

EU Sugar Production and Stocks

AGRI G 4
Sugar Market Observatory
15 November 2017

EU Sugar Production

2017/2018 Sugar Production

Forecast November 2017

Carry forward to 17/18
1 420 866 tonnes

Sugar Production
20.5 mio t

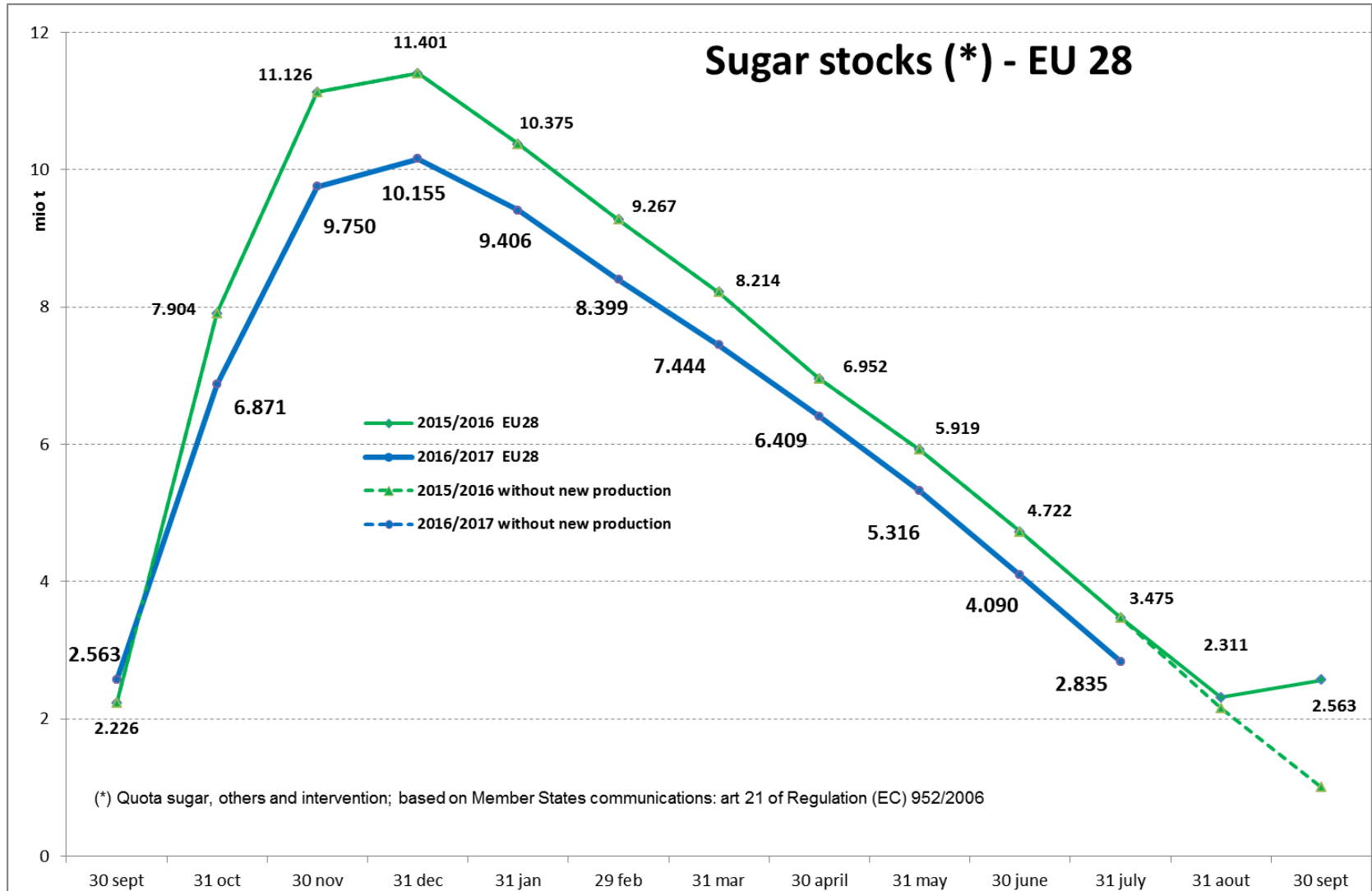
Forecast of the 2017/2018 production (EU 28)

