



European Commission  
Agriculture and Rural Development



# OLIVE OIL & TABLE OLIVES STATISTICAL PRESENTATION

CDG - Horticulture, Olives and Spirits "OLIVES Sector "  
Brussels – **19 November 2015**

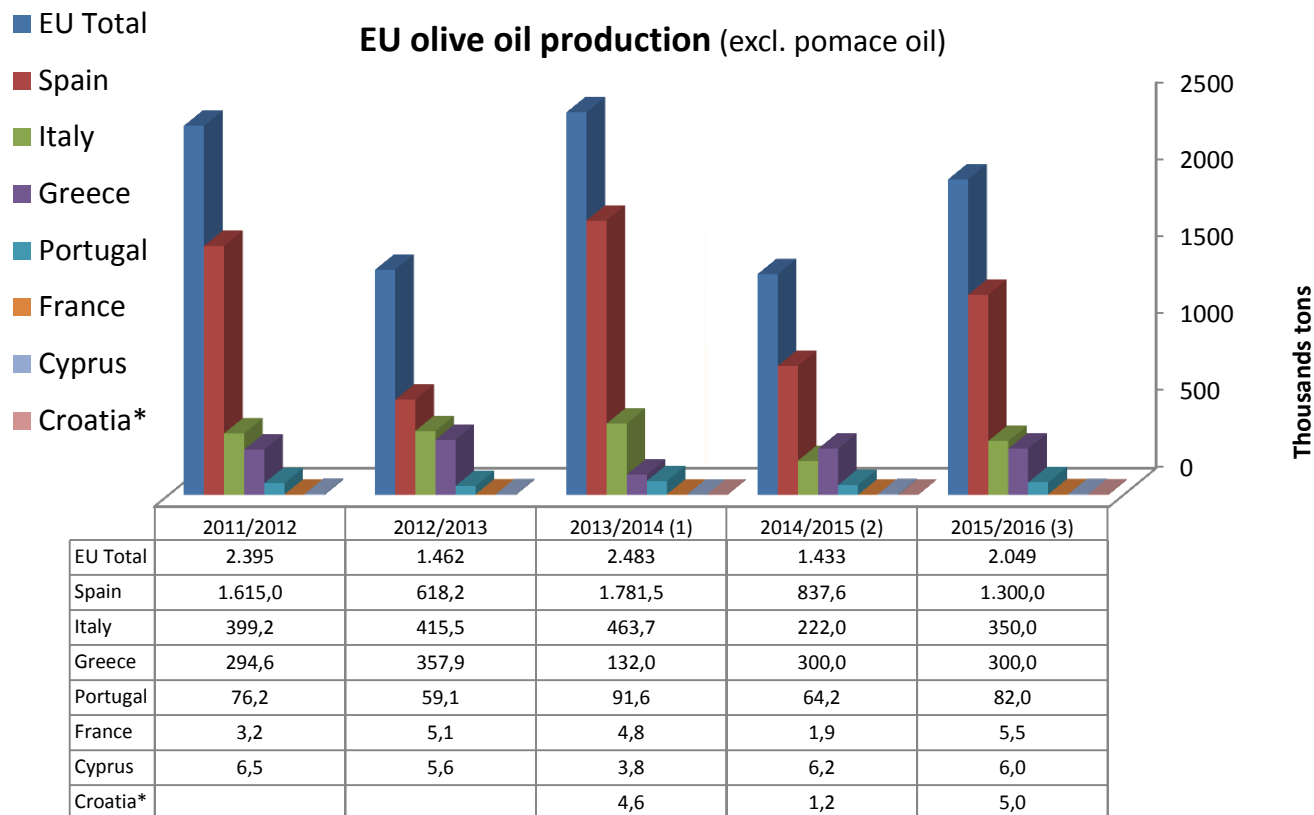
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European Commission  
DG Agriculture and Rural Development (DG AGRI)  
Unit C.2. Wine, spirits, horticultural products, specialised crops*



*Disclaimer: This statistical document has been prepared by Unit C.2 of DG AGRI in order to stimulate the discussion at the Civil Dialogue Group “Olives”. It is a mere working document. The Commission does not accept any responsibility in respect of the exactness of data included.*

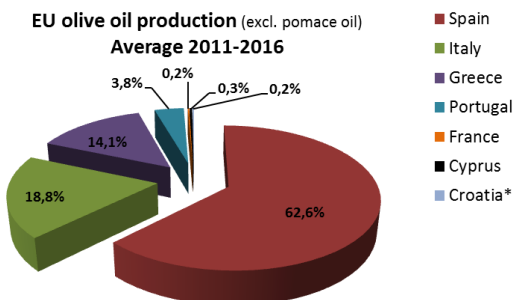


# Olive oil production



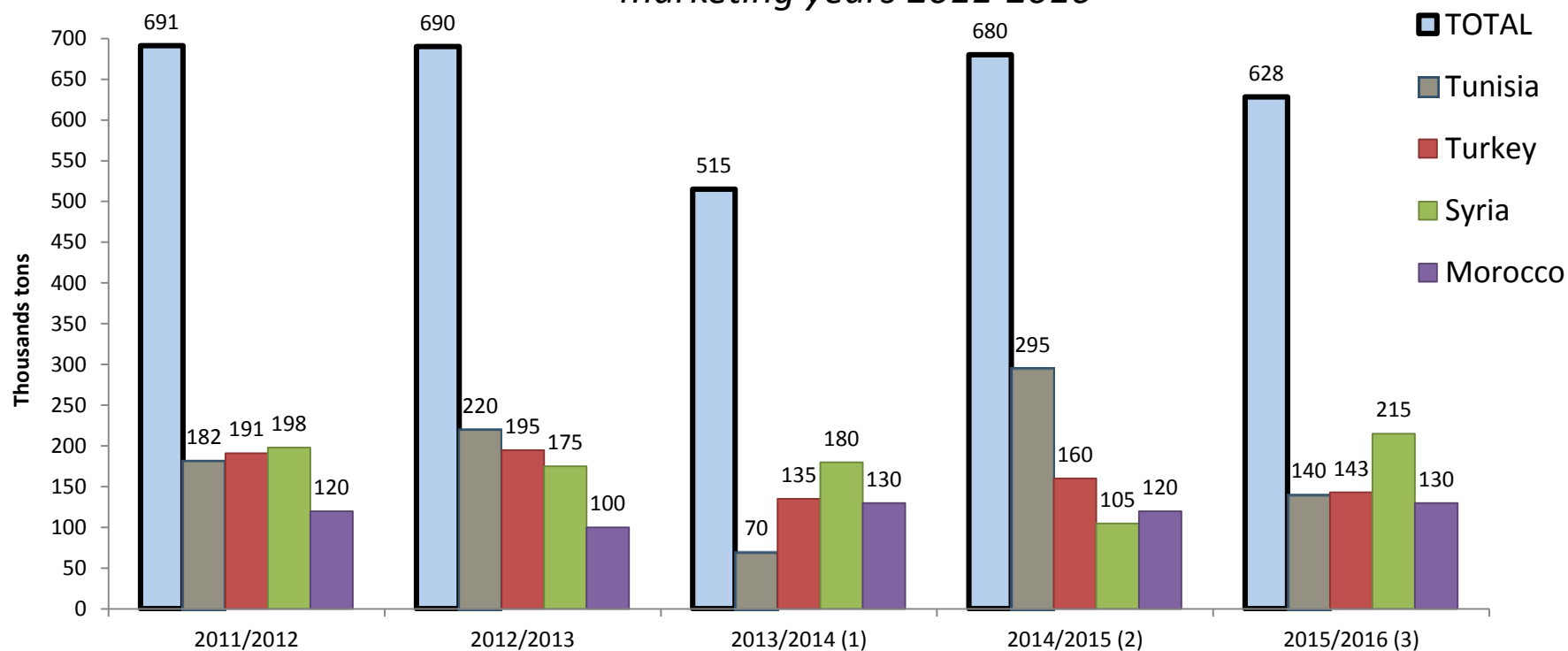
Source: IOC & MS declarations (R 826/2008)

\* member as of 1.7.2013; (1) final, (2) provisional, (3) estimated; not yet consolidated





