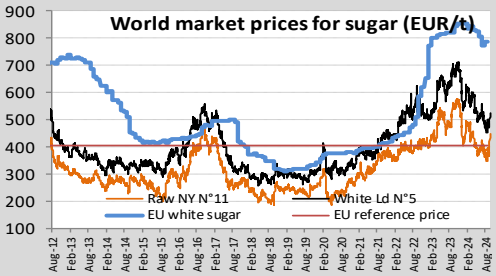
DG AGRI DASHBOARD: SUGAR

Last update: 30/09/2024

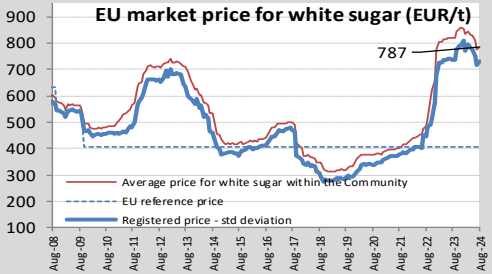
Prices

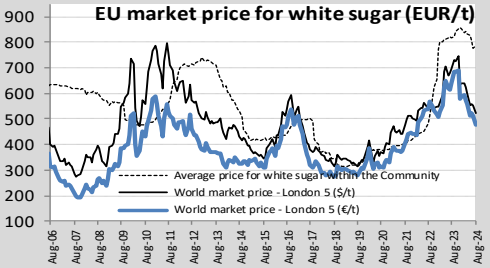
EU and World market prices

		Evolution since last month
EU white sugar - August 24		
EU	787 €/t	+ 1.5%
White sugar - LIFFE London N°5 - Dec. 24 term		
Ld 5	584.9 $/t	+ 11.3%
Raw sugar - ICE New York N°11 - Oct. 24 term		
NY 11	22.66 $cts/lb	+ 23.2%



EU market prices for white sugar



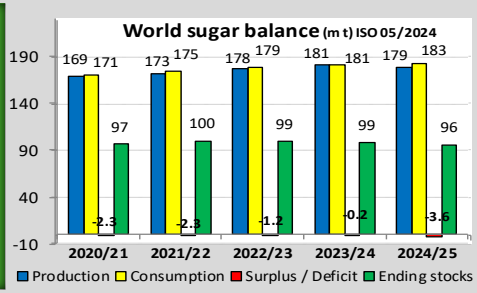


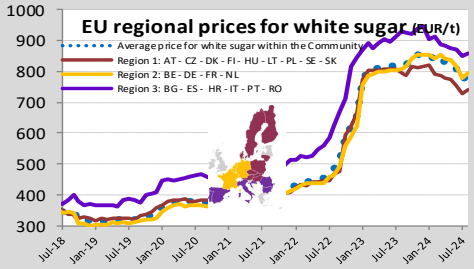
EU Balance

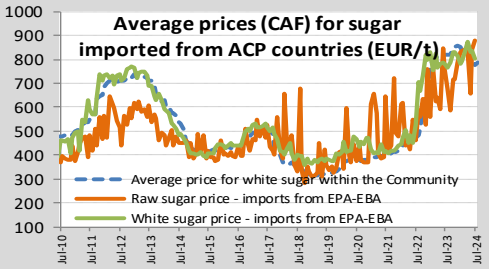
EU BALANCE SHEET FOR SUGAR AND ISOGLUCOSE (Sep-24)

September 2024 million tonnes wse	2023/24 (estimates) Sugar	2023/24 (estimates) Isoglucose	2024/25 (EARLY estimates) Sugar	2024/25 (EARLY estimates) Isoglucose
Beginning stocks	2.1	0.02	1.7	0.03
Production	15.6	0.49	16.6	0.51
Imports	2.2	0.003	2.1	0.003
as such	1.4		1.3	
in processed products	0.8		0.8	
Total availability	19.9	0.51	20.4	0.54
Consumption/disappearance	14.1	0.44	14.2	0.46
Exports	4.0	0.04	4.3	0.05
as such	1.6		1.8	
in processed products	2.5		2.5	
End stocks	1.7	0.03	1.9	0.03
Total outlets	19.9	0.51	20.4	0.54

World Balance

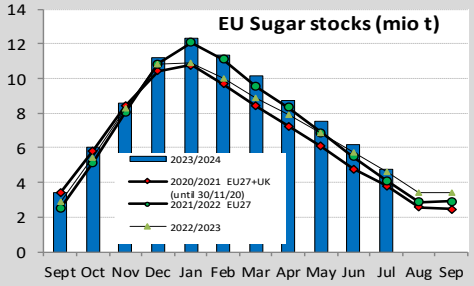






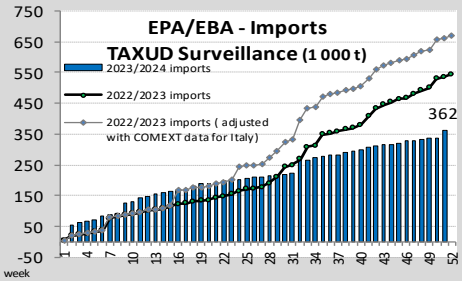
Stock

EU Sugar stocks by marketing years

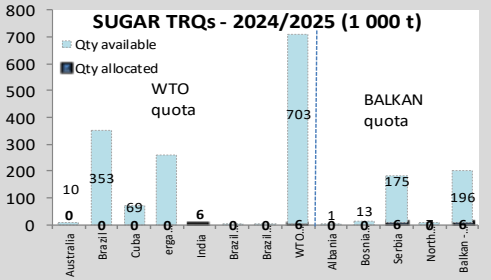


Pref. Imports

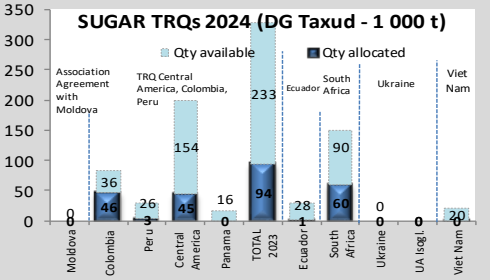
EPA / EBA Import licence applications



Import TRQs: WTO - Balkan -

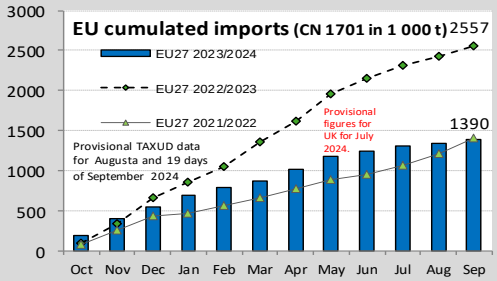


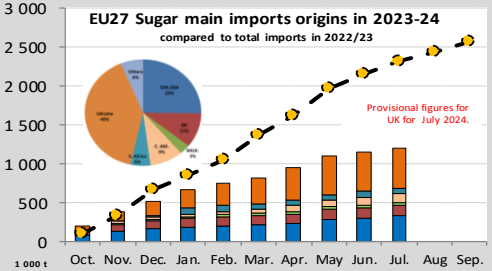
Import TRQs: Colombia- Central America



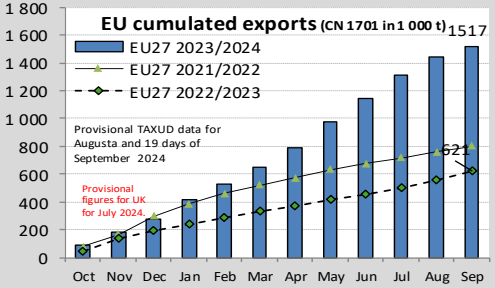
Trade

EU Sugar Imports by marketing years and by main origins

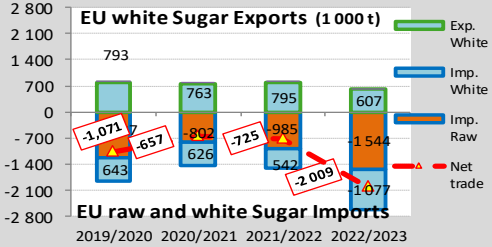




EU Sugar Exports by marketing years

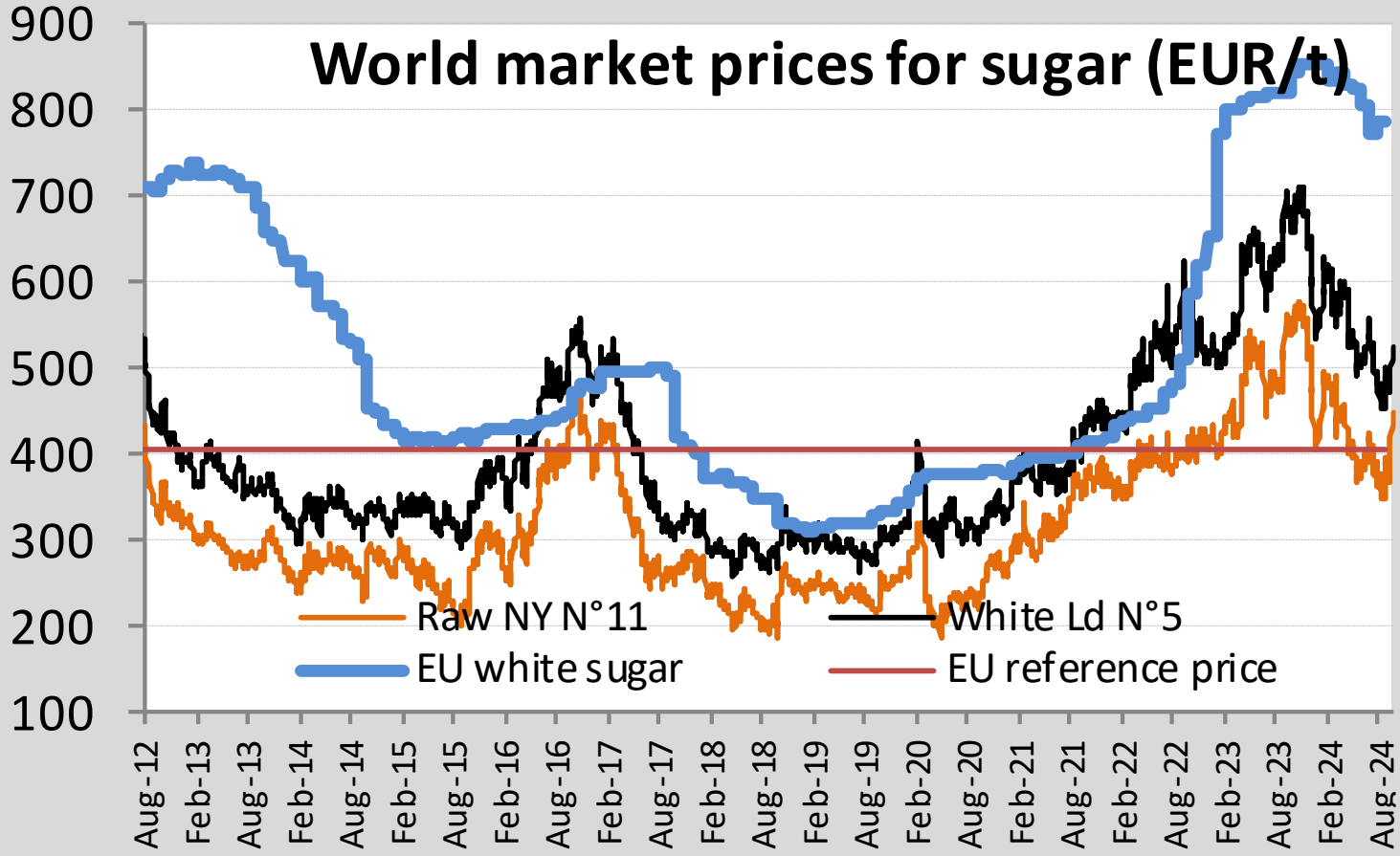


EU Sugar net trade by marketing years



Sources : DG Agri, DG Taxud, Reg. (EU) R 2017/1185, R 952/2006, R 967/2006, R 828/2009, R 891/2009, EUROSTAT Comext (trade with UK provisional for Nov.22), International Sugar Organization, LIFFE, ICE, ECB

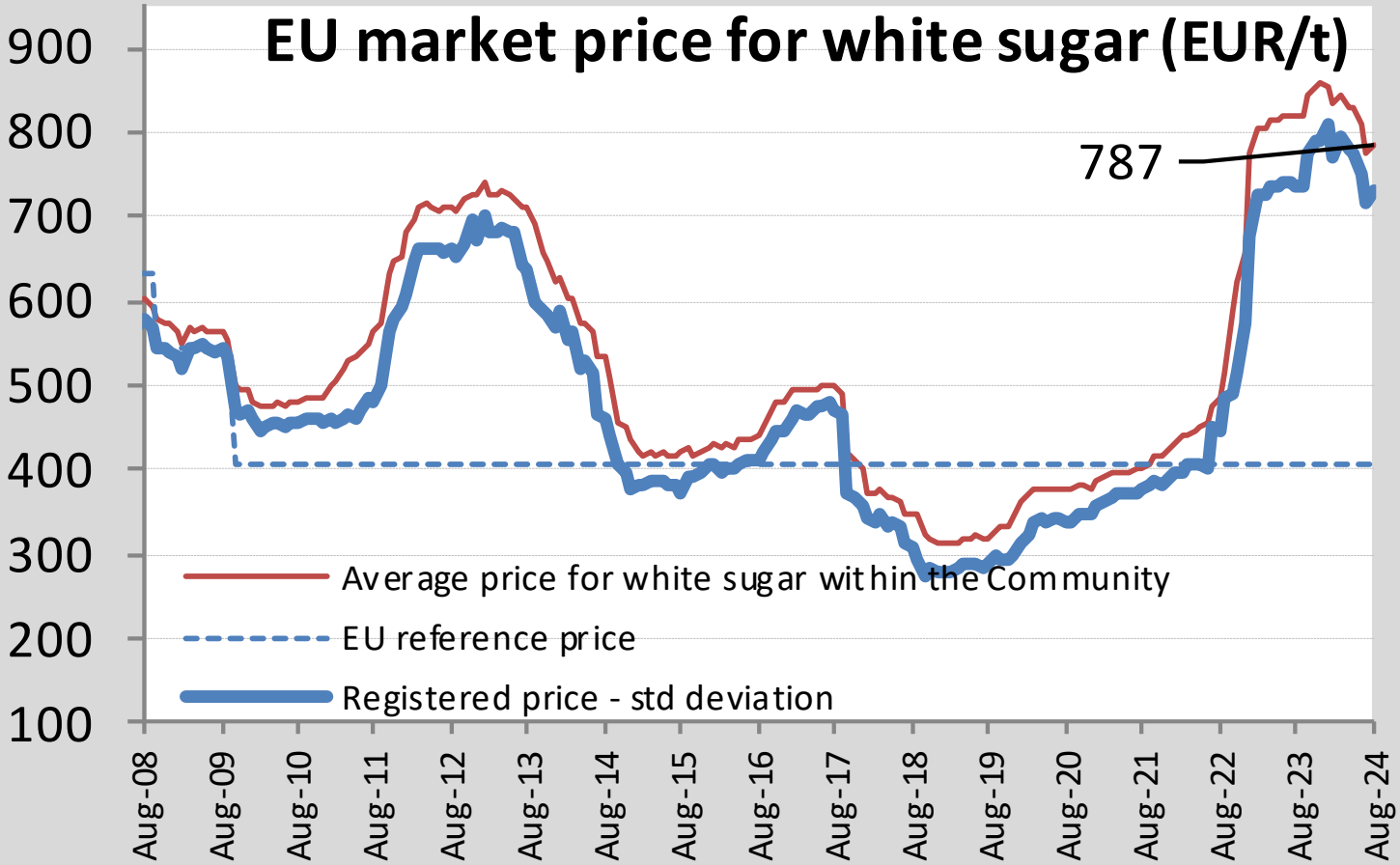
Disclaimer: "The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate may still be displayed."



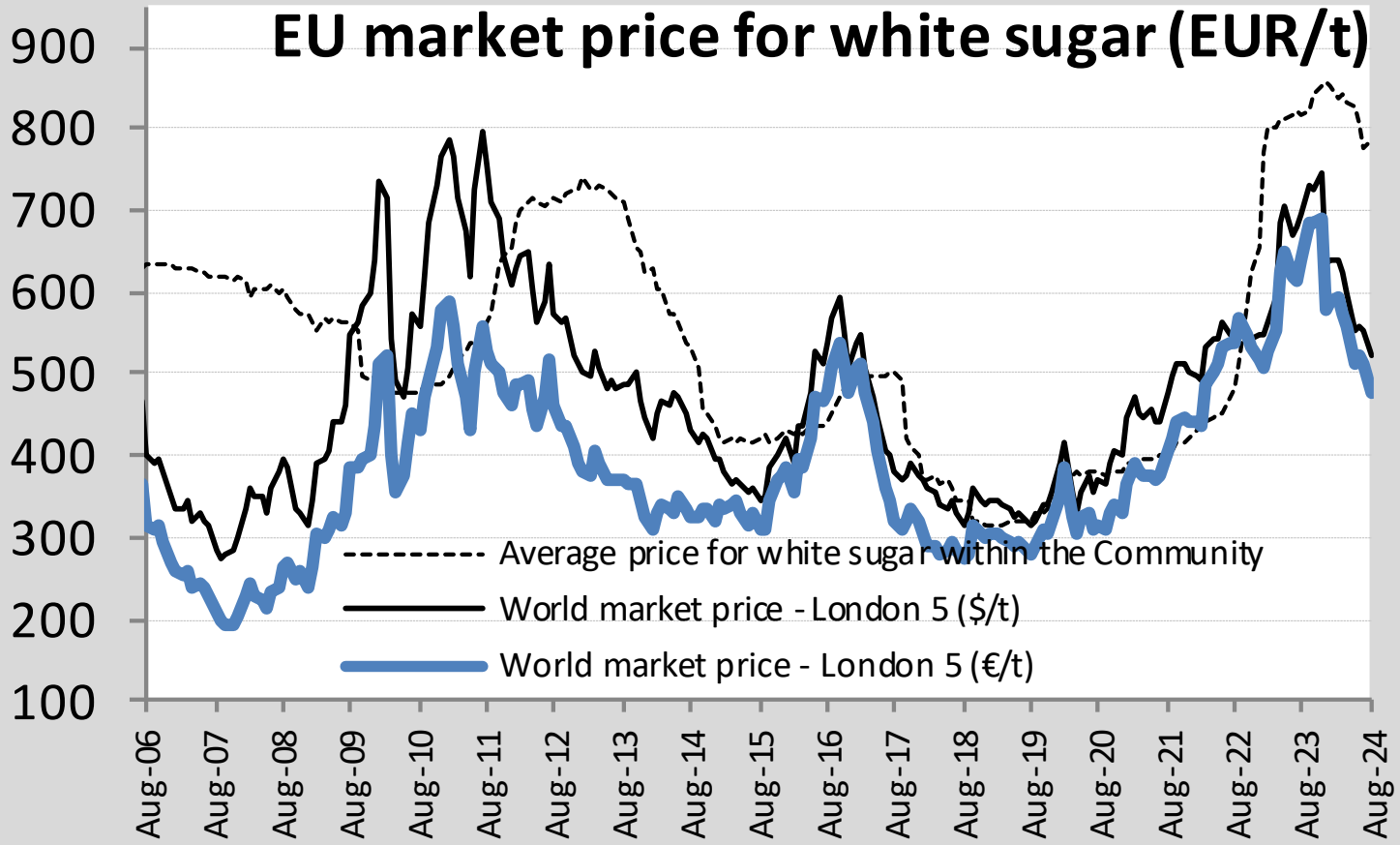
Sources : DG AGRI, LIFFE, ICE, BCE

European Commission

Agriculture and Rural Development



Sources : DG AGRI



Sources : DG AGRI, LIFFE, BCE

September 2024 million tonnes wse	2023/24 (estimates)		2024/25 (EARLY estimates)	
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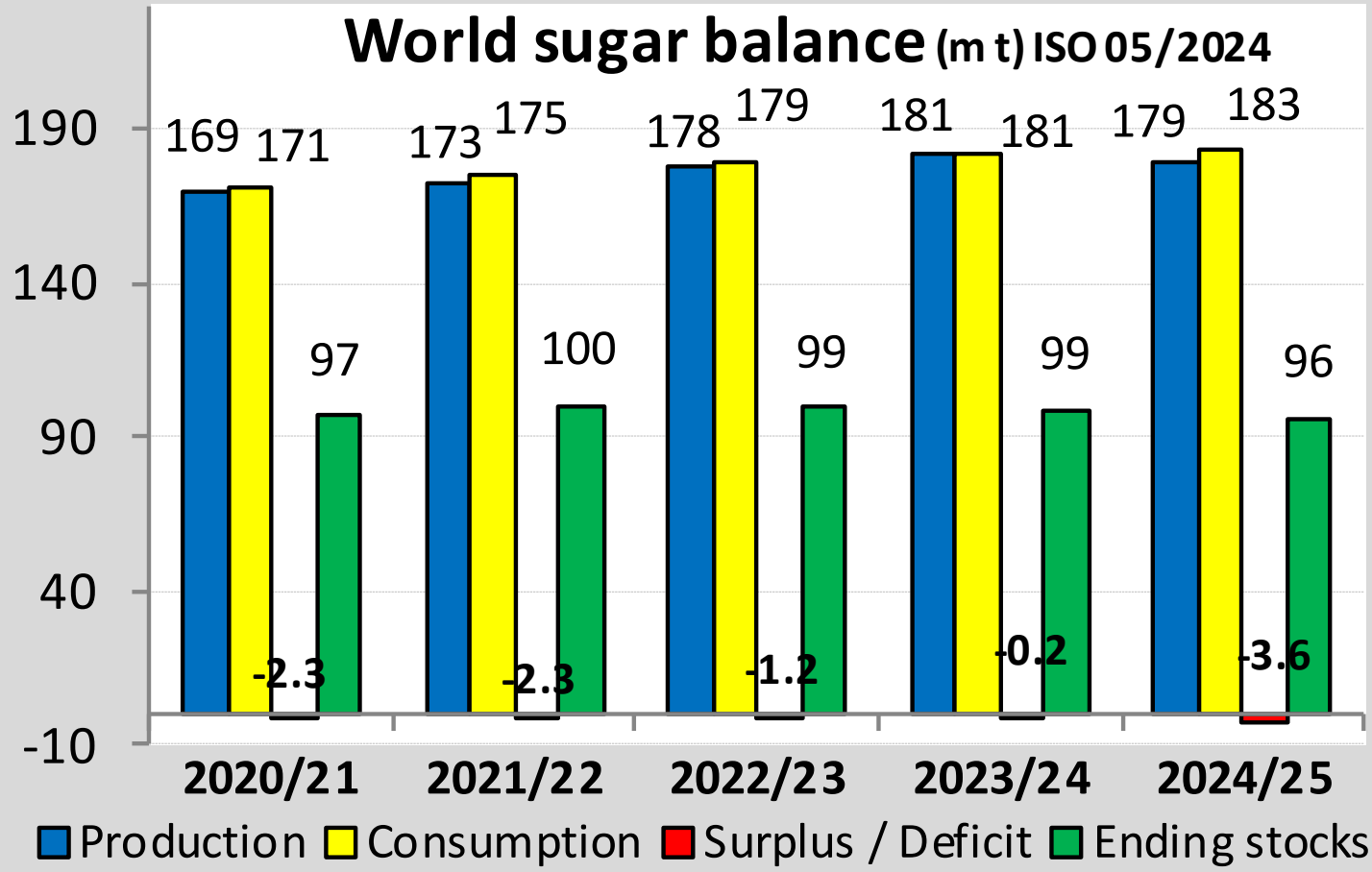
Total outlets	**19.9**	**0.51**	**20.4**	**0.54**

Source : DG AGRI, EUROSTAT



Source : ISO

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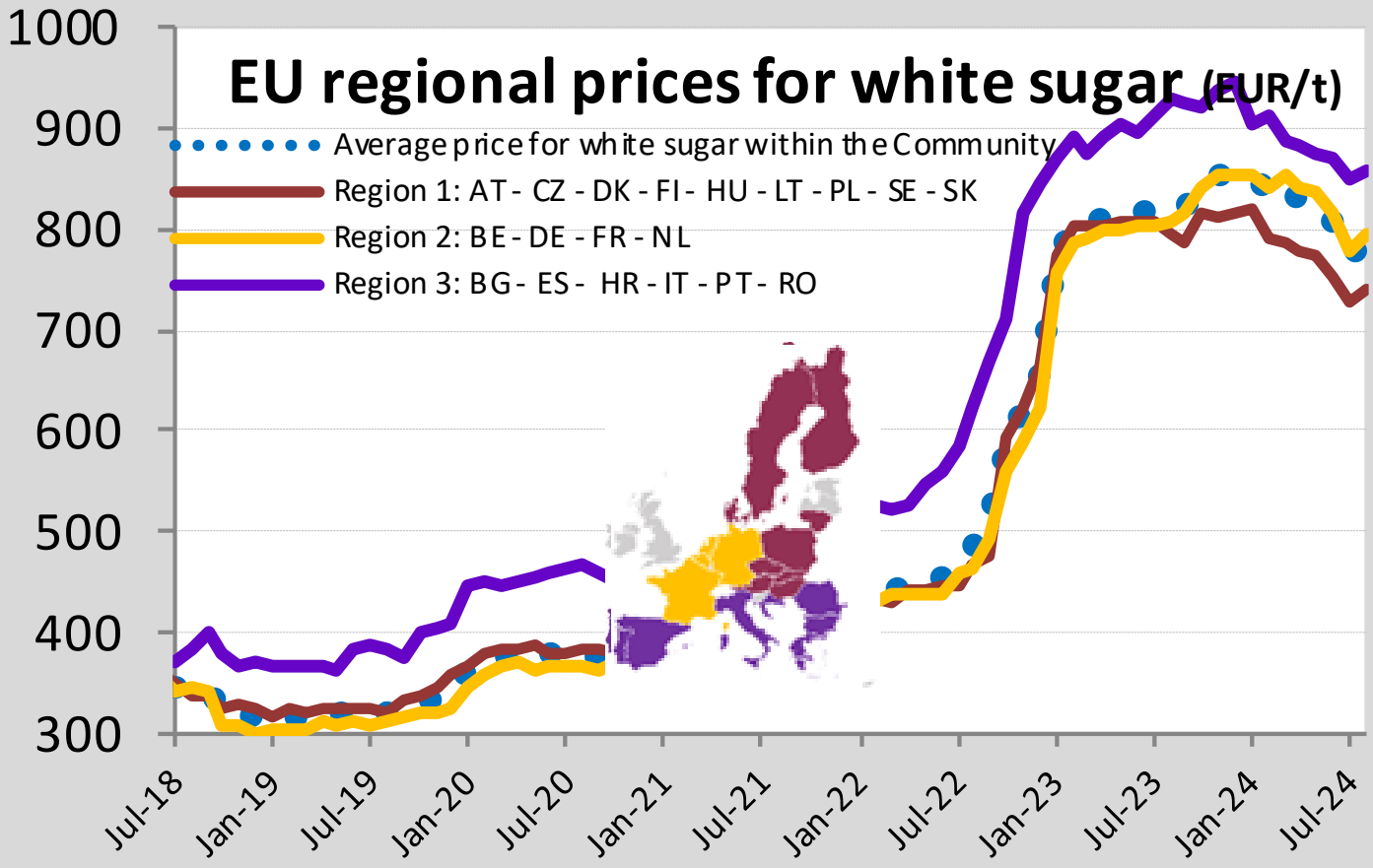
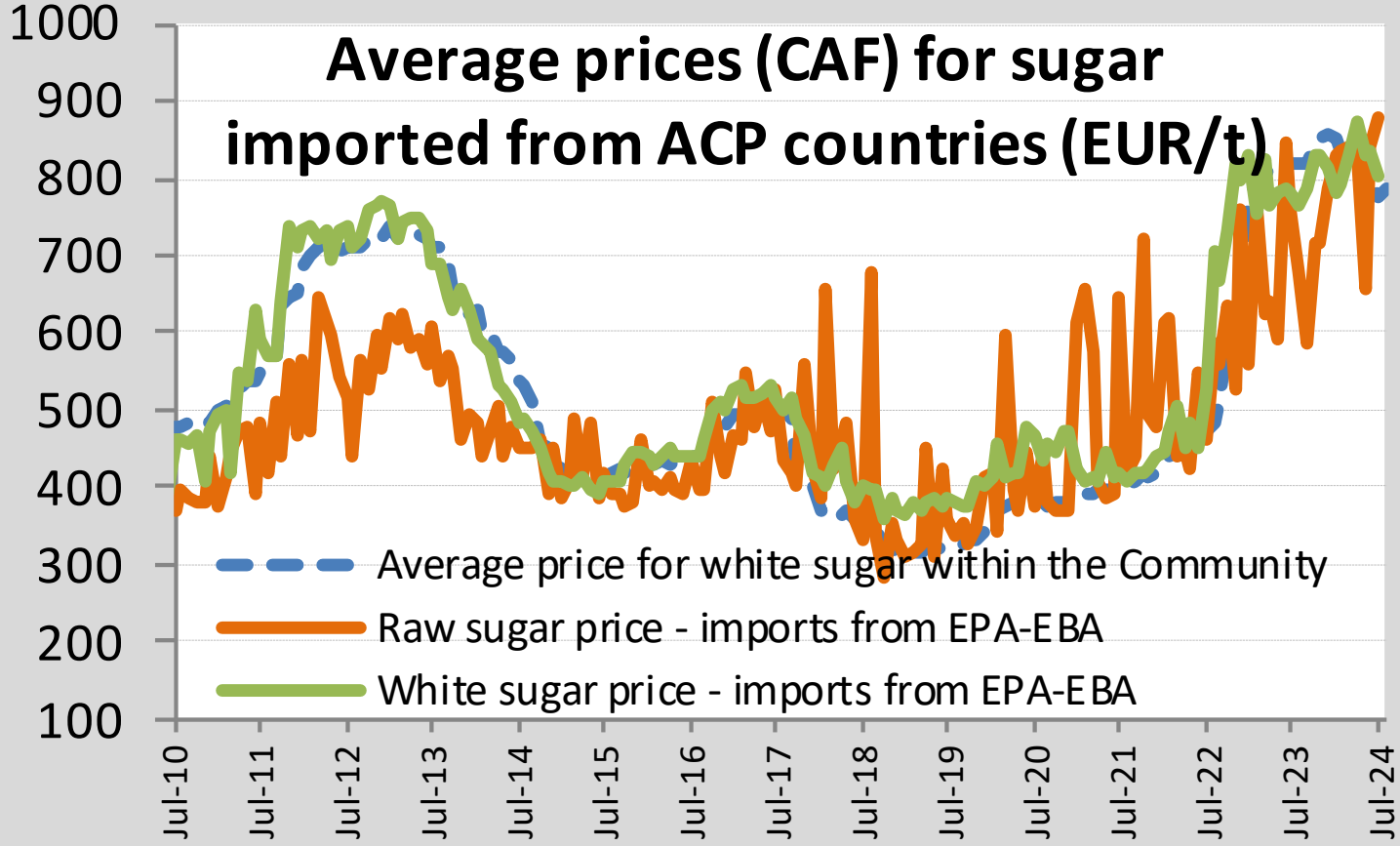
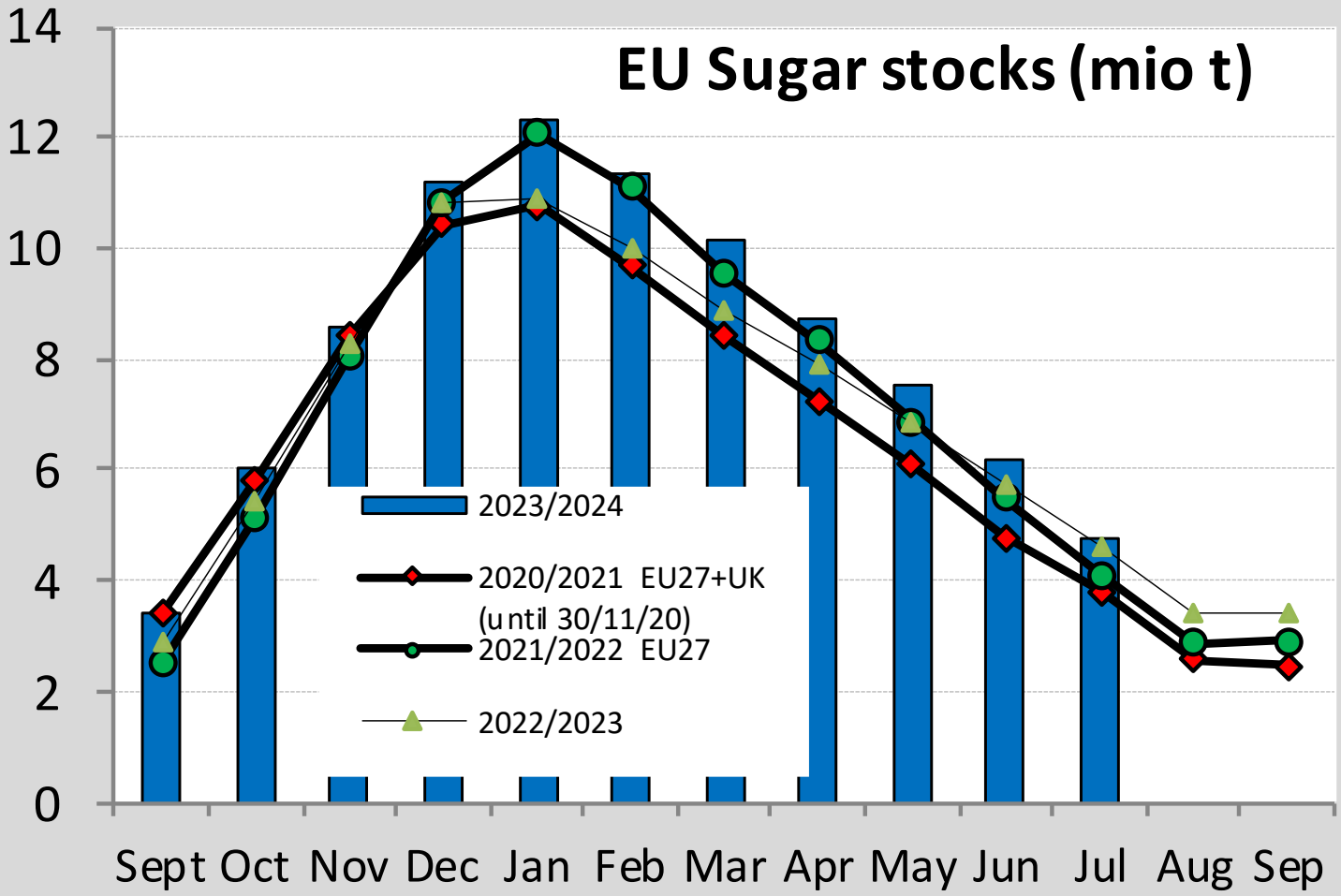


Sources : DG AGRI, LIFFE, BCE

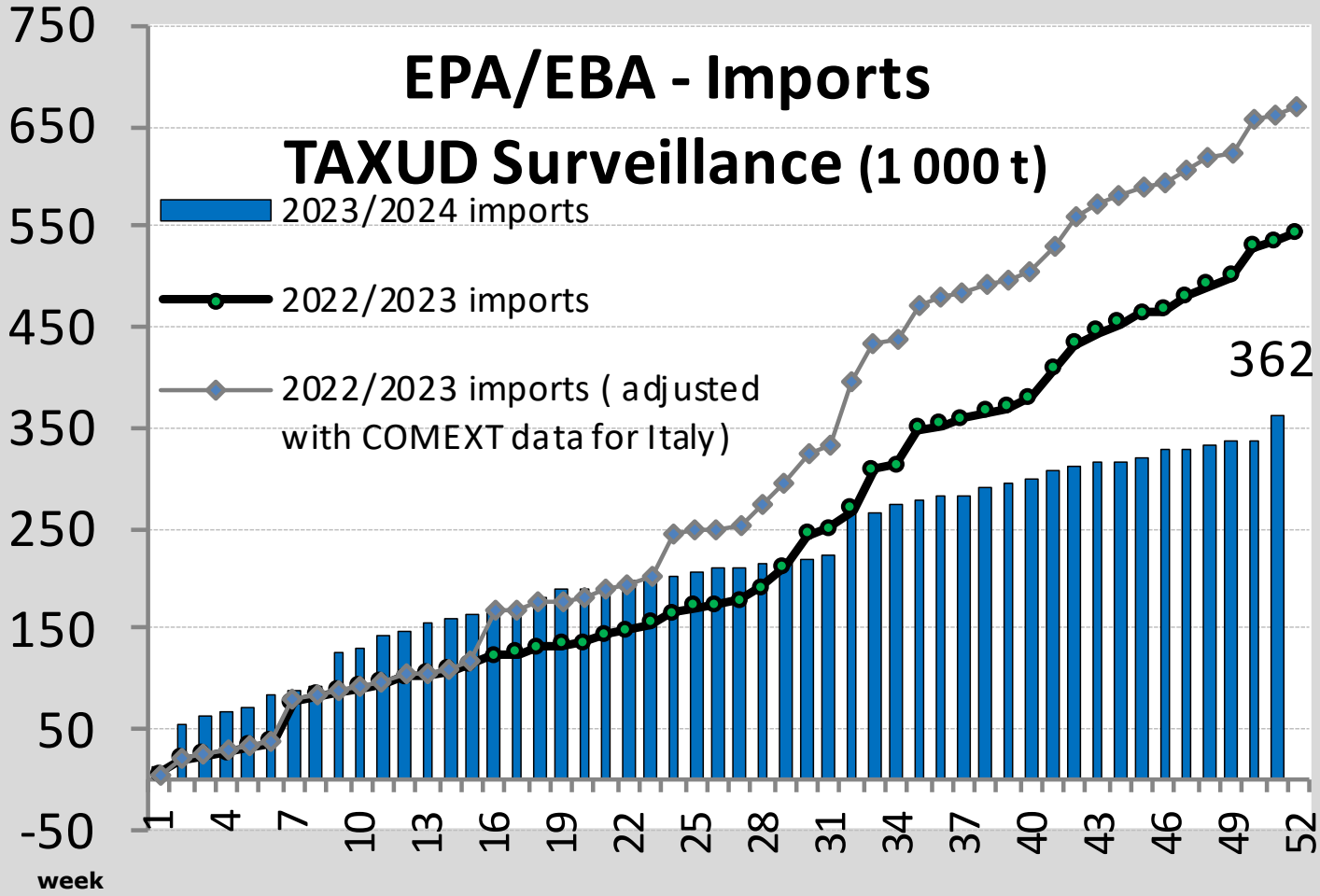
Agriculture and Rural Development



Sources : DG AGRI, EUROSTAT



Source : DG AGRI



Source : DG AGRI

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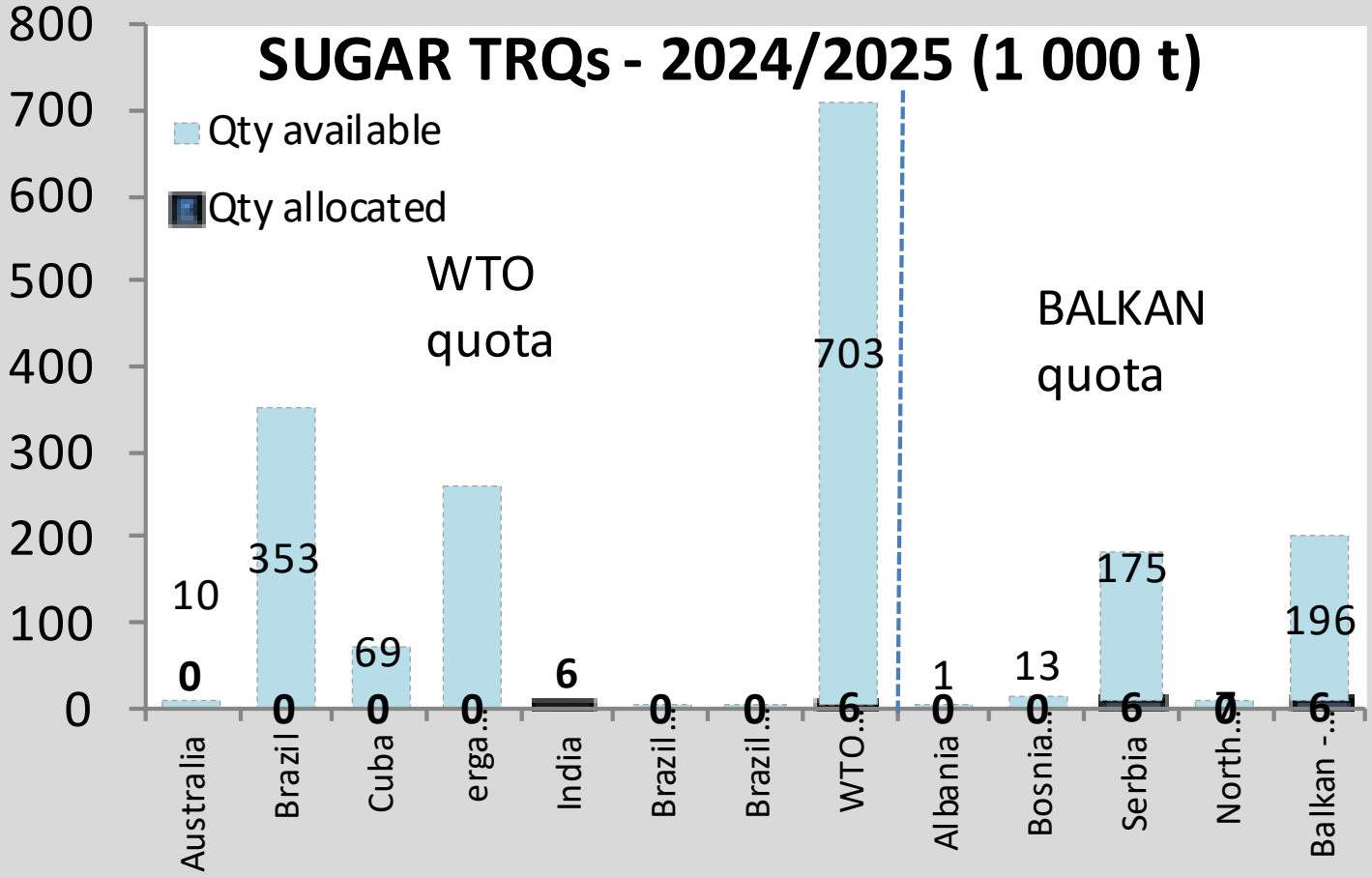
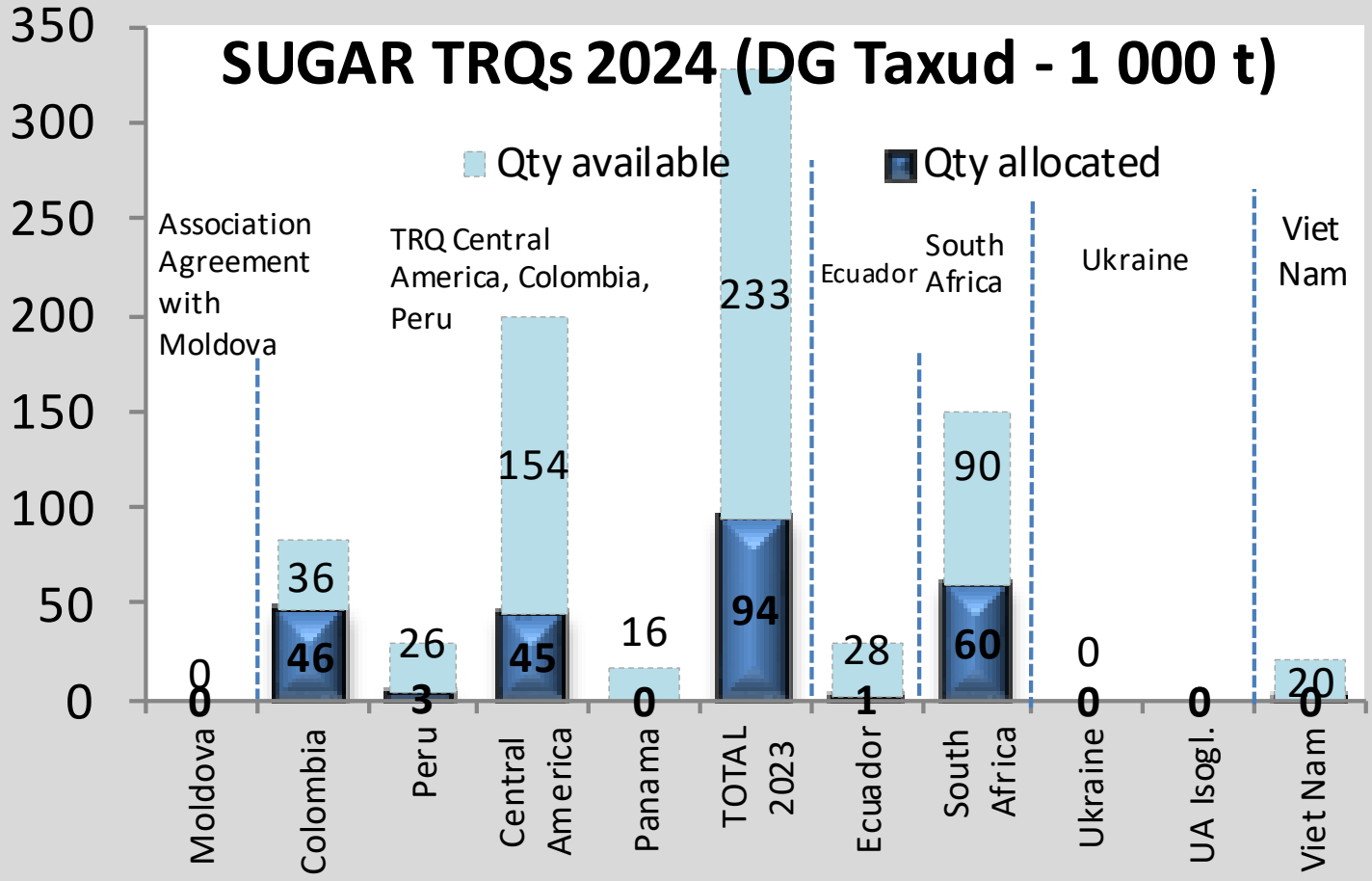


Source : DG AGRI



Source : DG AGRI

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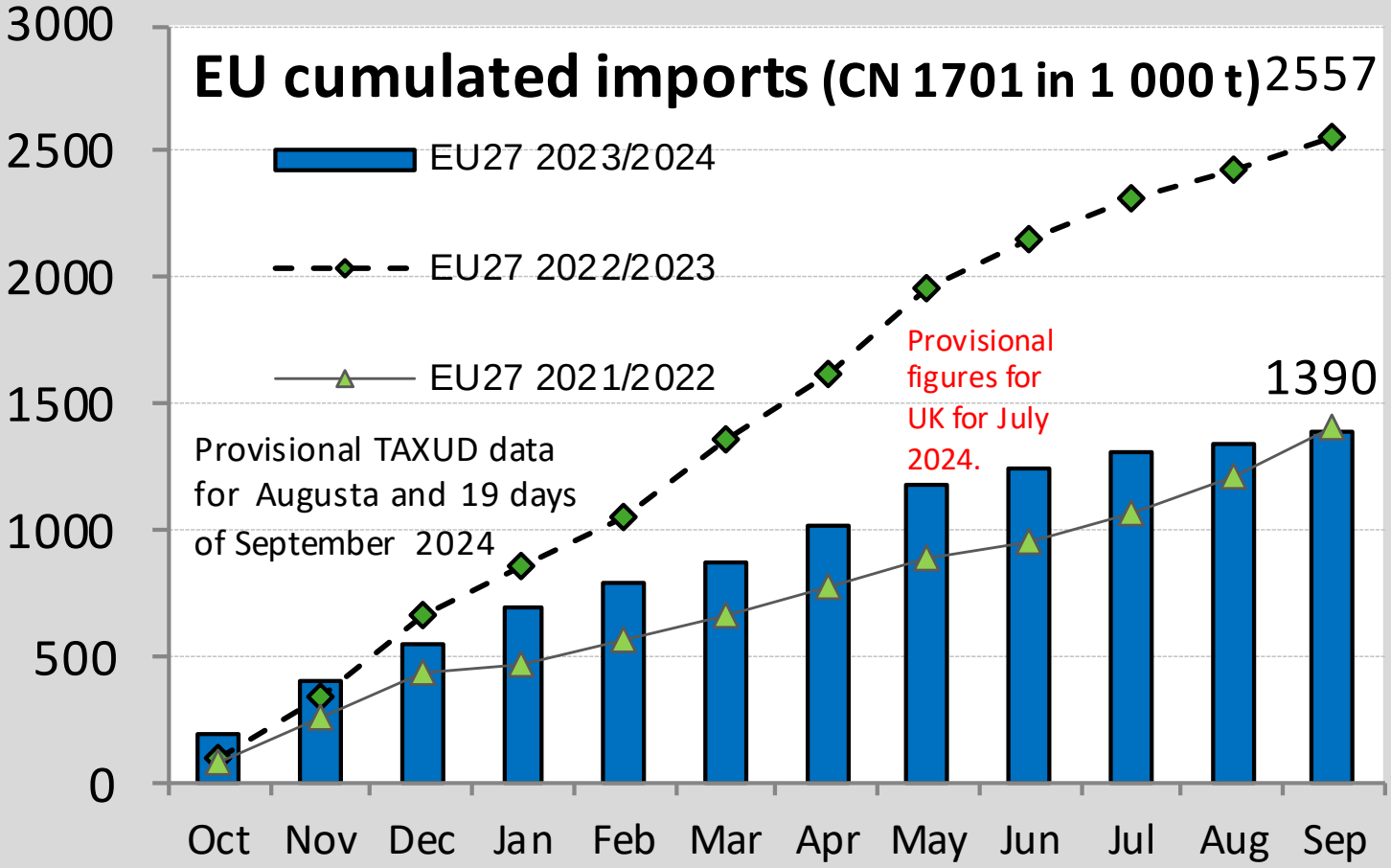

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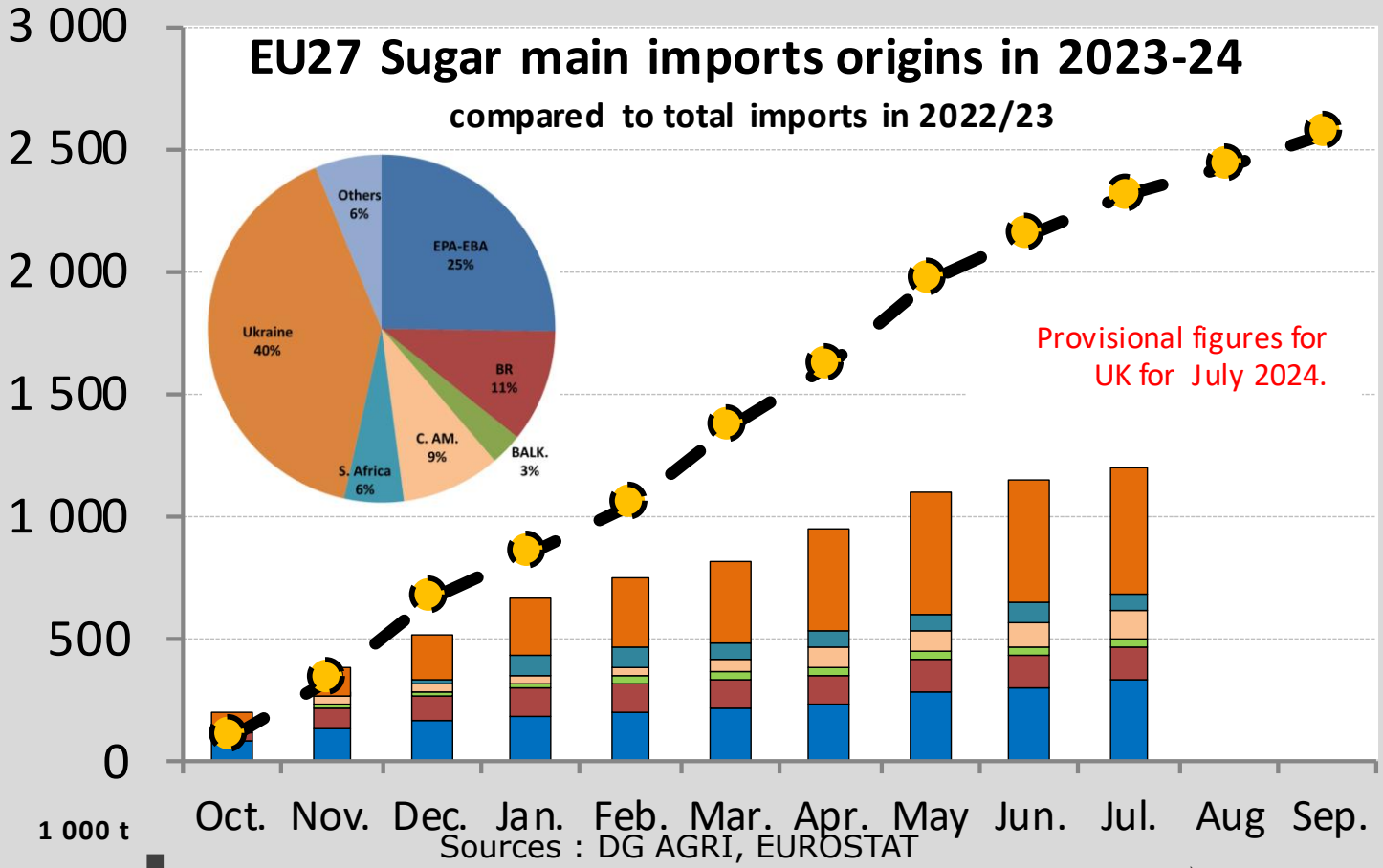
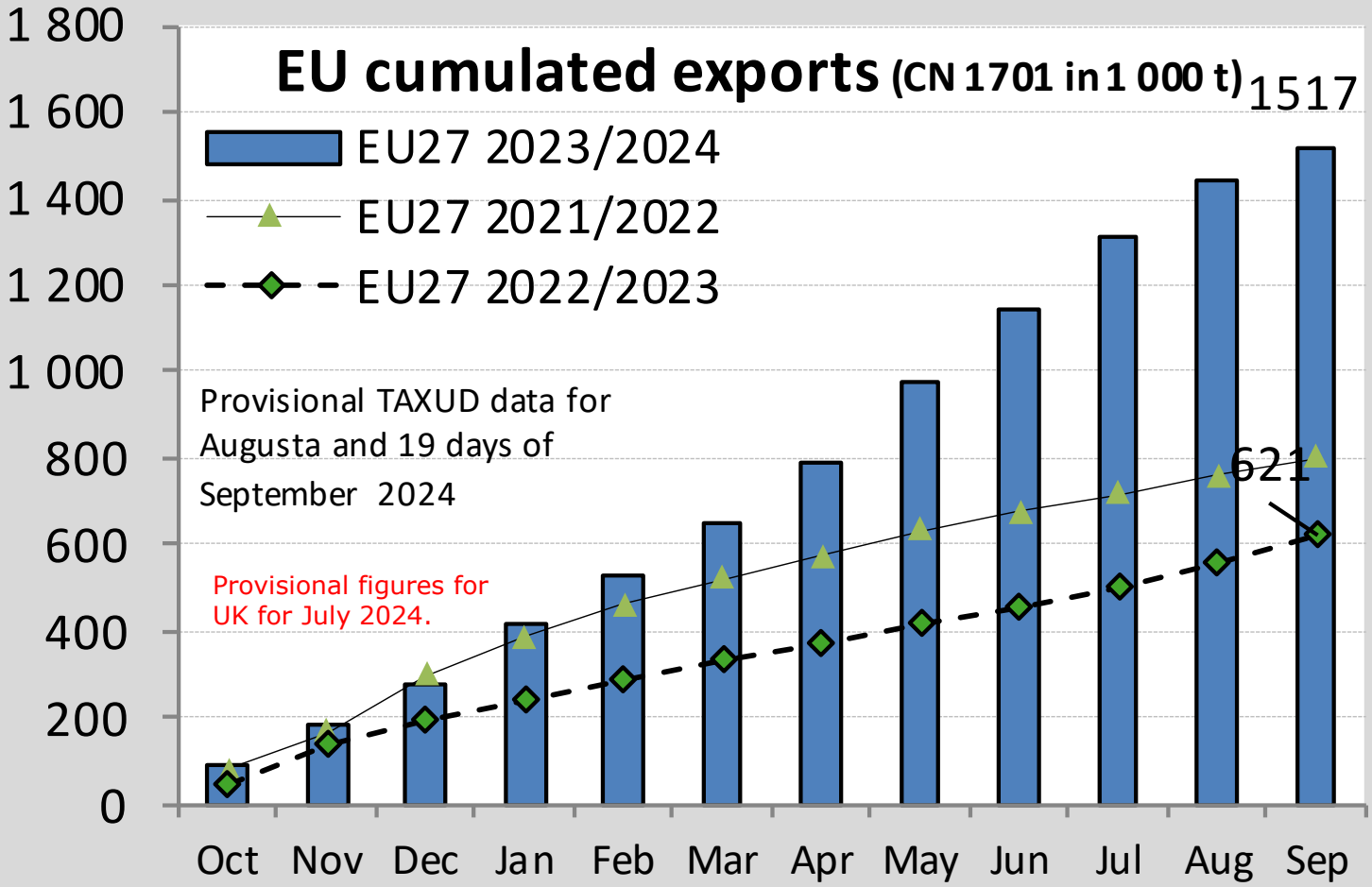

EU27 Sugar main imports origins in 2023-24
compared to total imports in 2022/23
Others 6%
EPA-EBA 25%
Ukraine 40%
BR 11%
C. AM. 9%
BALK. 3%
S. Africa 6%
Provisional figures for UK for July 2024.
3 000
2 500
2 000
1 500
1 000
500
0
1 000 t
Oct. Nov. Dec. Jan. Feb. Mar. Apr. May Jun. Jul. Aug Sep.
Sources : DG AGRI, EUROSTAT



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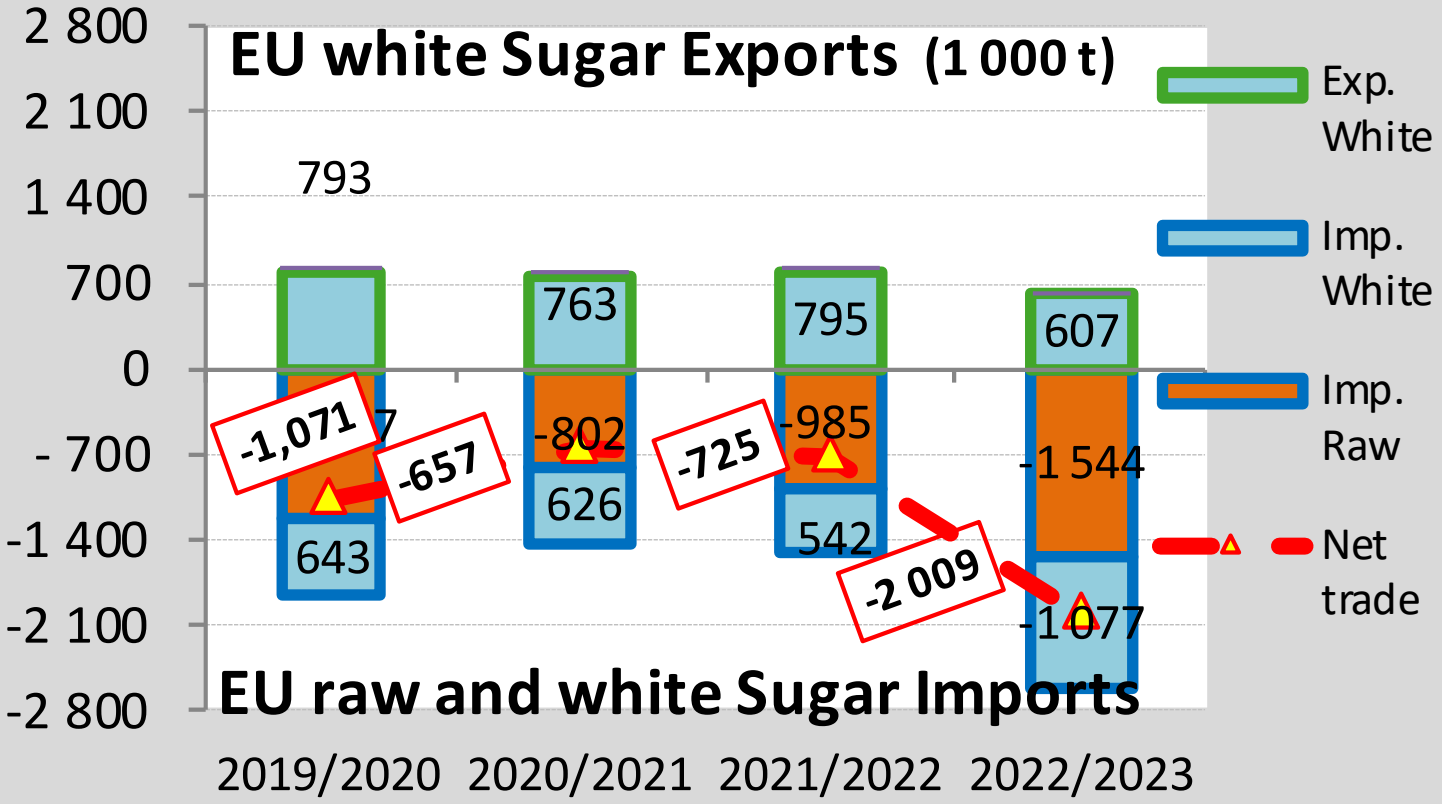

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