DG AGRI DASHBOARD: SUGAR

Last update: 03/03/2025

Prices

EU and World market prices

EU white sugar - January 25

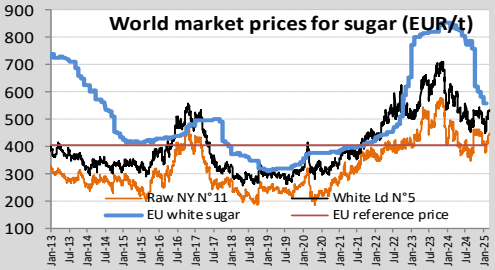
		Evolution since last month
EU	557 €/t	- 4.0%

White sugar - LIFFE London N°5 - May. 25 term

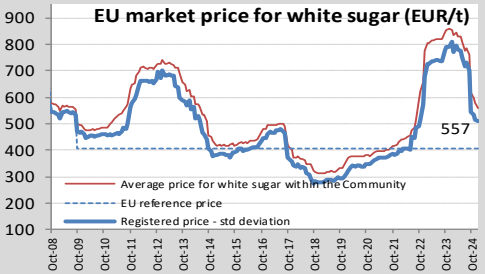
Ld 5	560.2 $/t	+ 14.0%

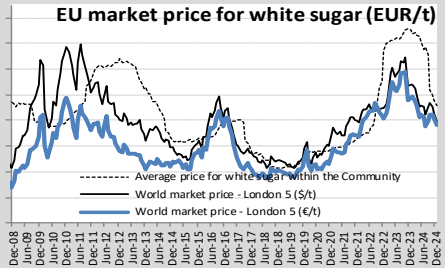
Raw sugar - ICE New York N°11 - Mar. 25 term

NY 11	21.31 $cts/lb	+ 12.0%



EU market prices for white sugar



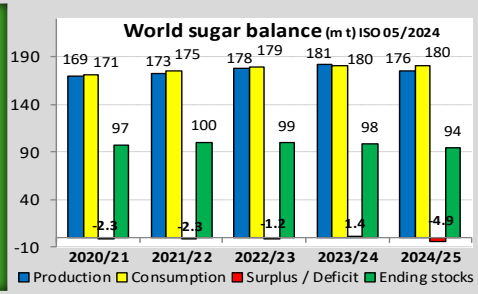


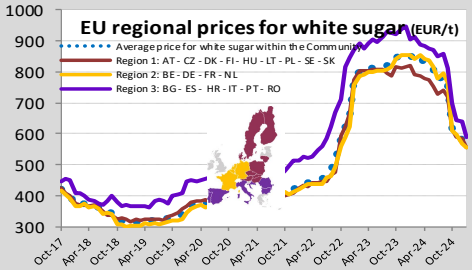
EU Balance

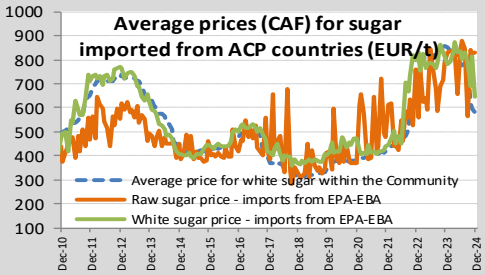
EU BALANCE SHEET FOR SUGAR AND ISOGLUCOSE (Dec-24)

January 2025 million tonnes wse	2023/24 (final) Sugar	2023/24 (final) Isoglucose	2024/25 (estimates) Sugar	2024/25 (estimates) Isoglucose
Beginning stocks	2.1	0.02	2.1	0.02
Production	15.6	0.50	16.6	0.51
Imports	2.2	0.003	1.7	0.003
as such	1.4		1.0	
in processed products	0.8		0.8	
Total availability	19.8	0.52	20.5	0.53
Consumption/disappearance	13.6	0.45	14.0	0.46
Exports	4.1	0.05	4.5	0.05
as such	1.6		2.0	
in processed products	2.5		2.5	
End stocks	2.1	0.02	2.0	0.03
Total outlets	19.8	0.52	20.5	0.53

