



European
Commission



Prospects for EU meat markets 2015-2025

EU Agricultural Outlook Conference

1-2 December

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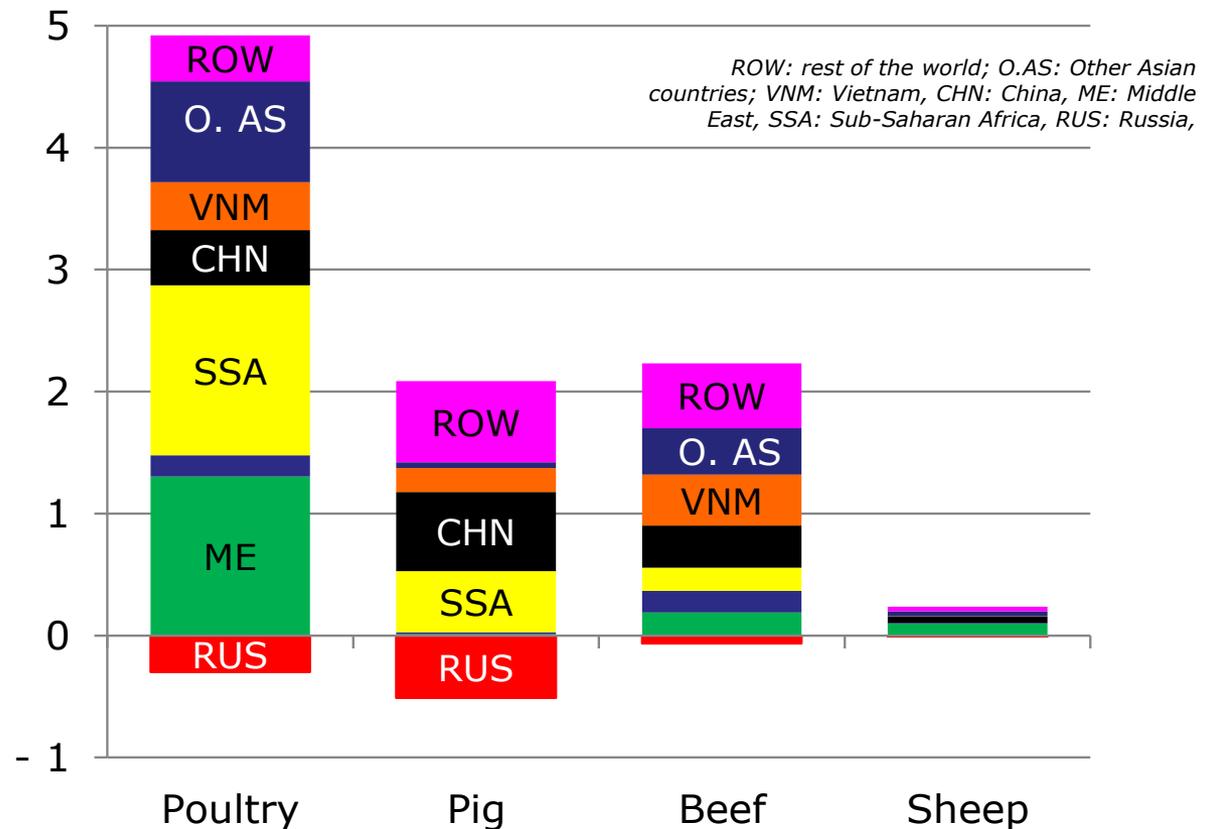
*DG Agriculture and Rural Development
European Commission*

