



Civil Dialogue Group on Pigs
13 April 2016



Prices



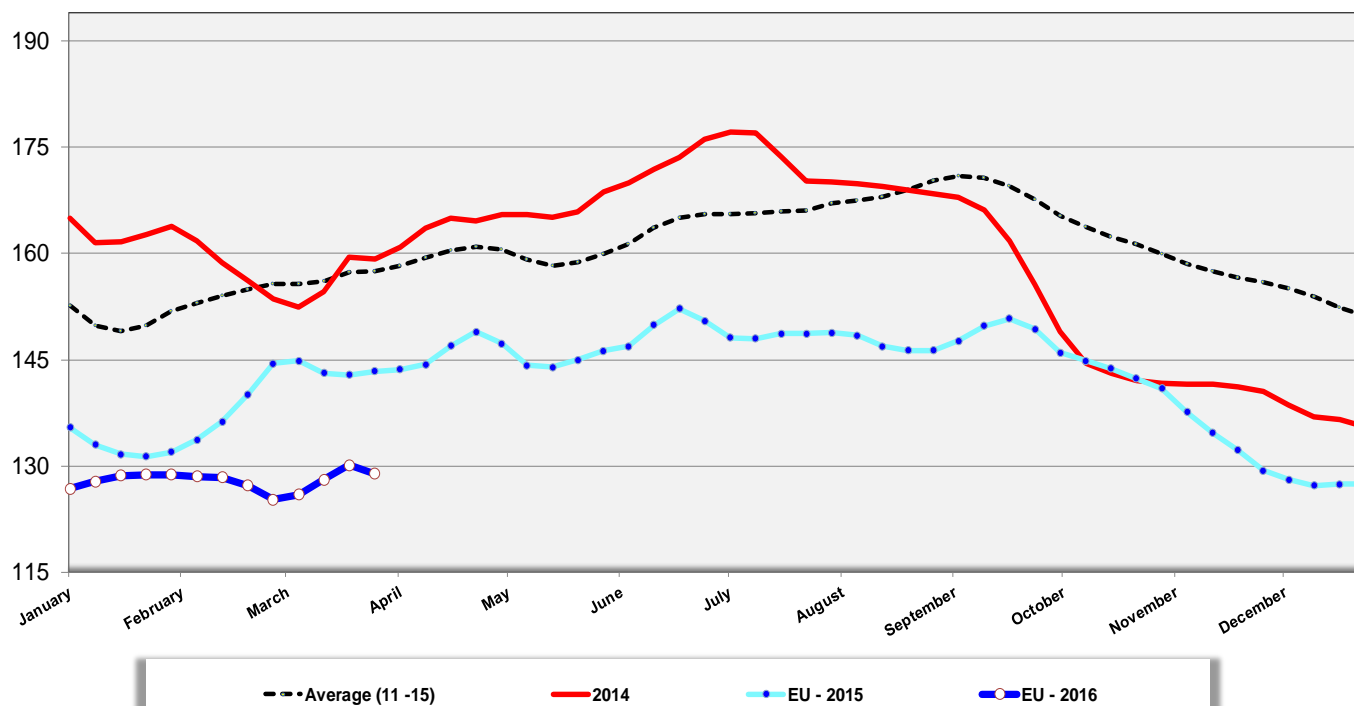
EU Prices		13	Evolution since last week	Evolution since last month	Evolution since last year
EU Prices Please note that as of week 01 in 2014 EU pigmeat average price is based only on class S and E prices, without including prices for class R.	Average (S-E)	128.91	- 0.9%	+ 2.9%	- 10.1%
	Class S	129.17	- 0.7%	+ 2.7%	- 10.9%
	Class E	128.52	- 1.2%	+ 3.2%	- 8.8%
	Piglet	39.88	+ 0.2%	- 0.3%	- 10.4%

€/100 kg cw

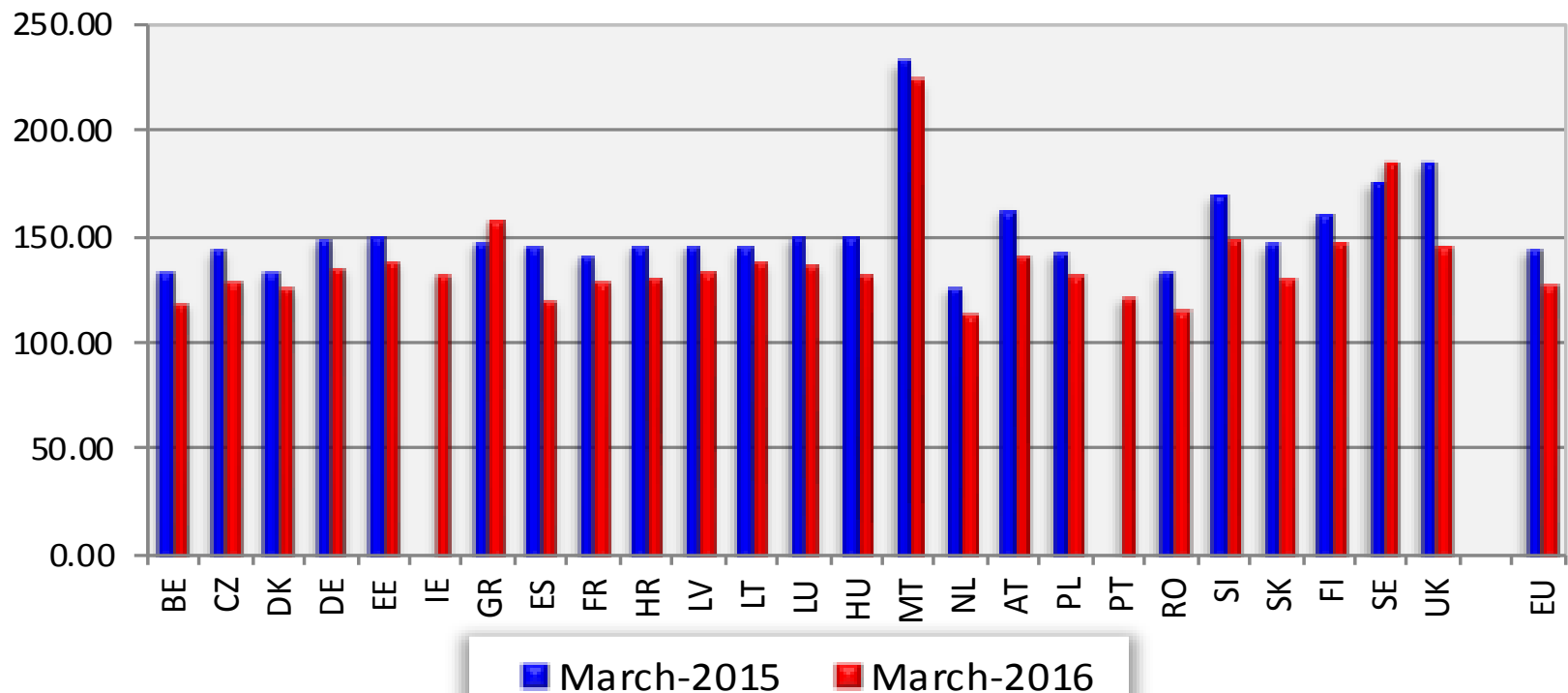
€/head

Evolution of the EU pig carcase prices (€/ 100kg)

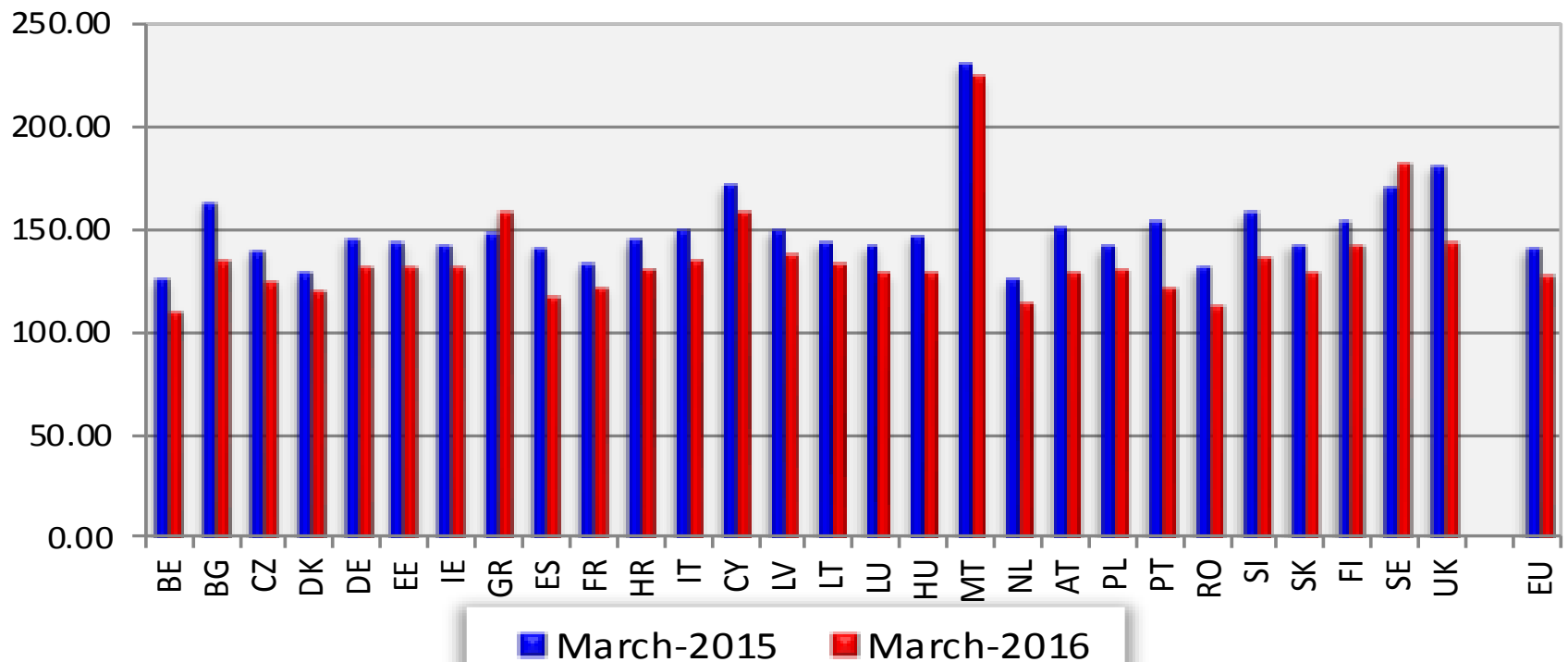
Latest price (Week 13) : 128.91 EUR/100 kg



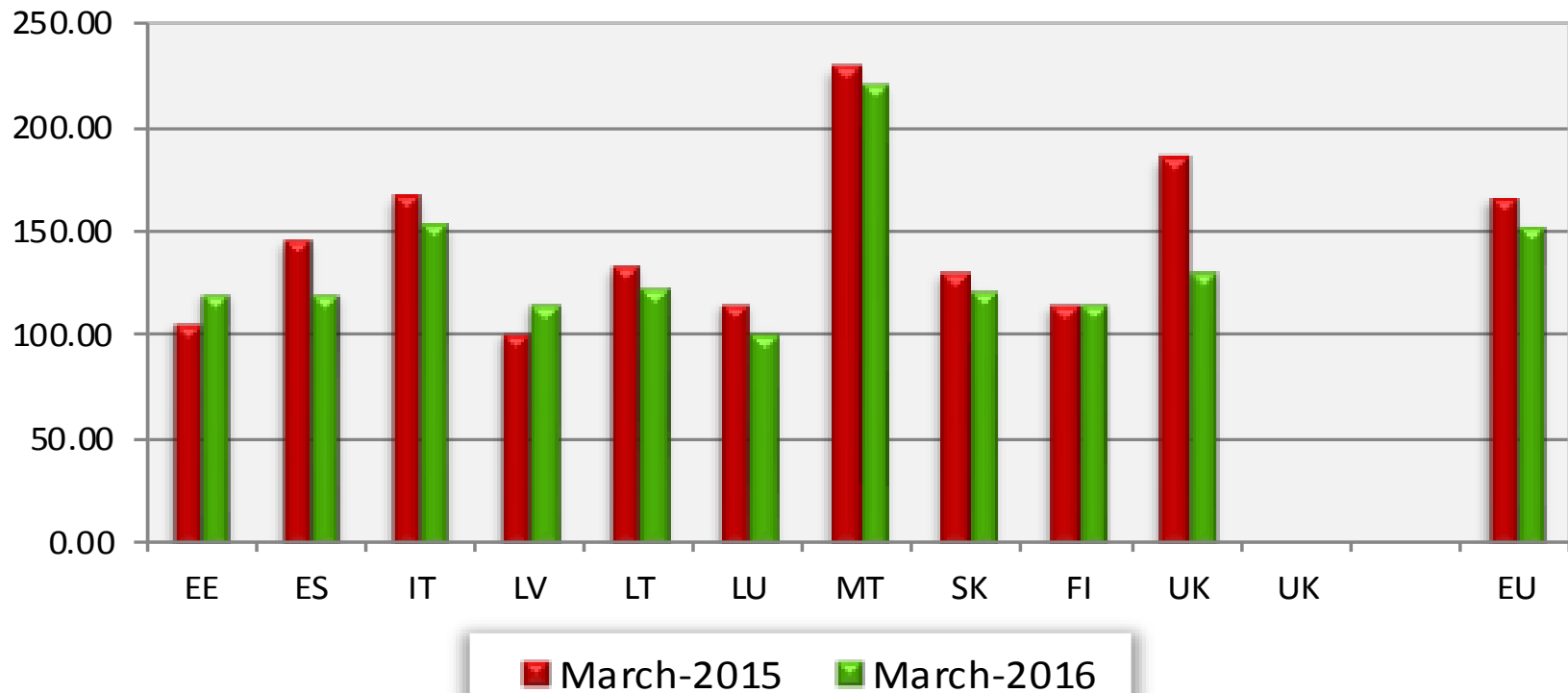
Class S (monthly prices) (€/100 kg)



Class E (monthly prices) (€/100 kg)

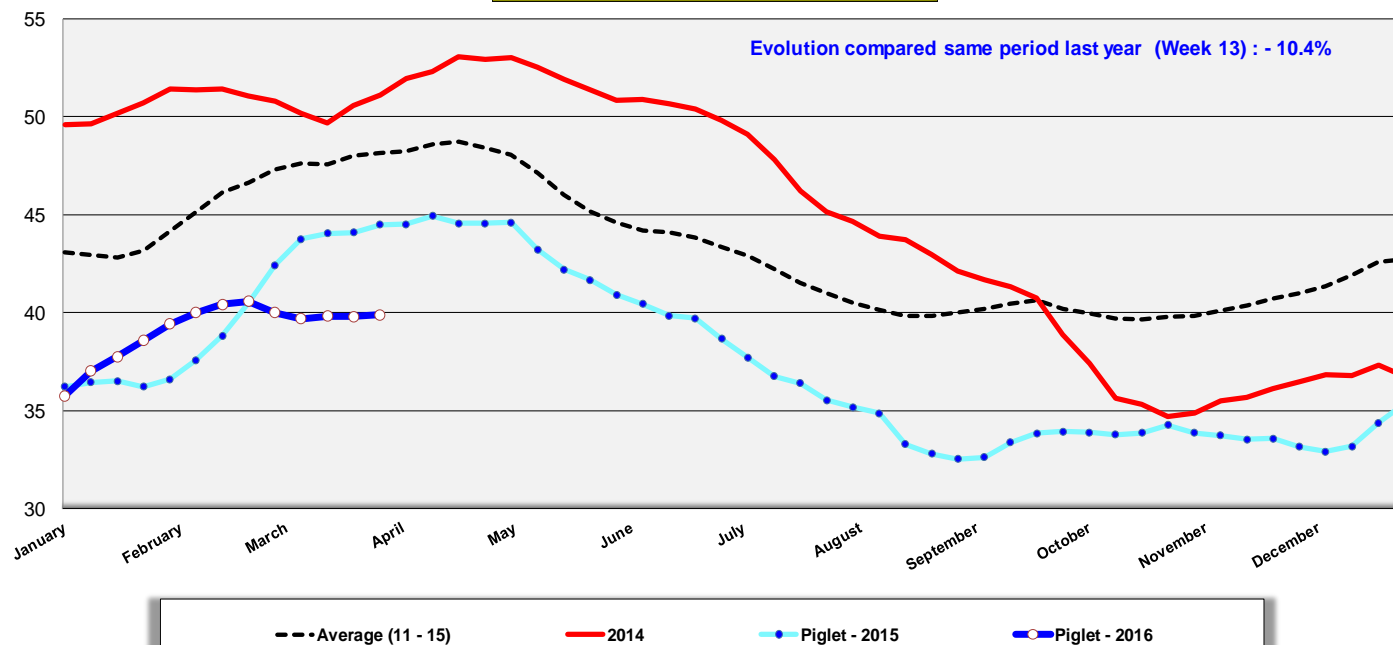


Class R (monthly prices) (€/100 kg)

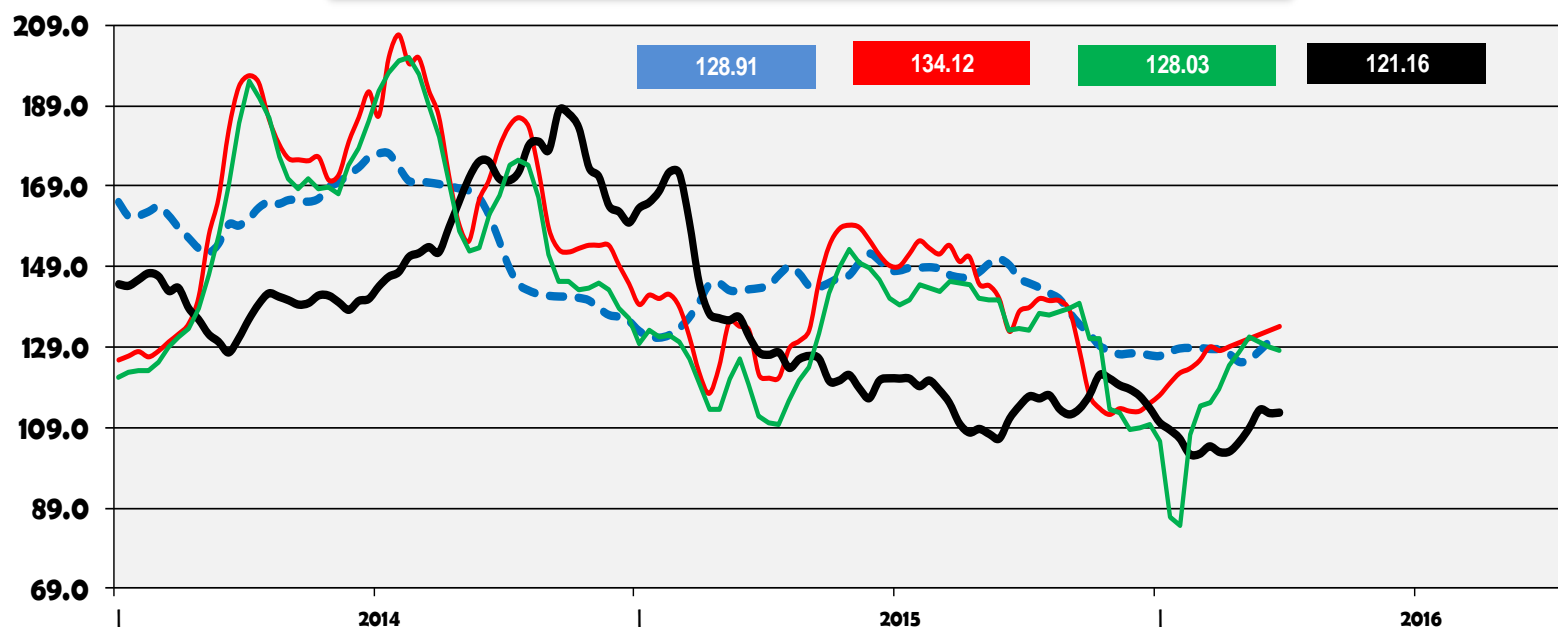


Evolution of the EU average piglet prices (€/head)