World Balance

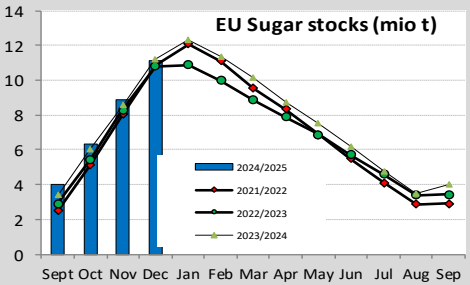






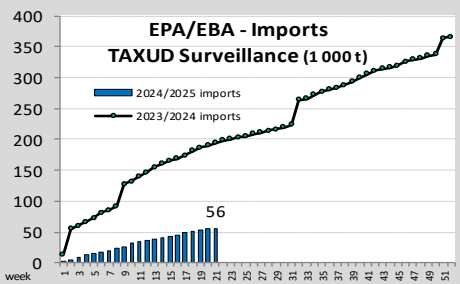
Stock

EU Sugar stocks by marketing years

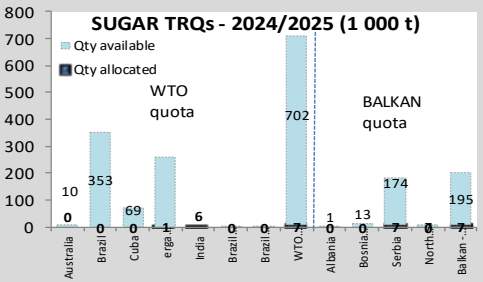


Pref. Imports

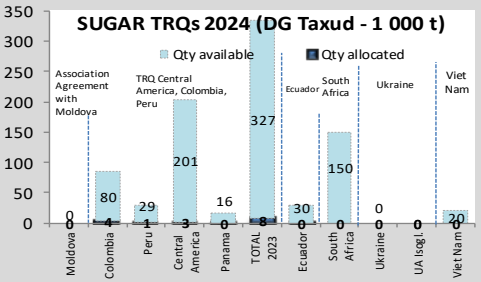
EPA / EBA Import licence applications



Import TRQs: WTO - Balkan -

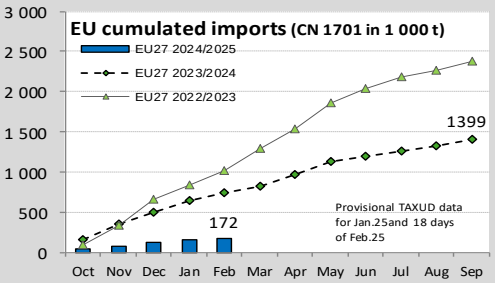


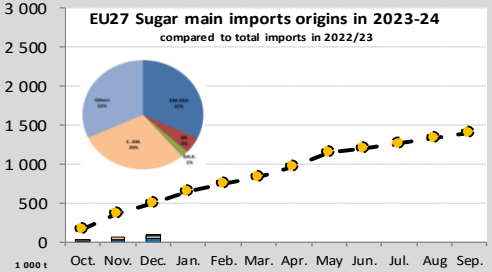
Import TRQs: Colombia- Central America



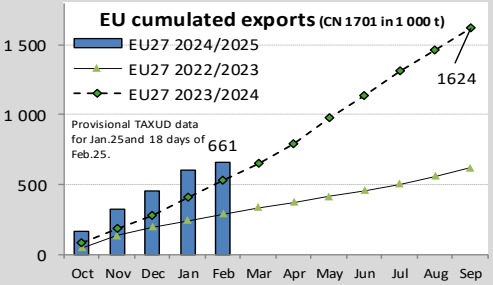
Trade

EU Sugar Imports by marketing years and by main origins

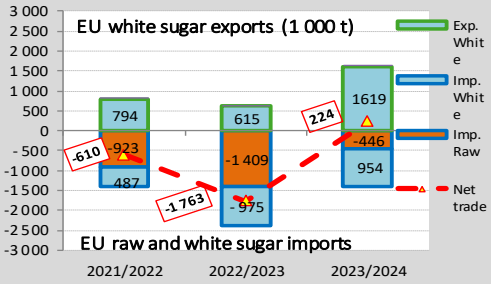




EU Sugar Exports by marketing years

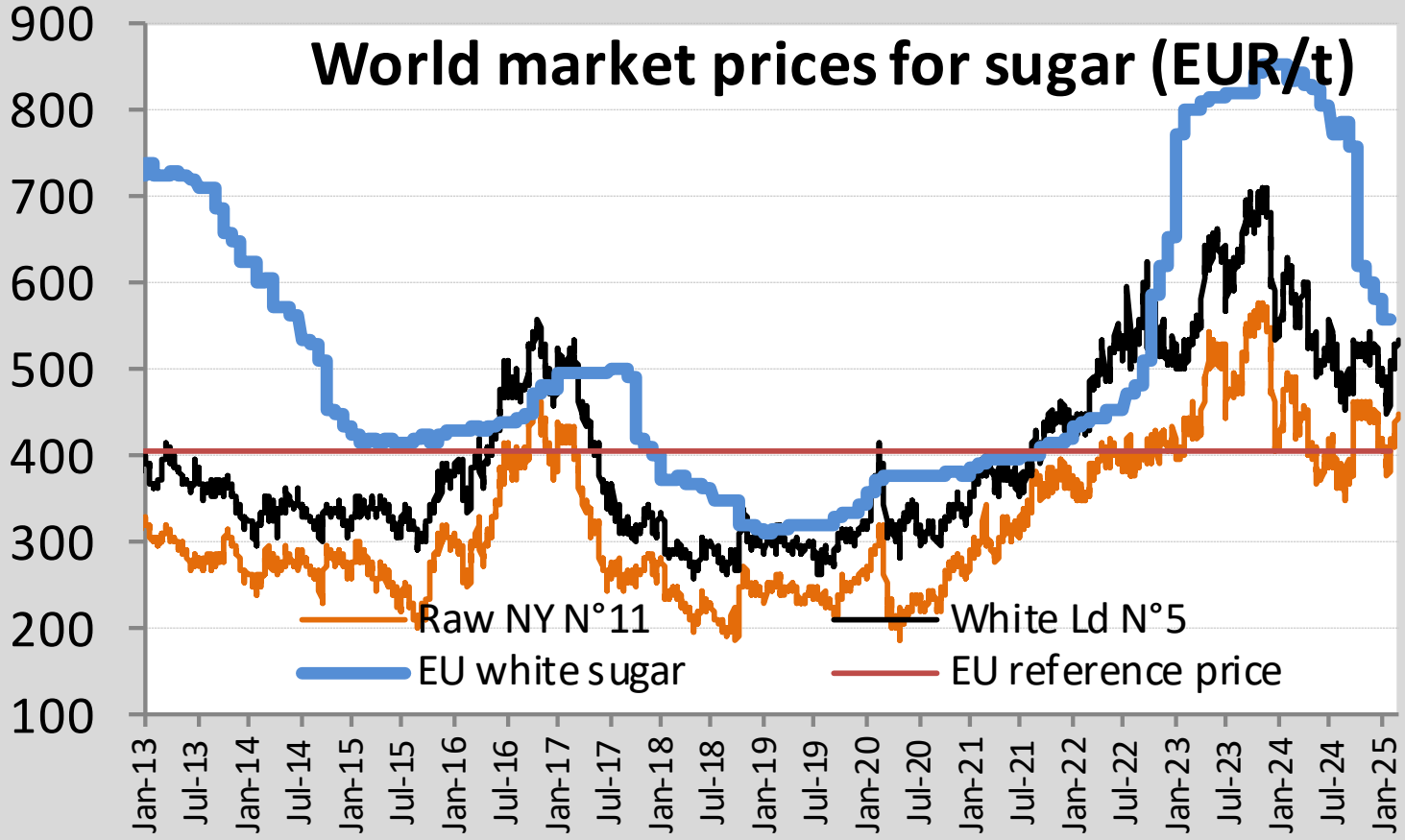


EU Sugar net trade by marketing years

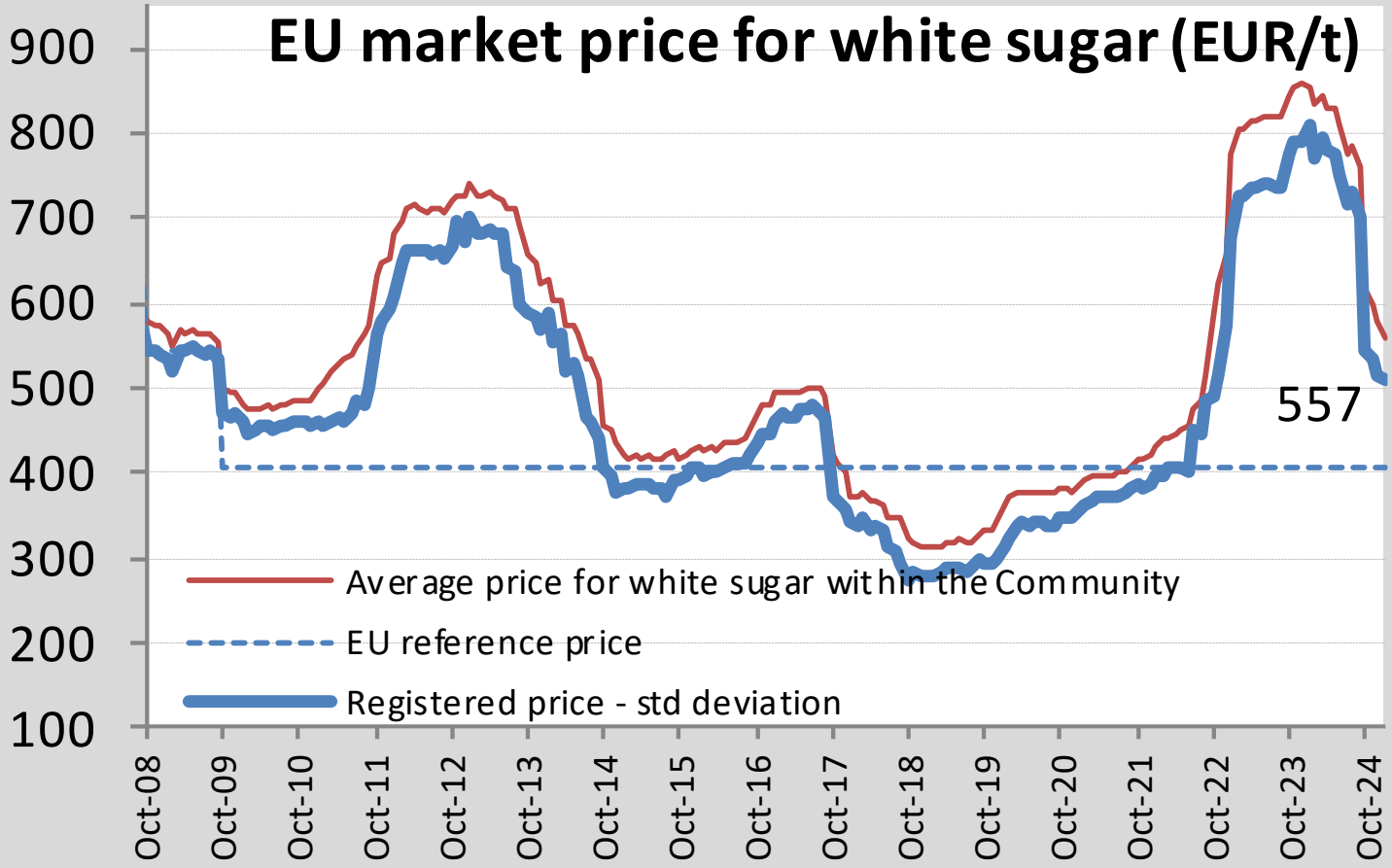


Sources : DG Agri, DG Taxud, Reg. (EU) R 2017/1185, R 952/2006, R 967/2006, R 828/2009, R 891/2009, EUROSTAT Comext (trade with UK provisional for Nov.22), International Sugar Organization, LIFFE, ICE, ECB

Disclaimer: "The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate may still be displayed."

