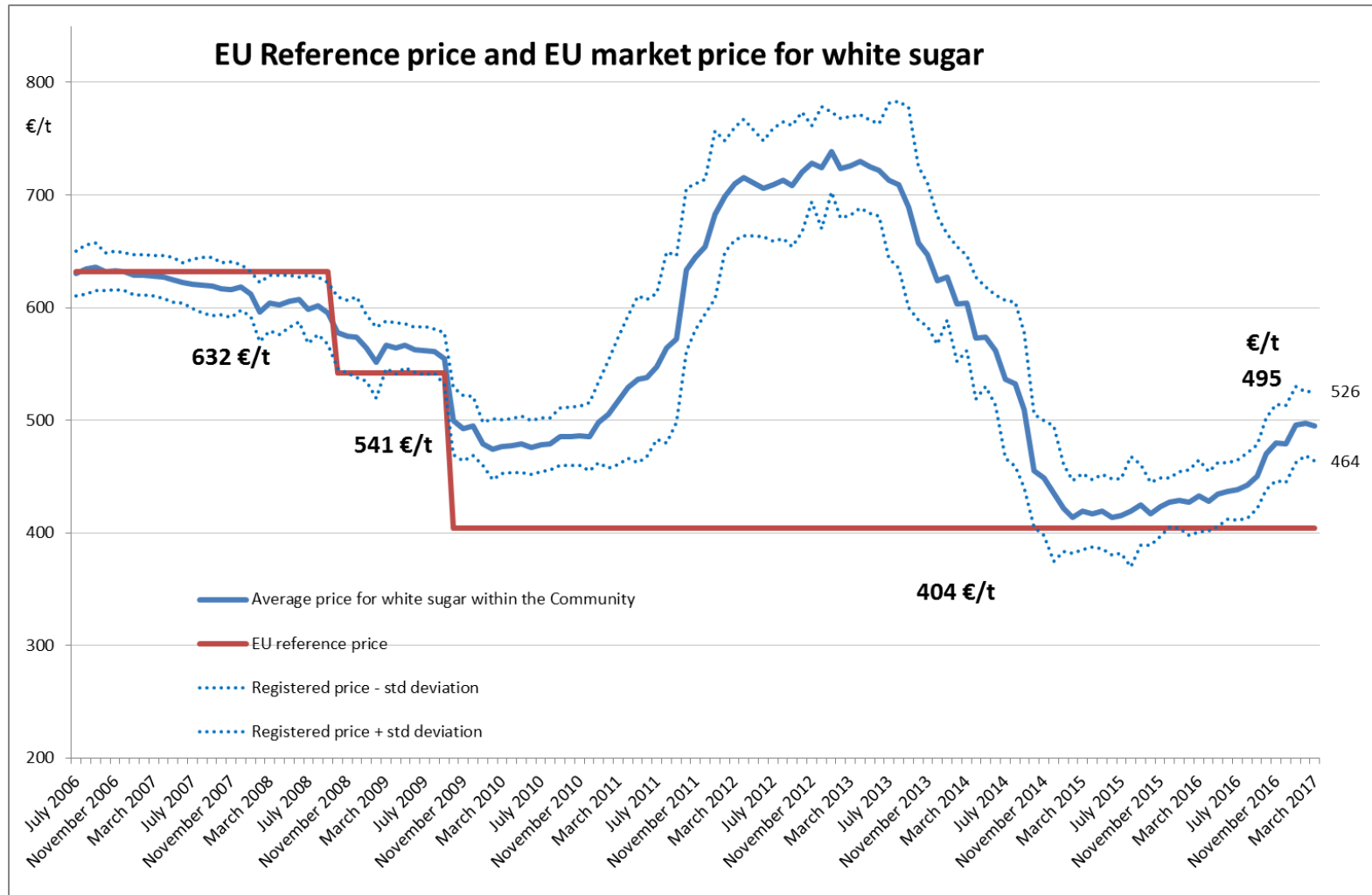


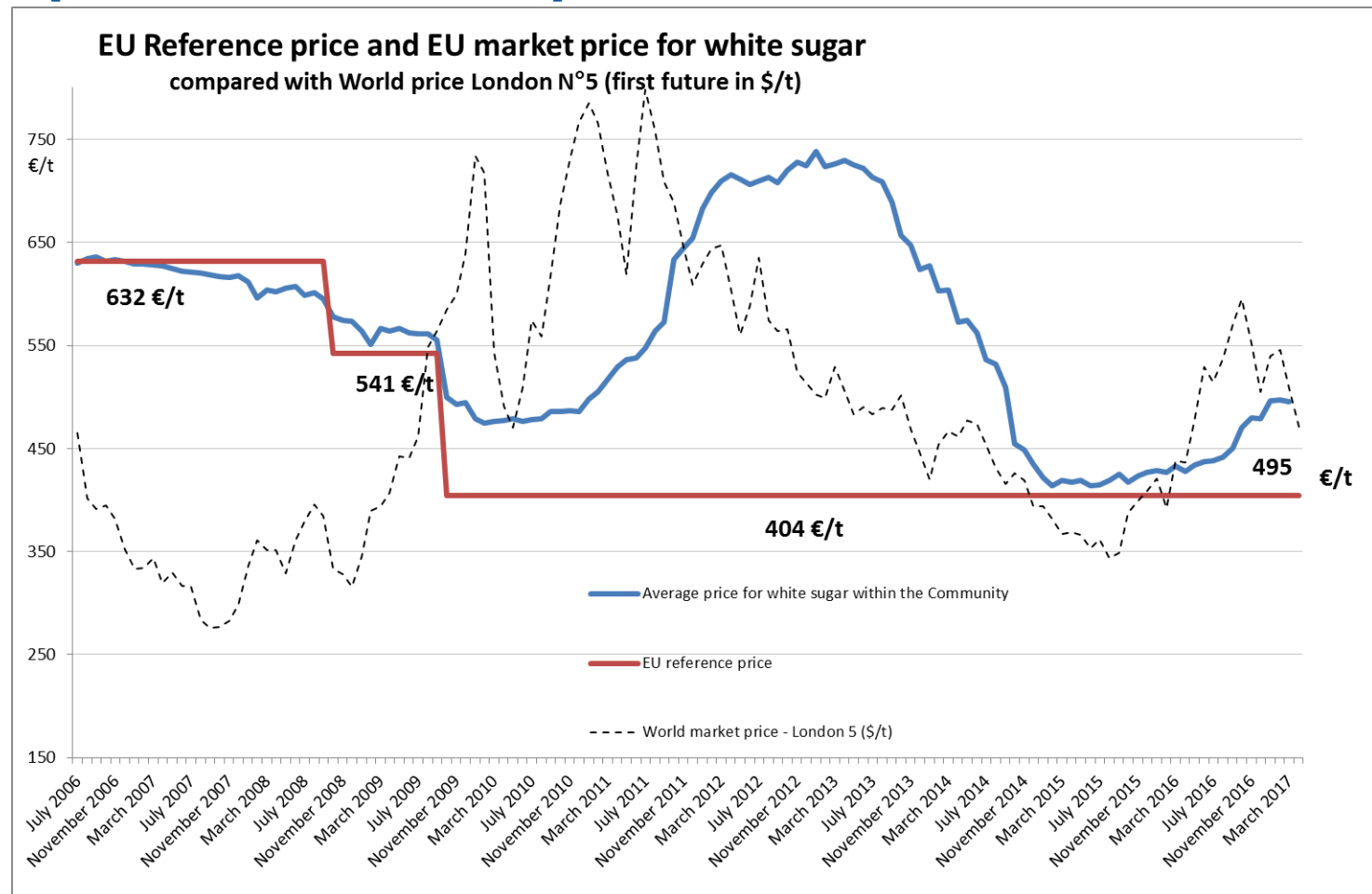
Sugar Price reporting

AGRI G 4
Civil Dialogue Group - Arable Crops
Sugar sector
2 June 2017

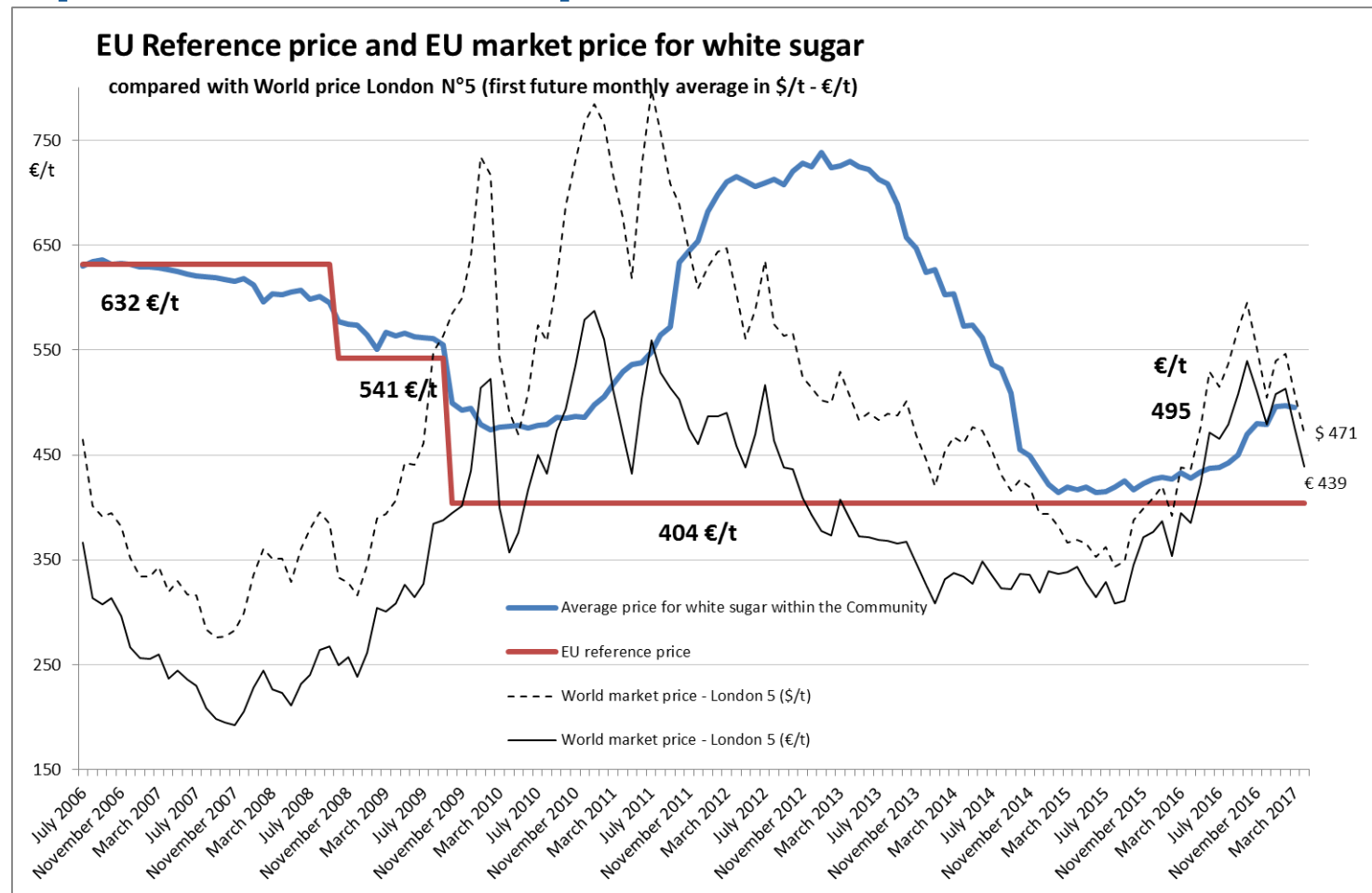
EU Reference price and EU market price for white sugar



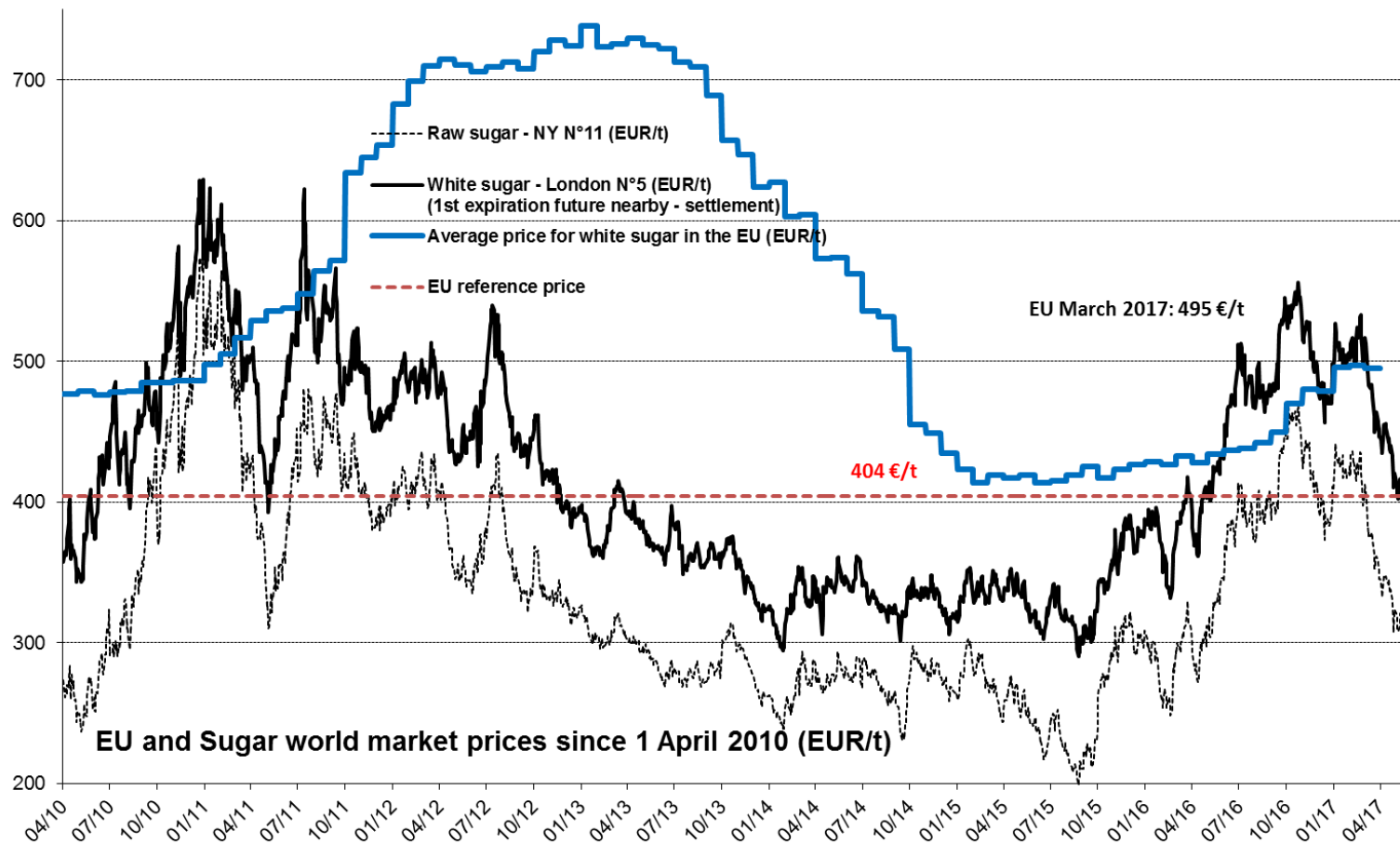
EU Reference price and EU market price for white sugar compared with World price London N°5 (first future in \$/t)



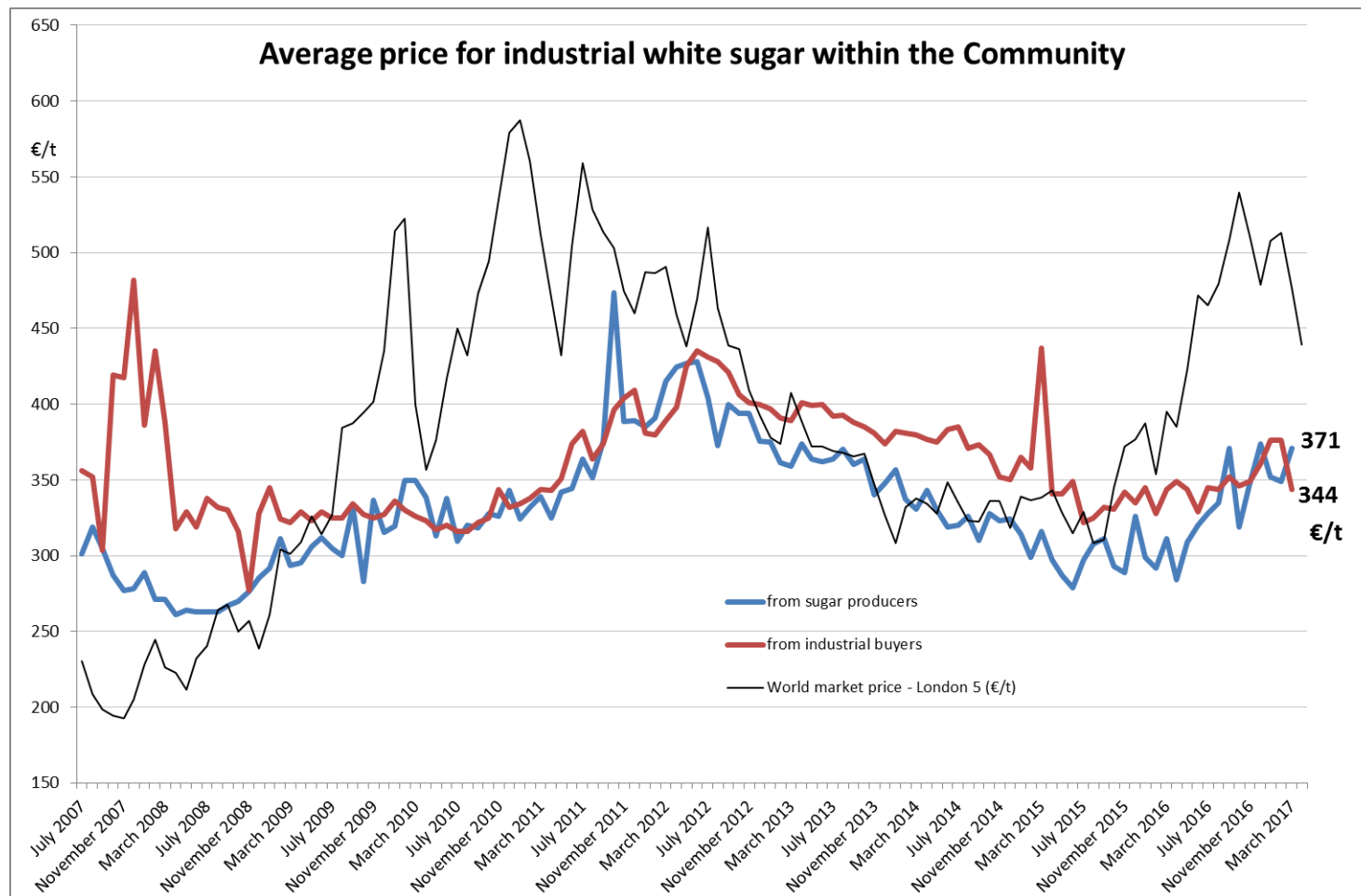
EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



