

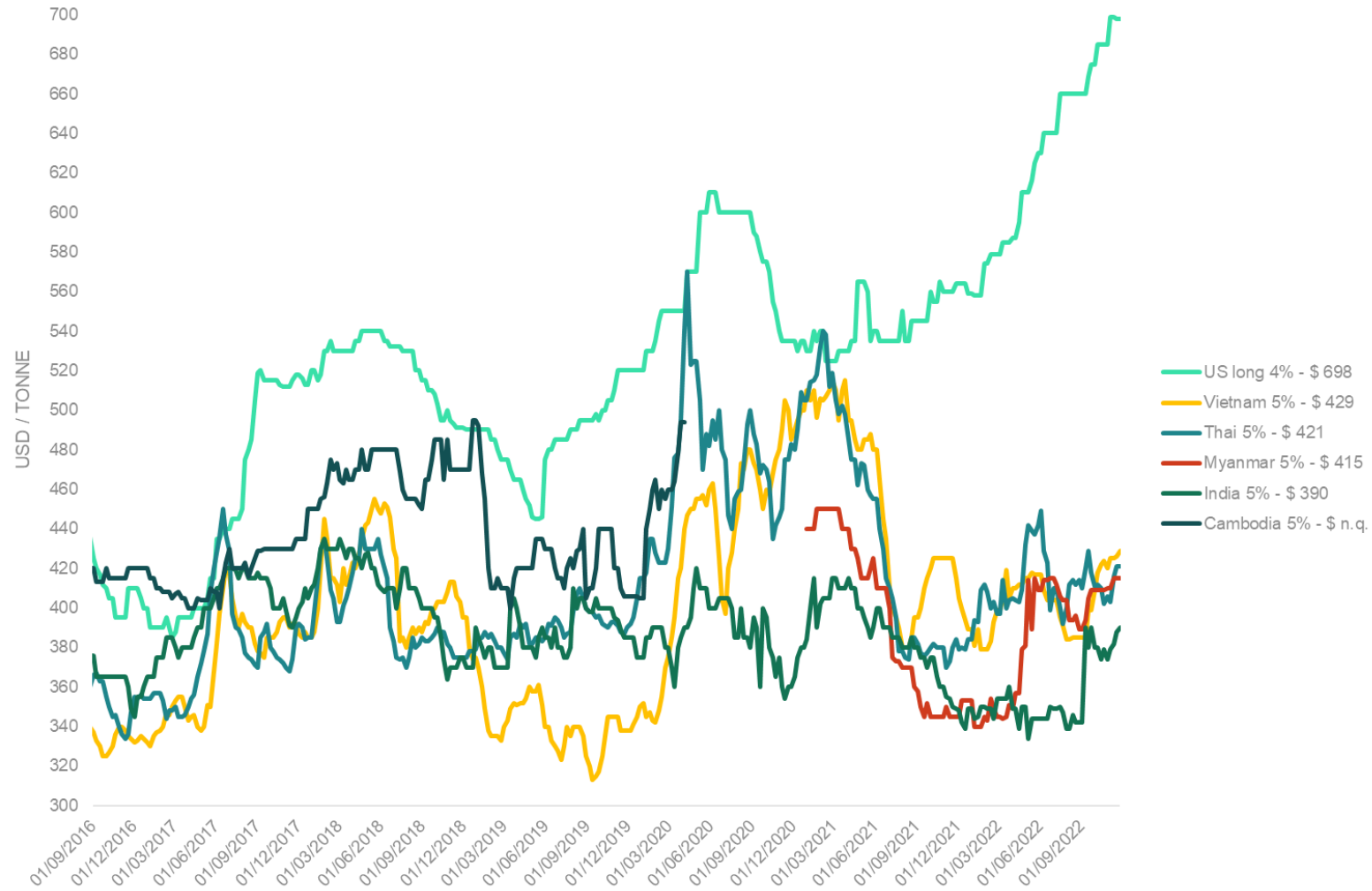


# Rice Market Situation

Civil Dialogue Group Arable crops - Rice

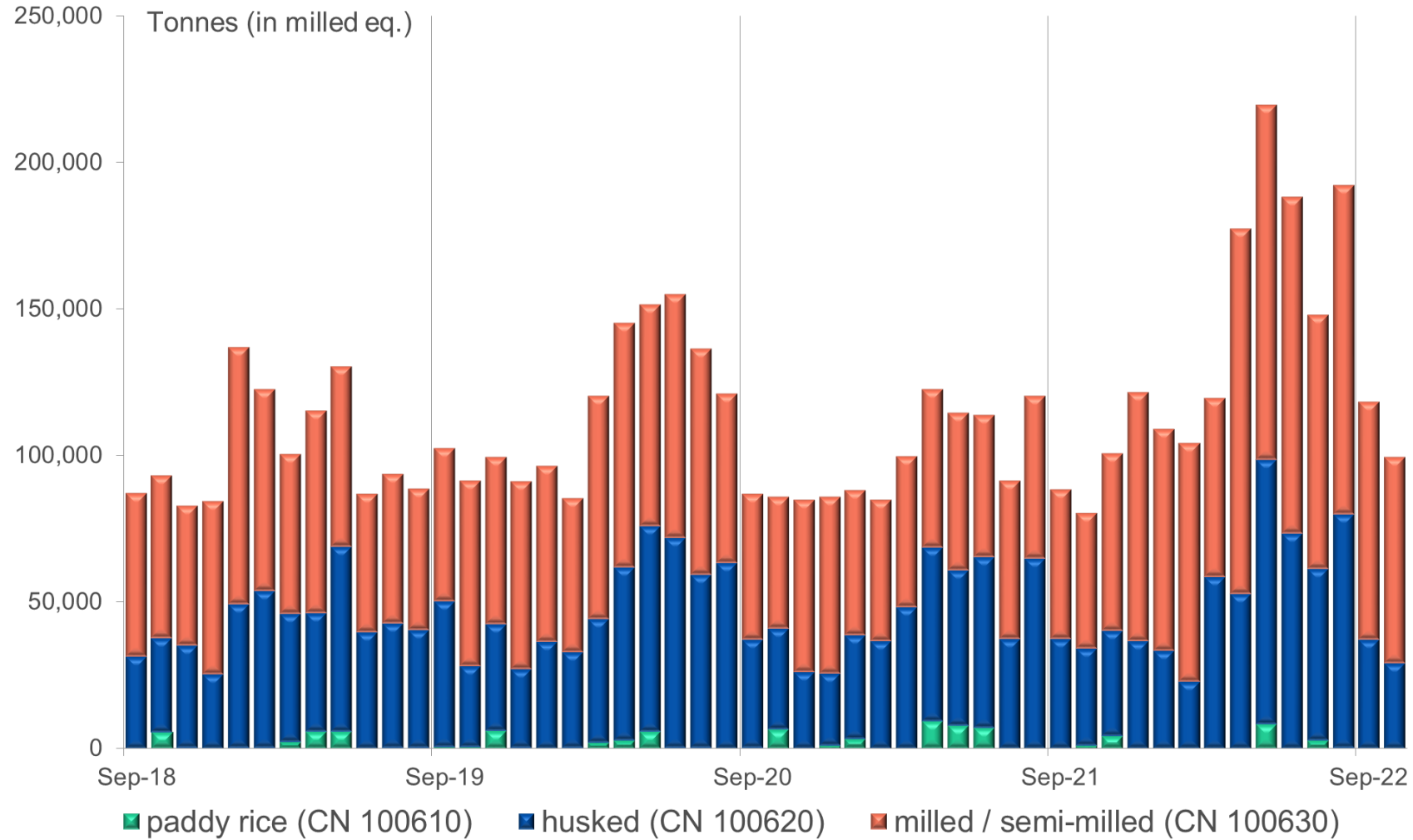
*5 December 2022*

