



GREX - Groupe de travail Prévisions Pêches et Nectarines
FWG - Forecast Working Group for Peaches and nectarines



Vol. 03 b - TRADE, PROCESSED

The peaches and nectarines market in the EU: **trade on processed products**

----- 20 May 2019 -----

Le marché de la Pêche et de la Nectarine dans l'UE: **commerce de produits frais**

Contact point:

European Commission - DG Agri G2

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Tab 7.1 EXTRA EU TRADE IN CANNED PEACHES [TONNES]

1. IMPORTS OF CANNED PEACHES (2008 70) [TONNES]

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | % | avg 2013-17 | % 18/17 | % 18/avg |
|-------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|------------|---------------|-------------|-------------|
| South Africa | 14 671 | 16 052 | 17 714 | 15 050 | 14 248 | 10 462 | 9 448 | 9 776 | 6 257 | 9 121 | 9 684 | 4 599 | 58 | 8 857 | -53% | -48% |
| China | 1 772 | 5 008 | 6 232 | 4 863 | 4 259 | 2 255 | 1 893 | 3 389 | 2 426 | 1 382 | 3 451 | 2 285 | 29 | 2 508 | -34% | -9% |
| Thailand | 1 102 | 1 095 | 1 044 | 605 | 1 064 | 2 265 | 1 274 | 333 | 259 | 208 | 227 | 166 | 2 | 460 | -27% | -64% |
| Swaziland | - | 46 | 80 | 117 | 176 | 214 | 163 | 184 | 180 | 125 | 67 | 57 | 1 | 144 | -15% | -61% |
| Others | 3 122 | 2 423 | 3 610 | 2 524 | 3 204 | 1 436 | 705 | 961 | 1 591 | 1 107 | 831 | 865 | 11 | 1 039 | 4% | -17% |
| TOTAL (EXTRA EU) | 20 667 | 24 623 | 28 679 | 23 159 | 22 950 | 16 631 | 13 483 | 14 643 | 10 714 | 11 942 | 14 260 | 7 971 | 100 | 13 008 | -44% | -39% |

2. EXPORTS OF CANNED PEACHES (2008 70) [TONNES]

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | % | avg 2013-17 | % 18/17 | % 18/avg |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----|-------------|---------|----------|
| Thailand | 21 673 | 10 548 | 8 307 | 17 318 | 11 704 | 37 877 | 14 718 | 19 033 | 17 378 | 17 354 | 12 937 | 15 628 | 13 | 16 284 | 21% | -4% |
| Mexico | 6 123 | 3 536 | 511 | 4 539 | 4 828 | 4 231 | 8 653 | 9 585 | 12 808 | 7 099 | 6 864 | 9 470 | 8 | 9 002 | 38% | 5% |
| United Arab Emirates | 8 403 | 8 916 | 8 302 | 10 066 | 9 243 | 8 341 | 6 832 | 9 407 | 9 542 | 9 039 | 4 809 | 3 123 | 3 | 7 926 | -35% | -61% |
| Iran | 680 | 1 594 | 2 974 | 8 622 | 11 601 | 3 132 | 2 927 | 4 957 | 5 828 | 9 390 | 7 725 | 12 888 | 11 | 6 165 | 67% | 109% |
| Russian Federation | 21 713 | 17 877 | 10 840 | 9 482 | 10 616 | 9 367 | 9 306 | 6 235 | 5 839 | 4 867 | 4 335 | 3 808 | 3 | 6 116 | -12% | -38% |
| Saudi Arabia | 5 335 | 5 640 | 6 388 | 2 623 | 5 741 | 4 208 | 6 088 | 6 204 | 7 285 | 5 136 | 5 007 | 3 461 | 3 | 5 944 | -31% | -42% |
| Egypt | 2 875 | 3 523 | 4 602 | 4 755 | 5 266 | 4 837 | 4 807 | 5 831 | 4 437 | 4 783 | 6 348 | 5 901 | 5 | 5 241 | -7% | 13% |
| Peru | 643 | 18 | | 165 | 438 | 833 | 2 911 | 4 094 | 4 753 | 2 142 | 6 964 | 7 074 | 6 | 4 173 | 2% | 70% |
| Canada | 5 408 | 4 997 | 3 986 | 4 677 | 4 490 | 4 019 | 3 536 | 2 359 | 2 771 | 5 424 | 5 349 | 7 015 | 6 | 3 888 | 31% | 80% |
| Japan | 3 299 | 3 594 | 3 902 | 4 090 | 5 385 | 5 662 | 4 309 | 2 714 | 4 037 | 4 033 | 4 000 | 4 548 | 4 | 3 819 | 14% | 19% |
| Paraguay | 55 | | | 2 664 | 6 442 | 2 093 | 1 573 | 3 635 | 3 451 | 3 869 | 5 282 | 3 371 | 3 | 3 562 | -36% | -5% |
| Colombia | 303 | 233 | | | 1 167 | 2 989 | 2 617 | 2 620 | 3 179 | 3 606 | 5 009 | 3 359 | 3 | 3 406 | -33% | -1% |
| Morocco | 904 | 810 | 574 | 849 | 1 264 | 708 | 1 139 | 2 508 | 850 | 2 806 | 4 774 | 1 355 | 1 | 2 415 | -72% | -44% |
| South Korea | 2 075 | 1 238 | 204 | 378 | 847 | 1 196 | 1 134 | 1 999 | 1 739 | 3 219 | 2 960 | 3 874 | 3 | 2 210 | 31% | 75% |
| Switzerland | 2 284 | 2 324 | 2 460 | 4 098 | 2 339 | 2 304 | 2 744 | 1 650 | 1 849 | 1 744 | 2 978 | 2 092 | 2 | 2 193 | -30% | -5% |
| Israel | 2 239 | 1 220 | 1 282 | 2 124 | 1 964 | 1 926 | 1 833 | 2 008 | 2 147 | 2 123 | 2 262 | 2 204 | 2 | 2 075 | -3% | 6% |
| Turkey | 2 437 | 2 343 | 1 376 | 4 384 | 7 127 | 2 377 | 2 188 | 1 124 | 3 545 | 313 | 237 | 176 | 0 | 1 481 | -26% | -88% |
| Ukraine | 2 773 | 1 962 | 528 | 1 402 | 2 689 | 2 504 | 2 230 | 1 391 | 961 | 968 | 945 | 1 040 | 1 | 1 299 | 10% | -20% |
| Vietnam | 47 | 38 | 19 | 0 | 97 | 1 717 | 679 | 887 | 634 | 1 383 | 2 256 | 3 144 | 3 | 1 168 | 39% | 169% |
| Bolivia | 37 | 110 | | 129 | 909 | 129 | 703 | 2 168 | 630 | 845 | 1 078 | 869 | 1 | 1 085 | -19% | -20% |
| Guatemala | 402 | 346 | 204 | 245 | 238 | 404 | 760 | 967 | 1 102 | 1 115 | 1 335 | 1 438 | 1 | 1 056 | 8% | 36% |
| Algeria | 877 | 598 | 600 | 1 362 | 204 | 1 409 | 875 | 1 333 | 430 | 1 474 | 914 | 1 313 | 1 | 1 005 | 44% | 31% |
| Venezuela | 718 | 1 322 | 342 | 329 | 1 338 | 1 946 | 2 441 | 1 505 | 296 | 242 | 223 | 109 | 0 | 941 | -51% | -88% |
| Melilla | 19 | 96 | 49 | 13 | 89 | 458 | 721 | 1 426 | 808 | 838 | 876 | 392 | 0 | 934 | -55% | -58% |

