

EU Market Situation for Eggs



Civil Dialogue Group on Poultry & Eggs

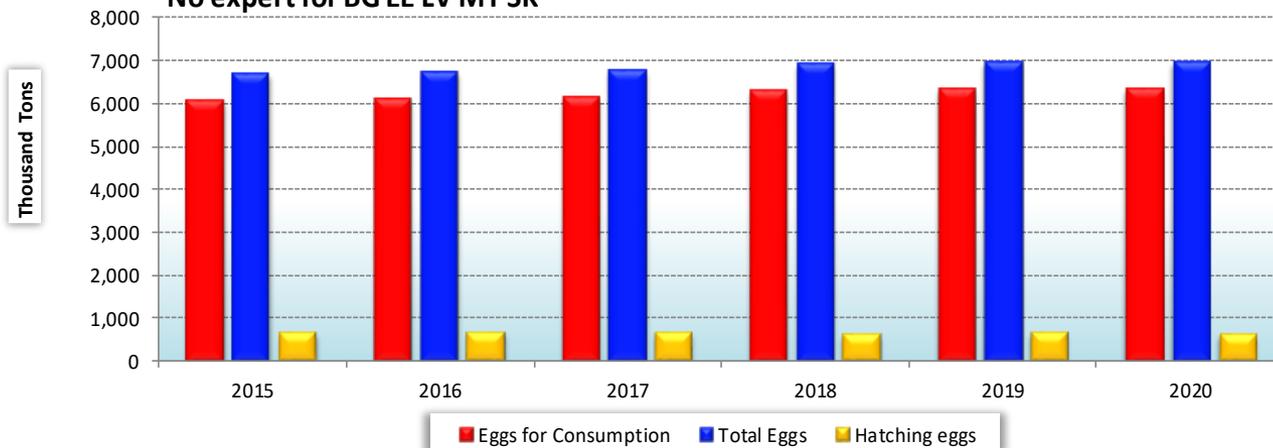
22 July 2020

FORECAST 1

Experts EU production forecast on Eggs

Missing or incomplete data for BE EL HR LT NL SI SE

No expert for BG EE LV MT SK



in thousand tons	2015	2016	2017	2018	2019	2020	Change 19/18	Change 20/19
Total Eggs	6,677	6,728	6,767	6,926	6,932	6,934	+ 0.1%	+ 0.0%
Eggs for Consumption	6,047	6,085	6,128	6,304	6,306	6,313	+ 0.0%	+ 0.1%
Hatching eggs	630	643	639	622	626	621	+ 0.7%	- 0.8%
% of hatching eggs on total eggs	9.4%	9.6%	9.4%	9.0%	9.0%	9.0%		

FORECAST 2

EU production of total eggs (expert forecast Spring 2020)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	% change	
				%2019/2018	%2020/2019
FR	971,600	943,000	959,000	-2.9	1.7
DE	918,000	937,000	946,000	2.1	1.0
ES	850,700	891,000	918,000	4.7	3.0
IT	812,000	800,800	814,000	-1.4	1.6
NL	703,000	703,000	703,000	0.0	0.0
PL	624,000	647,500	596,200	3.8	-7.9
RO	390,000	370,000	346,000	-5.1	-6.5
BE	199,900	189,000	204,500	-5.5	8.2
CZ	177,300	176,000	177,000	-0.7	0.6
SE	148,000	149,000	149,000	0.7	0.0
HU	150,330	137,700	139,550	-8.4	1.3
PT	137,600	137,700	137,600	0.1	-0.1
AT	127,580	128,000	129,200	0.3	0.9
EL	128,000	128,000	128,000	0.0	0.0
BG	94,000	94,000	94,000	0.0	0.0
DK	90,100	90,900	91,500	0.9	0.7
FI	75,110	75,790	75,190	0.9	-0.8
SK	71,000	71,000	71,000	0.0	0.0
IE	73,200	75,000	68,000	2.5	-9.3
LT	51,000	51,000	51,000	0.0	0.0
HR	42,950	45,000	45,000	4.8	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	21,500	22,000	22,000	2.3	0.0
CY	9,530	10,700	10,650	12.3	-0.5
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU	6,925,500	6,932,190	6,934,490	0.1	0.0

FORECAST 3

EU production of eggs for consumption (expert forecast Spring 2020)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
FR	888,600	862,000	880,000	-3.0	2.1
DE	844,000	864,000	875,000	2.4	1.3
ES	795,000	833,000	860,000	4.8	3.2
IT	770,000	760,000	772,000	-1.3	1.6
NL	625,000	625,000	625,000	0.0	0.0
PL	535,000	555,000	505,000	3.7	-9.0
RO	375,000	350,000	330,000	-6.7	-5.7
BE	153,200	145,000	157,500	-5.4	8.6
CZ	151,200	151,000	151,000	-0.1	0.0
SE	148,000	149,000	149,000	0.7	0.0
AT	119,740	120,000	121,000	0.2	0.8
HU	131,300	117,660	119,750	-10.4	1.8
PT	114,000	114,000	114,000	0.0	0.0
EL	100,000	100,000	100,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
DK	77,000	78,000	79,000	1.3	1.3
FI	74,900	75,600	75,000	0.9	-0.8
IE	73,200	75,000	68,000	2.5	-9.3
SK	63,900	63,900	63,900	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
HR	39,000	41,000	41,000	5.1	0.0
SI	21,500	22,000	22,000	2.3	0.0
CY	8,910	9,920	9,950	11.3	0.3
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU	6,303,650	6,306,280	6,313,300	0.0	0.1

FORECAST 4

EU production of hatching eggs (expert forecast Spring 2020)

