



Honey Market Presentation

**Civil Dialogue Group on
Animal Products
Beekeeping
24 November 2015**

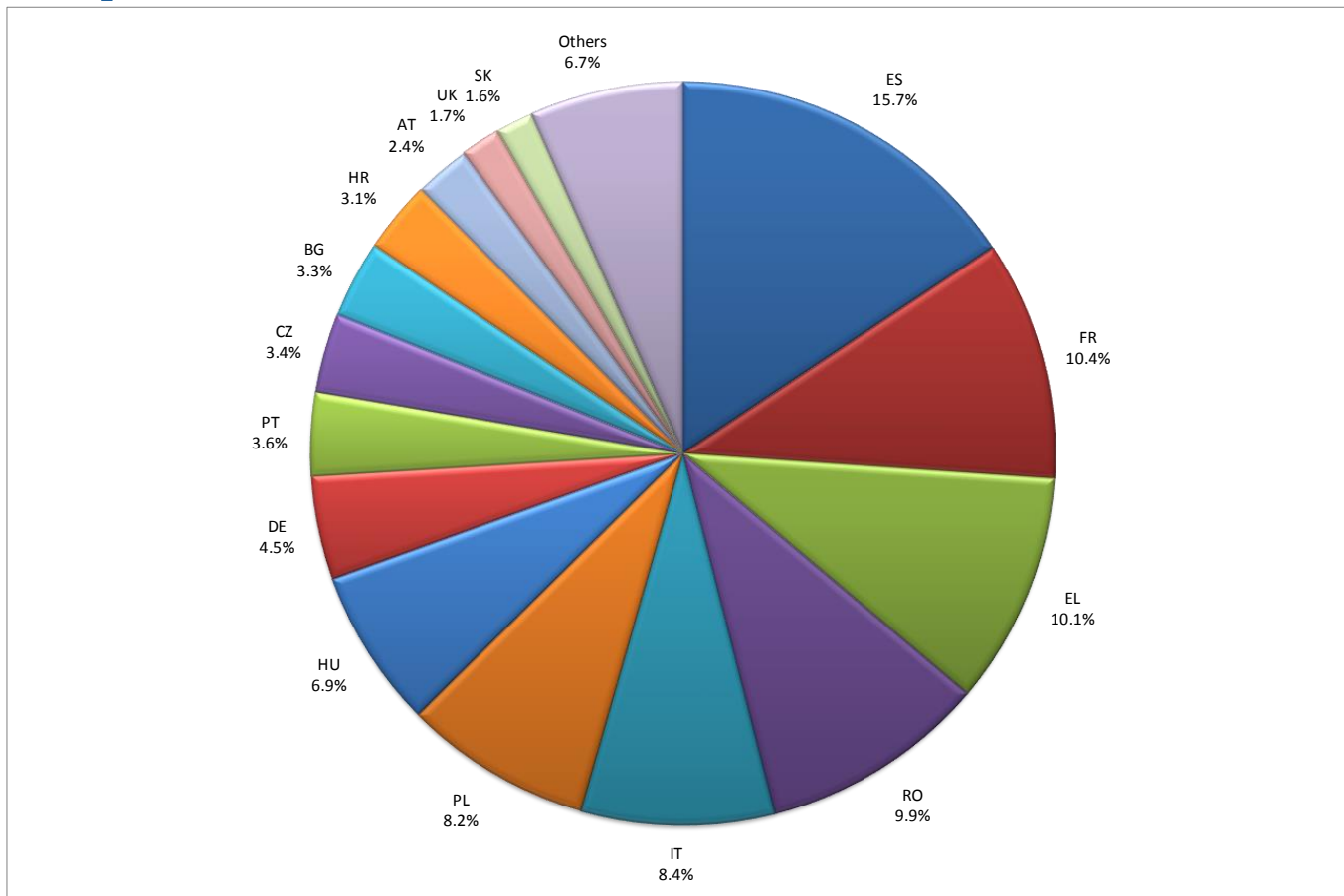


Number of hives



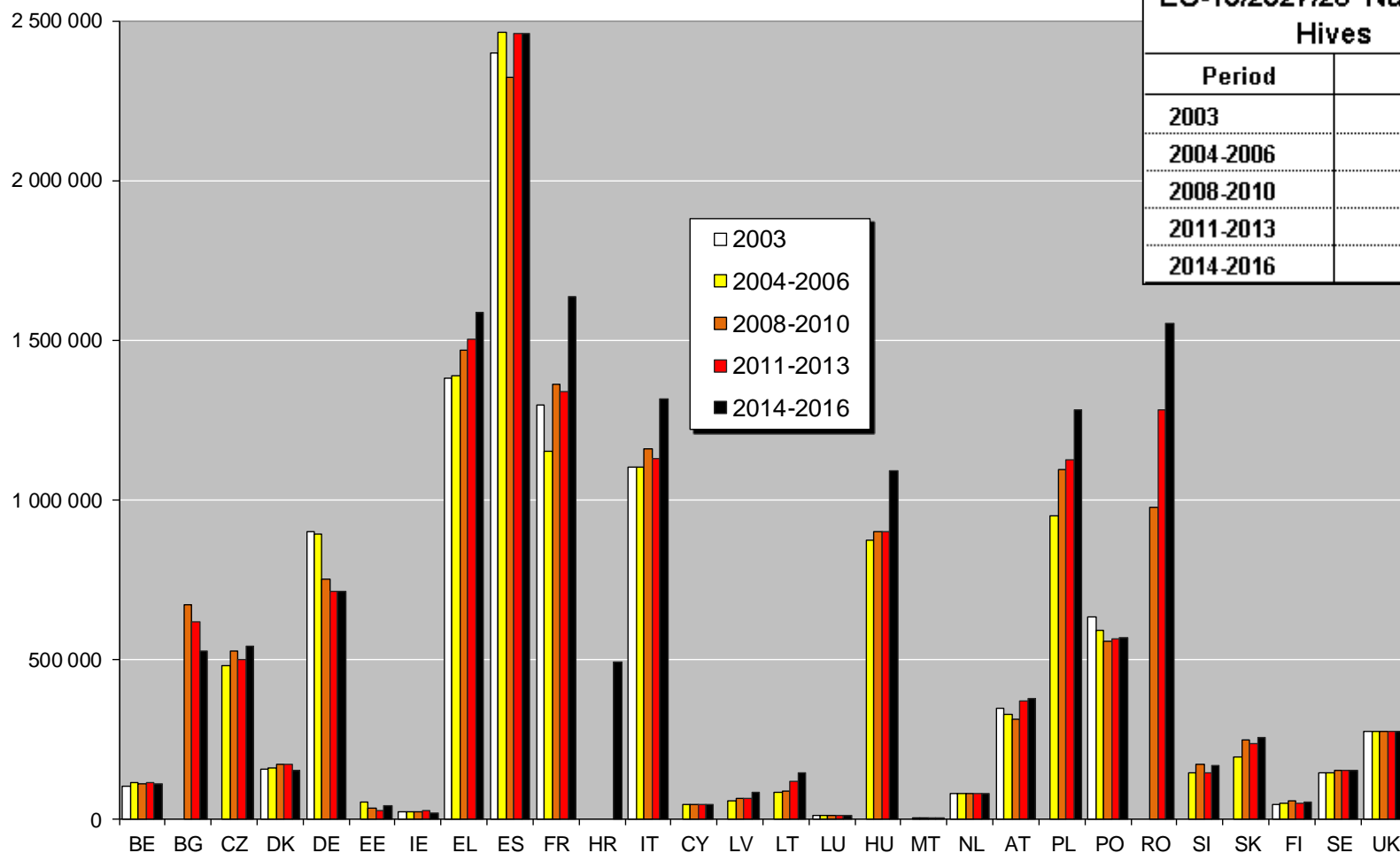
	2003	2004-2006	2008-2010	2011-2013	2014-2016
BE	100 000	110 750	110 000	112 000	107 800
BG			671 674	617 420	526 014
CZ		477 743	525 560	497 946	540 705
DK	155 000	160 000	170 000	170 000	150 000
DE	900 000	893 000	751 000	711 913	711 299
EE		50 500	33 000	24 800	41 400
IE	20 000	20 000	22 000	24 000	15 710
EL	1 380 000	1 388 000	1 467 690	1 502 239	1 584 206
ES	2 397 840	2 464 601	2 320 949	2 459 373	2 459 292
FR	1 297 000	1 150 000	1 360 973	1 338 650	1 636 000
HR					491 981
IT	1 100 000	1 100 000	1 157 133	1 127 836	1 316 774
CY		45 714	44 338	43 975	44 953
LV		54 173	62 200	64 133	83 801
LT		83 800	85 015	117 977	144 969
LU	10 213	11 077	9 267	8 171	7 804
HU		872 650	900 000	900 000	1 088 590
MT		1 938	1 938	2 722	3 142
NL	80 000	80 000	80 000	80 000	80 000
AT	343 906	327 000	311 000	367 583	376 485
PL		949 200	1 091 930	1 123 356	1 280 693
PO	632 500	590 000	555 049	562 557	566 793
RO			975 062	1 280 000	1 550 000
SI		143 152	170 682	142 751	167 000
SK		192 002	246 259	235 689	254 859
FI	42 000	47 000	56 000	46 000	50 000
SE	145 000	145 000	150 000	150 000	150 000
UK	273 750	274 000	274 000	274 000	274 000
EU 15/25/27/28	8 877 209	11 631 300	13 602 719	13 985 091	15 704 270

Repartition of beehives in EU MS - 2013



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Evolution of the number of hives



EU-15/2527/28 Number of Hives

Period	No
2003	8 877 209
2004-2006	11 631 300
2008-2010	13 602 719
2011-2013	13 985 091
2014-2016	15 704 270