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | % | avg 2013-17 | % 18/17 | % 18/avg |
|-------------------------|----------------|---------------|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------|----------------|-----------|------------|
| Libya | 1 409 | 2 719 | 2 126 | 1 507 | 473 | 1 672 | 2 640 | 919 | 267 | 223 | 497 | 6 | 0 | 909 | -99% | -99% |
| Ecuador | 912 | 978 | 7 | 23 | 510 | 485 | 485 | 1 030 | 1 124 | 517 | 1 162 | 2 438 | 2 | 863 | 110% | 182% |
| Brazil | 198 | 20 | 11 | 372 | 818 | 1 107 | 116 | 2 879 | 178 | 366 | 530 | 343 | 0 | 814 | -35% | -58% |
| Norway | 1 259 | 1 124 | 975 | 1 009 | 1 070 | 953 | 745 | 730 | 858 | 867 | 429 | 383 | 0 | 726 | -11% | -47% |
| Others | 28 082 | 15 447 | 14 767 | 19 308 | 22 761 | 20 431 | 22 219 | 28 947 | 39 928 | 33 578 | 23 059 | 21 783 | 273 | 29 546 | -6% | -26% |
| TOTAL (EXTRA EU) | 123 180 | 93 168 | 75 334 | 106 533 | 121 656 | 129 314 | 111 928 | 130 145 | 138 650 | 129 361 | 121 143 | 122 605 | 100 | 126 245 | 1% | -3% |