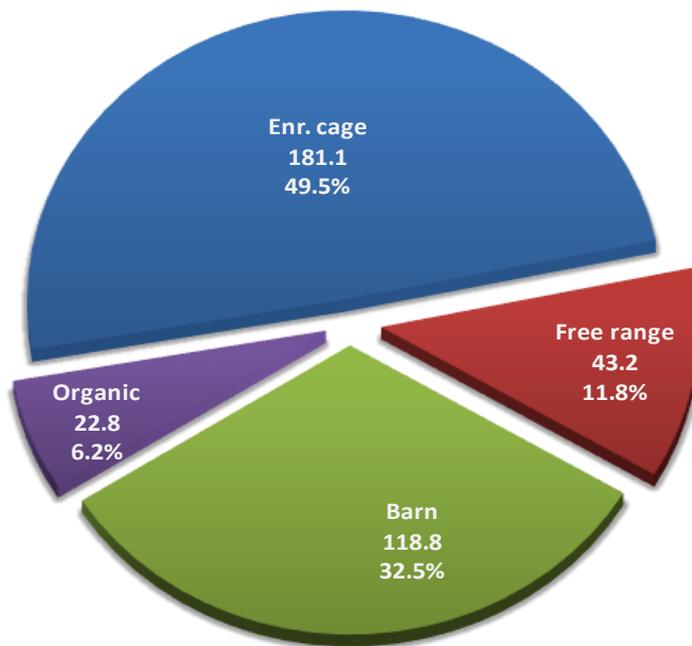
Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
PL	89,000	92,500	91,200	3.9	-1.4
FR	83,000	81,000	79,000	-2.4	-2.5
NL	78,000	78,000	78,000	0.0	0.0
DE	74,000	73,000	71,000	-1.4	-2.7
ES	55,700	58,000	58,000	4.1	0.0
BE	46,700	44,000	47,000	-5.8	6.8
IT	42,000	40,800	42,000	-2.9	2.9
EL	28,000	28,000	28,000	0.0	0.0
CZ	26,100	25,000	26,000	-4.2	4.0
PT	23,600	23,700	23,600	0.4	-0.4
HU	19,030	20,040	19,800	5.3	-1.2
RO	15,000	20,000	16,000	33.3	-20.0
DK	13,100	12,900	12,500	-1.5	-3.1
AT	7,840	8,000	8,200	2.0	2.5
SK	7,100	7,100	7,100	0.0	0.0
BG	6,000	6,000	6,000	0.0	0.0
HR	3,950	4,000	4,000	1.3	0.0
LV	1,100	1,100	1,100	0.0	0.0
LT	1,000	1,000	1,000	0.0	0.0
CY	620	780	700	25.8	-10.3
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
FI	210	190	190	-9.5	0.0
SE	0	0	0		
IE	0	0	0		
SI	0	0	0		
EU	621,850	625,910	621,190	0.7	-0.8

**Number of Laying Hens 2019 by way of keeping (maximum capacity, in million)
based on countries of EU that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**



Total not in cage
184.8 million laying hens = 52.2%

Total Enr. cage
181.1 million laying hens = 47.8%

Total Laying Hens
365.9 million laying hens



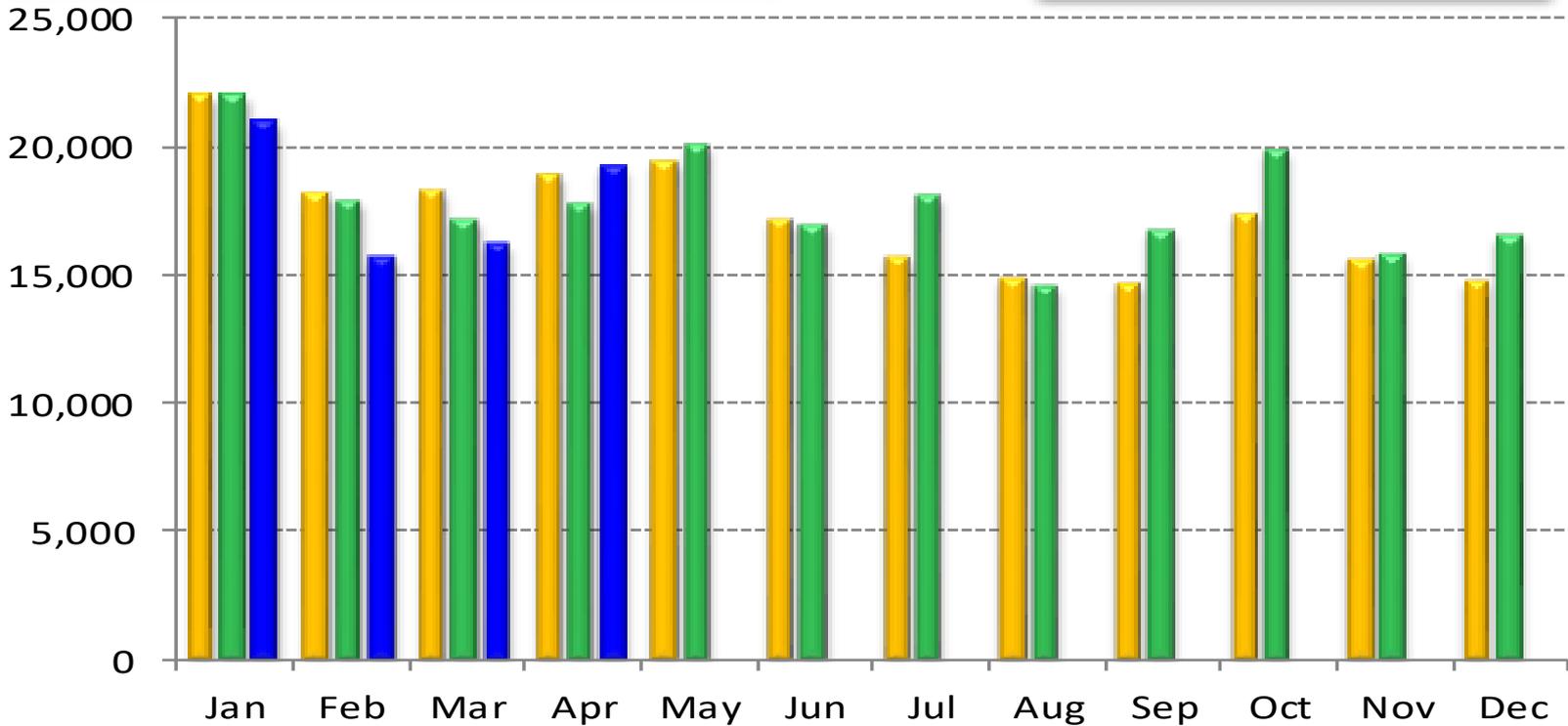
Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

2019			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	54,900,379	15.0%	6.0%	61.0%	20.8%	12.2%
PL	49,415,958	13.5%	82.1%	13.4%	3.7%	0.8%
FR	48,255,709	13.2%	54.1%	11.7%	23.0%	11.2%
ES	45,800,939	12.5%	76.8%	12.7%	9.1%	1.4%
IT	39,857,600	10.9%	49.4%	40.2%	4.9%	5.5%
NL	32,092,213	8.8%	14.1%	61.3%	18.0%	6.6%
BE	10,769,525	2.9%	37.2%	44.1%	12.8%	6.0%
PT	9,724,334	2.7%	86.2%	9.8%	3.4%	0.5%
RO	9,073,860	2.5%	62.6%	32.9%	3.0%	1.4%
SE	8,901,921	2.4%	8.4%	72.4%	3.0%	16.2%
HU	7,242,765	2.0%	70.3%	28.7%	0.6%	0.4%
AT	6,921,026	1.9%	0.2%	62.6%	25.0%	12.2%
CZ	6,732,730	1.8%	74.0%	25.0%	0.8%	0.2%
BG	4,800,379	1.3%	67.3%	28.9%	3.7%	0.0%
EL	4,616,611	1.3%	77.3%	12.2%	5.1%	5.4%
FI	4,349,092	1.2%	56.0%	33.8%	3.0%	7.2%
DK	4,203,583	1.1%	13.0%	46.6%	8.3%	32.1%
IE	3,651,519	1.0%	51.5%	1.1%	43.8%	3.7%
SK	3,086,903	0.8%	83.3%	15.5%	1.1%	0.2%
LV	2,996,526	0.8%	81.7%	15.5%	2.7%	0.1%
LT	2,973,705	0.8%	88.9%	10.5%	0.2%	0.5%
HR	2,112,958	0.6%	67.3%	29.9%	2.6%	0.2%
EE	1,154,464	0.3%	78.7%	12.8%	4.0%	4.6%
SI	1,146,240	0.3%	39.3%	53.0%	4.5%	3.2%
CY	633,298	0.2%	58.8%	25.7%	13.5%	2.0%
MT	348,822	0.1%	99.4%	0.6%	0.0%	0.0%
LU	114,200	0.0%	0.0%	79.0%	10.5%	10.5%
TOTAL	365,877,259	100%	49.5%	32.5%	11.8%	6.2%