# International Milled Rice Prices in USD/tonne



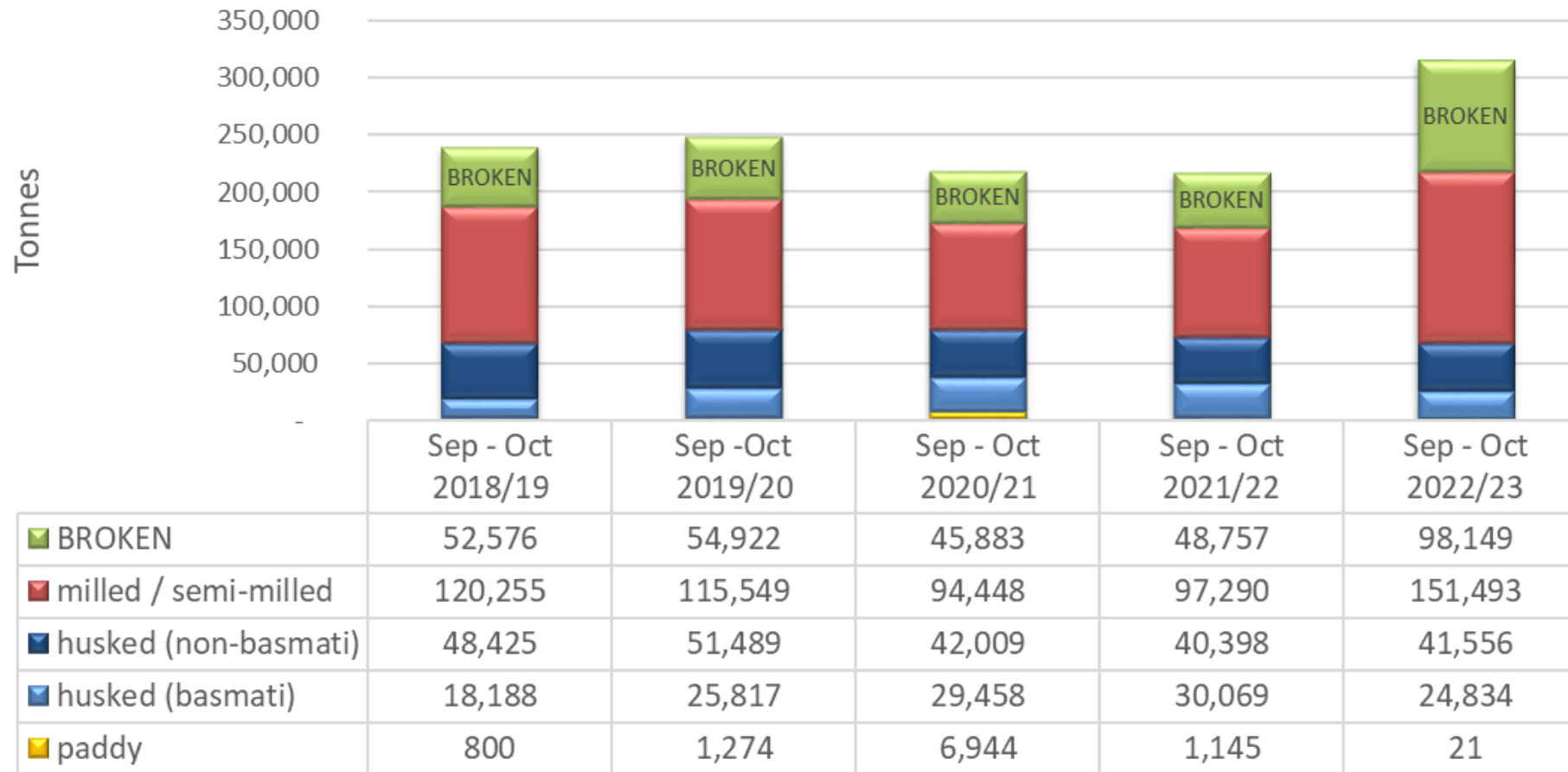
Source: S&P Global

# EU: Total Rice Imports 2022/23: UP 29% vs 2021/22