Agriculture
and Rural
Development

Steady growth in world imports

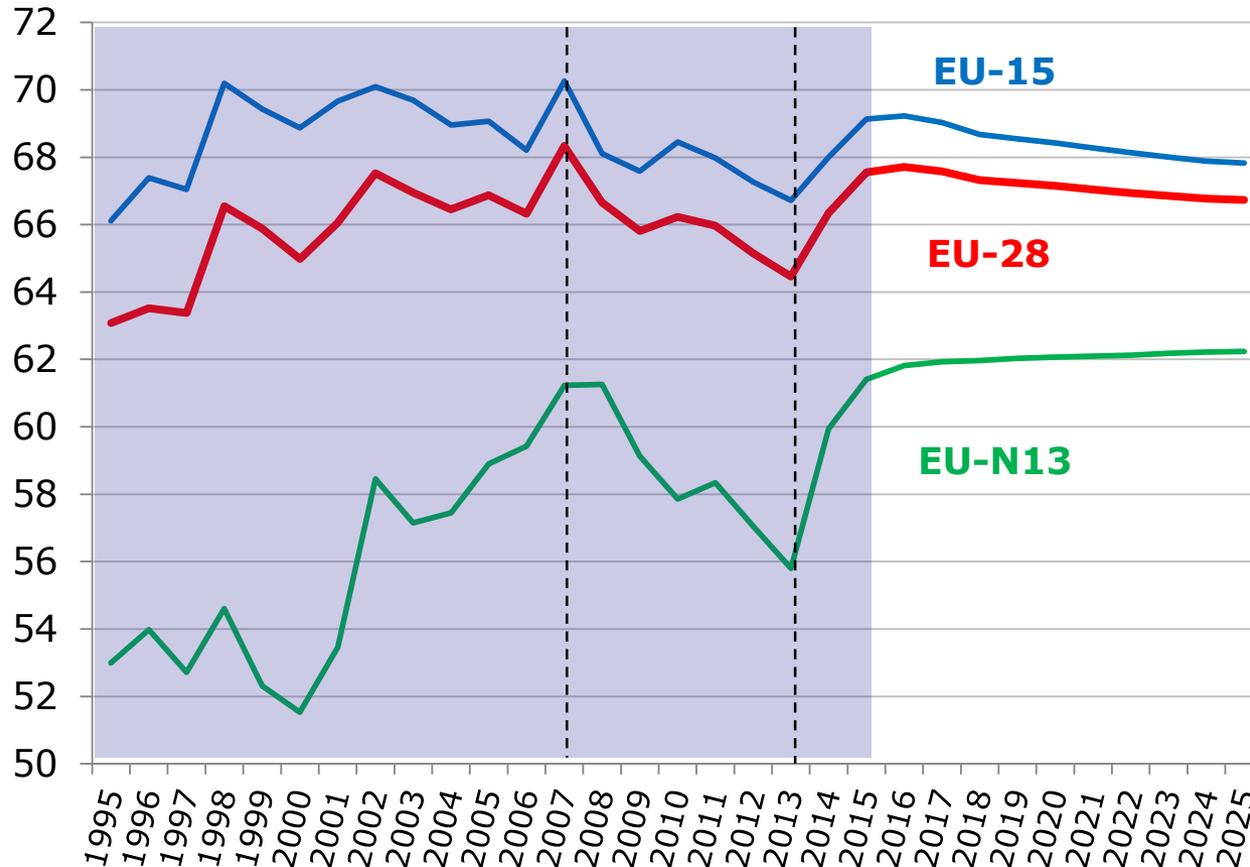
Change in world imports of meat products and live animals 2025 vs. 2015 (million tonnes carcass weight)

- +1.4% per year in world consumption
- +2.6% per year in world imports
- Growth mainly in existing EU trade partners



Slowly declining EU meat consumption per capita

Kg/cap (retail weight)



