



DOCUMENT DE TRAVAIL - WORKING DOCUMENT
Draft version for comments, corrections and improvements

EU EXPERT FORECAST - WORKING GROUP FOR TOMATOES

TOMATO PRODUCTION **in the EU + Morocco**

----- 2011 to 2018 -----

LA PRODUCTION DE TOMATES **dans l'UE + Maroc**

GREX, GROUPE D'EXPERTS DE L'UE - GROUPE DE TRAVAIL POUR LES TOMATES

Contact point:

European Commission - DG Agri C2

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INDEX OF CONTENTS

No.		Page
TOMATOES FOR FRESH CONSUMPTION		
1	Fresh tomatoes, production by MS	4
2	BE Belgium	4
3	ES Spain	4
4	FR France	5
5	IT Italy	5
6	NL Netherlands	6
7	MA Morocco	6
8	Overview of indicators by country	7
	-> Summer production	7
	-> Winter production	8
9	Table/fresh tomatoes, winter, graph	9
10	Table/fresh tomatoes, summer, graph	10
TOMATOES FOR PROCESSING		
11	Production of tomatoes for processing by Member State and third country	11-12

	D	E	F	G	H	I	J	K	L	M
2	TABLE TOMATOES BY COUNTRY									
3										
4										
5										
31										
32	BE - BELGIUM - Table tomatoes									
33	<i>Production of Belgian auctions (+/- 90% of the total Belgian production).</i>									
34	SUMMER PRODUCTION (Apr-Dec)	2011	2012	2013	2014	2015	2016	2017	2018 f (**)	%
35	Production table tomatoes (tons)		254 109	233 836	241 353	250 377	237 539	247 465	249 147	1
36	Surface table tomatoes (ha) (*)		480	522	509	511	512	511	511	
37	% in production of table tomatoes									
38	Round tomatoes		50%	49%	47%	48%	45%	43%	42%	
39	Vine tomatoes		50%	51%	49%	43%	43%	41%	38%	
40	Other tomatoes (cherry, organic, mini-type...)		0%	0%	4%	9%	12%	16%	20%	
41										
42	WINTER PRODUCTION (Jan-Mar)	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	9
43	Production table tomatoes (tons)	4 298	6 647	8 996	12 580	17 856	19 695	22 213	24 278	
44	Surface table tomatoes (ha) (*)	480	522	509	511	512	511	511	511	
45	% in production of table tomatoes						3 year based trendline			
46	Round tomatoes	43%	43%	44%	37%	35%	40%	37%	35%	
47	Vine tomatoes	57%	57%	53%	54%	53%	42%	41%	40%	
48	Other tomatoes (cherry, organic, mini-type...)	0%	0%	3%	9%	12%	18%	22%	25%	
49	<i>Trend data for the last two years</i>									
50	Source: VBT									
51	Comments:									
52	(*) Includes both summer and winter production									
53	(**) Linear trend									
54	Comments:									
55	(1) Is only the production of the Belgian auctions (+/- 90% of the total Belgian production).									
56	(2) The surface-data are not divided in winter and summer production. The total surface contains: normal/ground cultivation									
57	+ substrate/late cultivation.									
58	Data for 2017 are not yet available.									
59										
60										
61										
62	ES - SPAIN - Table tomatoes									
63										
64	SUMMER PRODUCTION	2011	2012	2013	2014	2015	2016	2017	2018 f	%
65	Production table tomatoes (tons)	842 000	815 000	600 000	535 020	555 000	600 000	700 000	600 000	-14
66	Surface table tomatoes (ha)	18 299	13 427	7 500	7 440	8 000	8 000	9 000	8 550	
67	% in production of table tomatoes									
68	Round tomatoes (*)			60%	60%	70%	70%	70%	67%	
69	Vine tomatoes			30%	30%	10%	10%	10%	10%	
70	Other tomatoes (cherry, organic, mini-type...)			10%	10%	20%	20%	20%	24%	
71										
72	WINTER PRODUCTION	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	1
73	Production table tomatoes (tons)	1 438 000	1 506 016	1 509 556	1 500 000	1 650 000	1 700 000	1 620 100	1 636 301	
74	Surface table tomatoes (ha)	15 451	16 834	16 946	17 000	15 000	14 500	13 819	13 957	
75	% in production of table tomatoes									
76	Round tomatoes			50%	55%	40%	40%	40%	40%	
77	Vine tomatoes			24%	25%	25%	20%	22%	20%	
78	Other tomatoes (cherry, organic, mini-type...)			26%	20%	35%	40%	38%	40%	
79										
80	Source: MAGRAMA-FEPEX									
81	Comments:									
82	Summer forecasts are very difficult to prepare.									
83	(*) Includes pear tomatoes									
84										
85										

