

Provisional Results of Beef Forecast Working Group - March 2020

A. Production Figures until 2019 provided by Eurostat, All Other Figures provided by MS

NET BEEF and VEAL PRODUCTION in EU

(1000 T)	BE	BG	CZ	DK	DE	EE	GR	ES	FR	IE	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	available
2017	281.5	7.4	67.7	124.0	1124.0	9.0	44.1	643.9	1442.2	617.0	42.2	756.4	8.3	16.8	40.9	9.5	27.2	1.1	438.9	226.1	558.6	91.1	59.1	35.8	7.8	85.4	132.1	6898
Var	3.2	0.8	-4.2	-5.4	-24.0	-0.4	3.9	6.9	-22.0	28.7	-2.2	-53.2	1.3	-0.9	-1.4	0.1	-0.9	0.0	22.8	-1.3	57.1	0.0	1.6	0.1	-0.5	-1.0	0.8	
Var %	+ 1.1%	+ 11.7%	- 5.9%	- 4.2%	- 2.1%	- 4.6%	+ 9.8%	+ 1.1%	- 1.5%	+ 4.9%	- 5.0%	- 6.6%	+ 18.0%	- 5.4%	- 3.3%	+ 1.3%	- 3.1%	- 2.6%	+ 5.5%	- 0.6%	+ 11.4%	- 0.0%	+ 2.8%	+ 0.4%	- 6.0%	- 1.1%	+ 0.6%	
2018	277.3	7.2	71.6	129.2	1102.0	8.6	39.6	669.0	1460.0	622.5	43.8	809.2	5.3	15.9	40.3	9.9	29.2	1.1	459.2	233.5	564.7	93.8	49.9	34.9	8.1	86.5	136.9	7009
Var	-4.2	-0.2	3.9	5.2	-22.0	-0.4	-4.5	25.2	17.8	5.5	1.6	52.8	-3.0	-0.9	-0.6	0.3	1.9	-0.1	20.3	7.4	6.1	2.7	-9.2	-0.9	0.3	1.1	4.8	
Var %	- 1.5%	- 3.0%	+ 5.7%	+ 4.2%	- 2.0%	- 4.9%	- 10.2%	+ 3.9%	+ 1.2%	+ 0.9%	+ 3.7%	+ 7.0%	- 36.5%	- 5.3%	- 1.5%	+ 3.5%	+ 7.1%	- 4.5%	+ 4.6%	+ 3.3%	+ 1.1%	+ 3.0%	- 15.6%	- 2.6%	+ 4.1%	+ 1.3%	+ 3.6%	
2019	263.8	5.5	72.9	124.6	1127.0	8.6	33.5	695.9	1428.5	619.7	45.4	779.8	5.6	14.8	42.5	10.2	29.7	1.0	424.1	229.6	560.5	92.0	43.5	35.7	8.3	87.2	139.7	6929
Var	-13.6	-1.7	1.3	-4.6	25.0	0.0	-6.2	26.9	-31.5	-2.8	1.7	-29.4	0.3	-1.1	2.2	0.3	0.6	0.0	-35.1	-3.8	-4.3	-1.8	-6.4	0.9	0.2	0.7	2.8	
Var %	- 4.9%	- 24.1%	+ 1.8%	- 3.6%	+ 2.3%	+ 0.1%	- 15.6%	+ 4.0%	- 2.2%	- 0.5%	+ 3.8%	- 3.6%	+ 6.3%	- 6.9%	+ 5.4%	+ 3.0%	+ 2.0%	- 3.7%	- 7.6%	- 1.6%	- 0.8%	- 1.9%	- 12.8%	+ 2.5%	+ 2.0%	+ 0.8%	+ 2.0%	
2020	267.0	6.7	72.0	129.2	1106.5		43.4	700.0	1401.0	609.0	45.0	760.0					31.0		404.3	229.0	565.0	93.0		35.0	26.5	85.4	136.0	6745
Var	3.3	1.2	-0.9	4.6	-20.5		9.9	4.1	-27.5	-10.7	-0.4	-19.8					1.3		-19.8	-0.6	4.5	1.0		-0.7	18.2	-1.8	-3.7	
Var %	+ 1.2%	+ 22.3%	- 1.2%	+ 3.7%	- 1.8%		+ 29.6%	+ 0.6%	- 1.9%	- 1.7%	- 0.9%	- 2.5%					+ 4.3%		- 4.7%	- 0.3%	+ 0.8%	+ 1.1%		- 2.1%	+ 220.4%	- 2.0%	- 2.6%	
2021	260.0	6.9	71.8		1090.0		43.2	690.0	1373.0	585.0	43.0	760.0					23.0		395.4	225.0	570.0	95.0		34.5	26.8	83.6	132.0	6508
Var	-7.0	0.2	-0.2		-16.5		-0.2	-10.0	-28.0	-24.0	-2.0	0.0					-8.0		-8.9	-4.0	5.0	2.0		-0.5	0.3	-1.8	-4.0	
Var %	- 2.6%	+ 3.0%	- 0.3%		- 1.5%		- 0.5%	- 1.4%	- 2.0%	- 3.9%	- 4.4%	idem					- 25.8%		- 2.2%	- 1.7%	+ 0.9%	+ 2.2%		- 1.4%	+ 1.1%	- 2.1%	- 2.9%	

