0%	153 362	7.0%	- 39.5%
South Korea	265 629	4.8%	195 115	3.1%	284 447	4.6%	318 435	6.0%	123 730	5.6%	- 33.1%
Australia	109 941	2.0%	83 887	1.3%	133 836	2.2%	156 186	3.0%	52 171	2.4%	- 39.8%
Vietnam	94 298	1.7%	96 366	1.5%	131 706	2.1%	89 415	1.7%	49 418	2.3%	+ 31.8%
USA	120 363	2.2%	104 388	1.6%	144 399	2.3%	135 619	2.6%	44 365	2.0%	- 48.7%
Ivory Coast	45 896	0.8%	59 578	0.9%	90 159	1.5%	100 440	1.9%	43 276	2.0%	- 20.1%
Taiwan	47 444	0.8%	40 945	0.6%	78 457	1.3%	81 994	1.6%	38 030	1.7%	- 25.1%
Hong Kong	202 951	3.6%	283 590	4.4%	153 858	2.5%	77 523	1.5%	34 511	1.6%	- 13.4%
Malaysia	16 342	0.3%	14 846	0.2%	16 220	0.3%	38 348	0.7%	34 299	1.6%	+ 64.9%
Serbia	48 586	0.9%	54 453	0.9%	63 389	1.0%	86 523	1.6%	33 807	1.5%	- 2.2%
Ukraine	88 879	1.6%	82 619	1.3%	95 521	1.5%	104 093	2.0%	25 957	1.2%	- 55.6%
Congo	35 622	0.6%	36 383	0.6%	45 041	0.7%	53 682	1.0%	24 806	1.1%	+ 10.7%
Canada	23 967	0.4%	28 296	0.4%	47 904	0.8%	54 113	1.0%	17 558	0.8%	- 41.4%
Singapore	36 695	0.7%	35 545	0.6%	34 128	0.6%	35 922	0.7%	17 312	0.8%	- 5.4%
Other Destinations	452 780	8.1%	453 092	7.1%	654 333	10.6%	639 754	12.1%	231 957	10.6%	
Extra-EU	5 586 265		6 383 048		6 200 167		5 288 491		2 190 114		
% change			+ 14%		- 3%		- 15%		- 17.4%		

Imports

	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	184 356	83.4%	176 876	82.1%	110 253	71.9%	139 693	76.0%	54 083	67.2%	- 26.8%
Switzerland	18 695	8.5%	19 296	9.0%	19 957	13.0%	19 147	10.4%	13 524	16.8%	+ 49.8%
Chile	3 469	1.6%	2 320	1.1%	2 302	1.5%	4 859	2.6%	4 874	6.1%	+++
Norway	4 889	2.2%	5 426	2.5%	5 679	3.7%	4 700	2.6%	2 436	3.0%	+ 4.9%
Other Origins	9 678	4.4%	11 602	5.4%	15 108	9.9%	15 309	8.3%	5 578	6.9%	
Extra-EU	221 086		215 520		153 298		183 709		80 495		
% change			- 3%		- 29%		+ 20%		- 15.6%		