	D	E	F	G	H	I	J	K	L	M
86										
87	FR - FRANCE - Table tomatoes									
88										
89	SUMMER PRODUCTION Jan.Dec	2011	2012	2013	2014	2015	2016	2017	2018 f	%
90	Production table tomatoes (tons)	541 849	600 667	593 264	587 353	584 852	620 460	568 576	553 416	-3
91	Surface table tomatoes (ha)	2 226	2 154	2 358	2 279	2 326	2 294	2 353	2 296	
92	% in production of table tomatoes									
93	Round tomatoes			20%	50%	55%	13%	13%	11%	
94	Vine tomatoes	50%	49%	48%	24%	25%	46%	48%	49%	
95	Other tomatoes (cherry, organic, mini-type...)			32%	26%	20%	41%	39%	40%	
96										
97	WINTER PRODUCTION	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	
98	Production table tomatoes (tons)									
99	Surface table tomatoes (ha)									
100	% in production of table tomatoes									
101	Round tomatoes									
102	Vine tomatoes									
103	Other tomatoes (cherry, organic, mini-type...)									
104										
105	Source: AGRESTE/AOPn									
106	Comments:									
107	Summer production above is Jan to Dec									
108										
109										
110										
111										
112	IT - ITALY - Table tomatoes									
113										
114	SUMMER PRODUCTION	2011	2012	2013	2014	2015	2016	2017	2018 f	%
115	Production table tomatoes (tons)	716 944	714 492	712 040	689 440	734 200	711 000	698 000	710 000	2
116	Surface table tomatoes (ha)	21 496	21 397	21 298	21 224	21 047	21 026	21 200	20 320	
117	% in production of table tomatoes									
118	Round tomatoes				76%	55%	52%	50%	50%	
119	Vine tomatoes				19%	25%	25%	20%	20%	
120	Other tomatoes (cherry, organic, mini-type...)				5%	20%	23%	30%	30%	
121										
122	WINTER PRODUCTION-under glass	2011/12 (*)	2012/13 (*)	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	
123	Production table tomatoes (tons)	312 908	307 160	299 160	310 000	268 000	294 000	232 600	226 000	-3
124	Surface table tomatoes (ha)	4 466	4 422	4 291	4 462	4 295	4 200	4 250	3 870	
125	% in production of table tomatoes									
126	Round tomatoes						10%	9%	9%	
127	Vine tomatoes						25%	25%	25%	
128	Other tomatoes (cherry, organic, mini-type...)						65%	66%	66%	
129										
130	Source:									
131	Comments:									
132	(*) Linear trend									
133										
134										
135										