Sources : 2012 & 2013 from Estat NewCronos, 2014 & 2015 from Member States

XX : Member States who have communicated figures

BEEF and VEAL CONSUMPTION in EU

(1000 T)	BE	BG	CZ	DK	DE	EE	GR	ES	FR	IE	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU available
2017	177.1	30.5	83.7	128.6	1202.0		157.7	595.4	1532.7	96.6	59.0	1034.0					30.4		286.1	155.0	107.7	188.1		42.9	26.7	106.0	246.9	6287
Var	-108.4	2.0	12.7	-6.9	400.0		16.4	4.4	-16.3	7.6	1.0	68.0					1.0		1.9	-2.0	7.4	12.2		1.7	0.8	0.9	-7.3	
Var %	- 38.0%	+ 7.0%	+ 17.9%	- 5.1%	+ 49.9%		+ 11.6%	+ 0.7%	- 1.1%	+ 8.5%	+ 1.7%	+ 7.0%					+ 3.4%		+ 0.7%	- 1.3%	+ 7.4%	+ 6.9%		+ 4.2%	+ 3.2%	+ 0.9%	- 2.9%	
Kg / Capita	15.2	4.5	8.5	22.3	14.5		14.6	12.8	22.9	20.2	14.0	17.0					3.1		16.7	18.0	2.8	18.3		20.8	4.9	19.4	24.5	
2018	167.8	29.9	100.3	124.1	1197.0		143.7	625.0	1562.0	96.0	59.0	1047.0					28.8		288.6	158.0	115.0	196.6		49.7	25.9	107.6	244.1	6366
Var	-9.3	-0.6	16.6	-4.5	-5.0		-14.0	29.6	29.3	-0.6	0.0	13.0					-1.6		2.5	3.0	7.3	8.5		6.7	-0.8	1.6	-2.8	
Var %	- 5.3%	- 2.0%	+ 19.8%	- 3.5%	- 0.4%		- 8.9%	+ 5.0%	+ 1.9%	- 0.6%	idem	+ 1.3%					- 5.2%		+ 0.9%	+ 1.9%	+ 6.8%	+ 4.5%		+ 15.7%	- 3.1%	+ 1.5%	- 1.1%	
Kg / Capita	14.8	4.3	8.7	21.4	14.4		13.3	13.4	23.2	20.0	14.1	17.2					3.0		16.8	18.0	3.0	19.1		19.8	4.8	19.6	24.0	
2019	163.0	29.8	102.6	124.8	1190.0		147.6	628.0	1545.0	97.5	62.0	1040.0					33.6		288.6	157.0	154.0	196.6		49.0	26.7	103.7	244.0	6383
Var	-4.8	-0.1	2.3	0.7	-7.0		3.9	3.0	-17.0	1.5	3.0	-7.0					4.8		0.0	-1.0	39.0	-0.1		-0.7	0.8	-3.9	-0.1	
Var %	- 2.9%	- 0.3%	+ 2.3%	+ 0.6%	- 0.6%		+ 2.7%	+ 0.5%	- 1.1%	+ 1.6%	+ 5.1%	- 0.7%					+ 16.6%		idem	- 0.6%	+ 33.9%	- 0.0%		- 1.3%	+ 3.2%	- 3.6%	- 0.0%	
Kg / Capita	14.3	4.3	8.8	21.4	14.3		13.2	13.4	22.9	20.1	14.8	17.2					3.4		16.7	18.0	4.0	19.1		19.5	4.9	18.8	23.7	
2020	163.0	29.5	101.0	124.3	1182.0		149.5	637.0	1518.0	98.5	63.0	1039.0					34.0		284.6	152.0	154.0	190.0		48.5	27.4	100.0	243.0	6338
Var	0.0	-0.3	-1.6	-0.5	-8.0		1.9	9.0	-27.0	1.0	1.0	-1.0					0.4		-4.0	-5.0	0.0	-6.6		-0.5	0.7	-3.7	-1.0	
Var %	idem	- 1.0%	- 1.6%	- 0.4%	- 0.7%		+ 1.3%	+ 1.4%	- 1.7%	+ 1.0%	+ 1.6%	- 0.1%					+ 1.2%		- 1.4%	- 3.2%	idem	- 3.3%		- 1.0%	+ 2.5%	- 3.6%	- 0.4%	
Kg / Capita	14.0	4.3	8.6	21.3	14.2		13.1	13.5	22.4	20.1	14.7	17.1					3.5		16.5	17.5	4.0	18.5		19.3	5.1	18.1	23.6	
2021	160.0	29.3	101.0		1176.0		150.2	620.0	1493.0	99.5	62.0	1039.0							283.7	150.0	165.0	190.0		48.0	28.5	98.0	243.0	6136
Var	-3.0	-0.2	0.0		-6.0		0.7	-17.0	-25.0	1.0	-1.0	0.0							-0.9	-2.0	11.0	0.0		-0.5	1.1	-2.0	0.0	
Var %	- 1.8%	- 0.7%	idem		- 0.5%		+ 0.5%	- 1.7%	- 1.6%	+ 1.0%	- 1.6%	idem							- 0.3%	- 1.3%	+ 7.1%	idem		- 1.0%	+ 4.2%	- 2.0%	idem	
Kg / Capita	14.0	4.3	8.6		14.1		12.8	13.1	22.0	20.1	14.6	17.0					3.6		16.4	17.0	4.3	18.5		19.0	5.2	17.7	23.4	

