



Direct payments to agricultural producers - graphs and figures

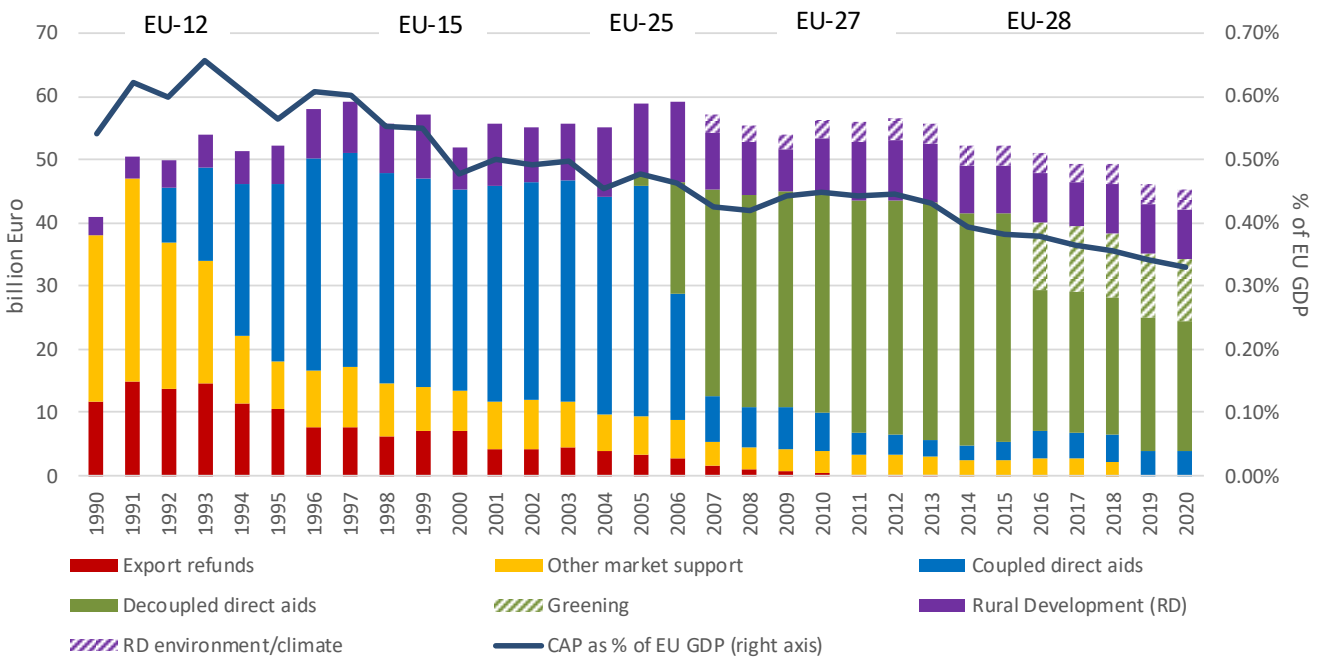
Financial year 2018





Direct payments in total CAP expenditure

CAP expenditure and CAP reform path (2011 constant prices)

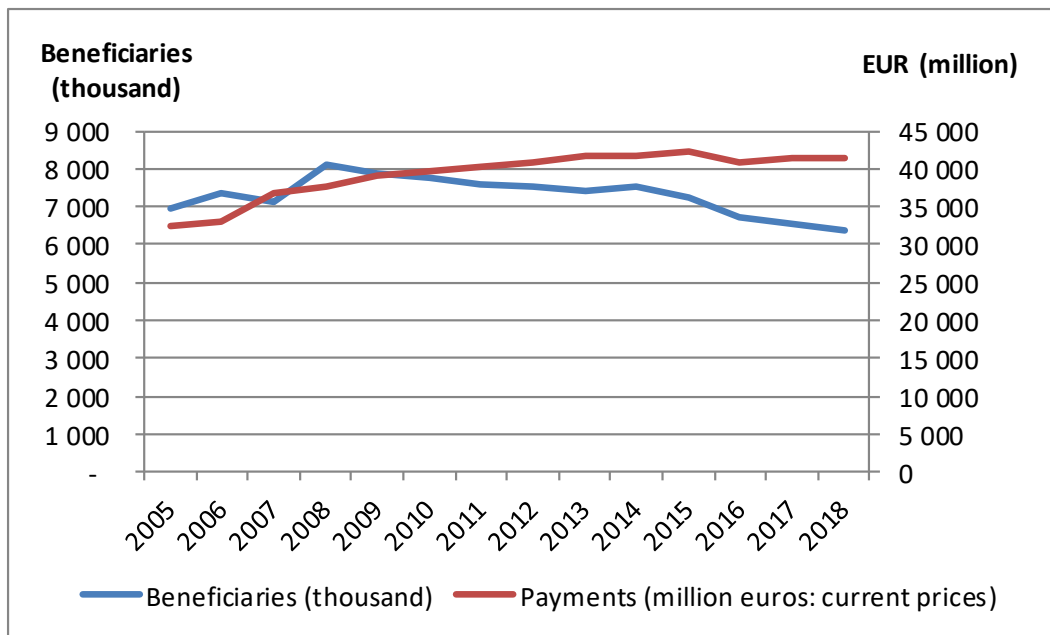


- Direct payments are a key element of the Common Agricultural Policy (CAP). They provide income support for farmers and promote sustainability and environmentally-friendly farming practices.
- In the financial year 2018, direct payments amounted to **EUR 41.5 billion*** (which represent 73% of the whole CAP expenditure) and benefited **6.4 million farms** throughout the European Union.
- Decoupled direct payments have progressively replaced coupled payments as the most important component of CAP expenditure (although coupled payments increased slightly again in recent years).

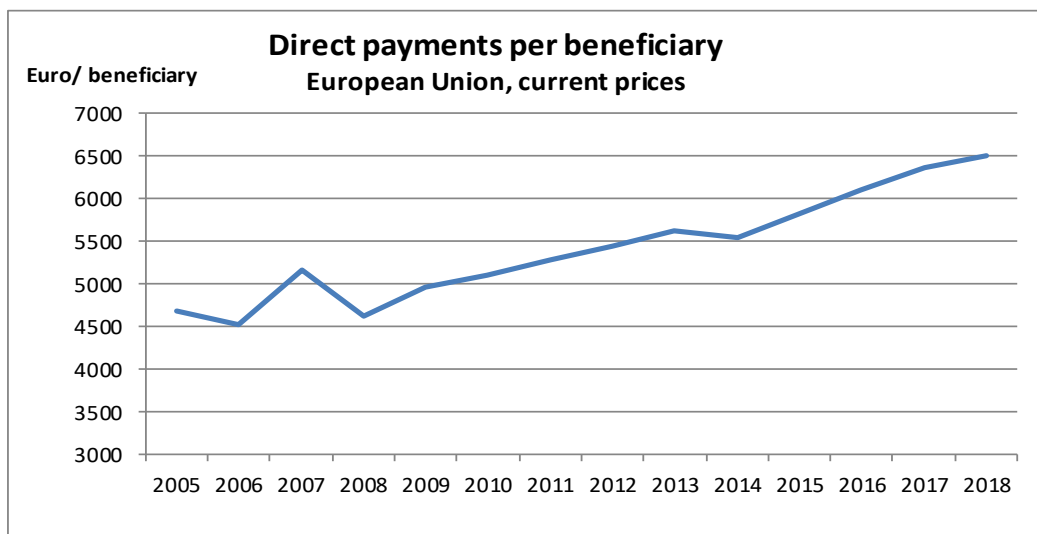
* in current prices



Evolution of total payments and beneficiaries*



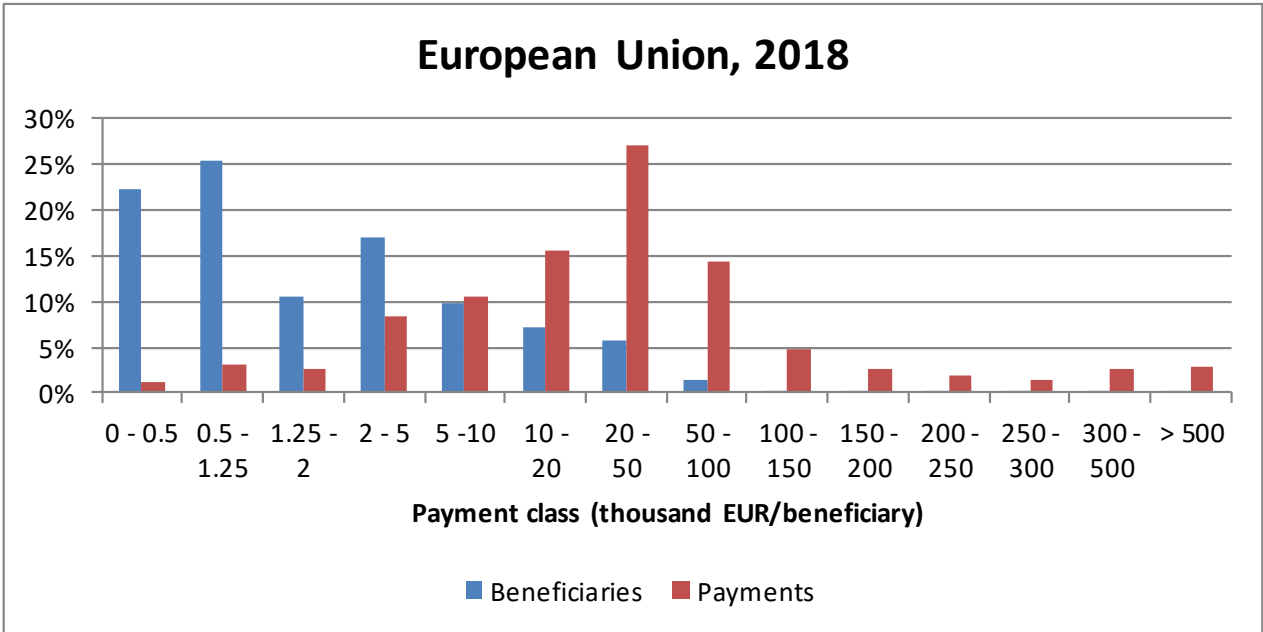
The number of beneficiaries of direct payments is decreasing (-2.5% between 2017 and 2018; increases in 2008 and 2014 are due to EU enlargements), partly because of structural adjustments in the European agricultural sector, but also due to stricter eligibility conditions such as the higher minimum requirements and the 'active farmer' clause. The overall amount of direct payments has remained relatively constant in recent years (in nominal terms), leading to an increase in the average amount per beneficiary.



* As a general rule, direct payments claimed for calendar year N are paid in financial year N+1 (except late payments).



Distribution of direct payments by payment class



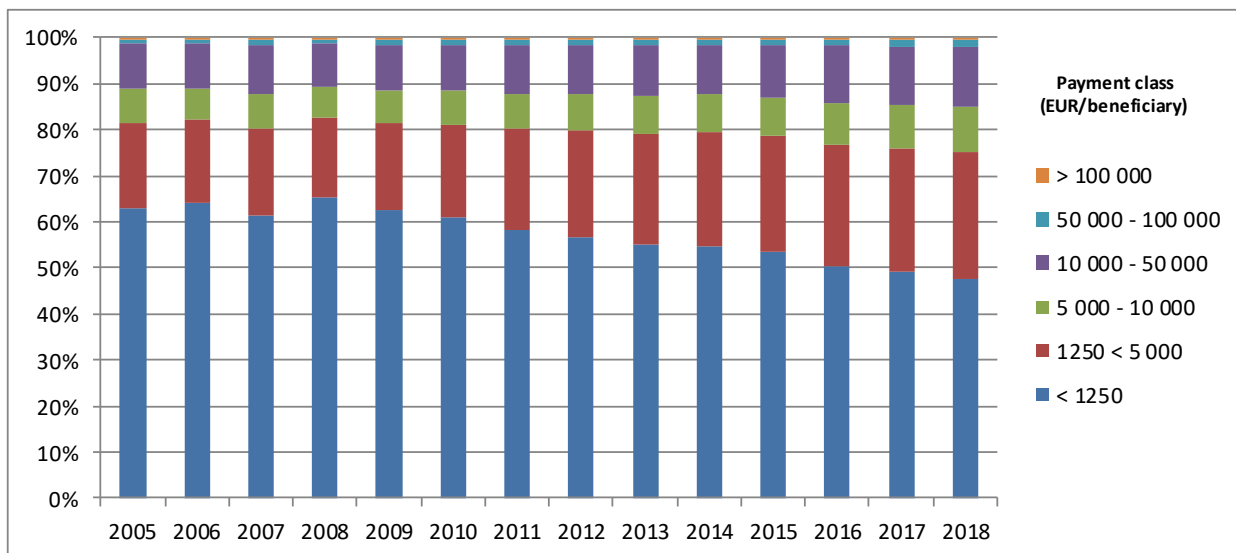
While most beneficiaries of direct payments receive rather small amounts, the greatest share of the direct payment envelope is spent on payments between EUR 10 000 and EUR 100 000.

- Roughly 75% of beneficiaries receive less than EUR 5 000. This accounts for 15% of the total direct payment envelope.
- The greatest amount of expenditure (58%) is concentrated in the payment classes of EUR 10 000 to EUR 100 000, covering 15% of all beneficiaries.
- Only 0.5% of all beneficiaries receive more than EUR 100 000. Together, they obtain 16.3% of the total direct payment envelope.

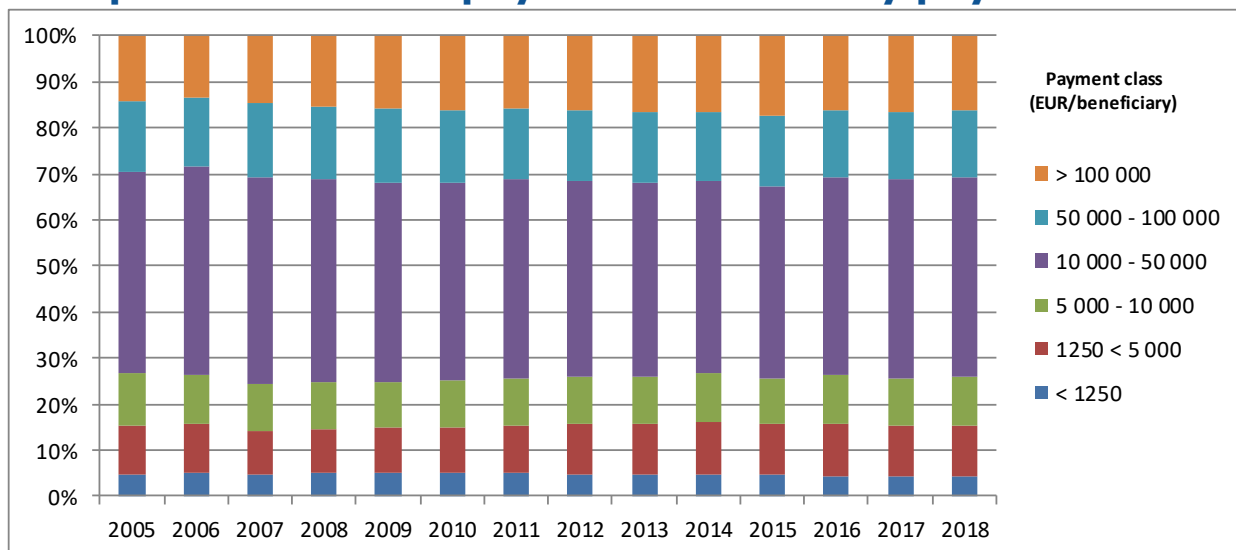


European Commission

Proportion of beneficiaries by payment class



Proportion of direct payment amounts by payment class

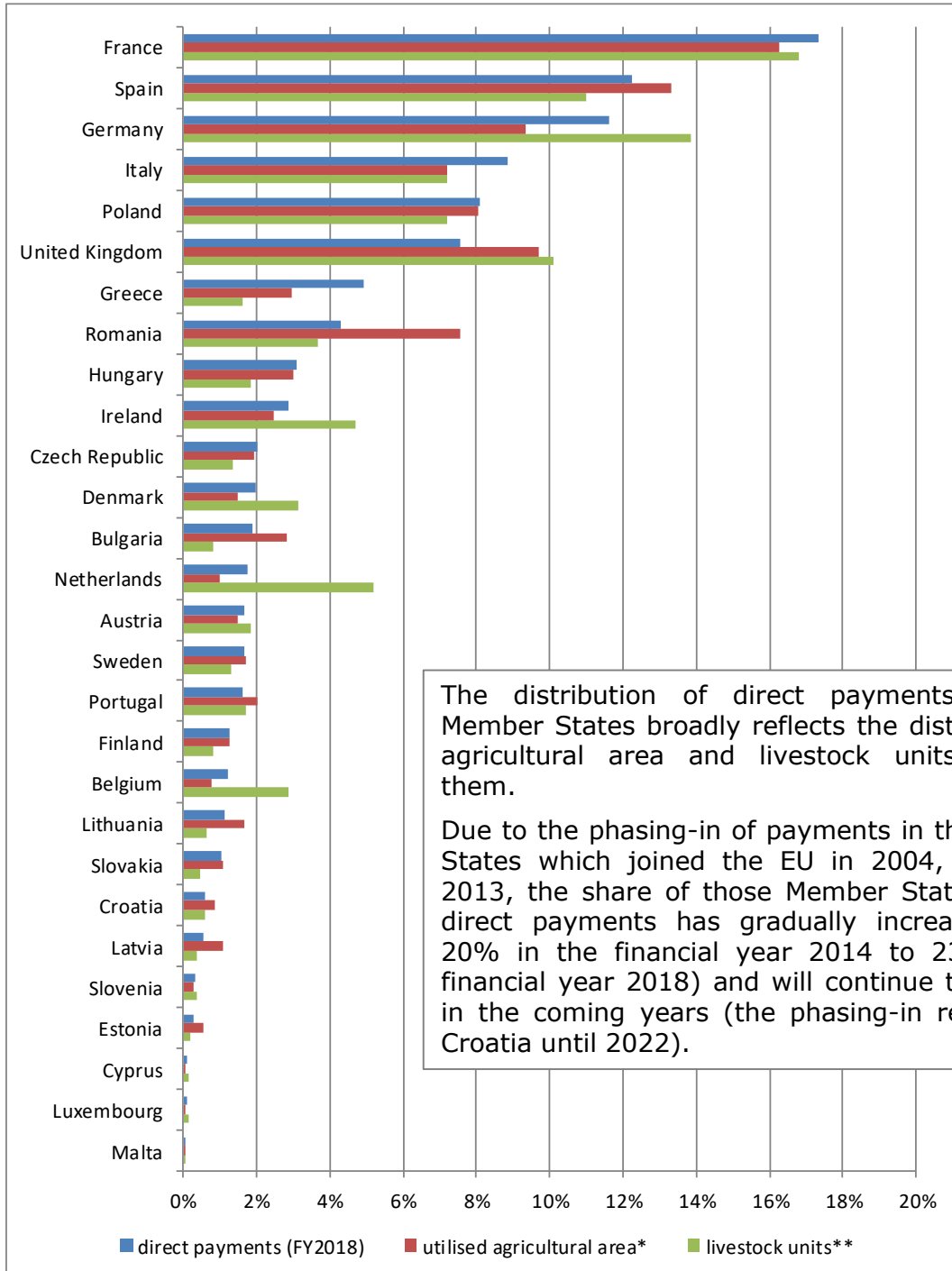


Over time, the share of beneficiaries receiving very small amounts of direct payments (up to EUR 1 250) has declined (from 63% in 2005 to 48% in 2018), leading mainly to an increase of beneficiaries in the next higher payment class (EUR 1 250 to EUR 5 000; from 19% in 2005 to 28% in 2018).

In contrast, total amounts spent in the different payment classes have changed only slightly between 2005 and 2018 (from 4.9% to 4.2% in the smallest and from 14.3% to 16.3% in the highest payment class).

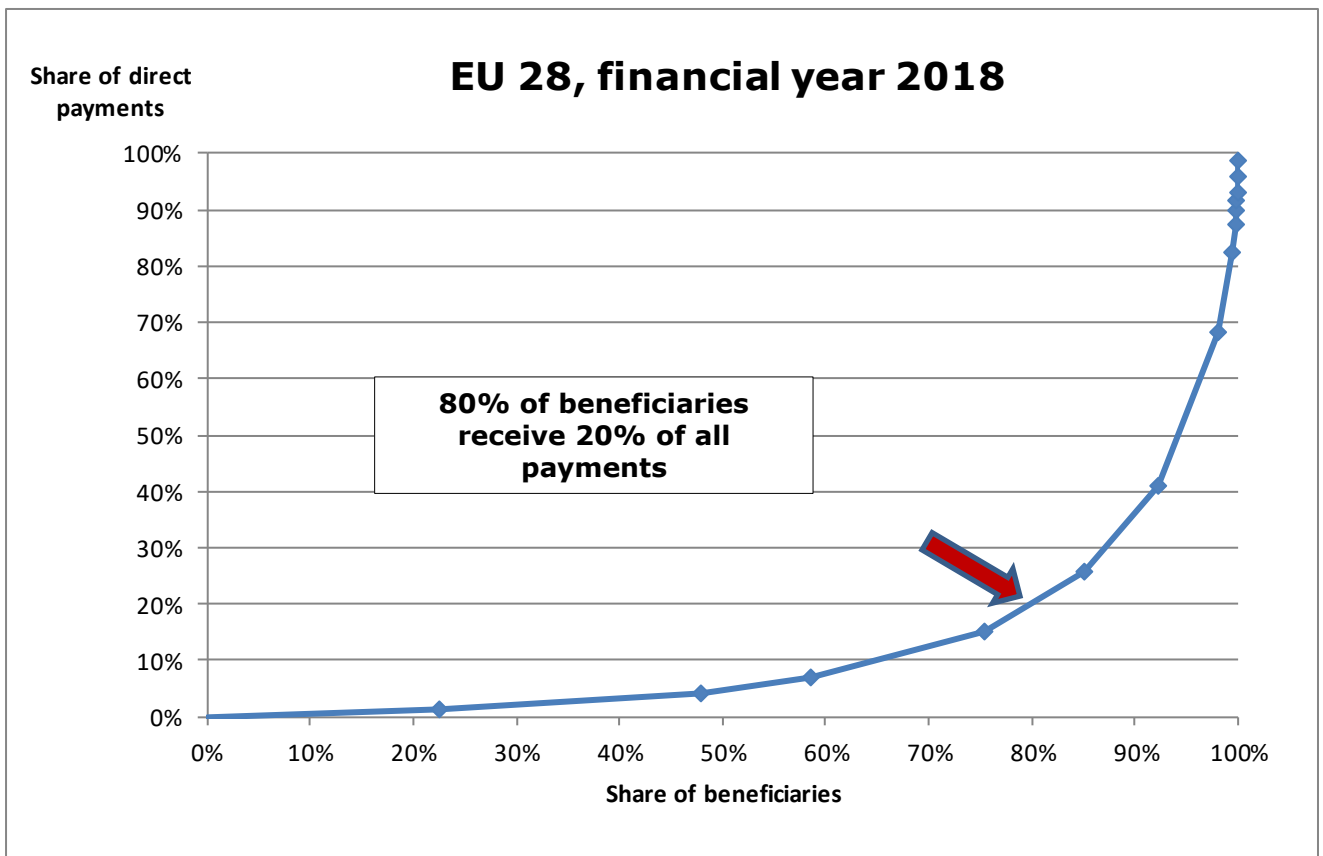


Direct payments, agricultural area and livestock





Distribution of direct payments among beneficiaries



As is often stated, 80% of all beneficiaries receive roughly 20% of the total direct payments (or conversely, 20% of beneficiaries receive 80% of the total direct payments).

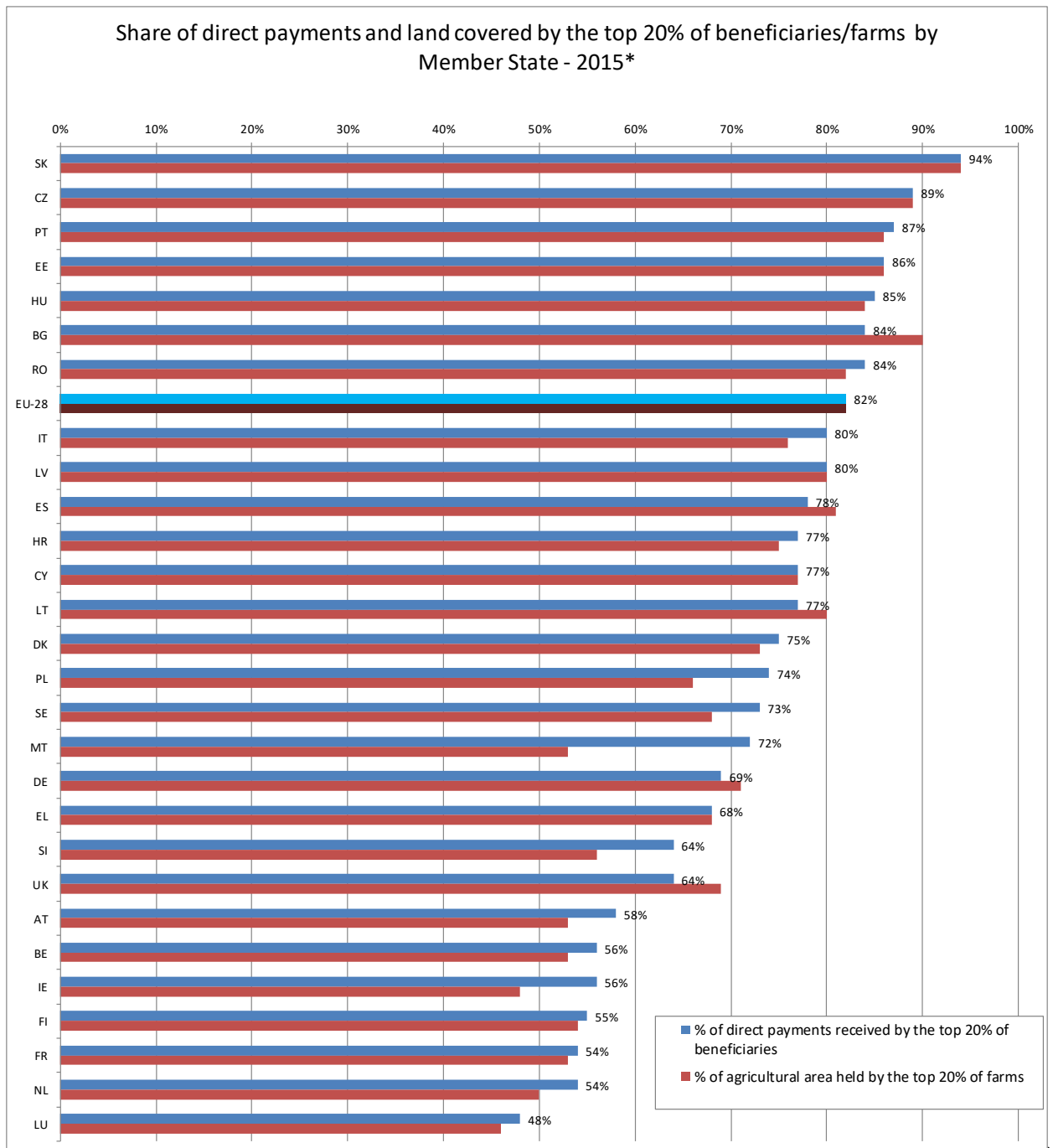
Such distribution is mainly driven by the concentration of land and the nature of the support, which is largely area-based.

Direct payments are as concentrated as land: 20% of the largest farms in the EU concentrate 82% of agricultural land and production.



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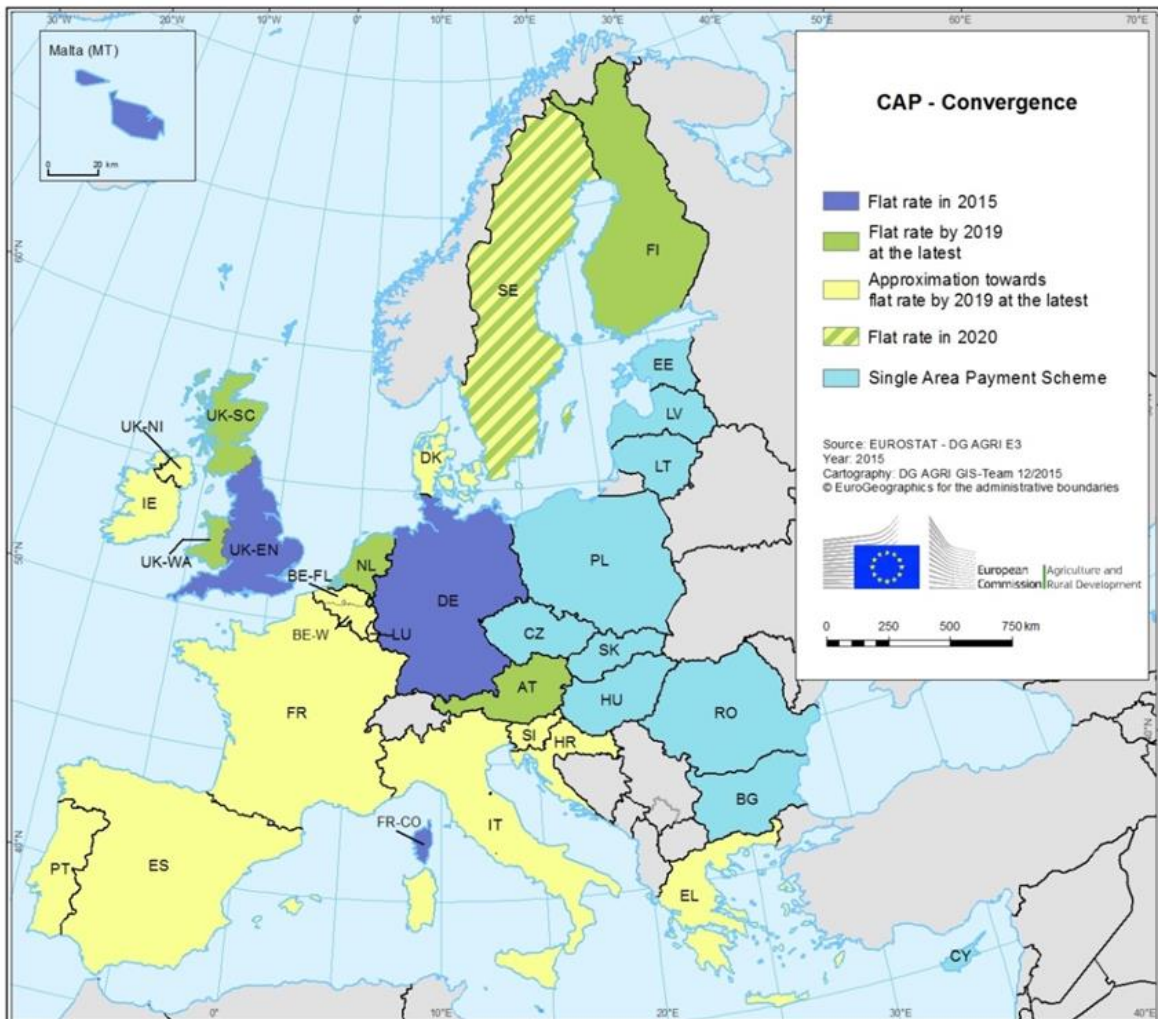
Share of direct payments and land covered by the top 20% of beneficiaries/farms by Member State - 2015*