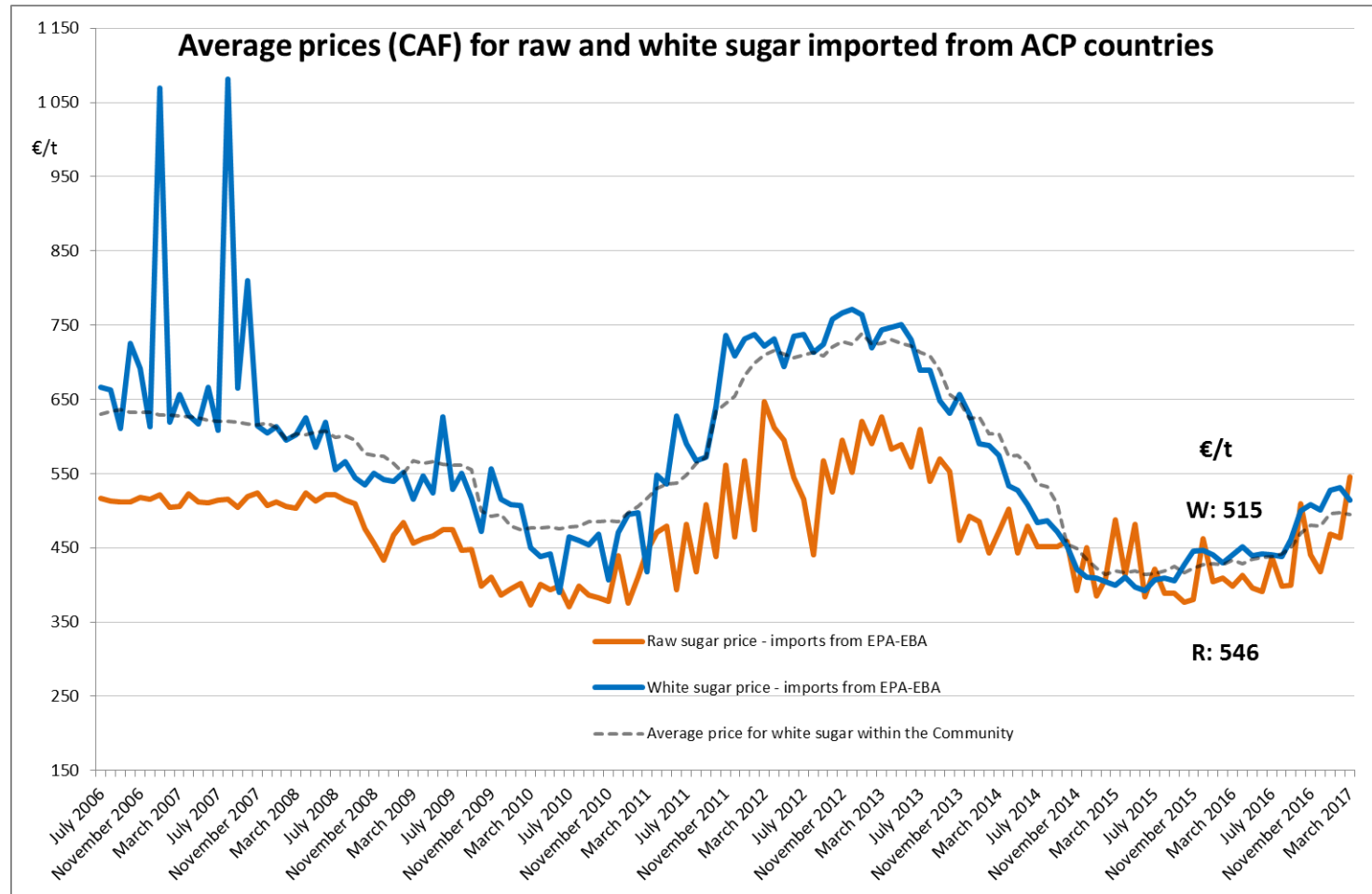
EU market price and world market prices London 5 and NY 11 - first future - €/t



EU Average price for industrial white sugar



ACP average import price



Sugar Trade statistics

AGRI G 4
Civil Dialogue Group - Arable Crops
Sugar sector
2 June 2017

EU Sugar Market

Out-of-quota exports in 2015/16

Sugar:

1st tranche (650,000 t) Reg. 1164/2015

100% allocated –

32.9 % allocation coefficient – Reg.1803/2015

2nd tranche (700,000 t) – Reg. 2016/190

100% allocated –

84.4 % allocation coefficient – Reg.2016/259

Isoglucose: 70 000 t opened

71.77 % allocated – 19 759 t available

Industrial TRQ for chemical industry

For 2015/16,

TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

33 484 t (8.4%) have so far been committed

Out-of-quota exports in 2016/17

Sugar:

1st tranche (650,000 t) Reg. 2016/1713

100% allocated –

33.24 % allocation coefficient – Reg.2016/1810

2nd tranche (700,000 t) – Reg. 2017/430

100% allocated –

66.81 % allocation coefficient – Reg.2017/545

Isoglucose: 70 000 t opened

37.9 % allocated – 43 439 t available

Industrial TRQ for chemical industry

For 2016/17,

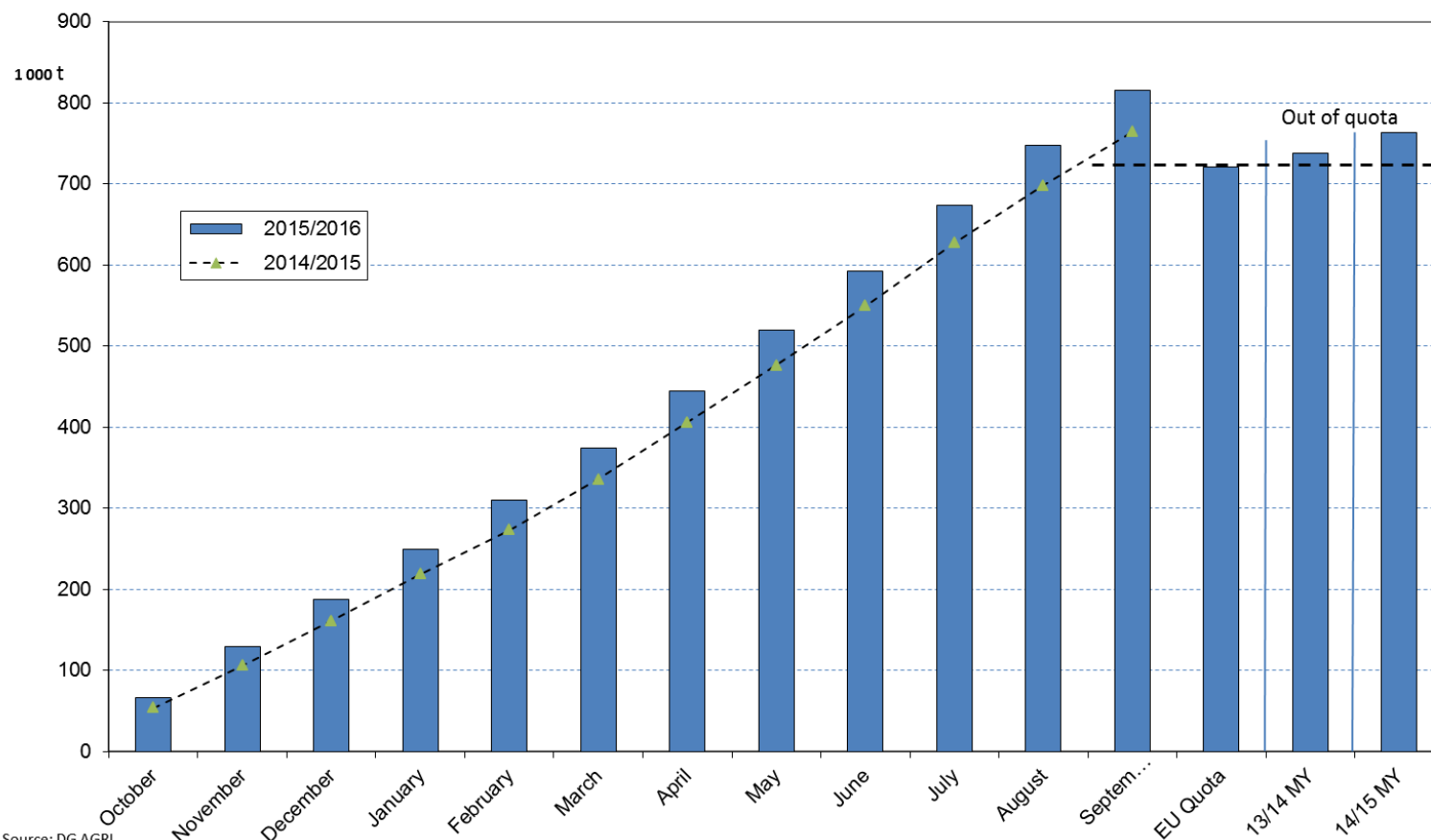
TRQ of 400 000 t sugar for the supply of the
chemical industry (CN 1701) R470/2013

4 700 t (1.2%) have so far been committed

EU Isoglucose

Isoglucose production in 2015/16

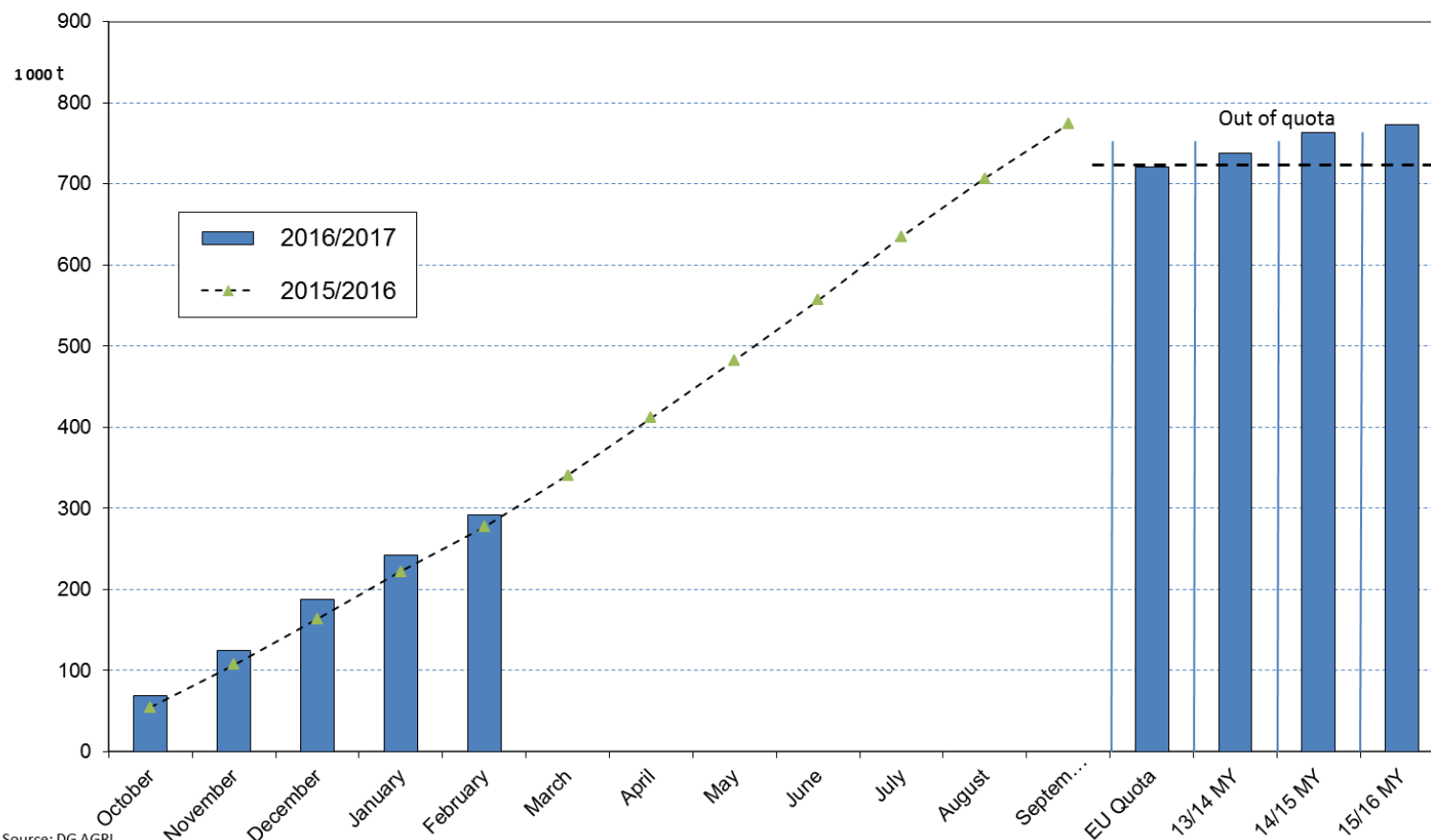
ISOGLUCOSE - EU monthly cumulated production for 2015/2016



Source: DG AGRI

Isoglucose production in 2016/17

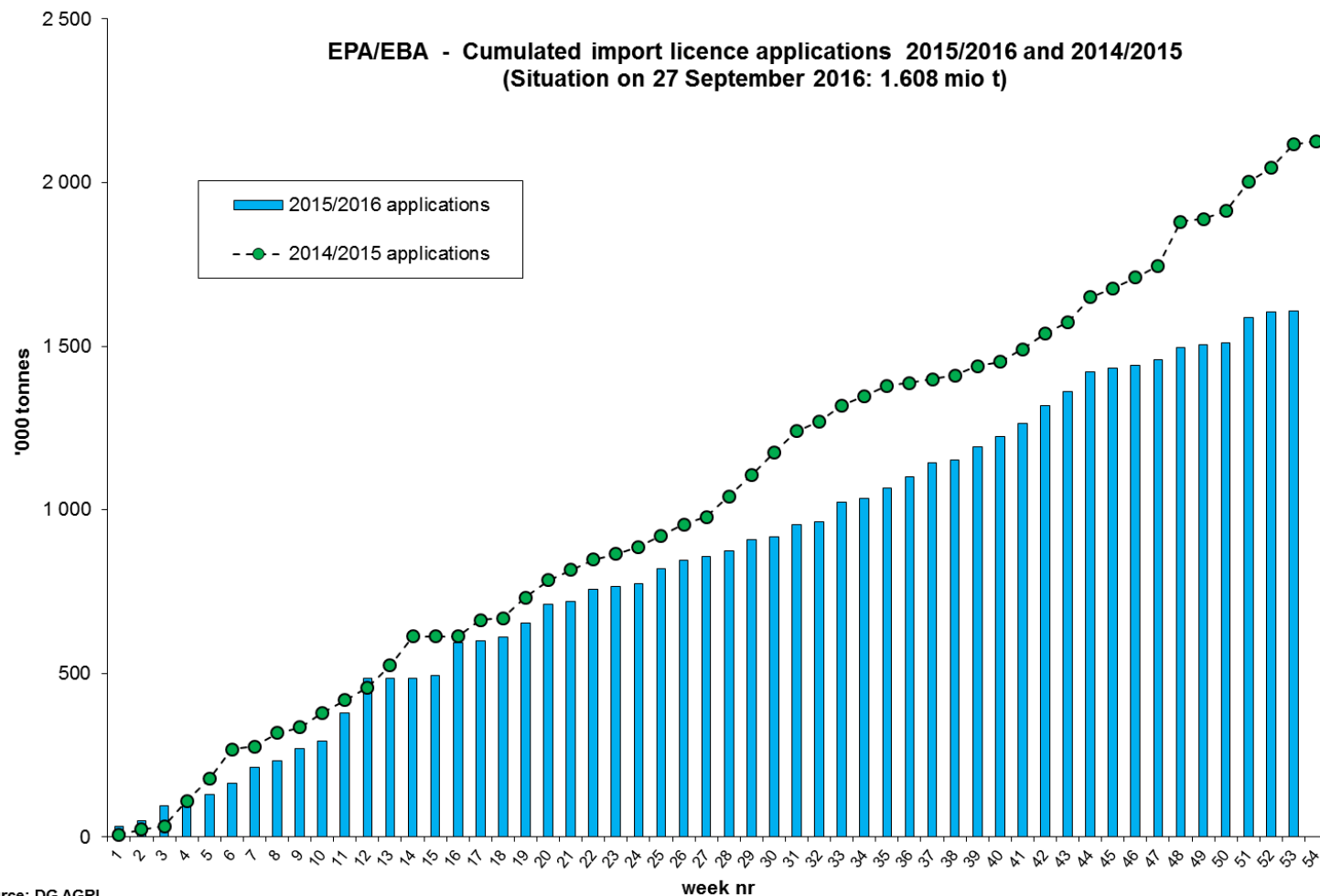
ISOGLUCOSE - EU monthly cumulated production for 2016/2017



Source: DG AGRI

EU Sugar Preferential Imports

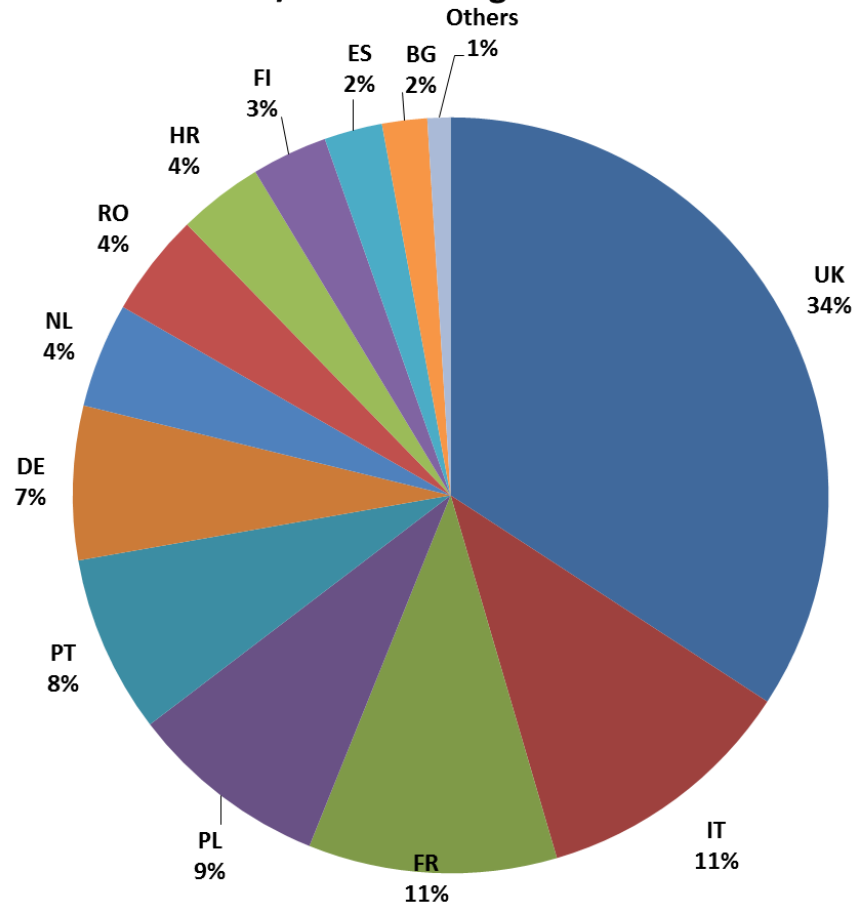
1. Imports EPA / EBA in 2015/2016



Source: DG AGRI

1. Imports EPA / EBA in 2015/2016

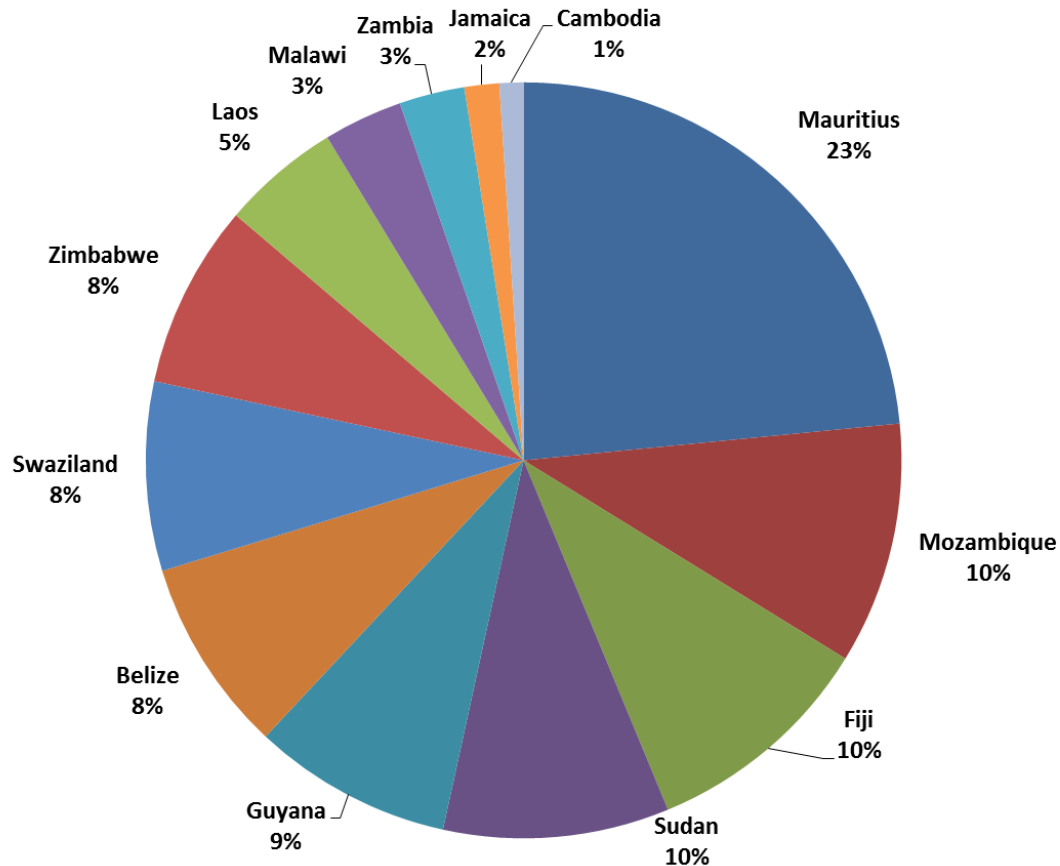
Licences requested by Member States
2015/16 Marketing Year: 1.608 mio t