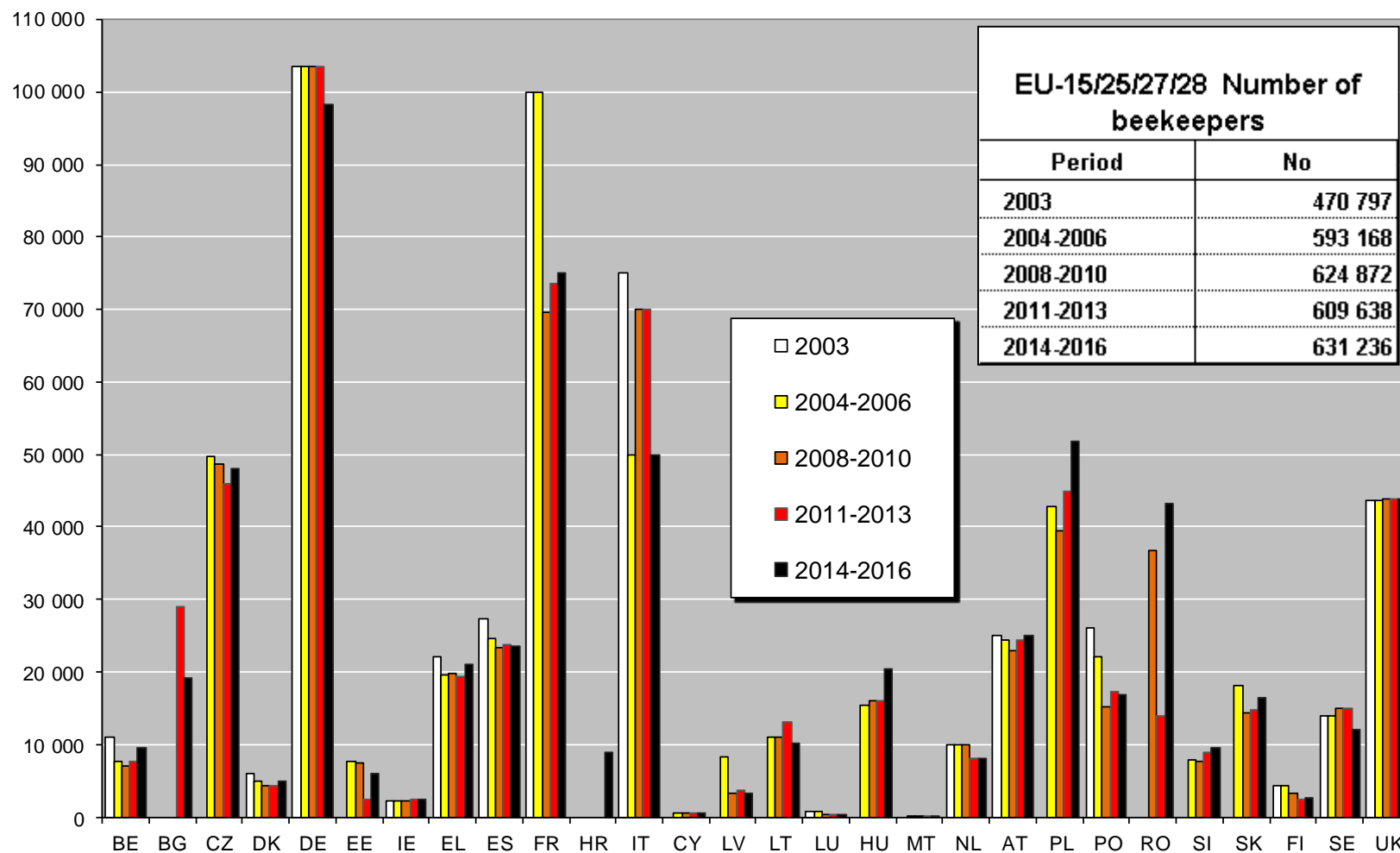
Number of beekeepers



	2003	2004-2006	2008-2010	2011-2013	2014-2016
BE	11 000	7 715	7 000	7 600	9 500
BG			29 097 *	29 097	19 179
CZ		49 734	48 678	46 033	48 132
DK	6 000	5 000	4 278	4 300	5 000
DE	103 600	103 600	103 600	103 600 *	98 297
EE		7 600	7 400	2 416	5 934
IE	2 300	2 200	2 200	2 388	2 326
EL	22 000	19 560	19 814	19 392	21 031
ES	27 420	24 606	23 265	23 816	23 473
FR	100 000	100 000	69 600	73 500	75 000
HR					8 953
IT	75 000	50 000	70 000	70 000	50 000
CY		634	544	588	550
LV		8 300	3 300	3 700	3 346
LT		11 000	10 923	13 000	10 132
LU	650	650	369	348	331
HU		15 302	16 000	16 000	20 410
MT		168	168	182	215
NL	10 000	10 000	10 000	8 000	8 000
AT	25 027	24 421	23 000	24 451	25 099
PL		42 800	39 410	44 999	51 778
PO	26 000	22 000	15 267	17 291	16 774
RO			36 800	40 000 *	43 200
SI		7 955	7 620	8 838	9 638
SK		18 123	14 339	14 699	16 338
FI	4 200	4 200	3 300	2 500	2 700
SE	14 000	14 000	15 000	15 000	12 000
UK	43 600	43 600	43 900	43 900	43 900
EU 15/25/27/28	470 797	593 168	624 872	635 638	631 236

* : DG AGRI estimation

Evolution of the number of beekeepers

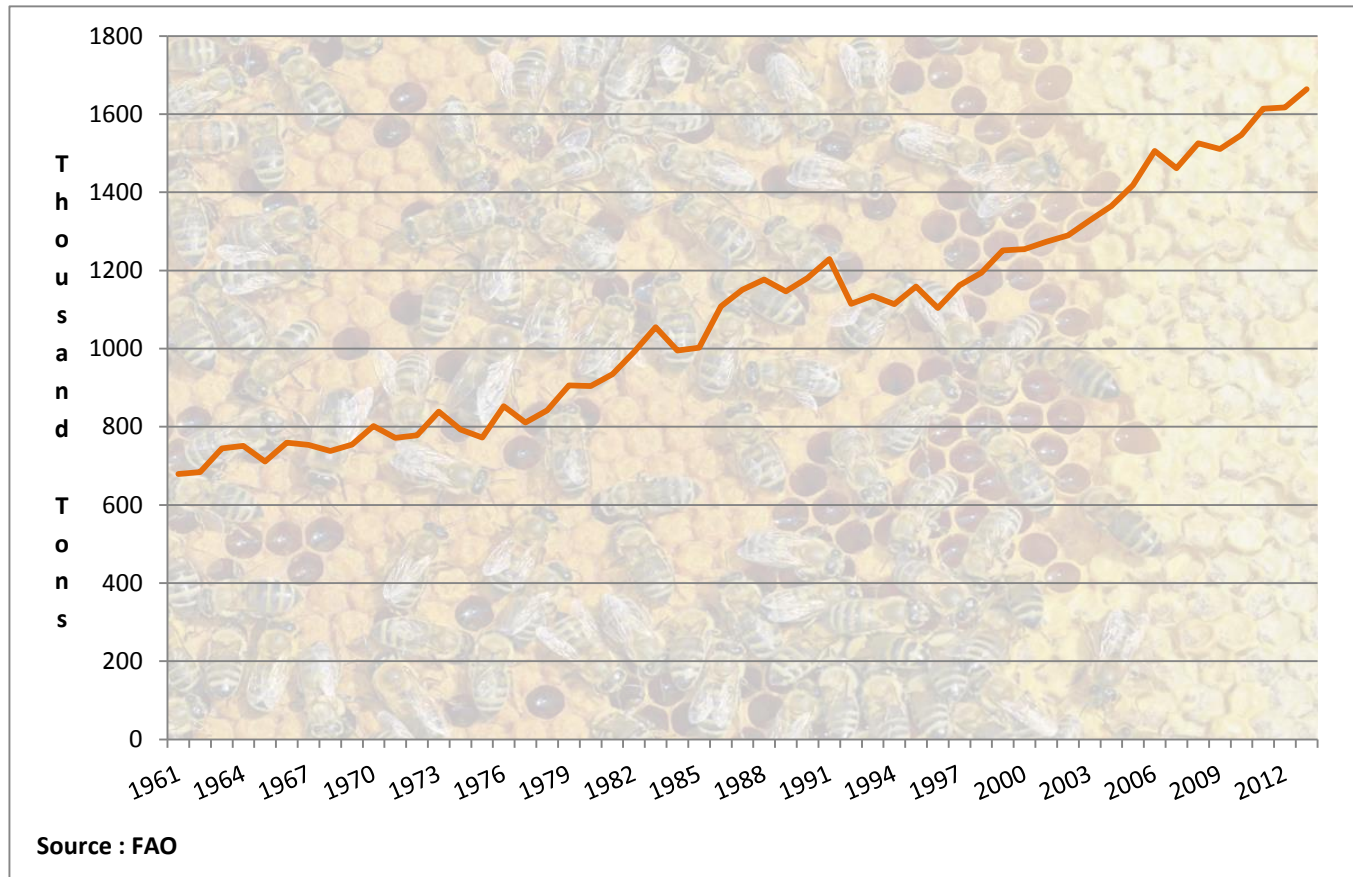


World Production per Region (1 000 T)

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Africa	156	162	158	158	161	169	159	158	154	168	155	165	169
Northern America	120	115	117	118	109	119	99	104	98	114	103	106	102
Central America, South America and the Caribbean	201	206	209	215	236	244	222	216	201	206	231	230	230
Asia	457	489	498	515	543	586	615	664	674	681	730	747	761
Europe	310	294	317	335	343	358	339	352	354	349	374	348	372
Oceania	29	23	29	24	26	29	29	31	30	30	20	22	29
World	1 273	1 290	1 328	1 365	1 418	1 505	1 462	1 525	1 511	1 547	1 614	1 617	1 664

Source : FAO

World Production of Honey (1 000 T)



