



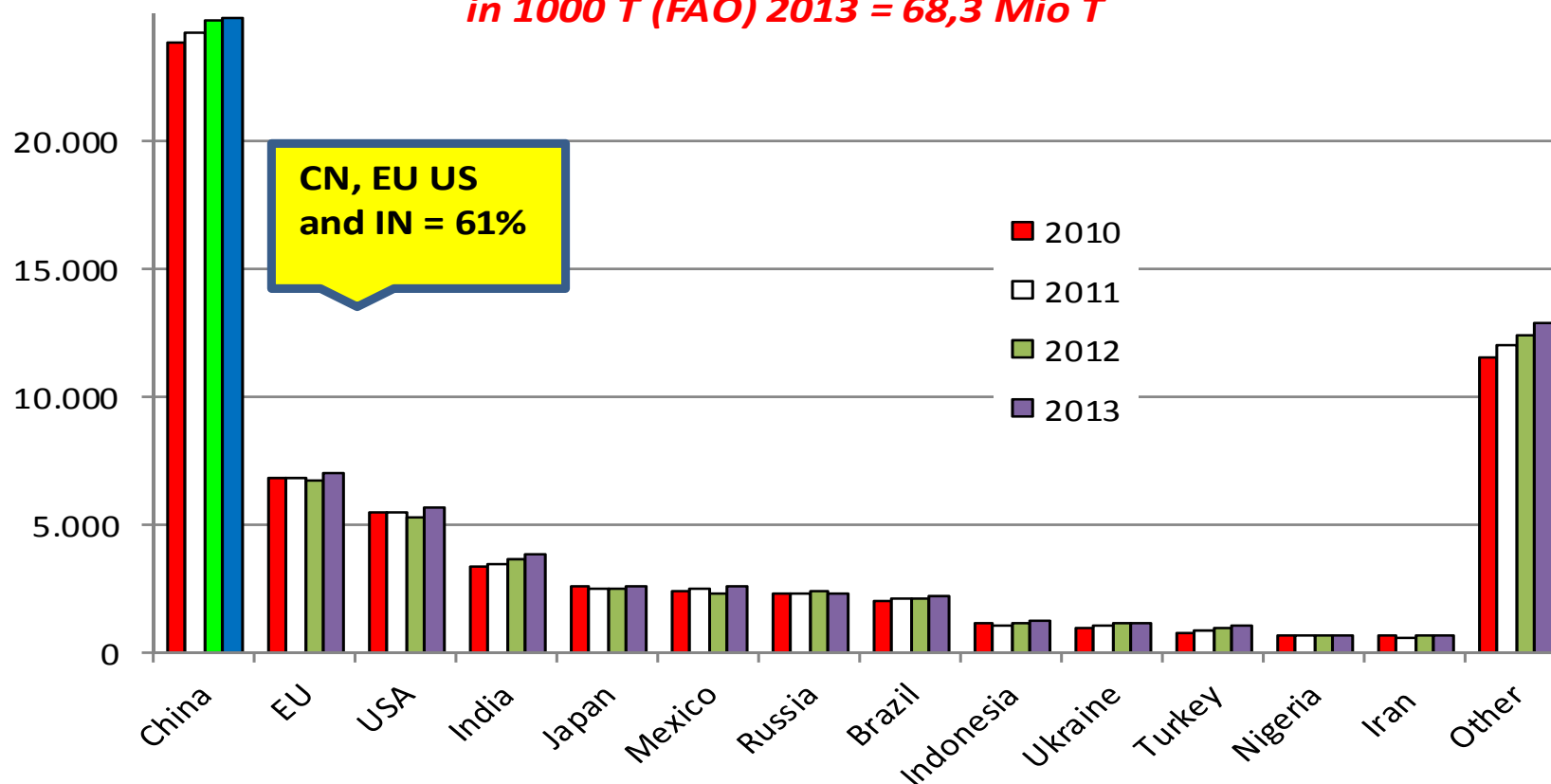
EU Market Situation for Eggs

Civil Dialogue

10 March 2015

World Hens egg production

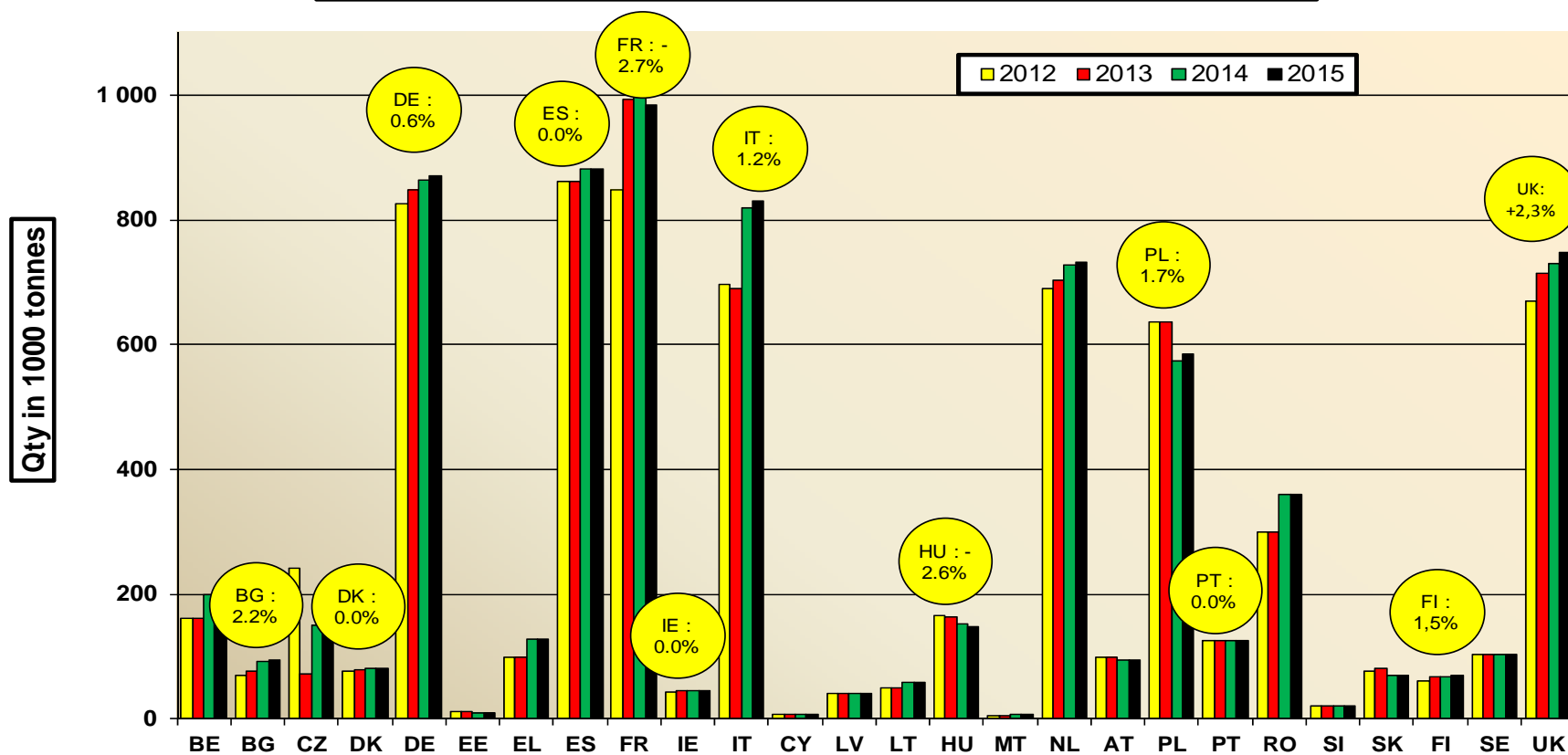
in 1000 T (FAO) 2013 = 68,3 Mio T



Experts EU production forecast of Total Eggs

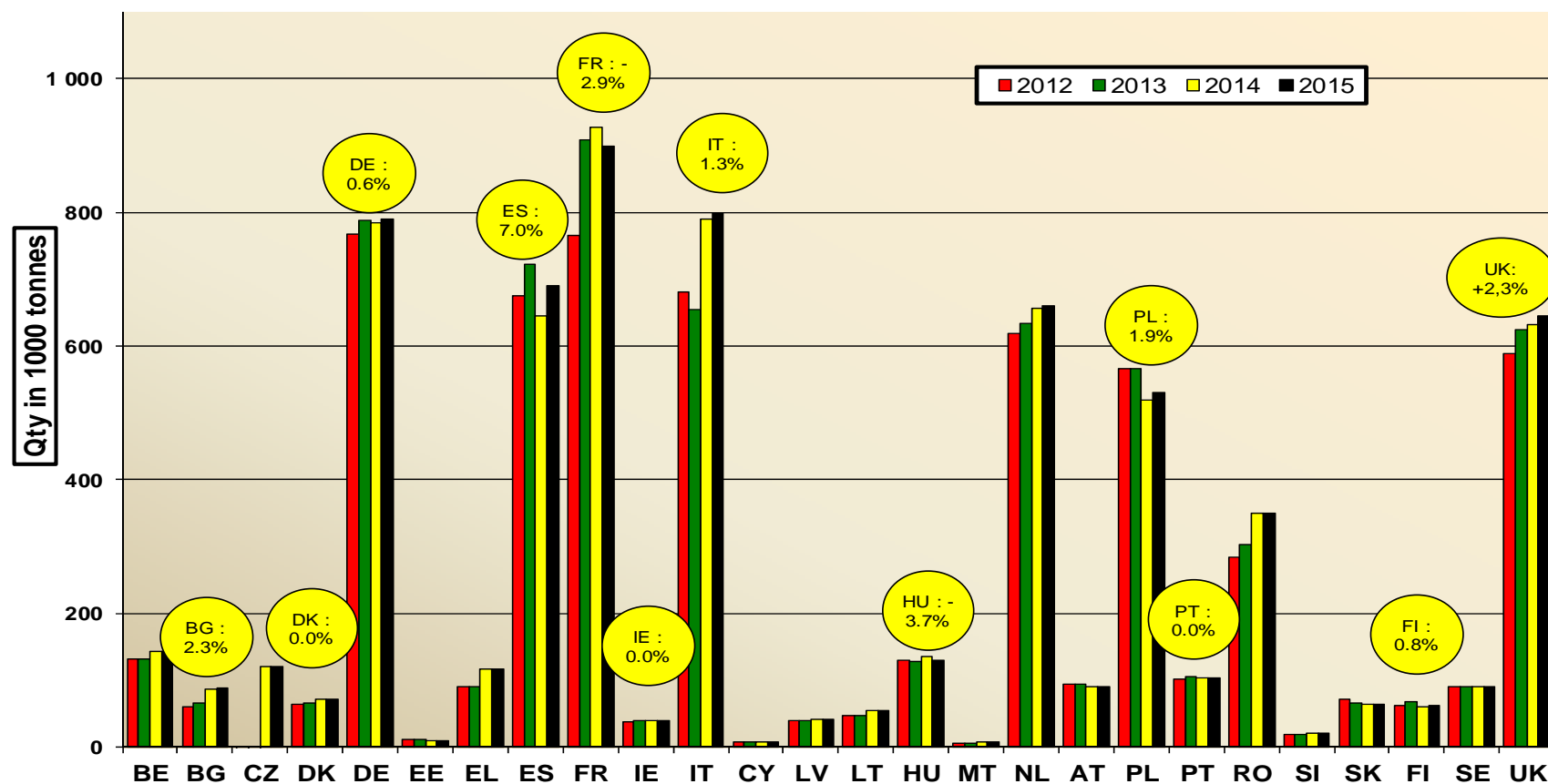
(Eggs in shell + Hatching Eggs)

2014: 7 433,6 Th T (+ 1.4 %) & 2015: 7 451,5 Th T (+ 0.2 %)



