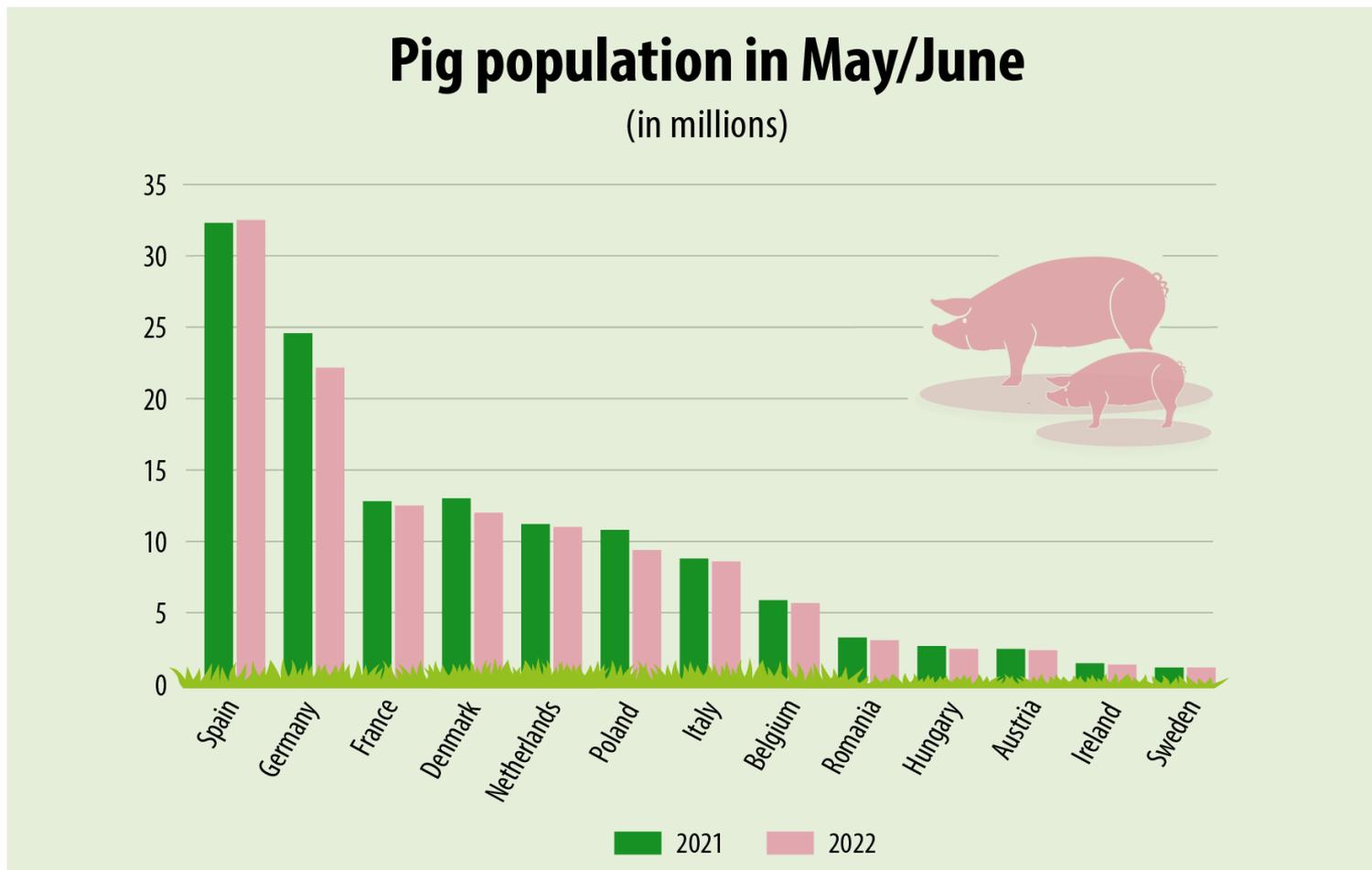




PIGMEAT MARKET SITUATION



Meat Market Observatory 26 October 2022

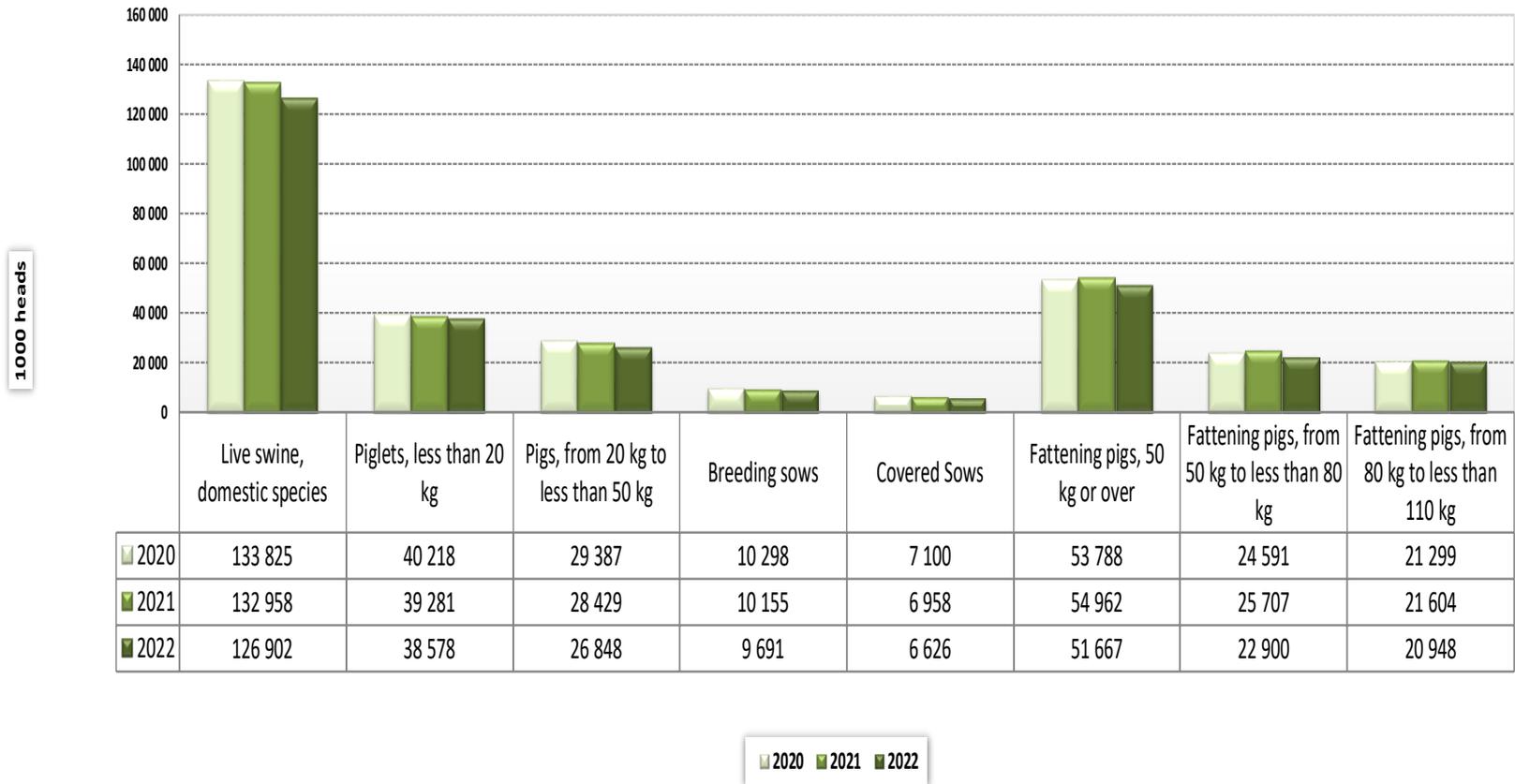


The May/June survey data are only due by eight Member States. As a result, some data are not available.

ec.europa.eu/eurostat

MAY-JUNE SURVEY (1000 Heads)

