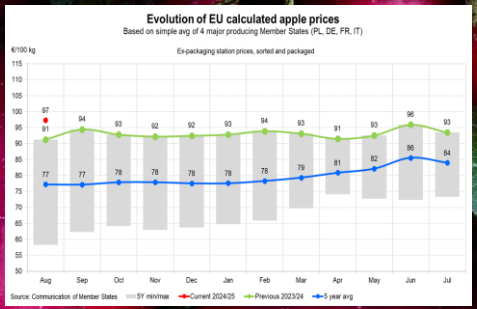
DG AGRI DASHBOARD: APPLES

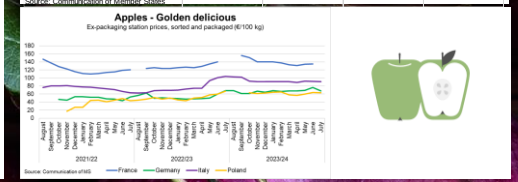
Update: 18.09.2024

Prices

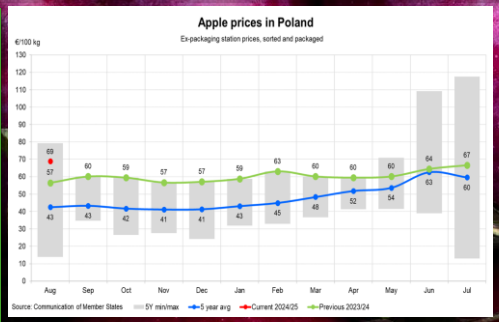


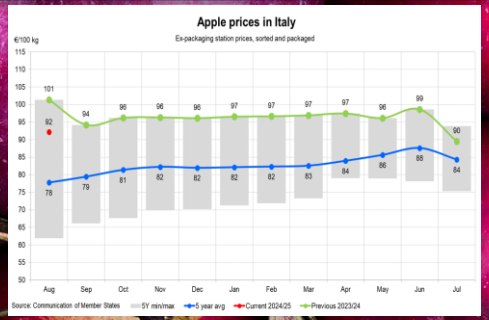
Prices of apples (EUR/100 kg)	Aug-24	Compared to (% change):		
		Jul-24	Aug-23	5y average
EU (average)	97.3	4.1%	6.6%	26.0%
Poland	68.9	3.5%	21.7%	61.9%
Italy	92.1	2.9%	-9.1%	18.5%
France	141.8	2.0%	8.0%	13.6%
Germany	86.3	9.7%	13.9%	35.5%

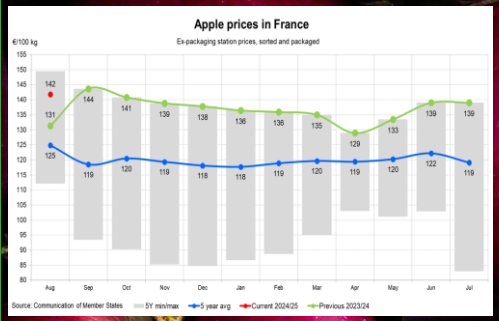
Source: Communication of Member States

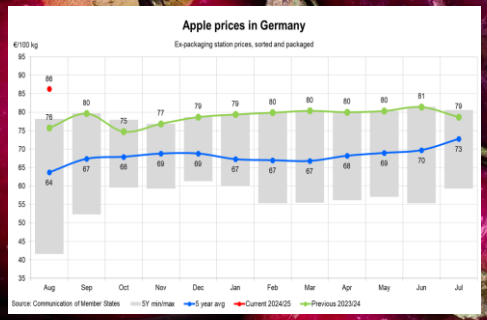


Member States' prices

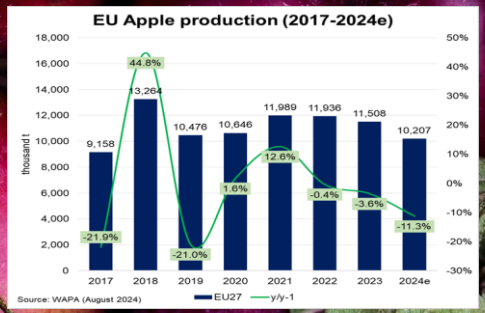


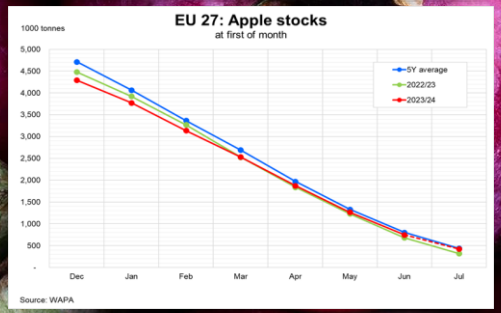


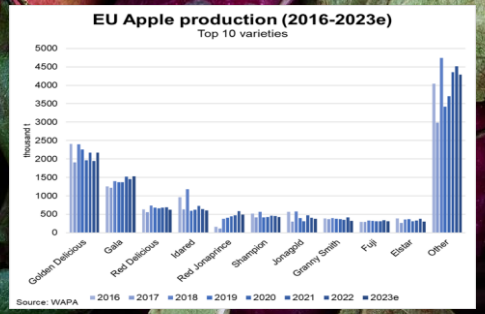


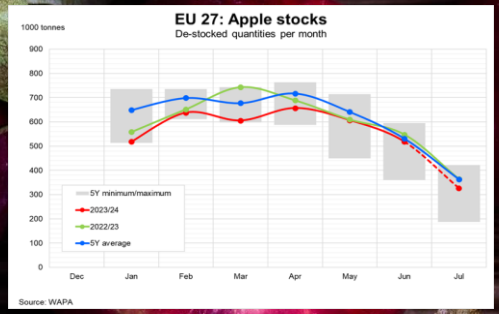


Production & Stocks



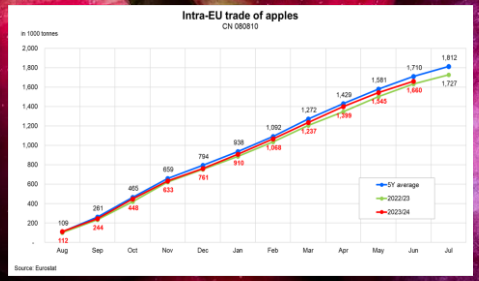


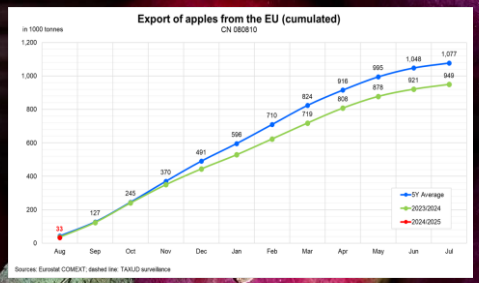




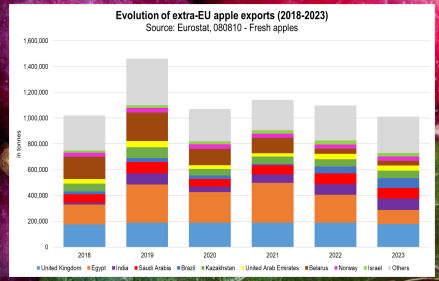
Trade

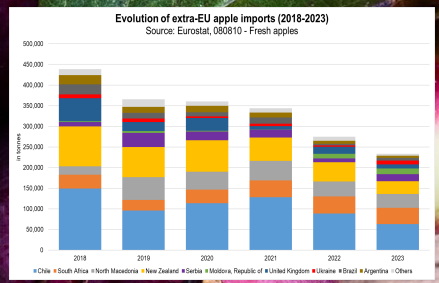
Intra & Extra EU trade





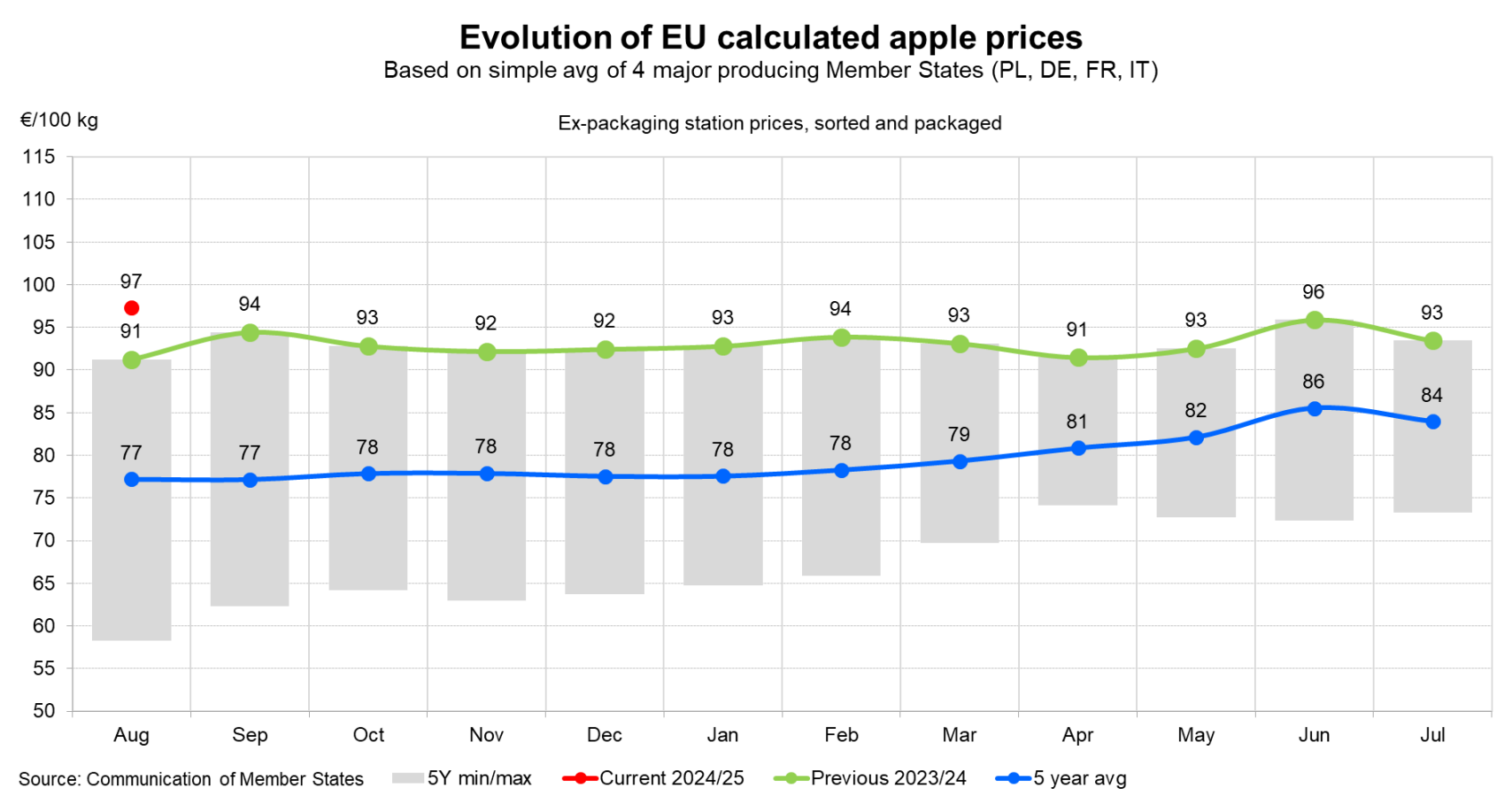
World trade





Sources: Eurostat, MSs notifications, DG Agri, Comext, Comtrade, ITC, AMI, Expert groups, Freshfel, Wapa….