Source: DG AGRI

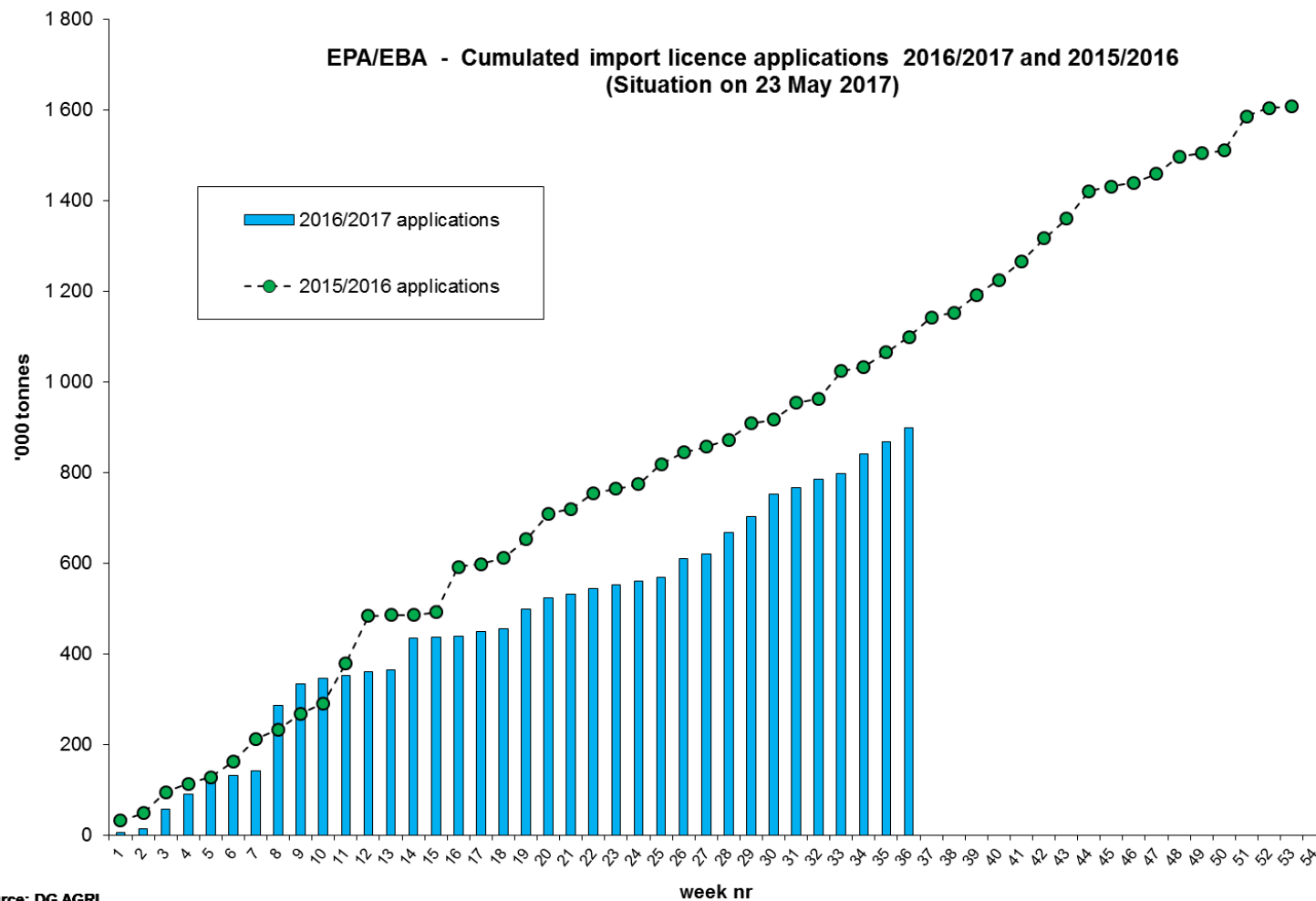
1. Imports EPA / EBA in 2015/2016

Licences requested by origins
2015/16 Marketing Year: 1.608 mio t



Source: DG AGRI

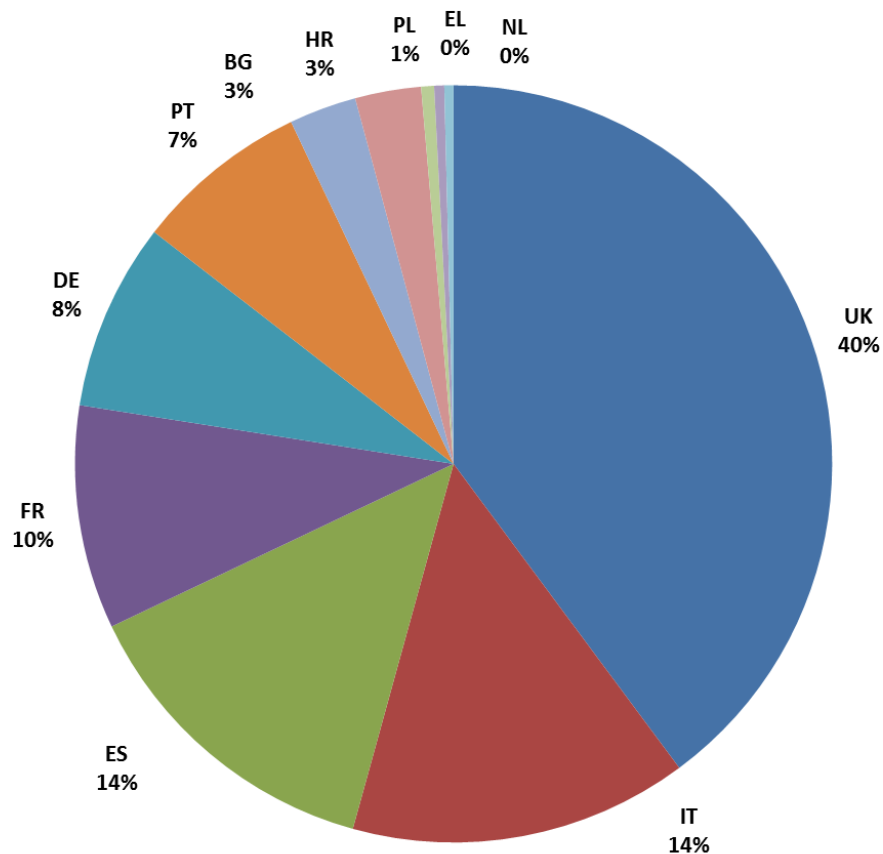
1. Imports EPA / EBA in 2016/2017



Source: DG AGRI

1. Imports EPA / EBA in 2016/2017

**EPA/EBA - Applications for import licences for sugar
by Members States of destination**
2016/2017 marketing year up to 23/05/2017 - 0.900 mio t

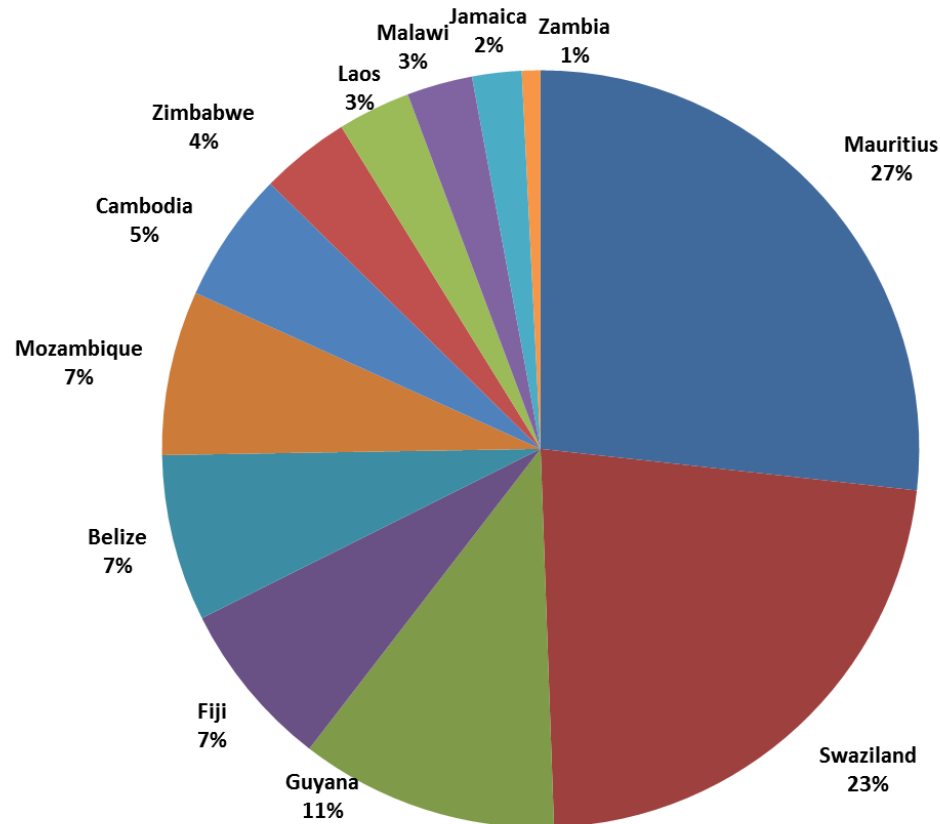


Source: Eurostat

1. Imports EPA / EBA in 2016/2017

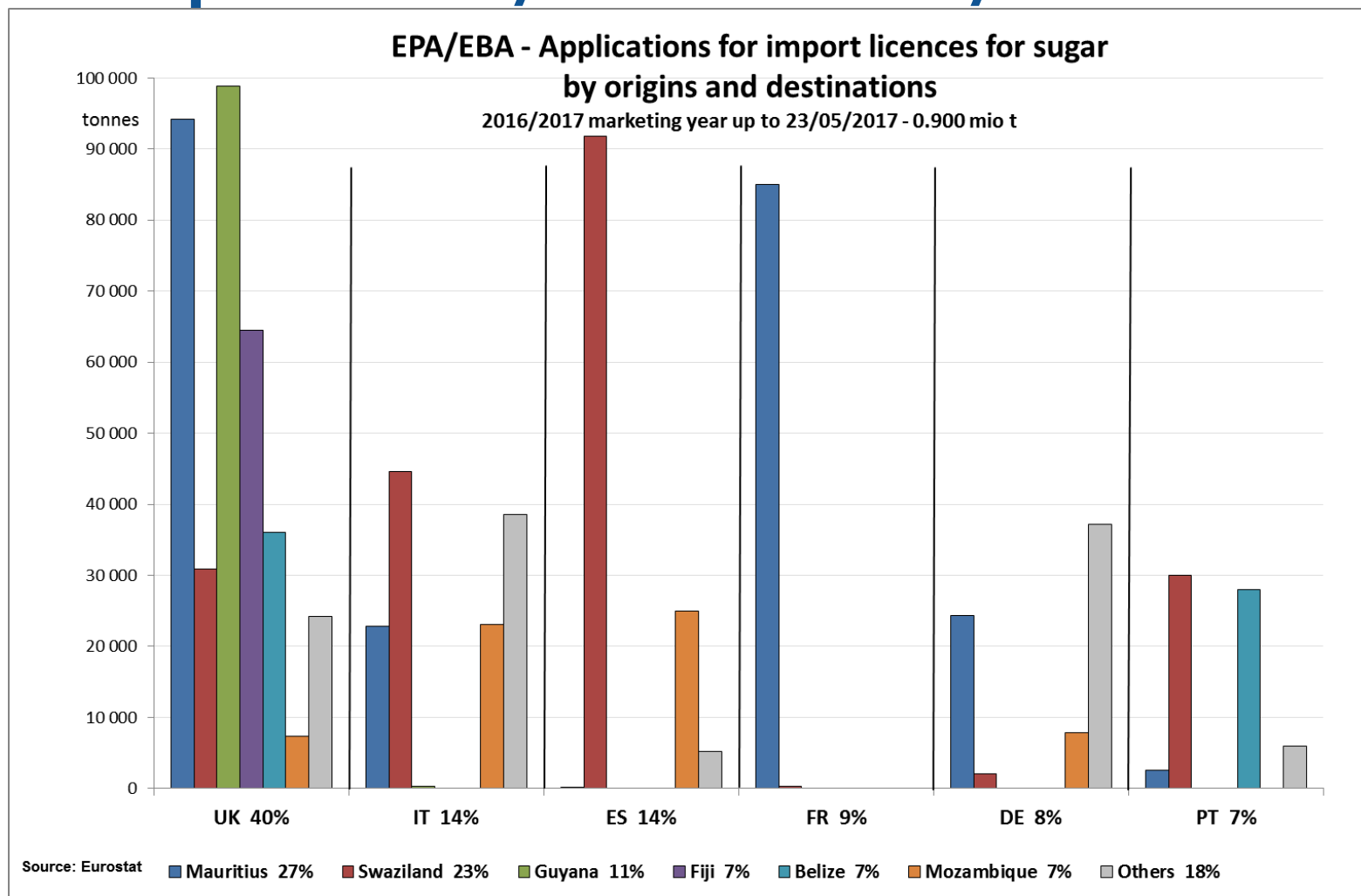
EPA/EBA - Applications for import licences for sugar by origins