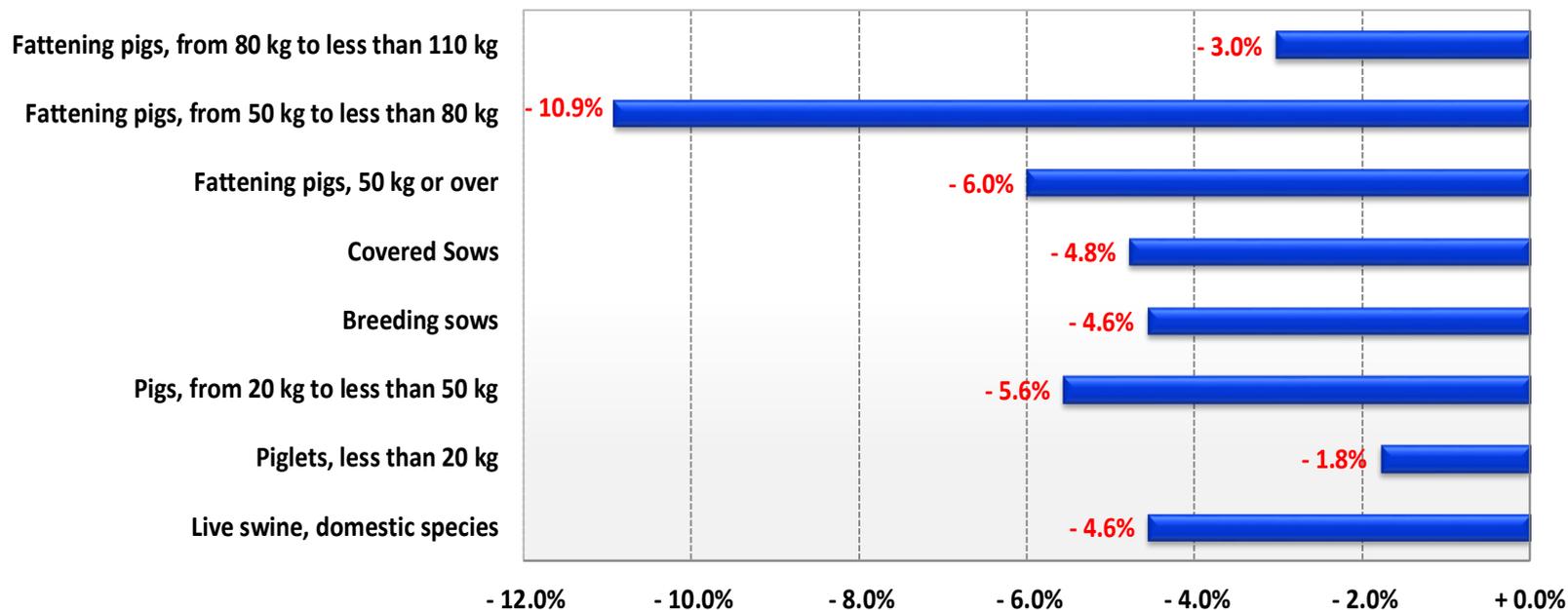
Pig population - Livestock survey results May-June 2022



Source: Eurostat

MAY-JUNE SURVEY (1000 Heads)

Change in pig population - Livestock survey results May-June 2022 compared to May-June 2021



Source: Eurostat

LIVESTOCK

EU EVOLUTION

TOTAL PIG

MAY-JUNE SURVEY (1000 Heads)

	Live swine, domestic species				Piglets, less than 20 kg				Breeding pigs				Breeding sows				Covered sows			
	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021
BE	6 113	6 146	5 851	- 4.8%	1 634	1 662	1 614	- 2.9%	399	396	373	- 5.9%	396	392	370	- 5.8%	328	323	301	- 7.0%
BG																				
CZ																				
DK	13 162	13 170	12 179	- 7.5%	4 730	4 786	4 400	- 8.1%	1 261	1 285	1 201	- 6.5%	1 250	1 275	1 191	- 6.6%	785	799	734	- 8.1%
DE	25 480	24 701	22 337	- 9.6%	7 850	7 336	6 801	- 7.3%	1 793	1 660	1 510	- 9.1%	1 776	1 637	1 494	- 8.7%	1 269	1 179	1 080	- 8.4%
EE																				
EL																				
ES	31 372	32 407	32 553	+ 0.5%	8 911	8 814	9 700	+ 10.1%	2 583	2 692	2 699	+ 0.2%	2 555	2 663	2 673	+ 0.4%	1 691	1 740	1 758	+ 1.0%
FR	13 211	12 987	12 661	- 2.5%	4 853	4 788	4 783	- 0.1%	955	938	917	- 2.2%	943	931	907	- 2.5%	662	652	635	- 2.6%
HR																				
IE	1 632	1 694	1 635	- 3.5%	449	459	409	- 11.0%	144	152	137	- 9.7%	143	151	136	- 9.6%	96	105	93	- 11.0%
IT	8 912	8 954	8 766	- 2.1%	1 446	1 471	1 391	- 5.4%	615	617	602	- 2.4%	591	593	580	- 2.2%	488	485	474	- 2.3%
CY																				
LV																				
LT																				
LU																				
HU	2 918	2 886	2 715	- 5.9%	768	764	741	- 3.0%	257	256	243	- 5.1%	254	253	240	- 5.1%	164	164	161	- 1.8%
MT																				
NL	11 860	11 353	11 237	- 1.0%	5 414	5 163	5 119	- 0.9%	1 008	943	925	- 1.9%	1 001	938	920	- 1.9%	662	614	594	- 3.2%
AT	2 695	2 734	2 633	- 3.7%	667	668	628	- 5.9%	234	234	224	- 4.3%	229	229	219	- 4.5%	159	159	152	- 4.2%
PL	11 433	11 033	9 611	- 12.9%	2 490	2 362	2 019	- 14.5%	810	748	617	- 17.5%	795	735	606	- 17.5%	550	507	418	- 17.6%
PT																				
RO	3 669	3 542	3 332	- 5.9%	638	633	604	- 4.6%	241	234	234	+ 0.1%	237	229	229	- 0.3%	153	143	139	- 2.4%
SI																				
SK																				
FI																				
SE	1 368	1 351	1 393	+ 3.1%	368	376	371	- 1.5%	131	129	127	- 1.5%	130	128	126	- 1.7%	94	88	87	- 1.0%
13 MS	133 825	132 958	126 902	- 4.6%	40 218	39 281	38 578	- 1.8%	10 430	10 284	9 809	- 4.6%	10 298	10 155	9 691	- 4.6%	7 100	6 958	6 626	- 4.8%

DG AGRI E3
26 October 2022

LIVESTOCK

EU EVOLUTION TOTAL PIG

MAY-JUNE SURVEY (1000 Heads)

