



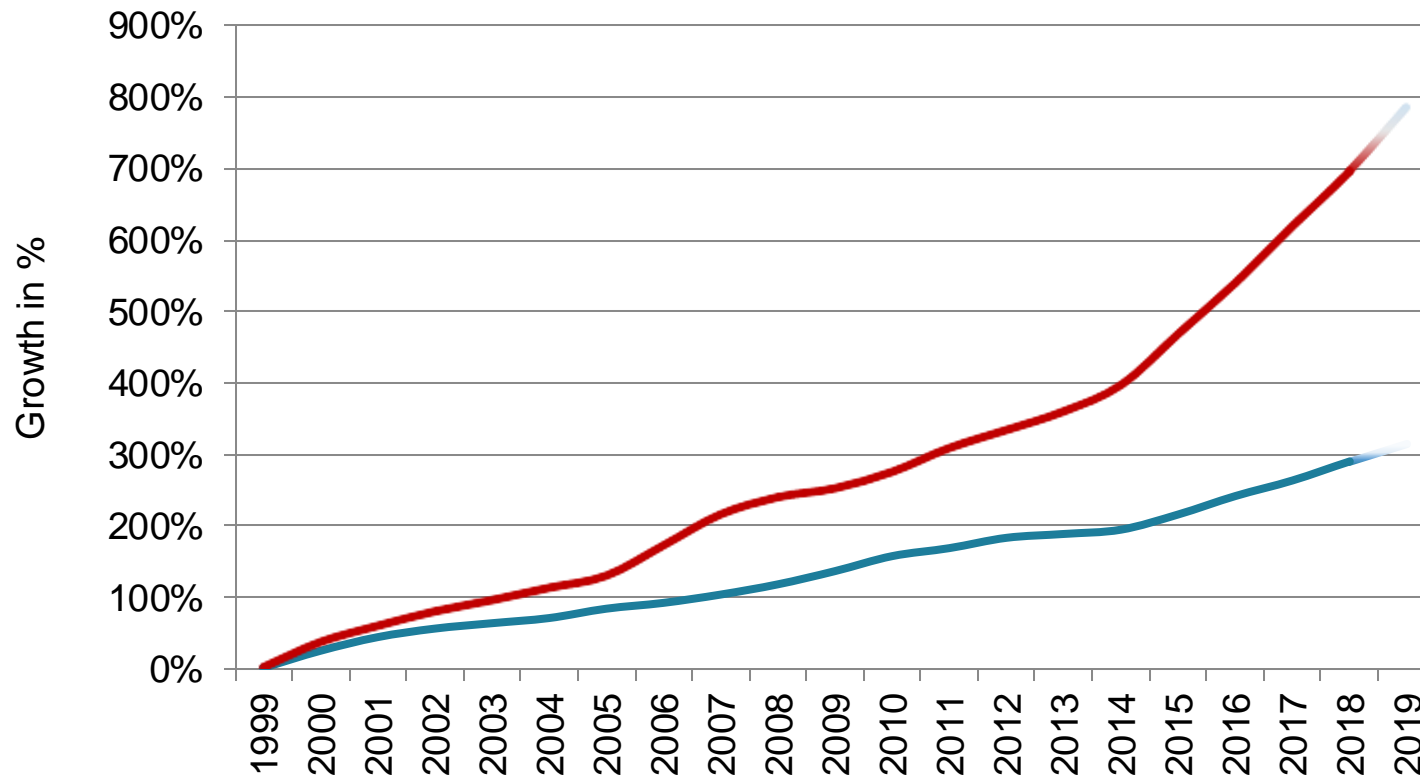
EU Organic Development Trends in Key Crops

Beate Huber, Jan Trávníček, Helga Willer, Thomas Bernet

President FiBL Europe (beate.huber@fibl.org)

