



Market statistics in the cotton, flax and hemp sectors

Civil Dialogue Group Arable Crops
- Cotton, Flax and Hemp sectors -

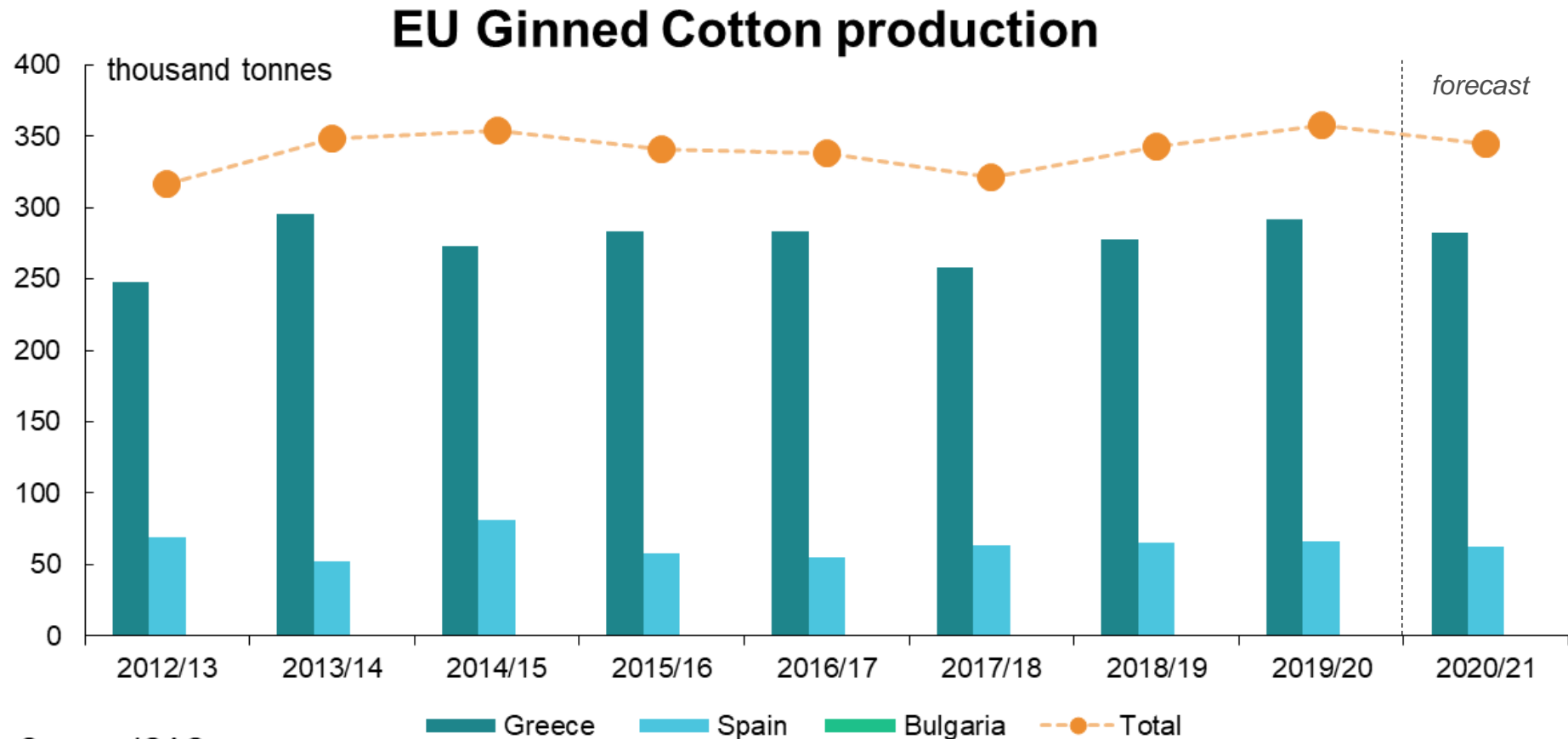
3 February 2021

AGRI G.4

COTTON

Area, Production, Trade and Prices

EU cotton production forecast to decrease in 2020/21



EU area, unginned production and unginned cotton prices

AREA (1 000 ha)	2017/18	2018/19	2019/20	2020/21 estimate
Bulgaria	5.05	4.24	3.96	4.22
Greece	255.60	273.08	291.47	276.68
Spain	62.98	65.82	66.15	62.32
Totals	323.63	343.15	361.57	343.21