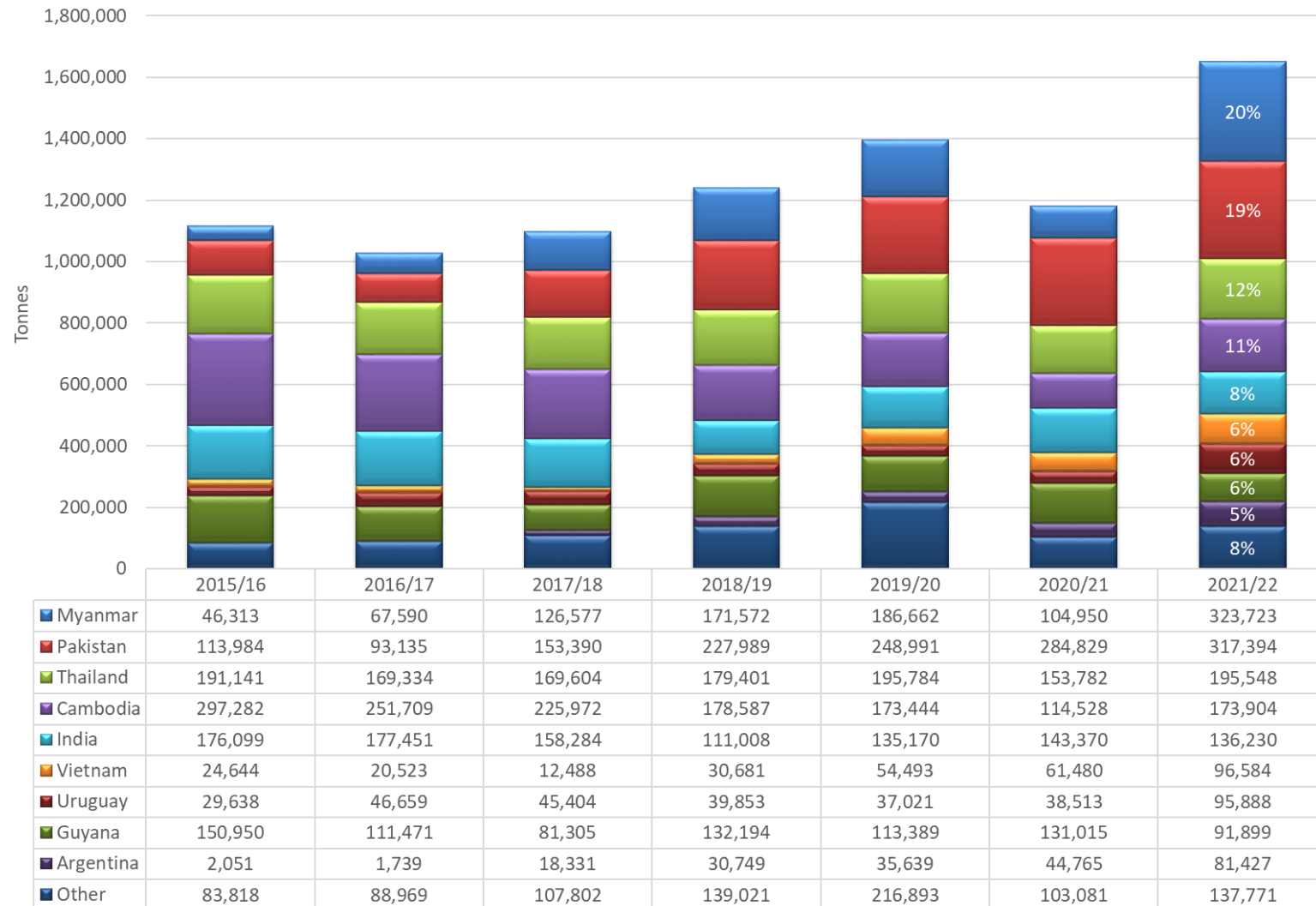


# Total EU Rice Imports: UP 29% vs 2021/22

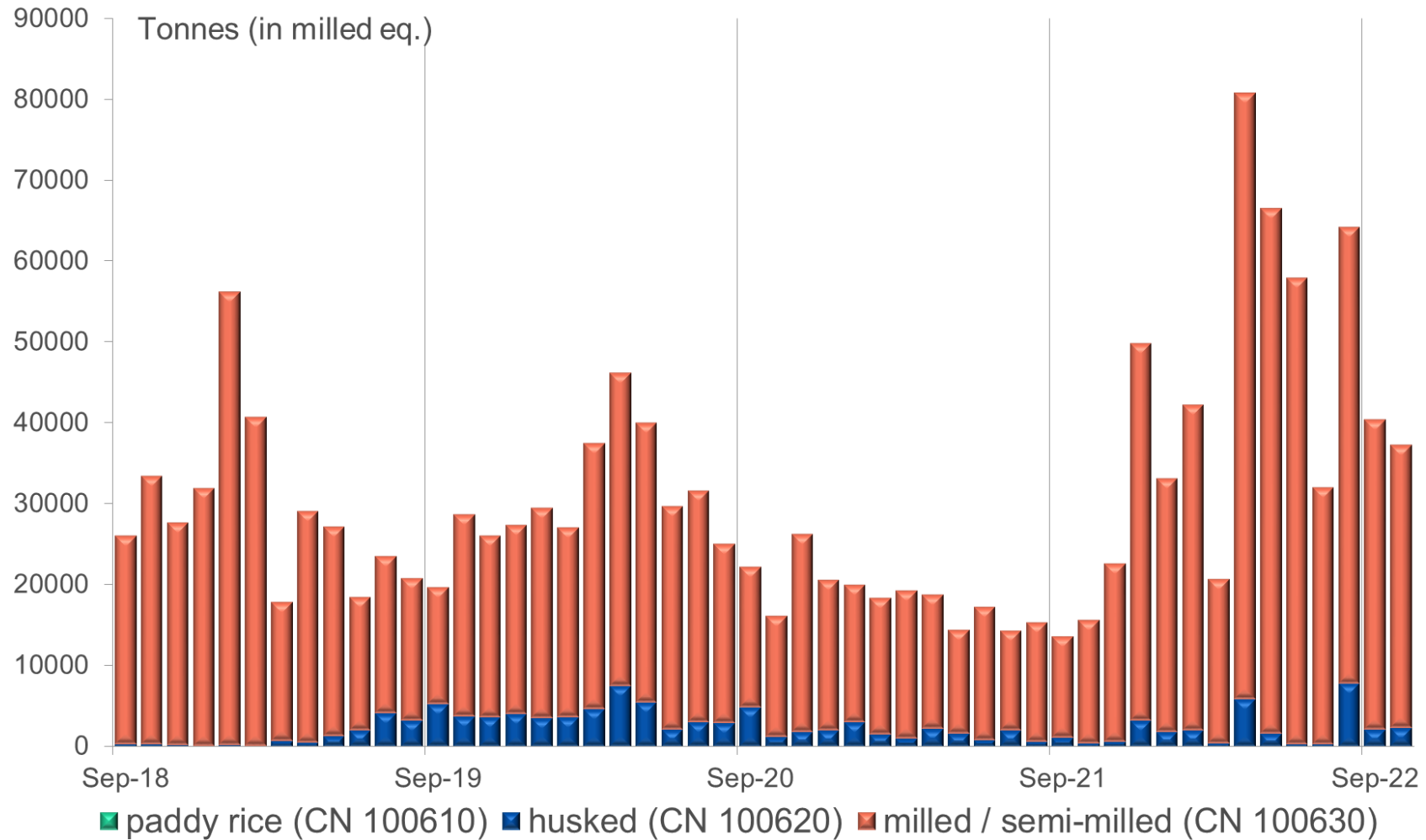
## Sep-Oct 2022/23: 0.2 million t (milled eq, excl. broken)