PLACINGS

EU Chicks hatched for laying
(1 000 pieces)

2018 2019 2020



PLACINGS

PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

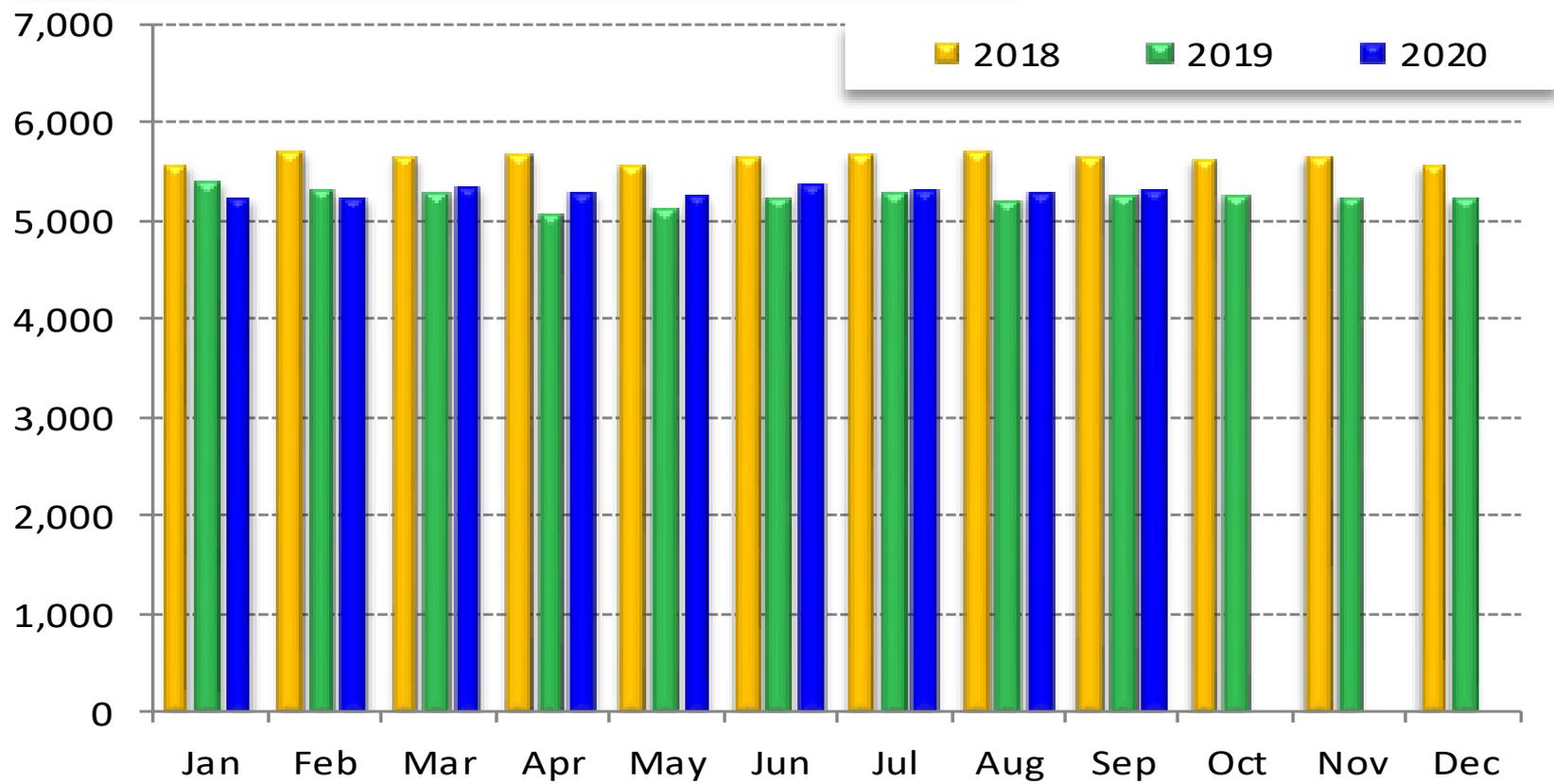
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
N° OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
N° OF MONTHS					21		21	21	12		14 (2)																	
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																	
PERCENTAGE					10%		20%	30%	32%		44%																	
DEATH-RATE					7%			9-11%	5%		3.5%																	