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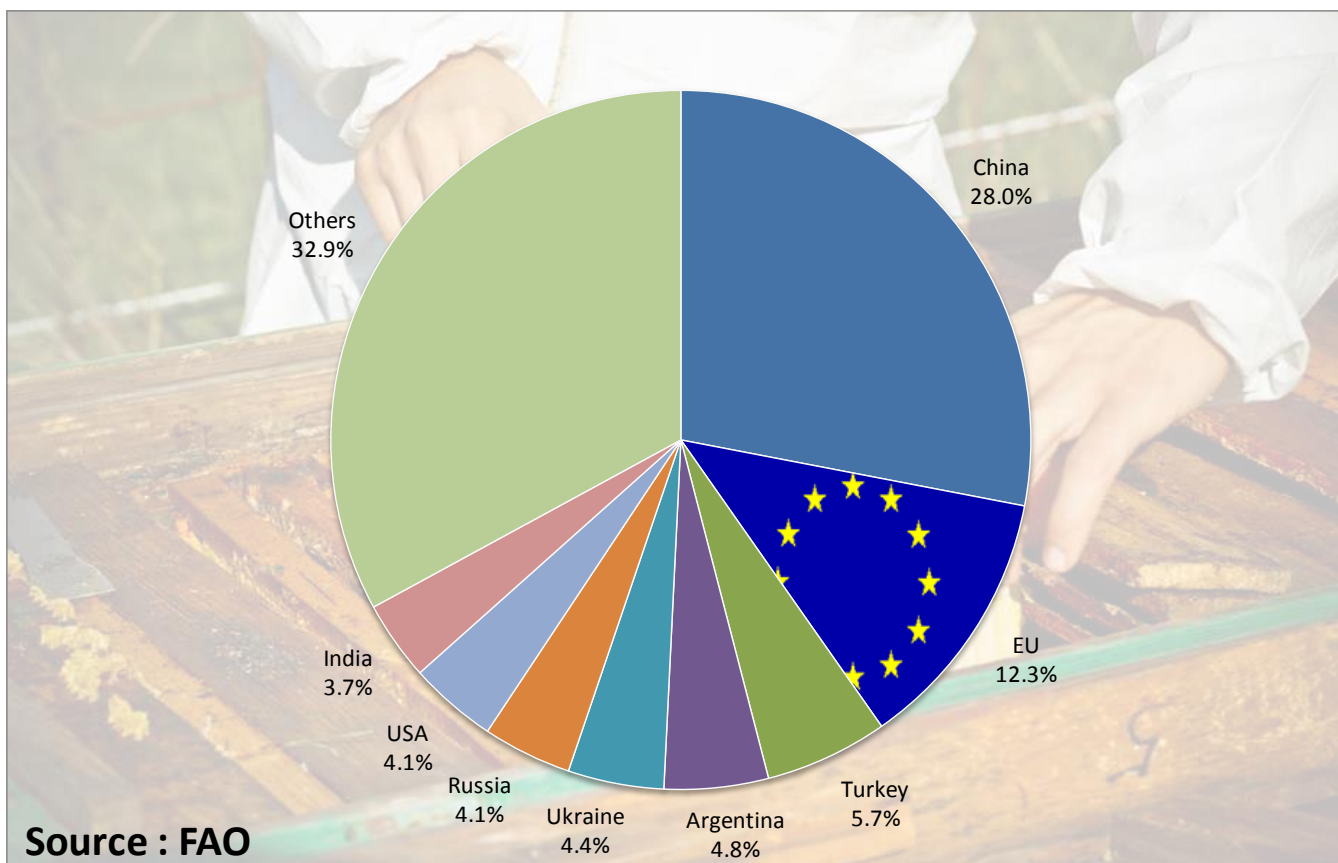
World Production per Country (1 000 T)

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
China	254	268	295	298	300	338	357	407	407	409	446	462	466
EU	182	179	200	206	200	206	198	201	205	204	221	191	204
Turkey	60	75	70	74	82	84	74	81	82	81	94	89	95
Argentina	80	83	75	80	110	105	81	72	62	59	76	80	80
Ukraine	60	51	54	58	71	76	68	75	74	71	70	70	74
Russia	53	49	48	53	52	56	54	57	54	52	60	65	68
USA	84	78	82	83	73	70	67	74	66	80	67	65	68
India	52	52	52	52	52	52	51	55	55	60	60	60	61
Mexico	59	59	57	57	51	56	55	60	56	56	58	59	57
Ethiopia	34	40	38	41	36	51	42	42	42	54	40	46	45
Iran	27	28	15	29	35	36	47	41	46	47	48	45	44
Brazil	22	24	30	32	34	36	35	38	39	38	42	34	35
Canada	35	37	35	34	36	48	31	29	32	34	36	41	35
Tanzania	27	27	27	28	28	28	28	27	28	29	28	29	30
Korea	22	20	18	16	24	23	26	26	28	24	21	25	25
Angola	24	25	23	22	24	23	26	27	26	23	23	23	23
Uruguay	10	10	10	13	10	13	16	10	8	19	19	20	20
New Zealand	9	5	12	9	10	10	10	12	13	13	9	10	18
Central African Republic	14	15	16	16	14	14	14	15	15	15	16	16	16
Viet Nam	7	11	13	11	14	17	16	10	12	12	12	12	13
Kenya	27	26	24	20	25	19	15	12	7	9	10	12	12
Australia	19	18	16	15	15	18	18	18	17	16	10	11	11
Others	112	111	120	120	123	127	135	137	139	143	148	153	164
	1 273	1 290	1 328	1 365	1 418	1 505	1 462	1 525	1 511	1 547	1 614	1 617	1 664

Source : FAO

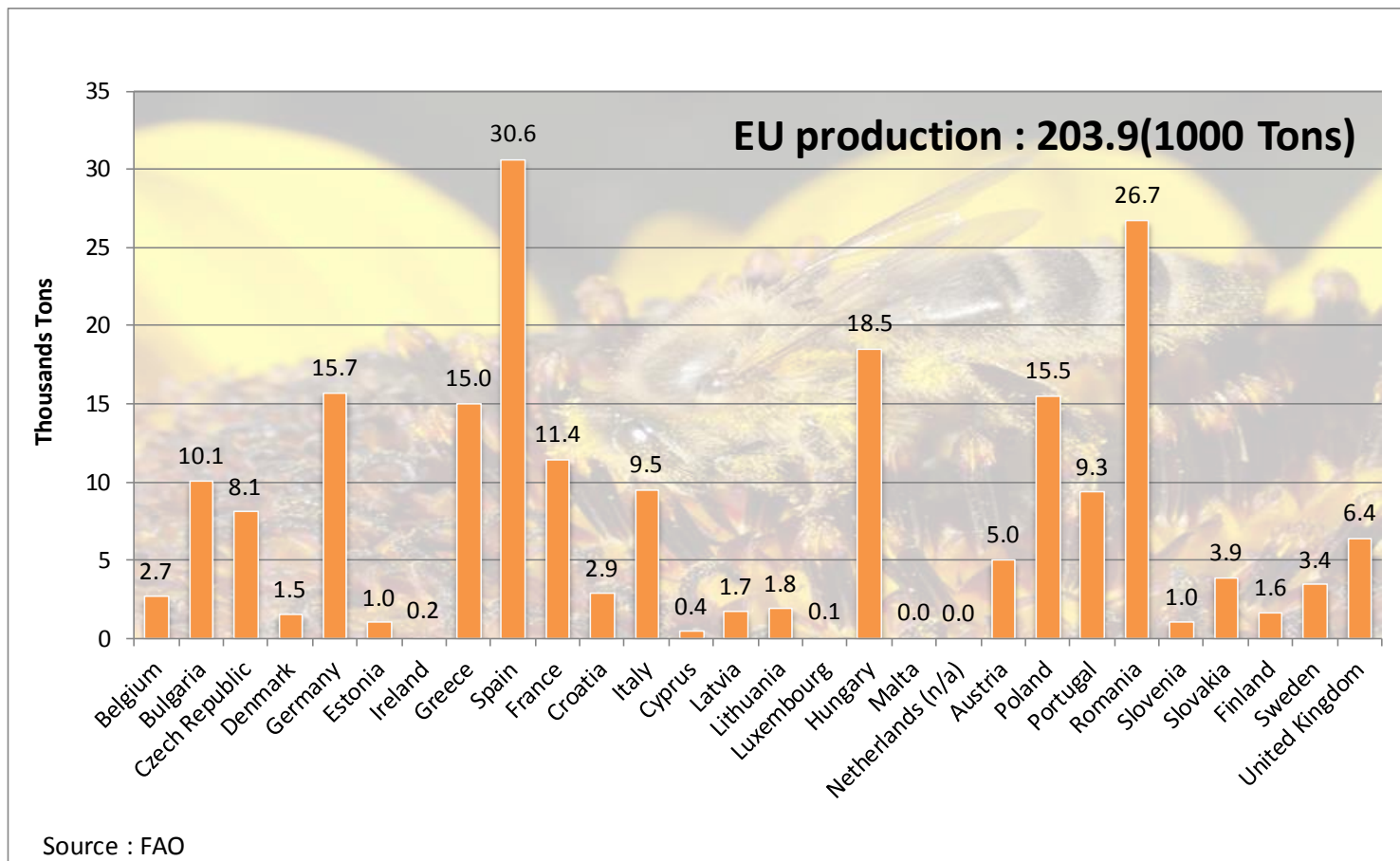
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Share of World Production of Honey in 2013



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EU Honey Production in 2013 (1 000 T)



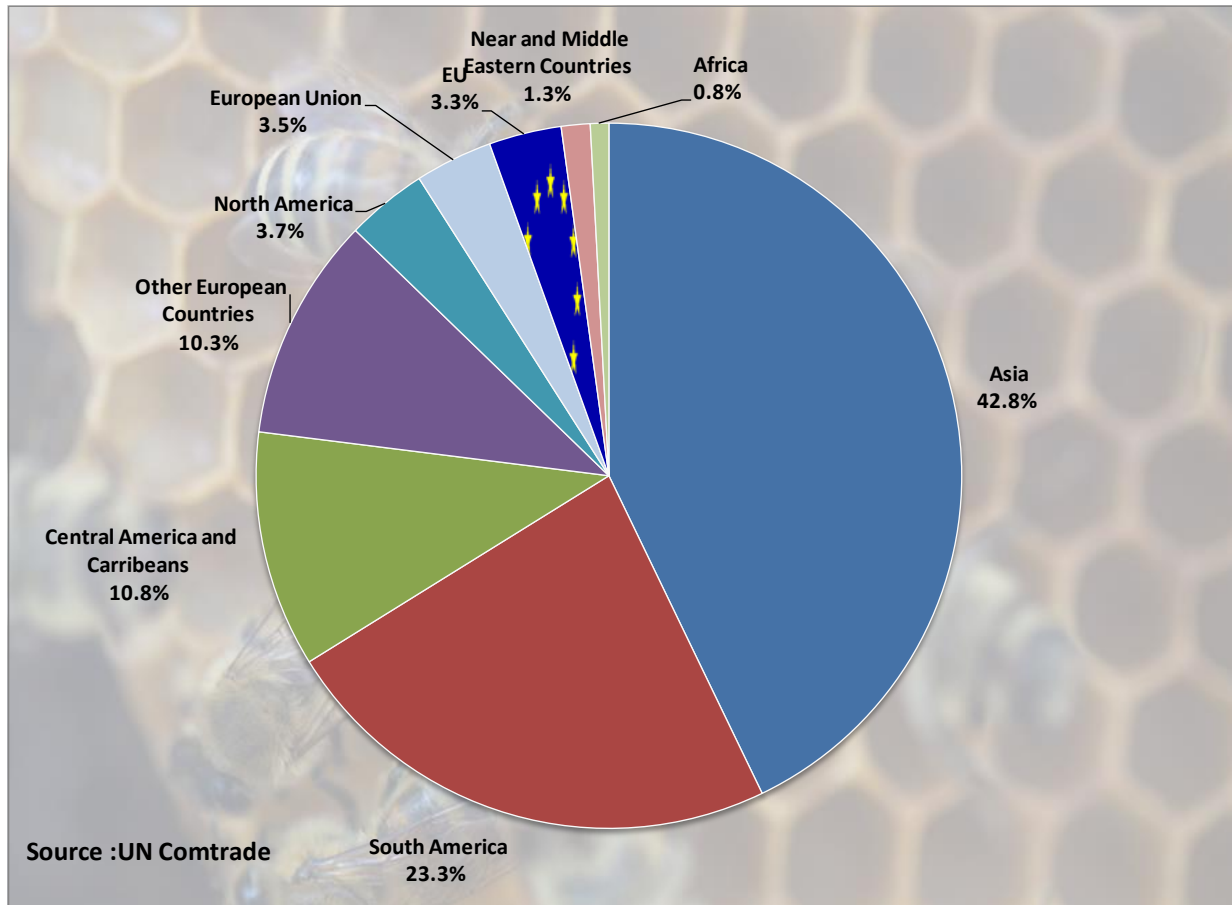
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World Exports of Honey

