

# **EU Market Situation for eggs**

**Civil Dialog Group on  
Poultry & eggs**

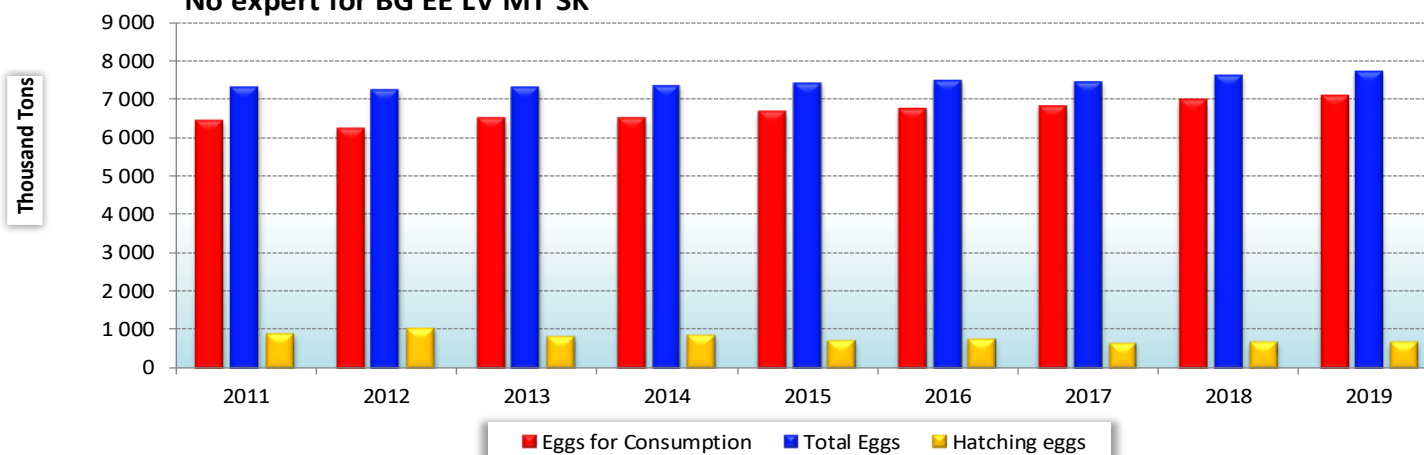
**14 December 2018**



## Experts EU production forecast on Eggs

Missing or incomplete data for EL CY LT RO

No expert for BG EE LV MT SK



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Change 18/17	Change 19/18
<b>Total Eggs</b>	7 297	7 333	7 256	7 341	7 375	7 427	7 509	7 474	7 638	7 750	+ 2.2%	+ 1.5%
<b>Eggs for Consumption</b>	6 462	6 433	6 240	6 509	6 509	6 695	6 758	6 826	6 980	7 084	+ 2.3%	+ 1.5%
<b>Hatching eggs</b>	835	900	1 016	812	867	732	751	663	673	681	+ 1.5%	+ 1.3%
<b>% of hatching eggs on total eggs</b>	11.4%	12.3%	14.0%	11.1%	11.8%	9.9%	10.0%	8.9%	8.8%	8.8%		

# FORECAST



## EU production of total eggs (expert forecast Autumn 2018)

Source : Experts WG

Qty in Tonnes

% change

	2017	2018	2019	%2018/2017	%2019/2018
FR	993 000	1 011 000	1 027 000	1.8	1.6
DE	890 000	899 000	905 000	1.0	0.7
ES	773 800	847 500	877 500	9.5	3.5
IT	808 000	811 000	817 500	0.4	0.8
UK	666 959	684 449	711 530	2.6	4.0
NL	684 000	703 000	703 000	2.8	0.0
PL	612 000	625 000	637 500	2.1	2.0
RO	397 000	397 000	397 000	0.0	0.0
BE	200 500	198 500	202 500	-1.0	2.0
CZ	174 700	175 000	175 000	0.2	0.0
HU	149 370	150 310	152 400	0.6	1.4
PT	134 800	135 900	135 900	0.8	0.0
SE	147 000	148 000	149 000	0.7	0.7
EL	128 000	128 000	128 000	0.0	0.0
AT	133 020	134 830	136 720	1.4	1.4
BG	94 000	94 000	94 000	0.0	0.0
DK	88 900	90 100	90 900	1.3	0.9
FI	74 500	76 000	76 000	2.0	0.0
IE	70 180	73 200	75 000	4.3	2.5
SK	71 000	71 000	71 000	0.0	0.0
LT	50 000	51 000	51 000	2.0	0.0
LV	42 200	42 200	42 200	0.0	0.0
HR	42 700	43 900	46 000	2.8	4.8
SI	21 000	21 500	21 500	2.4	0.0
CY	10 000	10 000	10 000	0.0	0.0
EE	9 800	9 800	9 800	0.0	0.0
<b>EU</b>	<b>7 091 529</b>	<b>7 241 289</b>	<b>7 353 050</b>	<b>2.1</b>	<b>1.5</b>

EU average without Romania

EU market situation for Poultry & eggs

Agriculture  
and Rural  
Development

14 December 2018



## EU production of eggs for consumption (expert forecast Autumn 2018)

Source : Experts WG

Qty in Tonnes

% change

	2017	2018	2019		%2018/2017	%2019/2018
FR	913 000	934 000	952 000		2.3	1.9
DE	813 000	821 000	826 000		1.0	0.6
IT	768 000	770 000	775 000		0.3	0.6
ES	721 000	793 000	821 000		10.0	3.5
UK	658 790	675 900	702 900		2.6	4.0
NL	606 000	625 000	625 000		3.1	0.0
PL	525 000	535 000	543 000		1.9	1.5
RO	375 000	375 000	375 000		0.0	0.0
CZ	149 700	150 000	150 000		0.2	0.0
BE	158 000	153 200	156 300		-3.0	2.0
HU	130 600	131 300	133 000		0.5	1.3
SE	147 000	148 000	149 000		0.7	0.7
PT	112 000	112 800	112 800		0.7	0.0
AT	109 330	109 400	111 040		0.1	1.5
EL	100 000	100 000	100 000		0.0	0.0
BG	88 000	88 000	88 000		0.0	0.0
DK	76 000	77 000	78 000		1.3	1.3
FI	65 000	66 000	66 000		1.5	0.0
SK	63 900	63 900	63 900		0.0	0.0
IE	70 180	73 200	75 000		4.3	2.5
LT	49 000	50 000	50 000		2.0	0.0
LV	41 100	41 100	41 100		0.0	0.0
HR	40 000	41 000	43 000		2.5	4.9
SI	21 000	21 500	21 500		2.4	0.0
EE	9 200	9 200	9 200		0.0	0.0
CY	9 000	9 000	9 000		0.0	0.0
MT	6 900	6 900	6 900		0.0	0.0
EU	6 450 700	6 605 400	6 708 640		2.4	1.6

EU average without Romania

EU market situation for Poultry & eggs

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## EU production of hatching eggs (expert forecast Autumn 2018)

