



European
Commission

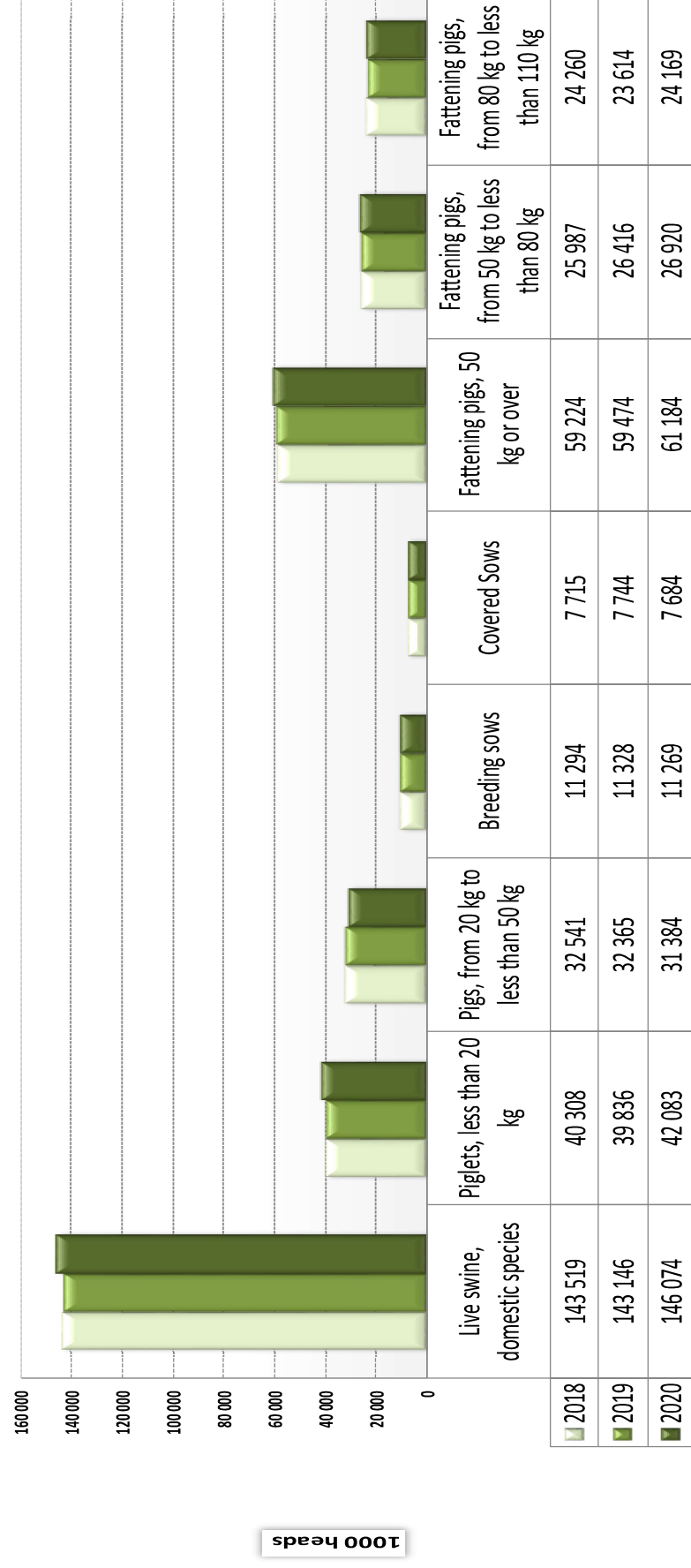


Civil Dialogue Group on Pigmeat

April 2021

DECEMBER SURVEY (1000 Heads)

Pig population - Livestock survey December 2020



Source: Eurostat

DECEMBER SURVEY (1000 Heads)



Source : Eurostat annual data (apro_mt_1spig)

Pig population/Livestock survey - annual data
(In 1 000 heads)

	Live swine, domestic species			Piglets, less than 20 kg			Breeding pigs			Breeding sows			Covered sows			% Var 2020 2019
	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020	
BE	6 209	6 085	6 219	1 597	1 585	1 650	406	399	399	403	396	396	331	328	328	- 0.1%
BG	655	492	592	152	92	131	71	52	67	70	51	66	43	27	36	+ 35.3%
CZ	1 508	1 509	1 546	466	483	482	135	132	136	133	131	134	84	84	87	+ 3.8%
DK	12 642	12 728	13 391	4 543	4 563	4 674	1 254	1 254	1 266	1 243	1 244	1 273	775	785	787	+ 0.3%
DE	26 445	26 053	25 988	7 672	7 674	7 681	1 855	1 806	1 712	1 837	1 788	1 692	1 314	1 292	1 221	- 5.5%
EE	290	302	317	105	111	103	25	26	28	24	26	27	19	20	18	- 8.1%
EL	721	733	743	204	196	203	96	99	97	91	94	93	51	51	51	+ 0.0%
ES	30 804	31 246	32 677	8 551	8 341	8 377	2 529	2 604	2 603	2 501	2 577	2 575	1 677	1 732	1 697	- 2.0%
FR	13 713	13 510	13 872	3 350	3 308	5 244	1 026	992	1 060	1 018	984	1 048	718	694	755	+ 8.8%
HR	1 049	1 022	1 035	274	265	273	125	128	119	122	125	116	39	44	45	+ 2.3%
IE	1 572	1 613	1 679	437	452	427	143	145	148	142	144	147	97	99	103	+ 3.5%
IT	8 492	8 510	8 543	1 407	1 412	1 424	580	579	591	557	556	569	464	483	474	+ 2.4%
CY	362	352	359	128	125	129	34	33	33	34	33	32	28	28	27	- 1.0%
LV	305	314	307	58	59	56	33	35	35	33	34	35	15	15	16	+ 9.7%
LT	572	551	555	113	104	106	46	43	44	45	43	43	36	35	35	+ 0.0%
LU	83	84	82	17	17	17	5	5	4	5	5	4	4	4	3	- 10.5%
HU	2 872	2 634	2 850	690	656	717	261	234	246	258	231	243	166	148	166	+ 12.2%
MT	36	35	0	9	7	0	4	4	0	4	4	0	3	3	0	- 100.0%
NL	11 909	11 921	11 538	5 287	5 002	4 883	974	1 052	931	967	1 047	926	640	661	582	- 12.0%
AT	2 777	2 773	2 806	653	651	664	233	234	231	229	230	227	161	162	162	+ 0.3%
PL	11 028	11 216	11 727	2 279	2 288	2 377	758	771	830	745	757	815	502	520	547	+ 5.2%
PT	2 205	2 256	2 259	763	807	821	241	242	236	236	237	231	163	164	158	- 4.0%
RO	3 925	3 834	3 734	698	736	723	317	316	303	309	309	297	188	199	191	- 3.9%
SI	259	240	229	58	51	50	19	17	16	19	17	16	11	9	9	+ 0.2%
SK	627	589	538	170	202	203	54	55	53	53	54	50	33	31	33	+ 5.2%
FI	1 041	1 062	1 104	273	272	300	97	94	90	95	92	89	72	66	66	+ 0.2%
SE	1 417	1 481	1 383	355	378	366	125	122	128	123	121	126	81	82	87	+ 6.5%
EU	143 519	143 146	146 074	40 308	39 836	42 083	11 446	11 473	11 423	11 294	11 328	11 269	7 715	7 744	7 684	- 0.8%

DECEMBER SURVEY (1000 Heads)



Pig population/Livestock survey - annual data

(In 1 000 heads)