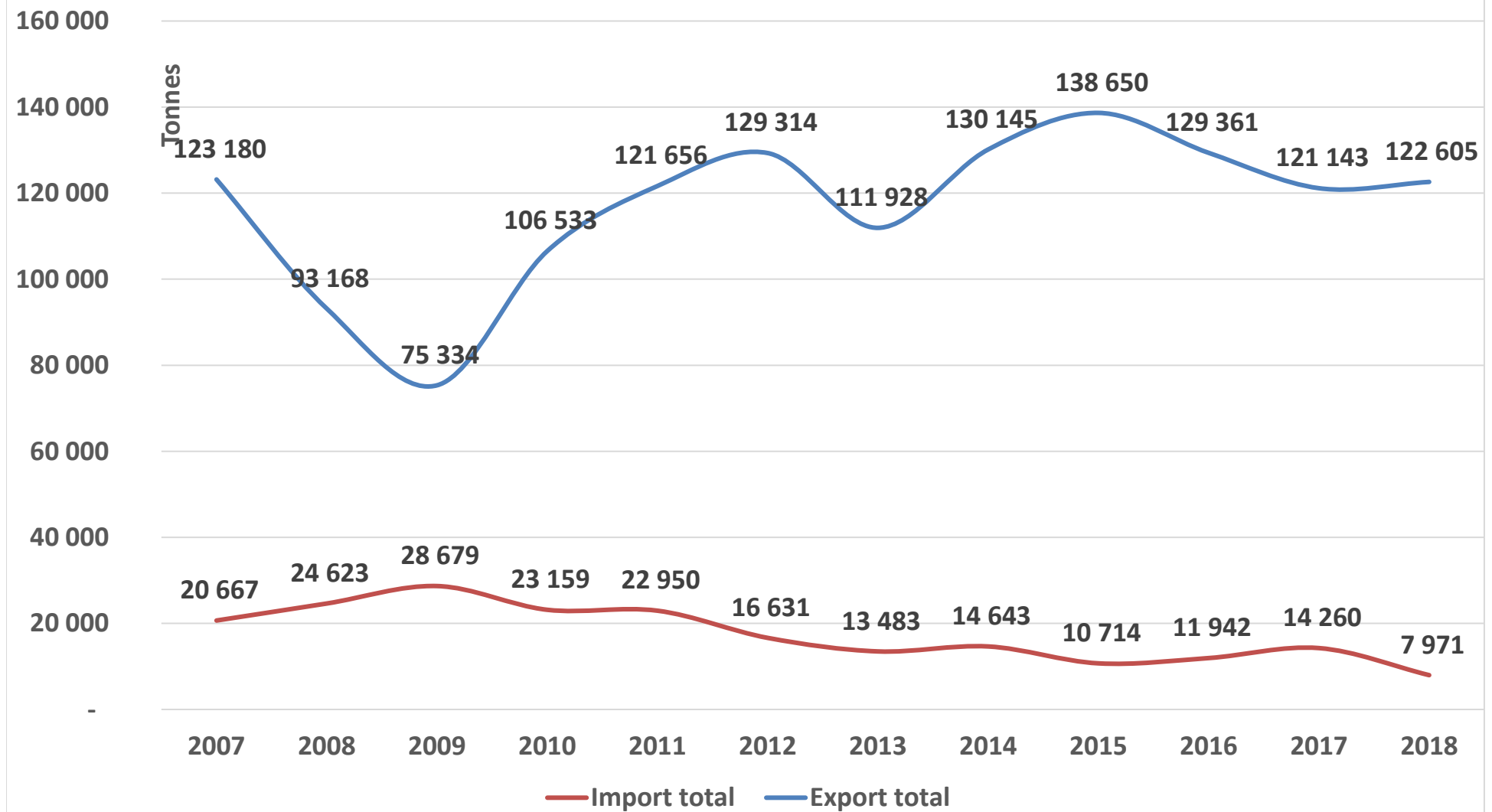
Source COMEXT

3. UNIT PRICE OF EXPORTED/IMPORTED CANNED PEACH (2008 70) - [€/TONNE]

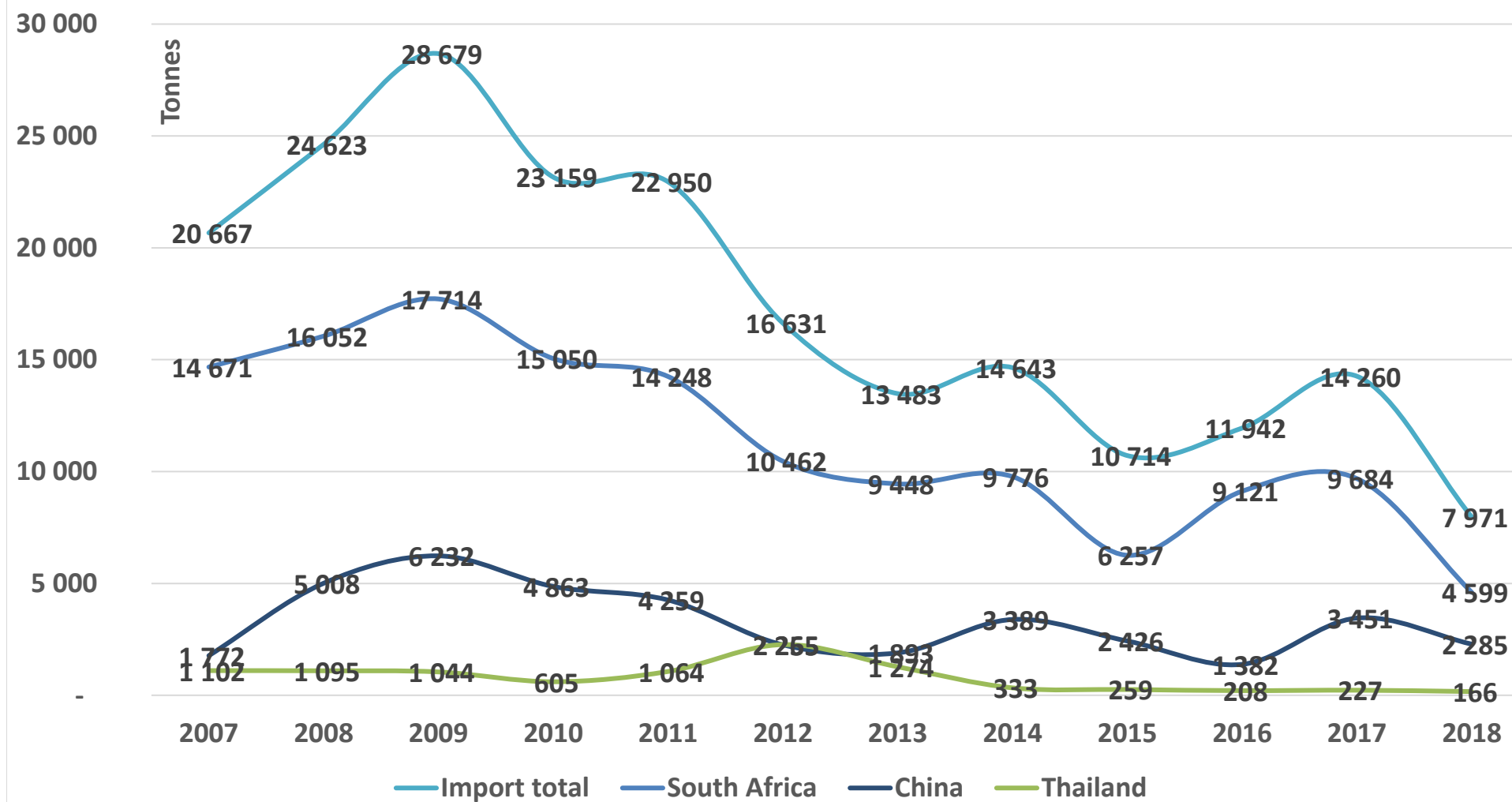
| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | | avg 2013-17 | % 18/17 | % 18/avg |
|----------------------|------------|------------|------------|------------|------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--|--------------|------------|------------|
| Import | | | | | | | | | | | | | | | | |
| South Africa | 822 | 903 | 853 | 848 | 862 | 1 034 | 1 050 | 1 156 | 1 129 | 962 | 1 041 | 1 103 | | 1 067 | 6% | 3% |
| China | 866 | 731 | 738 | 795 | 989 | 1 295 | 1 158 | 1 107 | 1 348 | 1 182 | 990 | 954 | | 1 157 | -4% | -18% |
| Thailand | 1 418 | 1 412 | 1 496 | 1 759 | 1 282 | 1 000 | 1 195 | 1 938 | 2 535 | 3 195 | 2 140 | 2 109 | | 2 201 | -1% | -4% |
| Swaziland | | 1 865 | 1 685 | 1 865 | 1 749 | 1 906 | 1 869 | 2 184 | 2 405 | 2 160 | 2 110 | 2 268 | | 2 146 | 7% | 6% |
| TOTAL | 875 | 931 | 868 | 882 | 916 | 1 086 | 1 097 | 1 178 | 1 228 | 1 091 | 1 048 | 1 069 | | 1 128 | 2% | -5% |
| Export | | | | | | | | | | | | | | | | |
| Thailand | 659 | 723 | 634 | 644 | 715 | 841 | 984 | 802 | 857 | 886 | 803 | 807 | | 866 | 0% | -7% |
| Mexico | 723 | 701 | 681 | 723 | 729 | 829 | 844 | 915 | 915 | 885 | 872 | 806 | | 886 | -8% | -9% |
| United Arab Emirates | 736 | 727 | 673 | 590 | 690 | 767 | 721 | 809 | 769 | 769 | 779 | 722 | | 769 | -7% | -6% |
| Iran | 823 | 1 065 | 796 | 539 | 649 | 753 | 660 | 745 | 677 | 724 | 723 | 808 | | 706 | 12% | 14% |
| Russian Federation | 822 | 924 | 709 | 680 | 759 | 898 | 939 | 967 | 912 | 892 | 931 | 919 | | 928 | -1% | -1% |
| Saudi Arabia | 764 | 826 | 680 | 679 | 792 | 866 | 897 | 913 | 731 | 746 | 839 | 693 | | 825 | -17% | -16% |
| Egypt | 482 | 472 | 455 | 440 | 651 | 817 | 840 | 845 | 827 | 848 | 780 | 716 | | 828 | -8% | -14% |
| TOTAL | 785 | 850 | 750 | 703 | 784 | 870 | 915 | 915 | 918 | 925 | 909 | 892 | | 916 | -2% | -3% |

