

Provisional Results of Beef Forecast Working Group - March 2019

A. Production Figures before 2018 provided by Eurostat, All Other Figures provided by MS

NET BEEF and VEAL PRODUCTION in EU

(1000 T)	BE	BG	CZ	DK	DE	EE	GR	ES	FR	IE	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU - 15 available	EU - 15 forecast	EU - 13 available	EU - 13 forecast	EU - 28 available	EU - 28 forecast	EU available		
2014	257.7	4.8	65.5	125.6	1128.0	8.9	46.0	578.6	1420.4	581.8	44.4	709.4	4.6	17.0	39.3	8.5	23.1	1.1	376.2	221.6	412.7	79.8	29.2	31.6	8.8	82.3	142.0	877.6	6636	6636	691	691	7327	7327	7327		
Var	7.8	-0.9	0.7	0.4	22.0	1.0	-4.1	-2.2	12.5	64.2	-2.9	-145.9	0.0	1.3	2.5	0.5	0.5	0.0	-2.9	1.5	73.6	-4.3	-0.1	-0.5	-0.7	1.9	6.2	29.9			-12.3		74.6	62.3	+ 0.9%		
Var %	+ 3.1%	- 15.5%	+ 1.1%	+ 0.3%	+ 2.0%	+ 12.9%	- 8.1%	- 0.4%	+ 0.9%	+ 12.4%	- 6.0%	- 17.1%	+ 0.7%	+ 8.5%	+ 6.8%	+ 2.1%	+ 2.1%	idem	- 0.8%	+ 0.7%	+ 21.7%	- 5.1%	- 0.3%	- 1.7%	- 7.3%	+ 2.4%	+ 4.6%	+ 3.5%									
2015	267.9	5.3	68.3	120.6	1124.0	9.6	41.9	626.1	1450.9	564.1	42.3	788.3	5.0	17.4	44.1	9.1	26.4	1.0	382.5	228.8	471.0	88.6	44.5	33.6	8.4	85.8	144.0	883.2	6806	6806	777	777	7583	7583	7583		
Var	10.2	0.5	2.8	-5.0	-4.0	0.7	-4.1	47.5	30.5	-17.7	-2.2	78.9	0.4	4.9	0.6	3.3	-0.1	6.3	7.1	58.4	8.8	15.3	2.0	-0.4	3.4	2.0	5.6			170.2		85.9	256.0	+ 3.5%			
Var %	+ 4.0%	+ 10.2%	+ 4.2%	- 4.0%	- 0.4%	+ 8.1%	- 8.9%	+ 8.2%	+ 2.1%	- 3.0%	- 4.9%	+ 11.1%	+ 9.6%	+ 2.1%	+ 12.4%	+ 7.1%	+ 14.2%	- 8.8%	+ 1.7%	+ 3.2%	+ 14.1%	+ 11.0%	+ 52.3%	+ 6.4%	- 4.9%	+ 4.2%	+ 1.4%	+ 0.6%									
2016	278.4	6.7	71.9	129.4	1148.0	9.4	40.2	637.0	1461.7	588.4	44.4	809.7	7.7	17.7	42.3	9.4	28.1	1.2	416.1	227.4	501.5	91.1	57.5	35.7	8.3	86.4	131.3	911.7	6966	6966	832	832	7798	7798	7798		
Var	10.5	1.4	3.6	8.8	24.0	-0.2	-1.8	10.9	10.8	24.2	2.2	21.4	2.7	0.3	-1.8	0.3	1.7	0.1	33.5	-1.3	30.5	2.5	13.1	2.1	-0.1	0.6	-12.7	28.4			160.2		55.4	215.7	+ 2.8%		
Var %	+ 3.9%	+ 25.9%	+ 5.3%	+ 7.3%	+ 2.1%	- 2.0%	- 4.2%	+ 1.7%	+ 0.7%	+ 4.3%	+ 5.1%	+ 2.7%	+ 53.0%	+ 2.0%	- 4.2%	+ 3.7%	+ 6.4%	+ 11.7%	+ 8.8%	- 0.6%	+ 6.5%	+ 2.8%	+ 29.4%	+ 6.2%	- 1.3%	+ 0.7%	- 8.8%	+ 3.2%									
