



# EU banana market

*This document was reviewed in July 2022 to take into account updated production figures for France (2018) and Spain (2020)*

**European Commission  
DG Agriculture and Rural  
Development  
Unit E2 Wine, spirits and  
horticultural products**

**March 2022**



# EU PRODUCTION AND PRICES

***(Member States' notifications of 15.02.2022)***

*September – December 2021 (actual data)*

*January – April 2022 (forecast)*

*This statistical document has been prepared by Unit E.2 of DG AGRI, in order to inform or stimulate discussion at the Committee for the CMO. It is a mere working document; some data may be missing or approximate.*

*Source: MSs' notifications and EUROSTAT Comext*

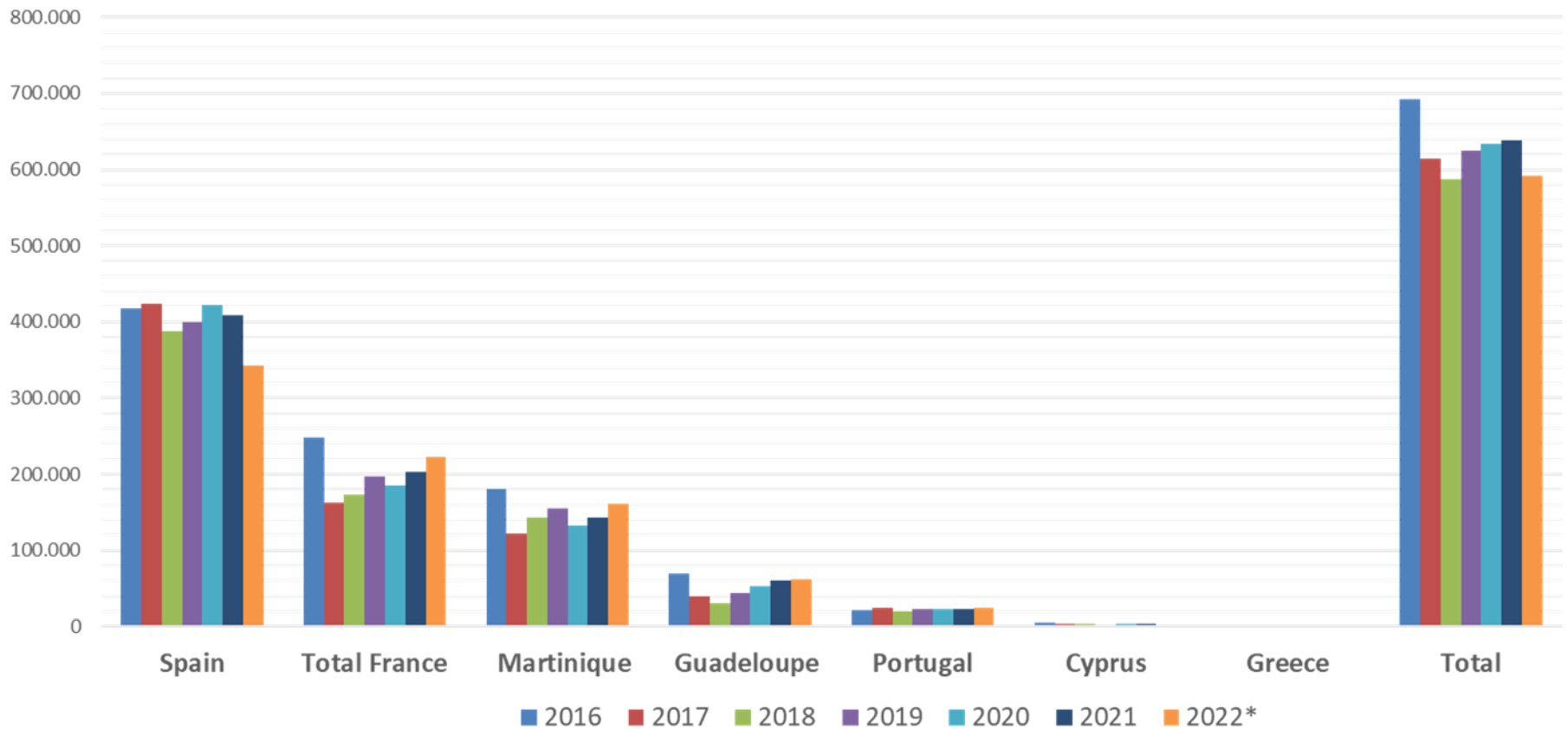


	2021	Bananas produced in the Union and marketed in their region of production		Bananas produced in the Union and marketed <b>outside</b> their region of production	
		quantity (tonnes)	price* Euro/kg	quantity (tonnes)	price** Euro/kg
<b>Cyprus</b>	Jan-Apr	1.341	0,32	126	0,32
	May-Aug	193	0,40	0	0,00
	Sept-Dec	929	0,40	32	0,35
<b>Total</b>	<b>2.621</b>	<b>2.463</b>	<b>0,36</b>	<b>158</b>	<b>0,33</b>
<b>Greece</b>	Jan-Apr	404	0,99	135	0,97
	May-Aug	282	0,90	78	0,90
	Sept-Dec	414	0,94	134	0,93
<b>Total</b>	<b>1.447</b>	<b>1.100</b>	<b>0,95</b>	<b>347</b>	<b>0,94</b>
<b>Spain</b>	Jan-Apr	15.962	0,73	133.184	0,89
	May-Aug	14.434	0,83	110.232	0,99
	Sept-Dec	17.586	0,91	117.710	0,98
<b>Total</b>	<b>409.108</b>	<b>47.982</b>	<b>0,83</b>	<b>361.126</b>	<b>0,95</b>
<b>Martinique</b>	Jan-Apr	1.100	0,45	46.004	0,64
	May-Aug	927	0,44	50.240	0,55
	Sept-Dec	1.032	0,47	44.010	0,63
<b>Total</b>	<b>143.313</b>	<b>3.058</b>	<b>0,45</b>	<b>140.255</b>	<b>0,60</b>
<b>Guadeloupe</b>	Jan-Apr	728	0,25	16.282	0,61
	May-Aug	708	0,22	23.513	0,55
	Sept-Dec	582	0,30	17.916	0,60
<b>Total</b>	<b>59.729</b>	<b>2.018</b>	<b>0,25</b>	<b>57.711</b>	<b>0,58</b>
<b>Total France</b>	<b>203.042</b>	<b>5.076</b>	<b>0,37</b>	<b>197.966</b>	<b>0,60</b>
<b>Portugal</b>	Jan-Apr	1.538	0,79	3.739	1,40
	May-Aug	1.738	0,76	7.016	0,81
	Sept-Dec	1.804	0,75	6.333	0,90
<b>Total</b>	<b>22.169</b>	<b>5.081</b>	<b>0,77</b>	<b>17.088</b>	<b>0,97</b>
<b>Total EU</b>	Jan-Apr	21.072	0,68	199.470	0,82
	May-Aug	18.282	0,78	191.080	0,81
	Sept-Dec	22.347	0,84	186.135	0,86
	<b>638.386</b>	<b>61.702</b>	<b>0,77</b>	<b>576.685</b>	<b>0,83</b>
<b>Total EU average price</b>	<b>0,82</b>				

\* Average selling price of green bananas on the local market.

\*\* Average selling price at the stage of delivery at the first port of unloading (goods not unloaded).