Source: Eurostat COMEXT Trade Database

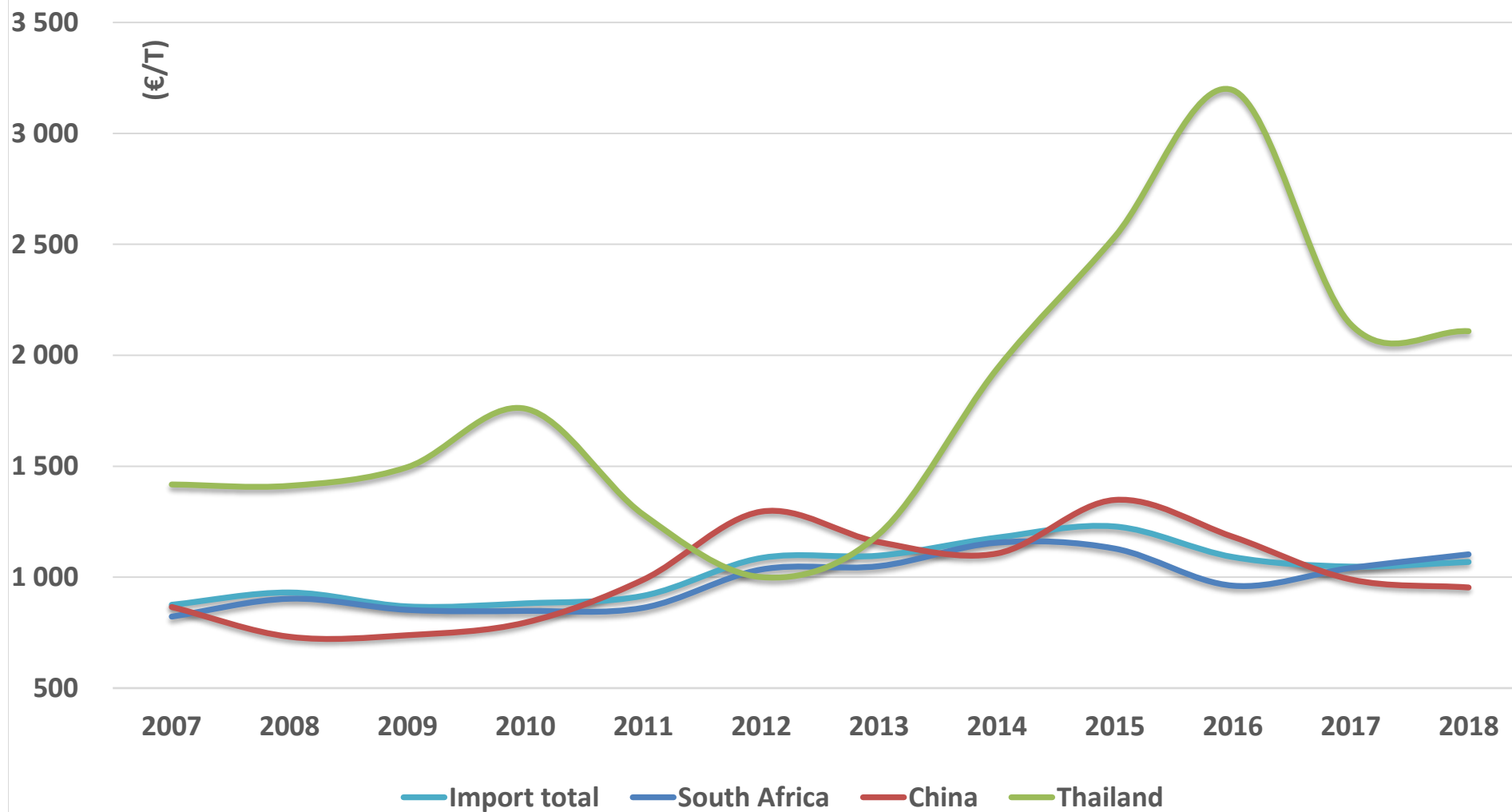
Graph 7.1 - Extra-EU28 imports and exports of canned peaches



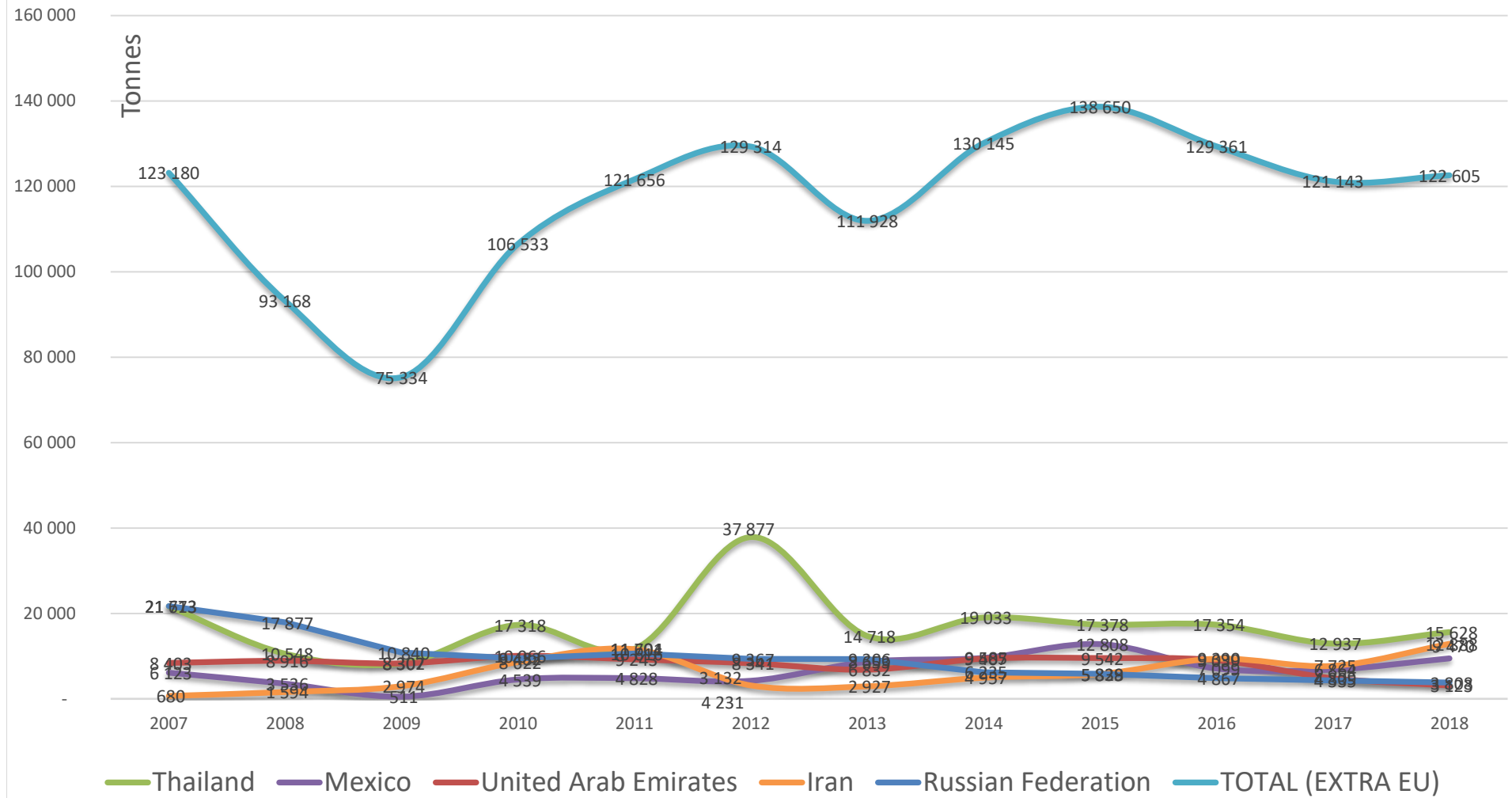
Graph 7.2 EU28 IMPORTS OF CANNED PEACHES