Brussels, 2020 EU Agricultural Outlook Conference – December 17 2020

EU: Growth organic area versus organic retail sales



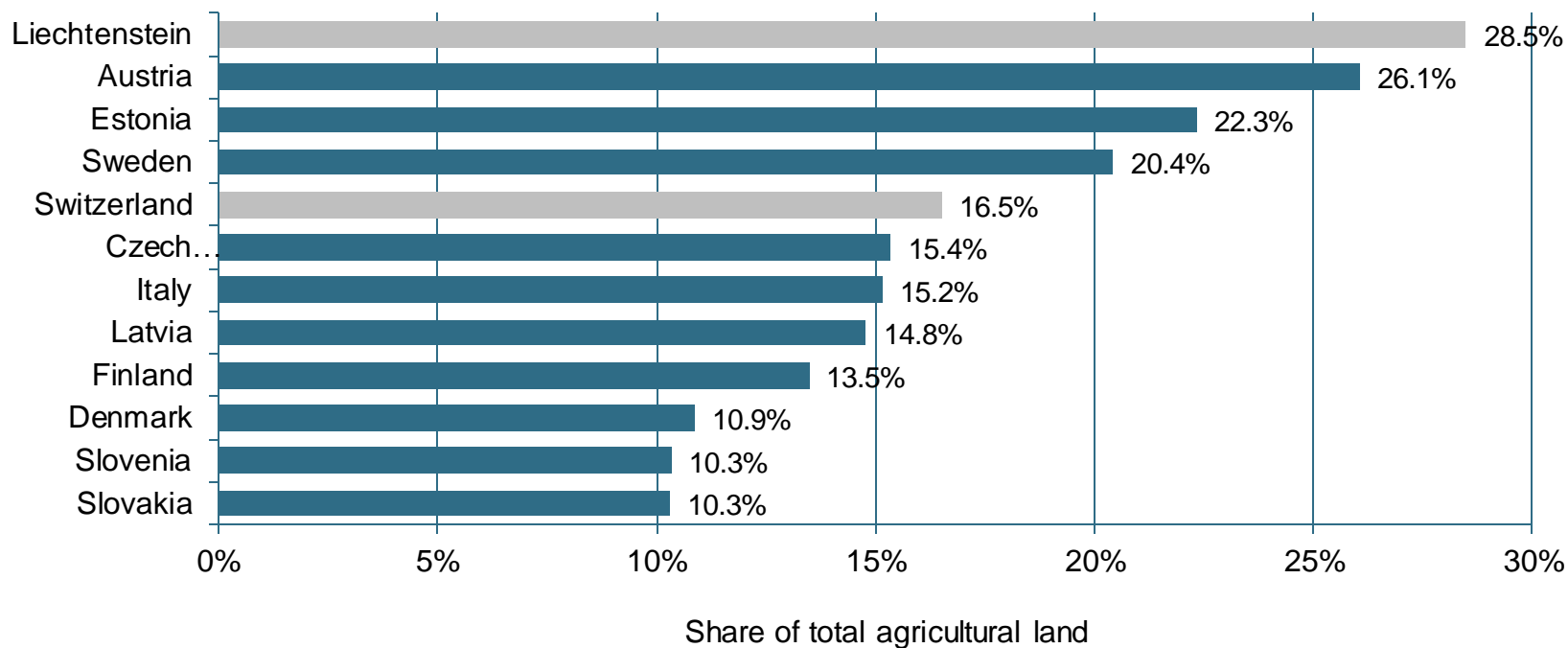
Source: FiBL survey 2020

► Retailers and processing companies responding to increasing consumers' interest for

The countries with the highest shares of organic agricultural land in Europe

Countries with an organic share of at least 10 percent of the agricultural land 2019