### EU exports and imports of selected PIG products: Trade figures (COMEXT – thousand euro value)

Exports

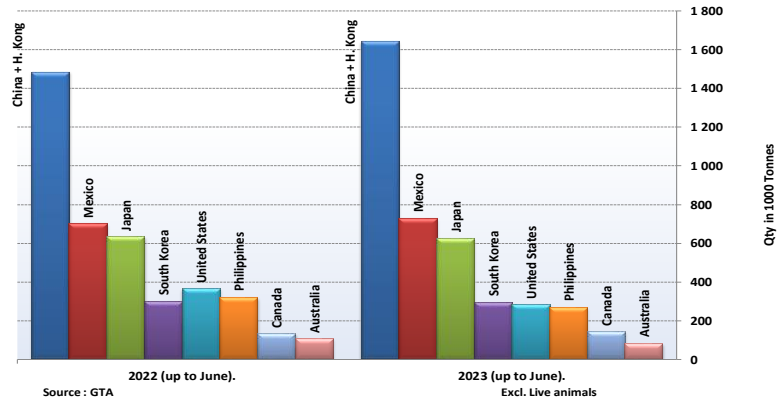
	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	Millions €	%	Millions €	%	Millions €	%	Millions €	%	Millions €	%	
United Kingdom	2 853 819	22.4%	2 912 854	19.3%	2 865 910	19.7%	3 072 785	22.3%	1 712 617	27.3%	+ 19.0%
China	4 640 125	36.3%	7 107 036	47.0%	5 292 336	36.4%	3 426 744	24.9%	1 356 705	21.6%	+ 3.2%
Japan	1 499 474	11.7%	1 289 036	8.5%	1 285 851	8.9%	1 526 663	11.1%	695 640	11.1%	- 12.3%
South Korea	707 435	5.5%	594 690	3.9%	917 209	6.3%	968 784	7.0%	416 321	6.6%	- 24.1%
Philippines	267 731	2.1%	218 588	1.4%	570 810	3.9%	791 324	5.7%	302 966	4.8%	- 29.9%
USA	463 593	3.6%	457 905	3.0%	635 941	4.4%	677 474	4.9%	261 685	4.2%	- 31.9%
Australia	283 875	2.2%	238 539	1.6%	357 279	2.5%	399 219	2.9%	154 061	2.5%	- 24.7%
Taiwan	102 719	0.8%	97 079	0.6%	160 587	1.1%	187 127	1.4%	106 424	1.7%	- 1.5%
Serbia	101 227	0.8%	111 329	0.7%	114 591	0.8%	191 524	1.4%	99 691	1.6%	+ 43.8%
Malaysia	42 869	0.3%	41 407	0.3%	40 935	0.3%	92 962	0.7%	93 348	1.5%	+++
Hong Kong	312 616	2.4%	456 427	3.0%	281 409	1.9%	190 571	1.4%	89 905	1.4%	+ 0.7%
Canada	102 812	0.8%	131 811	0.9%	197 281	1.4%	226 826	1.6%	85 944	1.4%	- 25.5%
Switzerland	130 278	1.0%	150 140	1.0%	147 480	1.0%	145 815	1.1%	70 240	1.1%	+ 0.1%
Vietnam	80 329	0.6%	113 617	0.8%	156 062	1.1%	116 494	0.8%	56 605	0.9%	+ 30.6%
Singapore	96 103	0.8%	106 455	0.7%	90 422	0.6%	102 724	0.7%	54 993	0.9%	+ 14.6%
New Zealand	80 715	0.6%	93 912	0.6%	116 208	0.8%	116 460	0.8%	46 576	0.7%	- 23.5%
Ukraine	86 200	0.7%	95 313	0.6%	115 890	0.8%	175 511	1.3%	46 545	0.7%	- 48.3%
Other Destinations	914 185	7.2%	893 756	5.9%	1 180 973	8.1%	1 372 614	10.0%	618 493	9.9%	
<b>Total to Third Countries</b>	<b>12 766 107</b>		<b>15 109 895</b>		<b>14 527 174</b>		<b>13 781 623</b>		<b>6 268 758</b>		
% change			+ 18%		- 4%		- 5%		- 3.3%		

Imports

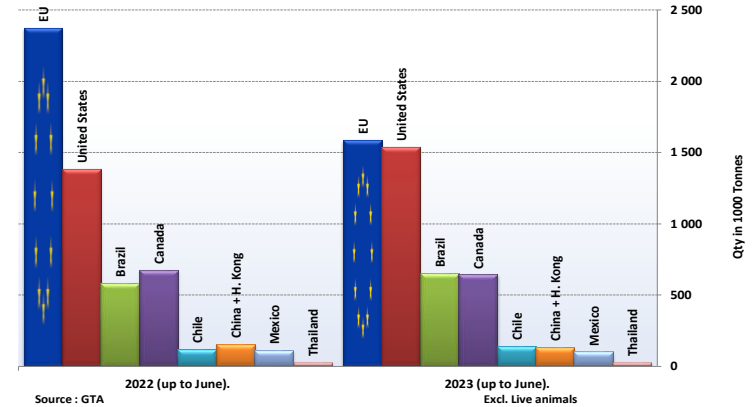
	2019		2020		2021		2022		Jan-Jun 23		Compared to Jan-Jun 22
	Thousand eurc	%	Thousand eurc	%	Thousand eurc	%	Thousand eurc	%	Thousand eurc	%	
United Kingdom	348 989	83.7%	341 416	82.2%	208 513	71.0%	267 737	71.6%	131 966	68.3%	+ 4.5%
Switzerland	14 520	3.5%	20 007	4.8%	21 304	7.2%	25 442	6.8%	19 163	9.9%	+ 52.2%
Chile	9 353	2.2%	6 465	1.6%	5 750	2.0%	12 319	3.3%	12 998	6.7%	+++
Norway	11 935	2.9%	12 603	3.0%	15 254	5.2%	13 024	3.5%	7 157	3.7%	+ 12.7%
Other Origins	32 119	7.7%	34 659	8.3%	43 043	14.6%	55 264	14.8%	21 878	11.3%	
<b>Total from Third Countries</b>	<b>416 917</b>		<b>415 150</b>		<b>293 864</b>		<b>373 786</b>		<b>193 161</b>		
% change			- 0%		- 29%		+ 27%		+ 9.7%		

# WORLD PIG MARKET

Main Importers of PIG Products (up to June).



Main Exporters of PIG Products (up to June).



World weekly average Pig prices 2020 - 2022 in Euro / 100 kg carcass weight  
(EU, Brazil, USA and Canada)



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