2017	281.5	7.4	67.7	124.0	1123.0	9.0	44.1	641.0	1442.2	617.0	42.2	756.4	8.3	16.8	40.9	9.5	27.2	1.1	440.6	226.1	558.6	91.1	59.1	35.8	7.8	85.4	132.1	899.2	6913	6913	882	882	7795	7795	7795		
Var	3.2	0.8	-4.2	-5.4	-25.0	-0.4	-3.9	4.0	-19.5	28.7	-2.2	-53.2	0.6	-0.9	-1.4	0.1	-0.9	0.0	24.6	-1.3	57.1	0.0	1.6	0.1	-0.5	-1.0	0.8	-12.4			-52.6		49.6	30.0	-0.0%		
Var %	+ 1.1%	+ 11.7%	- 5.9%	- 4.2%	- 2.2%	- 4.6%	+ 9.8%	+ 0.6%	- 1.3%	+ 4.9%	- 5.0%	- 6.6%	+ 7.8%	- 5.4%	- 3.3%	+ 1.3%	- 3.1%	- 2.6%	+ 5.9%	- 0.6%	+ 11.4%	- 0.0%	+ 2.8%	+ 0.4%	- 6.0%	- 1.1%	+ 0.6%	- 1.4%									
2018	277.1	7.3	71.6	129.4	1108.0	8.6	42.5	666.0	1469.7	622.6	43.0	775.0	5.3	15.9	40.3	9.9	30.2	1.1	465.0	233.0	565.2	93.8	49.9	35.0	26.5	86.6	137.0	923.0	7039	7039	900	900	7938	7938	7938		
Var	-4.4	-0.1	3.9	5.4	-15.0	-0.4	-1.6	25.0	27.5	5.6	0.8	18.6	-3.0	-0.9	-0.6	0.3	3.0	0.0	24.4	6.9	6.6	2.7	-9.2	-0.8	18.7	1.2	4.9	23.8			125.2		17.9	143.1	+ 1.8%		
Var %	- 1.6%	- 1.5%	+ 5.7%	+ 4.4%	- 1.3%	- 4.8%	- 3.6%	+ 3.9%	+ 1.9%	+ 1.9%	+ 2.5%	- 36.5%	- 5.3%	- 1.5%	+ 3.6%	+ 11.0%	- 3.6%	+ 5.5%	+ 3.1%	+ 1.2%	+ 30.0%	- 15.6%	- 2.3%	+ 240.2%	+ 1.4%	+ 3.7%	+ 2.6%										
2019	276.0	8.0	71.0	127.5	1090.0			660.0	1422.0	615.0	44.0	770.0							32.0		423.0	229.0	580.0	87.6		35.0	26.8	86.0	136.0	894.0	6816	6867	797	921	7613	7788	7613
Var	-1.1	0.7	-0.6	-1.9	-18.0			-6.0	-47.7	-7.6	1.0	-5.0						1.8		-42.0	-4.0	14.8	-6.1		0.0	0.3	-0.6	-1.0	-29.0			-171.3		20.8	-150.5	+ 2.3%	
Var %	- 0.4%	+ 9.1%	- 0.8%	- 1.5%	- 1.6%			- 0.9%	- 3.2%	- 1.2%	+ 2.3%	- 0.6%						+ 6.0%	- 9.0%	- 1.7%	+ 2.6%	- 6.5%			+ 0.1%	+ 1.1%	- 0.7%	- 3.1%									
2020	274.0		70.3	129.2	1070.0			659.0	1406.0			775.0							34.0		417.0	229.0	590.0	91.0		34.5		84.0	132.0	876.0	6142	6802	729	934	6871	7736	6871
Var	-2.0		-0.7	1.7	-20.0			-1.0	-16.0			5.0						2.0		-6.0	0.0	10.0	3.4		-0.5	-2.0	-4.0	-18.0			-65.3		13.8	-51.4	-0.7%		
Var %	- 0.7%		- 1.0%	+ 1.3%	- 1.8%			- 0.2%	- 1.1%			+ 0.6%						+ 6.3%	- 1.4%	idem	+ 1.7%	+ 3.8%			- 1.4%	- 2.3%	- 2.9%	- 2.0%									