Source : Experts WG

Qty in Tonnes

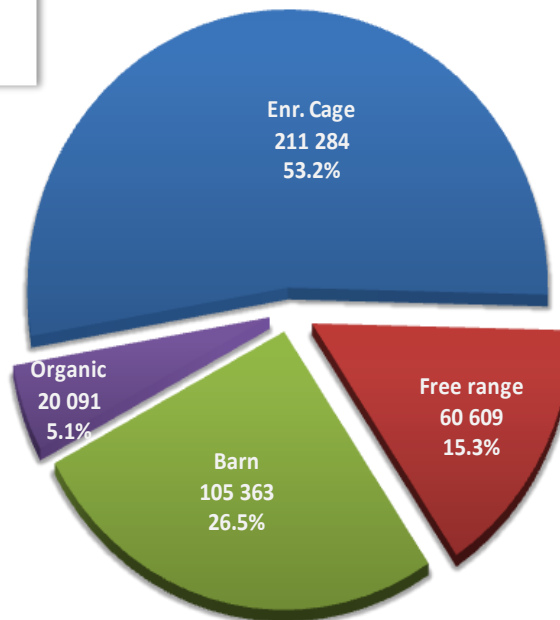
% change

	2017	2018	2019	%2018/2017	%2019/2018
UK	8 169	8 549	8 630	4.7	0.9
PL	87 000	90 000	94 500	3.4	5.0
FR	80 000	77 000	75 000	-3.8	-2.6
NL	78 000	78 000	78 000	0.0	0.0
DE	77 000	78 000	79 000	1.3	1.3
BE	42 500	45 300	46 200	6.6	2.0
ES	52 800	54 500	56 500	3.2	3.7
IT	40 000	41 000	42 500	2.5	3.7
EL	28 000	28 000	28 000	0.0	0.0
CZ	25 000	25 000	25 000	0.0	0.0
PT	22 800	23 100	23 100	1.3	0.0
RO	15 000	15 000	15 000	0.0	0.0
HU	18 770	19 010	19 400	1.3	2.1
SE	19 000	19 000	19 000	0.0	0.0
IE	4 000	4 000	4 000	0.0	0.0
FI	9 500	10 000	10 000	5.3	0.0
DK	12 900	13 100	12 900	1.6	-1.5
SK	7 100	7 100	7 100	0.0	0.0
AT	23 690	25 430	25 680	7.3	1.0
BG	6 000	6 000	6 000	0.0	0.0
HR	2 700	2 900	3 000	7.4	3.4
LV	1 100	1 100	1 100	0.0	0.0
CY	1 000	1 000	1 000	0.0	0.0
LT	0	0	0		
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
SI	0	0	0		
<b>EU</b>	<b>647 829</b>	<b>657 889</b>	<b>666 410</b>	<b>1.6</b>	<b>1.3</b>

EU average without Romania

## Number of Laying Hens 2017 by way of keeping based on the EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185

MS communicated data  
(MT prel number)



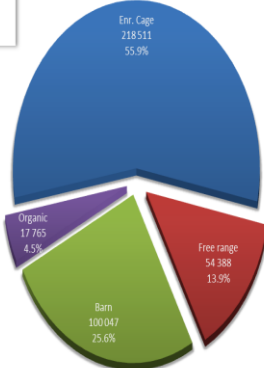
Total not in cage  
186 063 610 laying hens = 46,8%

Total Enr. cage  
211 283 874 laying hens = 53,2%

Total Laying Hens  
397 347 484 laying hens

### Number of Laying Hens 2016 by way of keeping based on the EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185

27 MS communicated data  
Missing (MT)



Total alternative  
172 200 779 laying hens = 44.1%

Total Enr. cage  
218 510 860 laying hens = 55.9%

Total Laying Hens  
390 711 639 laying hens

# LAYING HENS

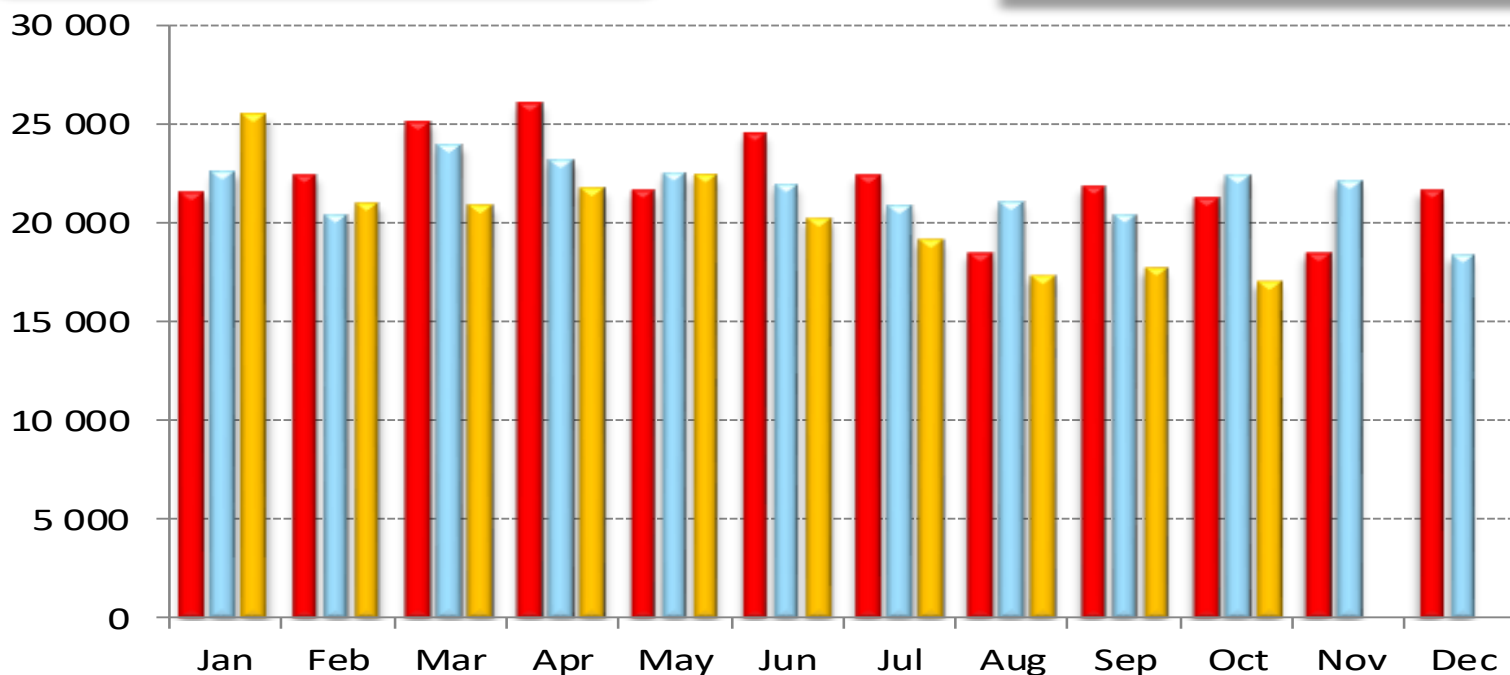


Number of laying hens by farming method according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

2017			% by farming method in respective MS			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	52 654 659	13.3%	6.9%	63.0%	18.5%	11.6%
FR	49 046 170	12.3%	64.8%	6.4%	20.1%	8.7%
ES	46 732 918	11.8%	87.8%	6.0%	5.4%	0.7%
PL	46 269 911	11.6%	86.8%	9.6%	3.2%	0.3%
UK	44 132 492	11.1%	37.2%	4.7%	55.6%	2.6%
IT	34 963 657	8.8%	61.8%	31.1%	2.7%	4.4%
NL	34 326 001	8.6%	18.2%	60.0%	16.0%	5.8%
BE	9 418 433	2.4%	39.3%	42.6%	13.8%	4.4%
PT	9 225 913	2.3%	92.7%	5.1%	1.6%	0.5%
SE	8 060 982	2.0%	12.3%	67.9%	3.0%	16.8%
RO	7 984 125	2.0%	59.9%	35.9%	3.5%	0.7%
HU	6 975 187	1.8%	63.4%	35.5%	0.7%	0.4%
AT	6 733 485	1.7%	0.9%	65.0%	22.3%	11.8%
CZ	5 806 886	1.5%	84.0%	15.6%	0.2%	0.3%
BG	4 788 687	1.2%	56.5%	39.9%	3.6%	0.0%
DK	4 424 342	1.1%	19.6%	42.1%	8.4%	29.9%
FI	4 321 599	1.1%	60.0%	31.7%	3.0%	5.4%
EL	4 300 313	1.1%	84.4%	9.7%	2.9%	3.0%
IE	3 470 665	0.9%	54.2%	1.1%	41.7%	3.0%
SK	3 078 126	0.8%	84.5%	14.5%	0.8%	0.2%
LV	2 829 276	0.7%	86.5%	11.8%	1.6%	0.1%
LT	2 790 539	0.7%	95.7%	3.8%	0.1%	0.4%
HR	1 857 745	0.5%	73.1%	25.2%	1.6%	0.0%
SI	1 199 022	0.3%	57.3%	37.4%	3.2%	2.0%
EE	1 051 881	0.3%	86.3%	7.3%	3.0%	3.4%
CY	453 488	0.1%	71.7%	16.3%	9.9%	2.1%
MT	336 209	0.1%	97.0%	3.0%	0.0%	0.0%
LU	114 201	0.0%	0.0%	79.0%	10.5%	10.5%
<b>EU</b>	<b>397 346 885</b>	<b>100%</b>	<b>53%</b>	<b>27%</b>	<b>15%</b>	<b>5%</b>

