

Stone fruit market developments

**European Commission
DG Agriculture and Rural Development
Unit G.2 Wine, spirits, and horticultural products**

**Forecast Working Group "Peaches & Nectarines"
29 May 2018**

Structure of analysis

1. Production

2. Area

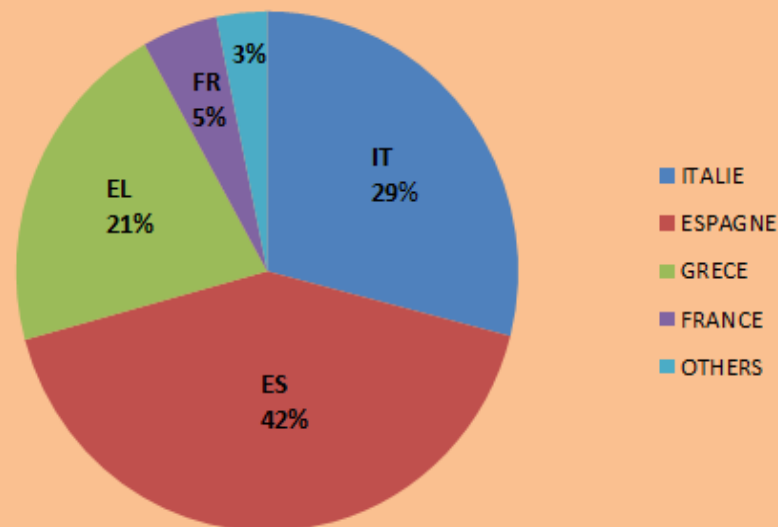
3. Trade

1. Production

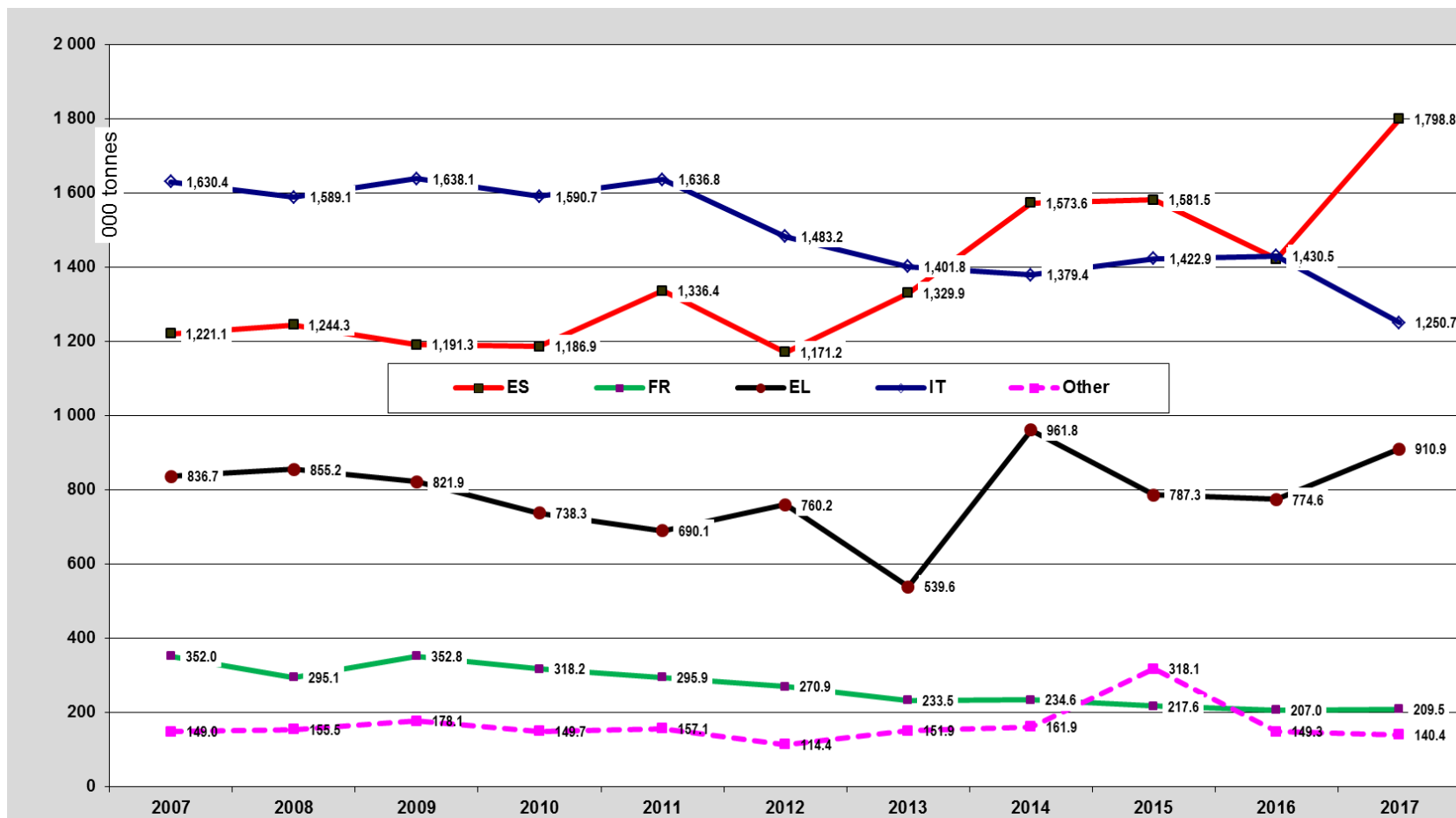


Peaches & nectarines production

- ⇒ 4.3 million tonnes in 2017
- ⇒ 66% peaches / 34% nectarines
- ⇒ Focused on 4 Member States
- ⇒ Increase EU production 17/16 (+8.2%)



Peaches & nectarines production



Stone fruit production

In 2017 (million tonnes):

⇒ **Peaches:** 2.8

⇒ **Nectarines:** 1.4

In 2016 (million tonnes):