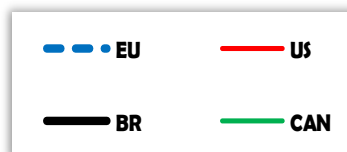
Latest price (Week 13) : 39.88 EUR/Head



**Weekly average Pigprices 2013 - 2016 in Euro/ 100kg carcass
EU, Brazil, Canada and the US**



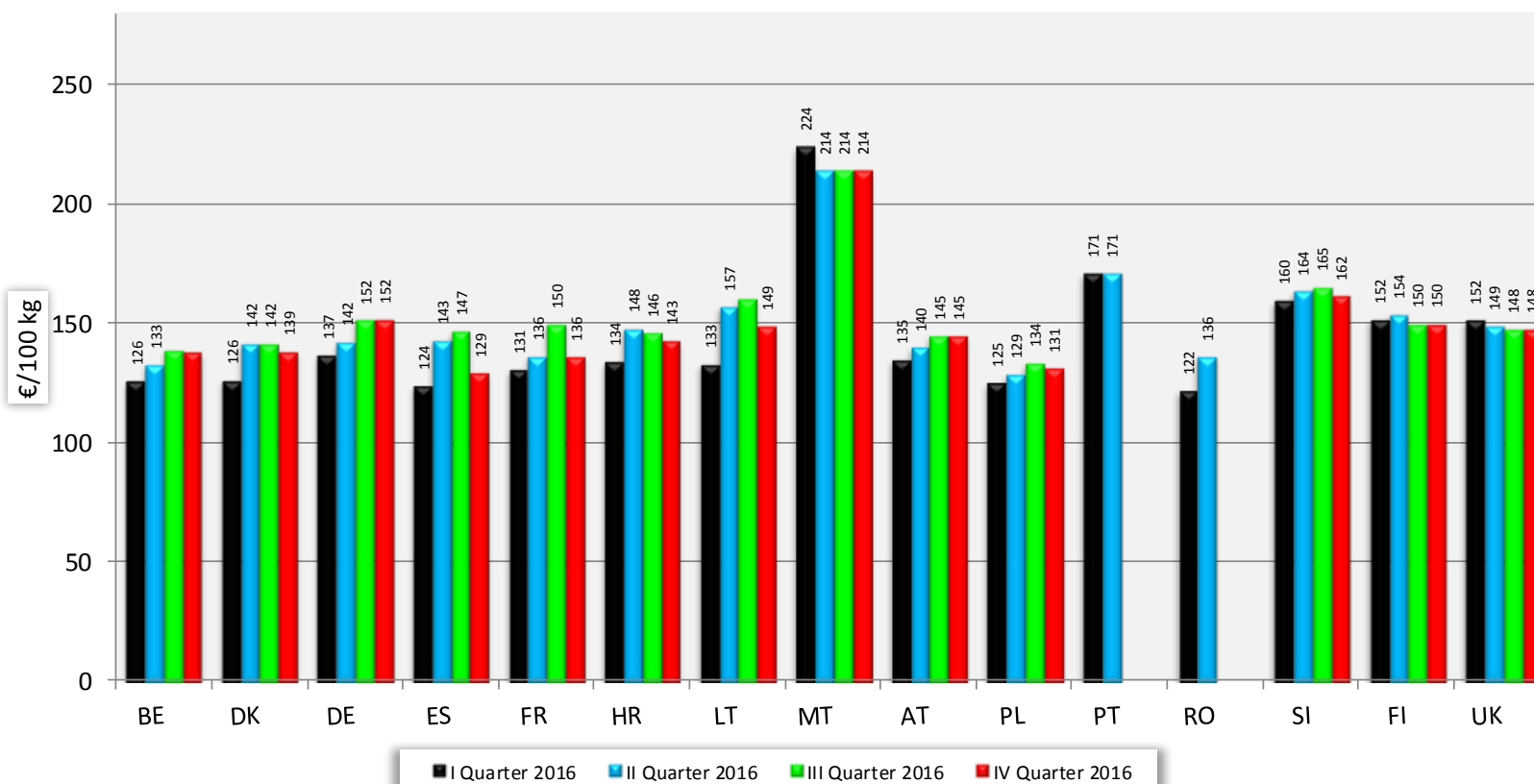
EU = weighted avg of MS prices grade E <55% lean meat. As from 1.1.2014 42% class E and 58%\$.
US = weekly USDA prices carcass lean hogs Iowa-Minn. 167-187lb
BR = average of maximum prices in main producing states (suino.com.br)
CDN= Ontario Dressed weight FOB as from dec 2010, before Index 100 (agr.gc.ca)



PRICE FORECAST



Forecast price evolution **Class S**



PRICE FORECAST



**Development of the EU average price
for pig carcasses - Class S**

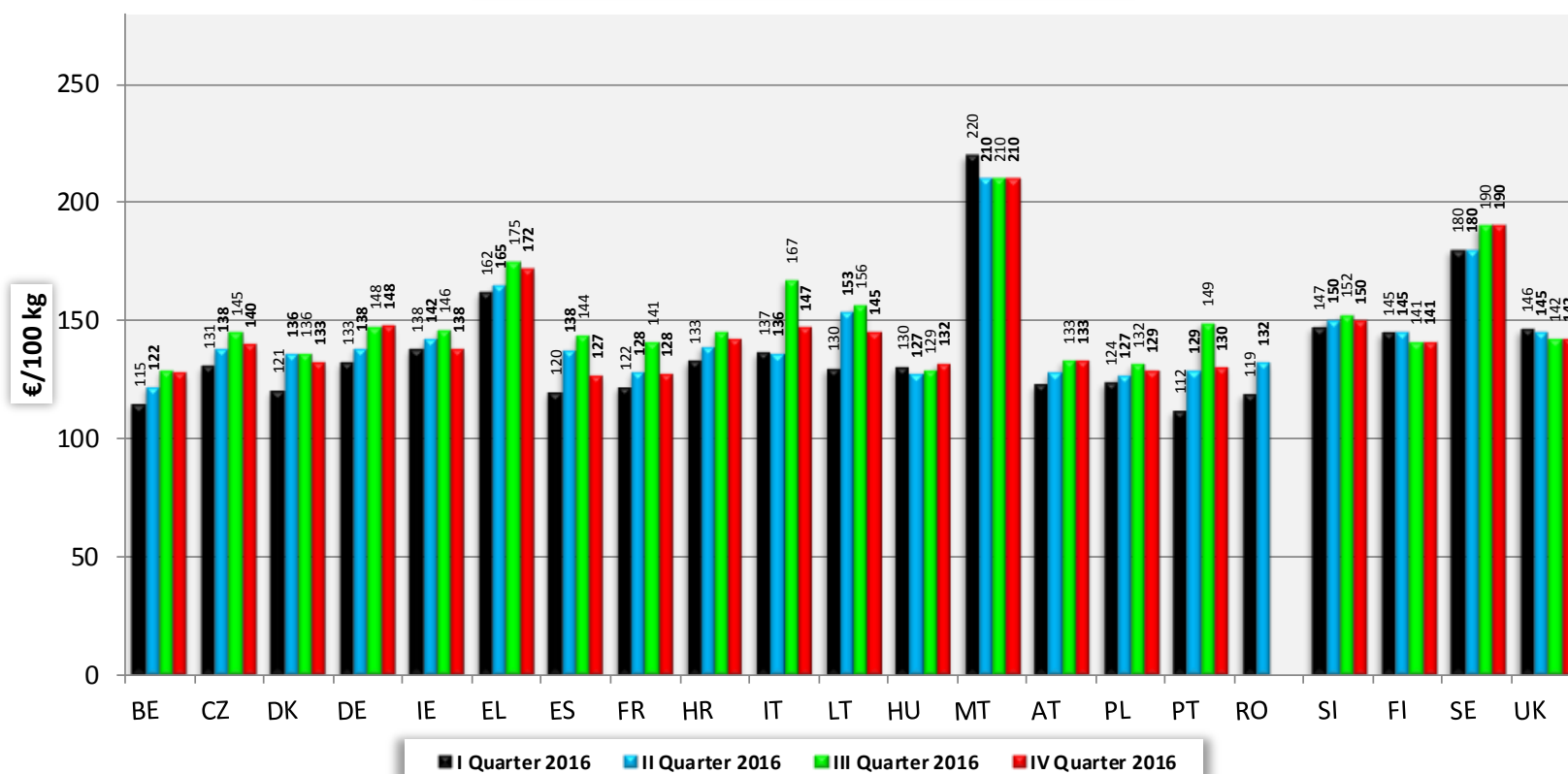


	Quarter I	Quarter II	Quarter III	Quarter IV
Class S - 2015	139.41	148.96	150.71	135.74
Class S - 2016 Forecast	130.27	141.21	146.65	138.29

PRICE FORECAST



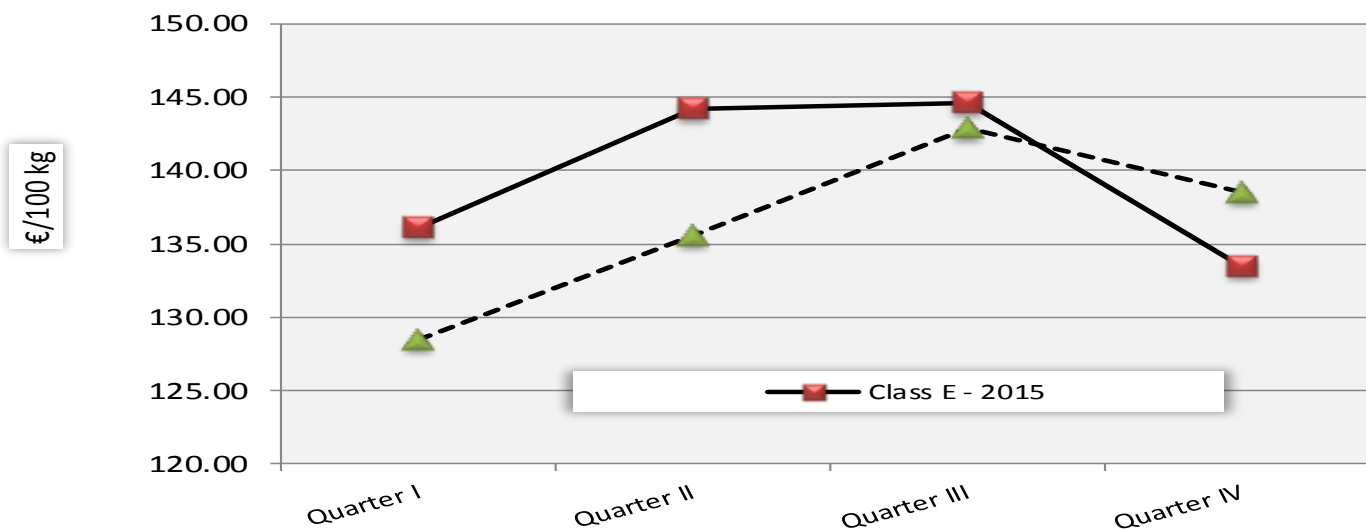
Forecast price evolution **Class E**



PRICE FORECAST



Development of the EU average price for pig carcasses - **Class E**

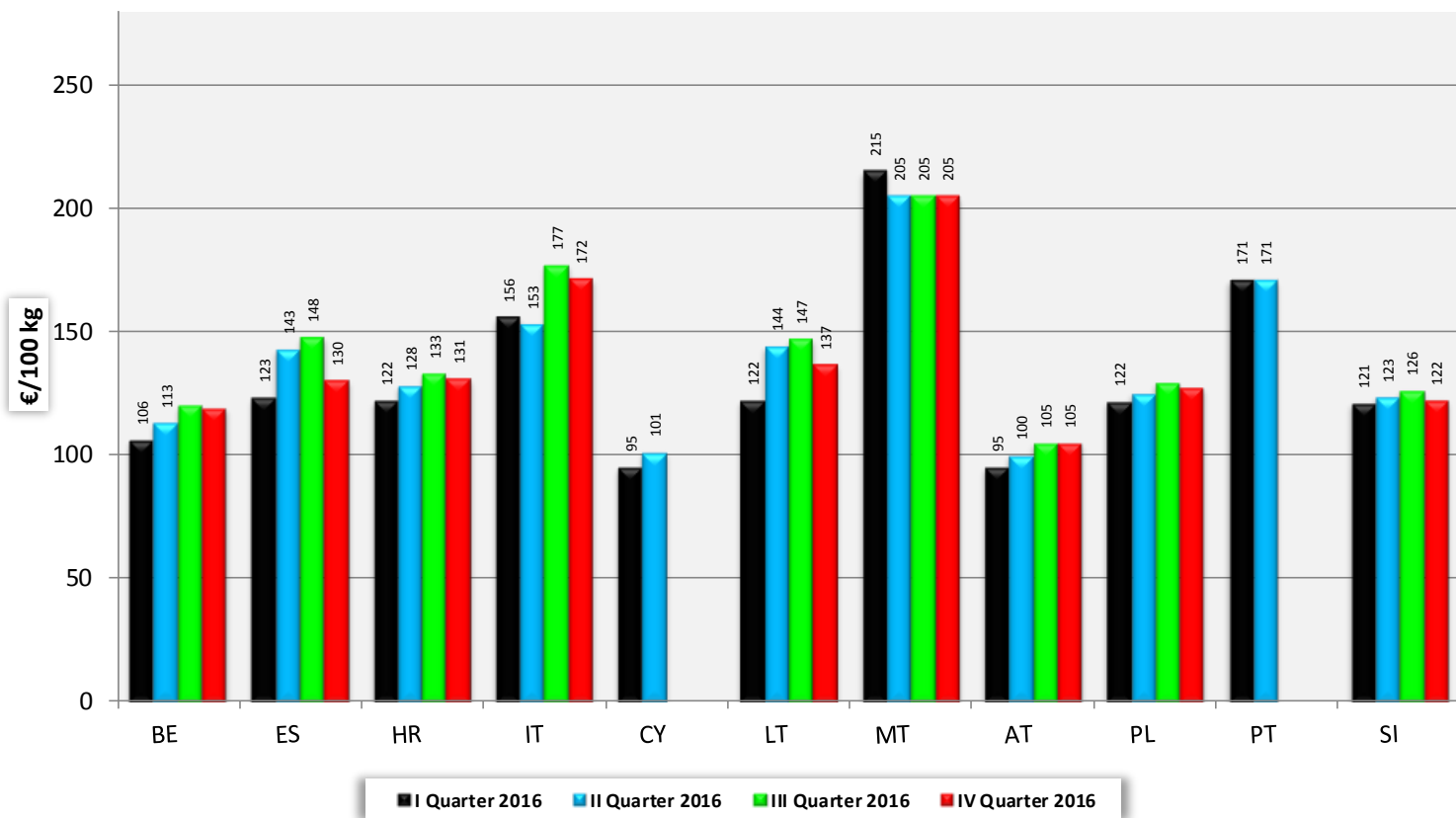


	Quarter I	Quarter II	Quarter III	Quarter IV
Class E - 2015	136.10	144.17	144.63	133.42
Class E - 2016 Forecast	128.44	135.58	142.91	138.54

PRICE FORECAST



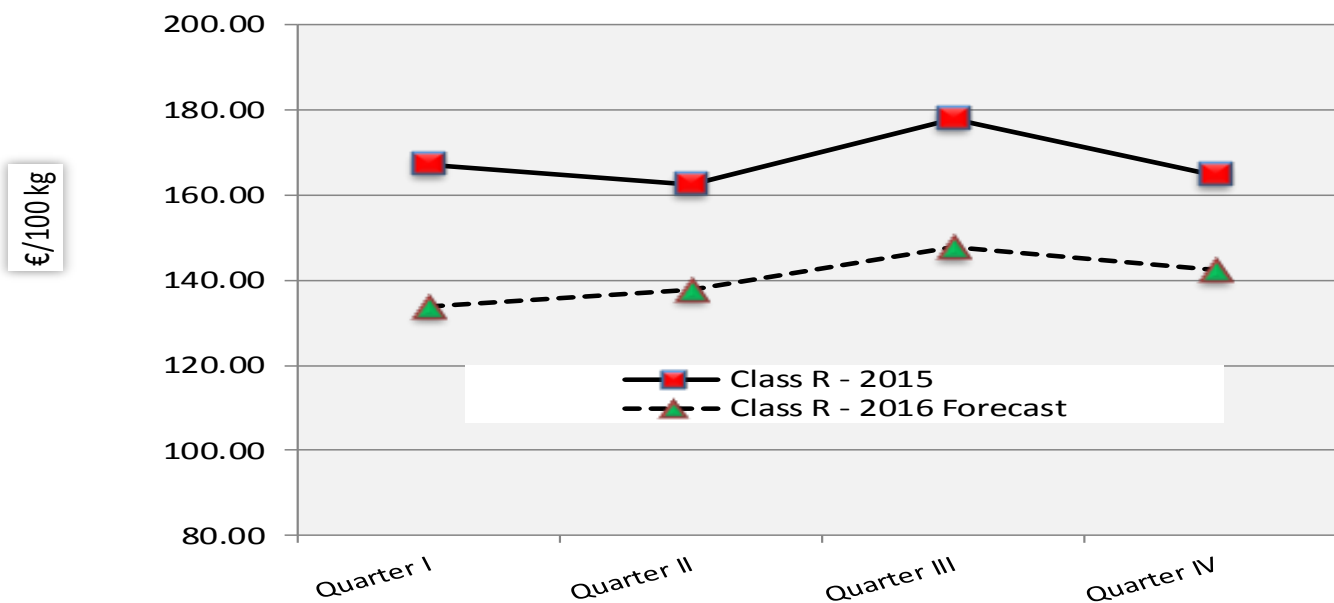
Forecast price evolution **Class R**



PRICE FORECAST



Development of the EU average price for pig carcasses - **Class R**

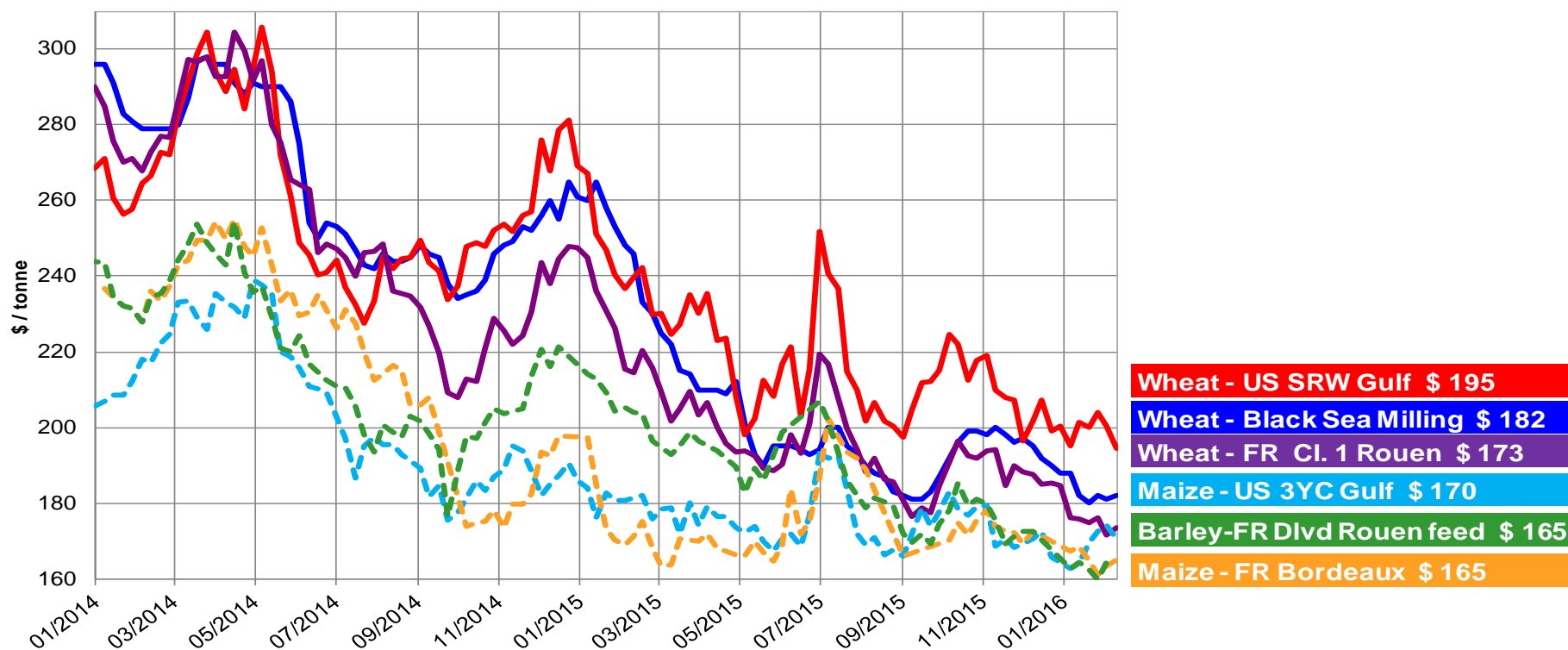


	Quarter I	Quarter II	Quarter III	Quarter IV
Class R - 2015	167.08	162.43	177.90	164.46
Class R - 2016 Forecast	133.93	137.62	147.76	142.29