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Annex: Country graphs

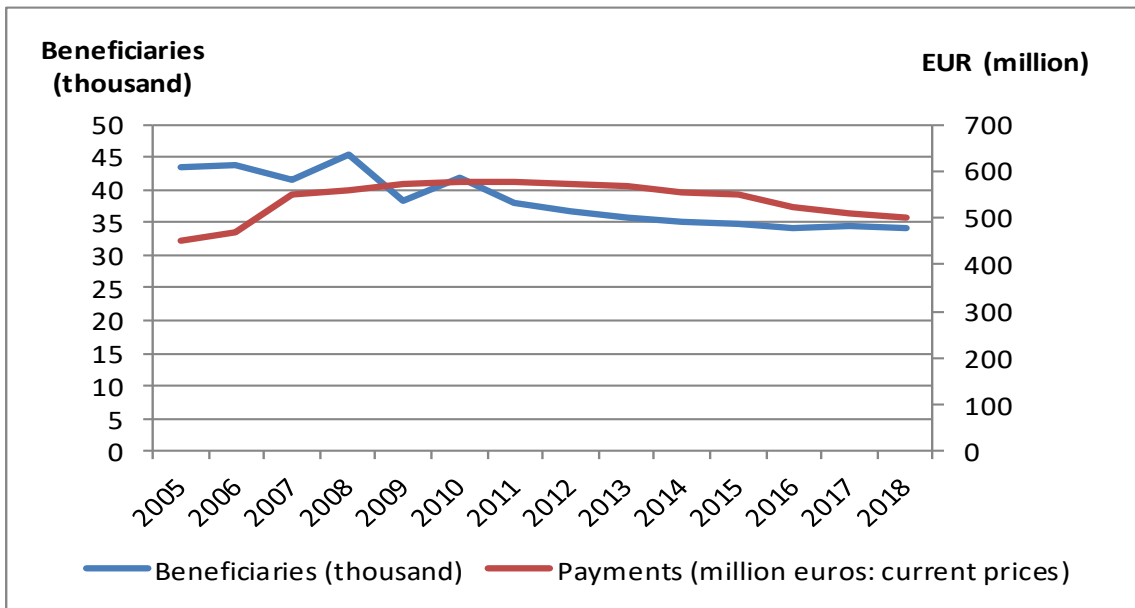




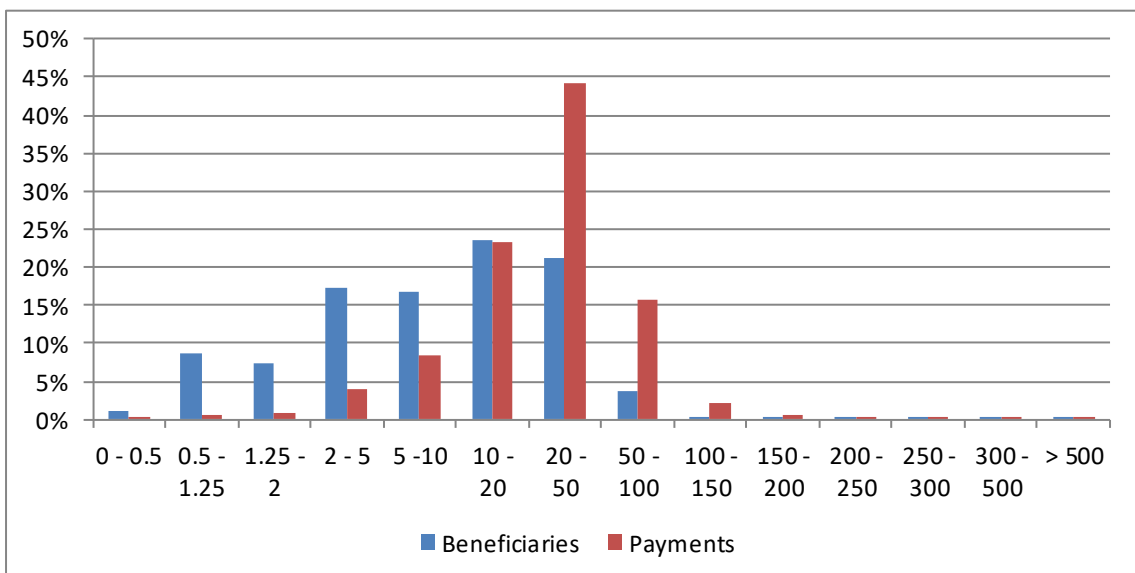
European Commission

Belgium

Evolution of total beneficiaries and payments

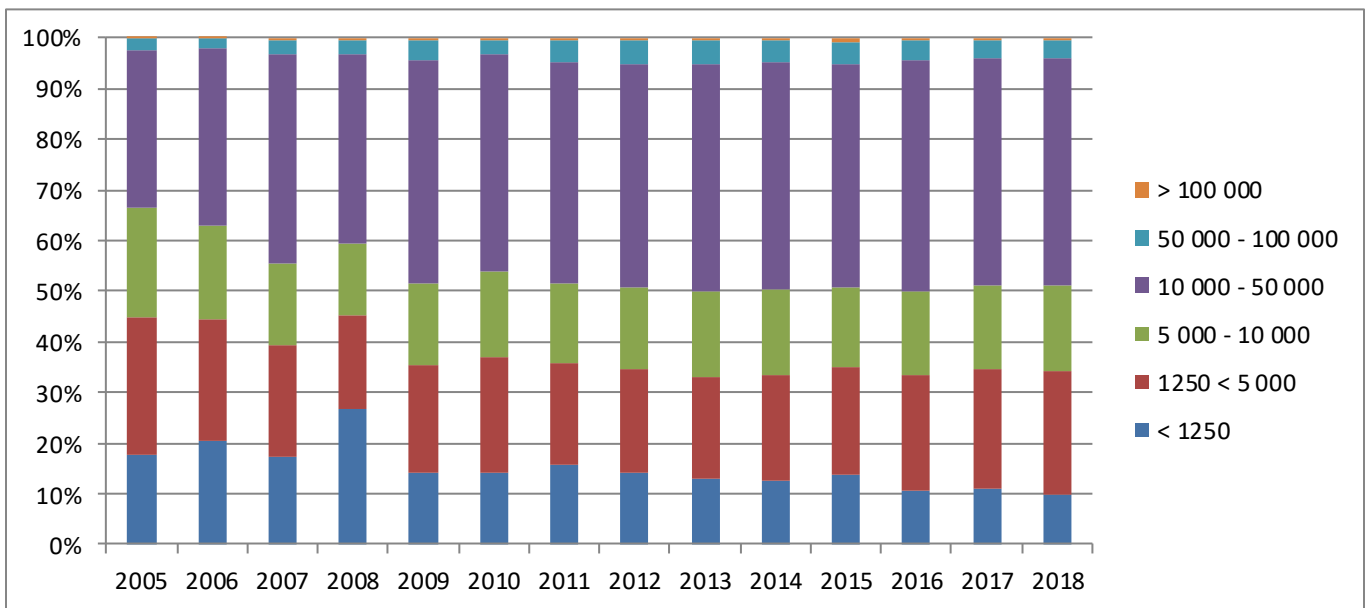


Distribution of beneficiaries and payments by payment class

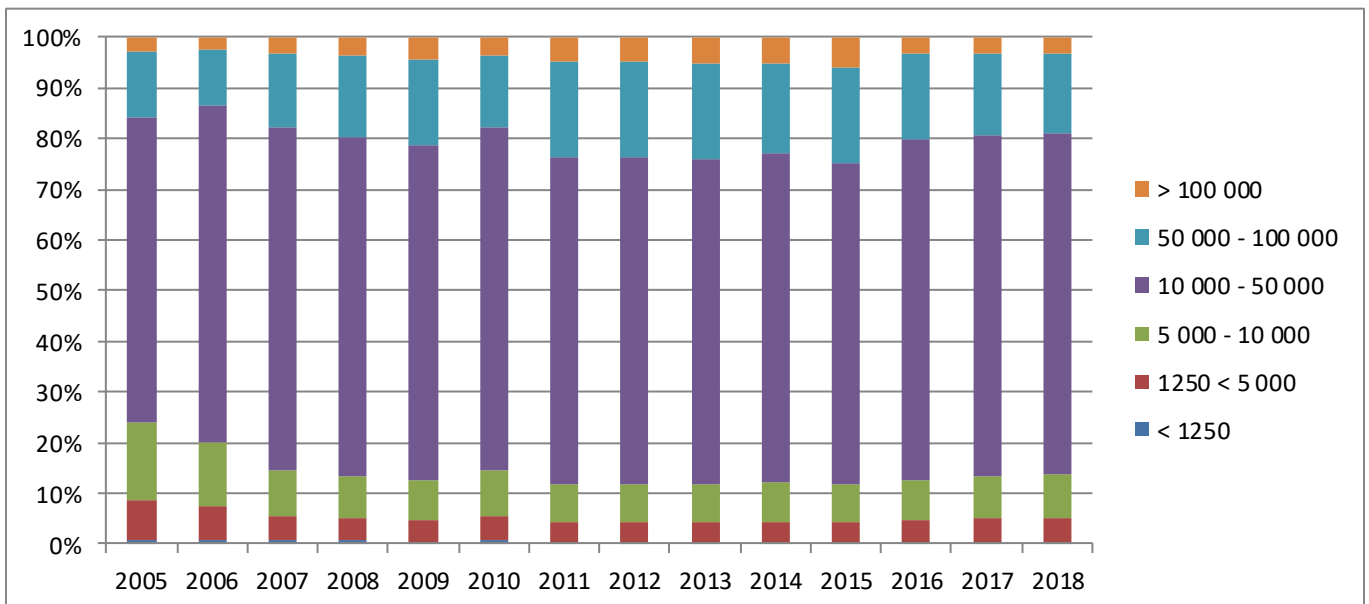




Evolution of beneficiaries by payment class



Evolution of payments by payment class

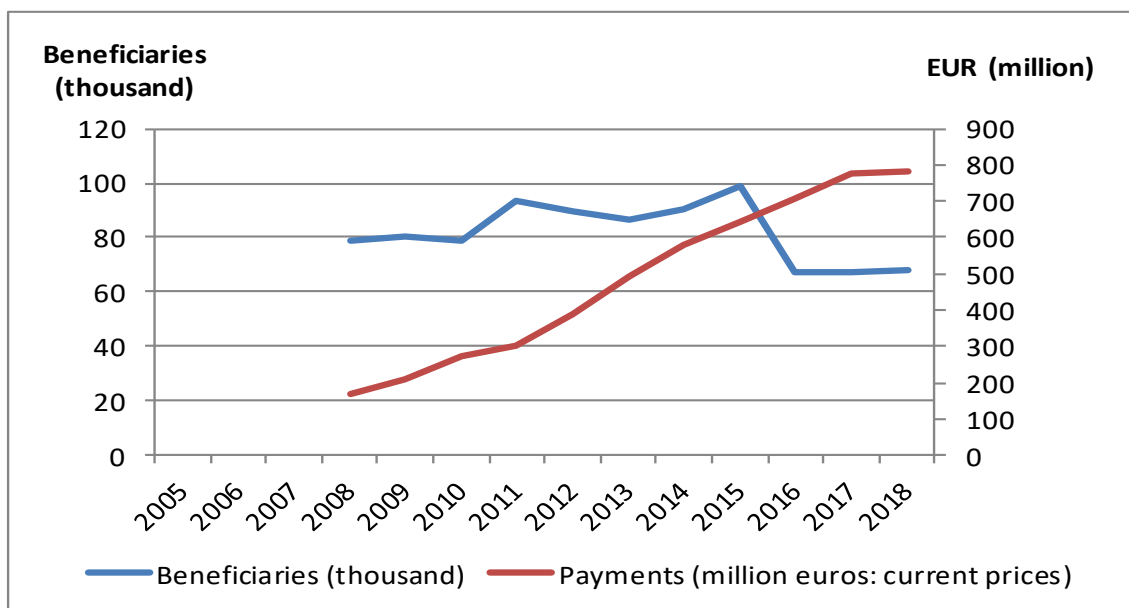




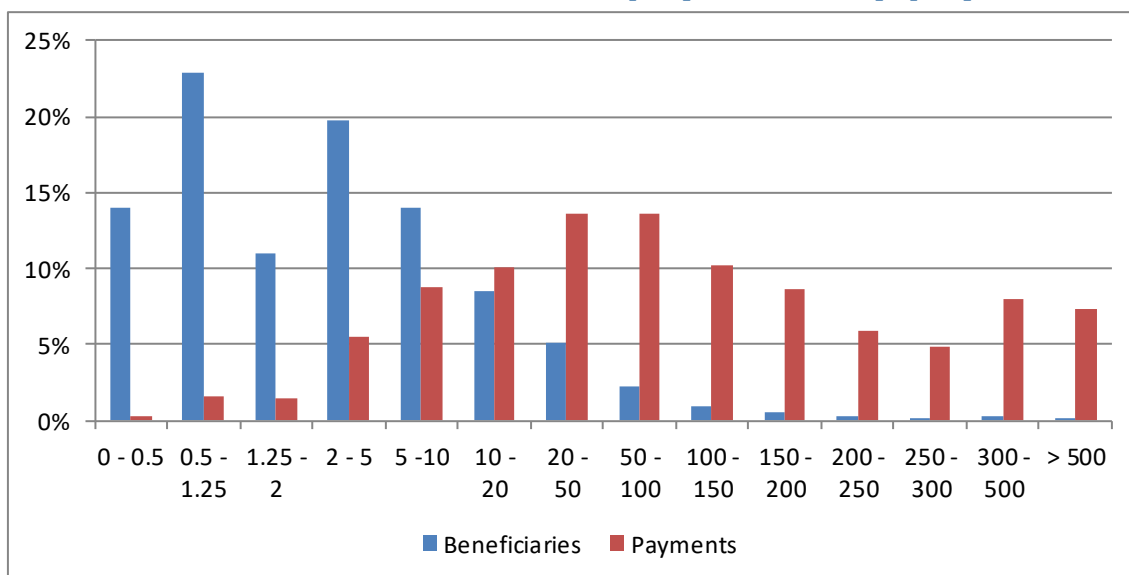
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Bulgaria

Evolution of total beneficiaries and payments

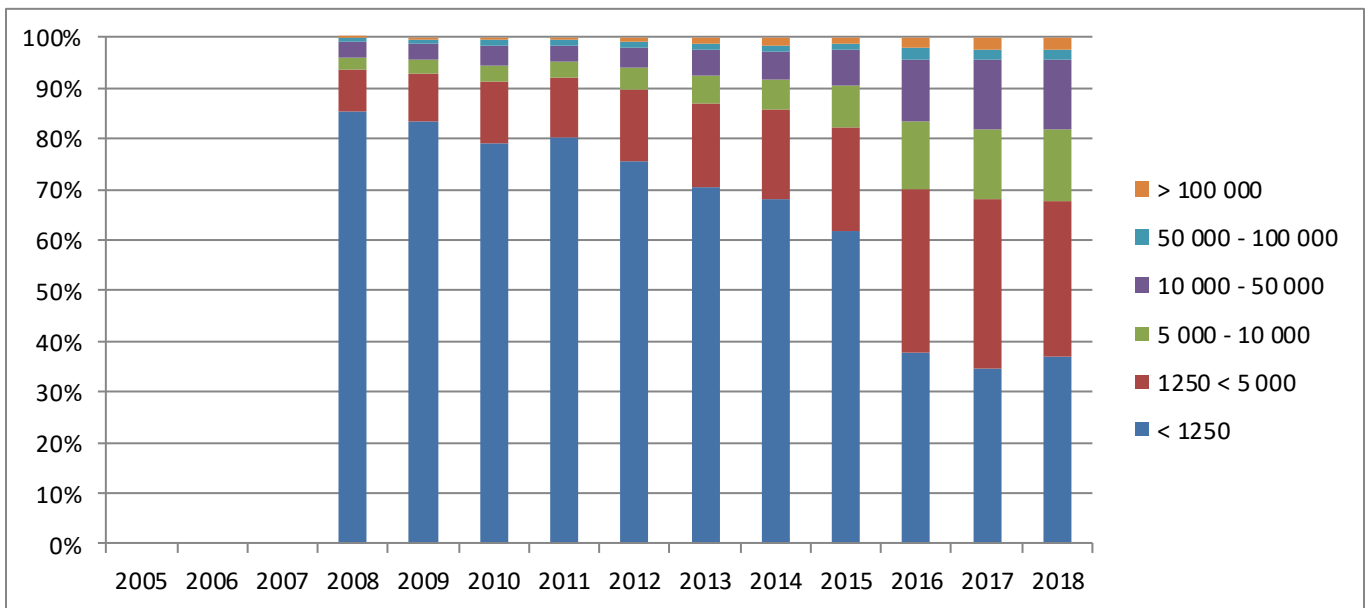


Distribution of beneficiaries and payments by payment class

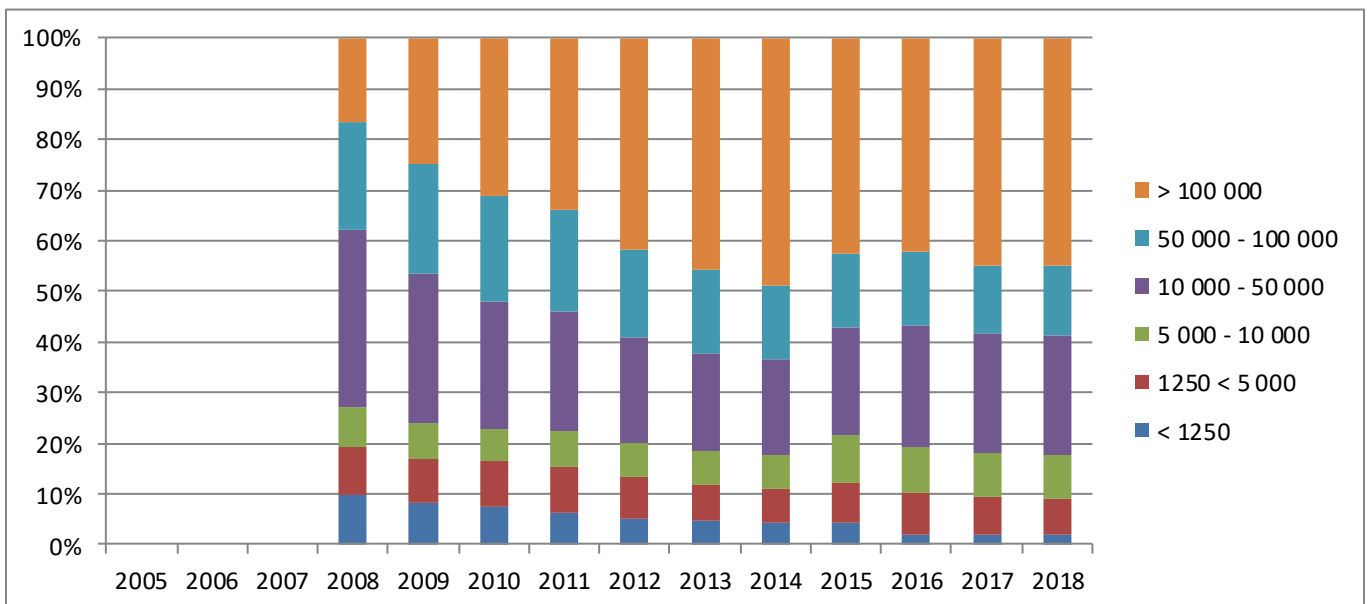




Evolution of beneficiaries by payment class



Evolution of payments by payment class

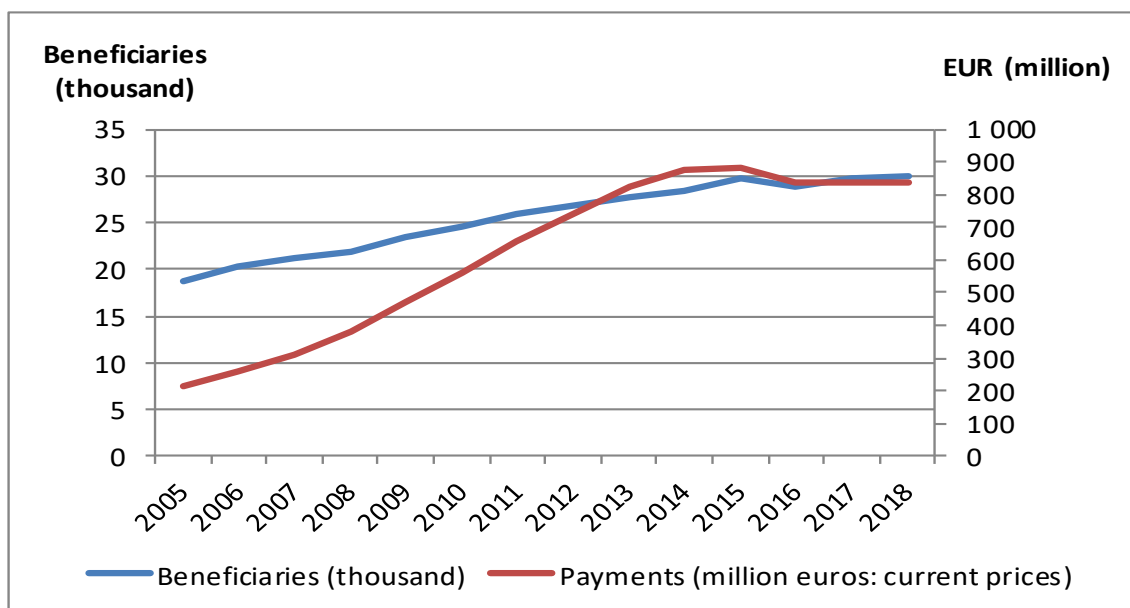




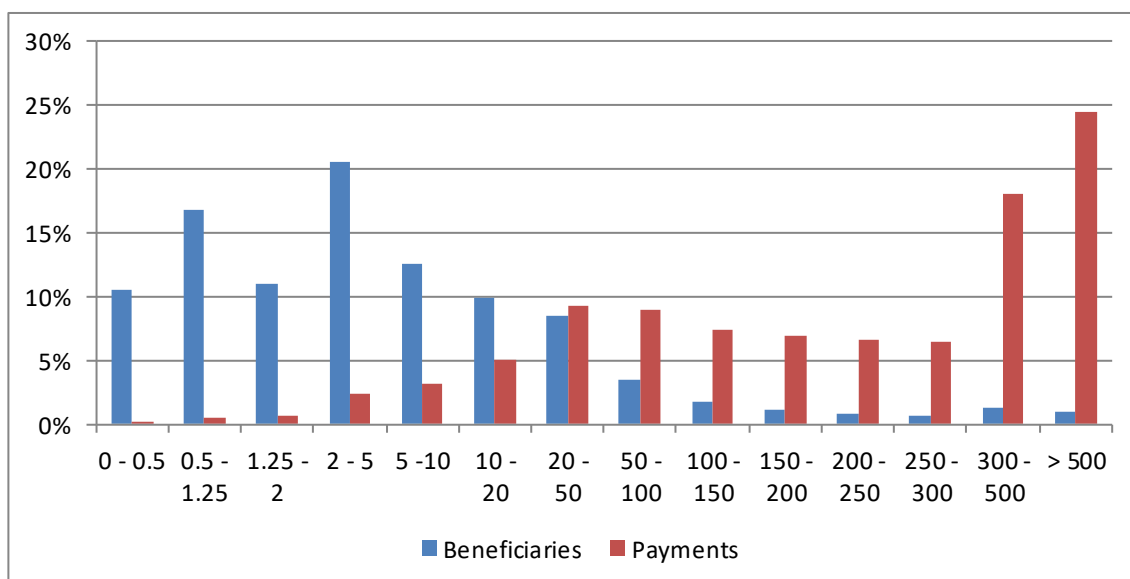
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Czech Republic

Evolution of total beneficiaries and payments

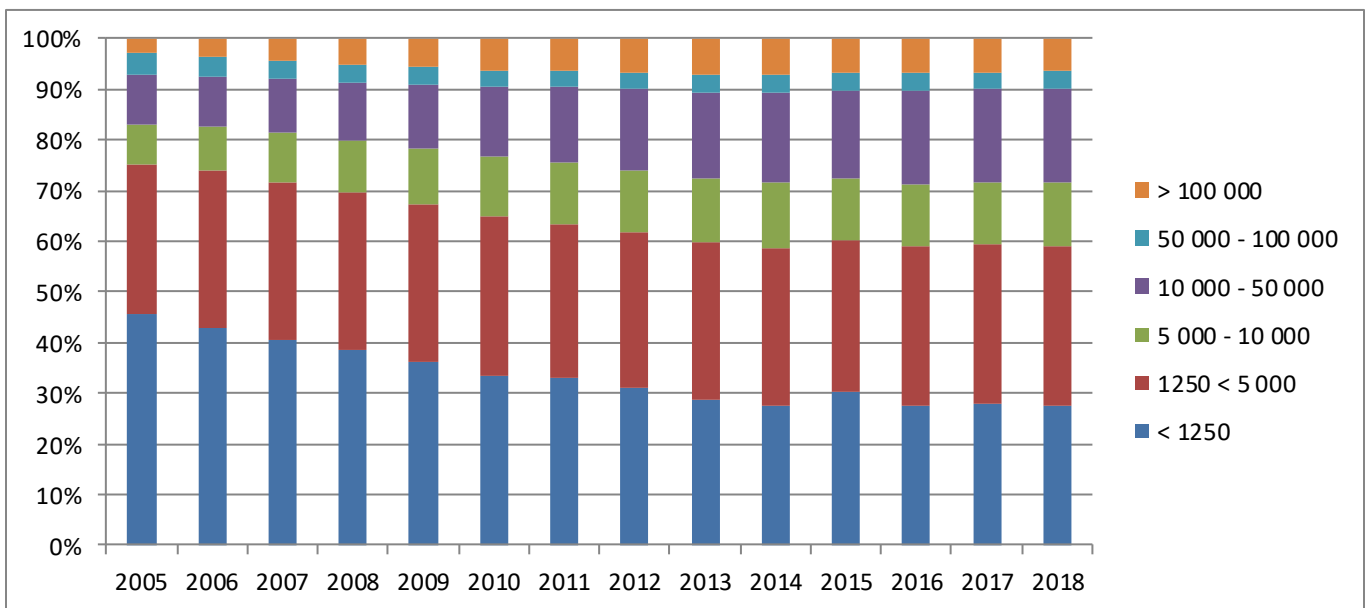


Distribution of beneficiaries and payments by payment class

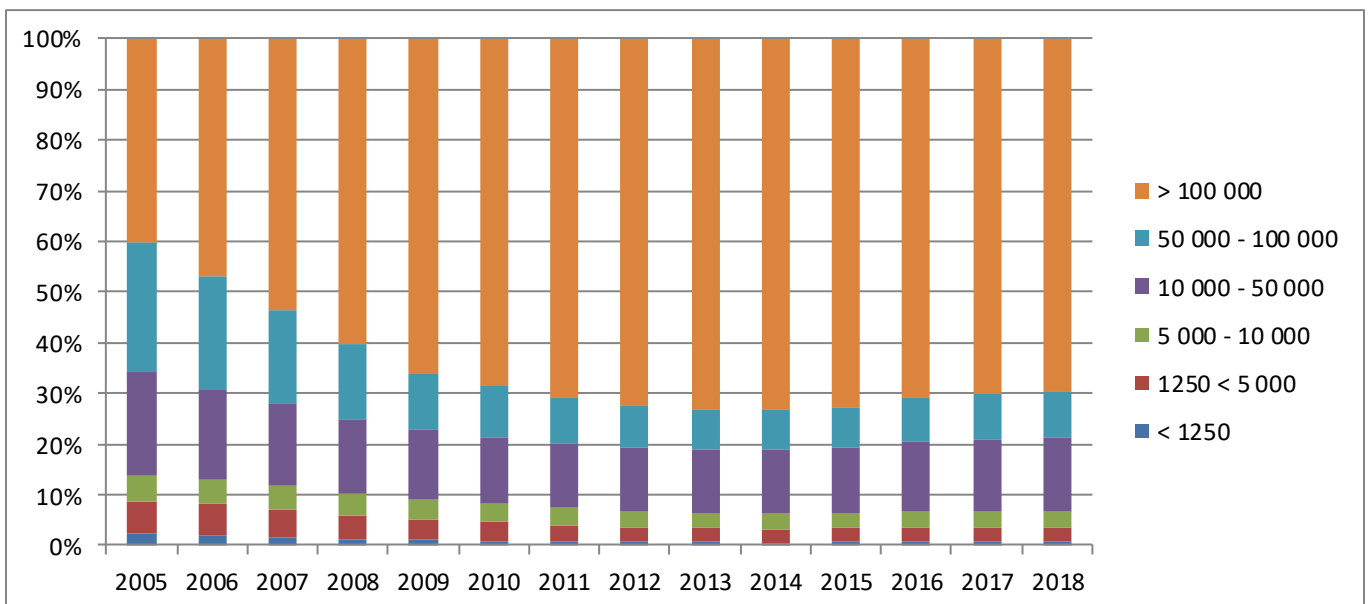




Evolution of beneficiaries by payment class



Evolution of payments by payment class

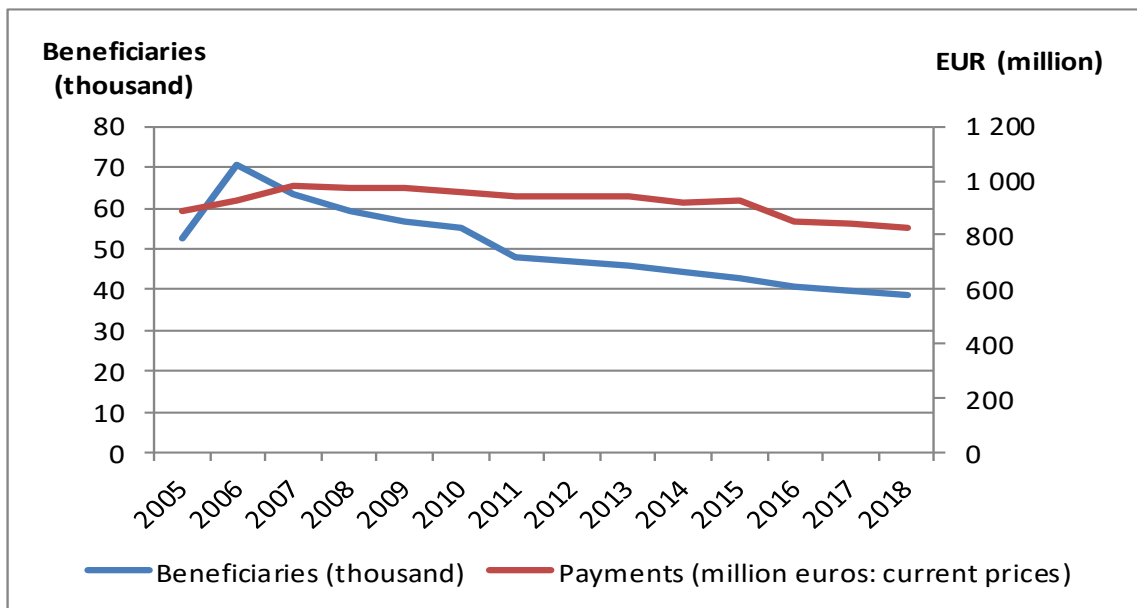




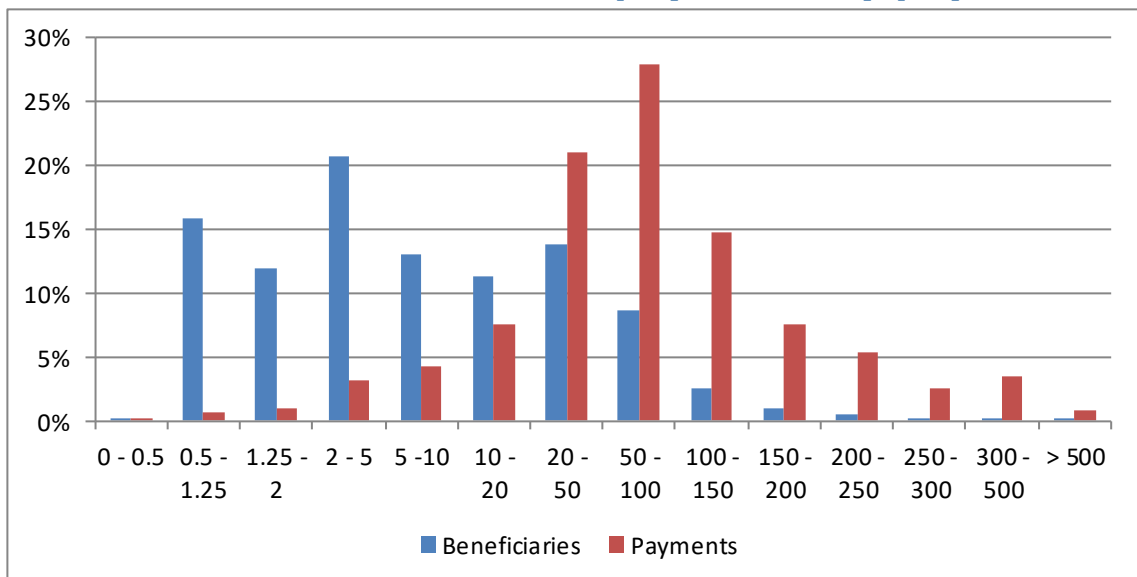
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Denmark