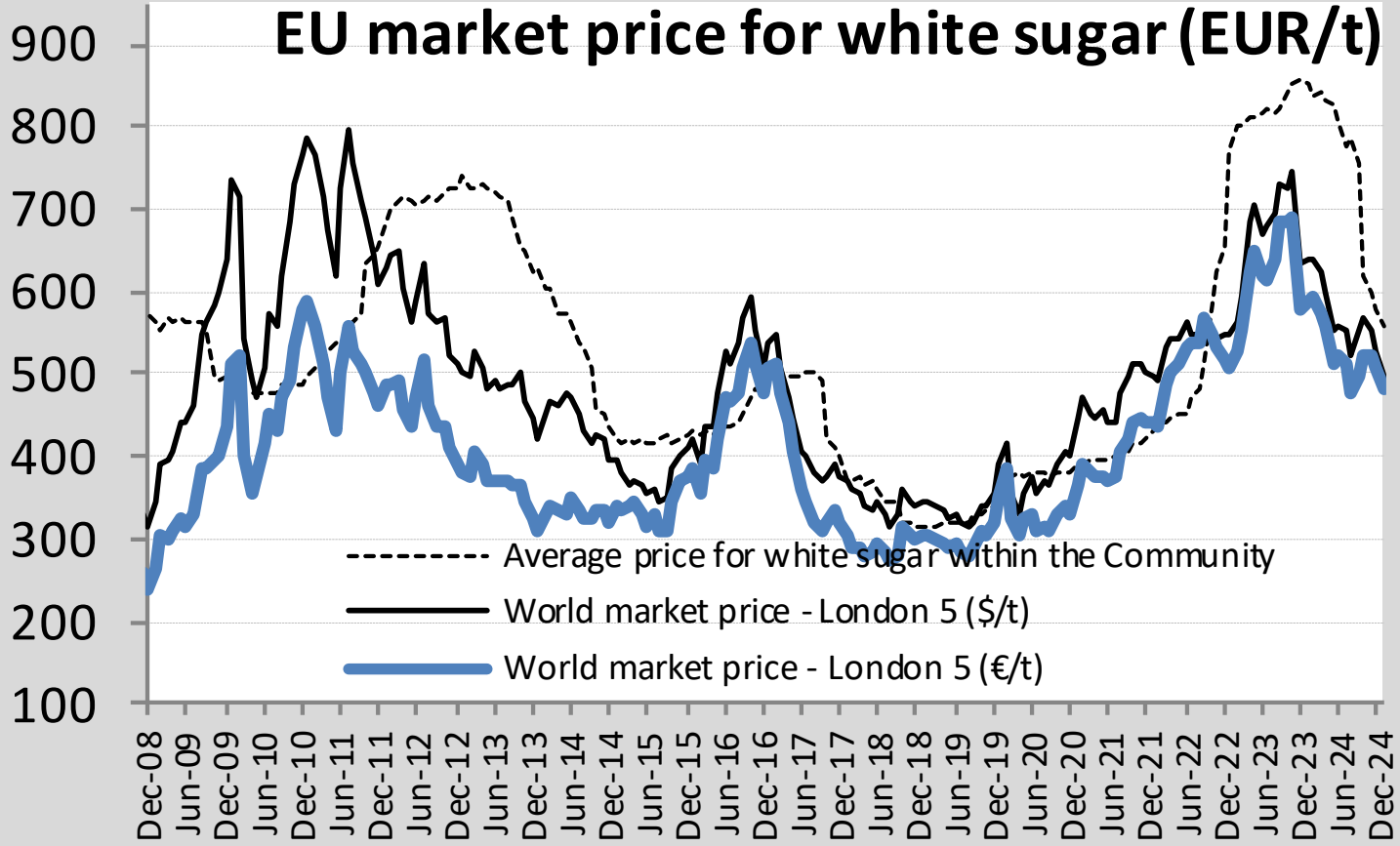


Sources : DG AGRI, LIFFE, ICE, BCE



Sources : DG AGRI

Agriculture and Rural Development



Sources : DG AGRI, LIFFE, BCE

January 2025 million tonnes wse	2023/24 (final)		2024/25 (estimates)	
	Sugar	Isoglucose	Sugar	Isoglucose
Beginning stocks	**2.1**	**0.02**	**2.1**	**0.02**
Production	**15.6**	**0.50**	**16.6**	**0.51**
Imports	**2.2**	**0.003**	**1.7**	**0.003**