Sources : 2012 & 2013 from Estat NewCronos, 2014 & 2015 from Member States

XX : Member States who have communicated figures

BEEF and VEAL CONSUMPTION in EU

| (1000 T) | BE | BG | CZ | DK | DE | EE | GR | ES | FR | IE | HR | IT | CY | LV | LT | LU | HU | MT | NL | AT | PL | PT | RO | SI | SK | FI | SE |<
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |

BEEF FORECAST WORKING GROUP - March 2019

Carcass Price of ADULT MALE BOVINES (R3) - Provisional Results - Eur / 100kg

	2017				2018				2019				2020						
	H1		H2		Year		H1		H2		Year		H1		H2		Year		
	Nat.Cur	EUR																	
BE	292.1	298.00	295.05		299.5	301.55	300.54		350.0	300.00	325.00		295.0	300.00	297.50				
BG																			
CZ	331.99	341.13	336.56		348.71	333.96	341.33		348.20	340.43	344.32		344.35	340.82	342.59				
DK	365.00	373.00	369.00		375.00	356.00	365.50		360.00	370.00	365.00		372.00	372.00	372.00				
DE	375.00	396.80	385.90		396.80	382.50	389.65		376.00	396.00	386.00		398.00	393.00	395.50				
EE	317.53	280.51	299.02		317.53	280.51	299.02		317.53	280.51	299.02		317.53	280.51	299.02				
IE	386.00	379.00	382.50		395.00	373.00	384.00		385.00	375.00	380.00		385.00	375.00	380.00				
EL	437.00	434.00	435.50		437.90	434.70	436.30		437.90	434.70	436.30		437.90	434.70	436.30				
ES	374.00	388.00	381.00		390.00	374.00	382.00		373.00	375.00	374.00		374.00	368.00	371.00				
FR	376.00	390.00	383.00		383.00	373.00	378.00		385.00	390.00	387.50		387.00	387.00	387.00				
HR	353.00	351.00	352.00		352.00	355.00	353.50		350.00	352.00	351.00								
IT	392.00	400.00	396.00		394.00	376.00	385.00		378.00	396.00	387.00		375.00	378.00	376.50				
CY	240.00	240.00	240.00		240.00	240.00	240.00		240.00	240.00	240.00		240.00	240.00	240.00				
LV	264.25	237.25	250.75		264.25	237.25	250.75		264.25	237.25	250.75		264.25	237.25	250.75				
LT	322.32	284.65	303.48		322.32	284.65	303.48		322.32	284.65	303.48		322.32	284.65	303.48				
LU	392.12	370.03	381.08		392.12	370.03	381.08		392.12	370.03	381.08		392.12	370.03	381.08				
HU	-	-	-		-	-	-		-	-	-		-	-	-				
MT	376.78	372.68	374.73		376.78	372.68	374.73		376.78	372.68	374.73		376.78	372.68	374.73				
NL																			
AT	379.00	393.00	386.00		391.00	382.00	386.50		385.00	384.00	384.50		385.00	385.00	385.00				
PL	327.00	336.00	331.50		326.00	335.00	330.50		335.00	339.00	337.00		339.00	341.00	340.00				
PT	371.00	375.00	373.00		384.00	385.00	384.50		389.00	389.00	389.00		385.00	385.00	385.00				
RO	279.16	295.30	287.23		279.16	295.30	287.23		279.16	295.30	287.23		279.16	295.30	287.23				
SI	341.48	343.83	342.66		350.60	354.60	352.60		355.00	350.00	352.50		345.00	345.00	345.00				
SK	282.00	289.00	285.50		287.00	285.00	286.00		285.00	285.00	285.00		285.00	285.00	285.00				
FI	385.62	392.23	388.93		397.00	398.00	397.50		397.00	398.00	397.50		400.00	400.00	400.00				
SE	4491	467.97	4361	450.60	4426	459.28	4455	438.88	4253	418.98	4354	428.93	4220	415.73	4250	418.69	4235	417.21	
UK	350.4	407.13	365.7	409.91	358.1	408.52	361.0	410.38	359.2	408.29	360.1	409.33	346.0	393.28	360.0	409.20	353.0	401.24	
EU Avg		373.12		380.97		377.05		380.62		371.13		375.87		372.27		378.57		375.42	
% Chg / y-1	-0.20%		+3.57%		+1.67%		+2.01%		-2.58%		-0.31%		-2.20%		+2.01%		-0.12%		+0.86%
% Basic Price (222.4€/100kg)	167.8%		171.3%		169.5%		171.1%		166.9%		169.0%		167.4%		170.2%		168.8%		168.8%