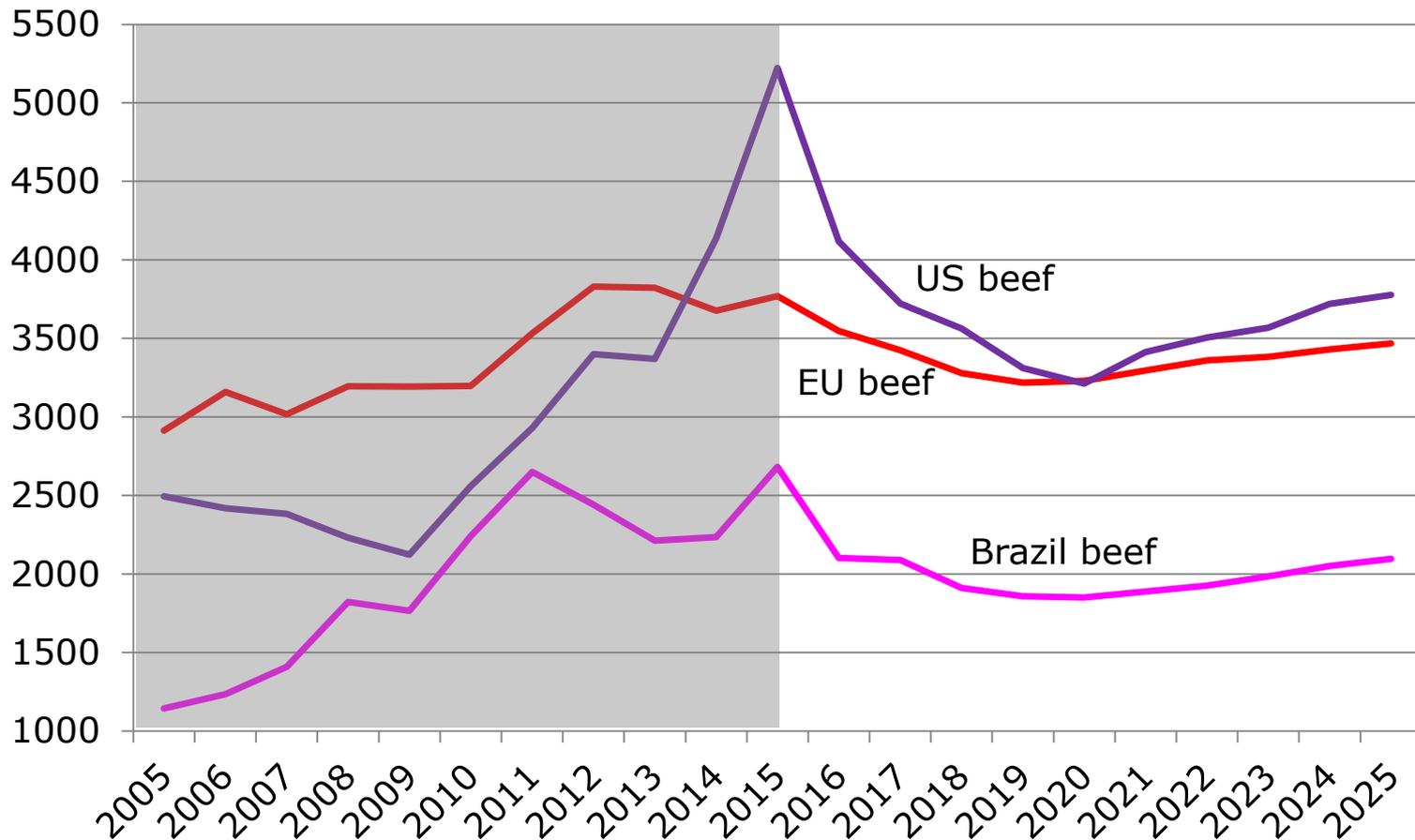
- Consumption per capita: -1 kg/ 10 year
- Total consumption: +0.1% / year