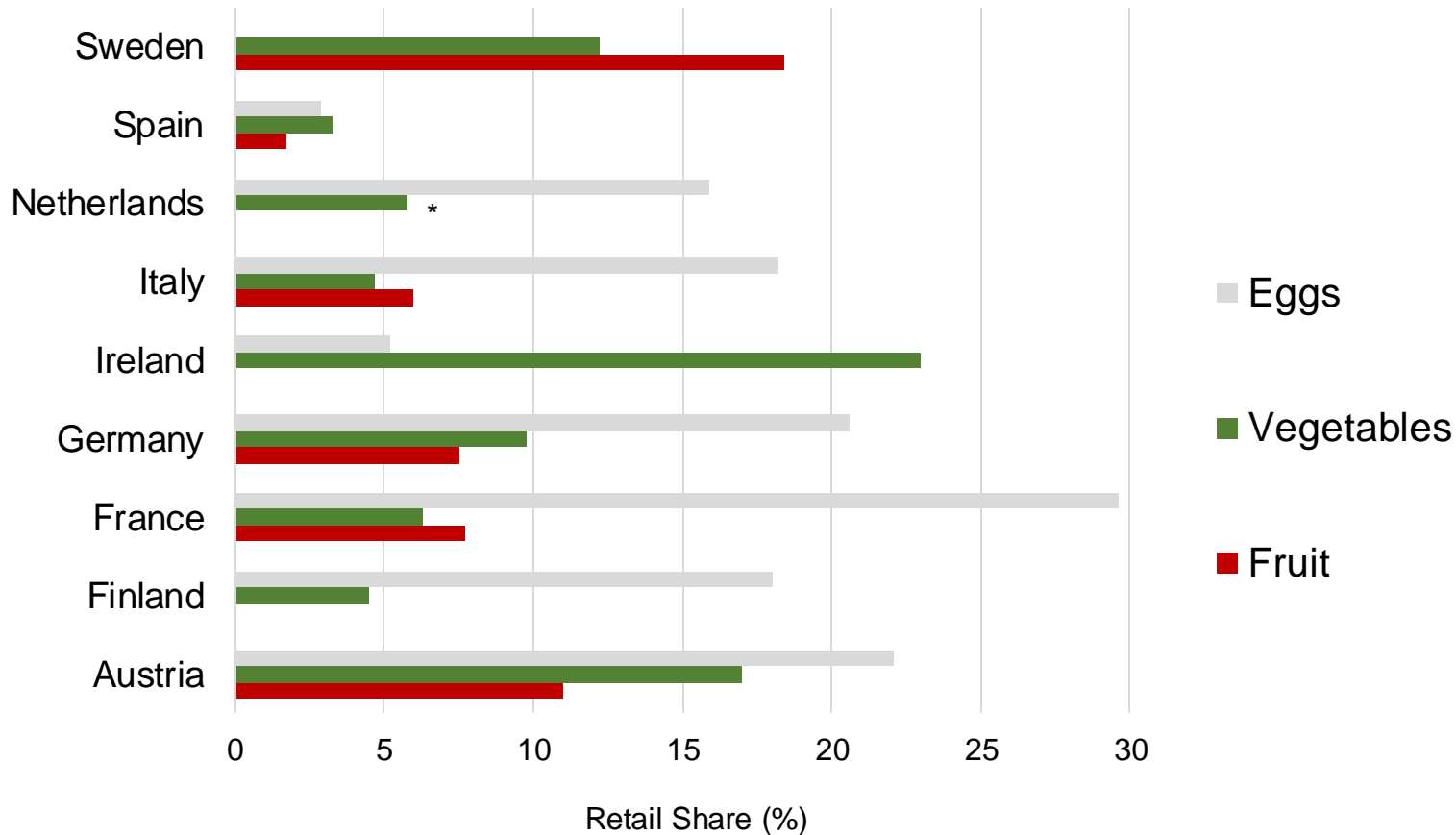
Source: FiBL survey 2020



► Different drivers in each country: crop type, market demand, export opportunities, subsidy