as such	1.4		1.0	
in processed products	0.8		0.8	
Total availability	**19.8**	**0.52**	**20.5**	**0.53**
Consumption/disappearance	**13.6**	**0.45**	**14.0**	**0.46**
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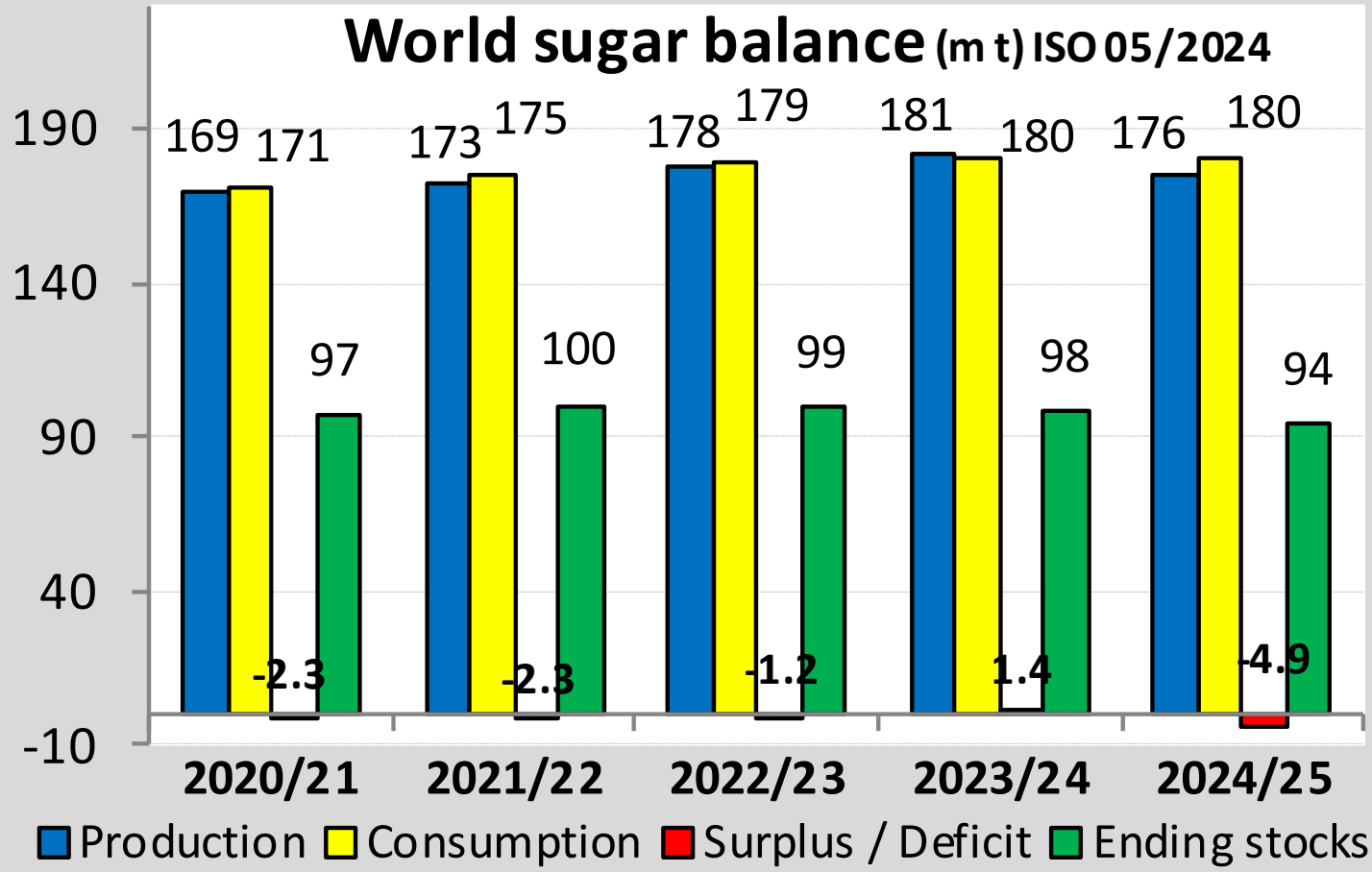
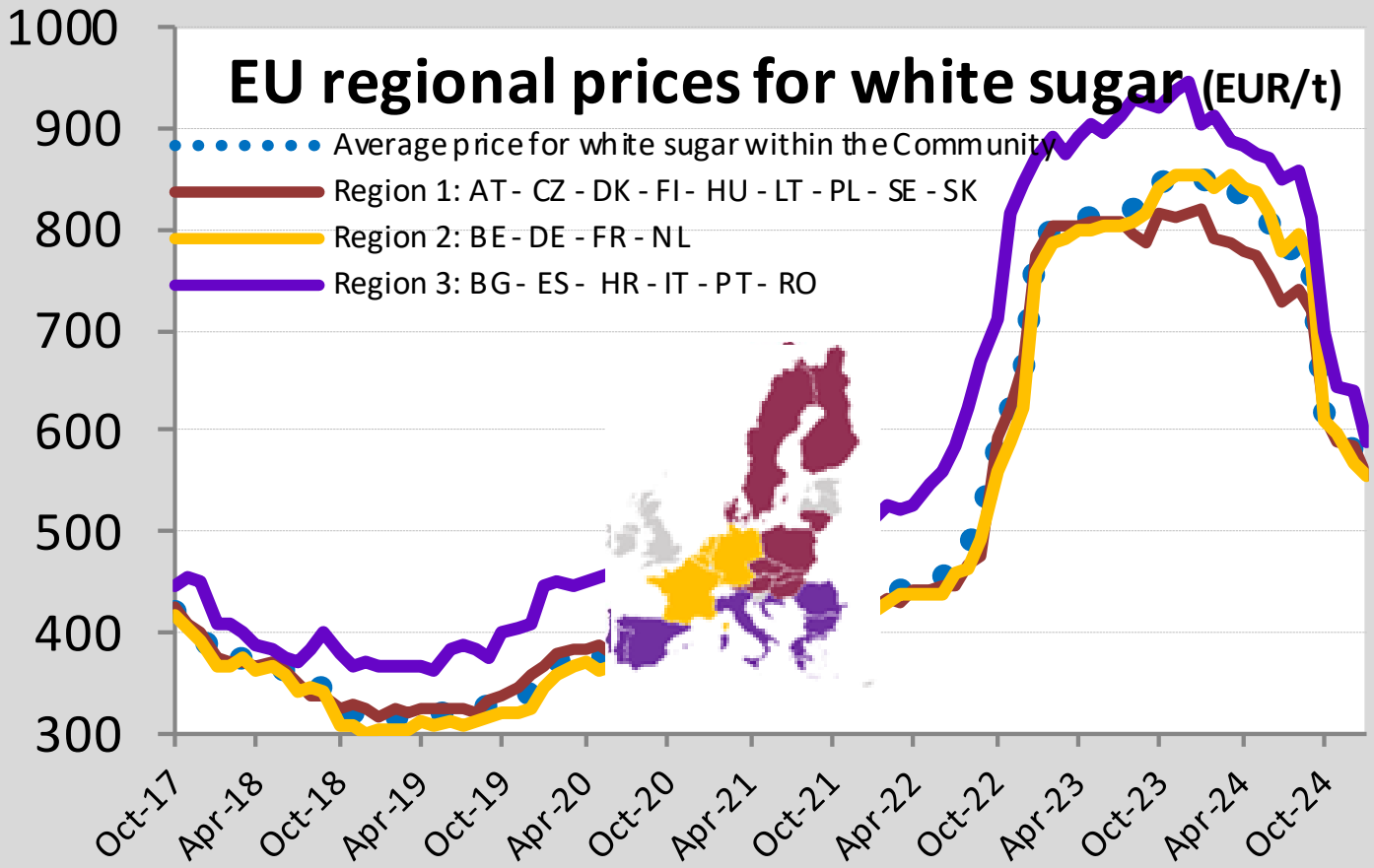
End stocks	**2.1**	**0.02**	**2.0**	**0.03**
Total outlets	**19.8**	**0.52**	**20.5**	**0.53**