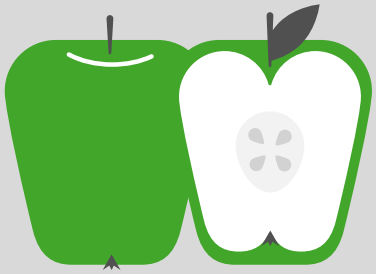
Crop development and meteo. events

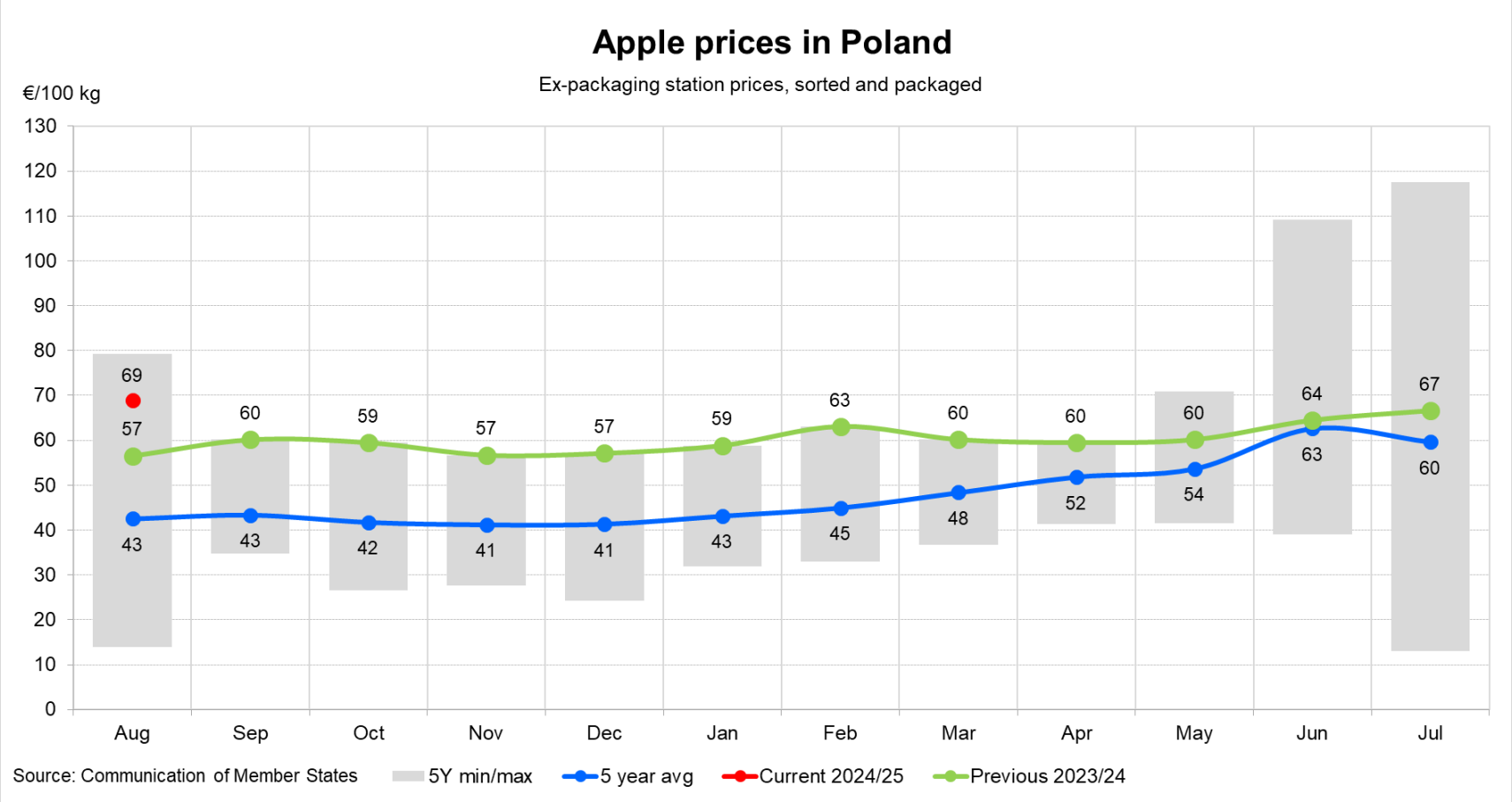

Evolution of EU calculated apple prices
Based on simple avg of 4 major producing Member States (PL, DE, FR, IT)
€/100 kg
Ex-packaging station prices, sorted and packaged
115
110
105
100
95
90
85
80
75
70
65
60
55
50
97
91
94
93
92
92
93
94
93
91
93
96
93
77
77
78
78
78
78
78
79
81
82
86
84
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
Source: Communication of Member States
5Y min/max
Current 2024/25
Previous 2023/24
5 year avg

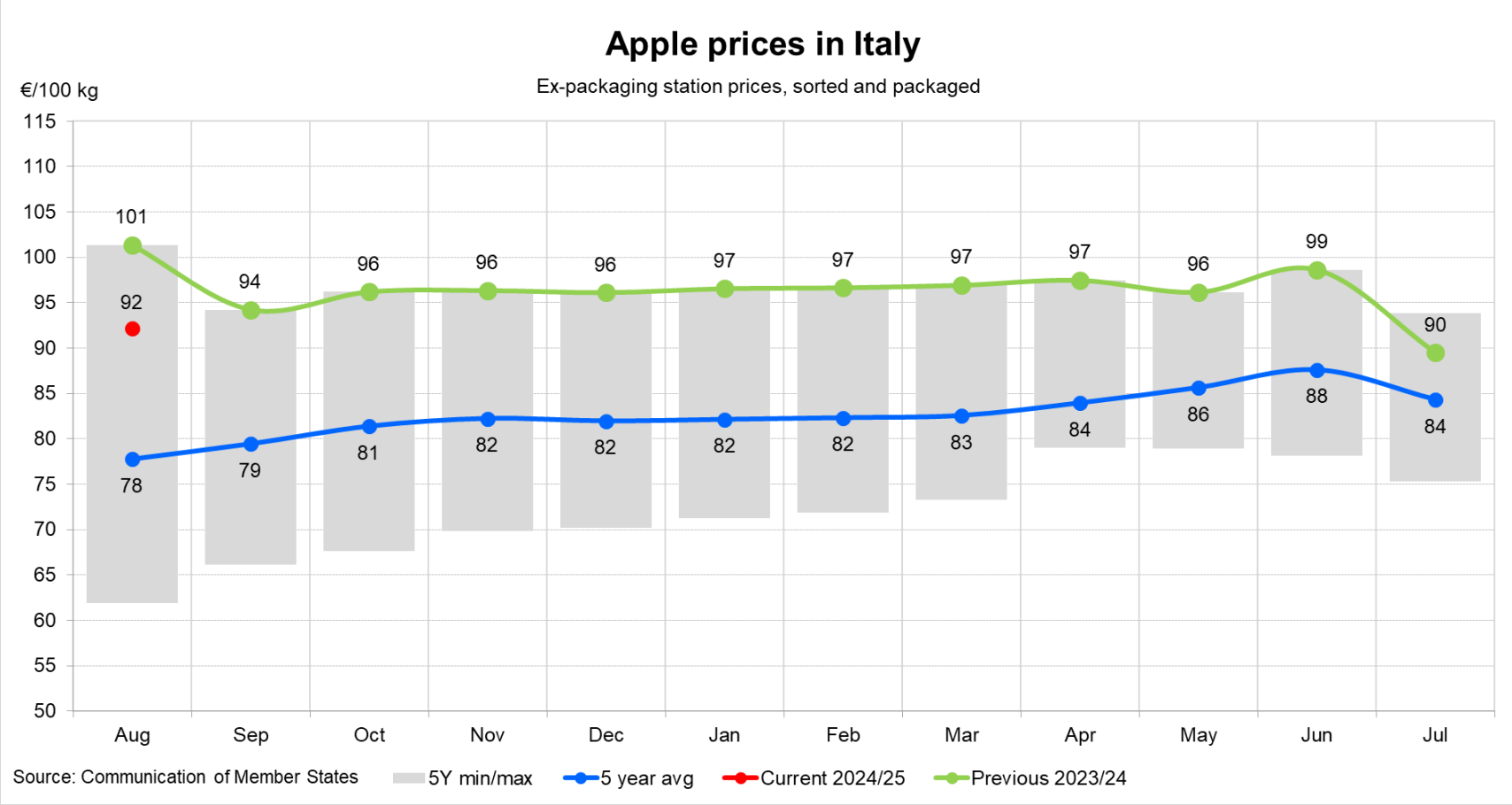
Monthly price evolution (main producers and EU simple average)

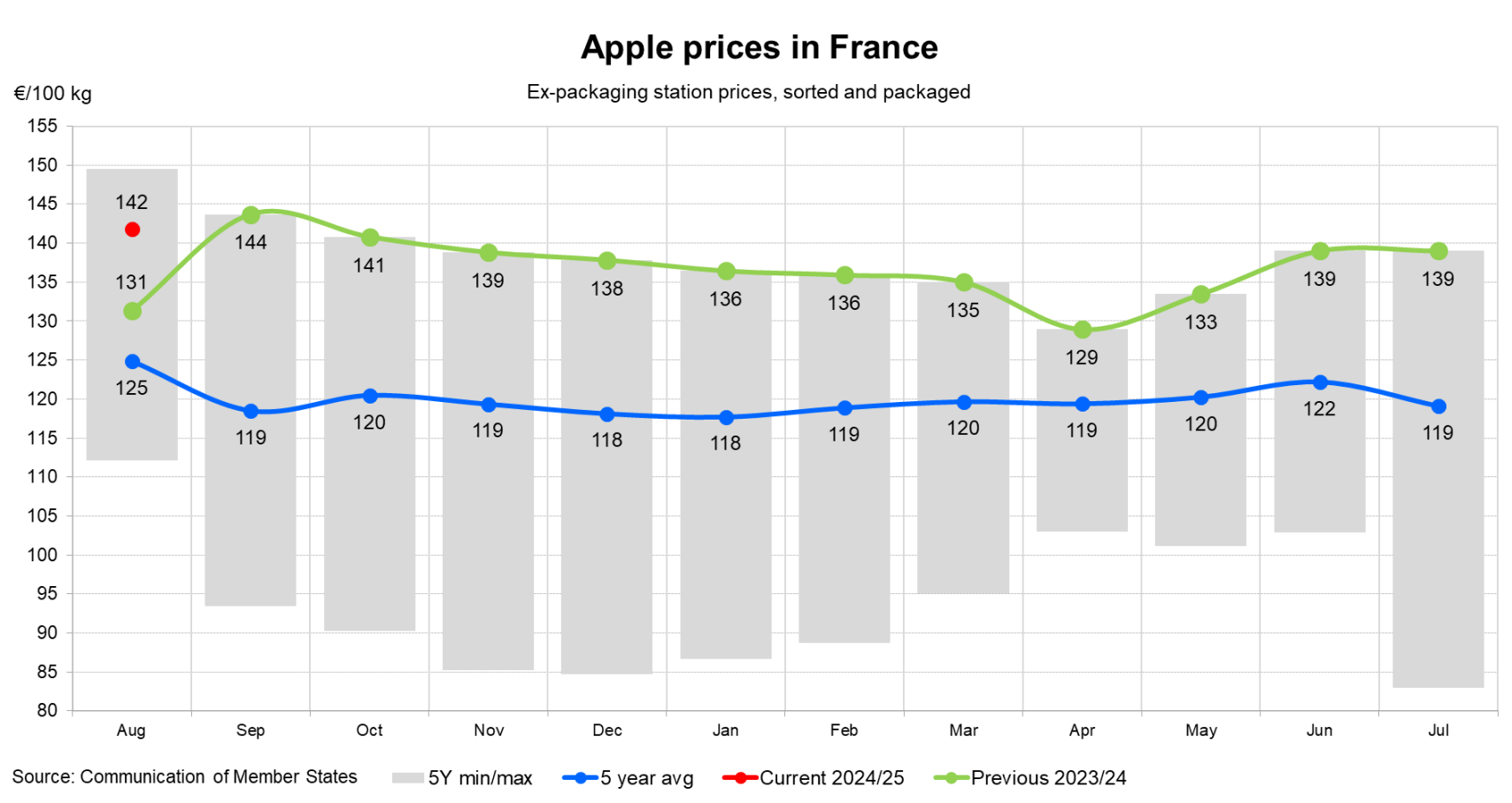
Prices of apples (EUR/100 kg)	Aug-24	Compared to (% change):		
		Jul-24	Aug-23	5y average
EU (average)	97.3	4.1%	6.6%	26.0%
Poland	68.9	3.5%	21.7%	61.9%
Italy	92.1	2.9%	-9.1%	18.5%
France	141.8	2.0%	8.0%	13.6%
Germany	86.3	9.7%	13.9%	35.5%