# EU: Rice Imports September-August per MY and main origins (in tonnes, milled eq. excl broken)

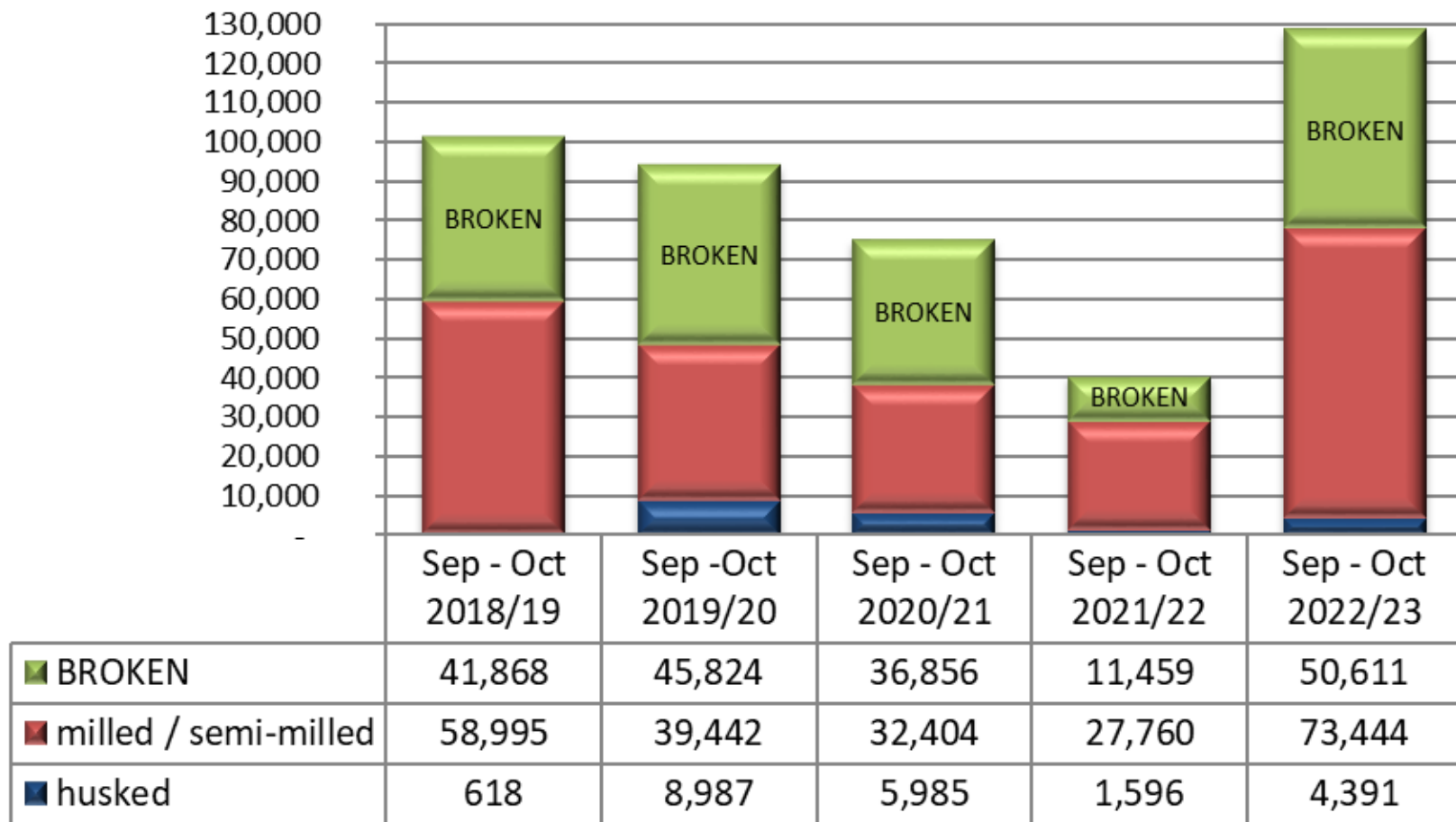


# EU: Total EBA Rice Imports 2022/23: UP 165% vs 2021/22



# EU: EBA Rice Imports: UP 165% vs 2021/22

## Sep-Oct 2022/23: 77 835 t (milled eq, excl. broken)



2022/23 vs  
2021/22

+342%

+165%

+175%

# General Court annuls safeguard Regulation 2019/67 on imports of Indica rice originating in Cambodia and Myanmar

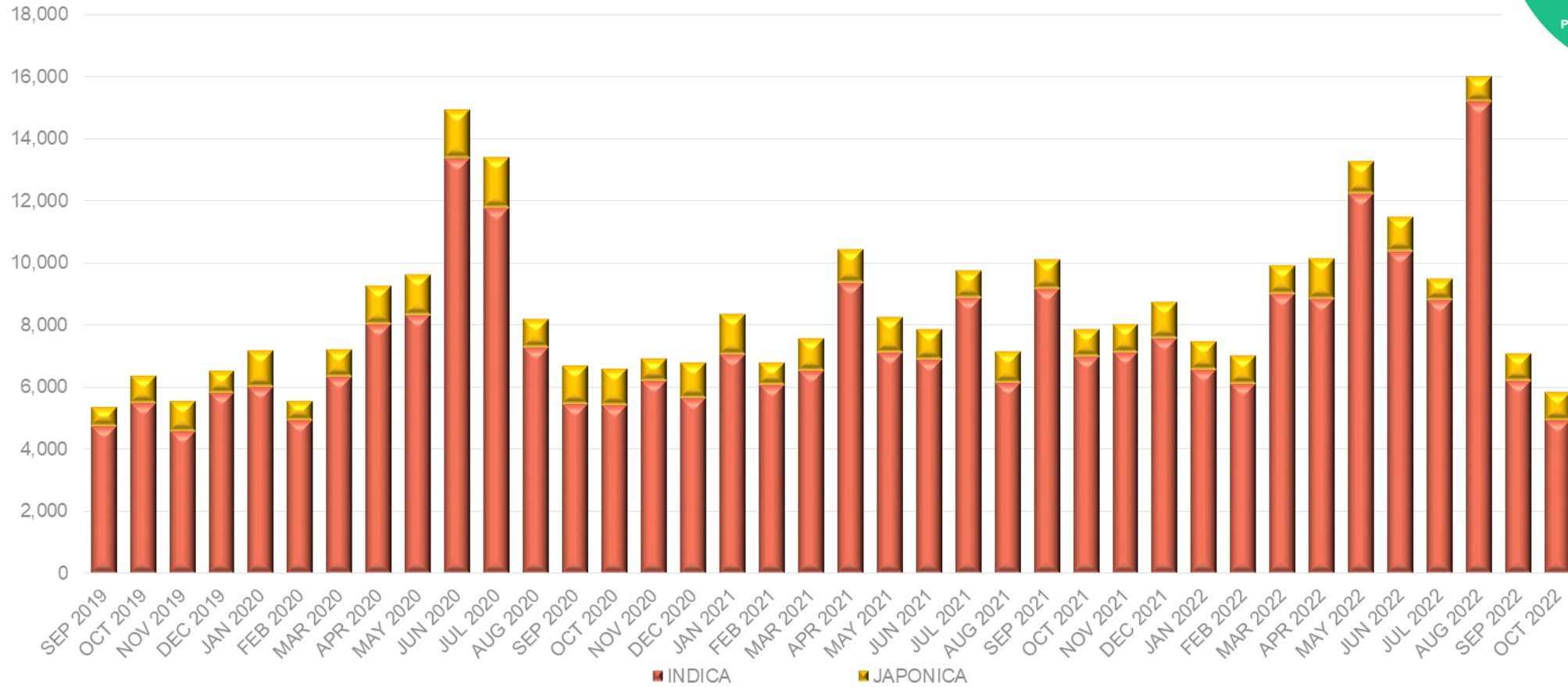
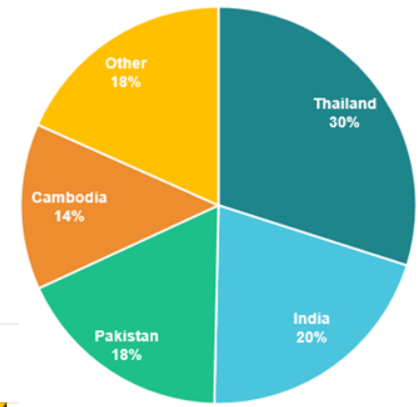
[CURIA - Documents \(europa.eu\)](#)

