

WORKING DOCUMENT

POINT 1.2 B

**COMMITTEE FOR THE COMMON ORGANISATION OF
AGRICULTURAL MARKETS
update 30 October 2014
BALANCE SHEET**

FINAL	2009/10
FINAL	2010/11
FINAL	2011/12
FINAL	2012/13
ESTIMATE	2013/14
FORECAST	2014/15

Final production 2009/10
Final production 2010/11
Final production 2011/12
Final production 2012/13
Provisional production 2013/14
Forecast production 2014/2015
Balance sheet from 2010/11 to 2014/15

Final Production of Marketing year 2009/2010 (EU 27)

Dec-11

Source: Communications from Members States (R 952/2006 art 22§4)

tonnes white sugar equivalent	QUOTA R 183/2009	SUGAR								ISOGLUCOSE		SUGAR + ISOGLUCOSE available QUOTA PRODUCTION
		Area	yield	"Fresh" Production	carry over from 08/09 to 09 / 10	carry forward from 09/10 to 10 / 11	Total production	PRODUCTION Quota	OUT OF QUOTA (indust. + export)	QUOTA Production	OUT OF QUOTA export	(i) = (h) + (i)
		'000 ha (a)	t/ha (b)	(c) = (a) * (b)	(d)	(e)	(f) = (c) + (d) - (e)	(g)	(h) = (f) -(g)	(i)	(j)	
Be	676 235	63	13.3	843 158	48 815	66 111	825 862	676 235	149 627	114 580	3 057	790 815
Bg					0			0		89 198		89 198
Cz	372 459	54	8.9	478 818	3 256	4 110	477 964	372 459	105 505			372 459
Dk	372 383	38	11.7	444 976	1 470	5 302	441 144	372 383	68 761			372 383
De	2 898 256	364	11.6	4 232 290	116 371	229 156	4 119 505	2 898 256	1 221 249	55 924	17 539	2 954 180
ELL	158 702	23	4.4	171 787	0	13 085	158 702	158 702	0	0		158 702
Es	498 480	47	11.7	549 741	8 287	12 104	545 924	498 480	47 444	53 810		552 290
F (met.)	2 956 787	336	13.3	4 460 400	42 528	24 077	4 478 851	2 956 787	1 522 064			2 956 787
F (Dom)	480 245			449 478	0		449 478	430 187	19 291			430 187
It	508 379	62	8.2	508 842	15 200	16 349	507 693	507 693	0	32 493	17 539	540 186
Lt	90 252	15	7.5	113 089	0	9	113 080	90 252	22 828			90 252
Hu	105 420	14	9.2	125 114	0	0	125 114	105 420	19 694	220 266		325 686
Nl	804 888	72	13.7	992 766	1 000	20 000	973 766	804 888	168 878	0		804 888
At (*)	351 027	44	8.7	381 233	6 142	317	387 058	351 027	36 031			351 027
Pl	1 405 608	192	8.6	1 646 225	0	0	1 646 225	1 405 608	240 617	41 532	17 539	1 447 140
Pt (continent)	0				0		0	0		11 261		11 261
Pt (Açores)	9 953	0		426	0	0	426	426	0			426
Ro	104 689	20	7.3	146 212	1 000	3 140	144 073	104 689	39 384	0		104 689
Sk	112 320	16	10.2	162 040	2 970	0	165 010	112 320	52 690	60 142	17 539	172 462
Fi	80 999	15	5.9	87 857	92	5 548	82 401	80 999	1 402	0		80 999
Swe	293 186	40	10.1	402 829	7 941	19 132	391 638	293 186	98 452			293 186
Uk	1 056 474	103	12.6	1 308 056	158 257	146 000	1 320 313	1 056 474	263 839	0		1 056 474
TOTAL	13 336 741	1 518	11.2	17 505 338	413 328	564 439	17 354 227	13 276 471	4 077 756	679 207	20 600	13 955 678

(*) AT : including sugar from molasses

quota disponible

Final Production of Marketing year 2010/2011 (EU 27)