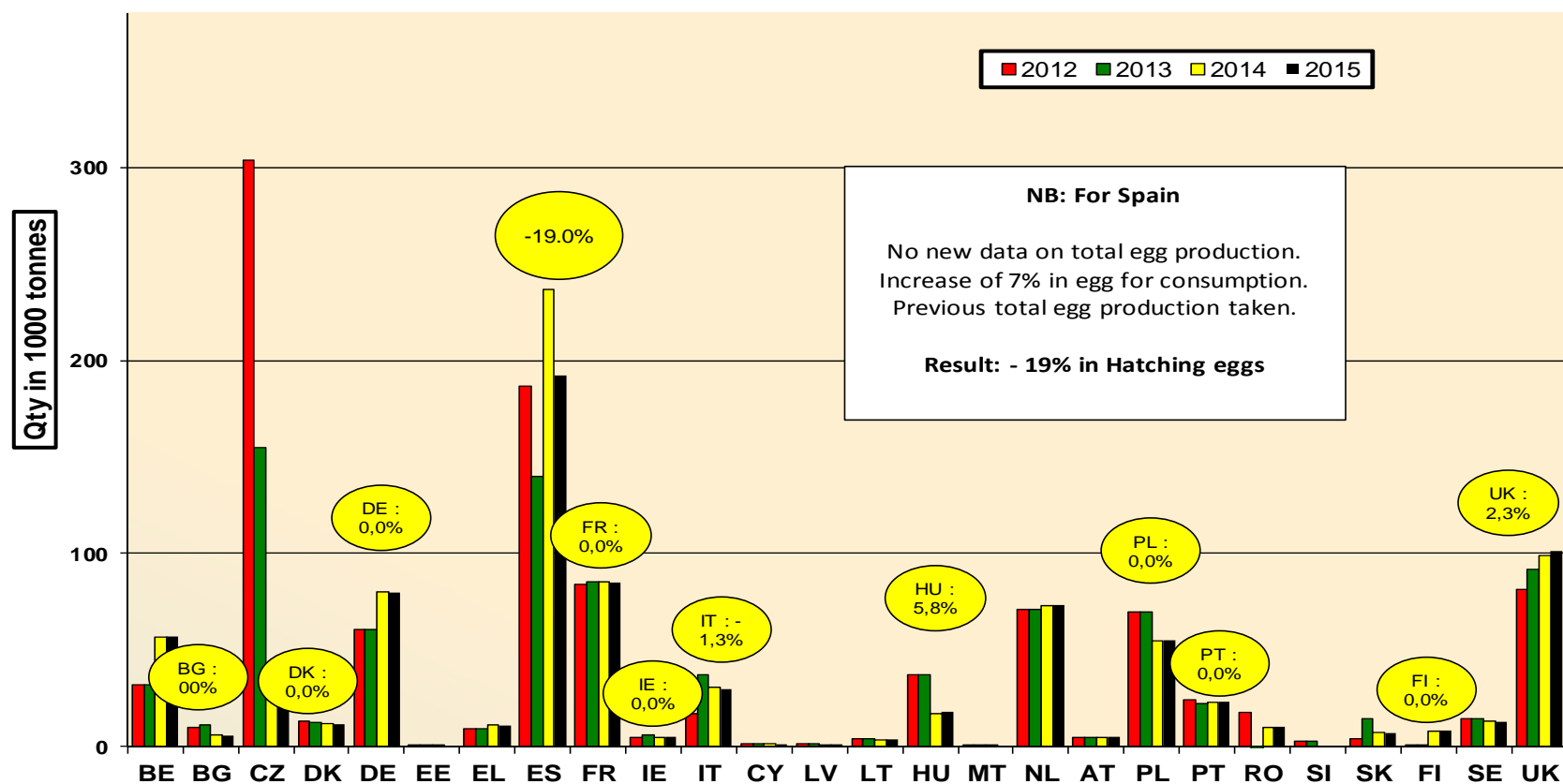
Experts EU production forecast of Eggs for consumption

2014: 6 563.5 Th T (+ 0.7%) & 2015: 6 622,9 ThT (+ 0,9 %)

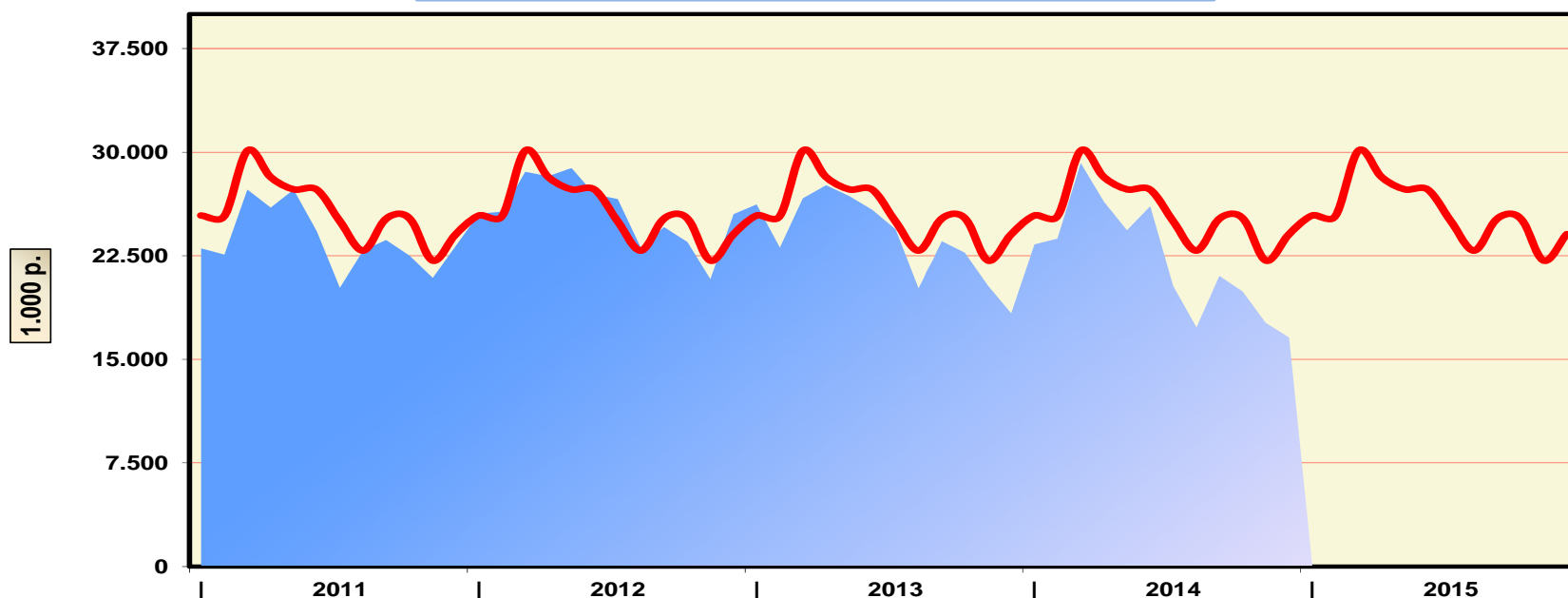


Experts EU production forecast of Hatching Eggs

2014: 870,1 Th T (+ 7,1 %) & 2015: 828,5ThT (- 4.8 %)



Placements of Laying chicks (1 000 pieces) compared to the baseline trend (baseline= monthly avg 2010 - 2013)

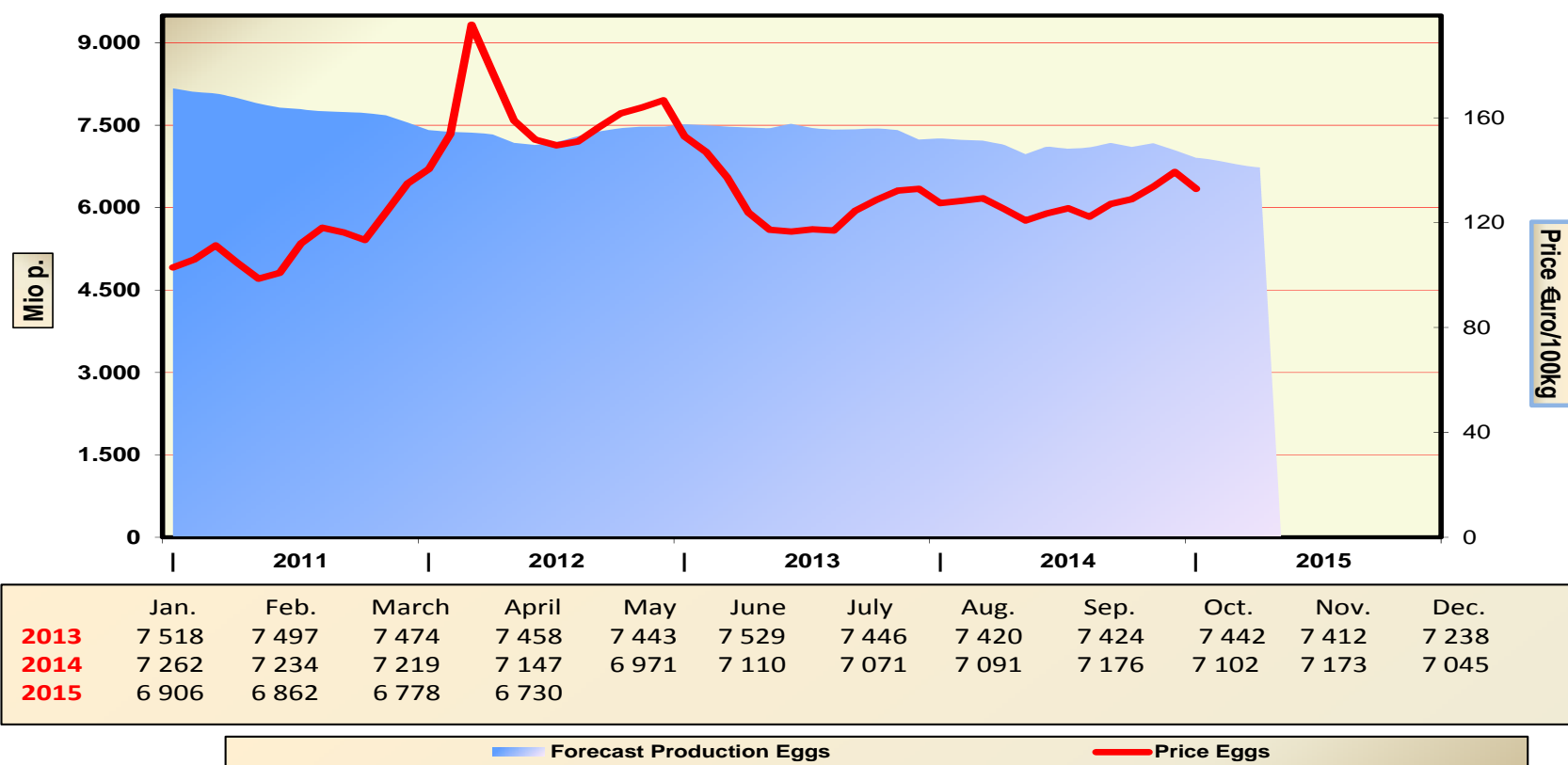


	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
2013	26 235	23 043	26 907	27 672	26 834	25 924	24 552	20 099	23 555	22 824	20 098	21 002
2014	23 319	23 674	29 218	26 414	24 346	26 091	20 319	17 327	21 035	19 918	17 639	16 581
2015												