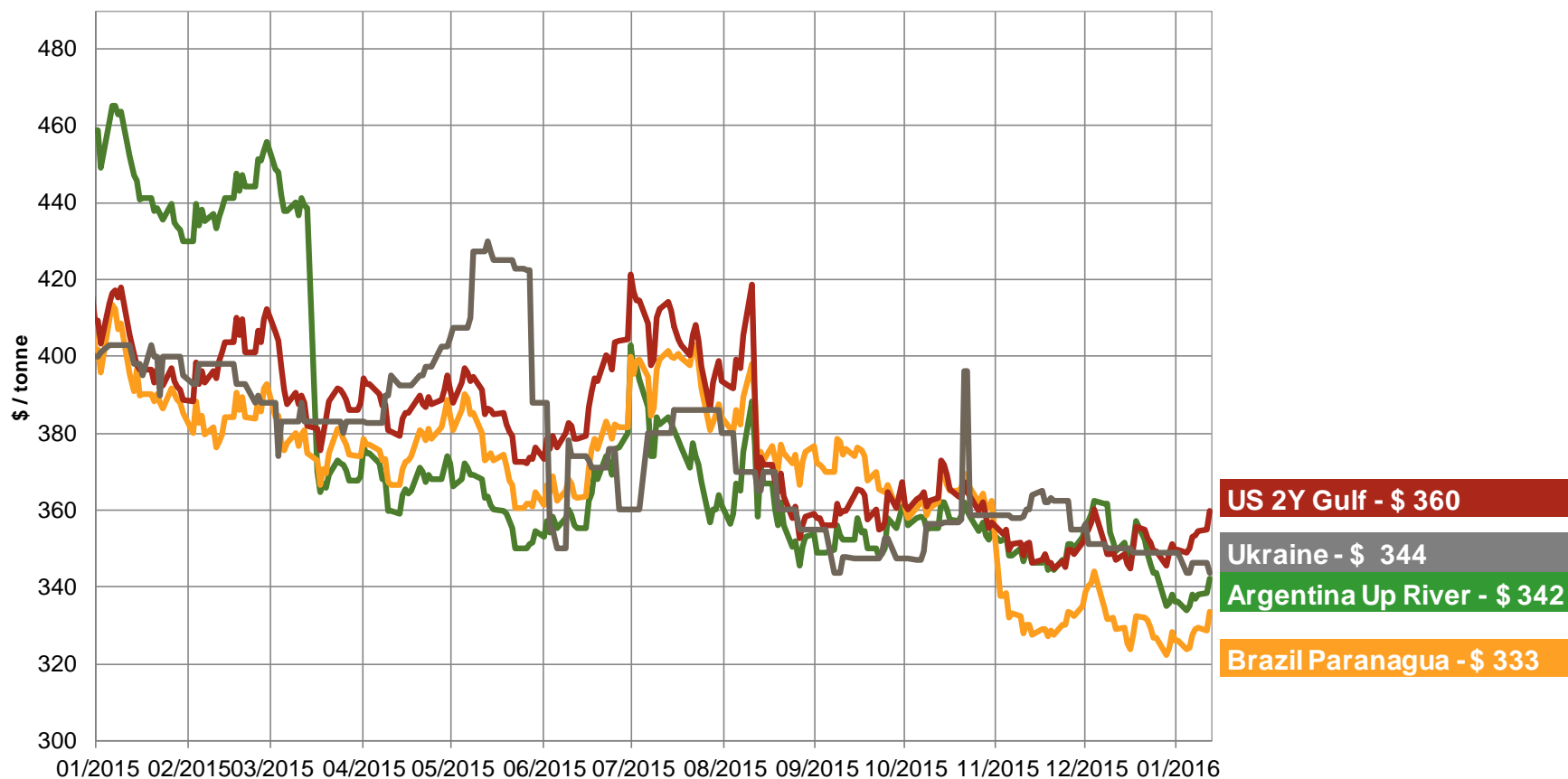
Feed costs

World cereal prices (\$/t)



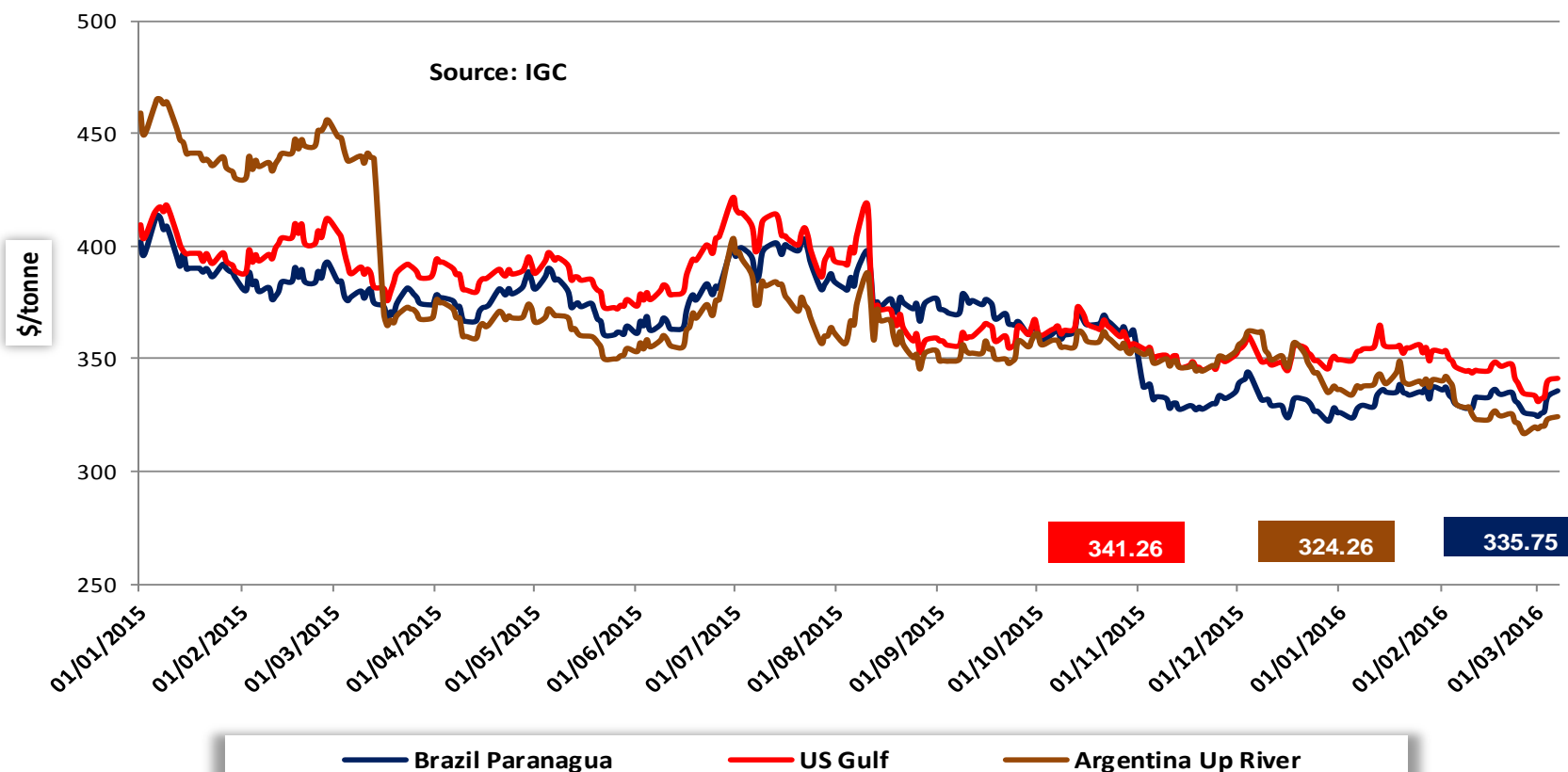
For more information on cereal prices see:
http://ec.europa.eu/agriculture/cereals/presentations/index_en.htm

Soyabeans export prices \$/ton (fob)



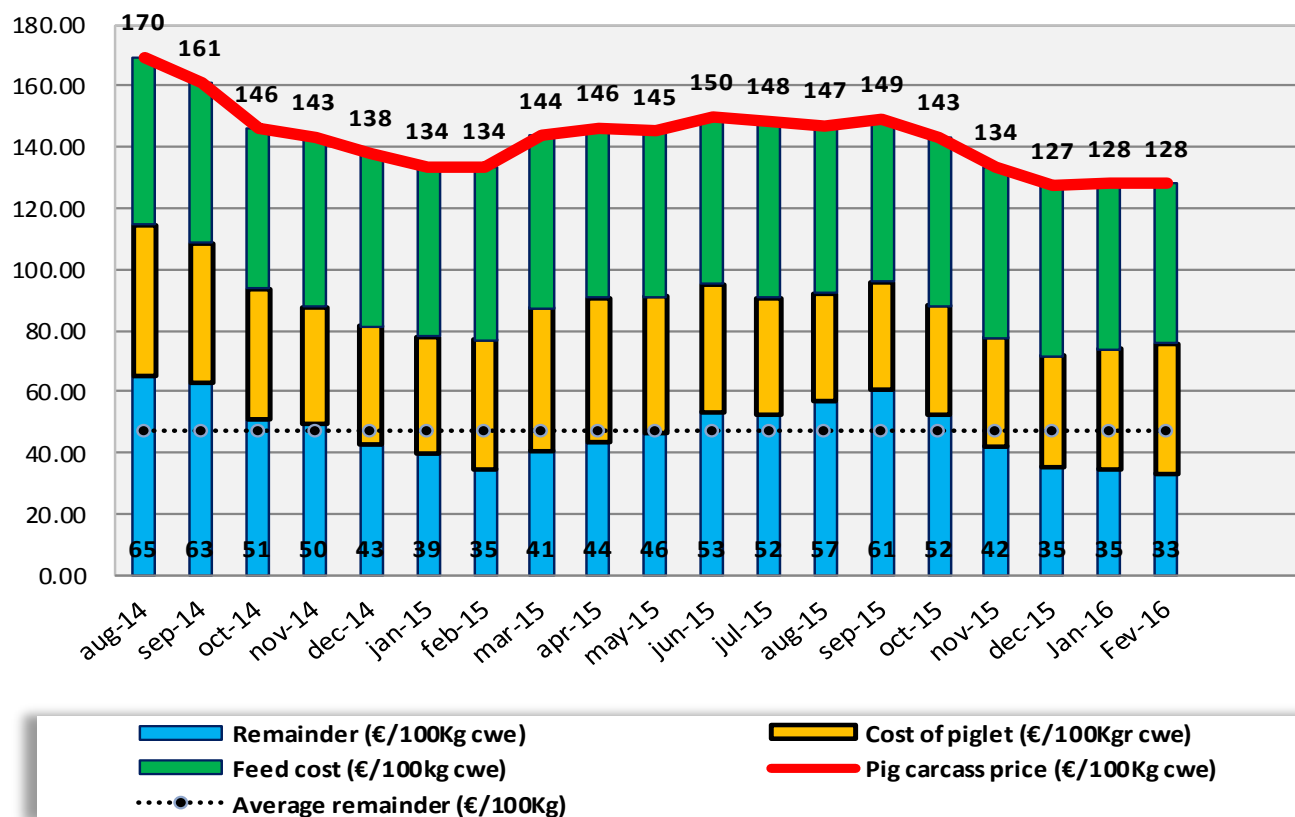
Soyameal world quotations

US\$/tonne





Remainder for pig fattening

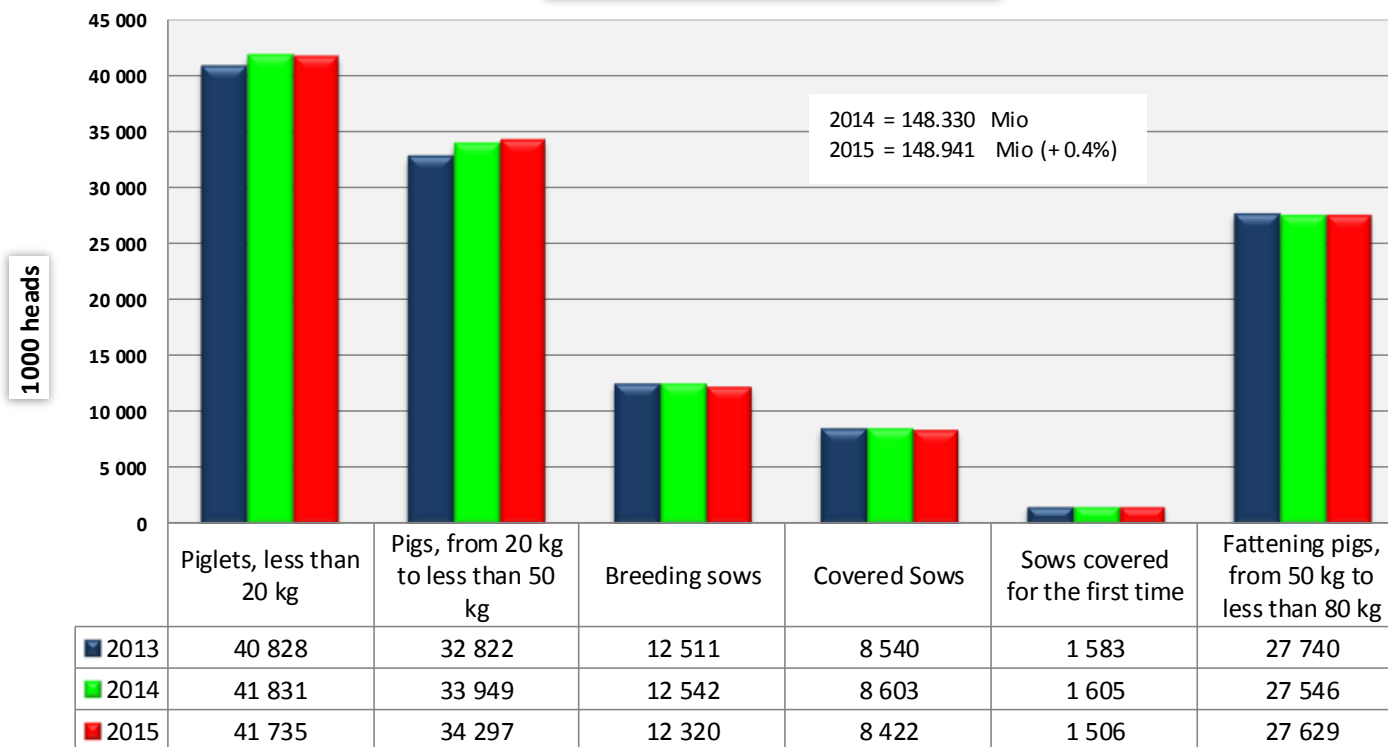




Production



Pig population Livestock survey December 2015



Source: Eurostat

2013 2014 2015



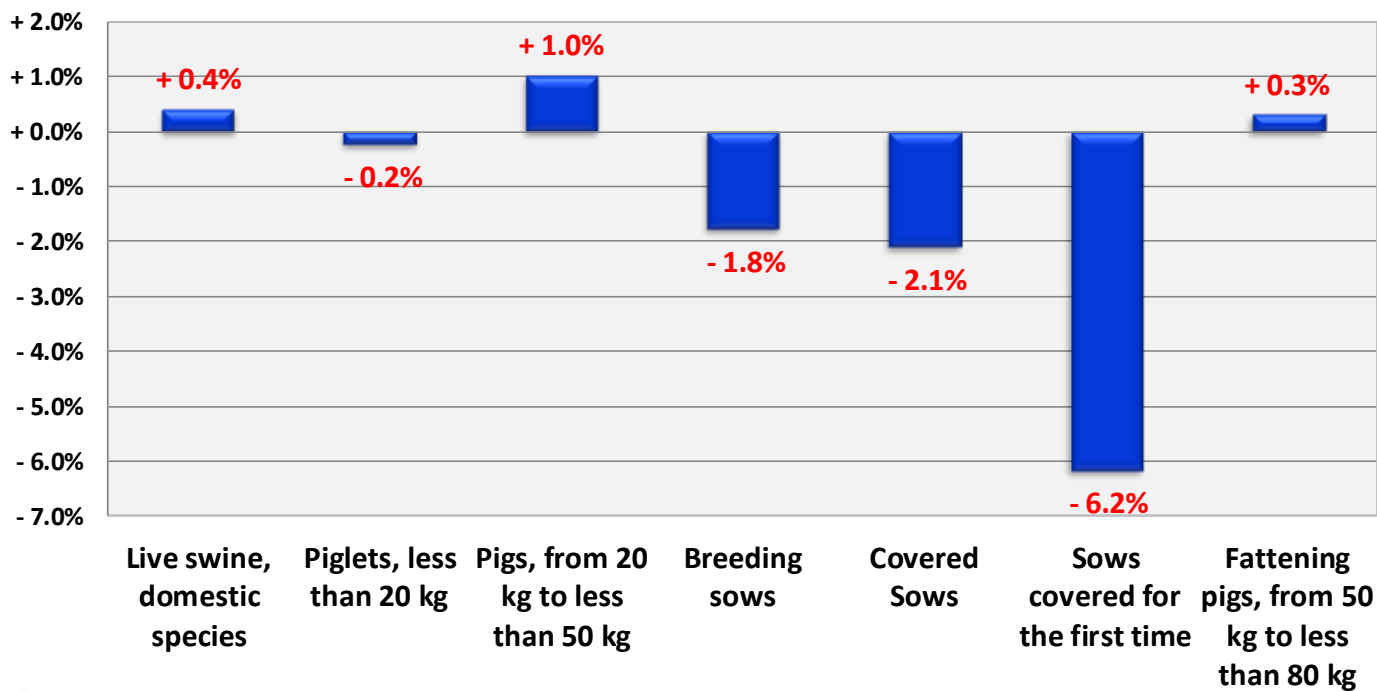
LIVESTOCK SURVEY DECEMBER 2015 ('000 heads)

	Live swine, domestic species	Piglets, less than 20 kg	Pigs, from 20 kg to less than 50 kg	Breeding sows	Covered Sows	Sows covered for the first time	Fattening pigs, from 50 kg to less than 80 kg
2011	149 809	41 338	34 454	13 255	9 004	1 602	28 062
2012	146 955	40 714	33 581	12 726	8 735	1 617	27 898
2013	146 242	40 828	32 822	12 511	8 540	1 583	27 740
2014	148 330	41 831	33 949	12 542	8 603	1 605	27 546
2015	148 941	41 735	34 297	12 320	8 422	1 506	27 629
2014/2013	+ 1.4%	+ 2.5%	+ 3.4%	+ 0.2%	+ 0.7%	+ 1.4%	- 0.7%
2015/2014	+ 0.4%	- 0.2%	+ 1.0%	- 1.8%	- 2.1%	- 6.2%	+ 0.3%



Change in pig population

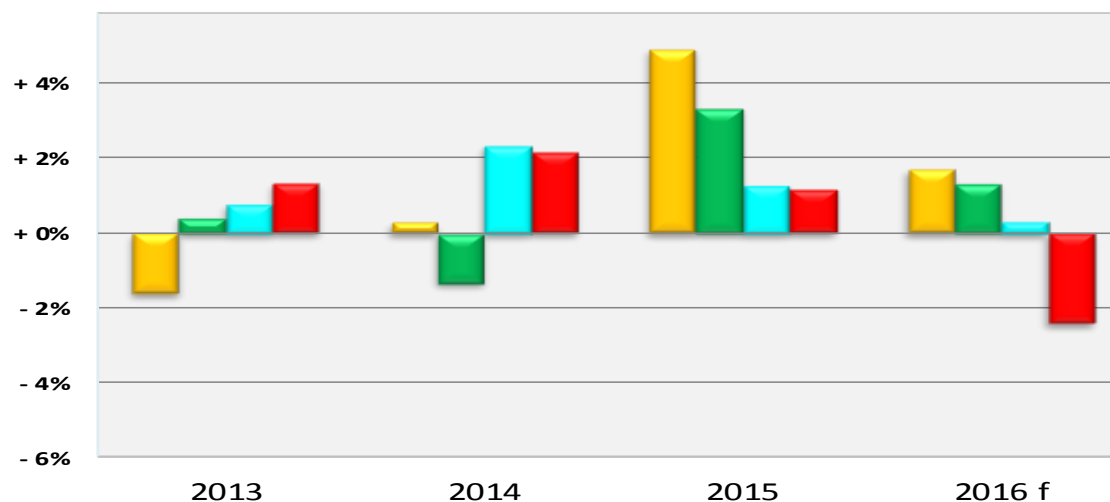
Livestock survey December 2015 compared to December 2014