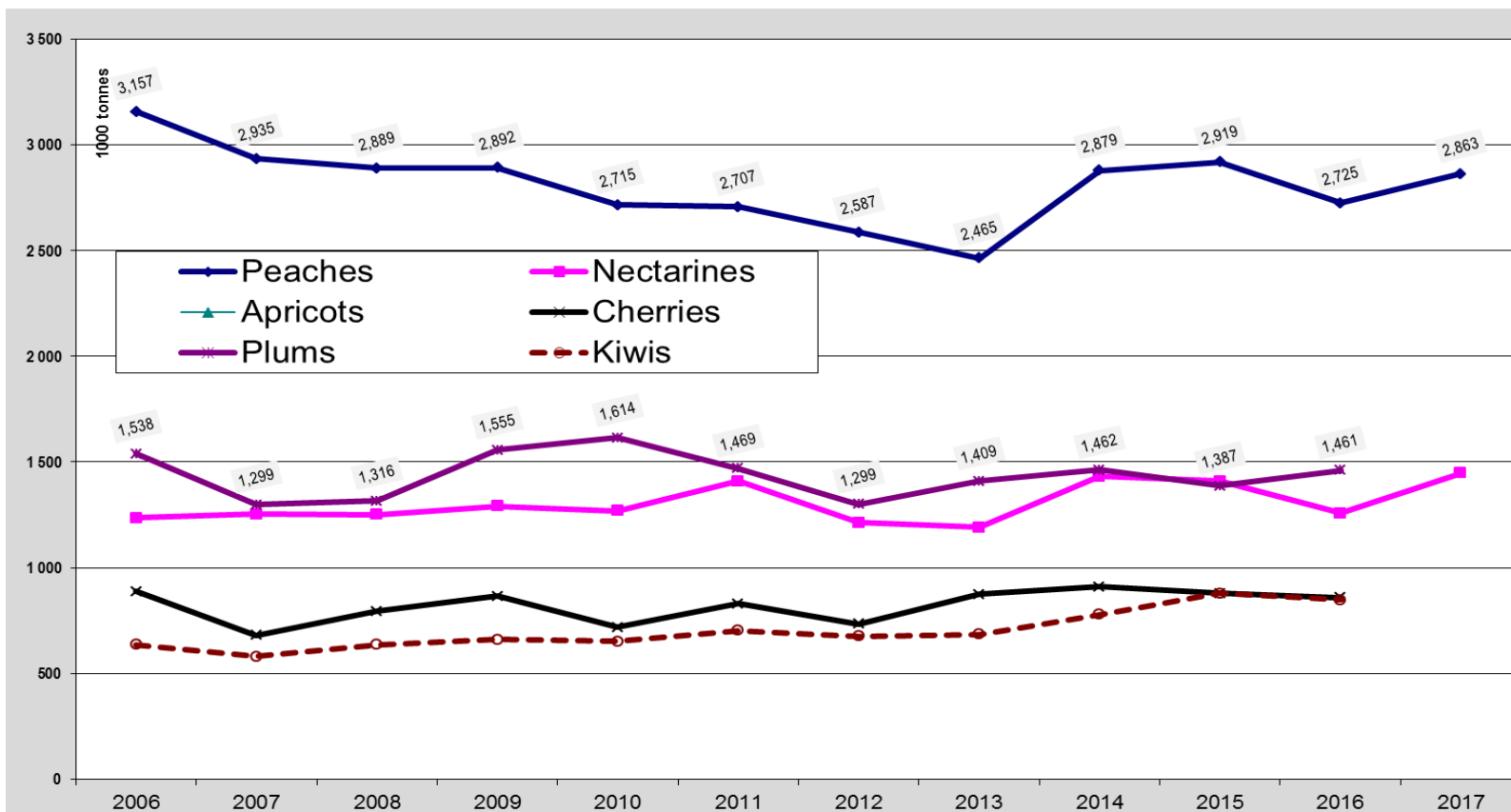
⇒ **Plums:** 1.4 - RO (34%); IT (15%); FR (15%)

⇒ **Cherries:** 0.8 - PL (29%); ES (12%); IT (12%)

⇒ **Apricots:** 0.6 - IT (36%); ES (21%); FR (17%)

⇒ **Kiwis:** 0.8 - IT (62%); EL (25%); FR (8%)

Stone fruit production



2. Area



Evolution of area

In 2016 (000 Ha):

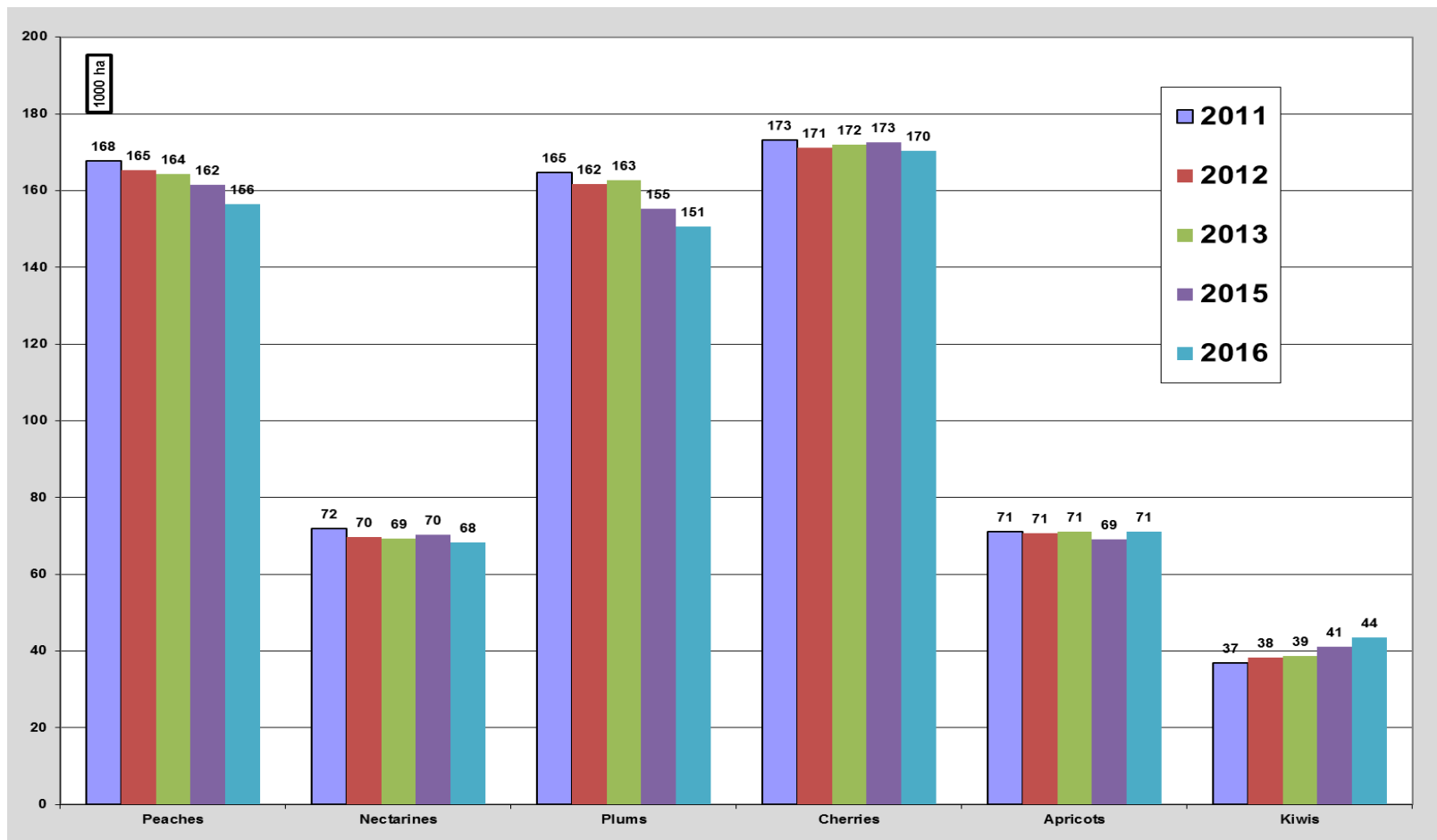
⇒ **Peach/nect:** 224 – Downwards IT, FR; increase ES (2014-2016)

