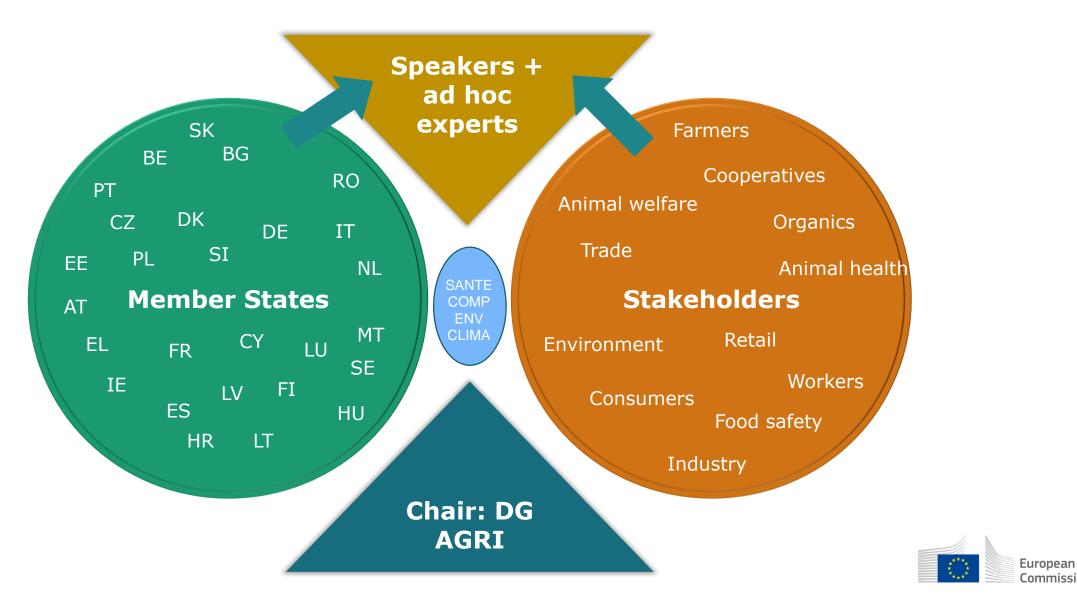


European Pigmeat Reflection Group



Kick-off meeting – 10 March 2022

Joint meetings (Member States + stakeholders)



Timeline and topics

10

Mar

2022

Apr

2022

25

May

2022

Jun

2022

Jul

2022

12

Sep

22 2022

Oct

2022

21 Nov 2022

2023

Dec

18 Jan

Commissioner opening

1. Socio-economic dynamics

- Structure of the sector
- Export orientation, short supply chains and socio-economic relevance for rural areas
- CAP strategic plans
- Labelling, geographical indications
- Consumption trends and food environment
- Organic production
- Risk management

2. Environment and climate challenges

Farming methods

2022

Aug

- · Carbon footprint & carbon credits
- Emissions and manure management
- Biogas
- Research & innovation

3. Animal health and welfare

Animal health

- Animal welfare
- Animal transport
- · Research & innovation

Independent Final report

with possible recommendations



- ❖ 10:30-11:00 Opening speech by Commissioner Janusz Wojciechowski
- ❖ 11:00-11:15 Operation of the group by AGRI E3
- ❖ 11:15-11:30 Import dependence for animal feed by Nicolas Coudry-Mesny, Vice-President of FEFAC
- ❖ 11:30-12:10 Exchange of views with the participants
- ❖ 12:10-12:30 Concluding remarks by AGRI DG Wolfgang Burtscher
- ▶ Q1: To which extent does EU internal market balance need imported animal feed?
- ➤ Q2: Does import for animal feed increase crisis risks or does it play a role in hedging risks?



Socio-economic dynamics (1/2)

- Structure of the sector across and within Member States
 - Producer organisations
 - Cooperatives
 - > Interbranch organisations
 - Contracts
- * Export orientation, short supply chains and socio-economic relevance for rural areas
- CAP Strategic Plans
 - Overview of CAP measures targeted to the sector
 - View of an Association of Producer Organisations
 - Example of a Member State's sectoral interventions



- > Q1: Are there particular economic models that ensure resilience?
- ▶ Q2: To which extent does EU internal market balance need exports? Does export orientation increase crisis risks or does it play a role in hedging risks?
- ▶ Q3: What is the role of short supply chains in EU internal market balance?
 Do they help mitigate risks?
- ➤ Q4: What is the added value of pig farming for rural areas? Are there threats to be mitigated?
- > Q5: To which extent can structural measures help the pigmeat sector?



Socio-economic dynamics (2/2)

- Labelling, geographical indications
- Consumption trends and food environment
- Organic production
- Risk management



Environment and climate challenges (1/2)

- Farming methods
- Carbon footprint & carbon credits
- Emissions and manure management



Fourth meeting

12 September 2022

Environment and climate challenges (2/2)

- Biogas
- Research & innovation



Fifth meeting

21 November 2022

Animal health and welfare

- Animal health
- Animal welfare
- Animal transport
- Research & Innovation



Closure

18 January 2023

Independent report by the Group

with possible recommendations



Thank you



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