Source : DG AGRI, EUROSTAT



Source : ISO

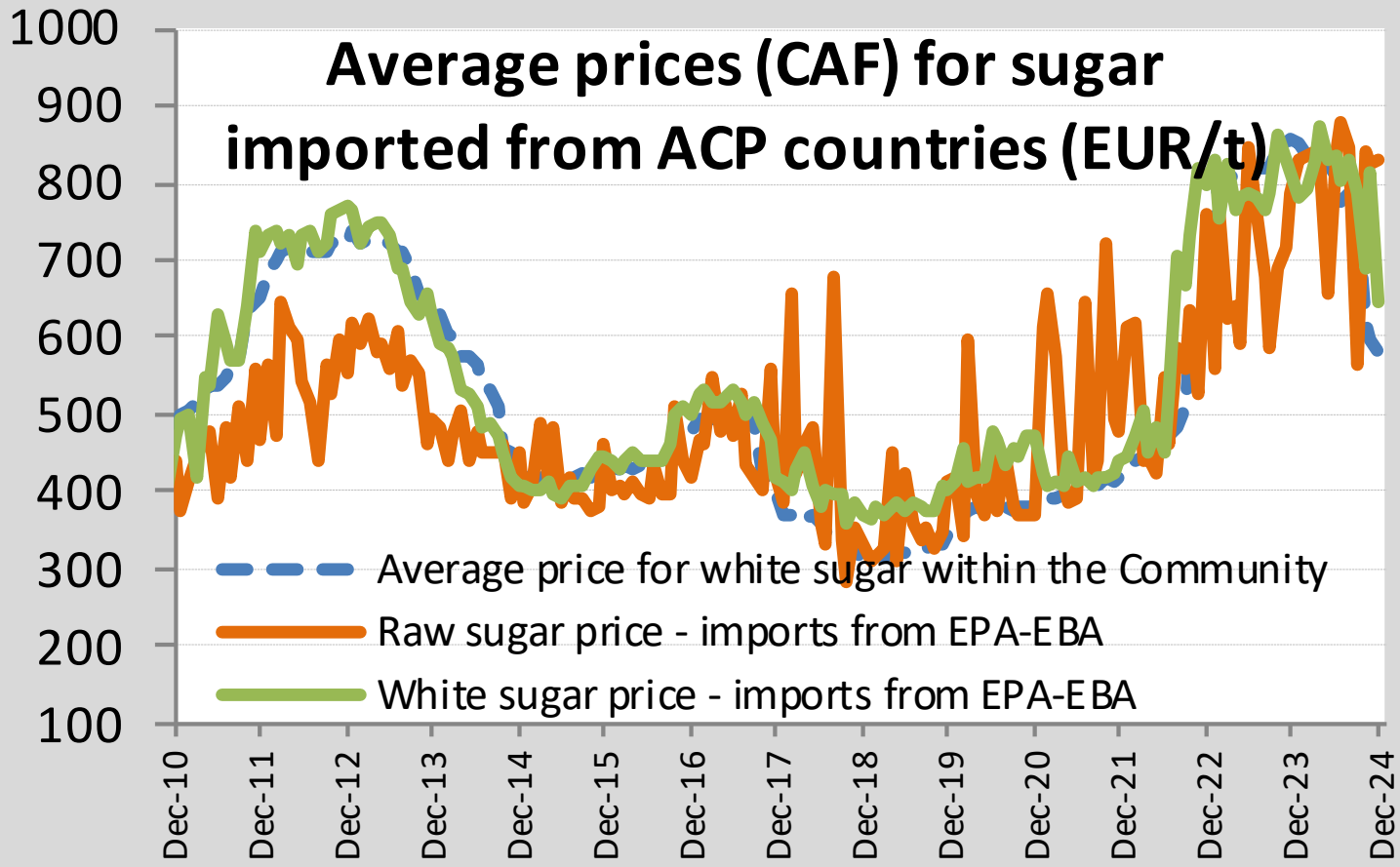
Agriculture and Rural Development



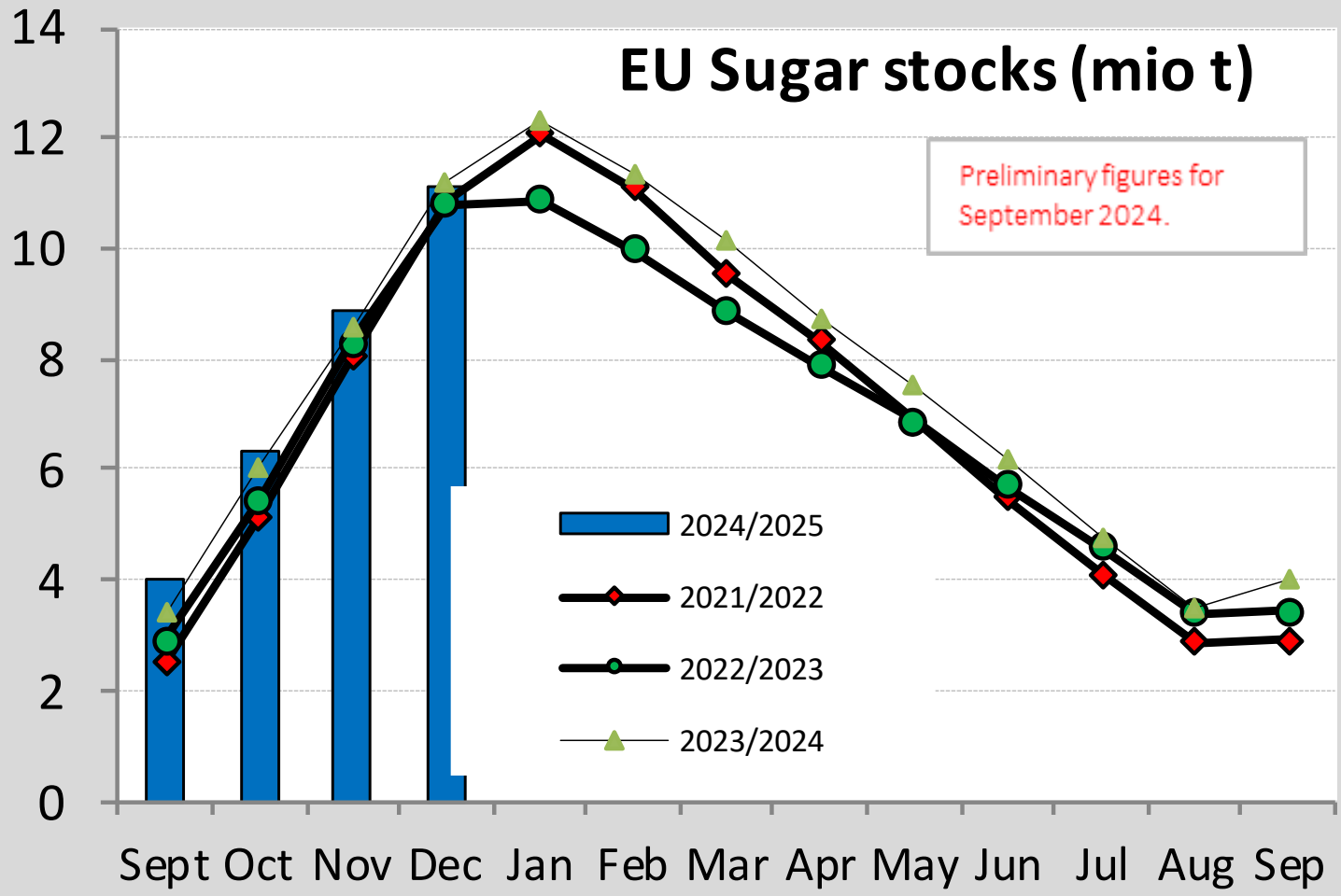
Sources : DG AGRI, LIFFE, BCE

European Commission

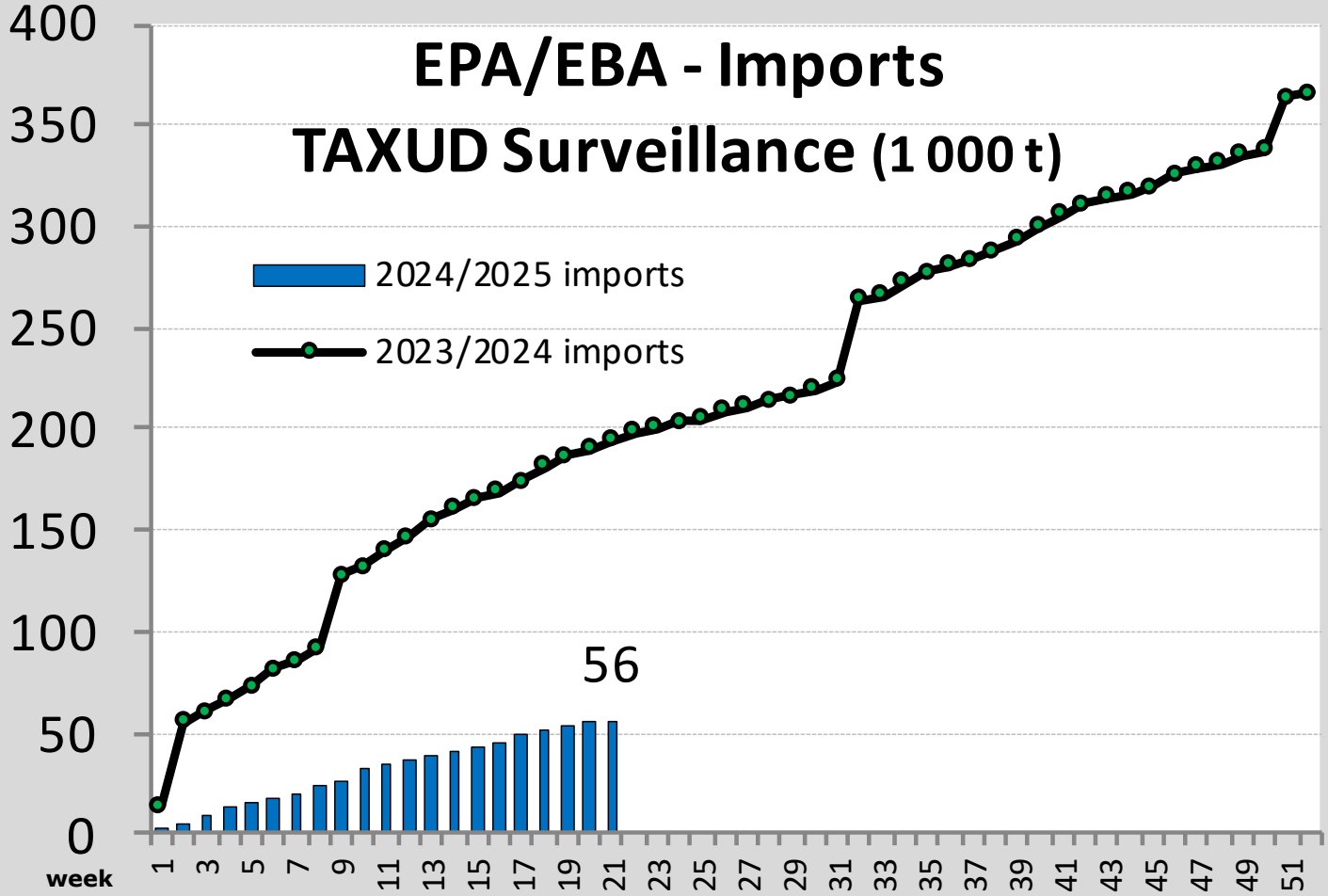