⇒ **Peaches:** 156

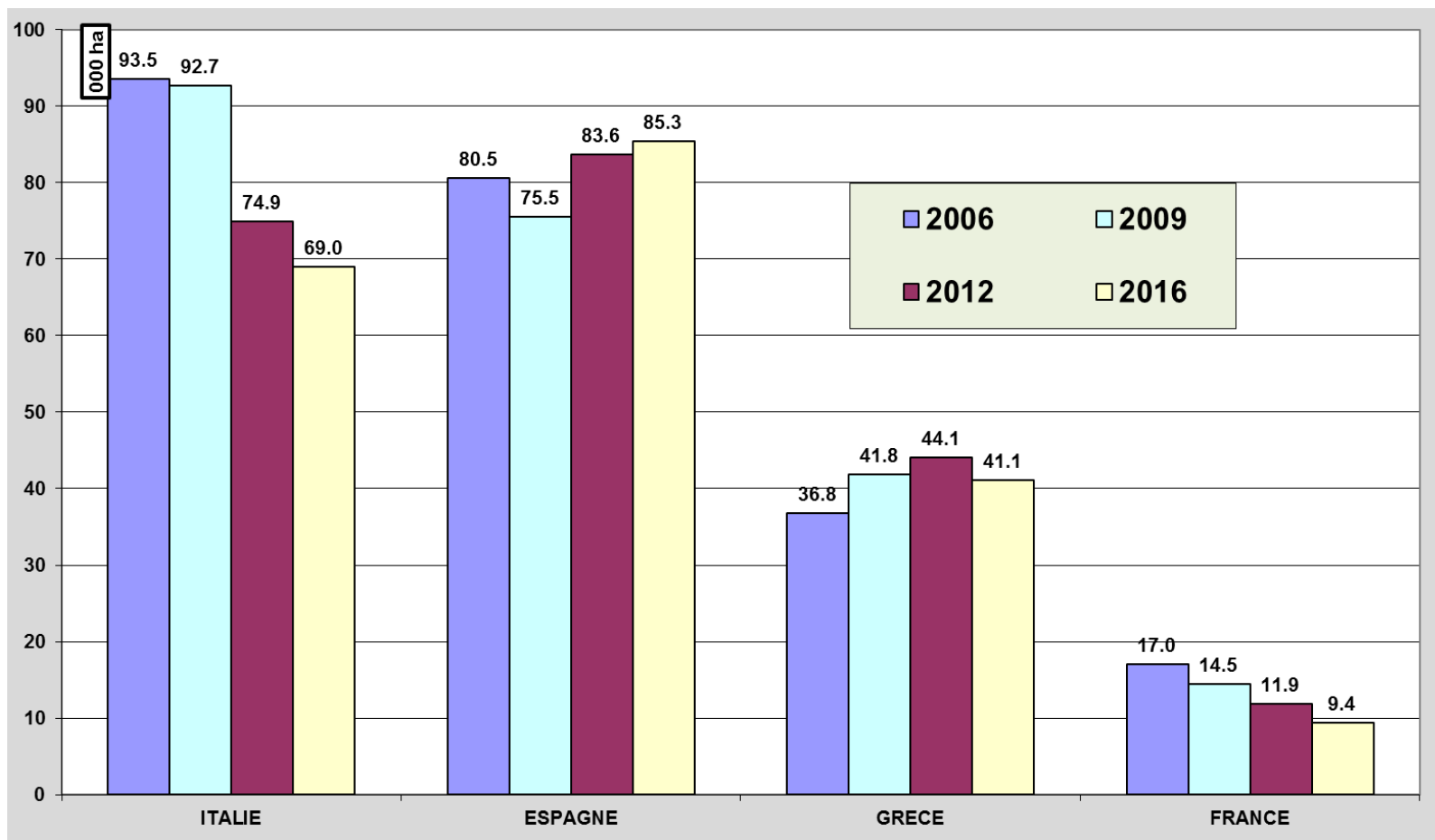
⇒ **Nectarines:** 68

⇒ **Apricots:** 71

Evolution of stone fruit area