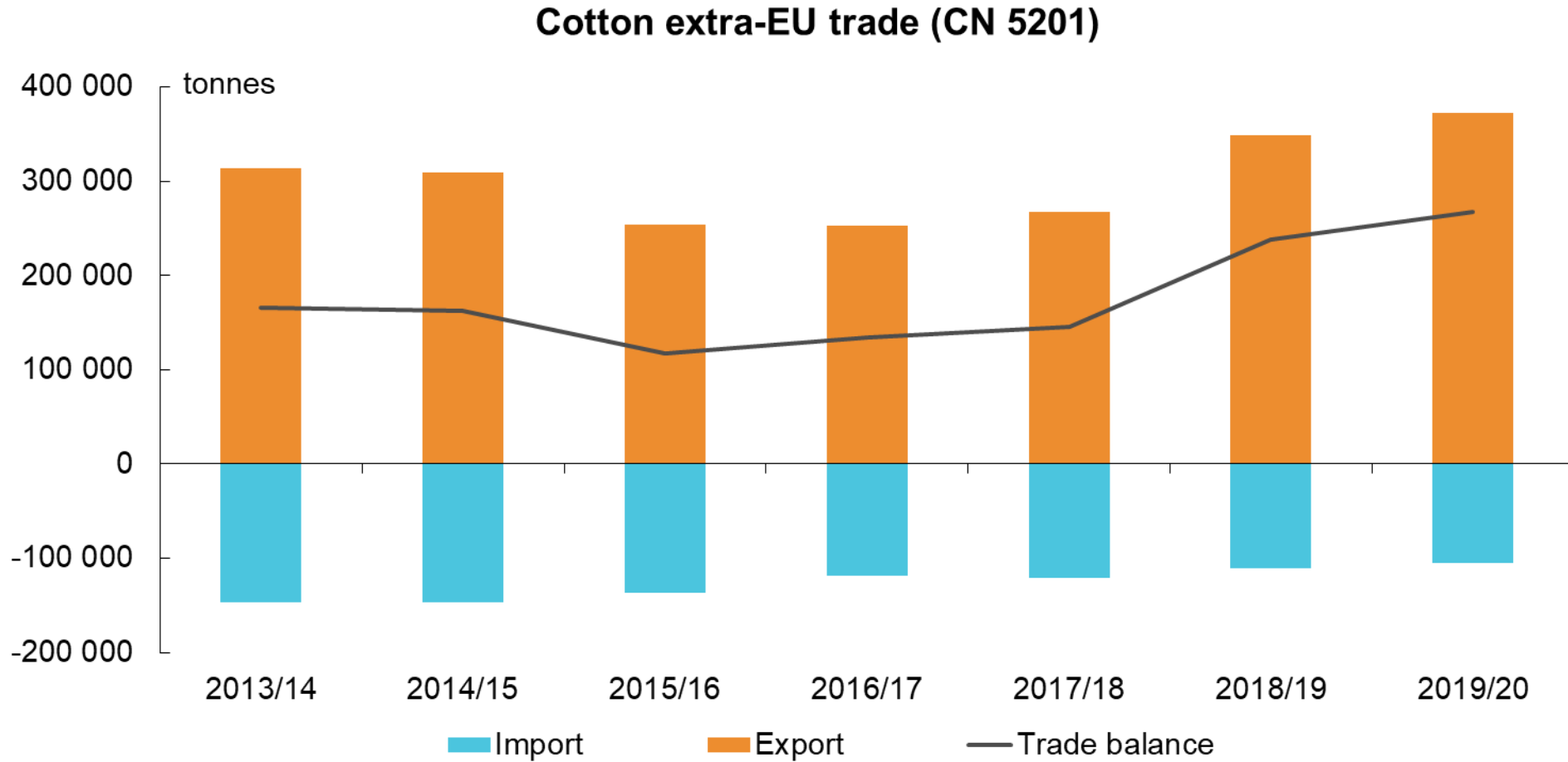
PRODUCTION (1 000 t)	2017/18	2018/19	2019/20	2020/21 estimate
Bulgaria	4.38	2.39	3.10	:
Greece	756.04	858.12	1 044.18	900.00
Spain	198.55	212.32	209.57	207.50
Totals	958.97	1 072.83	1 256.85	1 107.50