Agriculture and Rural Development



Sources : DG AGRI, EUROSTAT



Source : DG AGRI



Source : DG AGRI

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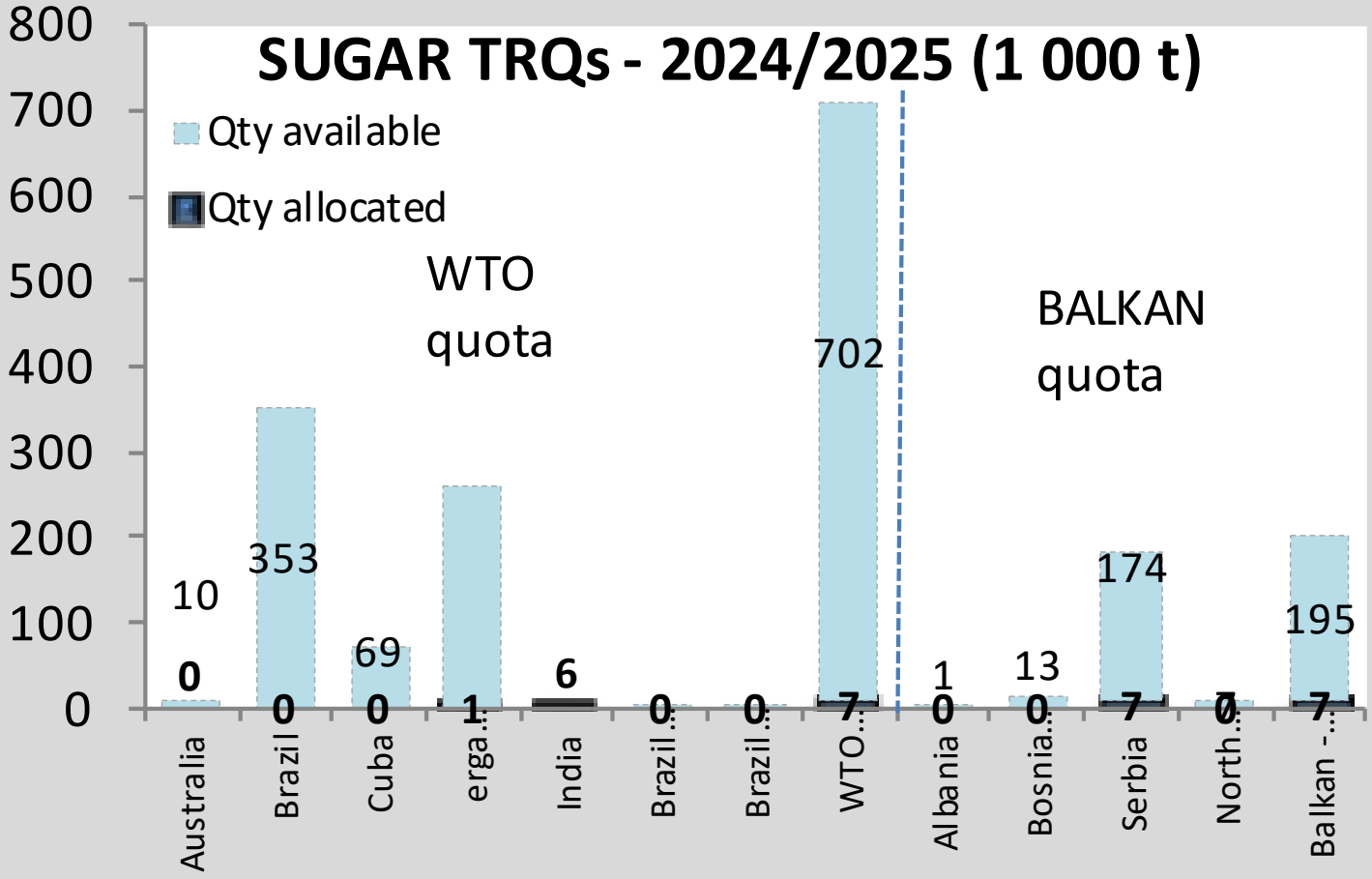
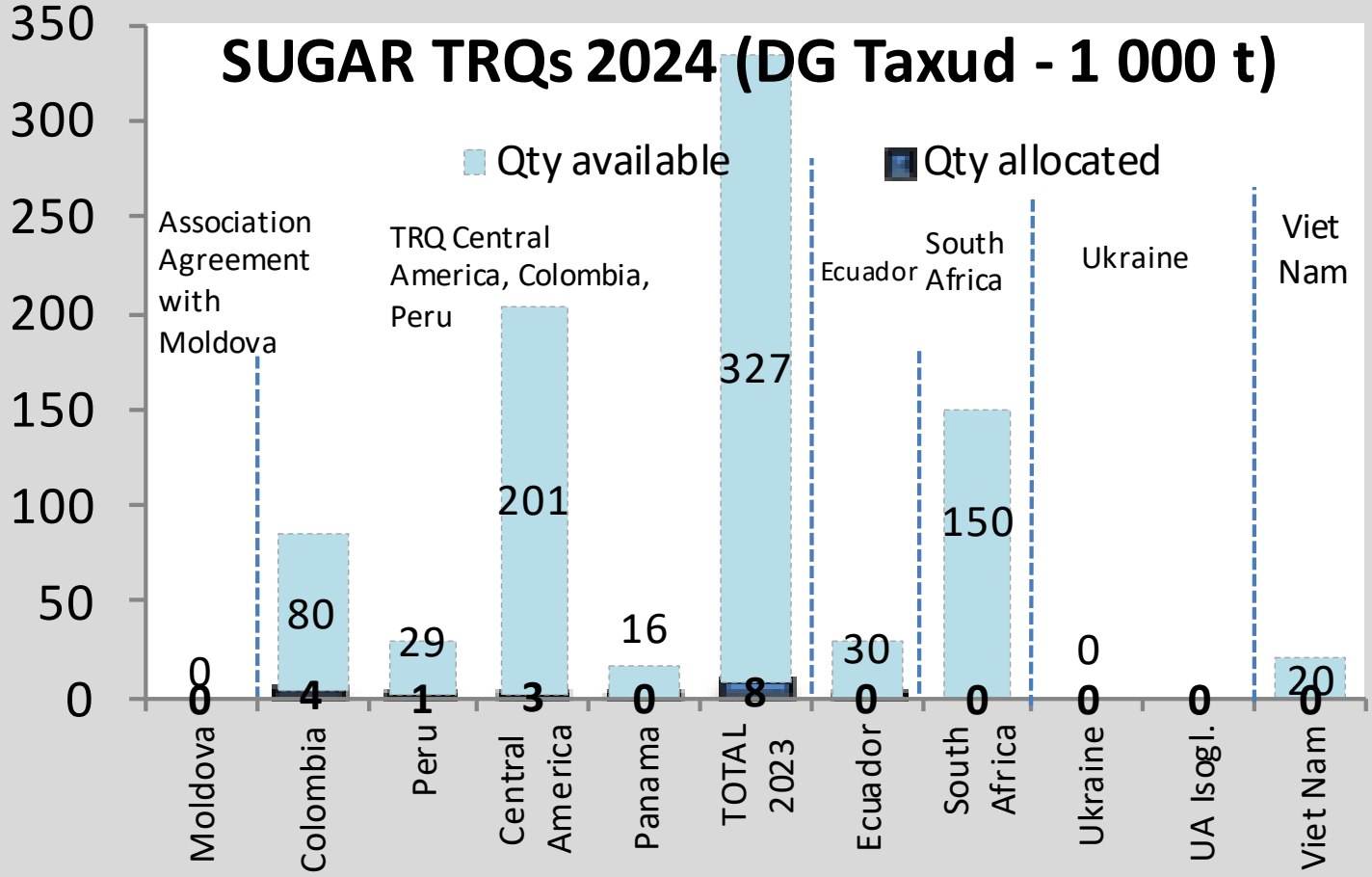