Evolution of peaches & nectarines area



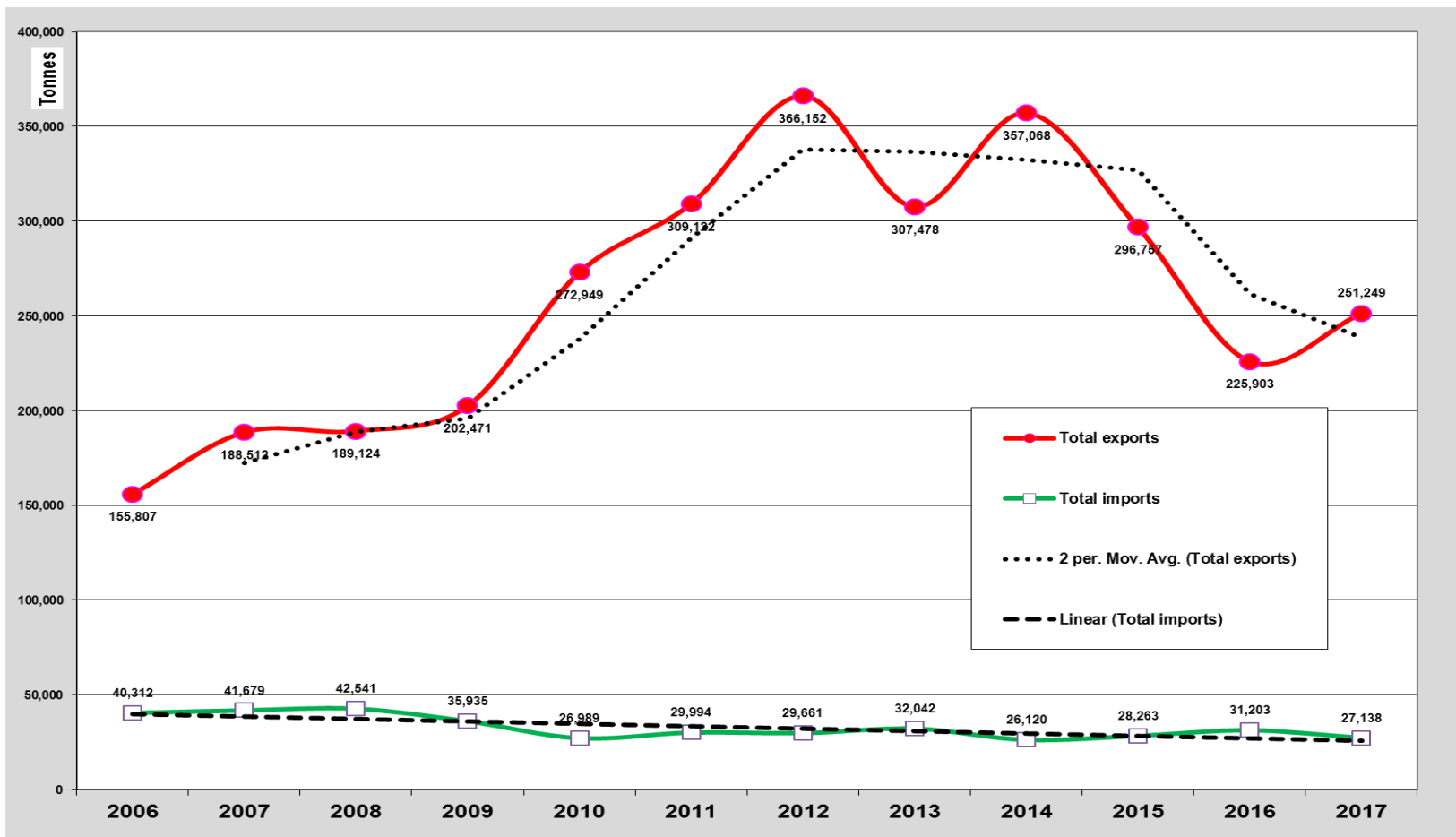
3. Trade



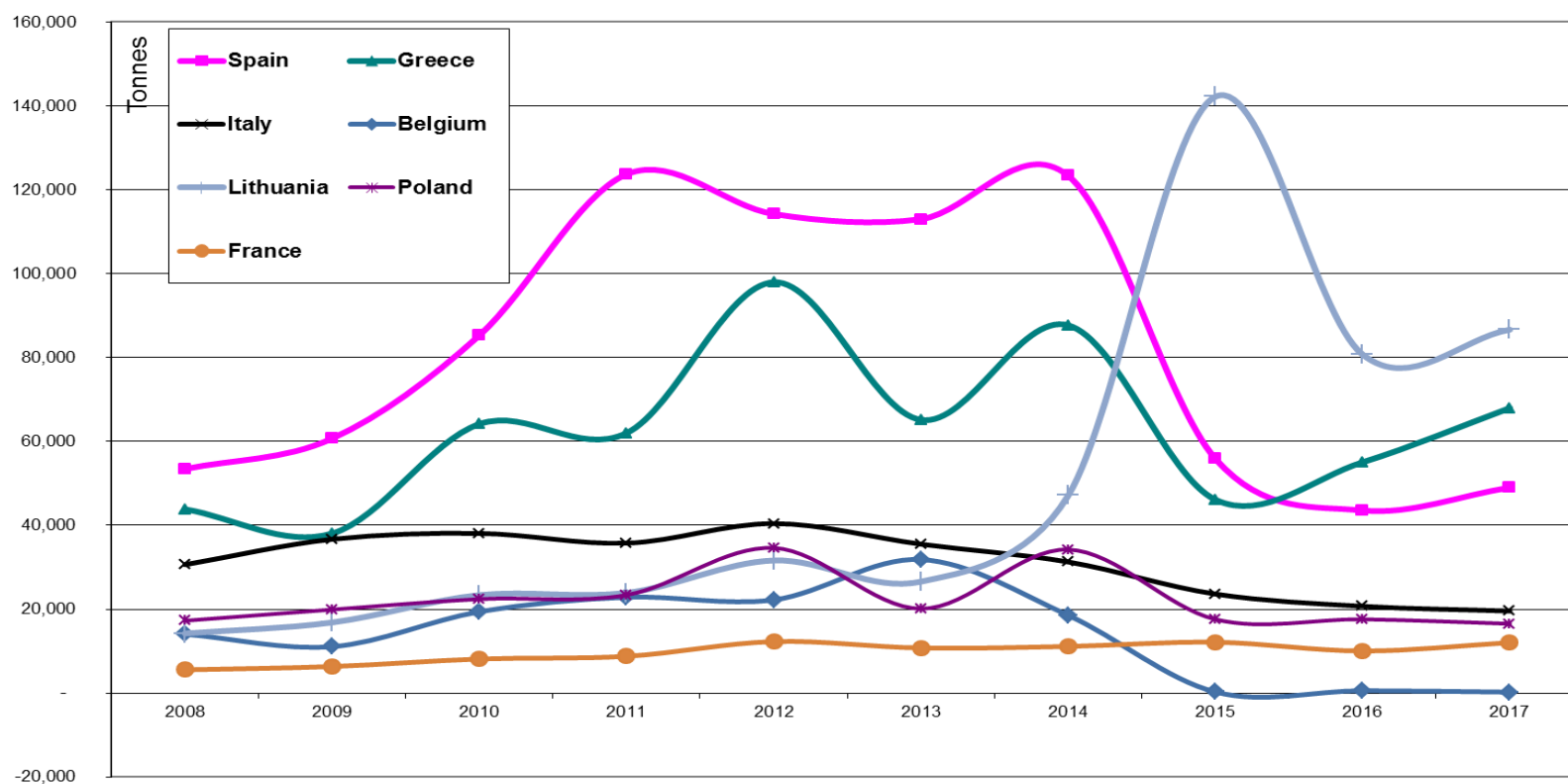
Peaches & nectarines: imports vs exports