	Sows covered for the first time			Sows, not covered			Gilts not yet covered			Pigs, from 20 kg to less than 50 kg			Fattening pigs, 50 kg or over			% Var 2020 2019
	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020	2018	2019	2020	
BE	60	60	60	72	68	68	39	35	35	1 282	1 240	1 264	2 924	2 861	2 905	+ 1.5%
BG	10	4	12	27	24	29	8	9	7	154	134	129	277	215	266	+ 23.8%
CZ	21	18	20	49	47	47	23	22	22	321	331	362	586	562	567	+ 0.9%
DK	190	193	195	468	459	486	223	216	239	3 937	3 908	4 087	2 908	3 003	3 344	+ 11.4%
DE	209	210	195	523	496	471	226	210	197	5 049	4 852	4 679	11 870	11 721	11 917	+ 1.7%
EE	3	3	3	6	6	9	4	3	5	42	59	56	119	105	130	+ 23.9%
EL	12	15	15	40	43	42	9	10	10	172	173	176	249	265	267	+ 0.8%
ES	261	274	260	824	845	878	289	308	312	6 897	7 020	7 561	12 827	13 281	14 136	+ 6.4%
FR	125	121	107	299	290	293	112	108	88	3 763	3 749	2 163	5 574	5 461	5 405	- 1.0%
HR	8	11	9	83	81	71	15	15	13	228	178	188	422	451	455	+ 0.9%
IE	19	20	21	45	45	44	15	16	17	417	418	436	575	599	667	+ 11.4%
IT	101	94	94	93	93	95	54	42	47	1 611	1 622	1 620	4 894	4 898	4 908	+ 0.2%
CY	5	5	5	6	5	5	4	4	4	72	71	71	128	125	126	+ 1.2%
LV	5	4	5	17	20	18	10	11	11	97	88	92	117	133	124	- 6.9%
LT	6	7	7	9	8	8	5	5	6	152	153	151	261	251	254	+ 1.2%
LU	1	1	0	2	1	1	1	0	0	26	24	24	34	38	37	- 2.7%
HU	36	32	37	92	84	78	44	44	35	637	563	565	1 285	1 182	1 322	+ 11.8%
MT	0	0	0	1	0	0	1	0	0	9	11	0	15	14	0	- 100.0%
NL	108	117	111	327	386	344	134	160	153	1 616	1 704	1 692	4 032	4 163	4 032	- 3.1%
AT	22	24	24	67	68	65	22	23	22	715	722	740	1 176	1 166	1 172	+ 0.5%
PL	76	93	90	243	237	268	41	45	51	3 229	3 339	3 444	4 762	4 818	5 077	+ 5.4%
PT	29	29	32	73	73	73	25	24	26	455	477	426	746	730	776	+ 6.4%
RO	46	41	38	121	110	106	46	35	34	826	727	710	2 084	2 056	1 997	- 2.8%
SI	2	2	2	8	7	6	2	2	2	53	49	44	129	122	119	- 2.8%
SK	6	7	7	20	23	17	7	9	9	188	131	97	236	202	185	- 8.3%
FI	11	11	13	24	27	23	13	17	12	246	258	264	425	439	451	+ 2.7%
SE	58	57	61	42	39	39	23	24	24	369	365	345	568	616	544	- 11.7%
EU	1 429	1 452	1 423	3 578	3 586	3 586	1 394	1 399	1 379	32 541	32 365	31 384	59 224	59 474	61 184	+ 2.9%



Pig population/Livestock survey - annual data

(In 1 000 heads)

	Fattening pigs, from 50 kg to less than 80 kg		% Var	
	2018	2019	2020	2019

	Fattening pigs, from 80 kg to less than 110 kg		% Var	
	2018	2019	2020	2019

	Fattening pigs, 110 kg or over		% Var	
	2018	2019	2020	2019

	Breeding boards		% Var	
	2018	2019	2020	2019

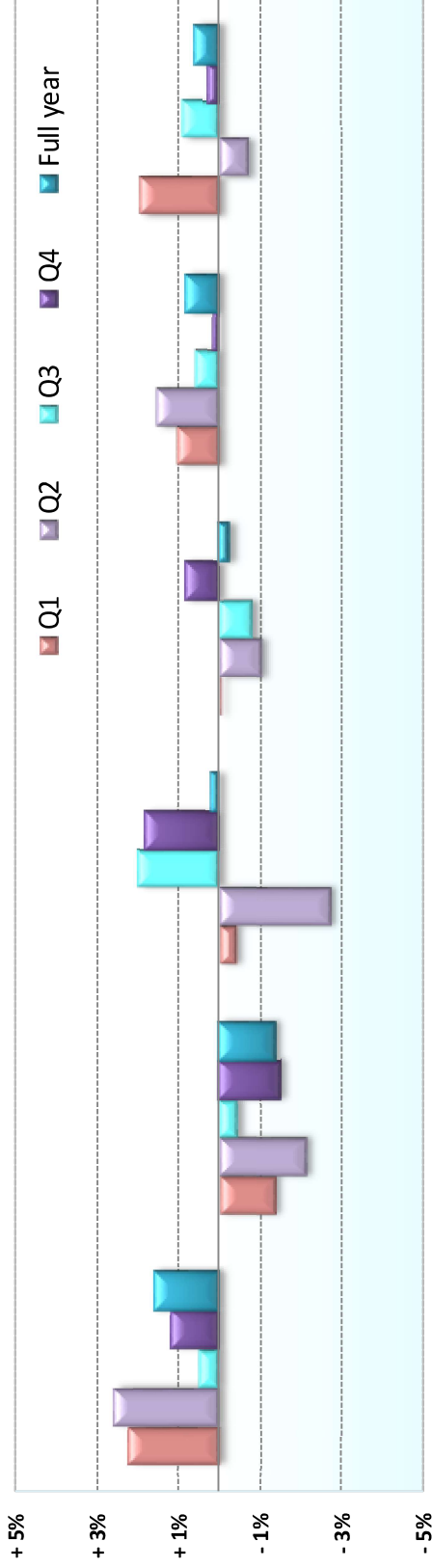
BE	1 372	1 366	1 387	+ 1.5%
BG	131	98	145	+ 47.6%
CZ	280	260	259	- 0.4%
DK	2 321	2 398	2 669	+ 11.3%
DE	5 360	5 315	5 110	- 3.9%
EE	51	53	58	+ 8.8%
EL	126	131	136	+ 3.8%
ES	5 138	5 646	6 052	+ 7.2%
FR	2 547	2 461	2 431	- 1.2%
HR	150	134	113	- 15.7%
IE	316	310	341	+ 9.9%
IT	1 283	1 275	1 277	+ 0.1%
CY	67	65	66	+ 2.5%
LV	65	75	69	- 7.0%
LT	122	118	123	+ 3.9%
LU	16	15	16	+ 9.5%
HU	508	459	473	+ 3.1%
MT	9	8	0	- 100.0%
NL	1 666	1 755	1 727	- 1.6%
AT	554	558	558	+ 0.1%
PL	2 268	2 333	2 334	+ 0.1%
PT	385	387	391	+ 1.0%
RO	668	609	597	- 2.1%
SI	36	31	31	- 0.1%
SK	105	86	89	+ 3.6%
FI	205	217	241	+ 10.7%
SE	239	254	228	- 10.2%
EU	25 987	26 416	26 920	+ 1.9%

	1 277	1 249	1 269	+ 1.6%
	138	114	112	- 1.9%
	239	226	228	+ 0.8%
	580	599	667	+ 11.4%
	5 284	5 118	5 139	+ 0.4%
	50	43	55	+ 28.3%
	99	103	102	- 1.0%
	6 083	5 642	6 057	+ 7.4%
	2 298	2 293	2 253	- 1.7%
	113	148	178	+ 20.3%
	245	266	278	+ 4.5%
	1 426	1 433	1 436	+ 0.2%
	59	59	58	- 0.5%
	48	55	52	- 5.4%
	108	103	105	+ 1.5%
	14	17	15	- 13.0%
	497	454	528	+ 16.3%
	5	5	0	- 100.0%
	1 679	1 743	1 648	- 5.5%
	488	470	463	- 1.4%
	1 944	1 932	2 054	+ 6.3%
	327	307	324	+ 5.5%
	708	683	666	- 2.5%
	37	38	33	- 13.2%
	104	90	68	- 25.1%
	179	178	169	- 5.0%
	231	246	212	- 13.7%
	24 260	23 614	24 169	+ 2.3%