	2008		2009		2010		2011		2012		2013		2014	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
Asia	141 173	174 778	120 846	166 965	163 470	249 094	165 626	281 774	152 394	301 507	202 664	358 389	179 337	300 203
South America	106 873	190 369	100 130	195 209	92 561	211 326	116 897	262 842	111 322	251 152	101 897	250 716	97 541	277 709
Central America and Carribeans	32 453	61 193	30 573	64 975	30 979	73 271	31 482	74 190	37 370	90 176	40 207	98 584	45 349	125 022
Other European Countries	4 909	11 032	9 392	19 491	10 341	27 469	12 217	29 703	18 021	42 060	27 327	60 114	42 918	92 568
North America	41 344	57 515	16 931	41 265	26 143	61 473	15 957	43 593	24 097	73 126	18 469	60 846	15 563	50 823
European Union	9 477	34 489	10 496	41 071	9 850	43 710	10 919	50 921	12 002	60 647	14 422	74 168	14 852	80 890
Oceania and Polar Regions	14 118	53 438	17 781	65 753	12 043	71 807	13 574	80 021	13 620	99 931	14 947	125 637	13 914	146 933
Near and Middle Eastern Countries	1 531	3 468	1 995	5 672	8 377	28 224	7 650	31 365	7 165	33 923	9 152	35 395	5 527	15 950
Africa	1 616	2 588	1 784	3 712	3 356	6 123	3 132	6 958	3 145	6 392	7 474	6 499	3 530	6 568
Total	353 495	588 870	309 929	604 113	357 119	772 498	377 454	861 368	379 135	958 914	436 560	1 070 348	418 532	1 096 668