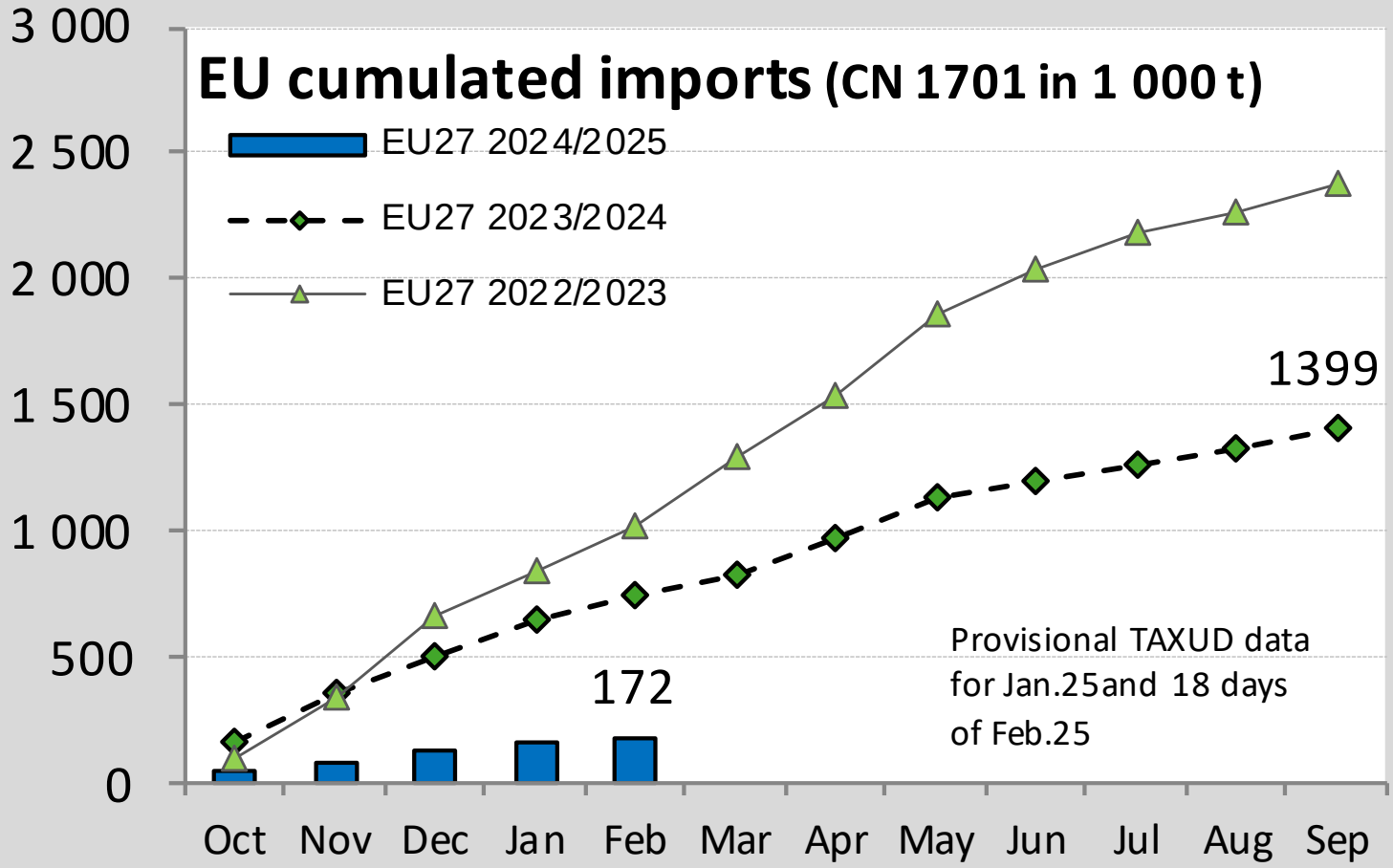
Source : DG AGRI

Agriculture and Rural Development



Source : DG AGRI

Agriculture and Rural Development



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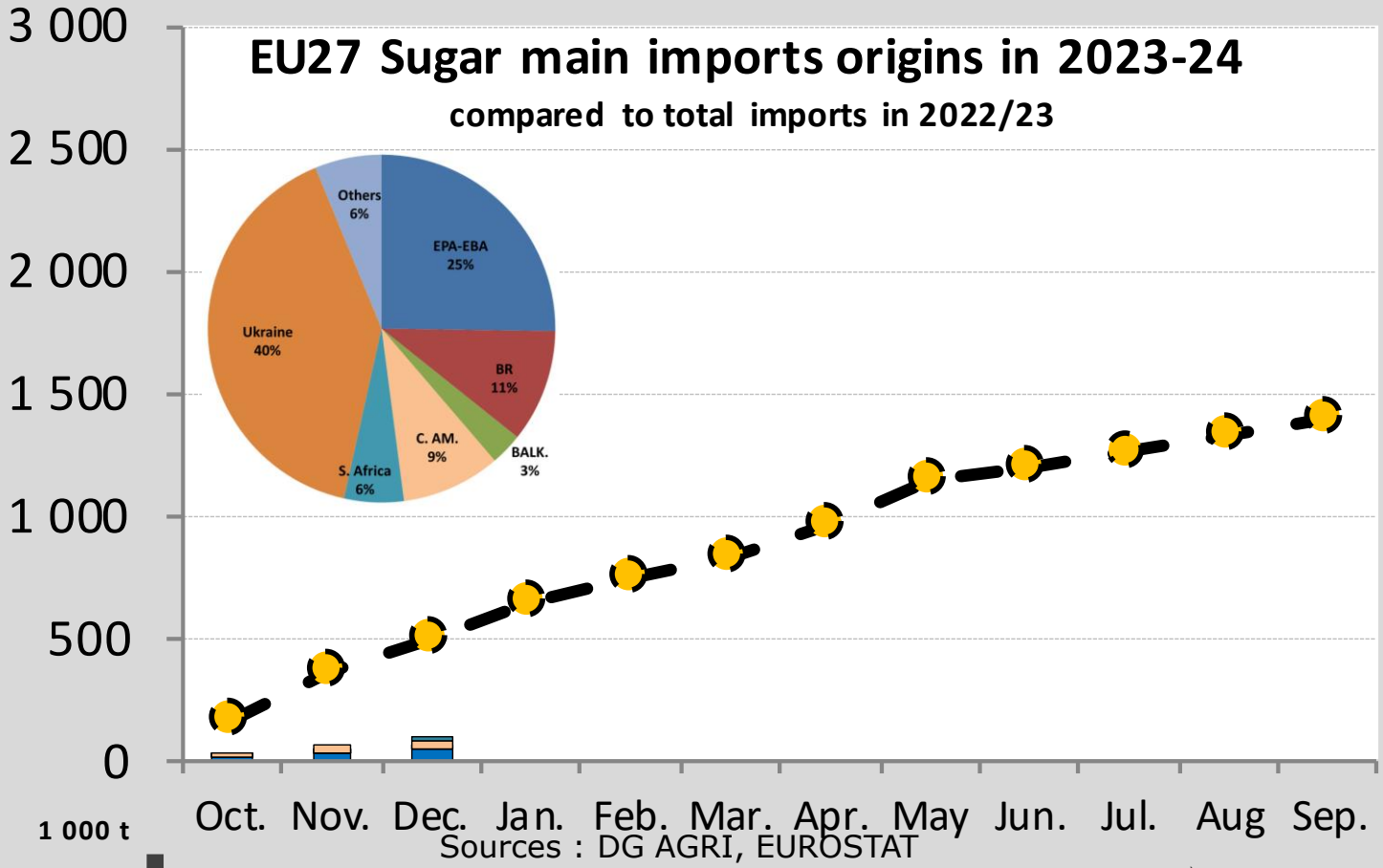