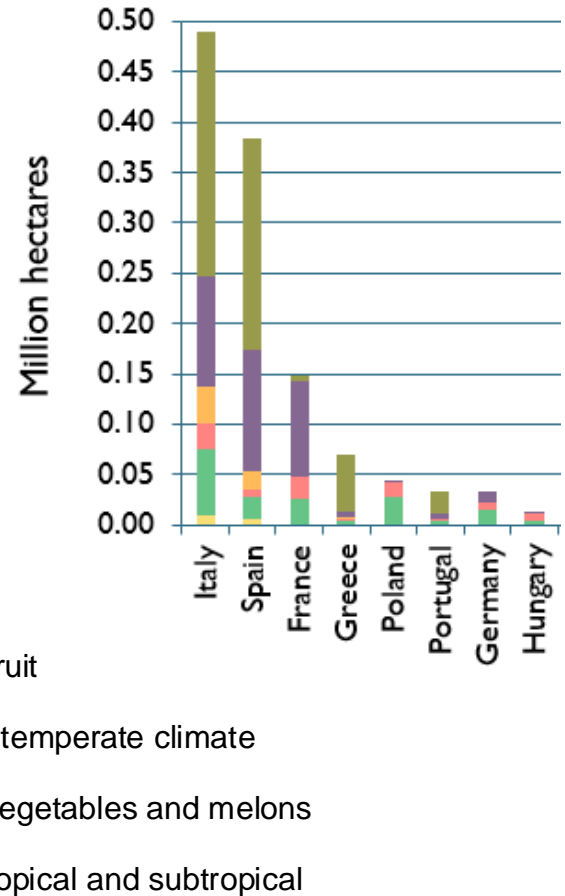
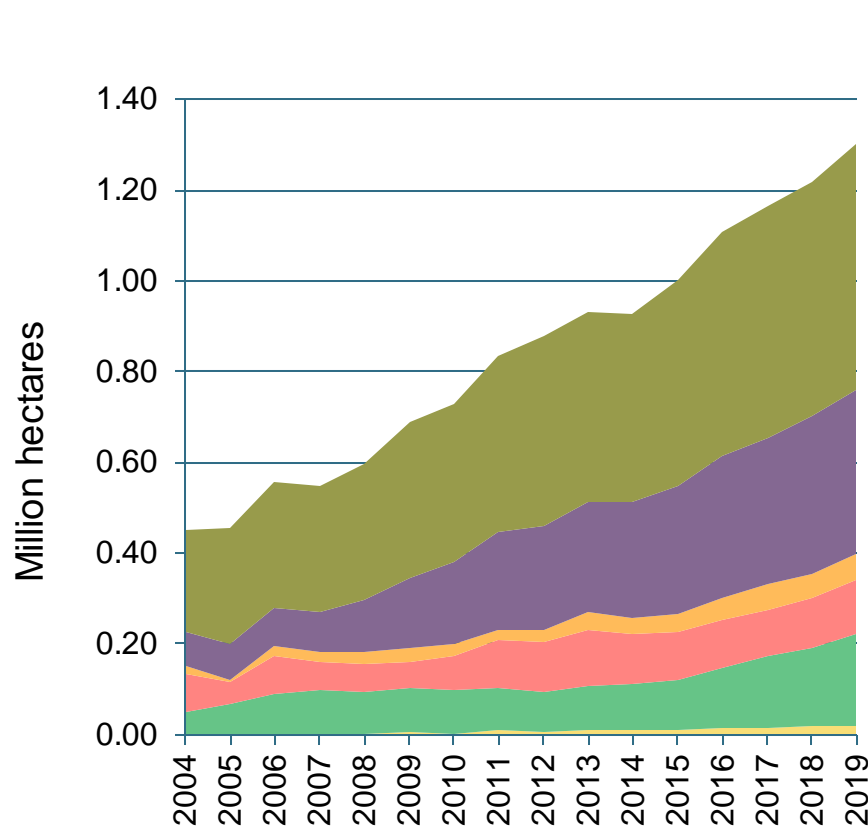