	Sows covered for the first time				% Var 2022 2021	Sows, not covered				% Var 2022 2021	Gilts not yet covered				% Var 2022 2021	Pigs, from 20 kg to less than 50 kg				% Var 2022 2021	Fattening pigs, 50 kg or over				% Var 2022 2021
	2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022			2020	2021	2022		
BE	60	59	51	-13.2%	68	69	69	-0.0%	35	36	35	-3.0%	1 235	1 112	1 161	+4.4%	2 845	2 976	2 704	-9.2%					
BG																									
CZ																									
DK	190	199	186	-6.5%	465	476	457	-4.0%	215	224	223	-0.4%	4 061	4 051	3 776	-6.8%	3 110	3 048	2 802	-8.1%					
DE	215	194	173	-10.5%	507	458	414	-9.6%	219	194	178	-8.5%	4 730	4 462	3 769	-15.5%	11 107	11 243	10 258	-8.8%					
EE																									
EL																									
ES	273	297	275	-7.5%	864	923	916	-0.7%	329	367	334	-9.2%	7 411	7 157	7 134	-0.3%	12 466	13 743	13 019	-5.3%					
FR	117	115	113	-1.8%	281	279	272	-2.4%	104	100	106	+5.9%	2 019	1 952	1 867	-4.4%	5 383	5 309	5 094	-4.0%					
HR																									
IE	20	21	19	-10.9%	46	46	43	-6.3%	16	17	16	-7.8%	418	422	423	+0.3%	621	661	665	+0.6%					
IT	73	67	62	-8.1%	103	108	105	-2.7%	50	53	51	-3.8%	1 556	1 527	1 476	-3.4%	5 295	5 340	5 297	-0.8%					
CY																									
LV																									
LT																									
LU																									
HU	37	36	37	+3.6%	90	89	79	-11.2%	47	51	44	-12.9%	581	617	584	-5.3%	1 313	1 250	1 147	-8.3%					
MT																									
NL	120	114	110	-3.5%	339	324	326	+0.6%	130	127	132	+3.9%	1 720	1 624	1 614	-0.6%	3 719	3 623	3 578	-1.2%					
AT	25	25	24	-6.3%	70	71	67	-5.2%	22	22	21	-6.3%	743	749	738	-1.5%	1 051	1 083	1 043	-3.7%					
PL	115	97	71	-27.2%	245	228	189	-17.2%	46	46	42	-7.8%	3 312	3 222	2 828	-12.2%	4 820	4 700	4 148	-11.7%					
PT																									
RO	24	35	34	-2.3%	84	87	89	+3.1%	37	38	37	-2.6%	1 262	1 214	1 129	-7.0%	1 529	1 461	1 365	-6.5%					
SI																									
SK																									
FI																									
SE	30	24	32	+32.8%	36	39	38	-3.3%	21	25	22	-11.6%	338	320	349	+9.0%	531	525	546	+4.0%					
13 MS	1 298	1 282	1 186	-7.5%	3 198	3 197	3 065	-4.1%	1 270	1 301	1 240	-4.6%	29 387	28 429	26 848	-5.6%	53 788	54 962	51 667	-6.0%					

20 October 2022

LIVESTOCK

EU EVOLUTION TOTAL PIG

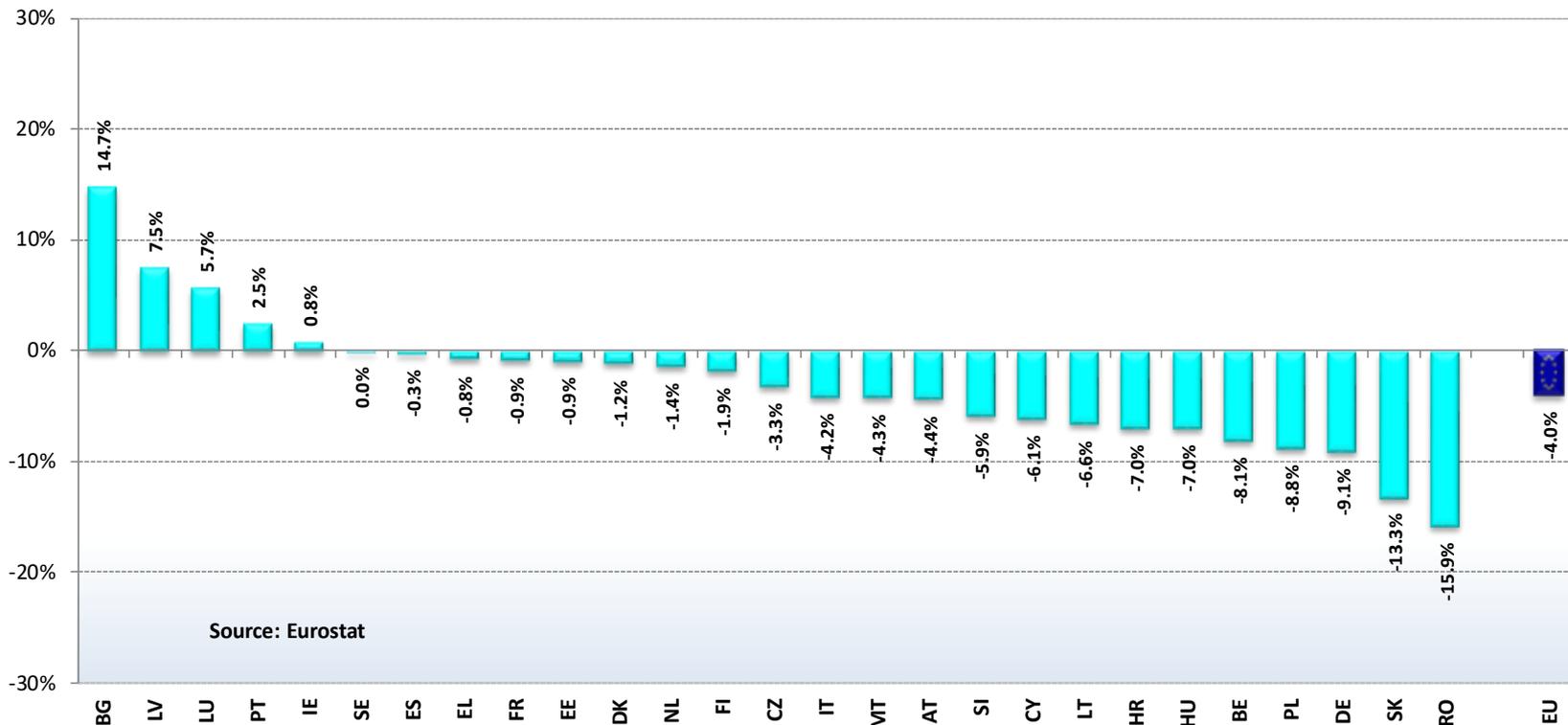
MAY-JUNE SURVEY (1000 Heads)

	Fattening pigs, from 50 kg to less				Fattening pigs, from 80 kg to less				Fattening pigs, 110 kg or over				Breeding boars			
	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021	2020	2021	2022	% Var 2022 2021
BE	1 358	1 504	1 246	- 17.1%	1 242	1 294	1 173	- 9.4%	245	178	285	+ 59.9%	3	4	3	- 18.9%
BG																
CZ																
DK	2 483	2 434	2 235	- 8.2%	621	608	559	- 8.1%	6	6	8	+ 33.3%	11	10	10	
DE	5 119	5 208	4 650	- 10.7%	4 759	4 766	4 463	- 6.3%	1 229	1 269	1 144	- 9.8%	18	23	15	- 33.0%
EE																
EL																
ES	5 616	6 440	5 258	- 18.4%	5 293	5 916	6 225	+ 5.2%	1 557	1 387	1 536	+ 10.8%	29	29	26	- 12.7%
FR	2 392	2 477	2 318	- 6.4%	2 237	2 121	2 073	- 2.2%	754	712	702	- 1.3%	12	7	10	+ 39.3%
HR																
IE	305	343	326	- 5.0%	292	289	312	+ 7.8%	25	29	27	- 5.2%	1	1	1	- 18.1%
IT	1 316	1 371	1 298	- 5.3%	1 625	1 599	1 496	- 6.4%	2 355	2 370	2 504	+ 5.6%	24	24	22	- 6.6%
CY																
LV																
LT																
LU																
HU	500	524	482	- 8.0%	511	508	455	- 10.5%	302	218	210	- 3.7%	3	2	2	
MT																
NL	1 651	1 587	1 550	- 2.3%	1 564	1 507	1 493	- 0.9%	504	528	535	+ 1.2%	7	5	6	+ 4.6%
AT	519	528	514	- 2.6%	420	433	416	- 4.0%	112	122	113	- 7.2%	5	5	5	+ 2.9%
PL	2 226	2 182	1 949	- 10.7%	2 031	1 925	1 699	- 11.8%	563	593	501	- 15.6%	15	13	11	- 17.6%
PT																
RO	884	888	851	- 4.1%	504	433	372	- 14.2%	141	140	143	+ 2.0%	4	5	6	+ 22.2%
SI																
SK																
FI																
SE	222	221	223	+ 0.8%	201	205	212	+ 3.9%	107	100	111	+ 11.2%	1	1	2	+ 12.4%
13 MS	24 591	25 707	22 900	- 10.9%	21 299	21 604	20 948	- 3.0%	7 898	7 653	7 820	+ 2.2%	132	129	117	- 9.1%

