



Pigmeat market

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MEAT MARKET OBSERVATORY - PIGMEAT SECTOR 24/10/2022

copa***cogeca**
european farmers european agri-cooperatives

Market factors

- *Livestock decrease

- *Consumption decrease

- *Exports reduction



Livestock decrease

*Situation in Germany

*Poland – Belgium – Denmark

*Netherlands

*Spain



Export reduction

*China

*Philippines

*Vietnam

*Korea

*Japan



Conclusions

- * The livestock decrease is superior to the consumption decrease + exports
- * USA lowered production
- * China may go back to the market
- * Prices will stay high
- * Production factors will maintain high costs
- * Serious issues with companies' cash flow