2016/2017 marketing year up to 23/05/2017 - 0.900 mio t

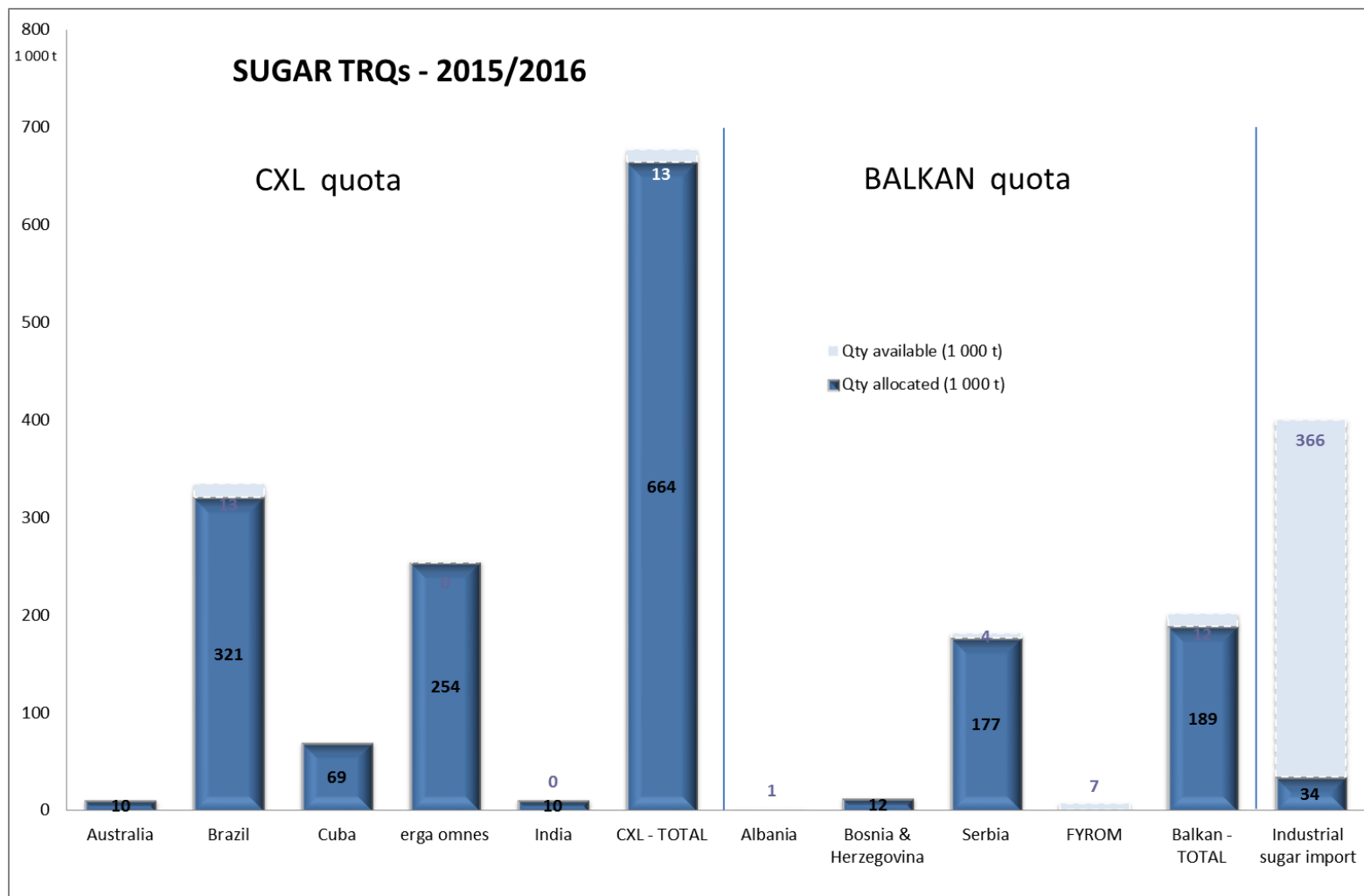


Source: Eurostat

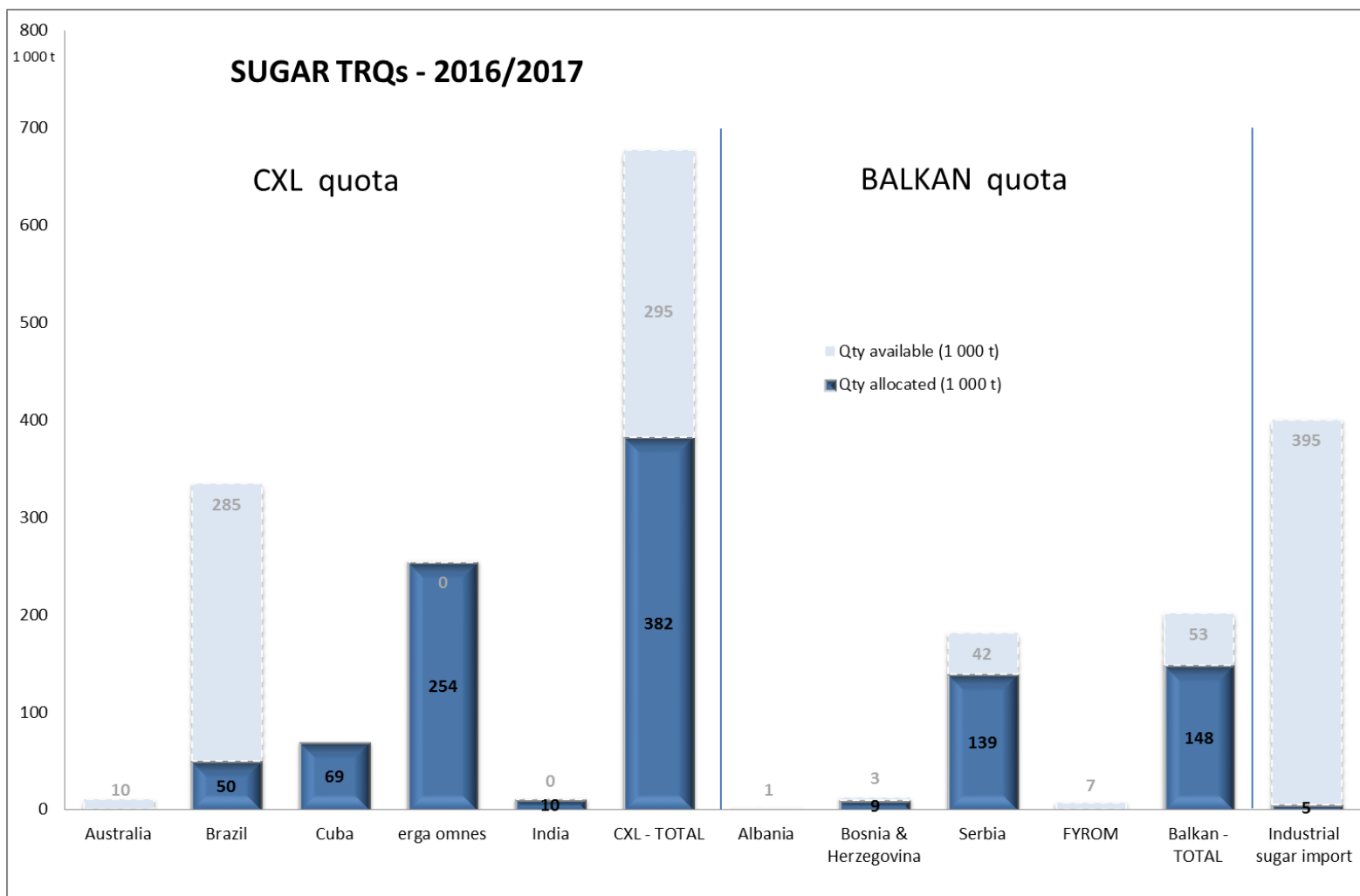
1. Imports EPA / EBA in 2016/2017



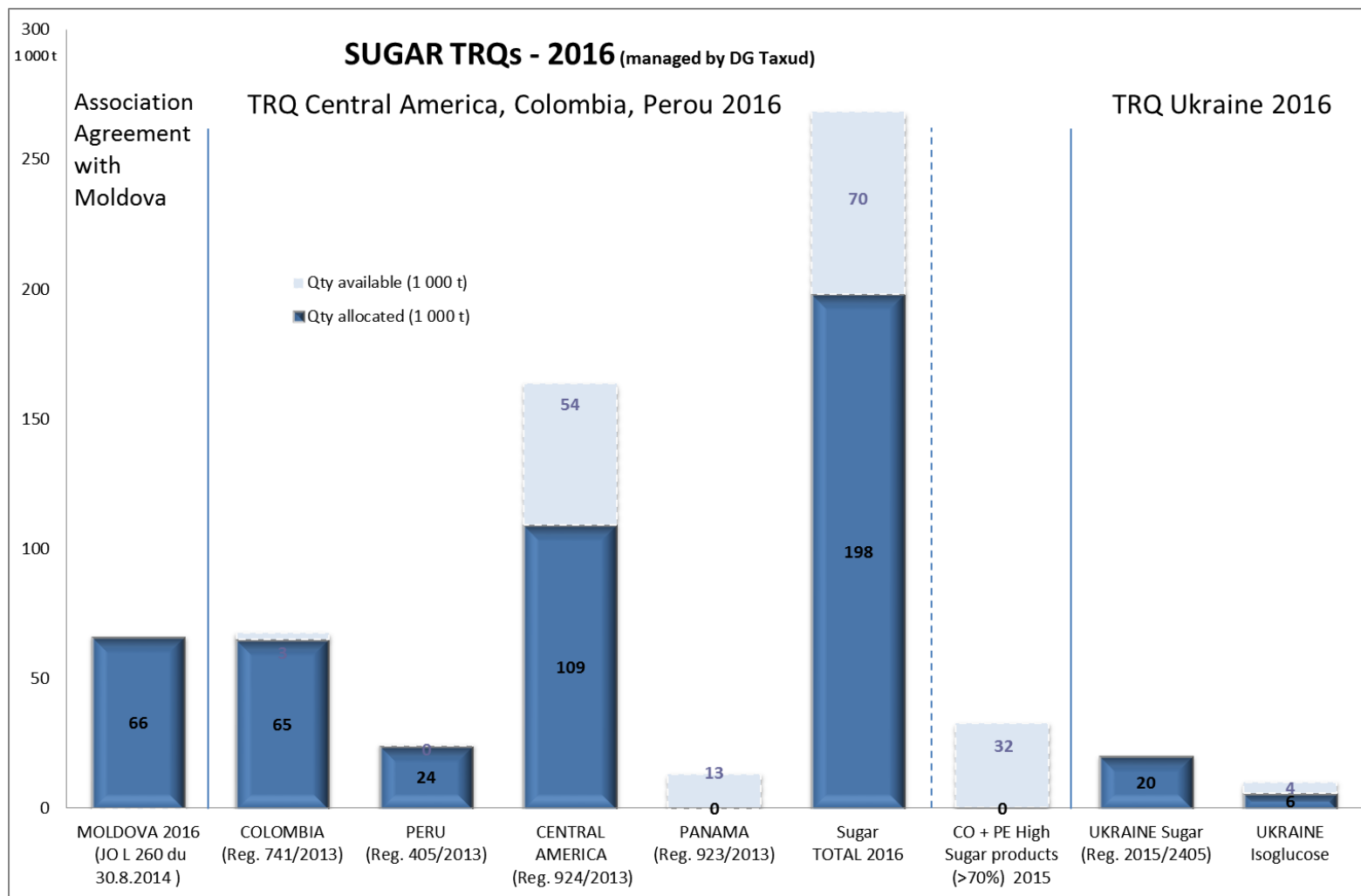
2. Sugar TRQs 2015-2016



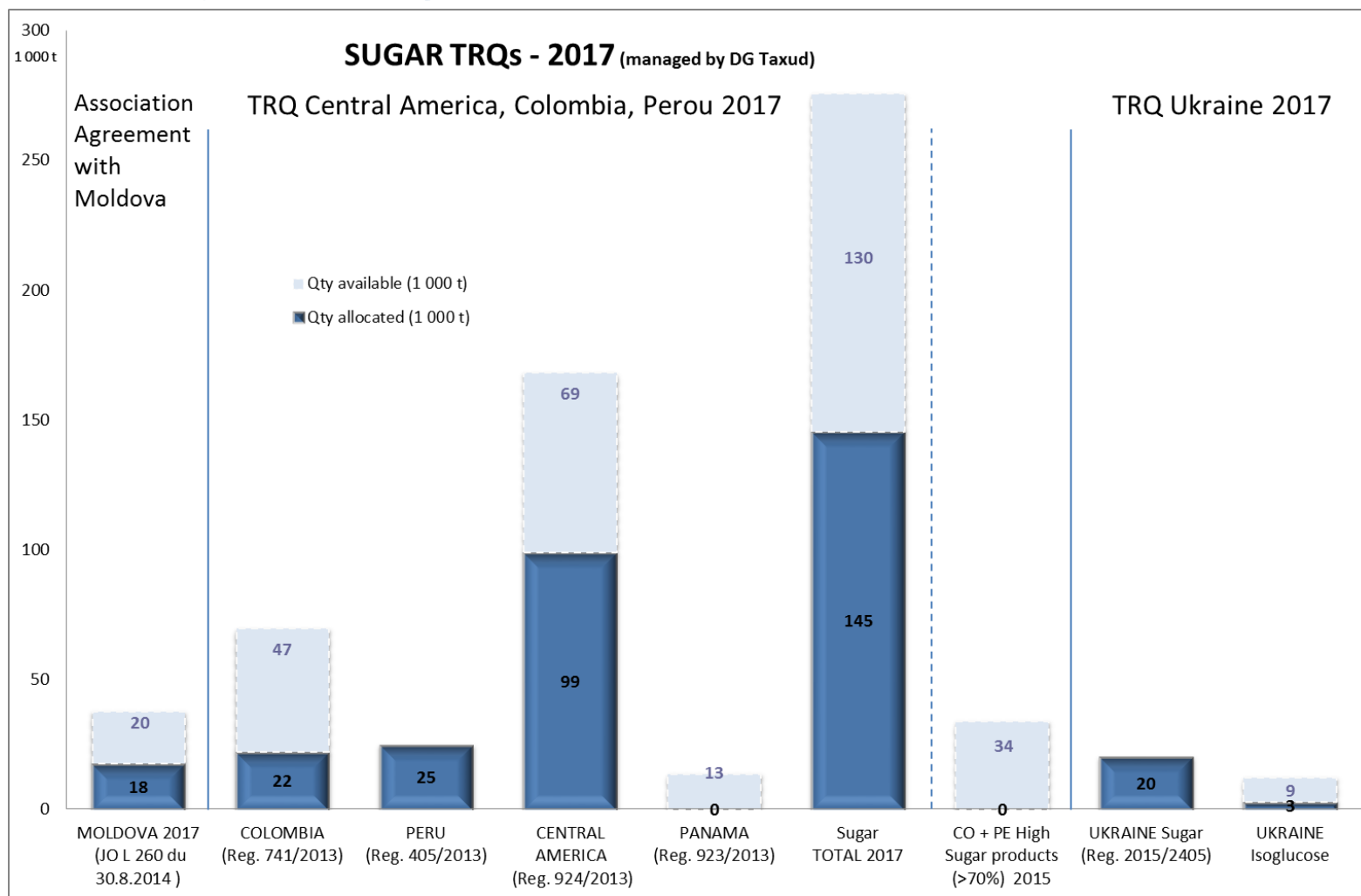
2. Sugar TRQs 2016-2017



2. Sugar TRQs 2016



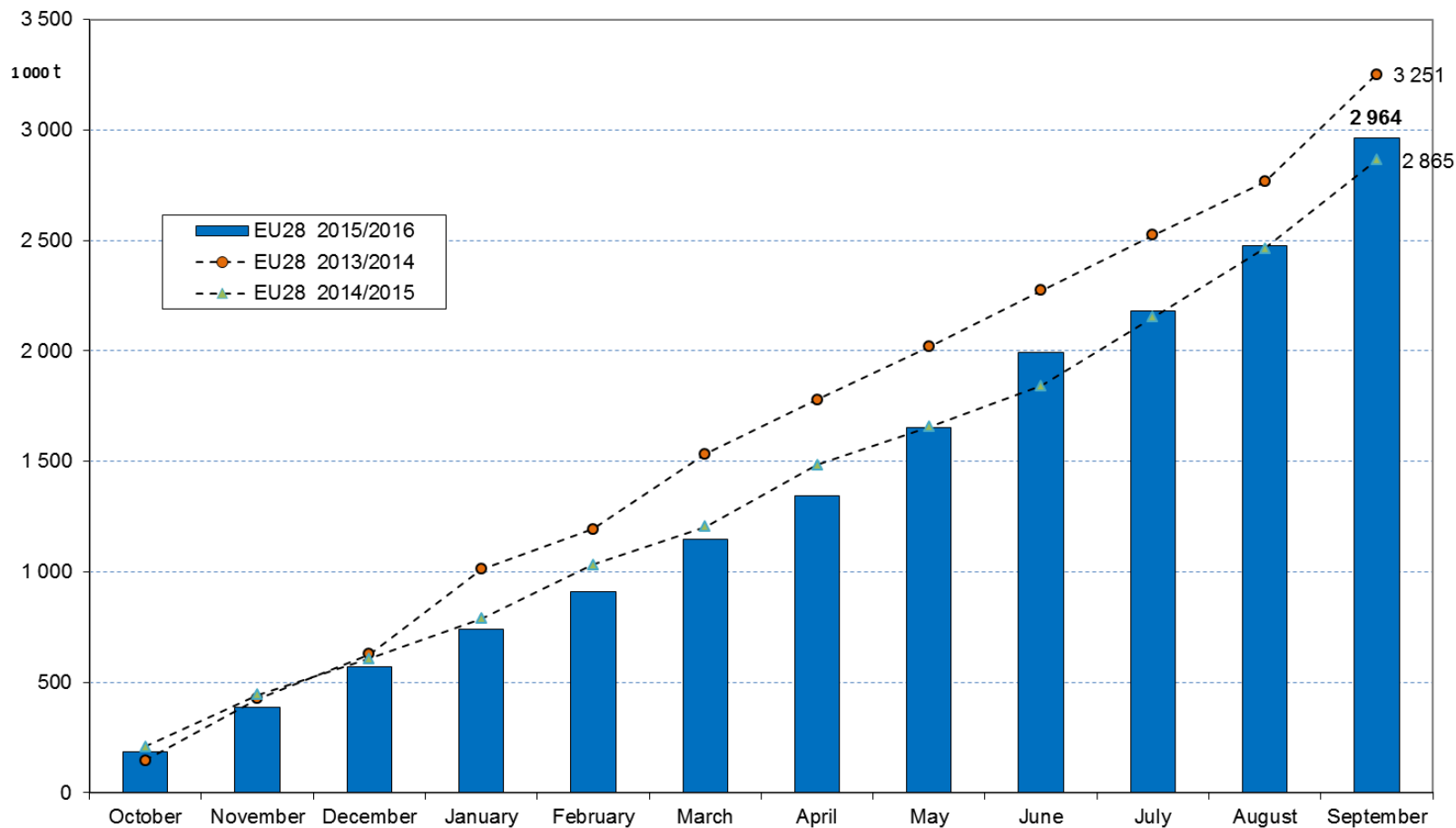
2. Sugar TRQs 2017



EU Sugar Imports

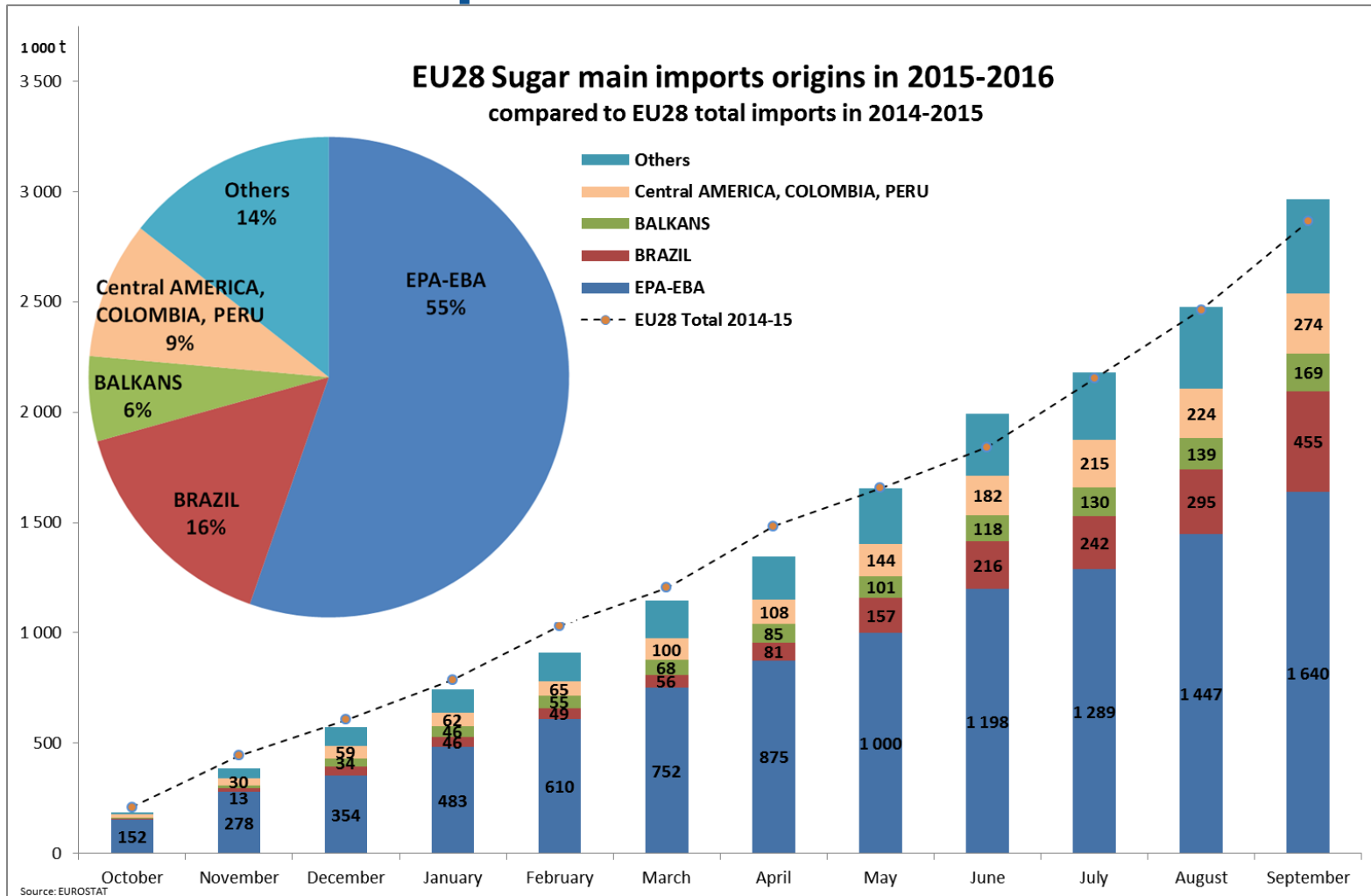
3. EU Total imports

EU cumulated imports (CN 1701)