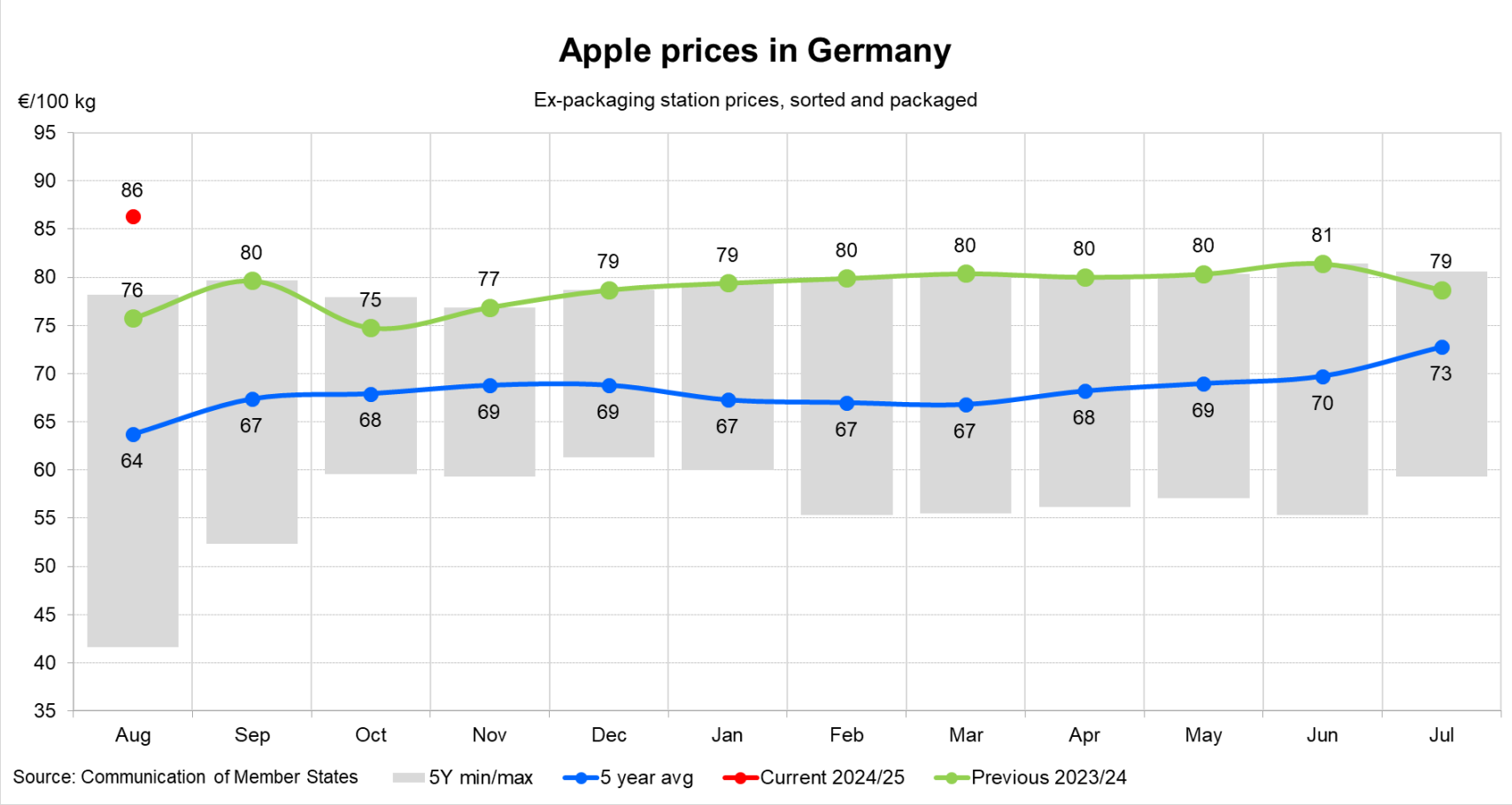
Source: Communication of Member States

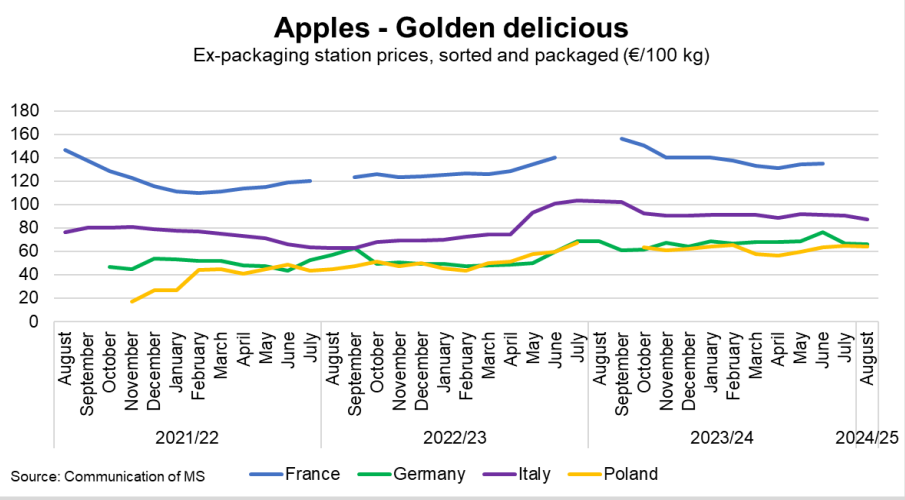


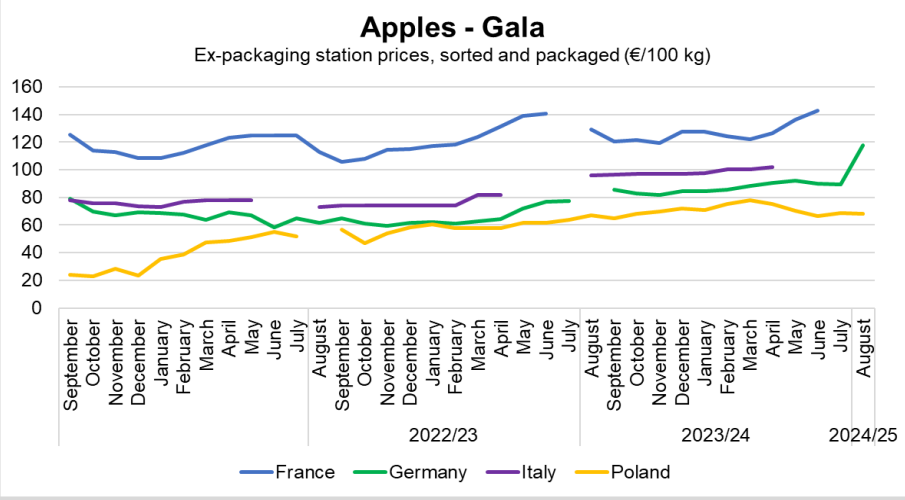

Apple prices in Poland
Ex-packaging station prices, sorted and packaged
€/100 kg
130
120
110
100
90
80
70
60
50
40
30
20
10
0
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
69
57
60
59
57
57
59
63
60
60
60
64
67
43
43
42
41
41
43
45
48
52
54
63
60
Source: Communication of Member States
5Y min/max
5 year avg
Current 2024/25
Previous 2023/24

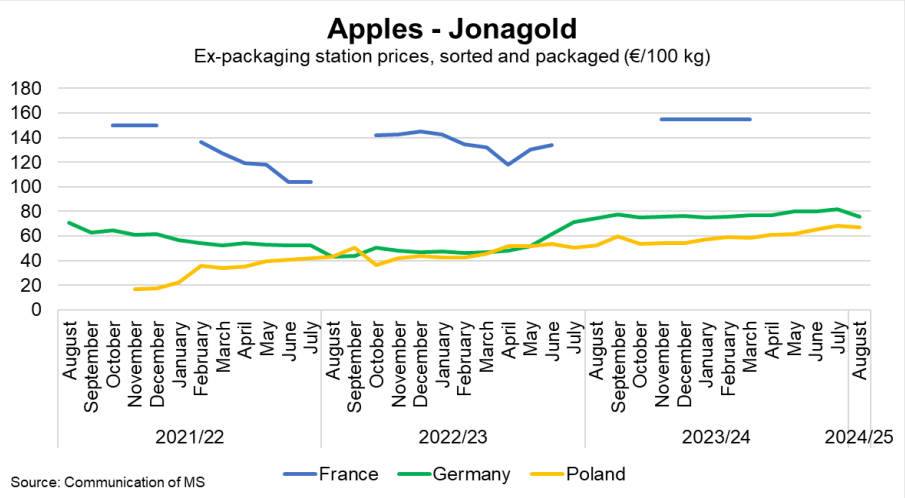

Apple prices in Italy
Ex-packaging station prices, sorted and packaged
€/100 kg
115
110
105
100
95
90
85
80
75
70
65
60
55
50
101
94
96
96
96
97
97
97
97
96
99
90
92
78
79
81
82
82
82
82
83
84
86
88
84
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
Source: Communication of Member States
5Y min/max
5 year avg
Current 2024/25
Previous 2023/24

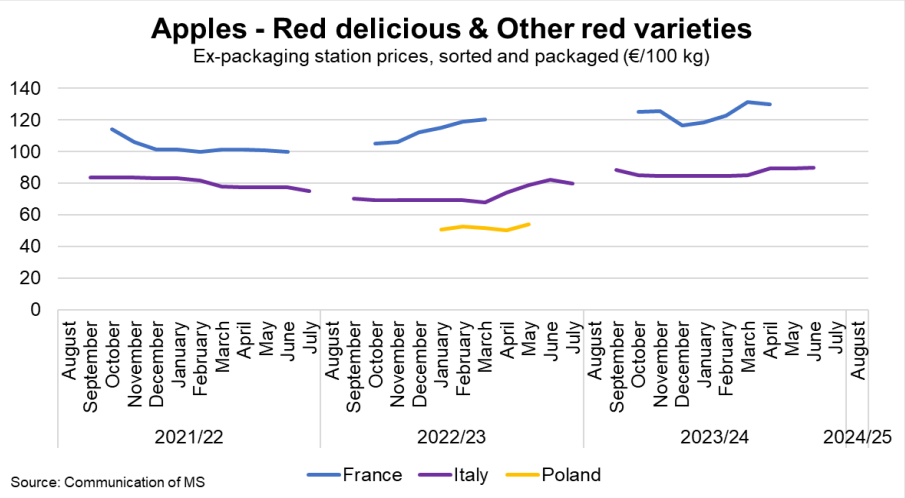

Apple prices in France
€/100 kg
Ex-packaging station prices, sorted and packaged
155
150
145
140
135
130
125
120
115
110
105
100
95
90
85
80
142
131
125
144
119
141
120
139
119
138
118
136
118
136
119
135
120
129
119
133
120
139
122
139
119
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
Source: Communication of Member States
5Y min/max
5 year avg
Current 2024/25
Previous 2023/24


Apple prices in Germany
€/100 kg
Ex-packaging station prices, sorted and packaged
95
90
85
80
75
70
65
60
55
50
45
40
35
86
76
64
80
67
75
68
77
69
79
69
79
67
80
67
80
67
80
68
80
69
81
70
79
73
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
Source: Communication of Member States
5Y min/max
5 year avg
Current 2024/25
Previous 2023/24


Apples - Golden delicious
Ex-packaging station prices, sorted and packaged (€/100 kg)
180
160
140
120
100
80
60
40
20
0
August September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August
2021/22
2022/23
2023/24
2024/25
Source: Communication of MS
France
Germany
Italy
Poland


Apples - Gala
Ex-packaging station prices, sorted and packaged (€/100 kg)
160
140
120
100
80
60
40
20
0
September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August
2022/23
2023/24
2024/25
France
Germany
Italy
Poland