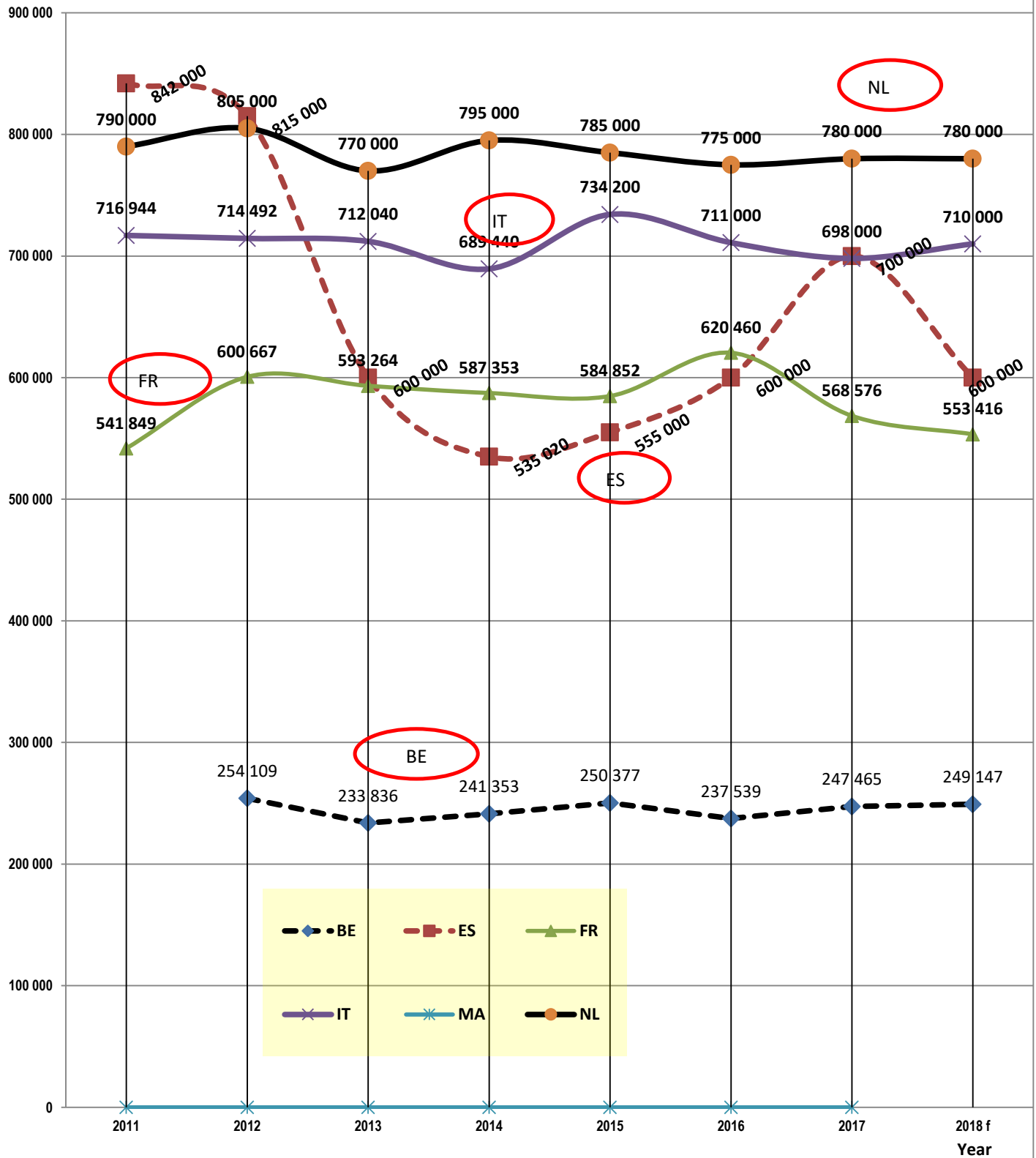
	D	E	F	G	H	I	J	K	L	M
136										
137	NL - NETHERLANDS - Table tomatoes									
138										
139	SUMMER PRODUCTION (Apr-Nov)	2011	2012	2013	2014	2015	2016	2017	2018 f	%
140	Production table tomatoes (tons)	790 000	805 000	770 000	795 000	785 000	775 000	780 000	780 000	0
141	Surface table tomatoes (ha)	1 702	1 691	1 768	1 780	1 755	1 775	1 790	1 830	
142	% in production of table tomatoes									
143	Round tomatoes	19%	18%	16%	15%	14%	13%	12%	11%	
144	Vine tomatoes	70%	72%	73%	74%	74%	74%	72%	73%	
145	Other tomatoes (cherry, organic, mini-type...)	11%	10%	11%	11%	12%	13%	16%	16%	
146										
147	WINTER PRODUCTION	2011/12 (*)	2012/13 (*)	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	7
148	Production table tomatoes (tons)	92 500	97 500	105 000	105 000	110 000	120 000	135 000	145 000	
149	Surface table tomatoes (ha)	363	388	425	425	450	500	600	650	
150	% in production of table tomatoes									
151	Round tomatoes			5%	5%	5%	5%	5%	4%	
152	Vine tomatoes			90%	90%	90%	88%	87%	87%	
153	Other tomatoes (cherry, organic, mini-type...)			5%	5%	5%	7%	8%	9%	
154										
155	Source: CBS/Fresh Produce Centre.									
156	Comments:									
157										
158										
159										
160										
161	MO - MOROCCO - Table tomatoes									
162										
163										
164	SUMMER PRODUCTION	2011	2012	2013	2014	2015	2016	2017	2018 f	%
165	Production table tomatoes (tons)									
166	Surface table tomatoes (ha)									
167	% in production of table tomatoes									
168	Round tomatoes									
169	Vine tomatoes									
170	Other tomatoes (cherry, organic, mini-type...)									
171										
172	WINTER PRODUCTION	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	0
173	Production table tomatoes (tons)	800 000	850 000	810 000	820 000	800 000	796 977	806 000	806 100	
174	Surface table tomatoes (ha)	5 400	5 500	5 300	5 200	5 100	5 096	5 200	5 209	
175	% in production of table tomatoes									
176	Round tomatoes	70%	69%	68%	67%	68%	73%	73%	73%	
177	Vine tomatoes	6%	6%	6%	6%	6%	5%	4%	3%	
178	Other tomatoes (cherry, organic, mini-type...)	24%	25%	26%	27%	26%	22%	23%	24%	
179										
180	Source: EACCE.									
181	Comments:									
182	Weather conditions									
183										
184										

