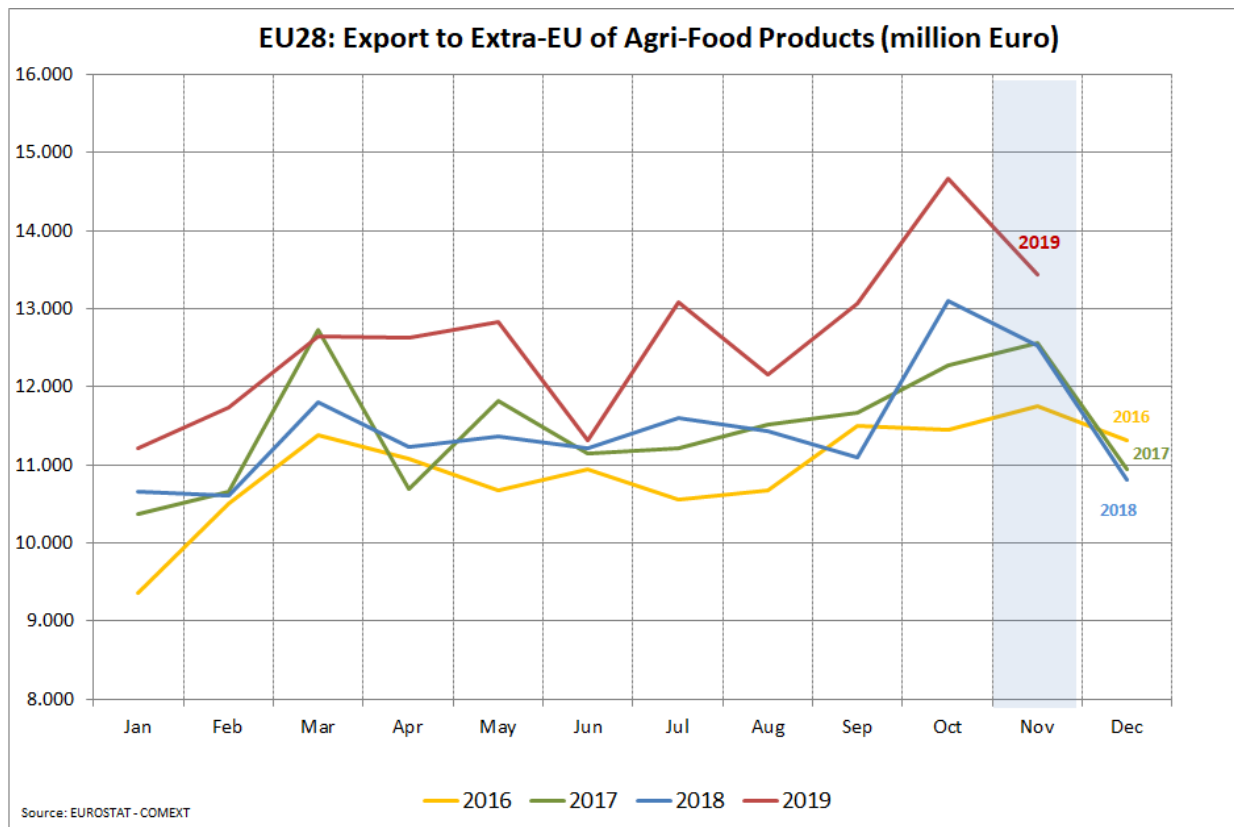


Monitoring EU Agri-Food Trade: Development until November 2019



EU agri-food trade in November 2019

The monthly value of the EU agri-food exports in November 2019 continued to grow compared to the level in November 2018, reaching EUR 13.43 billion, 7.3% above the level the year before. Imports, however, slightly decreased to EUR 9.78 billion – 5.7% below the level of November 2018. As a result, the monthly agri-food trade surplus increased to EUR 3.65 billion.

The highest increases in monthly export values (November 2019 compared to November 2018, EUR million) were recorded for China (+761, +72%), Turkey (+129, +59%) and Egypt (+73, +41%), while exports decreased most to the USA (-185, -9%), Hong Kong (-79, -22%) and Libya (-37, -32%).

Looking at product categories, the increase in exports was driven in particular by pigmeat (+525, +116%),

wheat (+149, +51%) and offal (+108, +43%). On the other hand, exports of spirits and liqueurs (-84, -8%), wine and vermouth (-60, -5%) and olive oil (-29, -12%) decreased the most in value terms.

The value of November 2019 EU agri-food imports compared to November 2018 increased most from Canada (+104, +57%), Turkey (+55, +12%) and Morocco (+37, +21%). The value of imports went down most from the USA (-296, -22%), Indonesia (-67, -18%) and Argentina (-63, -13%).