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BEEF FORECAST WORKING GROUP - March 2019

Carcass Price of COWS (O3) - Provisional Results - Eur / 100kg

	2017				2018				2019				2020								
	H1		H2		Year	H1		H2		Year	H1		H2		Year	H1		H2		Year	
	Nat.Cur	EUR	Nat.Cur	EUR		Nat.Cur	EUR	Nat.Cur	EUR		Nat.Cur	EUR	Nat.Cur	EUR		Nat.Cur	EUR	Nat.Cur	EUR		
BE	260.6		275.19		267.90		280.7		277.84		279.26		290.0		285.00		287.50		285.0		285.00
BG	190.00		190.00		190.00		210.00		220.00		215.00		220.00		230.00		225.00		220.00		230.00
CZ	254.41		274.44		264.42		280.31		269.48		274.90		266.70		272.58		269.64		278.46		277.68
DK	298.00		319.00		308.50		324.00		297.00		310.50		295.00		310.00		302.50		315.00		315.00
DE	294.80		313.10		303.95		317.20		280.50		298.85		297.00		316.00		306.50		318.00		313.00
EE	245.23		239.79		242.51		245.23		239.79		242.51		245.23		239.79		242.51		245.23		242.51
IE	315.00		317.00		316.00		333.00		295.00		314.00		315.00		295.00		305.00		315.00		295.00
EL	201.00		200.00		200.50		197.20		200.20		198.70		197.20		200.20		198.70		197.20		200.20
ES	219.00		221.00		220.00		236.00		250.00		243.00		243.00		246.00		244.50		240.00		245.00
FR	320.00		324.00		322.00		317.00		321.00		319.00		323.00		322.00		322.50		322.00		322.00
HR	265.00		263.00		264.00		264.00		266.00		265.00		260.00		264.00		262.00				
IT	267.00		288.00		277.50		304.00		279.00		291.50		280.00		278.00		279.00		280.00		285.00
CY	240.00		240.00		240.00		240.00		240.00		240.00		240.00		240.00		240.00		240.00		240.00
LV	213.26		191.57		202.42		213.26		191.57		202.42		213.26		191.57		202.42		213.26		191.57
LT	281.54		238.54		260.04		281.54		238.54		260.04		281.54		238.54		260.04		281.54		260.04
LU	331.04		309.68		320.36		331.04		309.68		320.36		331.04		309.68		320.36		331.04		309.68
HU	189.39		202.86		196.12		201.84		198.73		200.28		198.73		198.73		198.73		198.73		198.73
MT	-		-		-		-		-		-		-		-		-		-		-
NL																					
AT	268.00		285.00		268.00		286.00		258.00		278.00		263.00		270.00		266.50		270.00		270.00
PL	239.00		237.00		238.00		295.00		279.00		287.00		300.00		290.00		295.00		310.00		300.00
PT	201.00		207.00		204.00		220.00		218.00		219.00		224.00		220.00		222.00		210.00		210.00
RO	246.59		228.81		237.70		246.59		228.81		237.70		246.59		228.81		237.70		246.59		228.81
SI	217.47		238.71		228.09		240.95		231.91		236.43		230.00		227.00		228.50		225.00		223.00
SK	179.00		181.00		180.00		183.00		182.00		182.50		182.00		181.00		181.50		182.00		181.00
FI	246.00		250.00		248.00		254.00		256.00		255.00		258.00		260.00		259.00		262.00		262.00
SE	413.37		416.19		414.78		401.64		378.20		389.92		376.03		379.28		377.65		387.16		394.06
UK	299.99		306.77		303.38		320.72		289.72		305.22		272.80		284.17		278.48		295.53		295.53
EU Avg	263.51		270.78		266.91		279.68		264.75		272.38		270.41		272.03		271.22		276.06		273.63
% Chg / y-1	-3.34%		+2.05%		-0.77%		+6.14%		-2.22%		+2.05%		-3.32%		+2.75%		-0.43%		+2.09%		+0.59%

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