- ⇒ The EU is a net exporter of peaches and nectarines (2017):
- **Exports: 251 000 tonnes** (downwards after 2014; increase in 2017)
 - ✓ **Main exporters: LT; EL; ES; IT**
 - ✓ **Main destinations: Belarus; Switzerland; Ukraine; Norway**
 - **Imports: 27 000 tonnes** (relatively stable)
 - ✓ **Main origins: South Africa; Chile; Morocco**
 - **Intra-EU trade: 1 326 000 tonnes** (increase since 2010)
 - ✓ **Main exporters: ES; IT; EL; FR**
 - ✓ **Main importers: DE; FR; PL; IT**

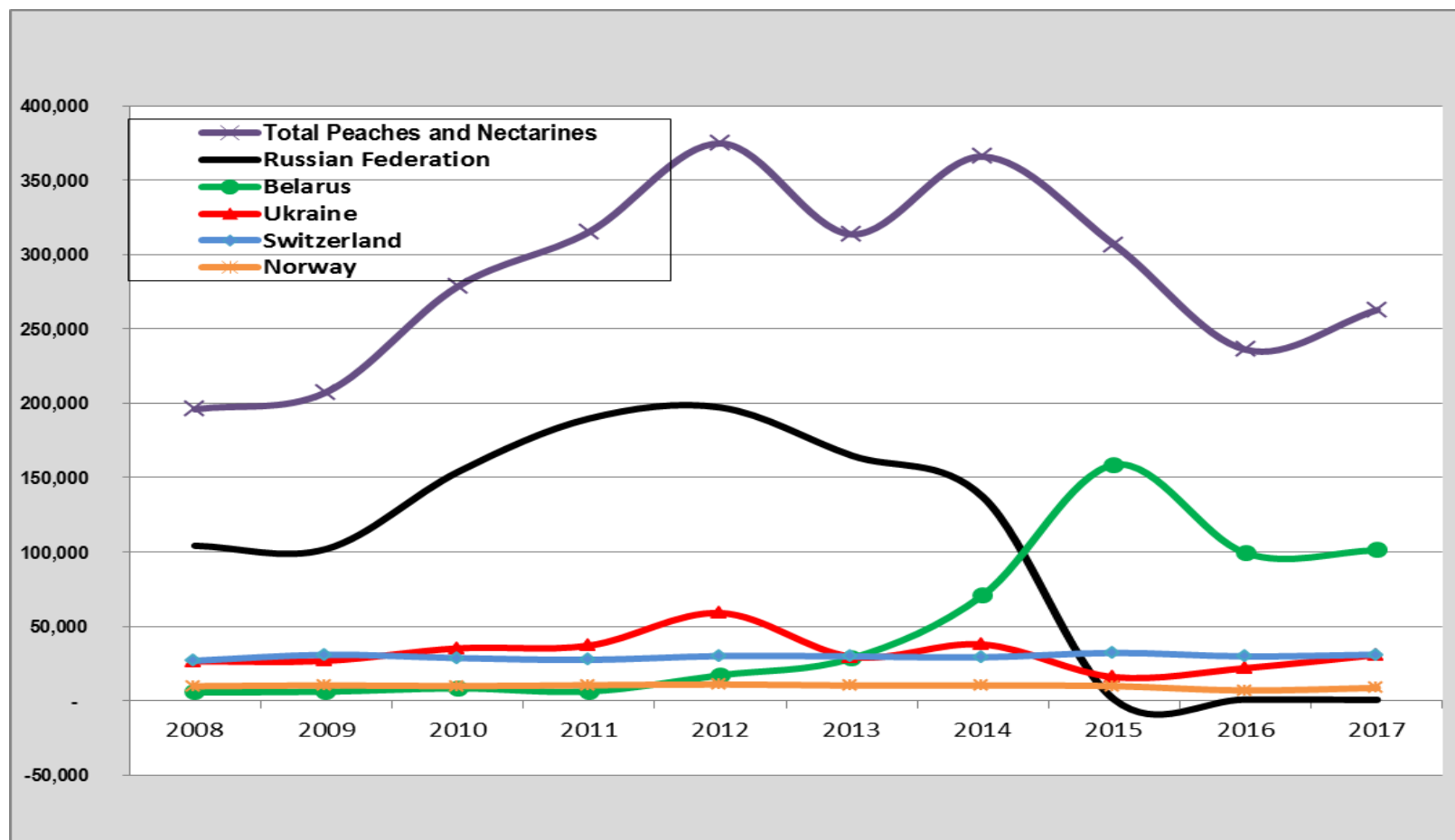
Peaches & nectarines: imports vs exports