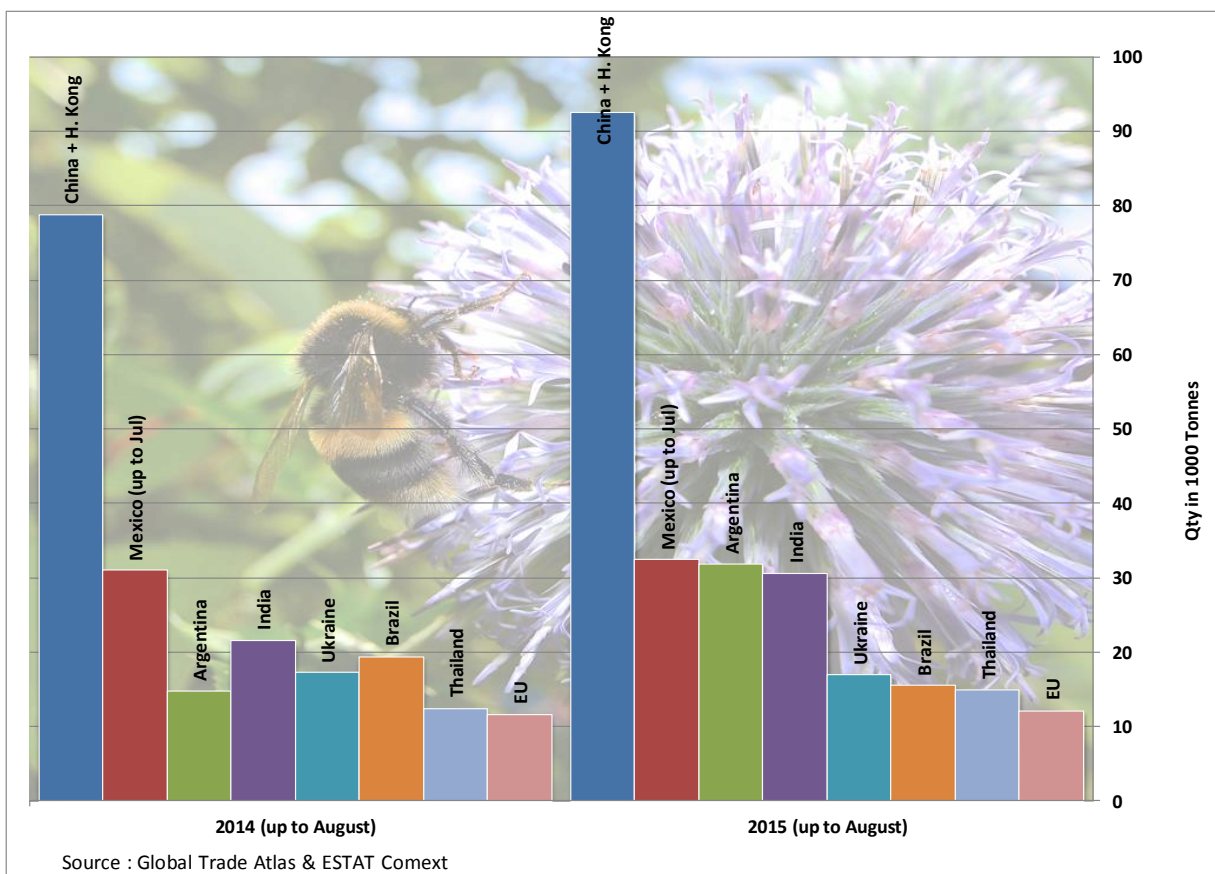
Source : UN Comtrade

Share of Exports of Honey in 2014

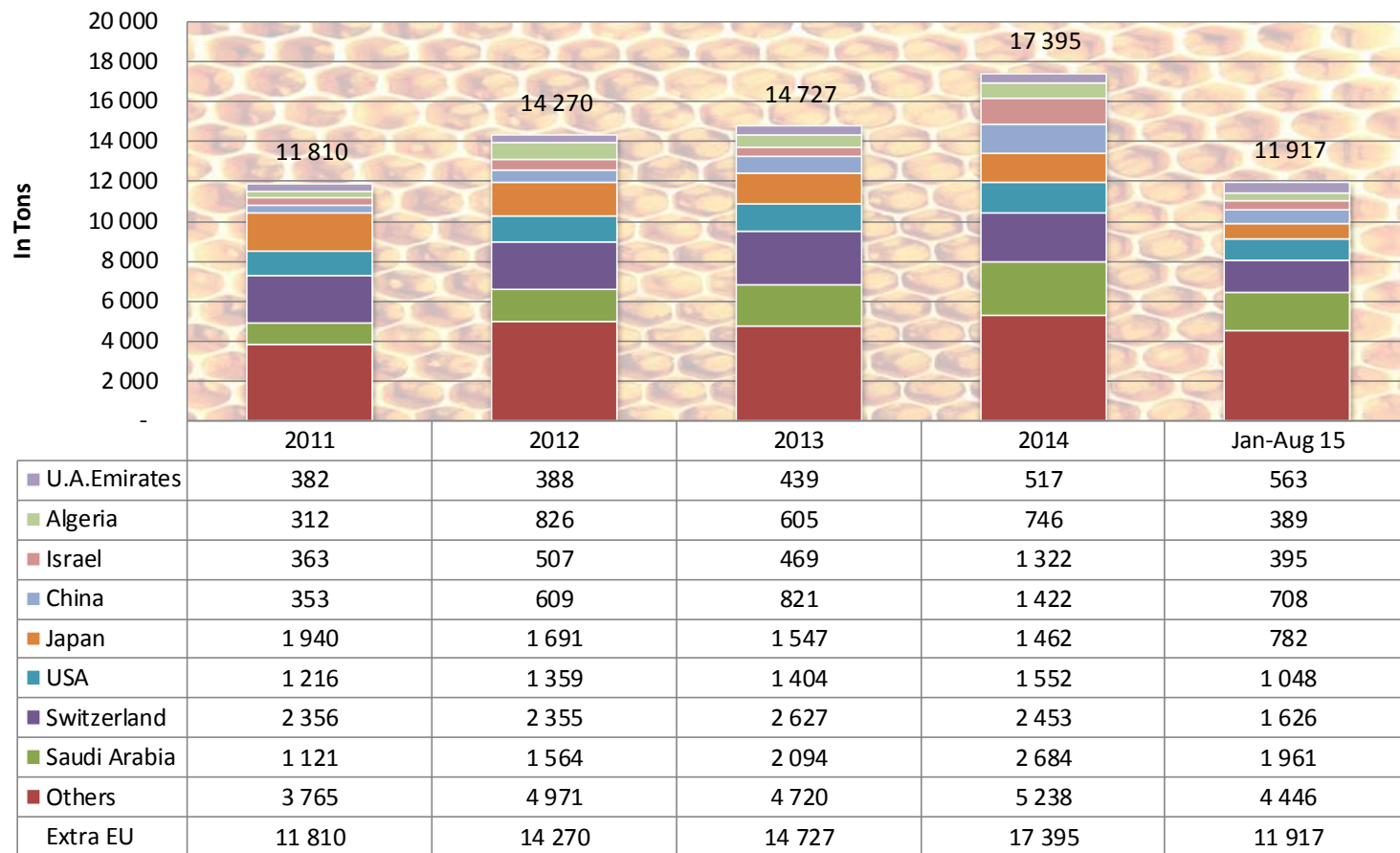


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Main Exporters of Honey



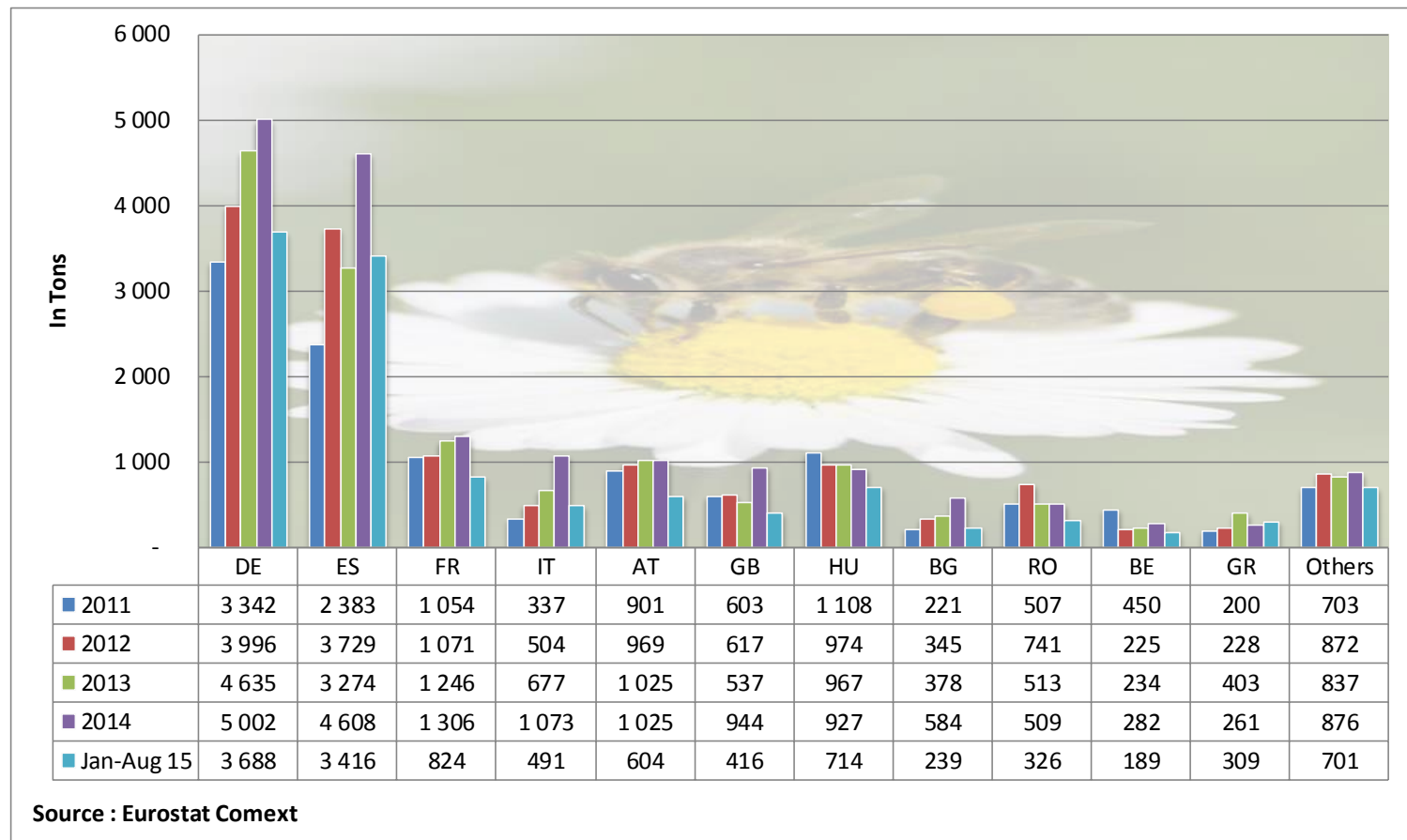
Eu Exports of Honey by Destinations



Source : Eurostat Comext

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Member States Share of Export to Third Countries



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EU Average Unit Value for Exported Honey (€/kg) by Destination

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Jan-Aug 15
Saudi Arabia	4.25	4.74	5.29	5.48	6.92	6.94	7.83	7.97	7.57	7.28	7.23
Switzerland	3.55	3.45	4.05	4.20	4.44	4.62	4.76	4.80	4.83	5.18	5.33
USA	3.51	3.07	4.11	4.27	4.24	4.33	4.03	4.66	5.21	5.17	6.26
Canada	4.17	3.49	3.80	4.57	6.10	5.06	4.58	4.87	4.36	4.27	3.39
Japan	4.43	4.70	4.72	3.89	4.40	4.83	4.67	5.03	5.24	6.15	6.23
China	3.17	4.20	5.22	6.28	5.73	5.05	5.28	5.87	6.20	4.86	6.51
U.A.Emirates	4.52	4.92	5.30	5.86	6.54	6.83	7.71	7.80	7.66	8.06	8.32
Israel	1.89	1.87	2.04	2.53	2.74	2.98	3.09	2.93	2.88	2.73	3.00
Algeria	3.19	3.14	3.58	3.40	3.59	3.52	4.36	3.95	4.28	4.18	5.43
Morocco	2.03	1.31	1.25	1.16	1.13	1.45	1.52	2.38	2.23	2.55	2.85
Iraq	2.97	4.89	3.83	3.92	4.02	4.18	5.44	5.81	5.27	5.80	6.60
Ceuta	3.61	3.85	3.19	3.35	3.73	3.47	4.04	4.78	4.42	2.85	3.09
Hong Kong	4.86	5.14	5.03	4.93	5.86	5.66	6.26	6.49	5.96	6.23	6.76
MELILLA	2.12	2.50	2.34	2.73	2.79	2.66	2.52	1.43	2.78	2.92	2.86
Nigeria	2.83	2.87	2.69	2.79	5.05	4.08	3.98	4.16	4.26	4.29	4.52
Extra EU	3.65	3.48	3.65	3.95	4.46	4.67	5.06	5.15	5.45	5.46	5.80

Source : Eurostat Comext

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World Imports of Honey

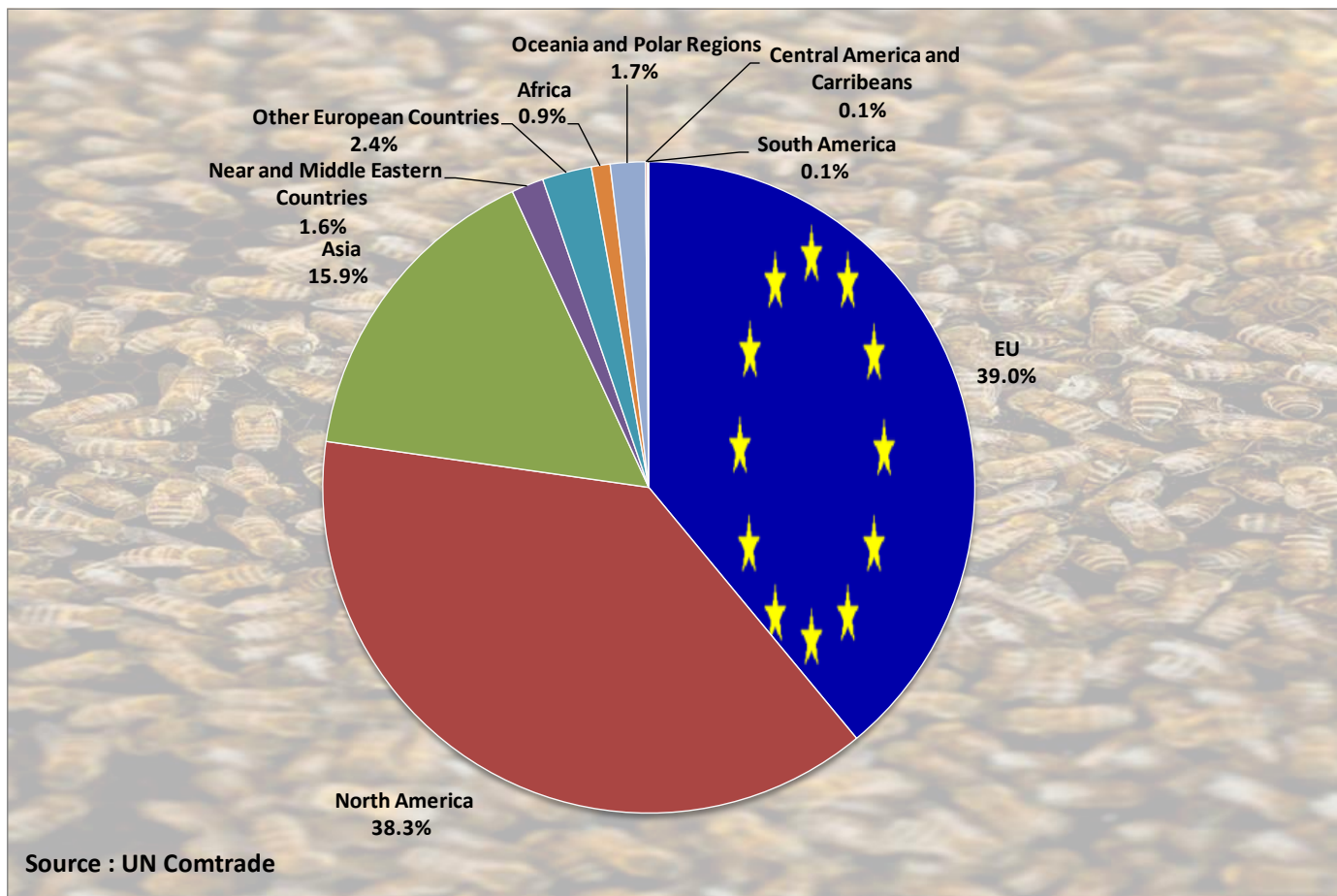
	2008		2009		2010		2011		2012		2013		2014	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
European Union	141 357	238 749	136 468	262 986	148 345	304 504	147 193	305 668	149 459	310 900	165 630	337 940	175 701	375 748
North America	104 334	167 801	100 357	178 813	117 460	231 693	133 433	288 175	144 474	335 714	158 629	381 603	172 349	444 976
Asia	62 588	89 341	69 711	109 376	80 574	145 712	64 955	148 690	64 516	178 353	68 729	198 965	71 512	224 341
Other European Countries	9 869	25 171	11 376	32 486	15 224	44 897	14 505	43 701	13 262	40 972	11 860	39 270	11 035	40 598
Oceania and Polar Regions	5 316	12 529	4 876	13 267	3 395	11 248	3 625	13 180	4 403	15 671	2 956	15 626	7 776	30 276
Near and Middle Eastern Countries	17 915	41 856	15 446	39 487	19 767	58 023	21 258	59 872	21 519	65 143	23 444	71 035	7 193	26 154
Africa	5 624	6 210	5 086	6 967	6 047	8 663	5 401	7 221	6 446	11 375	6 705	9 483	4 196	6 681
Central America and Carribeans	725	1 451	696	1 455	785	1 797	764	1 654	759	1 827	525	1 373	429	1 227
South America	587	1 191	389	919	599	1 334	473	1 085	581	1 372	387	942	319	832
Total	348 314	584 299	344 406	645 756	392 195	807 870	391 608	869 243	405 418	961 326	438 865	1 056 237	450 510	1 150 833