Increases were recorded in import values of tropical fruit (+108, +9%), fresh and dried fruit (excl. tropical and citrus) (+58, +12%) and oilseeds other than soyabeans (+57, +16%), while imports of palm oil (-201, -38%), cereals other than wheat and rice (-85, -20%) and oilcakes (-70, -11%) fell the most in value terms.

12 month period: EU agri-food exports grew the most to the USA and China

For the 12-month period from December 2018 to November 2019, EU agri-food exports reached a value of EUR 149.6 billion, i.e. a new record and a significant increase of +8.7% compared to the same period one year ago.

The main export destinations in that period (in EUR billion) were the USA (24.1), China (14.7), Switzerland (8.5), Japan (7.6) and Russia (7.1).

Major gains in annual values (in EUR billion, % change from 2017-18) have been achieved in agri-food exports to China (+3.58, +32%), the USA (+1.98, +9%), Egypt (+0.53, +36%), Russia (+0.51, +7.7%) and Ukraine (+0.38, +19%).

Exports in the last 12 months fell most significantly (in EUR billion, % change from 2017-18) for Hong Kong (-0.47, -13%), Algeria (-0.06, -3%), Libya (-0.06, -6%), Tunisia (-0.06, -11%) and Lebanon (-0.03, -3%).

Pork, wheat and spirits reported the biggest growth in exports

In products, pork (+1.9, +39%), wheat (+1.44, +40%) and spirits & liqueurs (+1.16, +10%) have reported important increases (in EUR billion, % change from 2017-18). Export performance on a yearly basis also rose notably for milk powders and whey (+0.68, +17%), food preparations (not specified) (+0.52, +8%), offal (+0.49, +18%), pasta and pastry (+0.48, +9%) and cotton, flax and hemp (+0.47, +54%).

On the other hand, annual exports of sugar have almost halved (-0.55, -48%). Other categories with notable losses in export values over the last 12 months were olive oil (-0.13, -5%), raw hides and skins (-0.12, -9%), vegetable oils (other than palm & olive oil) (-0.11, -5%), fatty acids and waxes (-0.11, -18%), essential oils (-0.06, -8%), and wool and silk (-0.04, -29%).

Ukraine and China account for most of EU agri-food import growth

For the 12-month period from December 2018 to November 2019, agri-food imports from third countries accounted for EUR 119.2 billion, i.e. an increase of 2.7% compared to December 2017 to November 2018.

The most important origins for EU agri-food imports over the past 12 months (EUR billion) were the USA (12.0), Brazil (11.7), followed by Ukraine (7.3) and China (6.1). Other significant origins were Argentina (5.1), Switzerland (4.7), Turkey (4.6) and Indonesia (4.1).

On a year-on-year basis, the value of agri-food imports (in EUR billion, % change) continued to grow impressively from Ukraine (+1.95, +36%), which accounted for more than half of total import increase. Other significant import increases were recorded from China (+0.41, +7%), Serbia (+0.27, +25%), Egypt (+0.23, +22%) and Canada (+0.23, +11%). By contrast, significantly fewer imports in value terms have been received in the same period from Indonesia (-0.34, -7.6%), Brazil (-0.27, -2%), Australia (-0.24, -12%), New Zealand (-0.15, -6%) and Argentina (-0.09, -2%).

Imports into the EU of coarse grains continue to rise while palm oil falls the most

Looking at product categories, the highest increase in import value over the last 12 months (in EUR billion, % change) was observed for coarse grains (+0.9, +25%). Imports also increased for oilseeds (other than soyabeans) (+0.72, +20%), vegetable oils (other than olive oil and palm oil) (+0.51, +23%), tropical fruit (+0.47, +3%) and vegetables (+0.33, +7%). Nevertheless, some import values decreased, most notably for palm oil (-0.65, -12%), but also for citrus fruit (-0.27, -13%), olive oil (-0.25, -40%) sheep meat (-0.21, -20%) and unroasted coffee and tea (-0.19, -3%).

Trade surplus at new record as EU agri-food exports continue to grow faster than imports