Source: Eurostat



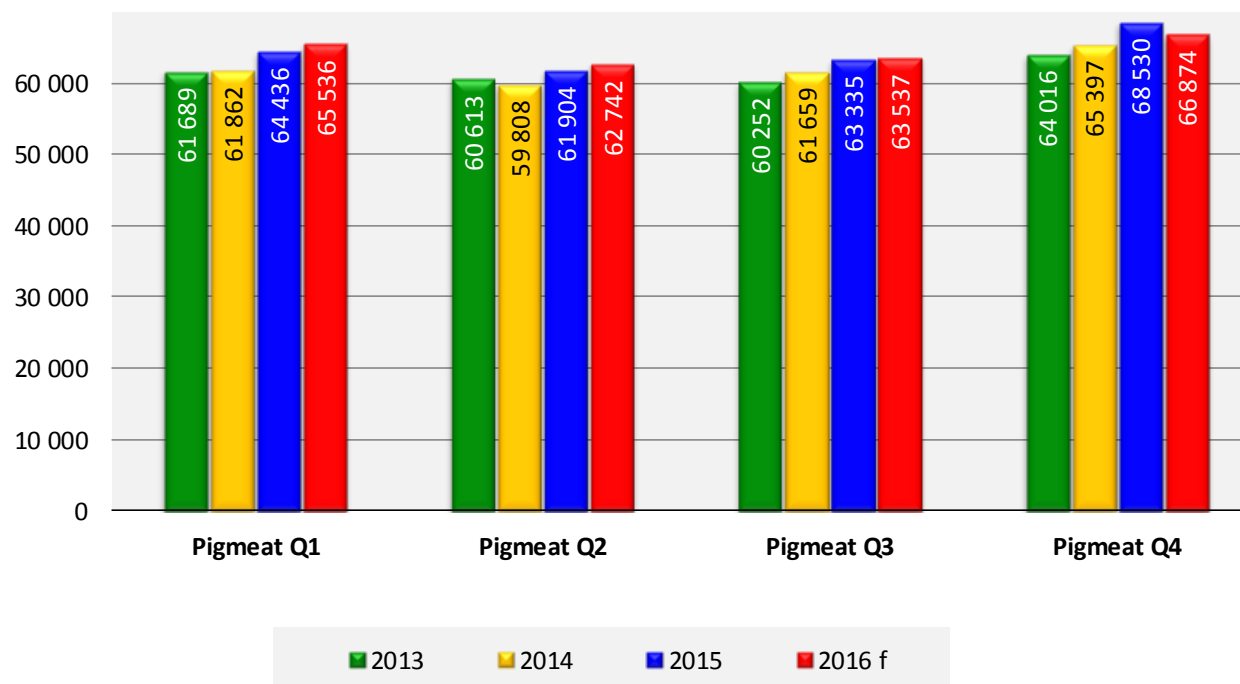
Change in EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)



	2013	2014	2015	2016 f
Pigmeat Q1	- 1.6%	+ 0.3%	+ 4.9%	+ 1.7%
Pigmeat Q2	+ 0.4%	- 1.3%	+ 3.3%	+ 1.4%
Pigmeat Q3	+ 0.8%	+ 2.3%	+ 1.3%	+ 0.3%
Pigmeat Q4	+ 1.3%	+ 2.2%	+ 1.2%	- 2.4%
EU_28	+ 0.2%	+ 0.9%	+ 2.6%	+ 0.2%

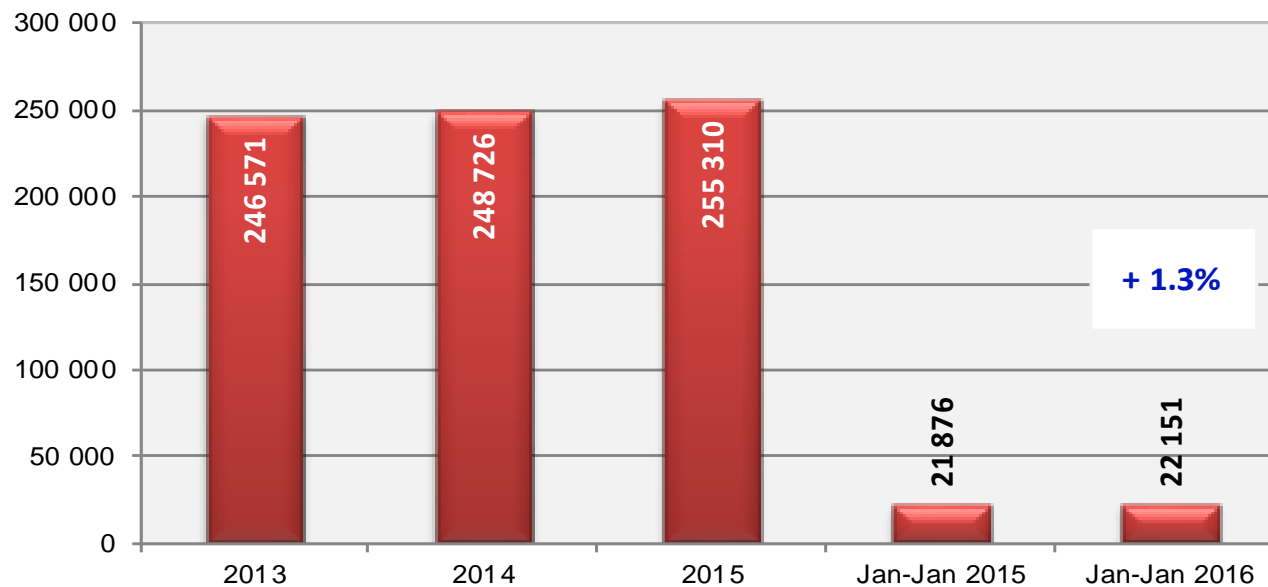


EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)
('000 heads)

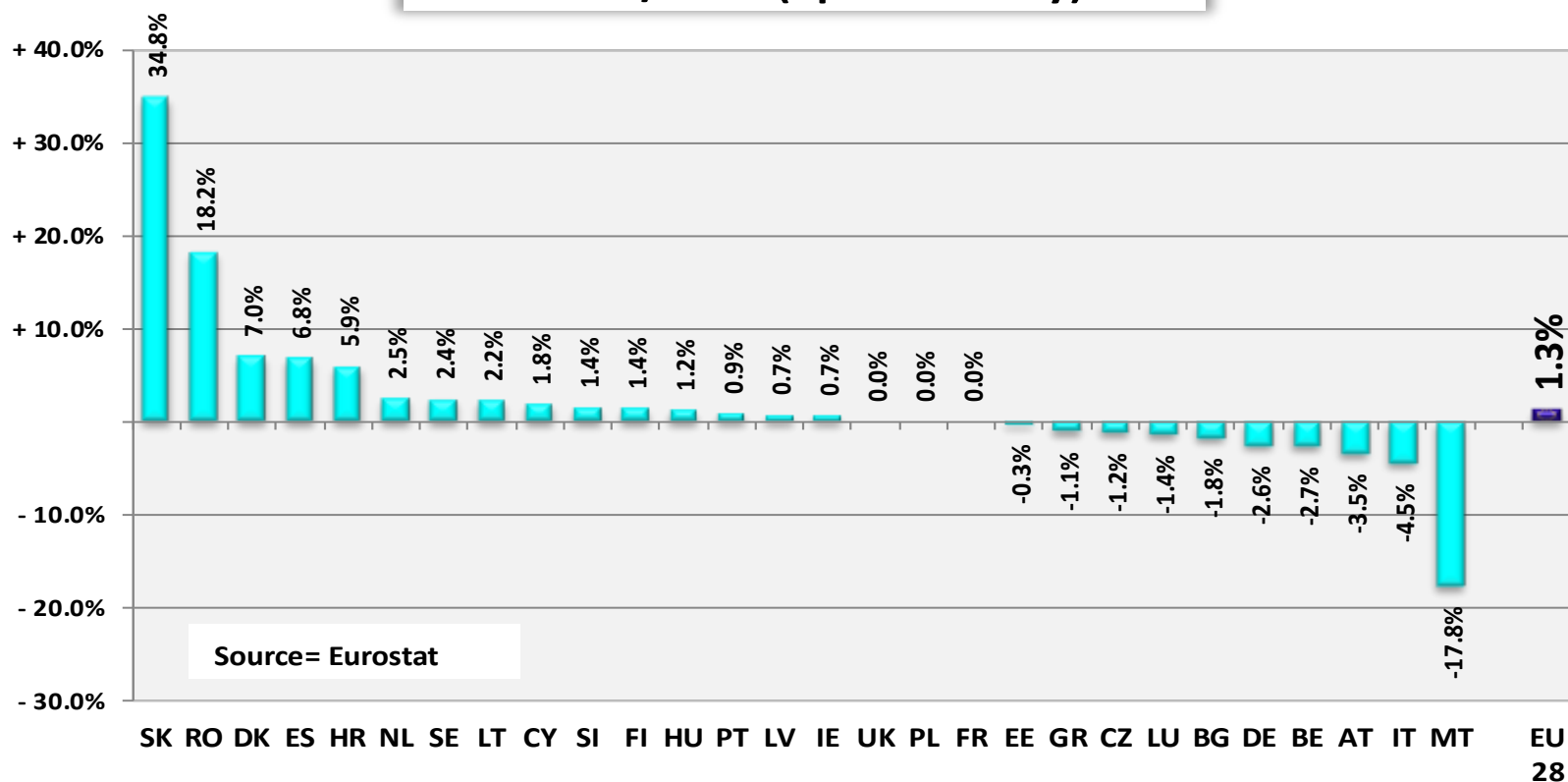




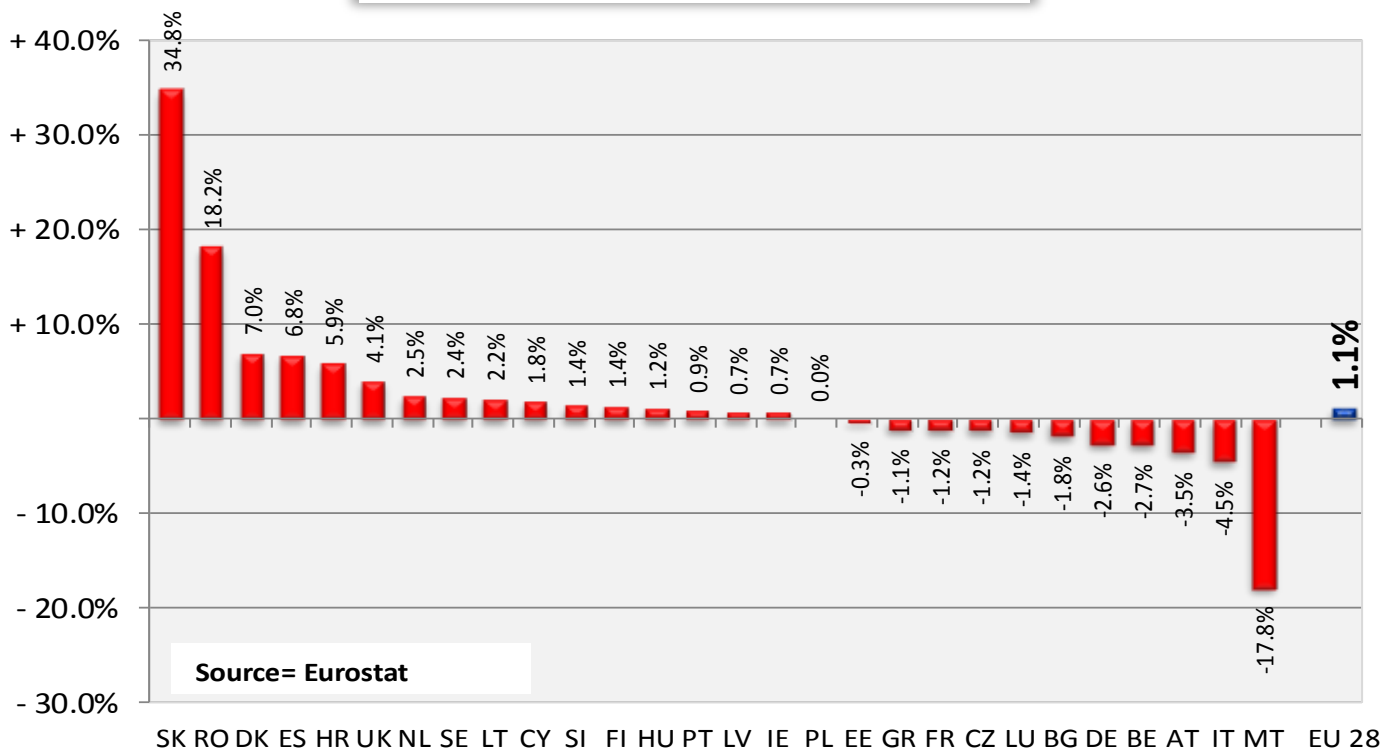
**EU pig slaughter by year
(In 1 000 heads)**



Change in Pig Slaughter (1 000 heads) 2015/2016 (up to January)



Change in Pig Slaughter (1 000 tonnes) 2015/2016 (up to January)

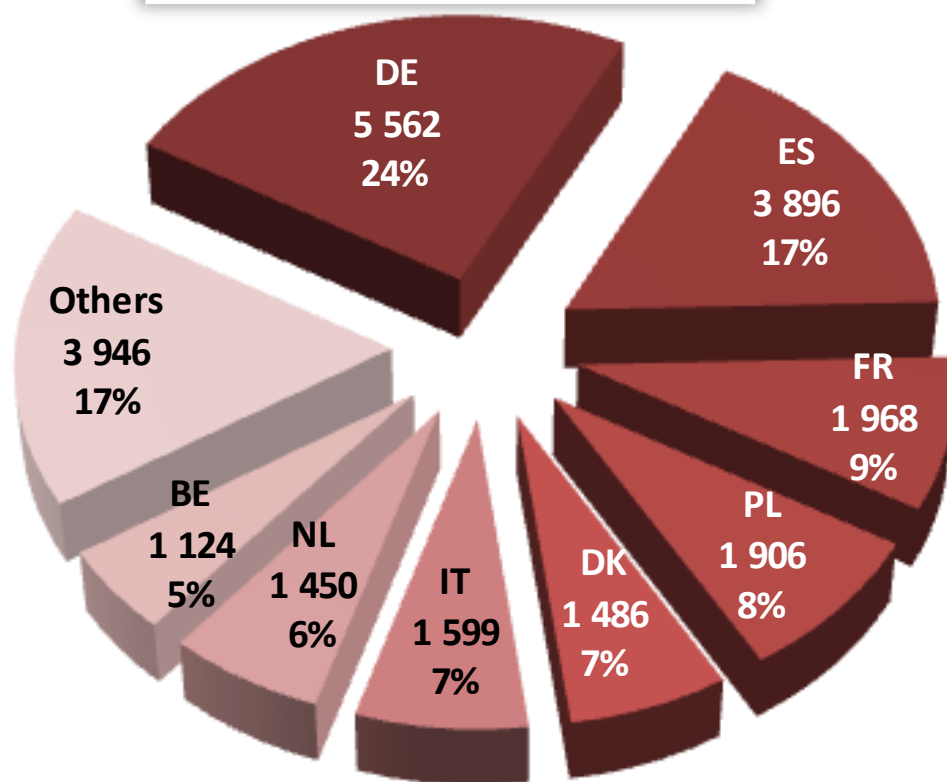


PRODUCTION



EU Main Producers of Pigmeat (In 1000 tonnes PW)

8 MSs =
83% of total
production



Year 2015
Total = 22 937
(+3.6% over
2014)

Source: Eurostat

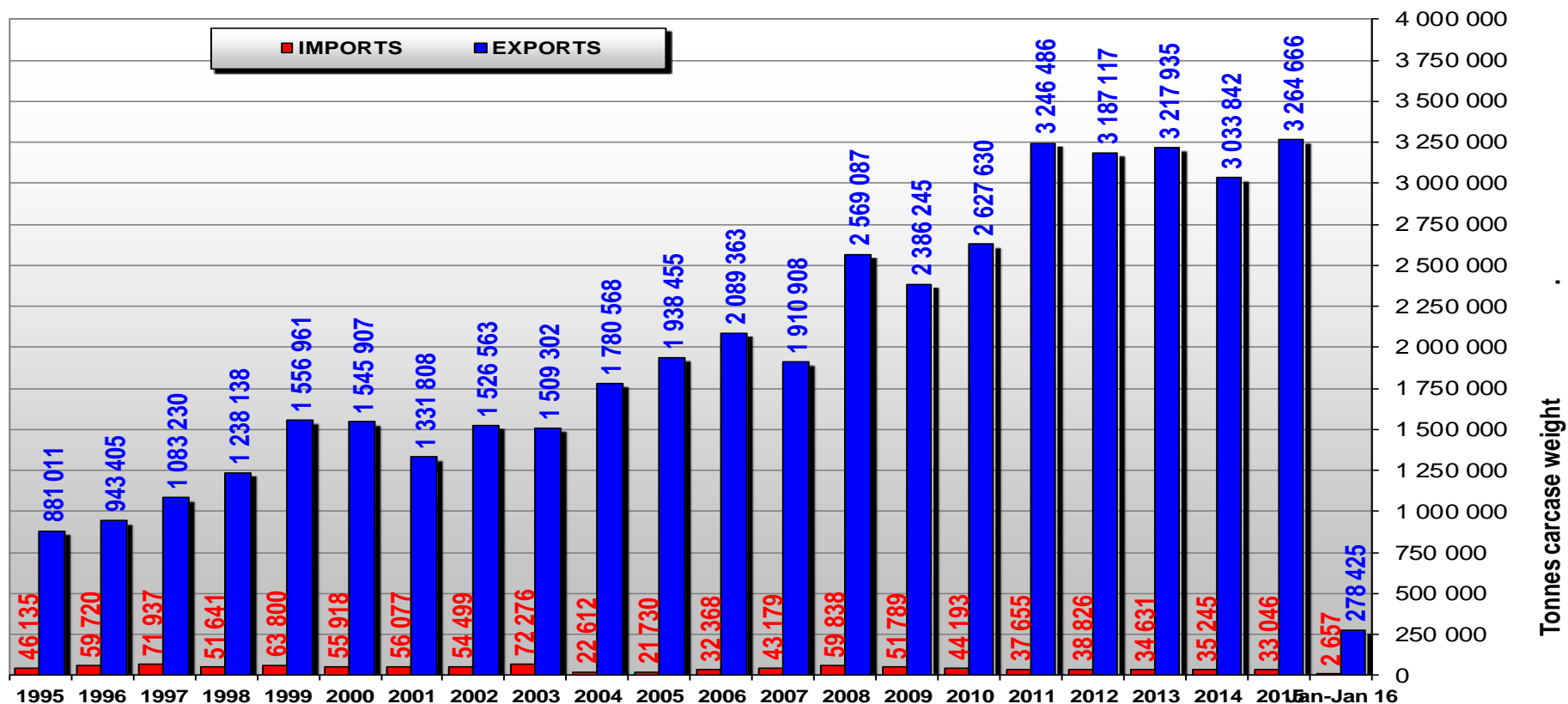


Trade



European
Commission

EU trade of PIG products



EU imports of selected PIG products

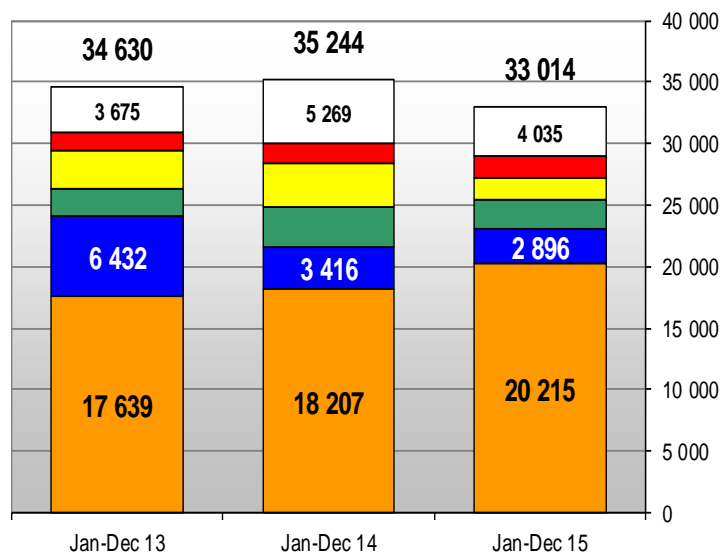
Trade figures (COMEXT – tonnes product weight)