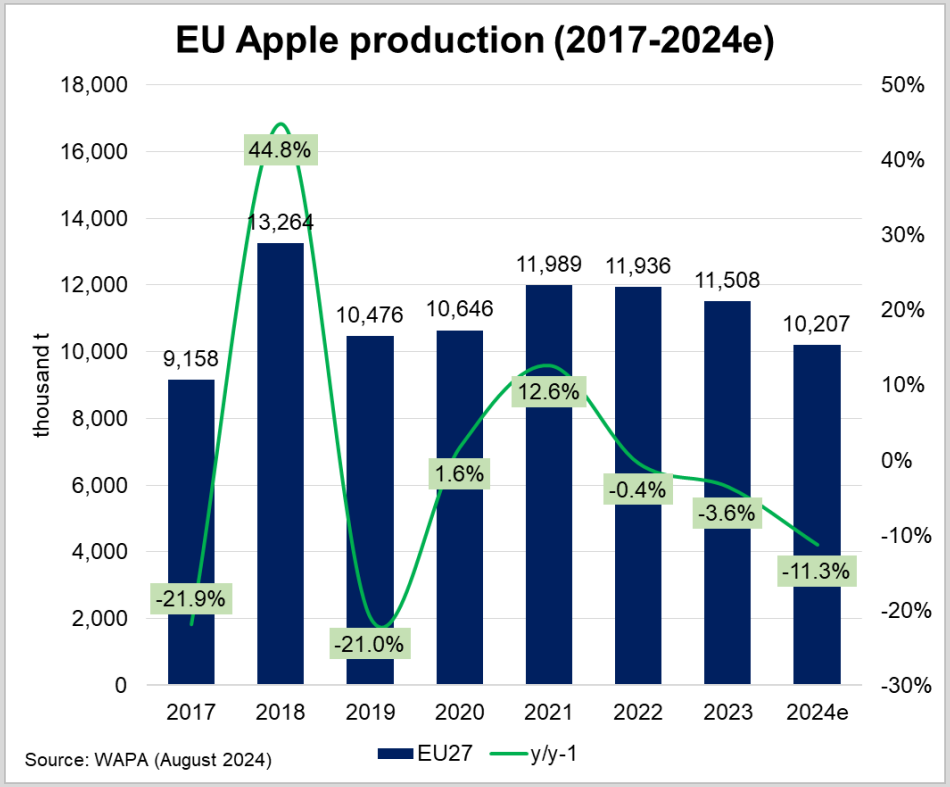

Apples - Jonagold
Ex-packaging station prices, sorted and packaged (€/100 kg)
180
160
140
120
100
80
60
40
20
0
August September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August
2021/22
2022/23
2023/24
2024/25
Source: Communication of MS
France
Germany
Poland


Apples - Red delicious & Other red varieties
Ex-packaging station prices, sorted and packaged (€/100 kg)
140
120
100
80
60
40
20
0
August September October November December January February March April May June July August September October November December January February March April May June July August September October November December January February March April May June July August
2021/22
2022/23
2023/24
2024/25
Source: Communication of MS
France
Italy
Poland

EU Apple production (thosand t)

Country	2022	2023	2024e	YoY
Austria	151	111	59	-49.1%
Belgium	239	203	133	-34.3%
Croatia	57	65	61	-7.5%
Czechia	138	103	24	-76.3%
Denmark	24	15	21	40.0%
France	**1,391**	**1,501**	**1,463**	**-3.0%**
Germany	**1,072**	**952**	**793**	**-15.8%**
Greece	321	212	287	56.4%
Hungary	280	550	330	-40.0%
Italy	**2,113**	**2,104**	**2,162**	**-0.6%**
Latvia	10	5	7	40.0%
Lithuania	51	35	35	29.6%
Netherlands	235	207	197	-1.0%
Poland	**4,495**	**3,995**	**3,190**	**-19.7%**
Portugal	291	313	300	1.9%
Romania	543	531	451	-15.0%
Slovakia	32	27	36	32.6%
Slovenia	50	47	59	26.4%
Spain	412	536	567	9.4%
Sweden	32	32	32	0.0%
EU27	**11,936**	**11,508**	**10,207**	**-11.3%**

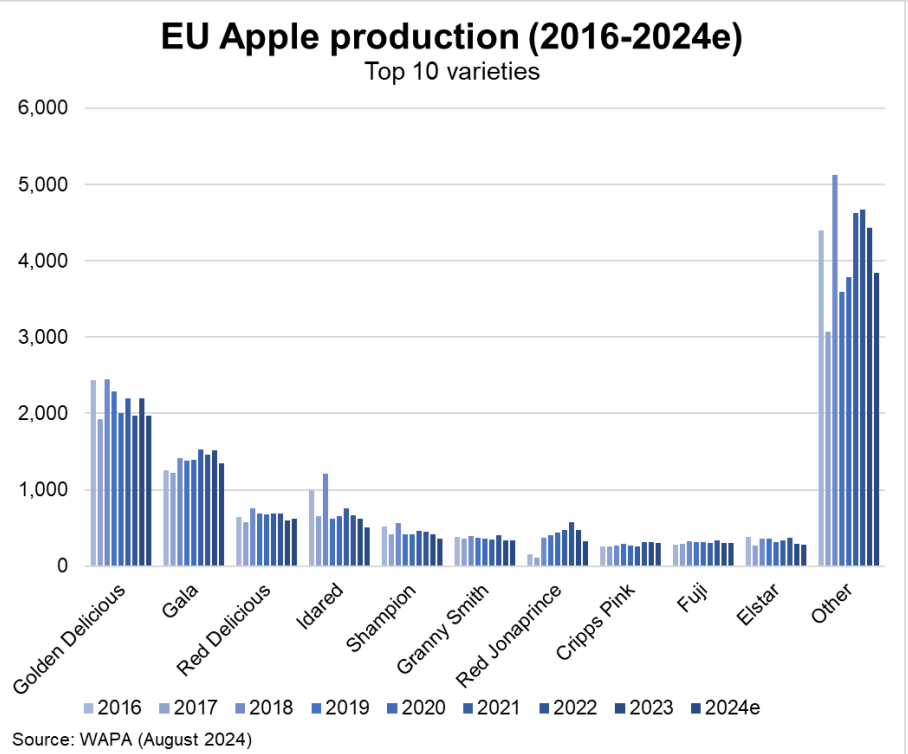
Source: WAPA, Note: final estimates for 2023 included, revised historical data for Romania and Sweden.

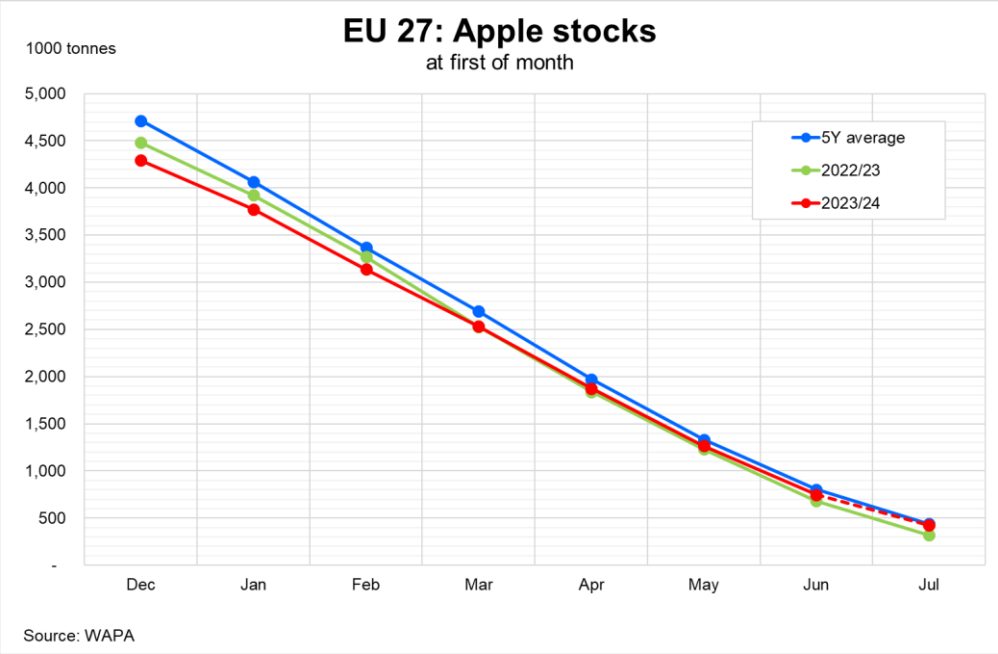


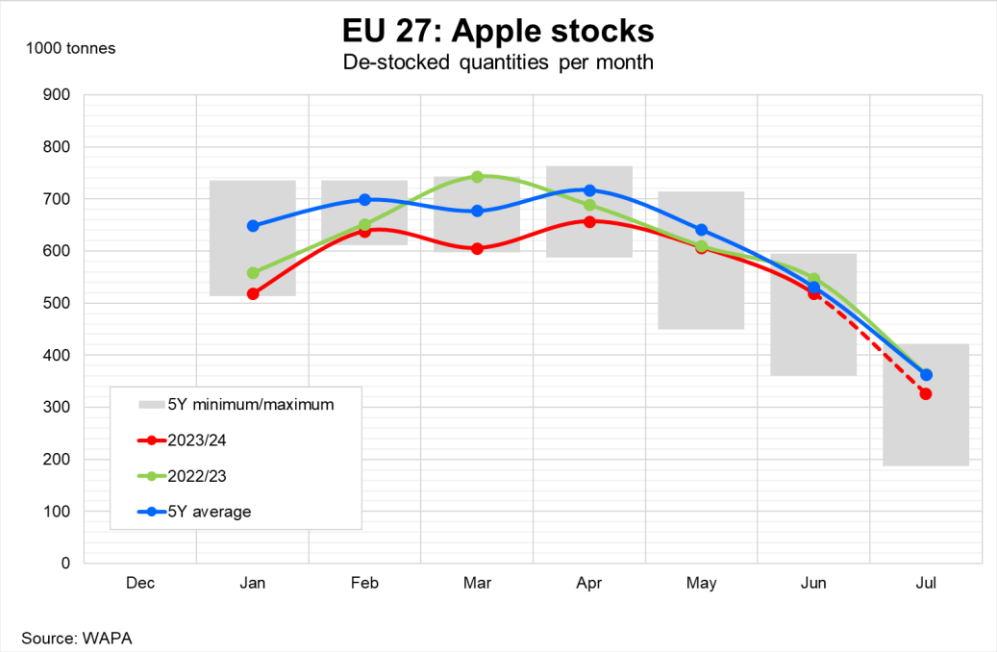
EU Apple production by variety (thosand t)