With the strong export performance in 2019 and somewhat weaker growth in imports, the trade surplus for the 12-month period from December 2018 to November 2019 was 41.4% higher than in December 2017 to November 2018 and has reached a record level of EUR 30.4 billion.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Dec-17 - Nov-18	Dec-18 - Nov-19	Dec-18 - Nov-19 to Dec-17 - Nov-18		Nov-18	Nov-19	Difference Nov-19 to Nov-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.608	149.637	12.029	8,7	12.526	13.439	913	7,3
United States	1	22.166	24.153	1.987	9,0	2.026	1.841	-185	-9,1
China	2	11.151	14.739	3.588	32,2	1.052	1.814	761	72,3
Switzerland	3	8.265	8.504	239	2,9	761	766	5	0,7
Japan	4	6.662	7.636	974	14,6	553	562	9	1,6
Russian Federation	5	6.616	7.127	510	7,7	683	710	28	4,0
Norway	6	4.518	4.666	147	3,3	426	420	-6	-1,4
Canada	7	3.692	3.931	239	6,5	325	324	-1	-0,2
Saudi Arabia	8	3.833	3.854	21	0,5	397	444	47	11,7
Australia	9	3.388	3.524	136	4,0	298	293	-5	-1,7
Turkey	10	3.273	3.426	154	4,7	219	348	129	59,0
Hong Kong	11	3.757	3.281	-476	-12,7	350	271	-79	-22,6
Korea, Republic of	12	3.029	3.134	104	3,4	260	245	-15	-5,6
United Arab Emirates	13	2.636	2.719	84	3,2	262	253	-8	-3,2
Algeria	14	2.610	2.543	-67	-2,6	273	239	-33	-12,3
Ukraine	15	2.055	2.437	382	18,6	209	269	60	28,6
Singapore	16	2.411	2.430	19	0,8	209	202	-7	-3,4
Israel	17	1.929	2.102	173	9,0	177	186	9	5,1
Egypt	18	1.469	2.007	538	36,6	178	251	73	41,0
South Africa	19	1.733	1.971	238	13,8	132	133	1	1,1
Brazil	20	1.783	1.900	117	6,5	155	179	24	15,3
<i>other countries</i>		<i>40.631</i>	<i>43.553</i>	<i>2.922</i>	<i>7,2</i>	<i>3.581</i>	<i>3.688</i>	<i>107</i>	<i>3,0</i>