Apr-12

Source: Communications from Members States (R 952/2006 art 22§4)

tonnes white sugar equivalent	QUOTA R 183/2009	SUGAR								ISOGLUCOSE		SUGAR + ISOGLUCOSE available QUOTA PRODUCTION (j) = (h) + (i)
		Area	yield	"Fresh"	carry over	carry forward	Total	PRODUCTION	OUT OF	QUOTA	OUT OF	
		'000 ha (a)	t/ha (b)	Production (c) = (a) * (b)	from 09/10 to 10/11 (d)	from 10/11 to 11/12 (e)	production (f) = (c) + (d) - (e)	Quota (g)	QUOTA (indust. + export) (h) = (f) - (g)	Production (i)	QUOTA export (j)	
Be	676 235	59	11.7	689 185	66 111	0	755 296	676 235	79 061	114 580		790 815
Bg								0		89 198		89 198
Cz	372 459	54	8.5	458 876	4 110	138	462 849	372 459	90 389	0		372 459
Dk	372 383	39	11.6	453 395	5 302		458 697	372 383	86 314	0		372 383
De	2 898 256	362	9.6	3 469 277	229 156	44 811	3 653 622	2 898 256	755 366	56 638	3 634	2 954 894
ELL	158 702	14	7.4	142 182	13 085		155 267	155 267	0	0		155 267
Es	498 480	47	11.3	527 497	12 104	8 853	530 748	498 480	32 268	53 810	1 125	552 290
F (met.)	3 004 811	342	12.4	4 225 287	24 077	11 092	4 238 272	3 004 811	1 233 460	0		3 004 811
F (Dom)	432 220			257 607			257 607	257 607	0	0		257 607
It	508 379	63	8.8	554 530	16 349	49 347	521 532	508 379	13 153	32 493		540 872
Lt	90 252	15	6.2	92 450	9	4	92 455	90 252	2 203	0		90 252
Hu	105 420	14	8.8	120 500			120 500	105 420	15 080	220 266	42 554	325 686
Nl	804 888	71	12.3	873 130	20 000	0	893 130	804 888	88 242	0		804 888
At (*)	351 027	45	9.9	443 627	317		443 944	351 027	92 916	0		351 027
Pl	1 405 608	197	7.4	1 465 670	0		1 465 670	1 405 608	60 062	42 861		1 448 469
Pt (continent)	0			0			0	0		11 261		11 261
Pt (Açores)	9 953	0		718			718	718	0	0		718
Ro (**)	104 689	23	5.3	123 664	3 140	189	126 615	101 415	25 200	0		101 415
Sk	112 320	18	8.0	140 649			140 649	112 320	28 329	68 095	838	180 414
Fi	80 999	15	5.6	80 675	5 548	4 023	82 201	80 999	1 202	0		80 999
Swe	293 186	39	8.1	315 429	19 132	2 674	331 887	293 186	38 701	0		293 186
Uk	1 056 474	104	9.6	994 791	146 000	28 536	1 112 255	1 056 474	55 781	0		1 056 474
TOTAL	13 336 741	1 519	10.0	15 429 140	564 439	149 667	15 843 913	13 146 184	2 697 728	689 202	48 151	13 835 386

(*) AT : including sugar from molasses

(**) RO: quota not filled by all undertakers

quota disponible

Final Production of Marketing year 2011/2012 (EU 27)

Dec-12

Source: Communications from Members States (R 952/2006 art 22§4)