## Production of banana in the EU [tonnes]

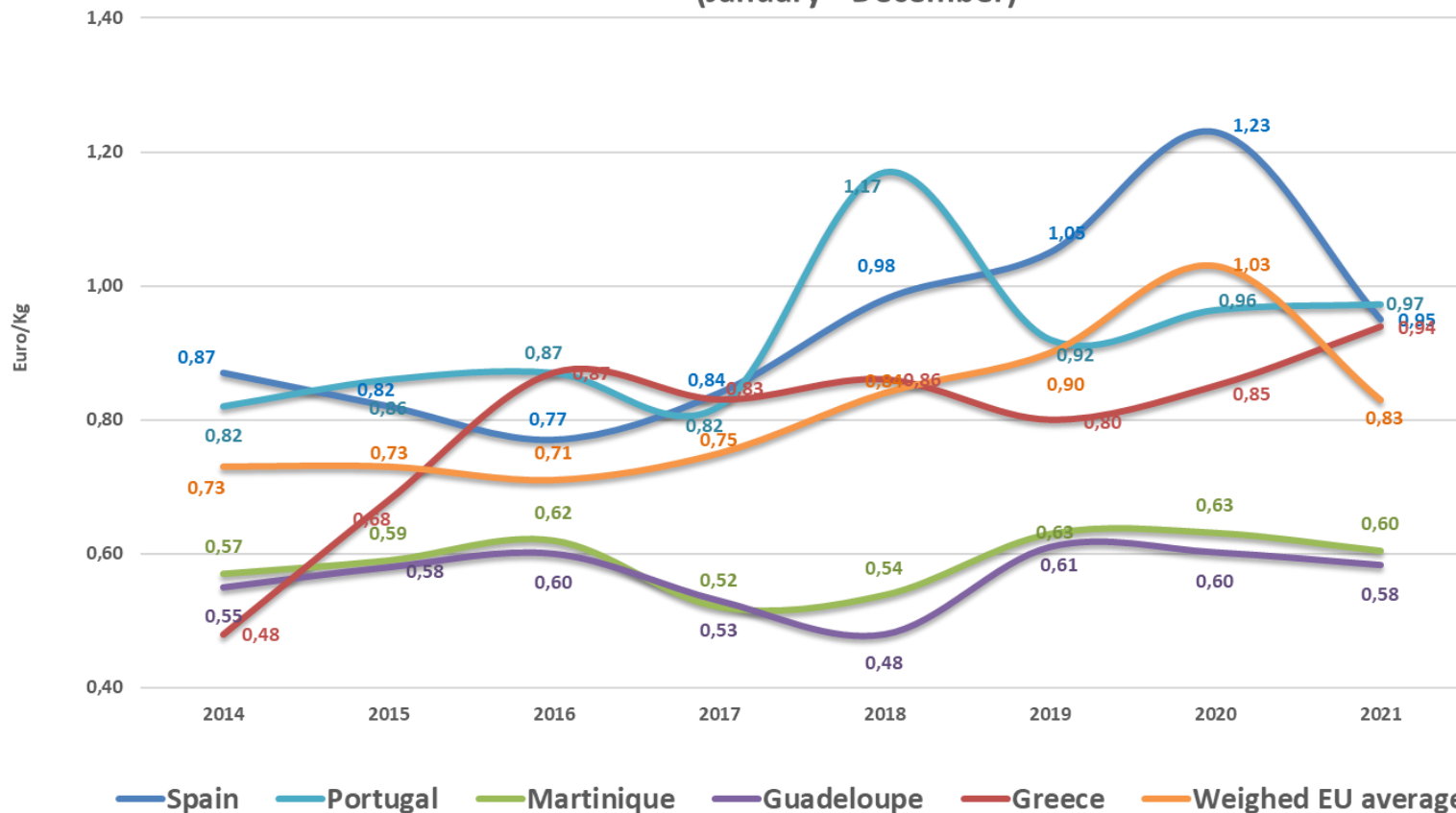


\*forecast 15.06.2022



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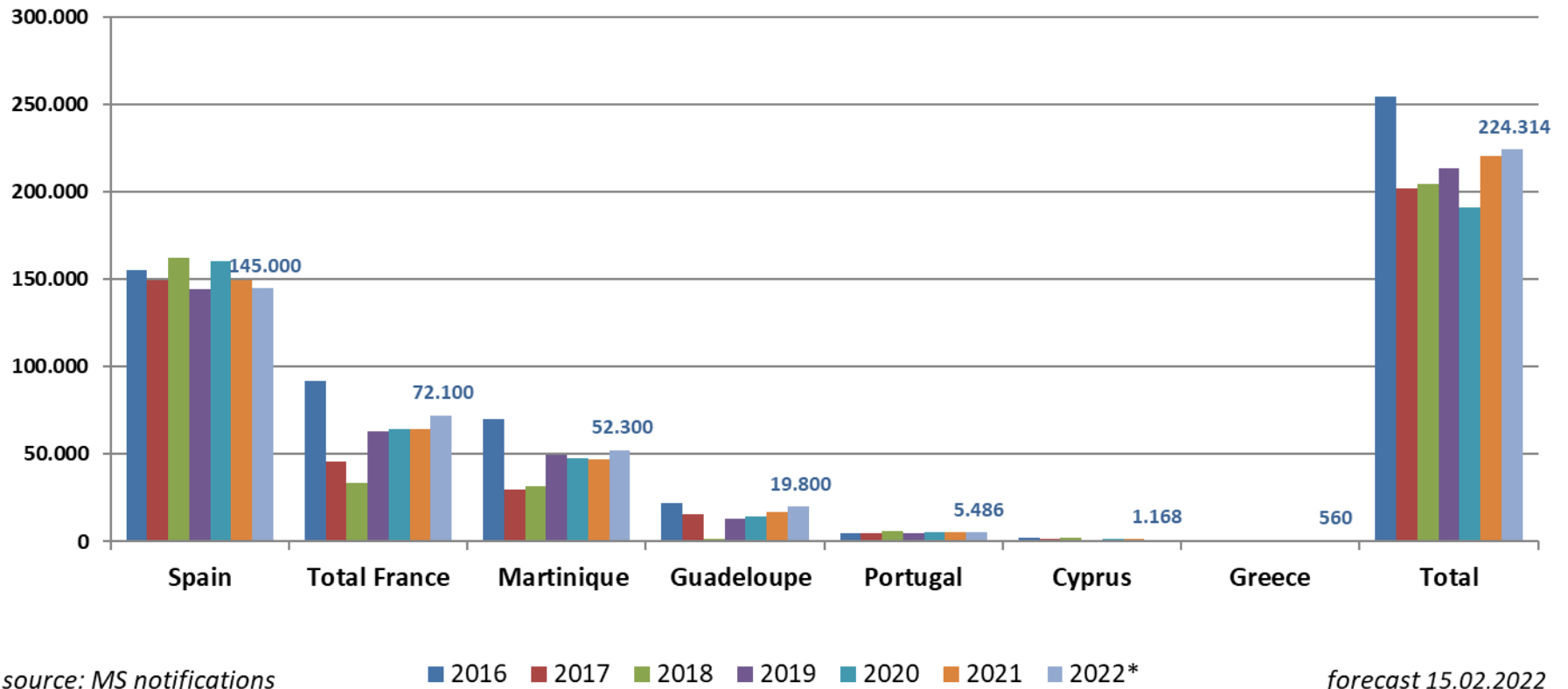
## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) (January - December)



