



European Commission
Agriculture and Rural Development



STATISTICAL PRESENTATION – OLIVE OIL & TABLE OLIVES

CDG - Horticulture, Olives and Spirits "OLIVES Sector "
Brussels – 31 October 2014

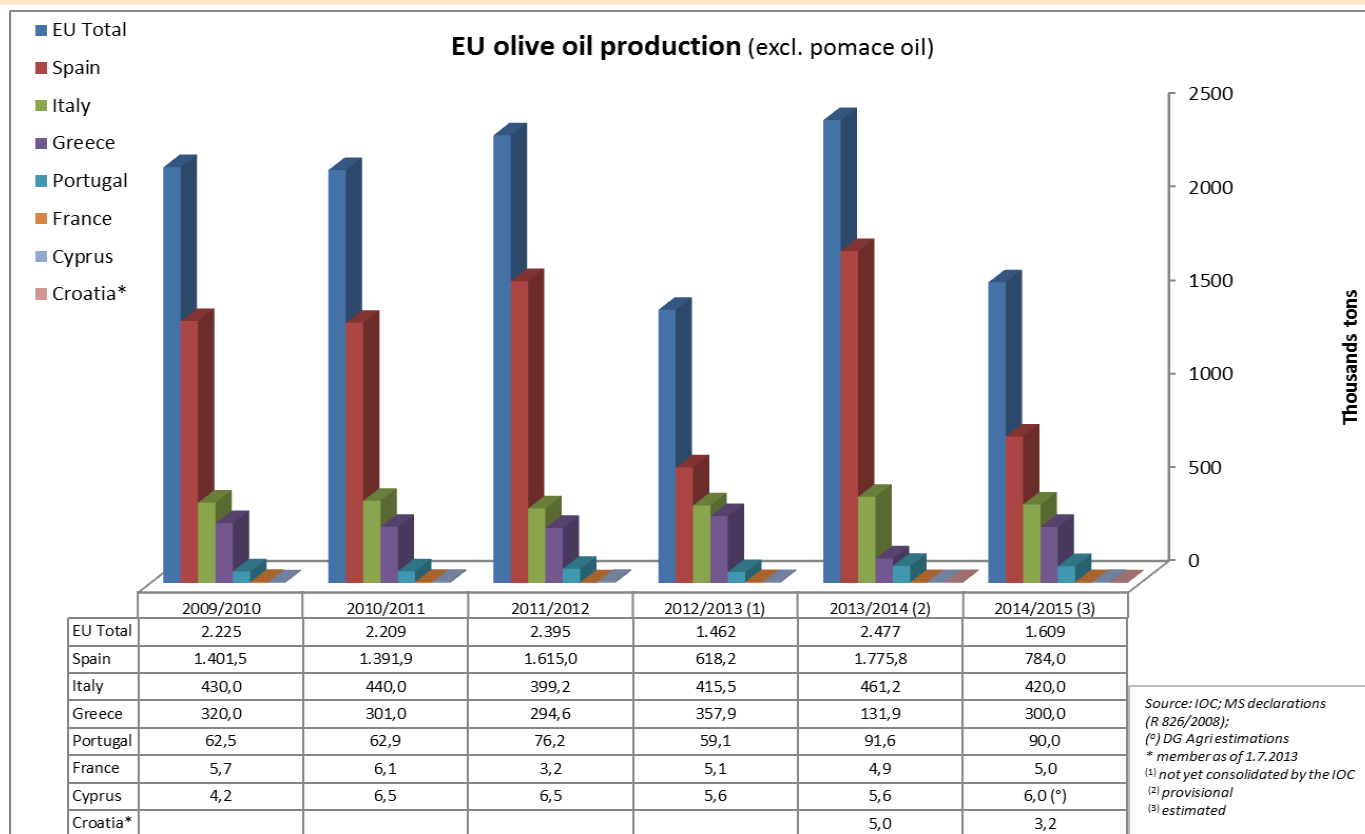
*Lucie ZOLICHOVÁ
European Commission
DG Agriculture and Rural Development (DG AGRI)
Unit C.2. Wine, spirits, horticultural products, specialised crops*



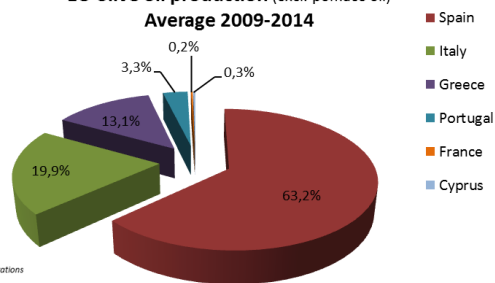
Disclaimer: This statistical document has been prepared by Unit C.2 of DG AGRI in order to stimulate the discussion at the Civil Dialogue Group “Olives”. It is a mere working document. The Commission does not accept any responsibility in respect of the exactness of data included.

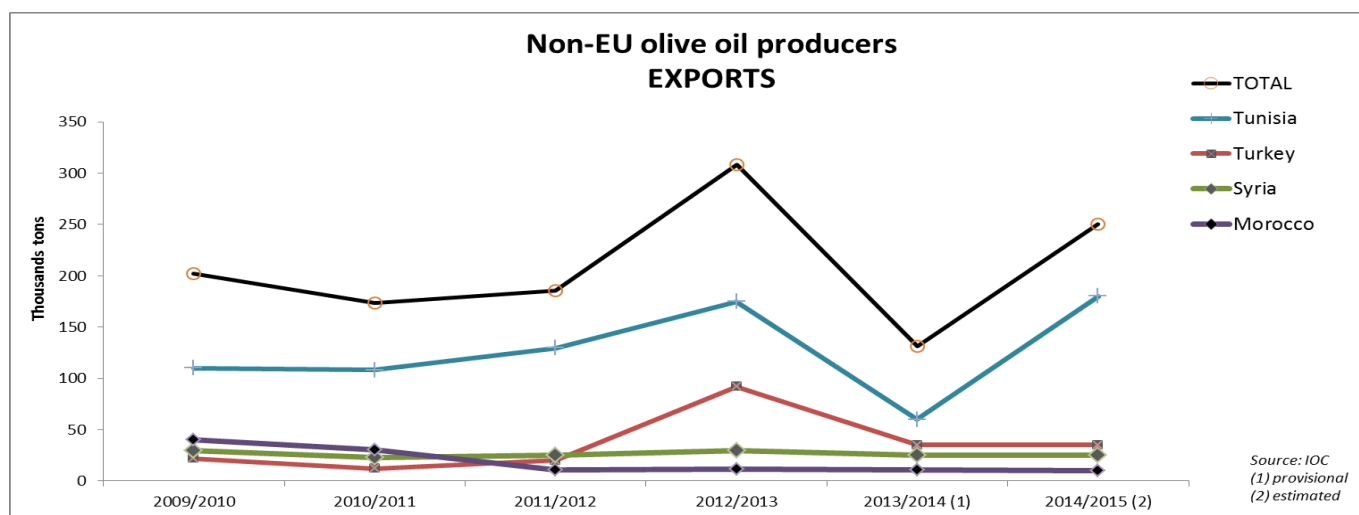
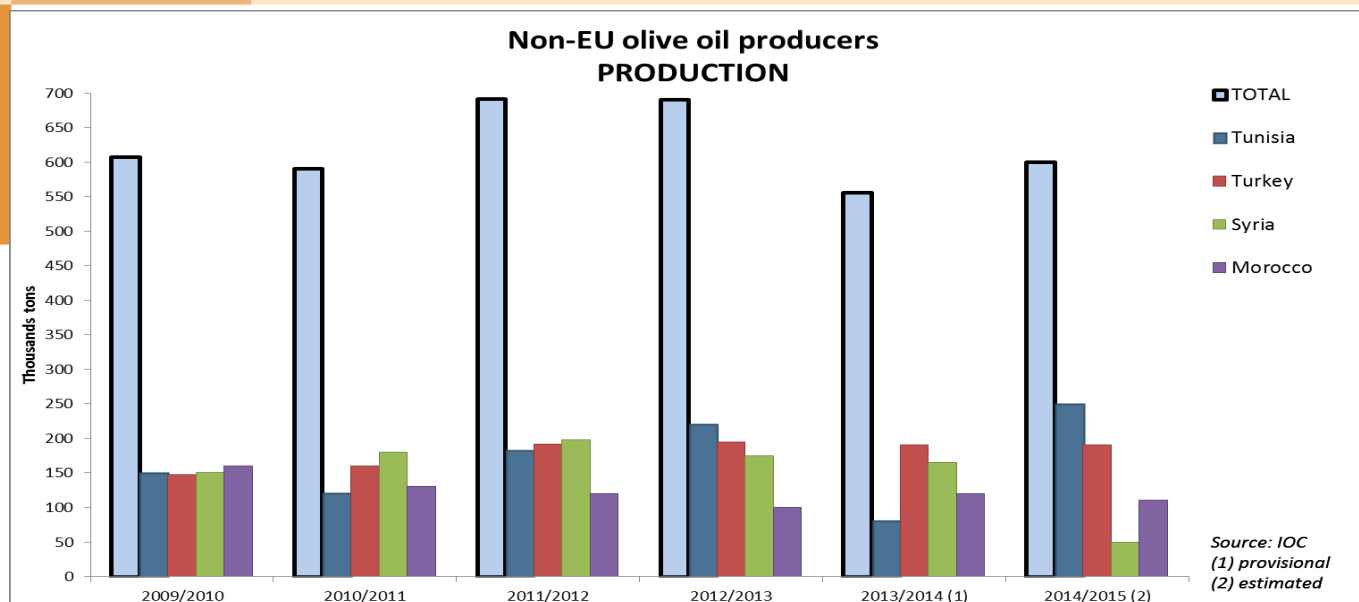