	275	246	250	+ 1.6%
	8	2	9	+ 282.3%
	67	76	80	+ 5.2%
	7	6	8	+ 33.3%
	1 227	1 288	1 668	+ 29.5%
	18	9	17	+ 96.5%
	24	30	29	- 3.3%
	1 605	1 993	2 027	+ 1.7%
	729	707	721	+ 2.0%
	159	169	164	- 3.0%
	14	23	49	+ 111.5%
	2 185	2 189	2 195	+ 0.3%
	2	1	2	+ 18.2%
	5	3	2	- 29.0%
	31	30	27	- 10.3%
	3	7	6	- 3.8%
	281	269	322	+ 19.7%
	1	1	0	- 100.0%
	687	666	658	- 1.2%
	135	138	150	+ 8.7%
	550	553	689	+ 24.6%
	35	37	62	+ 69.9%
	709	764	735	- 3.7%
	55	53	55	+ 3.2%
	27	26	29	+ 11.4%
	41	43	41	- 5.5%
	98	116	103	- 11.0%
	8 978	9 444	10 097	+ 6.9%

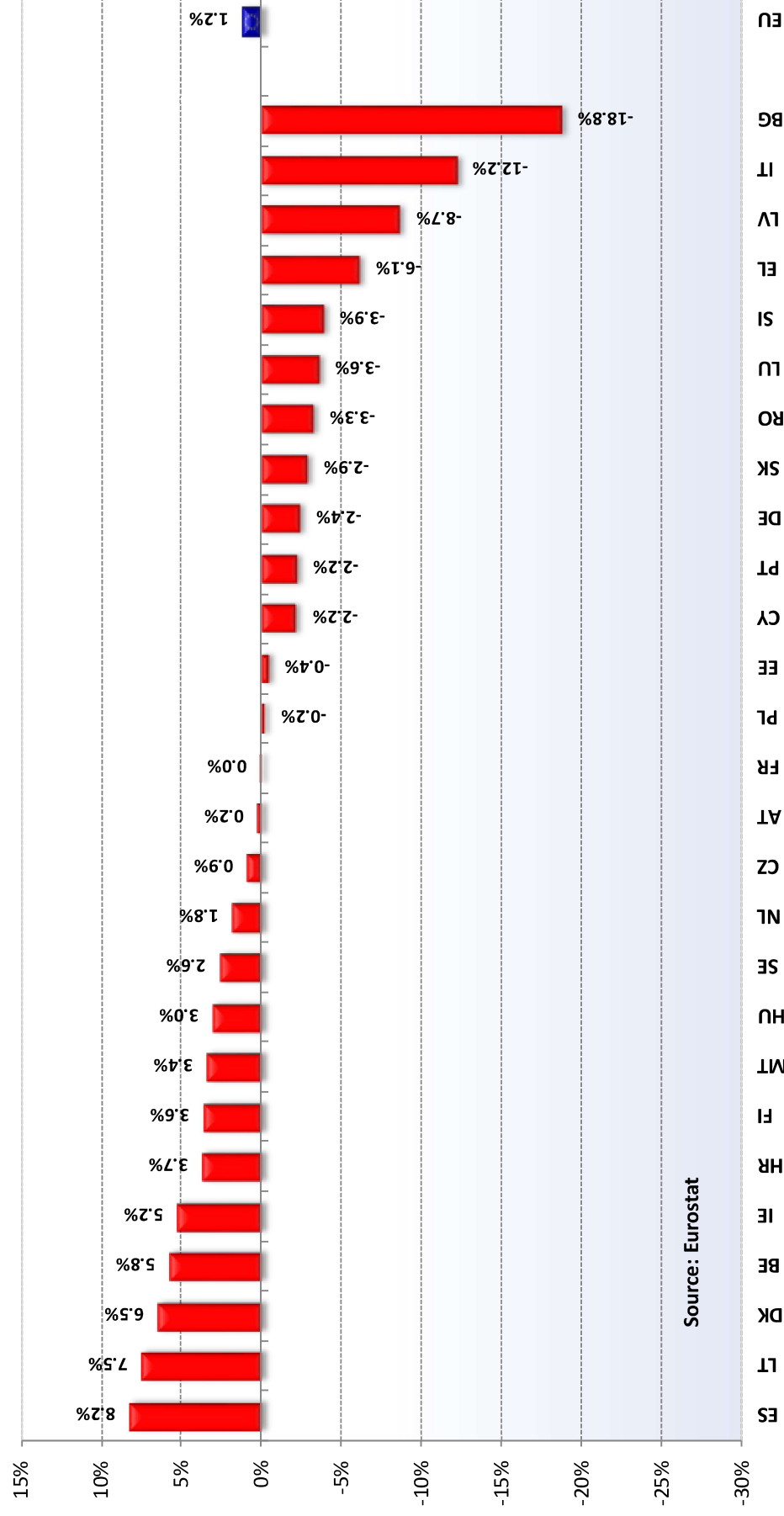
	3	3	3	+ 11.1%
	1	1	1	+ 24.0%
	2	2	2	+ 6.3%
	11	10	13	+ 30.0%
	18	19	20	+ 7.6%
	1	0	0	+ 0.0%
	5	5	5	+ 0.0%
	29	27	27	+ 1.6%
	8	8	12	+ 50.0%
	3	3	3	+ 0.0%
	1	1	1	- 4.0%
	23	23	22	- 4.2%
	0	0	0	- 8.7%
	0	0	0	+ 0.0%
	1	0	0	+ 0.0%
	0	0	0	+ 0.0%
	3	2	3	+ 50.0%
	0	0	0	- 100.0%
	8	5	5	+ 0.0%
	4	4	4	- 6.0%
	14	14	15	+ 2.1%
	5	5	5	- 4.0%
	8	7	7	+ 0.0%
	1	1	0	- 100.0%
	1	1	3	+ 282.4%
	1	1	1	- 15.4%
	1	1	1	- 7.1%
	153	144	154	+ 7.0%

Change in EU pigmeat slaughter (heads)
(2021 forecast based on GIP and experts estimations)



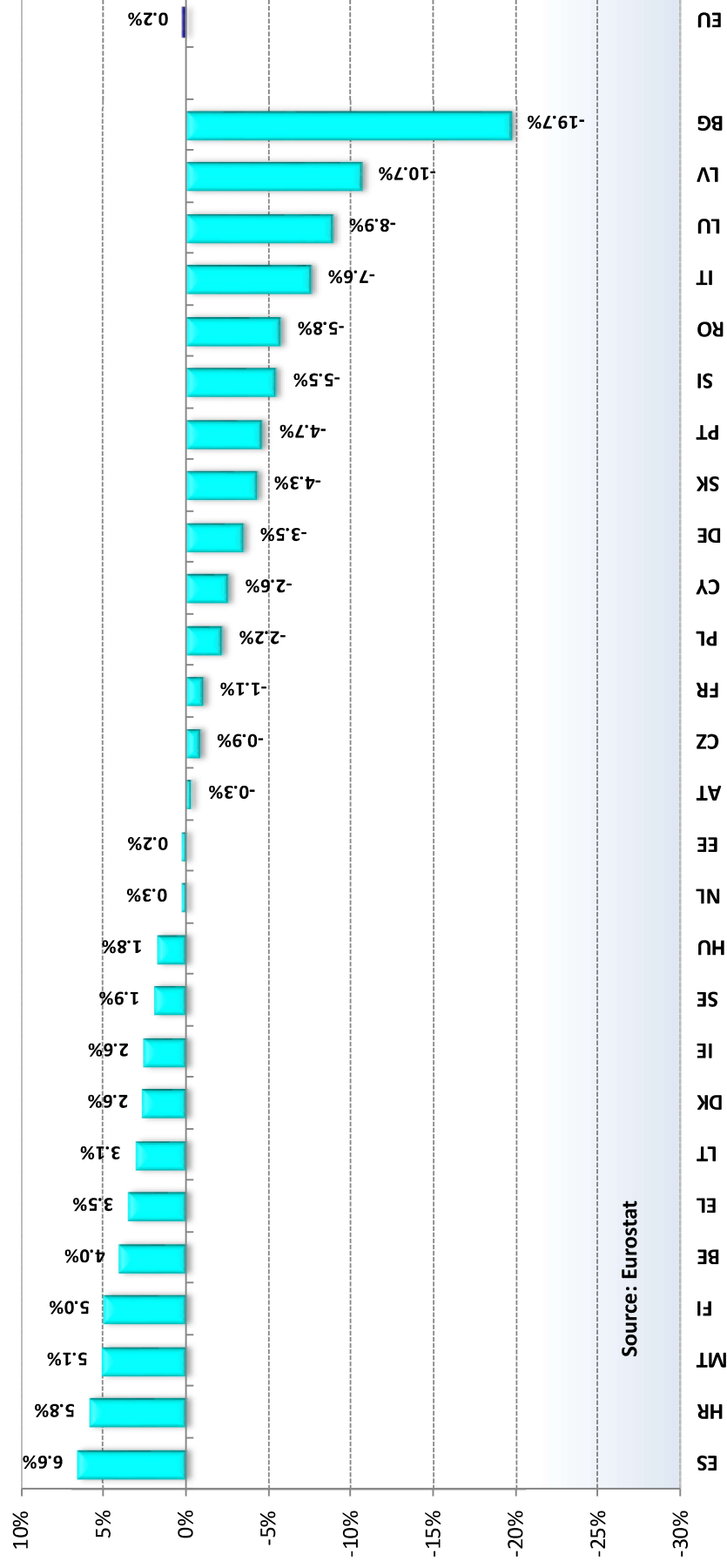
Real Slaughter		2018 vs. 2017	2019 vs. 2018	2020 vs. 2019	Experts 2020 vs. Experts 2019	Experts 2021 vs. Experts 2020	GIP 2021 vs. GIP 2020
Q1		+ 2.2%	- 1.3%	- 0.4%	- 0.0%	+ 1.0%	+ 1.9%
Q2		+ 2.6%	- 2.1%	- 2.7%	- 1.0%	+ 1.5%	- 0.7%
Q3		+ 0.5%	- 0.5%	+ 2.0%	- 0.8%	+ 0.6%	+ 0.9%
Q4		+ 1.2%	- 1.5%	+ 1.8%	+ 0.8%	+ 0.1%	+ 0.3%
Full year		+ 1.6%	- 1.4%	+ 0.2%	- 0.3%	+ 0.8%	+ 0.6%