Placements Laying Hens

(baseline= monthly avg 2010 - 2013) - laying chicks

Production forecast of eggs in shell (Mio p). compared to the price development



PARAMETERS FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

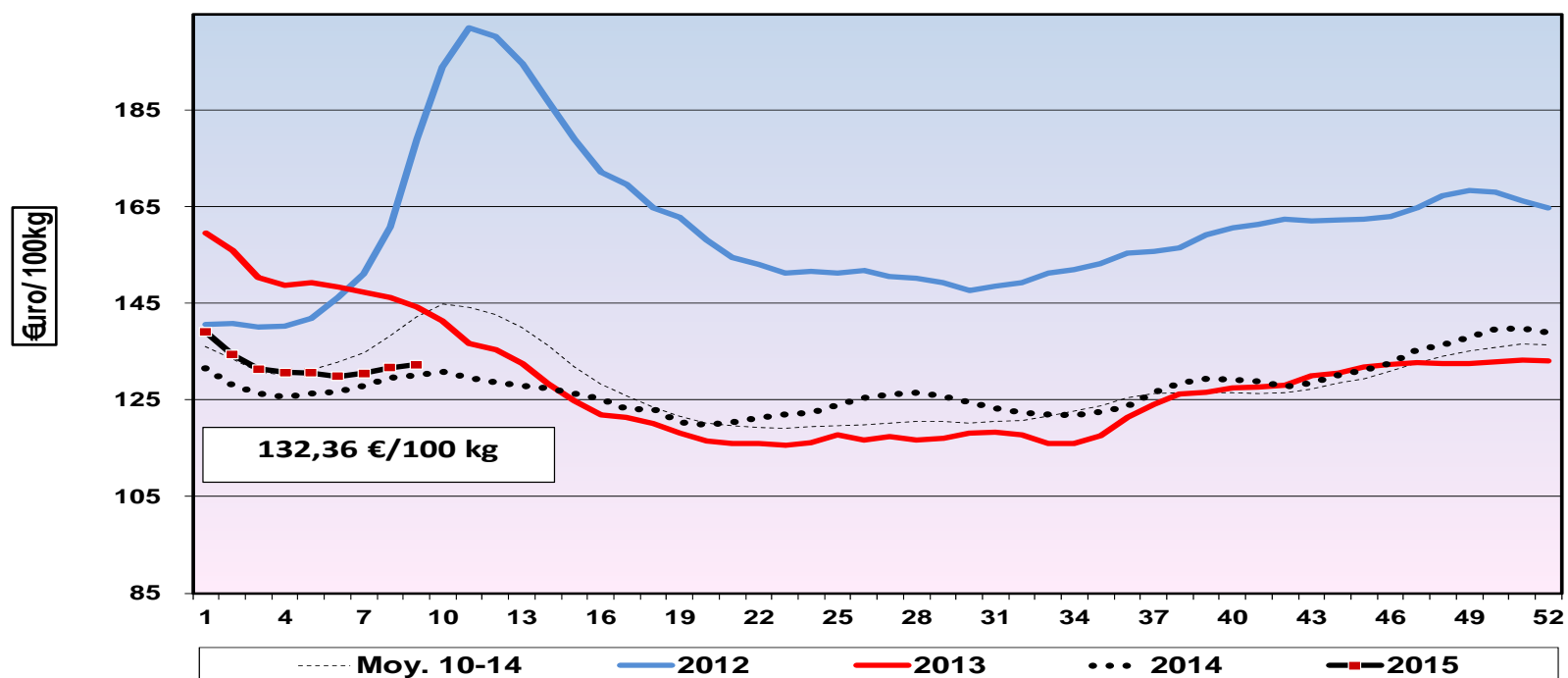
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>	2013																											
N° OF MONTHS	14		13		13	13	15	13		14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8		338.6	361.0	370.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%		100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%		6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	5.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>	2013																											
N° OF MONTHS					21		22	21			14 (2)	20																
TOTAL LAY EGGS					471.1		501.7	460.6			330.0	326.0																
PERCENTAGE					10%		20%	30%			44%	80%																
DEATH-RATE					7%		11%	9-11%			3.5%	6.0%																

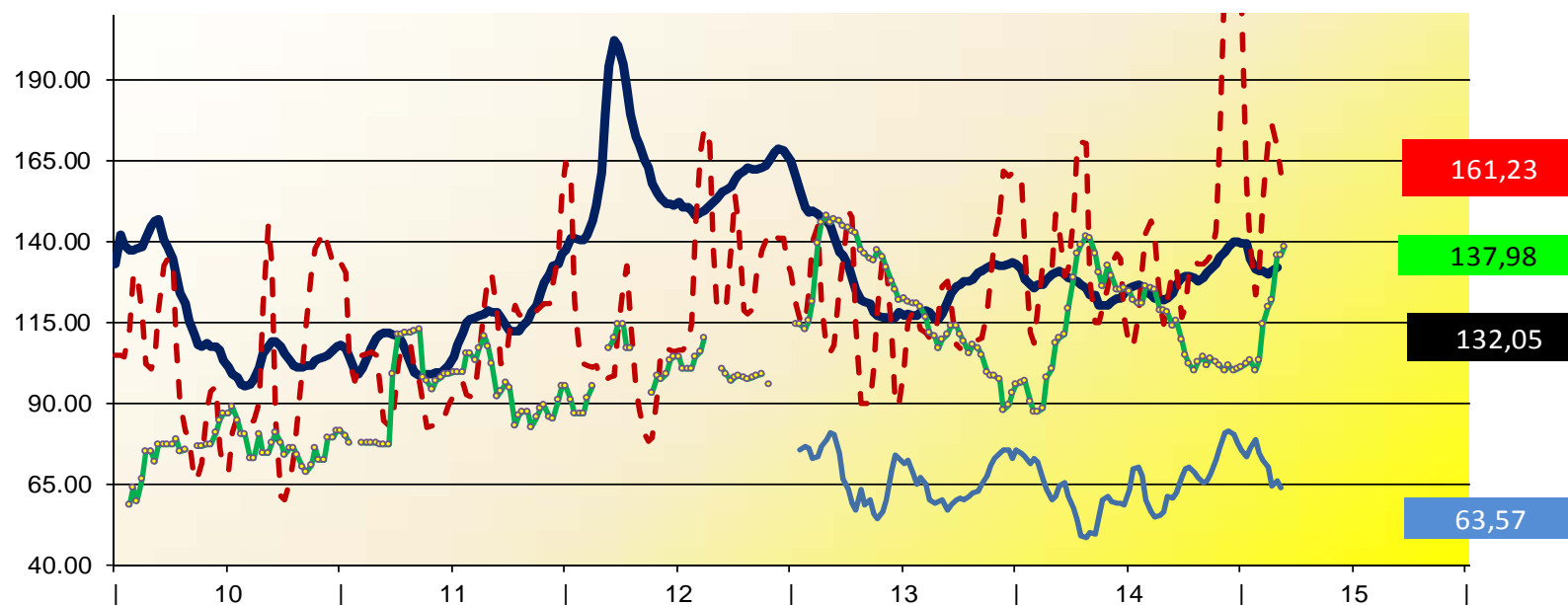
1= enr. C

2= Free r

Evolution of the weekly EU average price for Class A eggs in packing stations



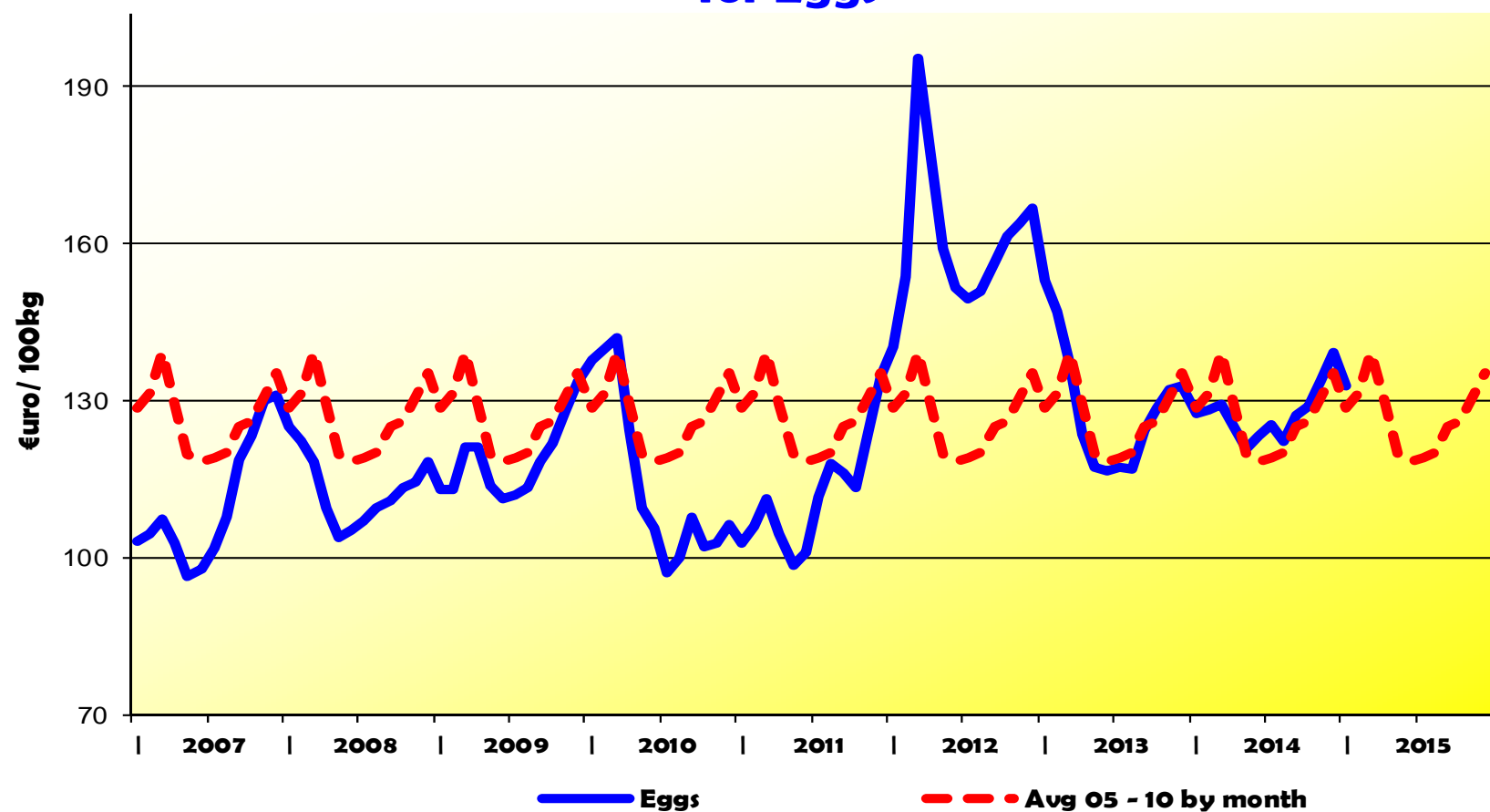
Egg prices of EU, USA, Brazil and India in €/100kg



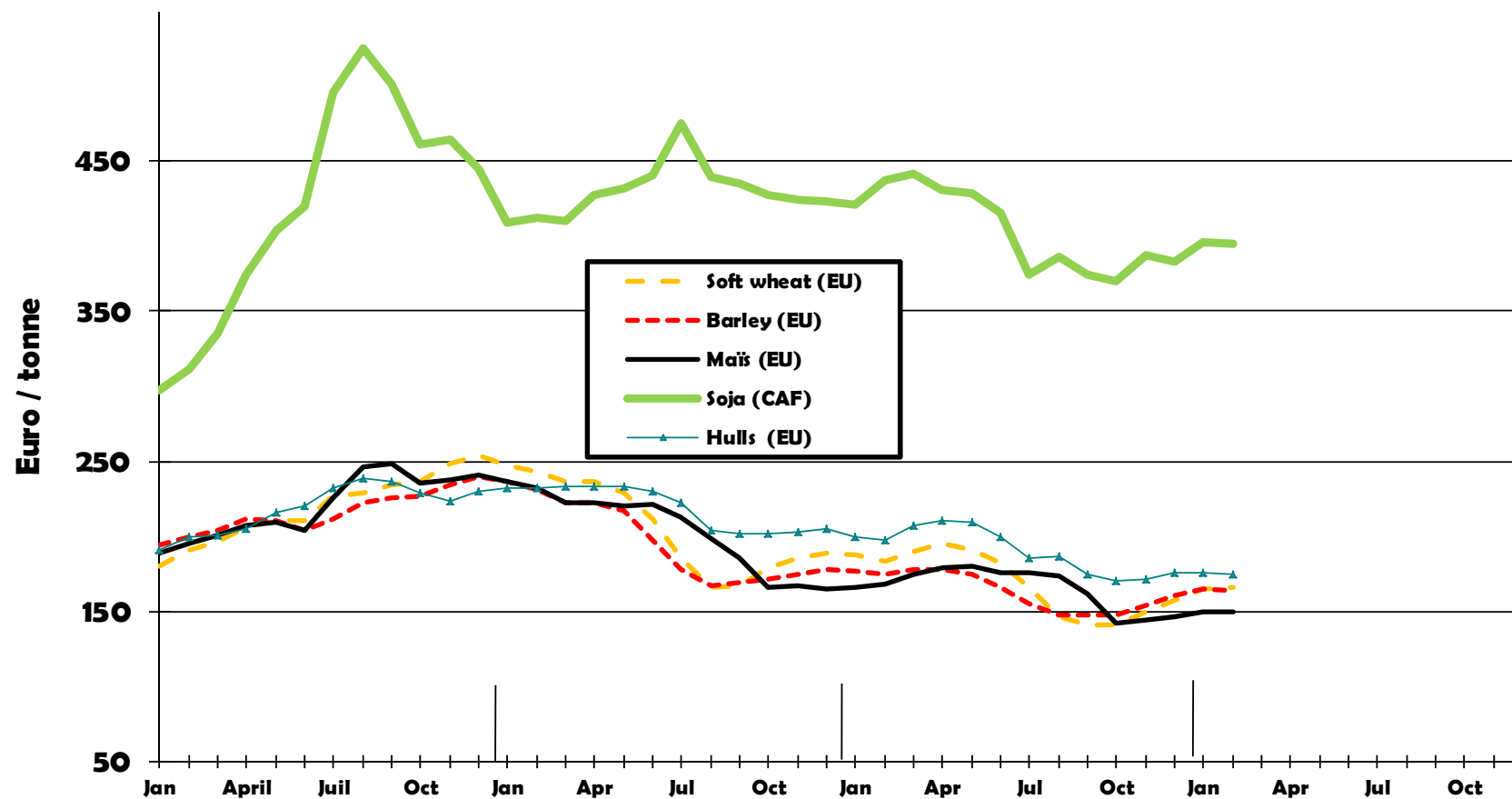
EU = weighted avg of MS prices Average class L&M
 US = weekly USDA prices Eggs grade A ,Chicago
 BR = avg of prices in main producing states (noticiasagricolas.com.br)
 IN = avg of NECC prices in available Production Centres (e2necc.com)