Sources : Member States

XX : Member States who have communicated prevision figures

Provisional Results of Beef Forecast Working Group - March 2020

A. Production Figures until 2019 provided by Eurostat, All Other Figures provided by MS

BEEF FORECAST WORKING GROUP - March 2020

Carcass Price of ADULT MALE BOVINES (R3) - Provisional Results - Eur / 100kg

	2018						2019						2020						2021					
	H1		H2		Year		H1		H2		Year		H1		H2		Year		H1		H2		Year	
	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR
BE		299.5		301.55		300.54		301.2		301.50		301.35		301.0		301.50		301.25		299.0		301.00		300.00
BG																								
CZ		348.67		330.17		339.42		333.35		327.98		330.66		330.35		323.96		327.15		331.90		329.57		330.74
DK		370.73		354.43		362.58		345.67		342.91		344.29												
DE		396.78		382.50		389.64		365.16		363.12		364.14		361.10		368.22		364.66		370.20		380.20		375.20
EE		321.24		315.30		318.27		299.20		295.85		297.53												
IE		395.30		373.20		384.25		371.60		346.80		359.20		370.00		360.00		365.00		360.00		350.00		355.00
EL		415.00		408.00		411.50		423.00		448.00		435.50		450.00		455.00		452.50		460.00		470.00		465.00
ES		390.00		374.00		382.00		370.00		348.00		359.00		365.00		368.00		366.50		372.00		370.00		371.00
FR		383.00		373.00		378.00		385.00		379.00		382.00		387.00		389.00		388.00		390.00		391.00		390.50
HR		354.00		351.00		352.50		356.00		350.00		353.00		352.00		354.00		353.00		358.00		360.00		359.00
IT		394.00		376.00		385.00		397.00		384.00		390.50		380.00		385.00		382.50		385.00		387.00		386.00
CY																								
LV		267.20		237.82		252.51		256.61		230.09		243.35												
LT		312.61		285.96		299.29		287.15		273.96		280.56												
LU		382.32		380.58		381.45		374.20		365.83		370.02												
HU		229.93		236.23		233.08		228.77		226.02		227.40												
MT																								
NL		336.33		341.64		338.99		346.17		328.98		337.58												
AT		391.00		382.00		386.50		373.00		369.00		371.00		367.00		372.00		369.50		375.00		375.00		375.00
PL		338.88		331.25		335.07		308.89		292.23		300.56												
PT		384.00		385.00		384.50		387.00		377.00		382.00		378.00		375.00		376.50		375.00		375.00		375.00
RO		292.08		299.12		295.60		294.54		287.06		290.80												
SI		350.60		354.60		352.60		349.81		341.89		345.85		335.00		340.00		337.50		330.00		335.00		332.50
SK		286.00		283.00		284.50		282.00		289.00		285.50		287.00		285.00		286.00		285.00		286.00		285.50
FI		348.68		352.14		350.41		353.27		351.66		352.47		350.70		350.50		350.60		350.00		349.50		349.75
SE	4455	438.88	4253	410.39	4354	424.64	4237	402.83	4237	397.57	4237	400.20	4260	402.30	4260	402.30	4260	402.30	4370	412.69	4370	412.69	4370	412.69
EU Avg		379.53		366.34		372.94		363.59		352.61		358.10		370.67		372.32		371.49		373.87		374.95		374.41
% Chg / y-1		+1.77%		-3.92%		+0.37%		-4.20%		-3.75%		-3.98%		+1.95%		+5.59%		+3.74%		+0.87%		+0.71%		+0.79%
% Basic Price (222.4€/100kg)		170.7%		164.7%		167.7%		163.5%		158.5%		161.0%		166.7%		167.4%		167.0%		168.1%		168.6%		168.4%