### Third countries olive oil PRODUCTION *marketing years 2011-2016*

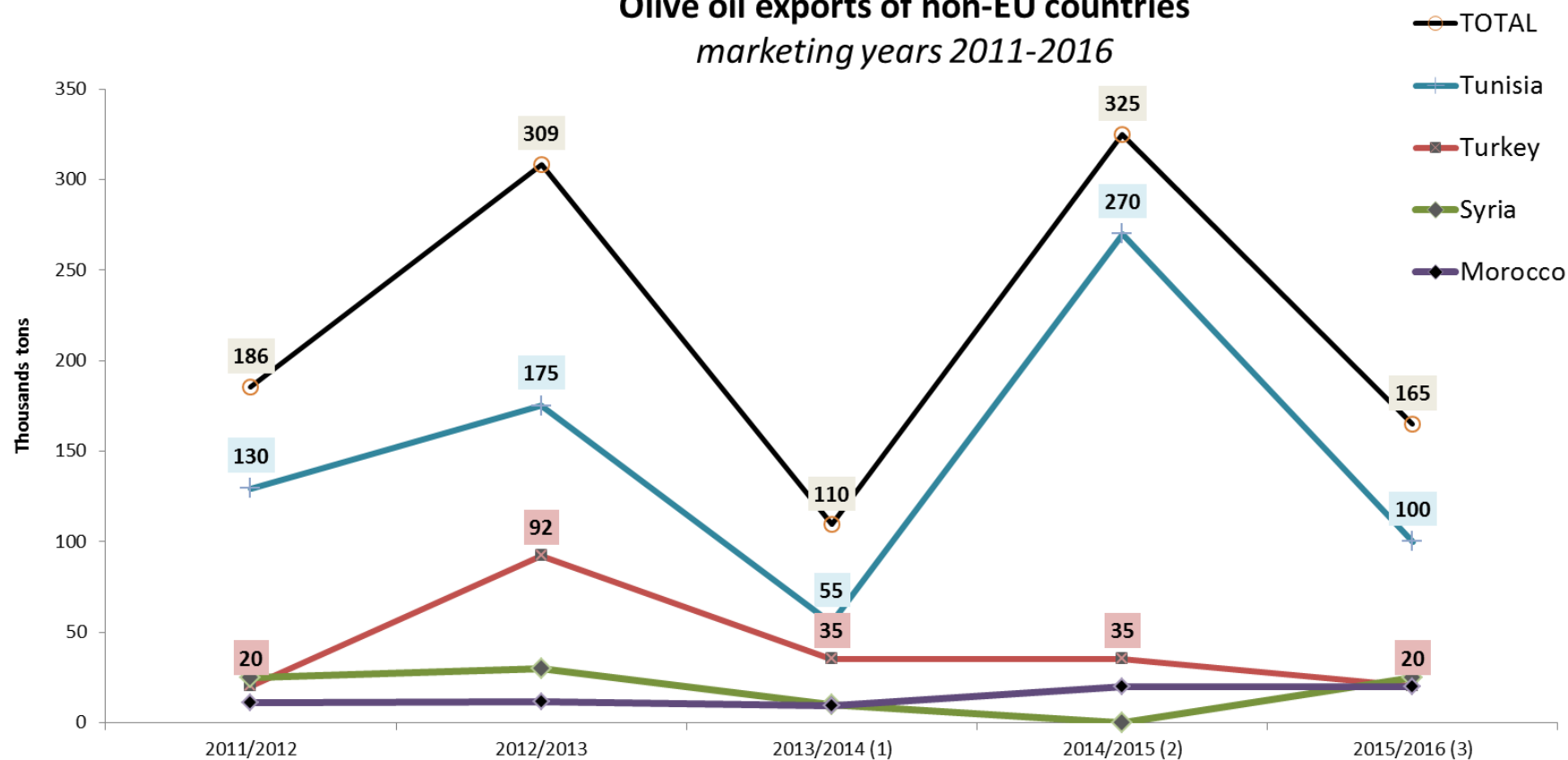


Source: IOC

(1) final, (2) provisional, (3) estimated; not yet consolidated



## Olive oil exports of non-EU countries *marketing years 2011-2016*



Source: IOC

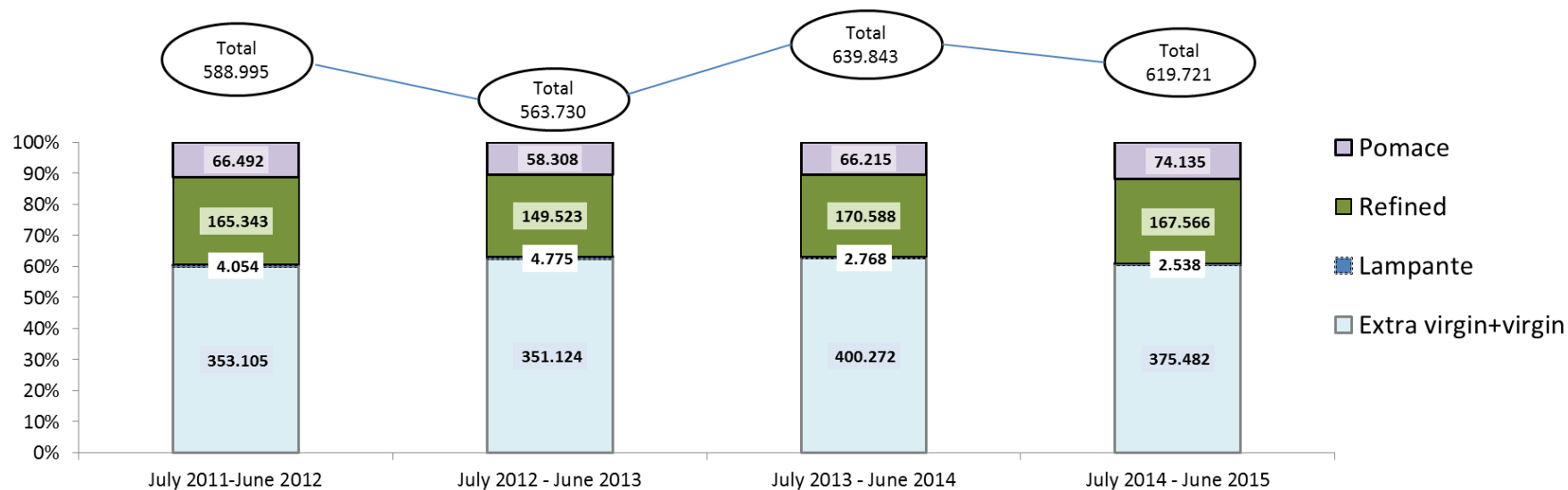
(1) final, (2) provisional, (3) estimated; not yet consolidated



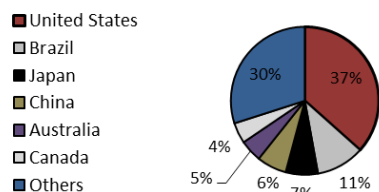
# Olive oil *EU extra* trade



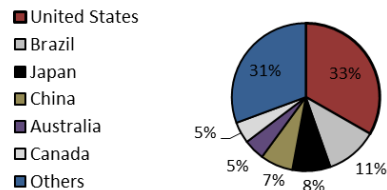
## EU olive oil EXPORTS per category and destination (t) July - June 2011-2015



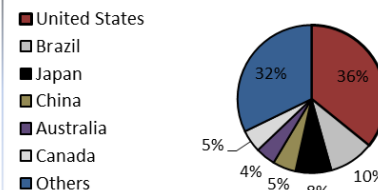
July 2011 - June 2012



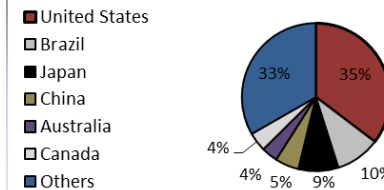
July 2012 - June 2013



July 2013 - June 2014



July 2014 - June 2015

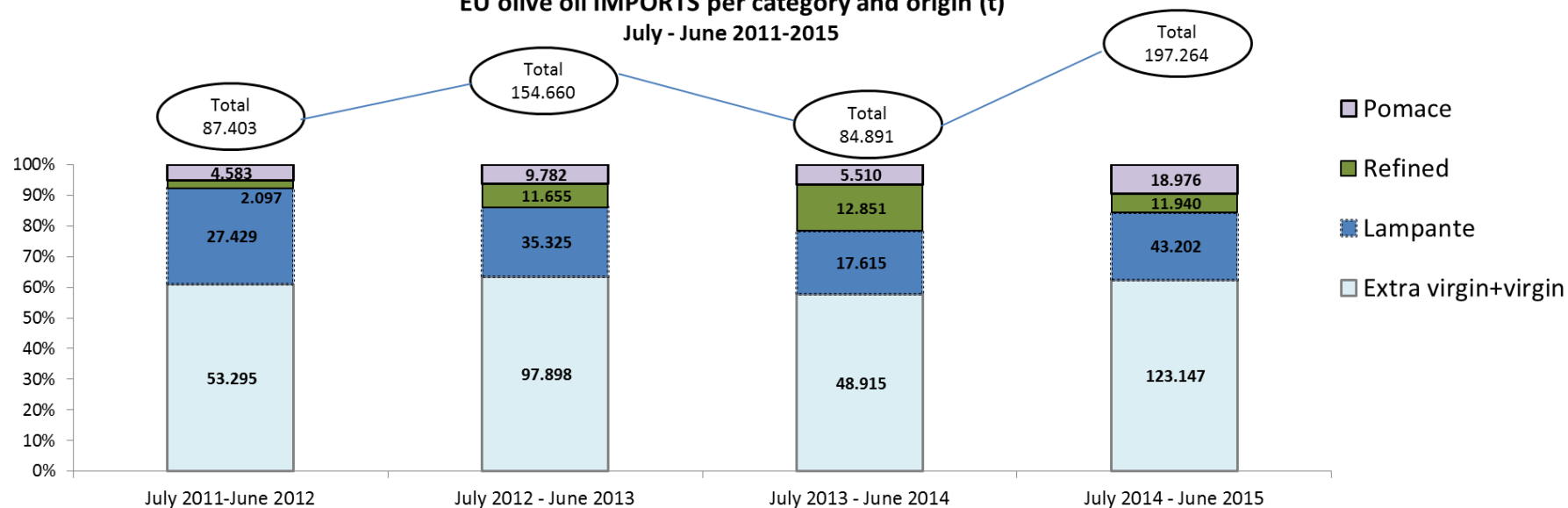


Source: Eurostat/Comext©  
All stat. regimes

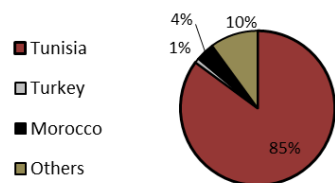




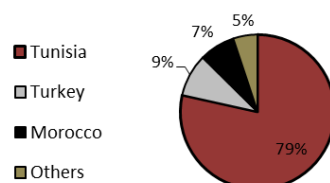
# EU olive oil IMPORTS per category and origin (t) July - June 2011-2015