Change in Pig Slaughter ('000 tonnes)
2020/2019 (up to December)

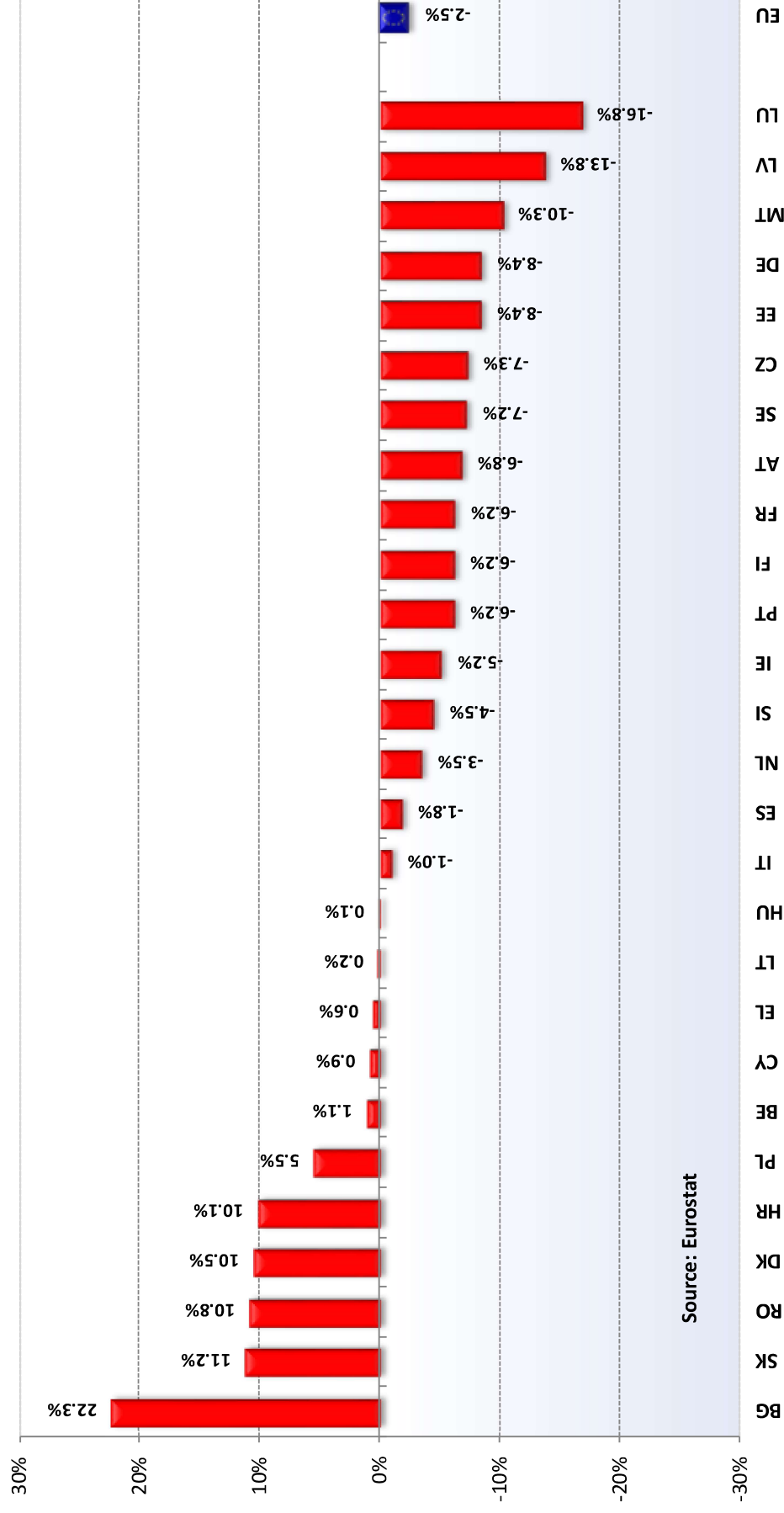


Source: Eurostat

Change in Pig Slaughter ('000 Heads)
2020/2019 (up to December)



Change in Pig Slaughter ('000 tonnes)
2021/2020 (up to January)



Change in Pig Slaughter ('000 Heads)
2021/2020 (up to January)