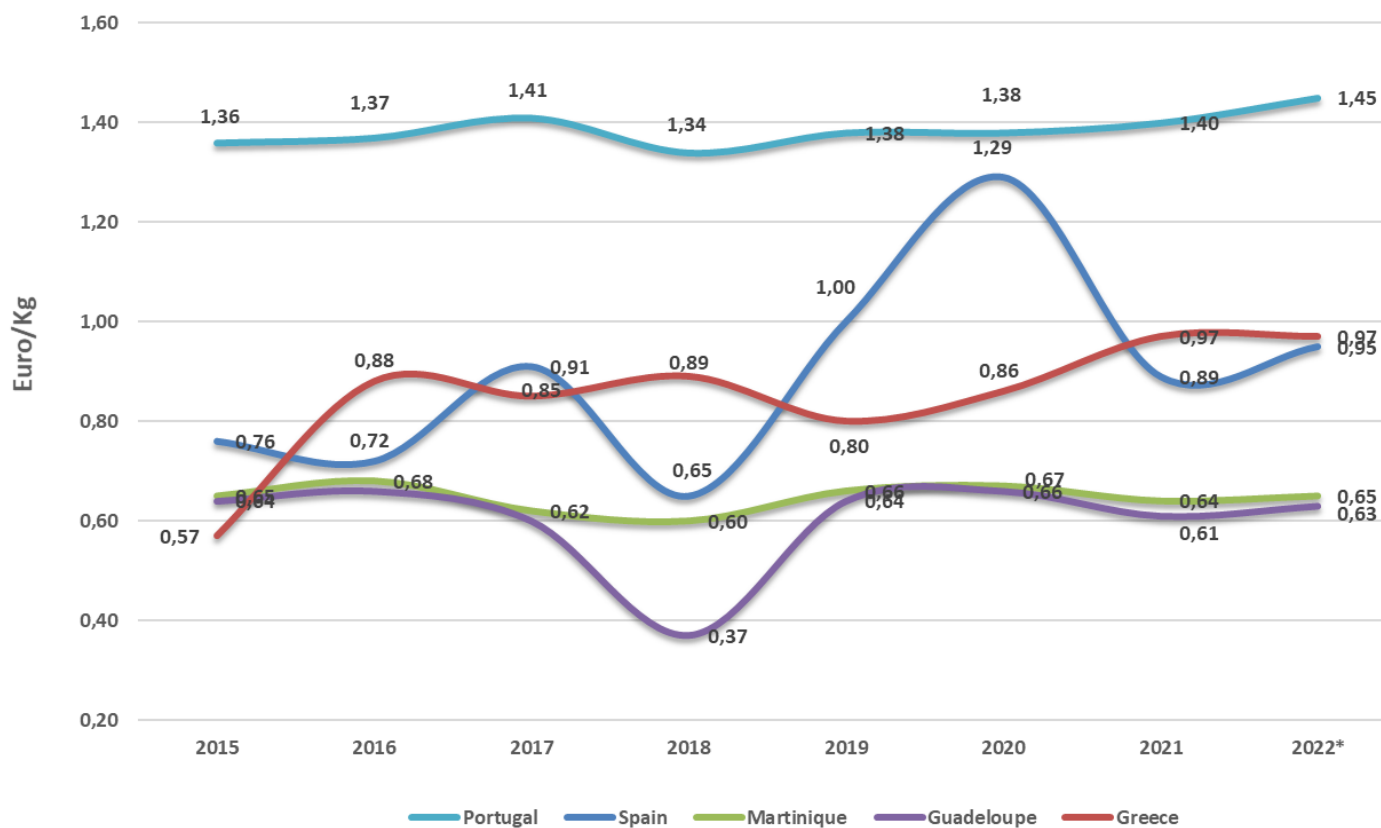
source: MS notifications

updated 15.02.2022

## January-April EU banana production [tonnes]



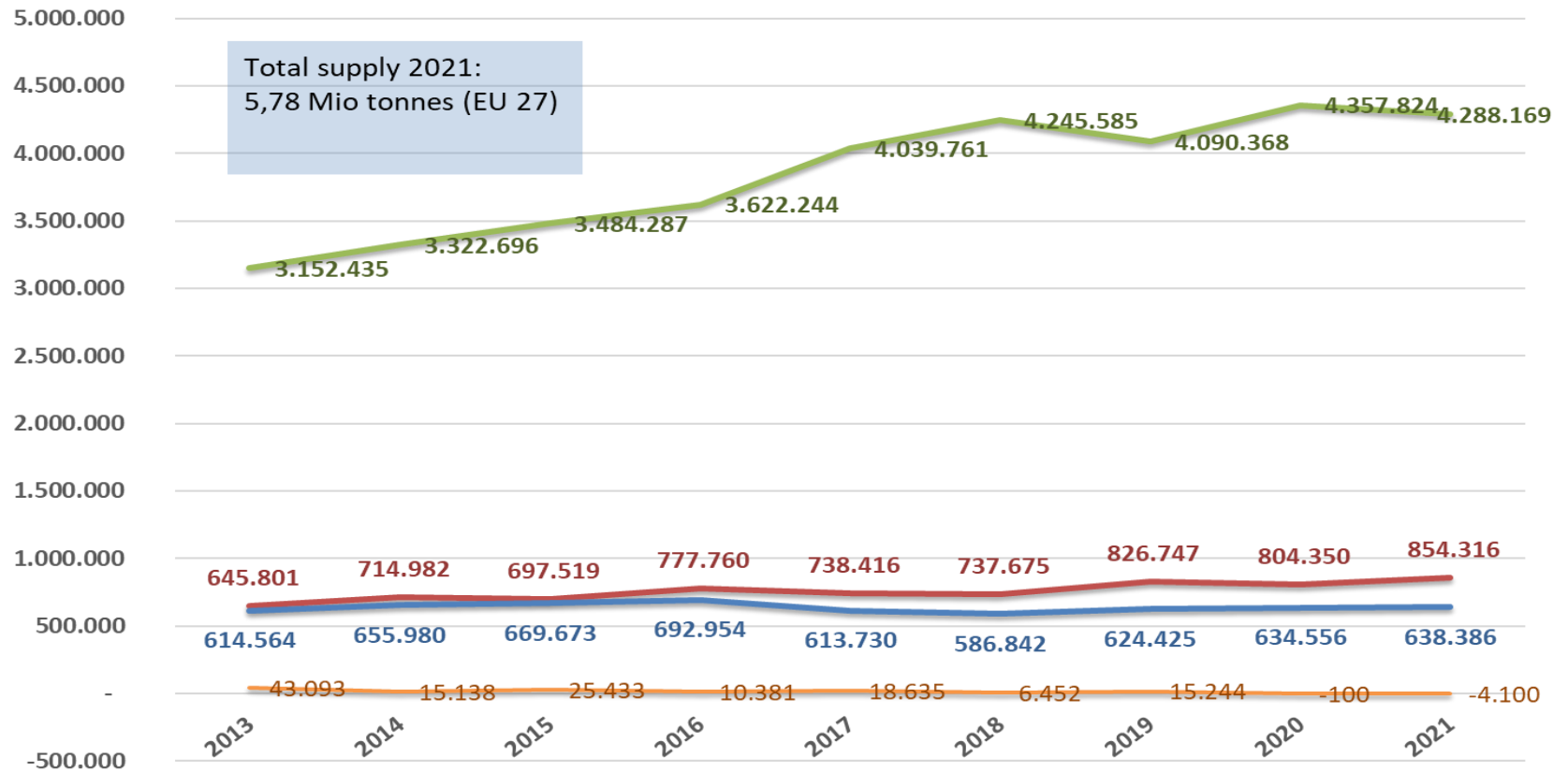
## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) between January and April