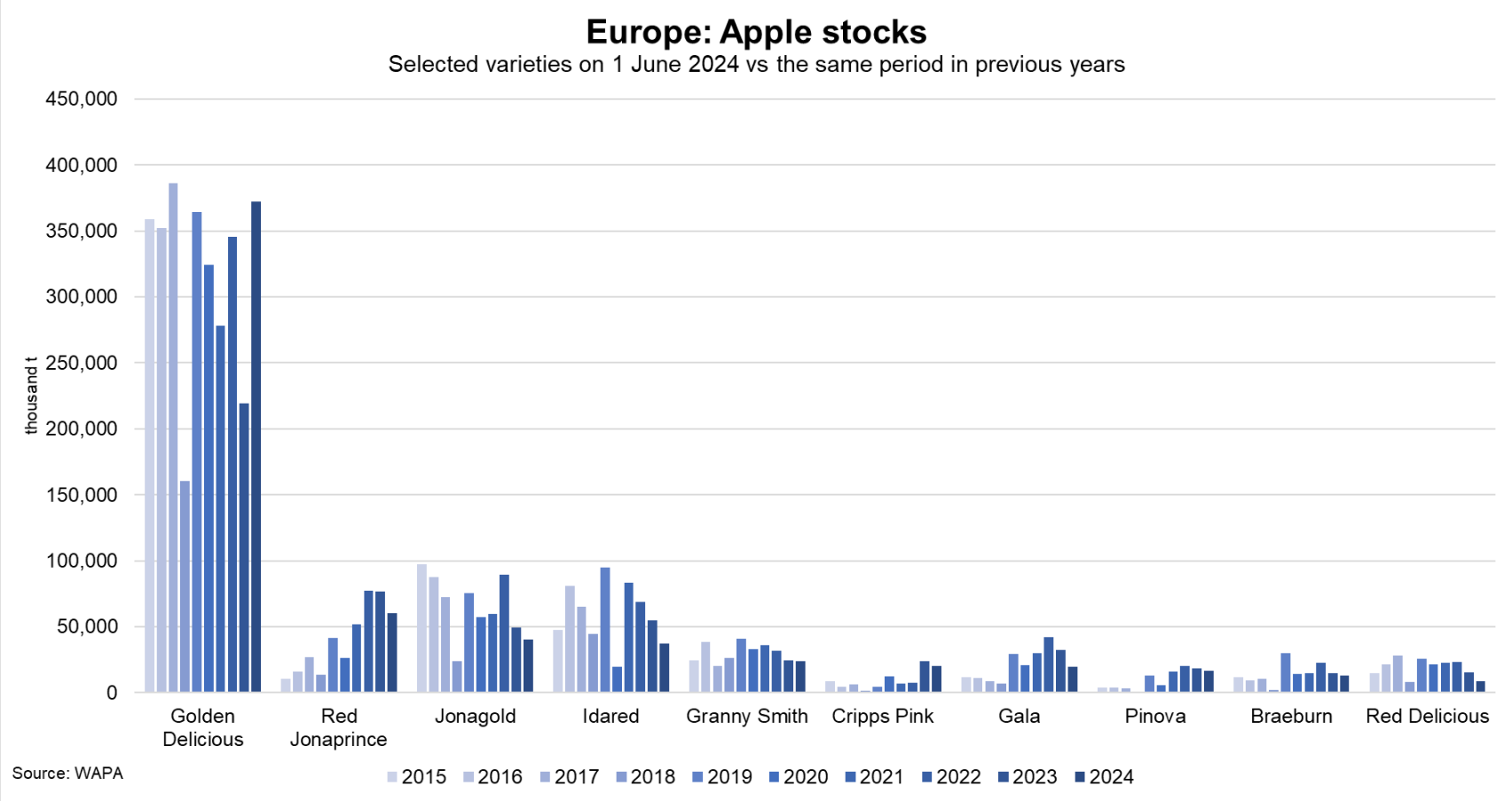
Variety	2022	2023	2024e	YoY
Golden Delicious	**1,972**	**2,195**	**1,972**	**-10.2%**
Gala	**1,463**	**1,519**	**1,351**	**-11.1%**
Red Delicious	**694**	**599**	**616**	**2.9%**
Idared	669	617	503	-18.4%
Shampion	454	422	356	-15.7%
Granny Smith	410	338	341	0.9%
Red Jonaprince	579	470	328	-30.3%
Cripps Pink	319	318	309	-2.7%
Fuji	334	307	306	-0.4%
Elstar	376	293	278	-5.1%
Pinova	207	207	183	-11.3%
Reinette Grise du Canada	151	157	178	13.2%
Braeburn	202	189	160	-15.3%
Ligol	260	220	160	-27.3%
Gloster	141	122	121	-0.5%
Jonagored	208	186	119	-36.2%
Jonathan	121	132	108	-18.8%
Morgendurf/imperatore	32	28	56	99.8%
Annurca	45	38	50	31.6%
Boskoop	84	50	44	-12.4%
Cox	14	9	9	0.0%
Other new varieties	497	658	639	-3.0%
Other	2,297	2,079	1,745	-16.1%
Total	**11,936**	**11,508**	**10,207**	**-11.3%**

Source: WAPA (August 2024)

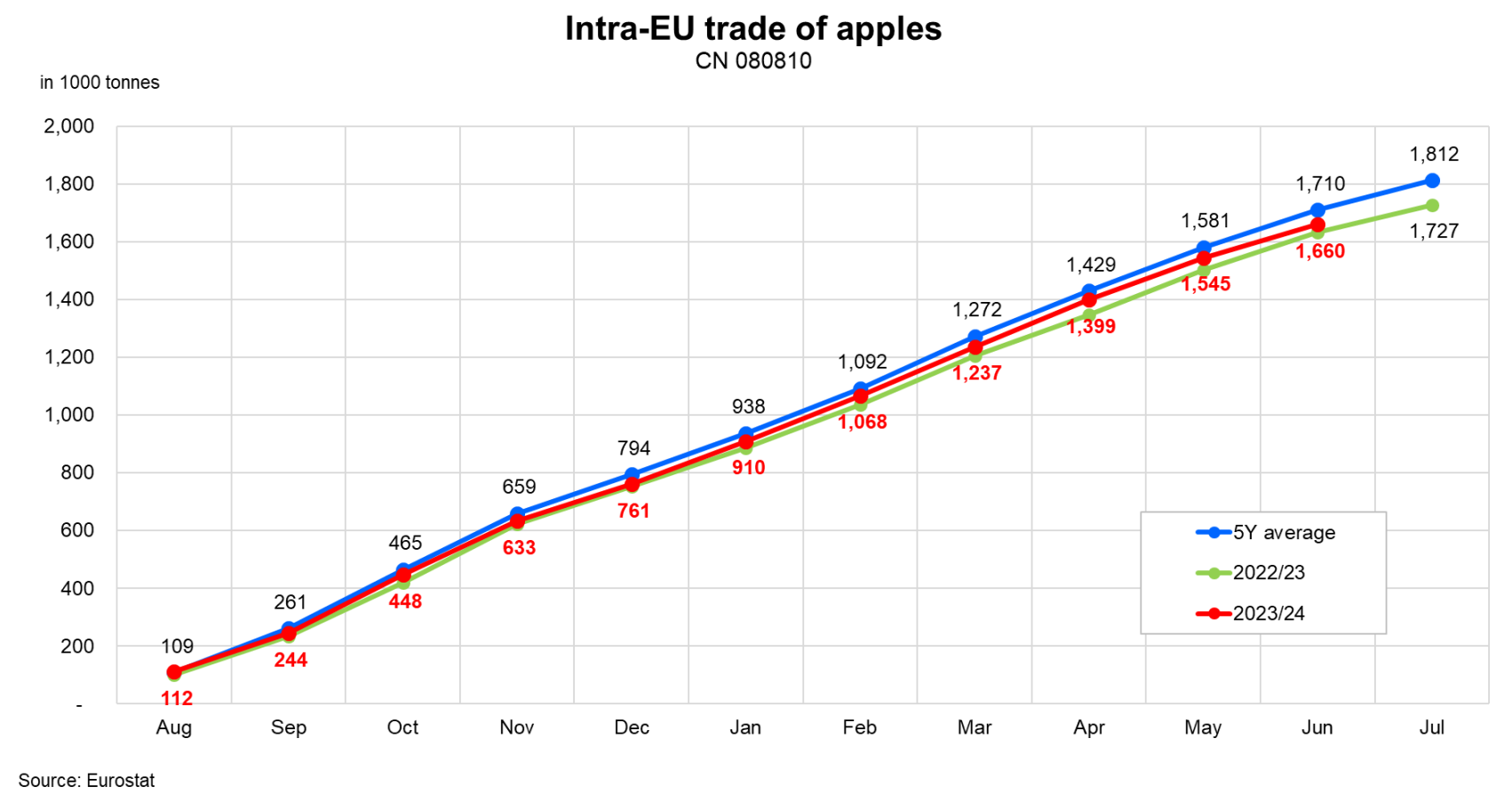


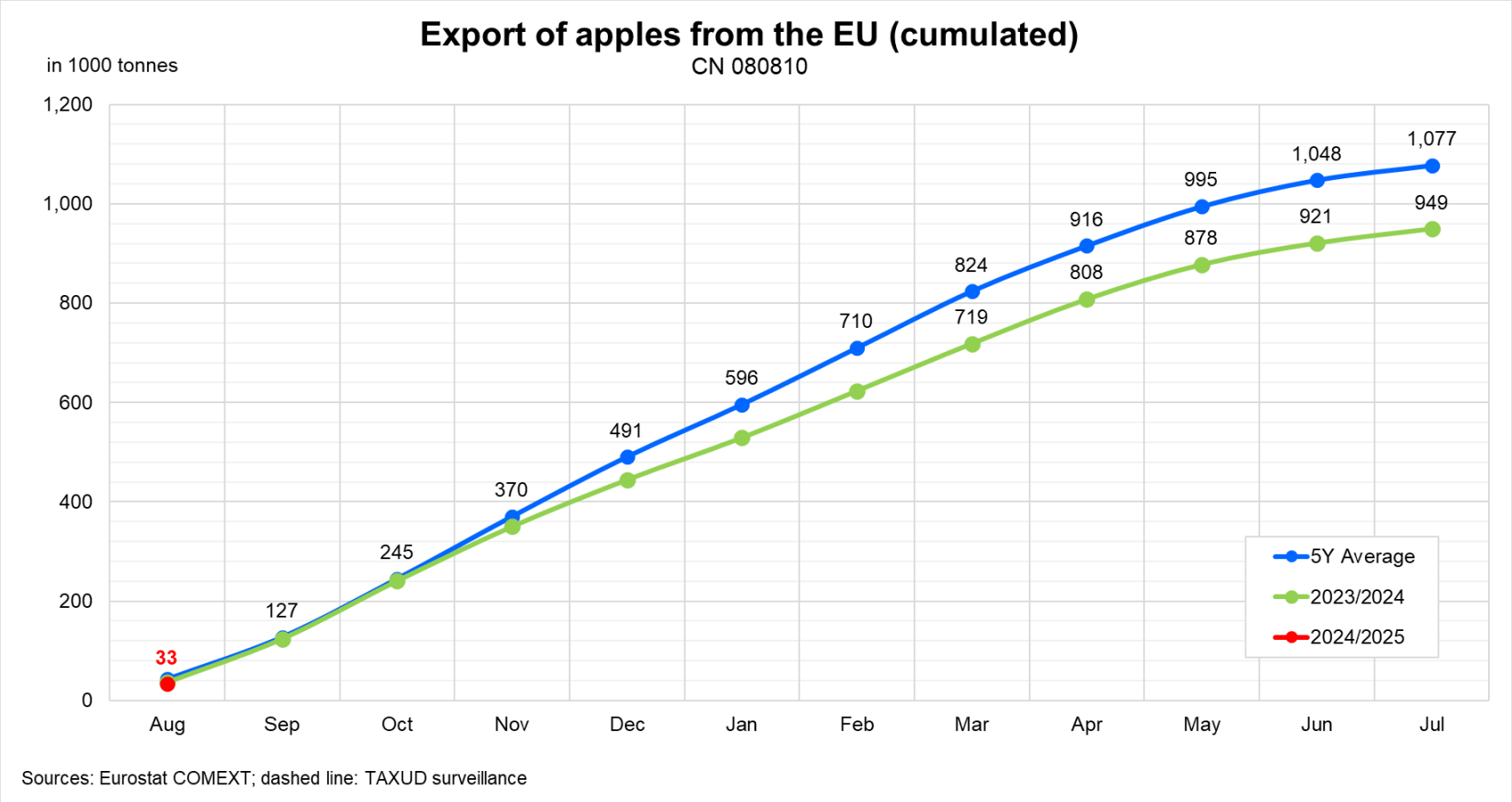

EU 27: Apple stocks
at first of month
1000 tonnes
5,000
4,500
4,000
3,500
3,000
2,500
2,000
1,500
1,000
500
-
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
5Y average
2022/23
2023/24
Source: WAPA


EU 27: Apple stocks
De-stocked quantities per month
1000 tonnes
900
800
700
600
500
400
300
200
100
0
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
5Y minimum/maximum
2023/24
2022/23
5Y average
Source: WAPA



Note: Detailed data for July 2024 not yet available.