Olive oil production



EU olive oil production (excl. pomace oil)
Average 2009-2014



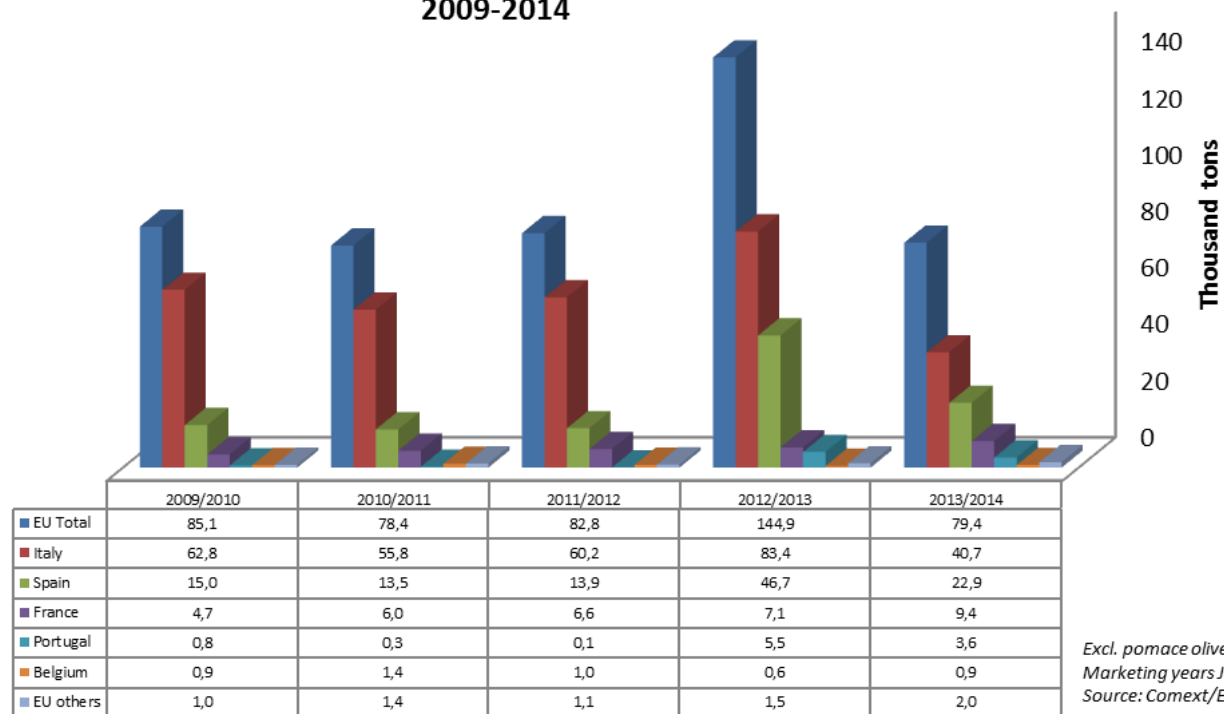




Olive oil *EU extra* trade

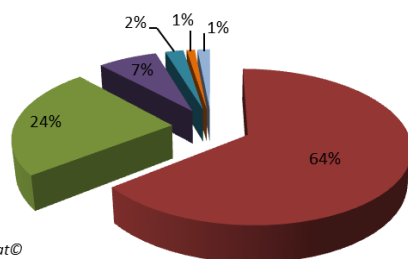


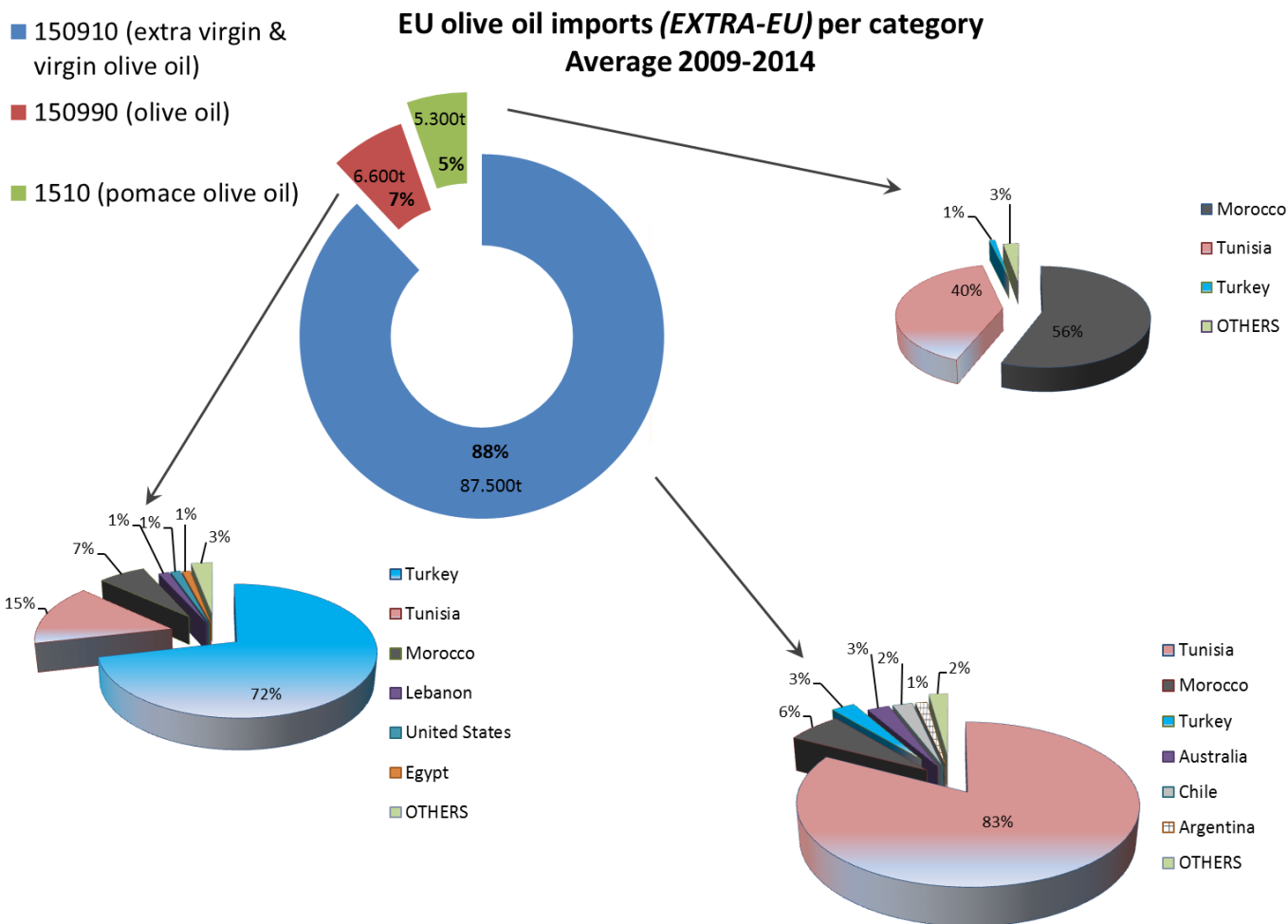
EU olive oil imports (EXTRA-EU) 2009-2014



EU olive oil imports (EXTRA-EU) Average 2009-2014

■ Italy
■ Spain
■ France
■ Portugal
■ Belgium
■ EU others



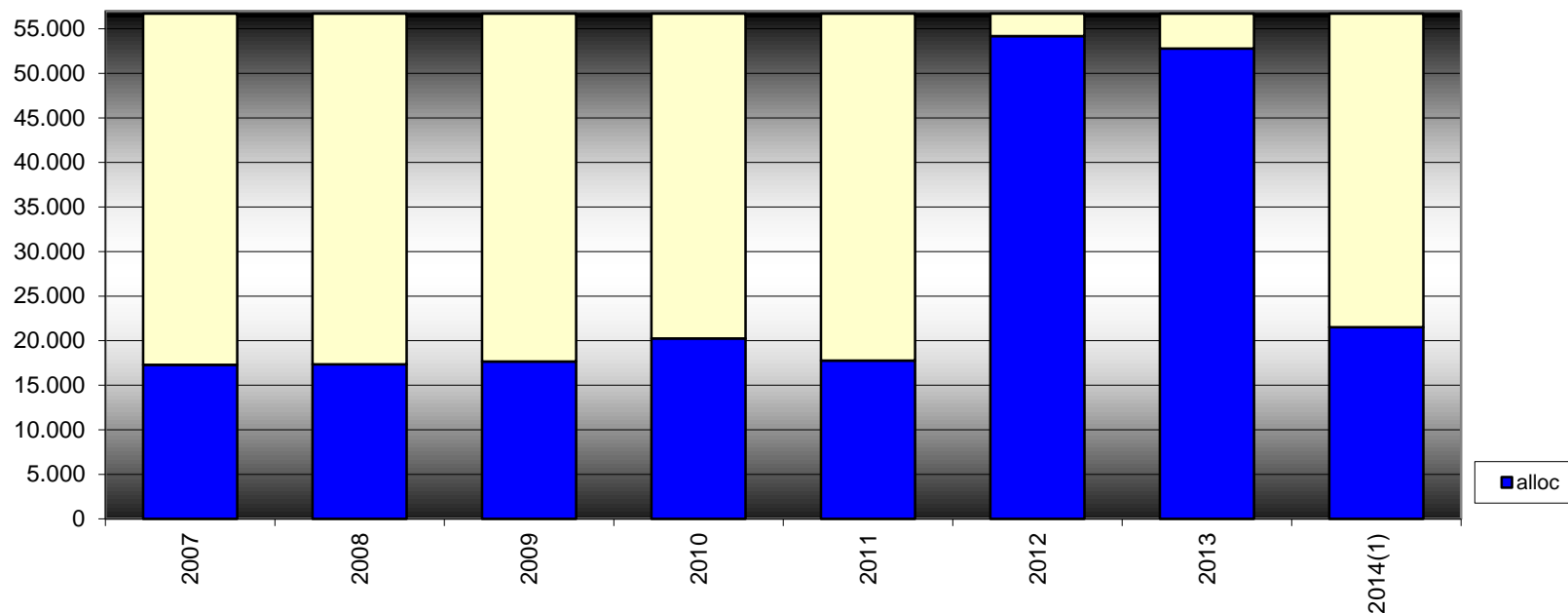


Source: Comext/Eurostat©
Marketing years July-June



TUNISIA - OLIVE OIL ZERO DUTY IMPORT QUOTA

Quota use: allocated part* of total available quantities (t)