source: MS notifications

\* forecast 15.02.2022

### Supply of bananas in the EU 2013-2021 [tonnes]

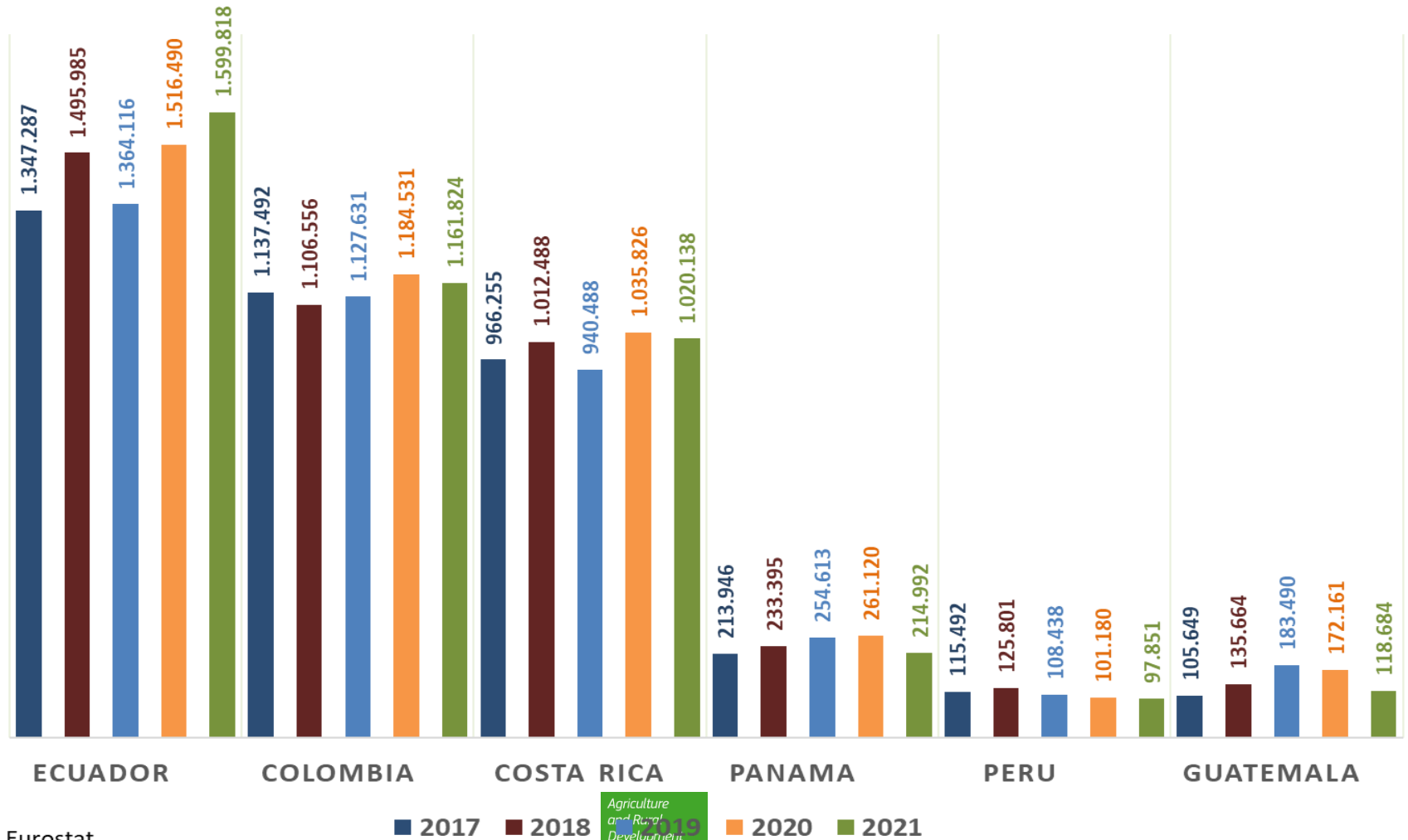


— 'EU supply from Latin America' — EU supply from ACP countries — EU production — EU27 supply from the UK (trade balance)



TONNES

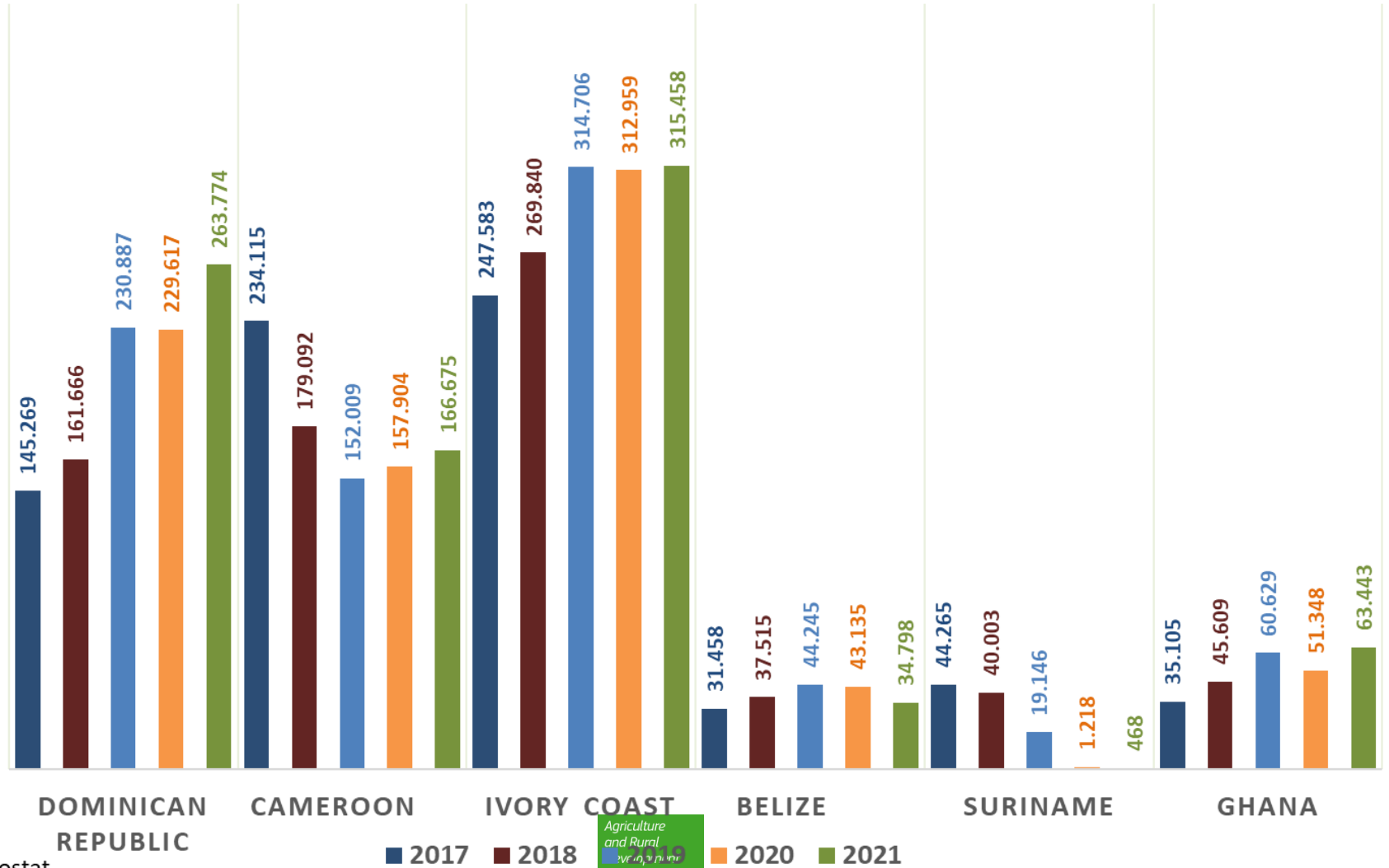
SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN SUPPLIERS FROM LATIN AMERICA