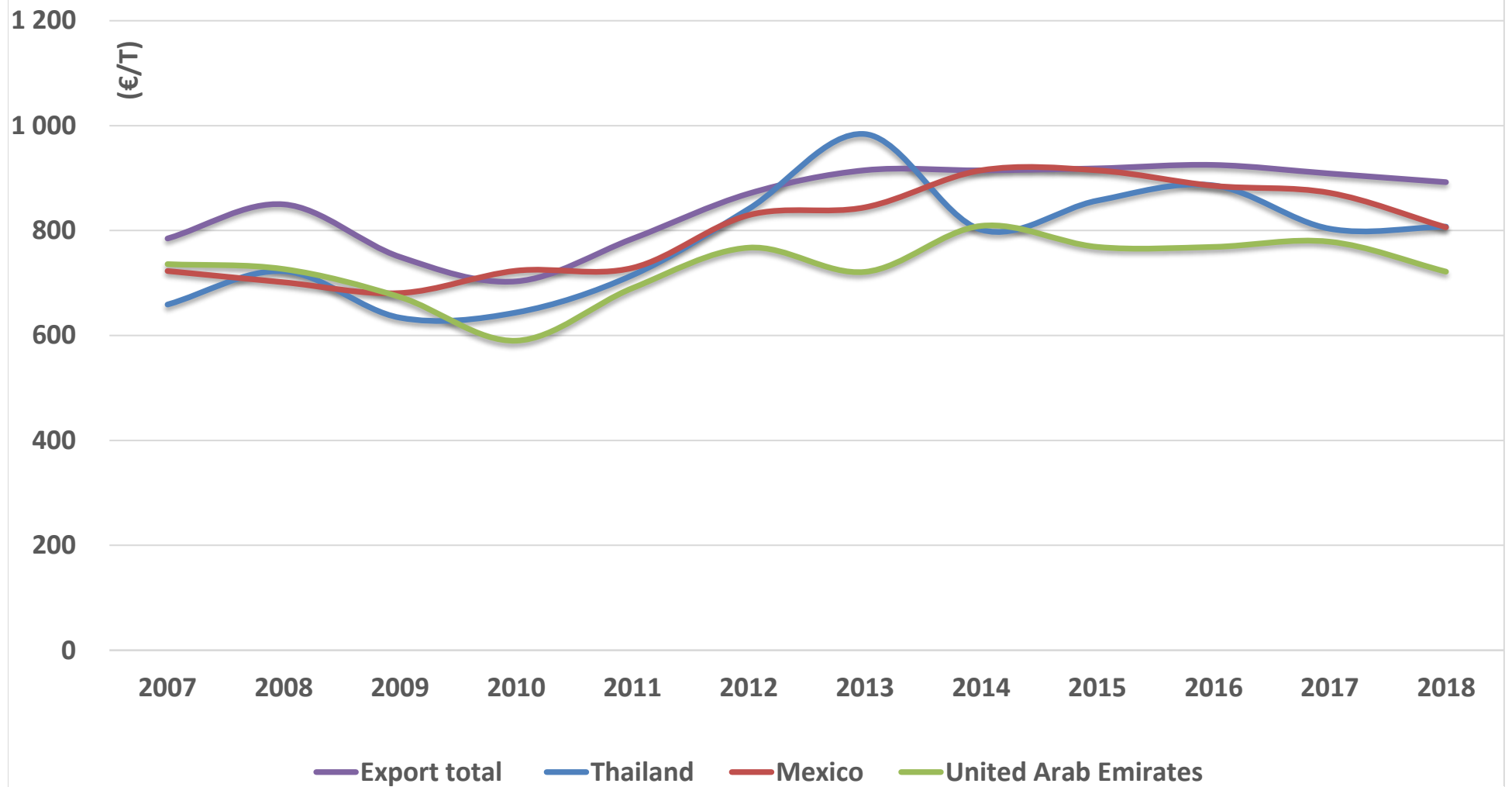
Graph 7.3 UNIT PRICE OF IMPORTED CANNED PEACH - EU28



Graph 7.4 EXTRA EU28 EXPORTS OF CANNED PEACHES



Graph 7.5 UNIT PRICE OF EXPORTED CANNED PEACHES EU 28



Tab 7.2 EXTRA EU TRADE IN PROCESSED/PREPARED APRICOTS

1. IMPORTS OF CANNED APRICOTS (2008 50) [TONNES]

| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | avg 2013-17 | 18/17 | 18/avg |
|----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|------------|-------------|
| South Africa | 13 845 | 19 241 | 15 697 | 16 048 | 16 739 | 16 674 | 14 640 | 13 529 | 11 981 | 11 691 | 10 309 | 8 625 | 8 475 | 7 710 | 10 216 | -9% | -25% |
| Morocco | 15 391 | 16 587 | 17 326 | 12 646 | 12 204 | 12 963 | 11 874 | 9 107 | 9 547 | 8 960 | 8 822 | 8 843 | 7 057 | 8 384 | 8 646 | 19% | -3% |
| China | 5 848 | 5 503 | 12 111 | 17 078 | 16 788 | 15 007 | 16 617 | 10 936 | 8 494 | 9 828 | 7 798 | 6 988 | 7 363 | 4 937 | 8 094 | -33% | -39% |
| Turkey | 1 080 | 998 | 1 139 | 2 090 | 3 080 | 751 | 357 | 508 | 663 | 507 | 119 | 152 | 428 | 934 | 374 | 118% | 150% |
| Serbia | 40 | 0 | 18 | 28 | 0 | 127 | 175 | 108 | 195 | 596 | 251 | 31 | 146 | 203 | 244 | 39% | -17% |
| Israel | 280 | 276 | 527 | 400 | 483 | 400 | 488 | 425 | 340 | 148 | 133 | 233 | 118 | 130 | 153 | -2% | -15% |
| Chile | 425 | 350 | 370 | 588 | 485 | 295 | 561 | 471 | 198 | 160 | 122 | | 20 | | 125 | | |
| Armenia | | | | | | 10 | 24 | 12 | 75 | 5 | 187 | 211 | 118 | 113 | 119 | -5% | -6% |
| Others | 2 001 | 1 623 | 1 029 | 716 | 863 | 644 | 593 | 336 | 185 | 225 | 237 | 381 | 246 | 317 | 254 | 29% | 25% |
| TOTAL (EXTRA) | 38 909 | 44 579 | 48 218 | 49 594 | 50 643 | 46 958 | 45 268 | 35 347 | 31 487 | 32 105 | 28 078 | 25 348 | 23 984 | 22 728 | 28 200 | -5% | -19% |