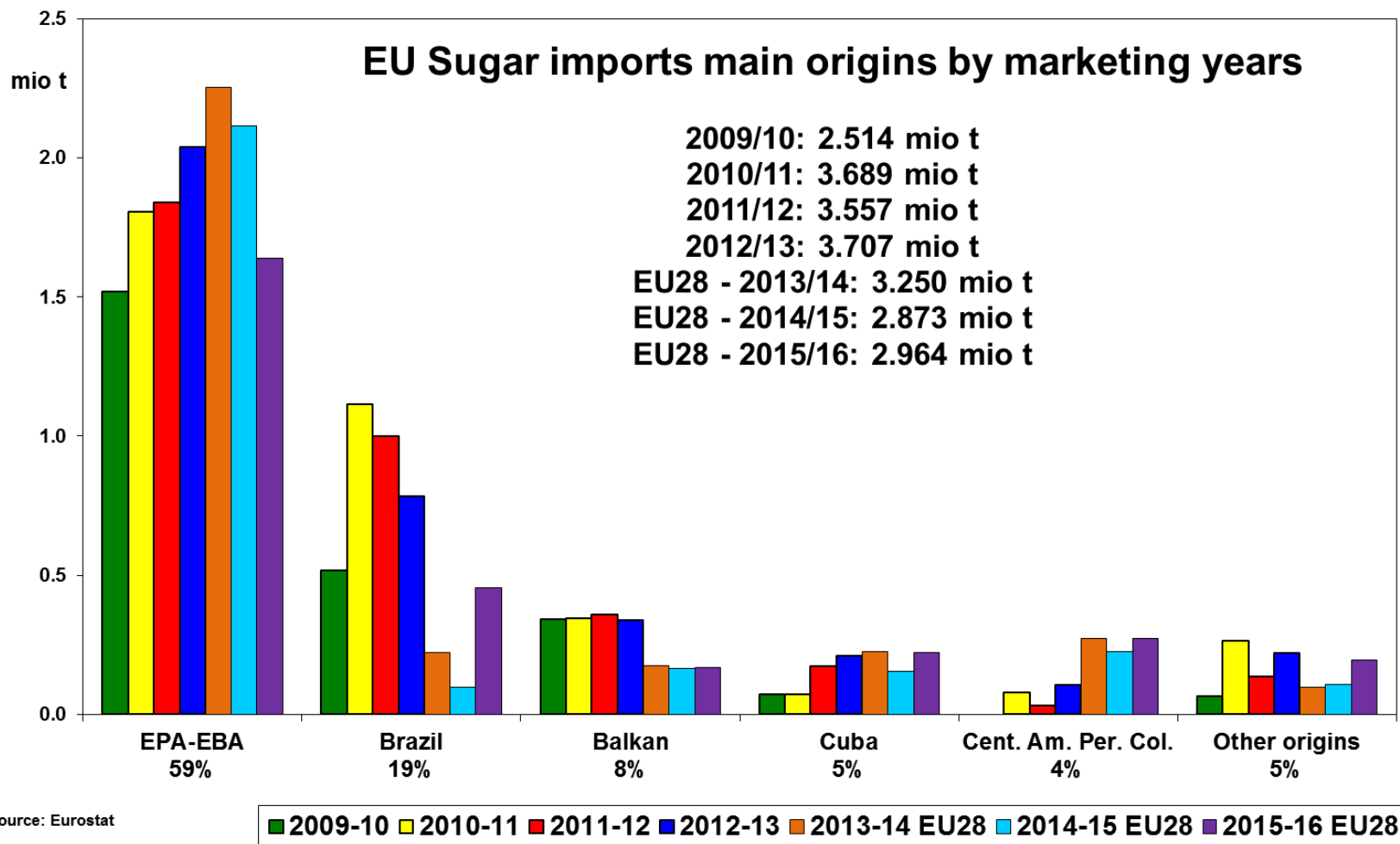


Source: EUROSTAT

3. EU Total imports

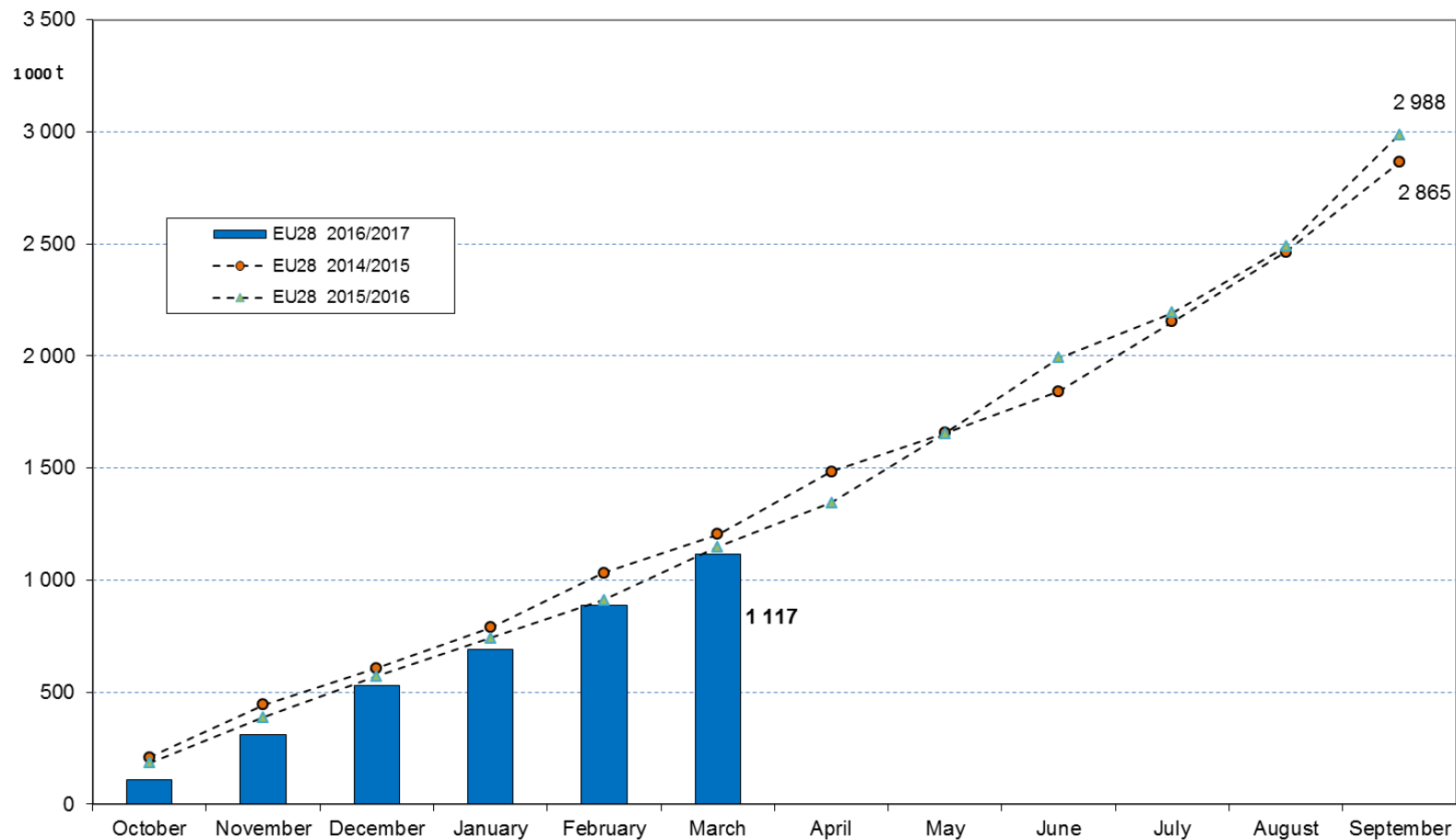


3. EU Total imports



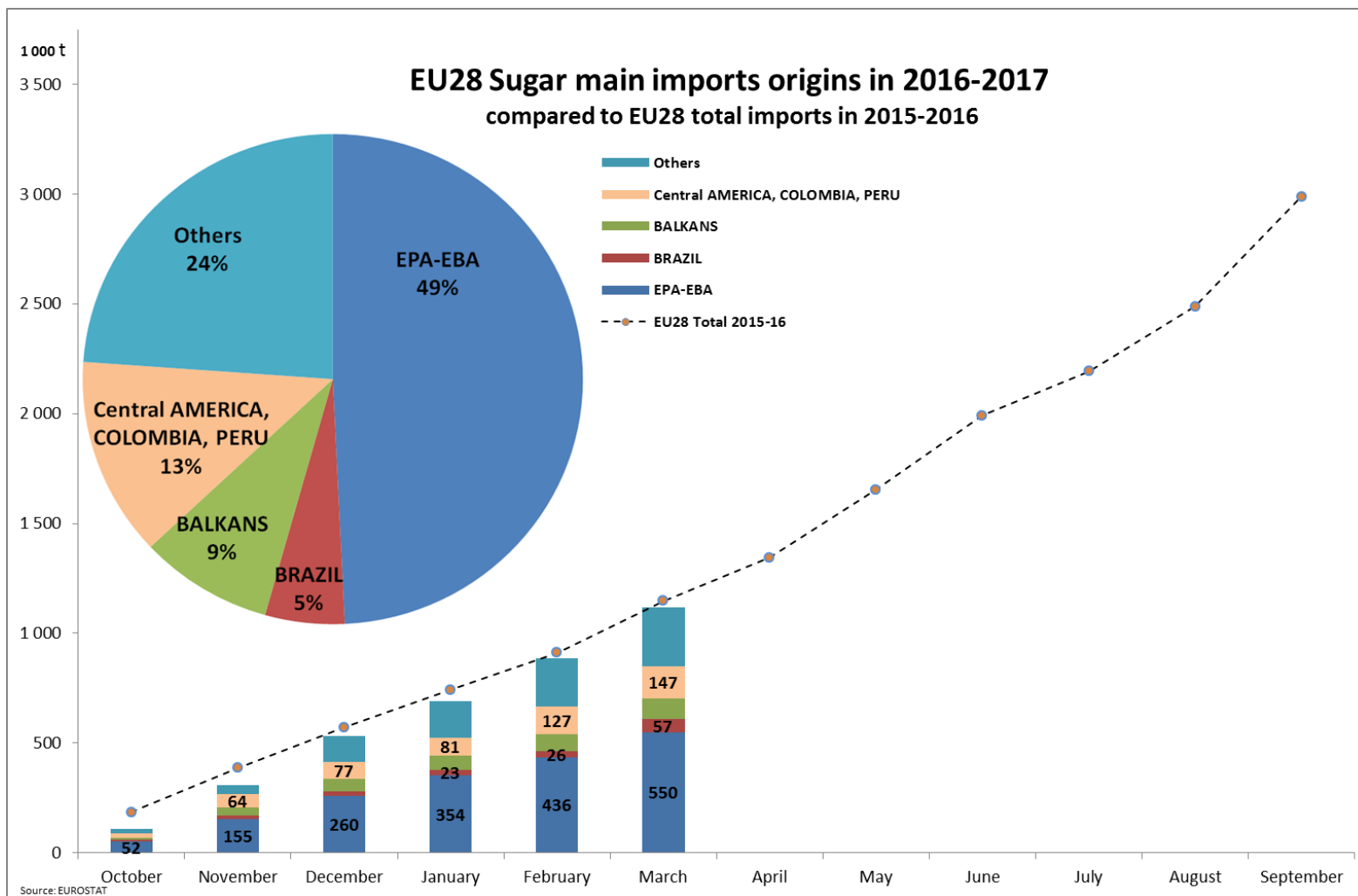
3. EU Total imports

EU cumulated imports (CN 1701)



Source: EUROSTAT

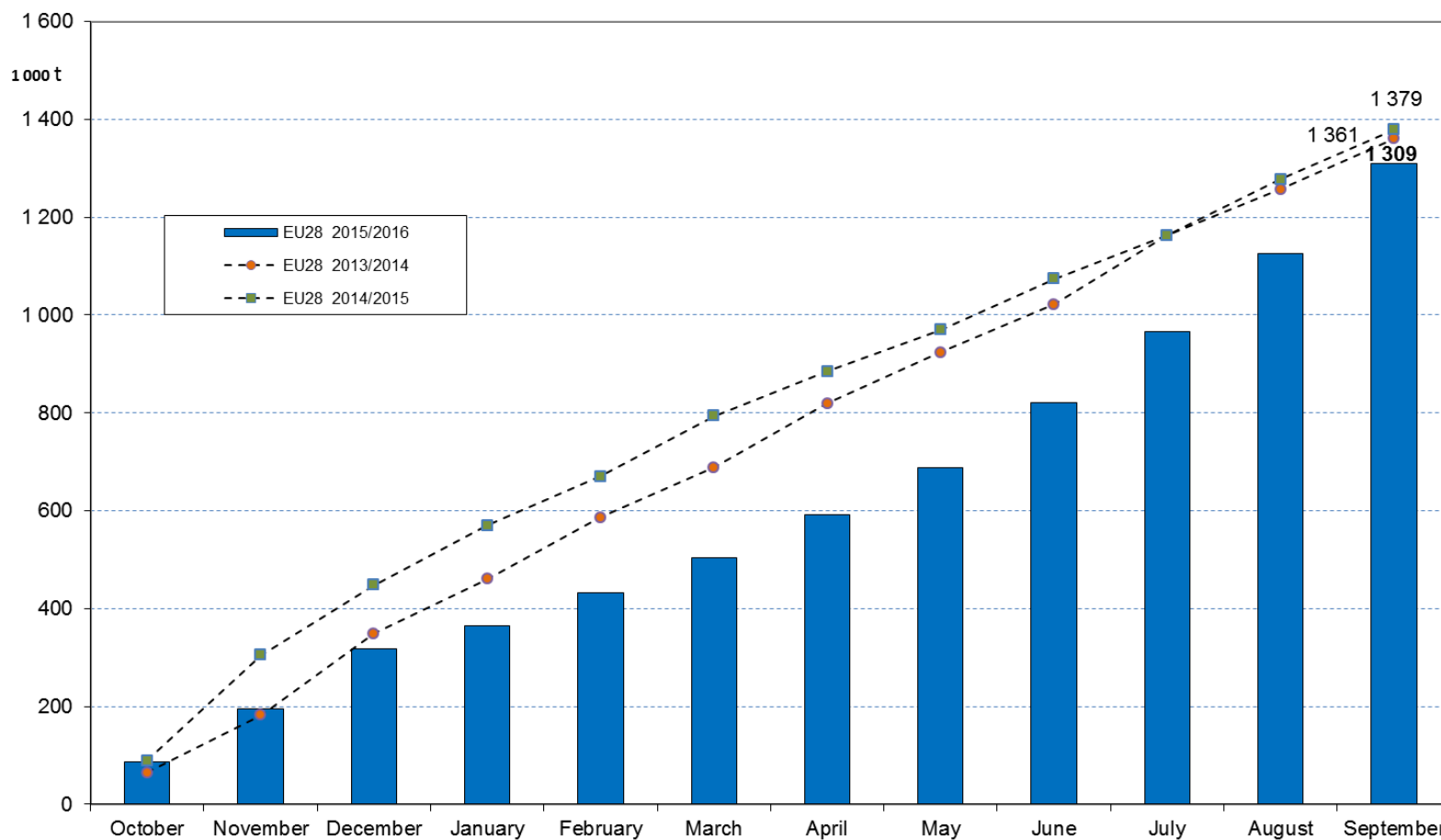
3. EU Total imports



EU Sugar Exports

4. EU Total exports

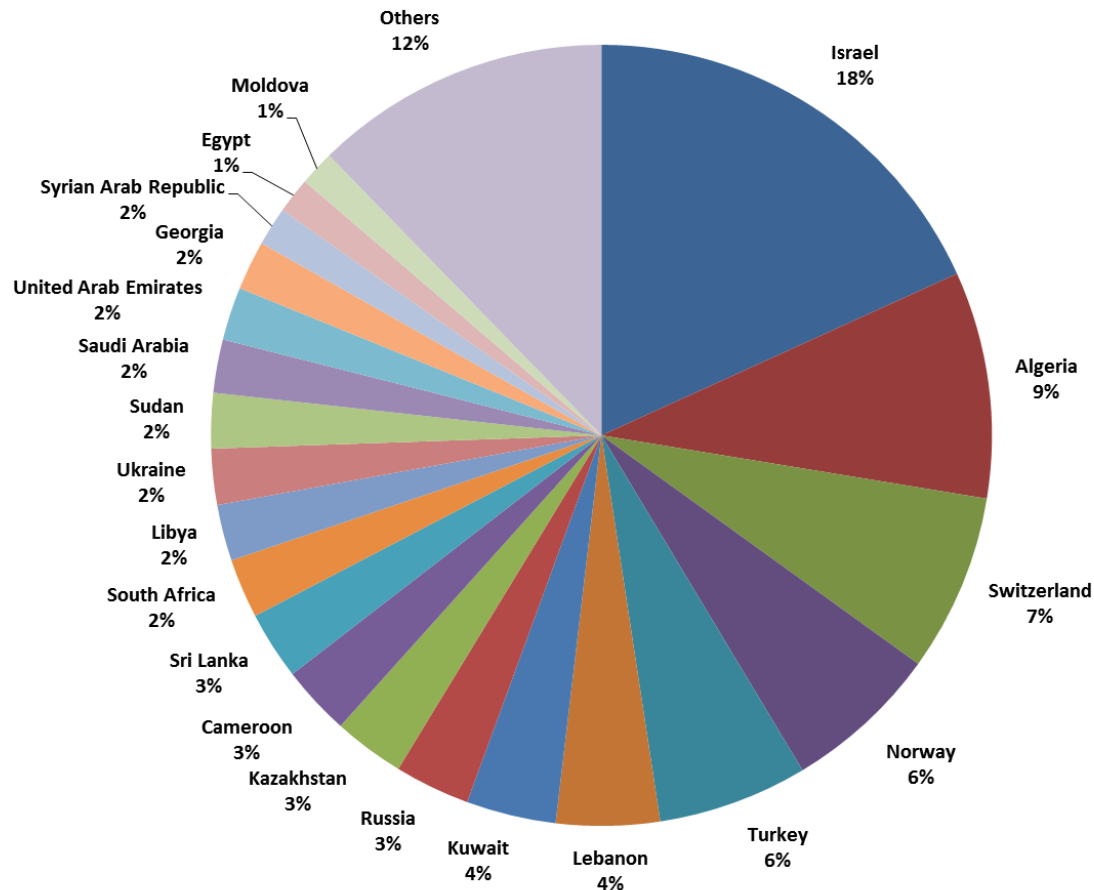
EU cumulated exports (CN 1701)