OVERVIEW OF INDICATORS BY COUNTRY

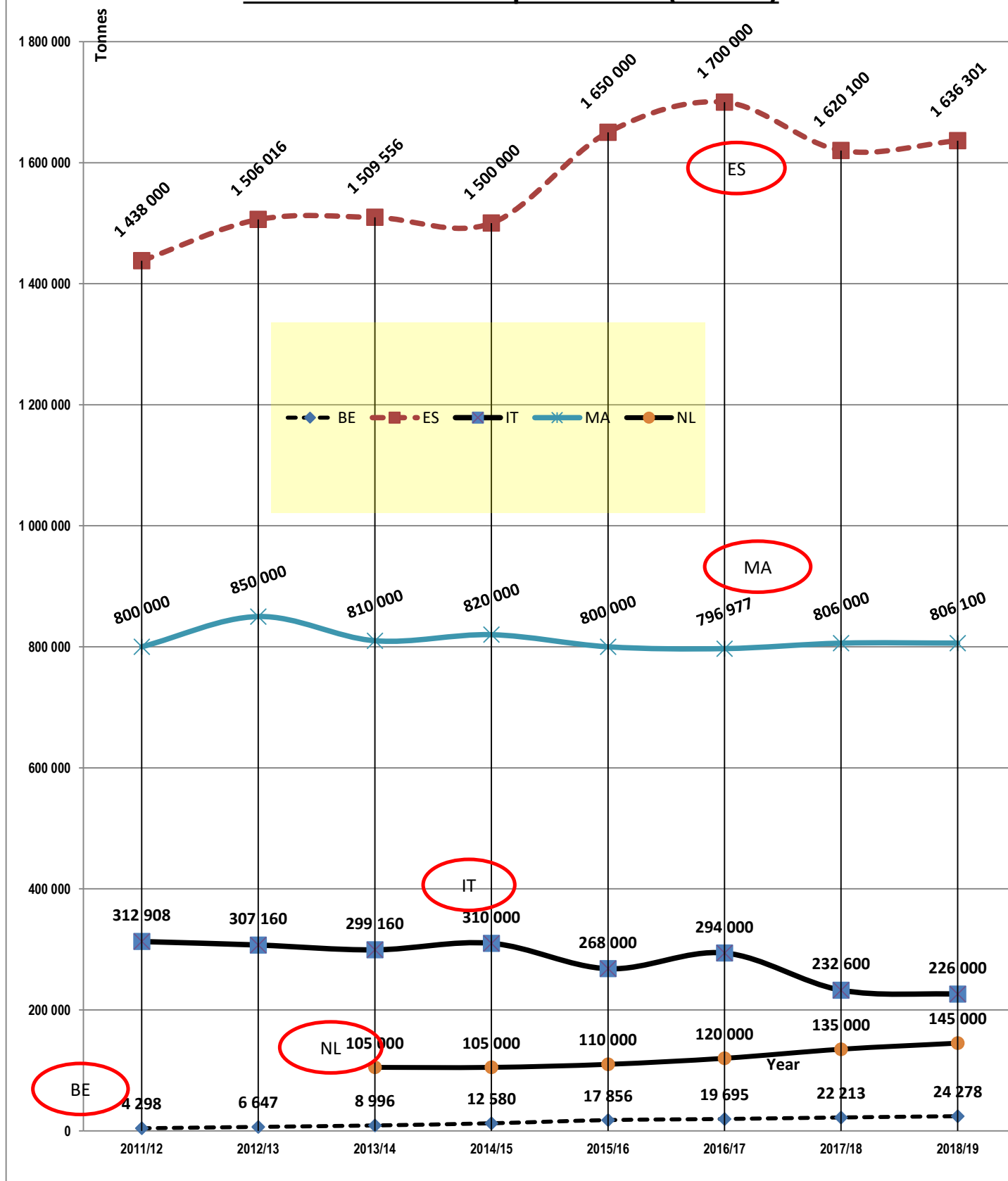
MS+MA	Period	ITEM	2011	2012	2013	2014	2015	2016	2017	2018 f	%	17 to '18
PRODUCTION - SUMMER												
BE	SUM	Production table tomatoes (tons)	#N/A	254 109	233 836	241 353	250 377	237 539	247 465	249 147		1
ES	SUM	Production table tomatoes (tons)	842 000	815 000	600 000	535 020	555 000	600 000	700 000	600 000		-14
FR	SUM	Production table tomatoes (tons)	541 849	600 667	593 264	587 353	584 852	620 460	568 576	553 416		-3
IT	SUM	Production table tomatoes (tons)	716 944	714 492	712 040	689 440	734 200	711 000	698 000	710 000		2
MA	SUM	Production table tomatoes (tons)										
NL	SUM	Production table tomatoes (tons)	790 000	805 000	770 000	795 000	785 000	775 000	780 000	780 000		0
AREA - SUMMER												
BE	SUM	Surface table tomatoes (ha) (*)	#N/A	480	522	509	511	512	511	511		0
ES	SUM	Surface table tomatoes (ha)	18 299	13 427	7 500	7 440	8 000	8 000	9 000	8 550		-5
FR	SUM	Surface table tomatoes (ha)	2 226	2 154	2 358	2 279	2 326	2 294	2 353	2 296		-2
IT	SUM	Surface table tomatoes (ha)	21 496	21 397	21 298	21 224	21 047	21 026	21 200	20 320		-4
MA	SUM	Surface table tomatoes (ha)										
NL	SUM	Surface table tomatoes (ha)	1 702	1 691	1 768	1 780	1 755	1 775	1 790	1 830		2
YIELD - SUMMER												
BE	SUM	Yield (tonnes/ha)	#N/A	529	448	474	490	464	484	487		1