PRICE (EUR per tonne)	2017/18	2018/19	2019/20
Bulgaria	349.76	347.80	364.79
Greece	500.00	490.00	440.00
Spain	500.50	511.80	445.20

Note: 1 EUR = 1.9558 BGN.

Source: Member States notifications (Commission Regulation (EU) 2017/1185).

EU cotton trade balance increased for four consecutive marketing years

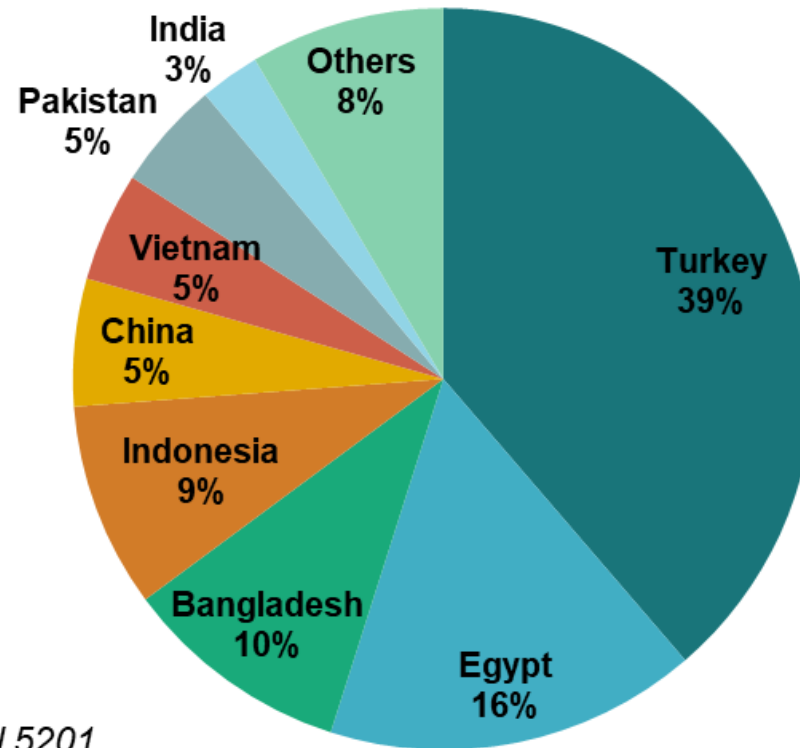


Source: Eurostat. Note: Trade corresponds to EU27, therefore the United Kingdom is considered as extra-EU.