— EU egg
 - - US egg €uro
 — BR Egg €uro
 — IN NECC €uro

Development of the Community average market price for Eggs

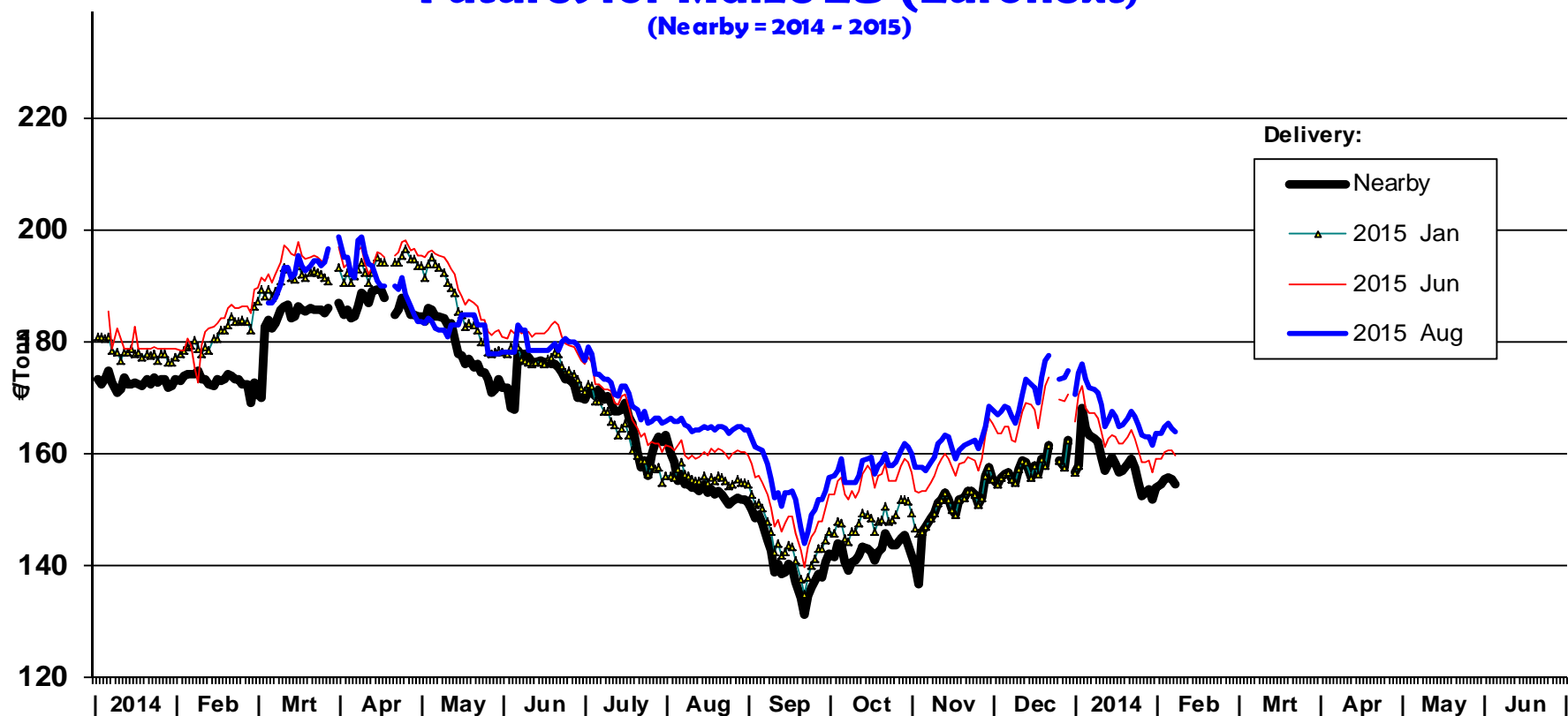


Price of Basic Ingredients 2012 - 2015

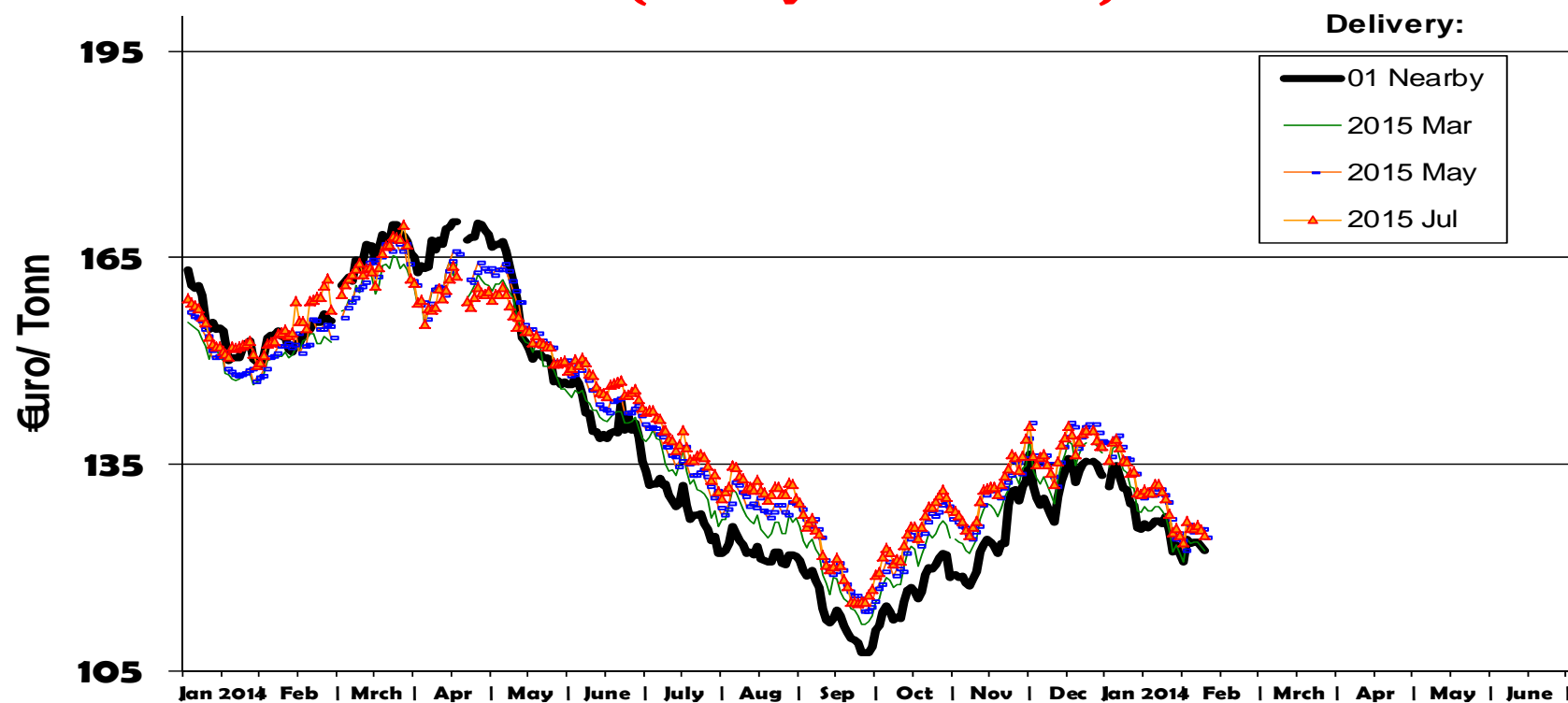


Futures for Maize EU (Euronext)

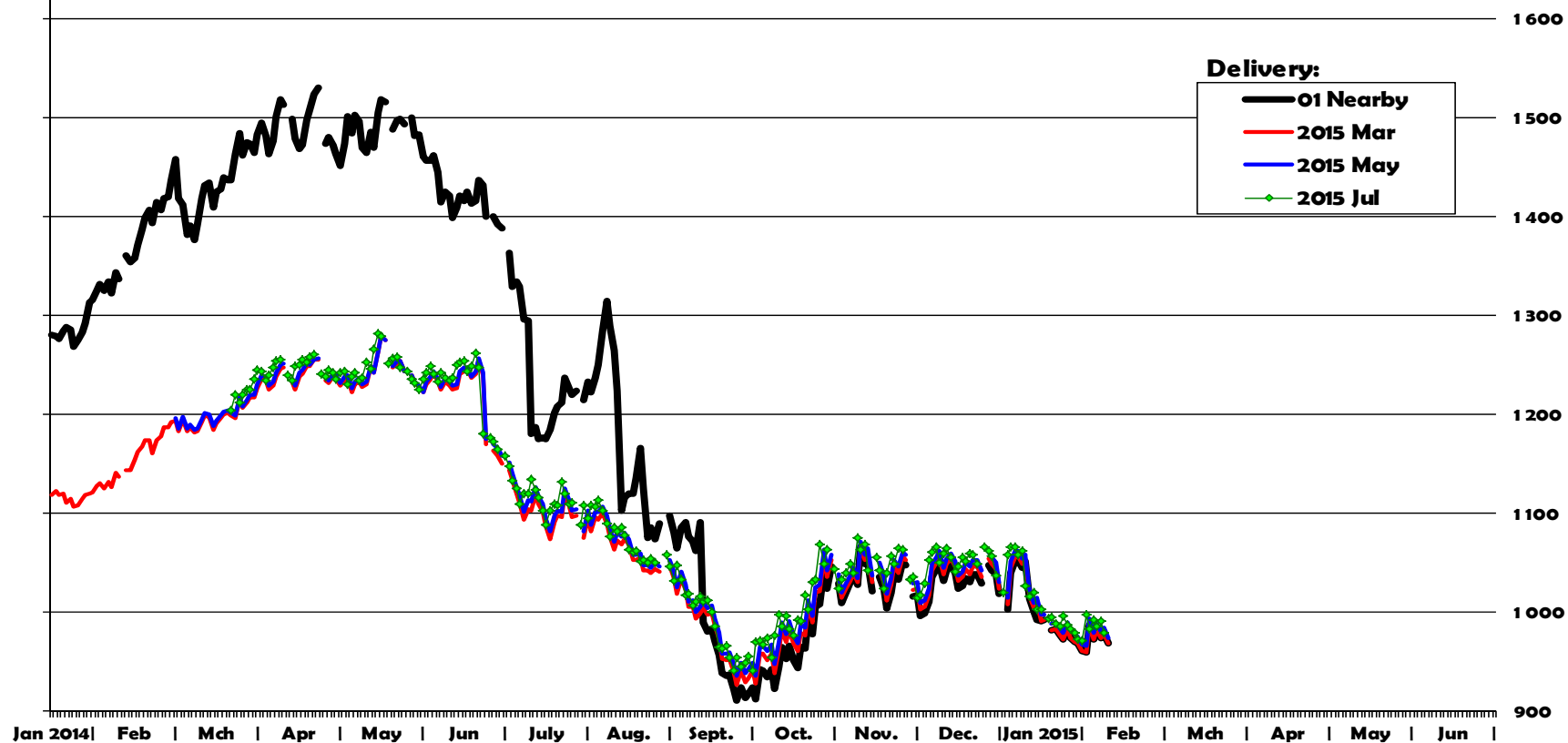
(Nearby = 2014 - 2015)