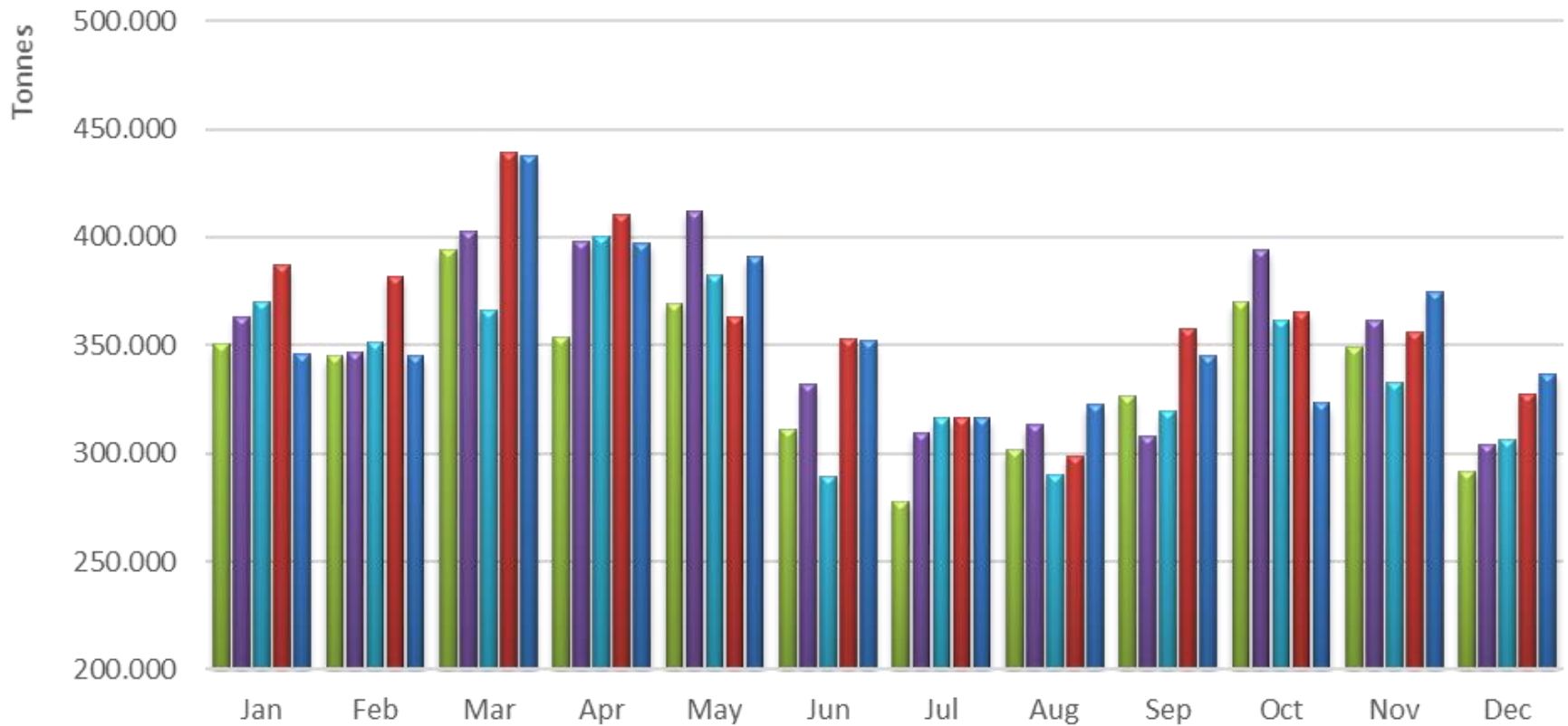
Source: Eurostat

## SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN ACP SUPPLIERS

TONNES



## Monthly supply of bananas in the EU from Latin America



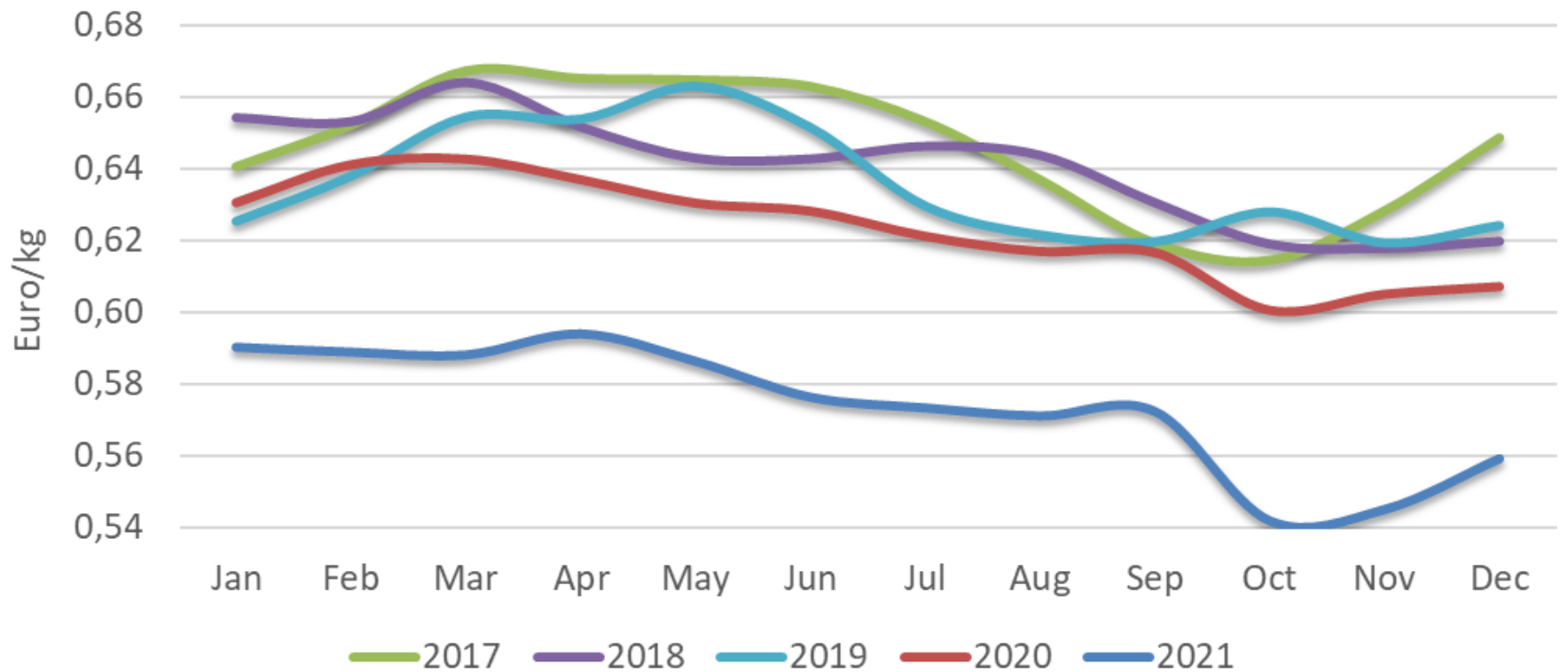
EU27, Source: Eurostat Comext