2. IMPORTS OF DRIED APRICOTS (0813 10) [TONNES]

| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | avg 2013-17 | 18/17 | 18/avg |
|----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------|-----------|
| Turkey | 38 100 | 41 648 | 42 408 | 41 238 | 39 654 | 38 478 | 37 692 | 37 964 | 44 351 | 36 228 | 26 427 | 34 600 | 36 714 | 37 467 | 35 664 | 2% | 5% |
| Uzbekistan | 122 | 77 | 176 | 39 | 18 | 58 | 55 | 83 | 32 | 815 | 588 | 288 | 158 | 40 | 376 | -75% | -89% |
| China | 828 | 307 | 228 | 714 | 260 | 625 | 274 | 69 | 81 | 464 | 567 | 198 | 20 | 47 | 266 | 139% | -82% |
| South Africa | 81 | 83 | 82 | 90 | 106 | 110 | 94 | 134 | 128 | 225 | 112 | 62 | 88 | 84 | 123 | -5% | -32% |
| Pakistan | 85 | 136 | 150 | 119 | 124 | 81 | 87 | 106 | 100 | 100 | 108 | 63 | 45 | 60 | 83 | 35% | -28% |
| Others | 546 | 466 | 557 | 607 | 285 | 172 | 170 | 158 | 121 | 184 | 301 | 236 | 260 | 325 | 220 | 25% | 47% |
| TOTAL (EXTRA) | 39 762 | 42 717 | 43 600 | 42 805 | 40 447 | 39 524 | 38 372 | 38 514 | 44 813 | 38 016 | 28 104 | 35 447 | 37 283 | 38 022 | 36 733 | 2% | 4% |

3. EXPORTS OF CANNED APRICOTS (2008 50) [TONNES]

| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | avg 2013-17 | 18/17 | 18/avg |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|------------|
| Switzerland | 1 206 | 1 289 | 1 432 | 1 410 | 1 096 | 999 | 1 148 | 828 | 883 | 846 | 900 | 789 | 1 097 | 722 | 903 | -34% | -20% |
| Saudi Arabia | 602 | 403 | 525 | 387 | 370 | 669 | 684 | 240 | 195 | 57 | 314 | 442 | 628 | 603 | 327 | -4% | 84% |
| Russian Federat | 1 982 | 1 649 | 2 570 | 1 545 | 652 | 885 | 616 | 799 | 546 | 329 | 247 | 241 | 231 | 120 | 319 | -48% | -62% |
| Chile | | | 39 | 1 | 50 | 109 | 69 | 137 | 273 | 290 | 212 | 510 | 96 | 216 | 276 | 125% | -22% |
| Serbia | 61 | 249 | 206 | 132 | 122 | 151 | 123 | 123 | 163 | 129 | 290 | 402 | 213 | 146 | 239 | -32% | -39% |
| Japan | 337 | 369 | 274 | 167 | 294 | 290 | 261 | 251 | 285 | 271 | 287 | 157 | 147 | 142 | 230 | -3% | -38% |
| Norway | 621 | 522 | 349 | 412 | 295 | 230 | 314 | 251 | 279 | 265 | 234 | 97 | 69 | 179 | 189 | 160% | -5% |
| Argentina | | 0 | | 0 | | | | | | | 34 | 136 | 256 | 51 | 142 | -80% | -64% |
| Egypt | 1 | 4 | 11 | 38 | 17 | 231 | 124 | 3 | 167 | 69 | 139 | 304 | 3 | 3 | 137 | -7% | -98% |
| Kuwait | 123 | 97 | 91 | 51 | 83 | 116 | 217 | 231 | 232 | 7 | 81 | 117 | 139 | 52 | 115 | -62% | -55% |
| Kuwait | 123 | 97 | 91 | 51 | 83 | 116 | 217 | 231 | 232 | 7 | 81 | 117 | 139 | 52 | 115 | -62% | -55% |
| United States | 233 | 249 | 260 | 56 | 12 | 134 | 115 | 39 | 56 | 97 | 154 | 122 | 64 | 192 | 99 | 199% | 94% |
| Tunisia | 32 | 7 | 48 | 14 | 8 | 6 | | 7 | | 31 | 216 | 50 | | 55 | 99 | | -44% |
| Australia | 55 | 60 | 10 | 2 | 6 | 2 | 27 | 91 | 21 | 24 | 87 | 265 | 94 | 0 | 98 | -100% | -100% |
| Canada | 19 | 70 | 20 | 52 | 10 | 32 | 1 | 17 | 16 | 35 | 48 | 120 | 247 | 32 | 93 | -87% | -66% |
| Libya | 112 | 103 | 210 | 112 | 322 | 167 | 146 | 37 | 239 | 38 | 2 | 3 | | 148 | 70 | | 111% |
| Algeria | 338 | 266 | 353 | 274 | 163 | 80 | 190 | 61 | 147 | 3 | 89 | 0 | 90 | 35 | 66 | -61% | -46% |
| Israel | 100 | 32 | 105 | 77 | 65 | 142 | 102 | 126 | 67 | 35 | 58 | 46 | 103 | 172 | 62 | 67% | 178% |
| Albania | 164 | 272 | 278 | 238 | 206 | 232 | 24 | 28 | 73 | 72 | 60 | 54 | 84 | 75 | 61 | -11% | 22% |
| others | 2 069 | 2 064 | 1 957 | 1 714 | 965 | 1 736 | 4 960 | 1 885 | 753 | 1 068 | 971 | 1 002 | 781 | 1 208 | 915 | 55% | 32% |
| TOTAL (EXTRA) | 8 176 | 7 799 | 8 827 | 6 732 | 4 818 | 6 325 | 9 339 | 5 386 | 4 594 | 3 671 | 4 504 | 4 974 | 4 480 | 4 204 | 4 445 | -6% | -5% |