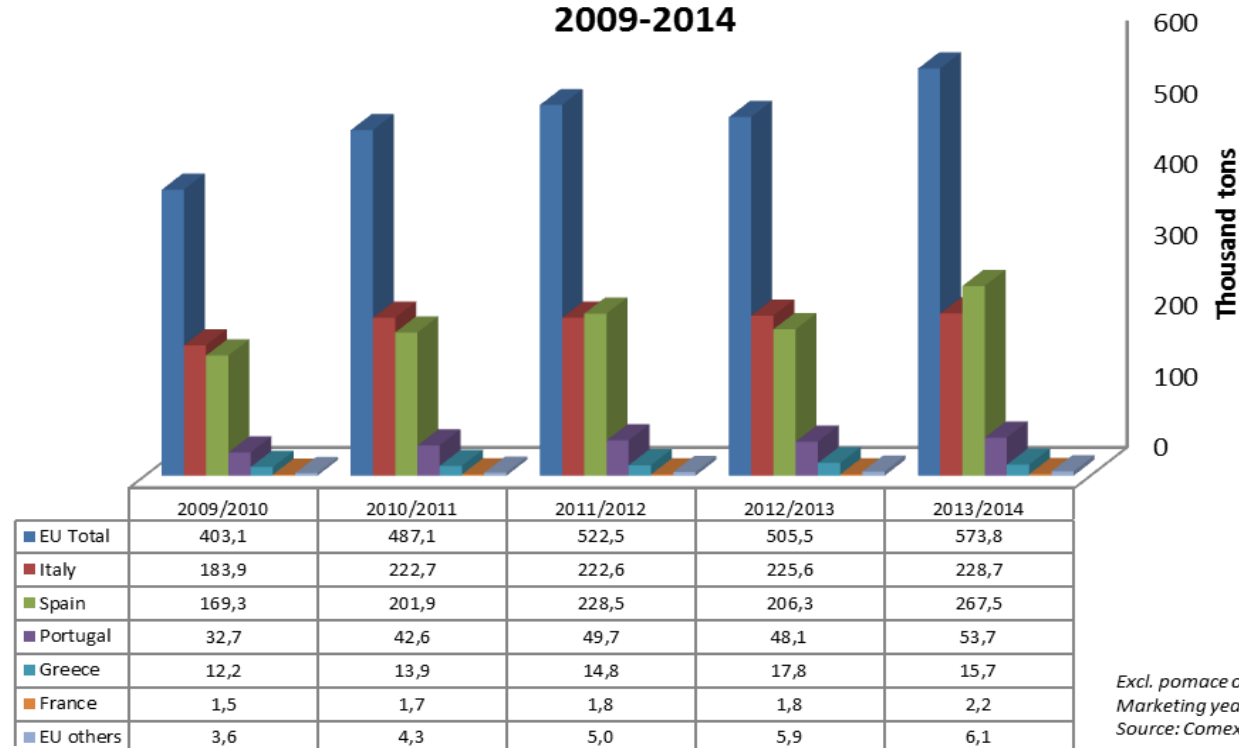
* re-allocated quantities (following re-distribution of unused quantities) are not taken into account to avoid double counting

Source: DG AGRI/C.1

(1) until 22.10.2014

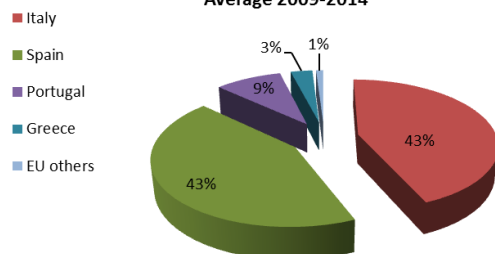


EU olive oil exports (EXTRA-EU) 2009-2014



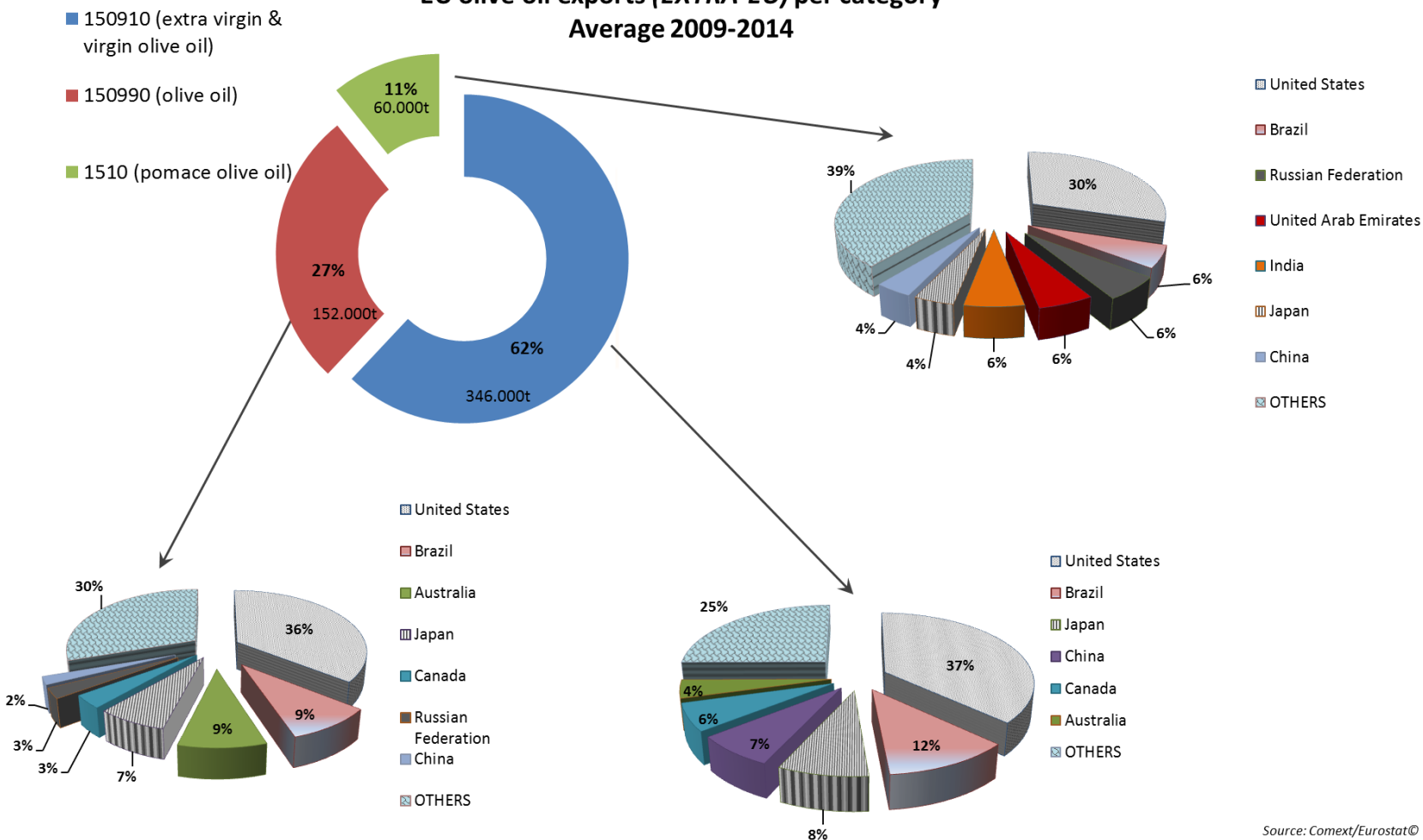
Excl. pomace olive oil
Marketing years July-June
Source: Comext/Eurostat©