■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021

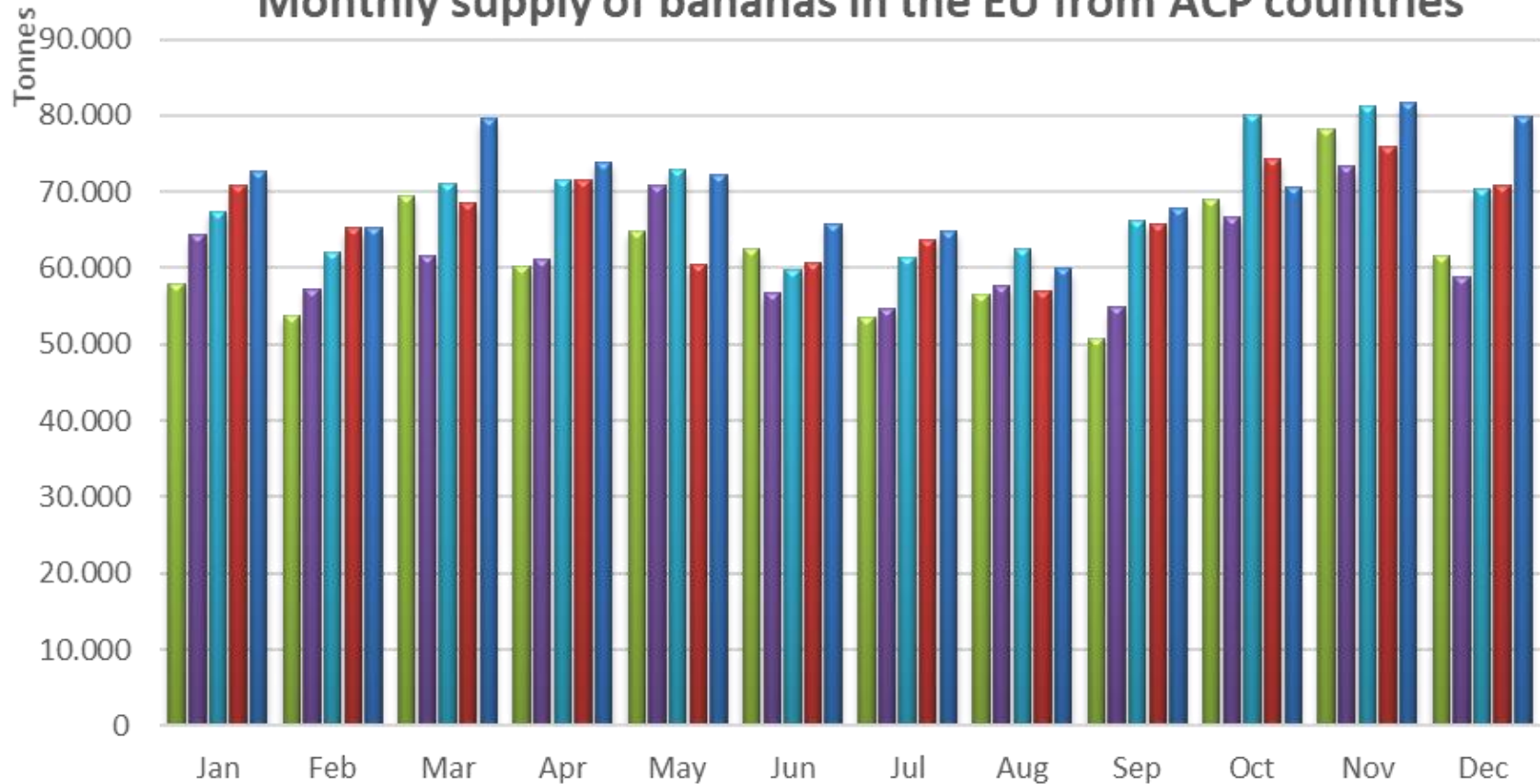


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## Monthly Banana Imports from Latin America unit value [€/kg]



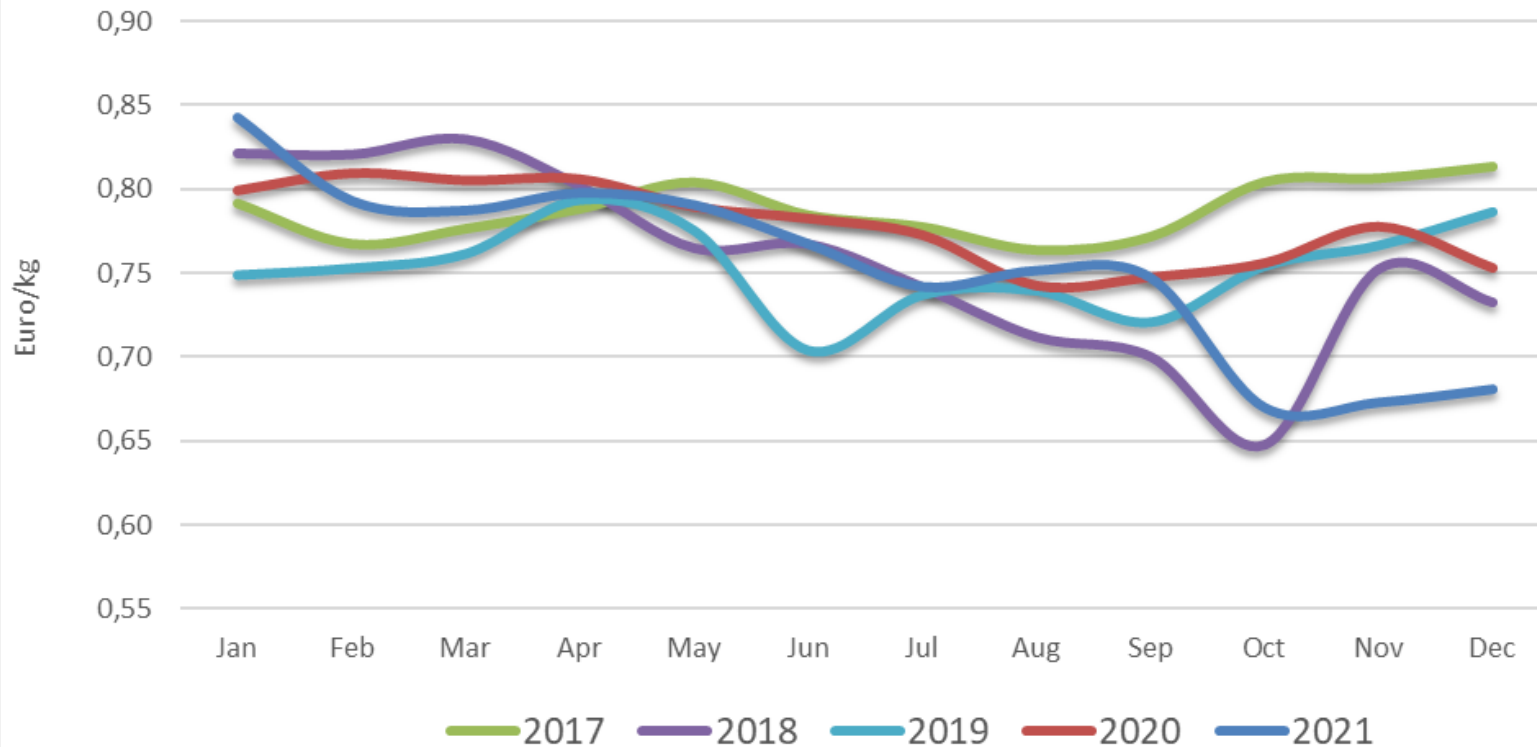
## Monthly supply of bananas in the EU from ACP countries