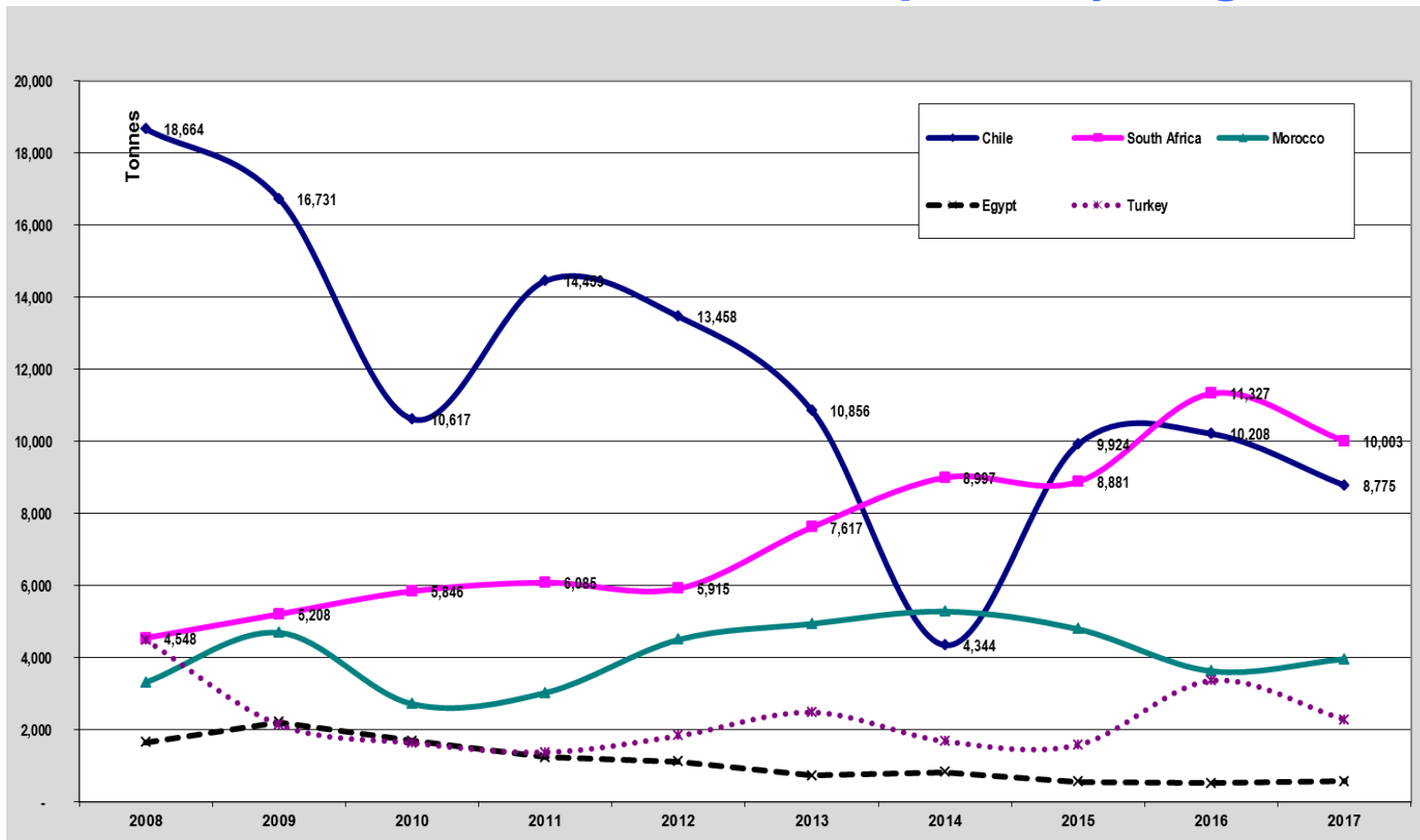
Peaches & nectarines: exports by origin



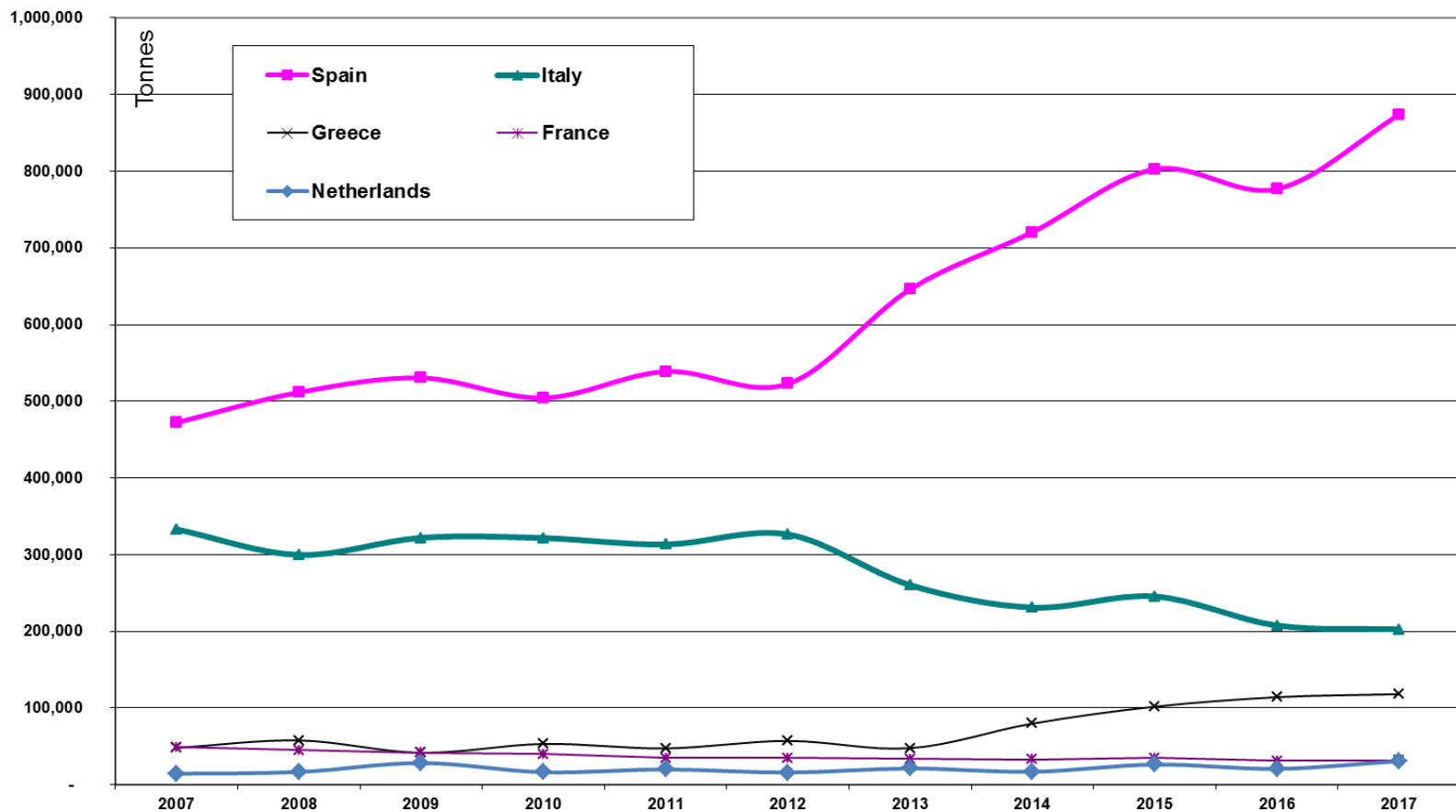
Peaches & nectarines: exports by destination