Evolution of total beneficiaries and payments

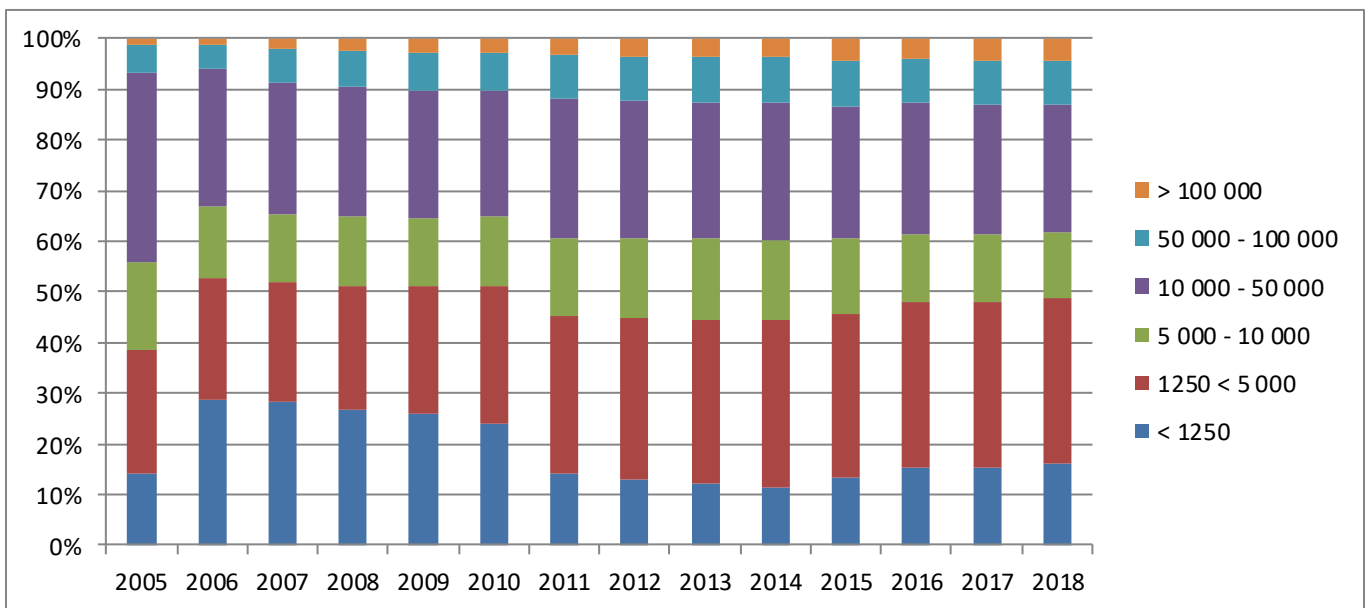


Distribution of beneficiaries and payments by payment class

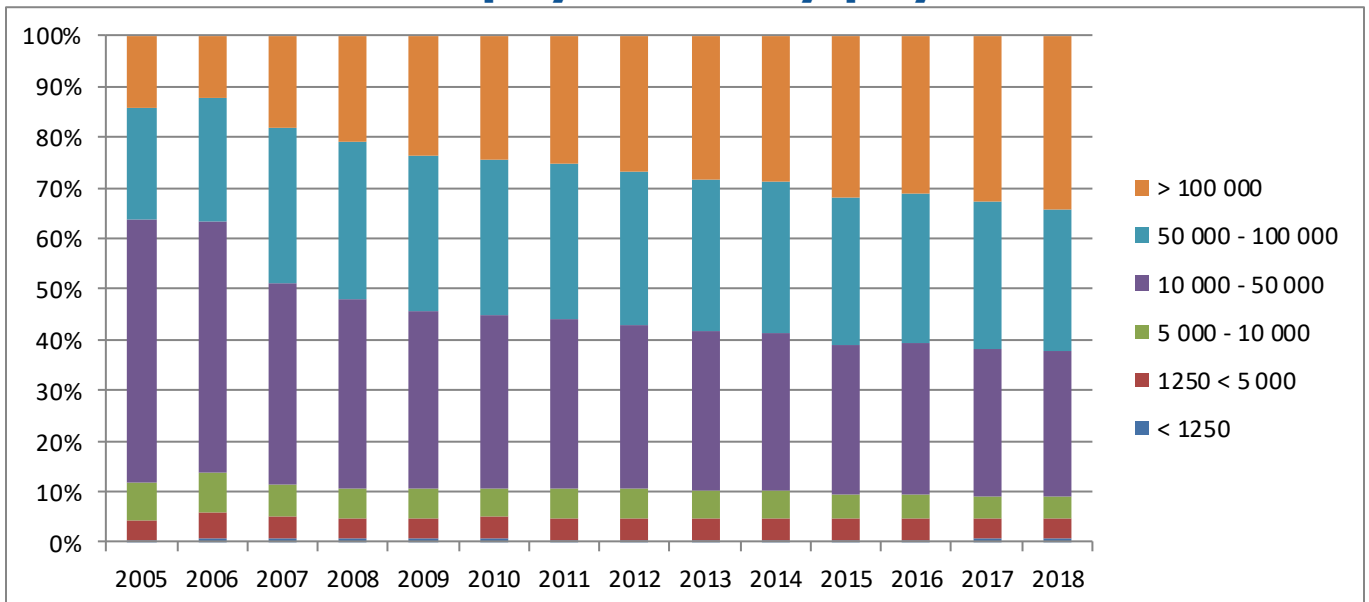




Evolution of beneficiaries by payment class



Evolution of payments by payment class

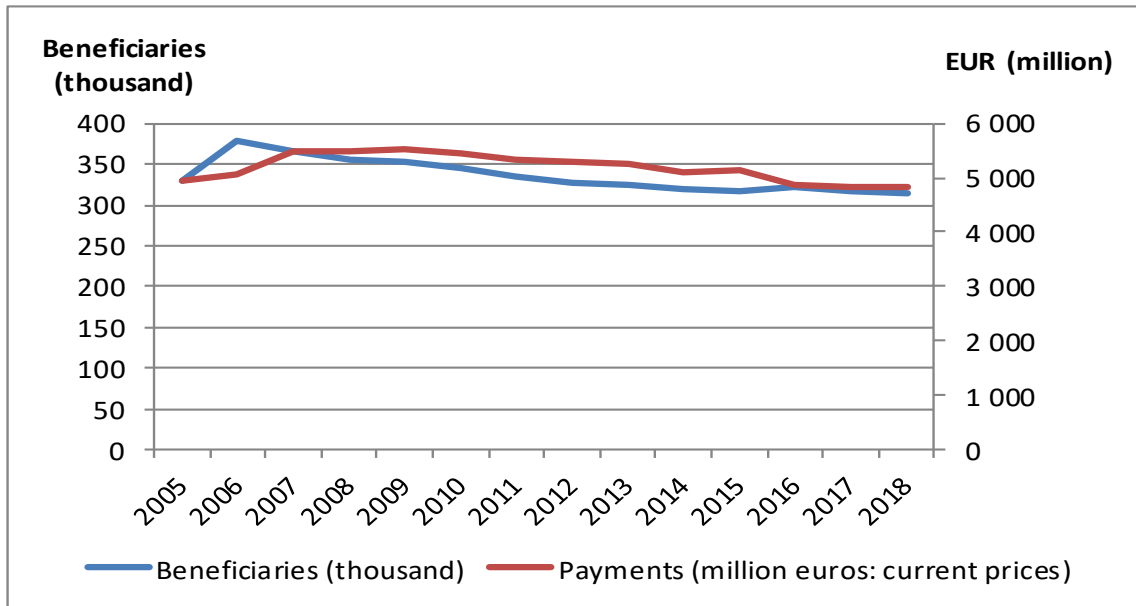




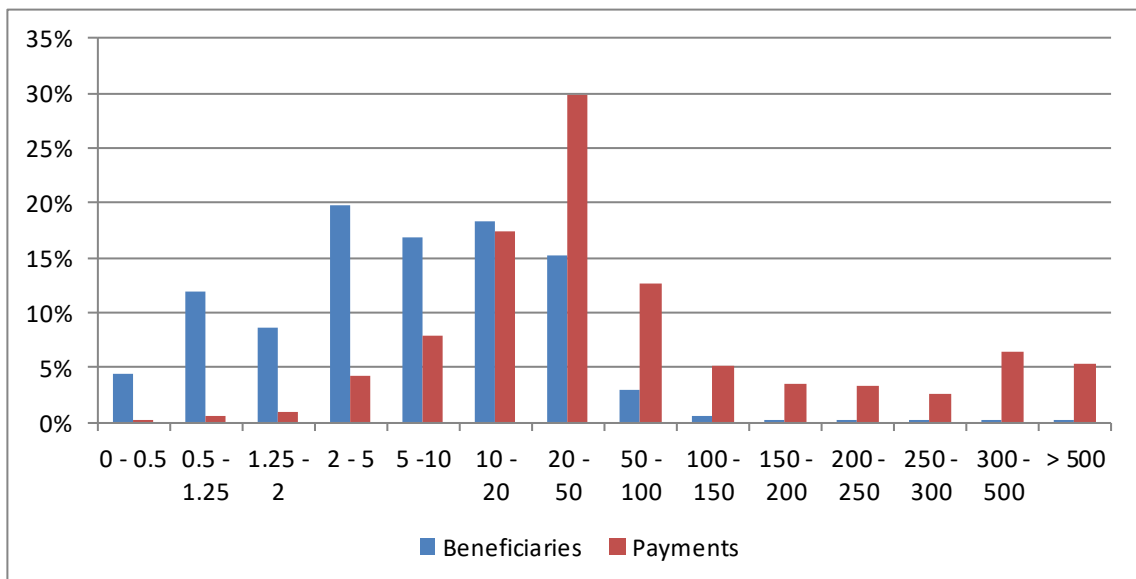
European
Commission

Germany

Evolution of total beneficiaries and payments

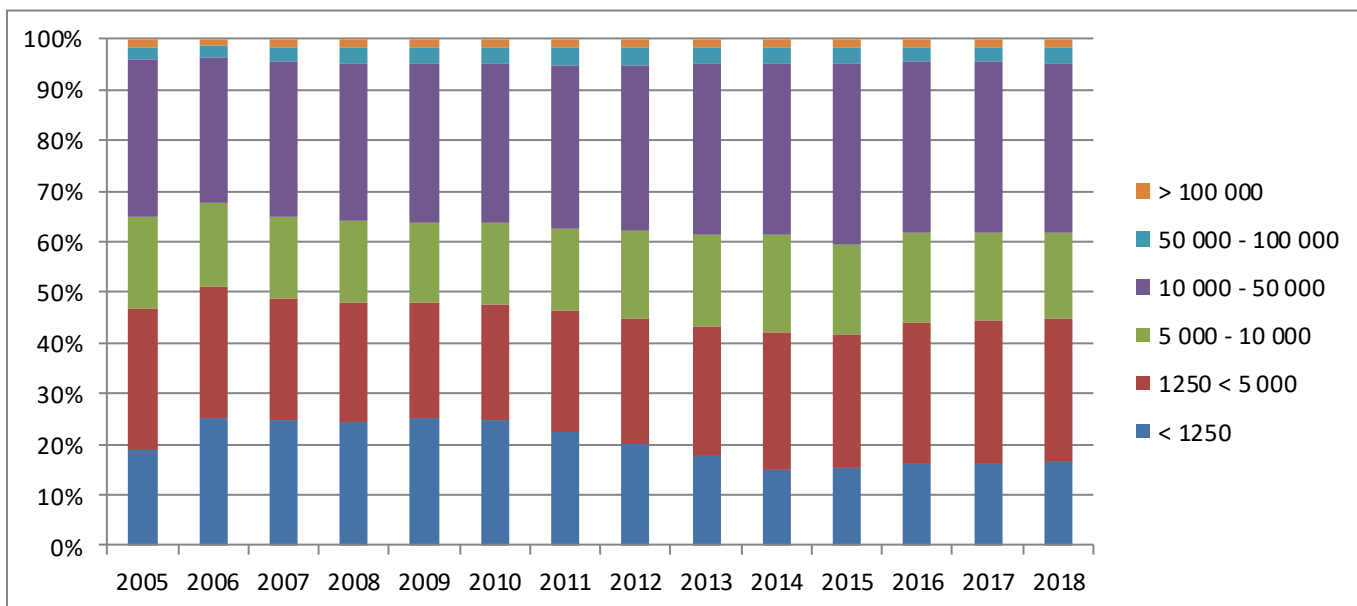


Distribution of beneficiaries and payments by payment class

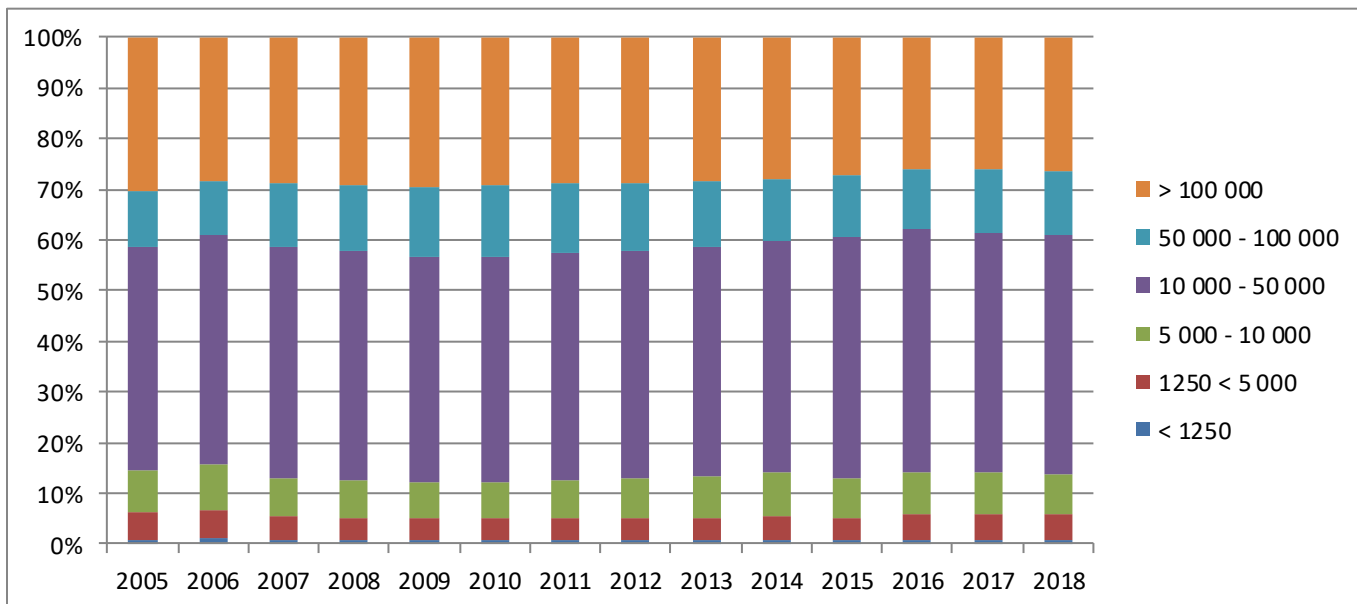




Evolution of beneficiaries by payment class



Evolution of payments by payment class

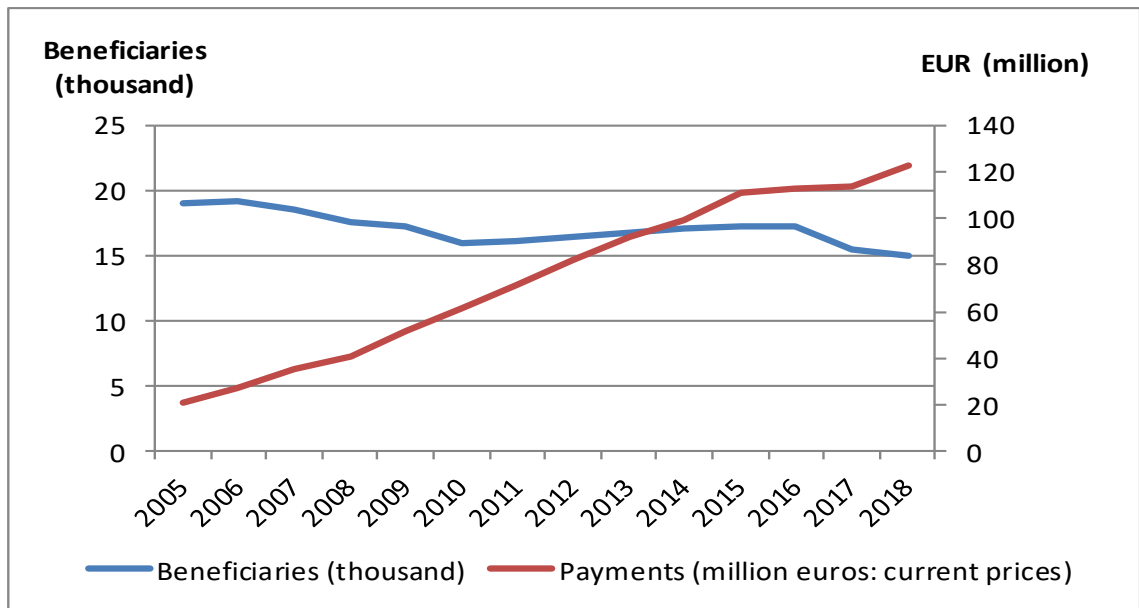




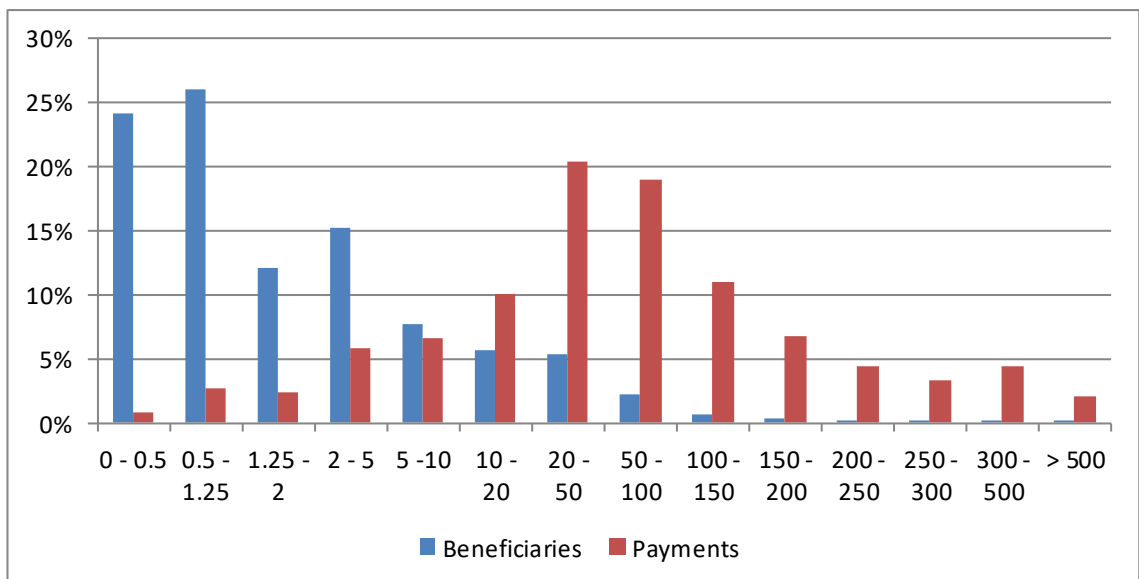
European Commission

Estonia

Evolution of total beneficiaries and payments

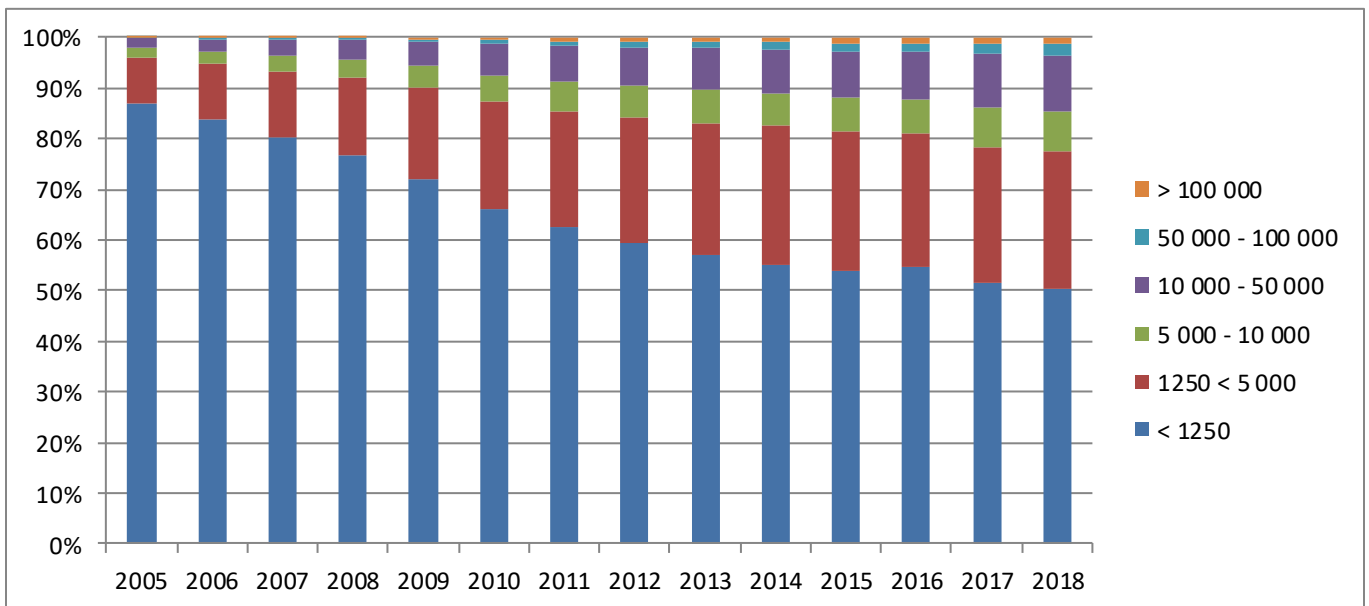


Distribution of beneficiaries and payments by payment class

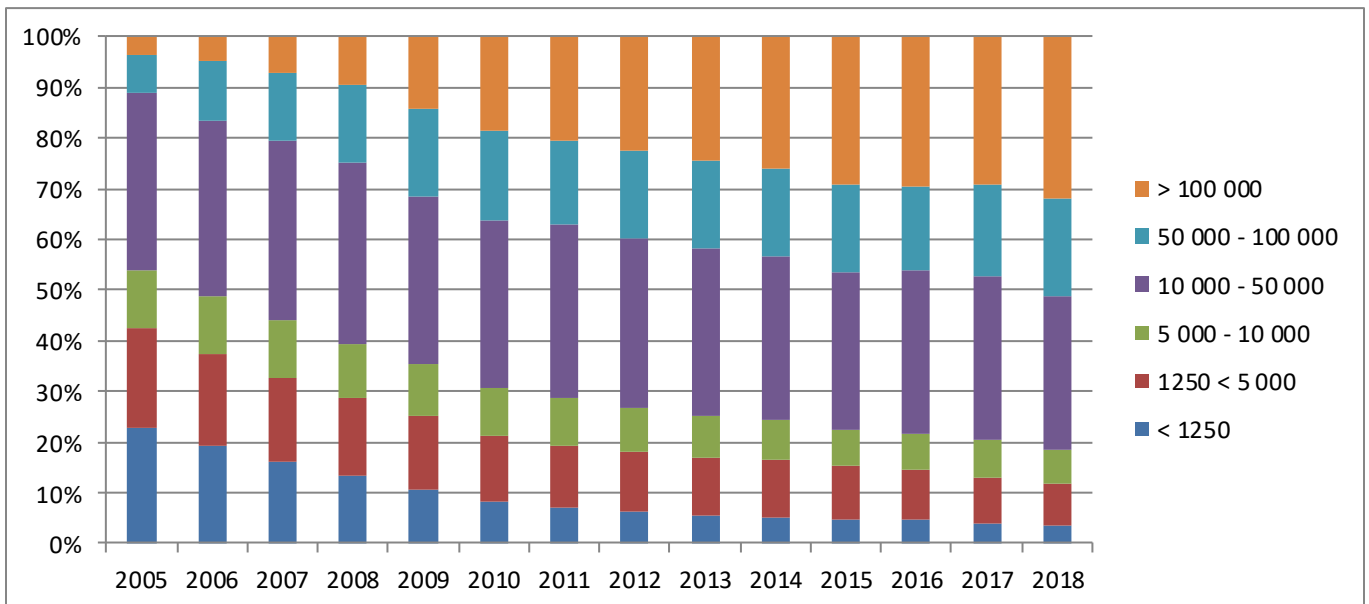




Evolution of beneficiaries by payment class



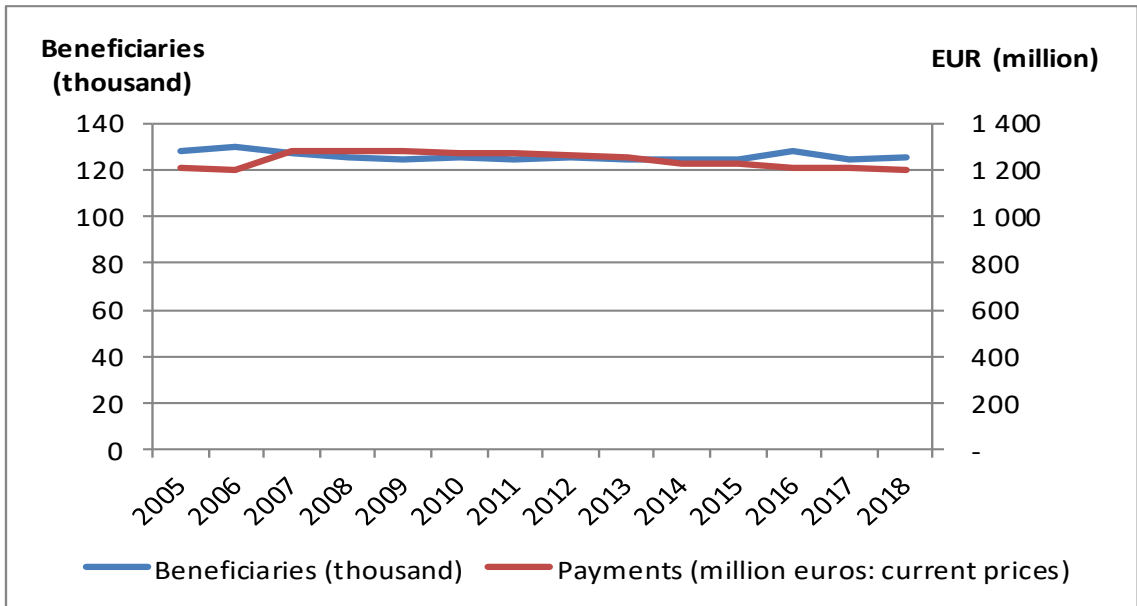
Evolution of payments by payment class



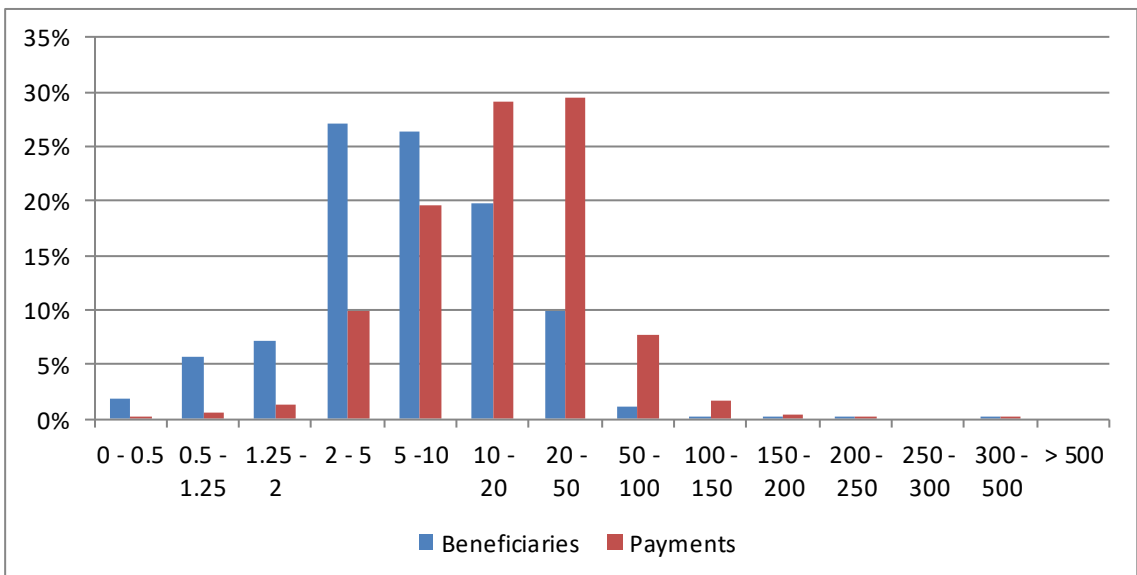


Ireland

Evolution of total beneficiaries and payments

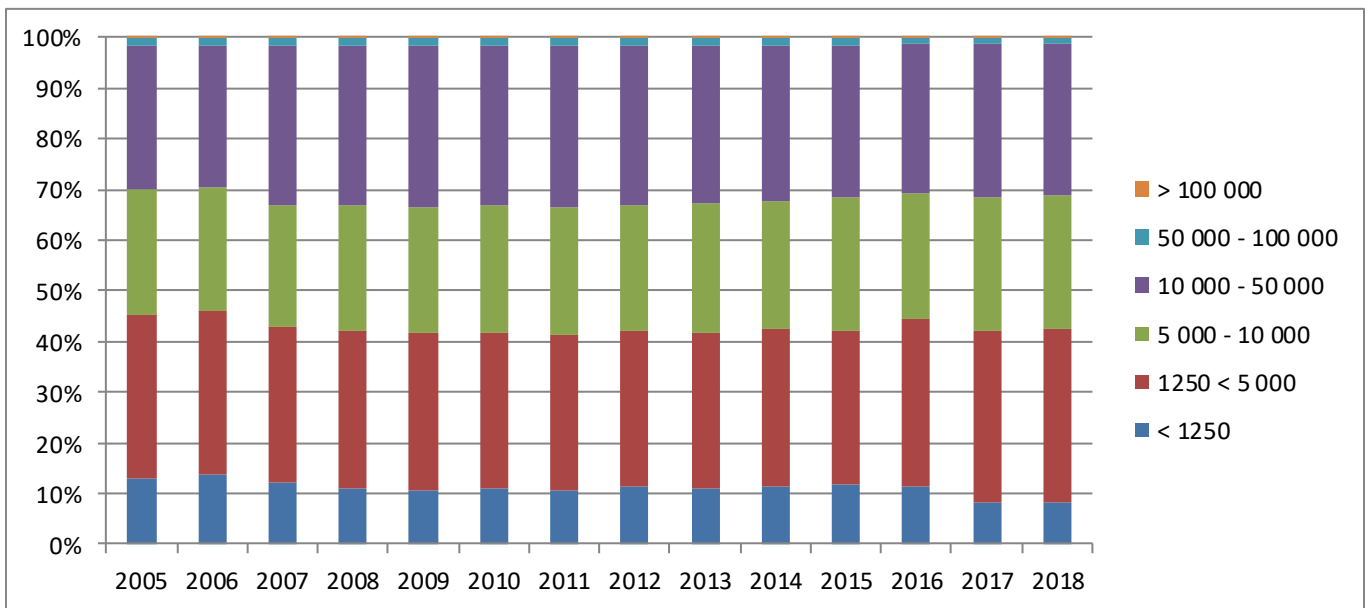


Distribution of beneficiaries and payments by payment class

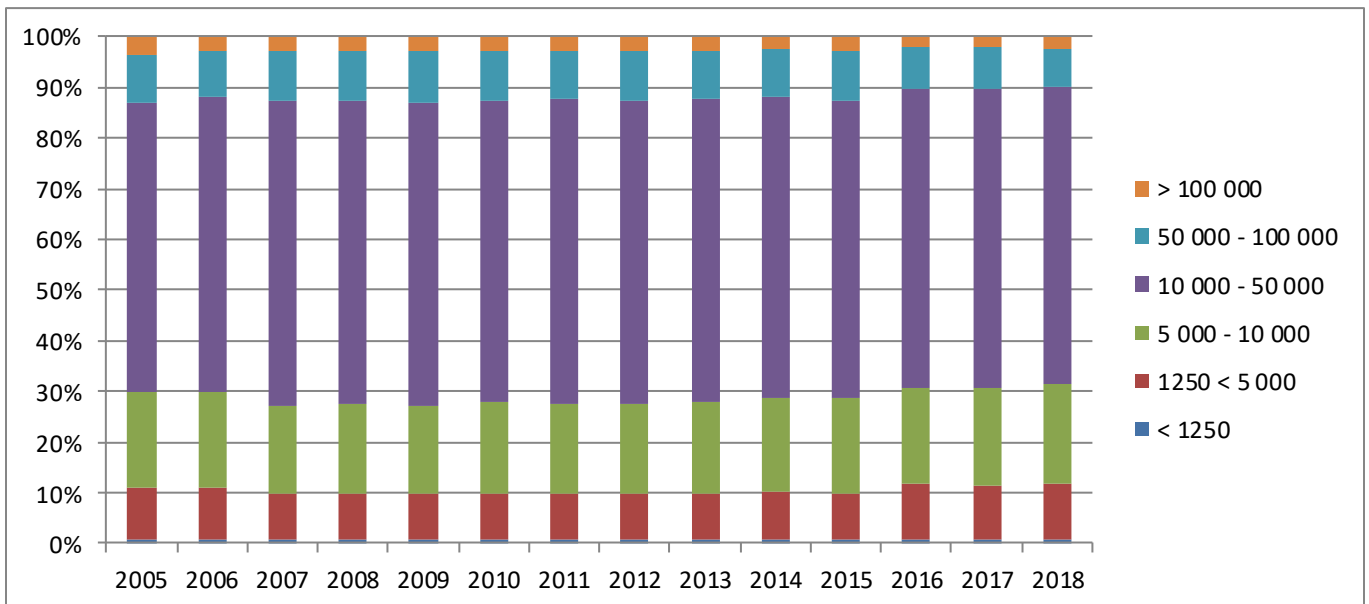




Evolution of beneficiaries by payment class



Evolution of payments by payment class

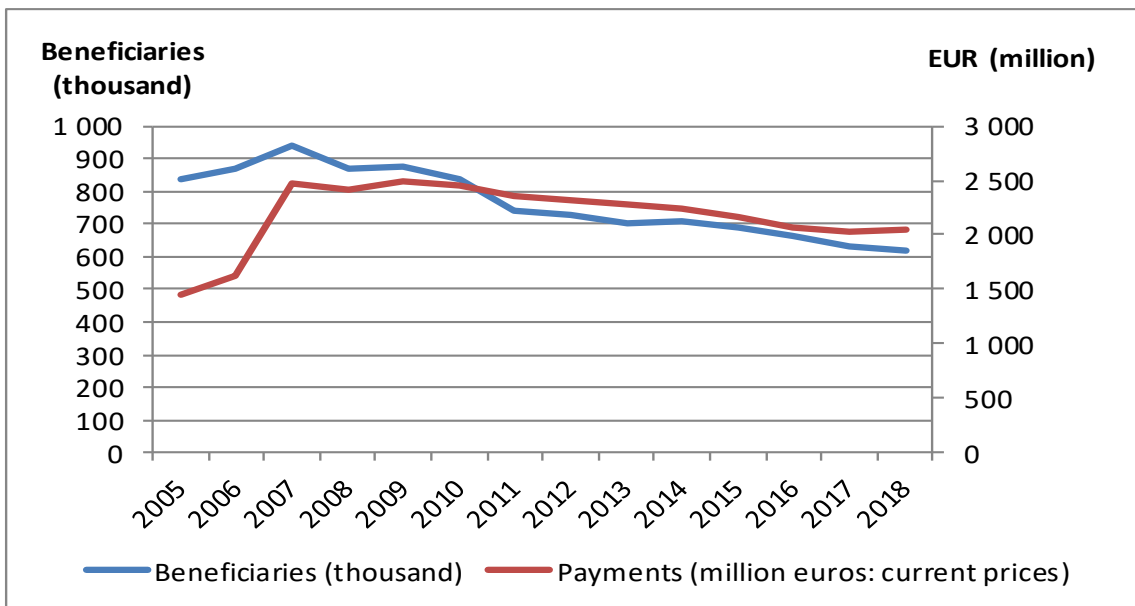




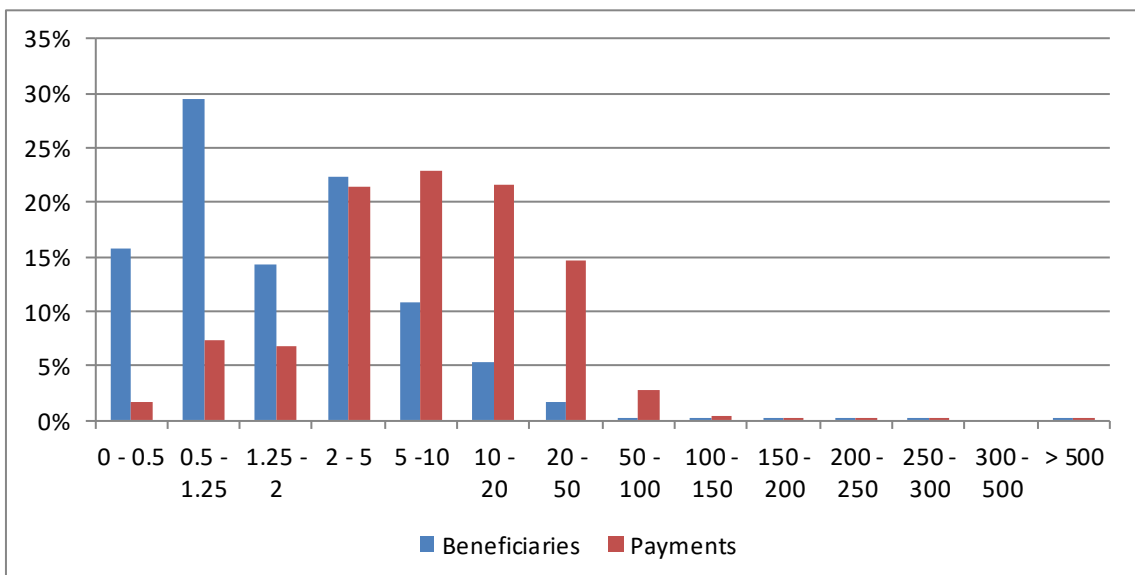
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Greece