## Chicks hatched for laying (1 000 pieces)

■ 2016 ■ 2017 ■ 2018



## PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

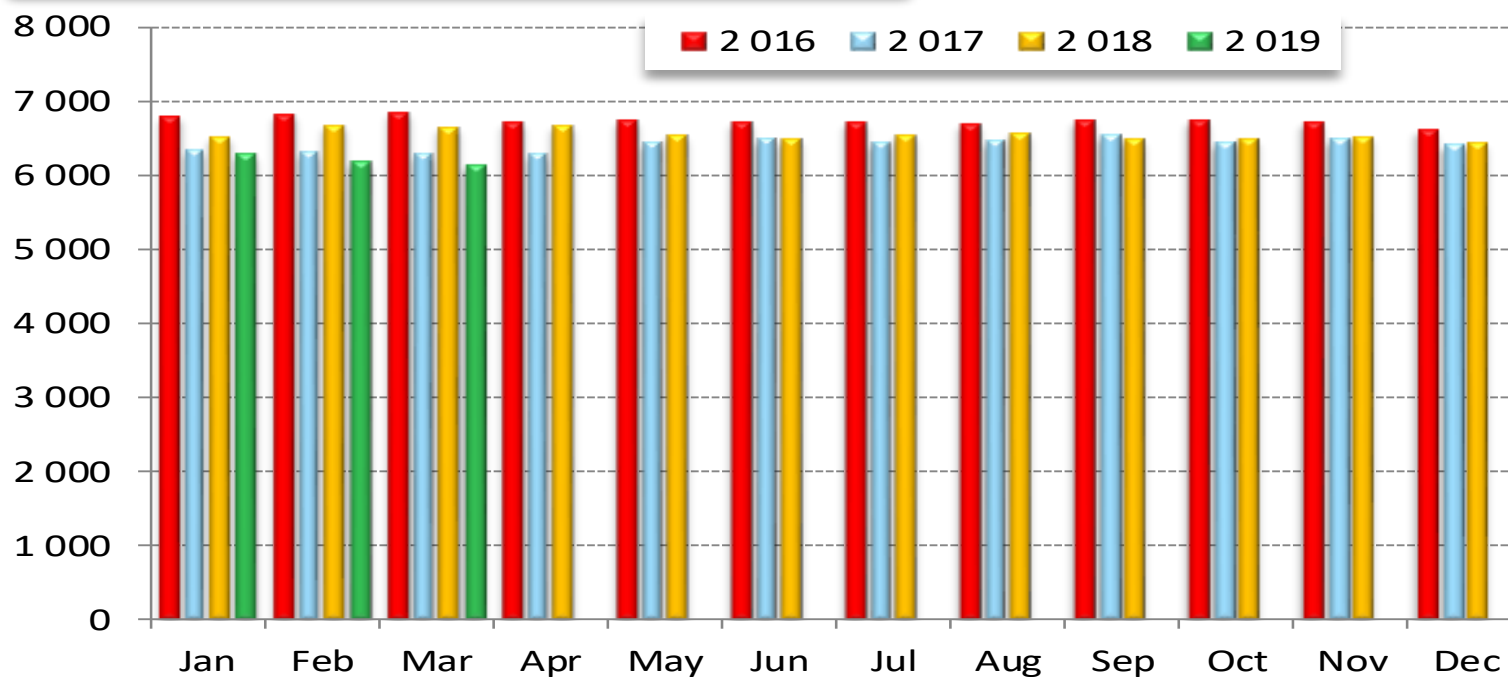
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
N° OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322,0		309,5		330,1	288,0	354,0	319,8	328,9	338,6	361,0	370,0	343,0		316,8	328,6	307,9		354,0	324,0	342,0	332,2	320,0	359,0	310,4	342,9	348,9	303,0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5,0%		6,0%		5,0%	5,1%	6,0%	4,0%	5,0%	6,0%	3,7%	4,0%	15,0%		5,0%	8,0%	3,9%		9,0%	5,0%	3,0%		5,0%	9,0%	8,0%	3%	5,0%	3,0%

<i>Method B</i>																												
N° OF MONTHS					21		21	21	12		14 (2)	20																
TOTAL LAY EGGS					471,1		501,7	460,6	287,0		330,0	326,0																
PERCENTAGE					10%		20%	30%	32%		44%	80%																
DEATH-RATE					7%			9-11%	5%		3,5%	6,0%																