tons white sugar	QUOTA R 183/2009	SUCRE								ISOGLUCOSE	ISOGLUCOSE	SUCRE + ISOGLUCOSE available
		Superficie		Production of the	carry forward from 10/11	carry forward from 11/12	Total Production	PRODUCTION under Quota	OUT OF QUOTA	QUOTA	OUT OF QUOTA	QUOTA PRODUCTION
		'000 ha (a)	t/ha (b)	campaign (c) = (a) * (b)	to 11 / 12 (d)	to 12/13 (e)	(f) = (c) + (d) - (e)	(h)	(indust. + carry f.) (g)= (f) -(h)	(export / release EU market)		
BE	676 235	64	13.7	880 660	0	34 015	846 645	676 235	170 410	114 580	2 482	790 815
BG						0		0		89 198	0	89 198
CZ	372 459	59	10.4	615 440	138	9 363	606 214	372 459	233 755	0	0	372 459
DK	372 383	40	13.0	519 003	0	0	519 003	372 383	146 620	0	0	372 383
De	2 898 256	365	11.8	4 321 455	44 811	414 896	3 951 370	2 898 256	1 053 114	56 638	2 164	2 954 894
EL	158 702	6	6.6	159 278	0	576	158 702	158 702	0	0	0	158 702
ES	498 480	45	13.6	612 813	8 853	23 735	597 932	498 480	99 451	53 810	6 364	552 290
FR (met.)	3 004 811	362	13.2	4 774 869	11 092	97 777	4 688 184	3 004 811	1 683 373	0	0	3 004 811
FR (Dom)	432 220			416 896	0		416 896	416 896	0	0	0	416 896
IT (**)	508 379	46	11.1	506 523	49 347	42 388	513 483	508 379	10 623	32 493	8 111	540 872
LT	90 252	18	8.6	152 403	4	53	152 353	90 252	62 101	0	0	90 252
HU	105 420	13	9.1	121 880	0	0	121 880	105 420	16 460	220 266	37 578	325 686
NL	804 888	73	13.6	998 368	0	15 000	983 368	804 888	178 480	0	0	804 888
AT (*)	351 027	47	11.7	546 928	0	0	546 928	351 027	195 901	0	0	351 027
PL	1 405 608	197	9.7	1 910 567	0	68 297	1 842 270	1 405 608	436 662	41 692	0	1 447 301
PT (continent)	0				0	0	0	0		10 939	0	10 939
PT (Açores)	9 953	0		1 700	0	0	1 700	1 700	0	0	0	1 700
RO	104 689	19	7.8	145 848	189	0	146 036	104 689	41 348	0	0	104 689
SK	112 320	18	13.2	233 207	0	0	233 207	112 320	120 888	65 360	0	177 680
FI	80 999	14	6.7	94 235	4 023	9 673	88 585	80 999	7 586	0	0	80 999
SE	293 186	40	10.5	416 860	2 674	7 003	412 531	293 186	119 345	0	0	293 186
UK	1 056 474	99	13.3	1 314 558	28 536	79 160	1 263 934	1 056 474	207 460	0	0	1 056 474
TOTAL	13 336 741	1 524	12.0	18 743 490	149 667	801 934	18 091 223	13 313 164	4 783 578	684 976	56 699	13 998 140

(*) AT : including sugar from molasses

(**) IT: quota not filled by all undertakers

quota disponible

Final Production of Marketing year 2012/2013 (EU 27)

Dec-13

Source: Communications from Members States (R 952/2006 art 22§4)