Intra-EU trade of apples
CN 080810
in 1000 tonnes
2,000
1,800
1,600
1,400
1,200
1,000
800
600
400
200
-
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
109
261
465
659
794
938
1,092
1,272
1,429
1,581
1,710
1,812
112
244
448
633
761
910
1,068
1,237
1,399
1,545
1,660
1,727
5Y average
2022/23
2023/24
Source: Eurostat


Export of apples from the EU (cumulated)
CN 080810
in 1000 tonnes
1,200
1,000
800
600
400
200
0
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
33
127
245
370
491
596
710
824
916
995
1,048
1,077
719
808
878
921
949
5Y Average
2023/2024
2024/2025
Sources: Eurostat COMEXT; dashed line: TAXUD surveillance

EU monthly apples exports (tonnes)

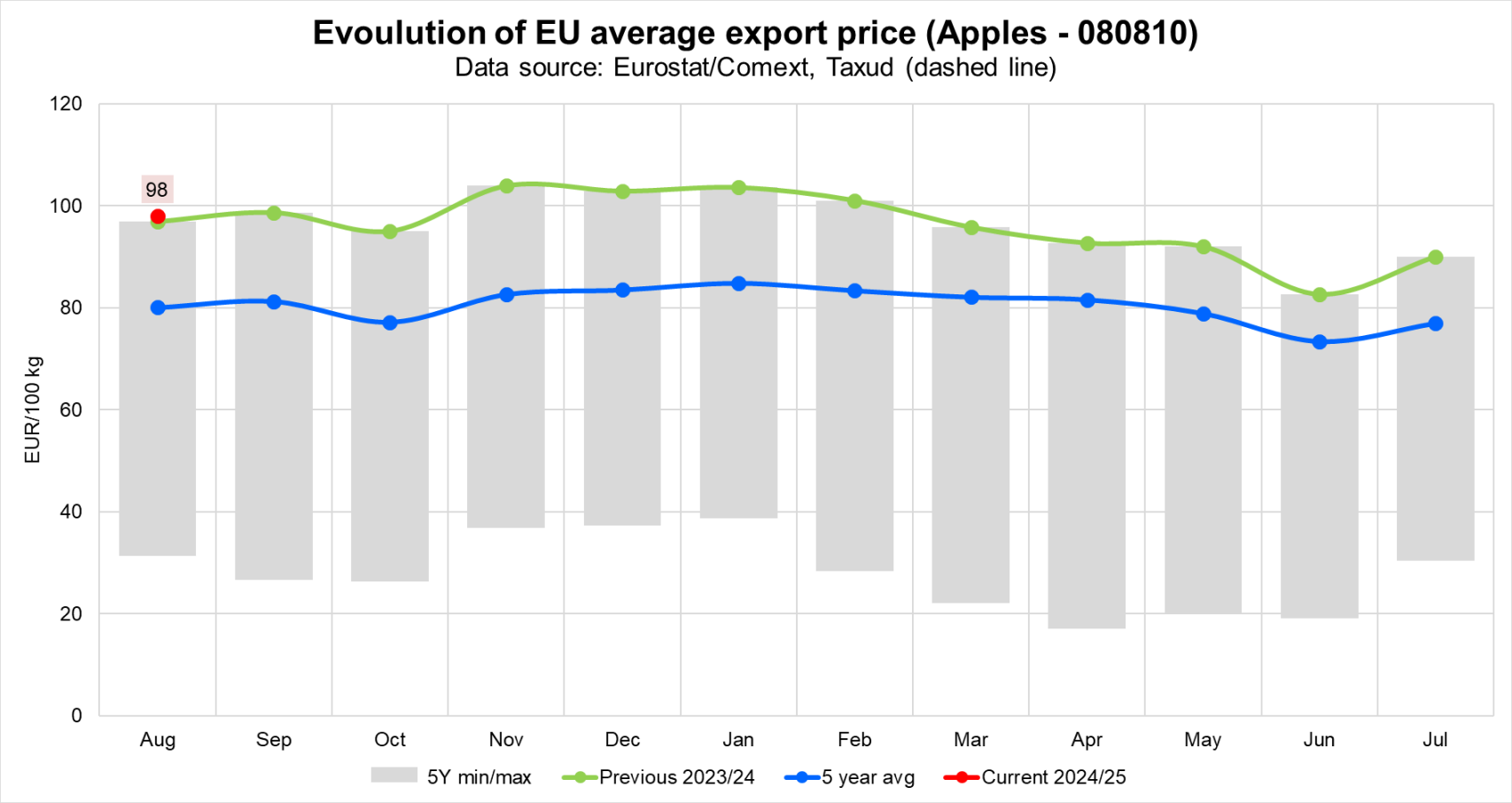
Sources: Eurostat/Comext; TAXUD surveillance (in italic)

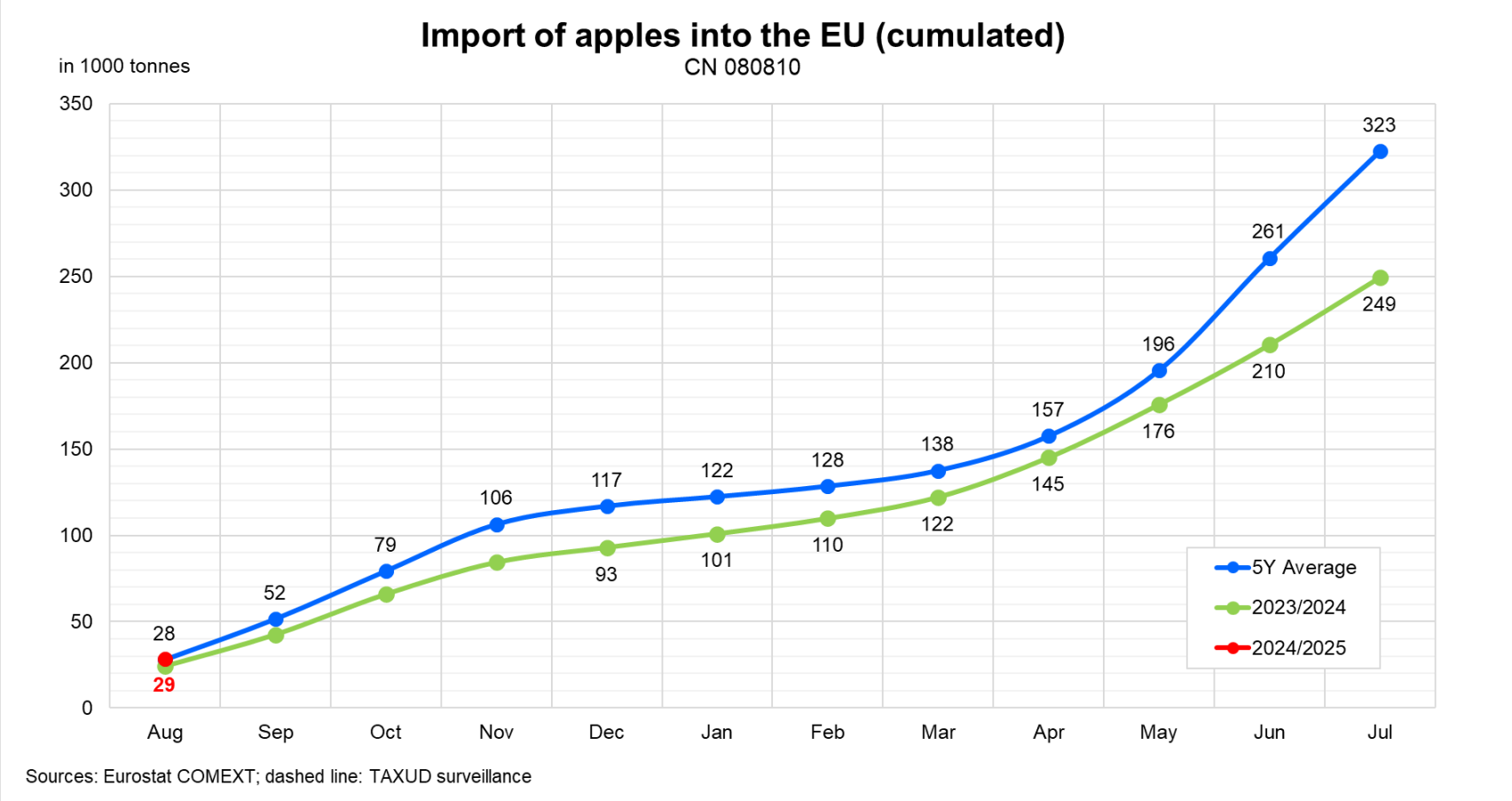
080810 - Fresh apples

	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Total MY
2022-2023	38,827	77,933	117,655	120,347	112,020	106,088	107,556	110,704	81,775	77,909	53,691	29,403	1,033,908
2023-2024	36,873	87,416	116,640	109,348	94,113	84,885	94,220	95,189	89,432	69,673	42,876	*24,917*	945,582
5Y average	42,304	84,679	117,737	125,463	120,409	105,504	113,944	114,176	91,662	79,122	52,964	29,475	1,077,439
2024-2025	***32,894***												**32,894**
yoy*	*-11%*												
United Kingdom	*8,443*												8,443
Egypt	*7,971*												7,971
Saudi Arabia	*1,971*												1,971
India	*21*												21
Kazakhstan	*1,071*												1,071
Brazil	*2,420*												2,420
Belarus	*59*												59
Others	*10,938*												10,938

Note: Top 7 export destinations sorted by 2022-2023 marketing year.

* % change compared to previous marketing year


Evoulution of EU average export price (Apples - 080810)
Data source: Eurostat/Comext, Taxud (dashed line)
EUR/100 kg
120
100
80
60
40
20
0
98
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
5Y min/max
Previous 2023/24
5 year avg
Current 2024/25


Import of apples into the EU (cumulated)
CN 080810
in 1000 tonnes
350
300
250
200
150
100
50
0
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
28
52
79
106
117
122
128
138
157
196
261
323
29
93
101
110
122
145
176
210
249
5Y Average
2023/2024
2024/2025
Sources: Eurostat COMEXT; dashed line: TAXUD surveillance

EU monthly apples imports (in tonnes)

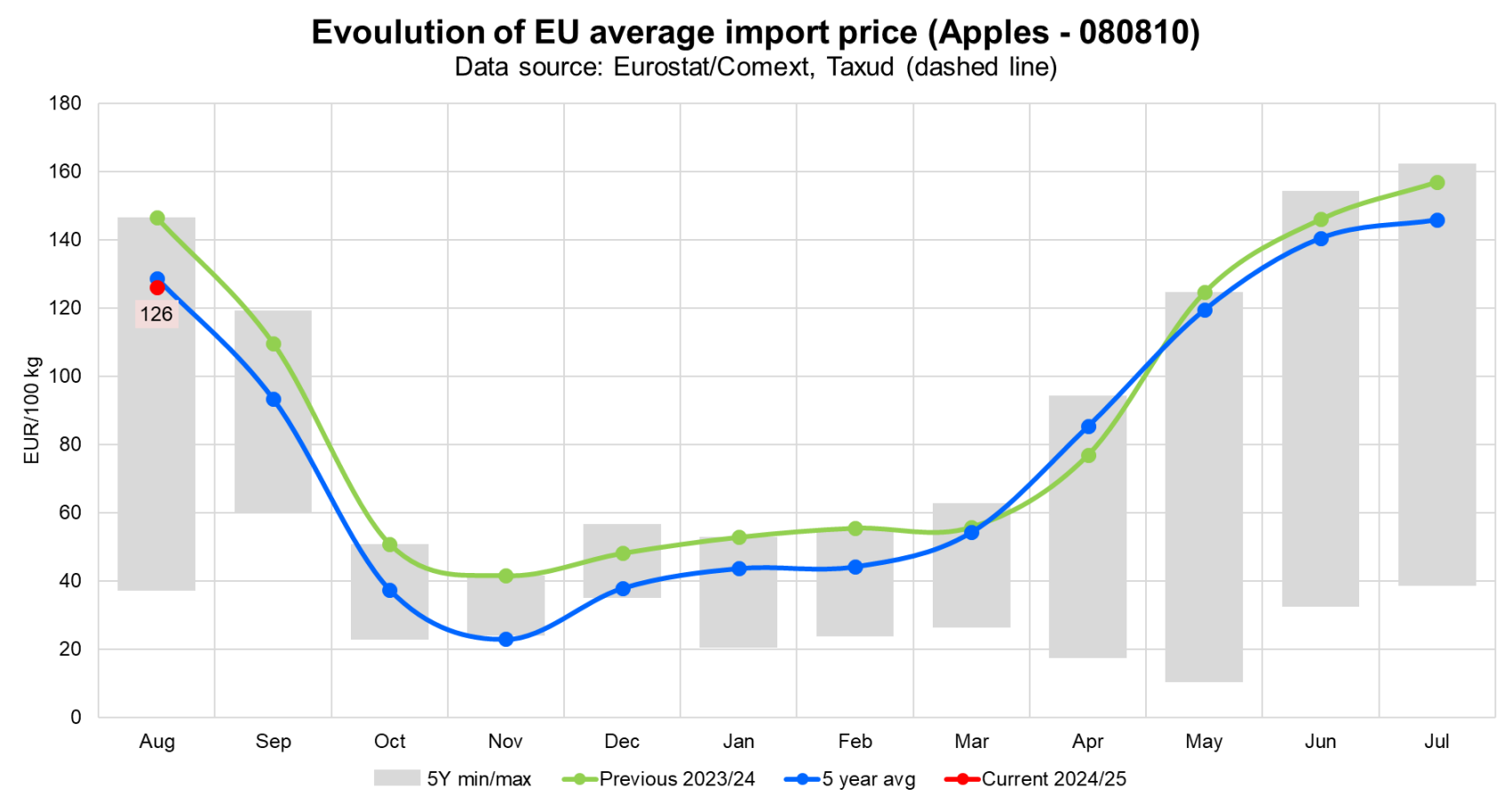
Sources: Eurostat/Comext; TAXUD surveillance (in italic)