Source : UN Comtrade



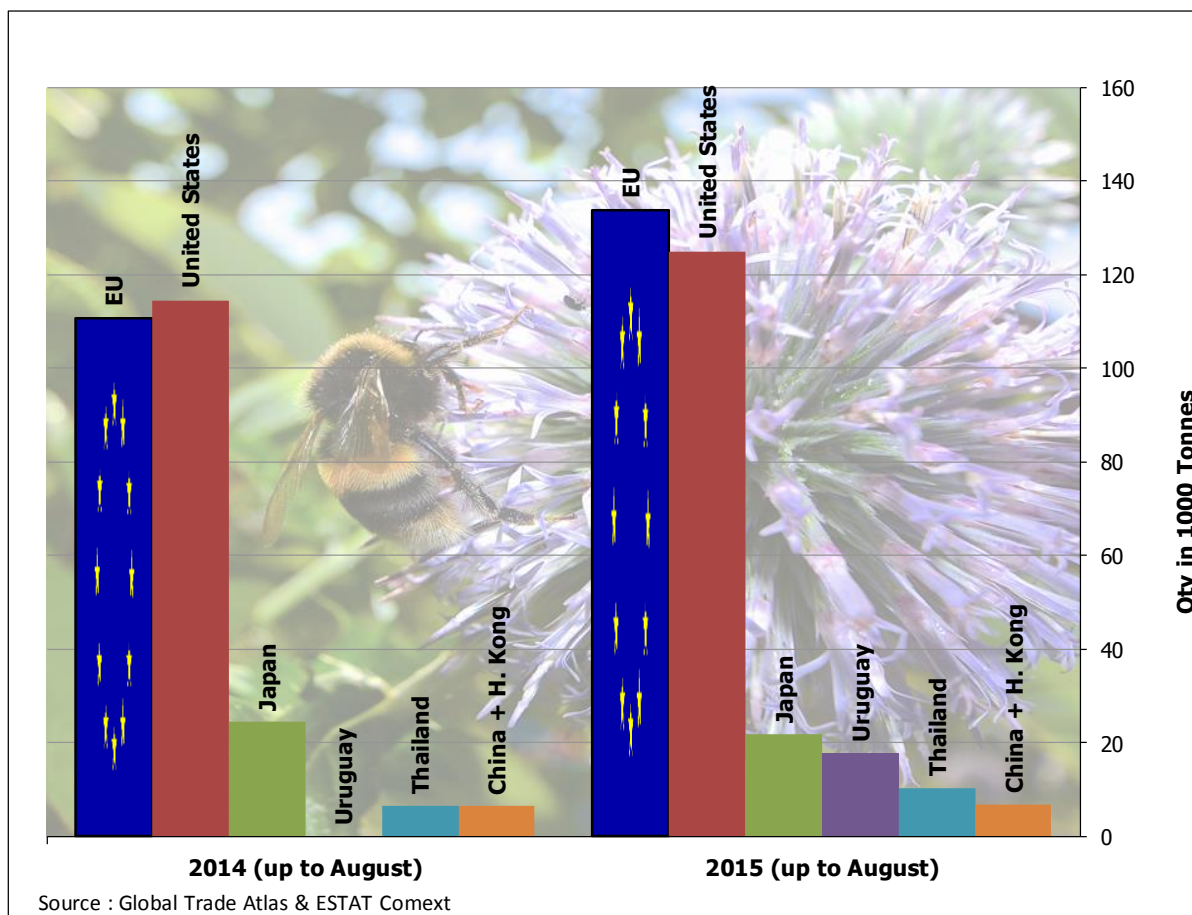
European
Commission

Share of Imports of Honey in 2014



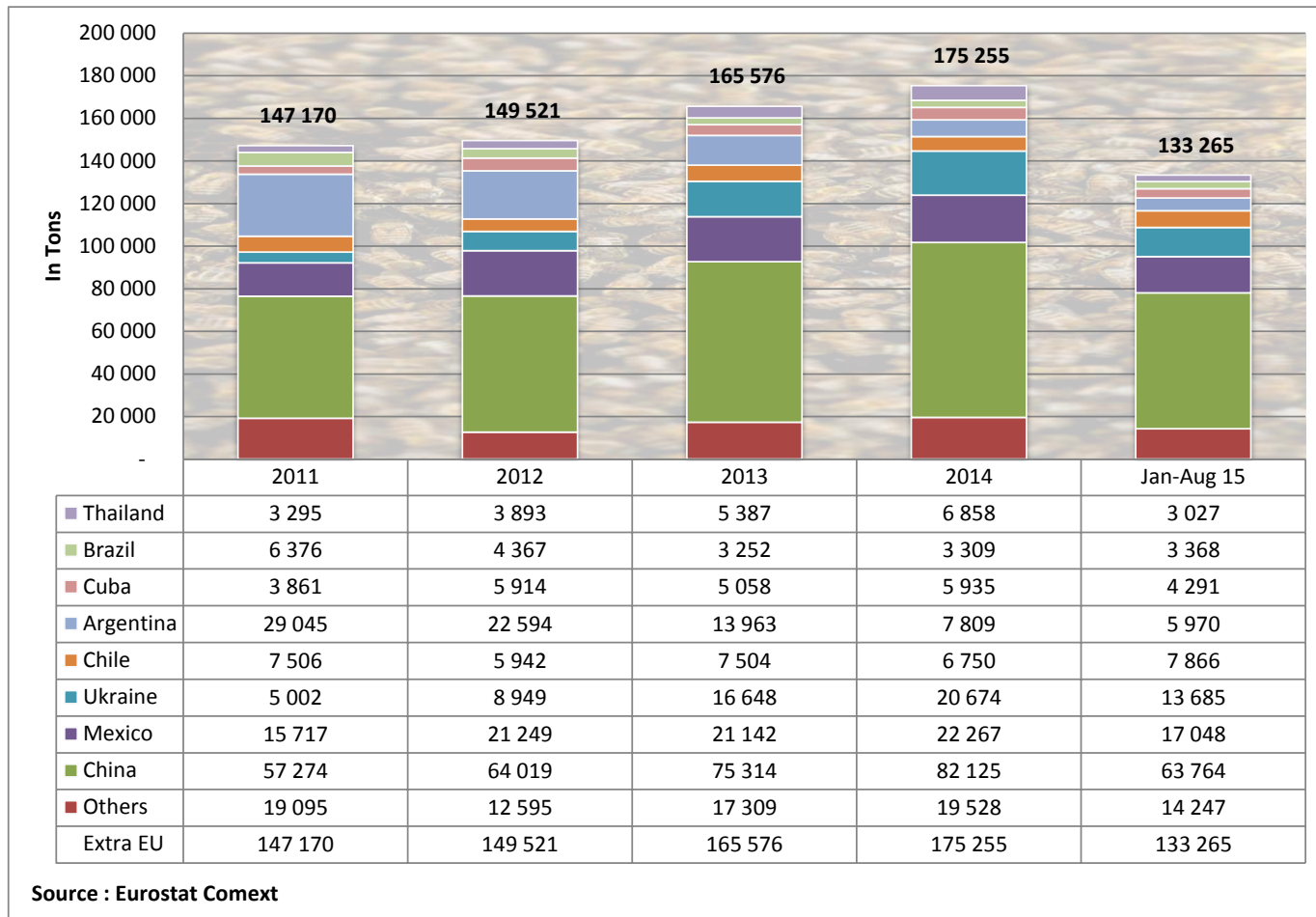
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Main Importers of Honey



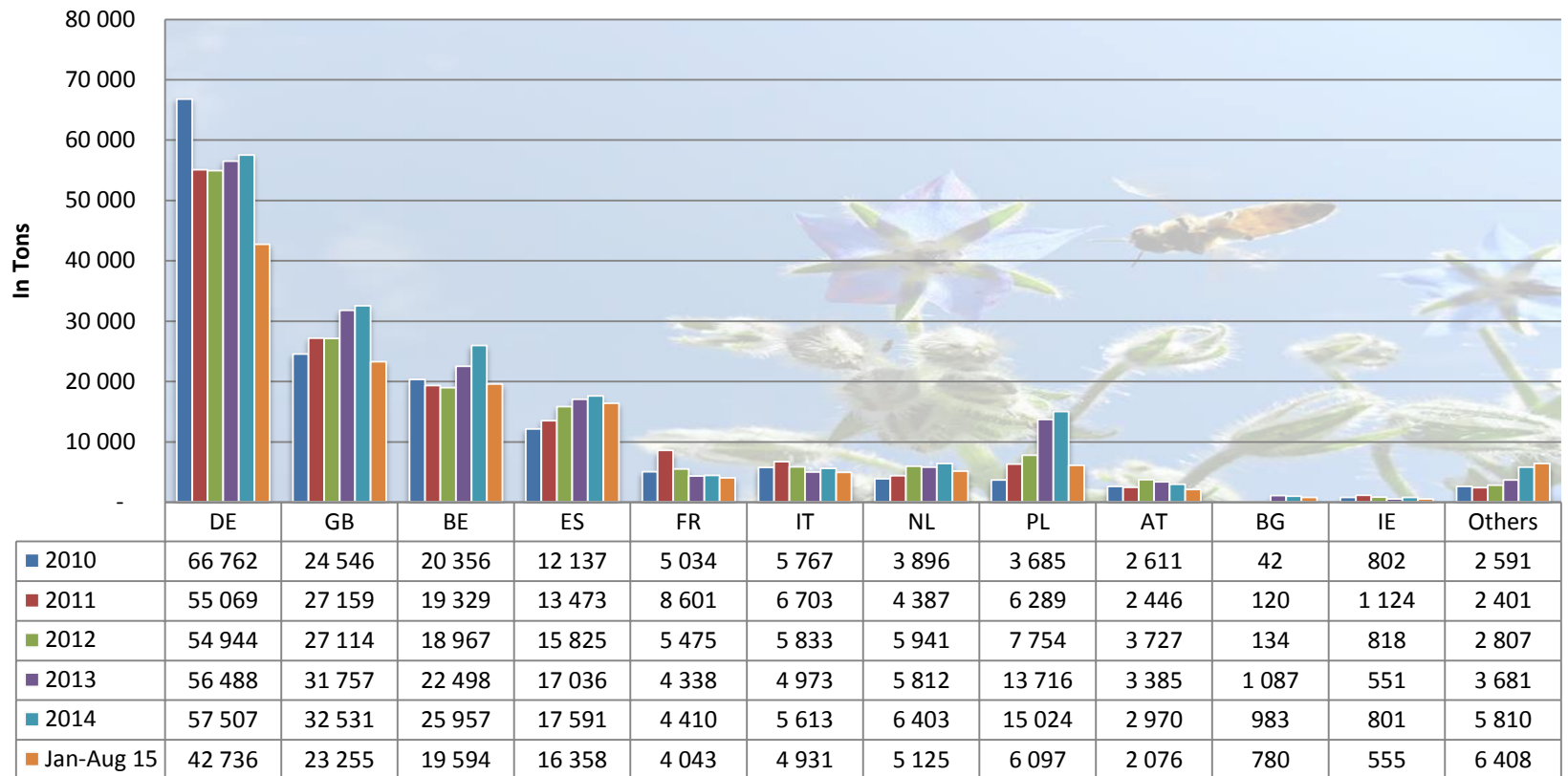
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EU Imports of Honey by Origin (in Tons)