IMPORT

	2012		2013		2014		2015		Jan-Jan 16		Compared to Jan-Jan 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	19 839	51%	17 638	51%	18 207	52%	20 225	61%	1 657	62%	-7%
Chile	8 942	23%	6 432	19%	3 416	10%	2 896	9%	286	11%	15%
Norway	2 219	6%	2 228	6%	3 192	9%	2 302	7%	159	6%	-17%
USA	1 264	3%	1 548	4%	1 498	4%	1 769	5%	111	4%	-24%
Other	6 563	17%	6 784	20%	8 932	25%	5 854	18%	444	17%	
EXTRA EU 25/27	38 826		34 631		35 245		33 046		2 657		
% change			- 11%		+ 2%		- 6%		- 18.7%		

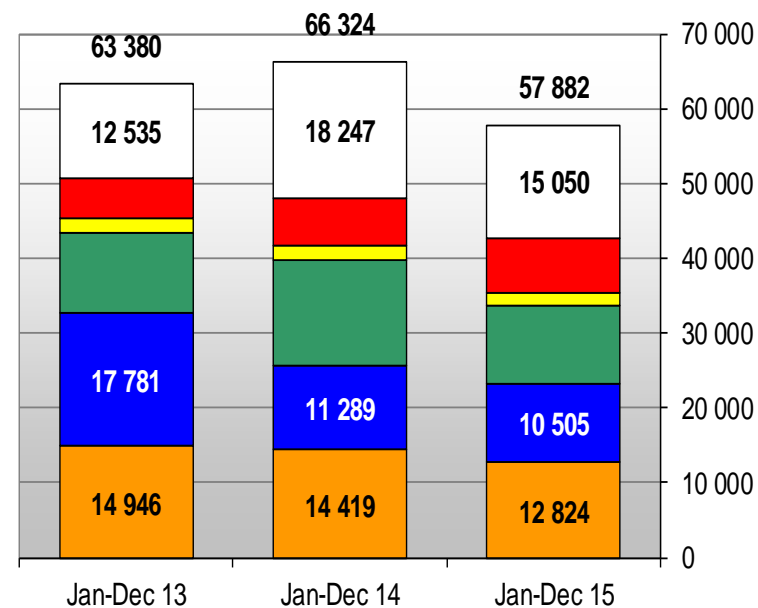
EU imports of selected PIG products Trade figures (COMEXT – tonnes product weight)

**IMPORTS of PIG Meat into EU-28
(Tonnes carc. weight)**



Switzerland Chile Norway Serbia USA Other origins

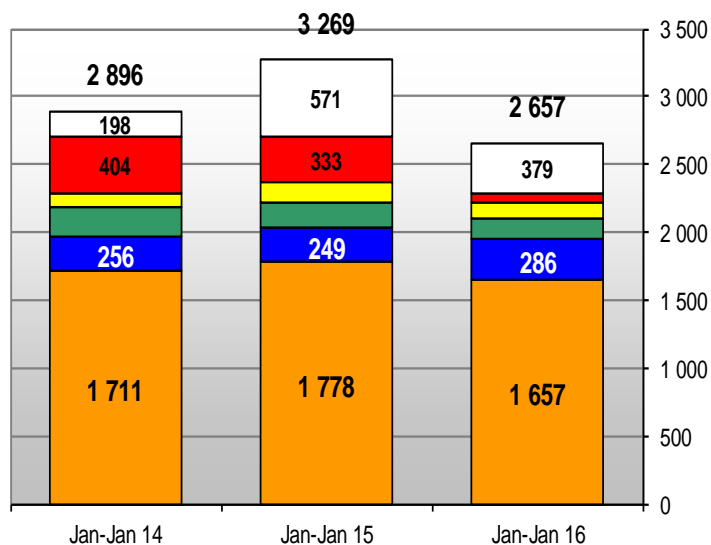
IMPORTS of PIG Meat into EU-28 (1000 EUR)



Switzerland Chile Norway Serbia USA Other origins

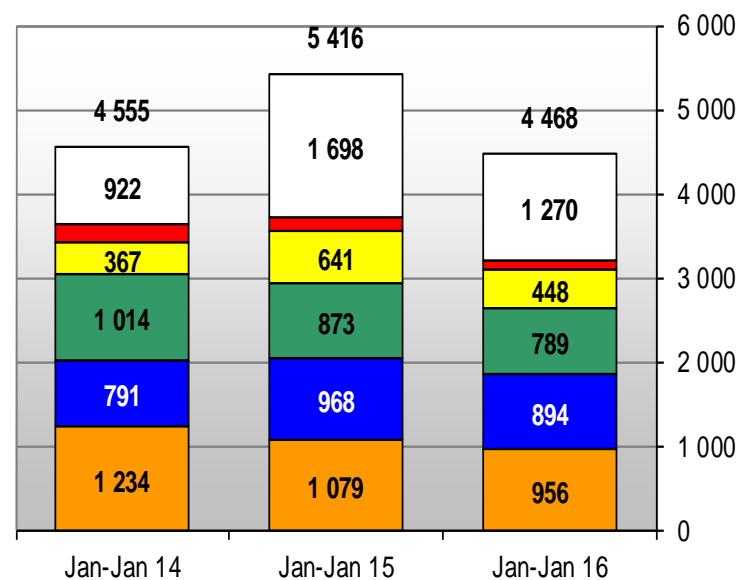
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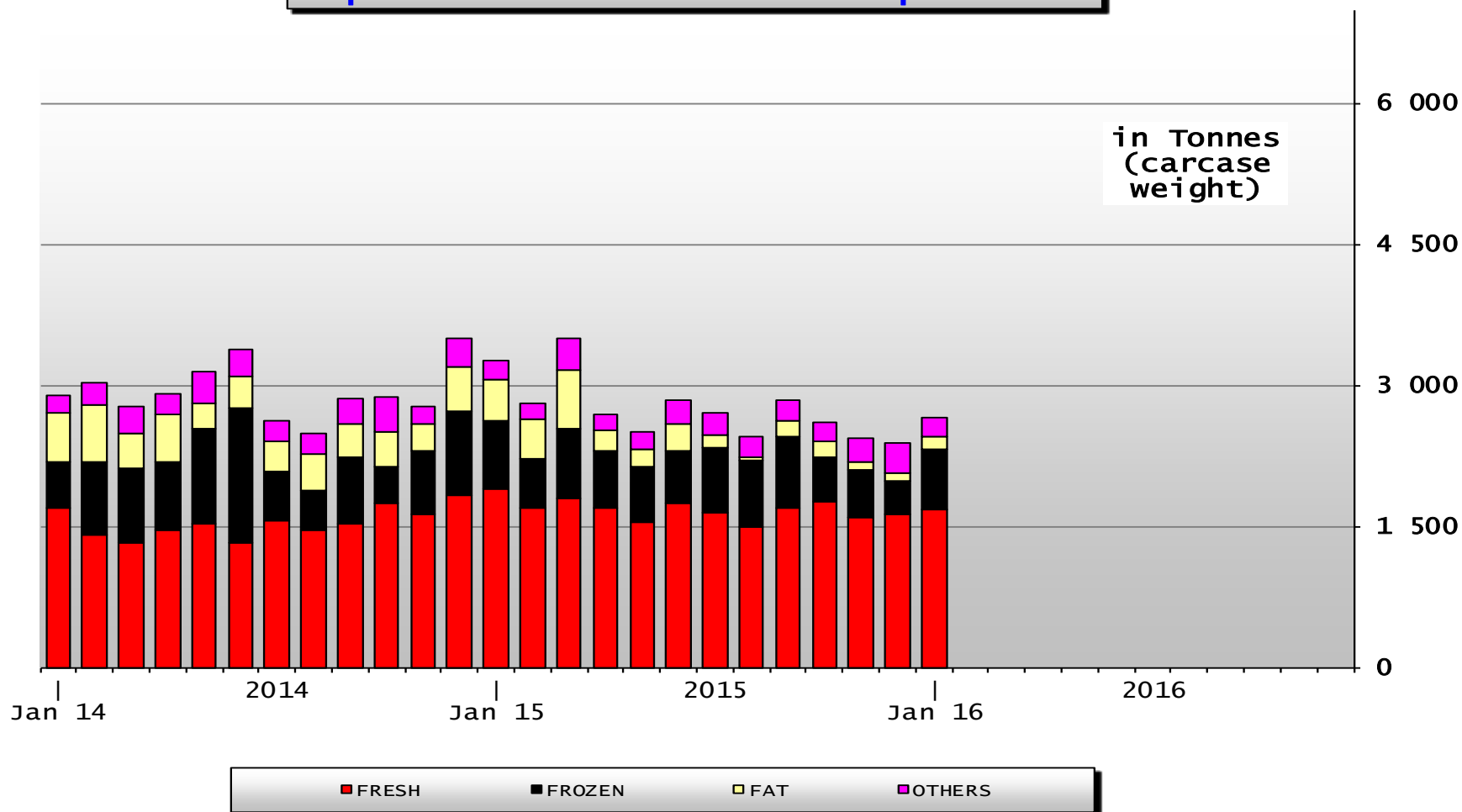
IMPORTS of PIG Meat into EU-28 (1000 EUR)



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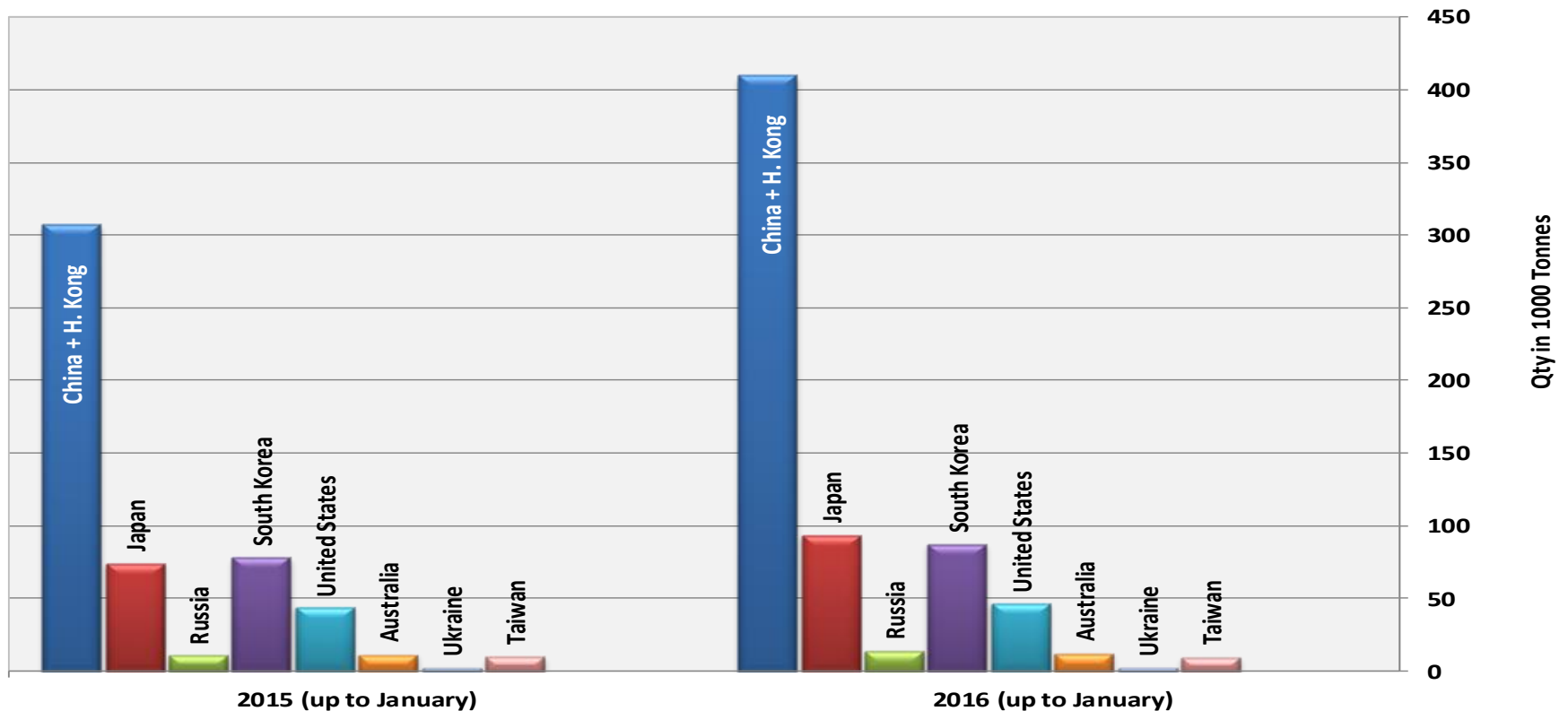
Imports of selected PIG products



Main Importers of PIG Products (up to January)

Source : GTA & Eurostat

(excl. live animals)



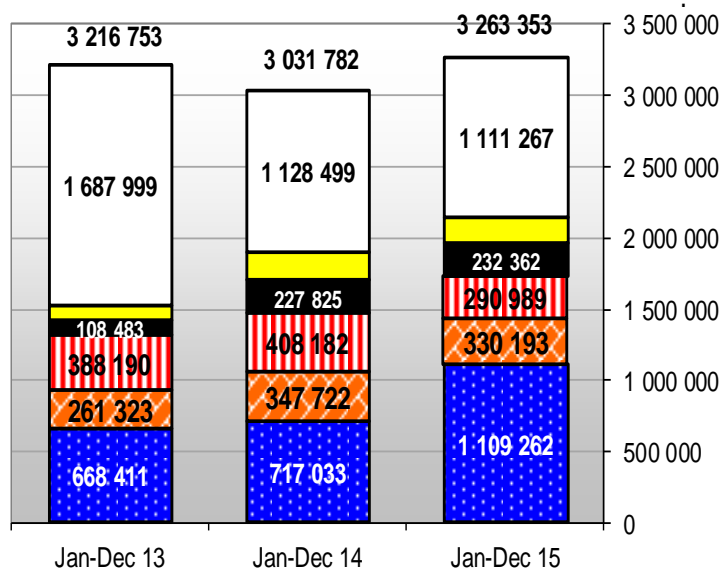
EU exports of selected PIG products: Trade figures (COMEXT – tonnes product weight)

	2012		2013		2014		2015		Jan-Jan 16		Compared to Jan-Jan 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	589 829	18.5%	668 411	20.8%	717 033	23.6%	1 109 094	34.0%	116 574	41.9%	+ 78%
Japan	259 997	8.2%	261 324	8.1%	347 721	11.5%	330 161	10.1%	27 186	9.8%	+ 20%
Hong Kong	382 119	12.0%	388 191	12.1%	408 183	13.5%	291 000	8.9%	25 053	9.0%	+ 34%
Philippines	74 140	2.3%	102 348	3.2%	202 522	6.7%	189 236	5.8%	18 011	6.5%	+ 35%
South Korea	145 950	4.6%	108 482	3.4%	227 825	7.5%	232 341	7.1%	14 902	5.4%	- 43%
USA	65 256	2.0%	64 780	2.0%	90 985	3.0%	102 015	3.1%	10 293	3.7%	+ 10%
Australia	54 320	1.7%	51 498	1.6%	73 156	2.4%	85 172	2.6%	7 325	2.6%	+ 6%
Ukraine	167 129	5.2%	125 540	3.9%	106 780	3.5%	96 774	3.0%	7 241	2.6%	+ 24%
Vietnam	1 369	0.0%	3 269	0.1%	16 056	0.5%	38 202	1.2%	5 137	1.8%	+++
Ivory Coast	26 559	0.8%	35 107	1.1%	39 773	1.3%	49 827	1.5%	3 948	1.4%	+ 8%
Taiwan	15 681	0.5%	11 540	0.4%	52 970	1.7%	53 677	1.6%	3 696	1.3%	+ 25%
Russia	787 388	24.7%	803 476	25.0%	69 137	2.3%	13 270	0.4%	588	0.2%	- 77%
Other	617 378	19.4%	593 969	14.5%	681 701	13.7%	673 898	14.4%	38 471	13.8%	
Extra EU28	3 187 117		3 217 935		3 033 842		3 264 666		278 425		
% change			+ 1%		- 6%		+ 8%		+ 23.5%		

EU exports of selected PIG products Trade figures (COMEXT – tonnes product weight)

EU-28 EXPORTS of PIG Meat
(Tonnes carc. weight)

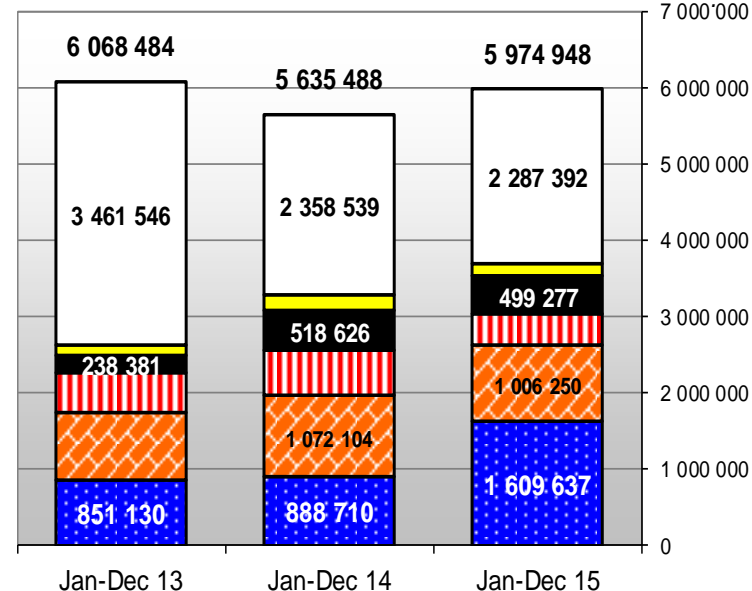
Tons (cw)



■ China ■ Japan ■ Hong Kong ■ South Korea ■ Philippines □ Other destinations

EU-28 EXPORTS of PIG Meat (1000 EUR)

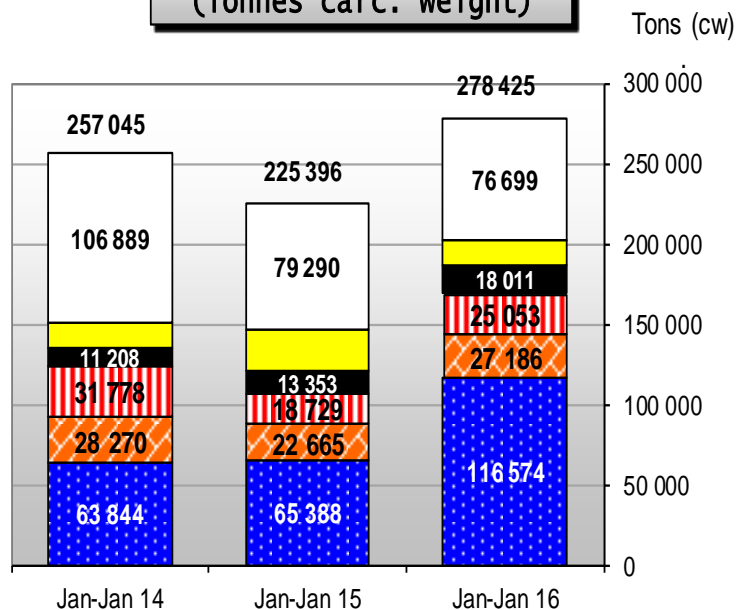
in 1,000 EUR



■ China ■ Japan ■ Hong Kong ■ South Korea ■ Philippines □ Other destinations

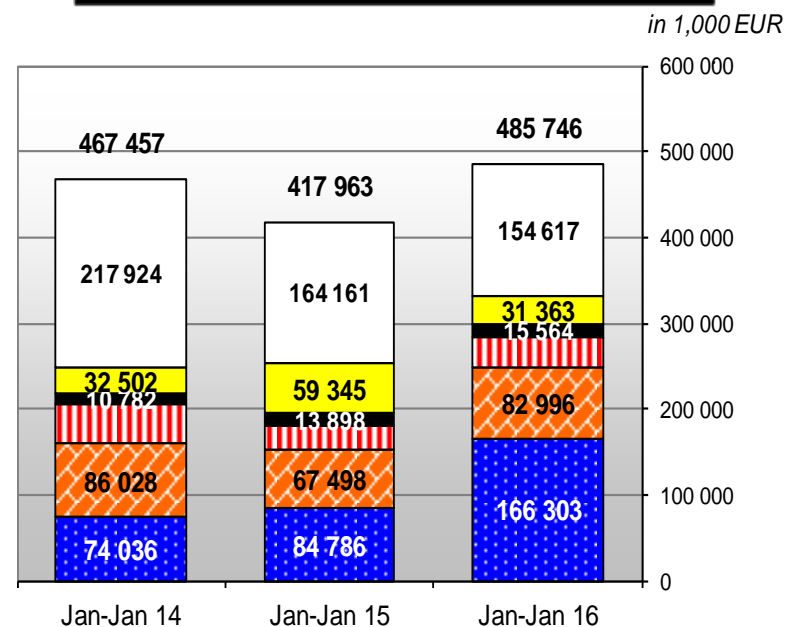
EU exports of selected PIG products Trade figures (COMEXT – tonnes product weight)