080810 - Fresh apples

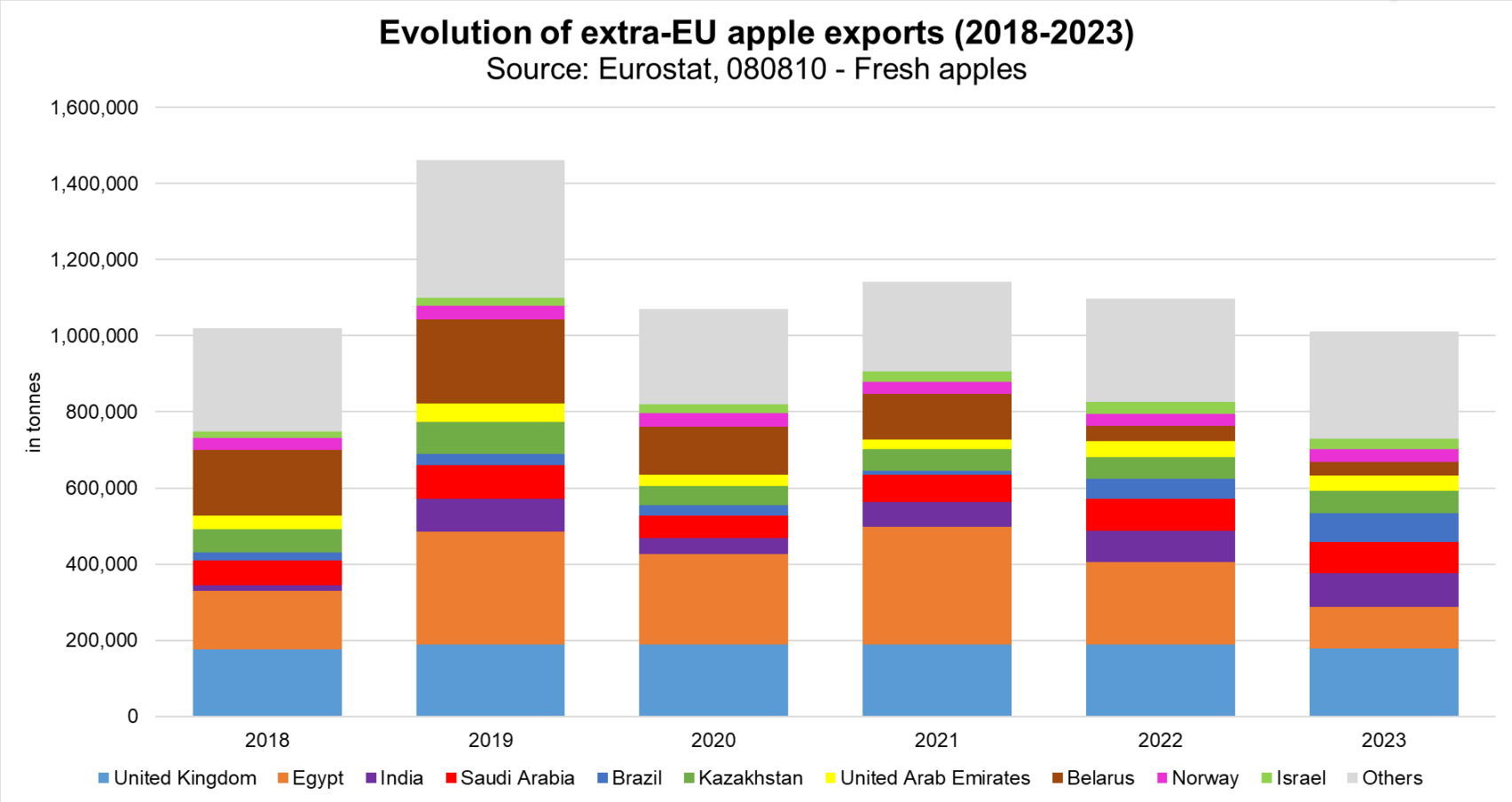
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Total MY
2022-2023	28,414	17,383	18,959	18,881	5,522	5,005	4,949	7,074	14,527	24,044	39,160	45,703	229,622
2023-2024	24,124	18,300	23,412	18,442	8,640	7,938	8,899	12,321	22,940	30,741	34,593	*41,622*	251,971
5Y average	27,927	23,617	27,773	27,020	10,567	5,482	6,084	9,035	19,966	38,092	65,058	61,889	322,510
2024-2025	***28,580***												
yoy*	*18%*												
Chile	*14,261*												14,261
New Zealand	*4,227*												4,227
South Africa	*6,419*												6,419
North Macedonia	*605*												605
United Kingdom	*0*												0
Moldova	*588*												588
Serbia	*825*												825
Others	*1,655*												1,655

Note: Top 7 supplying markets sorted by 2022-2023 marketing year.

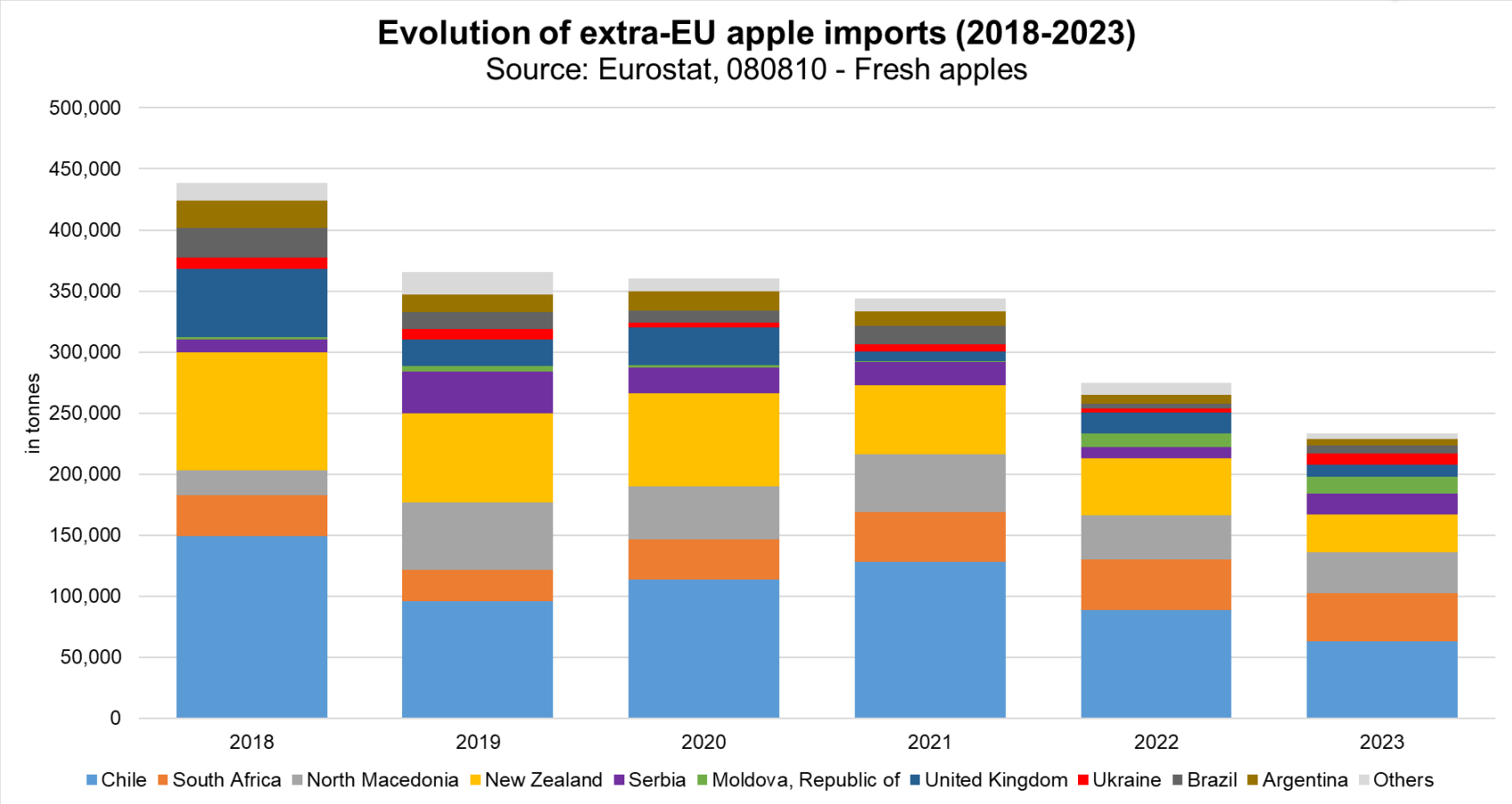
* % change compared to previous marketing year


Evoulution of EU average import price (Apples - 080810)
Data source: Eurostat/Comext, Taxud (dashed line)
EUR/100 kg
180
160
140
120
100
80
60
40
20
0
126
Aug
Sep
Oct
Nov
Dec
Jan
Feb
Mar
Apr
May
Jun
Jul
5Y min/max
Previous 2023/24
5 year avg
Current 2024/25

Calendar year data



Calendar year data



Apples, top 10 world exporters (in tonnes)

Source: International Trade Centre (July 2024)

080810 - Fresh apples

Calendar year data

	Country	2018	2019	2020	2021	2022	2023	YoY	% Share
1	Italy	686,053	934,728	938,141	921,648	871,001	864,430	-0.8%	12.2%
2	Poland	794,318	973,806	657,310	921,863	732,730	809,436	10.5%	11.4%
3	China	1,118,486	971,146	1,058,094	1,078,352	823,127	795,982	-3.3%	11.2%
4	United States of America	927,760	832,423	807,525	750,367	697,926	730,115	4.6%	10.3%
5	South Africa	448,668	464,388	508,451	589,186	625,077	607,256	-2.9%	8.6%
6	Chile	778,972	673,864	660,011	643,736	602,478	469,304	-22.1%	6.6%
7	Türkiye	238,345	257,682	211,493	354,560	380,230	370,904	-2.5%	5.2%
8	New Zealand	408,743	432,194	443,879	403,307	380,261	343,784	-9.6%	4.8%
9	France	431,159	381,354	410,395	308,791	342,953	313,321	-8.6%	4.4%
10	Belgium	112,640	189,150	153,650	125,880	161,939	137,987	-14.8%	1.9%
	Others	2,370,152	2,958,690	2,860,659	2,988,563	2,615,706	1,649,472	-36.9%	23.3%

Apples, top 10 world importers (in tonnes)

Source: International Trade Centre (July 2024)