- Evaluation by Legal Service and DG TRADE ongoing on what next steps should be



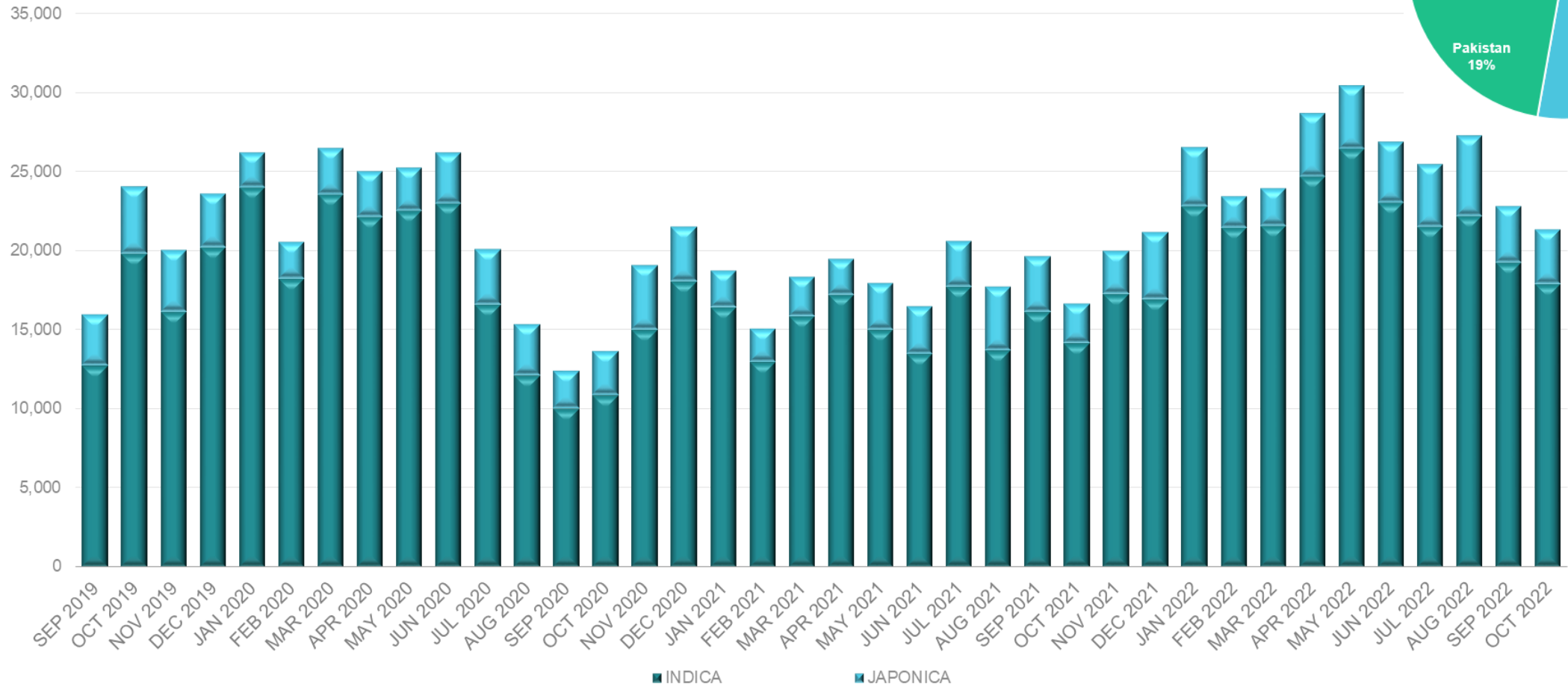
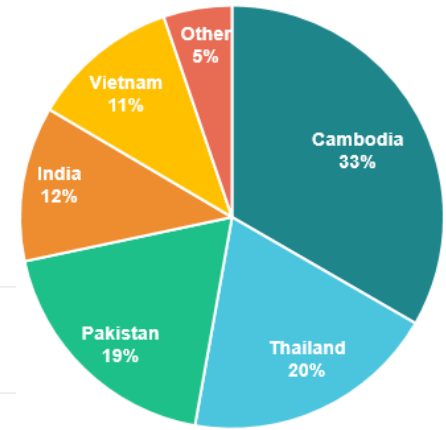
# EU: Imports of rice in small packages 0-5 Kg