1= enr. Cage

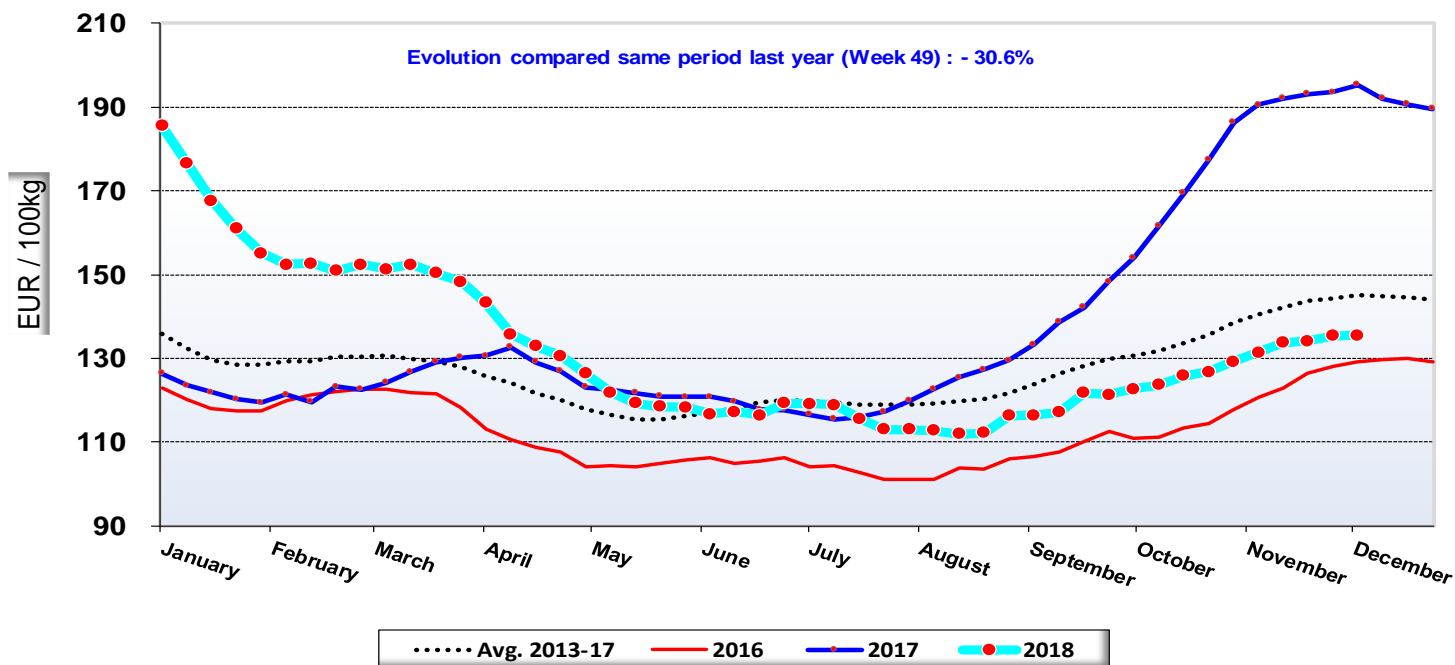
2= Free range

## Production forecast of eggs in shell (Mio pieces)



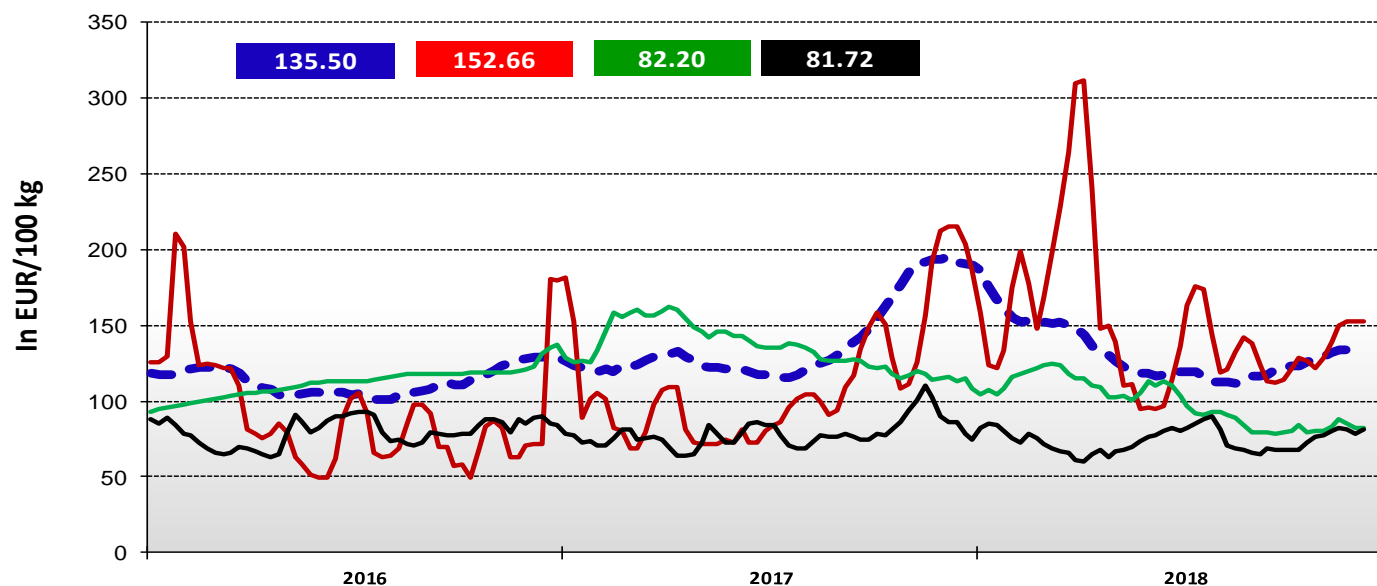
## Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 135.50 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

## Egg prices of EU, USA, Brazil and India



### Sources:

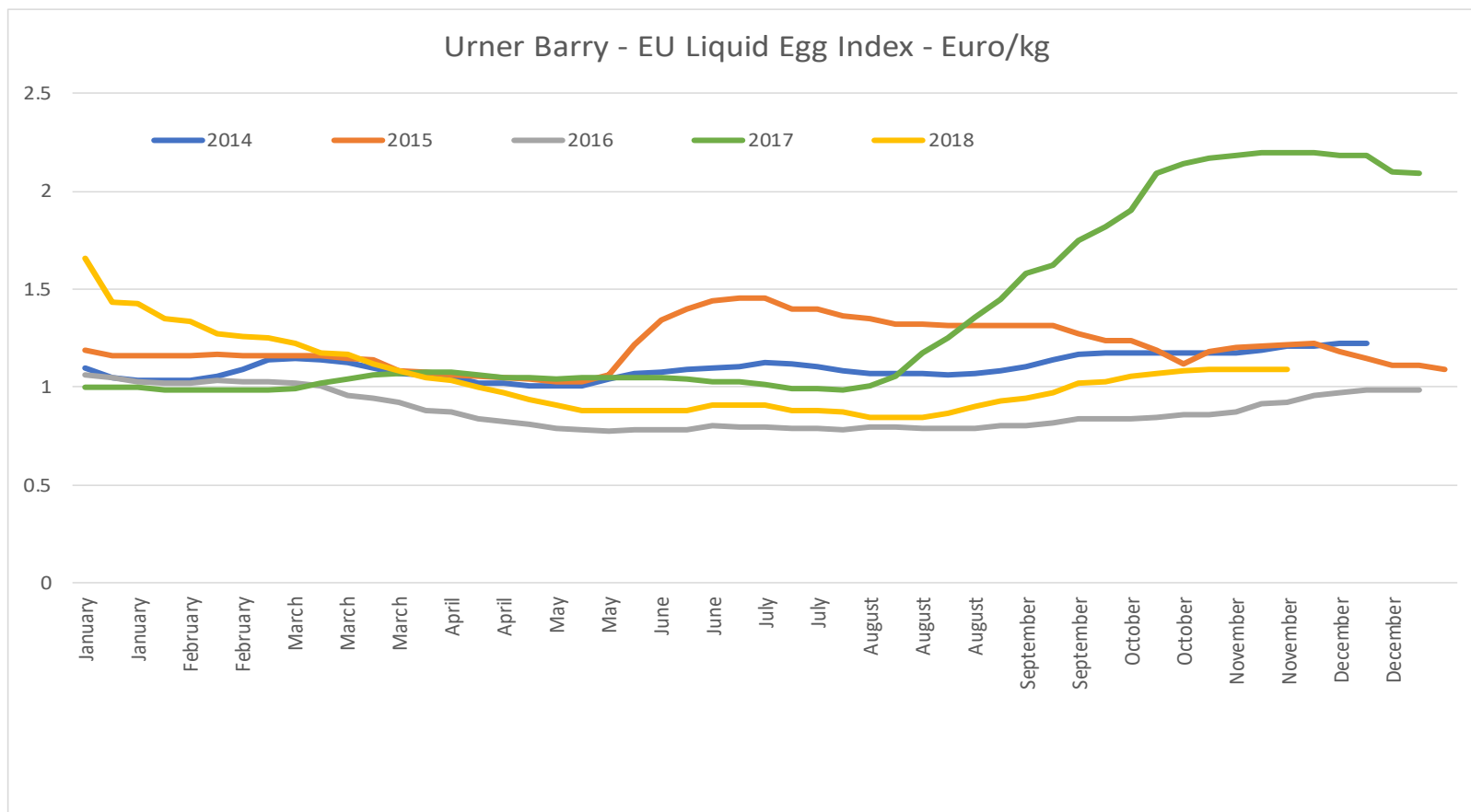
EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN



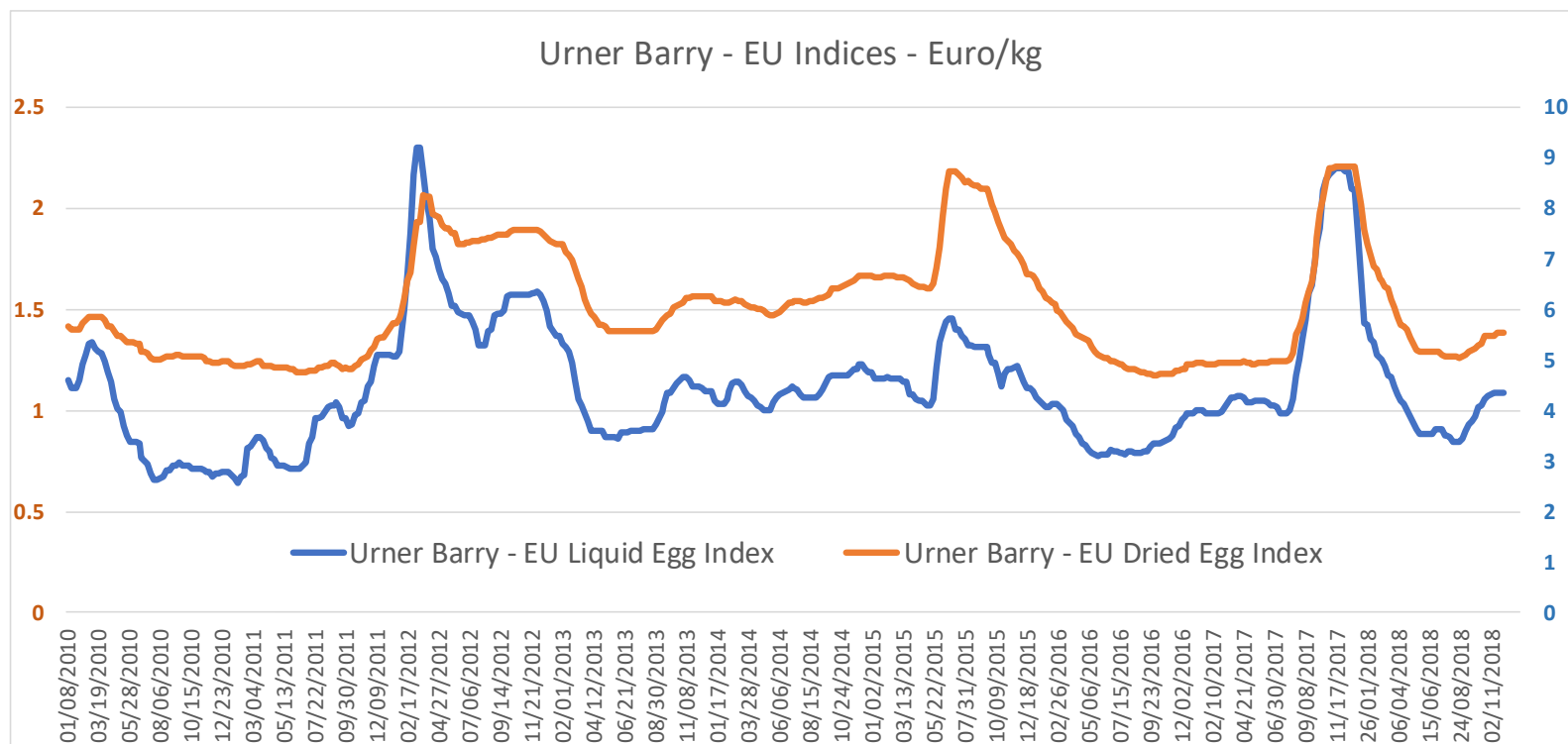
*Note: The EU Liquid Egg index was compiled by taking 60% of Urner Barry's Liquid Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Liquid Yolk and White quotes*  
[www.ubcomtell.com](http://www.ubcomtell.com)

Urner Barry - EU Dried Egg Index - Euro/kg



Note: The EU Dried Egg index was compiled by taking 60% of Urner Barry's Dried *Whole Egg* quote and 40% of separated equivalents, which include Urner Barry's *Dried Yolk* and *Spray Albumen* quotes

Source: Urner Barry, [www.ubcomtell.com](http://www.ubcomtell.com)



Note: The EU Liquid Egg index was compiled by taking 60% of Urner Barry's Liquid Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Liquid Yolk and White quotes and The EU Dried Egg index was compiled by taking 60% of Urner Barry's Dried Whole Egg quote and 40% of separated equivalents, which include Urner Barry's Dried Yolk and Spray Albumen quotes.

Source: Urner Barry, [www.ubcomtell.com](http://www.ubcomtell.com)

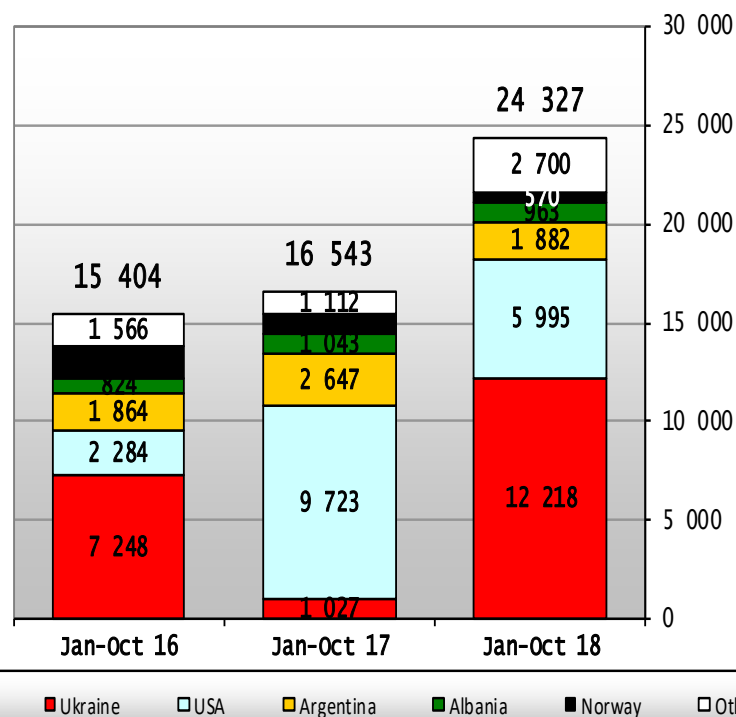
## EU Imports of Eggs:

**Trade Figures (Comext – tonnes egg equiv.)** not incl. Hatching eggs

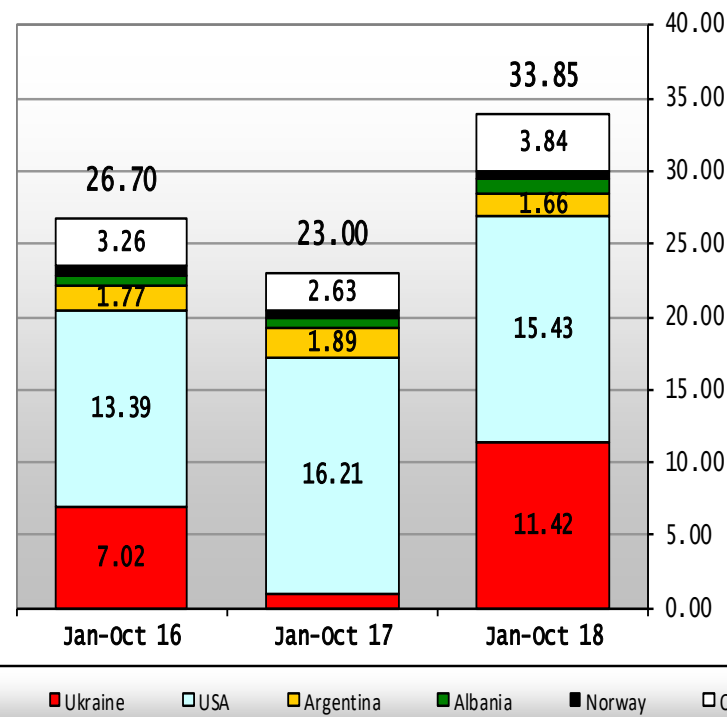
	2014		2015		2016		2017		Jan-Oct 18		Compared to Jan-Oct 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	163	1.2%	3 665	19.0%	8 043	45.1%	3 041	13.5%	12 218	50.2%	+++
USA	4 156	30.5%	2 745	14.2%	3 493	19.6%	11 567	51.4%	5 995	24.6%	- 38%
Argentina	1 433	10.5%	3 232	16.7%	1 864	10.5%	2 921	13.0%	1 882	7.7%	- 29%
Albania	0	0.0%	1 554	8.0%	824	4.6%	1 326	5.9%	963	4.0%	- 8%
Norw ay	1 330	9.8%	1 455	7.5%	1 901	10.7%	1 052	4.7%	570	2.3%	- 42%
For.JRep.Mac	86	0.6%	0	0.0%	4	0.0%	674	3.0%	531	2.2%	+ 130%
Others	6 464	47.4%	6 653	34.5%	1 690	9.5%	1 918	8.5%	2 169	8.9%	
Extra-EU	13 632		19 303		17 818		22 499		24 327		
% change			+ 42%		- 8%		+ 26%		+ 47.1%		