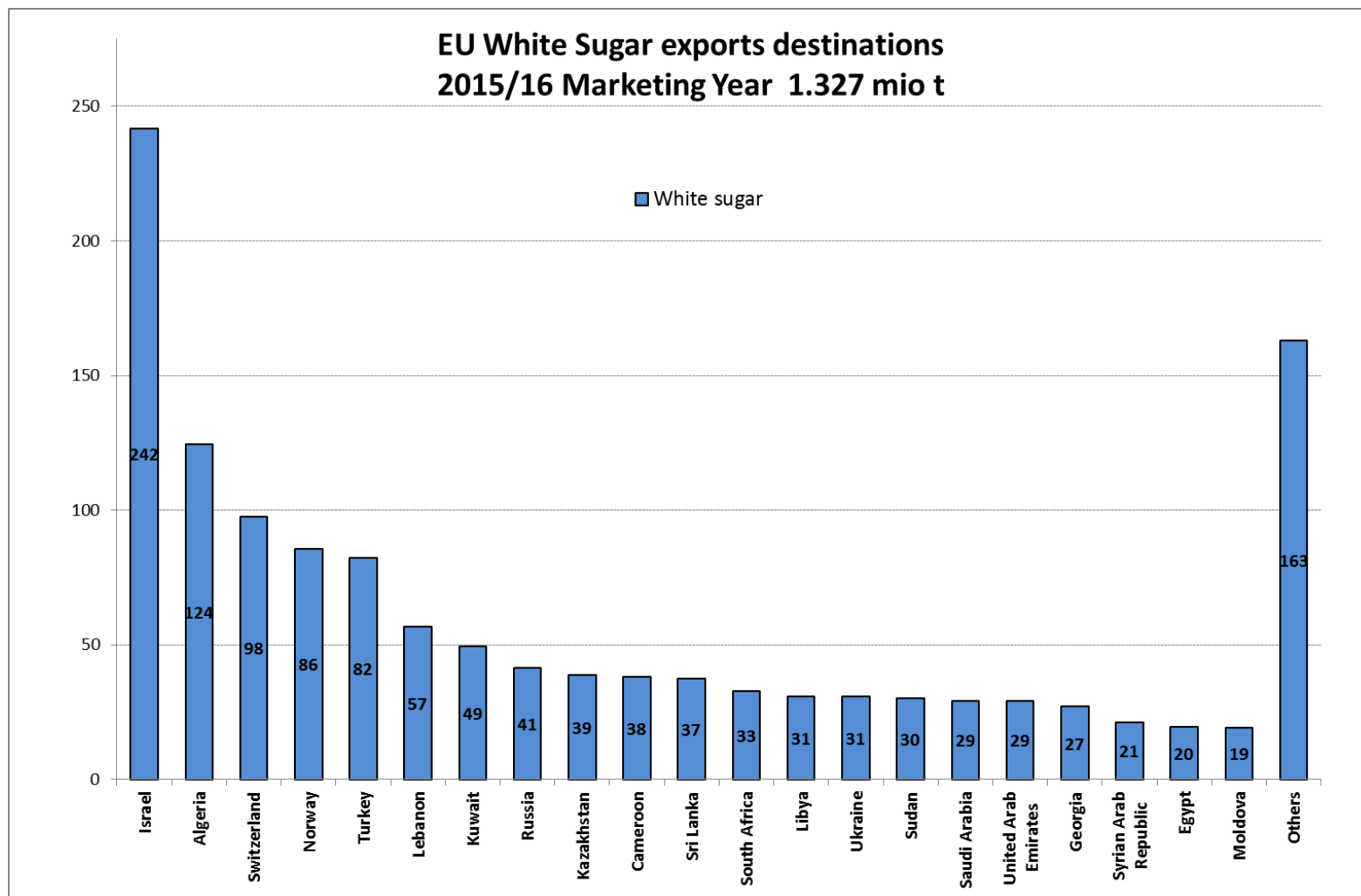
Source: EUROSTAT

4. EU Total exports

**EU White Sugar export destinations
2015/16 Marketing Year: 1.327 mio t**

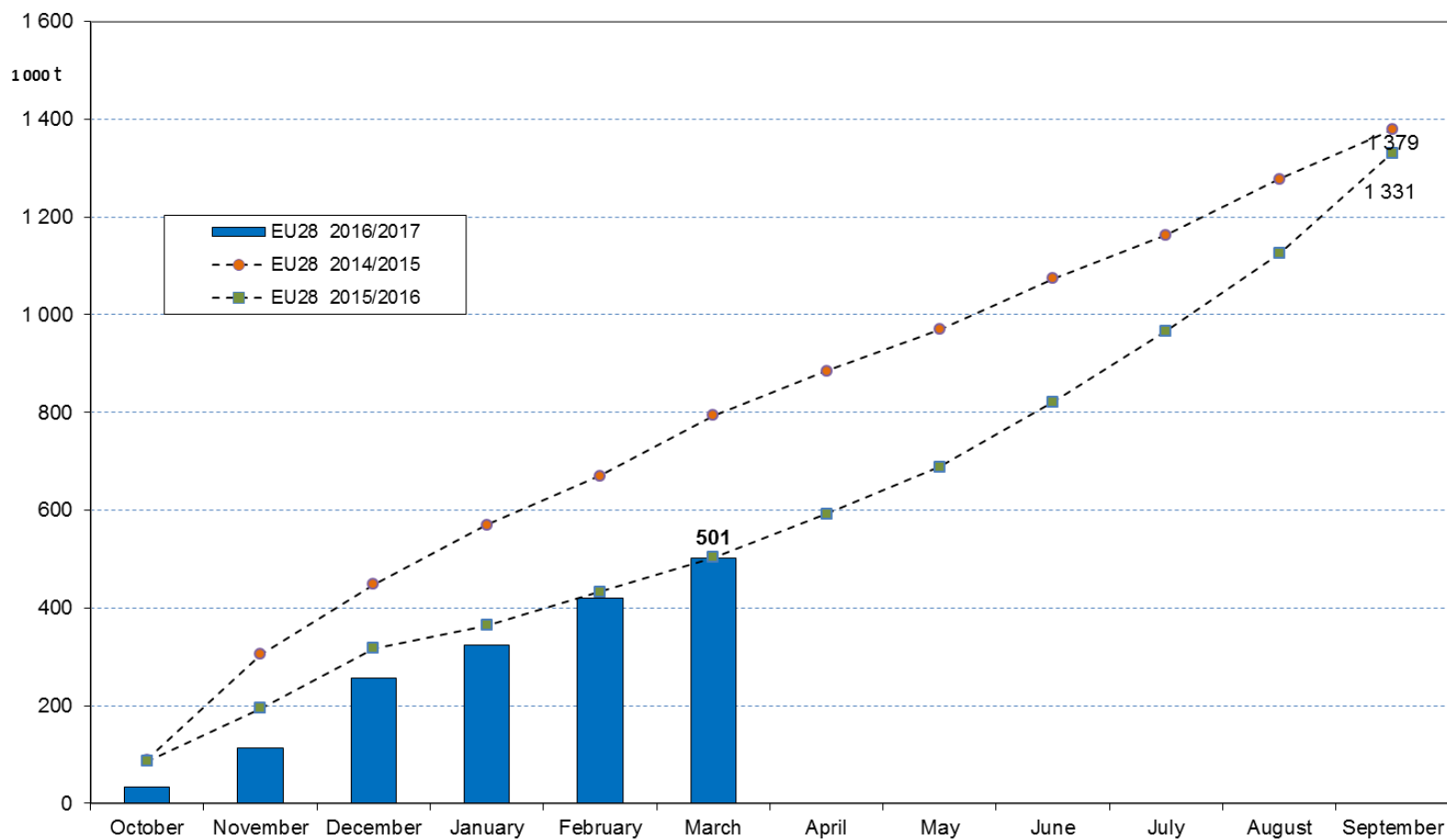


4. EU Total exports



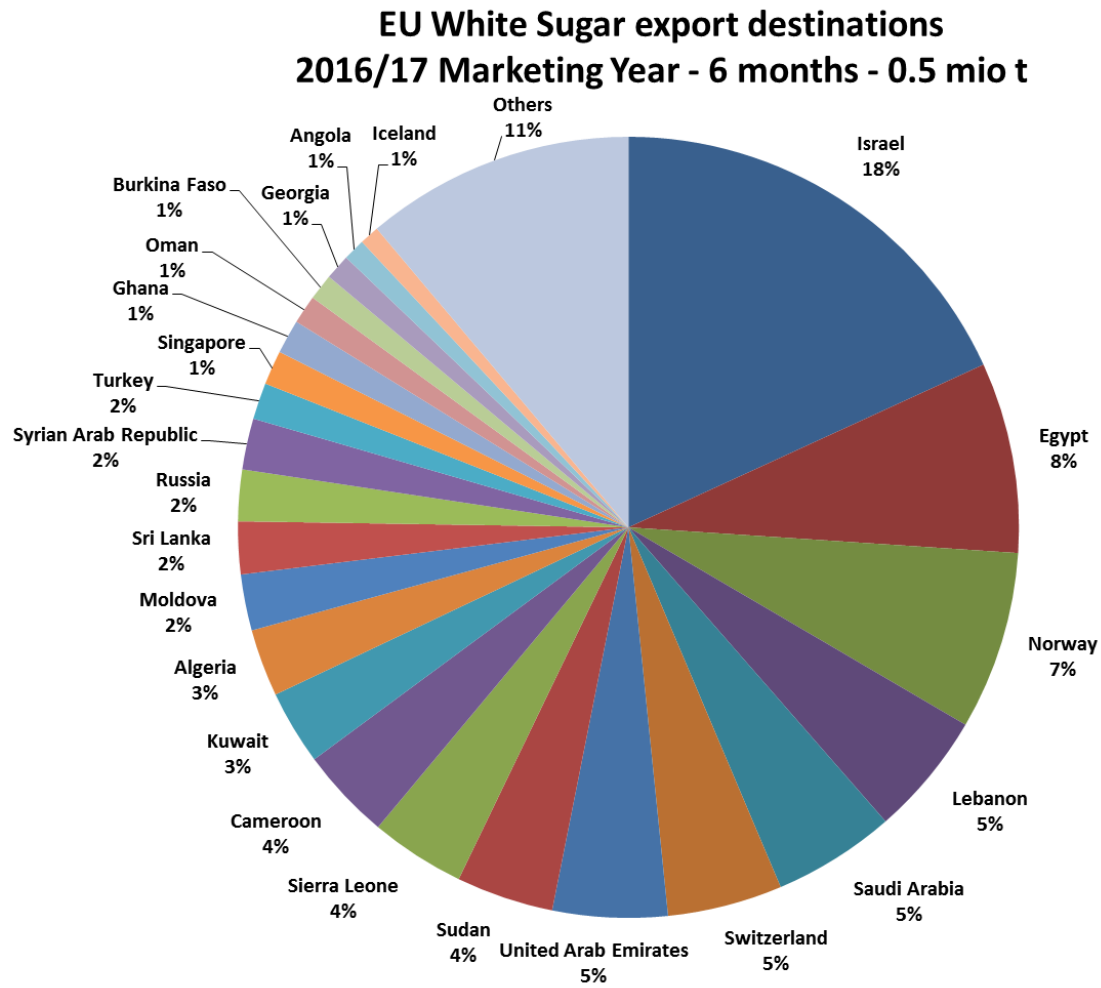
4. EU Total exports

EU cumulated exports (CN 1701)

