



# Pigmeat market

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**copa**\***cogeca**  
european farmers      european agri-cooperatives

# Market factors

- \*Livestock decrease
- \*Consumption decrease
- \*Exports reduction



# Livestock decrease

\* Situation in Germany

\* Poland – Belgium – Denmark

\* Netherlands

\* Spain



# Export reduction

\*China

\*Philippines

\*Vietnam

\*Korea

\*Japan



# Conclusions

- \* The livestock decrease is superior to the consumption decrease + exports
- \* USA lowered production
- \* China may go back to the market
- \* Prices will stay high
- \* Production factors will maintain high costs
- \* Serious issues with companies' cash flow