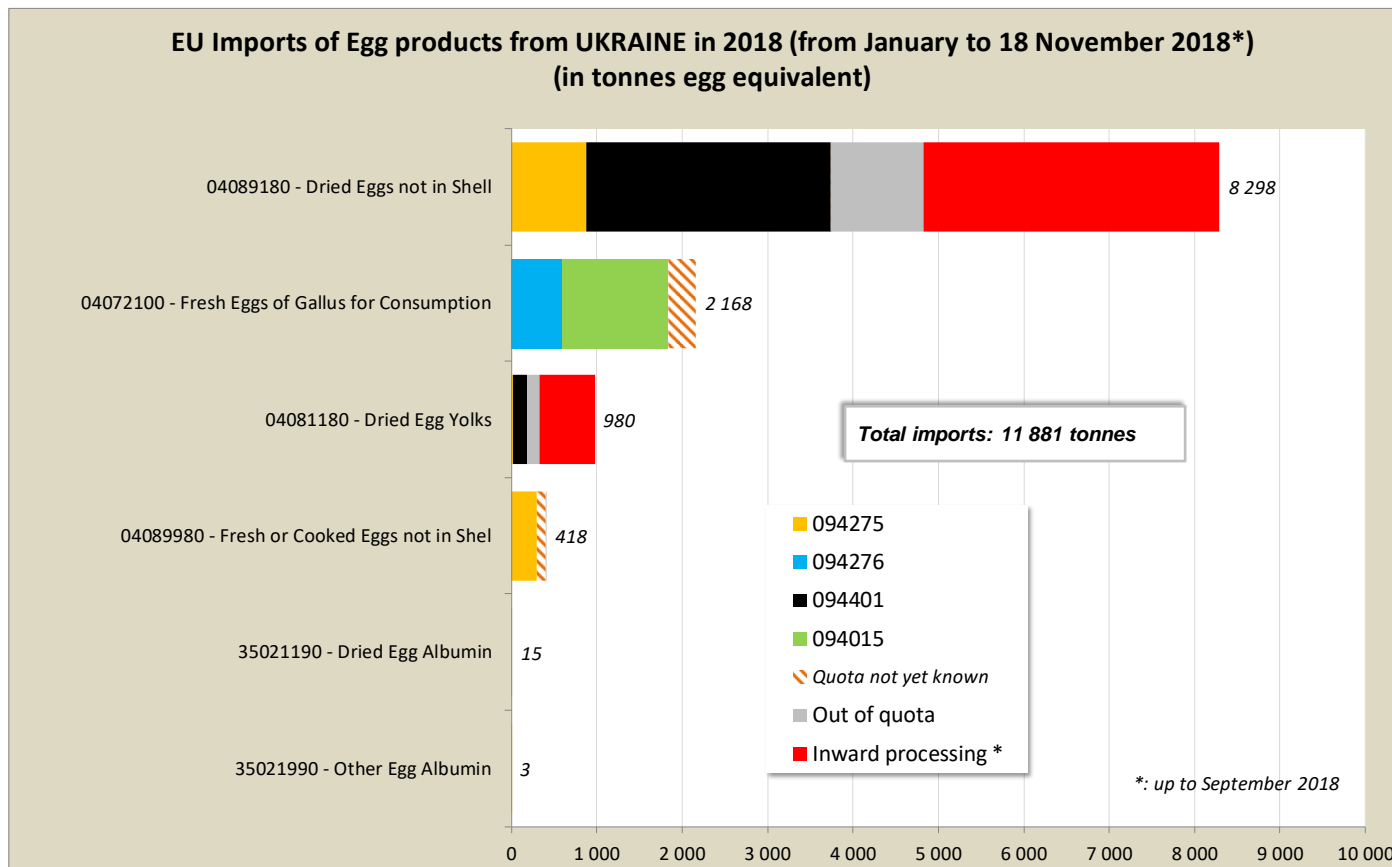
## EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs  
(Tonnes eggs equiv)**



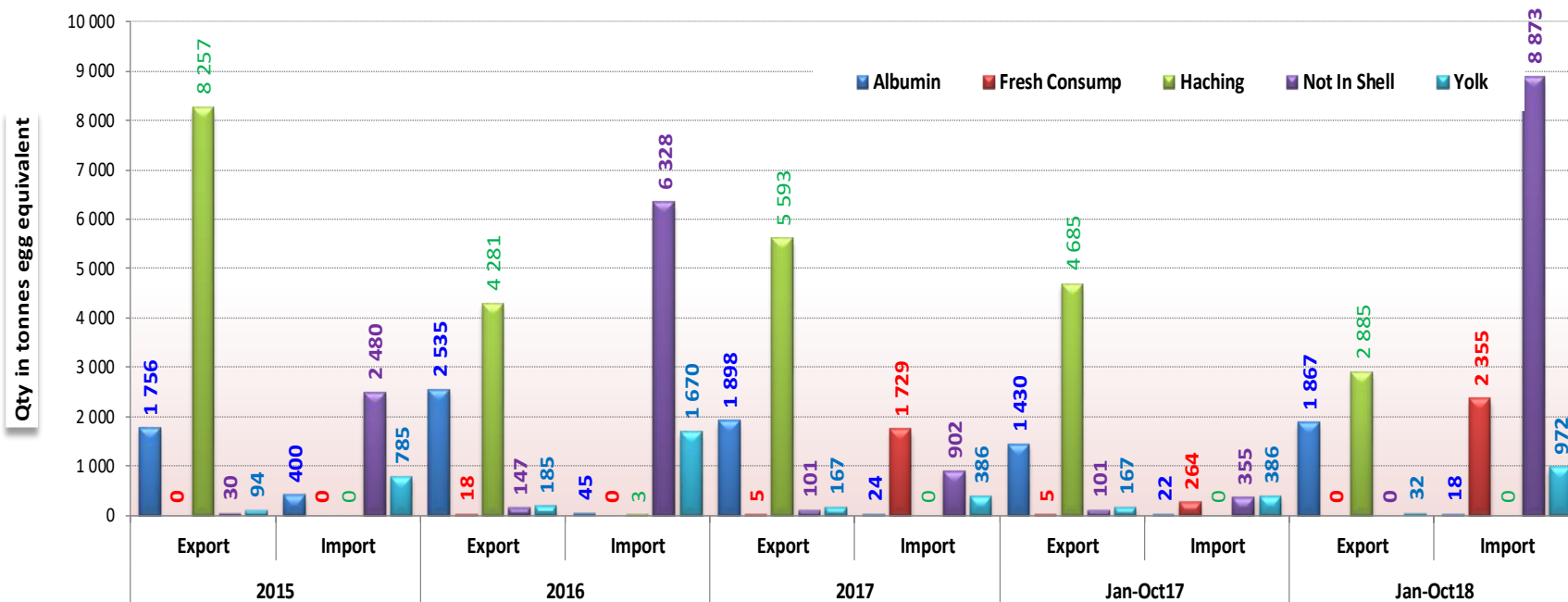
**Total EU Import of Eggs - not incl. Hatching eggs  
(Million EUR)**







## EU egg trade with Ukraine (Source: Eurostat)



	2015		2016		2017		Jan-Oct17		Jan-Oct18	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Albumin	1 756	400	2 535	45	1 898	24	1 430	22	1 867	18
Fresh Consump			18		5	1 729	5	264		2 355
Haching	8 257		4 281	3	5 593		4 685		2 885	
Not In Shell	30	2 480	147	6 328	101	902	101	355		8 873
Yolk	94	785	185	1 670	167	386	167	386	32	972