Organic retail sales shares of 3 main categories in different EU countries



* Fruits and Vegetables share

EU: Development of organic land use types

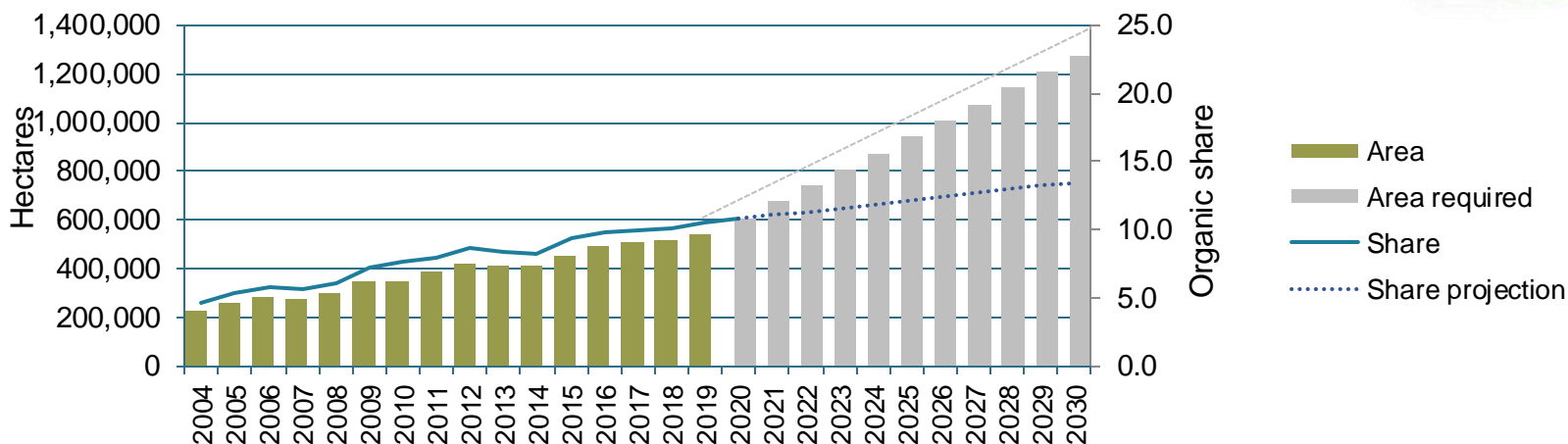


Source: FiBL-IFOAM-SOEL-Surveys 2004-2020

Organic Olives

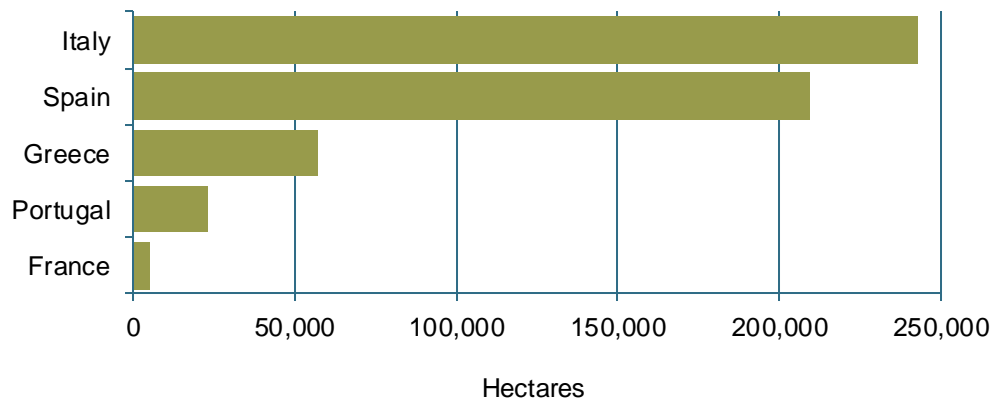
Development of EU organic area 2004-2019

Source: FiBL-IFOAM-SOEL-Surveys 2004-2020



Olives: Top 5 countries 2019

Source: FiBL survey 2020



Olives oil: Main exporters to EU 2019 (Mt)