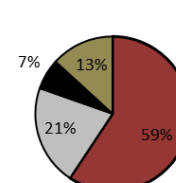
July 2011 - June 2012



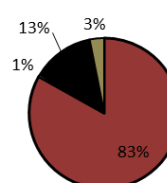
July 2012 - June 2013



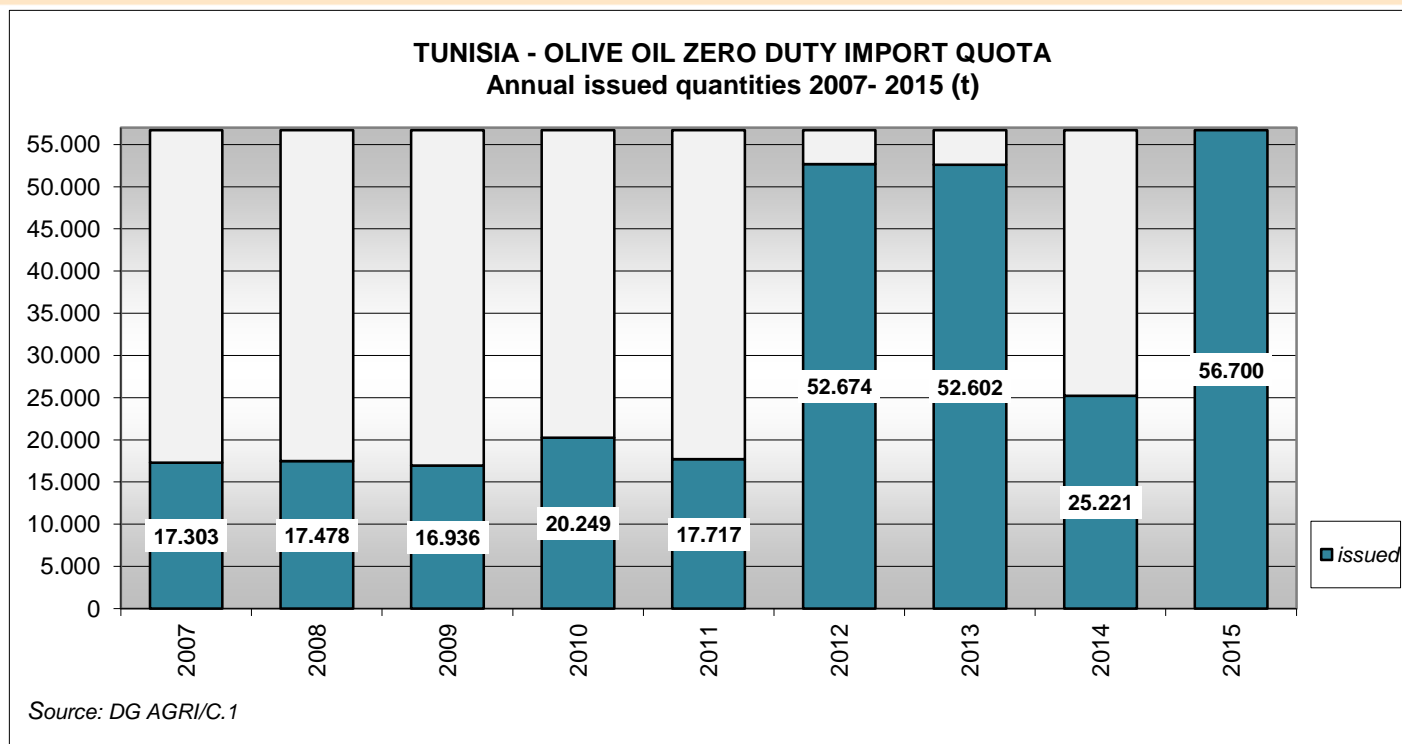
July 2013 - June 2014



July 2014 - June 2015



Source: Eurostat/Comext©  
All stat. regimes



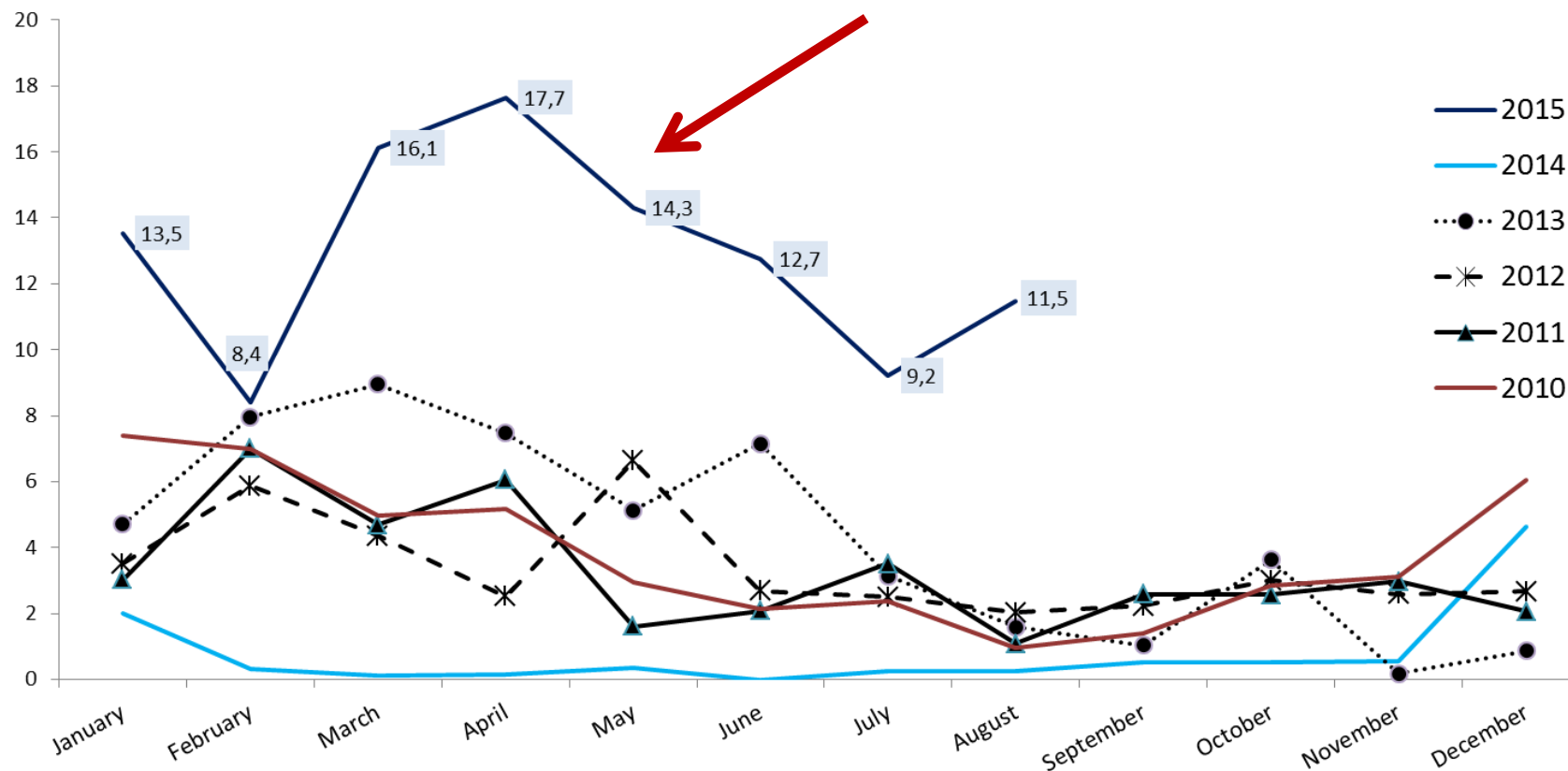
**OTHERS - OLIVE OIL ZERO DUTY IMPORT QUOTA (2015)**