BUT

- Different patterns by meat product

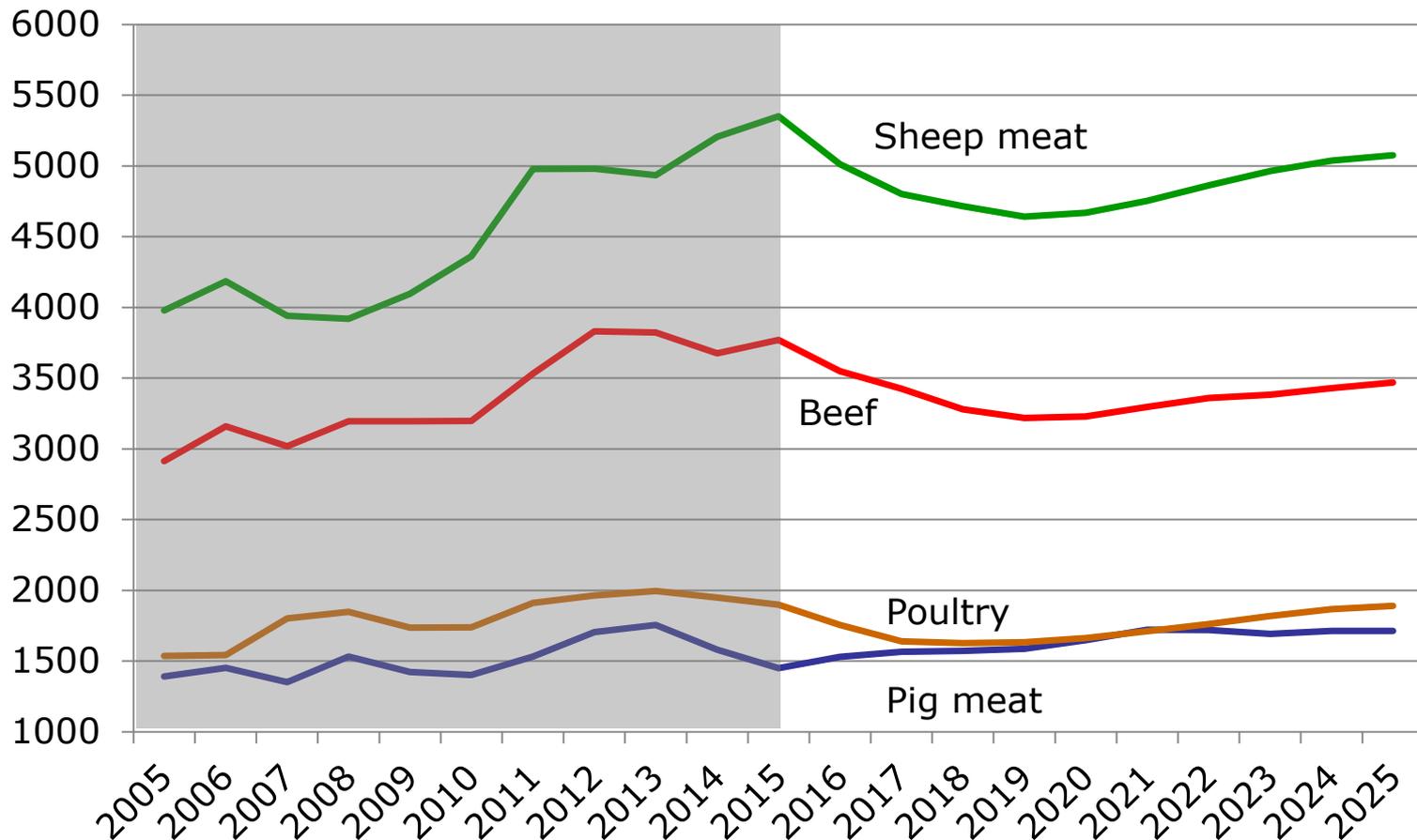
Poultry	↗
Pig meat	↘
Beef & veal	↘
Sheep & goat meat	→

World beef prices (EUR/t)