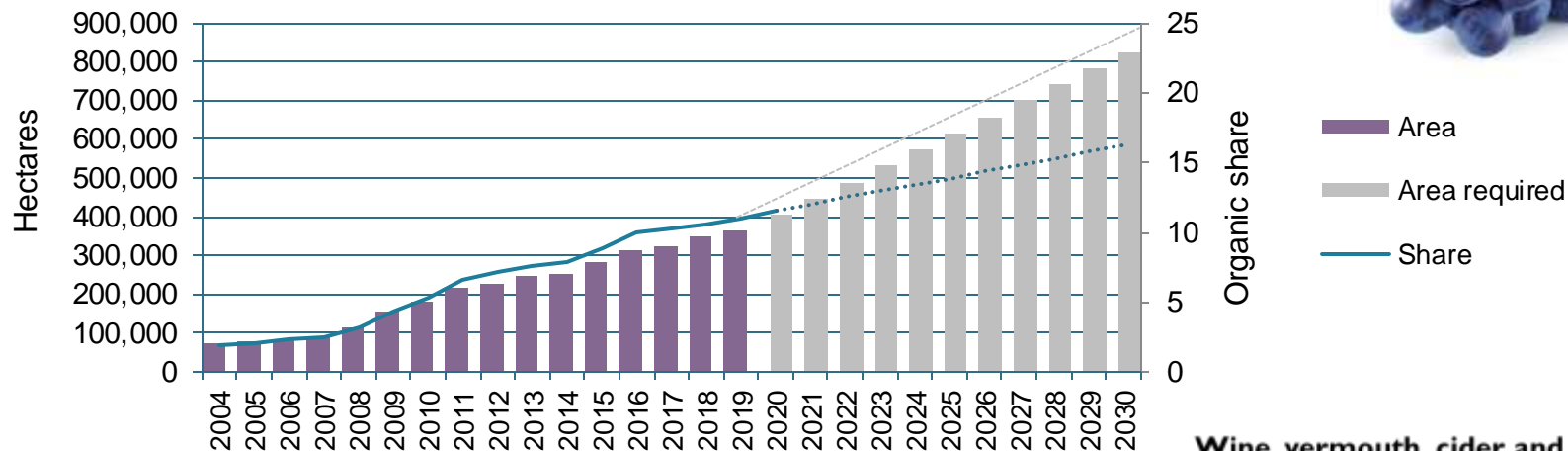


Organic Grapes



Development EU organic area 2004-2019

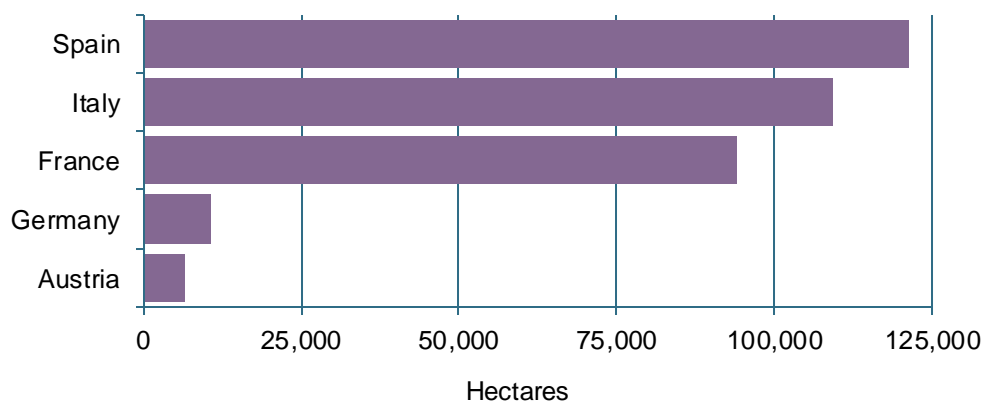
Source: FiBL-IFOAM-SOEL-Surveys 2004-2020



Wine, vermouth, cider and vinegar: Main exporters to EU 2019 (Mt)

