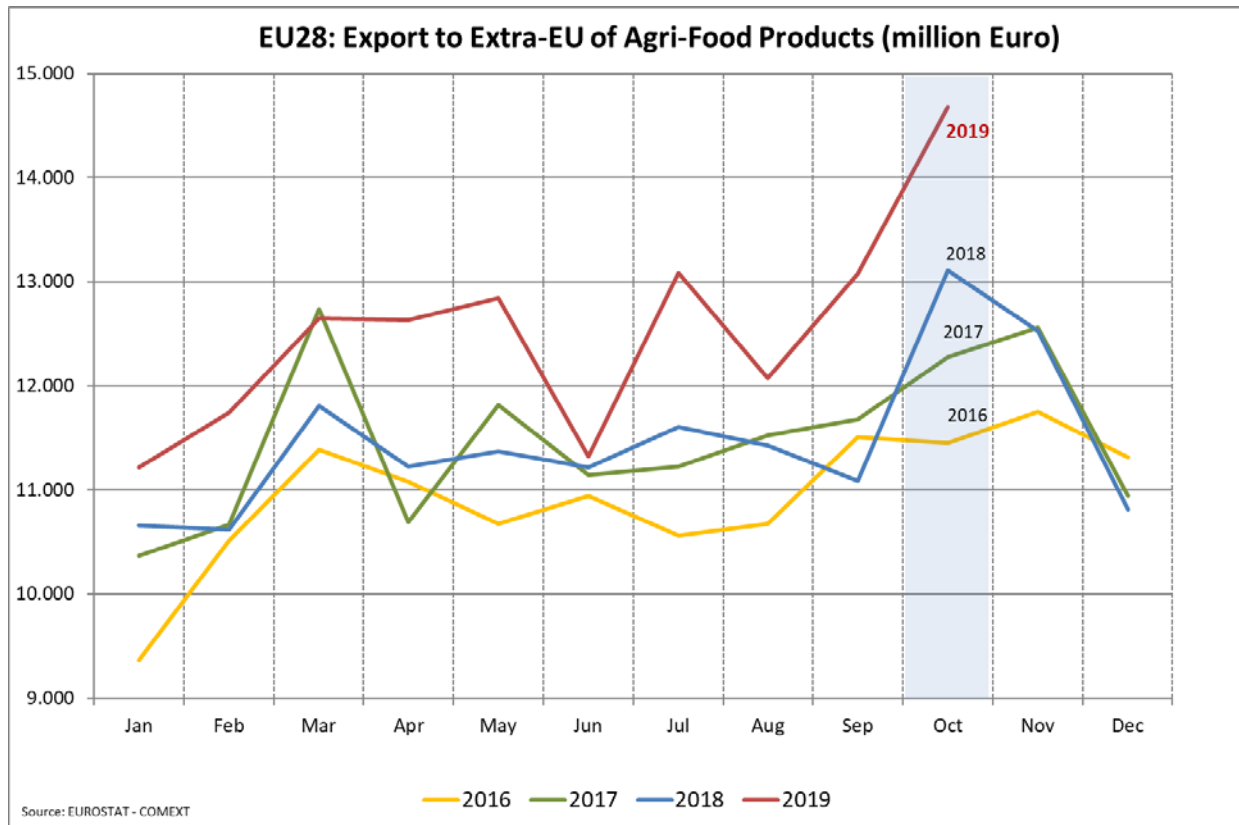


Monitoring EU Agri-Food Trade: Development until October 2019



October 2019 – a month of new records

Despite an impressive level of EU agri-food exports so far in 2019, the growth increased even further in October 2019 to a record +12% over the same month last year and reached EUR 14.7 billion. Imports also increased to EUR 10.7 billion – 3.6% above the level of October 2018. As a result, the monthly agri-food trade surplus increased to EUR 4.0 billion. Surplus, exports and total EU agri-food trade figures in October 2019 were the highest monthly values ever recorded.

By far the highest increase in monthly export value (October 2019 compared to October 2018, EUR million) was recorded for China (+655, +59%). Exports to Turkey (+108, +49%), Russian Federation (+96, +15%), Morocco (+83, +71%) Egypt (+59, +42%) and Ukraine (+58, +30%) also grew significantly, while exports decreased most of all to Hong Kong (-45, -13%), Algeria (-43, -19%) Jordan (-35, -35%) and Lebanon (-28, -26%).

Looking at product categories, the increase in exports was driven in particular by pork meat (+375, +82%), wheat (+171, +60%), offal (+85, +34%) and milk powders (+64, +18%). On the other hand, exports of beet and cane sugar (-43, -45%), non-edible (n.e.s) (-30, -19%), olive oil (-19, -7.5%) and essential oils (-13, -17%) decreased the most in value terms.

The value of October 2019 EU agri-food imports compared to October 2018 increased the most from Ukraine (+95, +19%), Canada (+68, +40%) and Argentina (+58, +13%), while decreased the most from Brazil (-60, -6%), the USA (-50, -4%) and South Africa (-48, -18%).

Highest increases were recorded in import values of oilseeds (other than soybeans) (+154, +40%), tropical fruit (+108, +9%), vegetable oils (other than palm & olive oil) (+93, +53%), while imports of oilcakes (-87, -14%), wheat (-74, -45%) and coarse grains (-55, -16%) fell the most in value terms.

EU agri-food exports grew the most to China and the USA

For the 12-month period from November 2018 to October 2019, EU agri-food exports reached EUR 148.6 billion, i.e. a new record and a significant increase of EUR 11.0 billion or +8% compared to the same period one year ago.

The main export destinations in that period (in EUR billion) were the USA (24.3), China (14.0), Switzerland (8.5), Japan (7.6) and Russia (7.1).

Major gains in annual values (in EUR billion, % change from 2017-18) have been achieved in agri-food exports to China (+2.8, +25%), the USA (+2.2, +10%), Japan (+1.0, +15%), Russia (+0.48, +7%) and Egypt (+0.46, +31%).

Exports in the last 12 months fell most significantly (in EUR million, % change from 2017-18) for Hong Kong (-472, -12%), Angola (-150, -21%), Turkey (-139, -4%), Jordan (-82, -10%) and Argentina (-56, -20%).

Pork meat exports boom due to China demand, spirits and wheat continue steady growth

In products, pork meat recorded the biggest annual growth (+1.37, +28%) (in EUR billion, % change from 2017-18) as demand from China continued to grow. Spirits and liqueurs (+1.29, +12%) and wheat (+1.15, +31%) also recorded increases of over one billion euro. Other notable export performances were recorded for milk powders and whey (+0.66, +17%), wine and vermouth (+0.51, +4%), food preparations (not specified) (+0.51, +8%), pasta and pastry (+0.48, +9%), cotton, flax and hemp (+0.45, +52%) and water and soft drinks (+0.44, +11%).

On the other hand, annual exports of sugar decreased by half (-0.6, -50%). Other categories with smaller, yet notable losses in export values over the last 12 months were olive oil (-0.13, -5%) and other vegetable oils (other than palm) (-0.12, -5%), raw hides and skins (-0.12, -8%) and fatty acids and waxes (-0.11, -18%).

Ukraine accounts for more than 50% of annual EU agri-food import growth

For the year 12-month period from November 2018 to October 2019, agri-food imports from third countries accounted for EUR 119.7 billion, i.e. an increase of EUR 4.0 billion or 3.4% compared to November 2017 – October 2018.

The most important origins for EU agri-food imports over the past 12 months (EUR billion) were the USA (12.3), Brazil (11.7), followed by Ukraine (7.3) and China (6.2). Other significant origins were Argentina (5.1), Switzerland (4.7), Turkey (4.6) and Indonesia (4.2).

On a year-on-year basis, the value of agri-food imports (in EUR billion, % change) continued to grow impressively from Ukraine (+2.1, +41%), which accounted for more half of total import increase. Other significant import increases were recorded from the USA (+0.66, +6%), China (+0.53, +10%), Peru (+0.39, +18%) and Serbia (+0.28, +26%). By contrast, significantly fewer imports in value terms have been received in the same period from Indonesia (-0.38, -8%), Brazil (-0.29, -2%), Australia (-0.24, -10%), Iran (-0.17, -40%) and Tunisia (-0.16, -22%).

Imports into the EU of coarse grains rise while palm oil falls the most

Looking at product categories, the highest increase in import value over the last 12 months (in EUR billion, % change) was observed for coarse grains (+1.26, +36%). Imports also increased for oilseeds (other than soybeans) (+0.66, +19%), vegetable oils (other than olive and palm oils) (+0.56, +25%), vegetables (+0.37, +8%) and cocoa beans (+0.33, +9%). Nevertheless, some import values decreased, most notably for palm oil (-0.53, -9%), but also for citrus fruit (-0.30, -14%), olive oil (-0.26, -39%), fruit juices (-0.23, -10%) and sheep meat (-0.22, -21%).

Trade surplus continues to set records as EU agri-food exports continue to grow faster than imports

With the sustained strong export performance in 2019 and weaker growth in imports, the trade surplus for the 12-month period from November 2018 to October 2019 was EUR 7.0 billion higher than in November 2017 - October 2018 and has reached a new record level of EUR 28.9 billion.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Nov-17 - Oct-18	Nov-18 - Oct-19	Nov-18 - Oct-19 to Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.642	148.642	11.000	8,0	13.109	14.678	1.569	12,0
United States	1	22.100	24.322	2.222	10,1	2.222	2.242	20	0,9
China	2	11.163	13.974	2.811	25,2	1.106	1.760	655	59,2
Switzerland	3	8.274	8.496	223	2,7	747	781	34	4,5
Japan	4	6.661	7.628	967	14,5	667	724	57	8,6
Russian Federation	5	6.616	7.095	478	7,2	626	722	96	15,3
Norway	6	4.506	4.666	161	3,6	427	443	16	3,8
Canada	7	3.675	3.931	256	7,0	386	432	46	11,9
Saudi Arabia	8	3.781	3.806	25	0,7	360	385	25	6,8
Australia	9	3.364	3.527	163	4,9	319	345	26	8,2
Hong Kong	10	3.832	3.359	-472	-12,3	359	314	-45	-12,6
Turkey	11	3.435	3.296	-139	-4,0	221	329	108	49,2
Korea, Republic of	12	3.024	3.147	122	4,0	287	298	11	3,8
United Arab Emirates	13	2.617	2.725	108	4,1	235	269	34	14,3
Algeria	14	2.564	2.576	12	0,5	228	185	-43	-18,7
Singapore	15	2.414	2.434	20	0,8	227	230	3	1,2
Ukraine	16	2.033	2.376	343	16,9	193	252	58	30,2
Israel	17	1.916	2.094	178	9,3	173	196	22	13,0
South Africa	18	1.731	1.968	237	13,7	164	189	25	15,3
Egypt	19	1.478	1.934	456	30,9	142	201	59	41,9
Brazil	20	1.798	1.875	77	4,3	160	191	31	19,6
<i>other countries</i>		<i>40.660</i>	<i>43.412</i>	<i>2.752</i>	<i>6,8</i>	<i>3.861</i>	<i>4.192</i>	<i>330</i>	<i>8,6</i>

Table 2: EU28 agri-food exports – most important changes in October 2019

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Nov-17 - Oct-18	Nov-18 - Oct-19	Nov-18 - Oct-19 to Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.642	148.642	11.000	8,0	13.109	14.678	1.569	12,0
China	2	11.163	13.974	2.811	25,2	1.106	1.760	655	59,2
Turkey	11	3.435	3.296	-139	-4,0	221	329	108	49,2
Russian Federation	5	6.616	7.095	478	7,2	626	722	96	15,3
Morocco	21	1.549	1.703	154	10,0	117	200	83	71,2
Egypt	19	1.478	1.934	456	30,9	142	201	59	41,9
Ukraine	16	2.033	2.376	343	16,9	193	252	58	30,2
Japan	4	6.661	7.628	967	14,5	667	724	57	8,6
Canada	7	3.675	3.931	256	7,0	386	432	46	11,9
Switzerland	3	8.274	8.496	223	2,7	747	781	34	4,5
United Arab Emirates	13	2.617	2.725	108	4,1	235	269	34	14,3
Ceuta	67	235	249	14	6,1	24	19	-5	-21,2
Côte d'Ivoire	41	568	637	70	12,3	60	55	-5	-8,8
Cambodia	57	302	330	27	9,1	17	11	-6	-32,5
Benin	88	158	152	-6	-3,9	16	8	-8	-49,6
Tunisia	46	555	519	-36	-6,4	49	38	-11	-23,1
Libya	29	1.029	1.037	8	0,8	90	78	-12	-13,6
Lebanon	28	1.050	1.053	3	0,3	105	78	-28	-26,4
Jordan	37	797	715	-82	-10,3	102	66	-35	-34,9
Algeria	14	2.564	2.576	12	0,5	228	185	-43	-18,7
Hong Kong	10	3.832	3.359	-472	-12,3	359	314	-45	-12,6
<i>other countries</i>		<i>79.053</i>	<i>84.858</i>	<i>5.805</i>	<i>7,3</i>	<i>7.621</i>	<i>8.158</i>	<i>538</i>	<i>7,1</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Nov-17 - Oct-18	Nov-18 - Oct-19	Difference Nov-18 - Oct-19 Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
	mio €		%		mio €		%	
All agri-food products	137.642	148.642	11.000	8,0	13.109	14.678	1.569	12,0
Commodities	23.086	25.212	2.127	9,2	2.008	2.340	332	16,5
Other primary	23.220	25.967	2.747	11,8	2.155	2.844	689	32,0
Processed	27.184	28.589	1.405	5,2	2.737	2.884	146	5,3
Food preparations	30.640	32.692	2.052	6,7	3.020	3.271	251	8,3
Beverages	18.637	20.470	1.833	9,8	1.859	1.951	91	4,9
Non-edible	14.876	15.712	836	5,6	1.329	1.389	60	4,5
Wheat	3.734	4.885	1.151	30,8	283	454	171	60,3
Cereals, other than wheat and rice	1.764	2.143	378	21,4	189	240	51	26,9
Rice	228	235	7	3,0	15	16	1	5,9
Flours and other products of the milling industry	727	736	9	1,2	63	68	5	8,3
Malt	1.003	1.070	67	6,7	92	96	4	4,4
Starches, inulin & gluten	978	973	-5	-0,5	87	95	7	8,4
Soyabean	74	78	5	6,1	5	15	10	177,3
Oilseeds, other than soyabean	796	858	62	7,8	43	58	14	32,7
Palm & palm kernel oil	157	140	-16	-10,4	15	14	-1	-5,9
Vegetable oils other than palm & olive oil	2.257	2.135	-121	-5,4	184	196	12	6,5
Oilcakes	352	332	-19	-5,5	33	26	-7	-20,5
Other feed and feed ingredients	1.216	1.351	136	11,2	122	124	2	1,7
Beet and cane sugar	1.200	599	-601	-50,1	96	53	-43	-44,6
Sugar, other than beet & cane	548	624	76	13,9	56	56	0	0,4
Milk powders and whey	3.935	4.600	665	16,9	356	419	64	17,9
Butter	922	1.089	167	18,2	71	110	40	55,8
Gums, resins and plant extracts	1.316	1.403	87	6,6	118	117	-1	-0,9
Unroasted coffee, tea in bulk & mate	494	477	-16	-3,3	40	44	4	9,2
Cocoa beans	20	45	25	126,0	1	3	2	312,9
Cocoa paste and powder	1.199	1.257	58	4,9	118	120	2	1,4
Agricultural commodities, not specified	169	181	12	7,3	21	16	-4	-21,0
Live animals	2.868	2.808	-60	-2,1	240	290	51	21,3
Bovine meat, fresh, chilled and frozen	835	871	35	4,2	66	83	17	25,4
Pork meat, fresh, chilled and frozen	4.837	6.209	1.371	28,3	458	833	375	81,9
Poultry meat, fresh, chilled and frozen	1.557	1.673	116	7,4	144	168	24	16,7
Sheep and goat meat, fresh, chilled and frozen	129	151	23	17,6	10	16	6	55,8
Offal, animal fat & other meats, fresh, chilled & frozen	2.728	3.069	341	12,5	248	334	85	34,4
Fresh milk and cream, buttermilk and yoghurt	1.272	1.419	147	11,6	119	137	18	15,0
Eggs and honey	686	760	73	10,7	65	70	6	9,2
Vegetables, fresh, chilled and dried	2.911	3.160	249	8,5	313	342	29	9,2
Fruit, fresh or dried, excl. citrus & tropical fruit	2.081	2.359	277	13,3	215	258	43	20,1
Citrus fruit	534	560	26	4,8	35	35	0	0,8
Tropical fruit, fresh or dried, nuts and spices	1.055	1.119	64	6,1	102	117	15	14,9
Miscellaneous seeds and hop cones	1.726	1.810	84	4,9	141	160	20	13,9
Agricultural primary products, not specified	0	0	0		0	0	0	
Meat preparations	1.381	1.481	101	7,3	143	164	22	15,2
Cheese	3.999	4.304	305	7,6	392	419	27	6,8
Olive oil	2.749	2.618	-131	-4,8	250	231	-19	-7,5
Preparations of vegetables, fruit or nuts	4.763	5.140	377	7,9	476	517	41	8,6
Fruit juices	840	951	111	13,2	79	82	2	3,0
Wine, vermouth, cider and vinegar	12.259	12.773	514	4,2	1.284	1.338	54	4,2
Roasted coffee and tea	1.193	1.322	129	10,8	113	132	19	16,8
Chocolate, confectionery and ice cream	5.609	5.975	367	6,5	616	658	42	6,8
Infant food & other prep of cereals, flour, starch or milk	7.447	7.859	412	5,5	710	751	41	5,8
Pasta, pastry, biscuits and bread	5.264	5.747	483	9,2	568	628	60	10,6
Soups and sauces	1.323	1.439	116	8,8	127	145	18	14,2
Coffee and tea extracts	772	787	15	2,0	65	66	1	0,9
Food preparations, not specified	6.064	6.578	514	8,5	560	619	59	10,5
Pet food	4.162	4.307	145	3,5	373	403	30	8,0
Waters and soft drinks	3.899	4.341	443	11,4	357	385	29	8,0
Beer	3.318	3.435	118	3,6	274	329	54	19,9
Spirits and liqueurs	11.213	12.503	1.290	11,5	1.209	1.221	12	1,0
Odoriferous substances	208	191	-17	-8,1	19	15	-4	-19,2
Raw hides, skins and furskins	1.434	1.313	-121	-8,4	71	63	-9	-11,9
Non edible animal products	508	515	7	1,4	45	39	-6	-12,5
Wool and silk	145	102	-44	-30,2	10	7	-3	-27,4
Cotton, flax and hemp, and plaiting materials	874	1.325	451	51,5	112	155	43	38,2
Cut flowers and plants	741	818	77	10,3	56	70	14	25,1
Bulbs, roots and live plants	1.844	1.866	22	1,2	166	168	2	1,1
Raw tobacco	876	905	29	3,3	72	81	10	13,7
Cigars and cigarettes	3.407	3.722	315	9,2	311	335	24	7,9
Fatty acids and waxes	607	496	-112	-18,4	47	41	-6	-12,8
Sugar alcohols	137	125	-12	-8,8	12	10	-2	-12,7
Essential oils	783	726	-57	-7,3	78	65	-13	-16,9
Ethanol	181	207	26	14,2	12	17	5	36,1
Casein, other albuminoidal sub. & mod. starches	1.801	2.082	281	15,6	161	191	30	18,6
Non-edible, not specified	1.370	1.354	-16	-1,1	161	131	-30	-18,9
Products non-attributable	167	157	-9	-5,5	14	15	1	7,5

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2018/19	Nov-17 - Oct-18	Nov-18 - Oct-19	Nov-18 - Oct-19 to Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		115.758	119.739	3.981	3,4	10.293	10.668	375	3,6
United States	1	11.615	12.276	661	5,7	1.211	1.161	-50	-4,2
Brazil	2	12.035	11.743	-292	-2,4	1.058	998	-60	-5,7
Ukraine	3	5.161	7.258	2.098	40,6	507	602	95	18,8
China	4	5.620	6.155	534	9,5	539	569	30	5,5
Argentina	5	5.141	5.117	-23	-0,5	445	503	58	13,0
Switzerland	6	4.589	4.715	126	2,7	433	468	36	8,2
Turkey	7	4.541	4.563	22	0,5	469	523	53	11,4
Indonesia	8	4.570	4.187	-384	-8,4	393	448	56	14,2
Côte d'Ivoire	9	3.353	3.508	155	4,6	304	291	-13	-4,2
India	10	3.299	3.243	-56	-1,7	267	243	-25	-9,2
South Africa	11	2.929	2.784	-144	-4,9	264	215	-48	-18,3
Peru	12	2.204	2.596	392	17,8	212	259	47	22,4
Thailand	13	2.376	2.534	158	6,7	238	253	14	5,9
Chile	14	2.515	2.470	-44	-1,8	187	217	30	16,2
Morocco	15	2.408	2.445	37	1,5	128	159	30	23,5
Viet Nam	16	2.507	2.419	-88	-3,5	207	212	5	2,5
New Zealand	17	2.404	2.292	-112	-4,6	185	171	-14	-7,8
Colombia	18	2.201	2.255	54	2,4	191	200	8	4,3
Canada	19	2.133	2.204	70	3,3	171	238	68	39,6
Malaysia	20	1.946	1.915	-31	-1,6	155	194	39	25,4
<i>other countries</i>		<i>32.211</i>	<i>33.060</i>	<i>849</i>	<i>2,6</i>	<i>2.727</i>	<i>2.743</i>	<i>16</i>	<i>0,6</i>

Table 5: EU28 agri-food imports – most important changes in October 2019

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2018/19	Nov-17 - Oct-18	Nov-18 - Oct-19	Nov-18 - Oct-19 to Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		115.758	119.739	3.981	3,4	10.293	10.668	375	3,6
Ukraine	3	5.161	7.258	2.098	40,6	507	602	95	18,8
Canada	19	2.133	2.204	70	3,3	171	238	68	39,6
Argentina	5	5.141	5.117	-23	-0,5	445	503	58	13,0
Indonesia	8	4.570	4.187	-384	-8,4	393	448	56	14,2
Turkey	7	4.541	4.563	22	0,5	469	523	53	11,4
Peru	12	2.204	2.596	392	17,8	212	259	47	22,4
Malaysia	20	1.946	1.915	-31	-1,6	155	194	39	25,4
Switzerland	6	4.589	4.715	126	2,7	433	468	36	8,2
Chile	14	2.515	2.470	-44	-1,8	187	217	30	16,2
Morocco	15	2.408	2.445	37	1,5	128	159	30	23,5
Ghana	25	1.356	1.478	122	9,0	141	131	-10	-7,1
Côte d'Ivoire	9	3.353	3.508	155	4,6	304	291	-13	-4,2
Paraguay	42	614	545	-69	-11,2	61	47	-14	-22,7
New Zealand	17	2.404	2.292	-112	-4,6	185	171	-14	-7,8
Ecuador	24	1.612	1.532	-80	-5,0	138	122	-17	-12,0
Russian Federation	23	1.526	1.648	122	8,0	182	159	-23	-12,9
India	10	3.299	3.243	-56	-1,7	267	243	-25	-9,2
South Africa	11	2.929	2.784	-144	-4,9	264	215	-48	-18,3
United States	1	11.615	12.276	661	5,7	1.211	1.161	-50	-4,2
Brazil	2	12.035	11.743	-292	-2,4	1.058	998	-60	-5,7
<i>other countries</i>		<i>39.807</i>	<i>41.220</i>	<i>1.412</i>	<i>3,5</i>	<i>3.381</i>	<i>3.518</i>	<i>137</i>	<i>4,1</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Nov-17 - Oct-18	Nov-18 - Oct-19	Difference Nov-18 - Oct-19 Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
	mio €		%		mio €		%	
All agri-food products	115.758	119.739	3.981	3,4	10.293	10.668	375	3,6
Commodities	46.029	48.988	2.959	6,4	4.136	4.230	94	2,3
Other primary	33.368	33.291	-77	-0,2	2.799	2.919	120	4,3
Processed	12.722	12.651	-71	-0,6	1.190	1.284	94	7,9
Food preparations	7.917	8.647	730	9,2	738	782	44	6,0
Beverages	3.285	3.285	0	0,0	318	314	-4	-1,3
Non-edible	12.438	12.878	440	3,5	1.111	1.138	27	2,5
Wheat	1.161	1.142	-19	-2	165	91	-74	-45
Cereals, other than wheat and rice	3.450	4.707	1.258	36	348	294	-55	-16
Rice	1.267	1.402	135	11	114	109	-6	-5
Flours and other products of the milling industry	154	173	19	12	16	17	1	8
Malt	7	5	-3	0	0	0	0	0
Starches, inulin & gluten	70	85	14	21	6	7	1	21
Soyabeans	5.063	4.938	-124	-2	389	388	-1	0
Oilseeds, other than soyabeans	3.573	4.235	663	19	382	536	154	40
Palm & palm kernel oil	5.737	5.208	-530	-9	418	482	63	15
Vegetable oils other than palm & olive oil	2.186	2.742	556	25	175	267	93	53
Oilcakes	7.263	7.441	179	2	626	539	-87	-14
Other feed and feed ingredients	1.006	1.124	118	12	122	97	-25	-21
Beet and cane sugar	690	952	262	38	60	111	50	84
Sugar, other than beet & cane	446	492	46	10	41	35	-7	-16
Milk powders and whey	45	66	21	47	3	4	1	23
Butter	87	82	-5	-6	12	3	-10	-79
Gums, resins and plant extracts	1.049	1.115	67	6	93	96	3	4
Unroasted coffee, tea in bulk & mate	7.076	6.875	-201	-3	601	609	9	1
Cocoa beans	3.792	4.119	327	9	366	335	-31	-9
Cocoa paste and powder	1.883	2.078	196	10	198	212	13	7
Agricultural commodities, not specified	26	7	-20	-77	1	0	-1	-100
Live animals	256	232	-24	-9	54	38	-16	-30
Bovine meat, fresh, chilled and frozen	1.670	1.633	-37	-2	216	225	9	4
Pork meat, fresh, chilled and frozen	28	30	3	10	2	4	1	54
Poultry meat, fresh, chilled and frozen	522	432	-90	-17	52	39	-13	-24
Sheep and goat meat, fresh, chilled and frozen	1.060	837	-223	-21	48	39	-8	-17
Offal, animal fat & other meats, fresh, chilled & frozen	1.180	1.161	-19	-2	107	102	-5	-5
Fresh milk and cream, buttermilk and yoghurt	23	23	0	1	2	2	0	-8
Eggs and honey	518	476	-42	-8	52	57	5	10
Vegetables, fresh, chilled and dried	4.728	5.093	366	8	376	374	-3	-1
Fruit, fresh or dried, excl. citrus & tropical fruit	6.666	6.685	18	0	453	507	54	12
Citrus fruit	2.152	1.851	-301	-14	224	188	-36	-16
Tropical fruit, fresh or dried, nuts and spices	13.773	13.976	203	1	1.155	1.263	108	9
Miscellaneous seeds and hop cones	793	860	68	9	57	81	24	42
Agricultural primary products, not specified	0	0	0	26	0	0	0	0
Meat preparations	1.789	1.907	118	7	193	205	12	6
Cheese	424	449	25	6	38	46	7	19
Olive oil	651	396	-255	-39	34	24	-10	-30
Preparations of vegetables, fruit or nuts	3.293	3.402	110	3	315	351	36	11
Fruit juices	2.261	2.028	-233	-10	196	176	-20	-10
Wine, vermouth, cider and vinegar	2.736	2.808	72	3	263	316	53	20
Roasted coffee and tea	1.568	1.660	92	6	151	167	16	10
Chocolate, confectionery and ice cream	1.296	1.400	105	8	136	141	5	3
Infant food & other prep of cereals, flour, starch or milk	651	761	110	17	43	54	11	26
Pasta, pastry, biscuits and bread	1.370	1.537	167	12	132	142	10	8
Soups and sauces	723	810	86	12	65	76	11	16
Coffee and tea extracts	476	490	15	3	43	46	3	7
Food preparations, not specified	2.005	2.127	122	6	186	188	2	1
Pet food	1.396	1.521	126	9	133	136	3	2
Waters and soft drinks	1.115	1.208	92	8	96	107	11	11
Beer	428	454	26	6	38	28	-10	-27
Spirits and liqueurs	1.730	1.609	-121	-7	182	178	-4	-2
Odoriferous substances	12	14	2	18	1	1	0	-16
Raw hides, skins and furskins	635	557	-78	-12	54	47	-7	-14
Non edible animal products	407	442	35	9	38	43	5	13
Wool and silk	1.026	1.035	9	1	96	72	-24	-25
Cotton, flax and hemp, and plaiting materials	588	596	8	1	57	59	2	4
Cut flowers and plants	1.336	1.393	57	4	135	137	2	2
Bulbs, roots and live plants	938	992	54	6	81	90	10	12
Raw tobacco	2.317	2.397	80	3	199	179	-20	-10
Cigars and cigarettes	328	359	31	9	27	29	2	6
Fatty acids and waxes	2.451	2.468	17	1	213	255	42	20
Sugar alcohols	41	35	-6	-15	3	3	0	1
Essential oils	1.082	1.002	-79	-7	101	89	-13	-13
Ethanol	315	587	273	87	33	58	24	73
Casein, other albuminoidal sub. & mod. starches	663	793	130	20	55	64	9	16
Non-edible, not specified	9	4	-5	-54	1	0	-1	-94
Products non-attributable	303	218	-85	-28	16	12	-4	-24

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Nov-17 - Oct-18	Nov-18 - Oct-19	Difference Nov-18 - Oct-19 Nov-17 - Oct-18		Oct-18	Oct-19	Difference Oct-19 to Oct-18	
	mio €		%		mio €		%	
All agri-food products	21.884	28.903	7.019	32,1%	2.816	4.010	1.194	42,4%
Commodities	-22.943	-23.776	-833	-3,6%	-2.128	-1.890	238	11,2%
Other primary	-10.148	-7.324	2.824	27,8%	-644	-76	568	88,3%
Processed	14.462	15.939	1.476	10,2%	1.547	1.599	52	3,4%
Food preparations	22.723	24.045	1.322	5,8%	2.282	2.489	207	9,1%
Beverages	15.352	17.186	1.834	11,9%	1.542	1.637	95	6,2%
Non-edible	2.438	2.834	396	16,2%	218	251	33	15,2%
Wheat	2.573	3.743	1.170	45,5%	119	363	244	206,1%
Cereals, other than wheat and rice	-1.685	-2.565	-879	-52,2%	-159	-54	105	66,3%
Rice	-1.039	-1.167	-128	-12,3%	-99	-93	7	6,7%
Flours and other products of the milling industry	573	563	-10	-1,7%	47	51	4	8,5%
Malt	996	1.065	69	7,0%	91	95	4	4,0%
Starches, inulin & gluten	908	888	-19	-2,1%	82	88	6	7,5%
Soyabean	-4.989	-4.860	129	2,6%	-384	-373	11	2,8%
Oilseeds, other than soyabean	-2.777	-3.378	-601	-21,6%	-338	-478	-140	-41,3%
Palm & palm kernel oil	-5.581	-5.067	513	9,2%	-404	-468	-64	-15,9%
Vegetable oils other than palm & olive oil	71	-607	-677	-960,5%	9	-71	-81	-890,6%
Oilcakes	-6.911	-7.109	-198	-2,9%	-594	-513	81	13,6%
Other feed and feed ingredients	210	227	17	8,3%	0	27	27	
Beet and cane sugar	510	-353	-862	-169,2%	36	-57	-93	-257,5%
Sugar, other than beet & cane	102	132	30	28,8%	15	22	7	46,3%
Milk powders and whey	3.890	4.534	644	16,5%	352	415	63	17,8%
Butter	835	1.008	172	20,6%	59	108	49	83,7%
Gums, resins and plant extracts	267	287	20	7,7%	26	21	-4	-16,9%
Unroasted coffee, tea in bulk & mate	-6.582	-6.398	184	2,8%	-560	-565	-5	-0,9%
Cocoa beans	-3.772	-4.073	-302	-8,0%	-365	-331	34	9,2%
Cocoa paste and powder	-684	-822	-137	-20,1%	-80	-92	-12	-14,8%
Agricultural commodities, not specified	143	175	32	22,3%	20	16	-4	-18,4%
Live animals	2.611	2.576	-36	-1,4%	185	252	67	36,3%
Bovine meat, fresh, chilled and frozen	-834	-762	72	8,6%	-150	-143	8	5,0%
Pork meat, fresh, chilled and frozen	4.810	6.178	1.368	28,4%	456	829	374	82,0%
Poultry meat, fresh, chilled and frozen	1.036	1.241	206	19,8%	92	129	37	40,0%
Sheep and goat meat, fresh, chilled and frozen	-932	-686	246	26,4%	-37	-23	14	37,4%
Offal, animal fat & other meats, fresh, chilled & frozen	1.549	1.909	360	23,2%	141	231	91	64,3%
Fresh milk and cream, buttermilk and yoghurt	1.249	1.396	147	11,8%	116	134	18	15,5%
Eggs and honey	168	283	115	68,4%	13	13	1	4,0%
Vegetables, fresh, chilled and dried	-1.817	-1.934	-117	-6,4%	-63	-32	31	49,8%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.585	-4.326	259	5,6%	-238	-249	-11	-4,6%
Citrus fruit	-1.618	-1.291	327	20,2%	-189	-153	36	19,0%
Tropical fruit, fresh or dried, nuts and spices	-12.719	-12.858	-139	-1,1%	-1.053	-1.146	-92	-8,8%
Miscellaneous seeds and hop cones	933	949	16	1,7%	84	80	-4	-5,0%
Agricultural primary products, not specified	0	0	0	-25,6%	0	0	0	
Meat preparations	-408	-426	-18	-4,3%	-50	-41	10	19,2%
Cheese	3.575	3.854	279	7,8%	354	373	19	0,0%
Olive oil	2.098	2.222	124	5,9%	216	207	-9	-4,1%
Preparations of vegetables, fruit or nuts	1.471	1.738	267	18,2%	160	166	5	3,3%
Fruit juices	-1.421	-1.077	344	24,2%	-116	-94	22	19,2%
Wine, vermouth, cider and vinegar	9.523	9.965	442	4,6%	1.021	1.022	1	0,1%
Roasted coffee and tea	-374	-337	37	9,9%	-38	-34	3	8,9%
Chocolate, confectionery and ice cream	4.313	4.575	262	6,1%	480	517	37	7,8%
Infant food & other prep of cereals, flour, starch or milk	6.796	7.098	302	4,4%	667	697	30	4,5%
Pasta, pastry, biscuits and bread	3.894	4.210	316	8,1%	436	486	50	11,5%
Soups and sauces	600	629	30	5,0%	62	70	8	12,2%
Coffee and tea extracts	296	296	1	0,2%	23	20	-3	-11,4%
Food preparations, not specified	4.059	4.451	392	9,7%	374	431	57	15,3%
Pet food	2.766	2.785	19	0,7%	240	267	27	11,2%
Waters and soft drinks	2.783	3.134	350	12,6%	261	278	18	6,8%
Beer	2.889	2.981	92	3,2%	236	301	65	27,5%
Spirits and liqueurs	9.483	10.893	1.410	14,9%	1.027	1.043	16	1,5%
Odoriferous substances	196	177	-19	-9,7%	17	14	-3	-19,4%
Raw hides, skins and furskins	799	756	-43	-5,4%	17	16	-1	-6,3%
Non edible animal products	101	73	-28	-27,6%	7	-4	-10	-151,6%
Wool and silk	-880	-933	-53	-6,0%	-86	-65	21	24,4%
Cotton, flax and hemp, and plaiting materials	287	729	442	154,1%	55	96	41	73,8%
Cut flowers and plants	-595	-576	19	3,3%	-79	-67	12	14,7%
Bulbs, roots and live plants	906	874	-31	-3,5%	85	77	-8	-9,3%
Raw tobacco	-1.441	-1.492	-51	-3,5%	-128	-98	30	23,3%
Cigars and cigarettes	3.079	3.362	283	9,2%	283	306	23	8,0%
Fatty acids and waxes	-1.843	-1.972	-128	-7,0%	-167	-214	-48	-28,7%
Sugar alcohols	97	91	-6	-6,2%	9	7	-2	-17,8%
Essential oils	-298	-276	22	7,4%	-23	-24	0	-1,6%
Ethanol	-133	-380	-247	-184,9%	-21	-41	-20	-95,8%
Casein, other albuminoidal sub. & mod. starches	1.138	1.289	151	13,3%	106	127	21	19,8%
Non-edible, not specified	1.361	1.350	-11	-0,8%	160	131	-30	-18,5%
Products non-attributable	-137	-61	76	55,4%	-2	3	5	259,7%