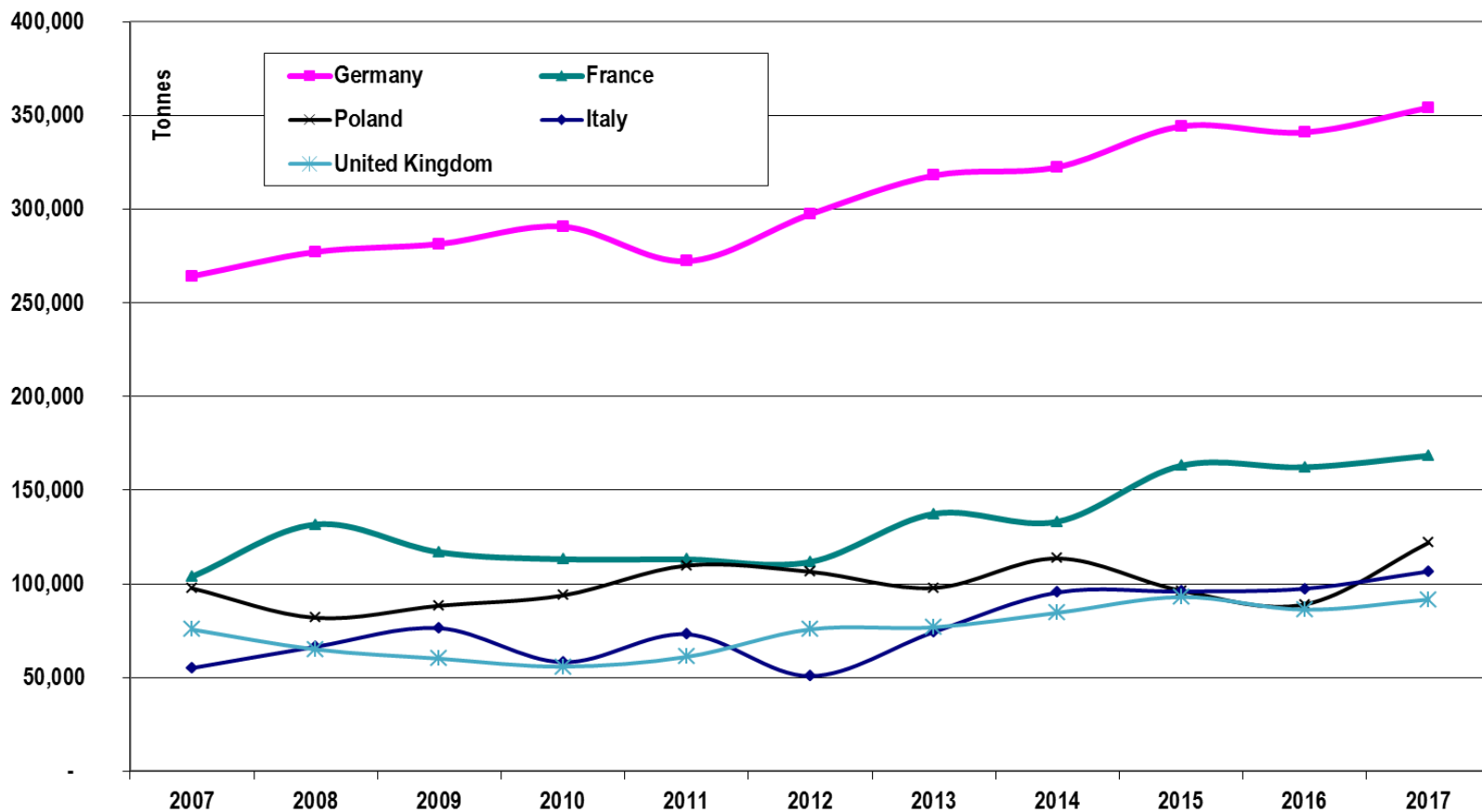
Peaches & nectarines: imports by origin



Peaches & nectarines: intra-EU exporters



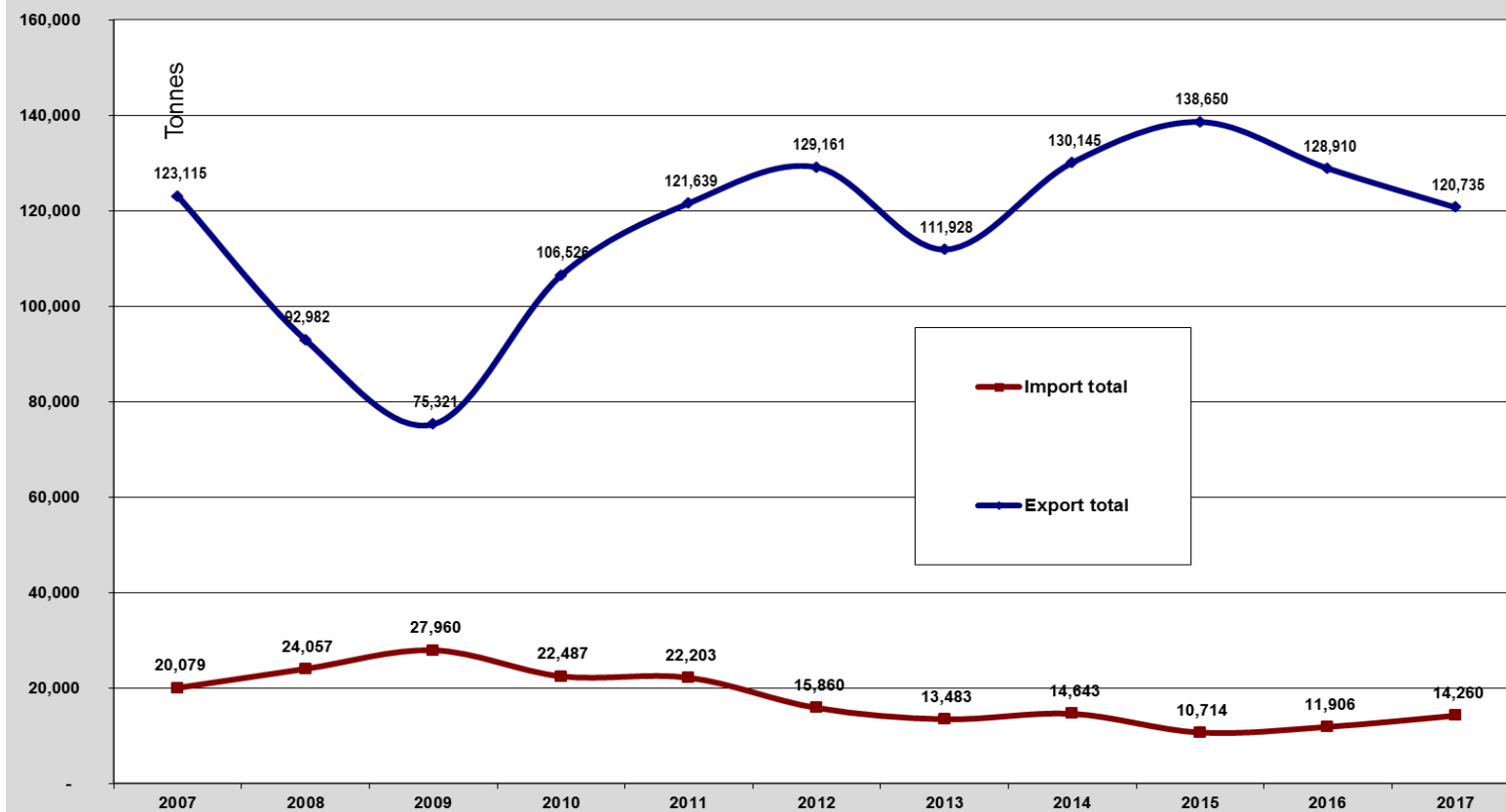
Peaches & nectarines: intra-EU importers