## UTILISATION OF EGGS TARIFF QUOTAS IN 2018

Source: TAXUD - DG AGRI

Reg. 539/2007 - 2077/2015

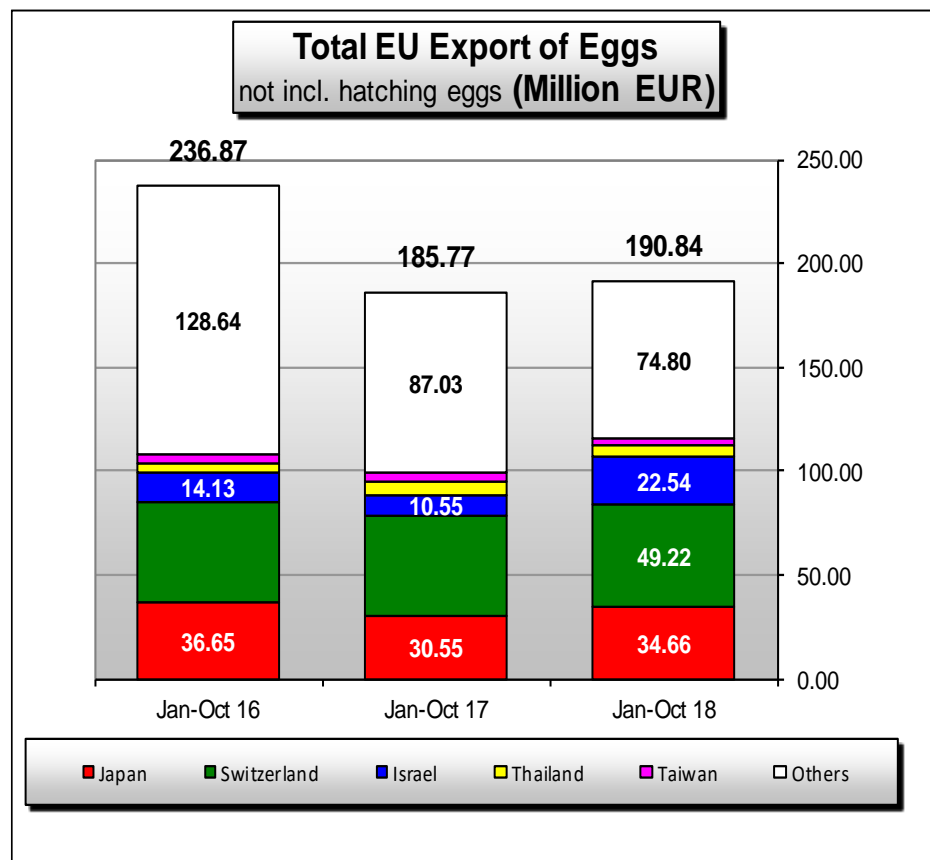
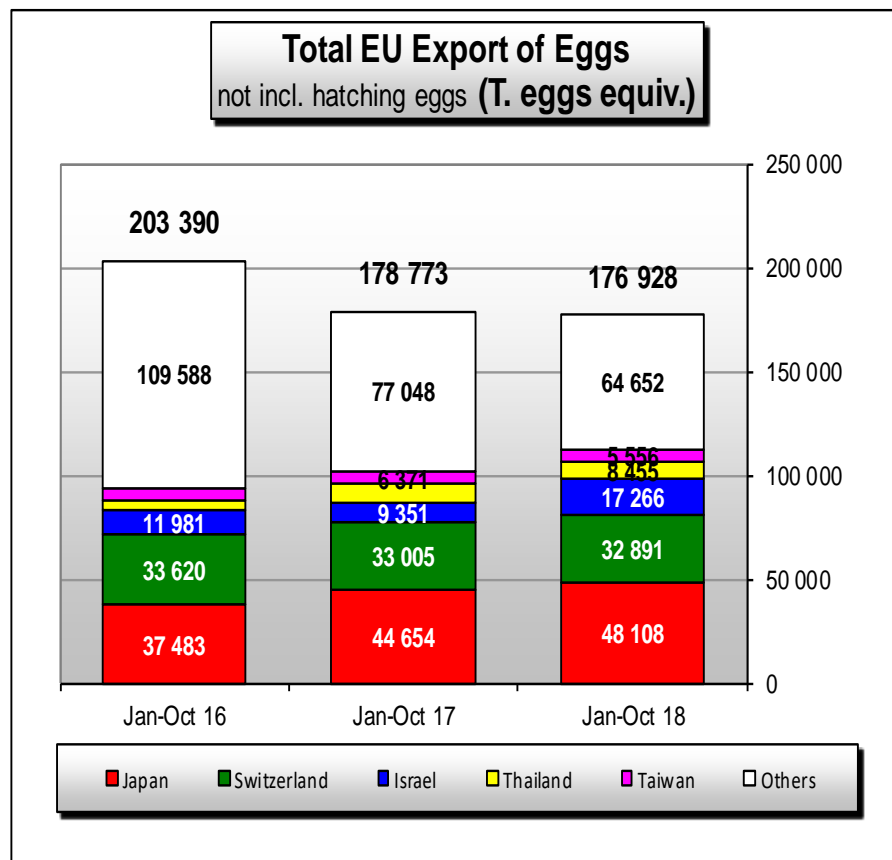
ORIGIN	ORDER NUMBER	Situation on: 30/11/2018				Unit: tonnes	
		Managed by	Annual quota (tons)	Balance (remaining amount) (tons)	Allocated/ Imported quantity (tons)	Quota use (%)	Period:
Mexico	09.1831	Taxud	300	300	0	0%	01-07-2018==>30-06-2019
Mexico	09.1832	Taxud	1 000	1 000	0	0%	01-07-2018==>30-06-2019
Mexico	09.1869	Taxud	3 000	2 668	332	11%	01-07-2018==>30-06-2019
Ukraine	09.4275	DG Agri	1 800	216	1 584	88%	01-01-2018==>31-12-2018
Ukraine	09.4276	DG Agri	3 000	1 416	1 584	53%	01-01-2018==>31-12-2018
Erga omnes	09.4015	DG Agri	135 000	132 912	2 088	2%	01-01-2018==>31-12-2018
Erga omnes	09.4401	DG Agri	7 000	1 620	5 380	77%	01-01-2018==>31-12-2018
Erga omnes	09.4402	DG Agri	15 500	14 180	1 320	9%	01-01-2018==>31-12-2018
<b>TOTAL</b>			<b>166 600</b>	<b>154 312</b>	<b>12 288</b>	<b>7%</b>	

# EU Exports of Eggs:

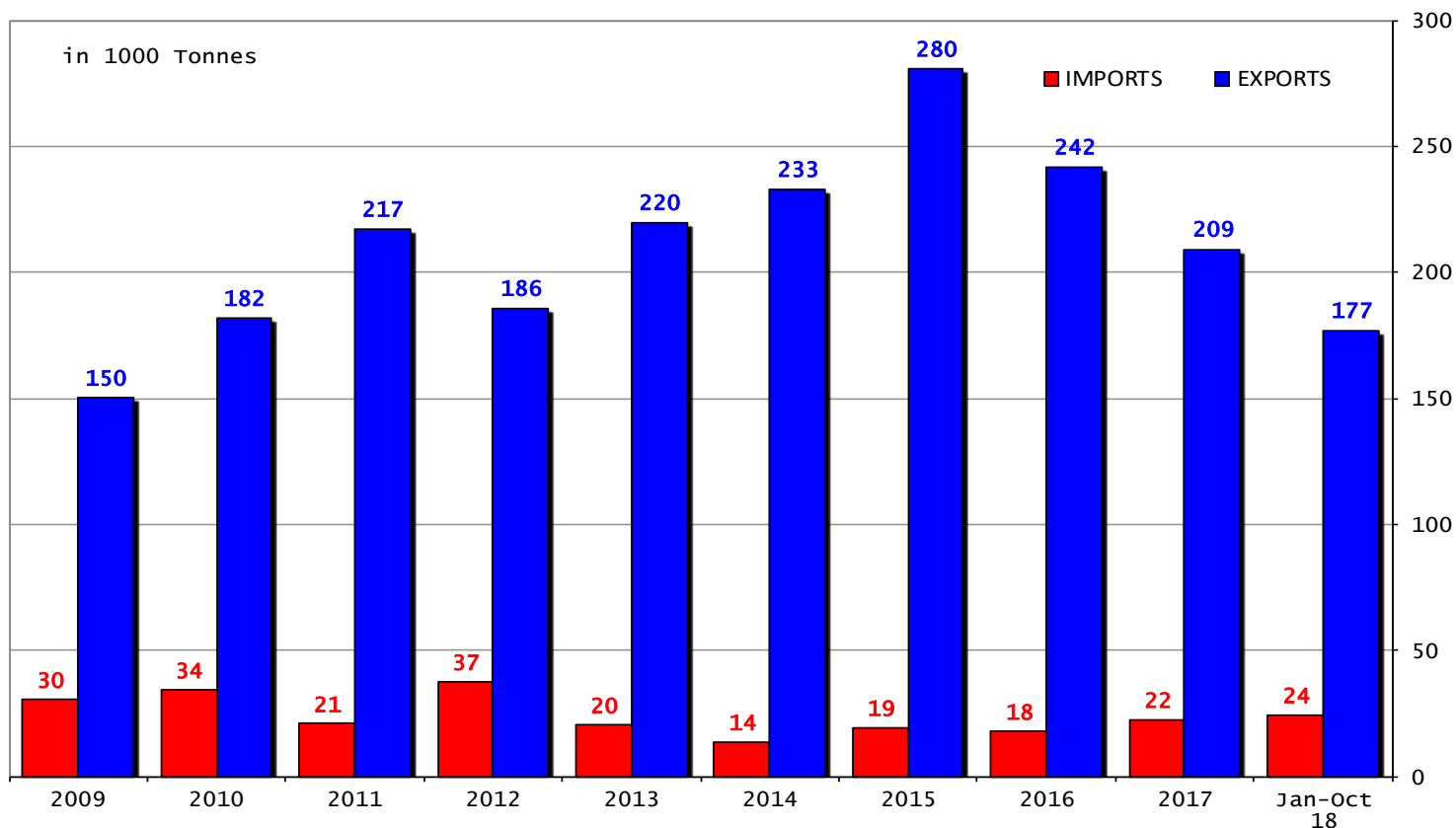
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2014		2015		2016		2017		Jan-Oct 18		Compared to Jan-Oct 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	78 765	34%	73 471	26%	46 087	19%	53 211	25%	48 108	27%	+ 7.7%
Switzerland	41 483	18%	41 257	15%	40 335	17%	40 495	19%	32 891	19%	- 0%
Israel	3 532	2%	11 750	4%	12 553	5%	10 680	5%	17 266	10%	+ 85%
Thailand	4 939	2%	5 146	2%	5 729	2%	9 875	5%	8 455	5%	+ 1%
Taiwan	3 445	1%	4 082	1%	6 483	3%	7 340	4%	5 556	3%	- 13%
Mauritania	1 535	1%	1 310	0%	4 096	2%	1 856	1%	3 687	2%	+ 103%
South Korea	2 661	1%	3 455	1%	5 162	2%	7 908	4%	3 571	2%	- 47%
Philippines	3 030	1%	3 097	1%	3 550	1%	4 084	2%	3 119	2%	- 9%
Turkey	1 639	1%	1 651	1%	2 972	1%	4 314	2%	2 838	2%	- 17%
Russia	7 659	3%	3 854	1%	5 278	2%	4 932	2%	2 837	2%	- 26%
Gambia	2 646	1%	2 527	1%	2 963	1%	2 396	1%	2 576	1%	+ 0%
Others	81 509	35%	128 875	46%	106 483	44%	62 099	30%	46 024	26%	
Extra-EU	232 842		280 474		241 691		209 190		176 928		
% change			+ 20%		- 14%		- 13%		- 1.0%		