PRODUCTION

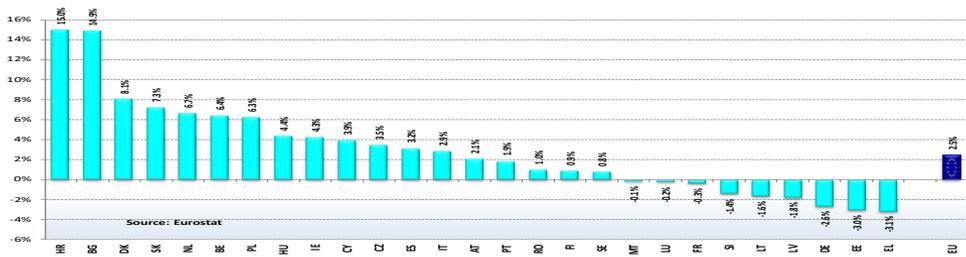
% EVOLUTION IN HEADS

**Change in Pig Slaughter ('000 Heads)
2022/2021 (up to July)**



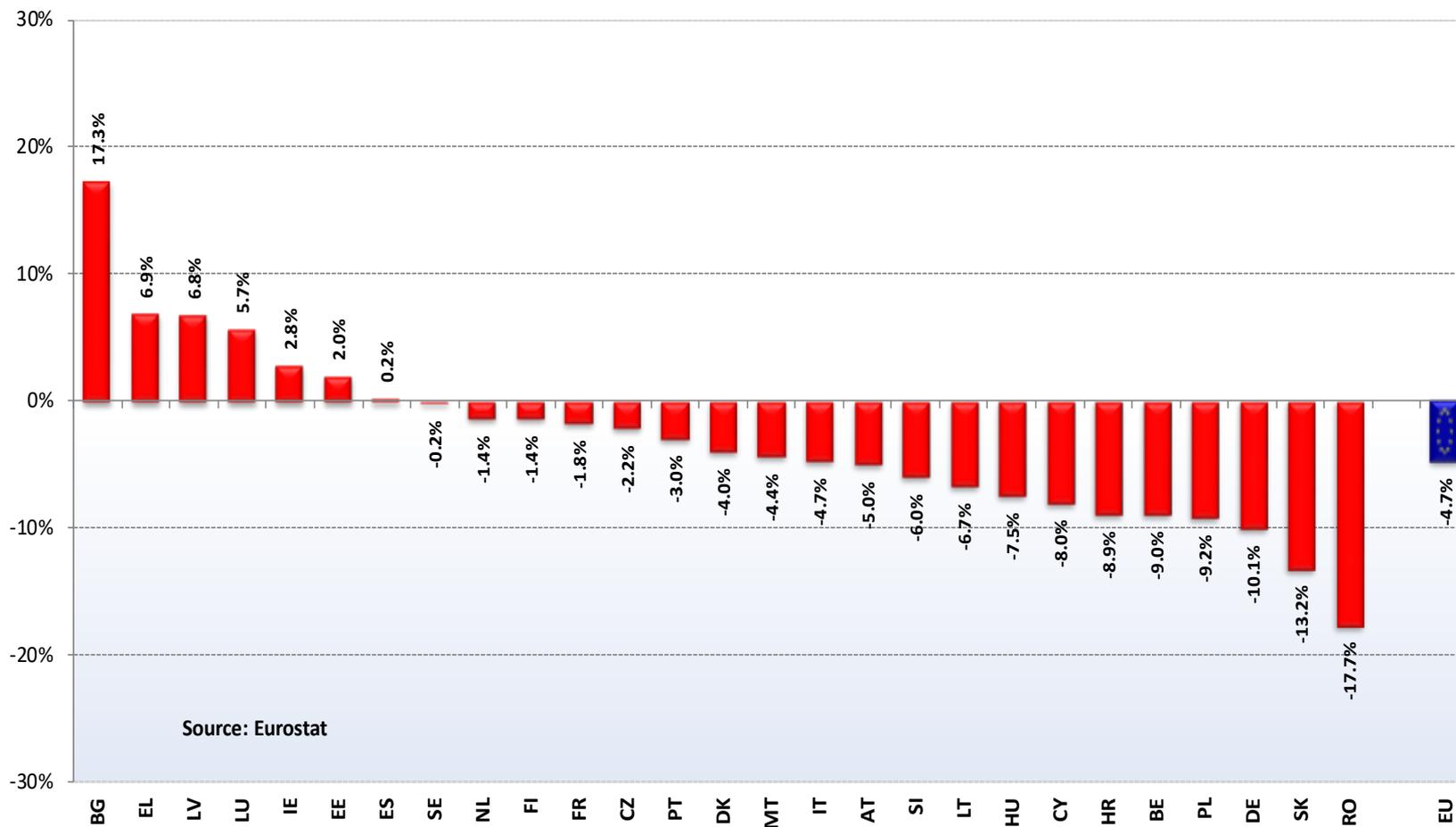
Source: Eurostat

**Change in Pig Slaughter ('000 Heads)
2021/2020 (up to July)**



Source: Eurostat

Change in Pig Slaughter ('000 tonnes)
2022/2021 (up to July)



Source: Eurostat

PIG PRICES

EU EVOLUTION

EU Prices	Week 41	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	208.4	-0.1%	-2.5%	+56.1%
Class S	210.4	-0.0%	-2.0%	+55.7%
Class E	204.3	-0.3%	-3.4%	+56.8%
Piglet	55.1	+0.1%	+0.9%	+87.9%