EU olive oil exports (EXTRA-EU) Average 2009-2014



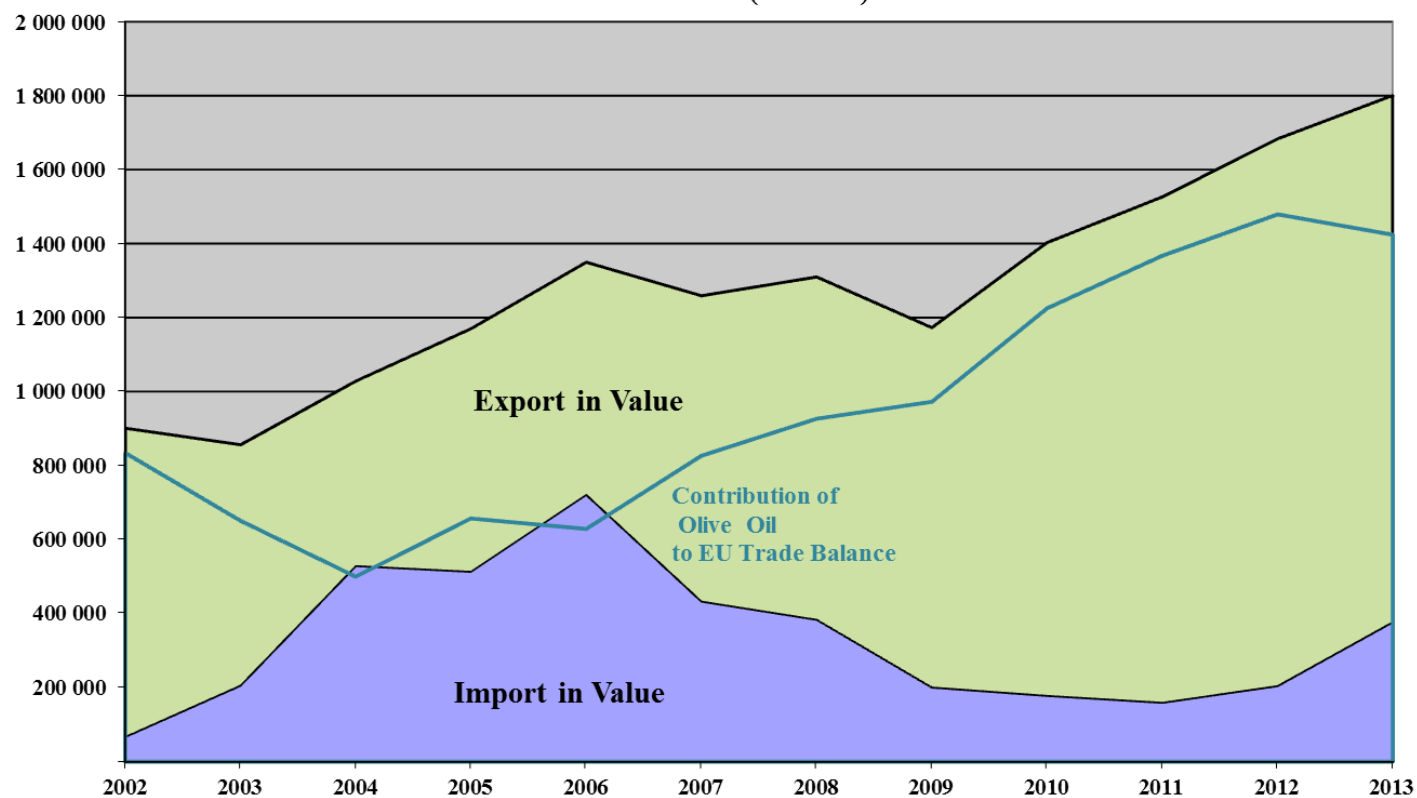


EU olive oil exports (EXTRA-EU) per category Average 2009-2014





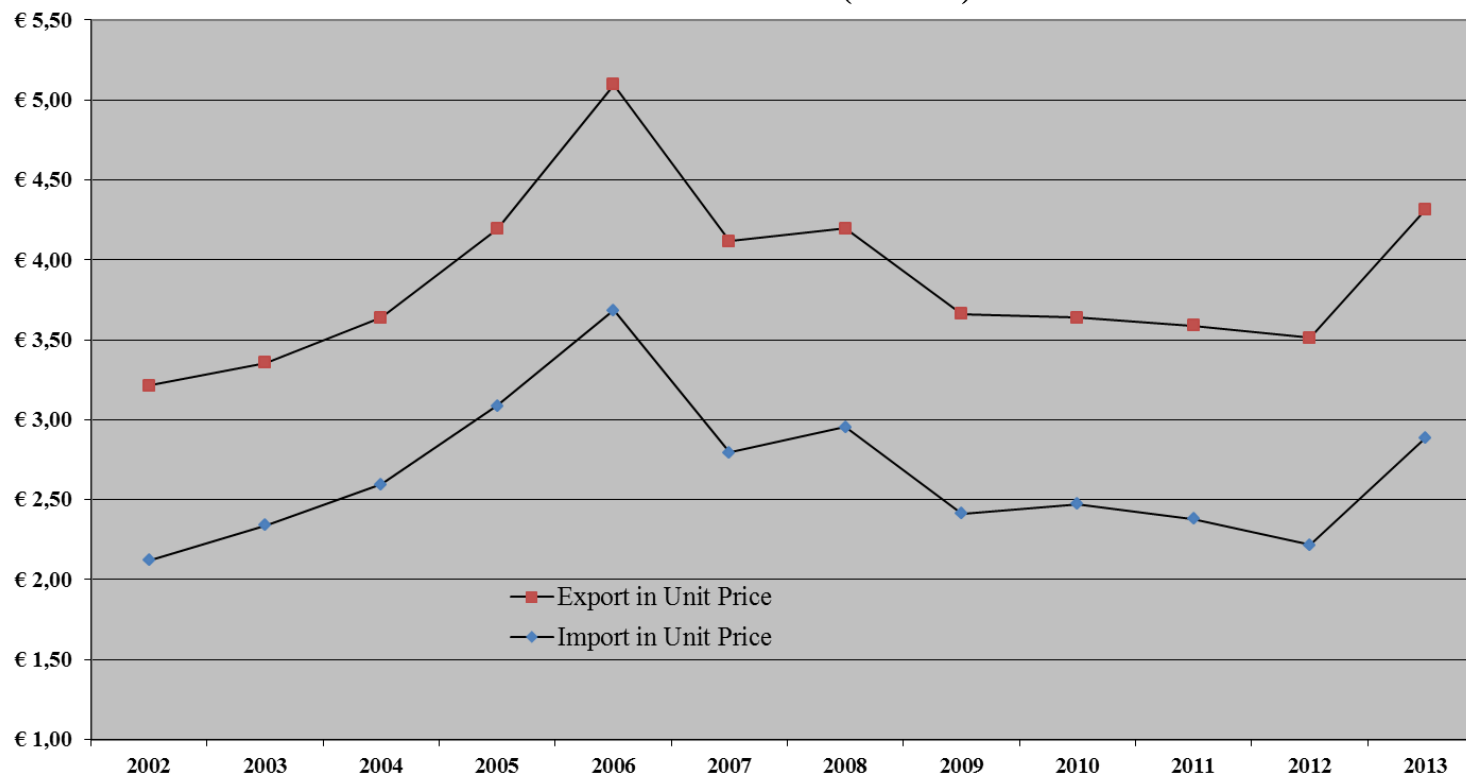
EU TRADE BALANCE
CN 1509 Olive Oil EXTRA-EU TRADE
in VALUE (1 000 Eur)



Source: Comext/Eurostat ©



CN 1509 Olive Oil EXTRA-EU TRADE EU-25 /EU 27 Evolution of Unit Price (Eur/litre)



Source: Comext/Eurostat ©



Olive oil *EU intra* trade



Olive oil EU intra trade 01/07/2013 - 30/06/2014

Origin	Spain		Italy		Greece		Portugal		France		Others		TOTAL
Destination (declared imports)	volume	%	volume	%	volume	%	volume	%	volume	%	volume	%	total 1509
Spain			3.809	7,1%	1.511	2,8%	40.800	75,6%	1.026	1,9%	6.822	12,6%	53.967
Italy	456.052	88,9%			38.963	7,6%	15.221	3,0%	1.955	0,4%	759	0,1%	512.950
Greece	4.036	35,9%	5.865	52,2%					72	0,6%	1.267	11,3%	11.239
Portugal	103.190	99,3%	5	0,0%		0,0%			730	0,7%	21	0,0%	103.946
France	66.443	62,8%	25.376	24,0%	481	0,5%	5.024	4,8%			8.403	7,9%	105.727
UK	40.415	63,8%	17.440	27,5%	1.233	1,9%	58	0,1%	222	0,4%	3.945	6,2%	63.312
Germany	9.136	13,6%	49.895	74,5%	5.103	7,6%	97	0,1%	1.513	2,3%	1.272	1,9%	67.016
Netherlands	6.955	46,5%	3.421	22,9%	192	1,3%	50	0,3%	174	1,2%	4.167	27,9%	14.959
Others	31.593	32,3%	39.989	40,9%	6.731	6,9%	1.421	1,5%	2.969	3,0%	15.161	15,5%	97.865
TOTAL	717.819	69,6%	145.800	14,1%	54.215	5,3%	62.670	6,1%	8.660	0,8%	41.817	4,1%	1.030.980

2013/14 vs 2012/13

11% more olive oil traded within the EU in 2013/2014

44% more olive oil for the EU provided by Spain

87% more olive oil imported by Italy from Spain

Greece - increase of total imports from 1 to 11.000 tons

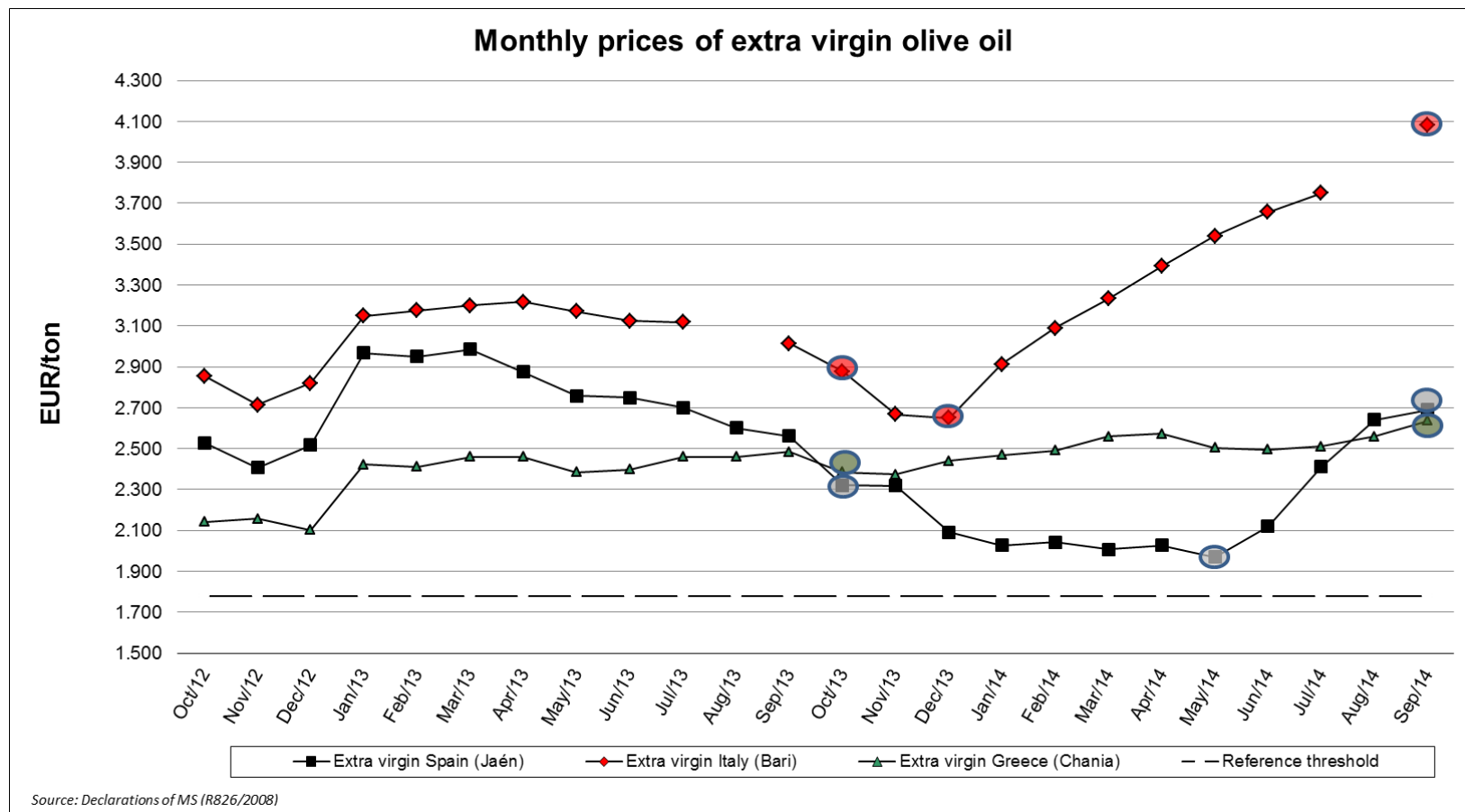
Olive oil EU intra trade 01/07/2012 - 30/06/2013