EU27, Source: Eurostat, Comext

■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021

## Monthly Banana Imports from ACP unit value [€/kg]

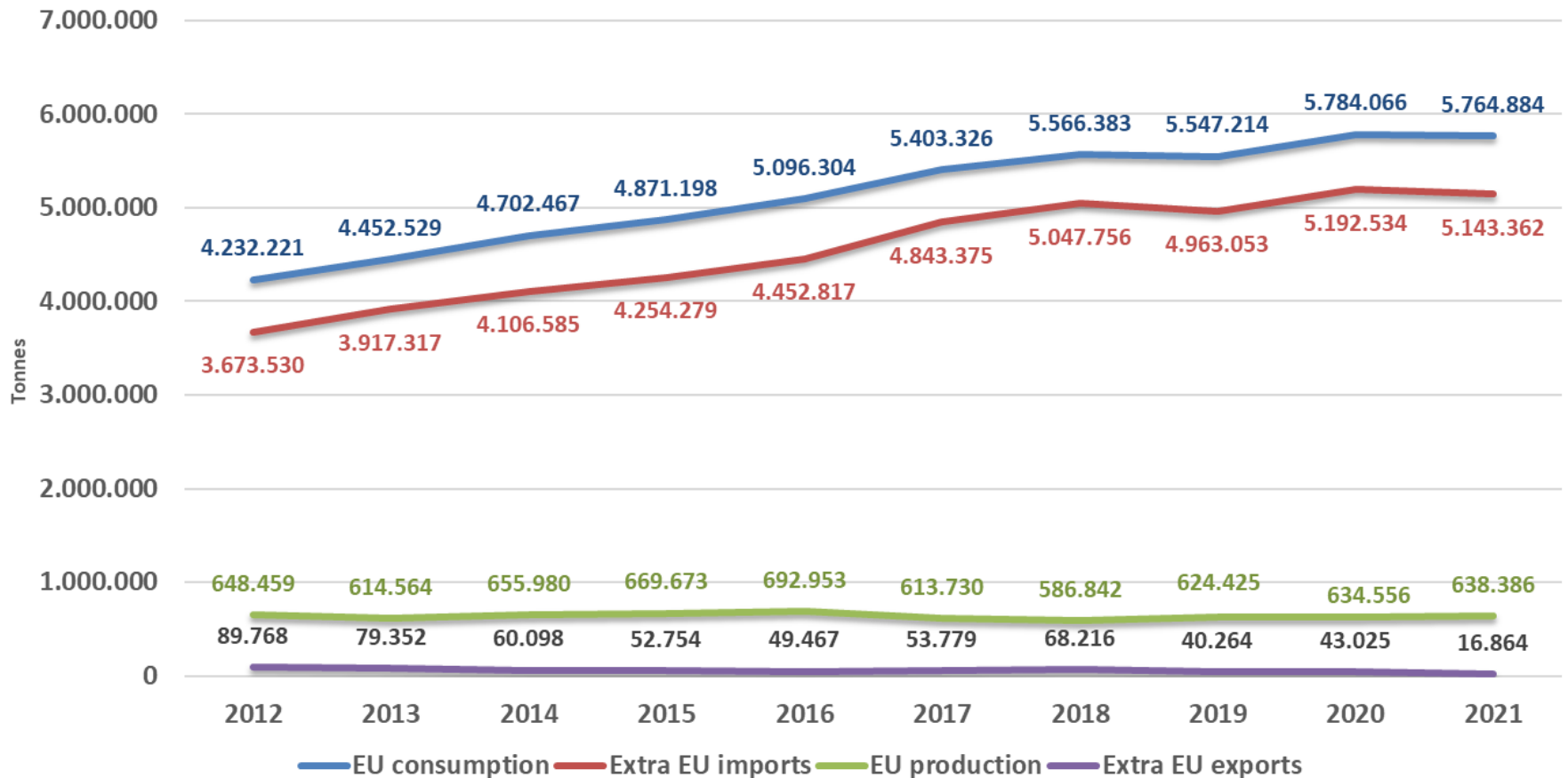


Source: Eurostat comext



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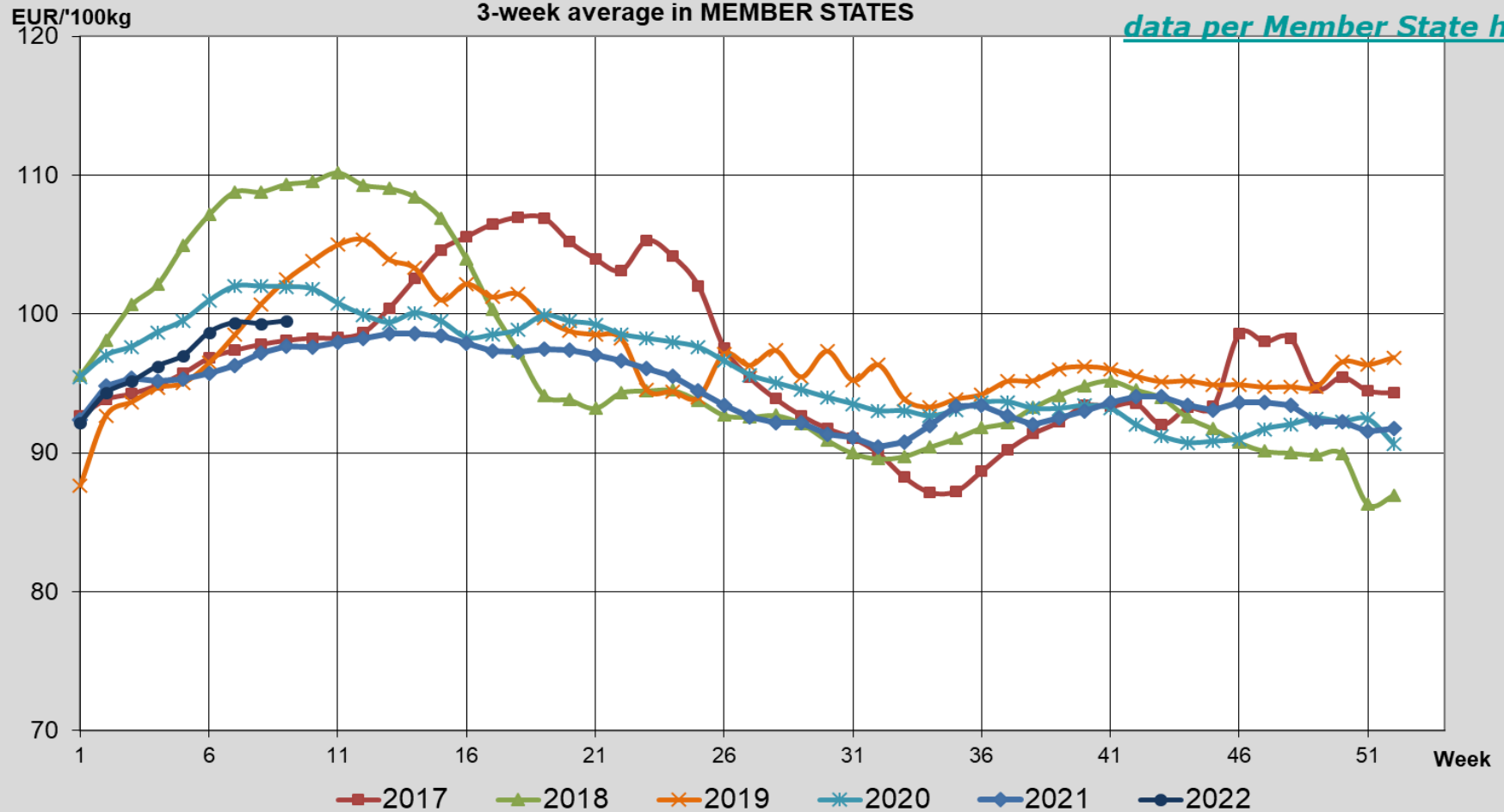
## Banana balance sheet - (apparent) consumption, trade and production



EU27, Source: Eurostat, Comext; MS declarations

### 1. EU wholesale prices of yellow bananas imported from Latin America 3-week average in MEMBER STATES

[data per Member State here](#)