tonnes white sugar equivalent	QUOTA R 183/2009	SUGAR								ISOGLUCOSE		SUGAR + ISOGLUCOSE available QUOTA PRODUCTION (j) = (h) + (i)
		Area '000 ha (a)	yield t/ha (b)	"Fresh" Production (c) = (a) * (b)	carry over from 11/12 to 12/13 (d)	carry forward from 12/13 to 13/ 14 (e)	Total production (f) = (c) + (d) - (e)	PRODUCTION Quota (g)	OUT OF QUOTA (indust. + export) (h) = (f) -(g)	QUOTA Production (i)	OUT OF QUOTA export (j)	
Be	676 235	63	12.1	761 533	34 015	35 648	759 900	676 235	83 665	114 580	0	790 815
Bg					0	0		0		89 198	0	89 198
Cz	372 459	52	10.9	565 462	9 363	2 649	572 175	372 459	199 716	0	0	372 459
Dk	372 383	41	11.8	480 366	0	9 000	471 366	372 383	98 983	0	0	372 383
De	2 898 256	350	11.5	4 006 872	414 896	401 973	4 019 795	2 898 256	1 121 539	56 638	5 040	2 954 894
ELL (2)	158 702	9	5.9	158 126	576	0	158 702	158 702	0	0	0	158 702
Es	498 480	36	14.8	531 845	23 735	34 530	521 050	498 480	22 570	53 810	1 000	552 290
F (met.)	3 004 811	341	12.4	4 222 847	97 777	18 895	4 301 729	3 004 811	1 296 918	0	0	3 004 811
F (Dom)	432 220			412 164			412 164	412 164	0	0	0	412 164
It (1)	508 379	52	10.4	546 362	42 388	64 782	523 968	508 379	15 589	32 365	170	540 744
Lt (5)	90 252	19	7.6	190 253	53	0	190 306	90 252	100 054	0	0	90 252
Hu	105 420	18	6.4	111 959	0	0	111 959	105 420	6 539	220 266	40 399	325 686
Nl	804 888	73	13.2	968 459	15 000	0	983 459	804 888	178 571	0	0	804 888
At (*)	351 027	49	9.5	469 024	0	0	469 024	351 027	117 996	0	0	351 027
Pl	1 405 608	192	9.4	1 803 332	68 297	48 051	1 823 578	1 405 608	417 970	42 861	561	1 448 470
Pt (continent)	0				0	0	0	0		11 279	0	11 279
Pt (Açores)	9 953	0		358			358	358	0	0	0	358
Ro	104 689	28	9.3	258 621	0	1 459	257 162	104 689	152 473	0	0	104 689
Sk (3)	112 320	19	11.8	228 698	0	0	228 698	112 320	116 379	66 838	0	179 158
Fi (4)	80 999	12	6.2	140 460	9 673	0	150 133	80 999	69 134	0	0	80 999
Swe	293 186	38	9.6	365 869	7 003	14 000	358 872	293 186	65 686	0	0	293 186
Uk	1 056 474	104	11.0	1 143 875	79 160	43 097	1 179 937	1 056 474	123 463	0	0	1 056 474
TOTAL	13 336 741	1 497	11.3	17 366 485	801 934	674 083	17 494 336	13 307 090	4 187 246	687 836	47 170	13 994 926

(*) AT : including sugar from molasses

(1) IT: of which 208 000 t 'travail à façon' ? Vérifier

(2) EL: of which 103 427 tonnes 'travail à façon'

(3) SK: of which 101 151 tonnes 'travail à façon'

quota disponible

(4) FI: of which 69 134 t 'travail à façon'

(5) LT: of which 42 000 t 'travail à façon'

Provisional 2013/2014 production (EU 28)

Oct-14

Source: Communications from Members States (R 952/2006 art 22§2)