080810 - Fresh apples

Calendar year data

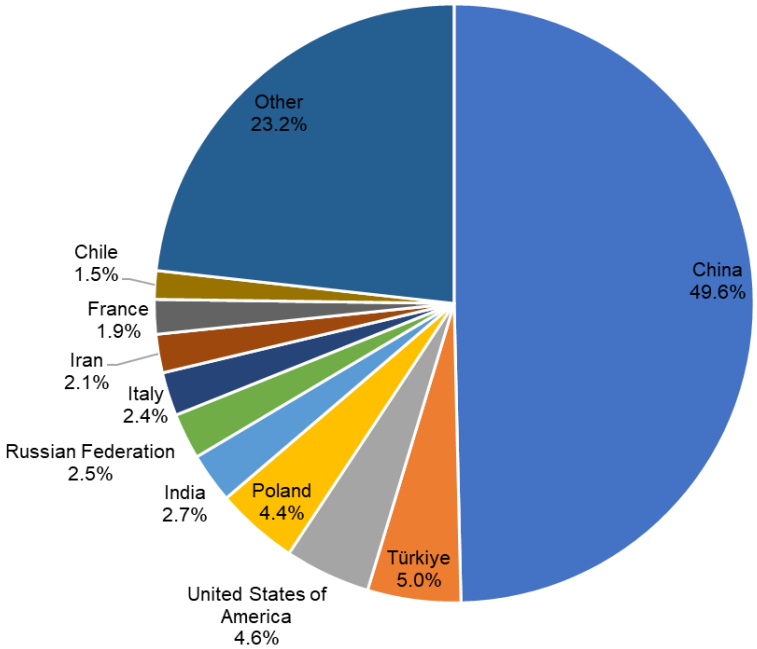
	Country	2018	2019	2020	2021	2022	2023	YoY	% Share
1	Germany	658,028	618,616	655,577	612,186	540,799	500,912	-7.4%	7.4%
2	India	280,094	242,713	215,538	436,194	392,483	469,551	19.6%	6.9%
3	Russian Federation	843,463	700,544	651,480	615,999	497,348	302,371	-39.2%	4.4%
4	Viet Nam	66,323	127,909	122,296	143,142	208,614	300,718	44.2%	4.4%
5	United Kingdom	385,890	342,098	343,450	320,904	320,286	284,398	-11.2%	4.2%
6	Spain	186,412	217,563	199,924	201,004	222,419	228,691	2.8%	3.4%
7	Egypt	180,330	403,441	302,964	361,462	333,649	177,047	-46.9%	2.6%
8	Canada	219,227	204,652	196,763	196,281	203,251	168,843	-16.9%	2.5%
9	Bangladesh	201,593	252,924	256,096	262,300	208,240	166,714	-19.9%	2.4%
10	Saudi Arabia	187,414	185,240	188,838	176,926	185,468	163,030	-12.1%	2.4%
	Others	4,955,109	5,387,340	5,171,605	5,166,732	4,933,769	4,048,942	-17.9%	59.4%

Apple production, top 20 producers (thousand t)

	Country	2018	2019	2020	2021	2022	YoY	% Share
1	China	39,233	42,425	44,066	45,983	47,572	3.5%	49.6%
2	Türkiye	3,626	3,619	4,300	4,493	4,818	7.2%	5.0%
3	United States of America	4,645	5,029	4,665	4,505	4,429	-1.7%	4.6%
4	Poland	4,000	3,081	3,555	4,067	4,265	4.9%	4.4%
5	India	2,327	2,316	2,814	2,276	2,589	13.8%	2.7%
6	Russian Federation	1,859	1,951	2,041	2,215	2,380	7.4%	2.5%
7	Italy	2,467	2,304	2,462	2,212	2,256	2.0%	2.4%
8	Iran (Islamic Republic of)	1,937	2,241	2,241	2,768	1,990	-28.1%	2.1%
9	France	1,740	1,754	1,743	1,633	1,786	9.3%	1.9%
10	Chile	1,676	1,608	1,613	1,561	1,480	-5.2%	1.5%
11	Uzbekistan	1,130	1,124	1,148	1,238	1,313	6.1%	1.4%
12	South Africa	830	895	999	1,149	1,232	7.2%	1.3%
13	Ukraine	1,462	1,154	1,115	1,279	1,129	-11.7%	1.2%
14	Germany	1,199	991	1,023	1,005	1,071	6.6%	1.1%
15	Brazil	1,203	1,223	983	1,297	1,047	-19.3%	1.1%
16	Egypt	716	701	751	863	934	8.2%	1.0%
17	Morocco	697	810	779	890	923	3.7%	1.0%
18	Mexico	660	761	714	632	818	29.4%	0.9%
19	South Korea	788	792	796	799	802	0.4%	0.8%
20	Pakistan	544	604	672	732	758	3.6%	0.8%
	Others	13,101	12,080	12,122	12,326	12,245	-0.7%	12.8%
	World production	85,840	87,462	90,604	93,925	95,836	2.0%	100.0%
	EU27	13,333	11,585	11,957	12,405	12,559	1.2%	13.1%

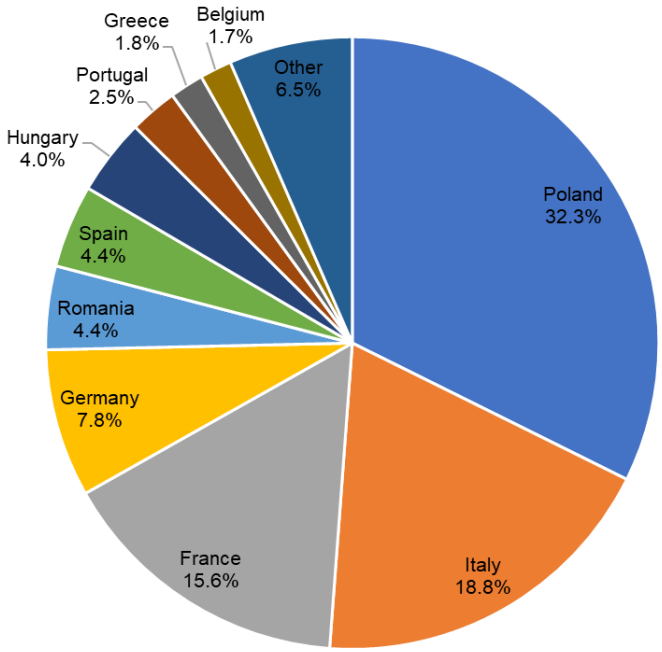
Source: Eurostat (EU countries), FAOSTAT (Other countries). Note: Data include apples for fresh consumption and for processing.

World largest producers in 2022



Source: Eurostat/FAOSTAT
Note: Data include apples for fresh consumption and processing and may therefore differ from WAPA figures.

EU largest producers in 2023e



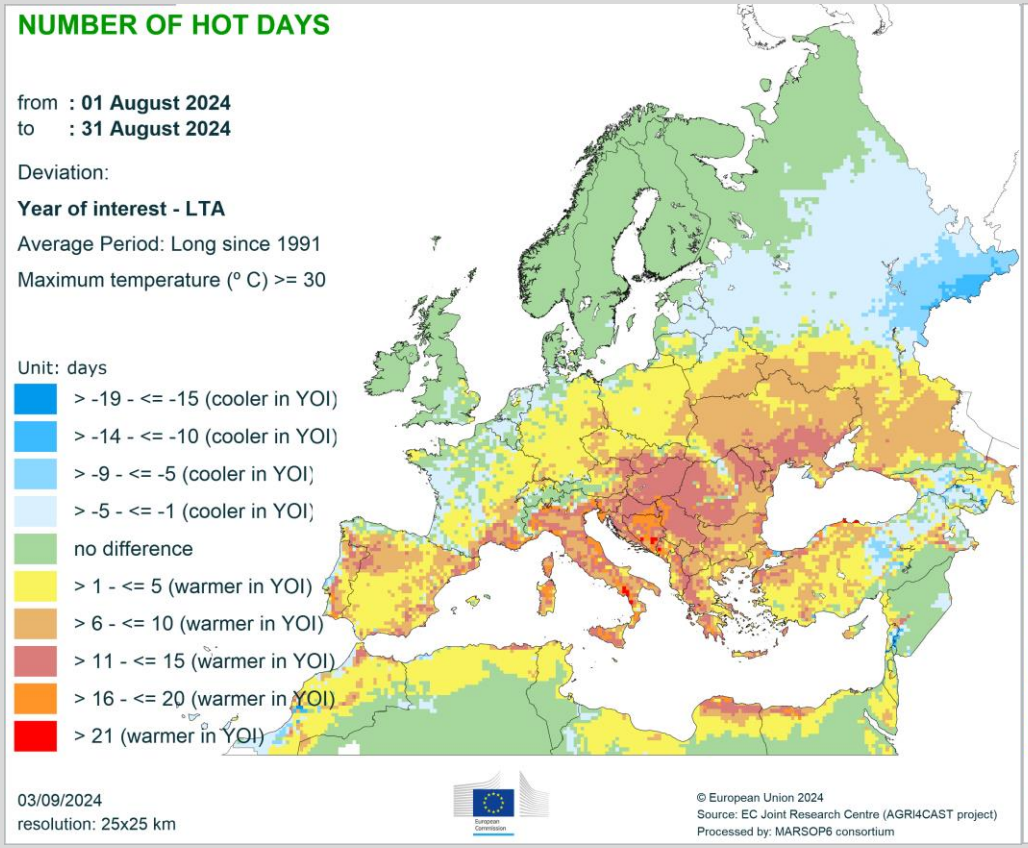
Source: Eurostat
Note: Data include apples for fresh consumption and processing and may therefore differ from WAPA figures.

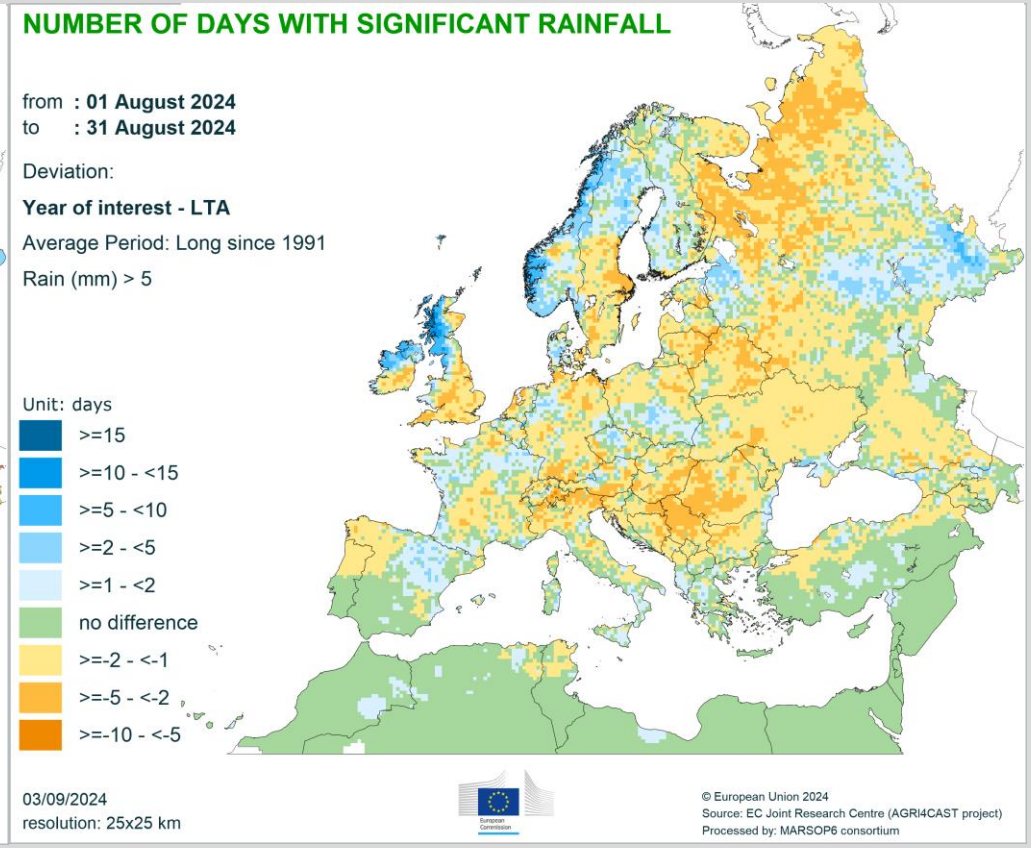
WEATHER FACTORS IN FRUIT AND VEGETABLE SUPPLY

European Commission

Agriculture and Rural Development

Weather in August compared to long term average





GENERAL REMARKS AND DISCLAMERS

1. Since 1 February 2020 Comext data on EU27 is the standard default. In a few cases there is a need to check on the content of the slide to distinguish between EU28 and EU27 because an upgrade of apps may still be ongoing.

2. Due to different timings of data processing in different slides and some other factors, such as the intermediate data carrier and methodologies, some differences on figures referred to similar or almost identical indicators are possible.

3. This a working document intended for reflection and analysis not containing any official position of the European Commission.

Links:

Apple prices, trade and short-term outlook
JRC weather monitoring
JRC crop bulletin