ES	SUM	Yield (tonnes/ha)	46	61	80	72	69	75	78	70		-10
FR	SUM	Yield (tonnes/ha)	243	279	252	258	251	270	242	241		0
IT	SUM	Yield (tonnes/ha)	33	33	33	32	35	34	33	35		6
MA	SUM	Yield (tonnes/ha)										
NL	SUM	Yield (tonnes/ha)	464	476	436	447	447	437	436	426		-2
% ROUND TOMATOES - SUMMER												
BE	SUM	Round tomatoes		50%	49%	47%	48%	45%	43%	42%		-1
ES	SUM	Round tomatoes (*)			60%	60%	70%	70%	70%	67%		-5
FR	SUM	Round tomatoes			20%	50%	55%	13%	13%	11%		-15
IT	SUM	Round tomatoes				76%	55%	52%	50%	50%		0
MA	SUM	Round tomatoes										
NL	SUM	Round tomatoes	19%	18%	16%	15%	14%	13%	12%	11%		-8
% VINE TOMATOES - SUMMER												
BE	SUM	Vine tomatoes		50%	51%	49%	43%	43%	41%	38%		-8
ES	SUM	Vine tomatoes			30%	30%	10%	10%	10%	10%		-5
FR	SUM	Vine tomatoes	50%	49%	48%	24%	25%	46%	48%	49%		2
IT	SUM	Vine tomatoes				19%	25%	25%	20%	20%		0
MA	SUM	Vine tomatoes										
NL	SUM	Vine tomatoes	70%	72%	73%	74%	74%	74%	72%	73%		1
% OTHER TOMATOES - SUMMER												
BE	SUM	Other tomatoes (cherry, organic,		0%	0%	4%	9%	12%	16%	20%		25
ES	SUM	Other tomatoes (cherry, organic,			10%	10%	20%	20%	20%	24%		20
FR	SUM	Other tomatoes (cherry, organic,			32%	26%	20%	41%	39%	40%		3
IT	SUM	Other tomatoes (cherry, organic,				5%	20%	23%	30%	30%		0
MA	SUM	Other tomatoes (cherry, organic,										
NL	SUM	Other tomatoes (cherry, organic,	11%	10%	11%	11%	12%	13%	16%	16%		0

