



EU Sugar Balance

October 2014 update

AGRI C 4
Civil Dialogue Group - Arable Crops
Sugar sector
5 November 2014

EU Sugar Balance October 2014 update

2012/2013 Final

2013/2014 Estimate

2014/2015 Forecast

Agri C4
8 1 2 / 2010/2011 - PR3

2012/2013 - EU Sugar - Final Production

Final Production of Marketing year 2012/2013 (EU 27)

Dec-13

Source: Communications from Members States (R 952/2006 art 22§4)

tonnes white sugar equivalent	QUOTA R 183/2009	SUGAR								ISOGLUCOSE		SUGAR + ISOGLUCOSE available QUOTA PRODUCTION (k) = (g) + (i)
		Area '000 ha (a)	yield t/ha (b)	"Fresh" Production (c)	carry over from 11/12 to 12/13 (d)	carry forward from 12/13 to 13/14 (e)	Total production (f) = (c) + (d) - (e)	PRODUCTION Quota (g)	OUT OF QUOTA (indust. + export) (h) = (f) - (g)	QUOTA Production (i)	OUT OF QUOTA export (j)	
Be	676 235	63	12.1	761 533	34 015	35 648	759 900	676 235	83 665	114 580	0	790 815
Bg					0	0		0		89 198	0	89 198
Cz	372 459	52	10.9	565 462	9 363	2 649	572 175	372 459	199 716	0	0	372 459
Dk	372 383	41	11.8	480 366	0	9 000	471 366	372 383	98 983	0	0	372 383
De	2 898 256	350	11.5	4 006 872	414 896	401 973	4 019 795	2 898 256	1 121 539	56 638	5 040	2 954 894
ELL (2)	158 702	9	5.9	158 126	576	0	158 702	158 702	0	0	0	158 702
Es	498 480	36	14.8	531 845	23 735	34 530	521 050	498 480	22 570	53 810	1 000	552 290
F (met.)	3 004 811	341	12.4	4 222 847	97 777	18 895	4 301 729	3 004 811	1 296 918	0	0	3 004 811
F (Dom)	432 220			412 164			412 164	412 164	0	0	0	412 164
It (1)	508 379	52	10.4	546 362	42 388	64 782	523 968	508 379	15 589	32 365	170	540 744
Lt (5)	90 252	19	7.6	190 253	53	0	190 306	90 252	100 054	0	0	90 252
Hu	105 420	18	6.4	111 959	0	0	111 959	105 420	6 539	220 266	40 399	325 686
Nl	804 888	73	13.2	968 459	15 000	0	983 459	804 888	178 571	0	0	804 888
At (*)	351 027	49	9.5	469 024	0	0	469 024	351 027	117 996	0	0	351 027
Pl	1 405 608	192	9.4	1 803 332	68 297	48 051	1 823 578	1 405 608	417 970	42 861	561	1 448 470
Pt (continental)	0				0	0	0	0		11 279	0	11 279
Pt (Açores)	9 953	0		358			358	358	0	0	0	358
Ro	104 689	28	9.3	258 621	0	1 459	257 162	104 689	152 473	0	0	104 689
Sk (3)	112 320	19	11.8	228 698	0	0	228 698	112 320	116 379	66 838	0	179 158
Fi (4)	80 999	12	6.2	140 460	9 673	0	150 133	80 999	69 134	0	0	80 999
Swe	293 186	38	9.6	365 869	7 003	14 000	358 872	293 186	65 686	0	0	293 186
Uk	1 056 474	104	11.0	1 143 875	79 160	43 097	1 179 937	1 056 474	123 463	0	0	1 056 474
TOTAL	13 336 741	1 497	11.3	17 366 485	801 934	674 083	17 494 336	13 307 090	4 187 246	687 836	47 170	13 994 926

(*) AT : including sugar from molasses

(1) IT: of which 208 000 t 'travail à façon' ? Vérifier

(4) FI: of which 69 134 t 'travail à façon'

(2) EL: of which 103 427 tonnes 'travail à façon'

(5) LT: of which 42 000 t 'travail à façon'