Canned peaches: imports vs exports

- ⇒ **The EU is a net exporter of canned peaches (2017)**
 - ⇒ **Exports: 120 000 tonnes** (downwards since 2015)
 - ✓ **Main destinations: Thailand; USA; Egypt; Canada**
 - ⇒ **Imports: 14 000 tonnes** (increase since 2015)
 - ✓ **Main origins: South Africa and China**
- ⇒ **Intra-EU trade: 291 000 tonnes** (increase in 2017)

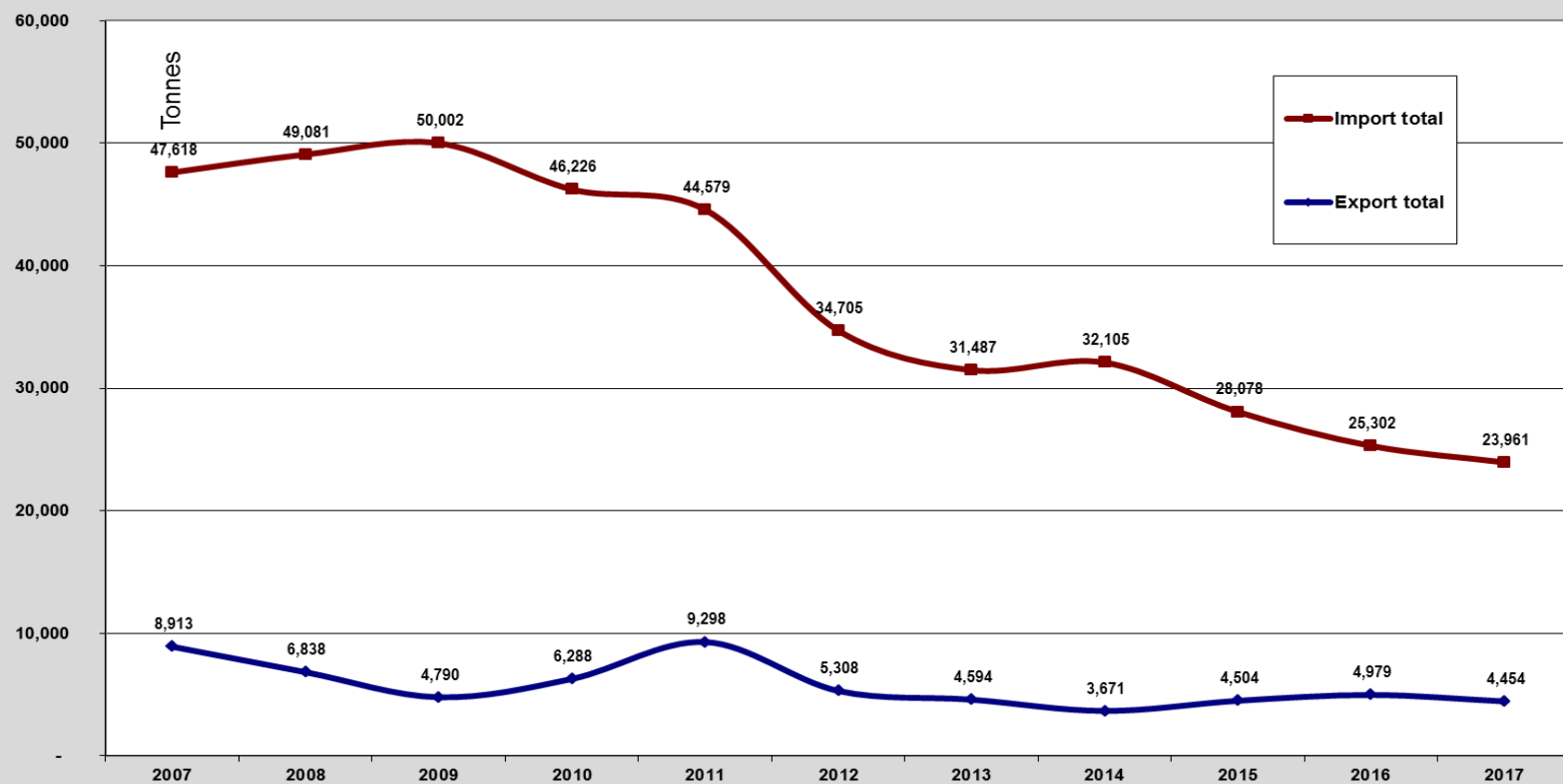
Canned peaches: imports vs exports



Canned apricots: imports vs exports

- ⇒ **The EU is a net importer of canned apricots (2017)**
 - ⇒ **Imports: 24 000 tonnes** (steady downwards trend)
 - ✓ **Main origins: South Africa; China; Morocco**
 - ⇒ **Exports: 4 400 tonnes** (relatively stable)
 - ✓ **Main destinations: Switzerland; Saudi Arabia; Canada**
- ⇒ **Intra-EU trade: 60 000 tonnes** (relatively stable)

Canned apricots: imports vs exports



Thank you for your attention!