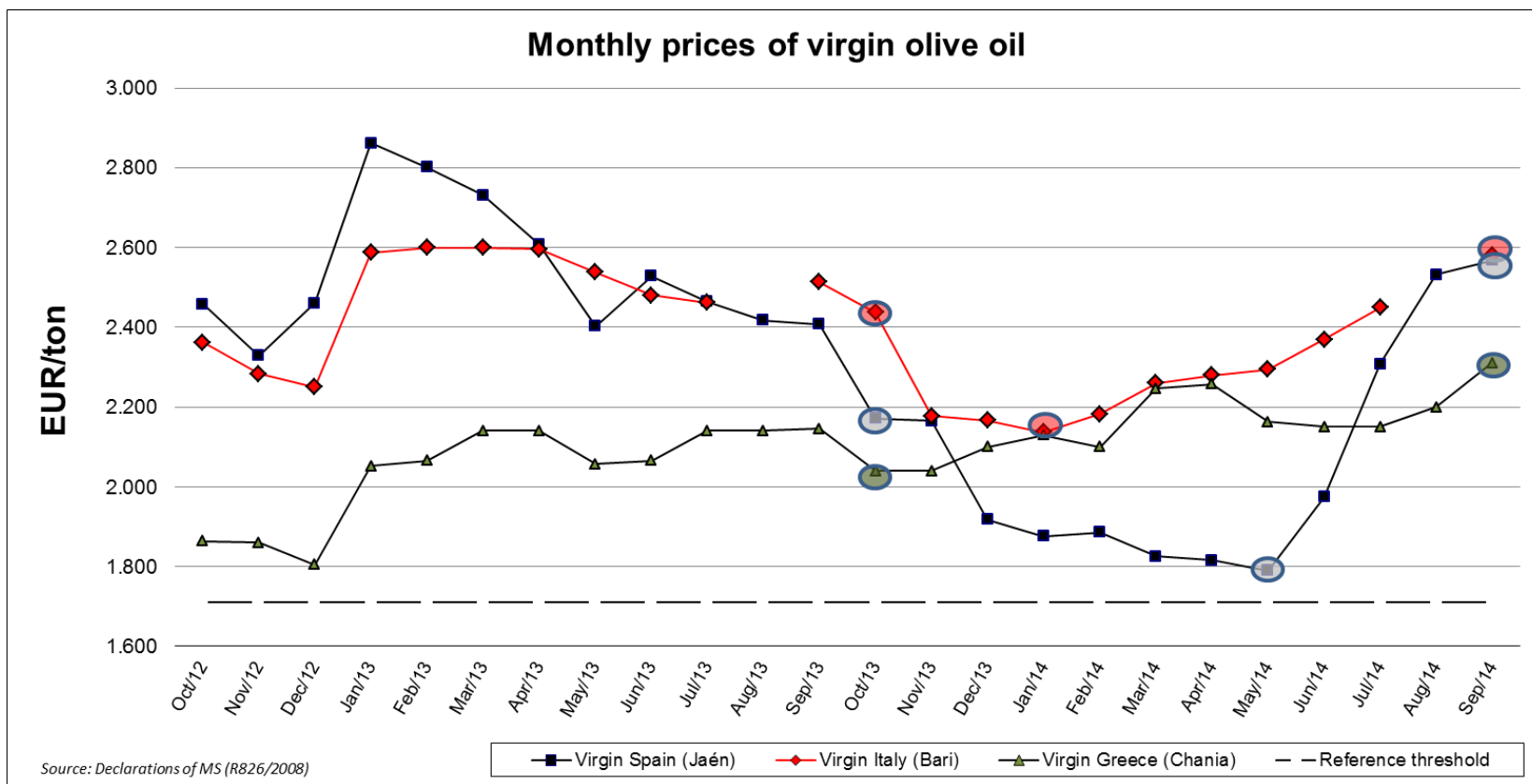
Origin	Spain		Italy		Greece		Portugal		France		Others		TOTAL
Destination (declared imports)	volume	%	volume	%	volume	%	volume	%	volume	%	volume	%	total 1509
Spain			17.110	24,9%	13.249	19,3%	28.196	41,1%	8.441	12,3%	1.622	2,4%	68.617
Italy	244.022	58,1%			165.855	39,5%	7.881	1,9%	1.990	0,5%	596	0,1%	420.345
Greece	166	12,4%	855	63,8%					4	0,3%	316	23,6%	1.342
Portugal	100.710	97,1%	1.816	1,8%		0,0%			1.204	1,2%	8	0,0%	103.738
France	69.221	65,6%	27.051	25,6%	329	0,3%	2.848	2,7%			6.083	5,8%	105.531
UK	38.824	59,2%	19.162	29,2%	1.342	2,0%	24	0,0%	442	0,7%	5.751	8,8%	65.545
Germany	9.298	14,2%	46.799	71,4%	6.430	9,8%	149	0,2%	1.280	2,0%	1.590	2,4%	65.545
Netherlands	9.066	58,0%	2.774	17,7%	51	0,3%	30	0,2%	73	0,5%	3.650	23,3%	15.644
Others	28.835	33,6%	35.235	41,1%	5.690	6,6%	1.090	1,3%	3.224	3,8%	11.629	13,6%	85.703
TOTAL	500.141	53,7%	150.802	16,2%	192.945	20,7%	40.217	4,3%	16.658	1,8%	31.245	3,4%	932.008

NB: without olive pomace oil
Source: Comext/Eurostat, extracted 23.10.2014, dataset EU28
All stat. regimes



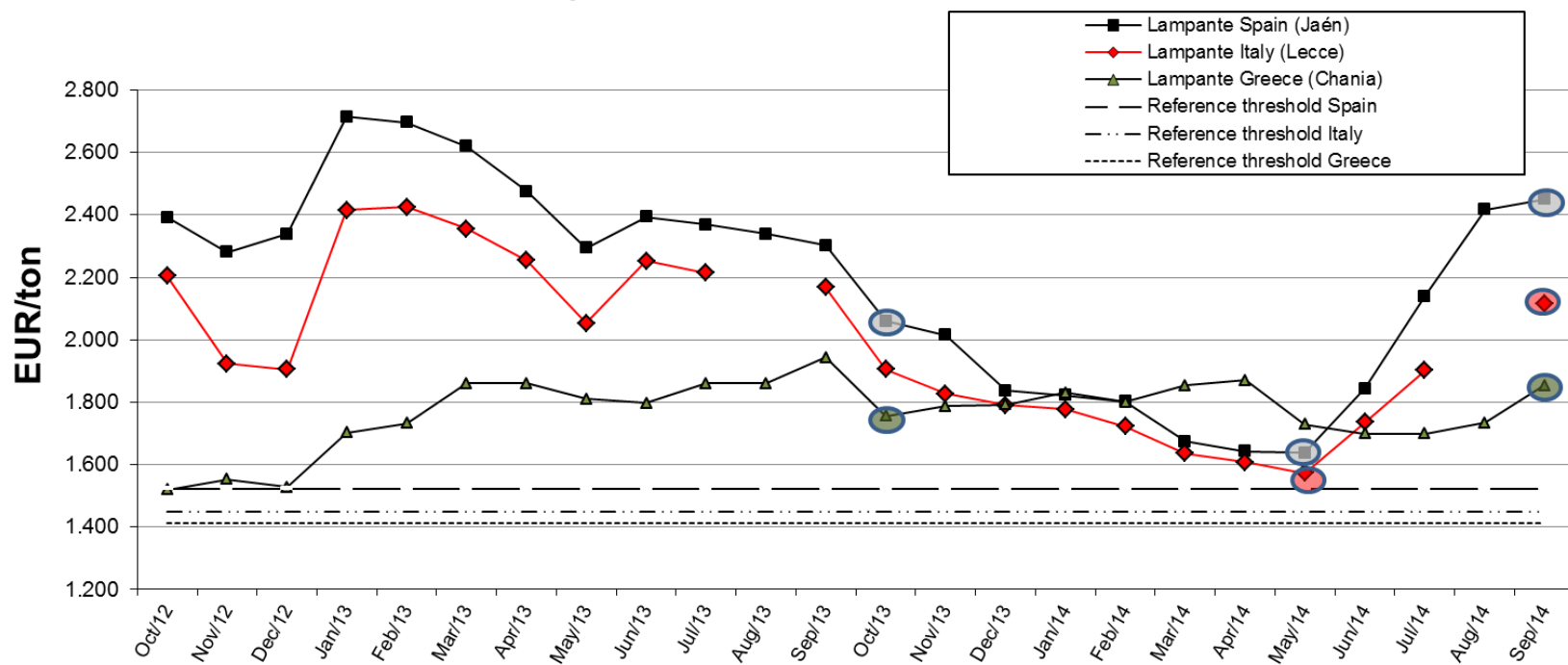
Olive oil prices







Monthly prices of lampante olive oil



Source: Declarations of MS (R826/2008)



Olive oil balance sheets



BILANS HUILE D'OLIVE POUR L'UNION EUROPÉENNE

*L'imprécision de certaines données au
niveau national peut atteindre 10 à 12%*

2014/15 vs 2013/14

En milliers de tonnes (sans les huiles de grignons d'olive)