EU exports of cotton main destinations

Cotton - EU exports destinations

329 065 tonnes: 3-year average 2017/18 - 2019/20

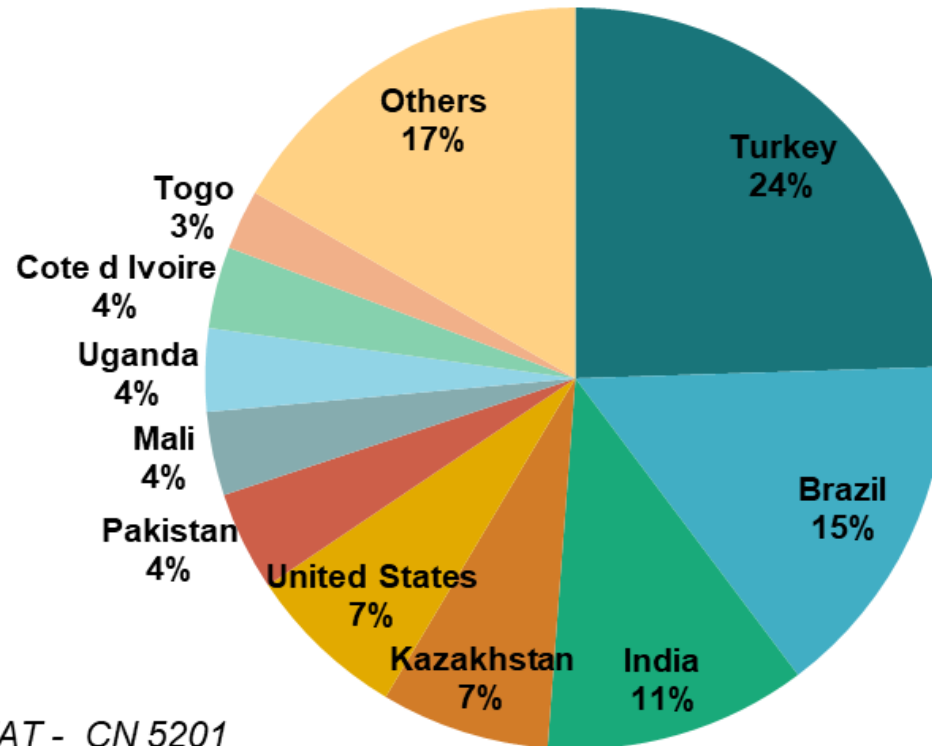


Source: EUROSTAT - CN 5201

EU imports of cotton main origins

Cotton - EU imports origins

112 026 tonnes: 3-year average 2017/18 - 2019/20



Source: EUROSTAT - CN 5201

Flax

Area, Production, Prices and Trade

Long FLAX fibres: EU area and production

AREA (ha)	2016/17	2017/18	2018/19	2019/20
Belgium	15 764	16 637	15 646	15 506
France	89 329	98 431	105 709	121 674
Netherlands	2 415	2 425*	:	:
Totals	107 508	117 493	121 355	137 180