1= enr. Cage
2= Free range

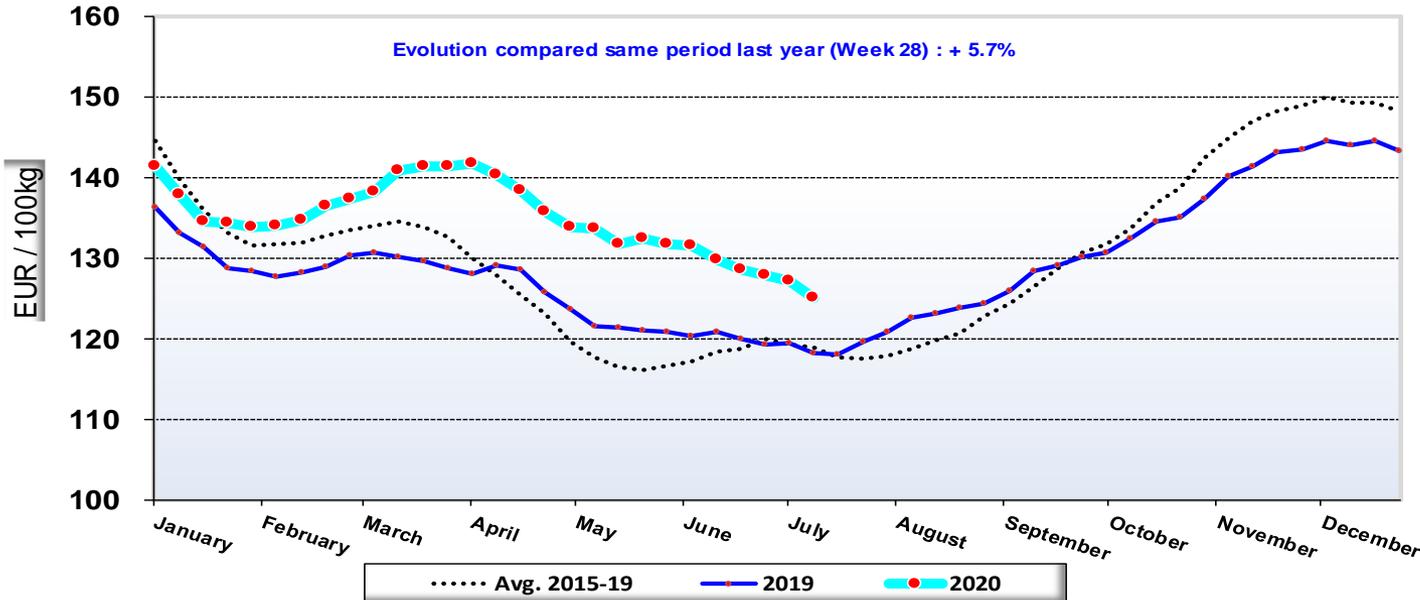
PRODUCTION

EU Production forecast of eggs in shell
(Mio pieces)



Evolution of the weekly EU* average price for **Class A eggs** in packing stations

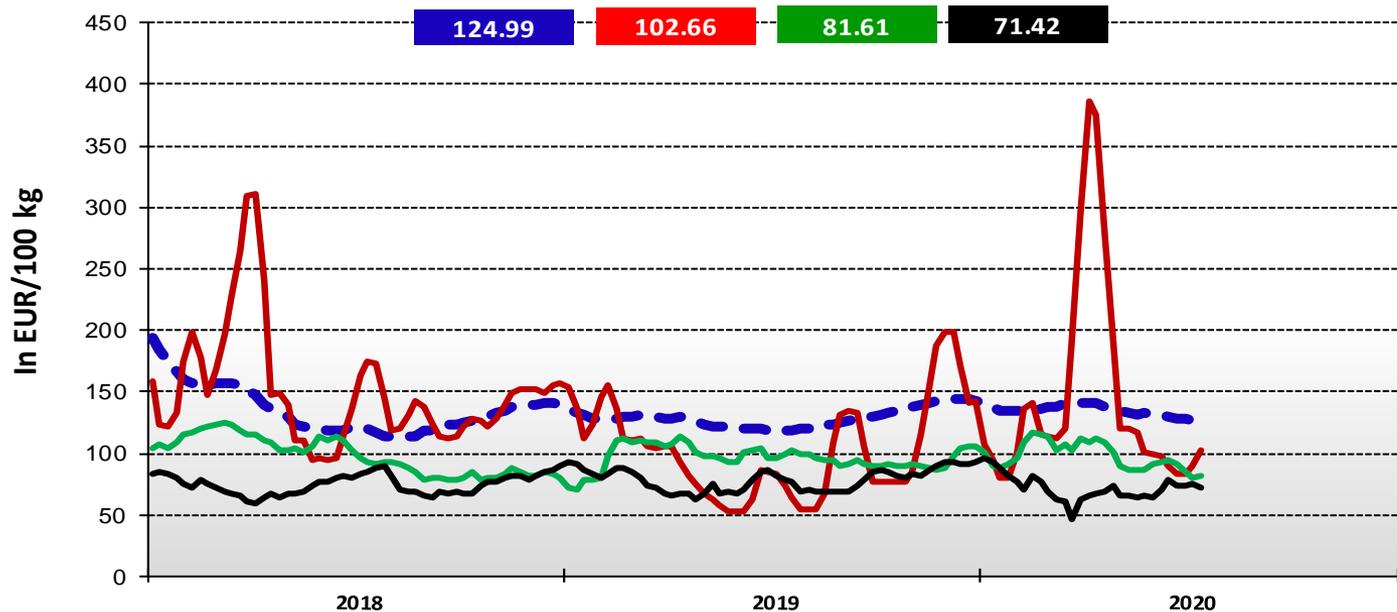
Latest price ==> 124.99 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

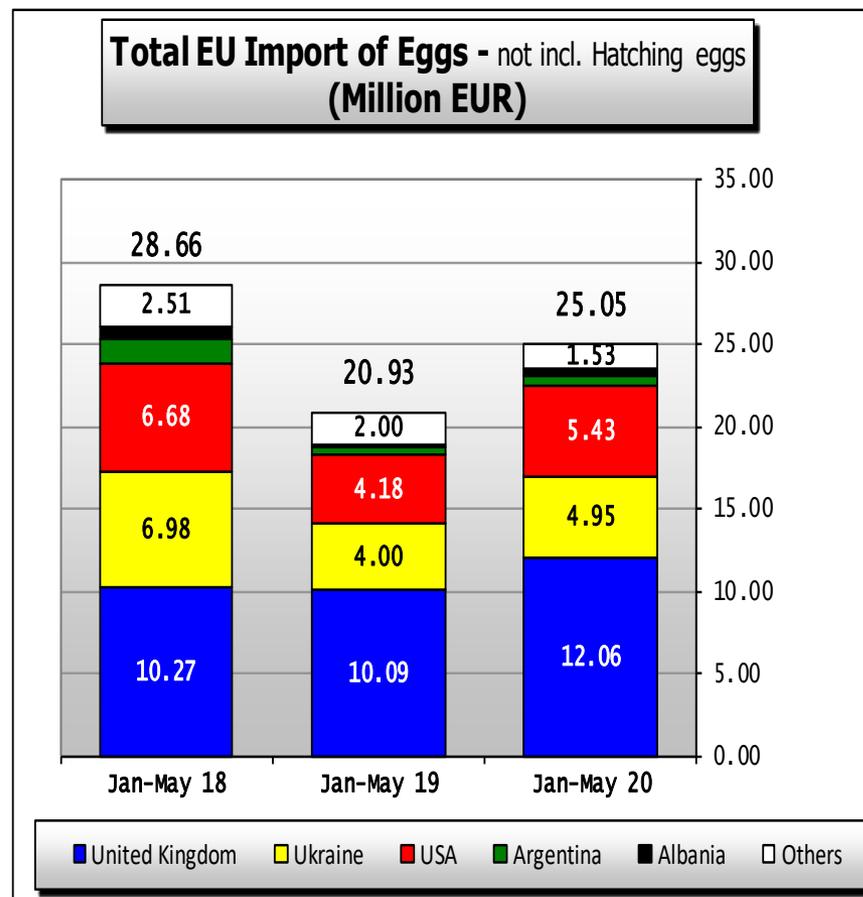
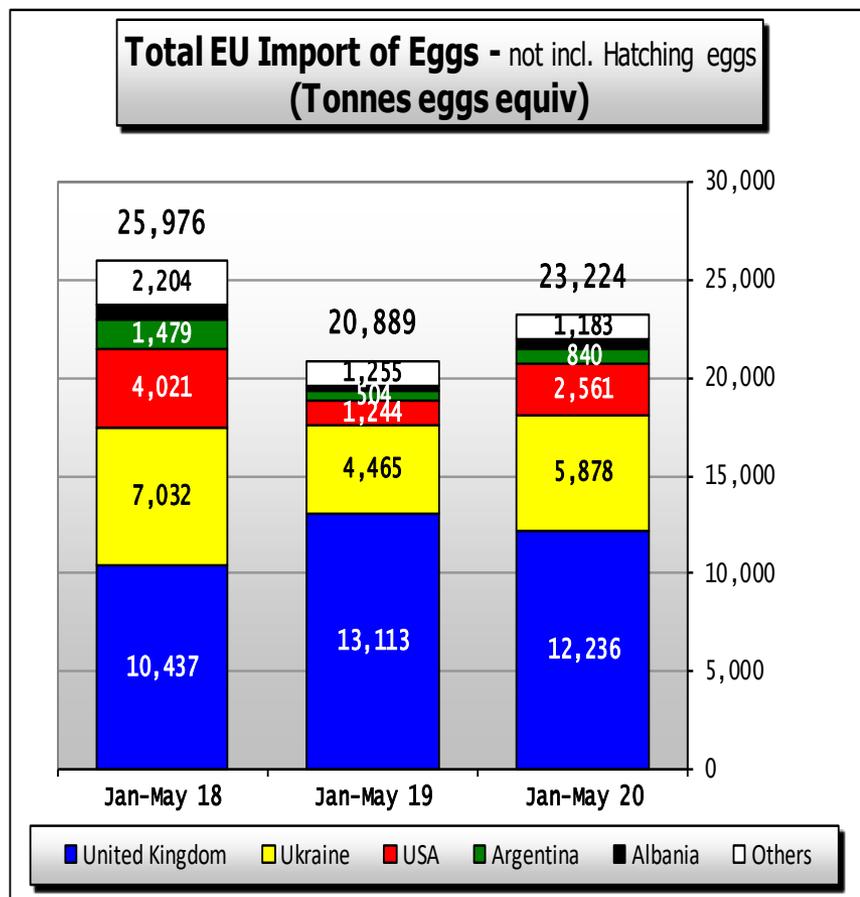
— EU — US — BR — IN

EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

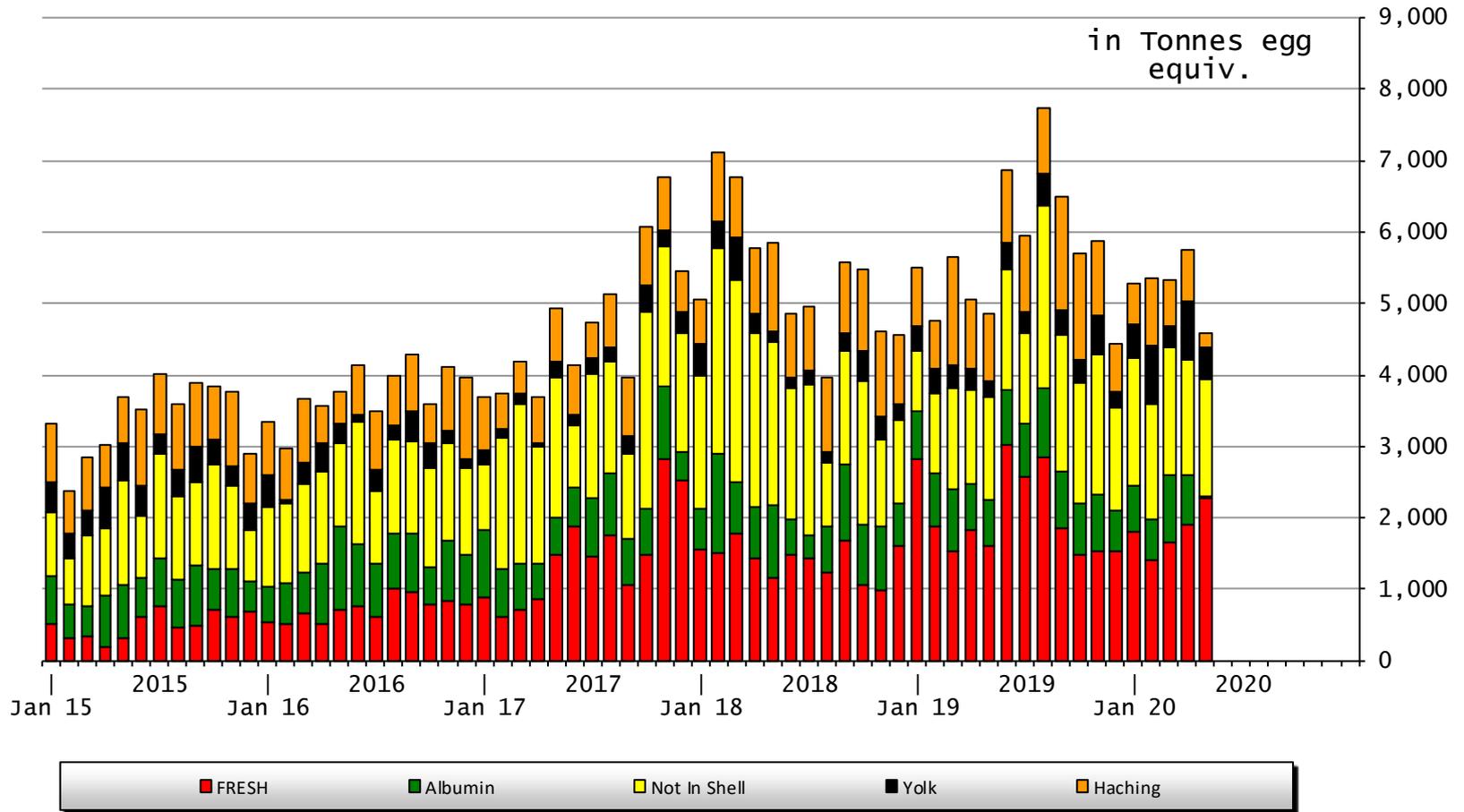
	2016		2017		2018		2019		Jan-May 20	
	tonnes	%								
United Kingdom up to Apr 20	19,087	53.0%	26,275	54.1%	25,818	48.8%	33,870	60.3%	12,236	52.7%
Ukraine	8,043	22.3%	3,041	6.3%	13,792	26.1%	12,390	22.0%	5,878	25.3%
USA	2,856	7.9%	10,918	22.5%	5,656	10.7%	4,462	7.9%	2,561	11.0%
Argentina	1,864	5.2%	2,921	6.0%	1,938	3.7%	1,365	2.4%	840	3.6%
Albania	824	2.3%	1,326	2.7%	963	1.8%	1,137	2.0%	525	2.3%
Japan	26	0.1%	193	0.4%	668	1.3%	52	0.1%	383	1.7%
Other Destinations	3,333	9.3%	3,858	7.9%	4,034	7.6%	2,921	5.2%	800	3.4%
Total to Third Countries	36,033		48,530		52,870		56,197		23,224	
% change			+ 35%		+ 9%		+ 6%		+ 11.2%	
Total (without UK)	16,946		22,255		27,051		22,327		10,988	
% change			+ 31%		+ 22%		- 17%		+ 41.3%	