	2014/2015 (bilan estimé)							
	Utilisation	EXPORT			IMPORT			Production
		total	extra	intra	total	extra	intra	
ESPAGNE	500,0	750,0	175,0	575,0	180,0	100,0	80,0	784,0
ITALIE	650,0	349,9	224,0	125,9	600,0	61,0	539,0	420,0
GRECE	160,0	125,0	11,6	113,5	3,0	0,0	3,0	300,0
PORTUGAL	74,0	120,0	53,3	66,7	100,0	8,0	92,0	90,0
FRANCE	99,5	7,2	2,5	4,7	103,0	7,0	96,0	5,0
CHYPRE	6,5	0,3	0,1	0,2	0,8	0,0	0,8	6,0
SLOVENIE	2,2	0,0	0,0	0,0	1,6	0,0	1,6	0,6
MALTE	0,04	0,0	0,0	0,0	0,6	0,0	0,6	0,04
CROATIE	7,0	0,1	0,1	0,0	3,9	0,0	3,9	3,2
AUTRES CE	210,6	20,4	5,4	15,0	231,0	3,0	228,0	0,0
TOTAL	1709,8	1372,9	472,0	901,0	1223,9	179,0	1044,9	1608,8

EU
production: 35% decrease
total exports: 17% decrease
total imports: 9% increase

SPAIN
production: 55% decrease
total exports: 32% decrease
total imports: 170% increase

ITALY
production: 9% decrease

GREECE
production: 130% increase

PORTUGAL
production: 1,7% decrease

	2013/2014 (bilan provisional)							
	Utilisation	EXPORT			IMPORT			Production
		total	extra	intra	total	extra	intra	
ESPAGNE	600,0	1100,0	300,0	800,0	65,0	15,3	49,8	1775,8
ITALIE	620,0	380,0	245,0	135,0	600,0	70,0	530,0	461,2
GRECE	170,0	39,0	3,7	35,4	20,0	0,0	20,0	131,9
PORTUGAL	74,0	118,0	54,3	63,7	102,0	1,5	100,5	91,6
FRANCE	94,7	6,0	2,0	4,0	93,5	6,4	87,1	4,9
CHYPRE	6,3	0,1	0,0	0,0	1,7	0,0	1,7	5,6
SLOVENIE	2,1	0,0	0,0	0,0	1,5	0,0	1,5	0,6
MALTE	0,7	0,0	0,0	0,0	0,6	0,0	0,6	0,04
CROATIE*	7,0	0,1	0,1	0,0	2,1	0,0	2,1	5,0
AUTRES CE	211,8	20,0	6,0	14,0	231,8	2,8	229,0	0,0
TOTAL	1786,6	1663,2	611,1	1052,1	1118,3	96,0	1022,3	2476,7

* membre depuis 1.7.2013

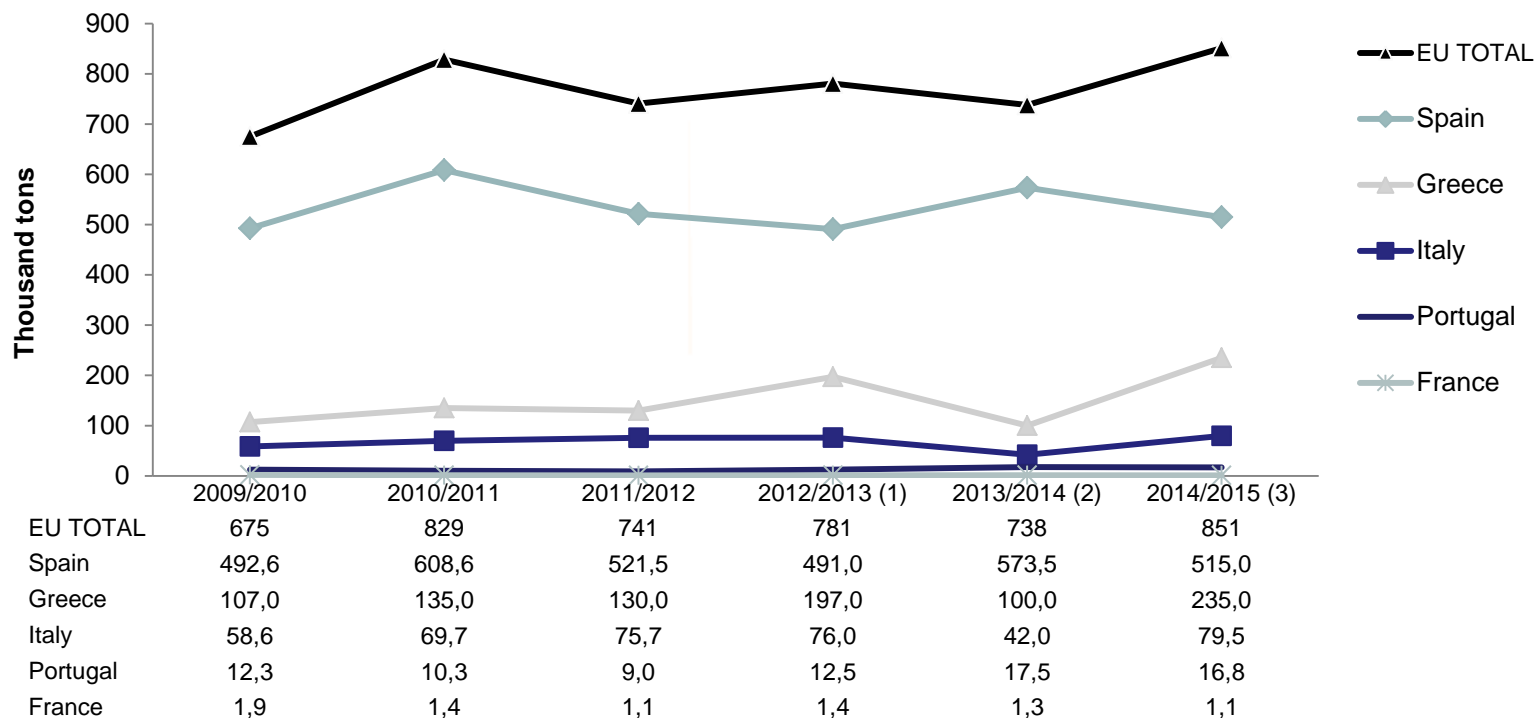
Source: déclarations des EM (bilans du COI et Reg. 826/2008)