Evolution of total beneficiaries and payments



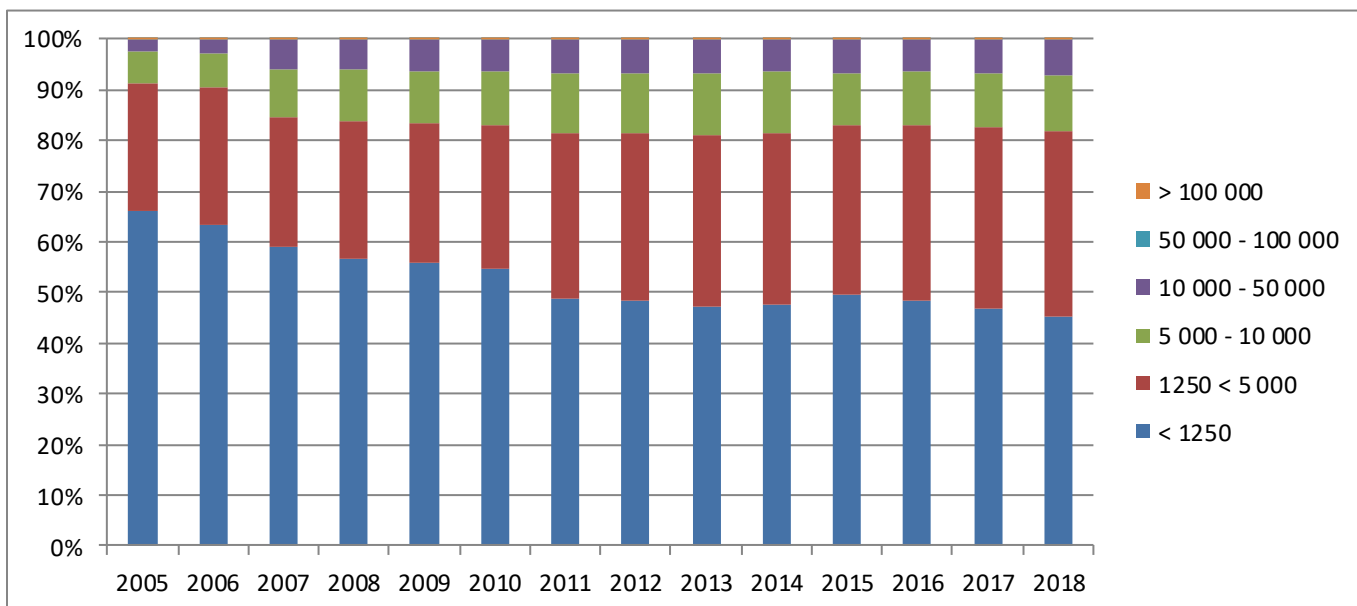
Distribution of beneficiaries and payments by payment class



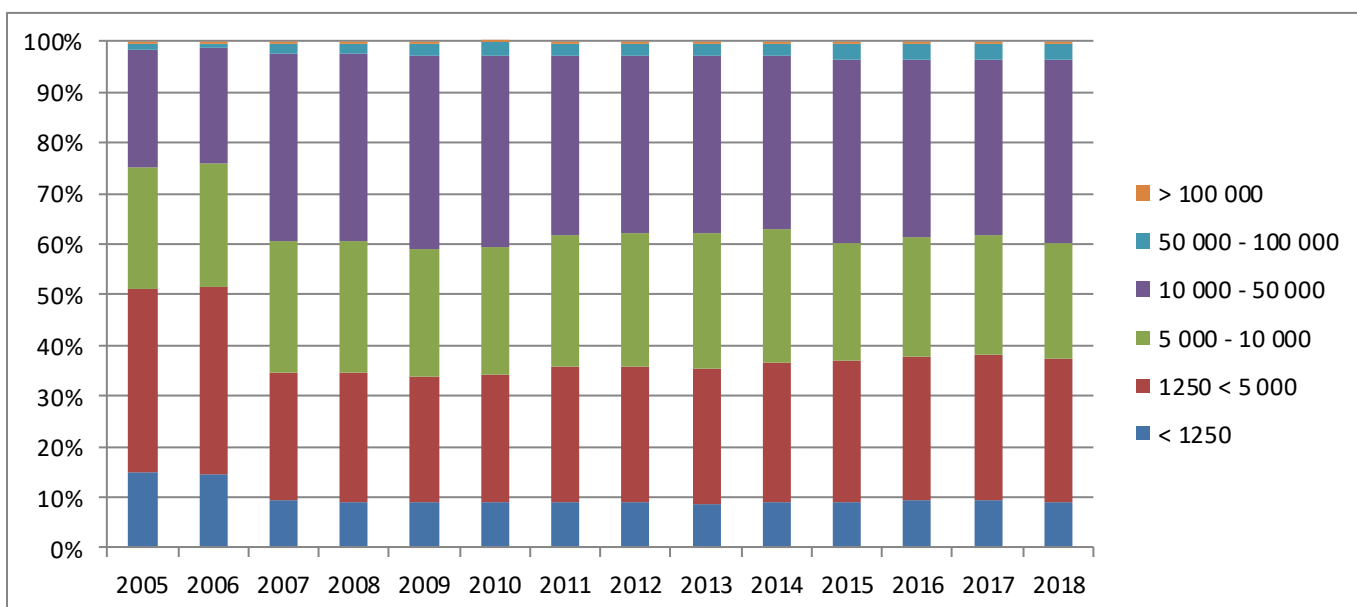


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Evolution of beneficiaries by payment class