EU Egg Imports



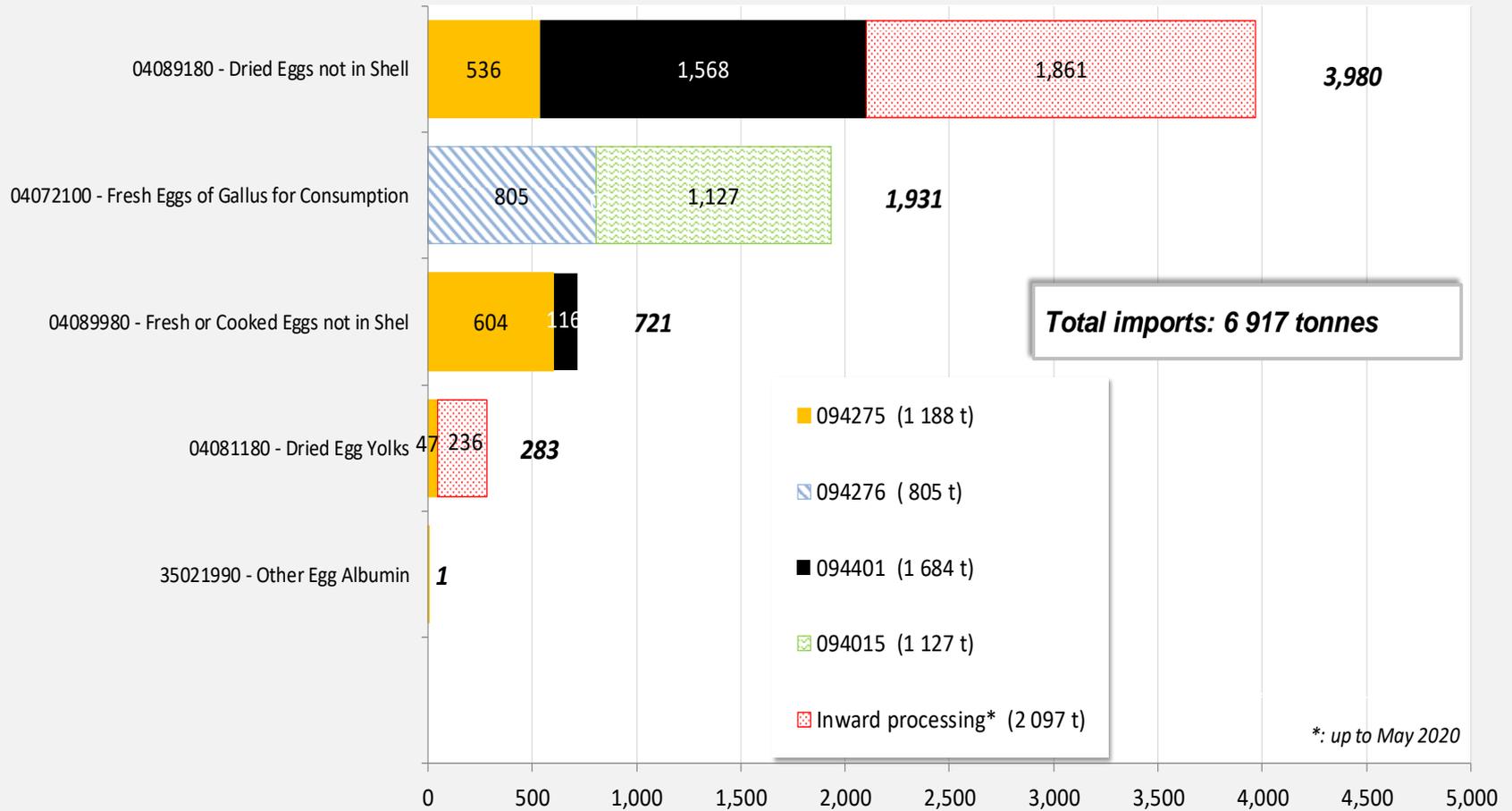
TRADE

EU-27/28 Imports of selected EGGS products
(including Hatching eggs)