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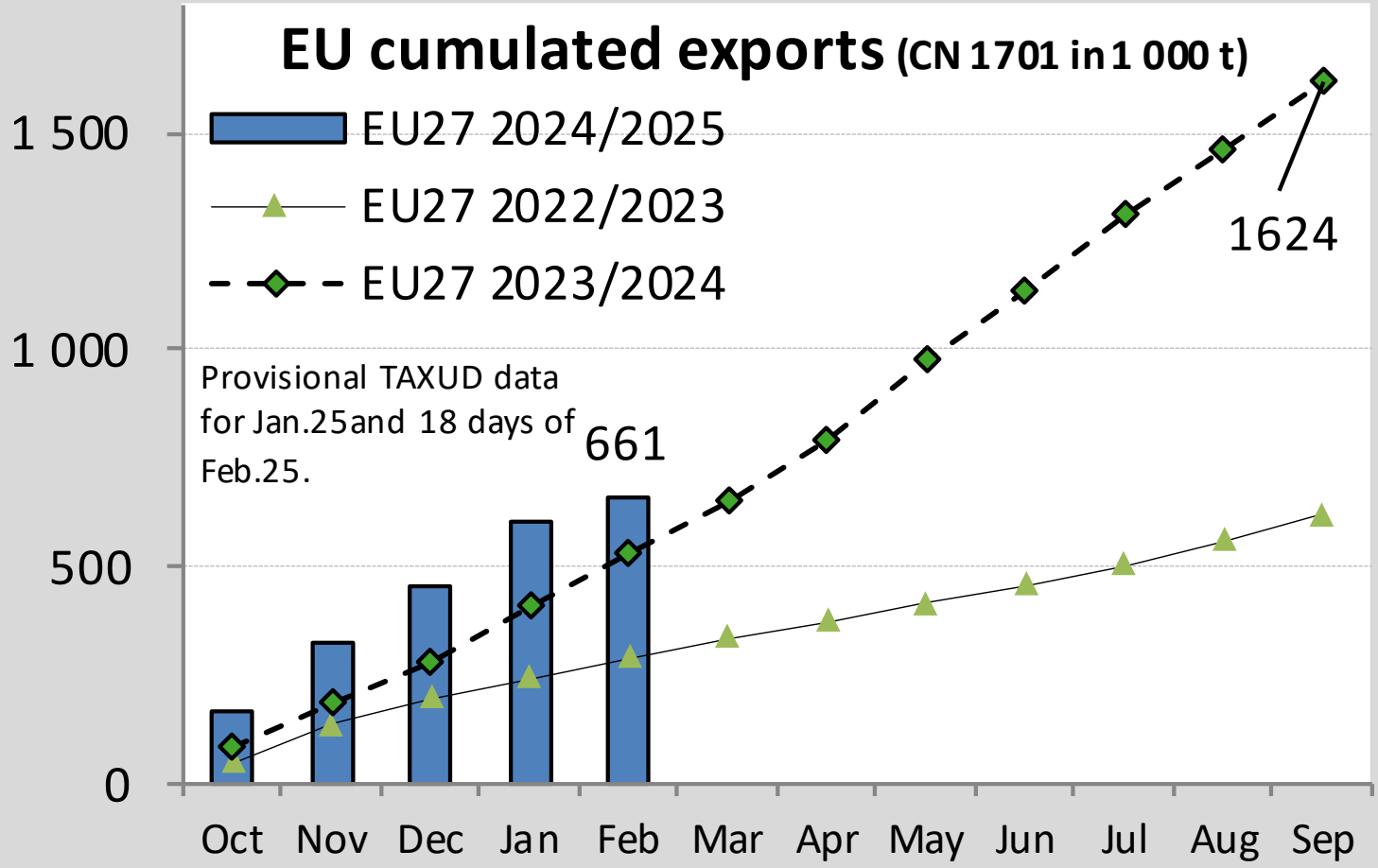

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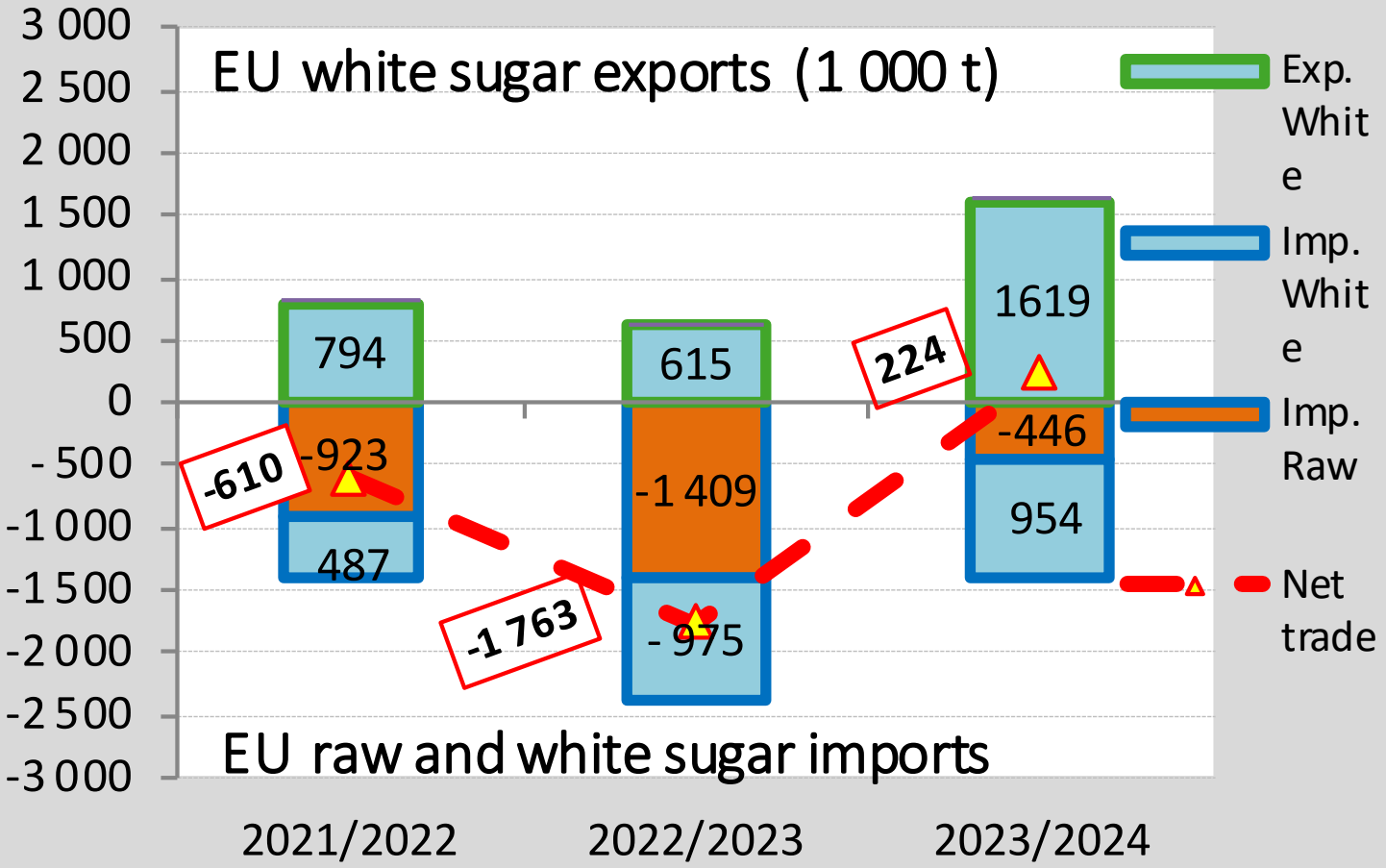

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