Evolution of payments by payment class

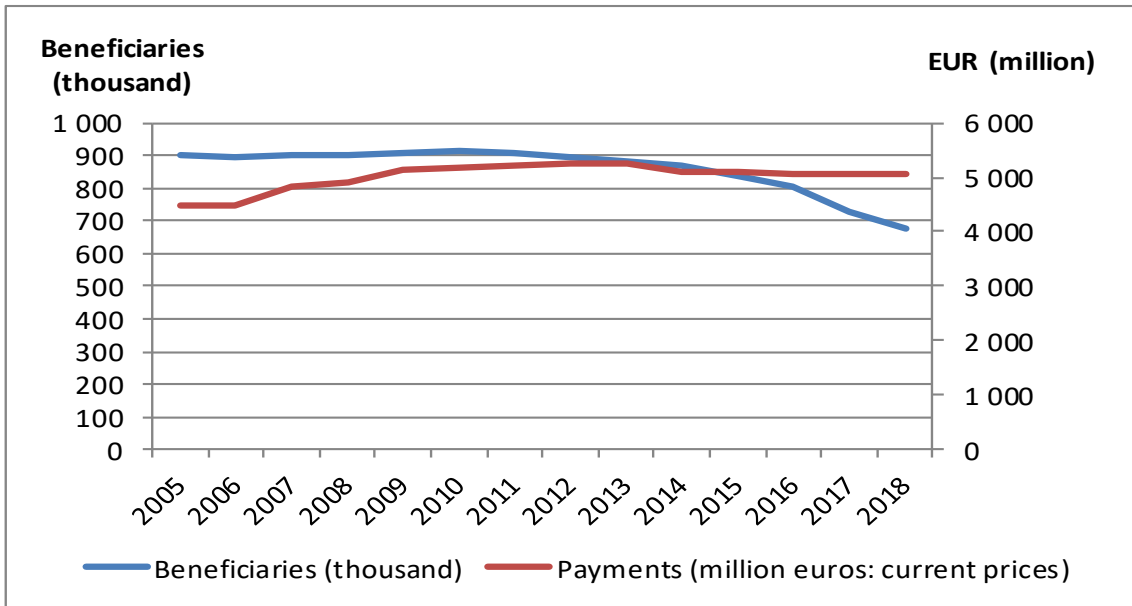




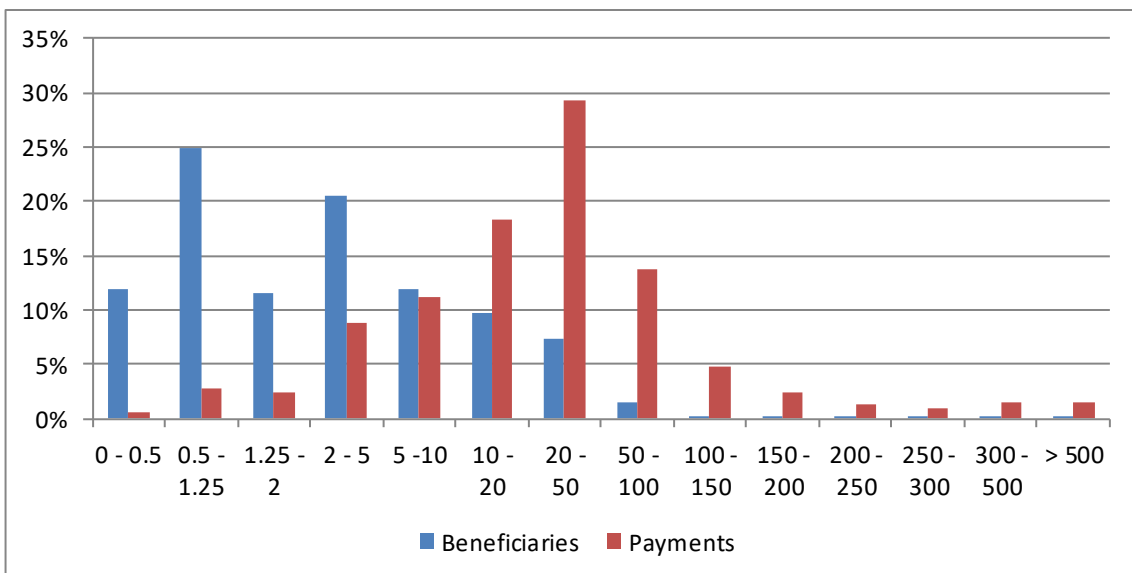
European Commission

Spain

Evolution of total beneficiaries and payments

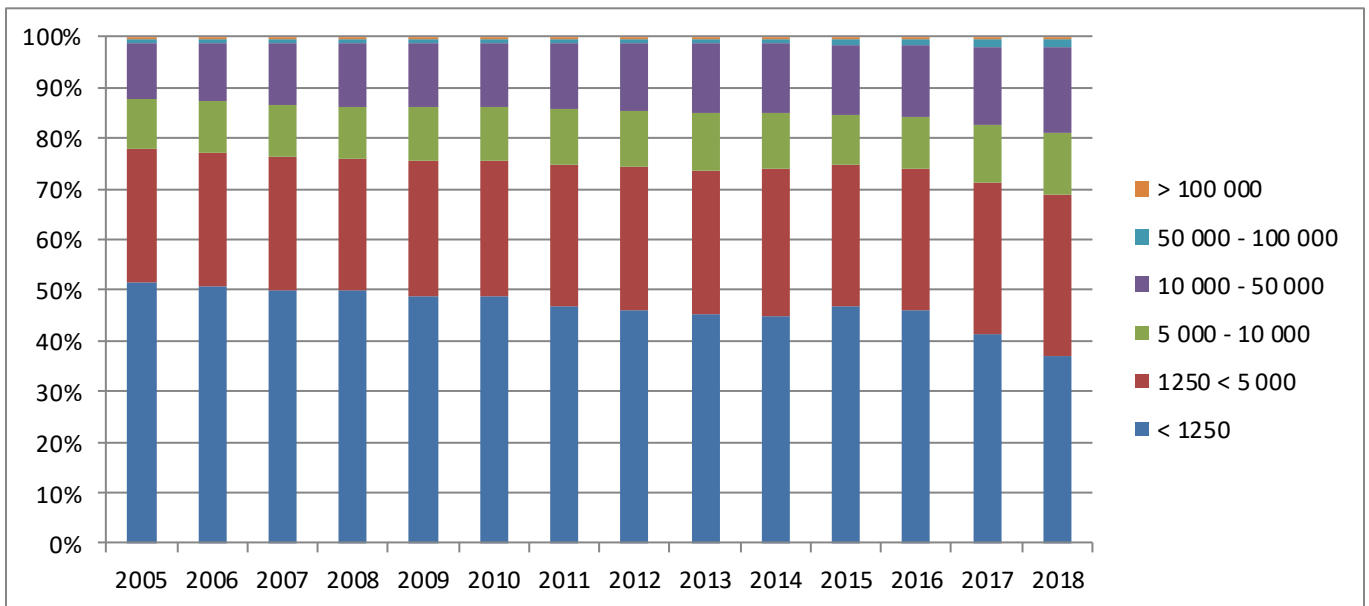


Distribution of beneficiaries and payments by payment class

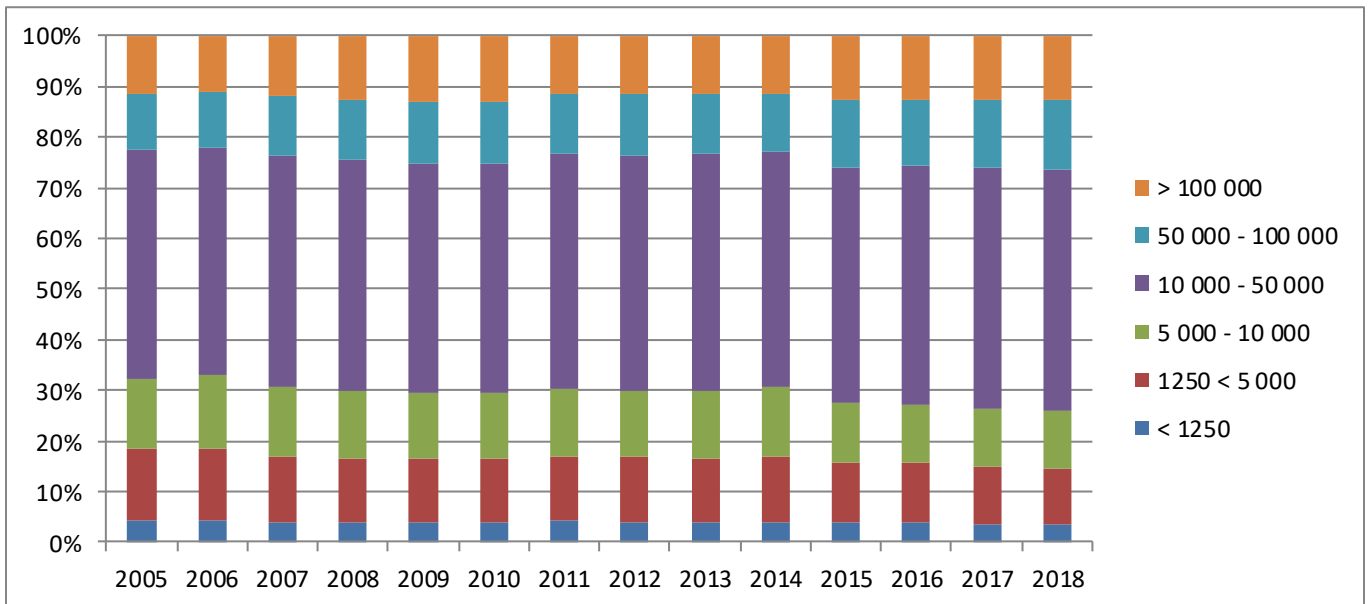




Evolution of beneficiaries by payment class



Evolution of payments by payment class

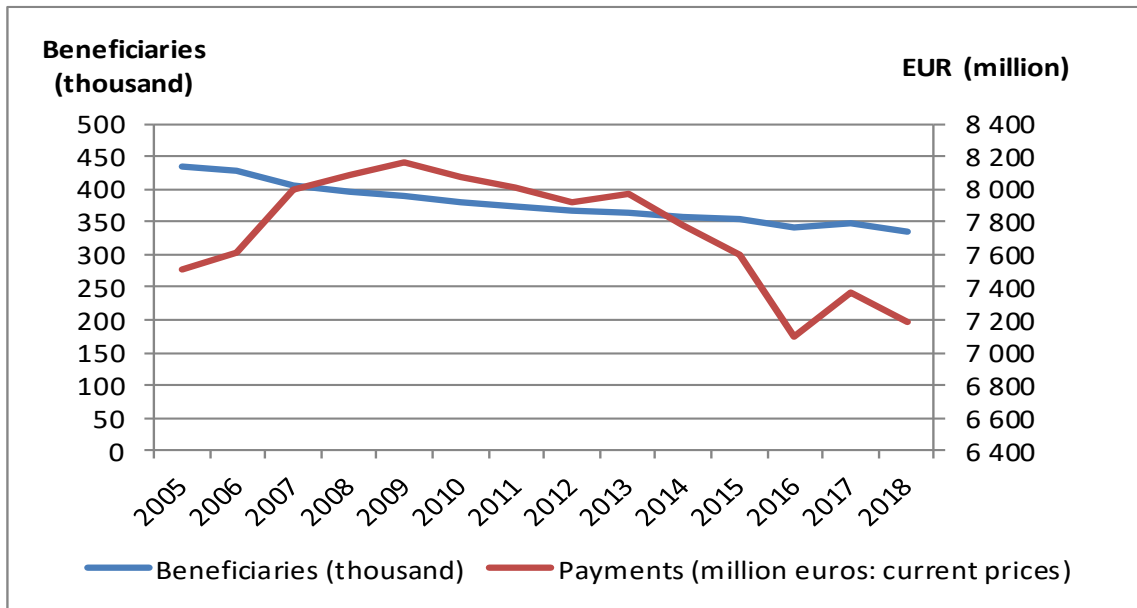




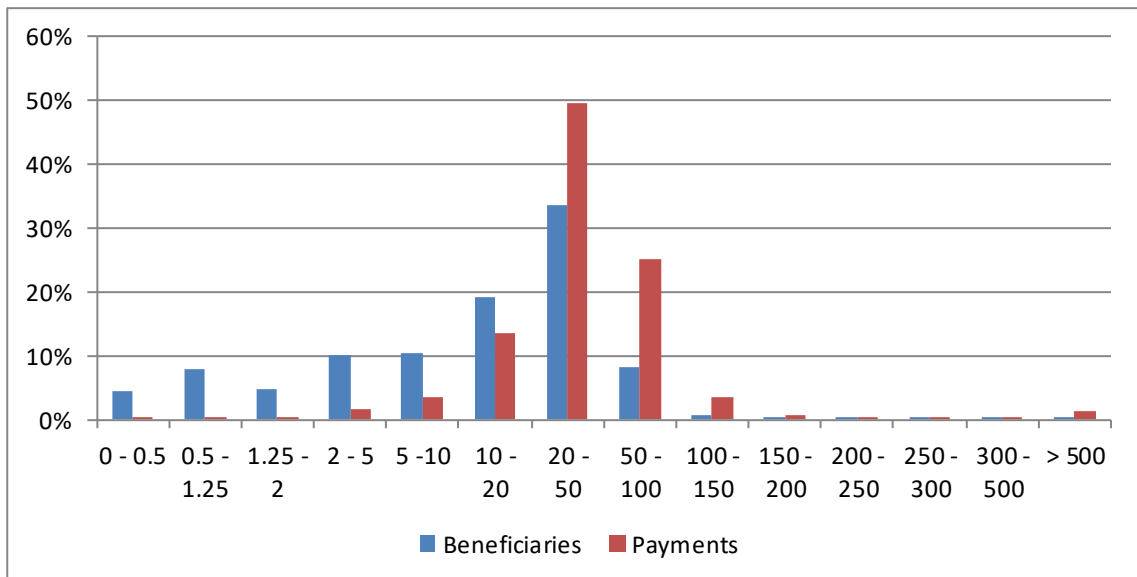
European Commission

France

Evolution of total beneficiaries and payments

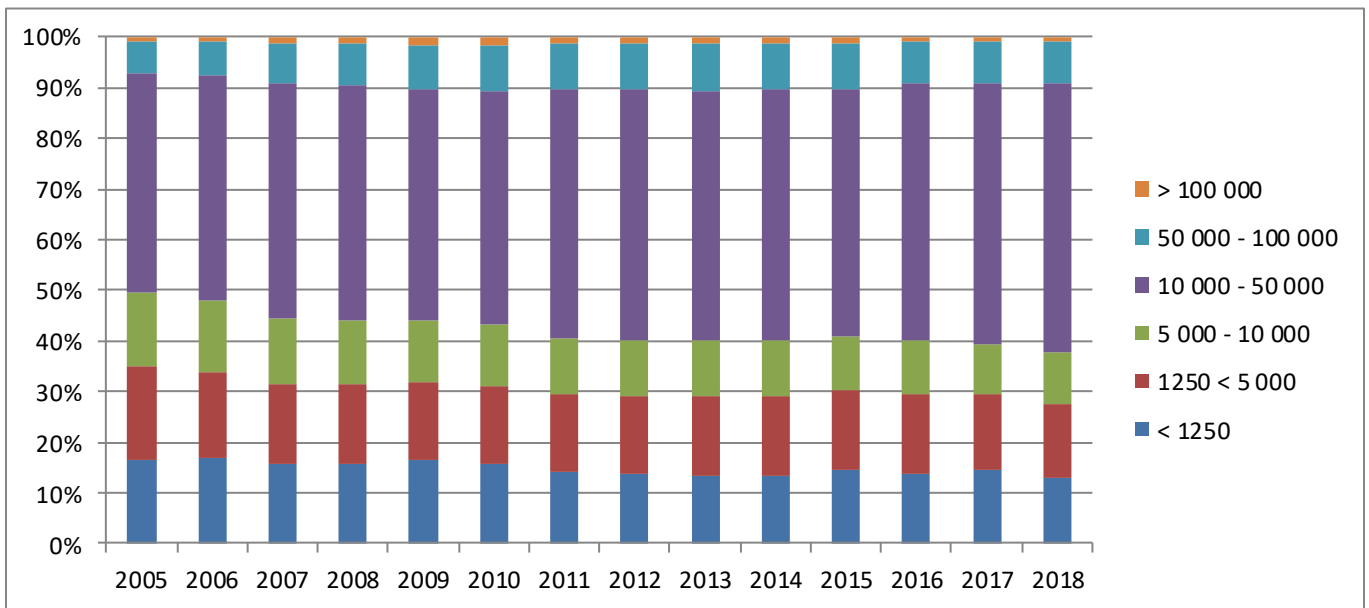


Distribution of beneficiaries and payments by payment class

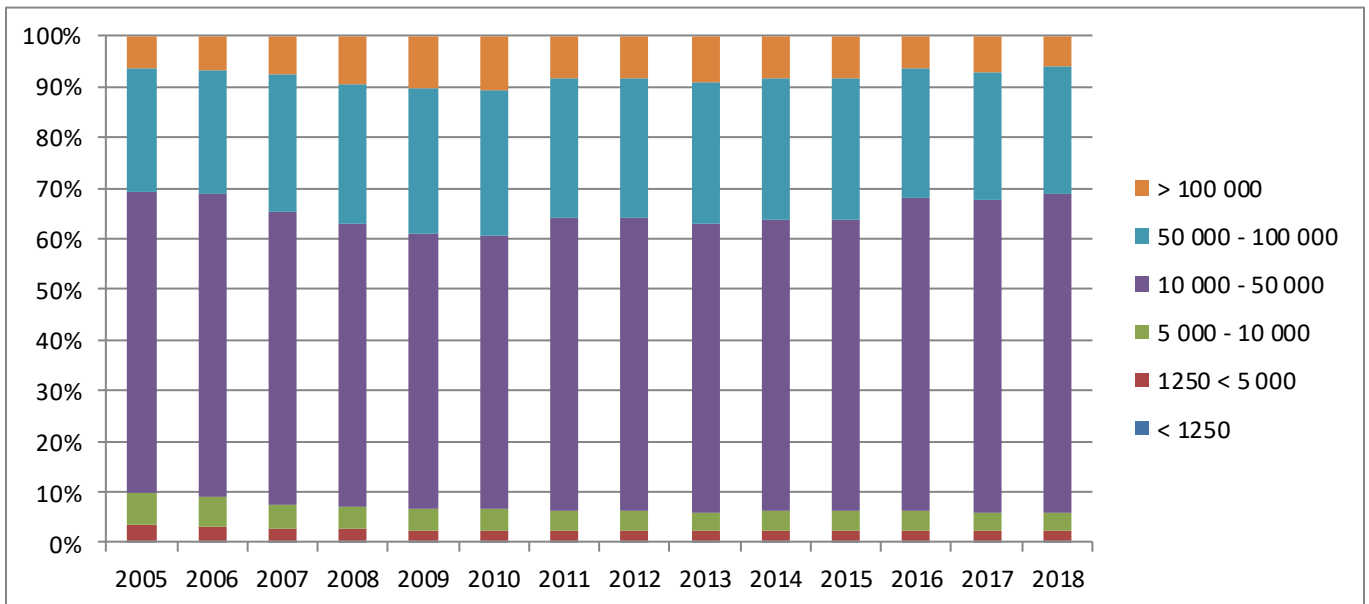




Evolution of beneficiaries by payment class



Evolution of payments by payment class

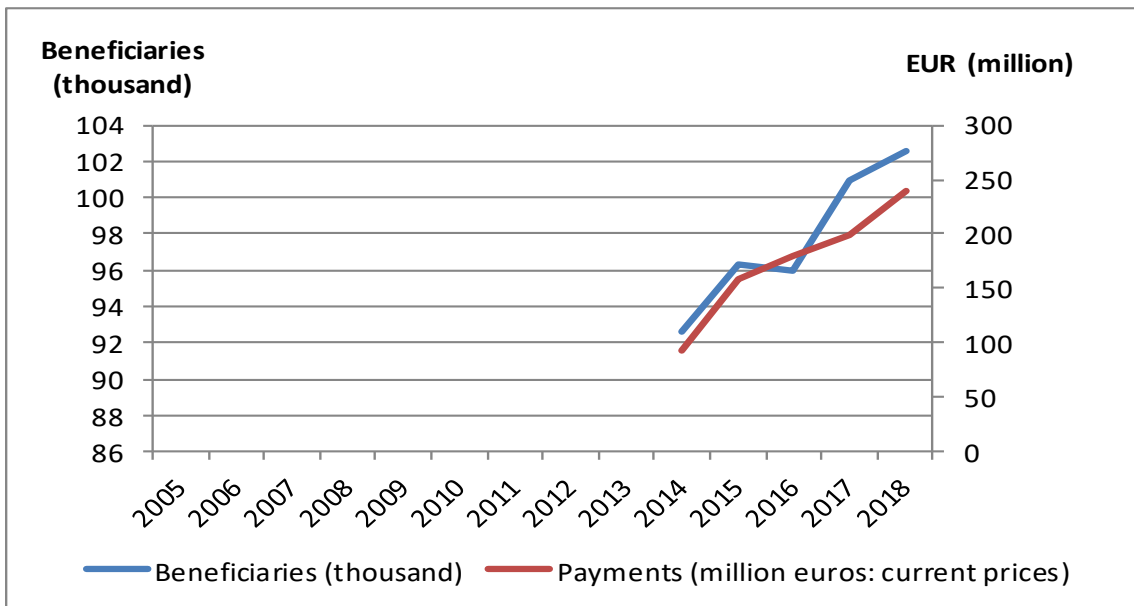




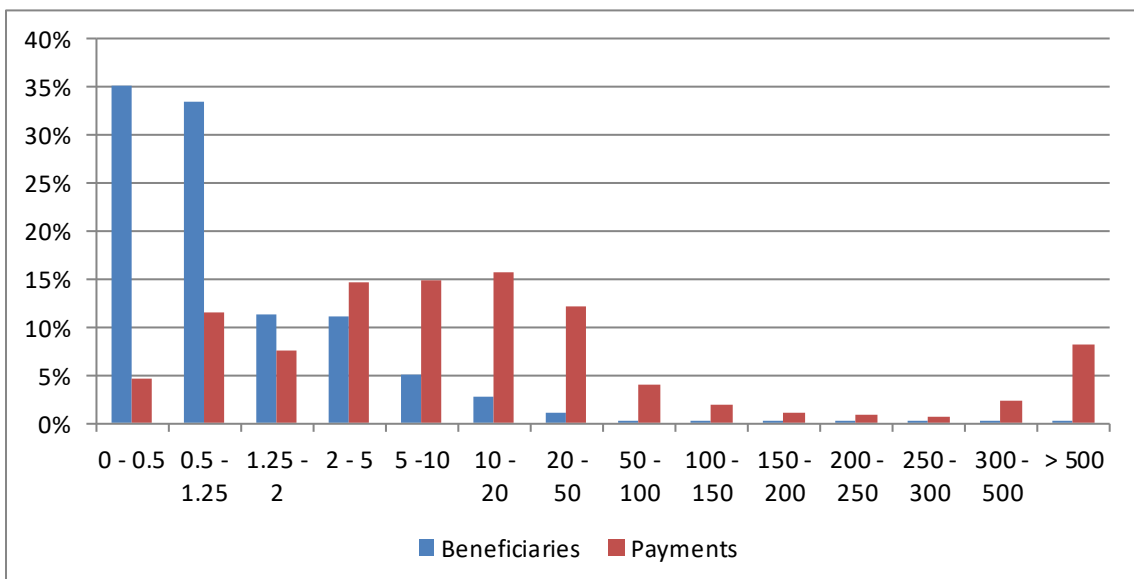
European Commission

Croatia

Evolution of total beneficiaries and payments

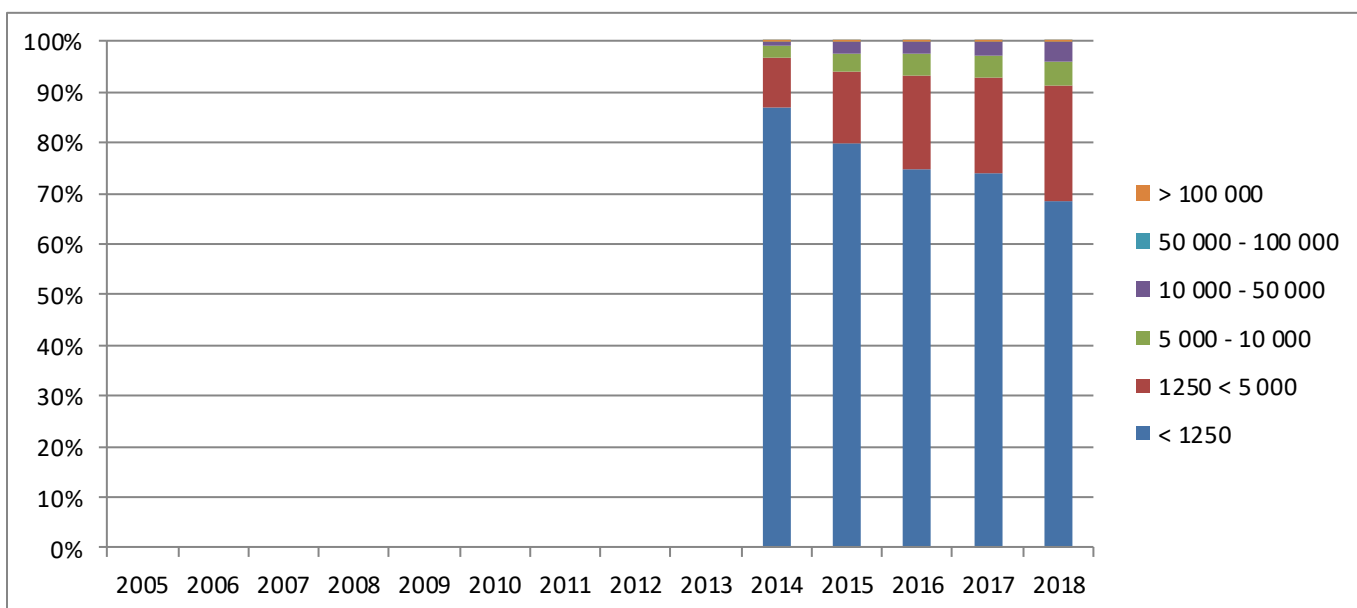


Distribution of beneficiaries and payments by payment class

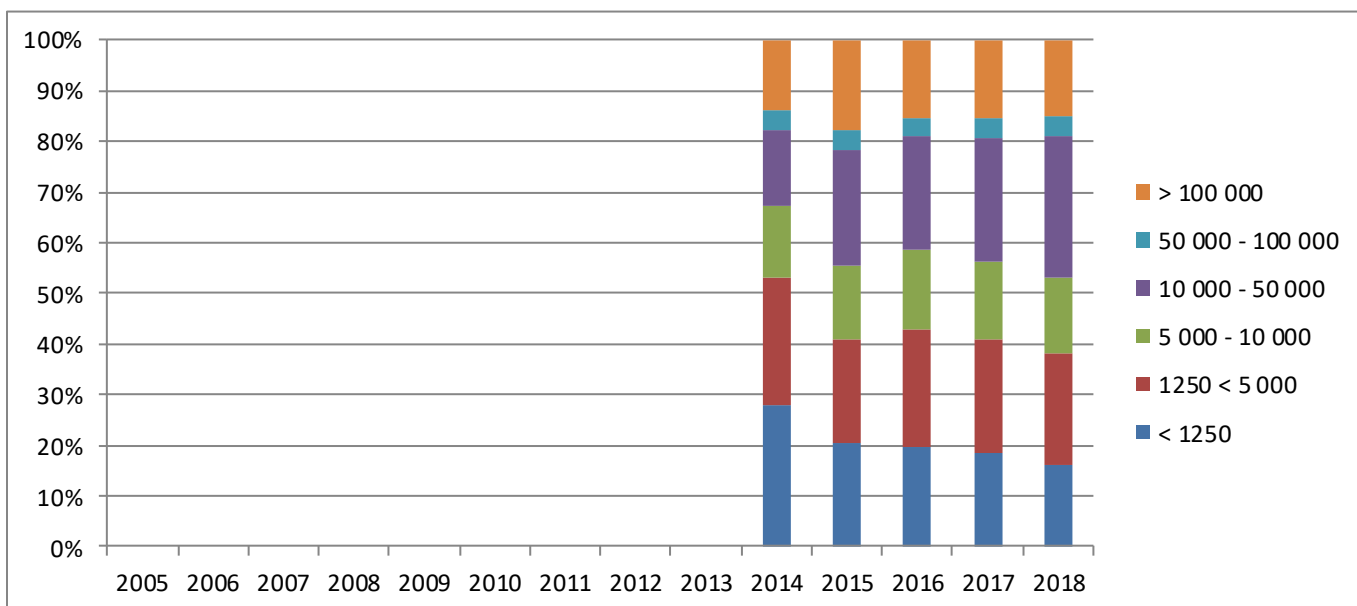




Evolution of beneficiaries by payment class



Evolution of payments by payment class

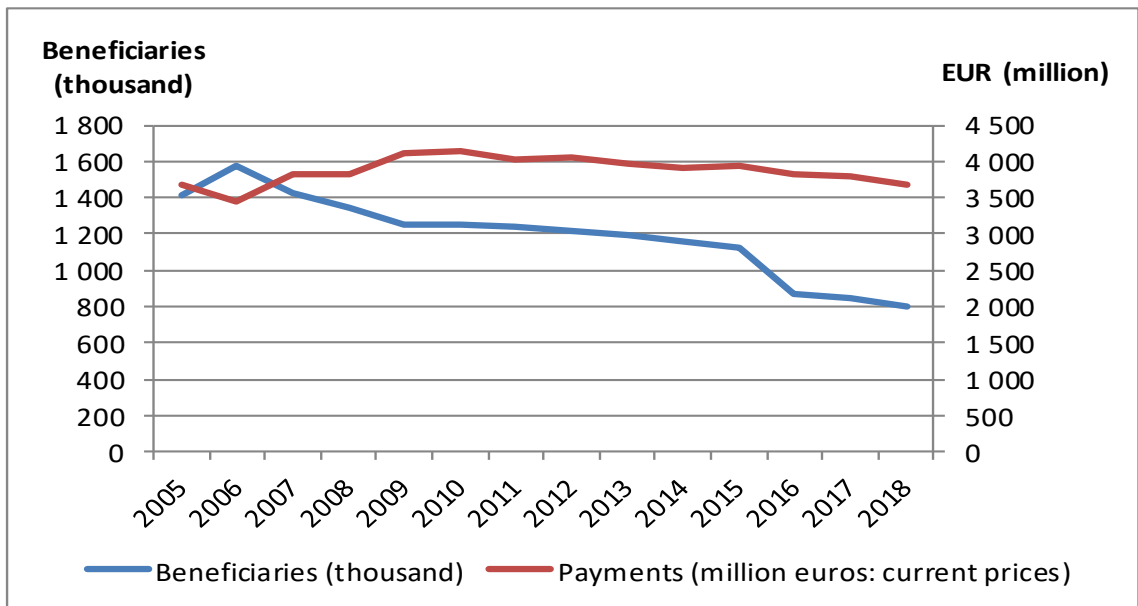




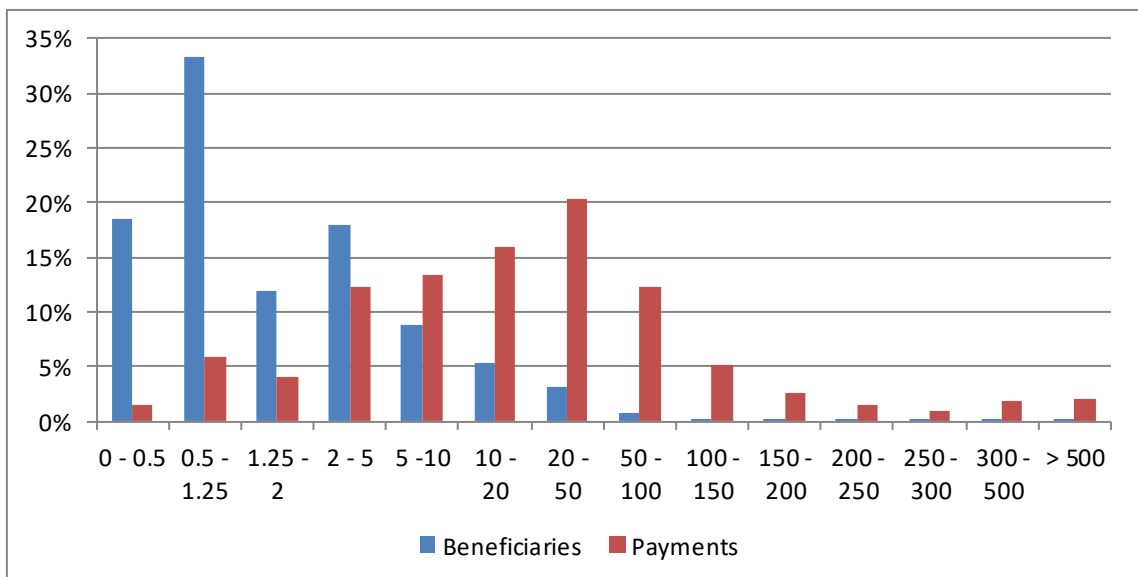
European
Commission

Italy

Evolution of total beneficiaries and payments



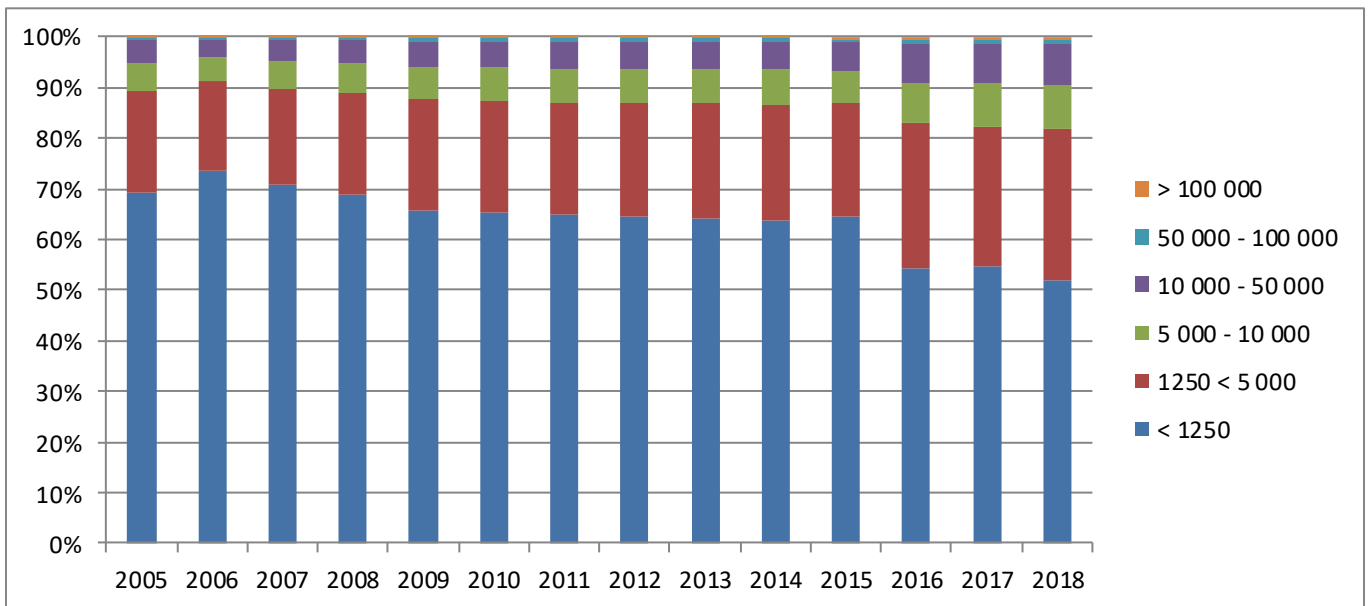
Distribution of beneficiaries and payments by payment class



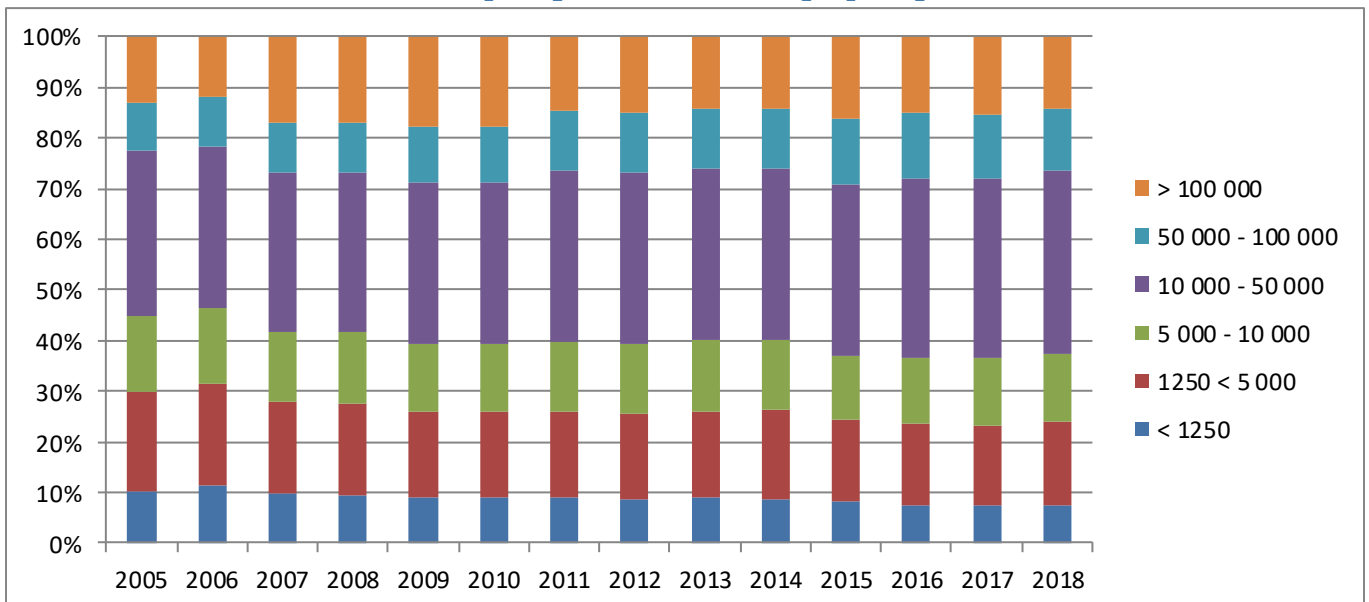


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Evolution of beneficiaries by payment class



Evolution of payments by payment class

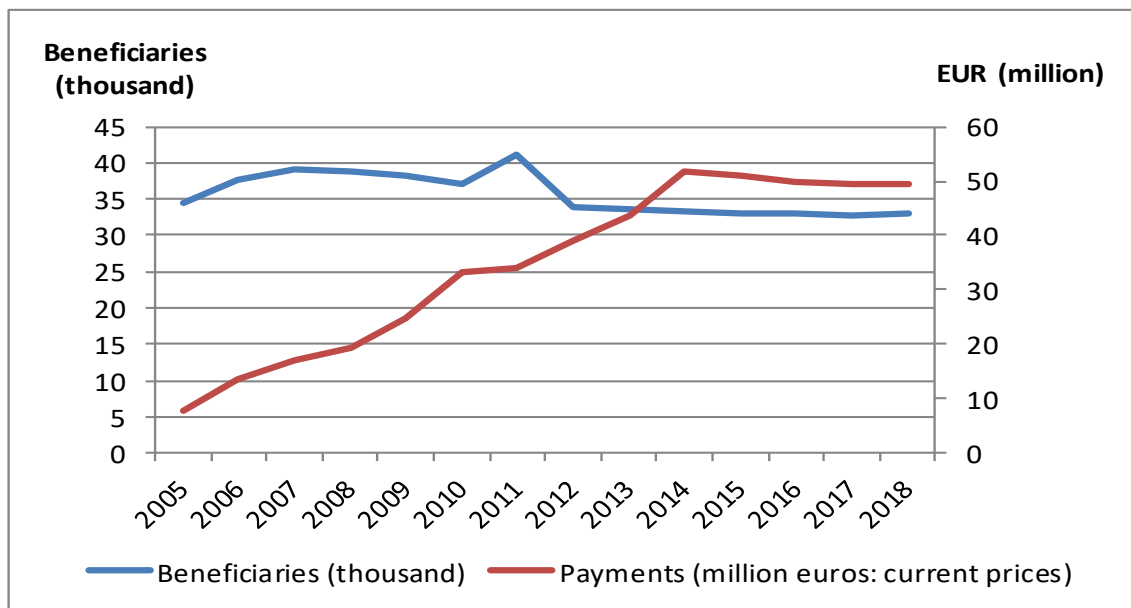




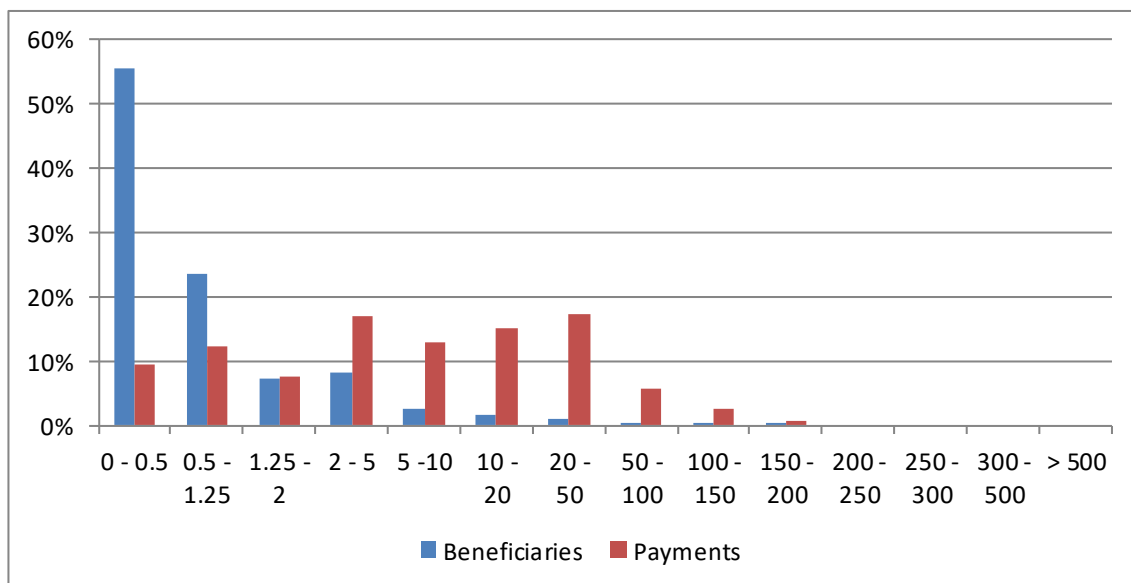
European Commission

Cyprus

Evolution of total beneficiaries and payments



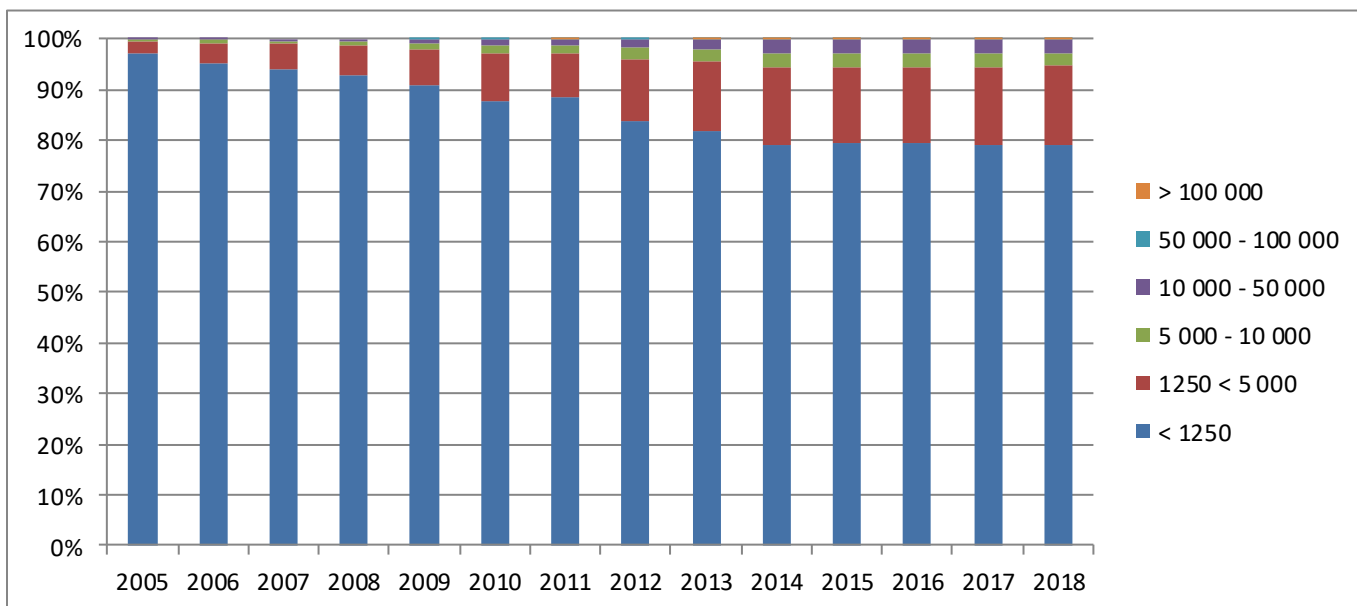
Distribution of beneficiaries and payments by payment class



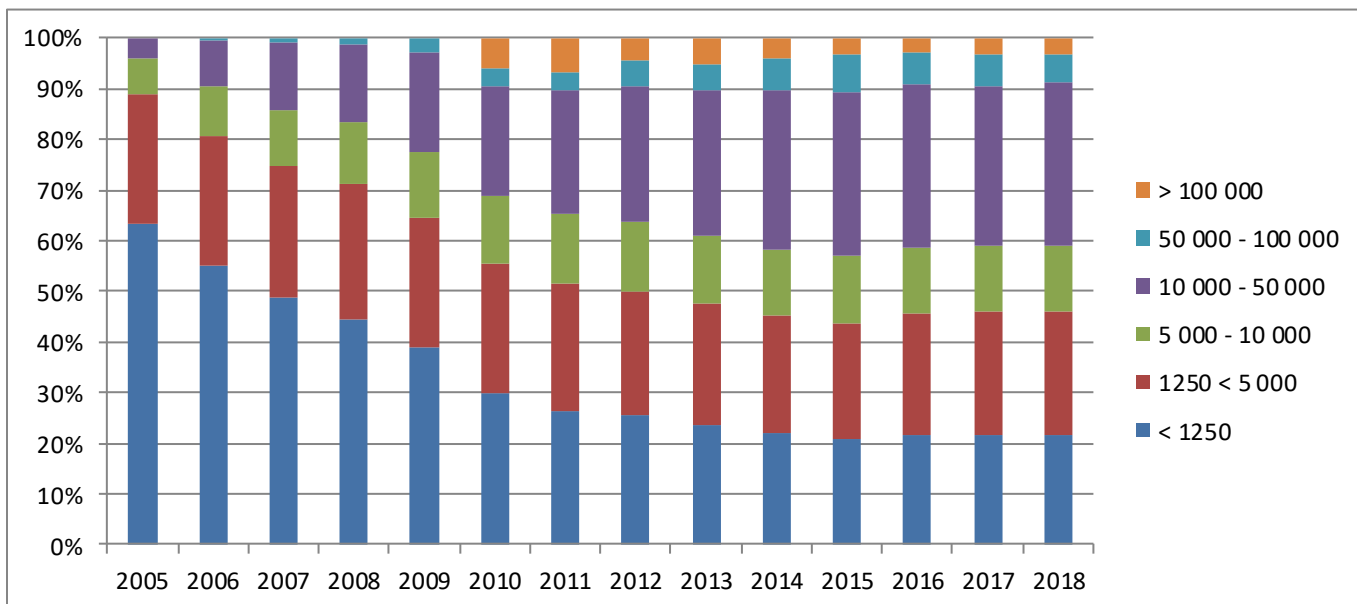


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Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