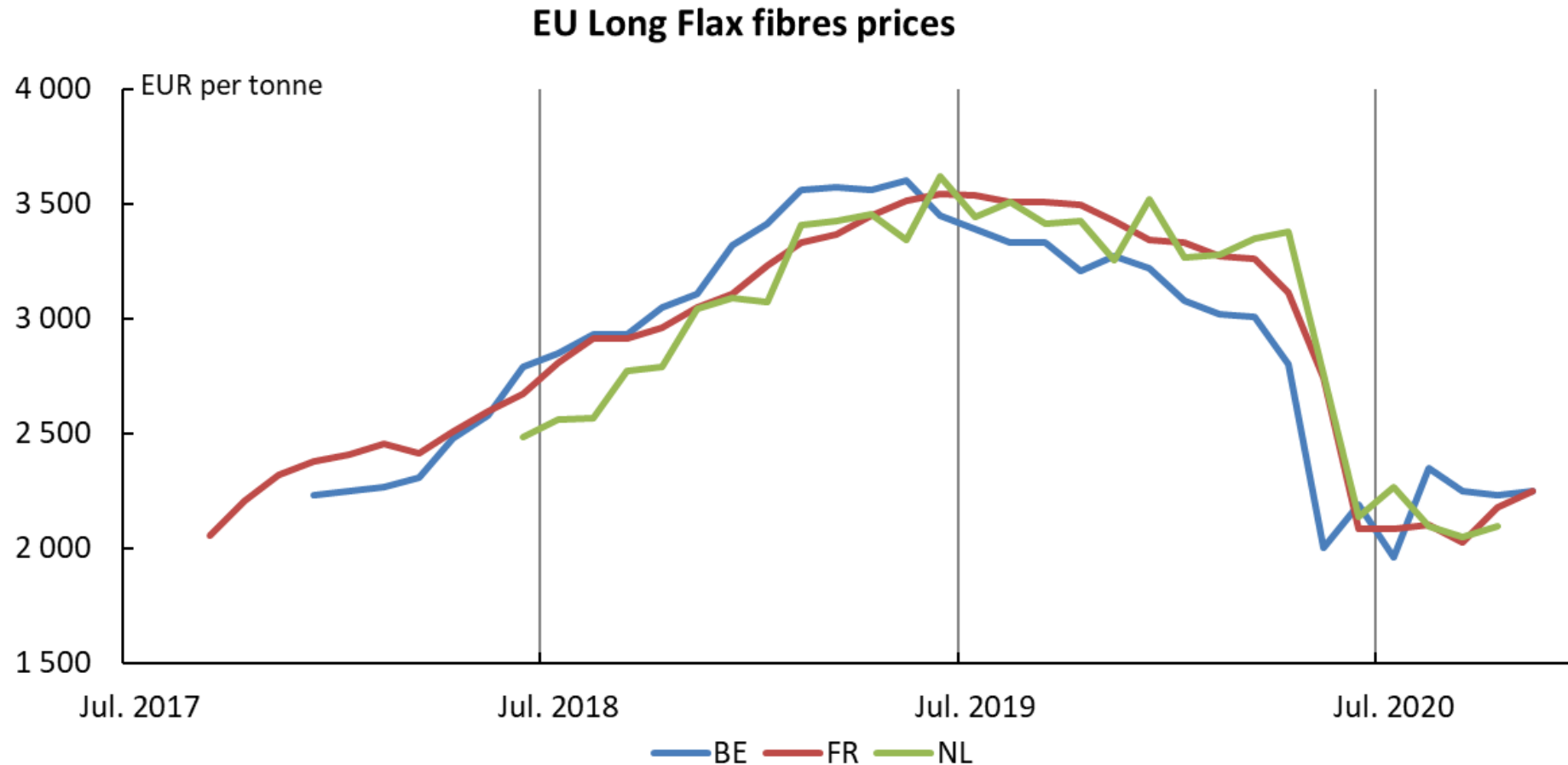
* Estimate.

PRODUCTION (tonnes)	2016/17	2017/18	2018/19	2019/20
Belgium		15 198	16 921	19 662
France	115 780	110 907	135 100	122 473
Netherlands	3 370	3 312	3 614	2 700*
Totals	119 150	129 417	155 635	144 835

* Estimate.

Source: Member States notifications (Commission Regulation (EU) 2017/1185).

Long FLAX fibres prices



Source: Member States notifications (Commission Regulation (EU) 2017/1185).

Imports increased compared to previous MY

EU27 imports of flax fibres from third countries, by marketing year

Trade partner	2014/19 (5-year average)		2017/18		2018/19		2019/20		
	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	vs. 2018/19 (%)
Belarus	4 111	64	3 434	61	3 637	64	3 161	45	-13.1
Egypt	1 586	25	1 521	27	1 157	20	1 366	20	18.1
China	97	2	121	2	95	2	1 463	21	1438.1
Ukraine	280	4	319	6	415	7	112	2	-73.1
India	134	2	63	1	213	4	356	5	67.3
Turkey	119	2	95	2	24	0	76	1	225.1
Russia	52	1	72	1	93	2	412	6	341.3
Others	67	1	38	1	22	0	30	0	36.4
Extra EU	6 447		5 662		5 655		6 975		23.3

Source: COMEXT. Period: July - June. CN codes: 5301 21 and 5301 29.

