



Workshop on "Market Segments in the EU Protein Sector"

Host: The Netherlands, 17-18 September 2018

Lelystad

Venue: Province Hall

AGENDA

17 September

13:30 – 14:00 *Welcome Coffee*

14:00 – 14:30

Introduction

Welcome

Jan-Nico APPELMAN, Member of the executive board of King's Commissioner of the province of Flevoland

Introduction DG AGRI (Fabien SANTINI, Karel VAN BOMMEL)

- Report on EU Plant Proteins
- Preliminary results from the 3 workshops
- Policy context

Dutch perspective on trends, developments and ambition

Yvonne KOORENGEVEL, Ministry of Agriculture, Nature and Food Quality

14:30 – 15:15

Market demand

The future of livestock and the role of protein plants Anne MOTTET (FAO)

Q&A All participants

15:15 – 15:30 *Coffee break*

14:30 – 15:15

Market study

Agrosynergie – presentation of the Market Study - Thierry CLEMENT, Romain JOYA & Célié BRESSON

16:15-18:00

Two parallel sessions on market segments

Session 1

Organic and non-GM feed

(Rapporteur: Chris DE VISSER, WUR)

Session 2

Protein crops as such

(Rapporteur: Joris AERTSENS, Rikolto)

Recap supply chains

DG AGRI

Organic feed demand

Adrian STEELE
(IFOAM)

Sustainability as a profit model

Oscar MEUFFELS
(NZO)

Q&A

All participants

Recap supply chains

DG AGRI

Demand from a traders perspective

TBC

Demand in a short supply chain

Laura SOLINAS
(Slowfood Europe)

Q&A

All participants

19:00

Self paid dinner

18 September

08:30-12:00

Field trip

12:00 - 13:00

Lunch with innovative protein products

Dutch protein transition

Jeroen WILLEMSEN (Green Protein Alliance)

13:00 – 13:30

Key note

**The future of EU Protein Sectors –
trends that will influence future market demand**

Ruud TIJSSENS (Agrifirm)

13:30-15:30

Two parallel panel discussions - Challenges and opportunities

EU sourced compound feed

(Rapporteur: Chris DE VISSER, WUR)

Processed Protein Food

(Rapporteur: Joris AERTSENS, Rikolto)

Trader perspective	Henk KANT (ADM)
Farmers perspective	Max SCHULMAN (Copa-Cogeca)
Feed Industry perspective	Karel VAN DER VELDEN (FEFAC)
Q&A	All participants

Producers perspective	Peter SCHOUTEN (Schouten Europe)
Supply chain perspective	Donal MURPHY BOKERN (Donau Soja)
Academic perspective	Karen HAMANN (IFAU)
Q&A	All participants

15:30 – 15:45

Coffee break

15:45 – 16:30

Wrap up – official closure of the workshop series

Report from parallel sessions on feed
Report from parallel sessions on food
Discussion

Chris DE VISSER
Joris AERTSENS
All participants

Final conclusions

Marie-Benoit MAGRINI, INRA, Main Rapporteur
Silke BOGER, DG AGRI
Yvonne KOORENGEVEL, Ministry of Agriculture, Nature
and Food Quality