PRICES

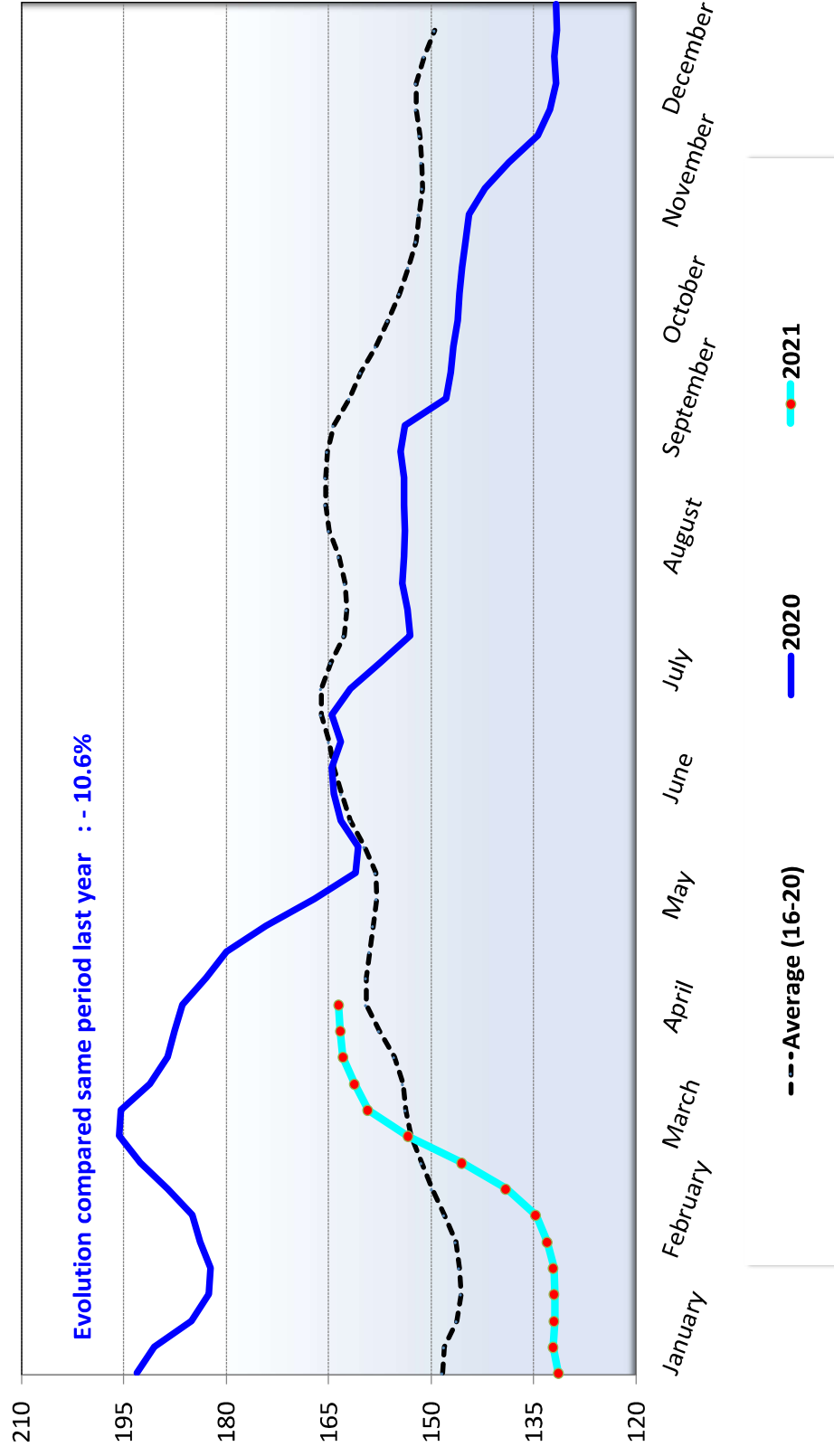
EU EVOLUTION

CARCASSES

AVERAGE CLASSES S & E

evolution of the EU pig carcass prices (average class E & S)

Week 15 latest price ==> 163.52 EUR/100 kg/cw



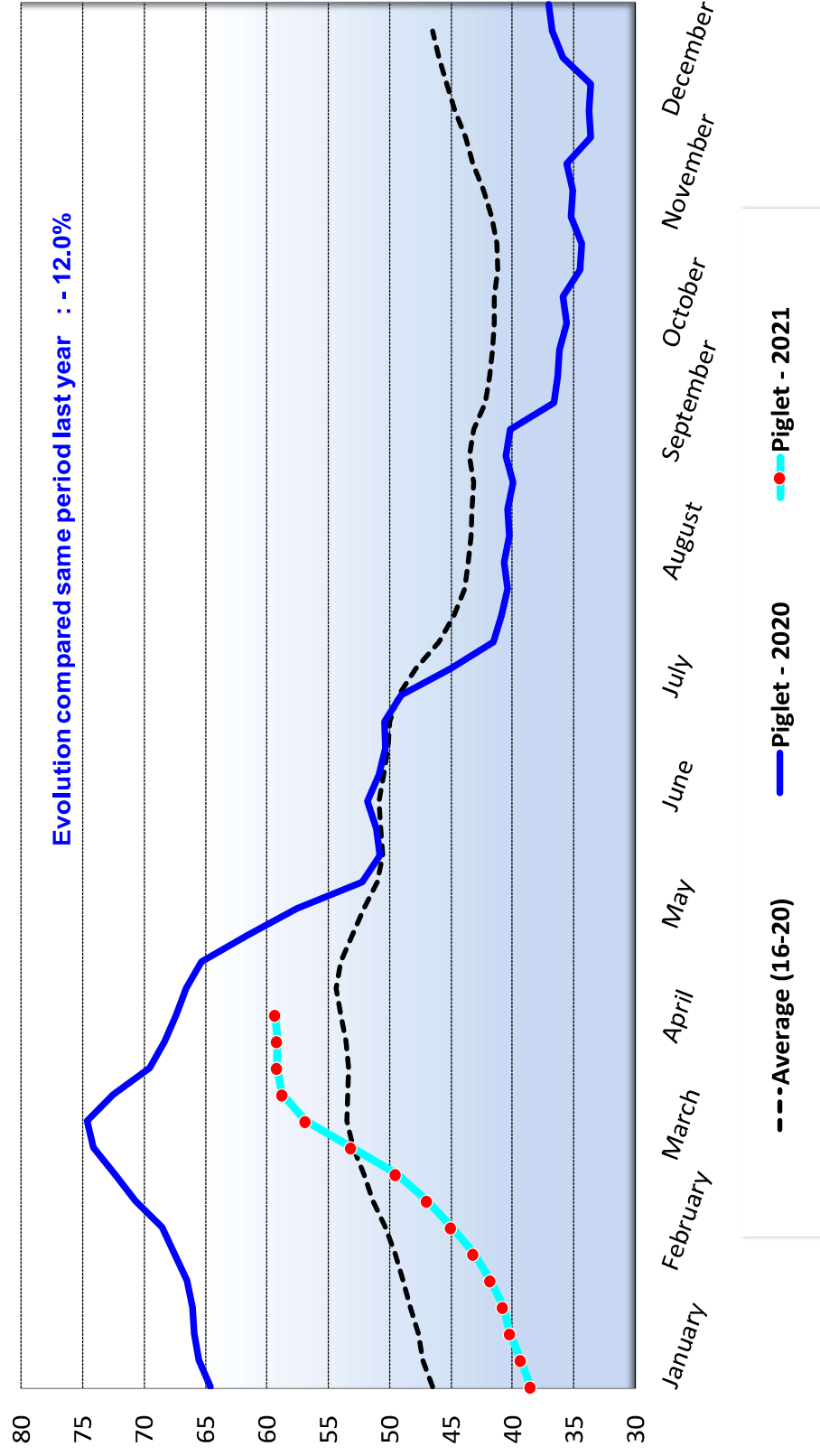
PRICES PIGLET

EU EVOLUTION

evolution of the EU average piglet prices

(€/head)

Week 15 latest price ==> 59.30 EUR/head



PIG PRICES

EU EVOLUTION

EU Prices	Week 15	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	163.5	+0.2%	+2.7%	-10.6%
Class S	166.5	+0.1%	+3.3%	-11.1%
Class E	157.5	+0.2%	+1.4%	-14.7%
Piglet	59.3	+0.3%	+4.3%	-12.0%