Grapes: Top 5 countries 2019

Source: FiBL survey 2020

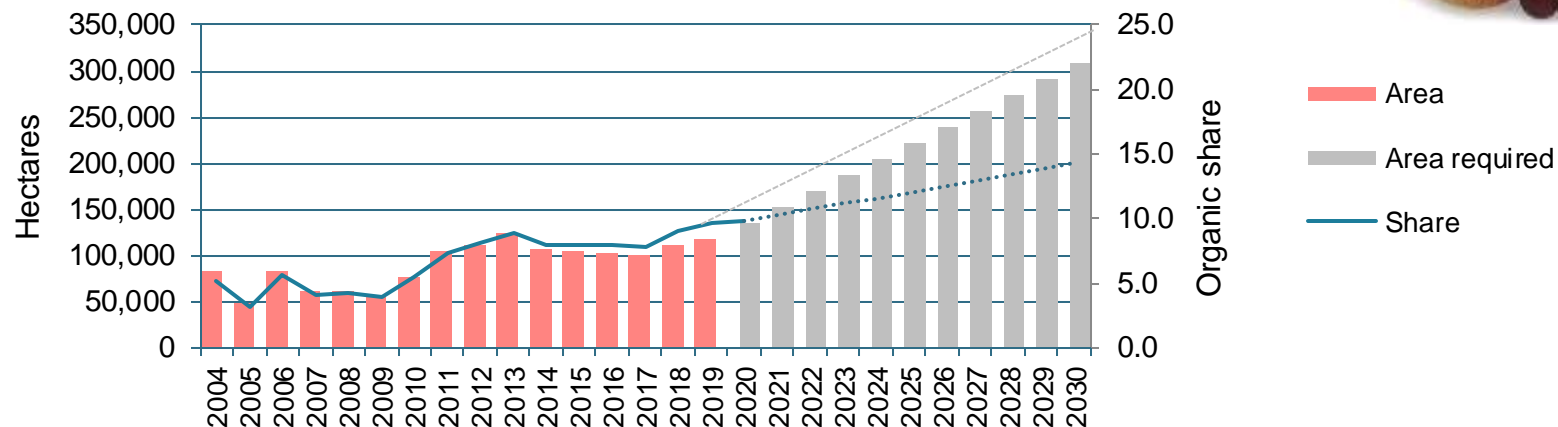


Organic Fruits of Temperate Climate Zones



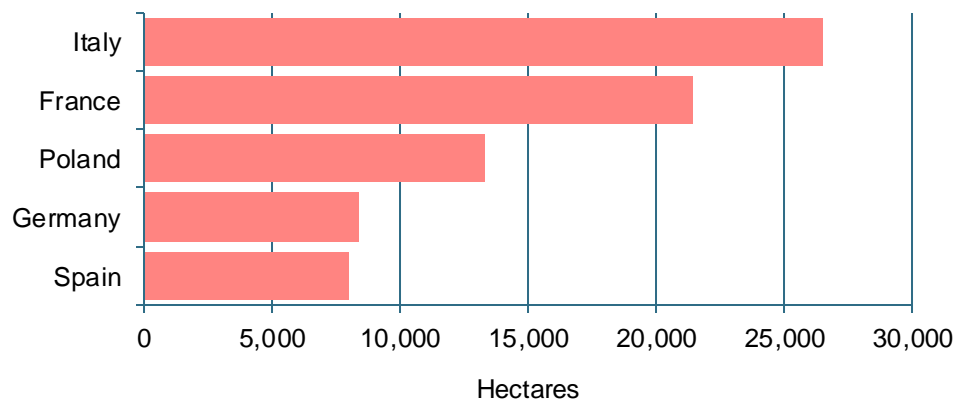
Development of EU organic area 2004-2019

Source: FiBL-IFOAM-SOEL-Surveys 2004-2020

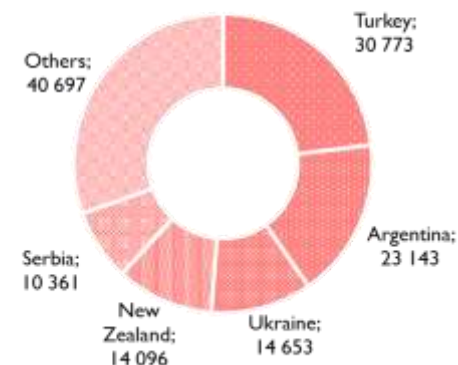


Temperate fruit: Top 5 countries 2019

Source: FiBL survey 2020



Temperate fruit, fresh or dried: Main exporters to EU 2019 (Mt)