tons white sugar	QUOTA R 183/2009	SUCRE							ISOGLUCOSE	ISOGLUCOSE	SUCRE + ISOGLUCOSE available QUOTA PRODUCTION
		Superficie		Production of the	carry forward from 12/13	carry forward from 13/14	Total Production	PRODUCTION under Quota	OUT OF QUOTA	OUT OF QUOTA	
		'000 ha	t/ha	campaign	to 13/14	to 14/15	(f) = (c) + (d) - (e)	(h)	(indust. + carry.f.)	(export / release EU market)	
(a)	(b)	(c)	(d)	(e)	(f) = (c) + (d) - (e)	(g) = (f) - (h)					
BE	676 235	61.8	12.6	781 813	35 648	36 289	781 172	676 235	104 937	114 580	790 815
BG						0	0	0		89 198	89 198
CZ	372 459	64.6	8.3	539 166	2 649	20 207	521 608	372 459	149 148		372 459
DK	372 383	38.0	12.2	461 997	9 000	31 000	439 997	372 383	67 614		372 383
DE	2 898 256	334.6	11.1	3 428 298	401 973	188 027	3 642 244	2 898 256	743 989	56 638	2 954 894
EL	158 702	5.8	6.9	160 199		1 497	158 702	158 702	0	0	158 702
ES(**)	498 480	35.2	12.9	455 500	34 530	1 381	488 648	488 648	0	53 810	542 458
FR (met.)	3 004 811	360.7	11.5	4 162 470	18 895	5 712	4 175 653	3 004 811	1 170 842		3 004 811
FR (Dom)	432 220			419 987		0	419 987	419 987	0		419 987
Hr	192 877	25.8	7.5	192 880		3	192 877	192 877	0		192 877
IT	508 379	40.7	11.2	501 200	64 616	60 211	505 605	505 605	0	32 493	538 098
LT	90 252	17.8	8.6	172 153	10	1 050	171 113	90 252	80 861		90 252
HU	105 420	15.6	7.4	115 649	0	10 229	105 420	105 420	0	250 266	355 686
NL	804 888	73.3	12.9	947 903	0	20 000	927 903	804 888	123 015	0	804 888
AT (*)	351 027	51.0	10.2	482 328	0	277	482 051	351 027	131 024		351 027
PL	1 405 608	184.9	9.6	1 713 105	48 051	47 729	1 713 426	1 405 608	307 818	42 861	1 448 470
PT (continent)	0			0		0	0	0		12 500	12 500
PT (Açores)	9 953	0.4		1 800		0	1 800	1 800	0		1 800
RO	104 689	28.6	5.2	245 936	1 459	16 381	231 014	104 689	126 325		104 689
SK	112 320	20.1	10.9	218 495	0	0	218 495	112 320	106 176	68 095	180 414
FI	80 999	12.0	6.1	116 458	0	0	116 458	80 999	35 459	0	80 999
SE	293 186	35.4	10.7	378 000	14 000	26 000	366 000	293 186	72 814		293 186
UK	1 056 474	106.0	12.5	1 323 519	43 097	89 921	1 276 695	1 056 474	220 221		1 056 474
TOTAL	13 529 618	1 512	11.1	16 818 855	673 928	555 914	16 936 869	13 496 626	3 440 243	720 441	14 217 067

(*) AT : including sugar from molasses

(**) ES: quota not filled by all undertakers

EL Travail à façon 120 000 tonnes

CZ Travail à façon 59 230 tonnes

IT Travail à façon 45 000 tonnes

LT Travail à façon 20 000 tonnes

AT Travail à façon 3 880 t

PL Travail à façon 5 600 t

RO Travail à façon 97 430 t

FR Travail à façon 205 000 t

SK Travail à façon 46 000 tonnes

FI Travail à façon 42 870 tonnes

quota disponible

Forecast of the 2014/2015 production (EU 28)

Source: Communications from Member States (R 952/2006 art 22§2)

tonnes white sugar equivalent	QUOTA R 513/2010	SUGAR							ISOGLUCOSE	SUGAR + ISOGLUCOSE available QUOTA PRODUCTION
		areas '000 ha (a)	yield t/ha (b)	Production of the campaign (c) = (a) * (b)	carry forward from 13/14 to 14/15 (d)	Total Production (e) = (c) + (d)	PRODUCTION under Quota (f)	OUT OF QUOTA (indust. , carry.f.) (g) = (e) - (f)	QUOTA	
BE	676 235	59.5	13.4	800 000	36 289	836 289	676 235	160 054	114 580	790 815
BG							0		89 198	89 198
CZ	372 459	63.0	9.9	621 466	20 207	641 673	372 459	269 214		372 459
DK	372 383	35.5	12.3	437 537	31 000	468 537	372 383	96 154		372 383
DE	2 898 256	356.7	12.4	4 440 096	188 027	4 628 123	2 898 256	1 729 867	56 638	2 954 894
EL	158 702	7.5	6.5	48 538	1 497	50 034	50 034	0		50 034
ES	498 480	38.1	13.7	522 809	1 381	524 190	498 480	25 709	53 810	552 290
FR (Met.)	3 004 811	371.7	14.0	5 200 000	5 712	5 205 712	3 004 811	2 200 901		3 004 811
FR (Dom.)	432 220			255 000		255 000	255 000	0		255 000
HR	192 877	26.5	7.5	296 000	3	296 003	192 877	103 126		192 877
IT	508 379	49.6	9.7	482 313	60 211	542 524	508 379	34 145	32 493	540 872
LT	90 252	16.2	8.1	130 463	1 050	131 513	90 252	41 261		90 252
HU	105 420	15.1	7.6	115 103	10 229	125 332	105 420	19 912	250 266	355 686
NL	804 888	75.6	13.3	1 130 000	20 000	1 150 000	804 888	345 112		804 888
AT	351 027	50.7	10.5	530 855	277	531 132	351 027	180 105		351 027
PL	1 405 608	190.0	9.0	1 710 000	47 729	1 757 729	1 405 608	352 121	42 861	1 448 470
PT (Continental)	0			0	0		0	0	12 500	12 500
PT (Açores)	9 953	0.35		1 800		1 800	1 800	0		1 800
RO	104 689	29.2	7.4	215 313	16 381	231 694	104 689	127 005		104 689
SK	112 320	21.8	9.1	198 561	0	198 561	112 320	86 241	68 095	180 414
FI	80 999	13.0	6.6	85 587	0	85 587	80 999	4 588		80 999
SE	293 186	34.0	10.3	348 753	26 000	374 753	293 186	81 567		293 186
UK	1 056 474	106.0	14.2	1 500 000	89 921	1 589 921	1 056 474	533 447		1 056 474
TOTAL	13 529 618	1 560	12.2	19 070 194	555 914	19 626 108	13 235 577	6 390 530	720 441	13 956 018