TRADE

**EU Imports of Egg products from UKRAINE in 2020 (January up to mid July)
(in tonnes egg equivalent)**

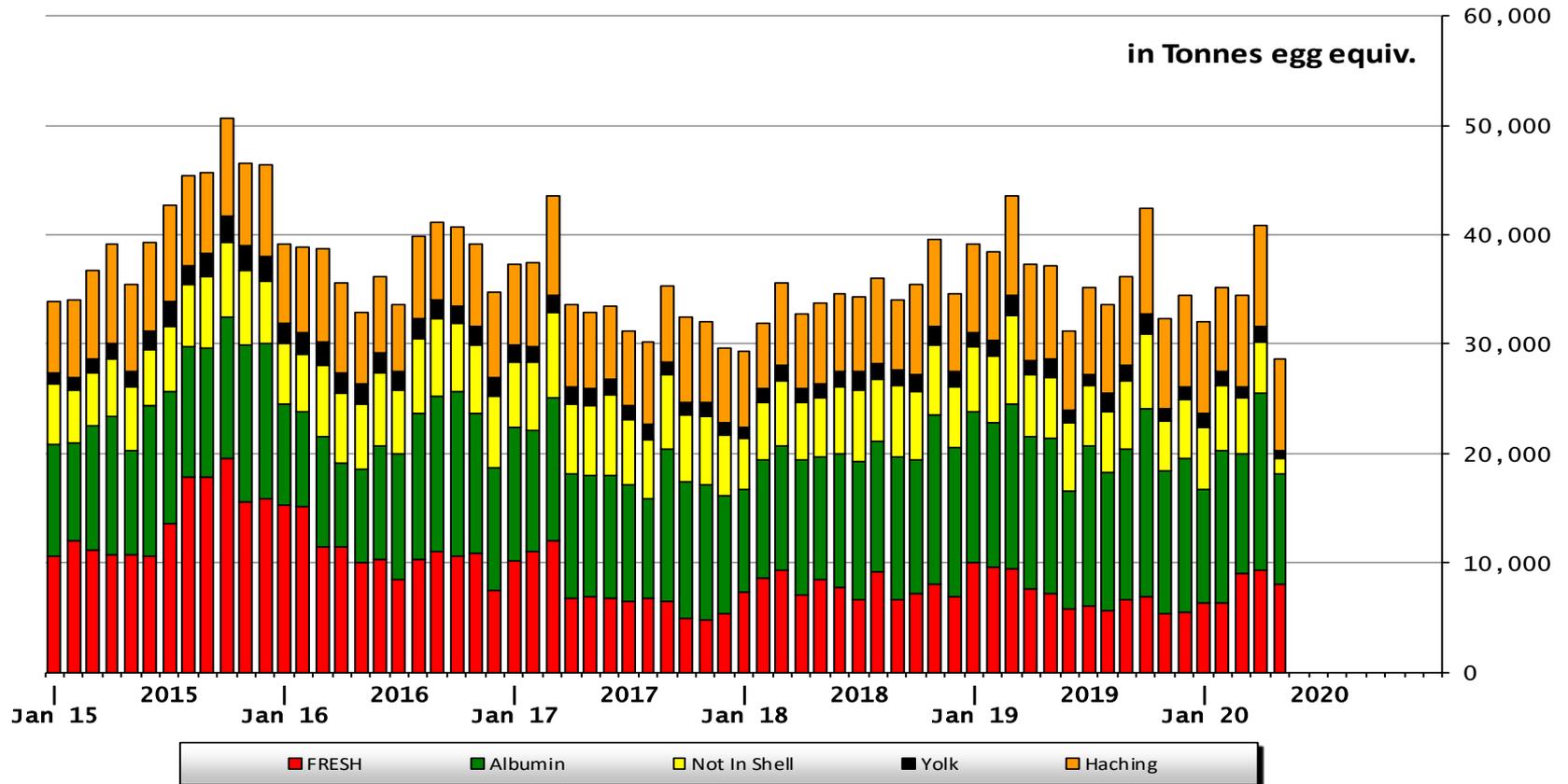


EU Exports of Eggs:

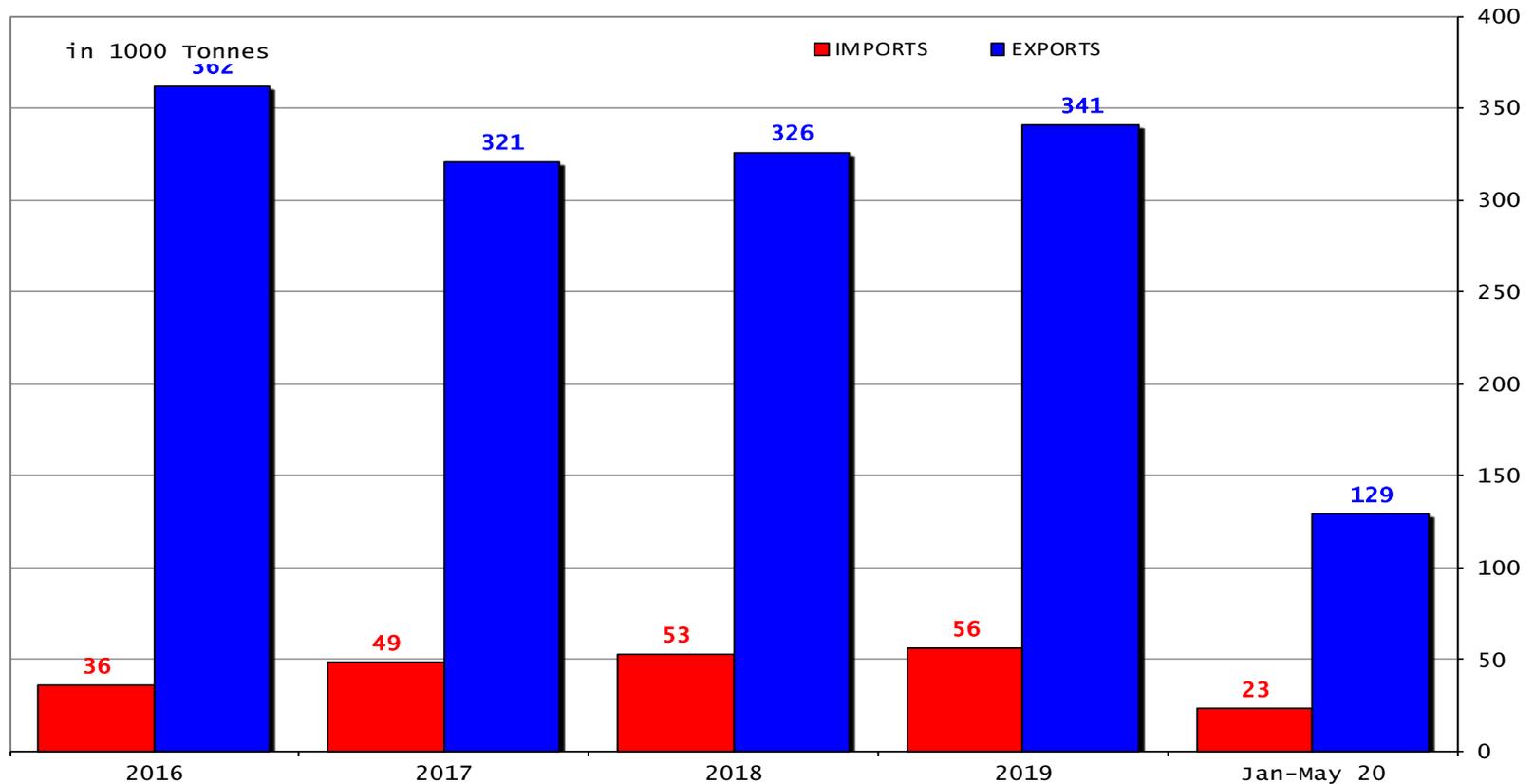
Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

	2016		2017		2018		2019		Jan-May 20	
	tonnes	%								
United Kingdom up to Apr 20	120,894	33.4%	111,754	34.8%	106,495	32.7%	100,609	29.5%	31,746	24.6%
Japan	46,088	12.7%	53,212	16.6%	62,367	19.1%	77,850	22.9%	27,851	21.6%
Sw itzerland	40,334	11.1%	40,533	12.6%	39,580	12.1%	40,652	11.9%	18,079	14.0%
Israel	12,554	3.5%	10,680	3.3%	19,090	5.9%	12,175	3.6%	8,436	6.5%
Thailand	5,729	1.6%	9,875	3.1%	10,722	3.3%	10,567	3.1%	4,135	3.2%
Mauritania	4,096	1.1%	1,856	0.6%	4,886	1.5%	7,674	2.3%	3,440	2.7%
Taiw an	6,482	1.8%	7,339	2.3%	7,685	2.4%	6,892	2.0%	3,195	2.5%
South Korea	5,162	1.4%	7,911	2.5%	4,100	1.3%	8,267	2.4%	3,075	2.4%
Malaysia	3,295	0.9%	2,226	0.7%	3,000	0.9%	4,595	1.3%	2,228	1.7%
Turkey	2,971	0.8%	4,313	1.3%	3,566	1.1%	5,085	1.5%	2,169	1.7%
Saudi Arabia	2,216	0.6%	1,747	0.5%	2,486	0.8%	1,669	0.5%	1,662	1.3%
<i>Other Destinations</i>	112,200	31.0%	69,269	21.6%	61,808	19.0%	64,610	19.0%	23,006	17.8%
Total to Third Countries	362,023		320,714		325,786		340,645		129,022	
% change			- 11%		+ 2%		+ 5%		- 15.7%	
Total (without UK)	241,129		208,961		219,291		240,036		97,276	
% change			- 13%		+ 5%		+ 9%		- 8.3%	