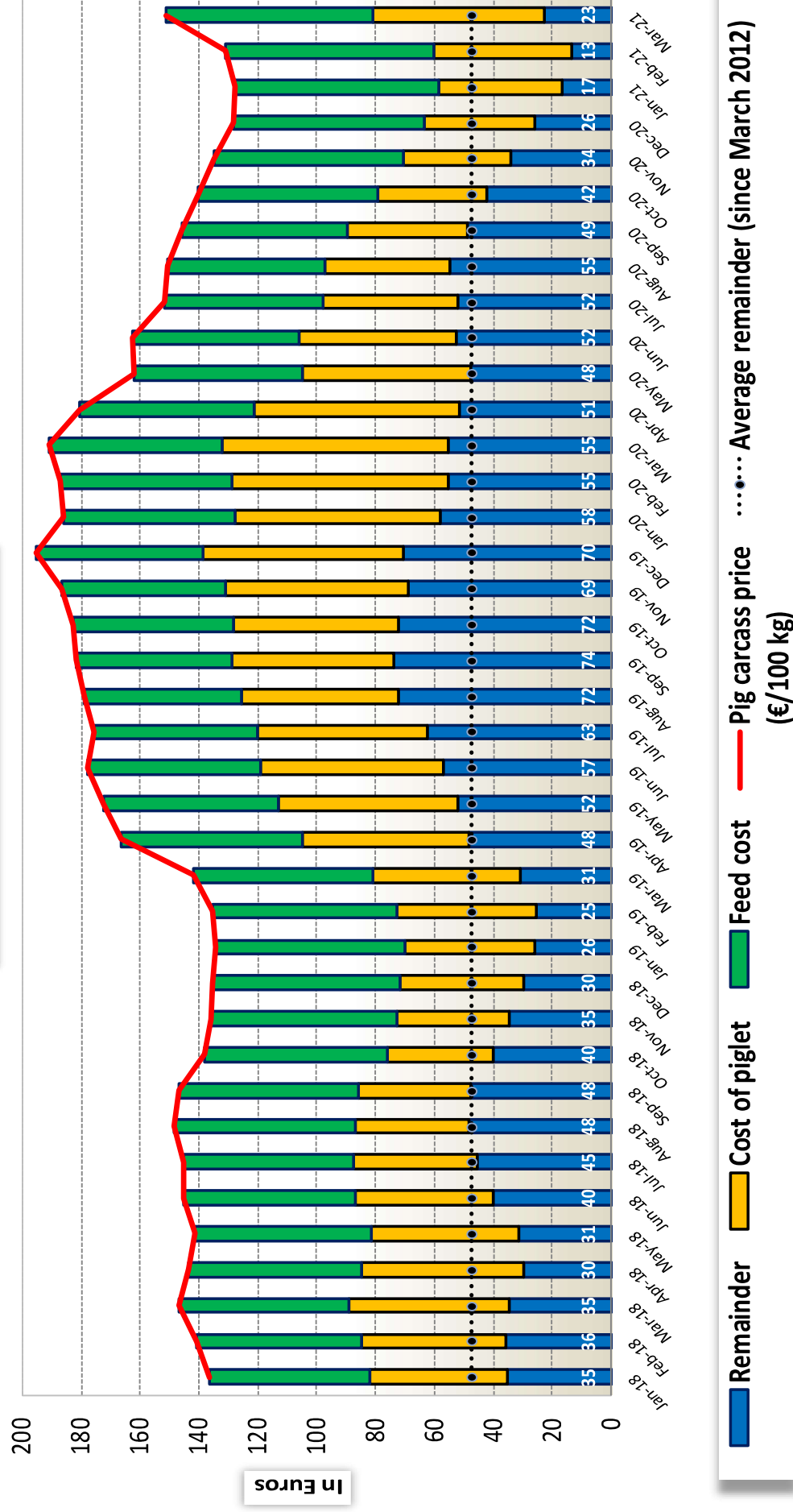
€/100 kg carcass weight

€/head

REMAINDER PIG

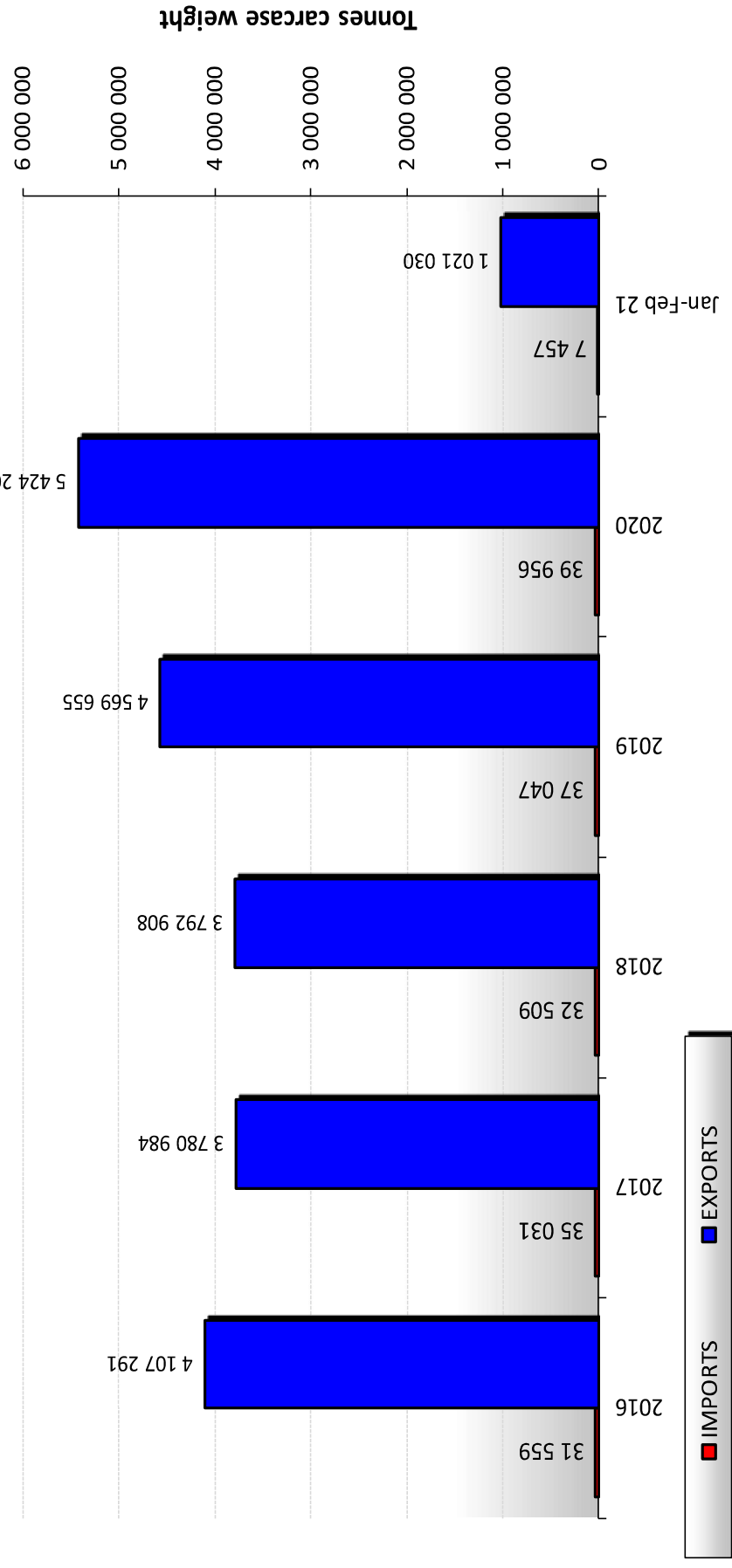
EU EVOLUTION

Remainder for pig fattening



EU trade of PIG products

EU Trade of PIG products (Quantity) without UK



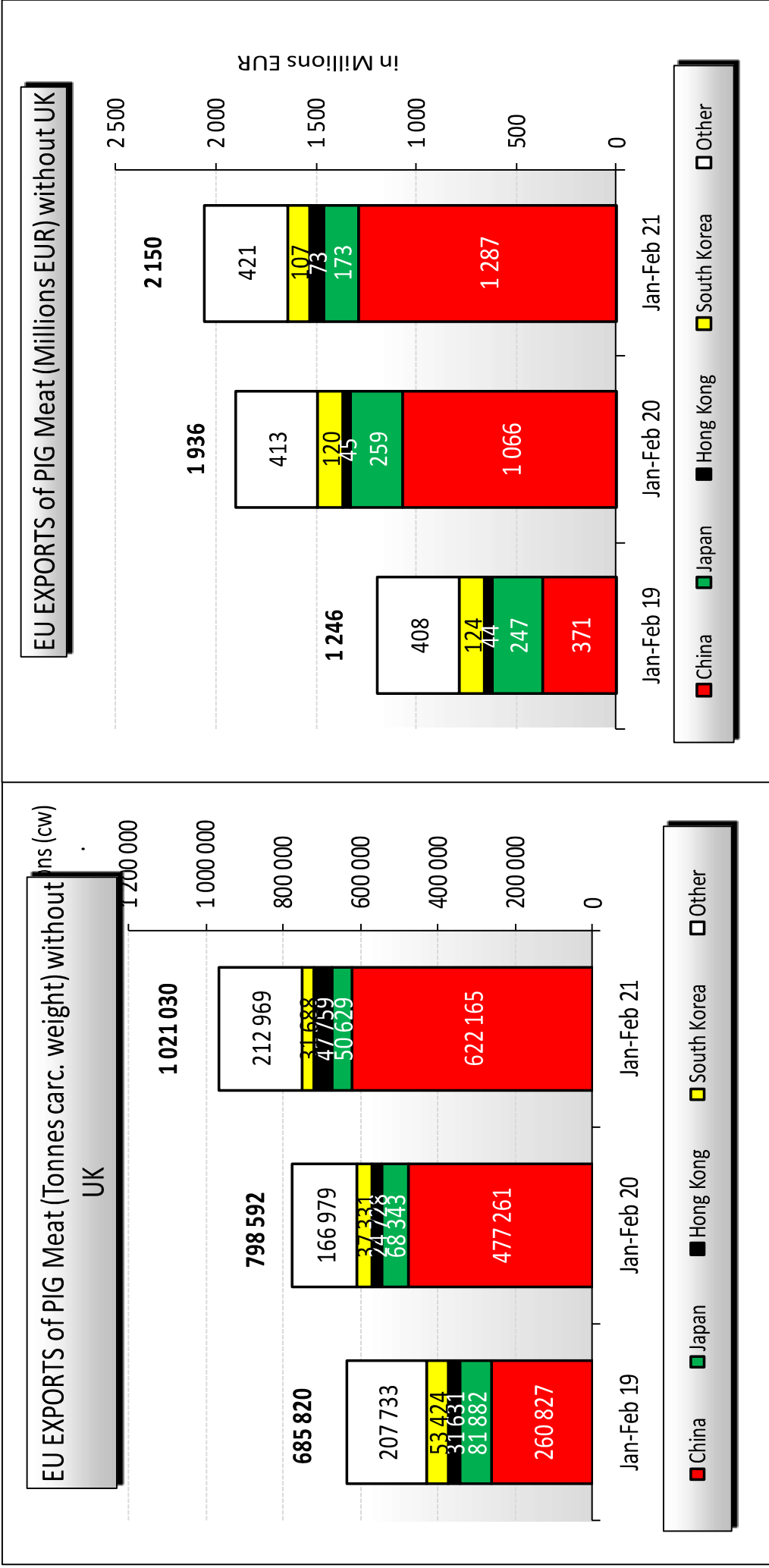
EU exports of selected PIG products:

Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Feb 21	Compared to Jan-Feb 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
China	1 343 721	35.5%	1 280 837	33.8%	2 305 245	50.4%	3 341 723	61.6%	622 165	60.9%
Philippines	244 728	6.5%	276 027	7.3%	220 143	4.8%	152 871	2.8%	55 819	5.5%
Japan	444 861	11.8%	452 550	11.9%	453 879	9.9%	359 878	6.6%	50 629	5.0%
Hong Kong	357 363	9.5%	211 520	5.6%	203 000	4.4%	283 788	5.2%	47 759	4.7%
South Korea	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 066	3.6%	31 688	3.1%
Vietnam	41 353	1.1%	84 336	2.2%	94 323	2.1%	96 366	1.8%	19 746	1.9%
USA	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 405	1.9%	18 073	1.8%
Australia	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 922	1.5%	14 501	1.4%
Ivory Coast	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 599	1.1%	13 760	1.3%
Ukraine	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 620	1.5%	13 266	1.3%
Chile	11 077	0.3%	12 326	0.3%	8 015	0.2%	21 582	0.4%	9 986	1.0%
Serbia	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 476	1.0%	8 285	0.8%
Thailand	31 107	0.8%	27 319	0.7%	32 965	0.7%	27 391	0.5%	8 077	0.8%
Congo (Dem. Rep.)	19 560	0.5%	19 074	0.5%	26 863	0.6%	26 803	0.5%	7 890	0.8%
Taiwan	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 941	0.8%	7 669	0.8%
New Zealand	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	7 411	0.7%
Liberia	8 487	0.2%	8 793	0.2%	10 999	0.2%	17 400	0.3%	7 157	0.7%
Other Destinations	463 910	12.3%	503 642	13.3%	454 693	10.0%	442 111	8.2%	77 148	7.6%
Total (without UK)	3 780 984		3 792 908		4 569 655		5 424 205		1 021 030	
% change			+ 0%		+ 20%		+ 19%		+ 27.9%	

EU exports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)



EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

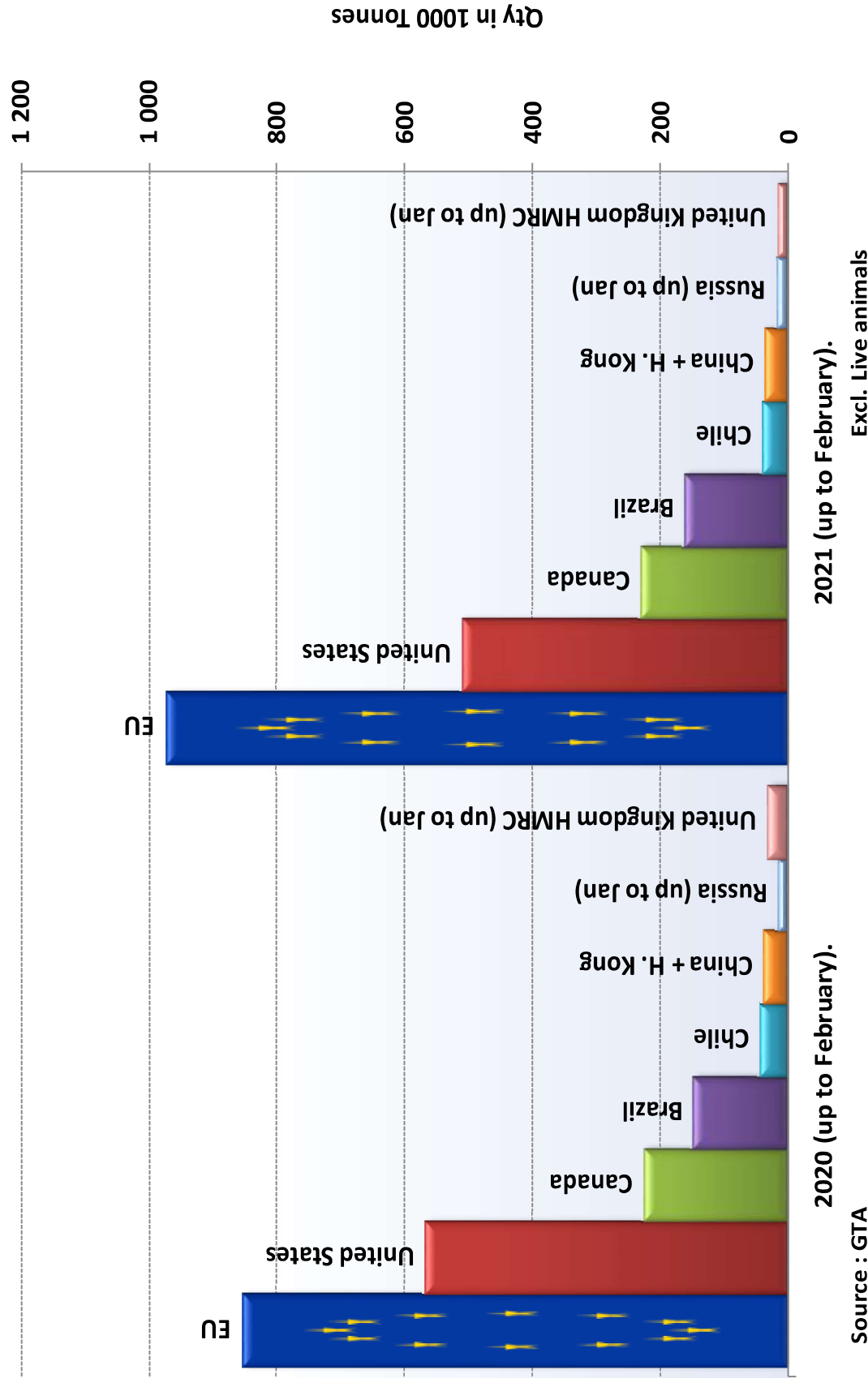
	2017		2018		2019		2020		Jan-Feb 21		Compared to Jan-Feb 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	23 035	65.8%	19 485	59.9%	18 695	50.5%	19 296	48.3%	3 348	44.9%	- 11.2%
Norway	2 398	6.8%	2 830	8.7%	4 889	13.2%	5 115	12.8%	1 089	14.6%	+ 27.9%
Chile	2 637	7.5%	2 885	8.9%	3 469	9.4%	2 320	5.8%	364	4.9%	- 20.3%
<i>Other Origins</i>	6 961	19.9%	7 308	22.5%	9 994	27.0%	13 224	33.1%	2 656	35.6%	
Total (without UK)	35 031		32 509		37 047		39 956		7 457		
% change			- 7%		+ 14%		+ 8%		+ 6.7%		

TRADE

EU EXPORTS to / IMPORTS from the UK January 2021 (COMEXT)

<i>In Tons of Carcase Weight</i>				
	2019	2020	2021	2021/2020
Exports	87.988	81.068	57.455	-29%
Live Animals	2.878	712	0	-100%
Meats	85.109	80.356	57.454	-29%
Imports	15.770	14.595	3.807	-74%
Live Animals	2	4	-	-100%
Meats	15.767	14.591	3.807	-74%

Main Exporters of PIG Products (up to February).