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Provisional Results of Beef Forecast Working Group - March 2020

A. Production Figures until 2019 provided by Eurostat, All Other Figures provided by MS

BEEF FORECAST WORKING GROUP - March 2020

Carcass Price of COWS (O3) - Provisional Results - Eur / 100kg

	2018						2019						2020						2021					
	H1		H2		Year		H1		H2		Year		H1		H2		Year		H1		H2		Year	
	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR	Nat.Cur	EUR
BE		280.8		277.76		279.28		276.9		268.94		272.91		262.0		259.00		260.50		261.0		259.00		260.00
BG	432.73	221.25	397.42	203.20	415.08	212.23	398.83	203.92	447.38	228.75	423.11	216.33	450	230.08	420	214.75	435	222.42	450	230.08	420	214.75	435	222.42
CZ		280.27		260.57		270.42		267.86		265.93		266.90		269.96		268.41		269.19		273.08		269.58		271.33
DK		324.21		296.78		310.50		285.80		286.27		286.04												
DE		317.20		280.50		298.85		290.70		280.50		285.60		300.50		290.50		295.50		310.00		300.00		305.00
EE		256.85		258.79		257.82		247.15		246.48		246.82												
IE		332.60		292.70		312.65		279.70		273.30		276.50		290.00		280.00		285.00		280.00		270.00		275.00
EL		188.00		181.59		184.80		193.00		194.42		193.71		205.20		210.00		207.60		205.00		196.80		200.90
ES		236.00		250.00		243.00		245.00		255.00		250.00		250.00		255.00		252.50		240.00		245.00		242.50
FR		320.00		324.00		322.00		317.00		312.00		314.50		300.00		305.00		302.50		318.00		320.00		319.00
HR		264.00		266.00		265.00		260.00		260.00		260.00		262.00		262.00		262.00		268.00		270.00		269.00
IT		304.00		279.00		291.50		283.00		273.00		278.00		278.00		275.00		276.50		277.00		278.00		277.50
CY																								
LV		241.07		227.75		234.41		235.54		217.67		226.61												
LT		274.93		246.55		260.74		254.21		248.13		251.17												
LU		305.14		292.44		298.79		293.52		286.63		290.08												
HU		201.20		199.34		200.27		203.80		197.28		200.54		202.89		202.89		202.89		202.89		202.89		202.89
MT		222.17		222.54		222.36		224.01		222.28		223.15												
NL		296.01		259.18		277.60		289.74		281.84		285.79												
AT		286.00		258.00		272.00		262.00		253.00		257.50		268.00		270.00		269.00		275.00		275.00		275.00
PL		296.17		280.40		288.29		263.95		248.80		256.38												
PT		220.00		218.00		219.00		218.00		215.00		216.50		216.00		218.00		217.00		215.00		215.00		215.00
RO		257.28		249.70		253.49		245.50		242.57		244.04												
SI		240.95		231.91		236.43		229.56		230.87		230.22		230.00		225.00		227.50		225.00		223.00		224.00
SK		176.00		175.00		175.50		179.00		181.00		180.00		183.00		182.00		182.50		182.00		181.00		181.50
FI		219.57		223.30		221.44		224.27		225.09		224.68		226.10		226.30		226.20		226.30		226.50		226.40
SE		401.64		370.45		386.04		365.18		360.32		362.75		364.53		363.58		364.05		366.41		366.41		366.41
EU Avg		301.67		285.13		293.40		285.35		278.72		282.04		285.92		284.27		285.10		292.52		290.24		291.38
% Chg / y-1		+6.63%		-2.61%		+2.52%		-5.41%		-2.25%		-3.87%		+0.20%		+1.99%		+1.08%		+2.31%		+2.10%		+2.20%
XX																								