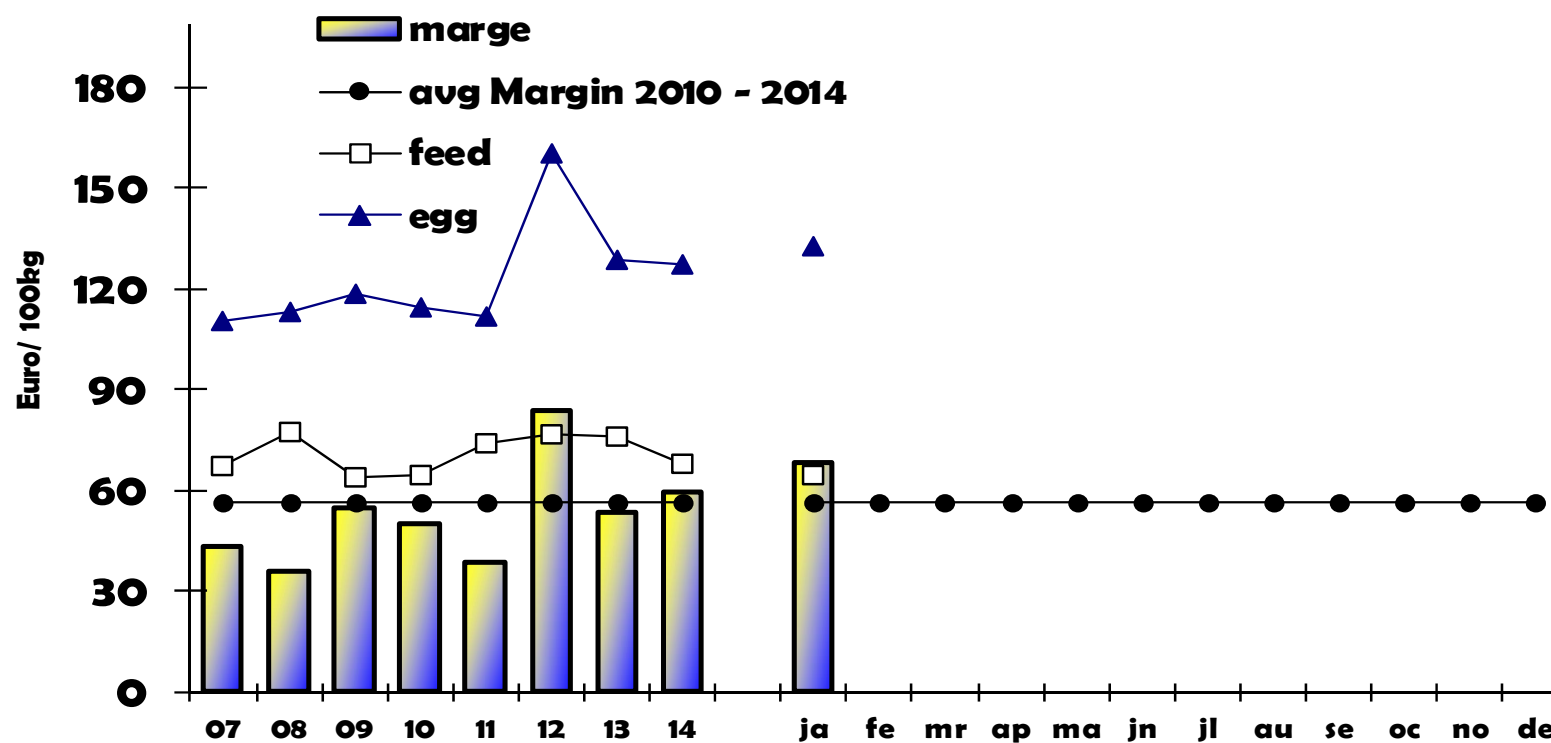
Futures for Feed wheat EU (Euronext) (Nearby = 2014 & 2015)



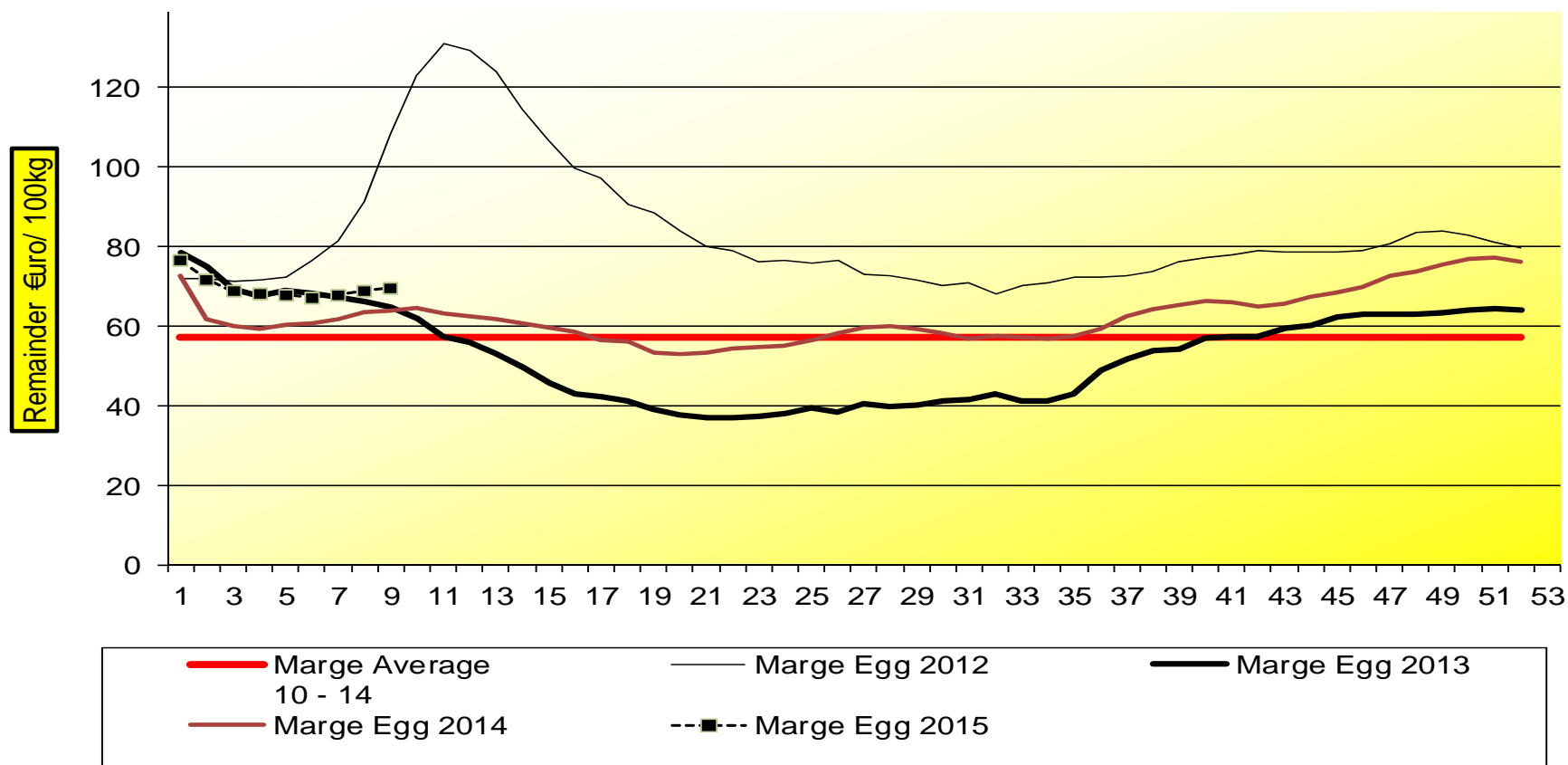
Futures for Soybeans in US\$ct/ Bushel (nearby = 2013 & 2014)



Margin between Feed cost and Egg price in Egg production



100KG Egg minus feedcost for Laying Hens feedconversionrate = 2,7₍₂₀₀₉₎ - 2,2₍₂₀₁₄₎



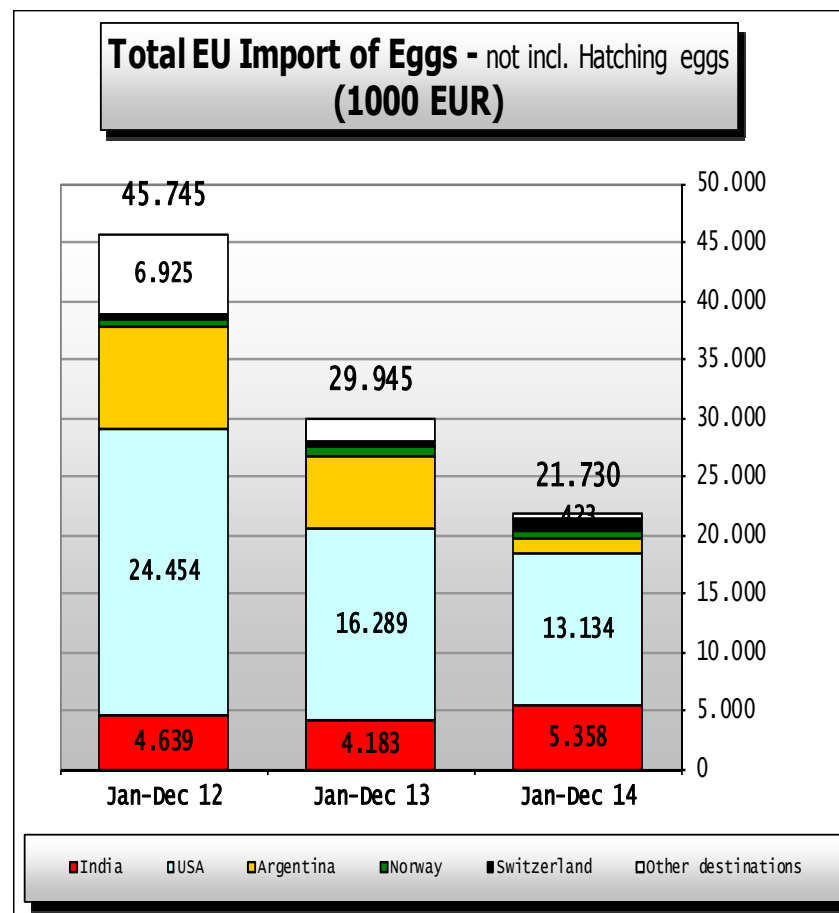
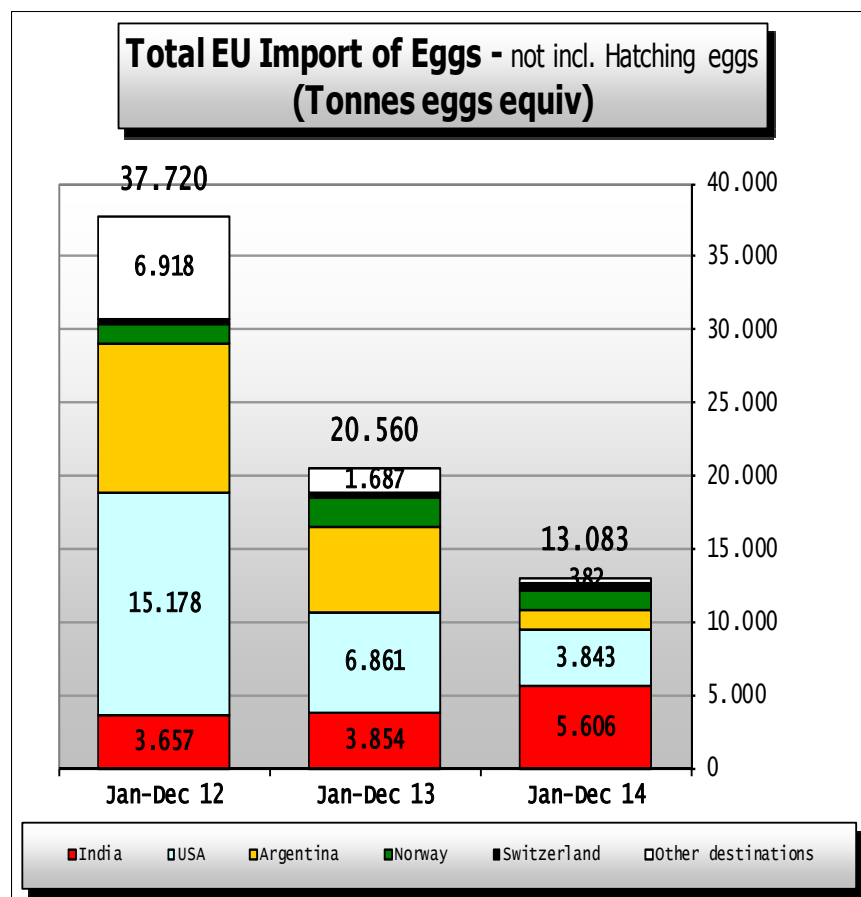
EU Imports of Eggs:

Trade Figures (*Comext* – tonnes egg equiv.) not incl. Hatching eggs

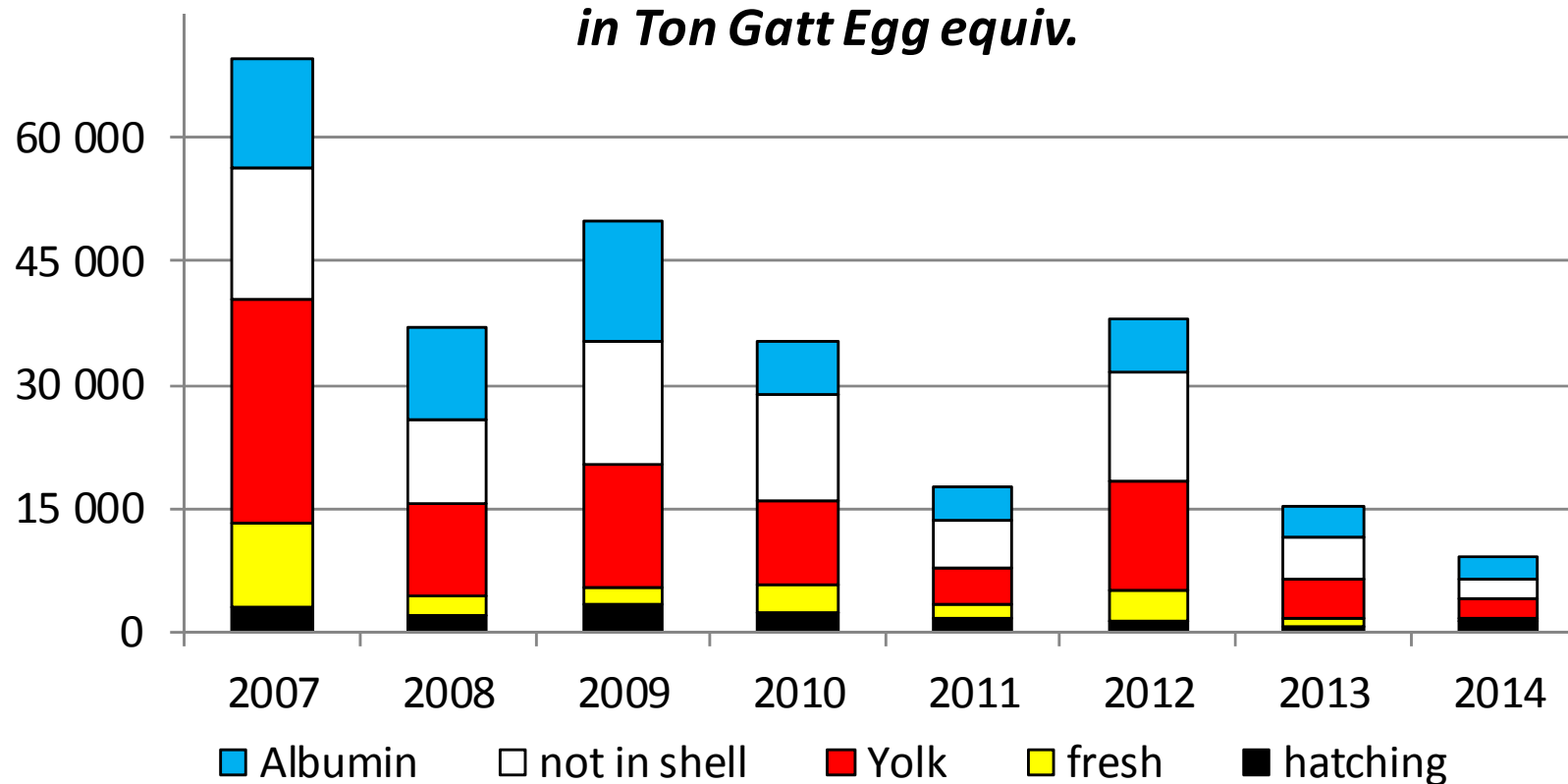
	2010		2011		2012		2013		Jan-Dec 14		Compared to Jan-Dec 13
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	3.211	9,4%	1.554	7,5%	3.657	9,7%	3.856	18,9%	5.606	42,8%	+ 45,4%
USA	14.009	40,9%	5.960	28,6%	15.183	40,2%	6.853	33,5%	3.843	29,4%	- 44%
Argentina	7.937	23,2%	8.115	39,0%	10.162	26,9%	5.734	28,0%	1.434	11,0%	- 75%
Norway	1.722	5,0%	1.502	7,2%	1.474	3,9%	1.969	9,6%	1.210	9,2%	- 39%
Switzerland	337	1,0%	342	1,6%	332	0,9%	355	1,7%	609	4,7%	+ 72%
Israel	941	2,7%	547	2,6%	1.393	3,7%	349	1,7%	100	0,8%	- 71%
Others	6.087	0,2%	2.787	0,0%	5.528	0,0%	1.338	0,0%	282	2,2%	
EXTRA EU 28	34.244		20.806		37.729		20.454		13.083		
% change			- 39%		+ 81%		- 46%		- 36,4%		