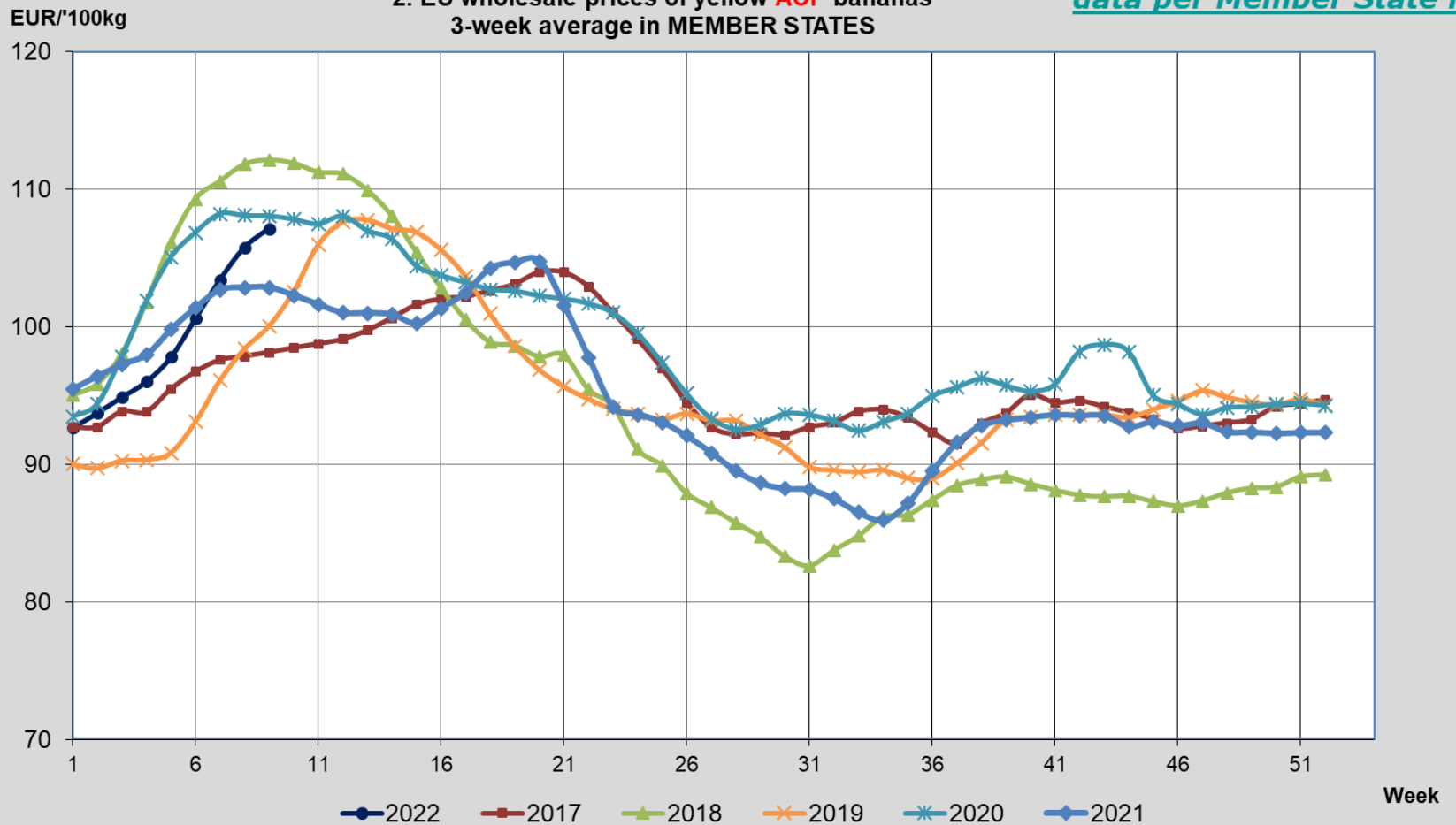


EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185

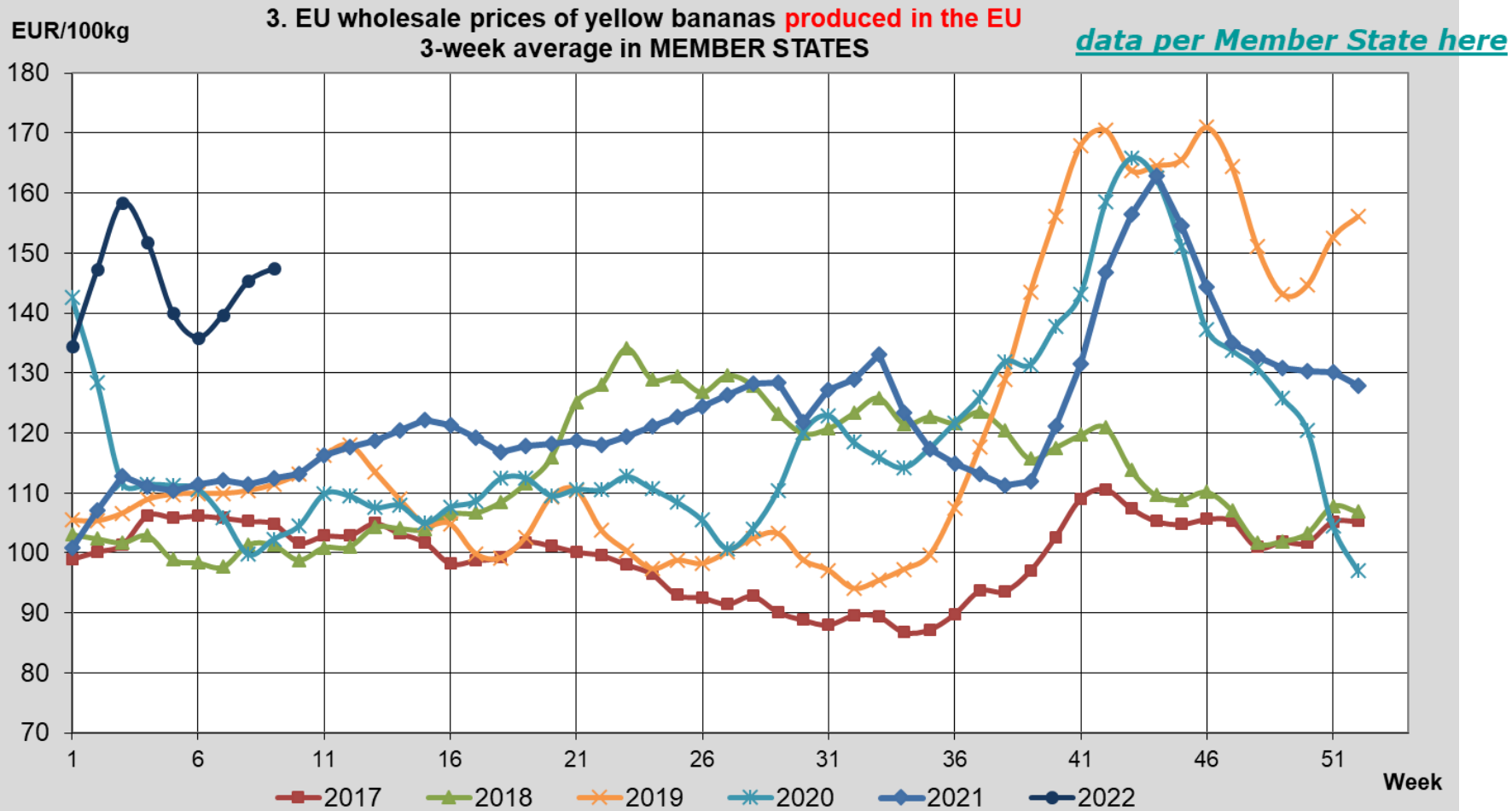


## 2. EU wholesale prices of yellow ACP bananas 3-week average in MEMBER STATES

[data per Member State here](#)



EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185



EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185



**Thank you**

**e-mail: [AGRI- G2@ec.europa.eu](mailto:AGRI-G2@ec.europa.eu)**