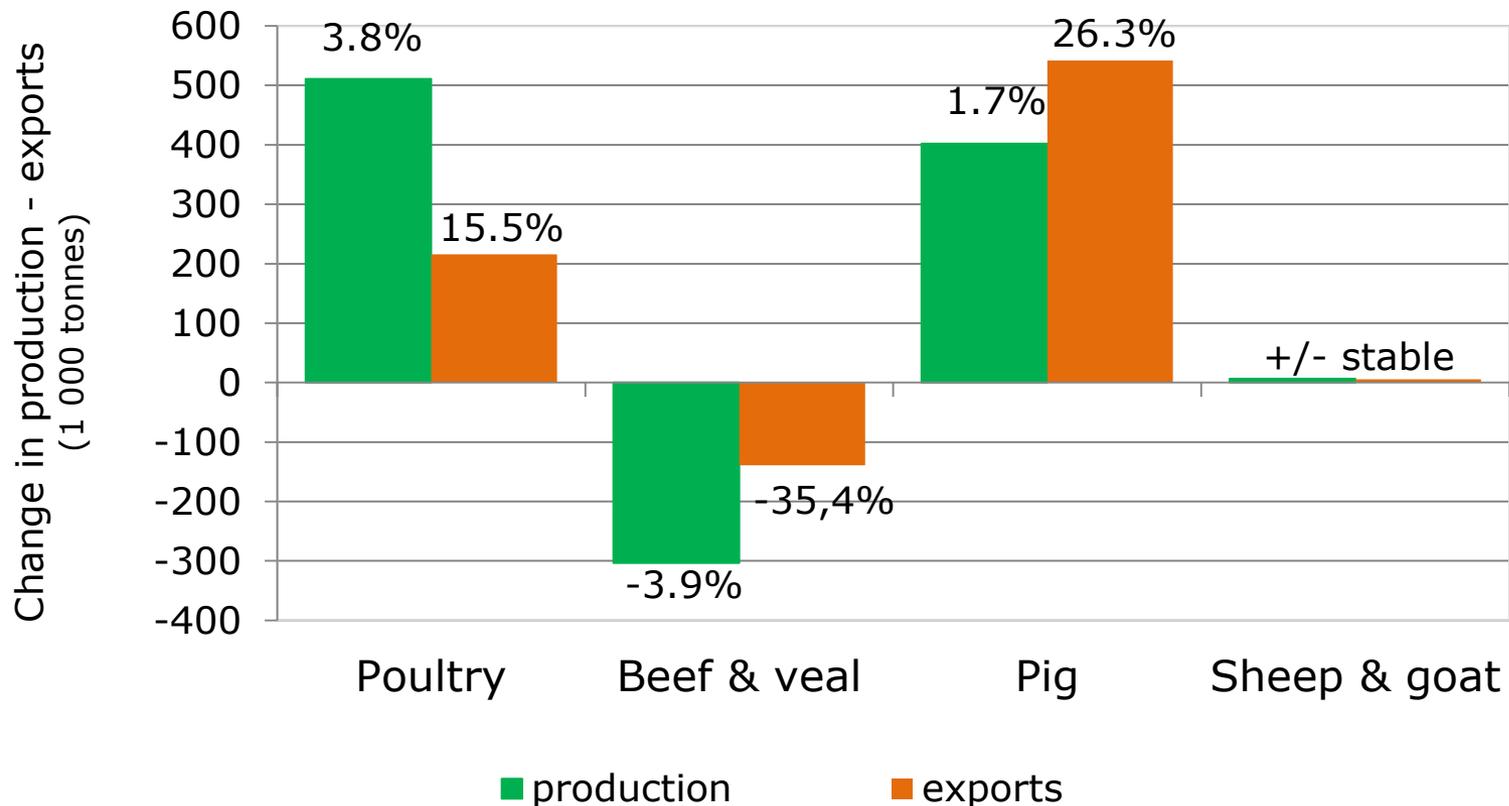
Note: price projections in nominal terms

EU meat prices (EUR/t)