Table 2: EU28 agri-food exports – most important changes in November 2019

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Dec-17 - Nov-18	Dec-18 - Nov-19	Dec-18 - Nov-19 to Dec-17 - Nov-18		Nov-18	Nov-19	Difference Nov-19 to Nov-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.608	149.637	12.029	8,7	12.526	13.439	913	7,3
China	2	11.151	14.739	3.588	32,2	1.052	1.814	761	72,3
Turkey	10	3.273	3.426	154	4,7	219	348	129	59,0
Egypt	18	1.469	2.007	538	36,6	178	251	73	41,0
Ukraine	15	2.055	2.437	382	18,6	209	269	60	28,6
Saudi Arabia	8	3.833	3.854	21	0,5	397	444	47	11,7
Morocco	21	1.513	1.747	234	15,5	103	147	44	42,4
Russian Federation	5	6.616	7.127	510	7,7	683	710	28	4,0
Brazil	20	1.783	1.900	117	6,5	155	179	24	15,3
Kenya	66	203	270	68	33,3	13	35	22	172,7
Bangladesh	60	232	313	81	34,8	21	38	17	81,2
Chile	36	785	771	-14	-1,7	64	53	-11	-17,7
Taiwan	24	1.415	1.459	43	3,0	134	120	-14	-10,1
Korea, Republic of	12	3.029	3.134	104	3,4	260	245	-15	-5,6
Mexico	22	1.482	1.671	189	12,8	135	118	-17	-12,7
Tunisia	48	563	501	-62	-11,0	58	39	-19	-32,0
Lebanon	28	1.052	1.022	-30	-2,8	98	67	-31	-32,0
Algeria	14	2.610	2.543	-67	-2,6	273	239	-33	-12,3
Libya	31	1.065	1.001	-64	-6,0	117	79	-37	-32,0
Hong Kong	11	3.757	3.281	-476	-12,7	350	271	-79	-22,6
United States	1	22.166	24.153	1.987	9,0	2.026	1.841	-185	-9,1
<i>other countries</i>		<i>67.556</i>	<i>72.282</i>	<i>4.726</i>	<i>7,0</i>	<i>5.982</i>	<i>6.132</i>	<i>150</i>	<i>2,5</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Dec-17 - Nov-18	Dec-18 - Nov-19	Difference Dec-18 - Nov-19 Dec-17 - Nov-18		Nov-18	Nov-19	Difference Nov-19 to Nov-18	
	mio €		%		mio €		%	
All agri-food products	137.608	149.637	12.029	8,7	12.526	13.439	913	7,3
Commodities	22.995	25.403	2.408	10,5	1.982	2.163	181	9,1
Other primary	23.190	26.728	3.539	15,3	2.328	3.074	746	32,0
Processed	27.236	28.527	1.291	4,7	2.478	2.411	-67	-2,7
Food preparations	30.655	32.780	2.125	6,9	2.777	2.848	71	2,6
Beverages	18.686	20.423	1.737	9,3	1.698	1.635	-63	-3,7
Non-edible	14.847	15.777	929	6,3	1.263	1.308	45	3,6
Wheat	3.623	5.068	1.445	39,9	263	446	184	69,9
Cereals, other than wheat and rice	1.844	2.170	326	17,7	213	240	27	12,8
Rice	220	237	17	7,8	17	19	2	10,7
Flours and other products of the milling industry	724	732	7	1,0	67	63	-4	-6,1
Malt	992	1.080	88	8,8	78	88	10	12,8
Starches, inulin & gluten	976	961	-15	-1,5	91	79	-12	-13,2
Soyabeans	43	89	46	106,4	3	14	11	341,7
Oilseeds, other than soyabeans	788	867	80	10,1	71	81	9	13,2
Palm & palm kernel oil	163	135	-28	-17,2	19	13	-6	-29,6
Vegetable oils other than palm & olive oil	2.234	2.125	-109	-4,9	173	162	-11	-6,4
Oilcakes	347	332	-15	-4,2	31	32	1	3,1
Other feed and feed ingredients	1.238	1.344	106	8,6	116	107	-9	-7,5
Beet and cane sugar	1.137	586	-552	-48,5	63	49	-14	-22,4
Sugar, other than beet & cane	560	617	56	10,0	56	48	-8	-14,7
Milk powders and whey	3.931	4.615	685	17,4	335	347	12	3,7
Butter	947	1.108	161	17,0	86	104	18	20,9
Gums, resins and plant extracts	1.329	1.397	68	5,1	114	108	-6	-5,1
Unroasted coffee, tea in bulk & mate	495	471	-24	-4,8	47	41	-7	-14,2