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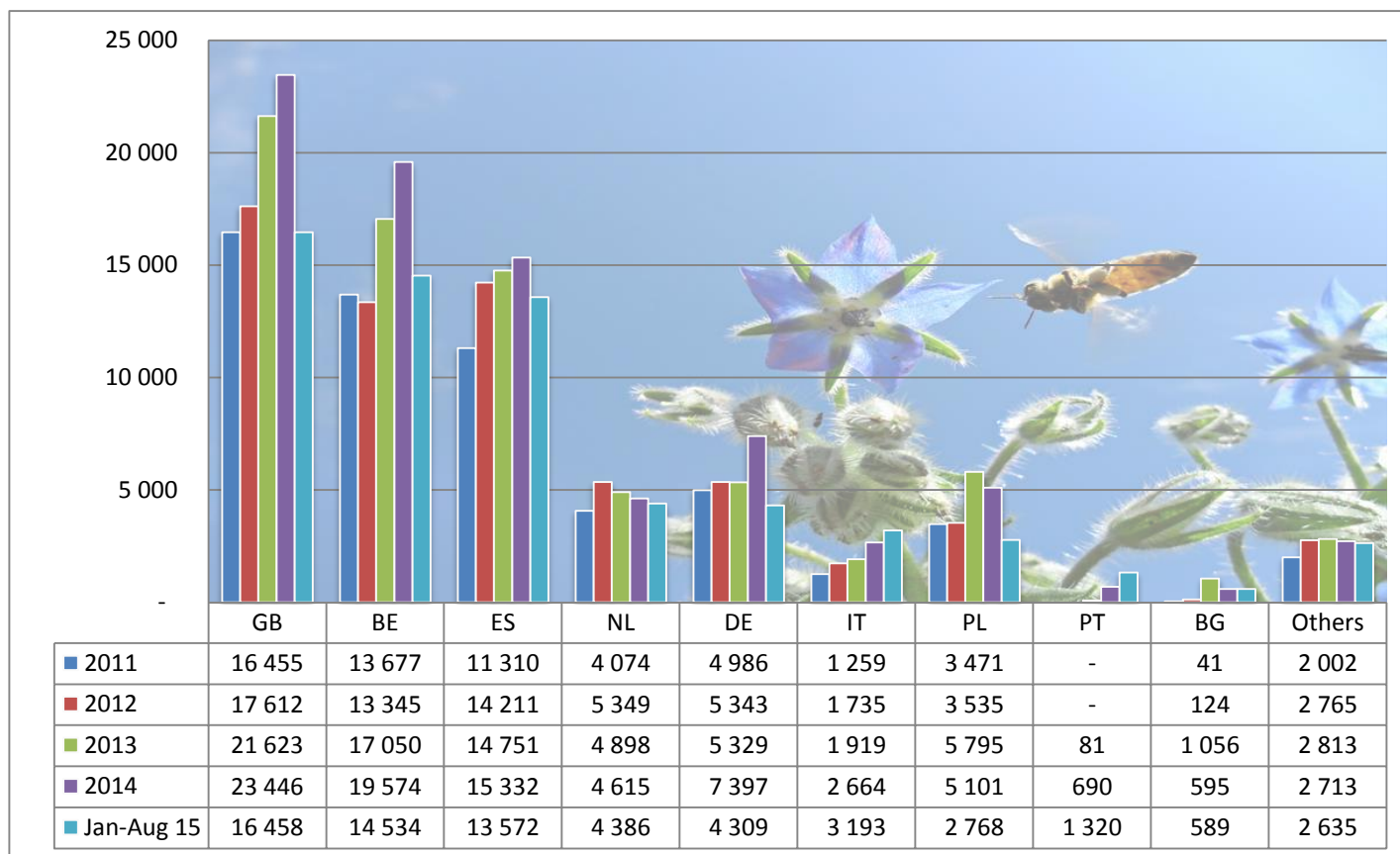
Member States Share of Imports from Third Countries (in Tons)



Source : Eurostat Comext

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Member States Imports of Honey from China (in Tons)



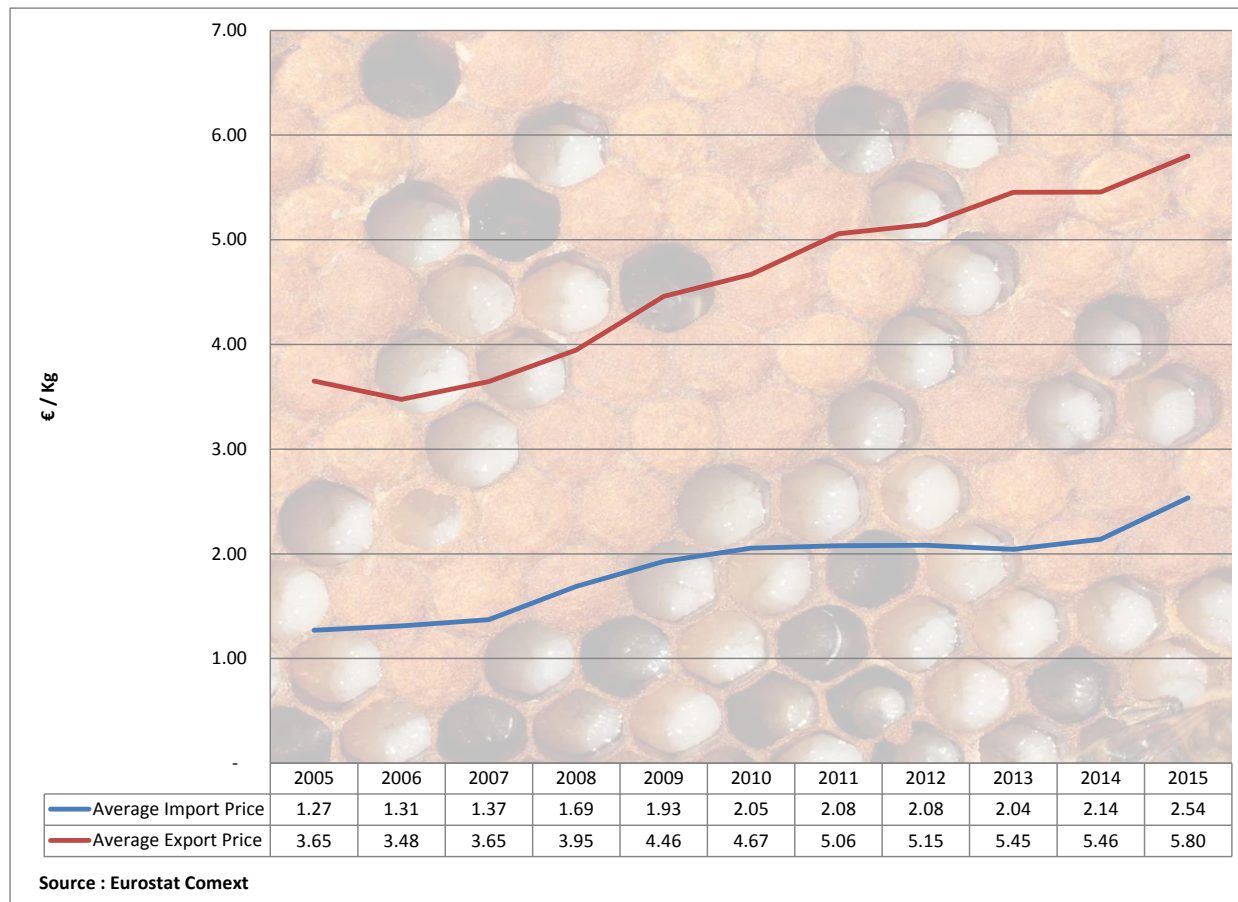
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EU Average Unit Value for Imported Honey (€ / Kg) by Origin

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Jan-Aug 15
China	0.86	0.93	1.00	1.12	1.24	1.26	1.34	1.44	1.37	1.39	1.63
Mexico	1.57	1.51	1.38	1.67	2.14	2.35	2.47	2.44	2.53	2.72	3.23
Ukraine	1.08	1.00	1.11	1.87	1.70	2.02	1.96	1.83	1.82	1.93	2.18
Chile	1.54	1.29	1.36	1.77	2.19	2.57	2.70	2.59	2.62	2.97	3.76
Argentina	1.09	1.20	1.26	1.69	2.00	2.24	2.24	2.23	2.35	2.75	3.29
Cuba	1.40	1.22	1.22	1.30	1.92	2.08	2.25	2.32	2.29	2.38	2.77
Brazil	1.23	1.31	1.37	1.91	2.02	2.21	2.34	2.51	2.44	2.86	3.45
Thailand	1.30	1.15	1.84	1.52	1.56	1.75	1.76	1.82	1.74	1.78	2.20
Uruguay	1.28	1.20	1.22	1.73	1.97	2.15	2.15	2.26	2.50	2.64	3.26
New Zealand	5.08	4.39	5.06	5.13	4.49	6.77	7.55	8.83	9.21	14.29	14.98
El Salvador	1.17	1.48	1.37	1.91	2.27	2.55	2.44	2.33	2.42	2.67	3.59
Moldova	0.91	1.00	1.13	1.51			2.43	2.27	2.46	2.82	3.02
Guatemala	1.34	1.36	1.53	1.85	2.06	2.54	2.35	2.42	2.43	2.67	3.59
Secr.Extra				1.84	3.14	4.01	5.61	3.70	4.62		0.46
Turkey				5.53	3.85	2.79	4.74	4.90	3.51	3.86	4.02
Extra EU	1.27	1.31	1.37	1.69	1.93	2.05	2.08	2.08	2.04	2.14	2.54