€/100 kg carcass weight

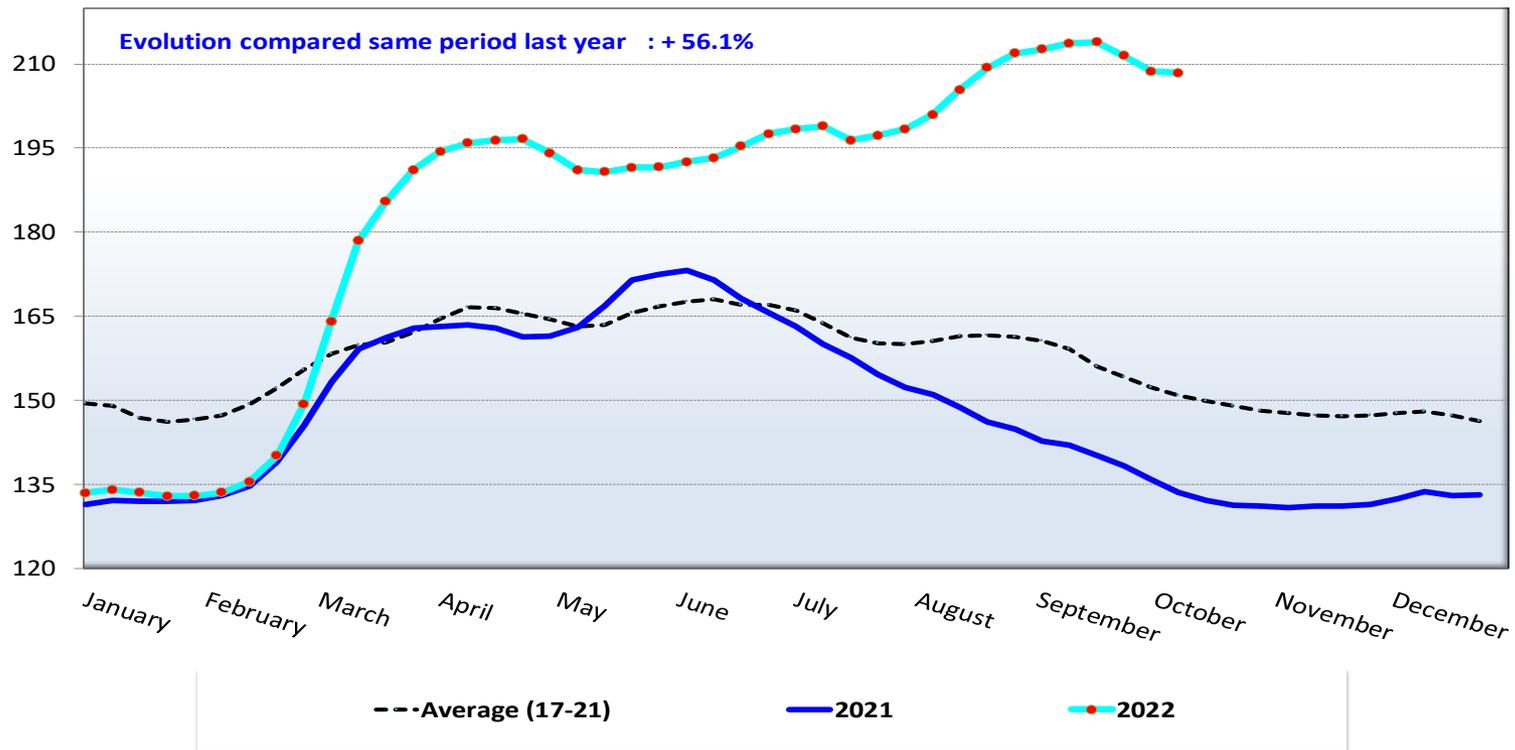
€/head

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

Evolution of the EU pig carcass prices (average class E & S)

Week 41 latest price ==> 208.43 EUR/100 kg/cw



PRICES CARCASSES

EU EVOLUTION

Classe E

	Sep-2021	Sep-2022
EL	169.02	244.65
CY	196.58	237.90
SE	200.03	234.08
PT	151.27	230.06
LV	138.50	226.94
MT		226.38
RO	162.97	226.33
SI	164.98	225.32
AT	157.83	224.83
FI	160.79	223.53
DE	132.85	216.20
BG	178.58	216.16
PL	126.36	215.76
SK	139.65	214.90
FR	145.27	214.40
LT	135.80	214.32
HU	132.73	214.14
HR	141.48	211.91
ES	147.54	211.70
CZ	132.46	206.19
IE	151.80	202.57
BE	117.65	193.42
EE	145.78	190.31
NL	118.78	184.31
DK	134.33	183.64
EU	137.22	210.49

Classe S

	Sep-2021	Sep-2022
EL	169.02	244.65
SI	177.58	243.54
SE	202.70	237.98
AT	169.67	235.21
FI	169.12	230.05
PT	152.27	229.52
RO	165.88	227.86
MT		227.00
FR	152.67	222.27
DE	135.74	219.91
LV	137.70	219.55
ES	153.30	217.29
HU	136.61	217.12
PL	128.15	217.03
SK	137.96	216.26
LT	137.47	212.51
CZ	135.85	211.08
HR	145.04	209.82
BE	129.52	207.21
IE	152.68	203.11
EE	149.47	196.99
DK	142.75	189.56
EU	143.97	214.08

Classe R

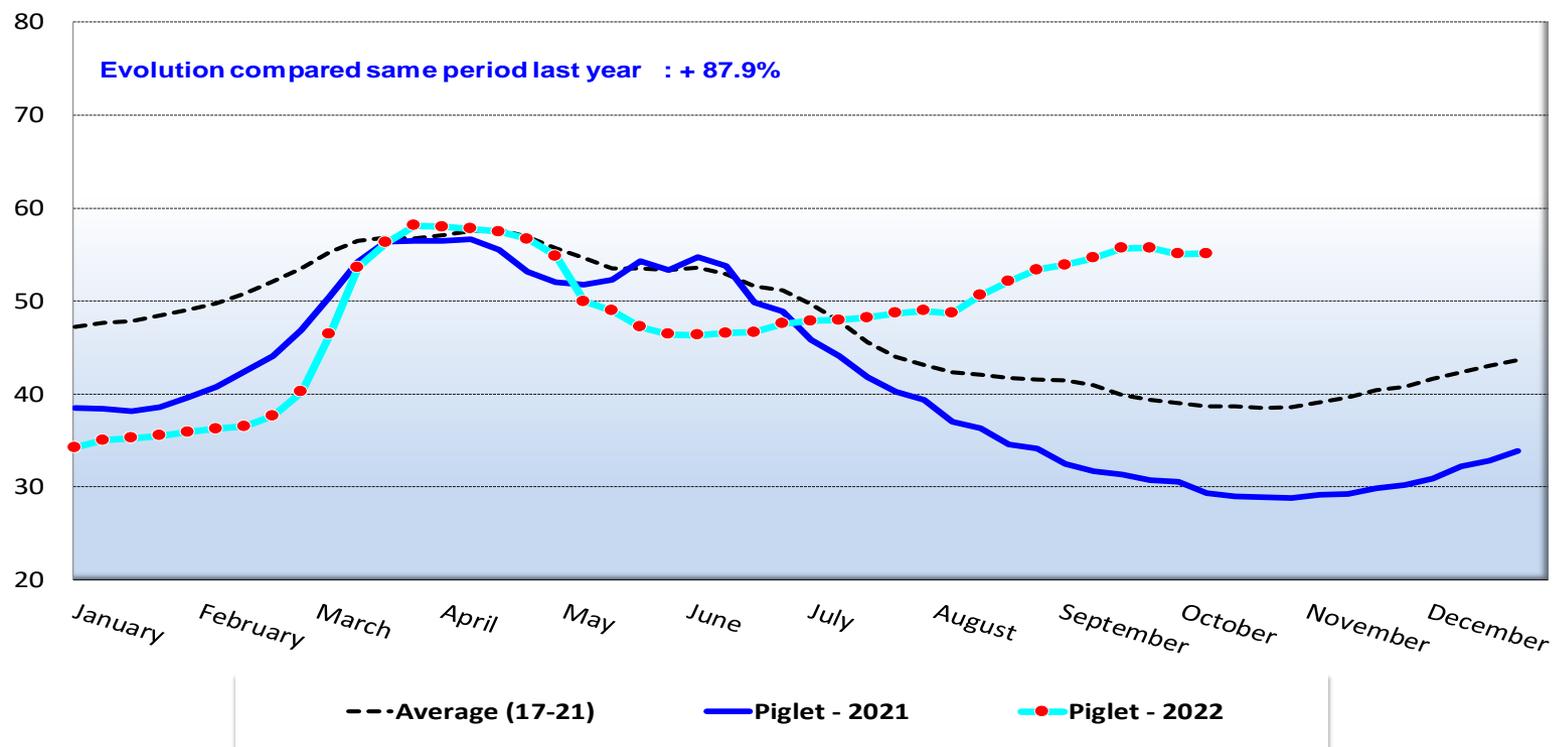
	Sep-2021	Sep-2022
IT	188.54	327.32
EL	169.02	244.65
ES	141.01	211.45
LT		200.81
LU		197.05
DE	104.78	189.48
SK	135.15	182.72
CZ	108.71	168.41
LV	121.89	159.61
FI	150.00	
EU	179.33	308.58