**EU-28 EXPORTS of PIG Meat
(Tonnes carc. weight)**



■ China ■ Japan ■ Hong Kong
■ Philippines ■ South Korea ■ Other destinations

EU-28 EXPORTS of PIG Meat (1000 EUR)

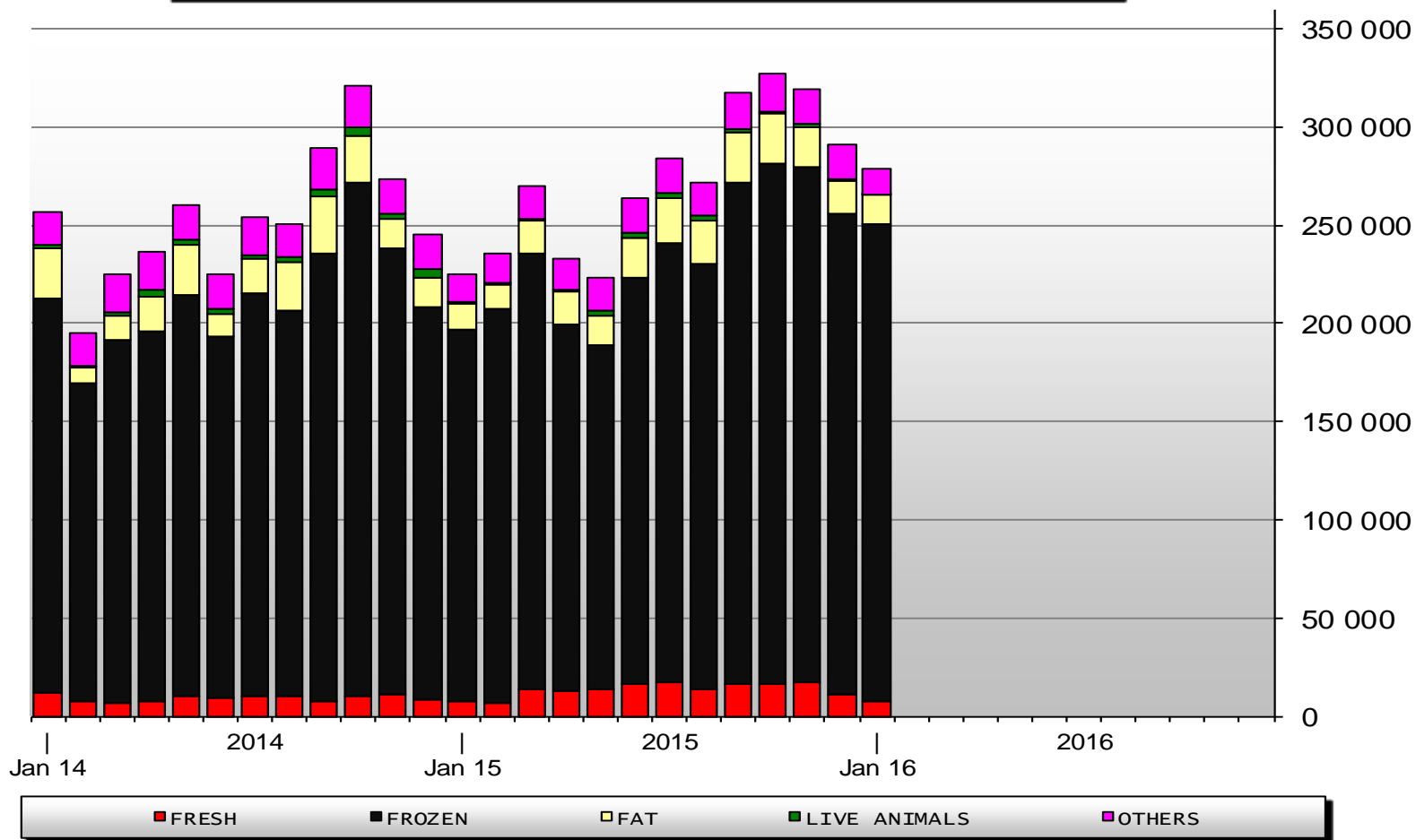


■ China ■ Japan ■ Hong Kong
■ Philippines ■ South Korea ■ Other destinations

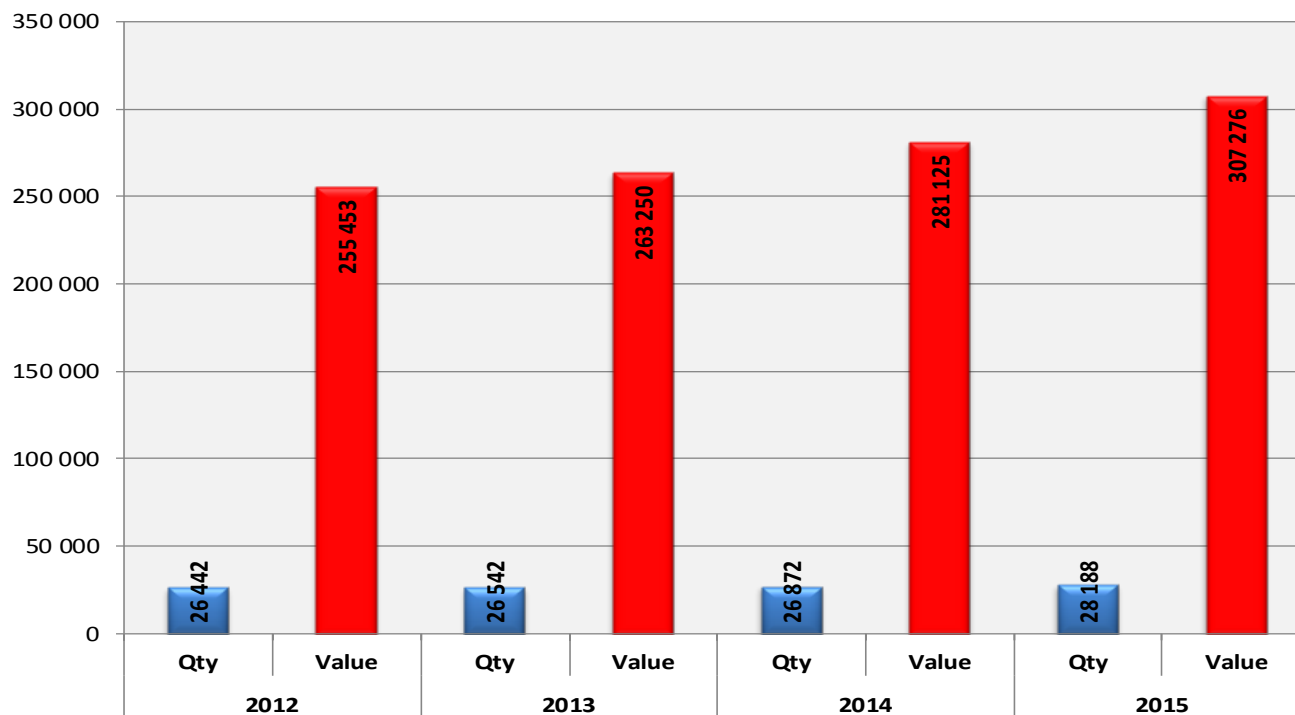


Exports of selected PIG products

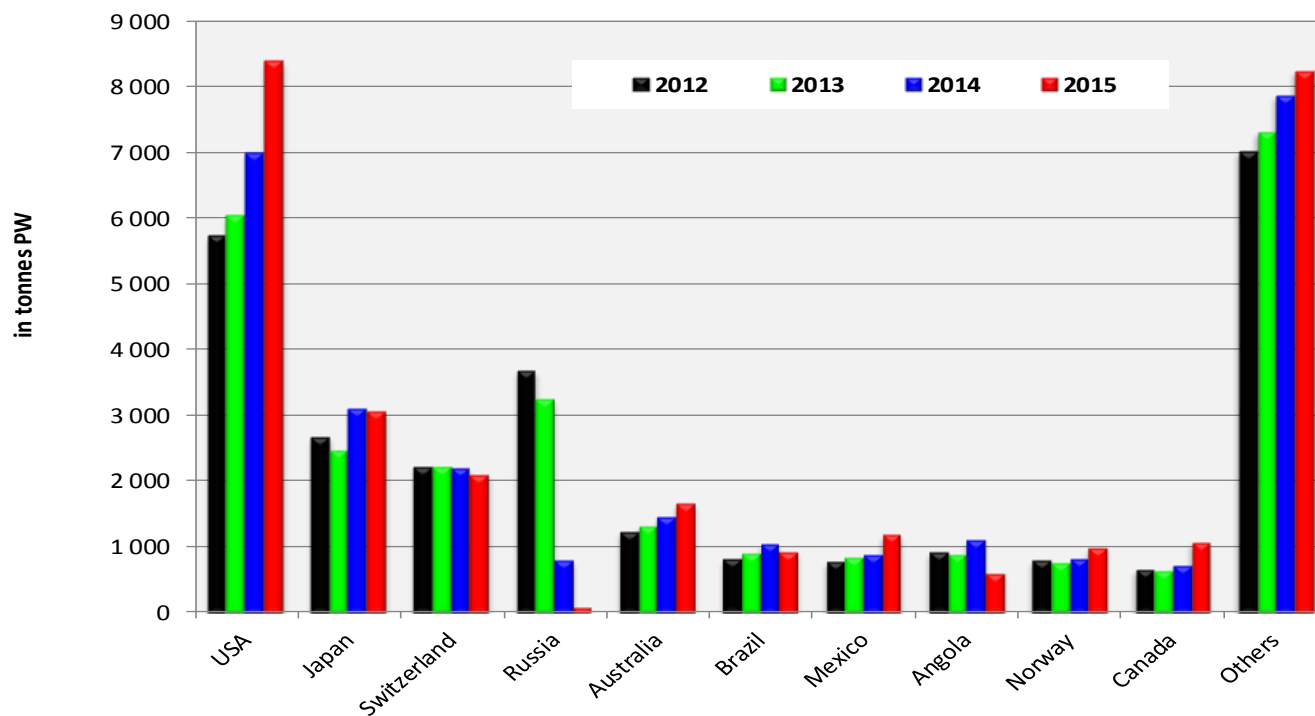
in Tonnes
(carcase weight)



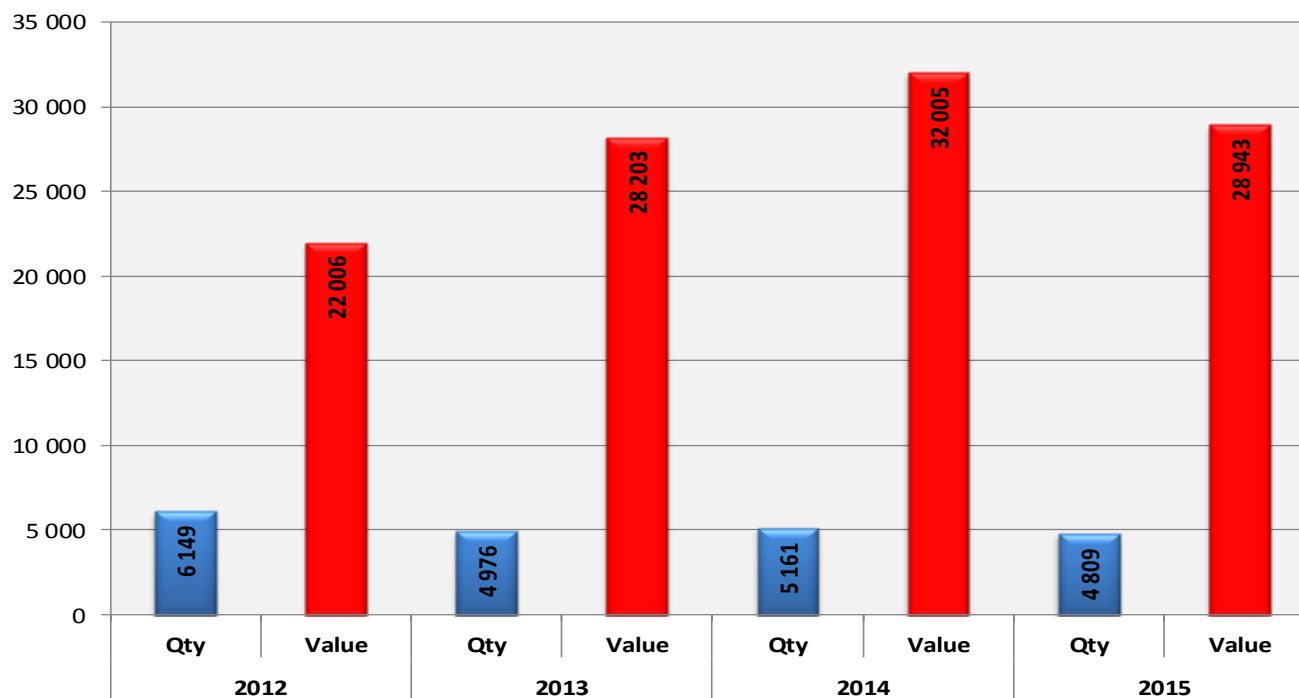
EU-28 exports of dried or smoked pigmeat (Qty in tonnes PW - Value in 1 000 €)



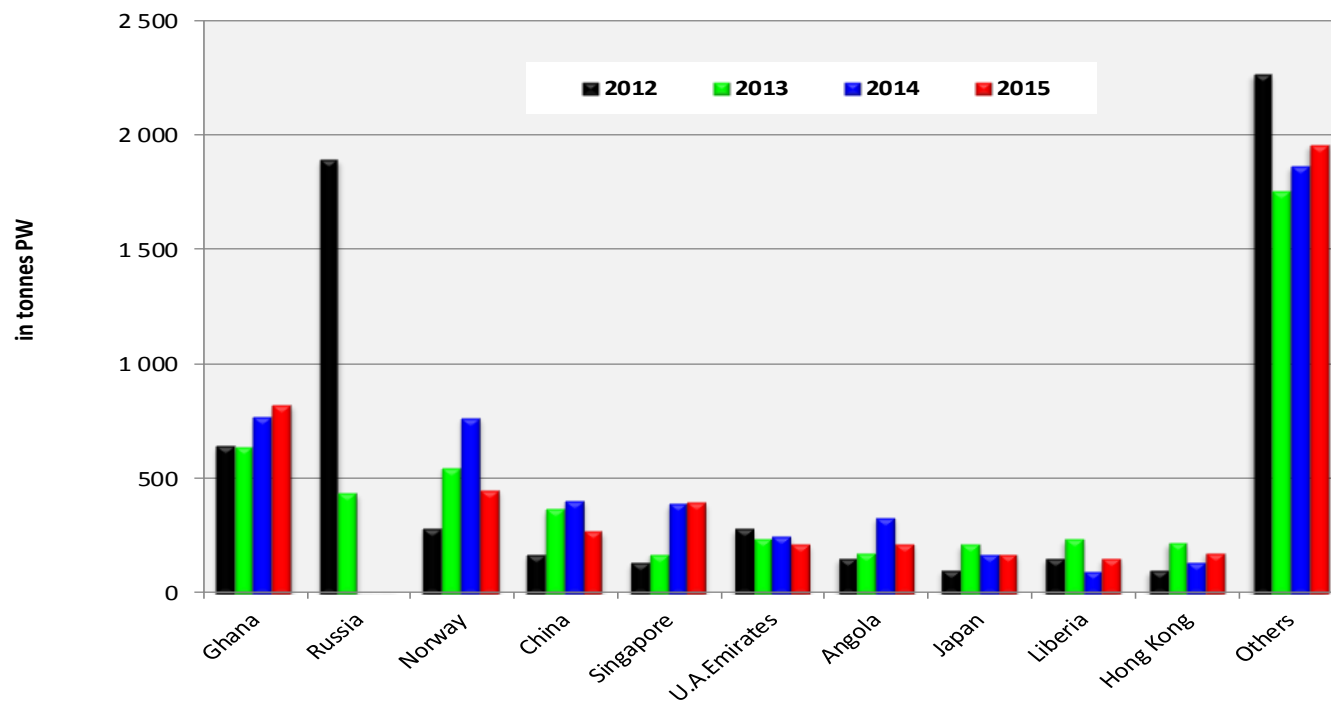
Main destinations of dried or smoked pigmeat



EU-28 exports of pig meat salted or in brine (Qty in tonnes PW - Value in 1 000 €)



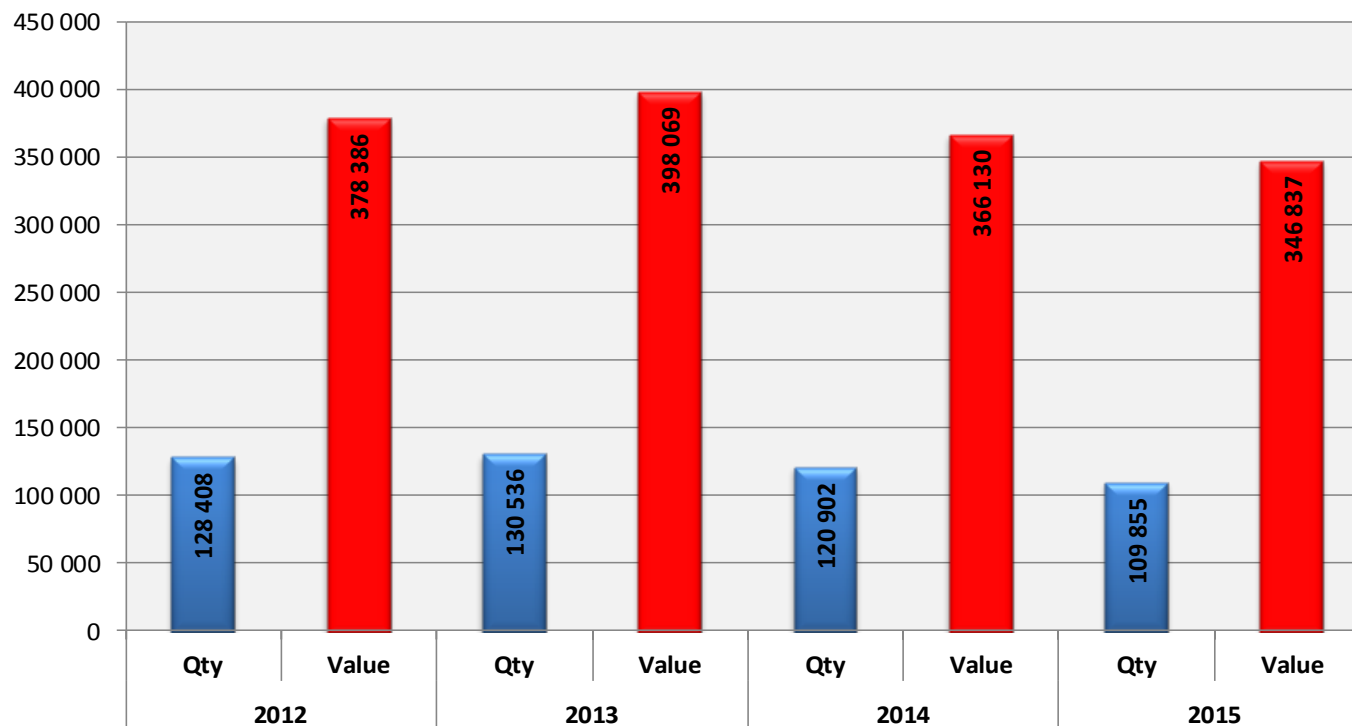
Main destinations of pig meat salted or in brine