	Annual quota (t)	Used	Available
Algeria (CN 1509&1510)	1.000	2	998
Jordan (CN 150910)	12.000	3	11.997
Libanon (150910&15100010)	1.000	32	968
Turkey (CN 1509109000)	100	100	-
<b>TOTAL</b>	<b>14.100</b>	<b>137</b>	<b>13.963</b>

Source: EC-Taxation and Customs; situation 12.11.2015



## Olive oil imports from Tunisia under TPA regime (1000t)

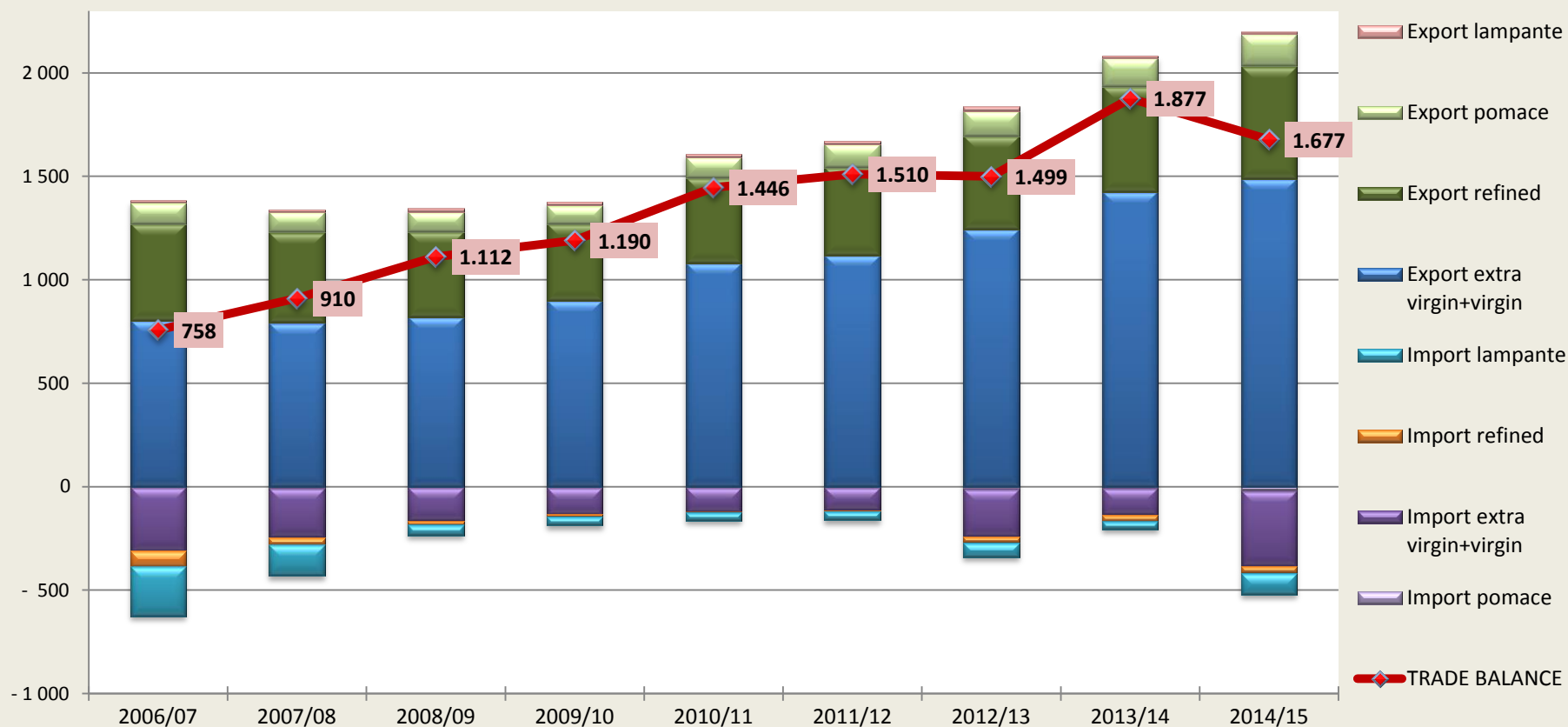


CN codes 15091010 & 15091090

Source: Eurostat/Comext©



### EU Structure of olive oil trade 2006-2015 with EXTRA-EU28 (Mio Eur)



Source: Eurostat/Comext©EC marketing years July-June



# Olive oil *EU intra* trade



## EU intra – trade

### July 2013 – June 2014\* (1000t)

(thousands tons)

<b>Origin</b> (declared EXPORTS)		<b>Spain</b>		<b>Italy</b>		<b>Greece</b>		<b>Portugal</b>		<b>France</b>		<b>Others</b>		<b>TOTAL</b>
<b>Destination</b>		volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	total 1509
Spain				4	0,4%	1	0,1%	48	4,6%	1	0,1%	1	0,1%	53
Italy		454	44,0%			36	3,5%	11	1,0%	0	0,0%	0	0,0%	501
Greece		7	0,7%	11	1,0%			-	0,0%	0	0,0%	0	0,0%	18
Portugal		113	10,9%	0	0,0%	0	0,0%			0	0,0%	0	0,0%	113
France		89	8,6%	30	2,9%	1	0,1%	5	0,5%			2	0,2%	126
UK		43	4,2%	15	1,4%	2	0,2%	0	0,0%	0	0,0%	0	0,0%	60
Germany		9	0,9%	44	4,2%	8	0,8%	0	0,0%	2	0,2%	1	0,1%	64
Netherlands		12	1,2%	3	0,2%	0	0,0%	0	0,0%	0	0,0%	2	0,2%	17
Others		27	2,6%	36	3,5%	6	0,6%	1	0,1%	2	0,2%	9	0,9%	81
<b>TOTAL</b>		755	73,0%	141	13,6%	53	5,1%	65	6,3%	5	0,5%	15	1,5%	1.034

\* From 1/07/2013 until 30/06/2014

Excl olive pomace oil

Source: Comext/Eurostat, extracted 12.11.2015

All stat. regimes



## EU intra – trade July 2014 – June 2015\* (1000t)

(thousands tons)

<b>Origin</b> (declared EXPORTS)		<b>Spain</b>		<b>Italy</b>		<b>Greece</b>		<b>Portugal</b>		<b>France</b>		<b>Others</b>		<b>TOTAL</b>
<b>Destination</b>		volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	volume	% share on total	total 1509
Spain				7	0,6%	5	0,5%	48	4,6%	1	0,1%	0	0,0%	61
Italy		407	38,9%			105	10,1%	15	1,5%	0	0,0%	0	0,0%	528
Greece		3	0,3%	7	0,7%			0	0,0%	0	0,0%	0	0,0%	10
Portugal		102	9,8%	0	0,0%	0	0,0%			0	0,0%	0	0,0%	103
France		81	7,8%	33	3,2%	1	0,1%	5	0,5%			2	0,2%	122
UK		43	4,1%	13	1,3%	1	0,1%	0	0,0%	0	0,0%	1	0,1%	59
Germany		10	0,9%	42	4,0%	9	0,8%	0	0,0%	2	0,2%	1	0,1%	64
Netherlands		12	1,2%	2	0,2%	0	0,0%	0	0,0%	0	0,0%	2	0,2%	18
Others		31	2,9%	33	3,1%	6	0,6%	3	0,2%	3	0,3%	8	0,7%	82
<b>TOTAL</b>		690	65,9%	138	13,1%	128	12,2%	72	6,8%	7	0,6%	14	1,3%	<b>1.047</b>