Table olives



EU production of table olives



Source: IOC, MS declarations

(1) not yet consolidated by the

IOC

(2) provisional

(3) estimated

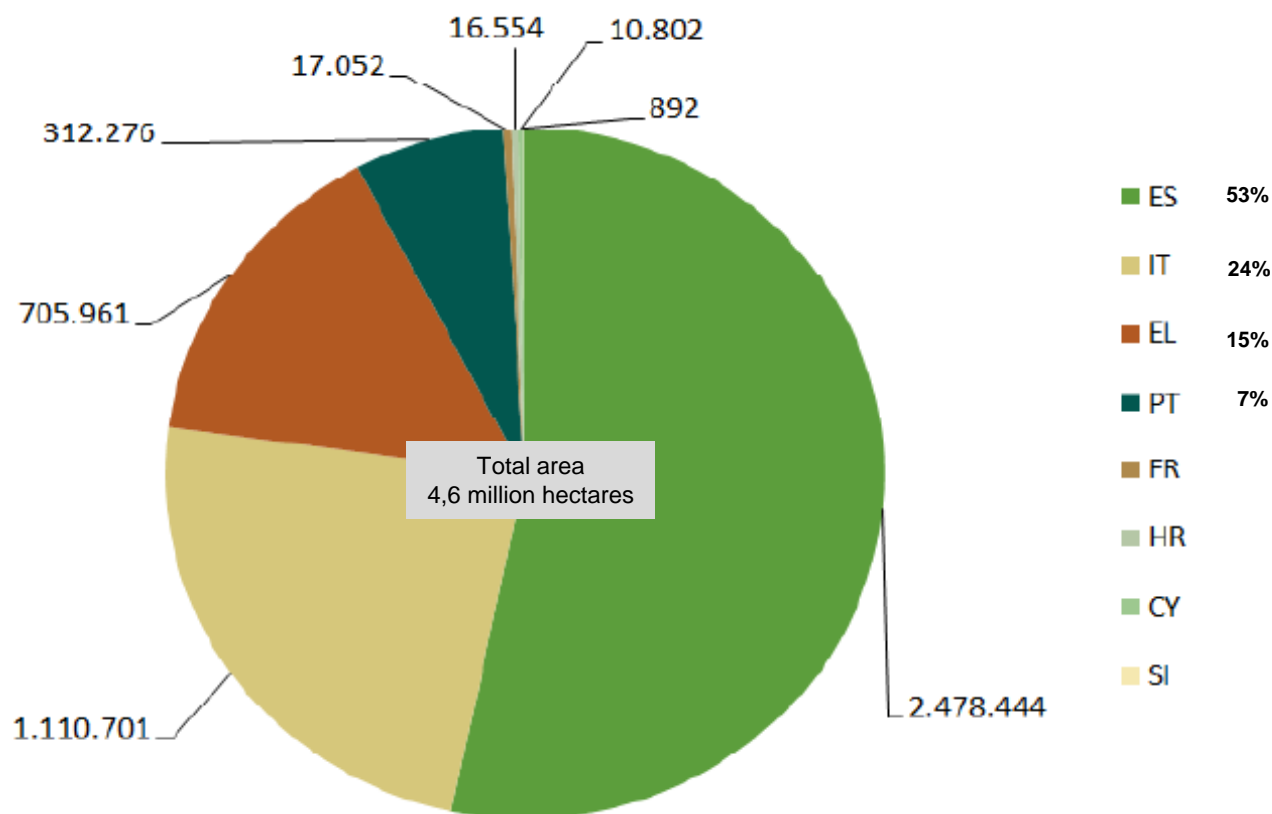


Olive oil plantations *in 2012*

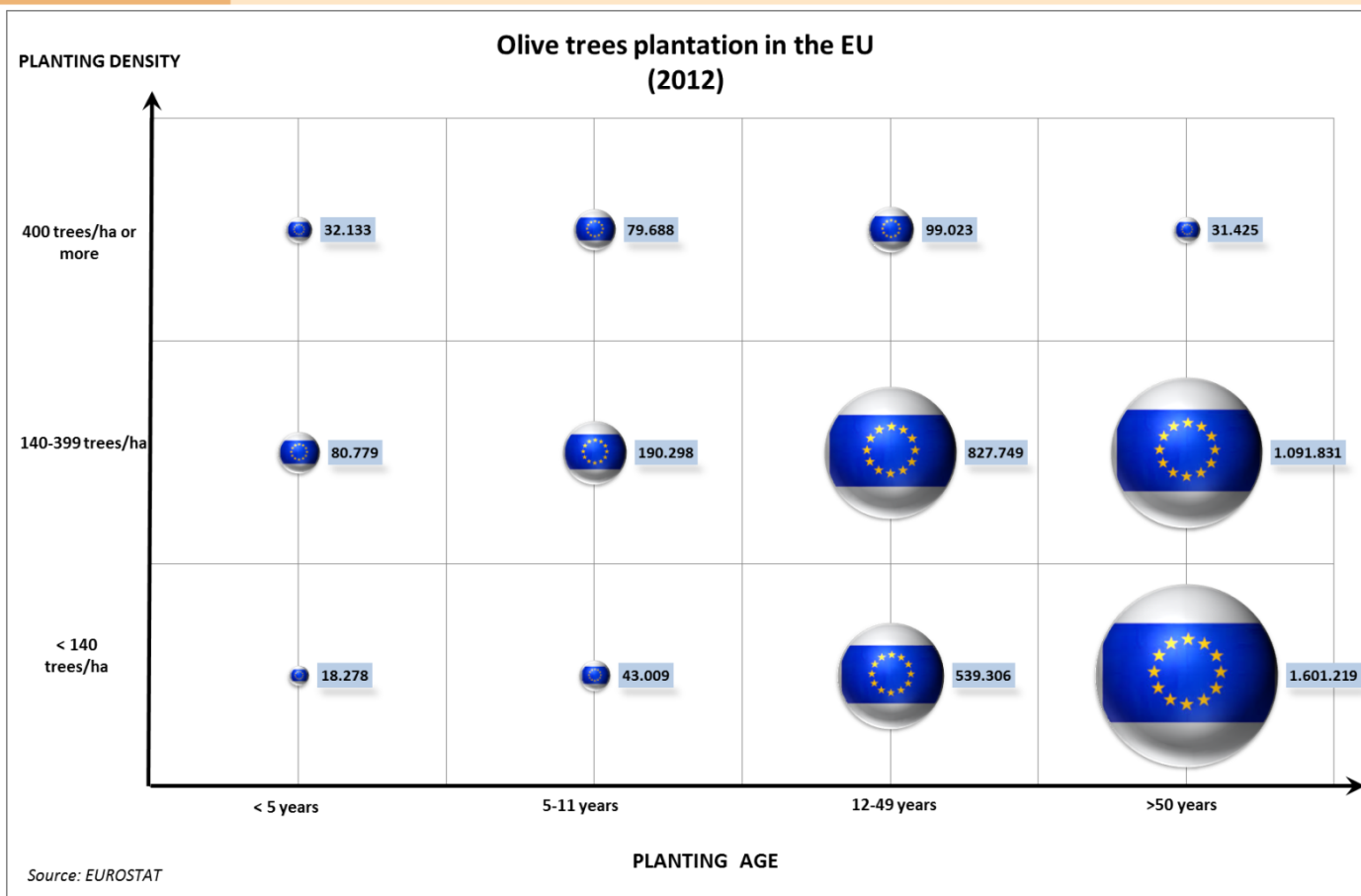
Eurostat orchard data collection 2012 was the first one carried out under Regulation (EU) 1337/2011 and the second one giving a complete picture of enlarged EU (EU-27 in 2007 and EU-28 in 2012).



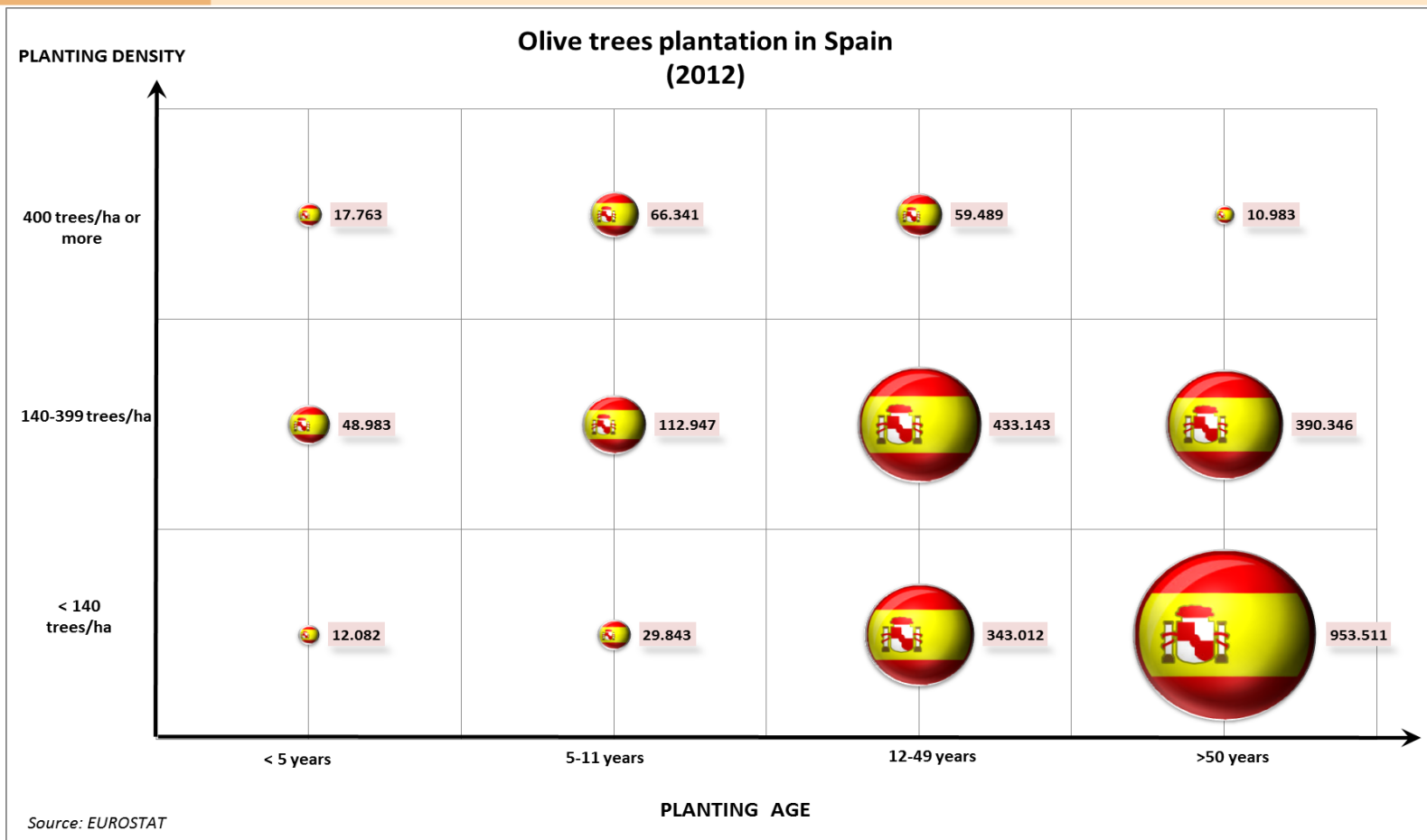
Area under olive trees in the EU Member States in 2012 (in ha).