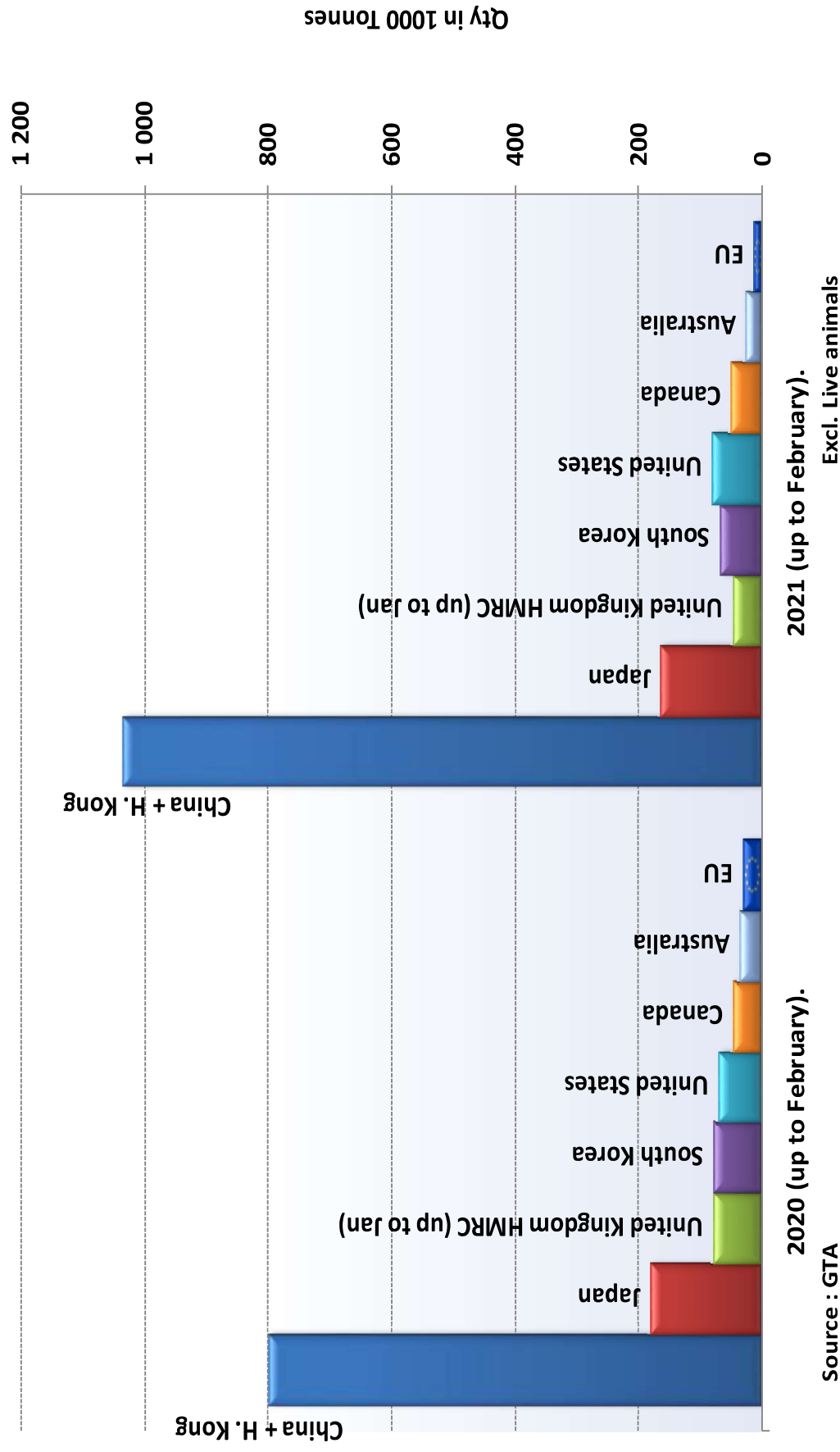


WORLD PIG MARKET

IMPORTS

PIG MAIN IMPORTERS

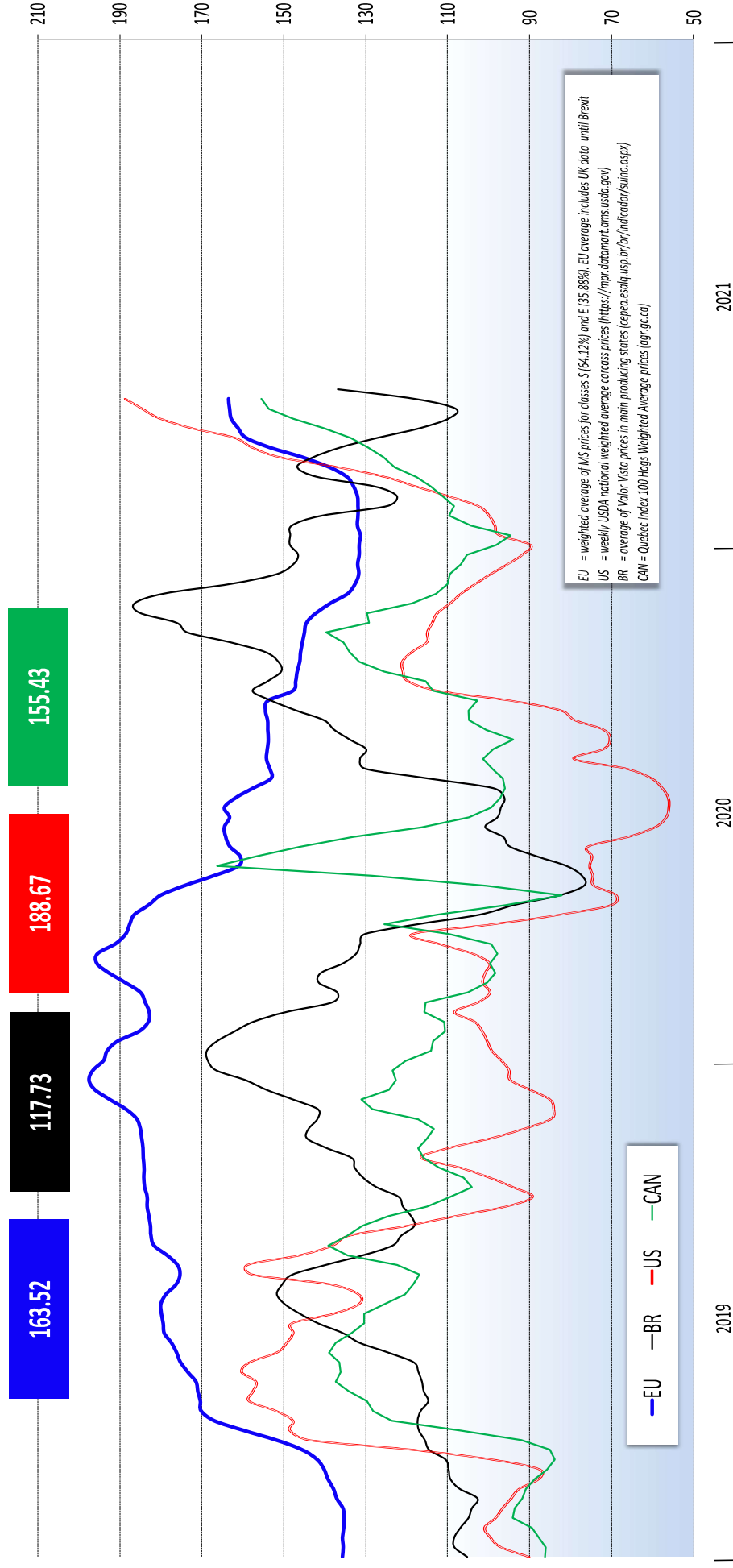
Main Importers of PIG Products (up to February).



WORLD PIG MARKET

PIG PRICES
EU, BR, CAN, US

World weekly average Pig prices 2019 - 2021 in Euro / 100 kg carcass weight
(EU, Brazil, USA and Canada)



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