Note: price projections in nominal terms

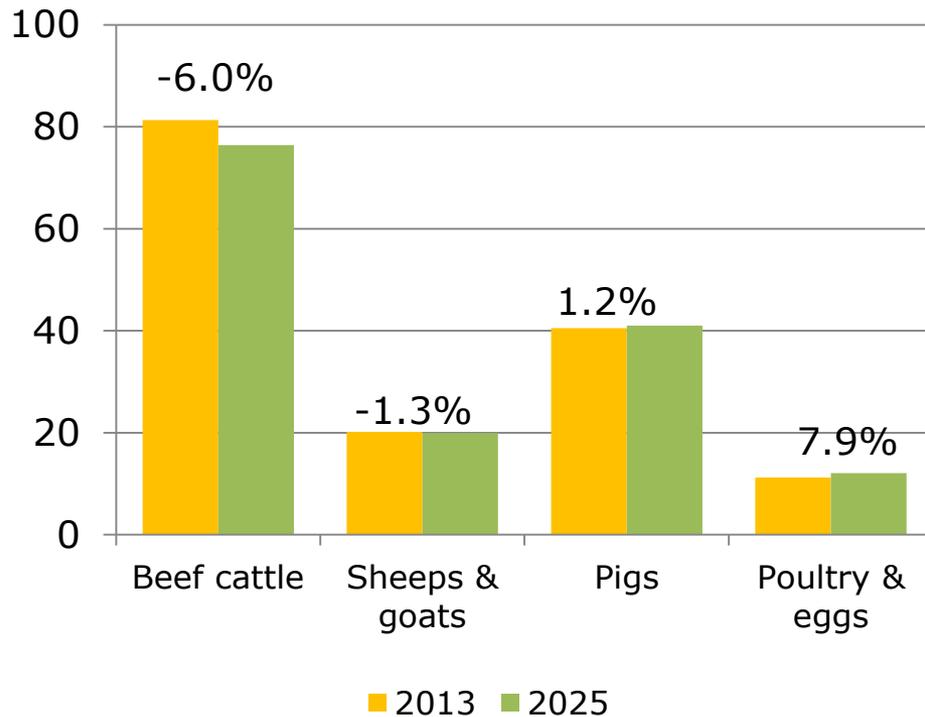
Changes in EU production and exports (2025 vs 2015)



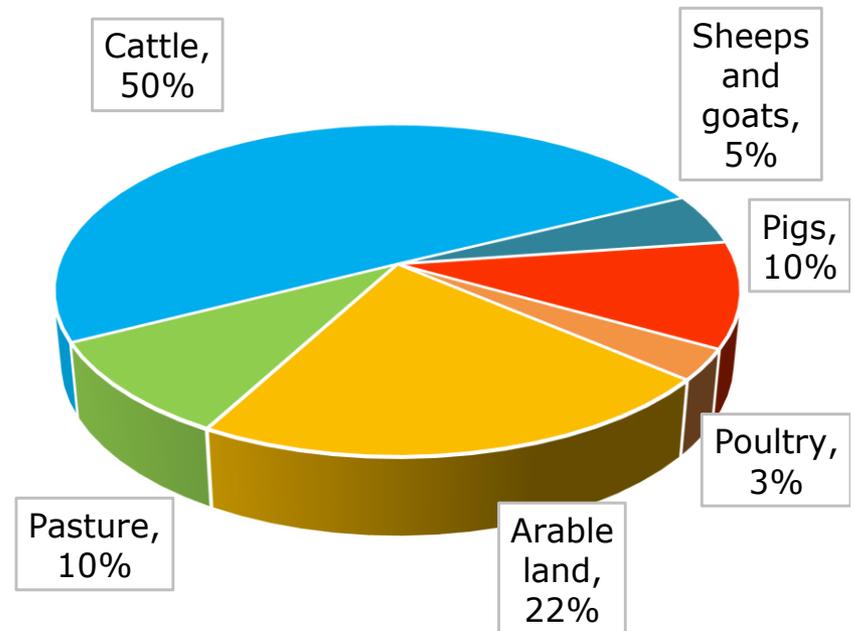
Note: the production of beef&veal and sheep&goat includes the net trade of live animals.

GHG emissions from agricultural activity decline slightly by 2025

GHG emission in agriculture
(in million t of CO₂-equivalent)



Share of GHG emission by agricultural activity in 2025



Highlights for meat production in the EU

- **Slowly declining per capita meat consumption in EU but growing world demand by 2025**
- **Lower world prices will put pressure on EU exports and prices**
- **Minor increase in EU meat production, less than 1 million t by 2025**

EU prospects report and data available at:

http://ec.europa.eu/agriculture/markets-and-prices/medium-term-outlook/index_en.htm

OECD-FAO Outlook at:

<http://www.agri-outlook.org/>

Short term outlook at:

http://ec.europa.eu/agriculture/markets-and-prices/short-term-outlook/index_en.htm

Thanks