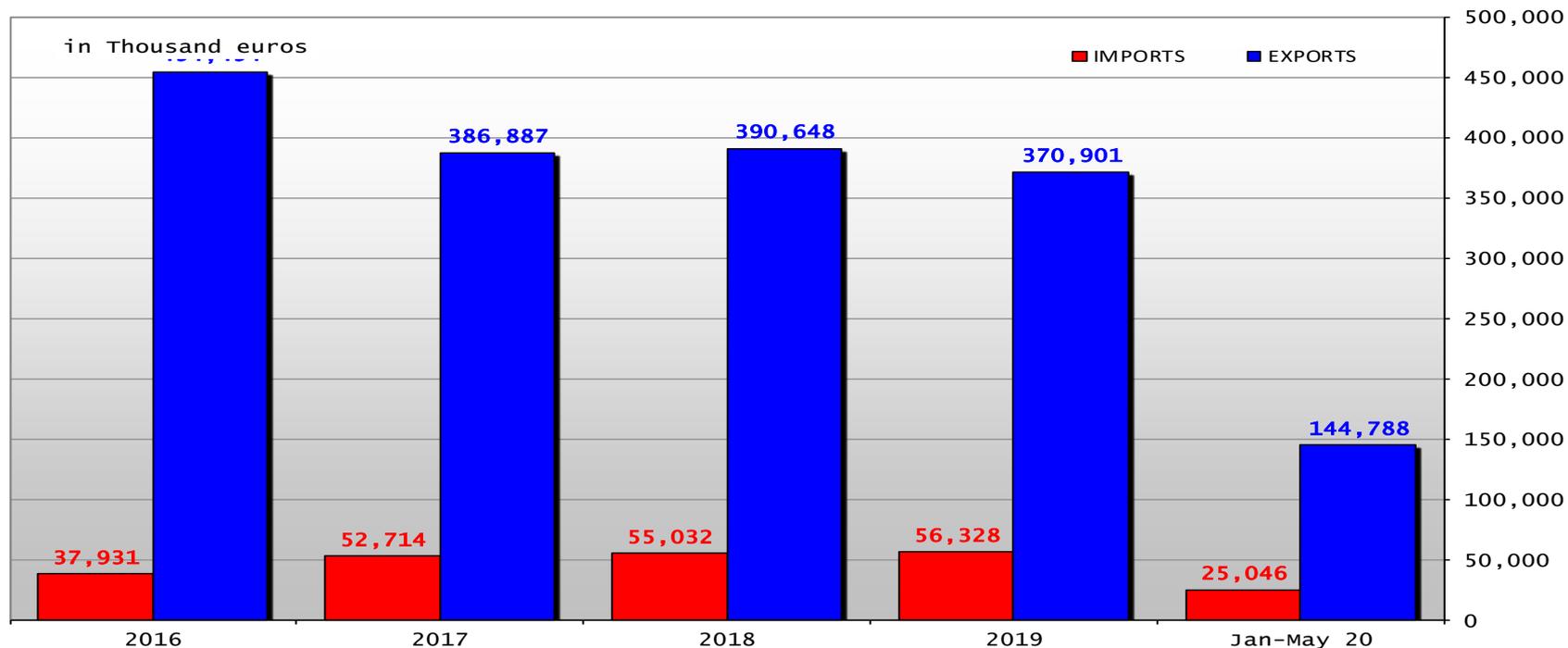
EU Exports of selected EGGS products
(including Hatching eggs)



EU Egg Trade Balance Volume (not including Hatching eggs)



EU Egg Trade Balance Value (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-May20		Compared to Jan-May19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	33,029	37%	38,126	44%	45,748	45%	19,047	45%	- 8.7%
Iraq	16,777	19%	15,608	18%	17,041	17%	7,690	18%	+ 6.5%
Libya	4,524	5%	5,610	6%	5,329	5%	1,702	4%	- 16.6%
Ukraine	5,593	6%	3,349	4%	5,063	5%	1,189	3%	- 54.7%
United Kingdom*	5,904	7%	1,293	1%	2,812	3%	333	1%	- 71.4%
Saudi Arabia	2,213	3%	1,689	2%	2,751	3%	3,314	8%	+ 363.5%
Switzerland	2,554	3%	2,855	3%	2,709	3%	1,008	2%	- 16.1%
Belarus	1,633	2%	2,153	2%	2,329	2%	255	1%	- 75.1%
Moldova	1,330	2%	1,279	2%	1,571	1%	778	2%	+ 12.6%
U.A.Emirates	2,199	2%	1,650	2%	1,498	1%	864	2%	+ 42.0%
Others	12,728	14%	12,855	15%	13,861	14%	5,991	14%	+ 29.3%

Total to Third Countries	88,483	86,467	100,711	42,169
% change Year / Year-1	- 0.1%	- 2.3%	+ 16.5%	- 1.5%
Total (without UK)	82,578	85,173	97,899	41,836

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-May20		Compared to Jan-May19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	2,929	26%	3,434	27%	3,818	34%	1,646	45%	+ 3.2%
United Kingdom*	2,989	27%	3,862	31%	1,475	13%	136	4%	- 86.2%
Belarus	325	3%	471	4%	861	8%	156	4%	- 46.0%
Egypt	453	4%	441	3%	485	4%	164	4%	- 23.3%
Morocco	313	3%	321	3%	452	4%	150	4%	- 13.5%
Ghana	304	3%	301	2%	410	4%	139	4%	- 12.0%
Albania	262	2%	316	3%	360	3%	154	4%	- 10.4%
Serbia	358	3%	332	3%	347	3%	126	3%	- 18.6%
Russia	530	5%	611	5%	333	3%	156	4%	+ 0.4%
Algeria	206	2%	236	2%	290	3%	102	3%	- 20.0%
Others	2,530	23%	2,293	18%	2,247	20%	760	21%	- 22.6%
Total to Third Countries	11,199		12,618		11,078		3,691		
% change Year / Year-1	- 10.3%		+ 12.7%		- 12.2%		- 26.3%		
Total (without UK)	8,210		8,756		9,603		3,555		

Where to find data NEW page!!!

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**
« Dashboard: Eggs » and « Market situation for eggs »
- **Price monitoring by sector:**
« Eggs »
- **Trade:**
« Tariff rate quotas »