(3) SK: of which 101 151 tonnes 'travail à façon'

quota disponible

EU Sugar Balance

October 2014 update

2012/2013 Final

2013/2014 Estimate

2014/2015 Forecast

2013/2014 - EU Sugar - Provisional Production

tons white sugar	QUOTA R 183/2009	SUCRE								ISOGLUCOSE	ISOGLUCOSE	SUCRE + ISOGLUCOSE available	
		Superficie		Production of the	carry forward from 12/13	carry forward from 13/14	Total Production	PRODUCTION under Quota	OUT OF QUOTA	QUOTA	OUT OF QUOTA	QUOTA PRODUCTION	
		'000 ha (a)	t/ha (b)	campaign (c)	to 13/14 (d)	to 14/15 (e)	f) = (c) + (d) - (e)	(h)	(indust. + carry f.) (g) = (f) -(h)	(export / release EU market)			
BE	676 235	61.8	12.6	781 813	35 648	36 289	781 172	676 235	104 937	114 580 89 198		790 815	
BG						0	0	0				89 198	89 198
CZ	372 459	64.6	8.3	539 166	2 649	20 207	521 608	372 459	149 148			372 459	
DK	372 383	38.0	12.2	461 997	9 000	31 000	439 997	372 383	67 614			372 383	
DE	2 898 256	334.6	11.1	3 428 298	401 973	188 027	3 642 244	2 898 256	743 989			56 638	2 954 894
EL	158 702	5.8	6.9	160 199		1 497	158 702	158 702	0			0	158 702
ES(**)	498 480	35.2	12.9	455 500	34 530	1 381	488 648	488 648	0			53 810	542 458
FR (met.)	3 004 811	360.7	11.5	4 162 470	18 895	5 712	4 175 653	3 004 811	1 170 842				3 004 811
FR (Dom)	432 220			419 987		0	419 987	419 987	0				419 987
Hr	192 877	25.8	7.5	192 880		3	192 877	192 877	0				192 877
IT	508 379	40.7	11.2	501 200	64 616	60 211	505 605	505 605	0	32 493	538 098		
LT	90 252	17.8	8.6	172 153	10	1 050	171 113	90 252	80 861			90 252	
HU	105 420	15.6	7.4	115 649	0	10 229	105 420	105 420	0	250 266	355 686		
NL	804 888	73.3	12.9	947 903	0	20 000	927 903	804 888	123 015	0	804 888		
AT (*)	351 027	51.0	10.2	482 328	0	277	482 051	351 027	131 024			351 027	
PL	1 405 608	184.9	9.6	1 713 105	48 051	47 729	1 713 426	1 405 608	307 818	42 861	1 448 470		
PT (contine	0			0		0	0	0		12 500	12 500		
PT (Açores	9 953	0.4		1 800		0	1 800	1 800	0		1 800		
RO	104 689	28.6	5.2	245 936	1 459	16 381	231 014	104 689	126 325			104 689	
SK	112 320	20.1	10.9	218 495	0	0	218 495	112 320	106 176	68 095	180 414		
FI	80 999	12.0	6.1	116 458	0	0	116 458	80 999	35 459	0	80 999		
SE	293 186	35.4	10.7	378 000	14 000	26 000	366 000	293 186	72 814			293 186	
UK	1 056 474	106.0	12.5	1 323 519	43 097	89 921	1 276 695	1 056 474	220 221			1 056 474	
TOTAL	13 529 618	1 512	11.1	16 818 855	673 928	555 914	16 936 869	13 496 626	3 440 243	720 441	50 000	14 217 067	

(*) AT : including sugar from molasses
 (**) ES: quota not filled by all undertakers
 EL Travail à façon 120 000 tonnes

CZ Travail à façon 59 230 tonnes
 IT Travail à façon 45 000 tonnes
 LT Travail à façon 20 000 tonnes

AT Travail à façon 3 880 t
 PL Travail à façon 5 600 t
 RO Travail à façon 97 430 t

FR Travail à façon 205 000 t quota disponible
 SK Travail à façon 46 000 tonnes
 FI Travail à façon 42 870 tonnes

2013/2014 EU Sugar Balance Quota – January 2014 update

EU sugar imports forecast: 3.84 mio t

Imports as such: 3.315 mio t of which

- **ACP/LDC forecast at 2.100 mio t**
- **CXL forecast at 0.677 mio t**
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.250 mio t**
- **Transitional measures (Croatia): 0.040 mio t**
- **Others: 0.05 mio t (non-preferential)**

Imports in processed products: 0.523 mio t (2012/13 level)