Source: Communications from Members States (R 952/2006 art 22§2)

tonnes white sugar equivalent	SUGAR				
	areas	yield	Production	carry forward	Total
	'000 ha	t/ha	of the campaign	from 16/17 to 17/18	available Production
	(a)	(b)	(c) = (a) * (b)	(d)	(e) = (c) + (d)
BE	64.5	13.1	843 946	29 786	873 732
BG					
CZ	58.3	10.1	587 124	47 872	634 996
DK	33.0	12.7	419 610	8 600	428 210
DE	374.8	13.2	4 953 307	233 312	5 186 619
EL	6.4	7.0	44 925	0	44 925
ES	32.8	15.4	505 601	89 455	595 056
FR (Met.)	450.8	13.2	5 955 846	351 619	6 307 465
FR (Dom.)			240 000		240 000
HR	23.8	9.0	212 706	60 213	272 919
IT	37.0	8.1	298 107	35 785	333 892
LT	16.3	9.3	151 822	38 076	189 898
HU	15.4	9.6	147 523	23 117	170 640
NL	86.1	15.0	1 290 000	27 500	1 317 500
AT	42.8	10.0	427 466	81 270	508 736
PL	232.0	9.7	2 256 345	243 462	2 499 807
PT (Continent)					
PT (Açores)	0.1	0.0	10 000		10 000
RO	27.4	5.1	140 795	21 320	162 115
SK	22.6	8.6	194 882	52 127	247 009
FI	12.0	6.0	71 598	27 842	99 440
SE	30.8	10.8	333 114	27 000	360 114
UK	94.3	14.8	1 400 000	22 510	1 422 510
TOTAL	1 661		20 484 717	1 420 866	21 905 583