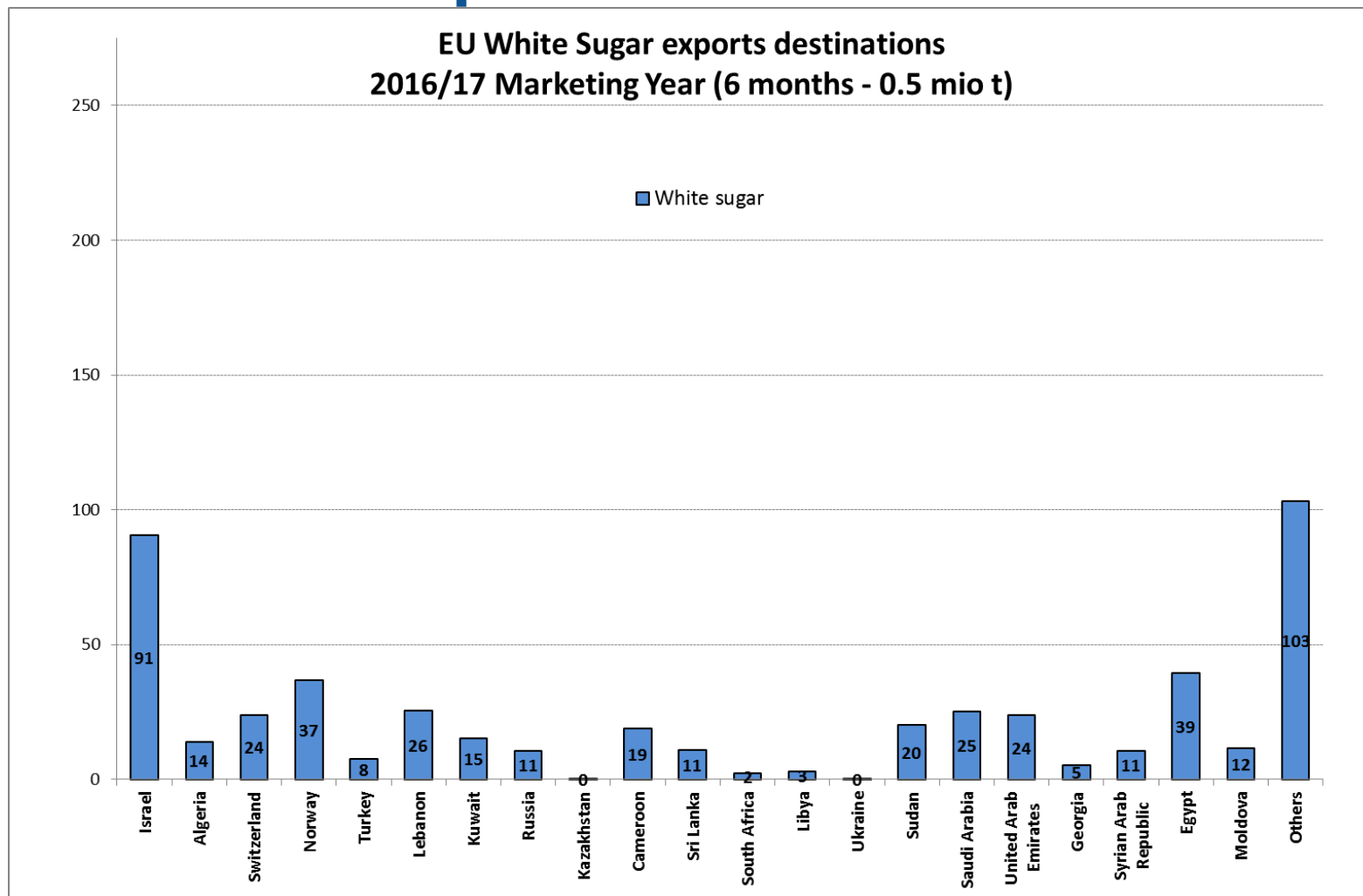


Source: EUROSTAT

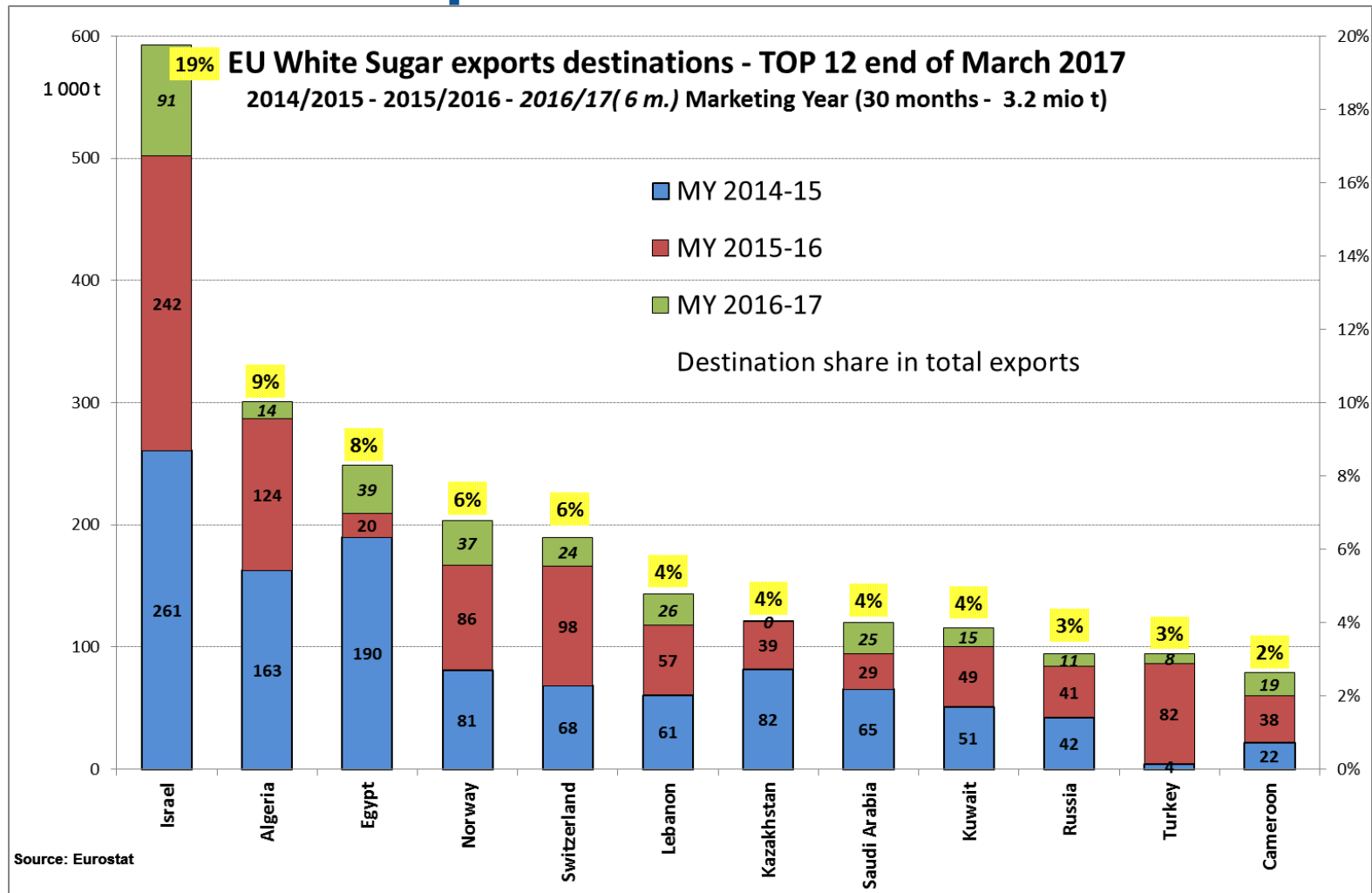
4. EU Total exports

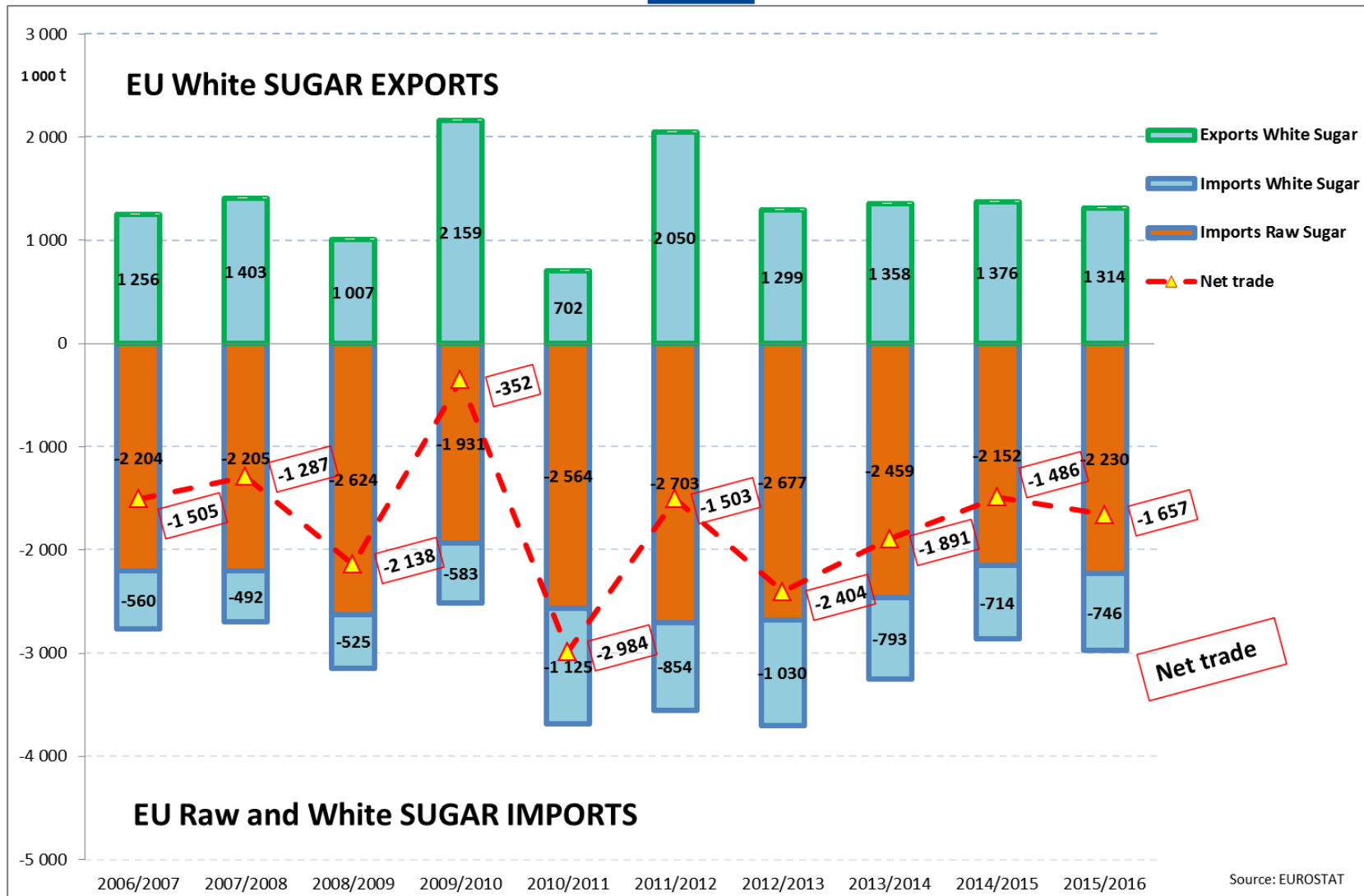


4. EU Total exports

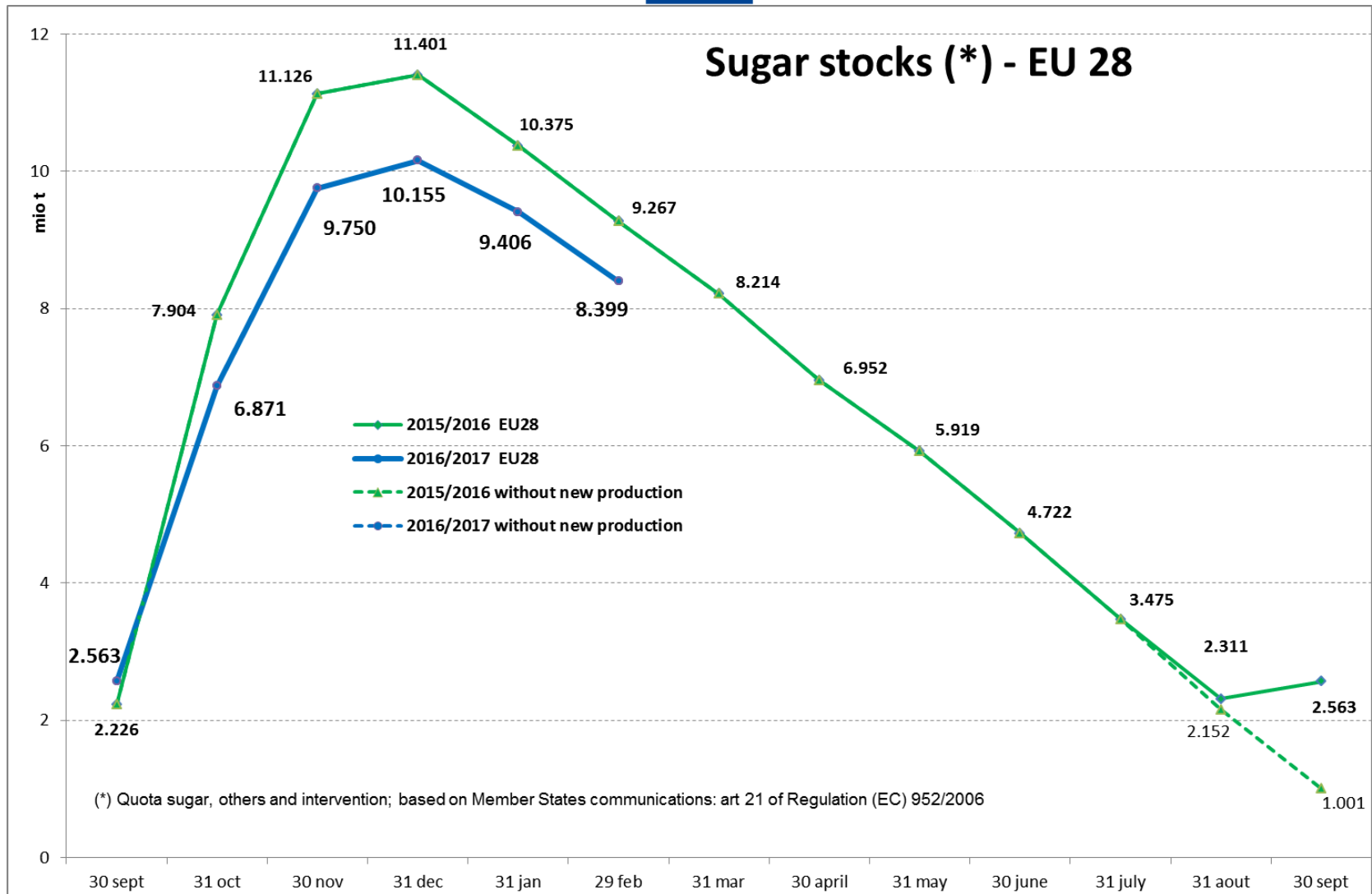


4. EU Total exports

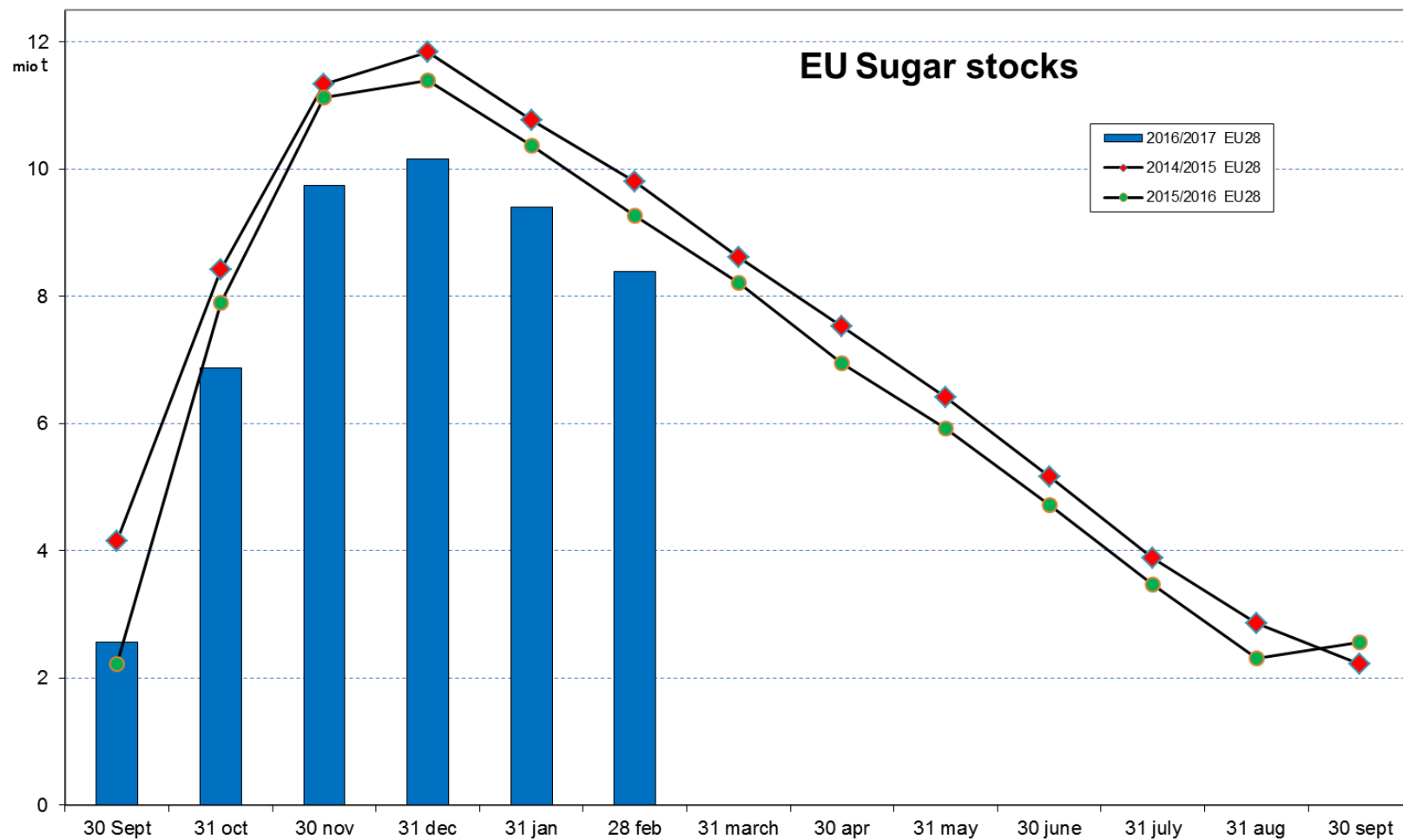


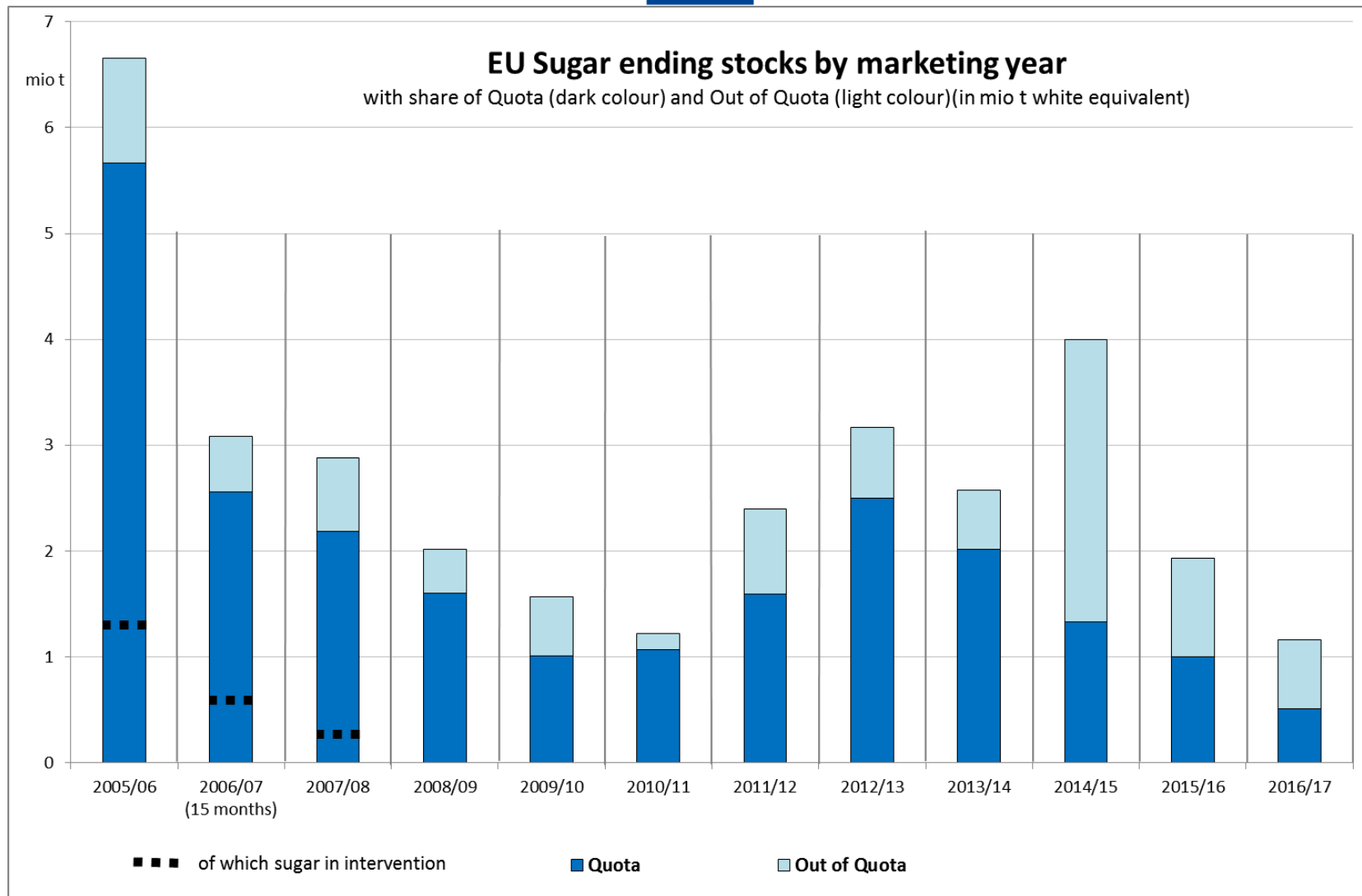


EU Sugar Stocks



5. Sugar stocks





EU Sugar Production

2015/2016 2016/2017 Areas

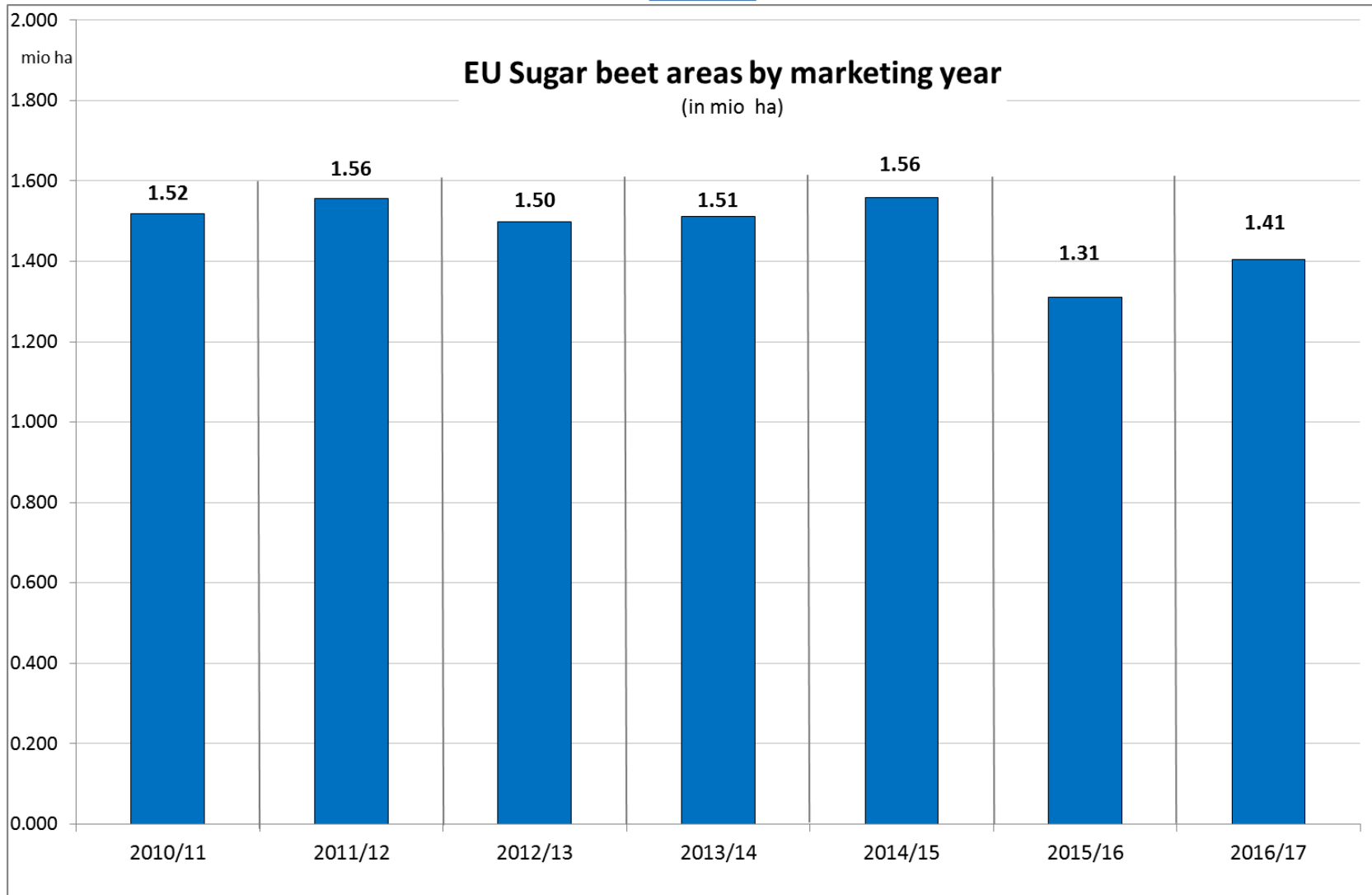
December 2016 Update

*Communication to the
Commission - 2016/2017*

Areas: 1 413 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2016/17	areas '000 ha 2015/16	Difference
BE	56.3	53.7	4.8%
BG			
CZ	61.0	53.6	13.8%
DK	32.7	24.8	31.9%
DE	299.3	282.7	5.9%
EL	5.1	4.9	5.1%
ES	37.0	37.0	-
FR (Met.)	366.6	349.6	4.9%
FR (Dom.)			
HR	18.8	16.2	16.4%
IT	33.1	38.1	-13.3%
LT	14.7	12.3	19.2%
HU	13.7	15.0	-8.8%
NL	70.1	56.9	23.2%
AT	43.6	45.4	-4.0%
PL	203.0	171.6	18.3%
PT (Continent)			
PT (Açores)	0.1	0.1	-
RO	24.0	23.6	1.8%
SK	22.1	21.7	1.7%
FI	11.0	12.5	-12.0%
SE	30.0	19.0	57.9%
UK	70.8	74.2	-4.6%
TOTAL	1 413	1 313	7.6%