MS+MA	Period	ITEM	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	%
<u>PRODUCTION - WINTER</u>											
BE	WIN	Production table tomatoes (tons)	4 298	6 647	8 996	12 580	17 856	19 695	22 213	24 278	9
ES	WIN	Production table tomatoes (tons)	1 438 000	1 506 016	1 509 556	1 500 000	1 650 000	1 700 000	1 620 100	1 636 301	1
FR	WIN	Production table tomatoes (tons)									
IT	WIN	Production table tomatoes (tons)	312 908	307 160	299 160	310 000	268 000	294 000	232 600	226 000	-3
MA	WIN	Production table tomatoes (tons)	800 000	850 000	810 000	820 000	800 000	796 977	806 000	806 100	0
NL	WIN	Production table tomatoes (tons)	#N/A	#N/A	105 000	105 000	110 000	120 000	135 000	145 000	7
<u>AREA - WINTER</u>											
BE	WIN	Surface table tomatoes (ha) (*)	480	522	509	511	512	511	511	511	0
ES	WIN	Surface table tomatoes (ha)	15 451	16 834	16 946	17 000	15 000	14 500	13 819	13 957	1
FR	WIN	Surface table tomatoes (ha)									
IT	WIN	Surface table tomatoes (ha)	4 466	4 422	4 291	4 462	4 295	4 200	4 250	3 870	-9
MA	WIN	Surface table tomatoes (ha)	5 400	5 500	5 300	5 200	5 100	5 096	5 200	5 209	0
NL	WIN	Surface table tomatoes (ha)	362.5	387.5	425	425	450	500	600	650	8
<u>YIELD - WINTER</u>											
BE	WIN	Yield (tonnes/ha)		13	18	25	35	39	43	48	9
ES	WIN	Yield (tonnes/ha)	93	89	89	88	110	117	117	117	0
FR	WIN	Yield (tonnes/ha)									
IT	WIN	Yield (tonnes/ha)	70	69	70	69	62	70	55	58	7
MA	WIN	Yield (tonnes/ha)	148	155	153	158	157	156	155	155	0
NL	WIN	Yield (tonnes/ha)			247	247	244	240	225	223	
<u>% ROUND TOMATOES - WINTER</u>											
BE	WIN	Round tomatoes	43%	43%	44%	37%	35%	40%	37%	35%	-5
ES	WIN	Round tomatoes			50%	55%	40%	40%	40%	40%	0
FR	WIN	Round tomatoes									
IT	WIN	Round tomatoes						10%	9%	9%	0
MA	WIN	Round tomatoes	70%	69%	68%	67%	68%	73%	73%	73%	0
NL	WIN	Round tomatoes			5%	5%	5%	5%	5%	4%	-20
<u>% VINE TOMATOES - WINTER</u>											
BE	WIN	Vine tomatoes	57%	57%	53%	54%	53%	42%	41%	40%	-2
ES	WIN	Vine tomatoes			24%	25%	25%	20%	22%	20%	-9
FR	WIN	Vine tomatoes									
IT	WIN	Vine tomatoes						25%	25%	25%	0
MA	WIN	Vine tomatoes	6%	6%	6%	6%	6%	5%	4%	3%	-25
NL	WIN	Vine tomatoes			90%	90%	90%	88%	87%	87%	0
<u>% OTHER TOMATOES - WINTER</u>											
BE	WIN	Other tomatoes (cherry, organic,	0%	0%	3%	9%	12%	18%	22%	25%	
ES	WIN	Other tomatoes (cherry, organic,			26%	20%	35%	40%	38%	40%	5
FR	WIN	Other tomatoes (cherry, organic,									
IT	WIN	Other tomatoes (cherry, organic,						65%	66%	66%	0
MA	WIN	Other tomatoes (cherry, organic,	24%	25%	26%	27%	26%	22%	23%	24%	4
NL	WIN	Other tomatoes (cherry, organic,			5%	5%	5%	7%	8%	9%	13

Tomatoes - SUMMER production (tonnes)



Tomatoes - WINTER production (tonnes)





WPTC World production estimate of tomatoes for processing
(in 1000 metric tonnes)

Date of last update: 31/08/2018

		2015		2016		2017		2018		AVERAGE	VARIATION
		FINAL		FINAL		FINAL		FORECAST		2015-2017	2018 vs 2017
NORTHERN HEMISPHERE*	MEMBERS IN MEDITERRANEAN AREA (AMITOM)										
	Algeria**	500	Mem.	550	Mem.	600	Misc.	600	Est.	550	0%
	Egypt	250	Est.	350	Misc.	300	Est.	300	Est.	300	0%
	France	170	Mem.	183	Mem.	195	Mem.	150	Mem.	183	-23%
	Greece	500	Mem.	440	Mem.	400	Mem.	320	Mem.	447	-20%
	Hungary**	105	Est.	105	Est.	100	Misc.	120	Mem.	103	20%
	Iran**	1 350	Mem.	1 150	Mem.	980	Mem.	1 500	Mem.	1 160	53%
	Israel	220	Mem.	200	Mem.	200	Mem.	200	Mem.	207	0%
	Italy	5 393	Mem.	5 180	Mem.	5 200	Mem.	4 750	Mem.	5 258	-9%
	Malta**	8	Mem.	8	Mem.	8	Mem.	8	Mem.	8	0%
	Portugal***	1 660	Mem.	1 507	Mem.	1 554	Mem.	1 100	Mem.	1 574	-29%
	Russia**	90	Mem.	145	Mem.	400	Mem.	500	Mem.	212	25%
	Spain***	3 028	Mem.	2 950	Mem.	3 350	Mem.	2 600	Mem.	3 109	-22%
	Syria**	70	Mem.	70	Est.	70	Est.	70	Est.	70	0%
	Tunisia	935	Mem.	650	Mem.	643	Mem.	570	Mem.	743	-11%
	Turkey	2 700	Mem.	2 100	Mem.	1 900	Mem.	1 300	Mem.	2 233	-32%
	Ukraine**	550	Mem.	550	Mem.	650	Mem.	750	Mem.	583	15%
	Subtotal AMITOM	17 529		16 138		16 550		14 838		16 739	-10%
	of which members in EU	10 864		10 373		10 807		9 048		10 681	-16,3%
	OTHER MEMBERS										
	Brazil	1 300	Mem.	1 450	Mem.	1 450	Mem.	1 320	Mem.	1 400	-9,0%
	Canada	386	Mem.	456	Mem.	426	Mem.	424	Mem.	423	0%
	California	13 025	Off.	11 470	Mem.	9 492	Mem.	10 704	Mem.	11 329	13%
	China	5 600	Mem.	5 150	Mem.	6 200	Mem.	3 700	Mem.	5 650	-40%
	Japan	35	Mem.	33	Mem.	30	Mem.	32	Mem.	33	7%
	Subtotal Other Members	20 346		18 559		17 598		16 180		18 834	-8,1%
	NON MEMBERS										
	Bulgaria	60	Misc.	40	Misc.	50	Misc.	50	Est.	50	0%
	Czech Republic	25	Est.	25	Est.	25	Est.	25	Est.	25	0%
	Morocco	130	Est.	130	Est.	130	Est.	130	Est.	130	0%
	Poland	210	Misc.	220	Misc.	200	Misc.	180	Misc.	210	-10%
	Slovakia	20	Est.	20	Est.	20	Est.	20	Est.	20	0%
	USA excluding California	350	Misc.	476	Misc.	408	Misc.	450	Misc.	411	10%
	Subtotal Non Members	795		911		833		855		846	2,6%
	Total Northern Hemisphere	38 670		35 608		34 981		31 873		36 420	-8,9%
	of which WPTC members	37 875		34 697		34 148		31 018		35 573	-9,2%
	of which European Union	11 179		10 678		11 102		9 323		10 986	-16,0%