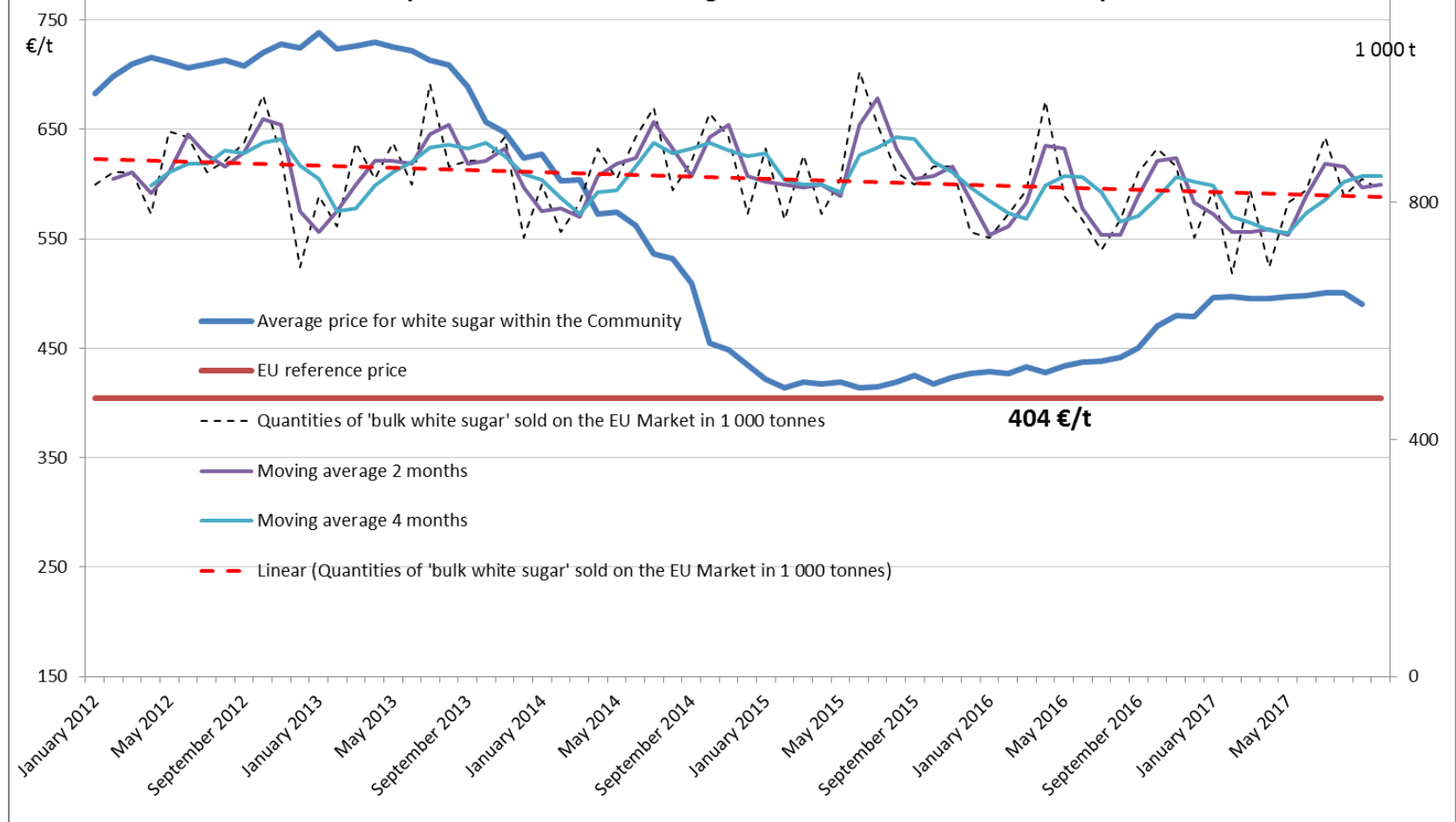
EU Sugar Stocks

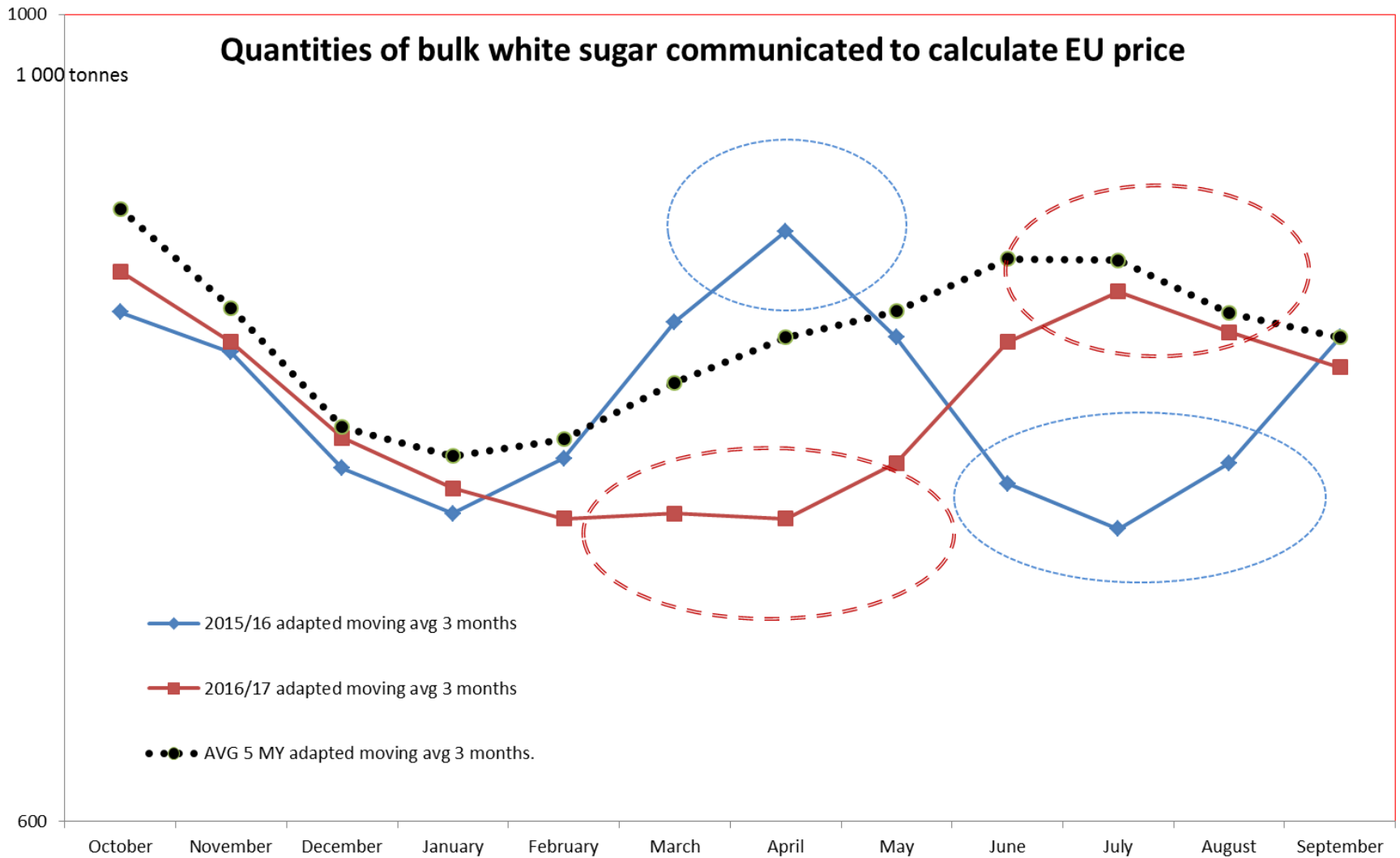
Sugar stocks (*) - EU 28



(*) Quota sugar, others and intervention; based on Member States communications: art 21 of Regulation (EC) 952/2006

EU Reference price, EU market price for white sugar and quantities of bulk white sugar communicated to calculate EU price





3. EU Sugar production and stocks

Questions about Sugar consumption and ending stocks in 2017/2018.

- **Total consumption around 18.5 miot ?
Human consumption 16.5 miot ? More or less ?
Industrial use 0.8 miot ? More or less ?
Bioethanol production 1.2 miot ? More or less ?**
- **Ending stocks around 2.5 miot ? More or Less ?**



*Thank you
for your attention*