PRICES PIGLETS

EU EVOLUTION

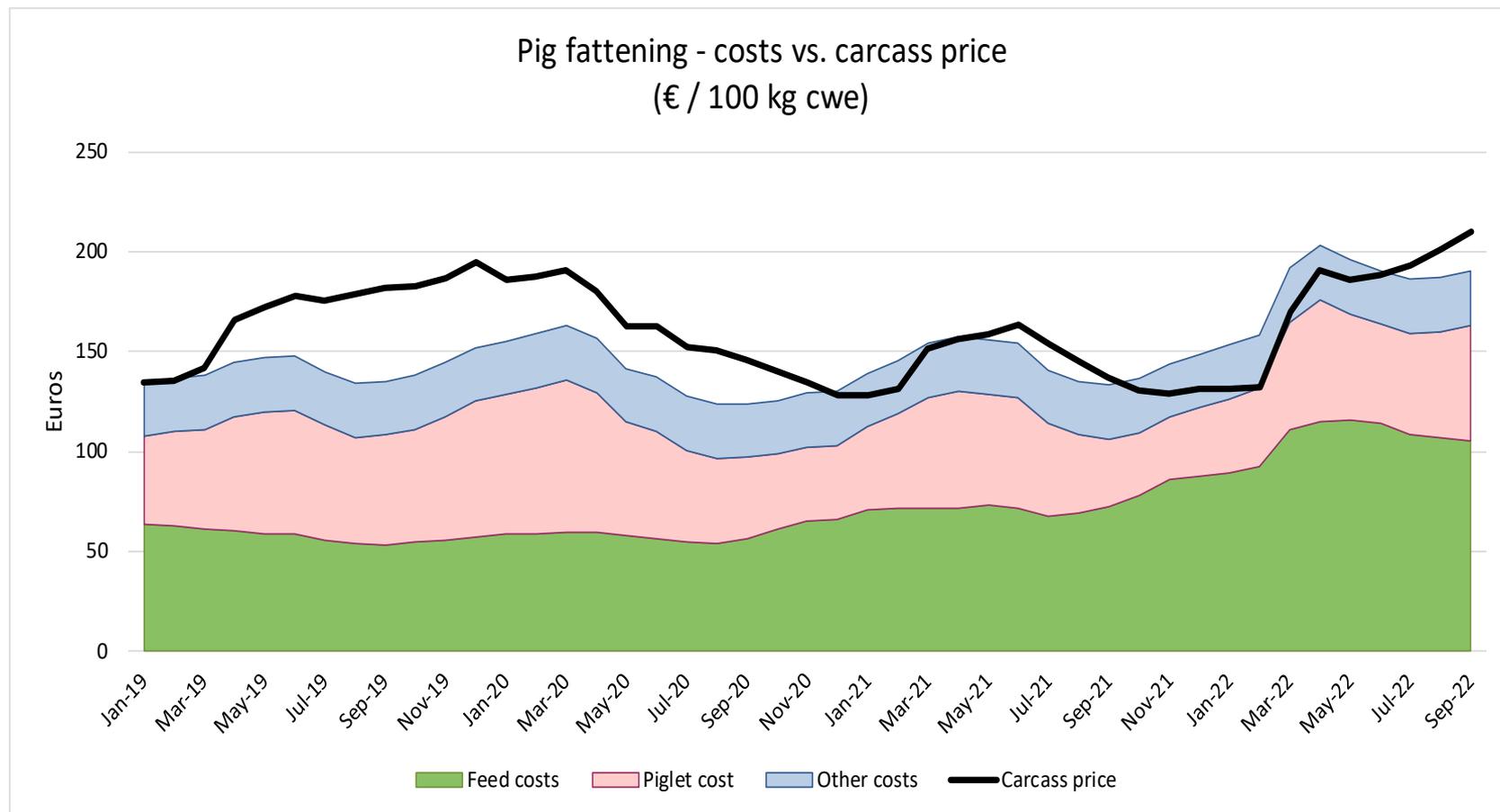
Evolution of the EU average piglet prices
(€/head)

Week 41 latest price ==> 55.11 EUR/head



REMAINDER PIG

EU EVOLUTION



SHORT-TERM OUTLOOK – Autumn 2022



SHORT-TERM OUTLOOK

for EU agricultural markets
in 2022



Agriculture
and Rural
Development

AUTUMN 2022

Edition N°34

- Sustained high feed costs as well as ASF to push production down
- High EU pigmeat prices hamper competitiveness on world markets

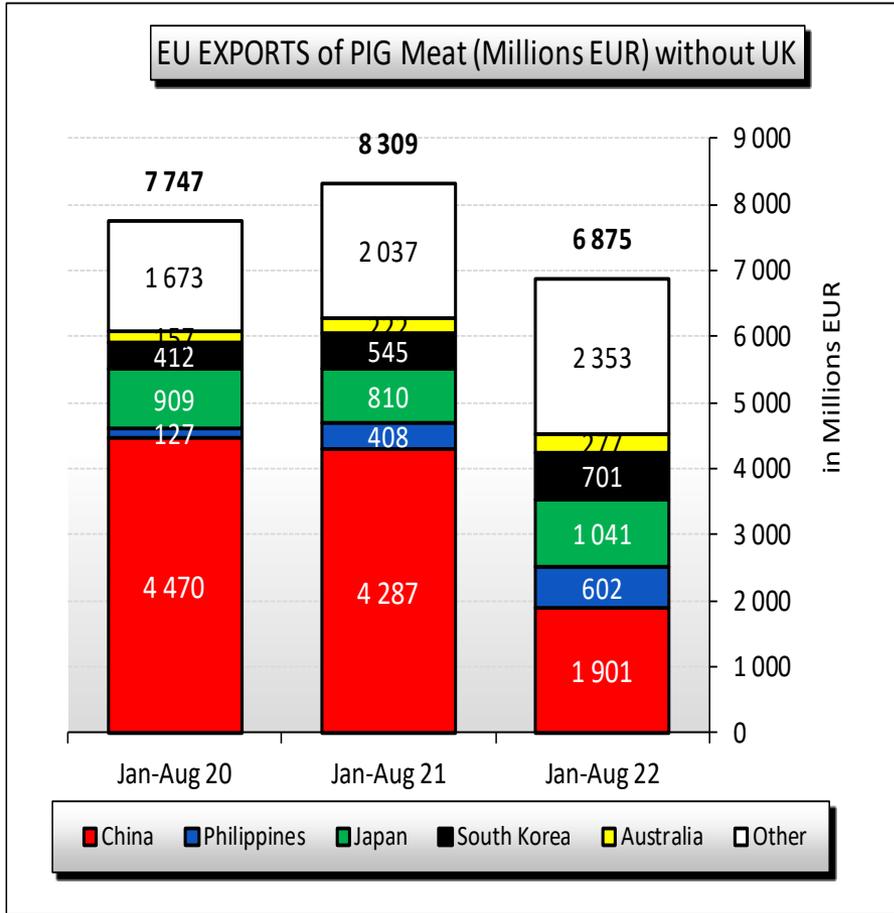
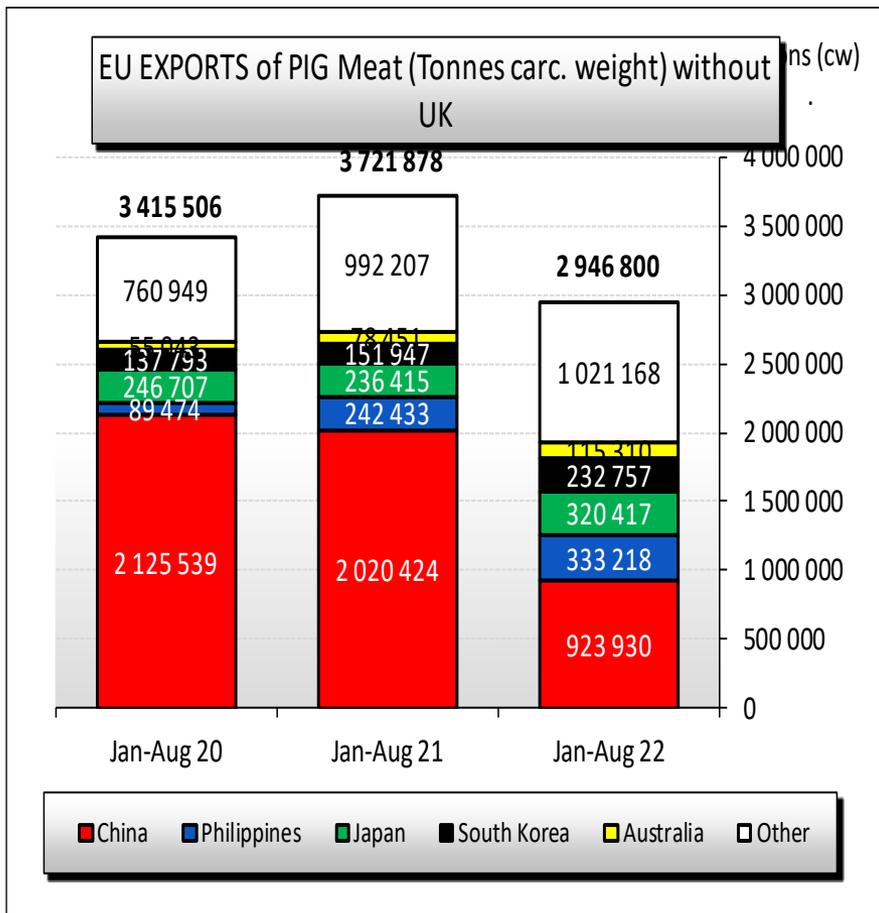
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