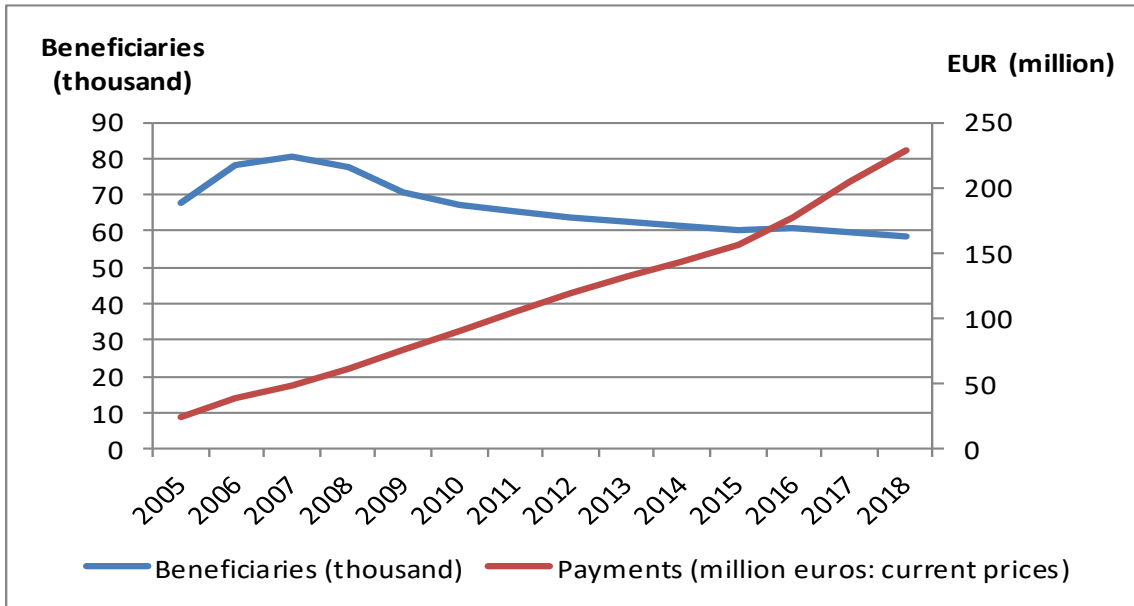




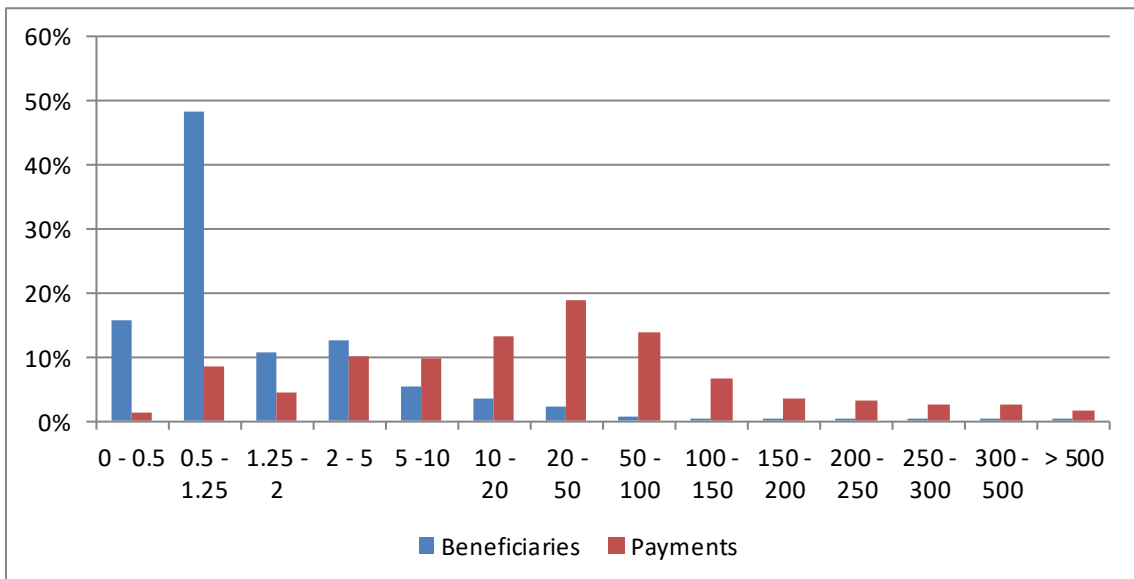
European Commission

Latvia

Evolution of total beneficiaries and payments

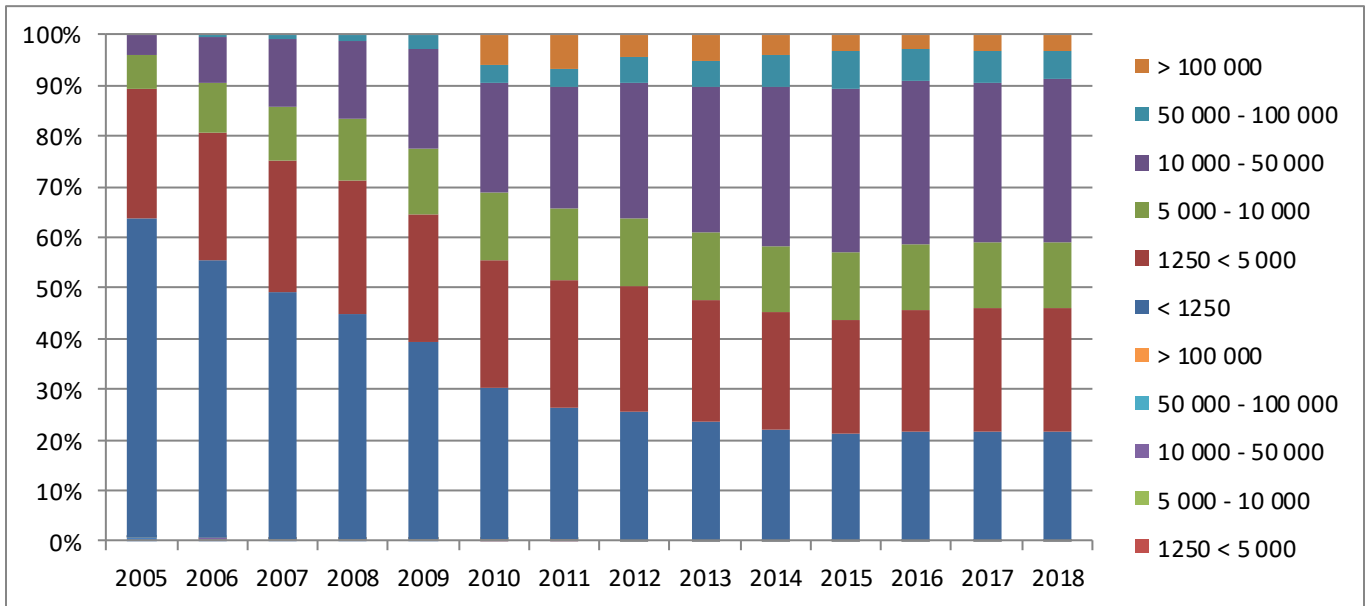


Distribution of beneficiaries and payments by payment class

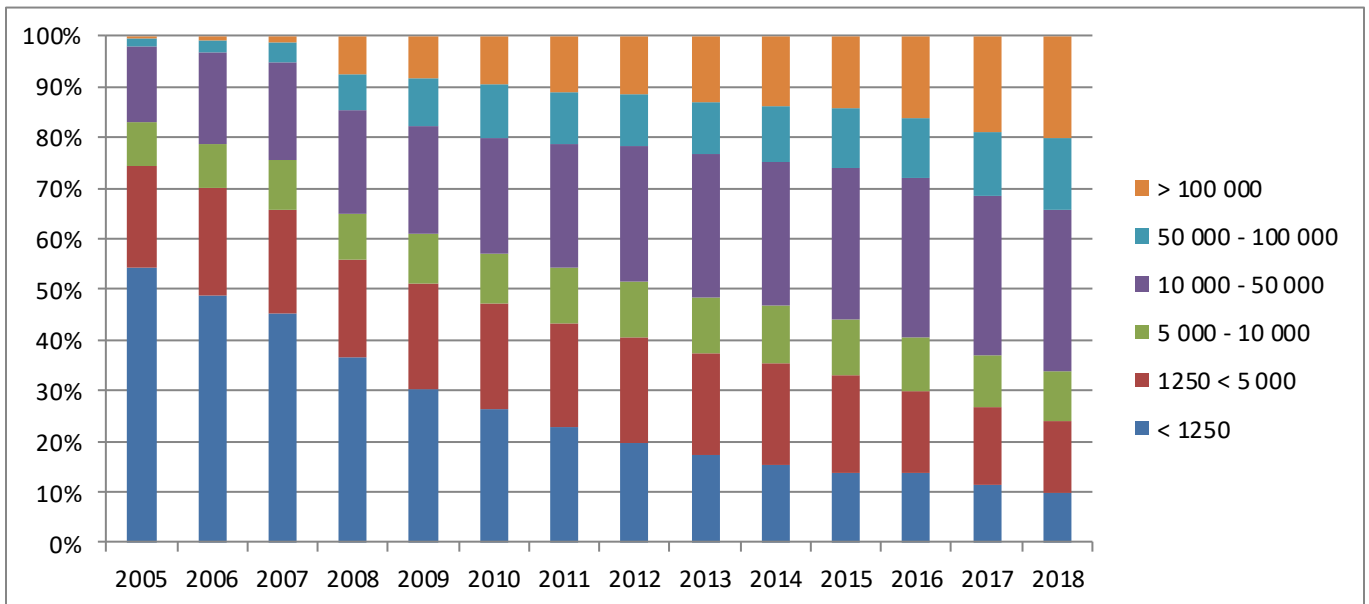




Evolution of beneficiaries by payment class



Evolution of payments by payment class

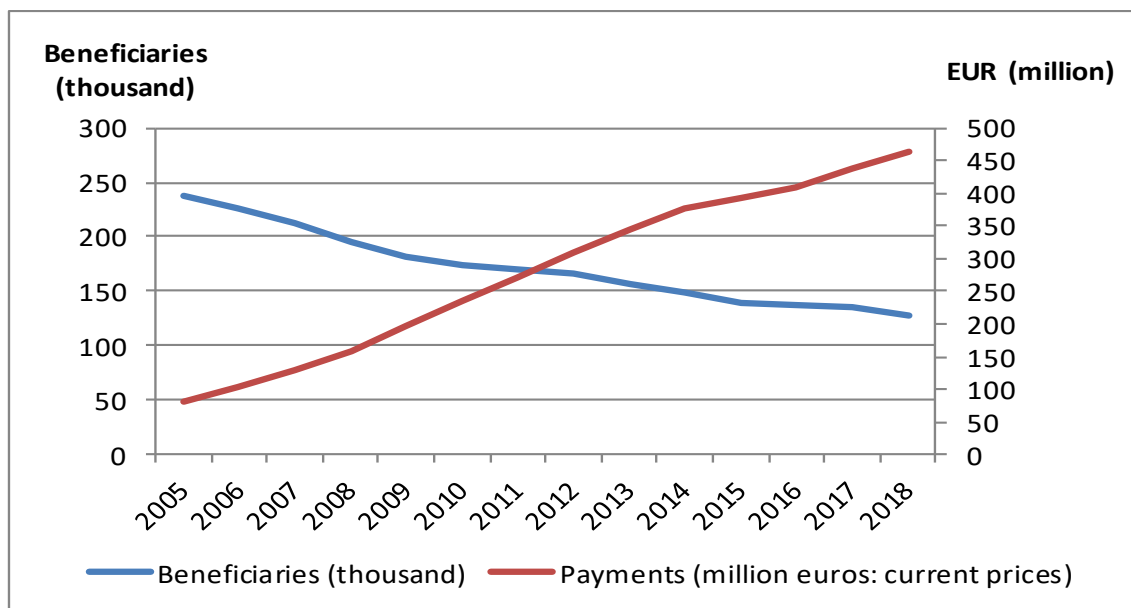




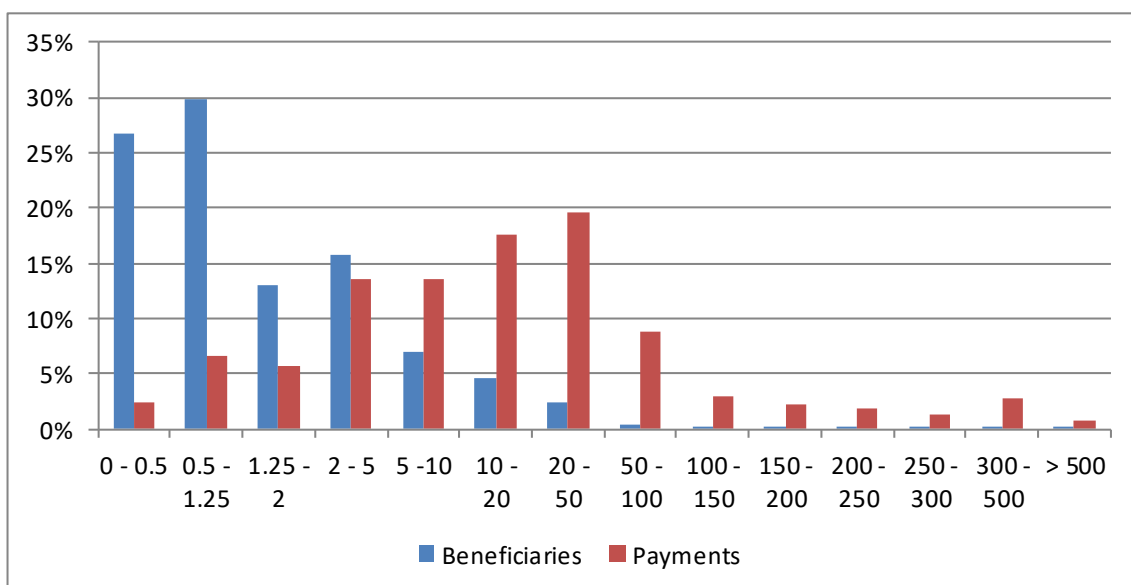
European Commission

Lithuania

Evolution of total beneficiaries and payments



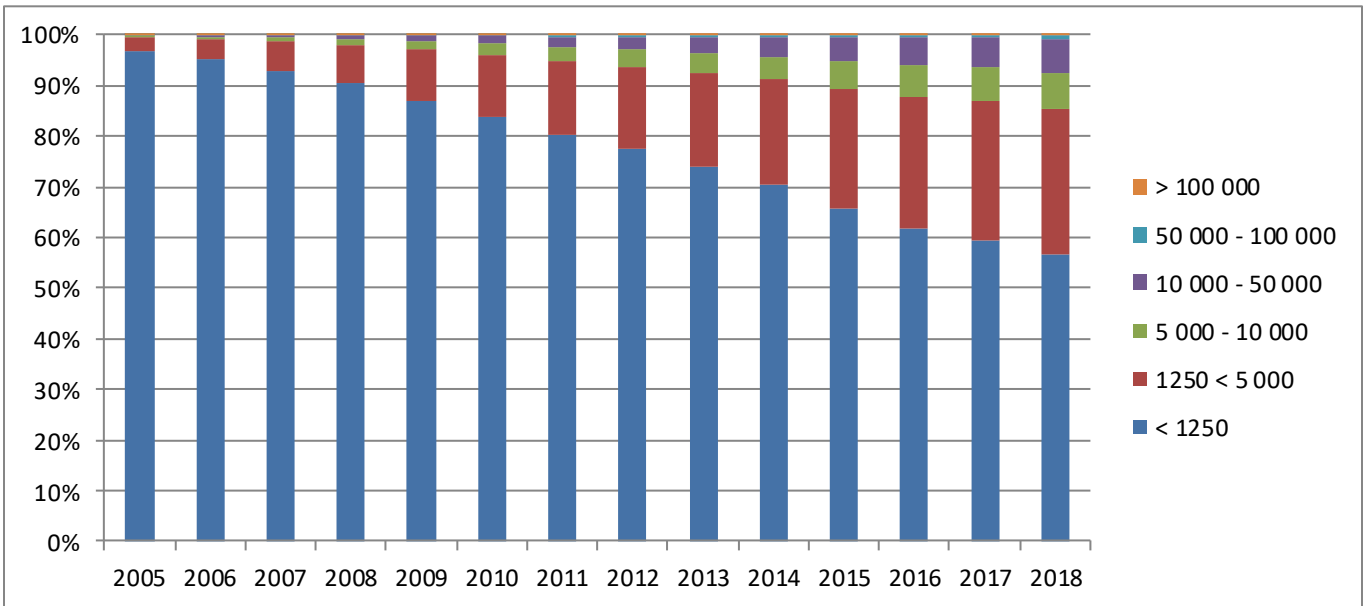
Distribution of beneficiaries and payments by payment class



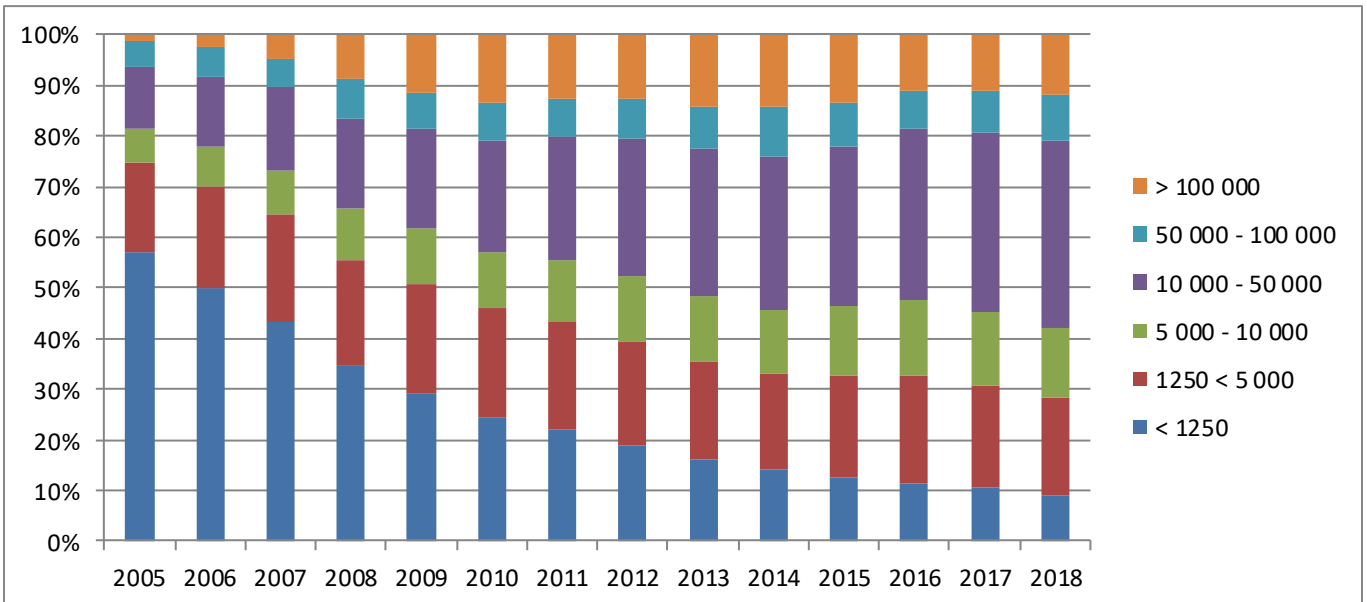


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

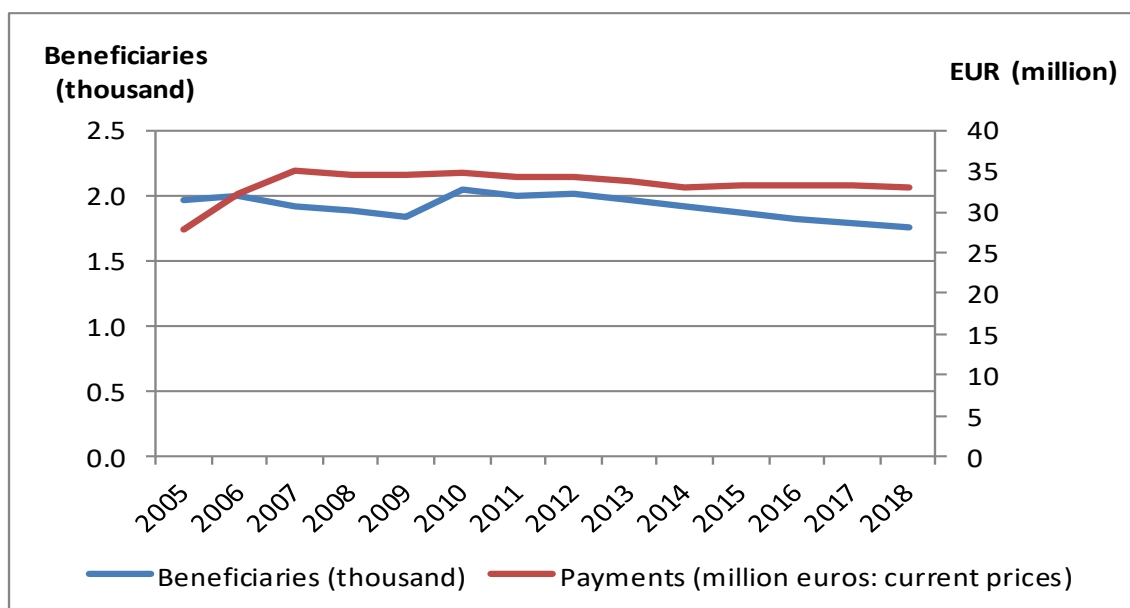




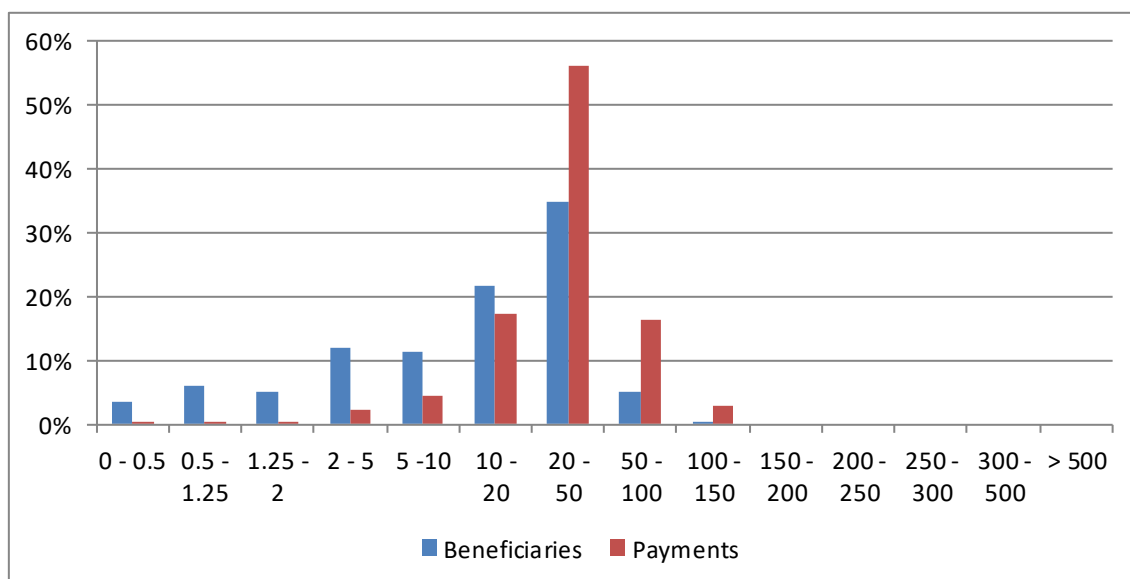
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Luxembourg

Evolution of total beneficiaries and payments

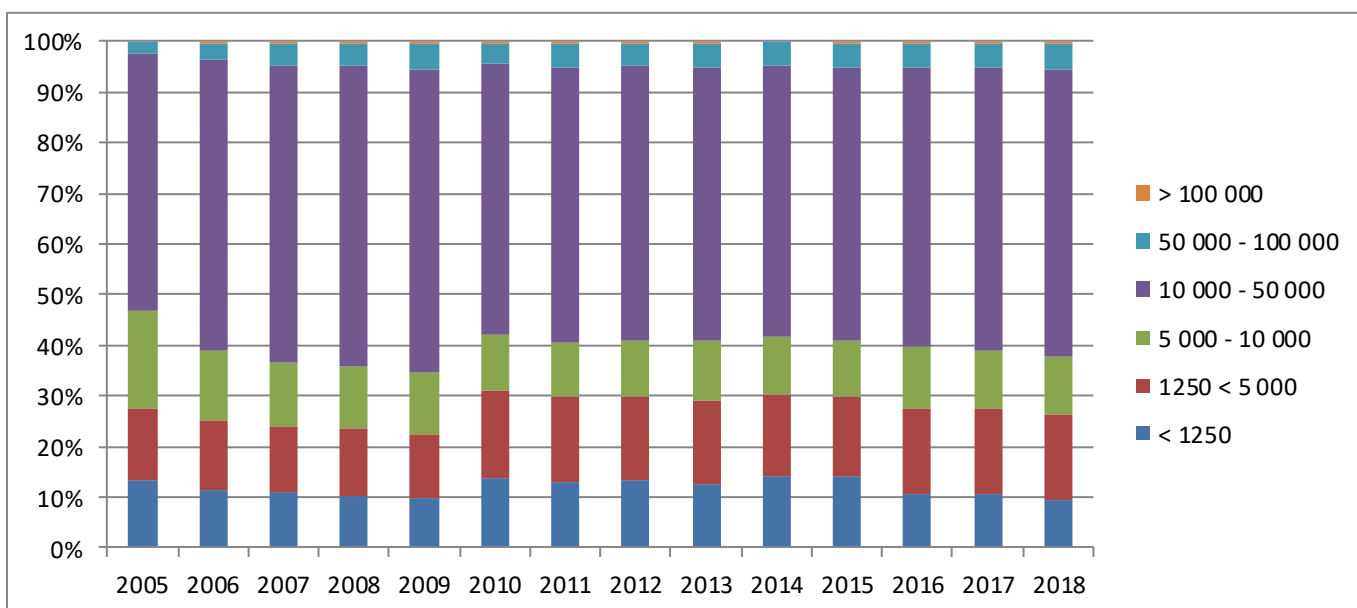


Distribution of beneficiaries and payments by payment class

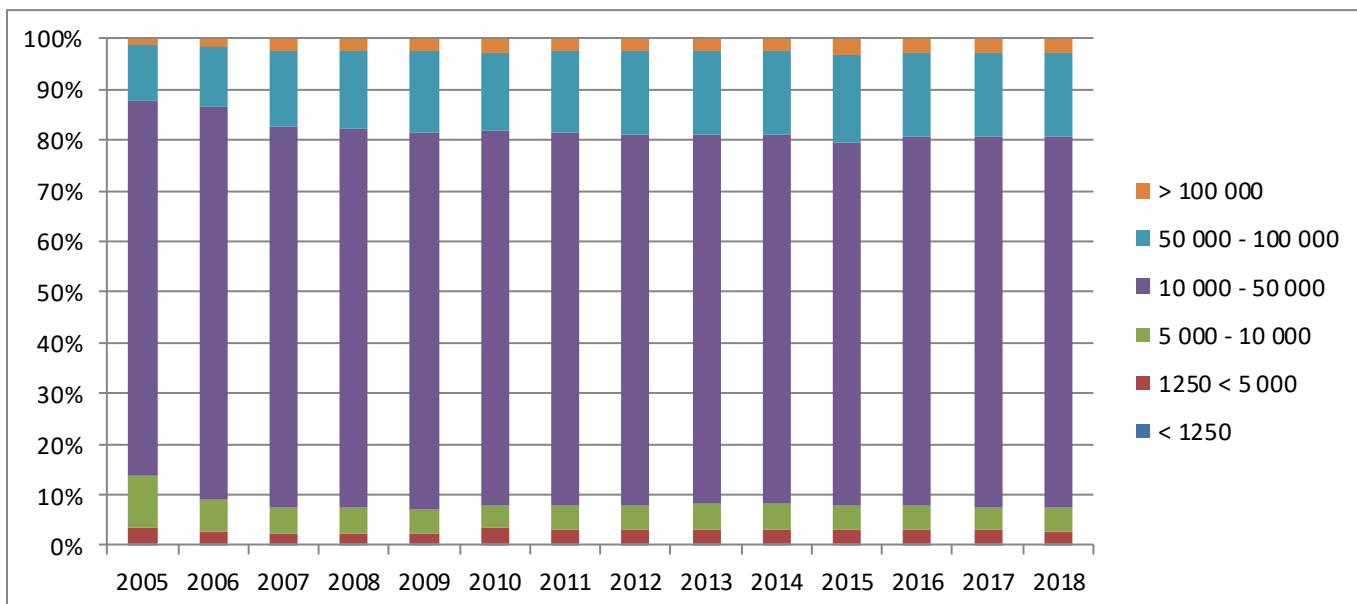




Evolution of beneficiaries by payment class



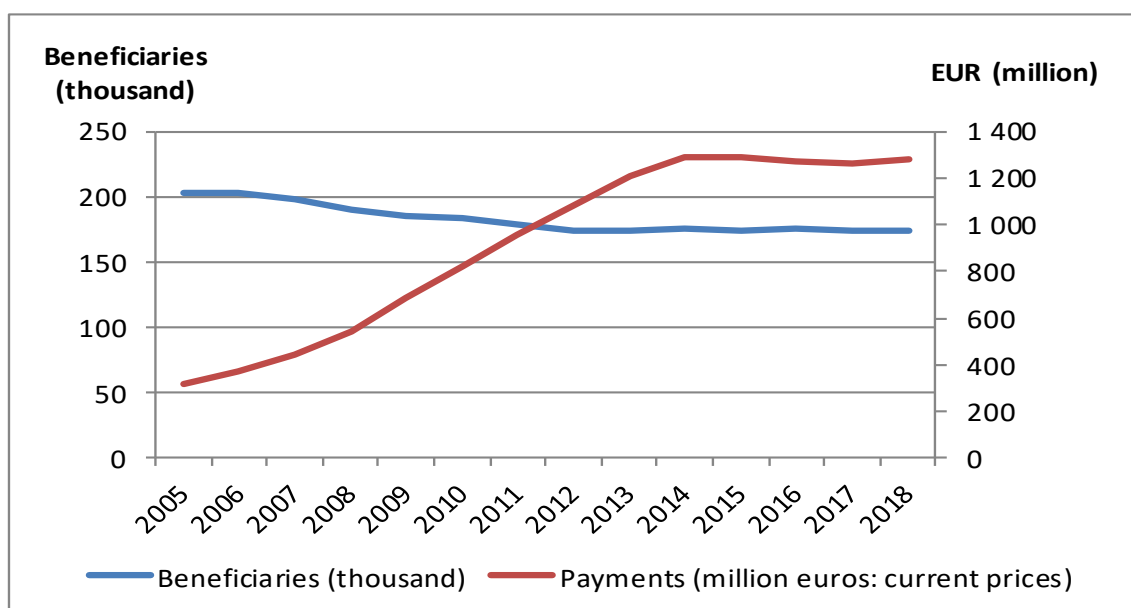
Evolution of payments by payment class



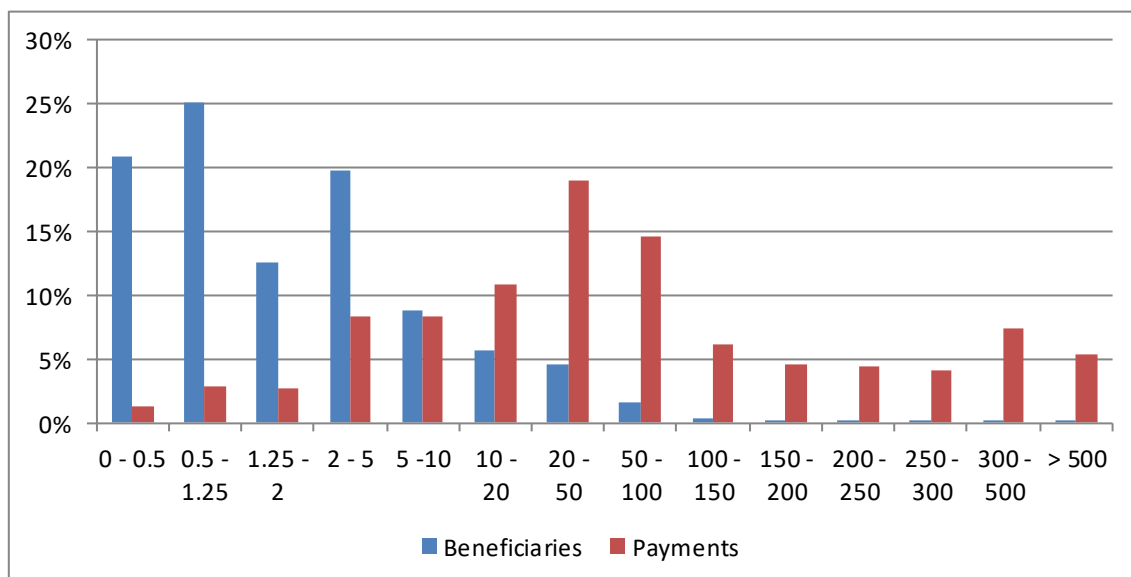


Hungary

Evolution of total beneficiaries and payments



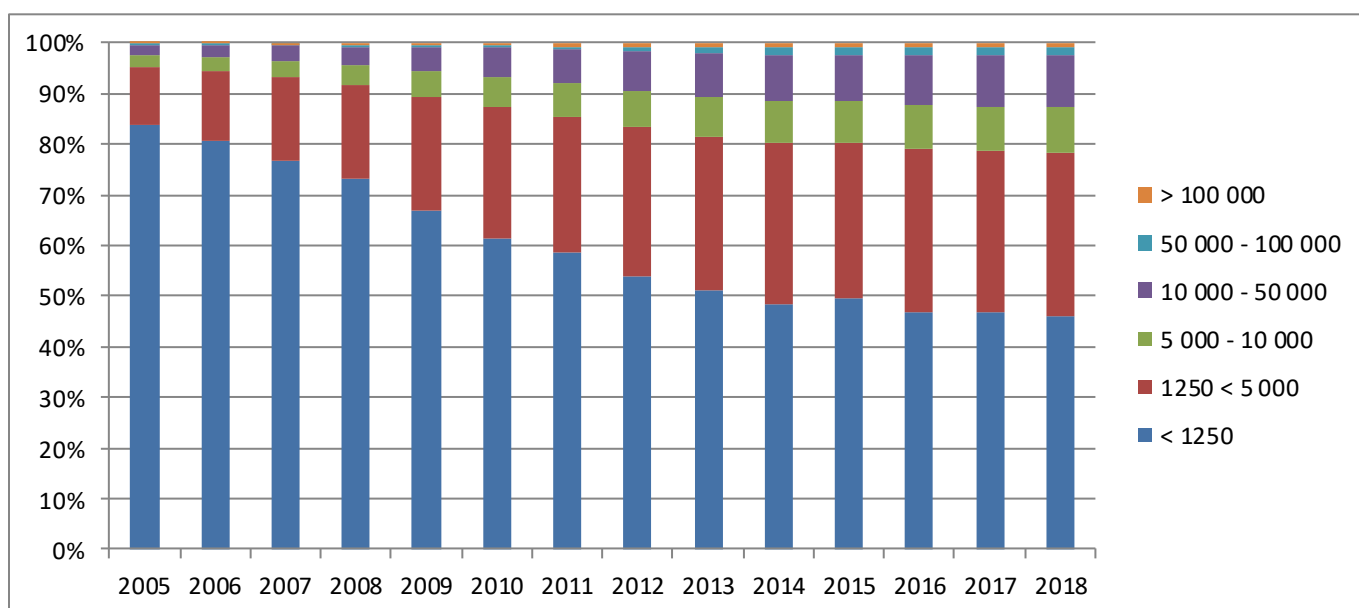
Distribution of beneficiaries and payments by payment class