\*From 1/07/2014 until 30/06/2015

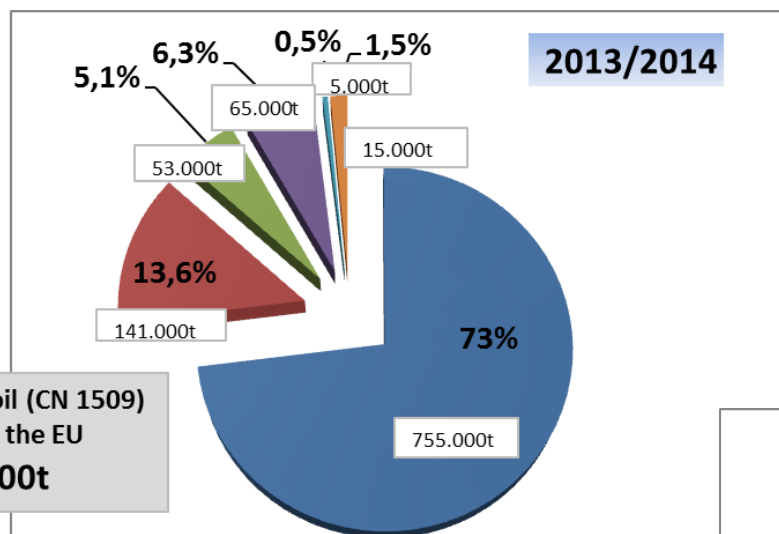
Excl olive pomace oil

Source: Comext/Eurostat, extracted 12.11.2015

All stat. regimes

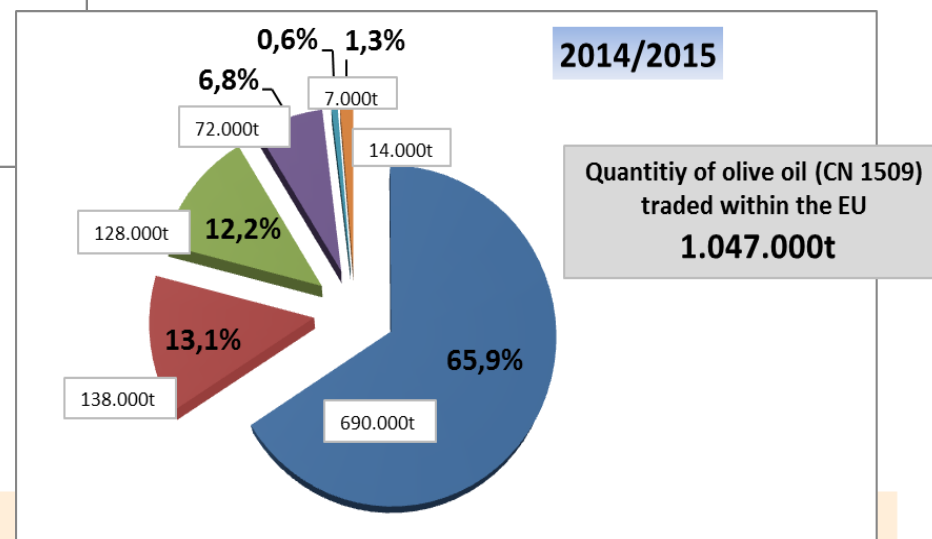


## EU intra – trade 1.July – 30.June



- Spain
- Italy
- Greece
- Portugal
- France
- Others

Quantity of olive oil (CN 1509)  
traded within the EU  
**1.034.000t**

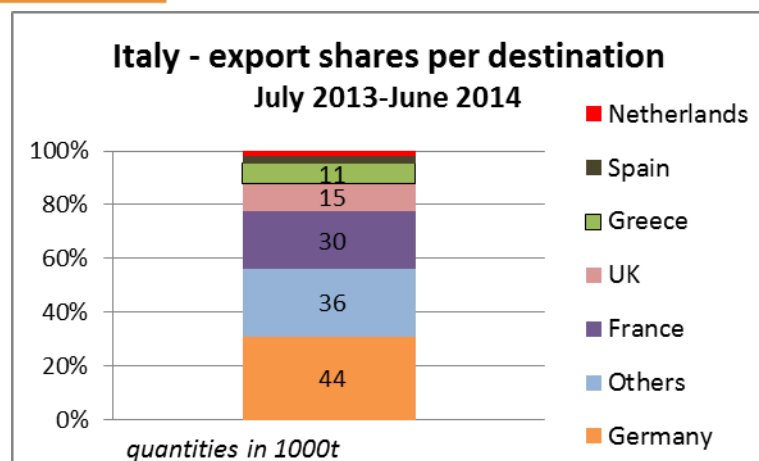


Quantity of olive oil (CN 1509)  
traded within the EU  
**1.047.000t**

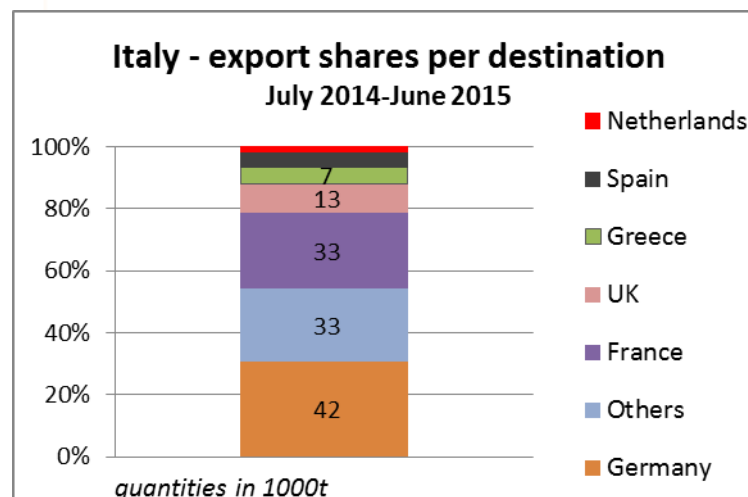




## Italy - export shares per destination 1.July – 30.June



Total  
141.000t

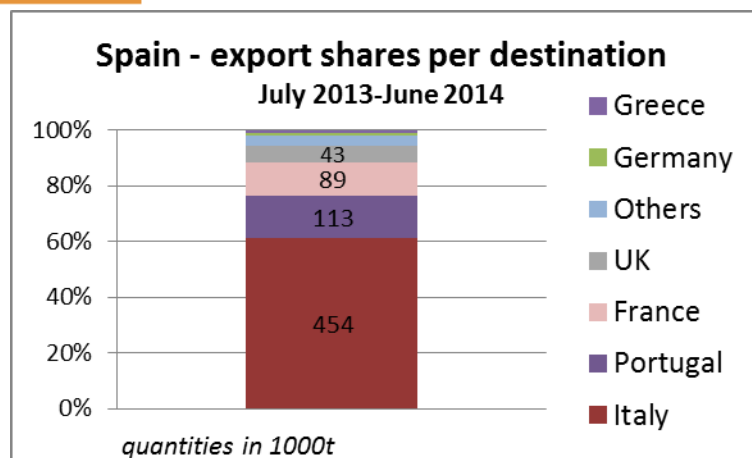


Total  
138 .000t

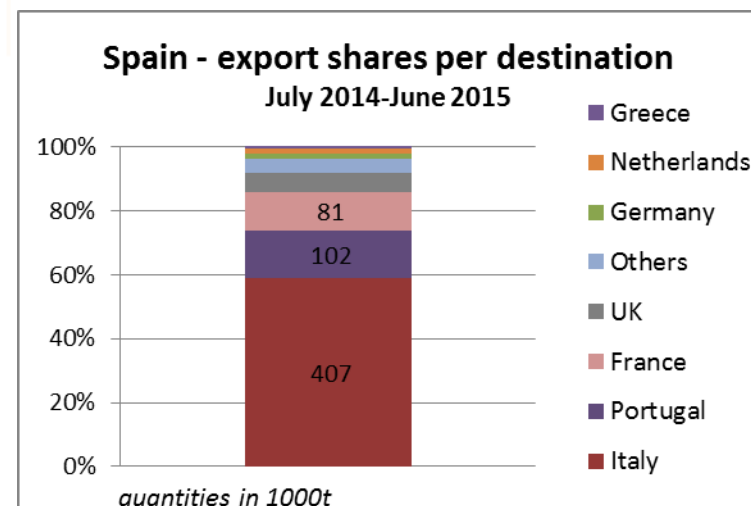
Source: Eurostat/Comext©, data based on **declared exports**



## Spain - export shares per destination 1.July – 30.June



Total  
755.000t



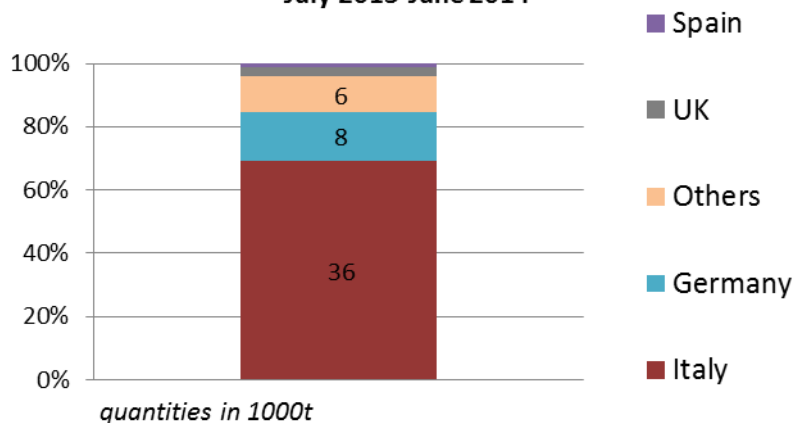
Total  
690.000t

Source: Eurostat/Comext©, data based on **declared exports**



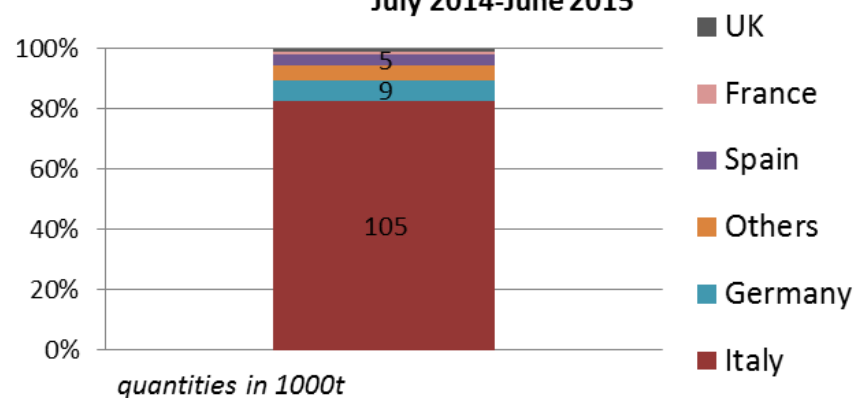
## Greece - export shares per destination 1.July – 30.June

Greece - export shares per destination  
July 2013-June 2014



Total  
53.000t

Greece - export shares per destination  
July 2014-June 2015



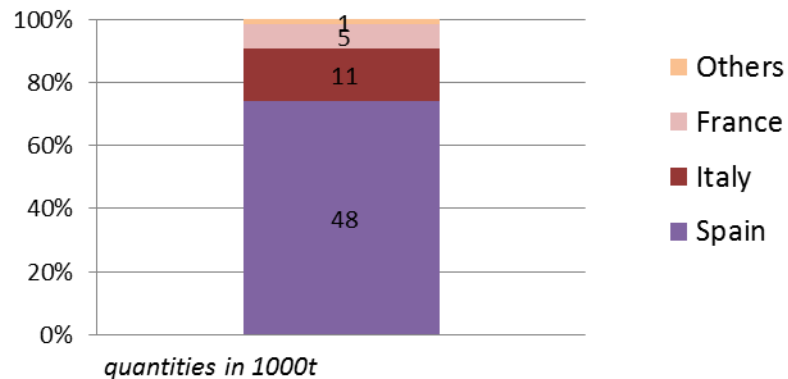
Total  
128.000t

Source: Eurostat/Comext©, data based on **declared exports**



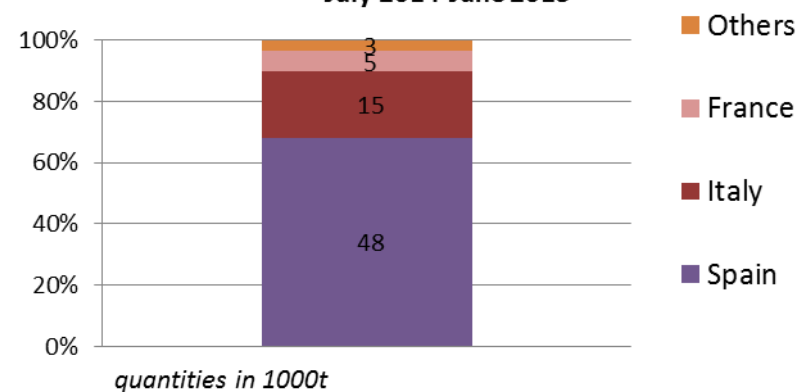
## Portugal - export shares per destination *1.July – 30.June*

**Portugal - export shares per destination**  
July 2013-June 2014



Total  
65.000t

**Portugal - export shares per destination**  
July 2014-June 2015



Total  
72.000t

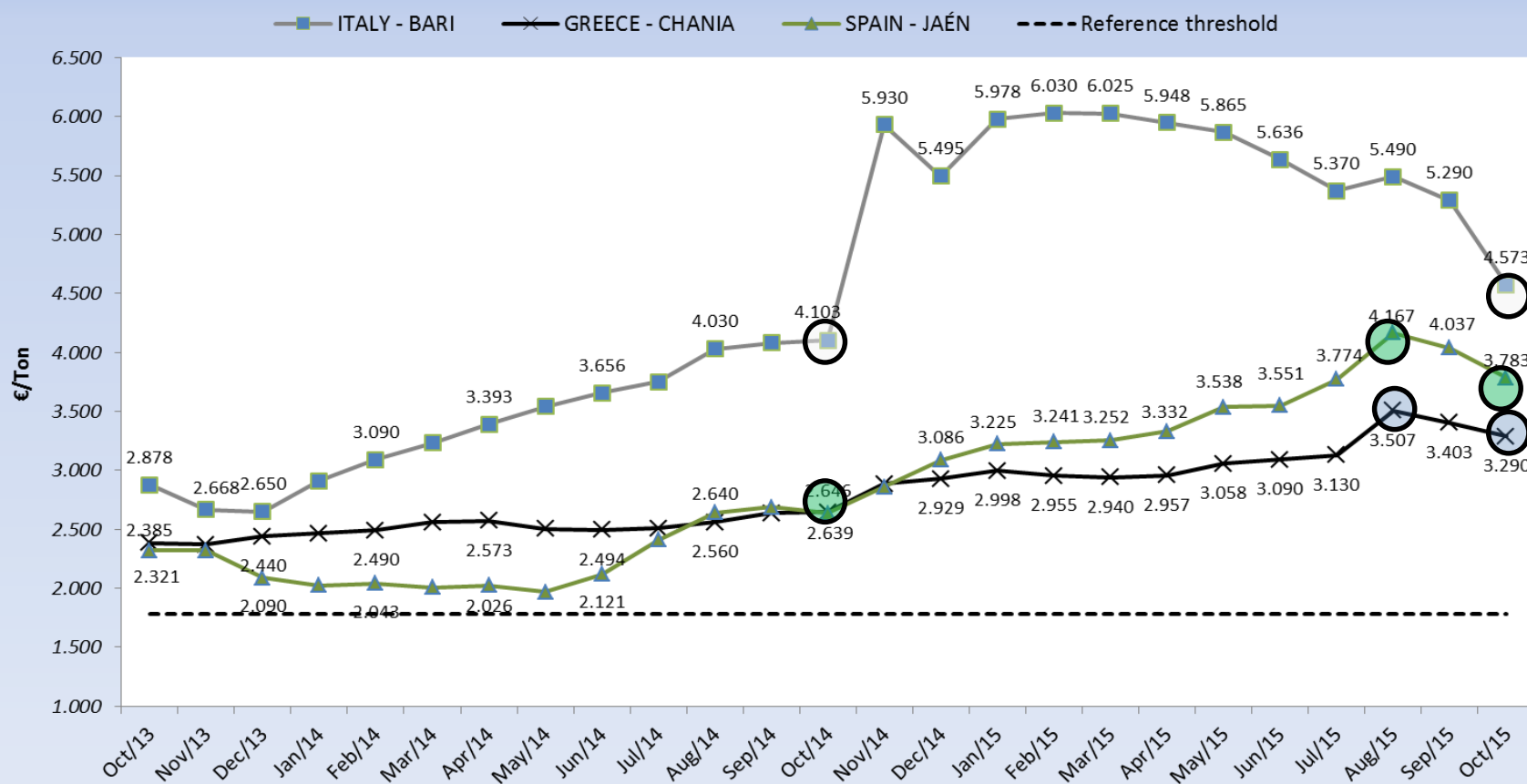
Source: Eurostat/Comext©, data based on **declared exports**



# Olive oil prices



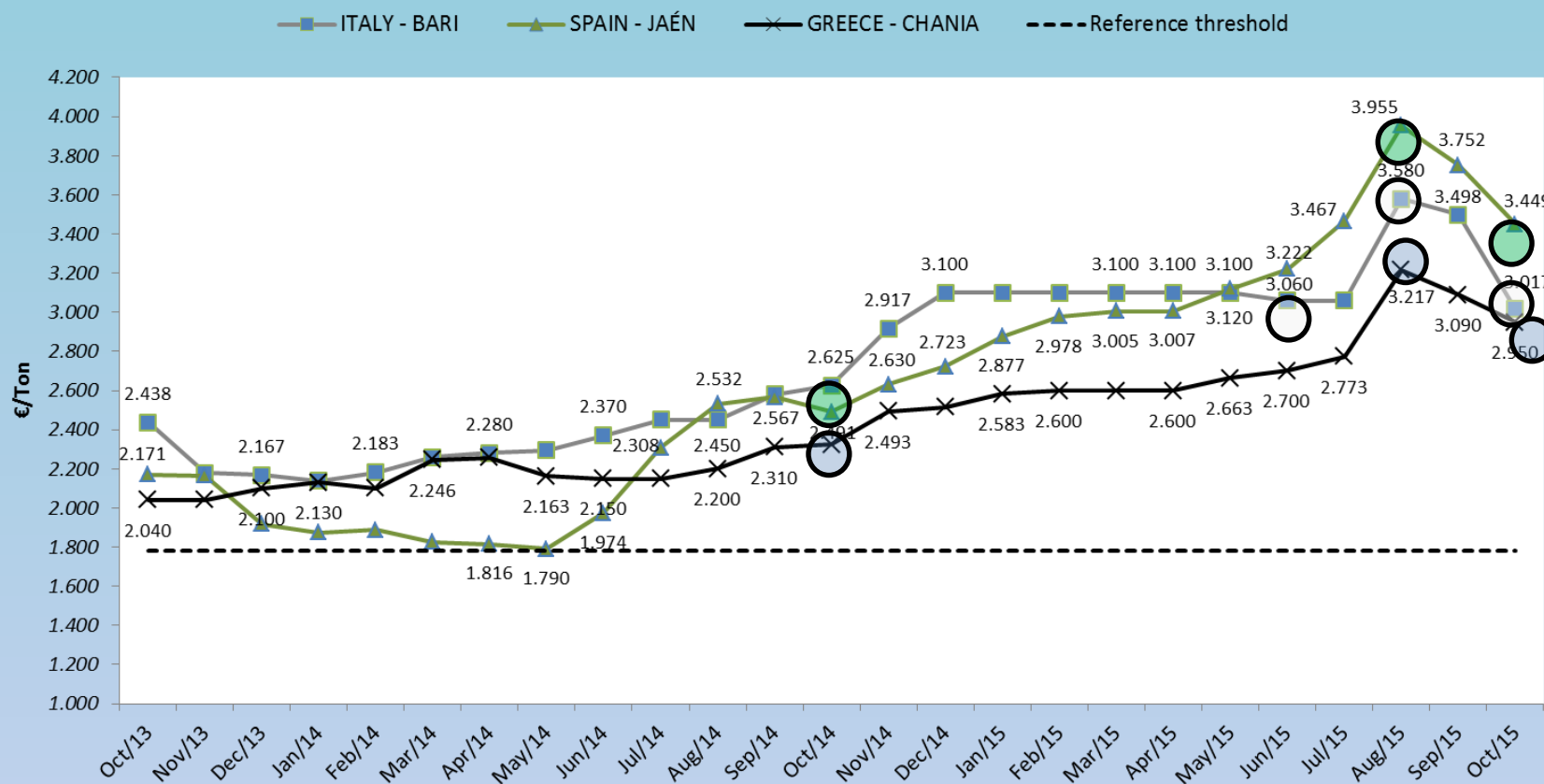
## Average monthly prices of extra virgin olive oil in the most representative EU markets



Source: MS declarations (R826/2008)



## Average monthly prices of virgin olive oil in the most representative EU markets

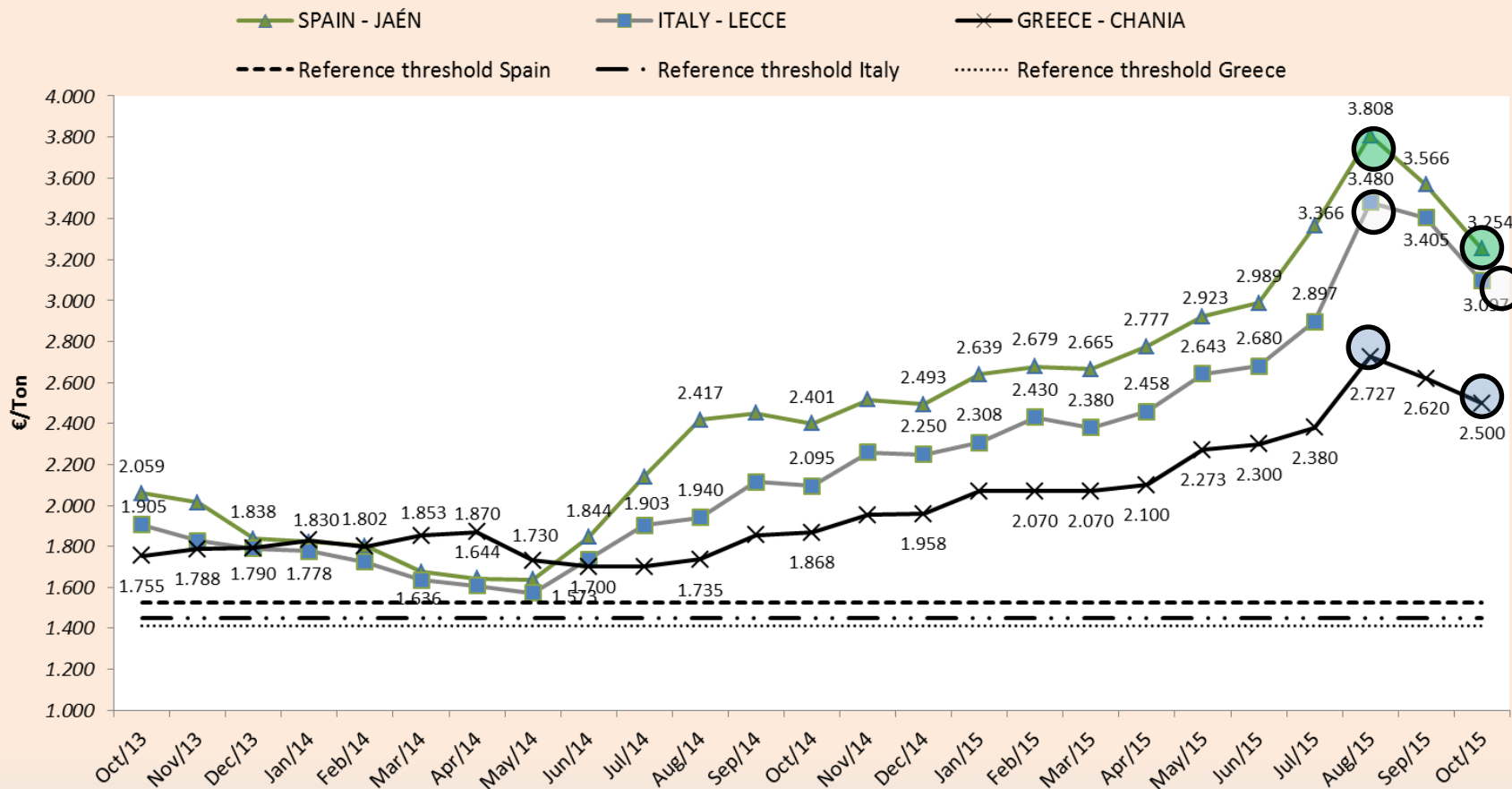


Source: MS declarations (R826/2008)



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## Average monthly prices of lampante olive oil in the most representative EU markets



Source: MS declarations (R826/2008)

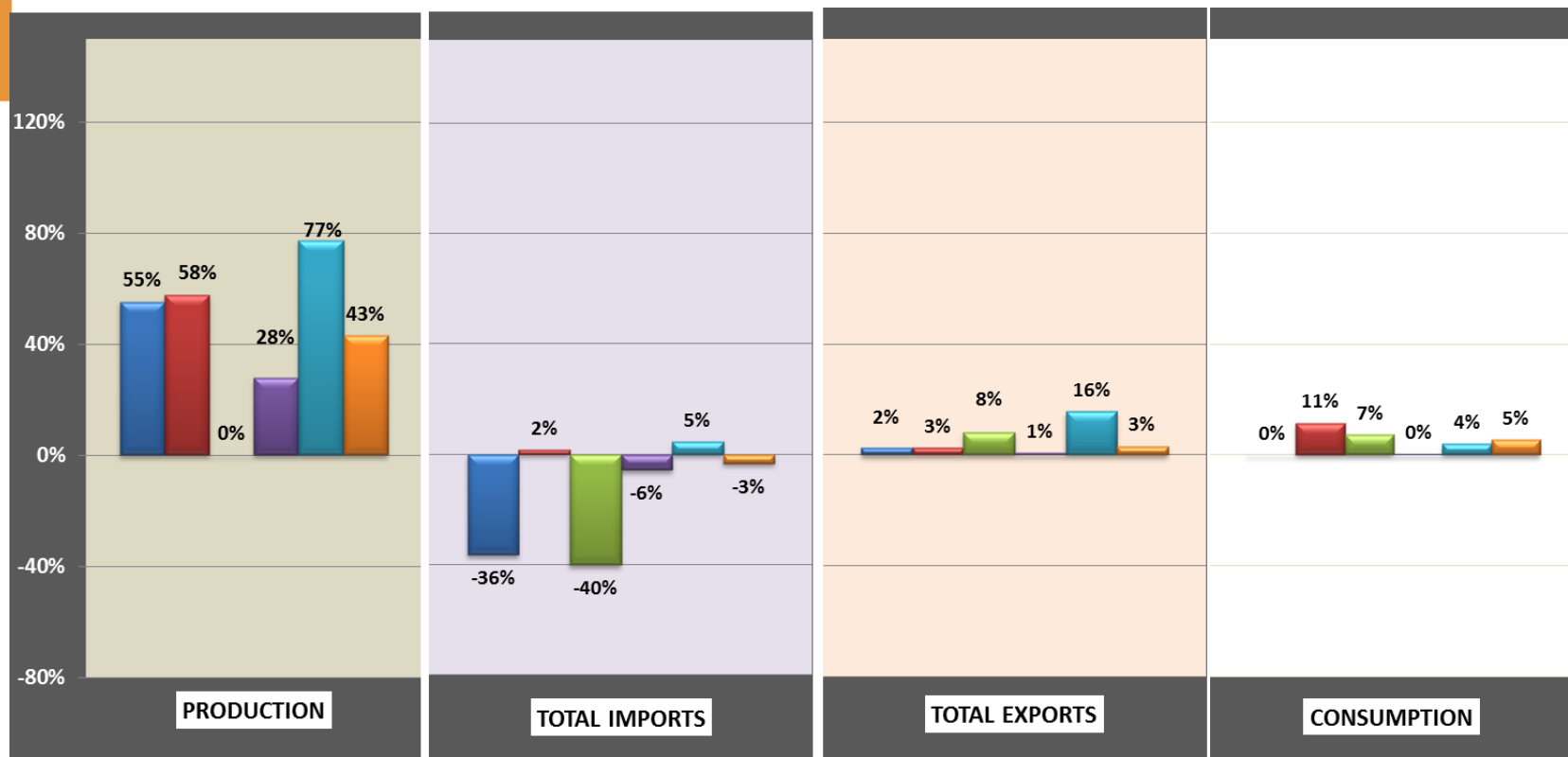




# Olive oil balance sheets



## % change in the olive oil balance sheet marketing year 2015/16\* vs. 2014/13\*\*



Source: IOC & MS declarations

\*estimated; \*\* provisional

Spain Italy Greece Portugal Others EU EU total



## BILANS HUILE D'OLIVE POUR L'UNION EUROPÉENNE

(Novembre 2015)

*L'imprécision de certaines données au  
niveau national peut atteindre 10 à 12%*

*En milliers de tonnes (sans les huiles de grignons d'olive)*

	2015/2016 (bilan estimé)							
	Utilisation	EXPORT			IMPORT			Production
		total	extra	intra	total	extra	intra	
ESPAGNE	490,0	850,0	235,0	615,0	100,0	50,0	50,0	1.300,0
ITALIE	580,8	359,9	219,5	140,4	600,0	66,0	534,0	350,0
GRECE	150,0	135,0	12,4	122,6	3,0	0,1	3,0	300,0
PORTUGAL	74,0	121,0	55,0	66,0	118,0	9,0	109,0	82,0
FRANCE	103,0	8,2	2,1	6,1	110,0	8,1	101,9	5,5
CHYPRE	6,3	0,3	0,1	0,2	1,0	0,0	1,0	6,0
SLOVENIE	2,0	0,1	0,1	0,0	1,6	0,0	1,6	0,5
MALTE	1,2	0,0	0,0	0,0	1,0	0,0	1,0	0,04
CROATIE	7,0	0,2	0,2	0,0	2,4	0,6	1,7	5,0
AUTRES CE	200,6	24,9	4,9	20,0	225,5	5,5	220,0	0,0
<b>TOTAL</b>	<b>1614,9</b>	<b>1499,6</b>	<b>529,3</b>	<b>970,3</b>	<b>1162,5</b>	<b>139,3</b>	<b>1023,2</b>	<b>2049,0</b>

	2014/2015 (bilan provisional)							
	Utilisation	EXPORT			IMPORT			Production
		total	extra	intra	total	extra	intra	
ESPAGNE	490,0	829,5	225,0	604,5	157,0	102,0	55,0	837,6
ITALIE	521,0	351,0	208,0	143,0	589,4	79,3	510,1	222,0
GRECE	140,0	125,0	10,7	114,3	5,0	0,0	5,0	300,0
PORTUGAL	73,7	120,0	54,0	66,0	125,0	2,5	122,5	64,2
FRANCE	92,9	7,9	1,8	6,1	96,7	9,0	87,7	1,9
CHYPRE	6,3	0,1	0,0	0,1	1,3	0,0	1,3	6,2
SLOVENIE	2,0	0,0	0,0	0,0	1,8	0,0	1,8	0,2
MALTE	1,3	0,0	0,0	0,0	1,3	0,0	1,3	0,17
CROATIE*	4,4	0,2	0,2	0,0	3,4	0,2	3,2	1,2
AUTRES CE	200,8	21,0	5,1	15,9	221,8	5,3	216,5	0,0
<b>TOTAL</b>	<b>1532,4</b>	<b>1454,7</b>	<b>504,7</b>	<b>949,9</b>	<b>1202,7</b>	<b>198,3</b>	<b>1004,4</b>	<b>1433,4</b>

\* membre depuis 1<sup>er</sup> 2013

Source: COI & declarations des EM

## EU olive oil ending stocks

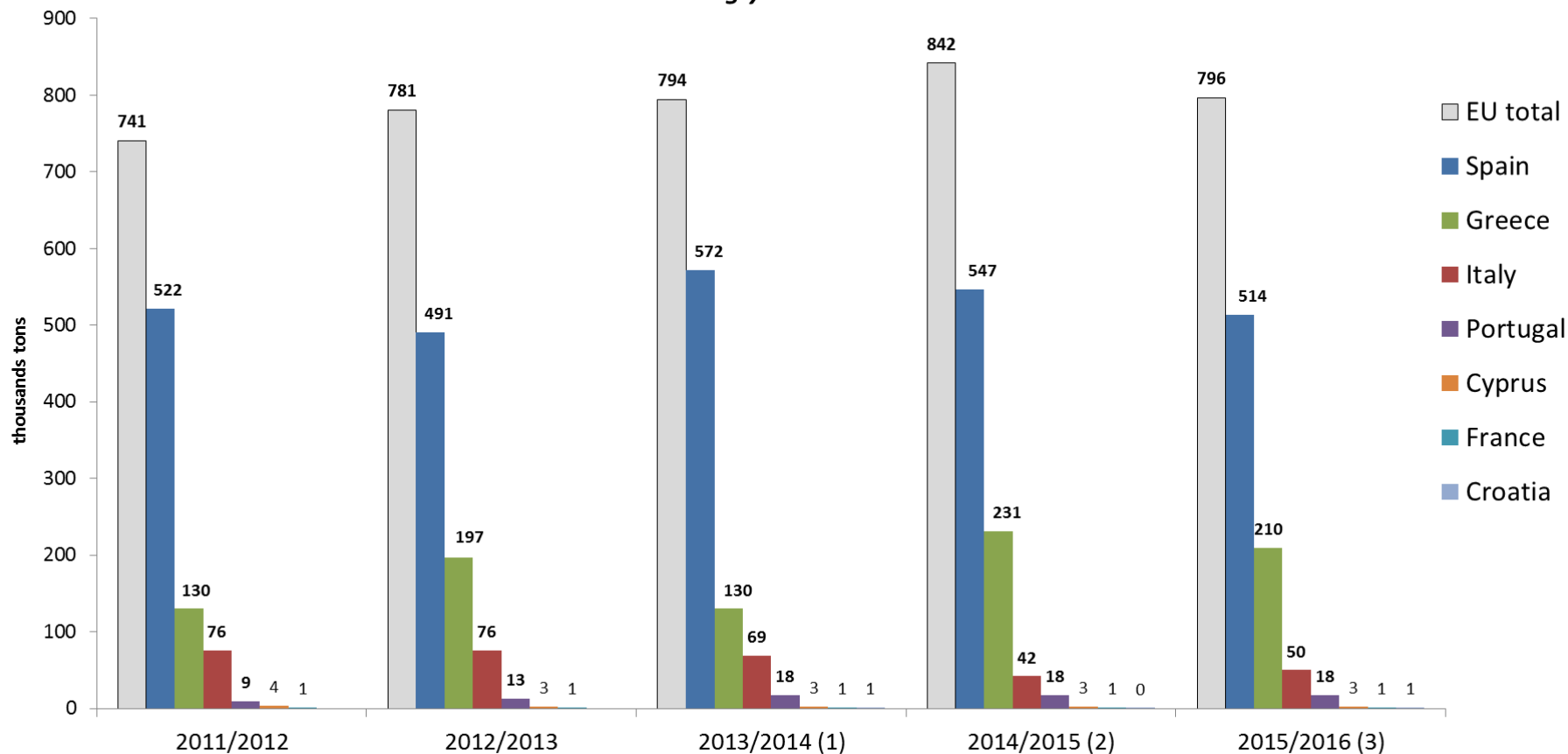




# Table olives



## EU production of table olives *marketing years 2011-2016*



Source: IOC; (1) final, (2) provisional, (3) estimated; not yet consolidated



# Dashboards



→ 6 dashboards (*milk and milk products, beef, pig meat, poultry meat, cereals, sugar*) published on the website:  
[http://ec.europa.eu/agriculture/dashboards/index\\_en.htm](http://ec.europa.eu/agriculture/dashboards/index_en.htm)

→ preparation of other dashboards (incl. olive oil) following the feedback (content & visual aspects) - beginning 2016

European Commission > Agriculture and Rural Development > Dashboards

### Agricultural markets: DASHBOARDS

The dashboards below give an overview of recent developments in the main agricultural markets. They are regularly updated (at least once a month).

If you want to be kept informed about updates, please [subscribe to the email alerts](#) (either for all dashboards or for your personal selection of dashboards).

#### Animal products

- >> [Milk and milk products](#) [2 MB] [\[further info\]](#)
- >> [Beef](#) [792 KB] [\[further info\]](#)
- >> [Pigmeat](#) [877 KB] [\[further info\]](#)
- >> [Poultry meat](#) [863 KB] [\[further info\]](#)

#### Plant products

- >> [Cereals](#) [744 KB] [\[further info\]](#)
- >> [Sugar](#) [779 KB] [\[further info\]](#)

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Agriculture and Rural Development

*Thank you*  
*lucie.zolichova@ec.europa.eu*