Source : Eurostat Comext

Average Import and Export Prices



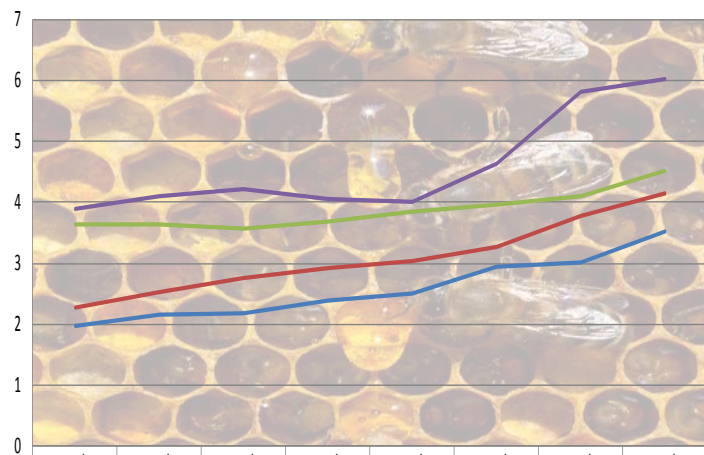
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European
Commission

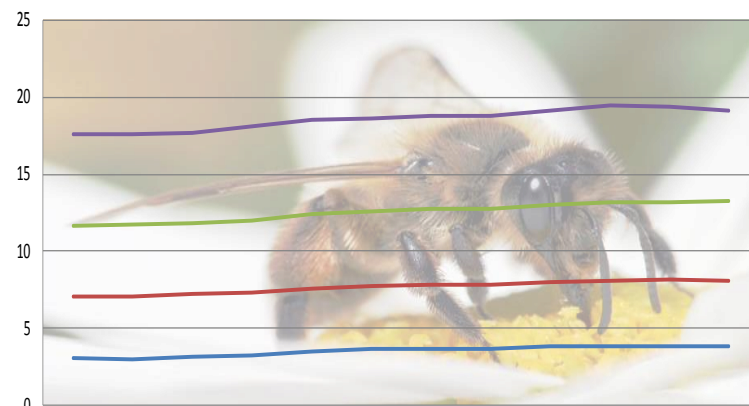
Honey Prices Evolution in Spain

Honey Price Evolution 2007-2015 (euros/kg)



Source : Gobierno de España - ministerio de agricultura, alimentacion y medio ambiente

Honey Price Evolution 2014-2015 (euros/kg)

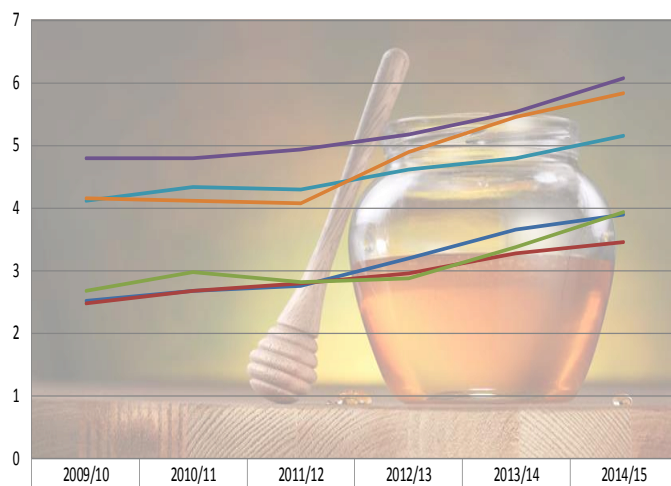


Source : Gobierno de España - ministerio de agricultura, alimentacion y medio ambiente

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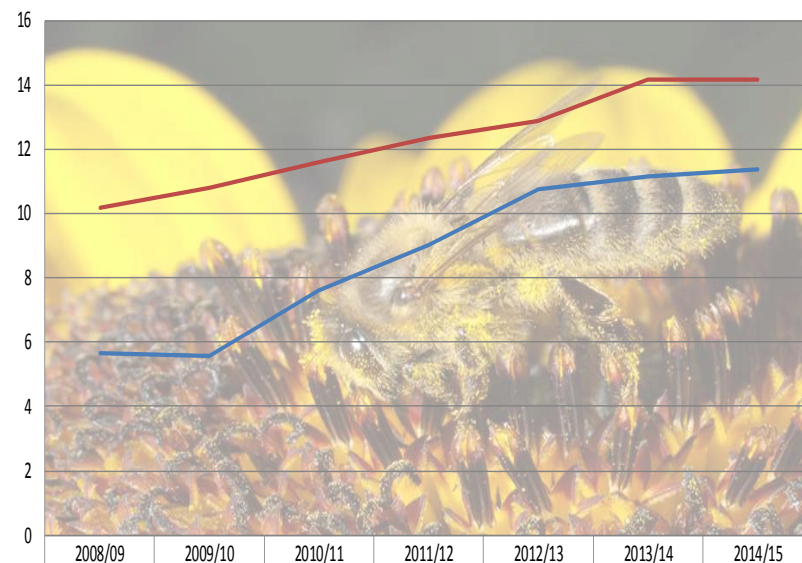
Honey and Pollen Price Evolution in Spain

Honey Price Evolution (euros/kg)



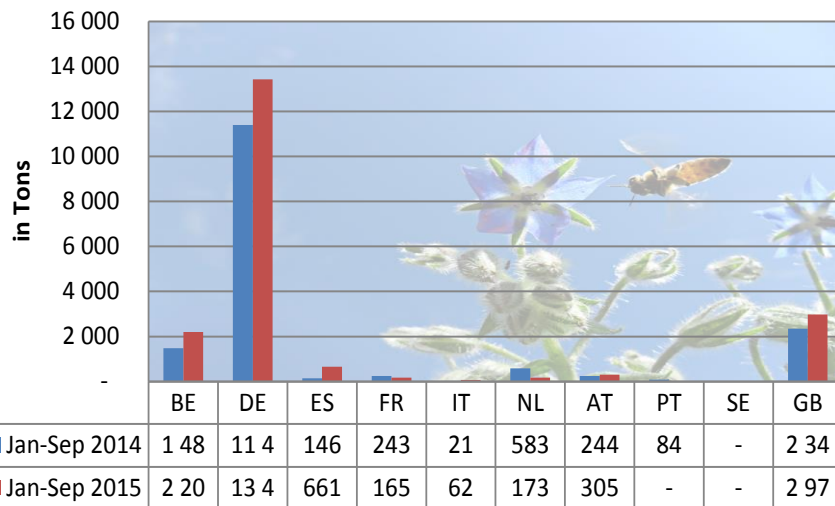
Source : Gobierno de España - ministerio de agricultura, alimentacion y medio ambiente

Pollen Price Evolution (euros/kg)



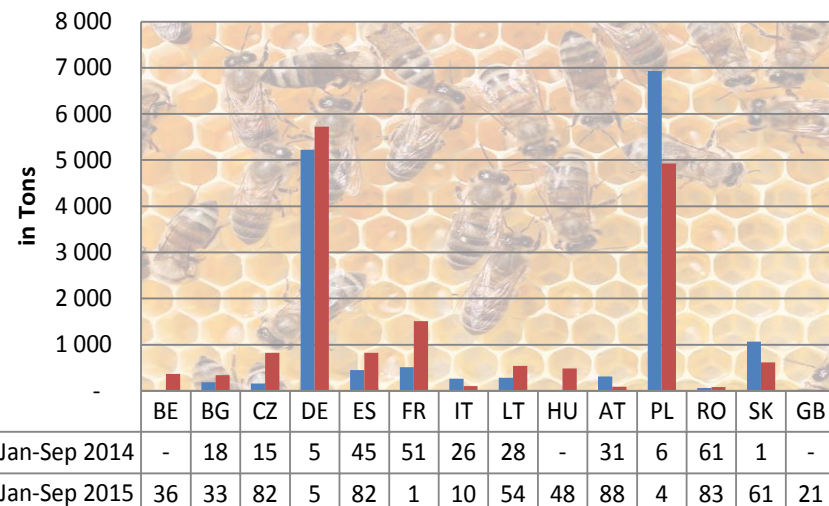
Source : Gobierno de España - ministerio de agricultura, alimentacion y medio ambiente

EU Imports of Honey from Mexico



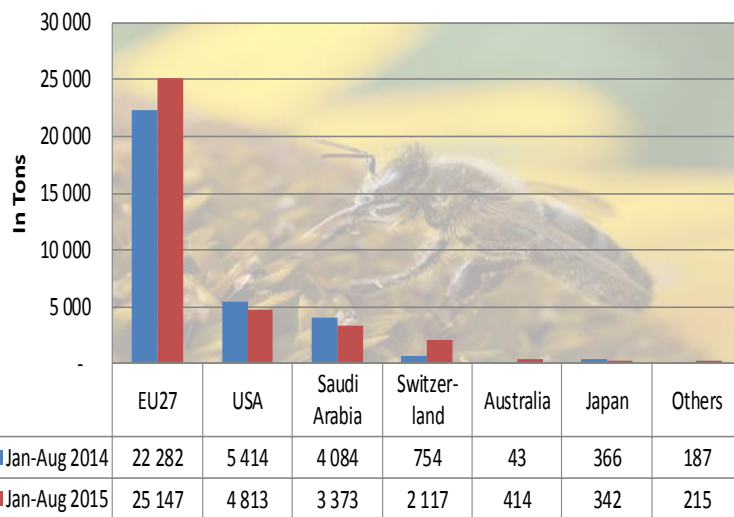
Source : Eurostat - Comext

EU Imports of Honey from Ukraine

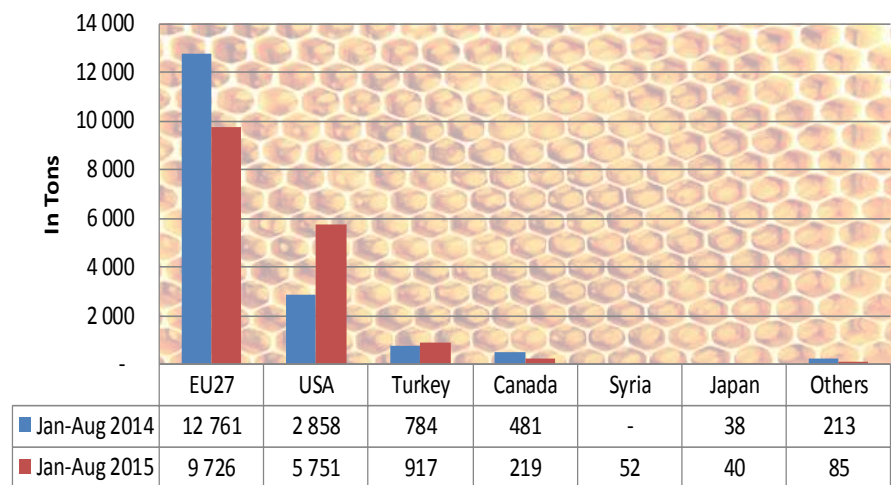


Source : Eurostat - Comext

Mexico Exports of Honey



Ukraine Exports of Honey



Source : GTA

Where to find data:

http://ec.europa.eu/agriculture/honey/index_en.htm