Cocoa beans	20	47	26	129,8	2	3	1	81,4
Cocoa paste and powder	1.200	1.244	44	3,7	118	103	-15	-12,8
Agricultural commodities, not specified	184	179	-5	-3,0	19	15	-3	-17,8
Live animals	2.853	2.852	-1	0,0	251	293	42	16,9
Bovine meat, fresh, chilled and frozen	835	883	48	5,7	71	82	12	16,4
Pork meat, fresh, chilled and frozen	4.826	6.734	1.908	39,5	453	978	525	115,9
Poultry meat, fresh, chilled and frozen	1.556	1.679	123	7,9	144	149	4	3,1
Sheep and goat meat, fresh, chilled and frozen	127	155	28	21,8	10	14	4	35,9
Offal, animal fat & other meats, fresh, chilled & frozen	2.685	3.178	492	18,3	246	354	108	43,7
Fresh milk and cream, buttermilk and yoghurt	1.275	1.420	145	11,4	114	114	0	0,4
Eggs and honey	693	753	60	8,7	61	54	-7	-11,4
Vegetables, fresh, chilled and dried	2.933	3.172	239	8,1	398	406	9	2,2
Fruit, fresh or dried, excl. citrus & tropical fruit	2.092	2.397	304	14,5	238	275	37	15,6
Citrus fruit	528	562	34	6,4	69	71	2	2,3
Tropical fruit, fresh or dried, nuts and spices	1.051	1.137	86	8,1	99	115	16	16,5
Miscellaneous seeds and hop cones	1.735	1.807	73	4,2	174	168	-6	-3,4
Agricultural primary products, not specified	0	0	0		0	0	0	
Meat preparations	1.391	1.479	88	6,3	135	133	-2	-1,6
Cheese	4.016	4.316	300	7,5	362	373	11	3,0
Olive oil	2.726	2.589	-137	-5,0	234	205	-29	-12,6
Preparations of vegetables, fruit or nuts	4.791	5.156	365	7,6	431	445	14	3,2
Fruit juices	849	946	97	11,5	79	73	-6	-7,2
Wine, vermouth, cider and vinegar	12.264	12.712	448	3,6	1.120	1.060	-60	-5,4
Roasted coffee and tea	1.199	1.328	129	10,8	116	122	6	5,0
Chocolate, confectionery and ice cream	5.594	5.993	399	7,1	524	539	15	3,0
Infant food & other prep of cereals, flour, starch or milk	7.448	7.891	443	6,0	645	673	28	4,3
Pasta, pastry, biscuits and bread	5.289	5.770	481	9,1	493	515	23	4,6
Soups and sauces	1.326	1.449	123	9,3	117	126	9	7,7
Coffee and tea extracts	769	797	28	3,7	62	70	7	11,4
Food preparations, not specified	6.075	6.595	520	8,6	563	575	13	2,3
Pet food	4.155	4.286	131	3,1	373	350	-24	-6,3
Waters and soft drinks	3.933	4.335	402	10,2	351	341	-10	-2,8
Beer	3.291	3.477	186	5,6	241	273	32	13,2
Spirits and liqueurs	11.257	12.421	1.165	10,3	1.090	1.006	-84	-7,7
Odoriferous substances	205	190	-15	-7,3	16	15	-2	-9,8
Raw hides, skins and furskins	1.427	1.304	-123	-8,6	48	38	-10	-20,2
Non edible animal products	508	505	-3	-0,7	42	32	-10	-23,6
Wool and silk	142	101	-41	-29,0	8	7	-1	-11,6
Cotton, flax and hemp, and plaiting materials	879	1.357	478	54,4	135	167	32	23,7
Cut flowers and plants	749	825	76	10,1	74	78	5	6,3
Bulbs, roots and live plants	1.845	1.880	35	1,9	147	154	7	4,5
Raw tobacco	881	898	17	1,9	80	73	-7	-8,8
Cigars and cigarettes	3.386	3.747	361	10,7	311	337	26	8,2
Fatty acids and waxes	600	496	-104	-17,3	42	40	-1	-3,2
Sugar alcohols	141	121	-19	-13,7	14	9	-4	-30,5
Essential oils	780	719	-60	-7,7	65	59	-6	-9,9
Ethanol	179	209	31	17,3	15	17	2	17,0
Casein, other albuminoidal sub. & mod. starches	1.790	2.108	317	17,7	163	189	26	15,8
Non-edible, not specified	1.376	1.348	-28	-2,0	107	94	-13	-12,2
Products non-attributable	166	158	-8	-4,6	13	14	1	4,8