EU Egg Imports

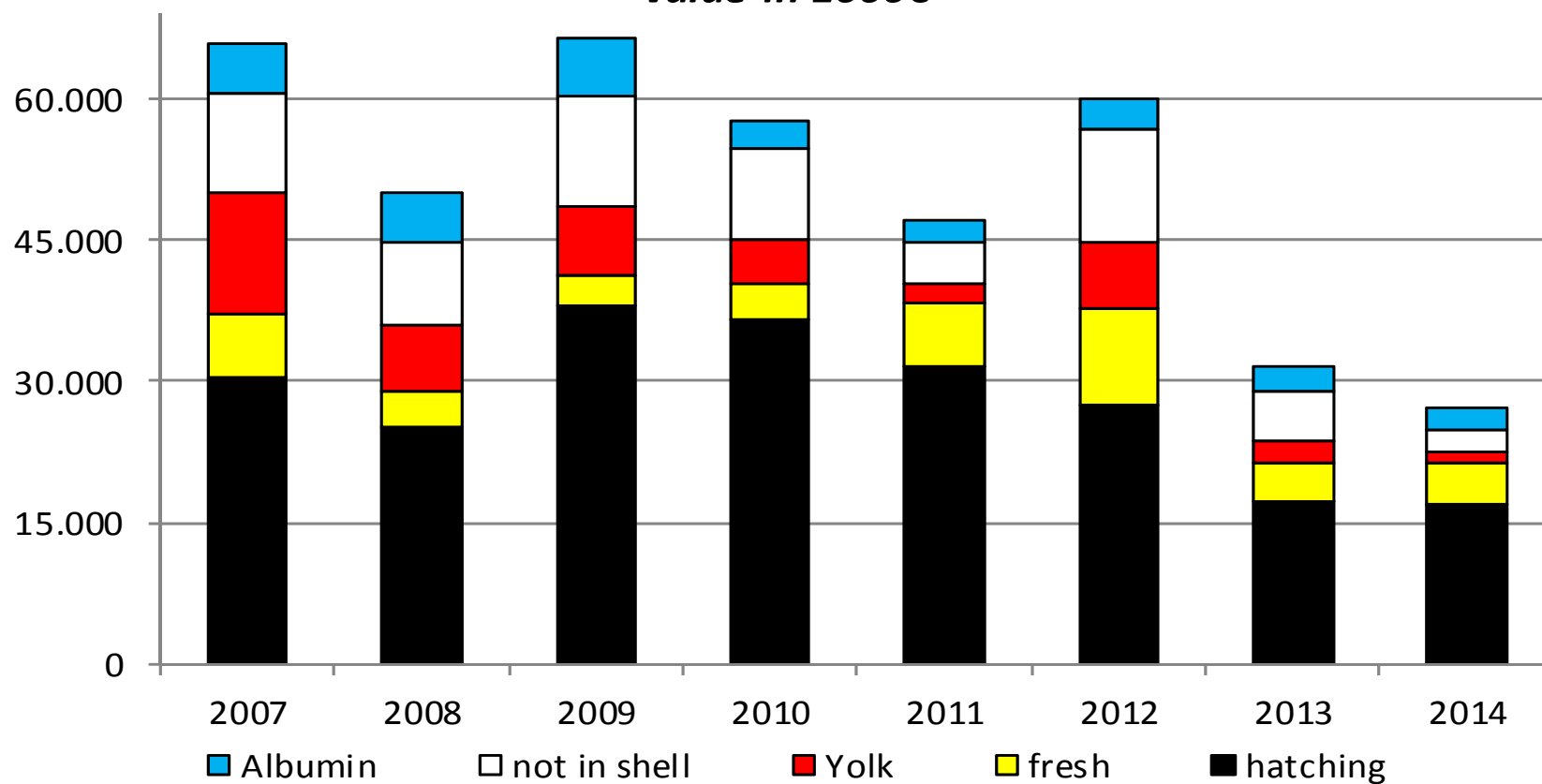


EU import of eggs and egg products *in Ton Gatt Egg equiv.*



EU import of eggs and egg products

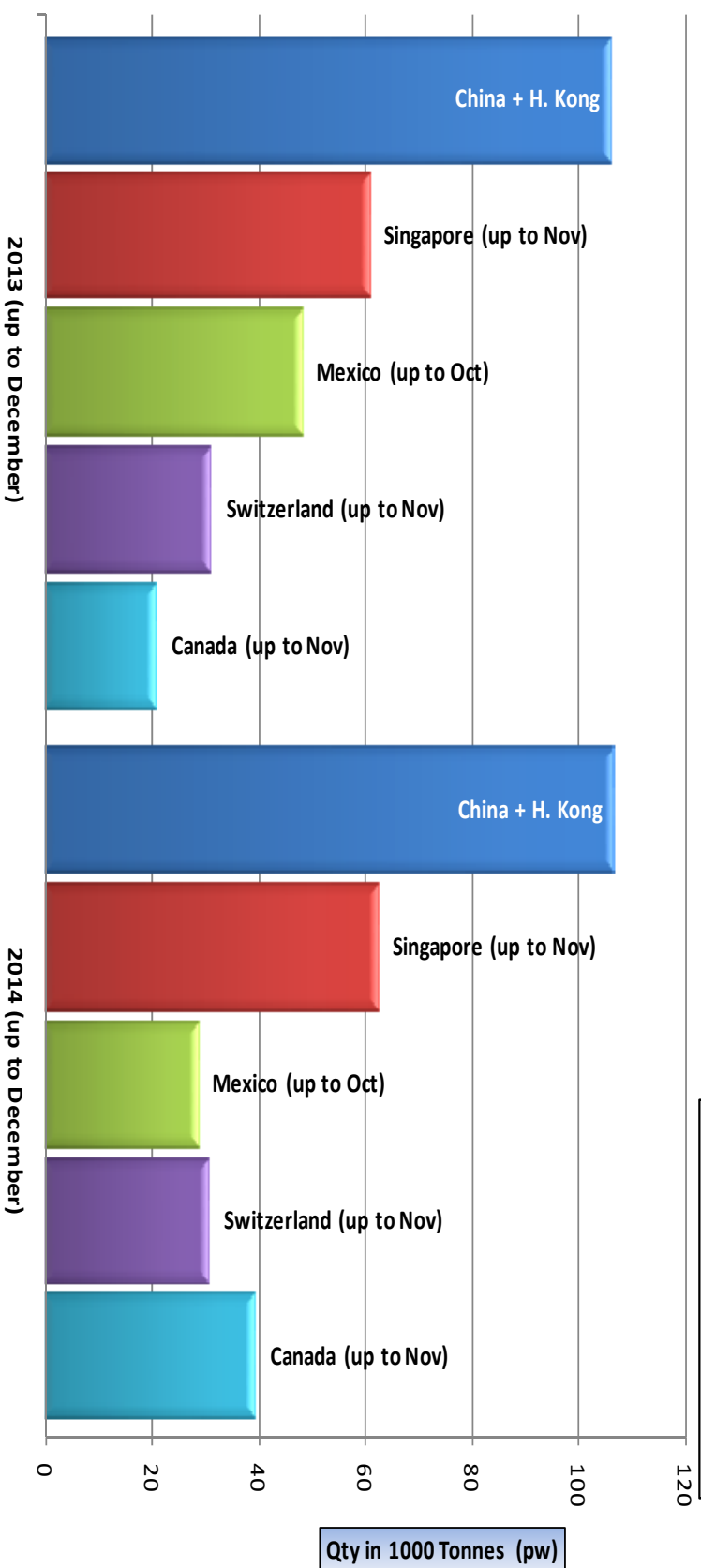
Value in 1000€



Main Importers of EGGS Products (up to December)

Source : GTA & Eurostat

(excl. Eggs for hatching)



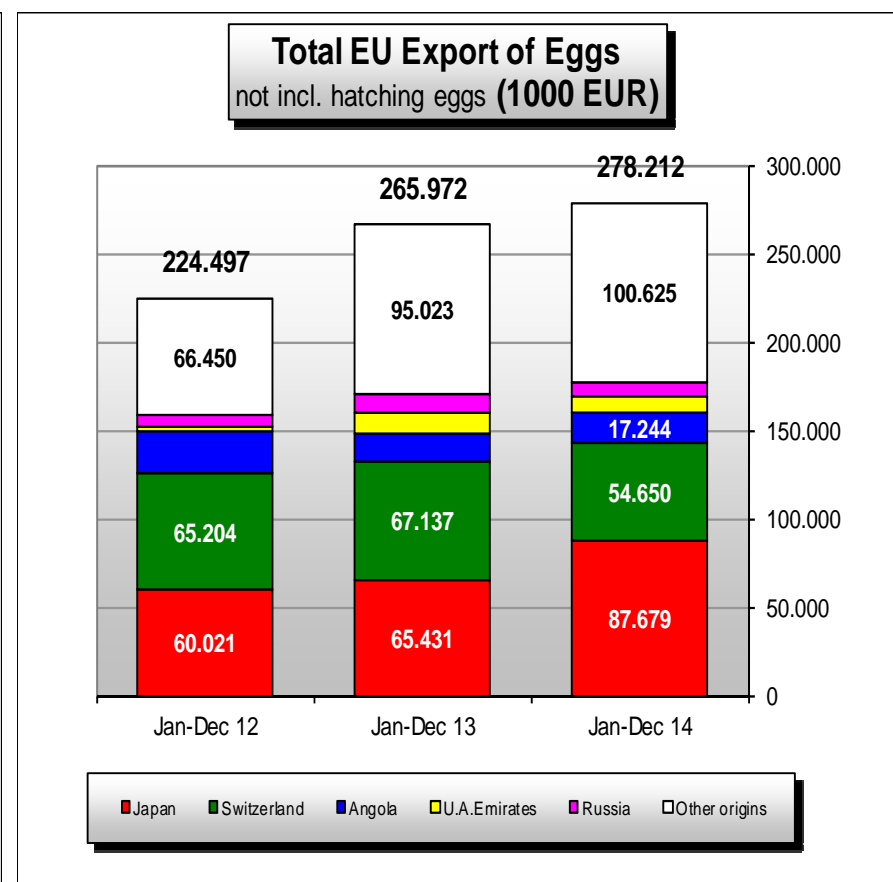
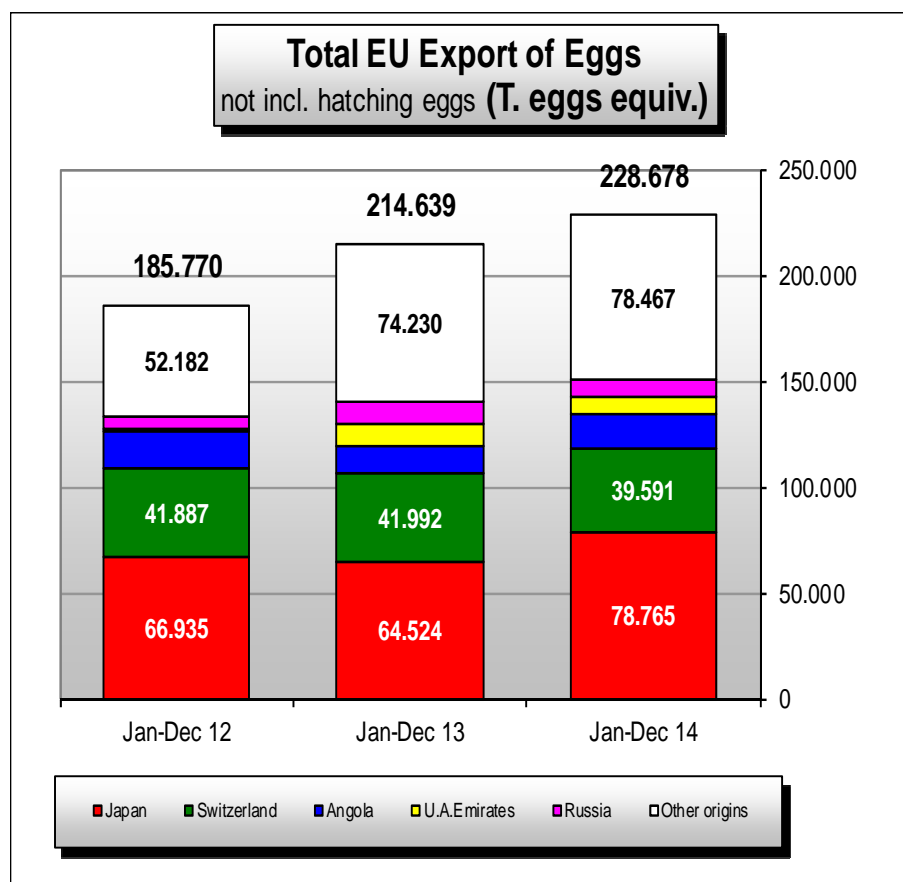


EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

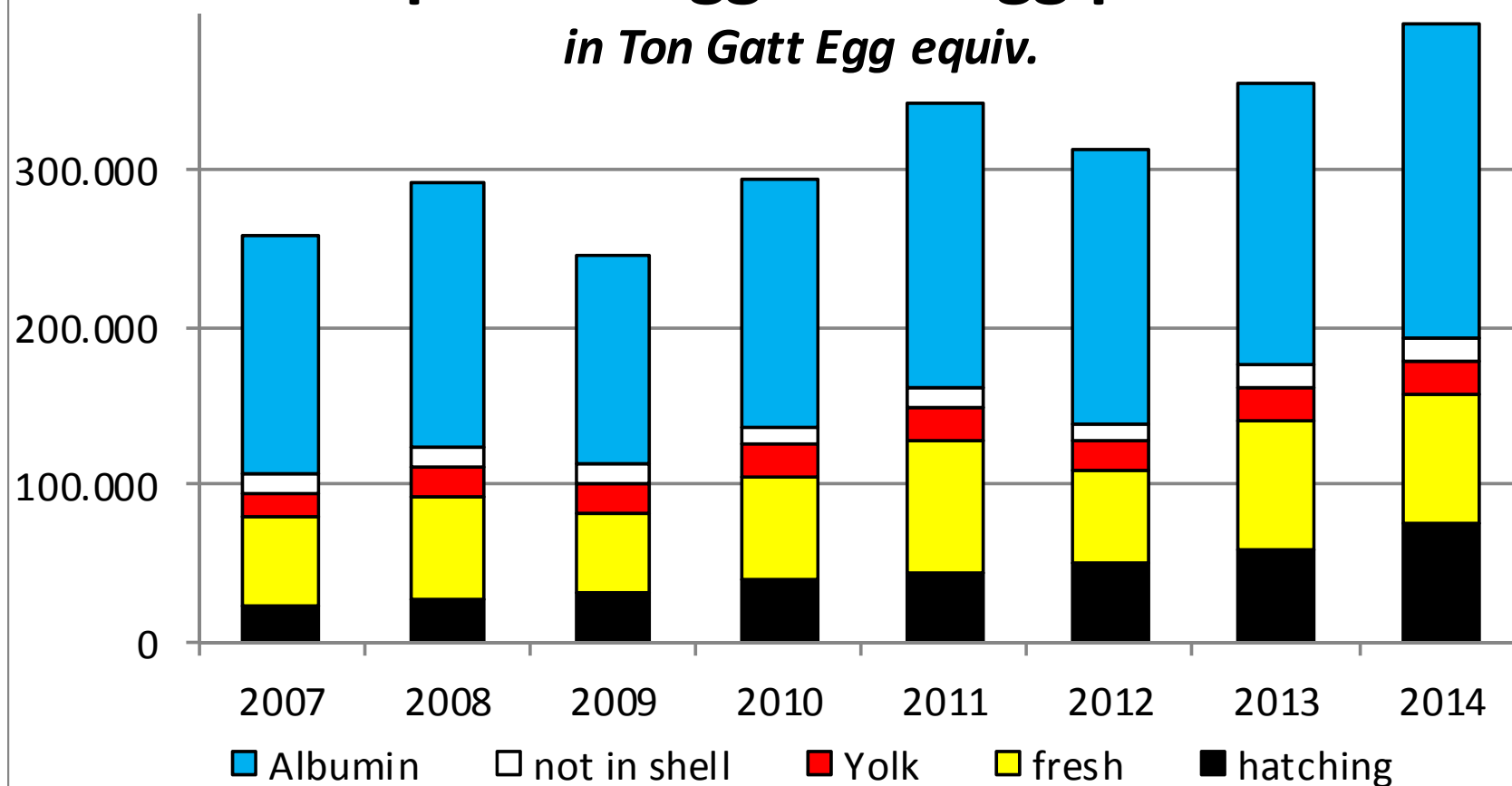
	2010		2011		2012		2013		Jan-Dec 14		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Dec 13
Japan	52.923	29%	66.357	31%	66.938	36%	64.527	30%	78.765	34%	+ 22,1%
Switzerland	45.072	25%	42.168	19%	41.893	23%	42.086	20%	39.591	17%	- 6%
Iraq	20	0%	1.552	1%	1.139	1%	7.741	4%	7.021	3%	- 9%
U.A.Emirates	5.888	3%	8.262	4%	1.674	1%	10.450	5%	8.119	4%	- 22%
Russia	5.293	3%	4.947	2%	5.982	3%	10.539	5%	7.659	3%	- 27%
Angola	10.414	6%	17.524	8%	17.109	9%	12.906	6%	16.077	7%	+ 25%
Philippines	3.176	2%	3.103	1%	2.168	1%	3.165	1%	3.030	1%	- 4%
Israel	1.308	1%	2.654	1%	1.060	1%	936	0%	3.491	2%	+++
Taiwan	7.145	4%	7.941	4%	4.626	2%	3.412	2%	3.446	2%	+ 1%
Thailand	6.180	3%	7.254	3%	6.409	3%	5.919	3%	4.942	2%	- 16%
Secr.Extra	2.164	1%	1.148	1%	2.638	1%	8.262	4%	3.324	1%	- 60%
Others	42.136	23%	54.195	25%	34.158	18%	44.672	21%	53.213	23%	
EXTRA EU 28	181.719		217.105		185.793		214.617		228.678		
% change			+ 19%		- 14%		+ 16%		+ 6,5%		