EU Export of PIGS to Main Partners

In Tons of Carcase Weight

	2020		2021		Jan to Jul 2022		Compared to Jan to Jul 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
China	3,337,529	52.3%	2,572,903	41.5%	789,600	25.6%	-57.6%
United Kingdom	963,501	15.1%	920,630	14.9%	504,353	16.4%	-1.1%
Philippines	152,947	2.4%	350,191	5.7%	296,546	9.6%	+38.1%
Japan	360,071	5.6%	380,298	6.1%	284,955	9.2%	+39.8%
South Korea	195,115	3.1%	284,207	4.6%	209,598	6.8%	+58.7%
Australia	83,887	1.3%	133,787	2.2%	102,840	3.3%	+59.4%
USA	104,388	1.6%	144,431	2.3%	95,199	3.1%	+25.6%
Ukraine	82,619	1.3%	95,521	1.5%	67,558	2.2%	+52.2%
Ivory Coast	59,578	0.9%	90,286	1.5%	60,795	2.0%	+10.0%
Taiwan	40,945	0.6%	78,460	1.3%	56,056	1.8%	+++
Vietnam	96,366	1.5%	130,279	2.1%	46,275	1.5%	-51.3%
Other Destination	906,240	14.2%	1,015,138	16.4%	570,631	18.5%	+0.8%
Extra-EU	6,383,186		6,196,129		3,084,406		-19.9%
% Change							

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)



EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU Import of PIGS from Main Partners

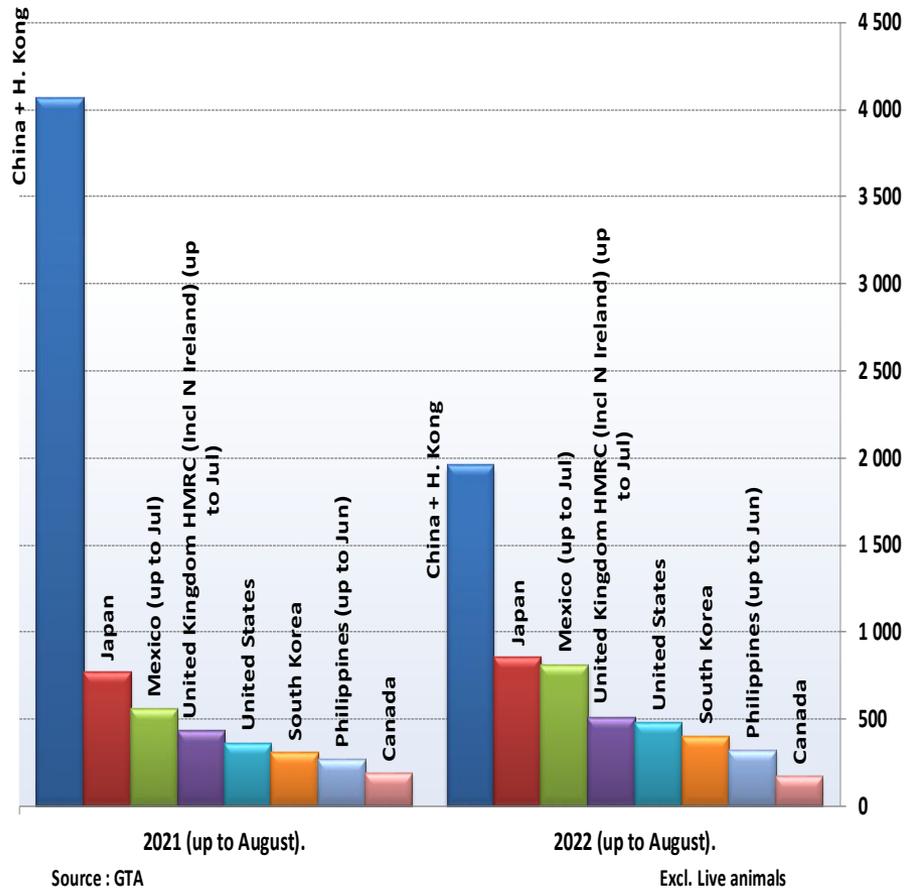
In Tons of Carcase Weight

	2020		2021		Jan to Jul 2022		Compared to Jan to Jul 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	176 892	82.1%	111 159	72.1%	85 287	77.3%	+46.2%
Switzerland	19 296	9.0%	19 957	13.0%	10 489	9.5%	-8.0%
Serbia	6 108	2.8%	5 728	3.7%	3 193	2.9%	+8.8%
Chile	2 320	1.1%	2 302	1.5%	2 967	2.7%	+++
Extra-EU	215 536		154 098		110 348		+34.1%
% Change				-28.5%			

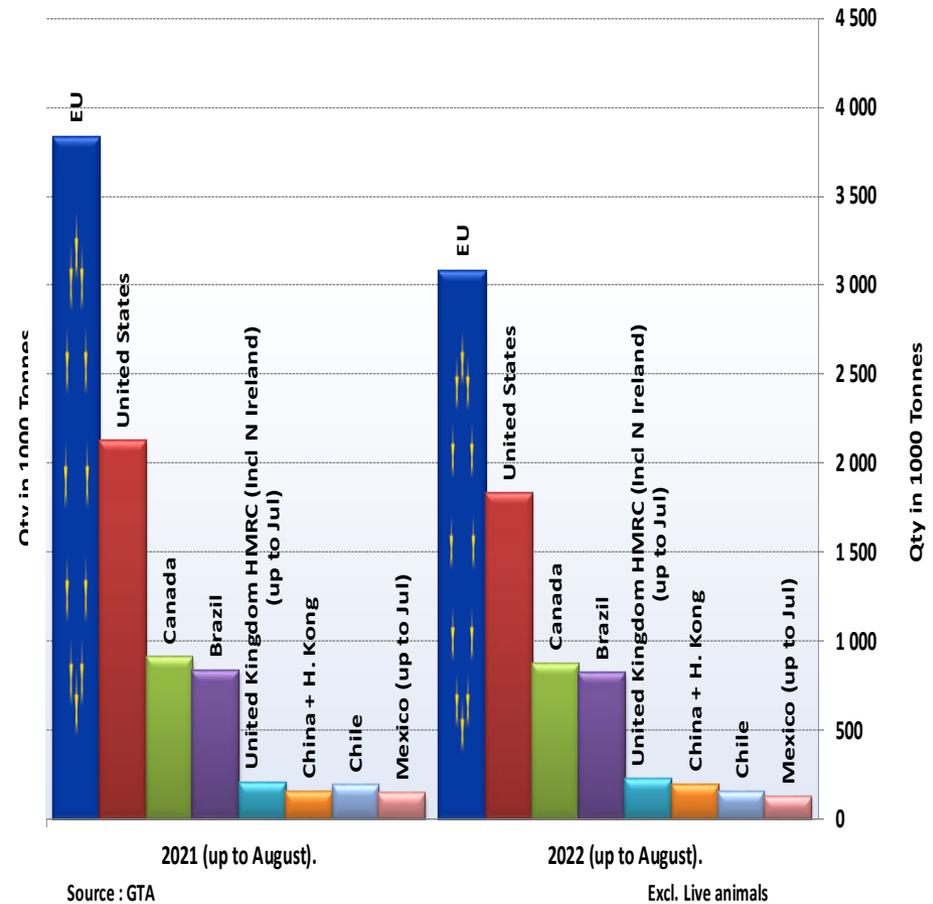
WORLD PIG MARKET

MAIN IMPORTERS AND EXPORTERS

Main Importers of PIG Products (up to August).