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Dec-17 - Nov-18	Dec-18 - Nov-19	Dec-18 - Nov-19 to Dec-17 - Nov-18	Nov-18	Nov-19	Difference Nov-19 to Nov-18		
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			116.108	119.227	3.119	2,7	10.378	9.785	-593	-5,7
United States	1	11.912	11.982	70	0,6	1.315	1.019	-296	-22,5	
Brazil	2	11.954	11.685	-269	-2,2	970	910	-60	-6,2	
Ukraine	3	5.343	7.292	1.949	36,5	646	676	31	4,7	
China	4	5.705	6.118	413	7,2	536	492	-44	-8,2	
Argentina	5	5.146	5.058	-89	-1,7	486	423	-63	-13,1	
Switzerland	6	4.579	4.700	122	2,7	461	447	-15	-3,2	
Turkey	7	4.497	4.620	123	2,7	463	518	55	11,9	
Indonesia	8	4.475	4.133	-342	-7,6	373	306	-67	-17,9	
Côte d'Ivoire	9	3.346	3.548	202	6,0	252	288	36	14,4	
India	10	3.263	3.212	-50	-1,5	253	220	-33	-13,1	
South Africa	11	2.927	2.782	-145	-5,0	147	138	-9	-6,1	
Peru	12	2.248	2.598	350	15,6	256	257	1	0,3	
Thailand	13	2.393	2.528	134	5,6	200	191	-9	-4,3	
Morocco	14	2.397	2.482	85	3,5	176	212	37	20,8	
Chile	15	2.506	2.460	-46	-1,9	174	162	-12	-7,0	
Viet Nam	16	2.501	2.407	-94	-3,8	198	185	-13	-6,5	
Canada	17	2.079	2.307	228	11,0	182	286	104	57,1	
New Zealand	18	2.414	2.258	-155	-6,4	174	140	-34	-19,7	
Colombia	19	2.175	2.247	71	3,3	195	185	-10	-5,1	
Malaysia	20	1.937	1.880	-57	-3,0	178	143	-36	-20,1	
other countries			32.309	32.931	621	1,9	2.743	2.587	-155	-5,7

Table 5: EU28 agri-food imports – most important changes in November 2019

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Dec-17 - Nov-18	Dec-18 - Nov-19	Dec-18 - Nov-19 to Dec-17 - Nov-18	Nov-18	Nov-19	Difference Nov-19 to Nov-18		
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			116.108	119.227	3.119	2,7	10.378	9.785	-593	-5,7
Canada	17	2.079	2.307	228	11,0	182	286	104	57,1	
Turkey	7	4.497	4.620	123	2,7	463	518	55	11,9	
Morocco	14	2.397	2.482	85	3,5	176	212	37	20,8	
Côte d'Ivoire	9	3.346	3.548	202	6,0	252	288	36	14,4	
Ukraine	3	5.343	7.292	1.949	36,5	646	676	31	4,7	
Serbia	27	1.116	1.392	277	24,8	101	124	22	21,9	
Mexico	25	1.318	1.455	136	10,3	112	131	19	17,4	
Swaziland	73	54	112	58	108,0	4	18	14	363,9	
Egypt	28	1.015	1.244	229	22,6	59	71	12	19,8	
Israel	30	883	955	71	8,1	61	70	9	14,9	
India	10	3.263	3.212	-50	-1,5	253	220	-33	-13,1	
New Zealand	18	2.414	2.258	-155	-6,4	174	140	-34	-19,7	
Guatemala	32	810	892	82	10,2	93	58	-35	-37,9	
Malaysia	20	1.937	1.880	-57	-3,0	178	143	-36	-20,1	
Australia	22	2.065	1.817	-248	-12,0	140	104	-37	-26,1	
China	4	5.705	6.118	413	7,2	536	492	-44	-8,2	
Brazil	2	11.954	11.685	-269	-2,2	970	910	-60	-6,2	
Argentina	5	5.146	5.058	-89	-1,7	486	423	-63	-13,1	
Indonesia	8	4.475	4.133	-342	-7,6	373	306	-67	-17,9	
United States	1	11.912	11.982	70	0,6	1.315	1.019	-296	-22,5	
other countries			44.379	44.786	407	0,9	3.802	3.575	-227	-6,0