Exports decreased by 21% in 2019/20

EU27 exports of flax fibres to third countries, by marketing year

Trade partner	2014/19 (5-year average)		2017/18		2018/19		2019/20		
	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	vs. 2018/19 (%)
China	145 598	83	141 697	82	161 085	79	126 890	79	-21.2
India	13 515	8	15 362	9	22 676	11	16 840	10	-25.7
Hong Kong	4 176	2	4 654	3	7 920	4	3 498	2	-55.8
Tunisia	3 496	2	3 305	2	3 437	2	3 157	2	-8.2
Turkey	1 714	1	1 233	1	2 112	1	2 596	2	22.9
United States	1 778	1	1 567	1	909	0	1 000	1	10.0
Bangladesh	746	0	649	0	1 156	1	1 442	1	24.8
Others	4 462	3	3 857	2	4 688	2	5 955	4	27.0
Extra EU	175 485		172 323		203 984		161 378		-20.9

Source: COMEXT. Period: July - June. CN codes: 5301 21 and 5301 29.

Hemp Area and Production

Hemp: EU area

AREA (1 000 ha)	2015	2016	2017	2018	2019	5-year average	%
EU27	19.97	21.78	27.00	28.05	34.96	24.20	100%
Belgium	0.38	0.40	0.45	0.14	0.10	0.34	1%
Czechia	0.43	0.56	0.57	0.79	0.40	0.59	2%
Germany	1.50	1.40	1.60	:	3.6	1.5	6%
Ireland	0.02	0.01	0.05	0.07	0.31	0.04	
Greece	0.00	0.00	0.02	0.00	0.36	0.01	
Spain	0.08	0.08	0.14	0.14	0.17	0.11	
France	11.21	13.63	17.63	16.46	14.55	14.73	61%
Italy	0.53	0.73	0.46	0.67	0.91	0.60	2%
Latvia	0.10	0.10	0.10	0.10	0.20	0.10	
Lithuania	1.50	0.40	0.28	1.50	6.00	0.92	4%
Hungary	0.02	0.06	0.08	0.05	0.11	0.05	
Netherlands	2.04	2.26	1.27	1.99	1.88	1.89	8%
Austria	1.17	1.11	1.50	1.58	2.01	1.34	6%
Poland	0.60	0.39	1.17	0.30	1.83	0.62	3%
Romania	0.41	0.65	1.69	1.45	1.43	1.05	4%

Source: Eurostat.

Hemp: EU production

PROD (1 000 t)	2015	2016	2017	2018	2019	5-year average	%
EU27	94.12	122.36	168.13	169.82	152.82	138.61	100%
Belgium	0.00	0.00	0.00	0.00	0.00		
Czechia	0.65	0.60	0.47	0.37	0.18	0.52	
Germany	:	:	:	:	:		
Ireland	0.00	0.00	0.00	0.00	0.00		
Greece	0.00	0.00	0.01	0.19	0.48	0.05	
Spain	0.15	0.37	0.83	0.75	0.29	0.53	
France	58.82	83.07	129.63	124.79	78.05	99.08	71%
Italy	3.15	5.11	3.44	4.63	7.71	4.08	3%
Latvia	0.10	0.20	0.10	0.00	0.00	0.10	
Lithuania	1.00	0.48	0.20	1.50	9.80	0.80	
Hungary	0.14	0.14	0.13	0.13	0.13	0.14	
Netherlands	14.60	17.42	9.54	15.32	14.07	14.22	10%
Austria	4.19	4.51	5.09	6.64	8.92	5.11	4%
Poland	3.50	1.30	9.47	1.74	13.96	4.00	3%
Romania	1.91	3.67	2.61	2.76	3.16	2.74	2%

Source: Eurostat.

Thank you



Market statistics

https://ec.europa.eu/info/food-farming-fisheries/key-policies/committees-and-advisory-councils/civil-dialogue-groups/arable-crops_en