EU Egg Exports



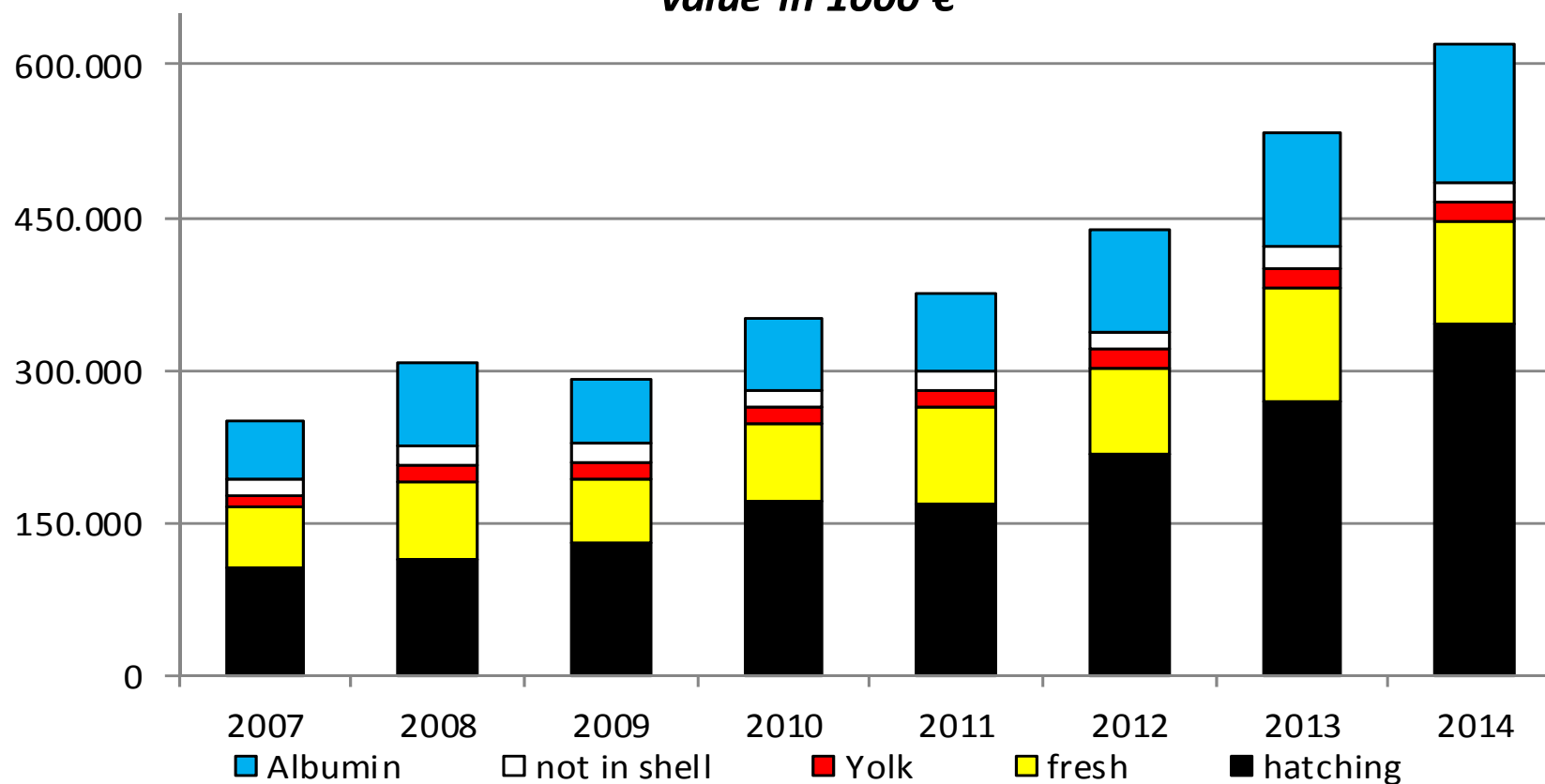
EU export of eggs and egg products

in Ton Gatt Egg equiv.

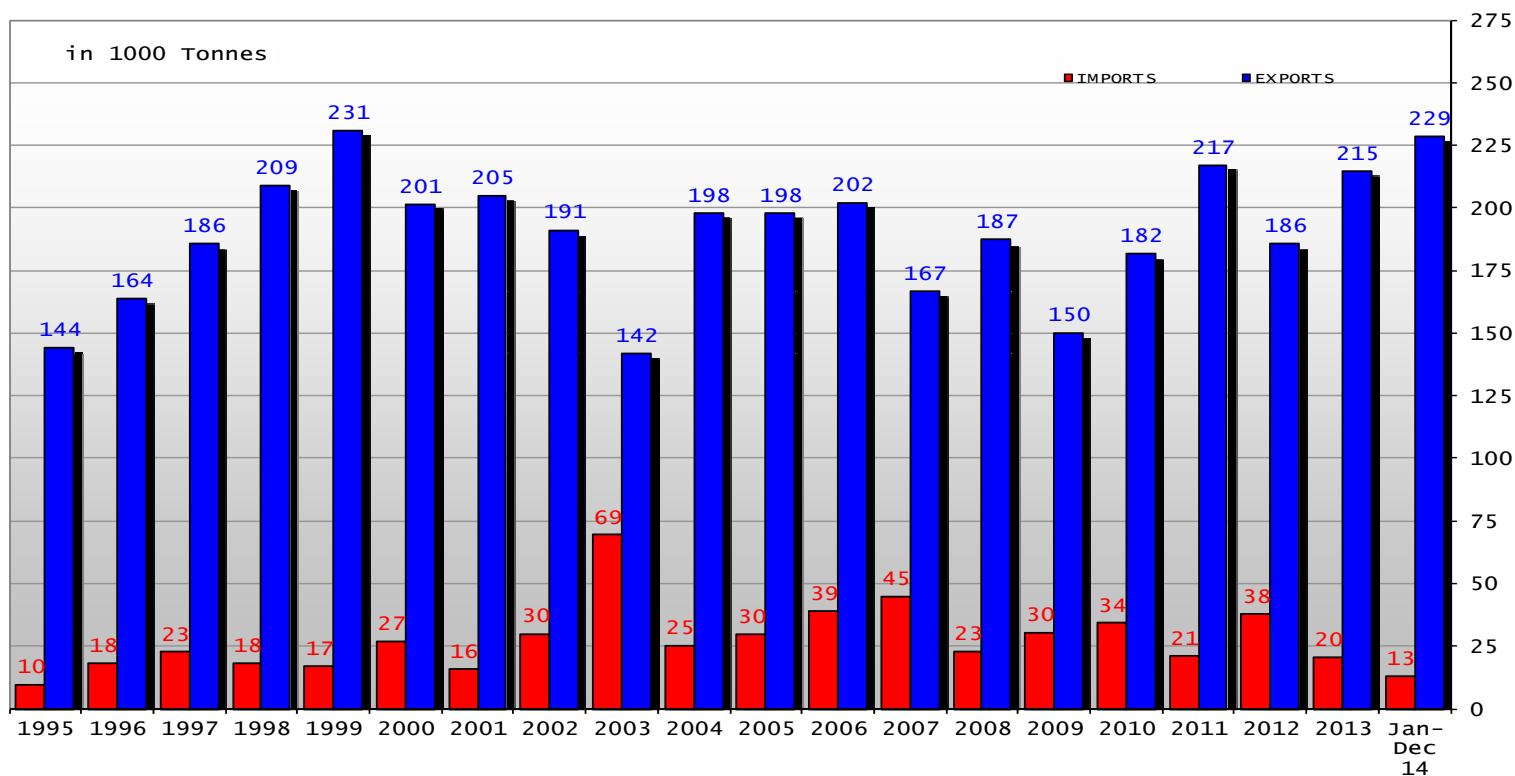


EU export of eggs and egg products

Value in 1000 €



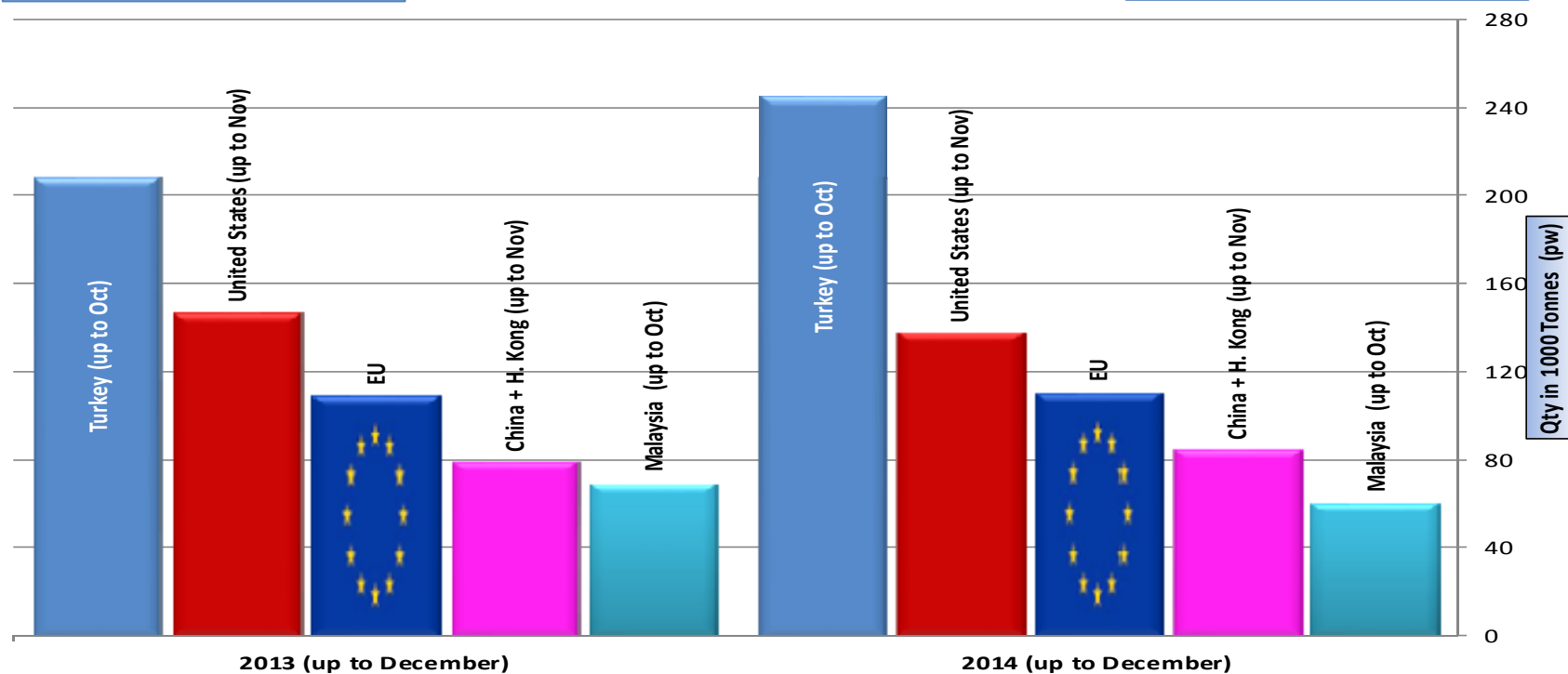
EU Egg Trade Balance (not including Hatching eggs)



Main Exporters of EGGS Products (up to December)

Source : GTA & Eurostat

(excl. Eggs for hatching)





Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Eggs
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want