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Dec-17 - Nov-18	Dec-18 - Nov-19	Difference Dec-18 - Nov-19 Dec-17 - Nov-18		Nov-18	Nov-19	Difference Nov-19 to Nov-18	
	mio €		%		mio €		%	
All agri-food products	116.108	119.227	3.119	2,7	10.378	9.785	-593	-5,7
Commodities	46.482	48.604	2.122	4,6	4.355	3.939	-416	-9,5
Other primary	33.217	33.437	220	0,7	2.660	2.779	118	4,4
Processed	12.654	12.574	-80	-0,6	1.167	1.085	-82	-7,0
Food preparations	7.962	8.641	679	8,5	729	717	-12	-1,6
Beverages	3.300	3.206	-95	-2,9	316	236	-80	-25,4
Non-edible	12.492	12.765	272	2,2	1.151	1.030	-121	-10,5
Wheat	1.187	1.080	-107	-9	114	52	-62	-55
Cereals, other than wheat and rice	3.691	4.622	931	25	432	347	-85	-20
Rice	1.254	1.403	149	12	100	100	0	0
Flours and other products of the milling industry	156	171	15	10	16	15	-2	-10
Malt	7	5	-2	0	0	0	0	0
Starches, inulin & gluten	71	84	12	17	6	5	-1	-15
Soyabeans	5.138	4.967	-172	-3	439	467	28	6
Oilseeds, other than soyabeans	3.569	4.296	727	20	357	414	57	16
Palm & palm kernel oil	5.665	5.008	-657	-12	533	332	-201	-38
Vegetable oils other than palm & olive oil	2.233	2.744	512	23	235	237	2	1
Oilcakes	7.321	7.374	53	1	661	591	-70	-11
Other feed and feed ingredients	1.060	1.083	23	2	137	95	-42	-31
Beet and cane sugar	690	969	279	40	65	82	17	26
Sugar, other than beet & cane	462	479	17	4	52	38	-14	-27
Milk powders and whey	43	67	24	56	3	4	1	44
Butter	89	74	-15	-17	9	2	-7	-81
Gums, resins and plant extracts	1.060	1.115	56	5	84	83	0	-1
Unroasted coffee, tea in bulk & mate	7.025	6.833	-192	-3	596	553	-43	-7
Cocoa beans	3.838	4.162	325	8	320	349	29	9
Cocoa paste and powder	1.893	2.064	171	9	193	174	-20	-10
Agricultural commodities, not specified	30	4	-26		3	0	-3	-100
Live animals	245	231	-14	-6	19	17	-2	-10
Bovine meat, fresh, chilled and frozen	1.658	1.618	-40	-2	123	108	-16	-13
Pork meat, fresh, chilled and frozen	27	32	4	16	2	4	1	55
Poultry meat, fresh, chilled and frozen	518	425	-93	-18	36	29	-7	-20
Sheep and goat meat, fresh, chilled and frozen	1.049	840	-210	-20	55	57	2	4
Offal, animal fat & other meats, fresh, chilled & frozen	1.184	1.147	-38	-3	110	91	-18	-17
Fresh milk and cream, buttermilk and yoghurt	23	23	0	0	2	2	0	-9
Eggs and honey	518	475	-43	-8	42	40	-2	-4
Vegetables, fresh, chilled and dried	4.743	5.081	338	7	426	412	-14	-3
Fruit, fresh or dried, excl. citrus & tropical fruit	6.707	6.745	38	1	490	548	58	12
Citrus fruit	2.134	1.860	-274	-13	87	89	2	3
Tropical fruit, fresh or dried, nuts and spices	13.623	14.095	472	3	1.203	1.310	108	9
Miscellaneous seeds and hop cones	787	867	80	10	66	72	5	8
Agricultural primary products, not specified	0	0	0	27	0	0	0	
Meat preparations	1.786	1.883	97	5	159	134	-25	-16
Cheese	427	449	22	5	53	52	0	-1
Olive oil	637	385	-252	-40	37	25	-11	-31
Preparations of vegetables, fruit or nuts	3.285	3.406	120	4	310	311	1	0
Fruit juices	2.218	2.028	-189	-9	160	159	0	0
Wine, vermouth, cider and vinegar	2.737	2.773	36	1	278	242	-36	-13
Roasted coffee and tea	1.564	1.651	86	6	170	161	-9	-5
Chocolate, confectionery and ice cream	1.297	1.400	103	8	122	120	-1	-1
Infant food & other prep of cereals, flour, starch or milk	643	773	131	20	51	63	12	23
Pasta, pastry, biscuits and bread	1.380	1.549	168	12	126	136	10	8
Soups and sauces	725	812	87	12	65	66	1	2
Coffee and tea extracts	475	484	9	2	43	36	-7	-16
Food preparations, not specified	2.023	2.117	95	5	189	178	-11	-6
Pet food	1.419	1.506	87	6	134	118	-16	-12
Waters and soft drinks	1.125	1.207	82	7	91	89	-1	-1
Beer	434	443	10	2	35	24	-11	-30
Spirits and liqueurs	1.729	1.543	-186	-11	188	121	-67	-36
Odoniferous substances	13	12	-1	-5	2	0	-1	-76
Raw hides, skins and furskins	626	549	-77	-12	52	43	-8	-16
Non edible animal products	411	440	29	7	37	35	-2	-6
Wool and silk	1.052	986	-66	-6	118	69	-49	-41
Cotton, flax and hemp, and plaiting materials	597	593	-4	-1	52	50	-3	-5
Cut flowers and plants	1.343	1.396	52	4	114	110	-3	-3
Bulbs, roots and live plants	951	985	34	4	93	85	-8	-9
Raw tobacco	2.353	2.357	4	0	241	200	-41	-17
Cigars and cigarettes	326	354	27	8	31	25	-6	-19
Fatty acids and waxes	2.418	2.443	25	1	217	192	-25	-12
Sugar alcohols	38	35	-3	-8	2	2	0	24
Essential oils	1.070	1.002	-68	-6	78	77	-1	-1
Ethanol	323	597	273	85	37	48	12	32
Casein, other albuminoidal sub. & mod. starches	664	793	129	19	61	61	0	0
Non-edible, not specified	9	3	-6	-69	1	0	-1	-100
Products non-attributable	309	233	-76	-25	17	32	14	83