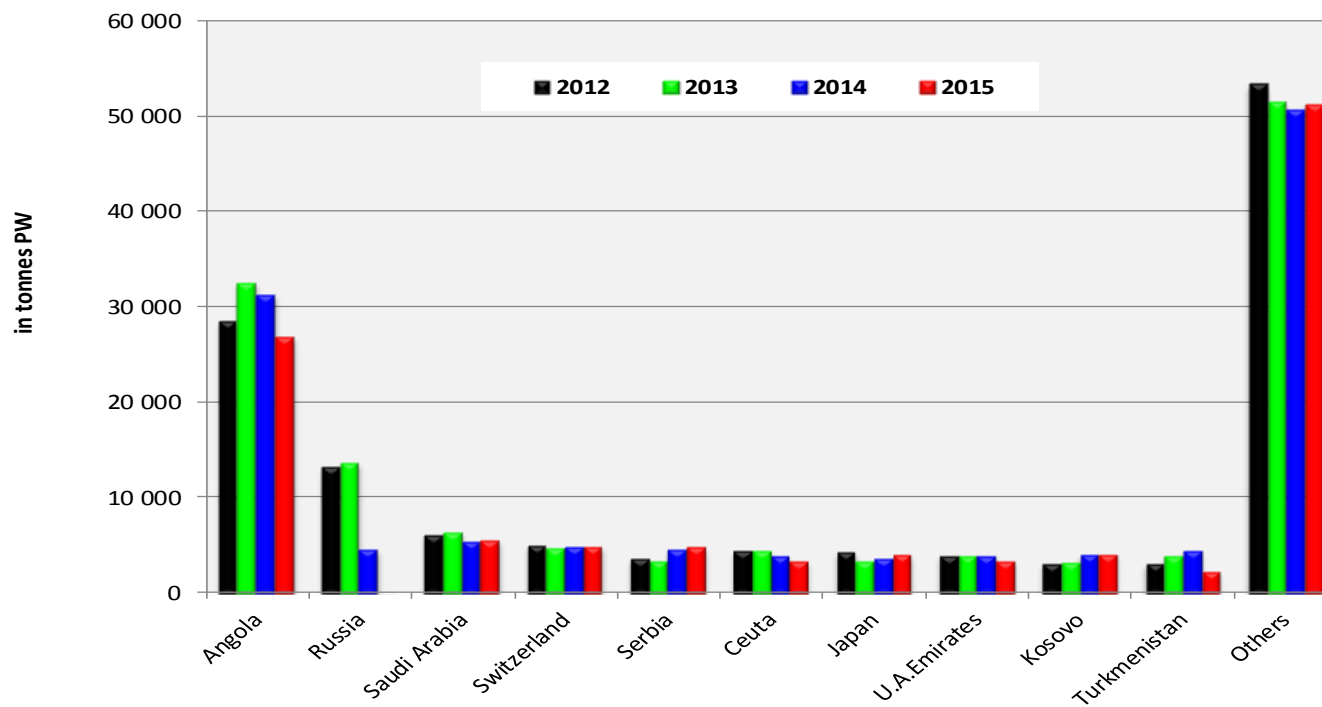
EU-28 exports of pig sausages

(Qty in tonnes PW - Value in 1 000 €)





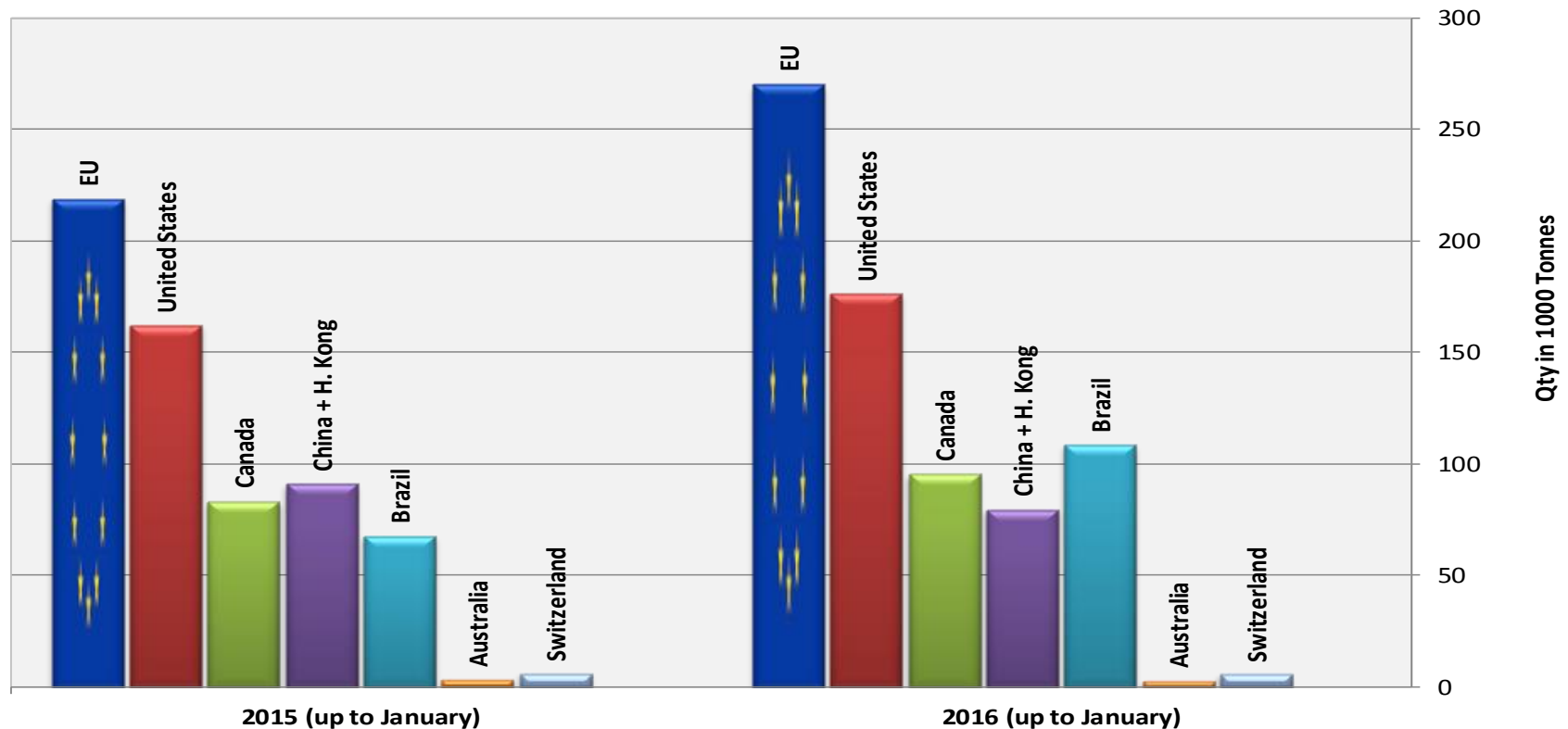
Main destinations of pig sausages



Main Exporters of PIG Products (up to January)

Source : GTA & Eurostat

(excl. live animals)





Private storage

Requests for PSA

PRIVATE STORAGE IN THE PIGMEAT SECTOR

02/02/2016

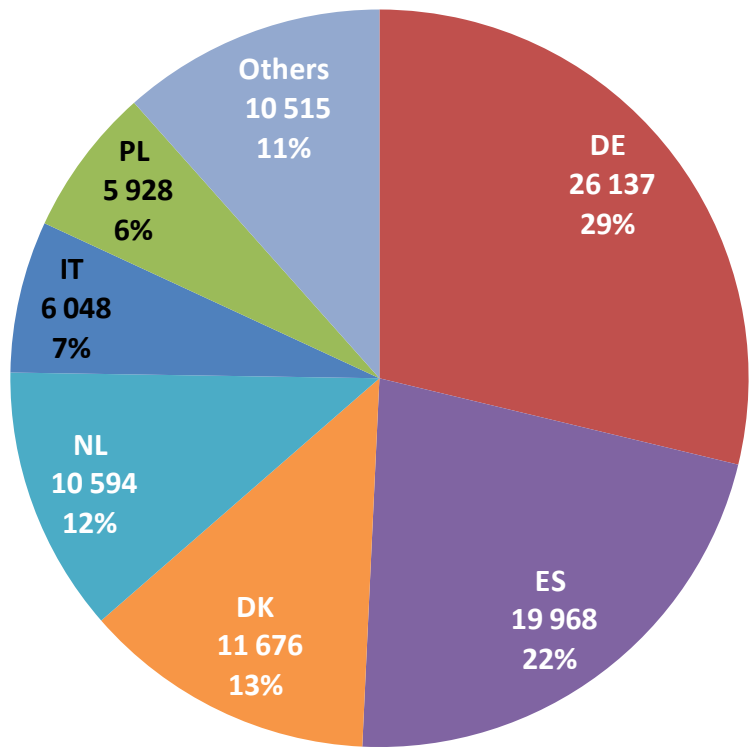
AGRI/C3 - PIGMEAT SECTOR

Commission Regulation - Reg. 2334/2015 Art. 5

By Product		in tonnes				in tonnes				Share by Product
		16/01/2016	to	20/01/16		CUMULATIVE - 20 January 2016				
		90 days	120 days	150 days	TOTAL	90 days	120 days	150 days	TOTAL	
02031110	Half-carcases	16	-	-	16	76	-	-	76	0.1%
02031211	Hams	544	100	585	1 229	2 176	565	4 754	7 495	8.3%
02031219	Shoulders	75	-	-	75	713	135	135	983	1.1%
02031911	Fore-ends	1 685	-	-	1 685	5 225	-	-	5 225	5.8%
02031913	Loins	45	-	60	105	579	21	358	958	1.1%
02031955	/1 Legs boned	7 945	1 360	1 105	10 410	31 756	5 332	11 231	48 319	53.7%
02031915	Bellies	1 303	180	155	1 638	5 341	290	832	6 463	7.2%
02031955	/2 Bellies boned	1 777	33	160	1 970	4 619	494	1 571	6 684	7.4%
02031955	/3 Middles boned	828	-	10	838	4 440	264	405	5 109	5.7%
02091011	Fats	1 523	-	185	1 708	5 540	70	3 104	8 714	9.7%
TOTAL		15 741	1 673	2 260	19 674	60 464	7 171	22 390	90 025	
		67.2%		8.0%	24.9%					

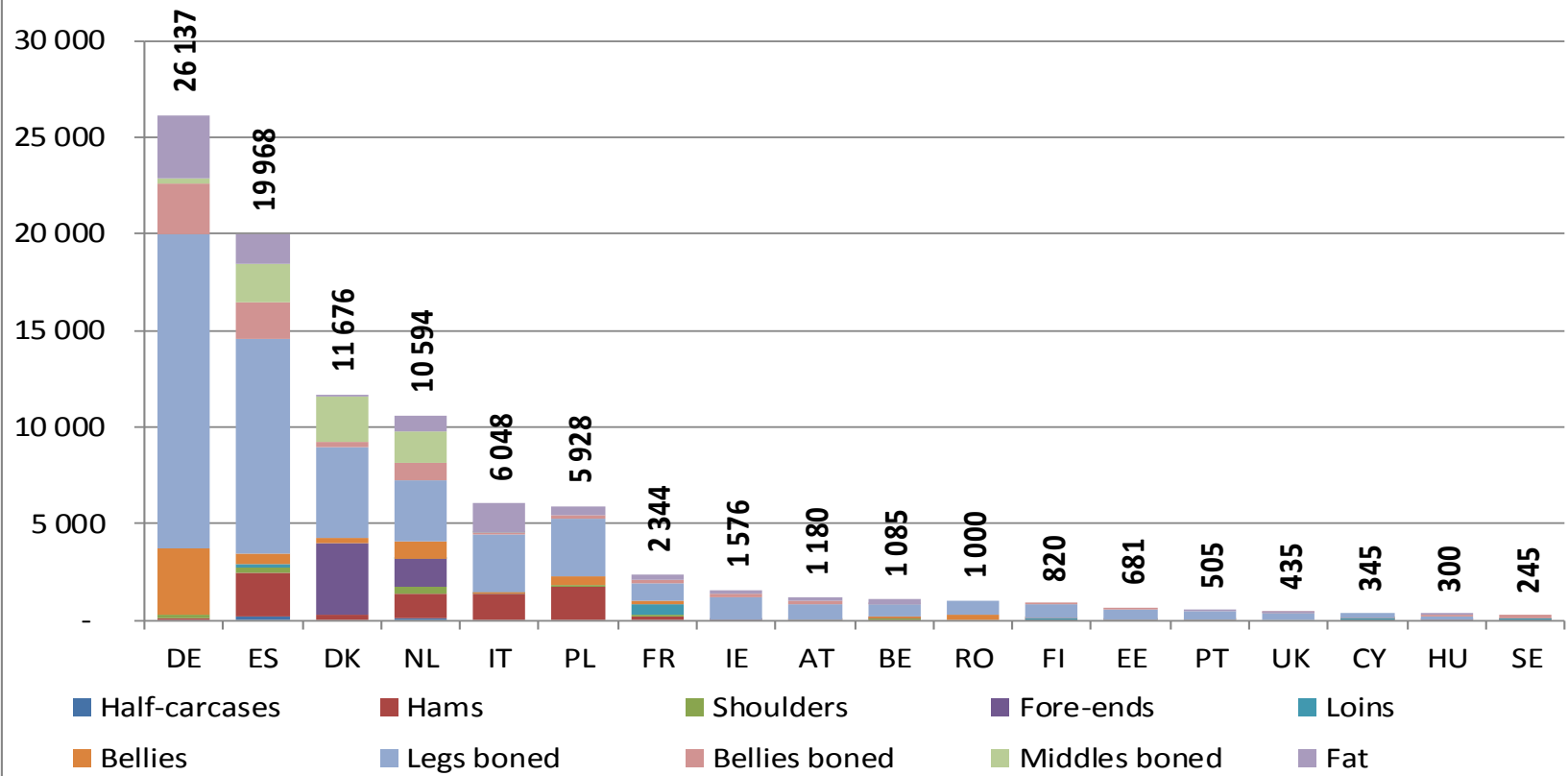


Private Storage share by Member States
cumulative 04/01-28/02/2016 (t)