2013/2014 EU Sugar Balance Quota – September 2014 update

EU sugar imports forecast: 3.564 mio t

Imports as such: 3 mio t of which

- **ACP/LDC forecast at 2.100 mio t**
- **CXL forecast at 0.677 mio t – 0.325 mio t (CXL BR)**
In wse: (0.656 mio t – 0.315 mio t) = 0.341 mio t
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.250 mio t**
- **Transitional measures (Croatia): 0.040 mio t**
- **Others: 0.05 mio t (non-preferential)**

Imports in processed products: 0.564 mio t (2013/14 estimate)

Carry forward 2013/2014 to 2014/2015 October 2014

*Communication to the
Commission - 2013/2014
R 967/2006 Art 17*

Total : 555 914 tonnes

Member State	SUGAR (tonnes)
Belgium	36 289
Czech Republic	20 207
Denmark	31 000
Germany	188 027
Greece	1 497
Spain	1 381
France	5 712
Croatia	3
Italy	60 211
Lithuania	1 050
Hungary	10 229
Netherlands	20 000
Austria	277
Poland	47 729
Portugal	
Romania	16 381
Slovakia	0
Finland	0
Sweden	26 000
United Kingdom	89 921
TOTAL	555 914

2013/2014 2014/2015 Areas

September 2014 Update

*Communication to the
Commission - 2014/2015*

Areas: 1 560 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2014/15	areas '000 ha 2013/14	Difference
BE	59.5	61.8	-3.7%
BG			
CZ	63.0	64.6	-2.5%
DK	35.5	38.0	-6.5%
DE	356.7	334.6	6.6%
EL	7.5	5.8	29.3%
ES	38.1	35.2	-
FR (Met.)	371.7	360.7	3.1%
FR (Dom.)			
HR	26.5	25.8	
IT	49.6	40.7	21.8%
LT	16.2	17.8	-8.8%
HU	15.1	15.6	-3.3%
NL	75.4	73.3	2.9%
AT	50.7	51.0	-0.5%
PL	190.0	184.9	2.8%
PT (Continent)			
PT (Açores)	0.35	0.36	-
RO	29.2	28.6	2.3%
SK	21.8	20.1	8.6%
FI	13.0	12.0	8.3%
SE	34.0	35.4	-4.0%
UK	106.0	106.0	0.0%
TOTAL	1 560	1 512	3.2%

EU Sugar Balance

October 2014 update

<i>2012/2013</i>	<i>Final</i>
<i>2013/2014</i>	<i>Estimate</i>
<i>2014/2015</i>	<i>Forecast</i>

2014/2015 - EU Sugar – Production Forecast

tonnes white sugar equivalent	QUOTA R 513/2010	SUGAR							ISOGLUCOSE QUOTA	SUGAR + ISOGLUCOSE available QUOTA PRODUCTION
		areas	yield	Production	carry forward	Total	PRODUCTION	OUT OF		
		'000 ha	t/ha	of the	from 13/14	Production	under Quota	QUOTA		
		(a)	(b)	(c) = (a) * (b)	to 14/15	(e) = (c) + (d)	(f)	(g) = (e) - (f)		
BE	676 235	59.5	13.4	800 000	36 289	836 289	676 235	160 054	114 580	790 815
BG							0		89 198	89 198
CZ	372 459	63.0	9.9	621 466	20 207	641 673	372 459	269 214		372 459
DK	372 383	35.5	12.3	437 537	31 000	468 537	372 383	96 154		372 383
DE	2 898 256	356.7	12.4	4 440 096	188 027	4 628 123	2 898 256	1 729 867	56 638	2 954 894
EL	158 702	7.5	6.5	48 538	1 497	50 034	50 034	0		50 034
ES	498 480	38.1	13.7	522 809	1 381	524 190	498 480	25 709	53 810	552 290
FR (Met.)	3 004 811	371.7	14.0	5 200 000	5 712	5 205 712	3 004 811	2 200 901		3 004 811
FR (Dom.)	432 220			255 000		255 000	255 000	0		255 000
HR	192 877	26.5	7.5	296 000	3	296 003	192 877	103 126		192 877
IT	508 379	49.6	9.7	482 313	60 211	542 524	508 379	34 145	32 493	540 872
LT	90 252	16.2	8.1	130 463	1 050	131 513	90 252	41 261		90 252
HU	105 420	15.1	7.6	115 103	10 229	125 332	105 420	19 912	250 266	355 686
NL	804 888	75.6	13.3	1 130 000	20 000	1 150 000	804 888	345 112		804 888
AT	351 027	50.7	10.5	530 855	277	531 132	351 027	180 105		351 027
PL	1 405 608	190.0	9.0	1 710 000	47 729	1 757 729	1 405 608	352 121	42 861	1 448 470
PT (Continental)	0			0	0		0	0	12 500	12 500
PT (Açores)	9 953	0.35		1 800		1 800	1 800	0		1 800
RO	104 689	29.2	7.4	215 313	16 381	231 694	104 689	127 005		104 689
SK	112 320	21.8	9.1	198 561	0	198 561	112 320	86 241	68 095	180 414
FI	80 999	13.0	6.6	85 587	0	85 587	80 999	4 588		80 999
SE	293 186	34.0	10.3	348 753	26 000	374 753	293 186	81 567		293 186
UK	1 056 474	106.0	14.2	1 500 000	89 921	1 589 921	1 056 474	533 447		1 056 474
TOTAL	13 529 618	1 560	12.2	19 070 194	555 914	19 626 108	13 235 577	6 390 530	720 441	13 956 018