SOUTHERN HEMISPHERE*	MEMBERS	Argentina	535	Mem.	405	Mem.	488	Mem.	435	Mem.	476	-10,9%
		Australia	286	Mem.	275	Mem.	185	Mem.	228	Mem.	249	23,0%
		Chile	850	Mem.	800	Mem.	1 080	Mem.	1 211	Mem.	910	12,1%
		Peru	112	Mem.	100	Mem.	110	Mem.	100	Mem.	107	-9,1%
		South Africa	140	Mem.	145	Mem.	180	Mem.	140	Mem.	155	-22,2%
		Subtotal members	1 923		1 725		2 043		2 114		1 897	3,5%
	NON MEMBERS	Dominican Republic	210	Misc.	210	Est.	220	Est.	258	Misc.	213	17,3%
		India	130	Est.	130	Est.	130	Est.	130	Est.	130	0,0%
		Mexico	40	Misc.	40	Misc.	40	Est.	40	Est.	40	0,0%
		New Zealand	51	Misc.	51	Est.	50	Misc.	50	Est.	51	0,0%
		Senegal	80	Misc.	28	Misc.	53	Misc.	53	Misc.	54	0,0%
		Thailand	260	Est.	260	Est.	260	Est.	260	Est.	260	0,0%
		Venezuela	20	Est.	20	Est.	20	Est.	20	Est.	20	0,0%
		Subtotal non members	791		739		773		811		768	4,9%
	Total Southen Hemisphere		2 714		2 464		2 816		2 925		2 665	3,9%
	GENERAL TOTAL		41 384		38 072		37 797		34 798		39 084	-7,9%
	of which members of the WPTC		39 798		36 422		36 191		33 132		37 470	-8,5%
	WPTC as percentage of total production		96%		96%		96%		95%		96%	-0,6%

Sources:

Mem. = WPTC members, Off. = Official data, Misc. = Other sources (industry contacts, press, ...), Est. = WPTC estimate, in the absence of reliable data

Notes:

*Hemispheres are not defined in the strict geographic sense but as Northern Hemisphere: crop period mainly July to December & Southern Hemisphere: crop period mainly January to June

** AMITOM associate members

*** Tomatoes produced in Portugal but processed in Spain are reported in Spain

DISCLAIMER:

WPTC does not guarantee or assume any liability for the accuracy of the contents of this report and shall not be responsible for any losses sustained as a result of relying on the contained information.

For more information, contact Sophie Colvine, WPTC General Secretary at colvine@tomate.org - www.wptc.to

Data source:

<http://www.wptc.to/releases-wptc.php>

END