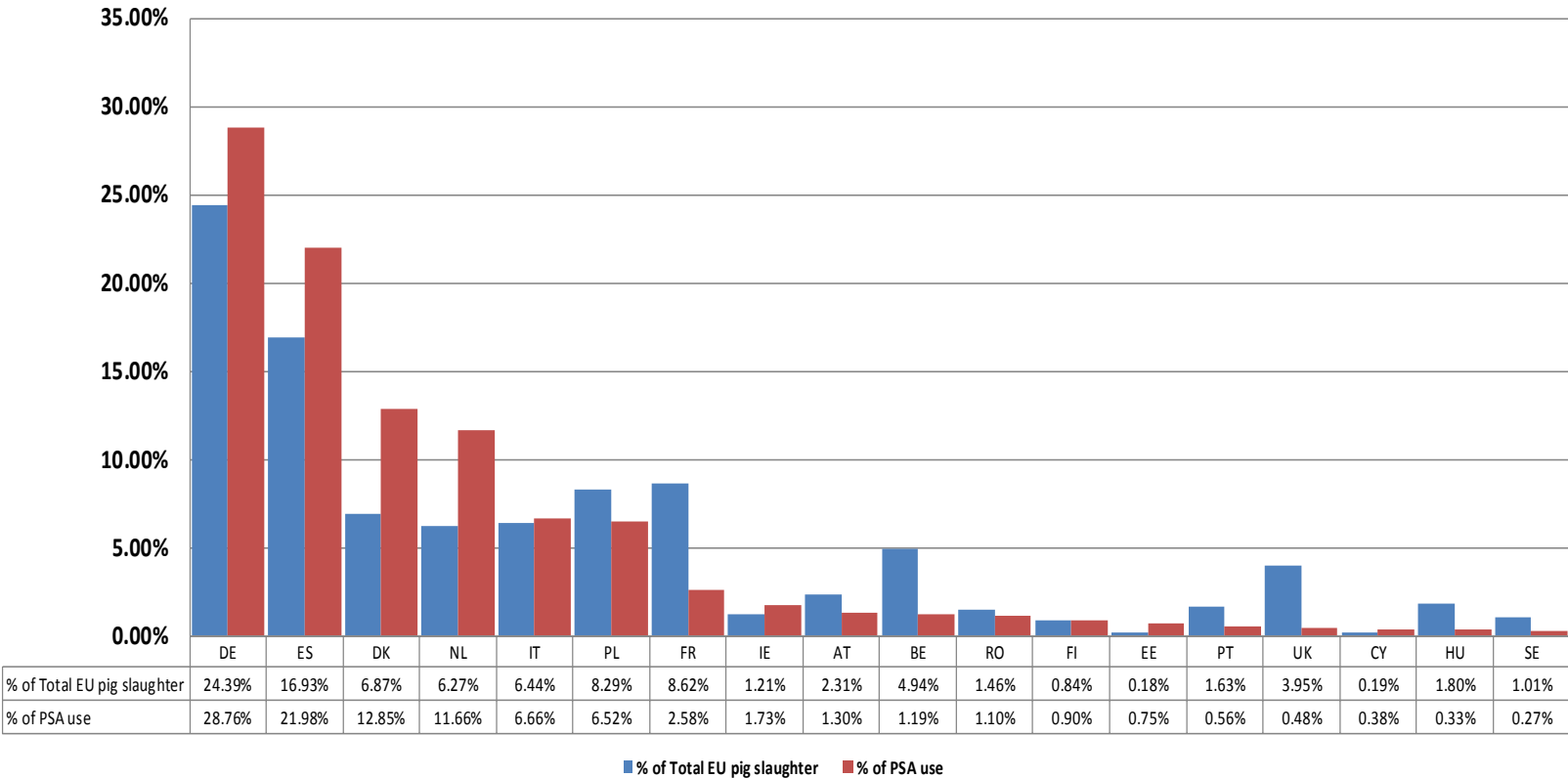


Private storage share by product



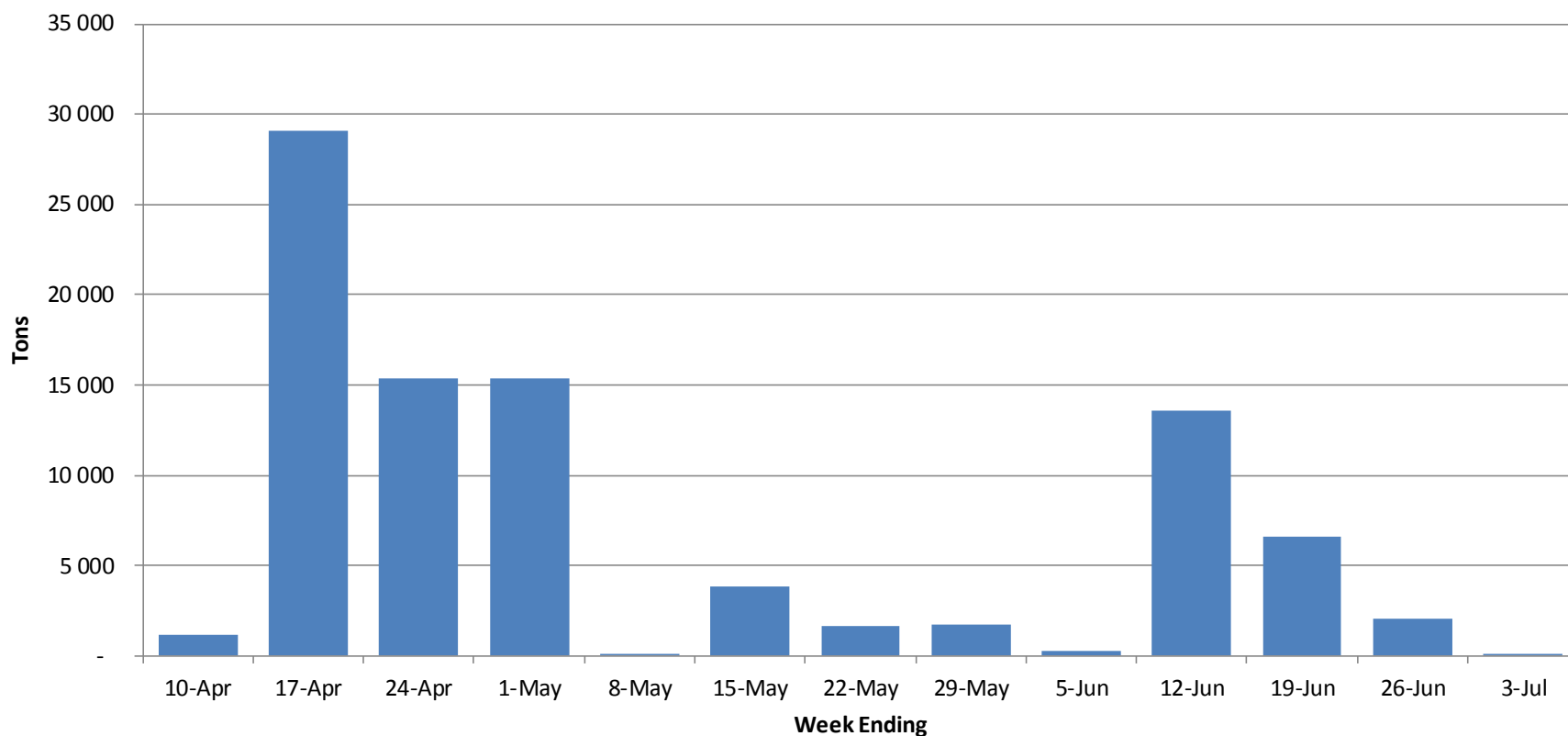


Total pig slaughter and PSA use

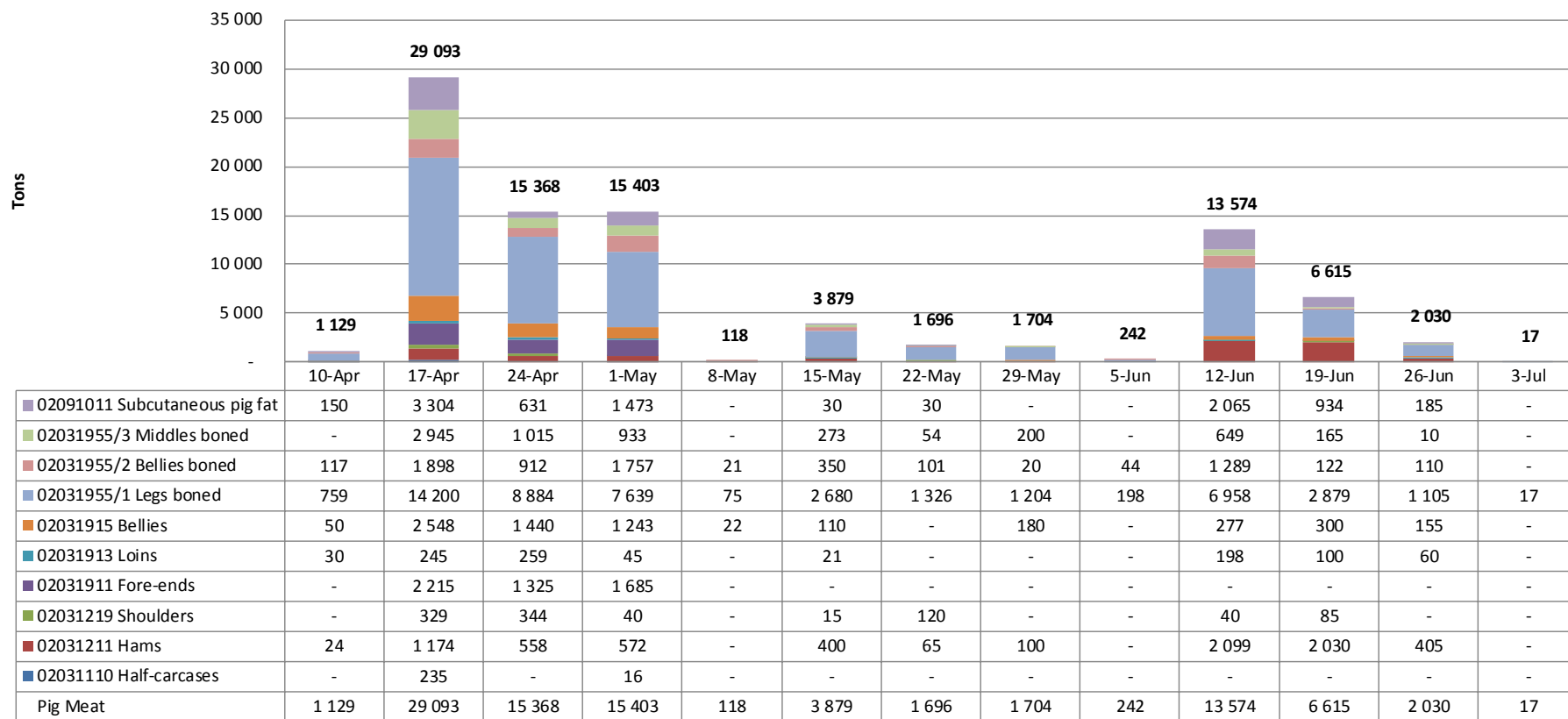




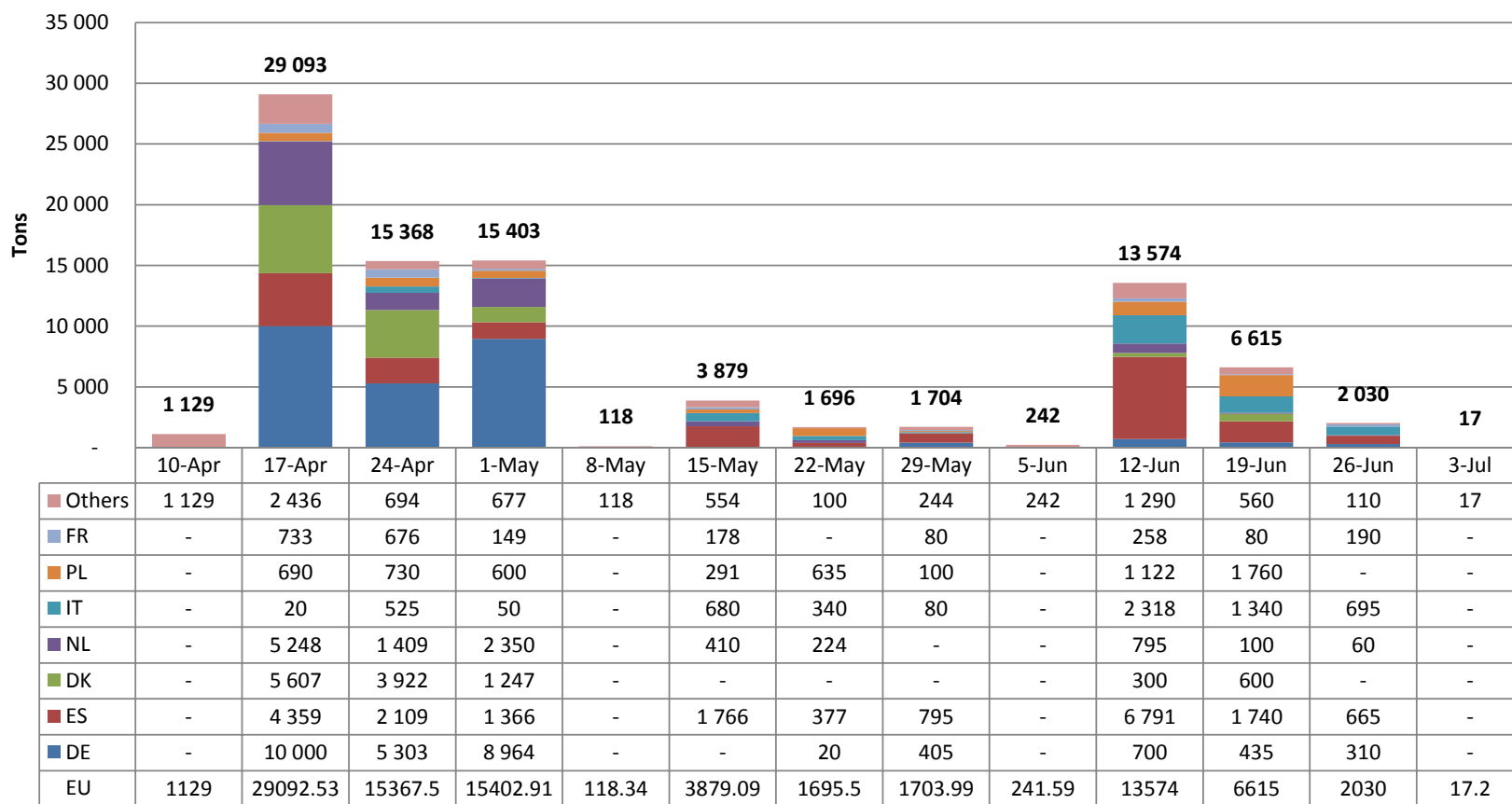
Prevision of Quantity Released out of Private Storage in 2016



Prevision of Quantity Released out of Private Storage in 2016

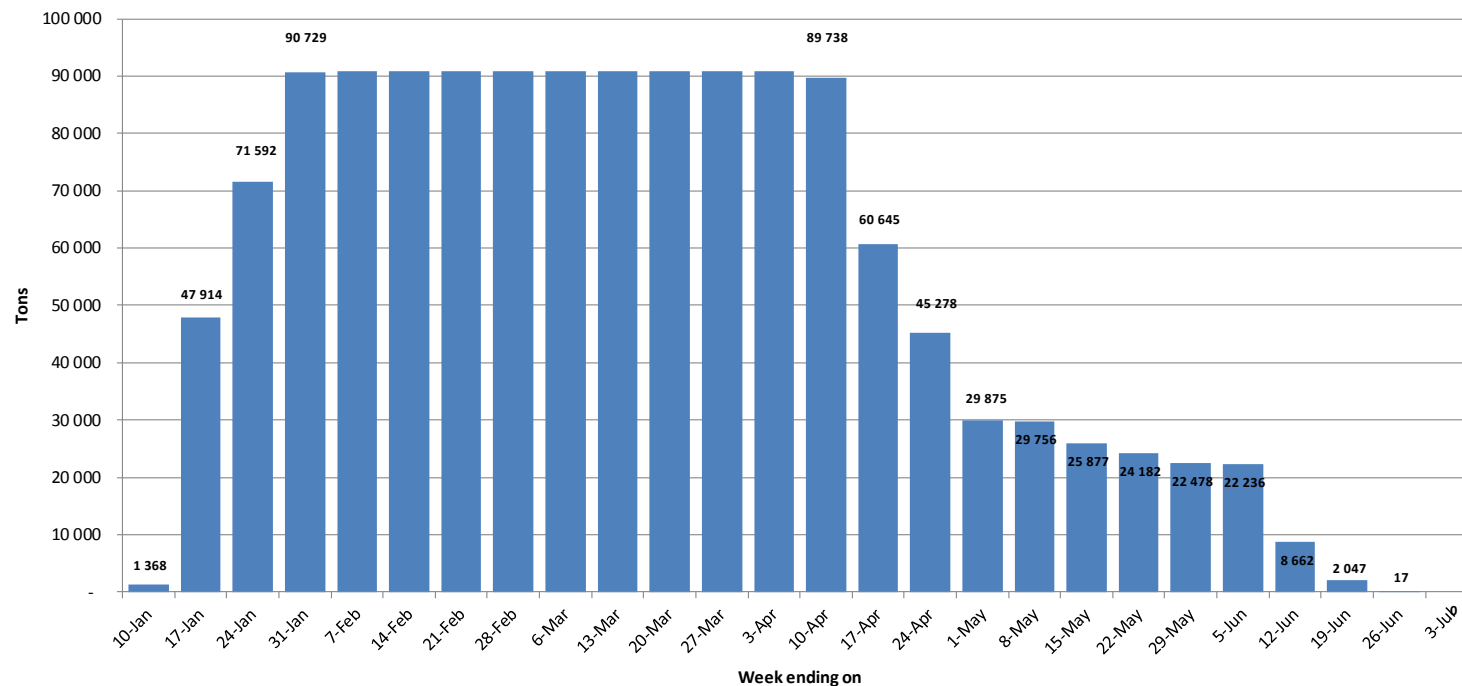


Previsions of Quantities Released out of Private Storage by Member States in 2016





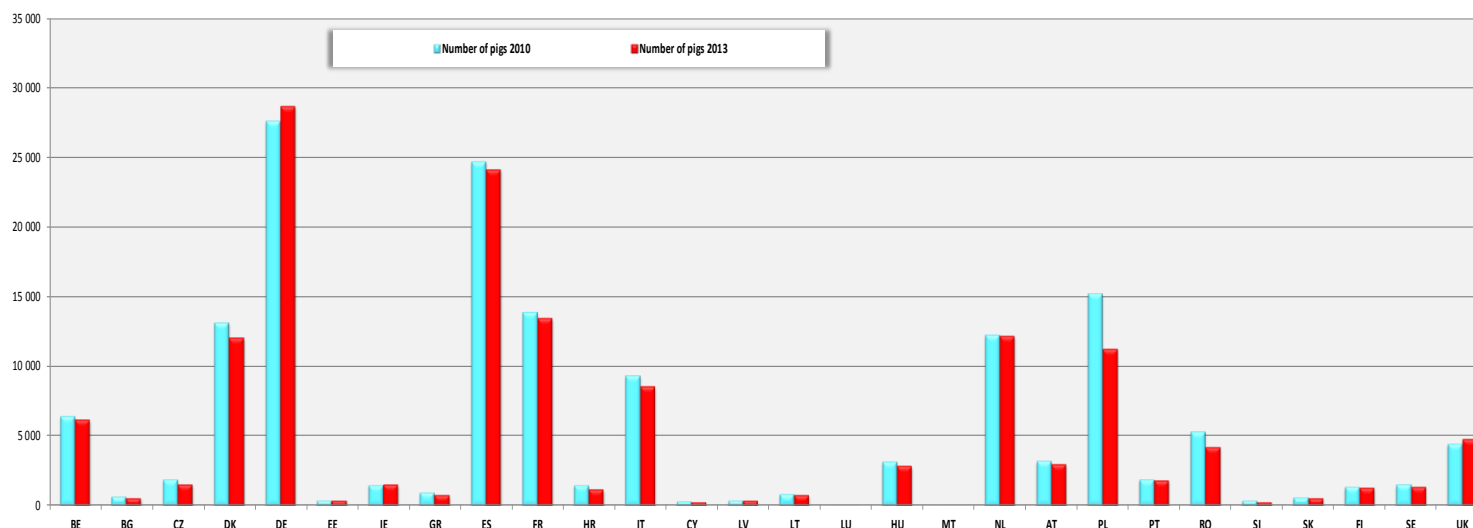
Private Storage of Pig in 2016 : Stock Evolution





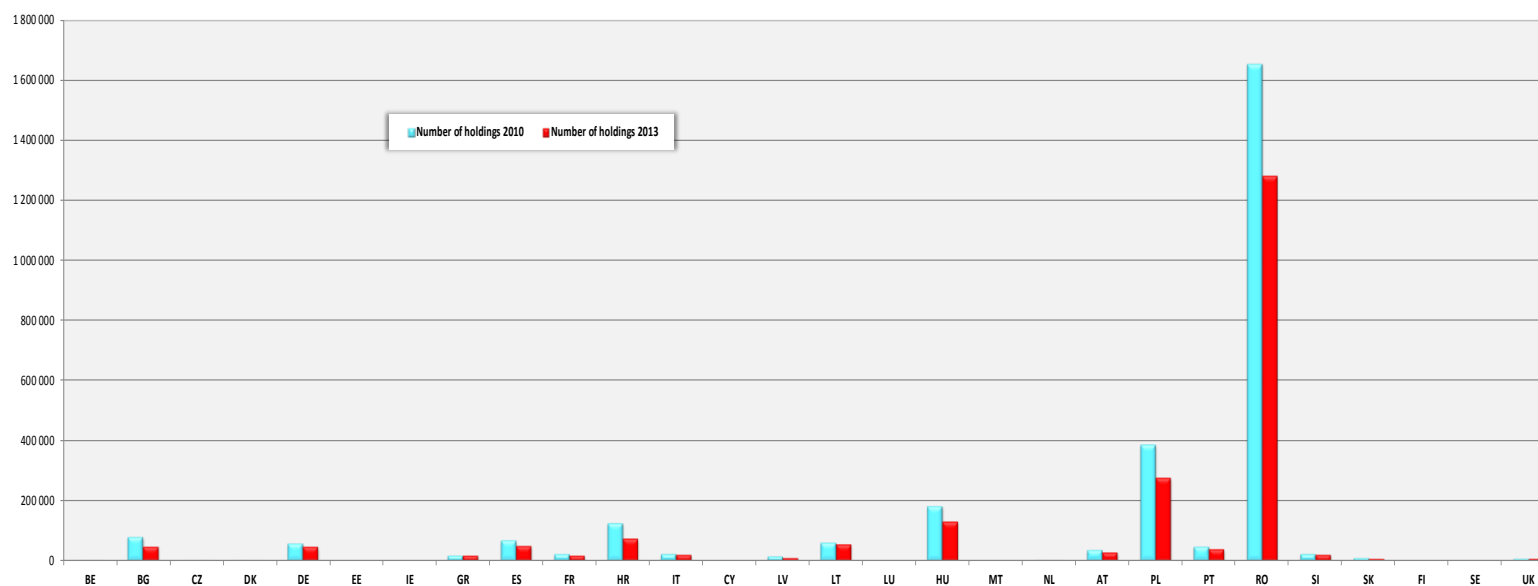
Farm Structure Survey

Number of Pigs(' 000 heads)
2013/2010



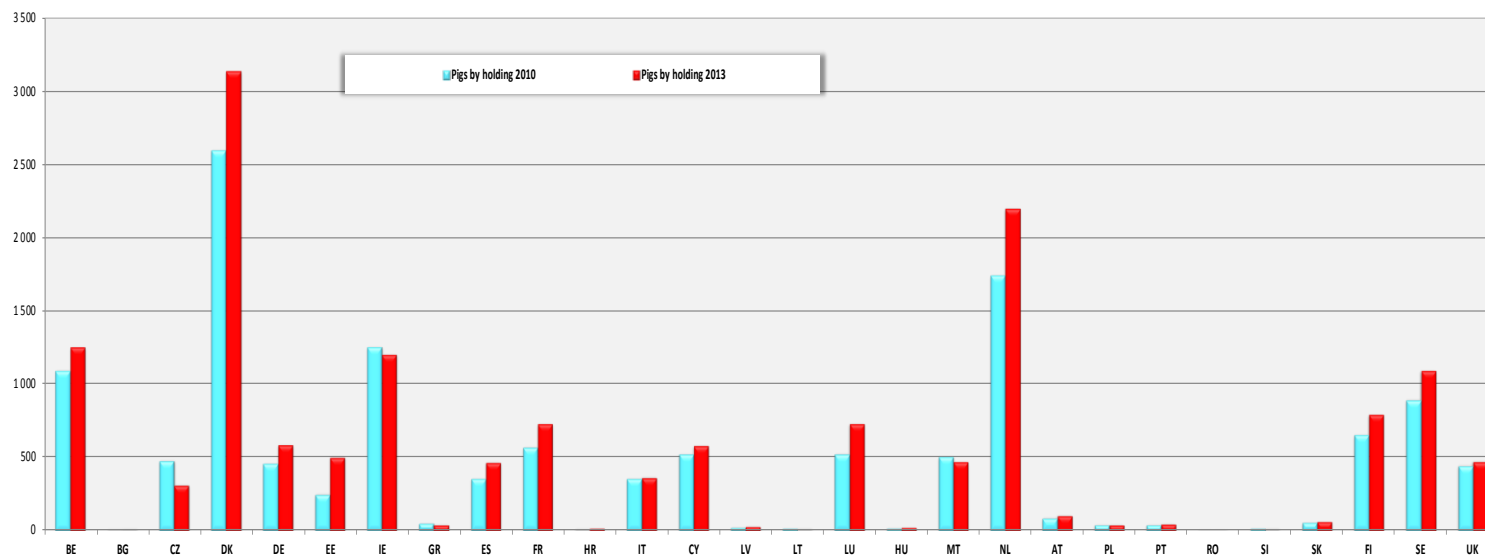
	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
2010 - Number of pigs	153 309	6 430	670	1 908	13 173	27 571	389	1 516	947	24 712	13 922	1 501	9 331	329	383	860	84	3 208	71	12 255	3 247	15 244	1 913	5 345	382	588	1 367	1 520	4 443
2013 - Number of pigs	144 664	6 227	574	1 574	12 076	28 697	377	1 552	768	24 167	13 468	1 186	8 598	289	365	765	88	2 866	52	12 212	3 028	11 301	1 845	4 235	288	544	1 300	1 399	4 825

Number of Holdings 2013/2010



	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Number of holdings 2010	2 882 720	5 880	82 270	3 990	5 070	60 100	1 560	1 210	19 340	69 760	24 450	128 060	26 200	630	18 170	62 720	180	183 100	140	7 030	37 770	388 450	50 090	1 655 580	26 430	10 790	2 090	1 700	9 980
Number of holdings 2013	2 191 400	4 970	50 110	5 050	3 850	49 120	750	1 290	18 940	51 790	18 510	75 590	23 620	500	12 720	57 400	120	133 920	110	5 550	29 420	278 400	40 590	1 283 280	23 700	8 990	1 640	1 280	10 190

Number of pigs by holding 2013/2010



	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Pigs by holding 2010	53	1 093	8	478	2 598	459	249	1 253	49	354	569	12	356	522	21	14	524	18	504	1 743	86	39	38	3	14	55	654	894	445
Pigs by holding 2013	66	1 253	11	312	3 137	584	502	1 203	41	467	728	16	364	578	29	13	729	21	469	2 200	103	41	45	3	12	61	793	1 093	473



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