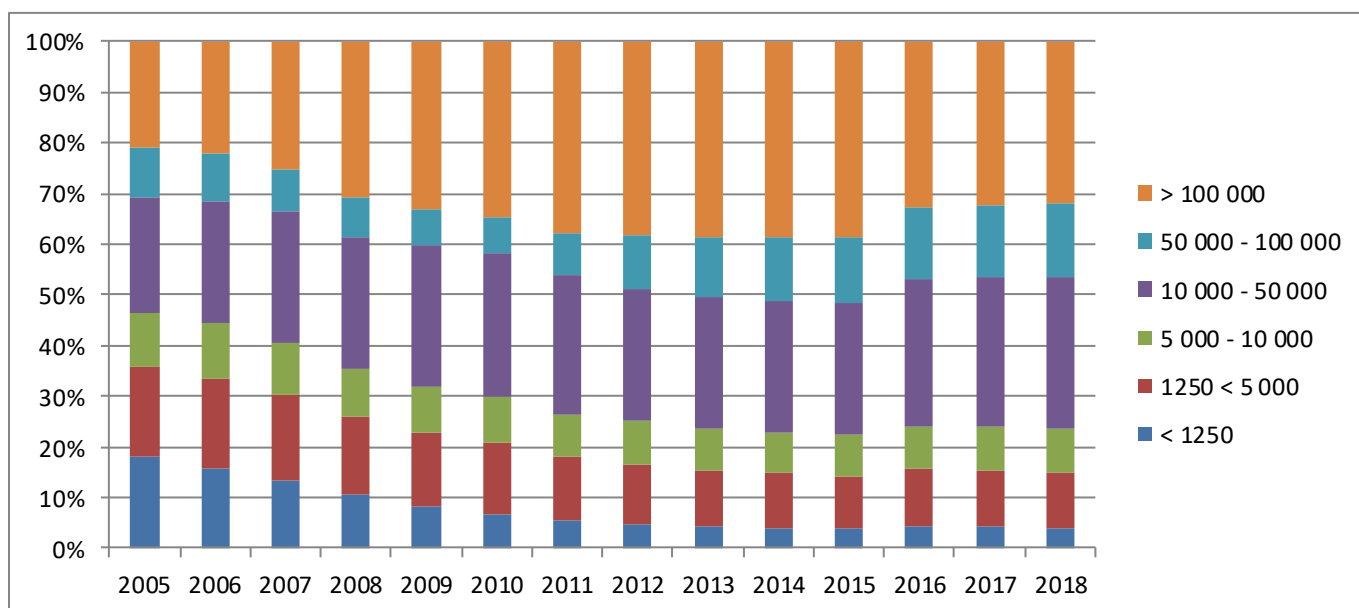


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

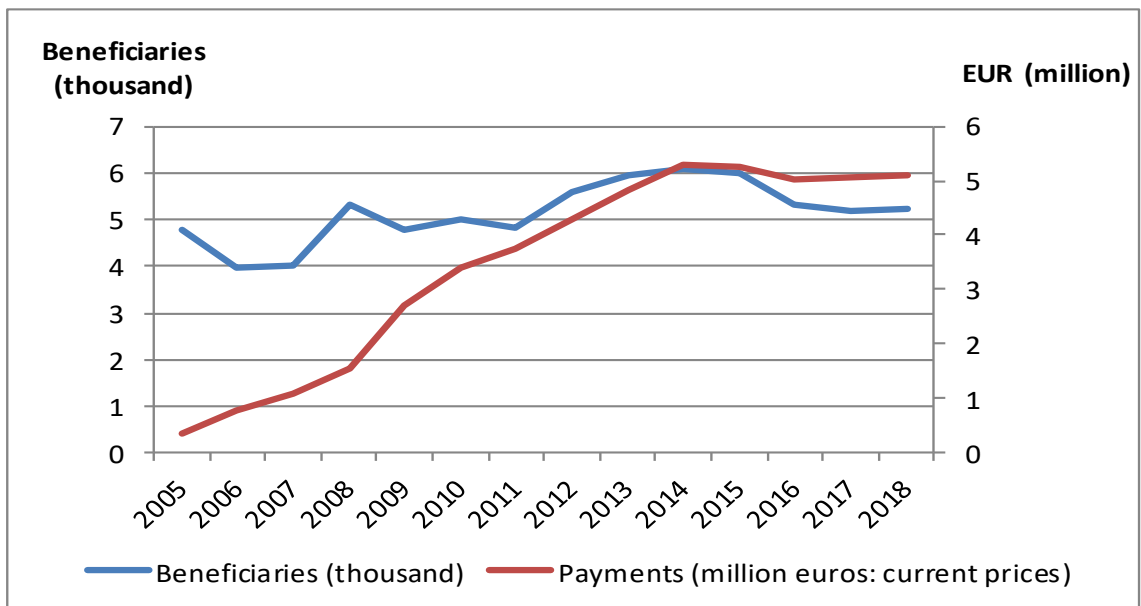




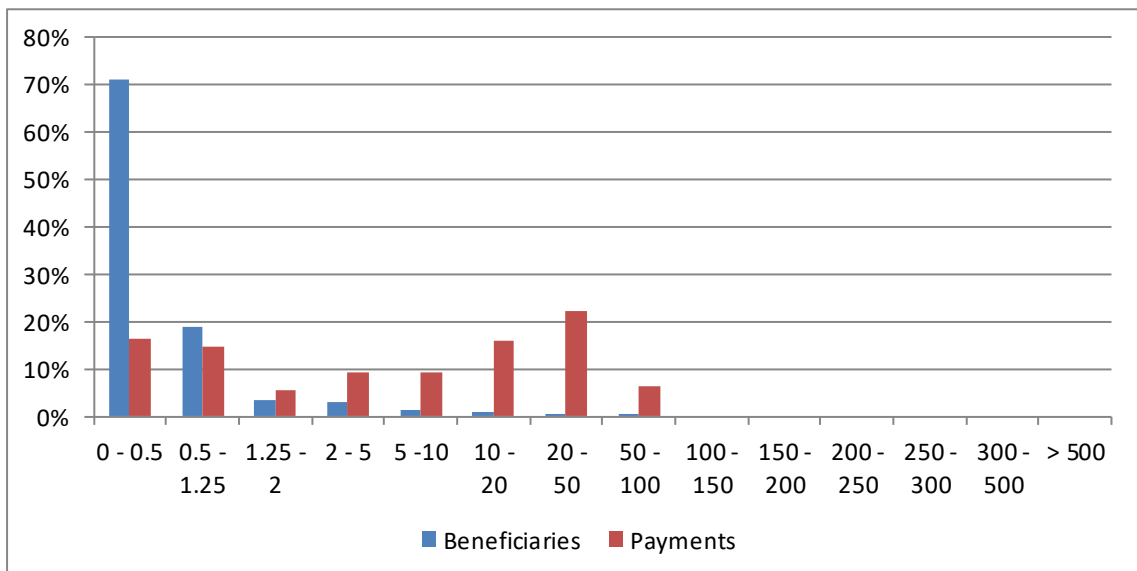
European
Commission

Malta

Evolution of total beneficiaries and payments

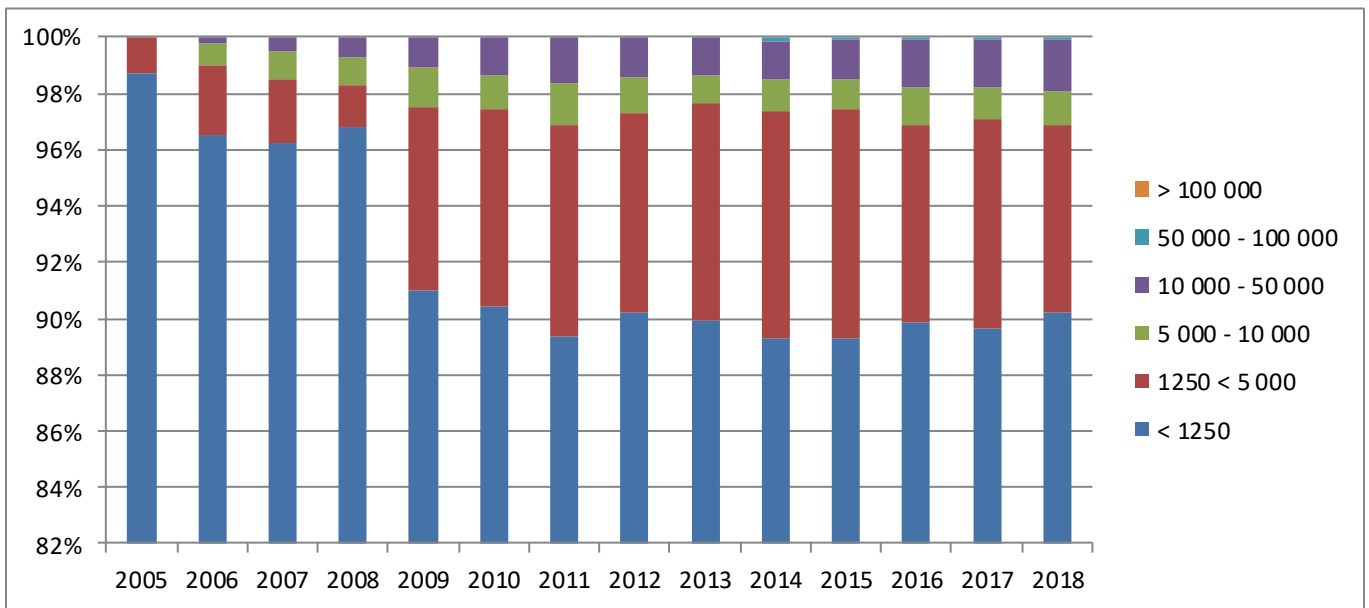


Distribution of beneficiaries and payments by payment class

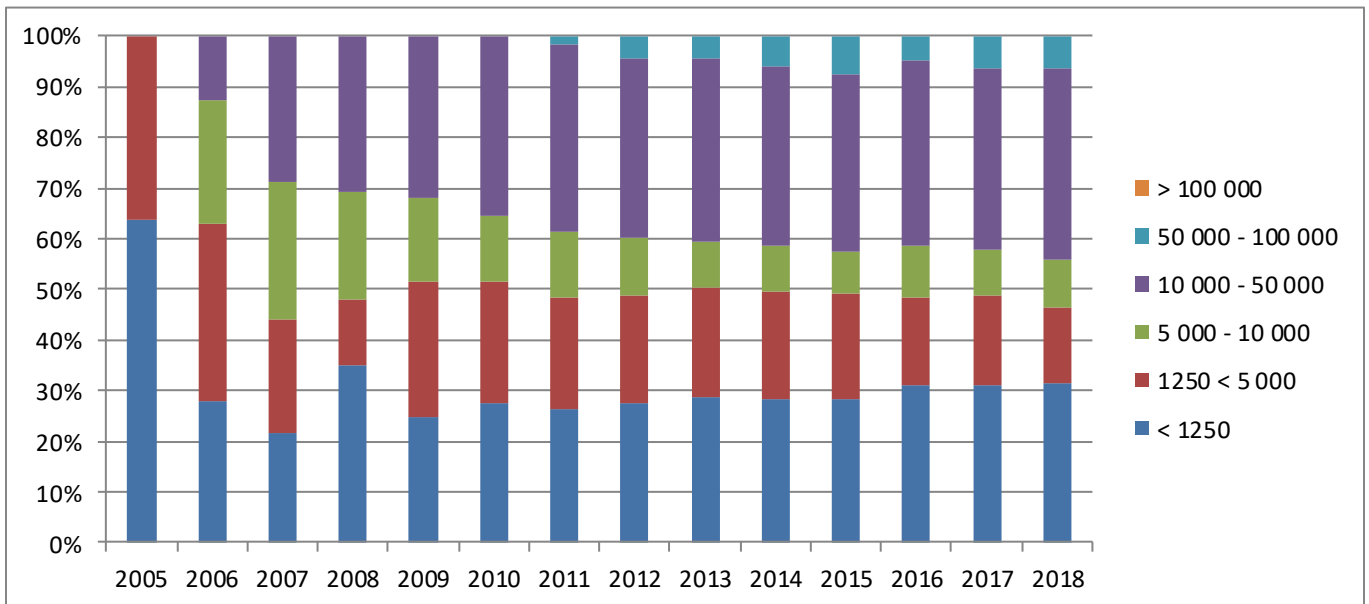




Evolution of beneficiaries by payment class



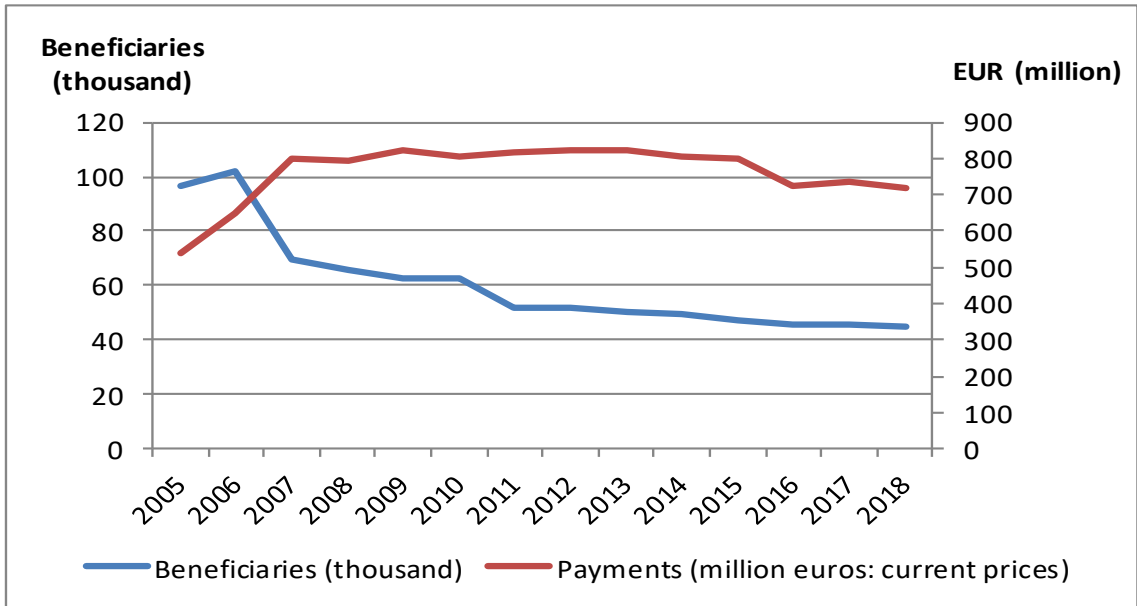
Evolution of payments by payment class



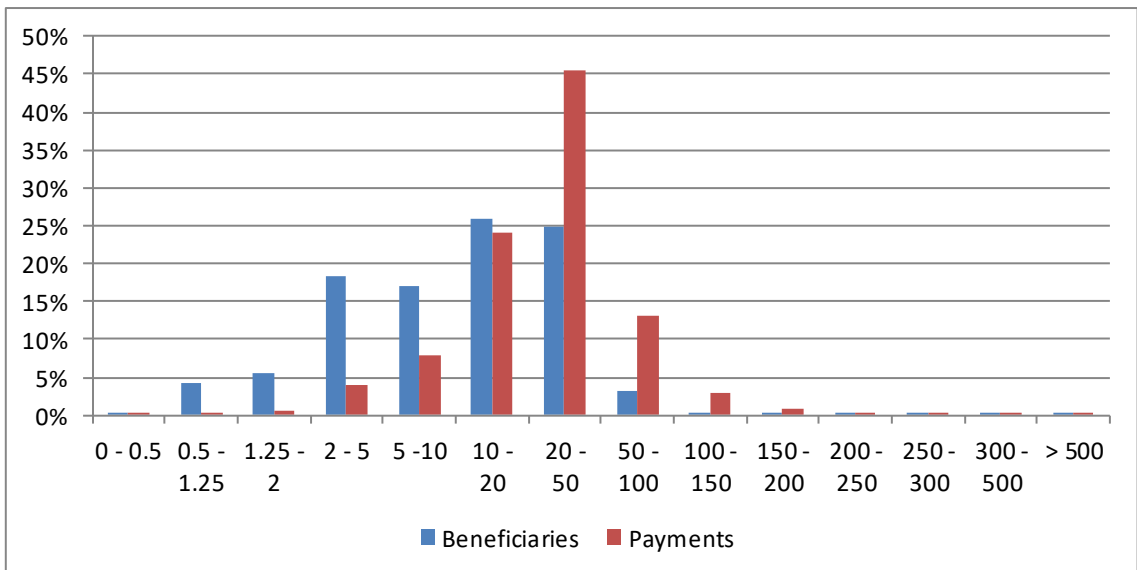


The Netherlands

Evolution of total beneficiaries and payments



Distribution of beneficiaries and payments by payment class



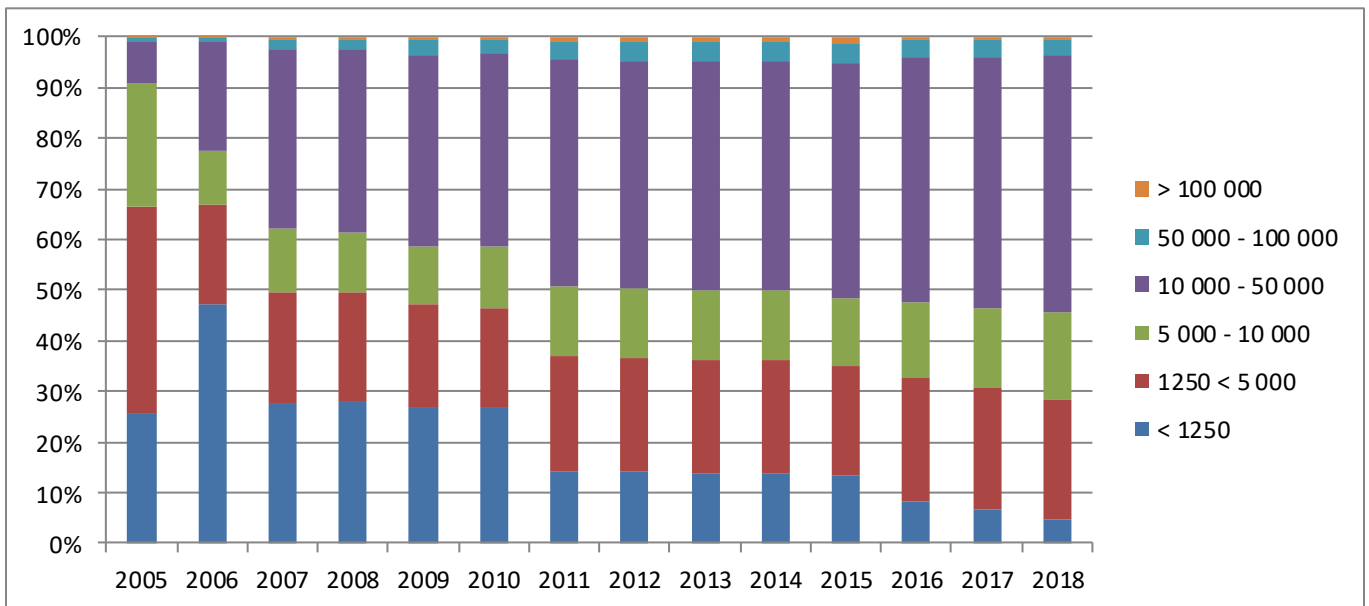
The Netherlands

2/2

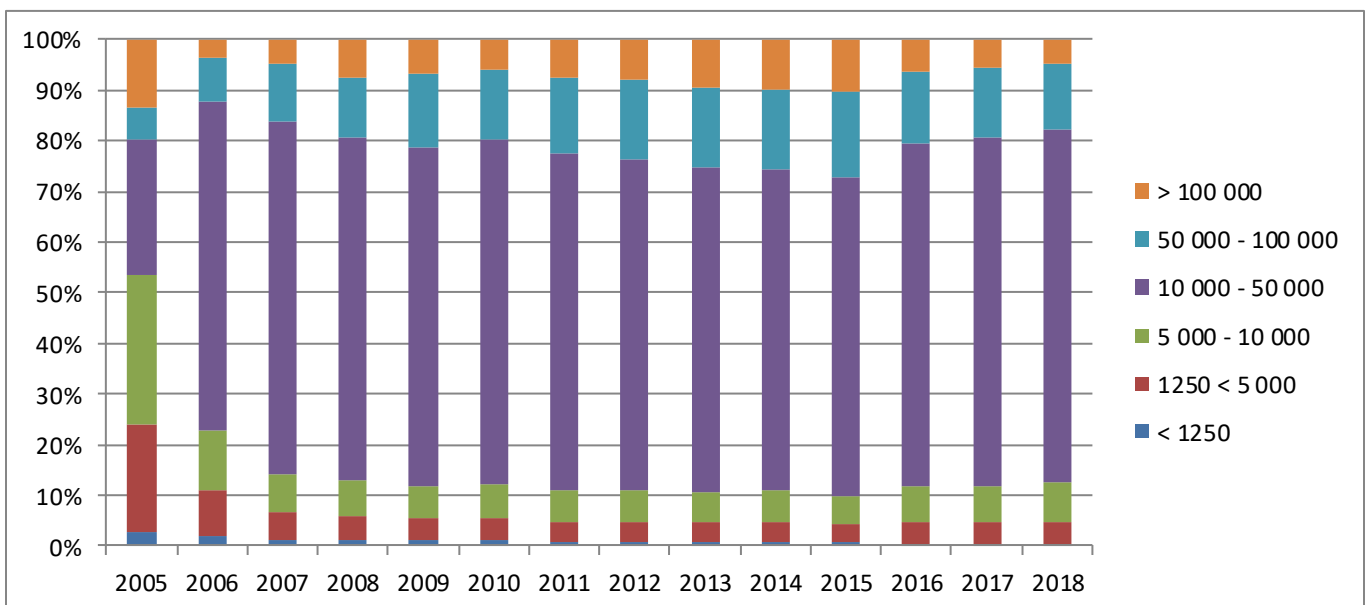


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

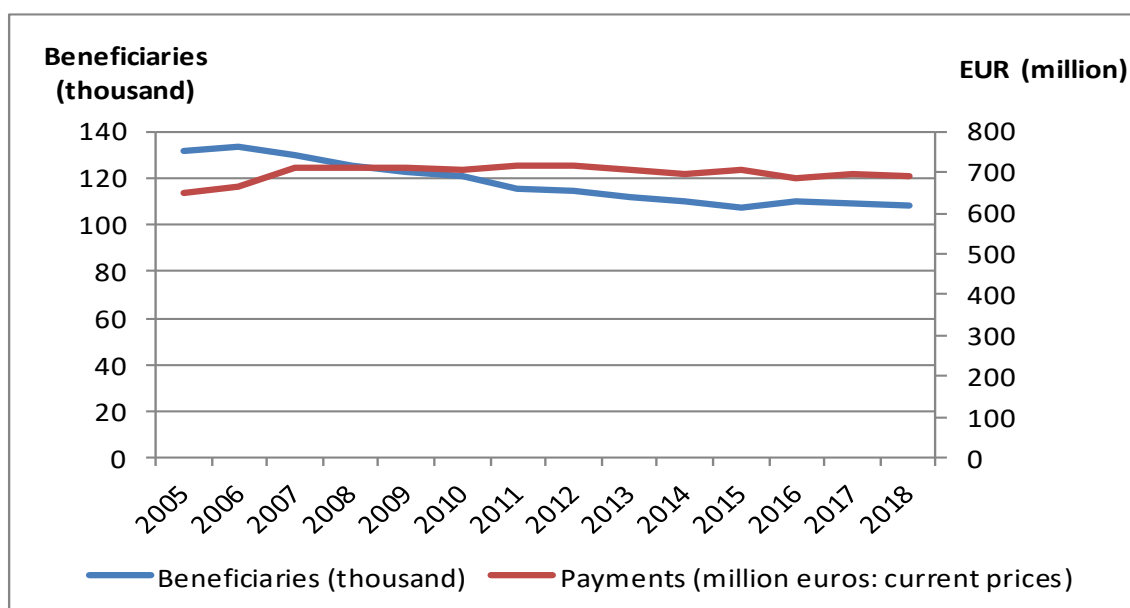




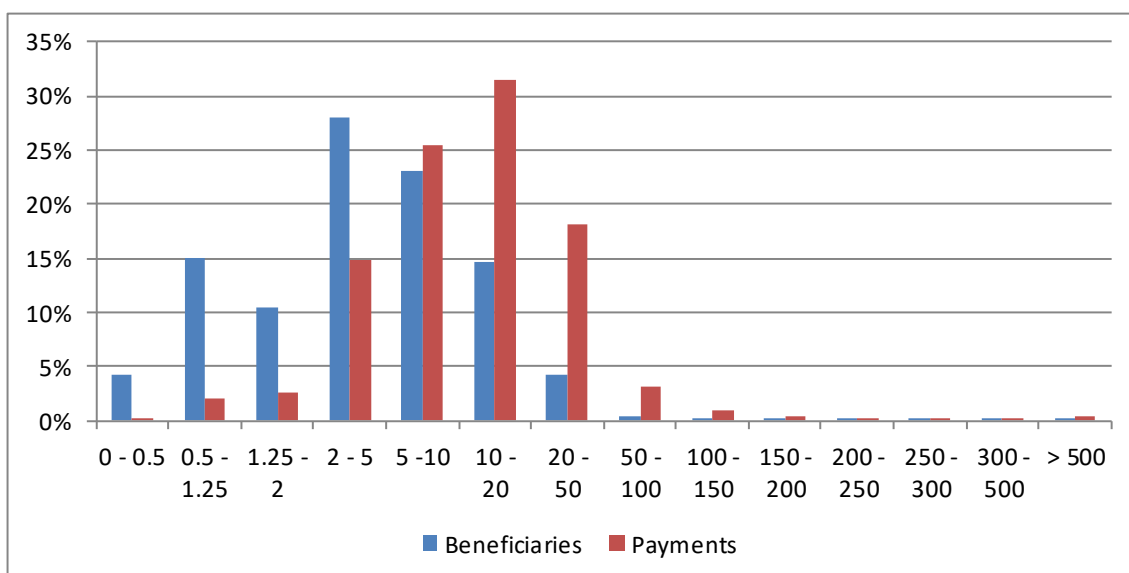
European
Commission

Austria

Evolution of total beneficiaries and payments

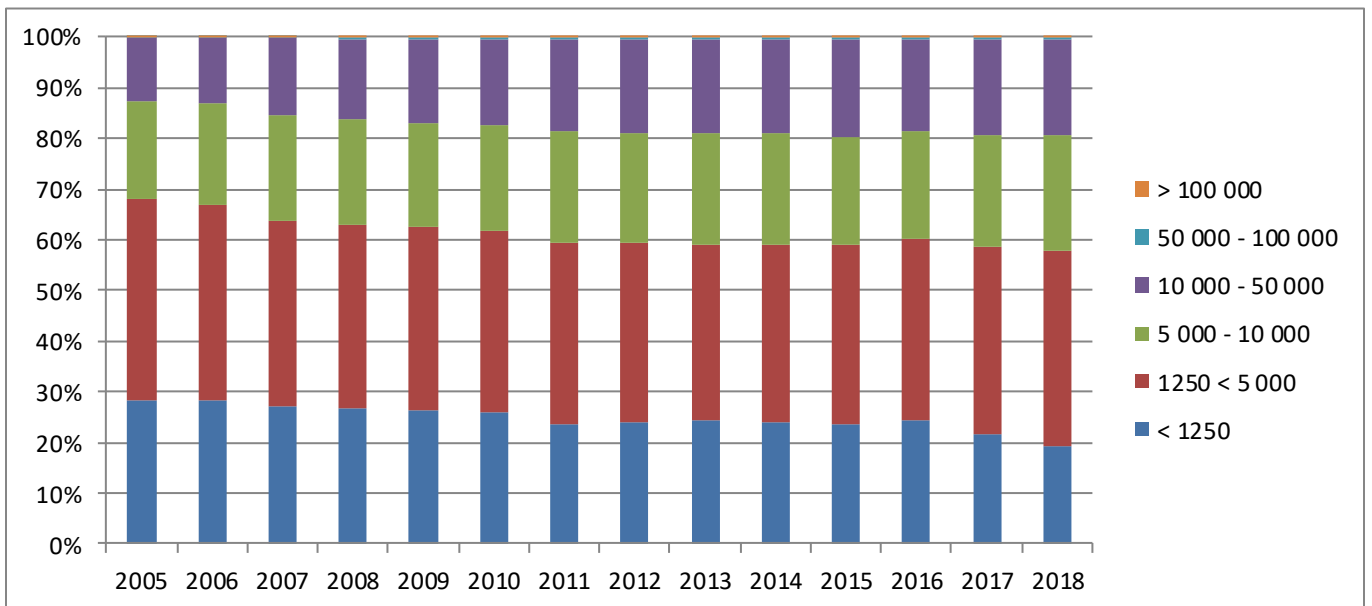


Distribution of beneficiaries and payments by payment class

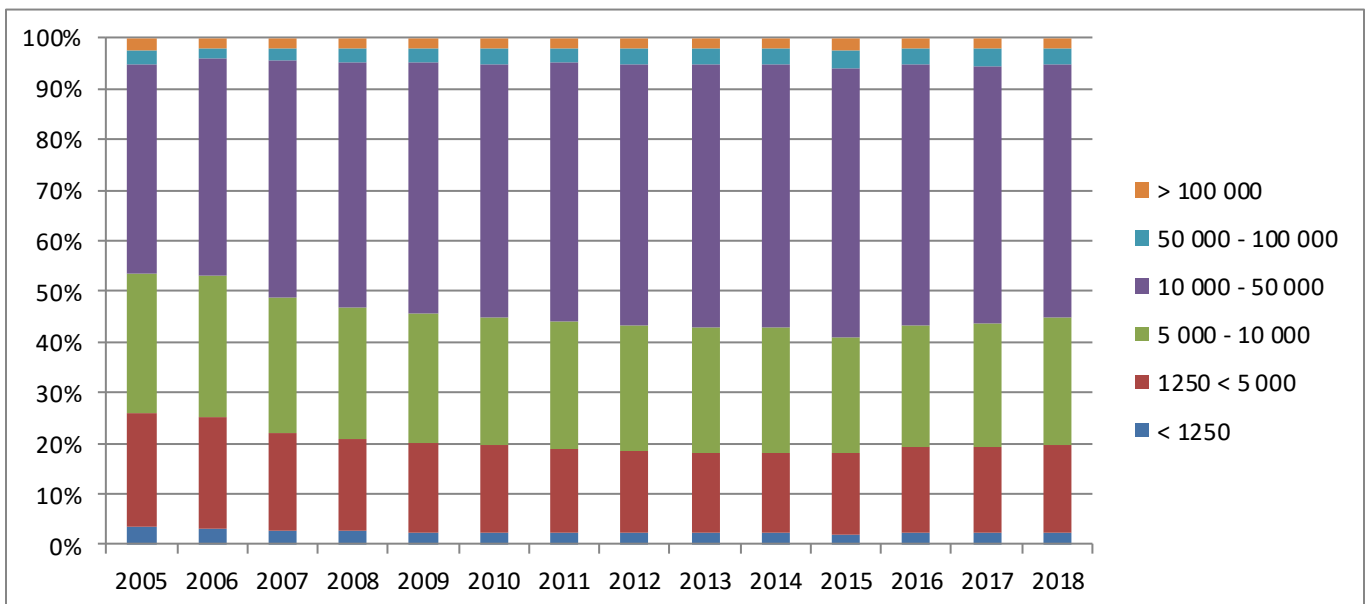




Evolution of beneficiaries by payment class



Evolution of payments by payment class

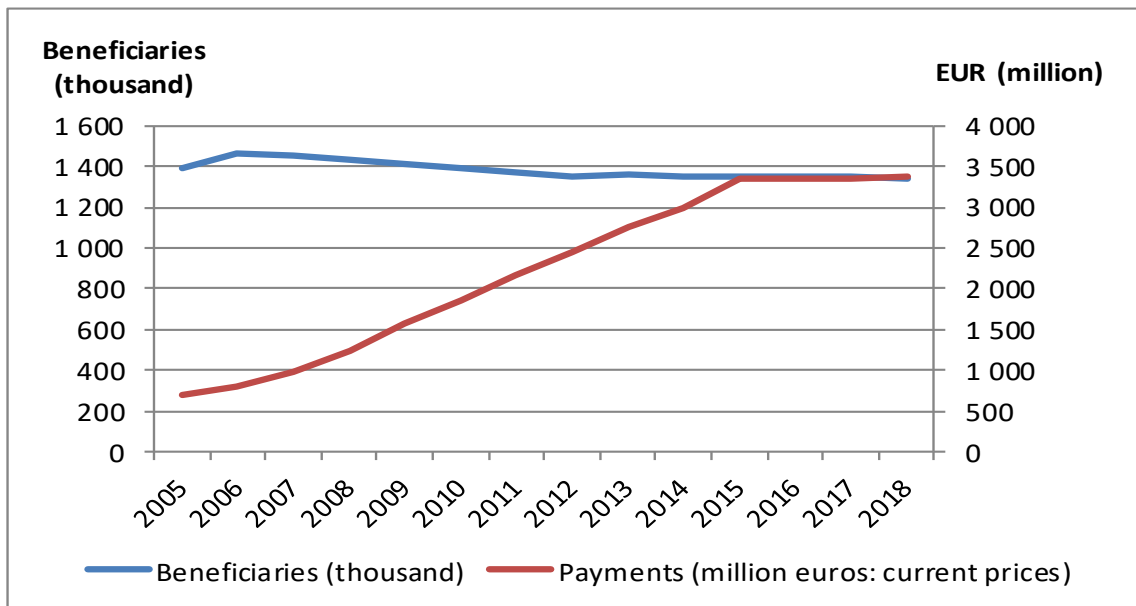




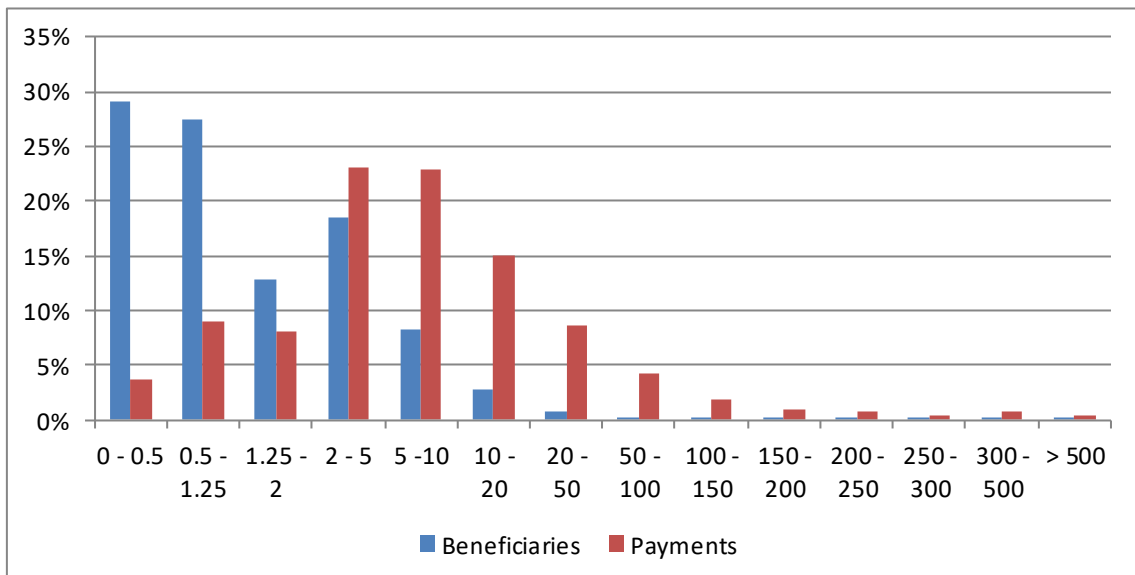
European
Commission

Poland

Evolution of total beneficiaries and payments



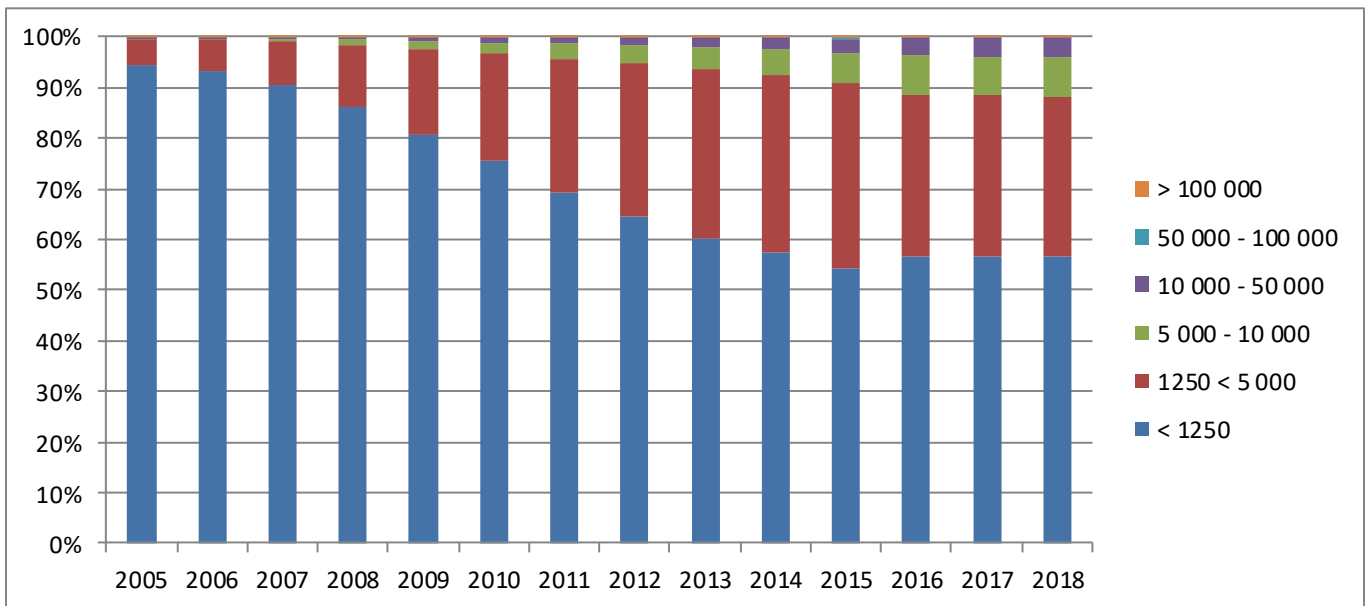
Distribution of beneficiaries and payments by payment class