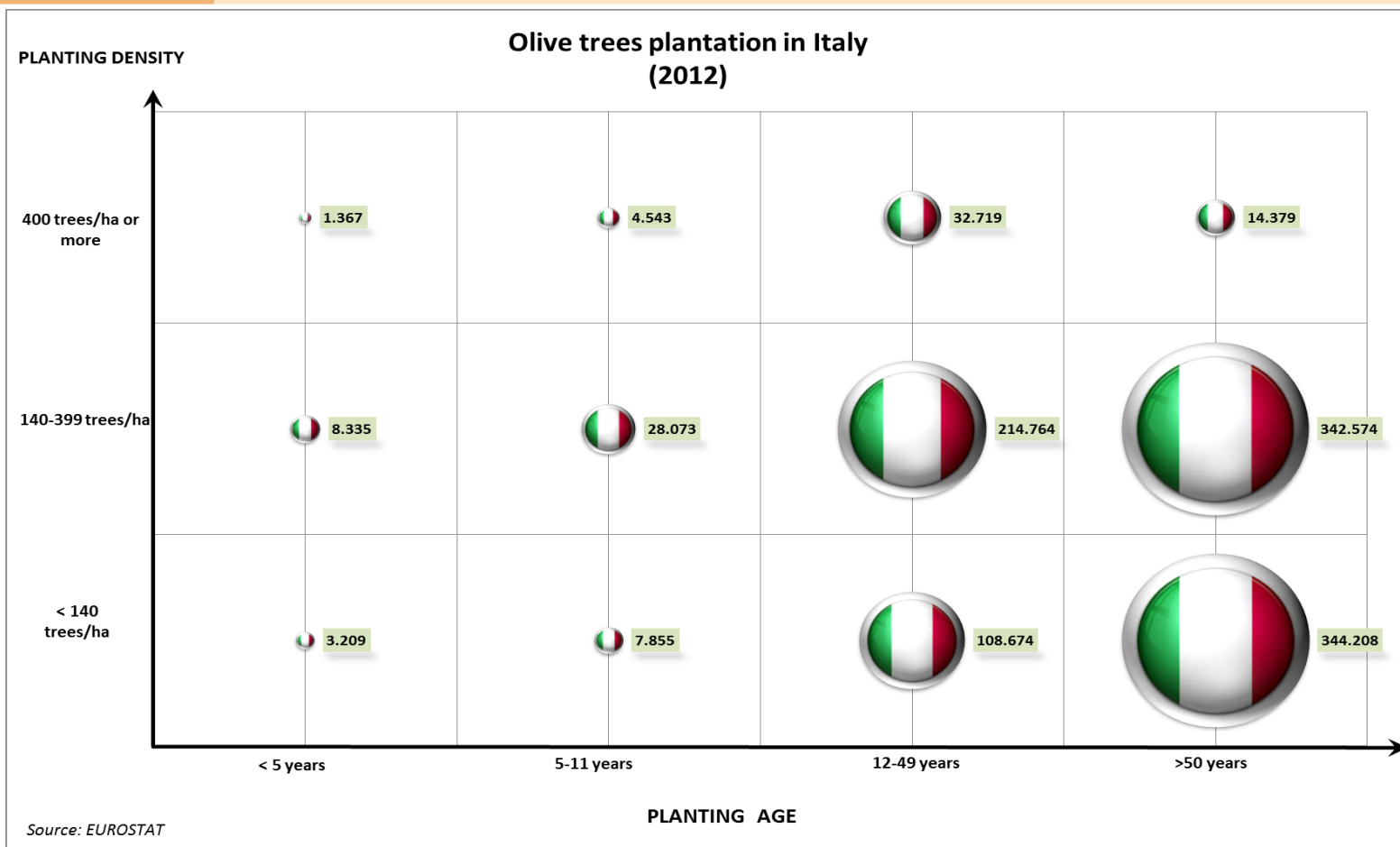
Source: Eurostat Orchard Survey



- 59% of total area planted with trees more than 50 years old
- 31% of total area planted with trees between 12 and 49 years old
- 48% of total area planted - density of less than 140 trees/ha
- 47% of total area planted - density between 140 and 399 trees/ha



- Total area planted: 2.478 thousands hectares
- 55% of total area planted with trees more than 50 years old
- 54% of total area planted - density of less than 140 trees/ha
- 40% of total area planted - density between 140 and 399 trees/ha

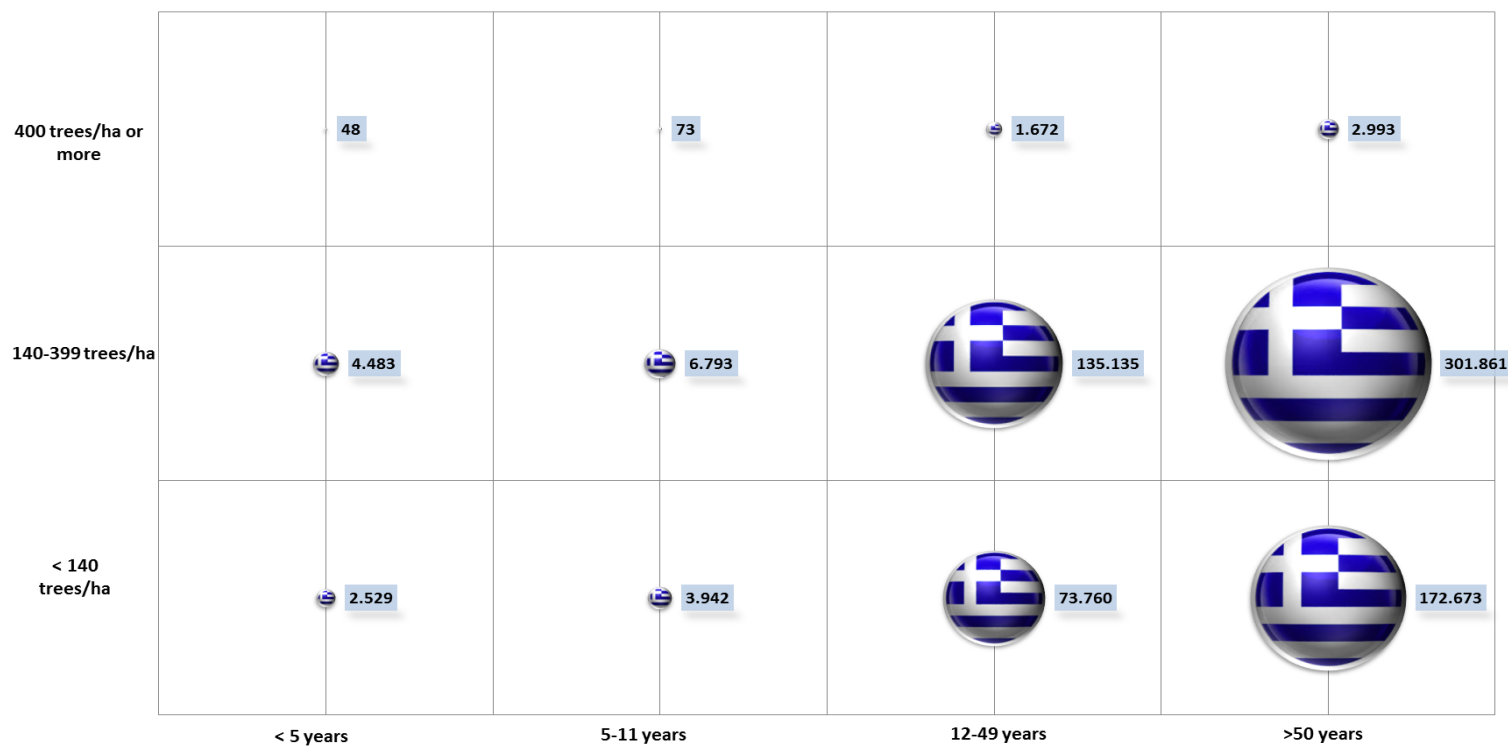


- Total area planted: 1.111 thousands hectares
- 63% of total area planted with trees more than 50 years old
- 42% of total area planted - density of less than 140 trees/ha
- 53% of total area planted - density between 140 and 399 trees/ha



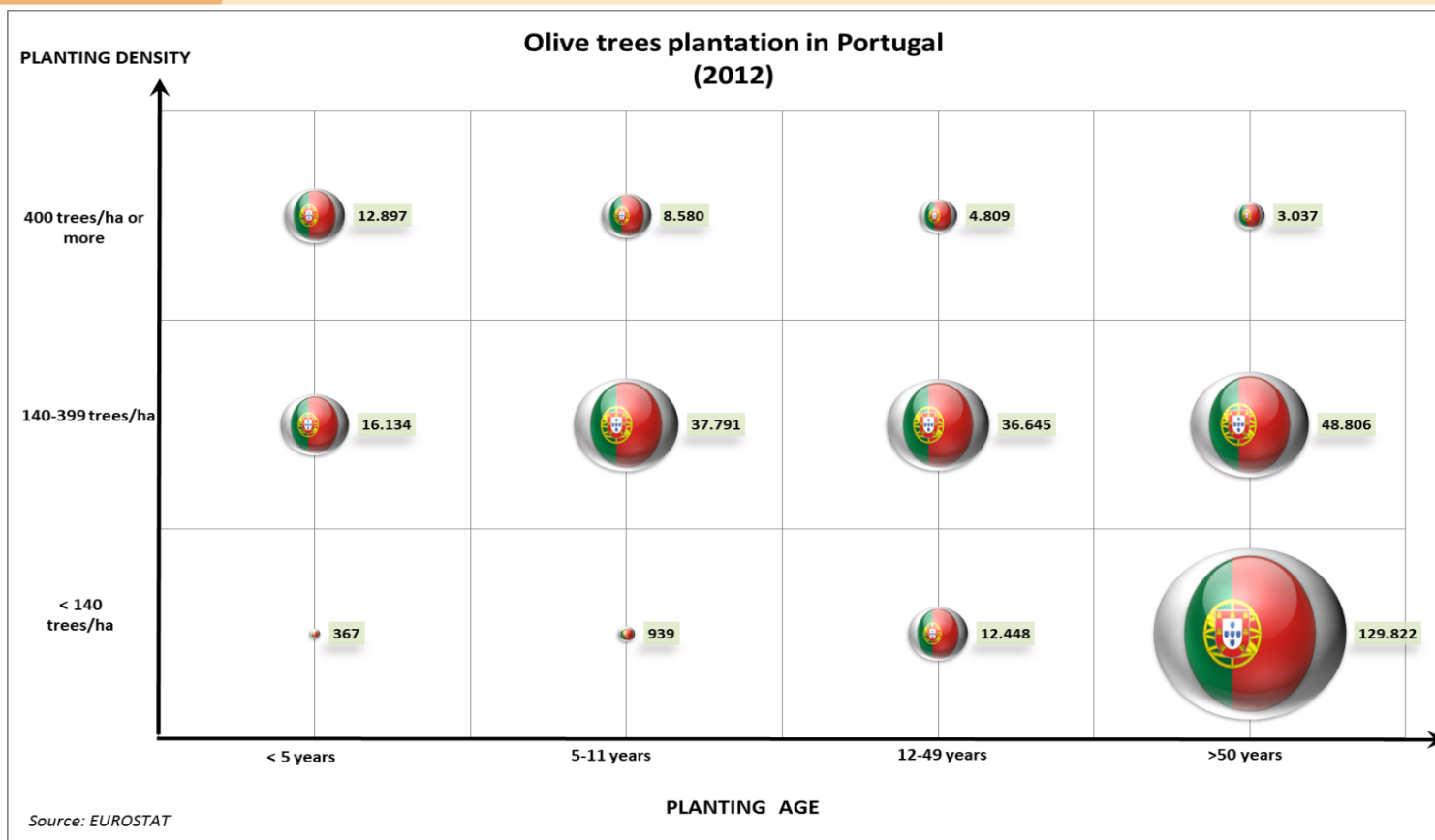
PLANTING DENSITY

Olive trees plantation in Greece
(2012)



Source: EUROSTAT

- Total area planted: 706 thousands hectares
- 68% of total area planted with trees more than 50 years old
- 36% of total area planted - density of less than 140 trees/ha
- 63% of total area planted - density between 140 and 399 trees/ha



- Total area planted: 312 thousands hectares
- 58% of total area planted with trees more than 50 years old
- 46% of total area planted - density of less than 140 trees/ha
- 45% of total area planted - density between 140 and 399 trees/ha



Thank you