SEP - OCT 2022/23: 12 996 t (in milled eq.): DOWN 28% vs 2021/22



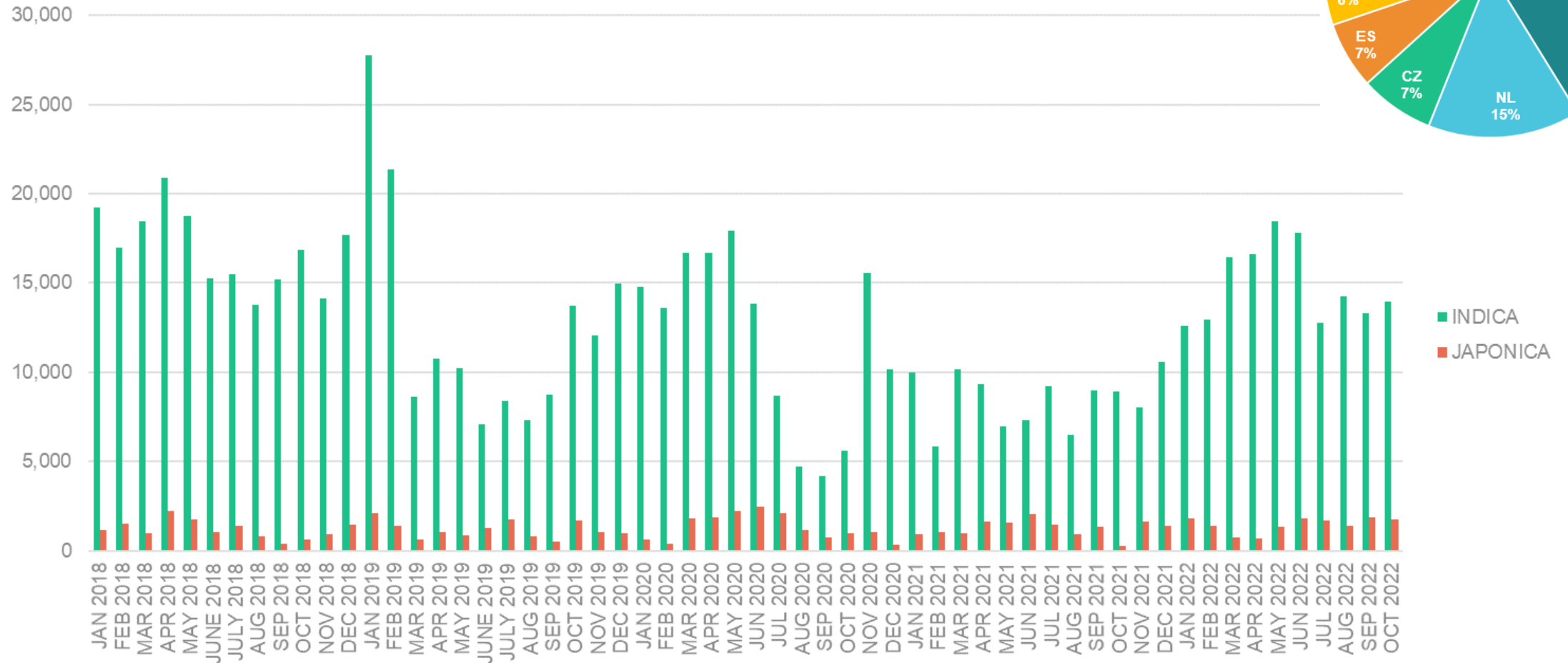
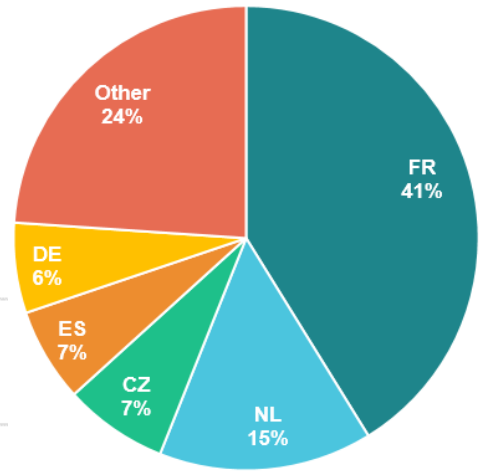
# EU: Imports of rice in small packages 5-20 Kg

SEP – OCT 2022/23: 44 067 t (in milled eq.): UP 22% vs 2021/22



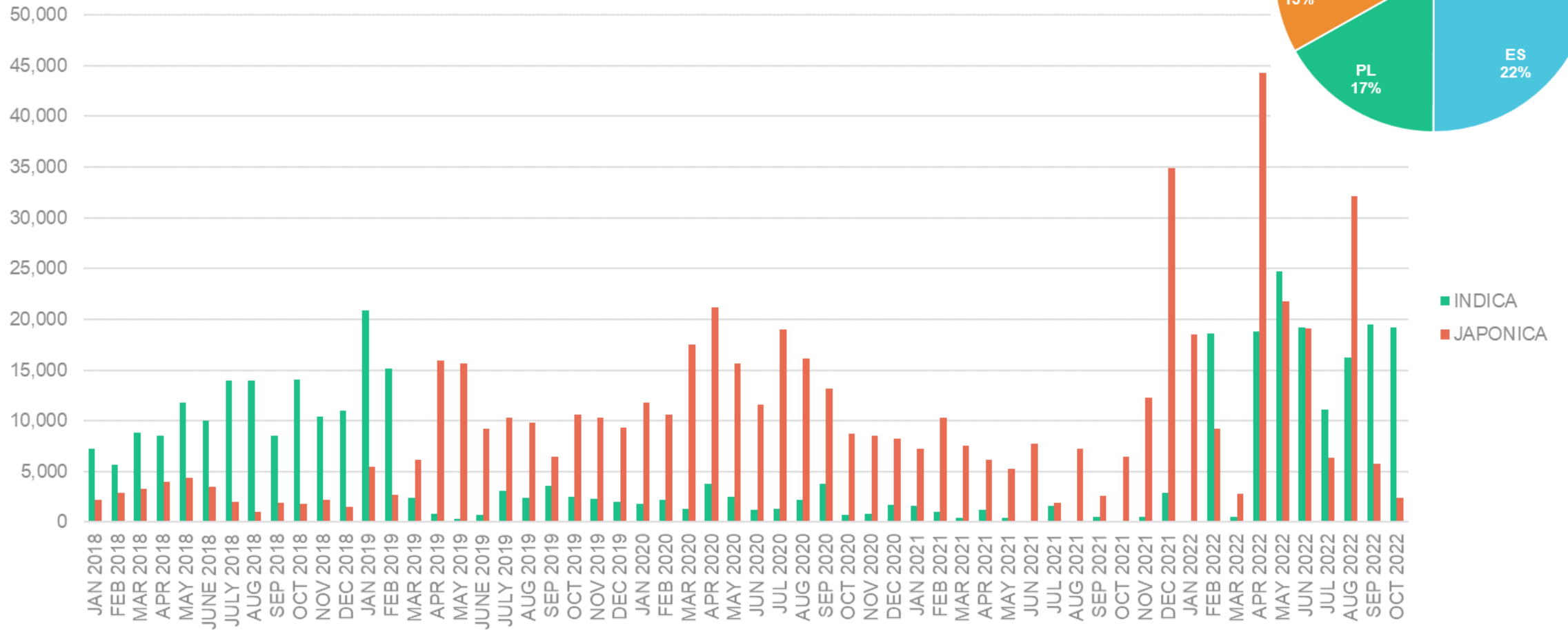
# EU27: Total rice imports from Cambodia: UP 51% in 2021/22