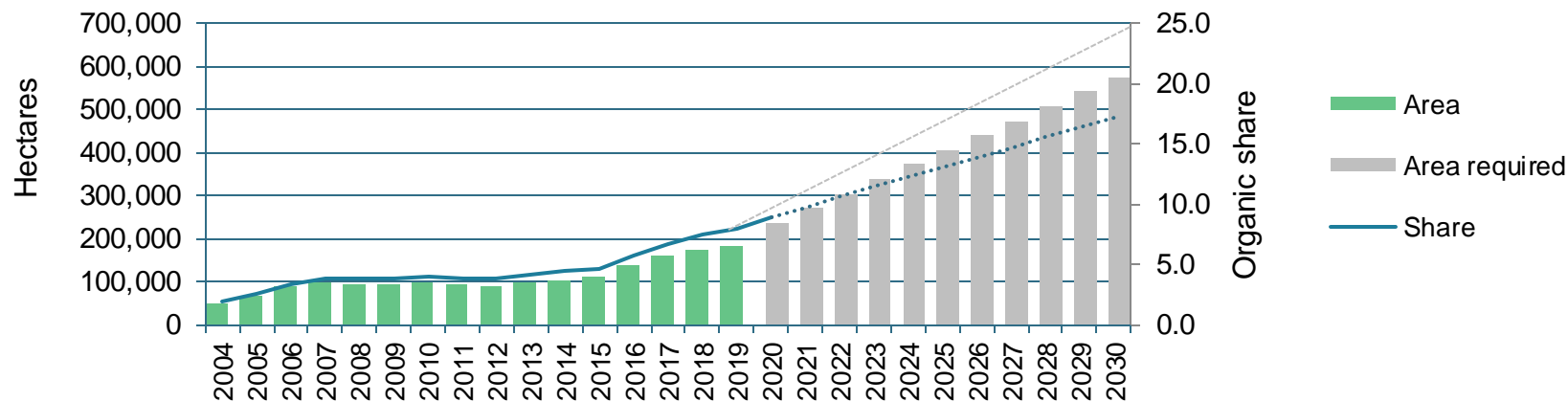


Organic Vegetables



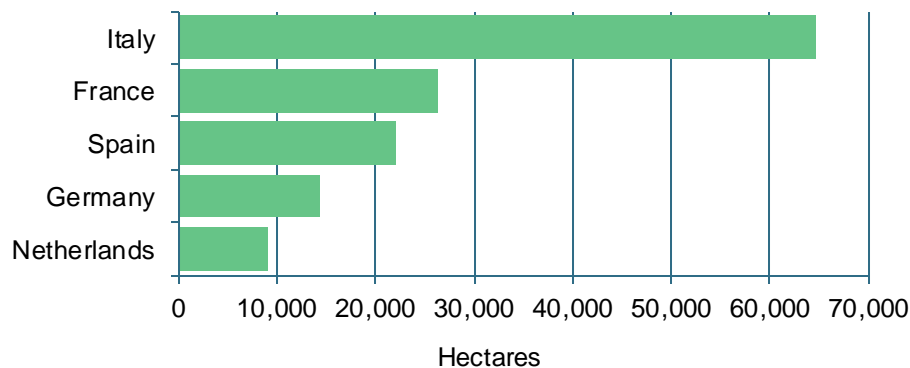
Development of EU organic area 2004-2019

Source: FiBL-IFOAM-SOEL-Surveys 2004-2020

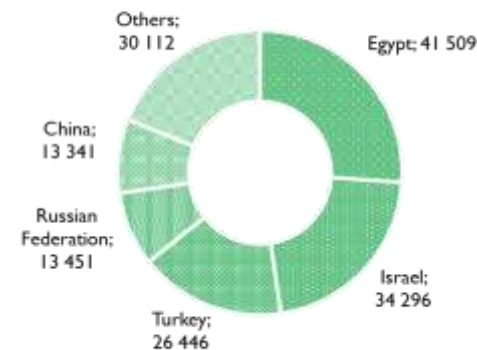


Vegetables: Top 5 countries 2019

Source: FiBL survey 2020

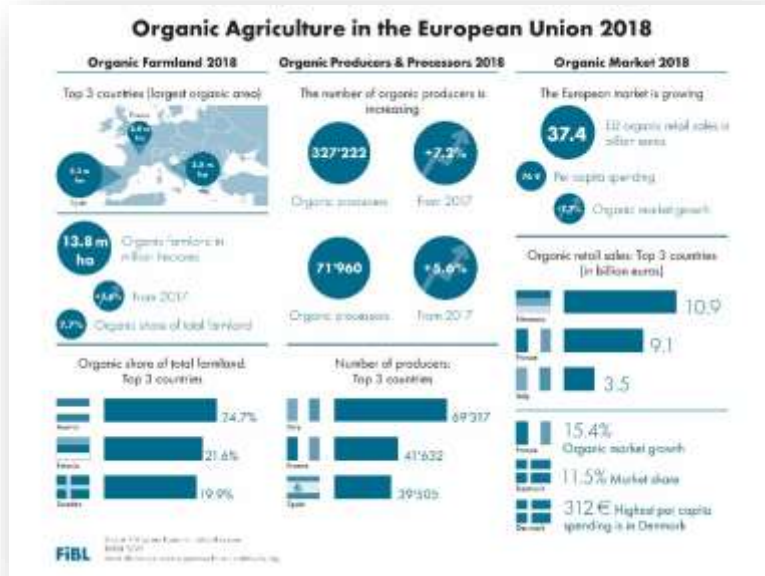


Vegetables: Main exporters to EU 2019 (Mt)



Thank You & Further Information

Interactive map <https://www.organicseurope.bio/about-us/organic-in-europe/>
 Interactive map <https://statistics.fibl.org/europe.html>



Contact

Beate Huber beate.huber@fibl.org

Helga Willer helga.willer@fibl.org



www.fibl.org