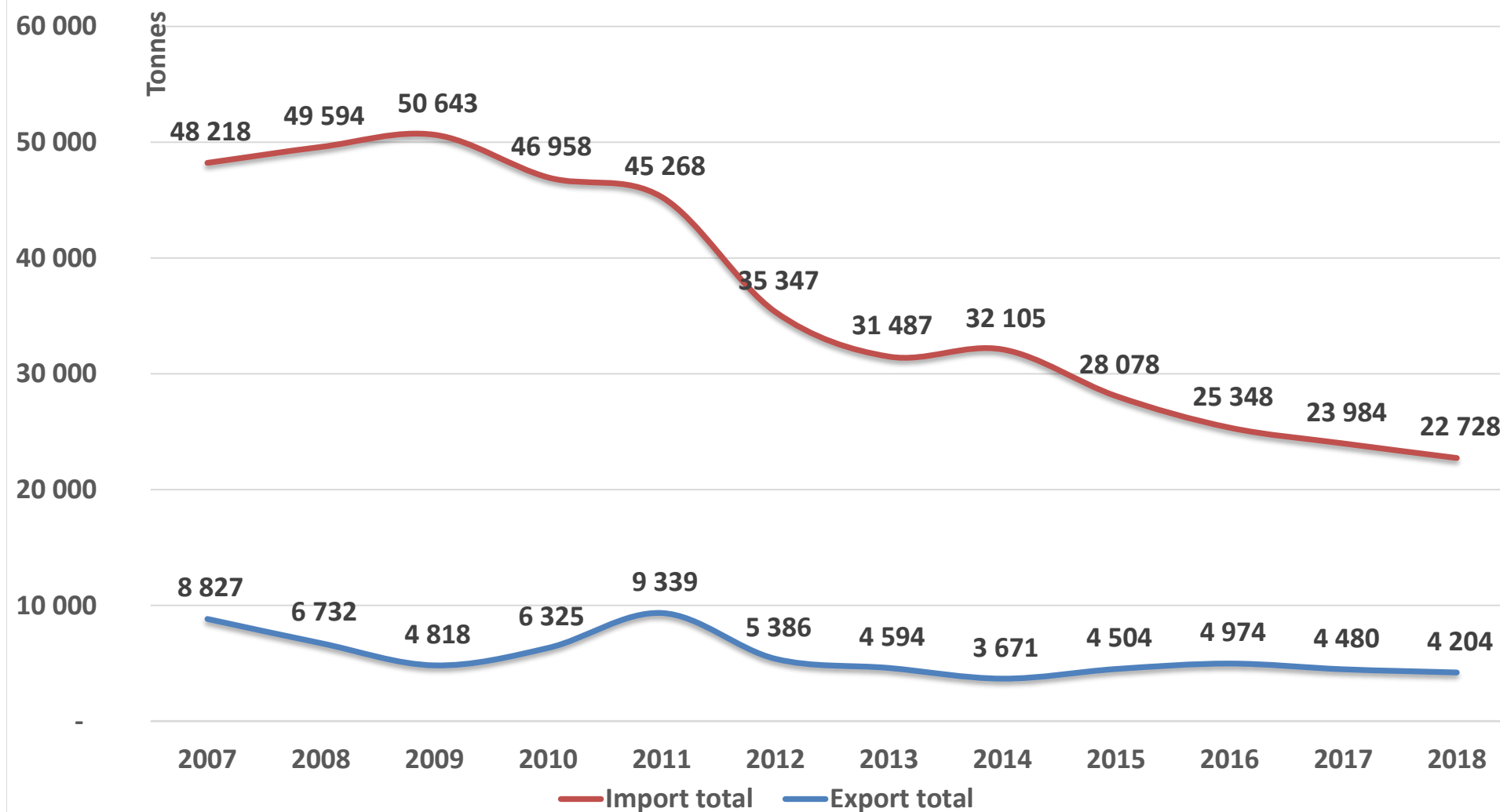
Source COMEXT

4. EXPORTS OF DRIED APRICOTS (0813 10) [TONNES]

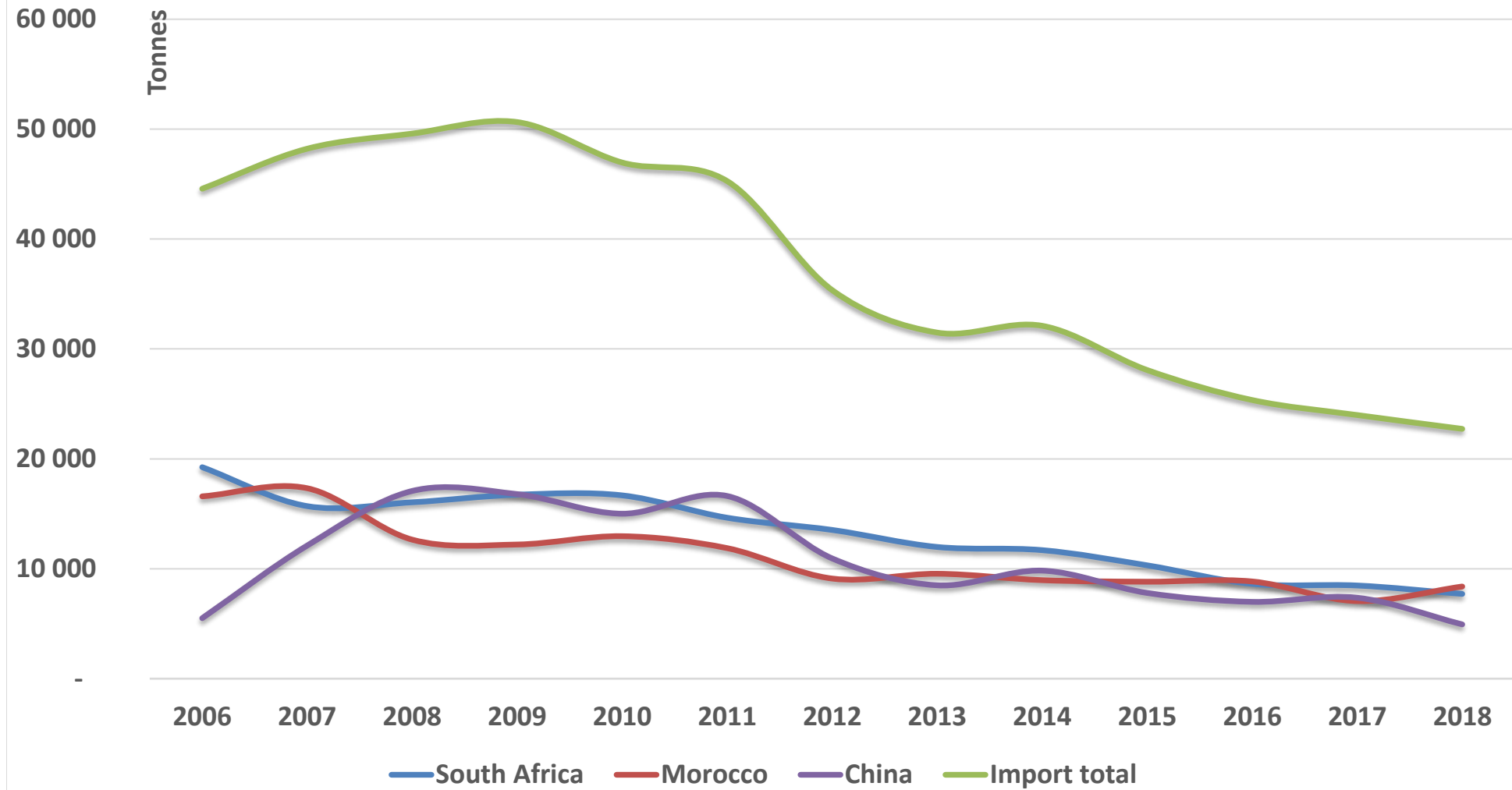
| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | avg 2013-17 | 18/17 | 18/avg |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-------------|
| Turkey | 352 | 305 | 556 | 402 | 332 | 209 | 350 | 343 | 270 | 301 | 590 | 307 | 201 | 376 | 333 | 88% | 13% |
| Norway | 269 | 269 | 364 | 438 | 516 | 428 | 497 | 460 | 343 | 272 | 162 | 279 | 314 | 122 | 274 | -61% | -56% |
| Belarus | 128 | 245 | 267 | 290 | 213 | 317 | 197 | 371 | 480 | 223 | 143 | 138 | 139 | 97 | 225 | -31% | -57% |
| Switzerland | 119 | 72 | 72 | 56 | 64 | 107 | 95 | 136 | 172 | 194 | 165 | 183 | 194 | 201 | 181 | 4% | 11% |
| Russian Federat | 153 | 190 | 194 | 169 | 165 | 226 | 162 | 212 | 254 | 147 | 95 | 31 | 51 | 54 | 116 | 5% | -53% |
| others | 498 | 564 | 553 | 451 | 343 | 281 | 582 | 324 | 312 | 277 | 212 | 277 | 286 | 331 | 273 | 16% | 21% |
| TOTAL (EXTRA) | 1 519 | 1 644 | 2 004 | 1 806 | 1 632 | 1 568 | 1 882 | 1 845 | 1 831 | 1 413 | 1 366 | 1 214 | 1 184 | 1 180 | 1 401 | 0% | -16% |

Source COMEXT #REF!

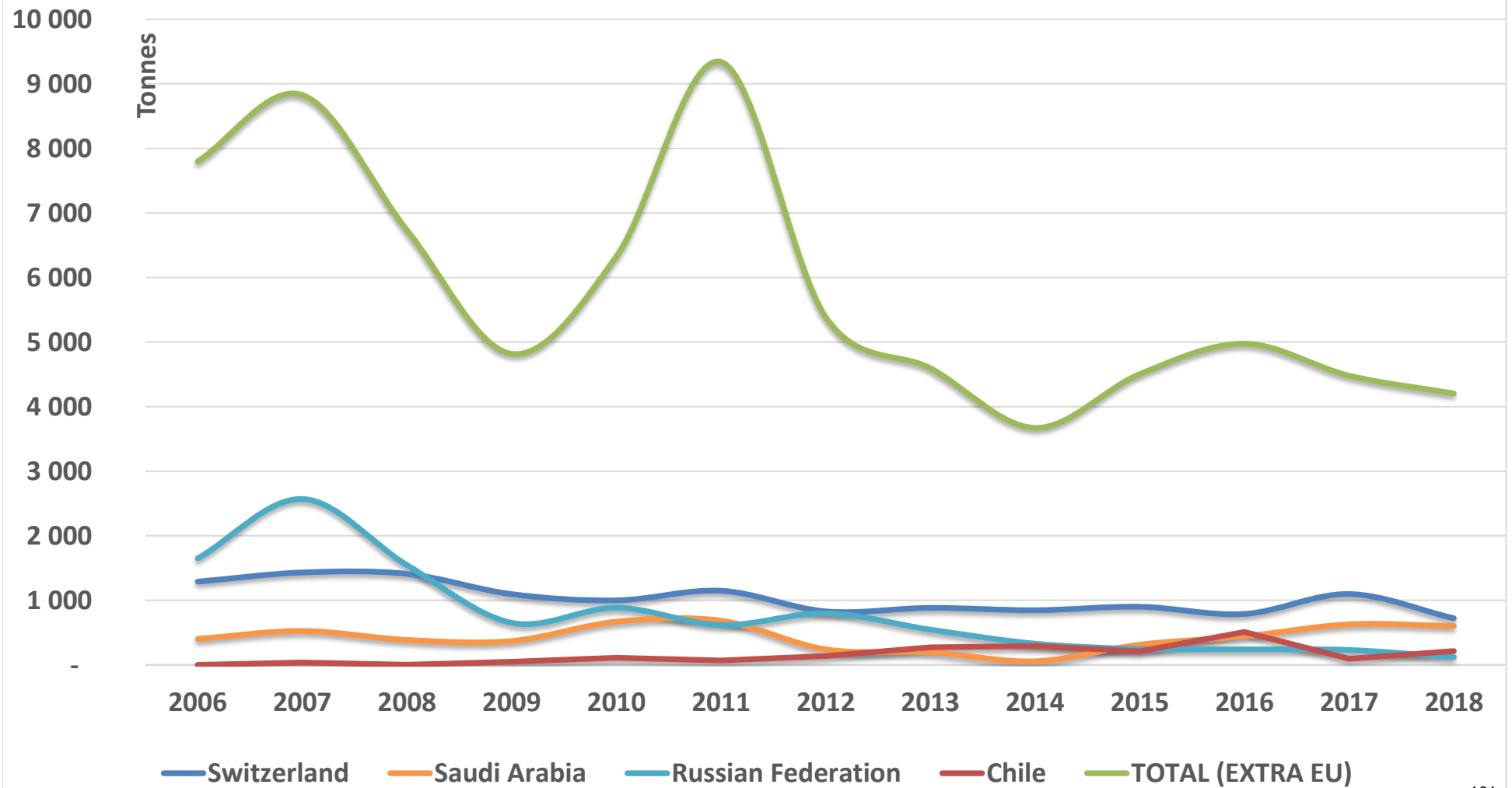
Graph 7.1 - Extra-EU TRADE IN CANNED APRICOTS [TONNES]



Graph 7.6 IMPORTS OF CANNED APRICOTS (EU 28)



Graph 7.7 EXPORTS OF CANNED APRICOTS (EU28)



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Thank you