## Marketing year 2021/22: 173 441 t (in milled eq, excl. broken)

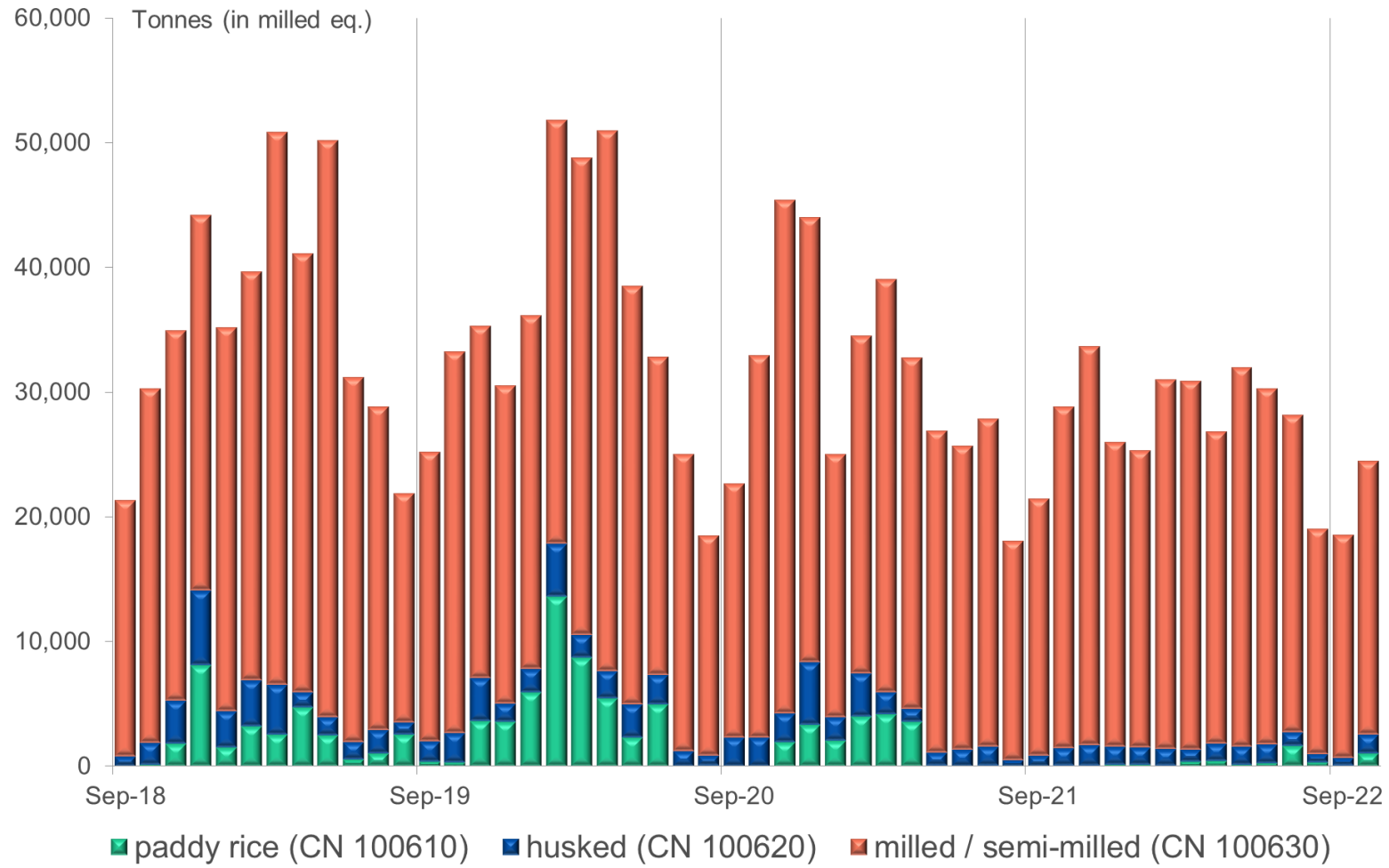


# EU27: Total rice imports from Myanmar: UP 206% in 2021/22

## Marketing year 2021/22: 323 071 t (in milled eq, excl. broken)

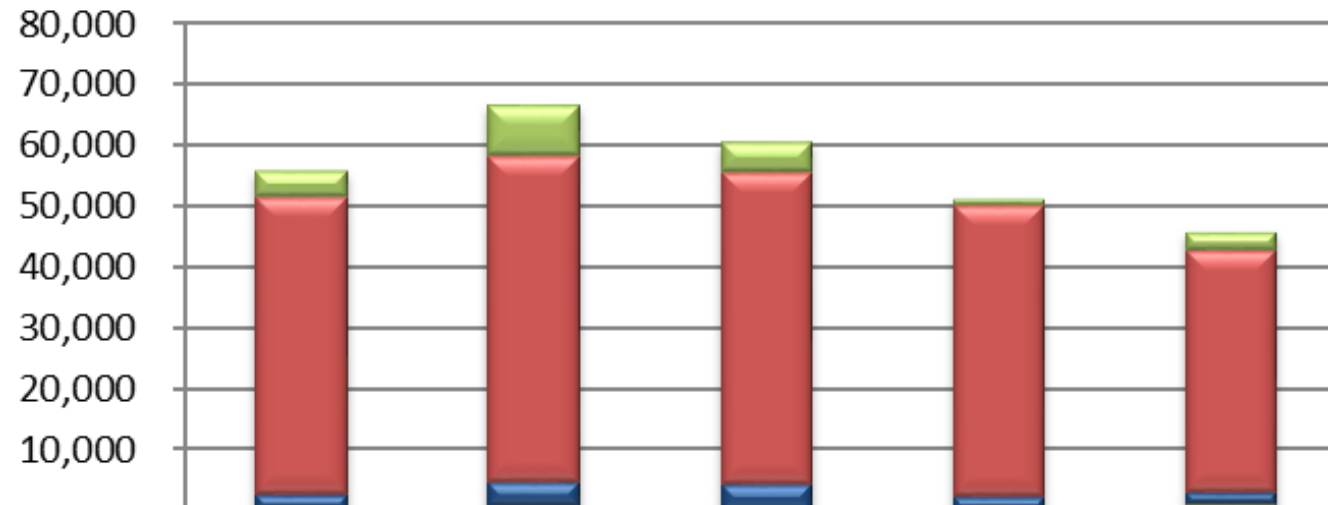


# EU: Total Rice Exports 2022/23: DOWN 14% vs 2021/22



# Total EU Rice Exports: DOWN 14% vs 2021/22

## Sep-Oct 2022/23: 43 060 t (milled eq, excl. broken)



	Sep - Oct 2018/19	Sep -Oct 2019/20	Sep - Oct 2020/21	Sep - Oct 2021/22	Sep - Oct 2022/23
broken	4,455	8,232	4,922	1,091	2,906
milled / semi-milled	49,011	53,854	51,064	47,994	39,890
husked	2,512	3,964	4,551	2,221	2,089
paddy	133	654	36	101	1,081