2016/2017 2017/2018 Areas

Draft May 2017 Update

*Communication to the
Commission - 2017/2018*

Areas: Ha

*R 952/2006 Art 22 para 3
Closing date: 31 May 2017*

Agri G4

Communication to the Commission

Areas - May 2017

R 952/2006 art 22 para 3

Draft 29/5/2017 16:00

	areas '000 ha 2017/18	areas '000 ha 2016/17	Difference
BE	64.5	56.4	14.5%
BG			
CZ			
DK			
DE	374.8	310.4	20.7%
EL	6.4	5.3	19.7%
ES			
FR (Met.)	450.8	375.0	20.2%
FR (Dom.)			
HR			
IT	37.0	32.4	14.3%
LT	16.3	14.7	10.8%
HU			
NL	85.0	66.8	27.3%
AT			
PL			
PT (Continent)			
PT (Açores)			
RO			
SK	22.6	21.7	4.4%
FI	12.0	11.6	3.4%
SE			
UK			
TOTAL	1 069	894	19.6%

Carry forward 2015/2016 to 2016/2017 December 2016

*Communication to the
Commission - 2015/2016
R 967/2006 Art 17*

*Sugar : 926 845 tonnes
Isoglucose: 119 690 tonnes*

Member State	SUGAR (tonnes)	ISOGLUCOSE (tonnes)
Belgium	34 750	17 885
Bulgaria	0	24 761
Czech Republic	14 669	
Denmark	3 135	
Germany	220 594	11 362
Greece	0	
Spain	120 762	13 001
France	60 798	
Croatia	3 613	
Italy	166 137	
Lithuania	0	
Hungary	4 584	37 998
Netherlands	25 000	
Austria	80	
Poland	90 160	13 273
Portugal		
Romania	13 612	
Slovakia		1 410
Finland		
Sweden	0	
United Kingdom	168 949	
TOTAL	926 845	119 690

2015/2016 - EU Sugar – Final Production 03/2017

tons white sugar equivalent	QUOTA R 183/2009	SUCRE							ISOGLUCOSE	ISOGLUCOSE	
		Superficie		Production of the	carry forward from 14/15	carry forward from 15/16	Total Production	PRODUCTION under Quota	OUT OF QUOTA	QUOTA	OUT OF QUOTA
		'000 ha (a)	t/ha (b)	campaign (c)	to 15/16 (d)	to 16/17 (e)	(f) = (c) + (d) - (e)	(h)	(ind. + carry f.) (g) = (f) - (h)	(export / release EU market)	
BE	676 235	53.7	13.6	749 371	87 605	34 750	802 226	676 235	125 991	114 580	0
BG					0	0	0	0		89 198	23 210
CZ	372 459	53.6	9.3	455 877	65 300	14 669	506 508	372 459	134 049		
DK	372 383	24.8	12.5	310 901	65 000	3 135	372 766	372 383	383		
DE	2 898 256	282.7	11.8	2 953 158	921 094	220 594	3 653 657	2 898 256	755 402	56 638	0
EL	158 702	4.9	5.1	150 719	6 180	0	156 899	156 899	0	0	
ES(**)	498 480	37.0	15.2	552 207	80 535	120 762	511 980	498 480	13 500	53 810	0
FR (met.)	3 004 811	349.6	13.0	4 011 772	197 310	60 798	4 148 284	3 004 811	1 143 473		
FR (Dom)	432 220			554 657			554 657	432 220	122 437		
HR	192 877	16.2	6.7	119 576	74 413	3 613	190 376	190 376	0		
IT	508 379	38.1	7.3	480 398	194 118	166 137	508 379	508 379	0	29 712	0
LT	90 252	12.3	8.1	128 018	6 000	0	134 018	90 252	43 766		
HU	105 420	15.0	7.5	128 834	0	4 584	124 250	105 420	18 830	250 266	37 793
NL	804 888	56.9	13.4	765 336	189 000	25 000	929 336	804 888	124 448	0	
AT (*)	351 027	45.4	9.4	408 248	91	80	408 258	351 027	57 231		
PL	1 405 608	171.6	8.5	1 423 780	321 716	90 160	1 655 336	1 405 608	249 728	42 861	0
PT (contine	0			0			0	0		6 438	0
PT (Açores	9 953	0.1		9 859			9 859	9 859	0		
RO	104 689	23.6	6.0	176 884	34 593	13 612	197 865	104 689	93 176		
SK	112 320	21.7	7.7	200 189	0	0	200 189	112 320	87 869	68 095	0
FI	80 999	12.5	4.8	120 208	11 229	0	131 437	80 999	50 438	0	
SE	293 186	19.0	10.3	257 764	83 000	0	340 764	293 186	47 578		
UK	1 056 474	74.2	13.2	977 611	325 423	168 949	1 134 085	1 056 474	77 611		
TOTAL	13 529 618	1 313	10.9	14 935 367	2 662 608	926 845	16 671 129	13 525 219	3 145 910	711 598	61 003

(*) AT : including sugar from molasses

BE Travail à façon 17 300 tonnes

HR Travail à façon 11 000 t

FI Travail à façon 60 000 t

¹ FR (Dom) : included 63 000 t Antilles + 187 000 t

LT Travail à façon 27 500 tonnes

IT Travail à façon 203 000 t

SE Travail à façon 61 600 t

Réunion + 312 959 TAF from FR (Met)

EL Travail à façon 126 000 tonnes

HU Travail à façon 17 000 t

SK Travail à façon 32 443 t

2016/2017 - EU Sugar – Provisional Production

04/2017

tonnes white sugar equivalent	QUOTA R 183/2009	SUCRE							ISOGLUCOSE QUOTA	ISOGLUCOSE OUT OF QUOTA (export / release EU market)	SUCRE+ ISOGLUCOSE available QUOTA PRODUCTION
		areas	yield	Production	carry forward	carry forward	Total	PRODUCTION			
		'000 ha	t/ha	of the	from 15/16	from 16/17	Production	under Quota			
		(a)	(b)	(c)	to 16/17	to 17/18	(f) = (c) + (d) - (e)	(h)	(g) = (f) - (h)		
BE	676 235	56.3	11.5	731 477	34 750	0	766 226	676 235	89 991	114 580	790 815
BG					0	0	0	0		89 198	89 198
CZ	372 459	61.0	10.2	592 656	14 669	0	607 325	372 459	234 866		372 459
DK	372 383	32.7	12.2	435 285	3 135	0	438 420	372 383	66 037		372 383
DE	2 898 256	299.3	12.7	3 566 206	220 594	0	3 786 801	2 898 256	888 545	56 638	2 954 894
EL	158 702	5.1	6.3	201 844	0	26 519	175 325	158 702	16 623	0	158 702
ES	498 480	36.6	13.5	495 520	120 762	0	616 282	498 480	117 802	53 810	552 290
FR (Met.)	3 004 811	366.6	12.2	4 235 000	60 798	0	4 295 798	3 004 811	1 290 987		3 004 811
FR (Dom) ¹	432 220			501 940		0	501 940	432 220	69 720		432 220
HR	192 877	18.8	11.0	322 822	3 613	81 208	245 227	192 877	52 350		192 877
IT	508 379	33.1	7.7	377 838	166 137	35 785	508 190	508 190	0	32 493	540 683
LT	90 252	14.7	9.7	143 229	0	0	143 229	90 252	52 977		90 252
HU	105 420	13.7	9.4	143 250	4 584	0	147 834	105 420	42 414	250 266	355 686
NL	804 888	70.1	12.4	872 156	25 000	0	897 156	804 888	92 268	0	804 888
AT	351 027	43.6	12.1	490 719	80	0	490 799	351 027	139 772		351 027
PL	1 405 608	203.0	10.3	1 959 446	90 160	0	2 049 606	1 405 608	643 998	42 861	1 448 470
PT (Continental)	0			0		0	0		12 500		12 500
PT (Açores)	9 953	0.1		9 800		0	9 800	9 800	0		9 800
RO	104 689	24.0	5.7	149 675	13 612	0	163 288	104 689	58 599		104 689
SK	112 320	22.1	9.3	220 719	0	0	220 719	112 320	108 400	68 095	180 414
FI	80 999	11.0	6.5	137 953	0	0	137 953	80 999	56 954	0	80 999
SE	293 186	30.0	10.8	336 477	0	0	336 477	293 186	43 291		293 186
UK	1 056 474	70.8	12.7	917 064	168 949	0	1 086 013	1 056 474	29 539		1 056 474
TOTAL	13 529 618	1 413	11.6	16 841 078	926 845	143 512	17 624 412	13 529 277	4 095 135	720 441	14 249 717

(*) AT : including sugar from molasses

¹ FR (Dom) : included 110 000 t Antilles + 160 000 t

Réunion = 270 000 TAF from FR (Met)

BE Travail à façon 87 000 tonnes

DK Travail à façon 35 000 tonnes

EL Travail à façon 170 000 tonnes

HR Travail à façon 115 000 tonnes

IT Travail à façon 124 000 tonnes

RO Travail à façon 12 000 tonnes

SK Travail à façon 16 000 tonnes

FI Travail à façon 67 000 tonnes

SE Travail à façon 12 000 tonnes

quota disponible

UK: Tâf 20 000 tonnes

2016/2017 - EU Sugar – Provisional Production

03/2017

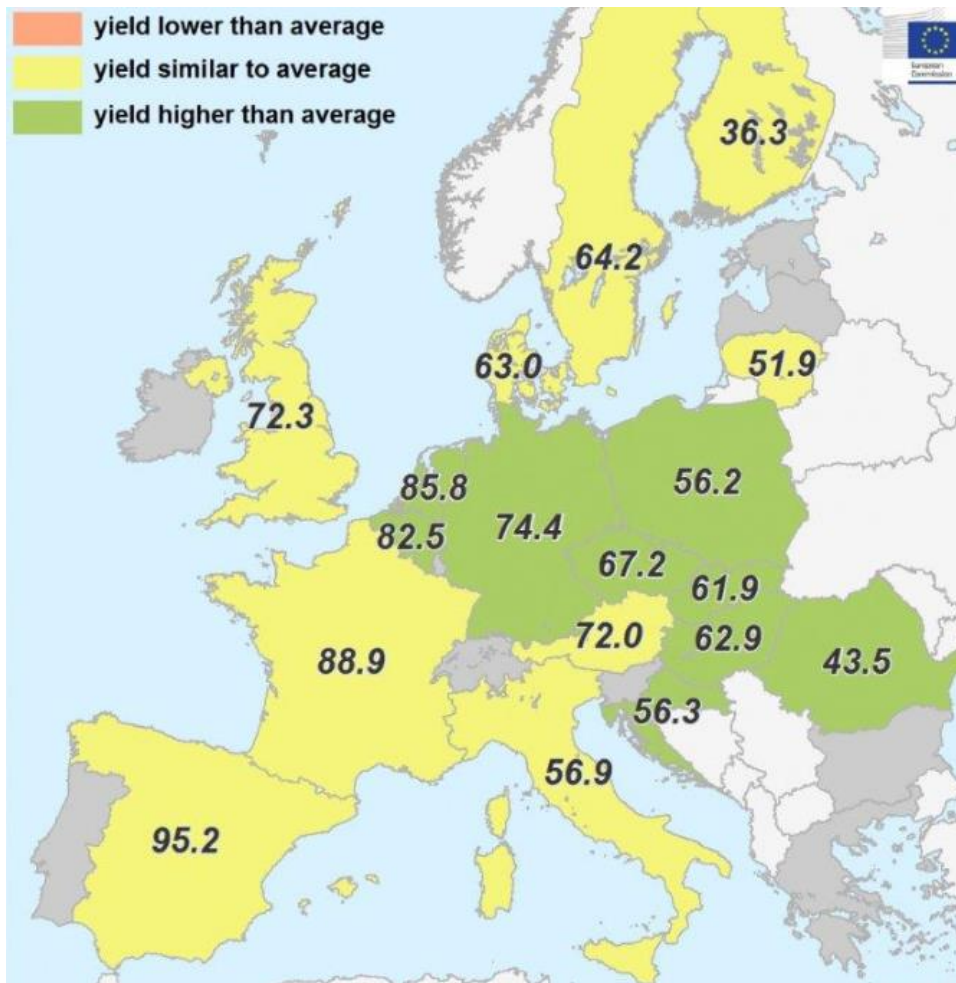
tonnes white sugar equivalent	QUOTA R 183/2009	SUCRE							
		areas	yield	Production	carry forward	carry forward	Total	PRODUCTION	OUT OF
		'000 ha	/ha	of the	from 15/16	from 16/17	Production	under Quota	QUOTA
		(a)	(b)	(c)	to 16/17	to 17/18	(f) = (c) + (d) - (e)	(h)	(ind. + carry f.)
					(d)	(e)			(g) = (f) - (h)
BE	676 235	56.3	11.5	731 477	34 750	0	766 226	676 235	89 991
BG					0	0	0	0	
CZ	372 459	61.0	10.2	592 656	14 669	0	607 325	372 459	234 866
DK	372 383	32.7	12.2	435 285	3 135	0	438 420	372 383	66 037
DE	2 898 256	299.3	12.7	3 566 206	220 594	0	3 786 801	2 898 256	888 545
EL	158 702	5.1	6.3	201 844	0	26 519	175 325	158 702	16 623
ES	498 480	36.6	13.5	495 520	120 762	0	616 282	498 480	117 802
FR (Met.)	3 004 811	366.6	12.2	4 235 000	60 798	0	4 295 798	3 004 811	1 290 987
FR (Dom) ¹	432 220			501 940		0	501 940	432 220	69 720
HR	192 877	18.8	11.0	322 822	3 613	81 208	245 227	192 877	52 350
IT	508 379	33.1	7.7	377 838	166 137	35 785	508 190	508 190	0
LT	90 252	14.7	9.7	143 229	0	0	143 229	90 252	52 977

2016/2017 - EU Sugar – Provisional Production

04/2017

tonnes white sugar equivalent	QUOTA R 183/2009	SUCRE							
		areas yield		Production of the campaign (c)	carry forward from 15/16 to 16/17 (d)	carry forward from 16/17 to 17/18 (e)	Total Production (f)=(c)+(d)-(e)	PRODUCTION under Quota (h)	OUT OF QUOTA (i)=(f)-(h) (indust. + carry f.)
		'000 ha	t/ha						
		(a)	(b)						
HU	105 420	13.7	9.4	143 250	4 584	0	147 834	105 420	42 414
NL	804 888	70.1	12.4	872 156	25 000	0	897 156	804 888	92 268
AT	351 027	43.6	12.1	490 719	80	0	490 799	351 027	139 772
PL	1 405 608	203.0	10.3	1 959 446	90 160	0	2 049 606	1 405 608	643 998
PT (Continental)	0			0		0			
PT (Açores)	9 953	0.1		9 800		0	9 800	9 800	0
RO	104 689	24.0	5.7	149 675	13 612	0	163 288	104 689	58 599
SK	112 320	22.1	9.3	220 719	0	0	220 719	112 320	108 400
FI	80 999	11.0	6.5	137 953	0	0	137 953	80 999	56 954
SE	293 186	30.0	10.8	336 477	0	0	336 477	293 186	43 291
UK	1 056 474	70.8	12.7	917 064	168 949	0	1 086 013	1 056 474	29 539
TOTAL	13 529 618	1 413	11.6	16 841 078	926 845	143 512	17 624 412	13 529 277	4 095 135

2017/18 Sugar beet yield forecast

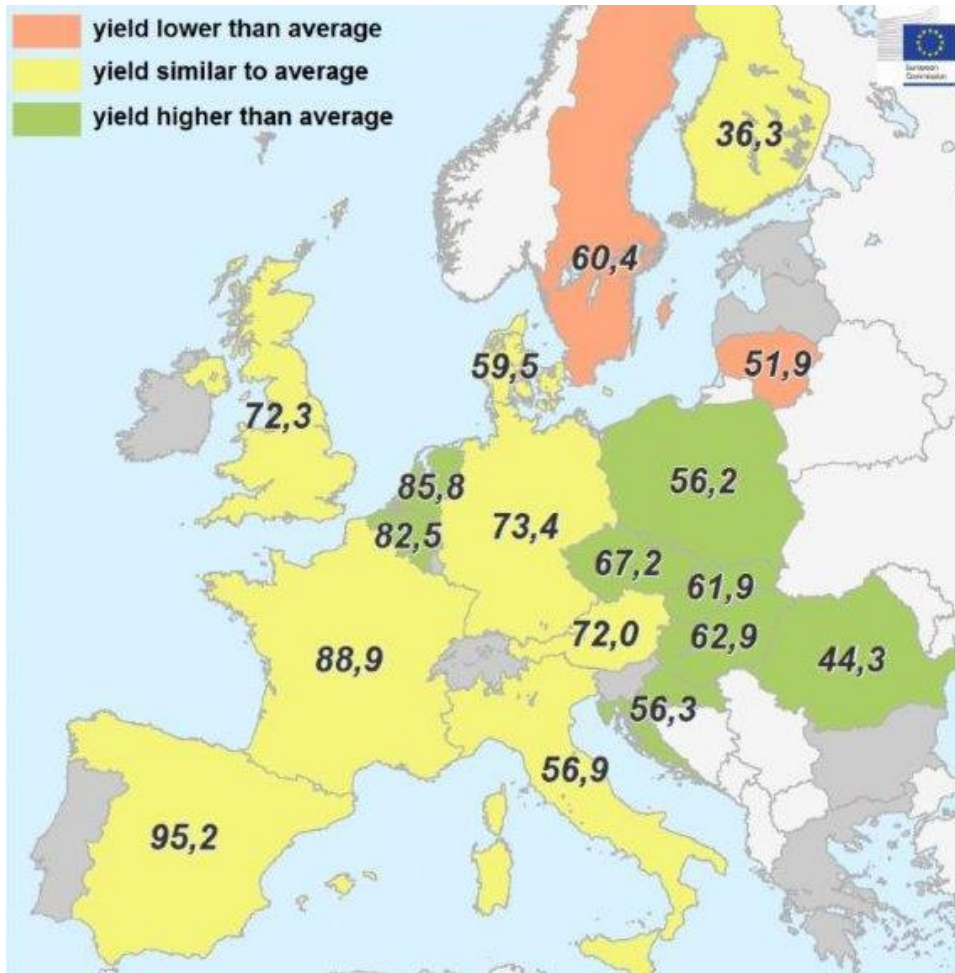


*Actual yield versus
average yield 2012 –
2016*

*Avg 5yrs = 71.6 t/ha
MARS = 74.2 t/ha*

**MARS Bulletin vol 25 No 4 (2017)
April 2017**

2017/18 Sugar beet yield forecast



*Actual yield versus
average yield 2012 –
2016*

*Avg 5yrs = 71.4 t/ha
MARS = 73.9 t/ha*

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May 2017**

Links to Sugar prices and others

Data about sugar prices, sugar preferential imports, and balance sheets are available on CIRCACB in the Public section:

<https://circabc.europa.eu/faces/jsp/extension/wai/navigation/container.jsp>

Follow these links:

Browse by categories (top left on the screen)

Agriculture

Fibres naturelles et sucre

Library (top left on the screen)

*In Spaces section, select **Sugar***

*In Spaces section, select **Public information***

*In Spaces section, select **autres documents** or **Prix/Prices***

Links to Sugar trade and others

Data about EU trade recorded by the customs are available in the 'Easy Comext database' on the Eurostat website:

<http://epp.eurostat.ec.europa.eu/newxtweb/>

A general description of the 'Sugar sector', the 'Sugar Dashboard', the 'EU Sugar Balance' and 'Sugar presentations' are available on the EUROPA web site in the 'Sugar Market sector' section:

http://ec.europa.eu/agriculture/sugar/index_en.htm

http://ec.europa.eu/agriculture/sugar/presentations/index_en.htm

http://ec.europa.eu/agriculture/dashboards/sugar-dashboard_en.pdf

http://ec.europa.eu/agriculture/sugar/balance-sheets/index_en.htm



*Thank you
for your attention*