Spain: 31 247 ha for winter collection and estimate of 4 550 ha for summer collection

quota disponible

EU SUGAR BALANCE SHEETS**FINAL 2010/2011 to 2012/2013****ESTIMATE 2013/2014****FORECAST 2014/2015**

update Oct-14

SUGAR AND ISOGLUCOSE

	Final		Final		Final		Estimate		Forecast	
x 1000 tonnes	2010 /11 (oct-sept)		2011/12 (oct-sept)		2012/13 (oct-sept)		2013/14 (oct-sept)		2014/15 (oct-sept)	
	EU 27		EU 27		EU 27		EU 28		EU 28	
	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota
1 Beginning stocks	1 007	0	1 068	0	1 595	0	2 557	0	2 126	0
1 1 private	1 007		1 068		1 595		2 494		2 126	
1 2 intervention	0		0		0		0		0	
2 Production	14 361	2 370	14 673	4 967	14 597	4 306	14 217	4 046	14 226	270
of which quota / out-of-quota	13 835	2 896	13 998	5 642	13 995	4 908	14 217	4 046	13 956	Estimated Travail à façon - 270
release out-of-quota	526	- 526	675	- 675	602	- 602	0	0	0	6 391
3 Imports	4 095	54	4 003	14	4 158	5	3 580	4	3 805	4
3 1 - as such (*)	3 568		3 498		3 635		3 000		3 225	
3 2 - in processed products	528		505		523		580		580	
4 TOTAL AVAILABLE	19 464	2 424	19 744	4 981	20 350	4 312	20 355	4 050	20 157	6 125
<i>4 = 1 + 2 + 3</i>										
5 Consumption/disappearance	17 213	1 539	16 915	2 114	16 575	2 302	16 930	2 094	16 967	2 150
		637 indust. 902 bioeth.		626 indust. 1 488 bioeth.		801 indust. 1 501 bioeth.		800 indust. 1 294 bioeth.		800 indust. 1 350 bioeth.
6 Exports	1 183	735	1 234	2 065	1 281	1 335	1 299	1 400	1 299	1 400
6 1 - as such (**)	45		58		63		68		68	
6 2 in processed products	1 138		1 176		1 218		1 231		1 231	
7 Ending stocks	1 068	150 carry forward	1 595	802 carry forward	2 494	674 carry forward	2 126	556 carry forward	1 892	2 575
7 1- private	1 068		1 595		2 494		2 126		1 892	
(of which stock declared by manufacturers and refiners)	(1 068)									
7 2 - intervention	0		0		0		0		0	
8 TOTAL OUTLETS	19 464	2 424	19 744	4 981	20 350	4 312	20 355	4 050	20 157	6 125
<i>8 = 5 + 6 + 7 = 4</i>										

(*) Imports as such : physical imports for final balance sheet; issued import licences for forecast.

(**) Exports as such: physical exports for final balance sheet; export licences issued during the current and previous MY for estimate

368

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