2022/23 vs  
2021/22

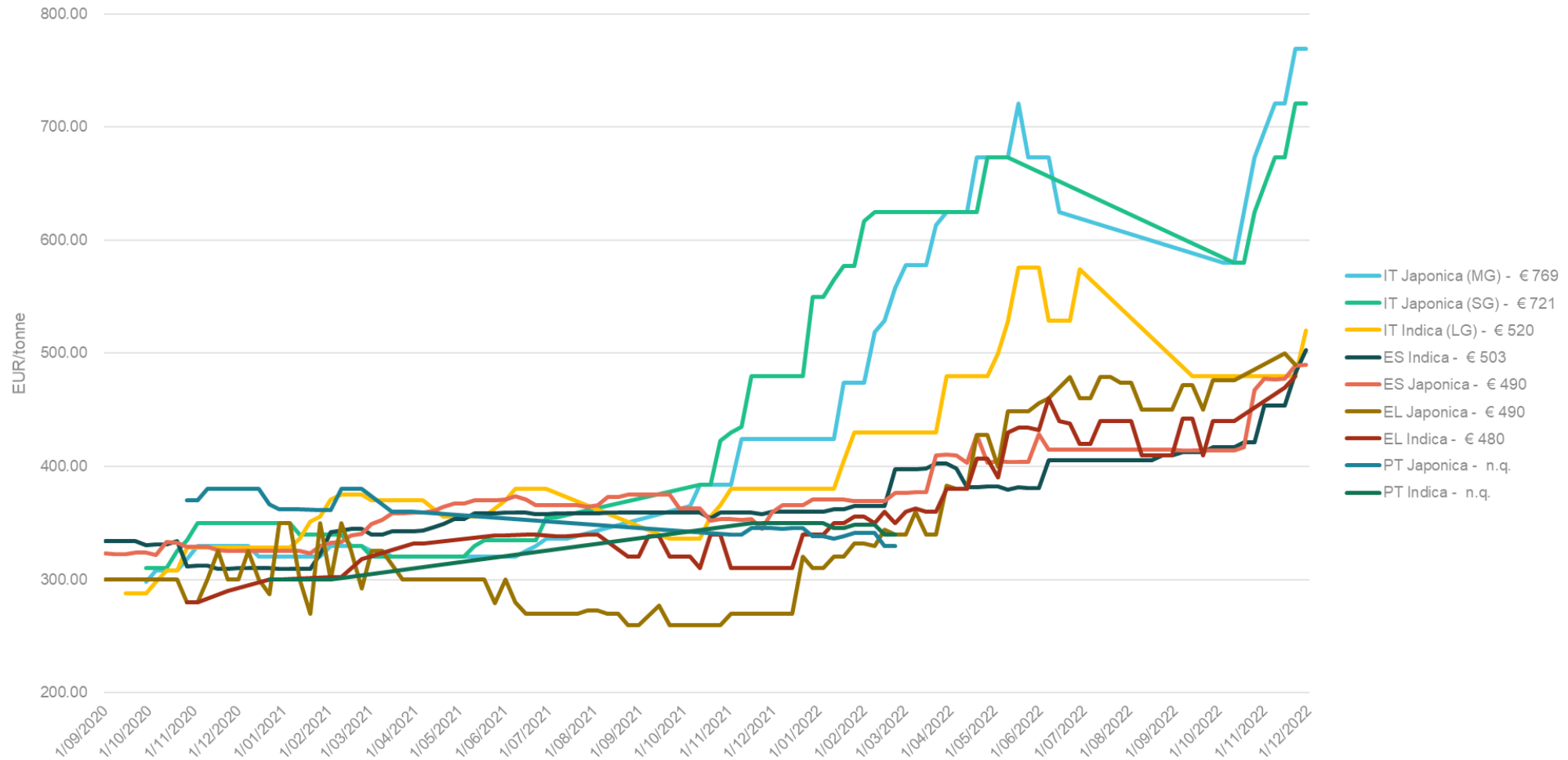
+166%

-17%

-6%

+970%

# EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

# EU Rice Balance Sheet MY 2020/21 and 2021/22

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU27 2020/21			EU27 2021/22 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
<b>Total beginning stocks</b>	<b>277</b>	<b>182</b>	<b>459</b>	<b>252</b>	<b>220</b>	<b>471</b>
Private	277	182	459	252	220	471
Intervention	-	-	-	-	-	-
Total beginning stocks	277	182	459	252	220	471
Usable production	1,267	412	1,679	1,238	371	1,609
Area ('000 ha)	322	93	415	317	82	399
Agronomic yield (t/ha, on paddy basis)	6.58	7.38	6.76	6.55	7.29	6.70
Milling yield (%)	59.8%	60.1%	59.9%	59.6%	62.1%	60.2%
Imports (from third countries)	204	977	1,180	380	1,278	1,658
<b>TOTAL SUPPLY</b>	<b>1,747</b>	<b>1,571</b>	<b>3,318</b>	<b>1,869</b>	<b>1,868</b>	<b>3,738</b>
Domestic uses						
Human consumption / Industrial uses / Animal feed	1,193	1,231	2,424	1,399	1,614	3,013
Seed	39	9	47	38	8	46
Total domestic uses	1,231	1,240	2,471	1,437	1,622	3,059
Exports (to third countries)	264	111	375	232	96	329
<b>TOTAL USE</b>	<b>1,495</b>	<b>1,352</b>	<b>2,847</b>	<b>1,669</b>	<b>1,718</b>	<b>3,387</b>
Final stocks **						
Private	252	220	471	200	150	350
Intervention	-	-	-	-	-	-
Total final stocks**	252	220	471	200	150	350
Change in stocks	- 25	38	13	- 52	- 70	- 121

\* Marketing year: from September to August

\*\* At the end of the marketing year



# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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