Spain: 31 247 ha for winter collection and estimate of 4 550 ha for summer collection

quota disponible

2014/2015 EU Sugar Balance Quota – September 2014 update

EU sugar imports forecast: 3.79 mio t

Imports as such: 3.225 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.677 mio t**
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.260 mio t**
- **Transitional measures (Croatia): 0.040 mio t**
- **Others: 0.05 mio t (non-preferential)**

Imports in processed products: 0.564 mio t (2013/14 level)

SUGAR AND ISOGLUCOSE BALANCE SHEET

2010/11 – 2014/15

AGRI C4
Data/R.1.2/ 2014/2015 - PR4

EU SUGAR BALANCE SHEETS

FINAL 2010/2011 to 2012/2013
ESTIMATE 2013/2014
FORECAST 2014/2015

update Oct-14

SUGAR AND ISOGLUCOSE

x 1000 tonnes	Final		Final		Final		Estimate		Forecast	
	2010 /11 (oct-sept)		2011/12 (oct-sept)		2012/13 (oct-sept)		2013/14 (oct-sept)		2014/15 (oct-sept)	
	EU 27		EU 27		EU 27		EU 28		EU 28	
	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota
AVAILABILITIES										
1 Beginning stocks	1 007	0	1 068	0	1 595	0	2 557	0	2 126	0
1.1 private	1 007		1 068		1 595		2 494		2 126	
1.2 intervention	0		0		0		0		0	
2 Production	14 361	2 370	14 673	4 967	14 597	4 306	14 217	4 046	14 226	270
of which quota / out-of-quota	13 835	2 896	13 998	5 642	13 995	4 908	14 217	4 046	13 956	6 121
release out-of-quota	526	- 526	675	- 675	602	- 602	0	0	0	- 270
3 Imports	4 095	54	4 003	14	4 158	5	3 580	4	3 805	4
3.1 - as such (*)	3 568		3 498		3 635		3 000		3 225	
3.2 - in processed products	528		505		523		580		580	
4 TOTAL AVAILABLE	19 464	2 424	19 744	4 981	20 350	4 312	20 355	4 050	20 157	6 125
<i>4 = 1 + 2 + 3</i>										
OUTLETS										
5 Consumption/disappearance	17 213	1 539	16 915	2 114	16 575	2 302	16 930	2 094	16 967	2 150
		637 indust. 902 bioeth.		626 indust. 1 488 bioeth.		801 indust. 1 501 bioeth.		800 indust. 1 294 bioeth.		800 indust. 1 350 bioeth.
6 Exports	1 183	735	1 234	2 065	1 281	1 335	1 299	1 400	1 299	1 400
6.1 - as such (**)	45		58		63		68		68	
6.2 in processed products	1 138		1 176		1 218		1 231		1 231	
7 Ending stocks	1 068	150 carry forward	1 595	802 carry forward	2 494	674 carry forward	2 126	556 carry forward	1 892	2 575
7.1 - private (of which stock declared by manufacturers and refiners)	1 068 (1 068)		1 595		2 494		2 126		1 892	
7.2 - intervention	0		0		0		0		0	
8 TOTAL OUTLETS	19 464	2 424	19 744	4 981	20 350	4 312	20 355	4 050	20 157	6 125
<i>8 = 5 + 6 + 7 = 4</i>										

(*) Imports as such : physical imports for final balance sheet; issued import licences for forecast.

(**) Exports as such: physical exports for final balance sheet; export licences issued during the current and previous MY for estimate



*Thank you
for your attention*