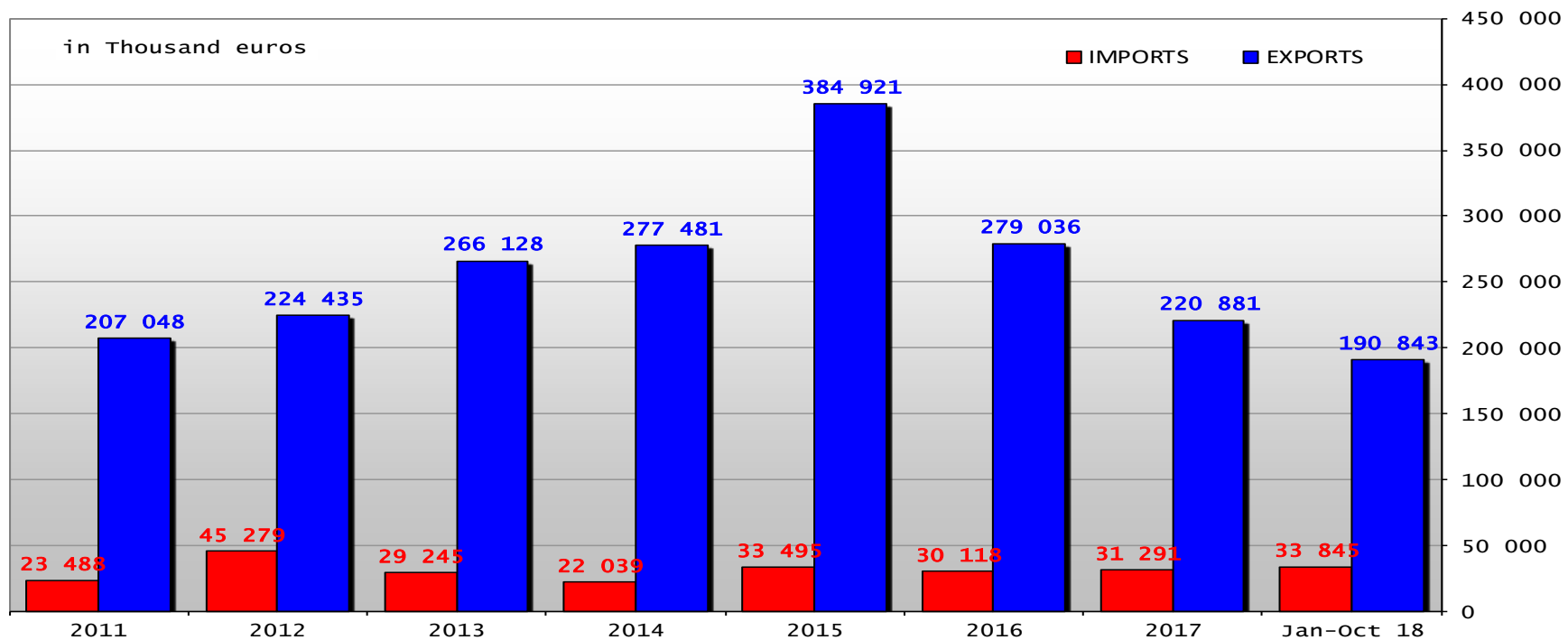
## EU Egg Exports



# EU Egg Trade Balance (not including Hatching eggs)



# EU Egg Trade Balance (not including Hatching eggs)



## EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2015		2016		2017		Jan-Oct18		Compared to Jan-Oct17
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	43 431	51%	37 591	46%	33 138	39%	31 076	43%	+ 11.8%
Iraq	9 384	11%	12 925	16%	16 967	20%	13 171	18%	- 5.8%
Libya	4 668	6%	5 468	7%	4 543	5%	4 390	6%	+ 12.0%
Ukraine	8 257	10%	4 281	5%	5 593	7%	2 885	4%	- 38.4%
Switzerland	2 912	3%	2 786	3%	2 554	3%	2 390	3%	+ 12.1%
Saudi Arabia	3 762	4%	2 749	3%	2 533	3%	1 888	3%	- 18.9%
Philippines	31	0%	98	0%	660	1%	1 872	3%	+ 500.7%
Others	12 230	14%	15 283	19%	18 884	22%	14 824	20%	- 6.5%
Extra-EU	84 676		81 181		84 872		72 496		
% change Year / Year-1	+ 11.7%		- 4.1%		+ 4.5%		+ 2.1%		

## EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2015		2016		2017		Jan-Oct18		Compared to Jan-Oct17
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4 419	43%	3 598	37%	2 934	34%	2 949	39%	+ 18.9%
Russia	800	8%	854	9%	575	7%	457	6%	+ 12.7%
Belarus	934	9%	755	8%	676	8%	385	5%	+ 32.3%
Egypt	1 393	13%	1 107	11%	525	6%	350	5%	- 13.0%
Morocco	262	3%	299	3%	483	6%	276	4%	+ 8.9%
Serbia	211	2%	338	3%	333	4%	273	4%	- 11.7%
Ghana	229	2%	151	2%	206	2%	269	4%	- 2.2%
Albania	224	2%	239	2%	264	3%	268	4%	+ 21.7%
Algeria	434	4%	315	3%	309	4%	202	3%	+ 14.7%
Philippines	61	1%	194	2%	319	4%	169	2%	+ 55.7%
Moldova	180	2%	185	2%	169	2%	133	2%	- 17.6%
Others	1 217	12%	1 618	17%	1 843	21%	110	1%	- 3.3%
Extra-EU	10 363		9 650		8 635		7 614		
% change Year / Year-1	- 1.5%		- 6.9%		- 10.5%		+ 4.0%		

## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Eggs
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want