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Dec-17 - Nov-18	Dec-18 - Nov-19	Difference Dec-18 - Nov-19 Dec-17 - Nov-18		Nov-18	Nov-19	Difference Nov-19 to Nov-18	
	mio €		%		mio €		%	
All agri-food products	21.500	30.410	8.910	41,4%	2.147	3.653	1.506	70,1%
Commodities	-23.487	-23.201	286	1,2%	-2.373	-1.776	597	25,2%
Other primary	-10.027	-6.709	3.318	33,1%	-333	295	628	188,7%
Processed	14.582	15.952	1.371	9,4%	1.311	1.326	15	1,1%
Food preparations	22.694	24.139	1.446	6,4%	2.048	2.131	83	4,1%
Beverages	15.385	17.217	1.832	11,9%	1.383	1.399	17	1,2%
Non-edible	2.355	3.012	657	27,9%	112	278	167	149,3%
Wheat	2.436	3.989	1.552	63,7%	149	394	246	165,6%
Cereals, other than wheat and rice	-1.848	-2.453	-605	-32,7%	-219	-107	112	51,2%
Rice	-1.034	-1.166	-132	-12,7%	-83	-80	2	2,7%
Flours and other products of the milling industry	569	561	-8	-1,4%	51	48	-2	-4,8%
Malt	985	1.075	90	9,1%	78	88	10	12,4%
Starches, inulin & gluten	904	878	-27	-2,9%	85	74	-11	-13,1%
Soyabean	-5.095	-4.877	218	4,3%	-436	-453	-17	-4,0%
Oilseeds, other than soyabean	-2.781	-3.429	-648	-23,3%	-285	-333	-48	-16,7%
Palm & palm kernel oil	-5.502	-4.873	629	11,4%	-514	-319	196	38,0%
Vegetable oils other than palm & olive oil	1	-619	-620	-63,0%	-63	-75	-13	-20,5%
Oilcakes	-6.974	-7.042	-68	-1,0%	-630	-559	70	11,2%
Other feed and feed ingredients	178	261	83	46,7%	-21	12	33	158,7%
Beet and cane sugar	447	-384	-831	-185,7%	-2	-33	-31	-15,5%
Sugar, other than beet & cane	98	138	39	39,9%	4	10	6	127,2%
Milk powders and whey	3.888	4.548	660	17,0%	332	343	11	3,4%
Butter	858	1.033	176	20,5%	77	102	25	32,8%
Gums, resins and plant extracts	269	282	13	4,8%	30	25	-5	-17,7%
Unroasted coffee, tea in bulk & mate	-6.530	-6.362	168	2,6%	-548	-513	36	6,5%
Cocoa beans	-3.817	-4.116	-298	-7,8%	-318	-346	-27	-8,5%
Cocoa paste and powder	-693	-820	-127	-18,3%	-75	-71	5	6,1%
Agricultural commodities, not specified	155	175	20	13,3%	16	15	0	-0,7%
Live animals	2.608	2.622	13	0,5%	232	276	44	19,1%
Bovine meat, fresh, chilled and frozen	-823	-736	88	10,7%	-53	-25	27	52,0%
Pork meat, fresh, chilled and frozen	4.799	6.702	1.903	39,7%	451	975	524	116,2%
Poultry meat, fresh, chilled and frozen	1.038	1.254	216	20,8%	109	120	11	10,6%
Sheep and goat meat, fresh, chilled and frozen	-922	-684	237	25,8%	-45	-43	2	3,7%
Offal, animal fat & other meats, fresh, chilled & frozen	1.501	2.031	530	35,3%	137	262	126	92,1%
Fresh milk and cream, buttermilk and yoghurt	1.252	1.397	145	11,6%	112	112	0	0,0%
Eggs and honey	175	278	104	59,4%	19	14	-5	-26,9%
Vegetables, fresh, chilled and dried	-1.810	-1.909	-99	-5,5%	-28	-5	23	80,6%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.615	-4.348	267	5,8%	-252	-273	-21	-8,5%
Citrus fruit	-1.606	-1.299	307	19,1%	-18	-19	-1	-5,2%
Tropical fruit, fresh or dried, nuts and spices	-12.572	-12.958	-387	-3,1%	-1.104	-1.195	-91	-8,3%
Miscellaneous seeds and hop cones	948	941	-7	-0,8%	108	96	-11	-10,5%
Agricultural primary products, not specified	0	0	0	-26,6%	0	0	0	0,0%
Meat preparations	-395	-404	-9	-2,3%	-23	0	23	99,2%
Cheese	3.590	3.868	278	7,7%	310	321	11	0,0%
Olive oil	2.089	2.204	116	5,5%	198	180	-18	-9,1%
Preparations of vegetables, fruit or nuts	1.506	1.751	245	16,2%	121	134	13	10,7%
Fruit juices	-1.369	-1.083	287	20,9%	-81	-86	-5	-6,5%
Wine, vermouth, cider and vinegar	9.527	9.939	412	4,3%	842	817	-24	-2,9%
Roasted coffee and tea	-366	-323	43	11,8%	-55	-40	15	27,4%
Chocolate, confectionery and ice cream	4.297	4.593	296	6,9%	402	419	17	4,2%
Infant food & other prep of cereals, flour, starch or milk	6.805	7.118	313	4,6%	594	610	16	2,7%
Pasta, pastry, biscuits and bread	3.909	4.222	312	8,0%	367	379	13	3,5%
Soups and sauces	601	637	36	6,0%	53	60	8	14,6%
Coffee and tea extracts	294	313	19	6,5%	20	33	14	70,9%
Food preparations, not specified	4.052	4.477	425	10,5%	374	397	23	6,3%
Pet food	2.736	2.780	44	1,6%	239	232	-7	-3,1%
Waters and soft drinks	2.808	3.128	320	11,4%	260	251	-8	-3,3%
Beer	2.857	3.033	176	6,2%	207	249	42	20,6%
Spirits and liqueurs	9.528	10.878	1.350	14,2%	902	885	-17	-1,9%
Odoriferous substances	192	178	-14	-7,5%	14	14	0	-1,4%
Raw hides, skins and furskins	801	755	-46	-5,7%	-4	-5	-1	-28,3%
Non edible animal products	97	65	-32	-32,9%	5	-3	-8	-167,0%
Wool and silk	-911	-885	25	2,8%	-110	-62	48	43,5%
Cotton, flax and hemp, and plaiting materials	282	764	482	171,1%	82	117	35	42,0%
Cut flowers and plants	-595	-571	24	4,0%	-40	-32	8	19,9%
Bulbs, roots and live plants	894	895	1	0,1%	54	69	15	27,5%
Raw tobacco	-1.473	-1.459	13	0,9%	-161	-127	34	21,1%
Cigars and cigarettes	3.060	3.394	334	10,9%	280	312	31	11,2%
Fatty acids and waxes	-1.818	-1.947	-129	-7,1%	-176	-152	24	13,5%
Sugar alcohols	102	86	-16	-15,8%	12	7	-5	-40,0%
Essential oils	-290	-282	8	2,7%	-13	-19	-6	-41,2%
Ethanol	-145	-387	-242	-167,3%	-22	-31	-9	-41,3%
Casein, other albuminoid sub. & mod. starches	1.126	1.314	188	16,7%	102	128	26	25,5%
Non-edible, not specified	1.366	1.345	-22	-1,6%	106	94	-12	-11,4%
Products non-attributable	-143	-75	68	47,8%	-4	-18	-14	-325,6%