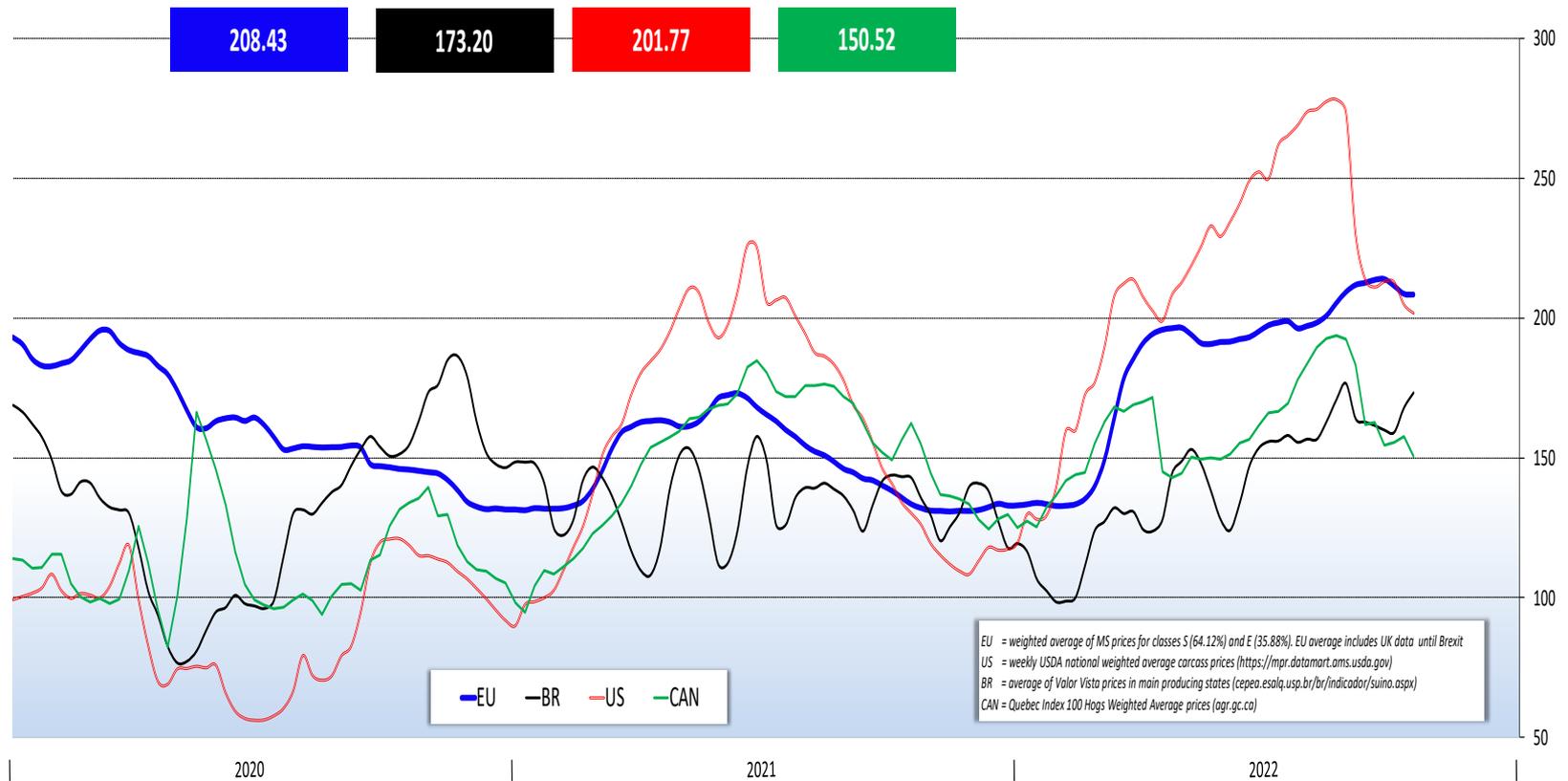
Main Exporters of PIG Products (up to August).



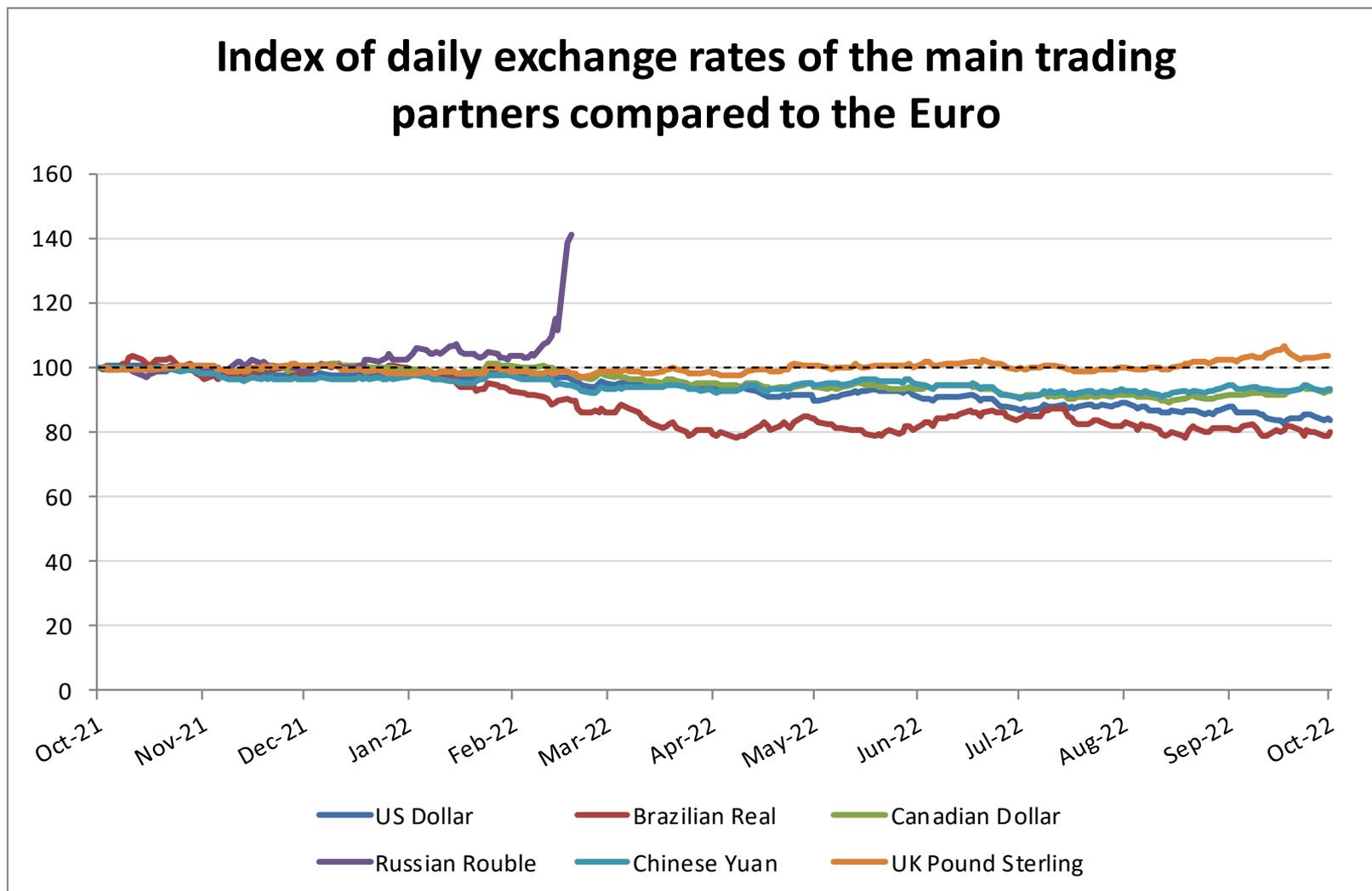
WORLD PIG MARKET

PIG PRICES EU, BR, US, CAN

World weekly average Pig prices 2020 - 2022 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



Exchange rate index / Euro



Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmear

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmear