



ARABLE CROPS

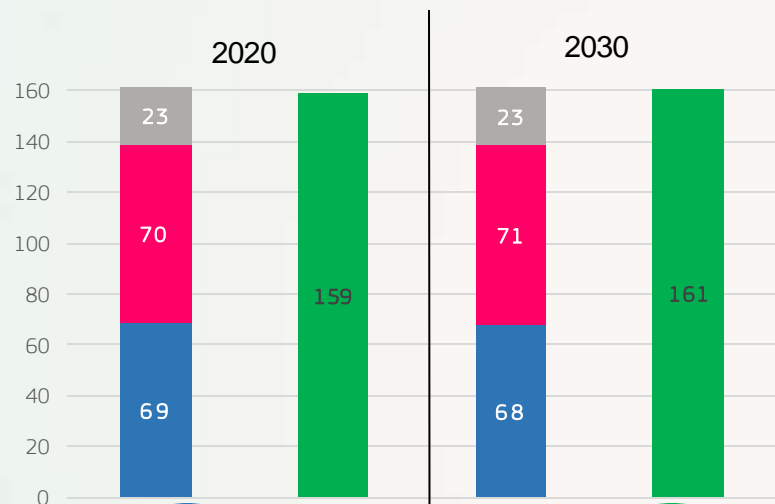
BARTHELEMY LANOS



The 2020 EU Agricultural Outlook Conference
NEXT GENERATION EU AGRICULTURE
from the Covid-19 crisis to green recovery



Land use and environment are interlinked...

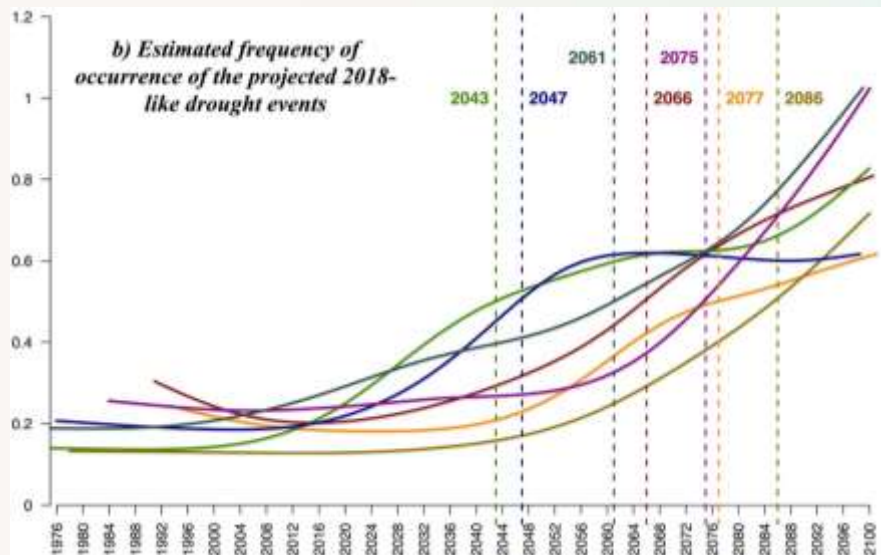


Arable
land
-

Pasture
/fodder
+

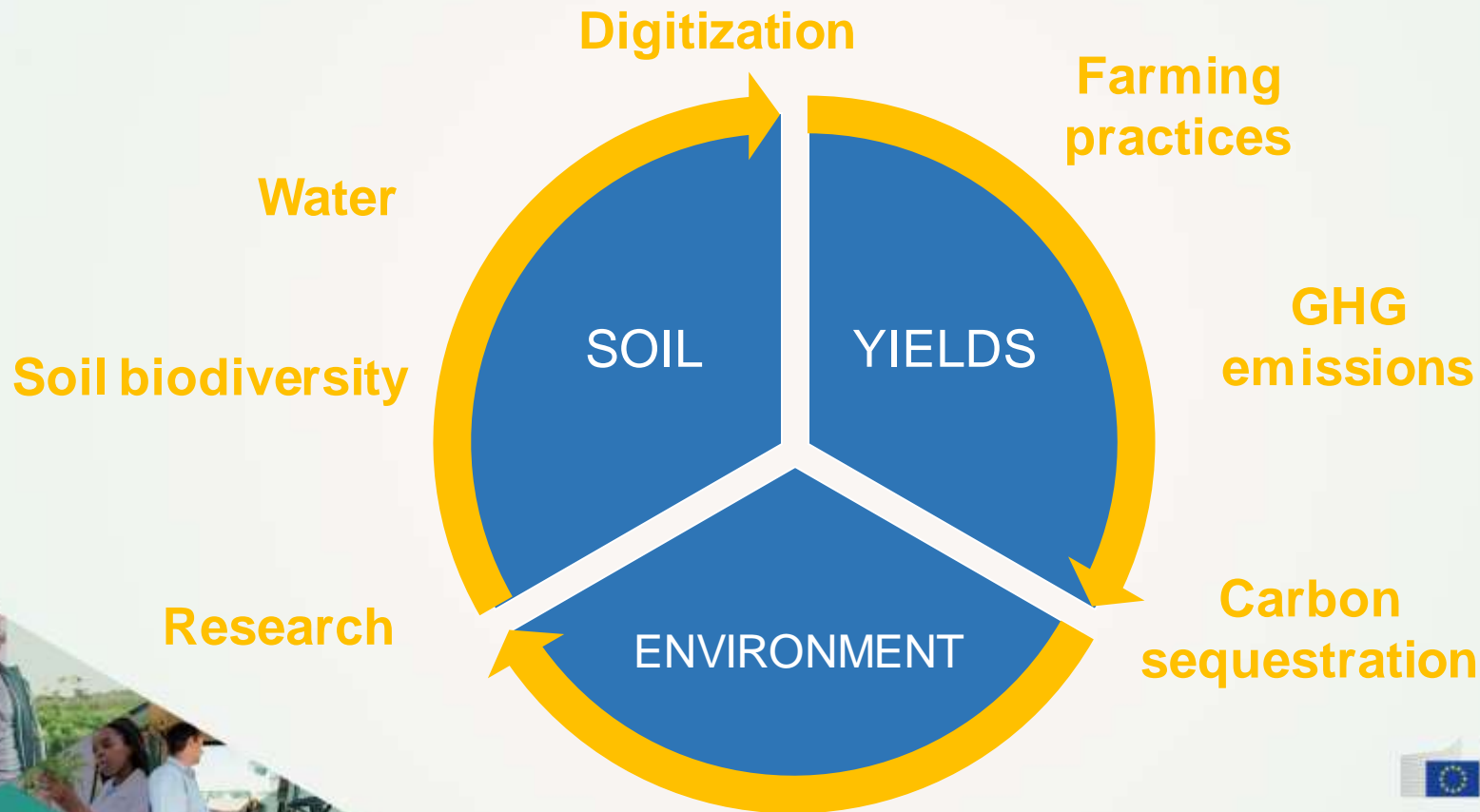
Forest
+

Other
land
=



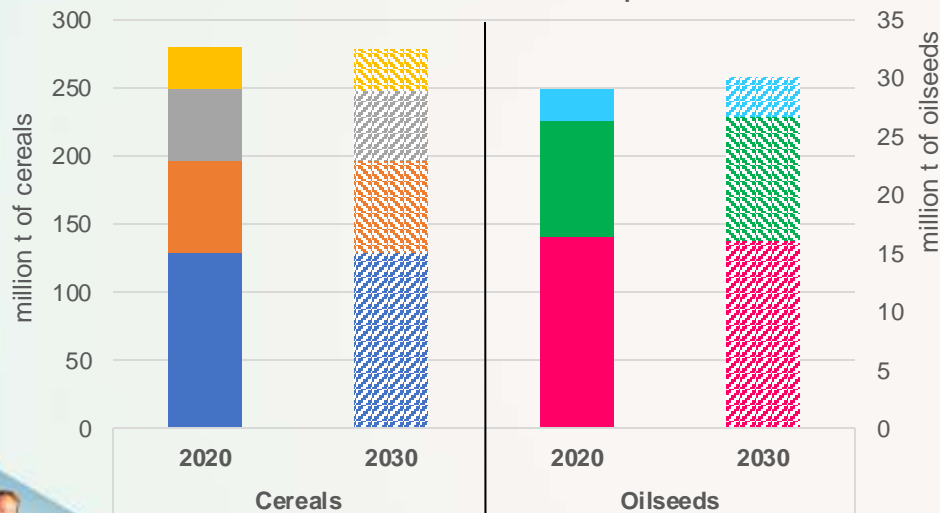
Source: Toreti et al. *Earth's Future* 2019

...and soil is the corner stone



A balanced market from production to consumption...


EU cereals and oilseeds production



- Wheat
- Maize
- Barley
- Other cereals
- Rapeseed
- Sunflower
- Soya beans

Feed

- Lower pigmeat production
- Reduction of beef and dairy herd
- Increase of pasture-based milk production




Industrial uses

- Thriving bio-economy
- Increasing use of oilseed oils
- Increasing malting barley



Food

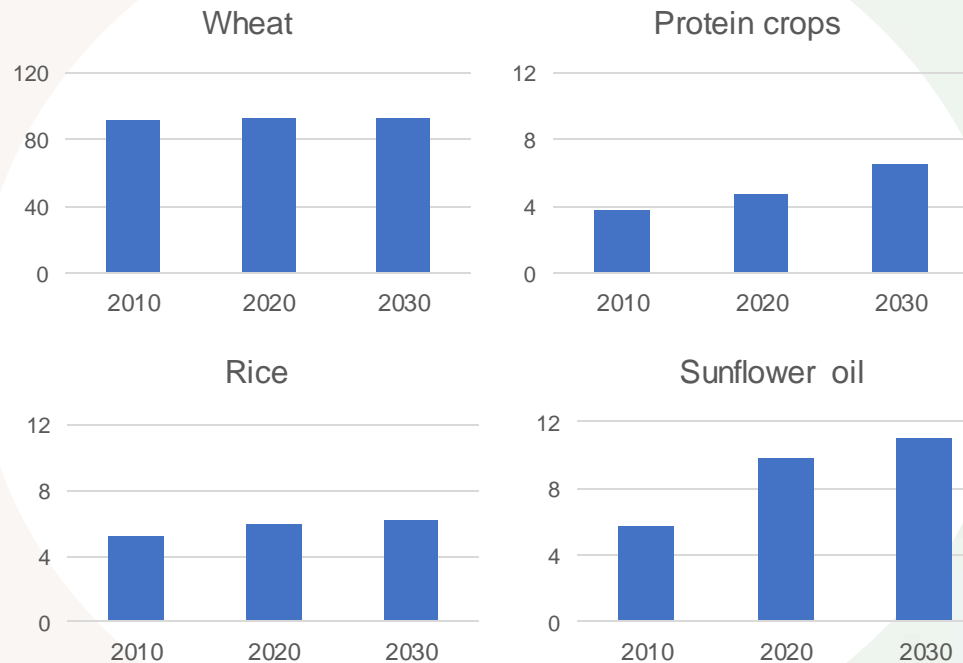
- Plant-based products on the rise
- Cereals consumption per capita increasing
- Protein crops



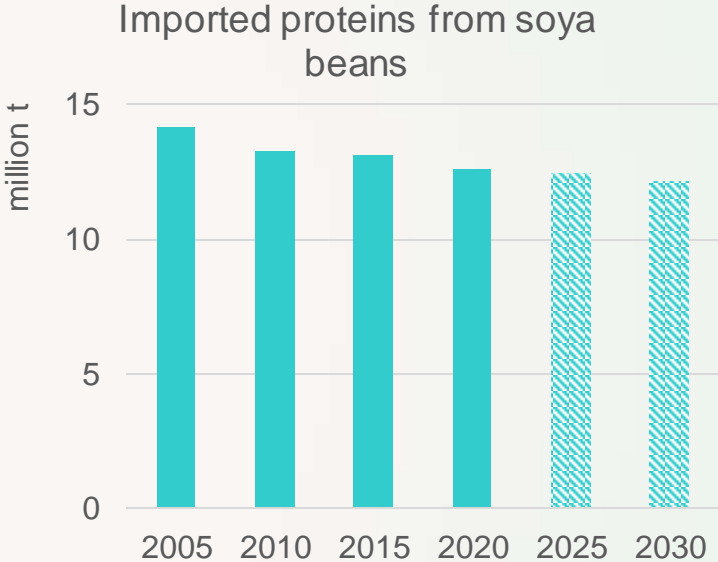
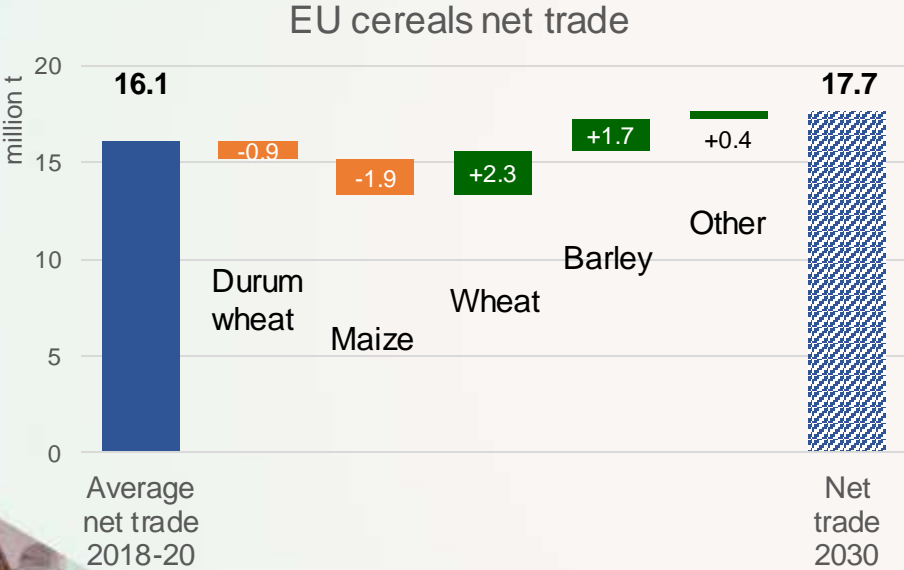

...driven by a rise of plant-based products



Food consumption (kg/capita)



EU arable crops will remain a key player to ensure food security







Thank you!

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