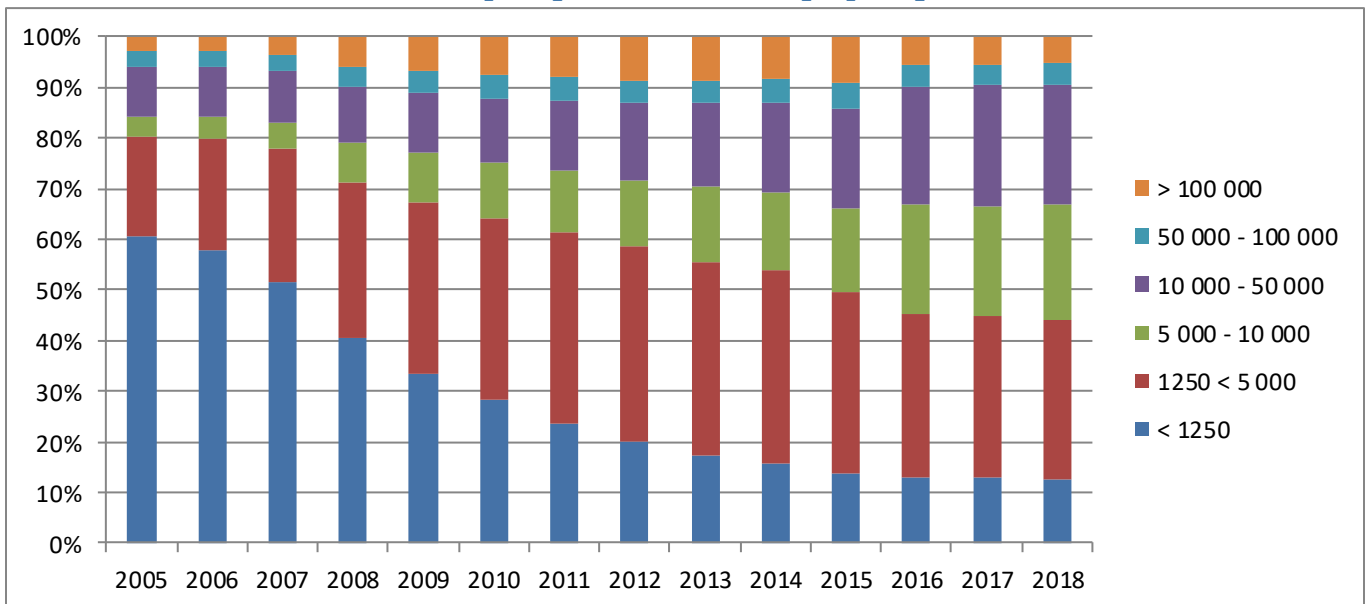


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

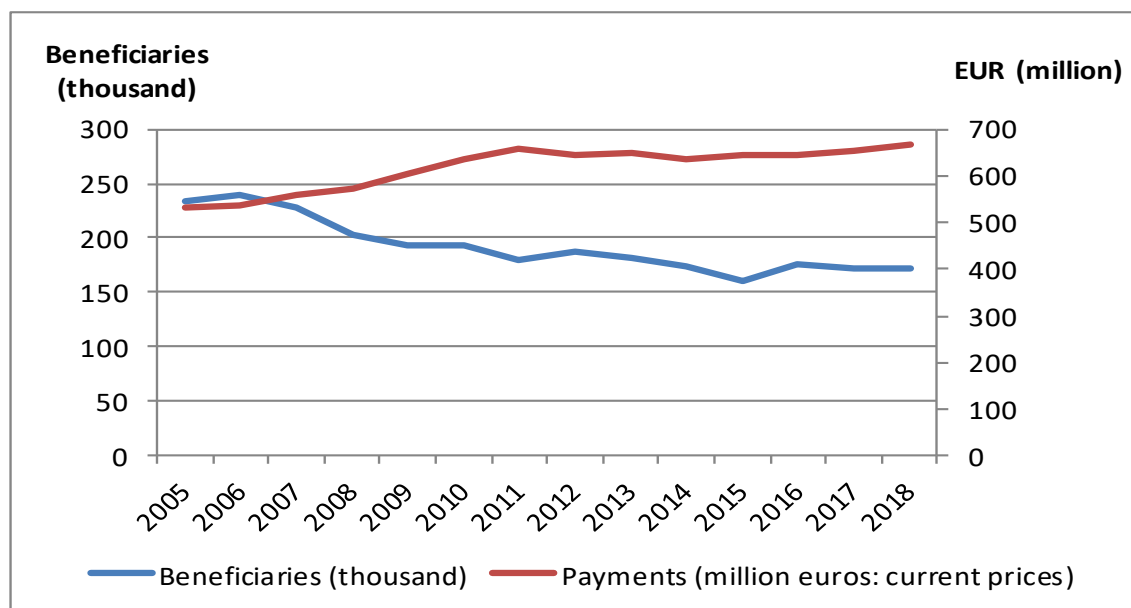




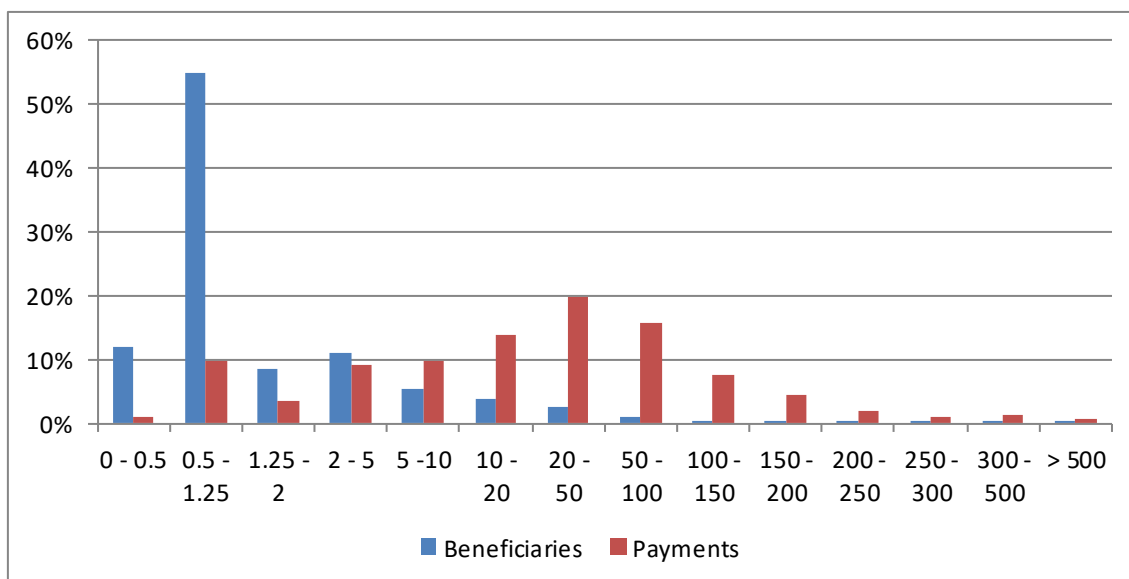
European Commission

Portugal

Evolution of total beneficiaries and payments

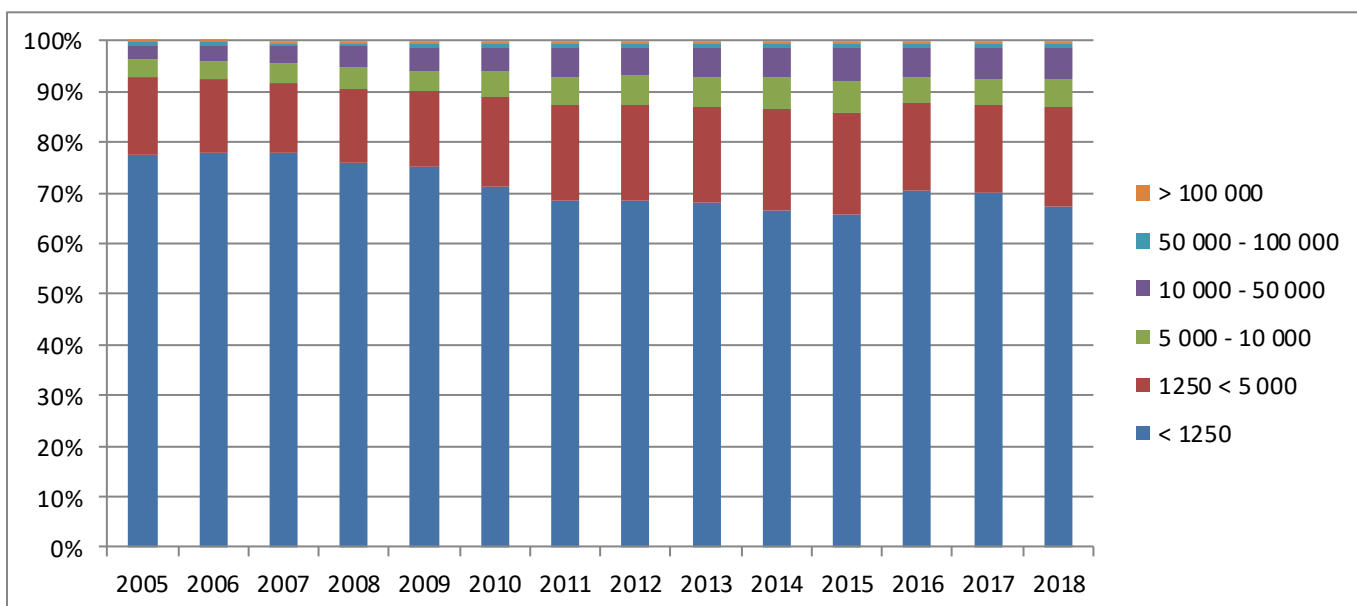


Distribution of beneficiaries and payments by payment class

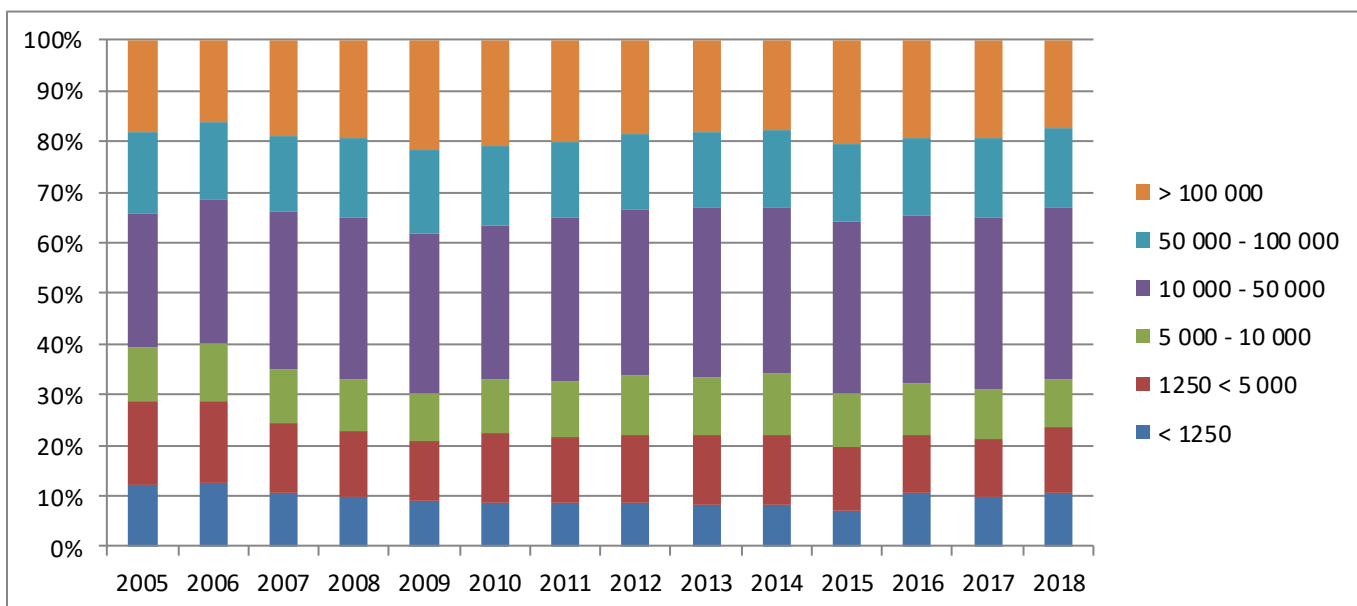




Evolution of beneficiaries by payment class



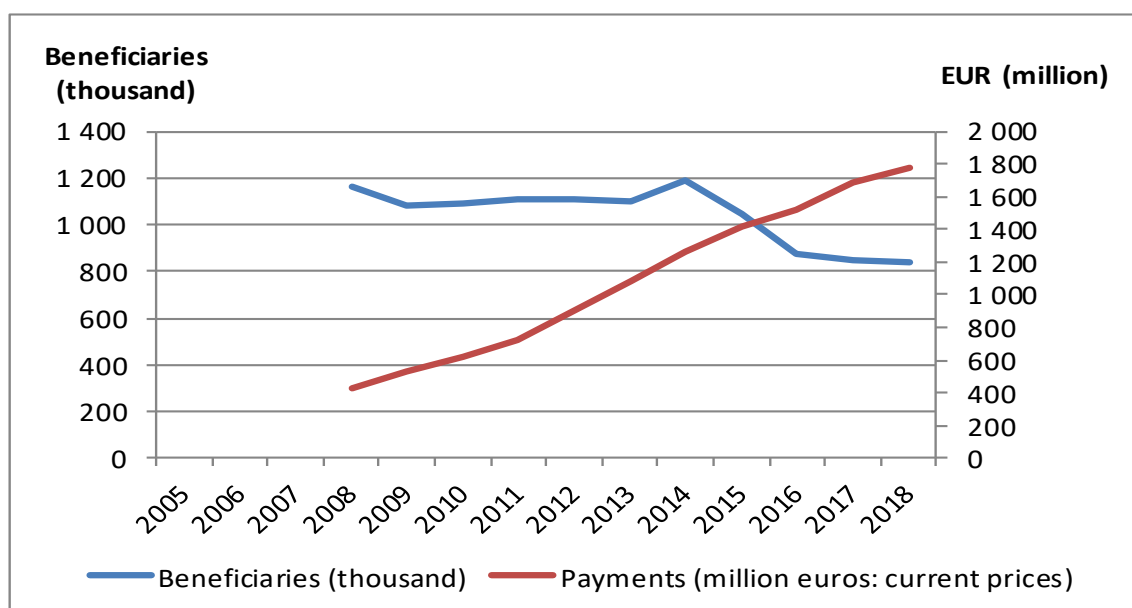
Evolution of payments by payment class



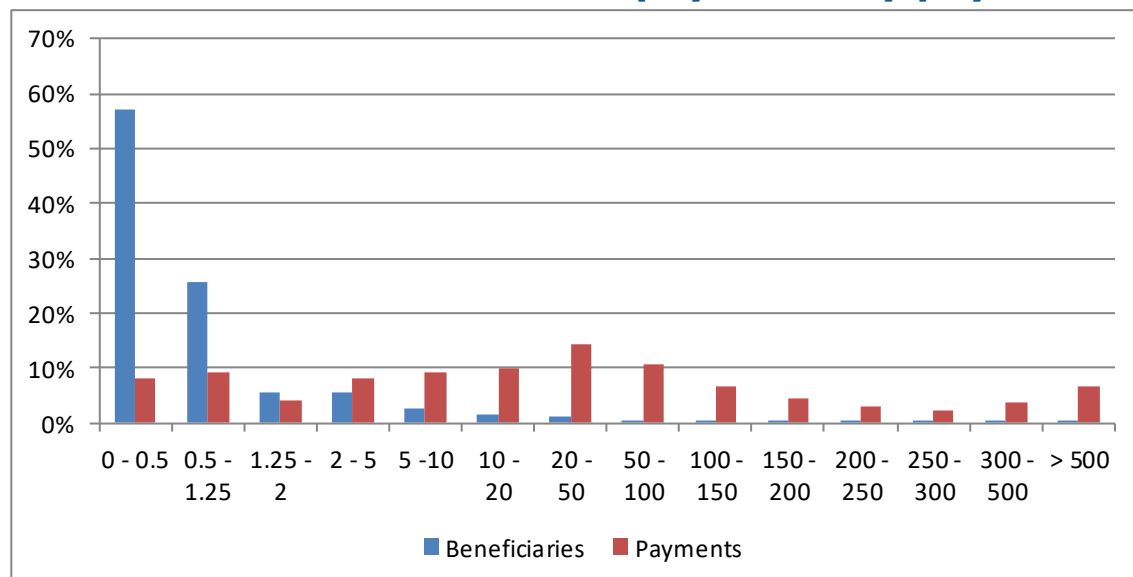


Romania

Evolution of total beneficiaries and payments



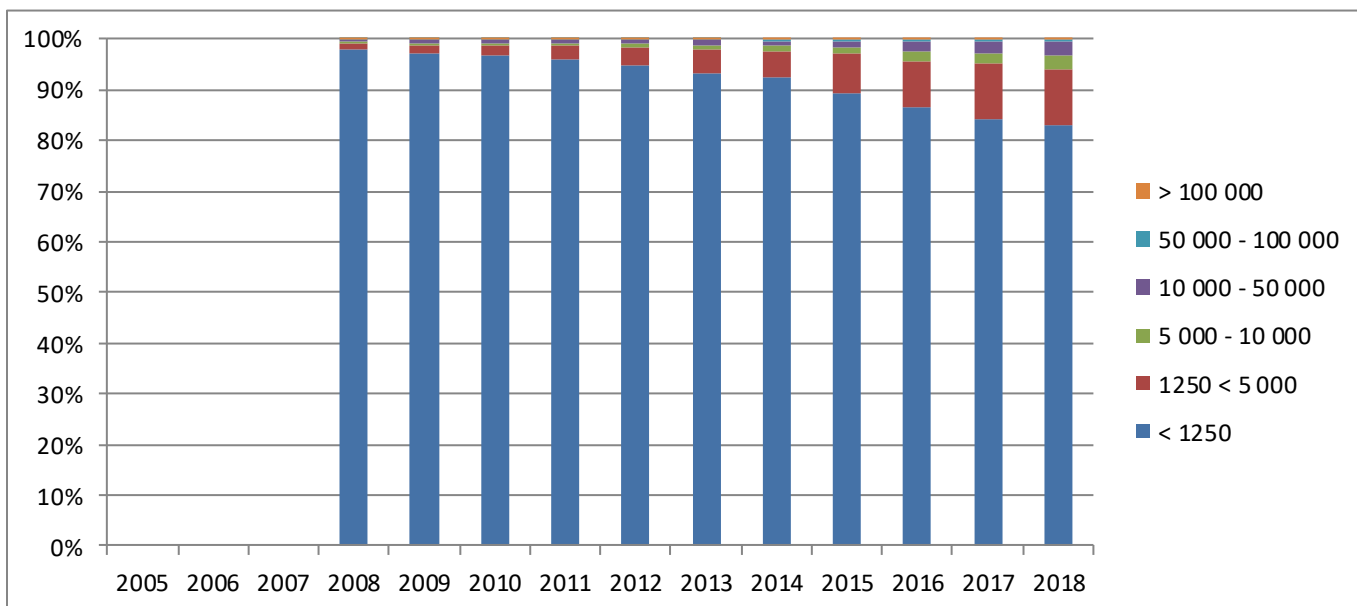
Distribution of beneficiaries and payments by payment class



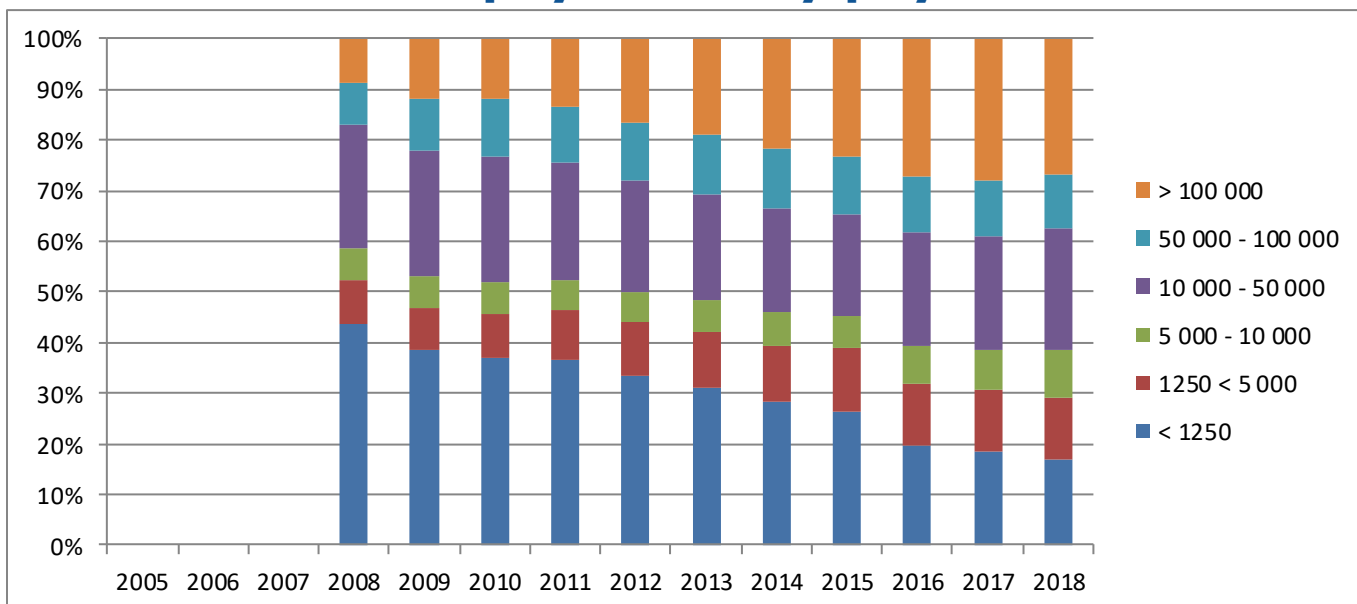


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

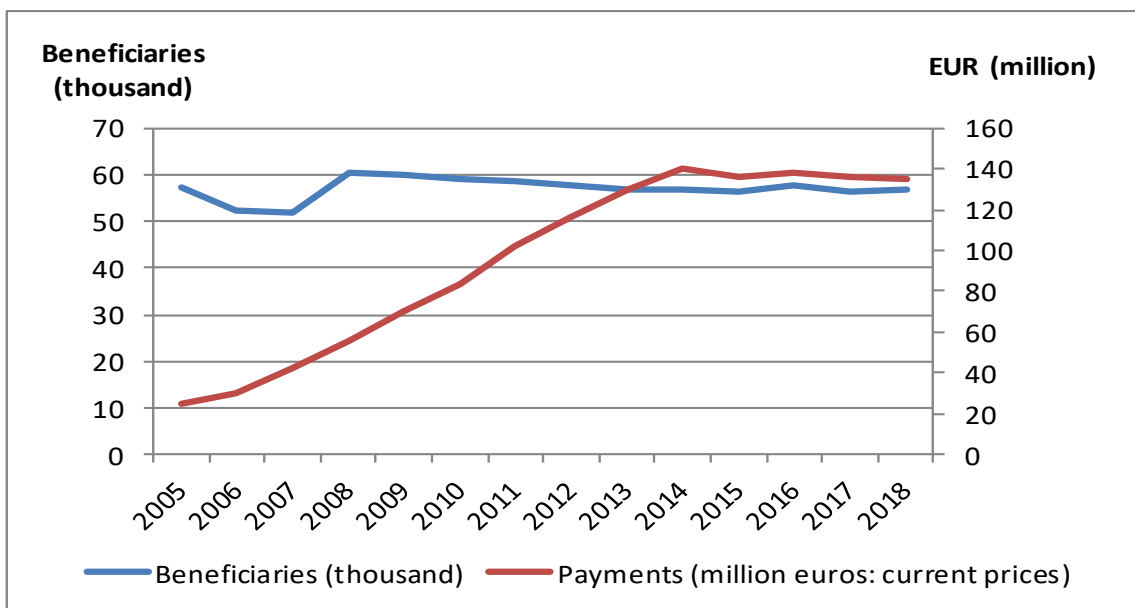




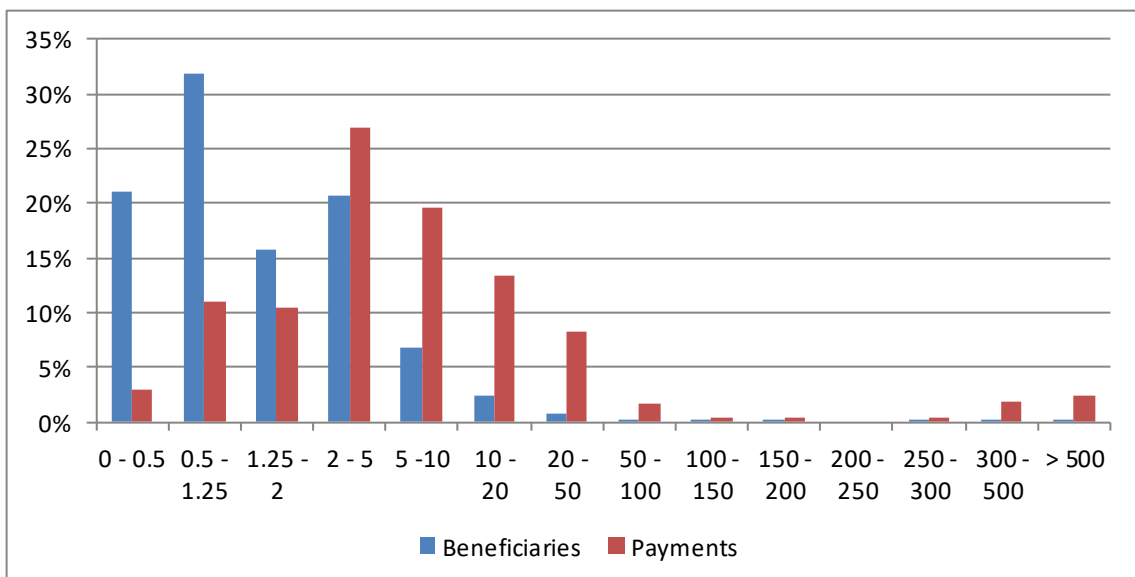
European
Commission

Slovenia

Evolution of total beneficiaries and payments



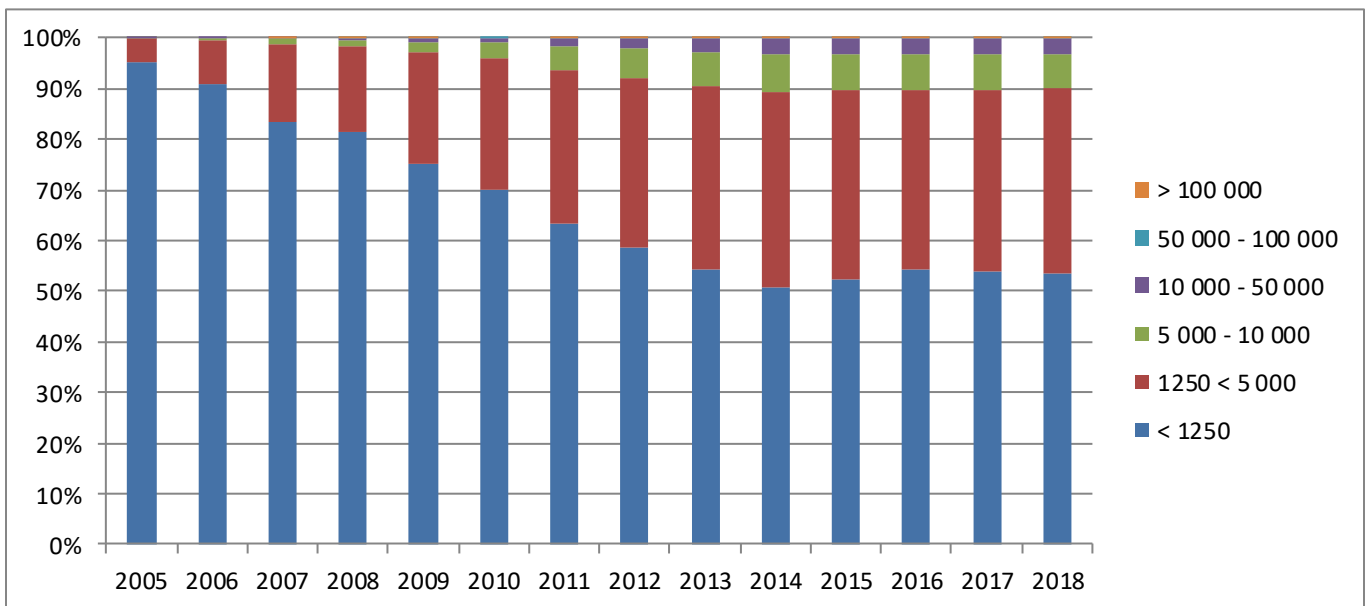
Distribution of beneficiaries and payments by payment class



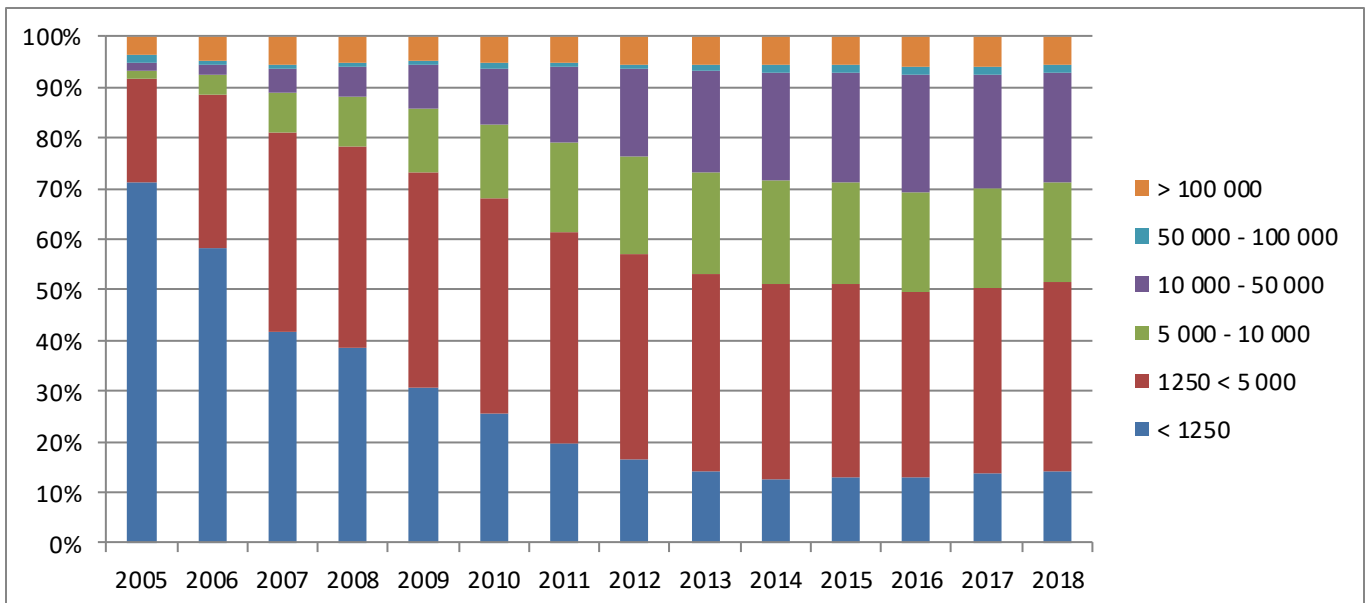


European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

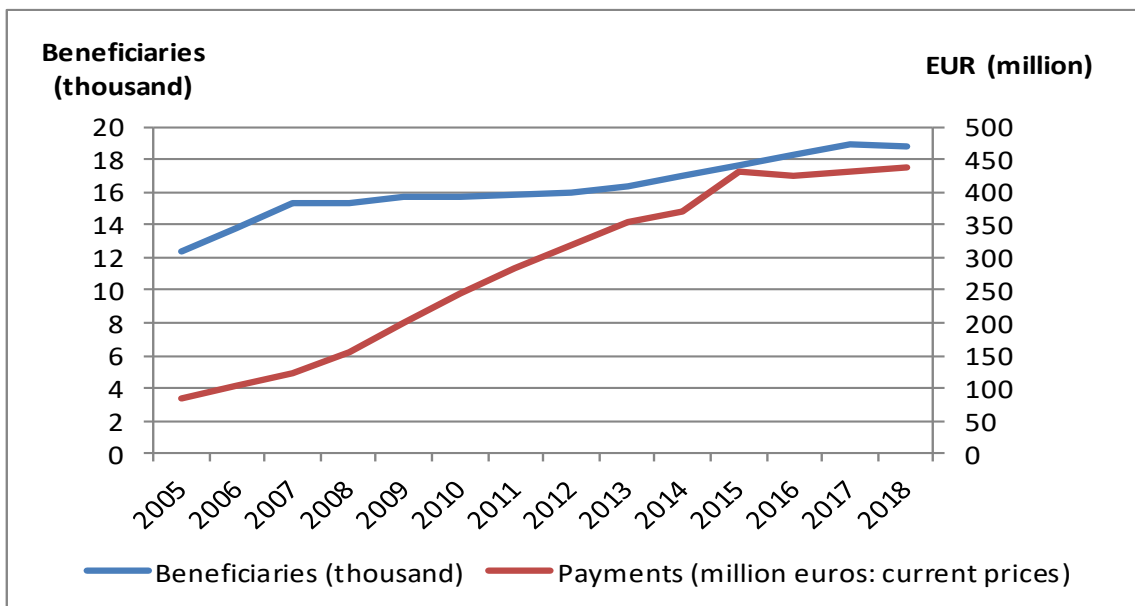




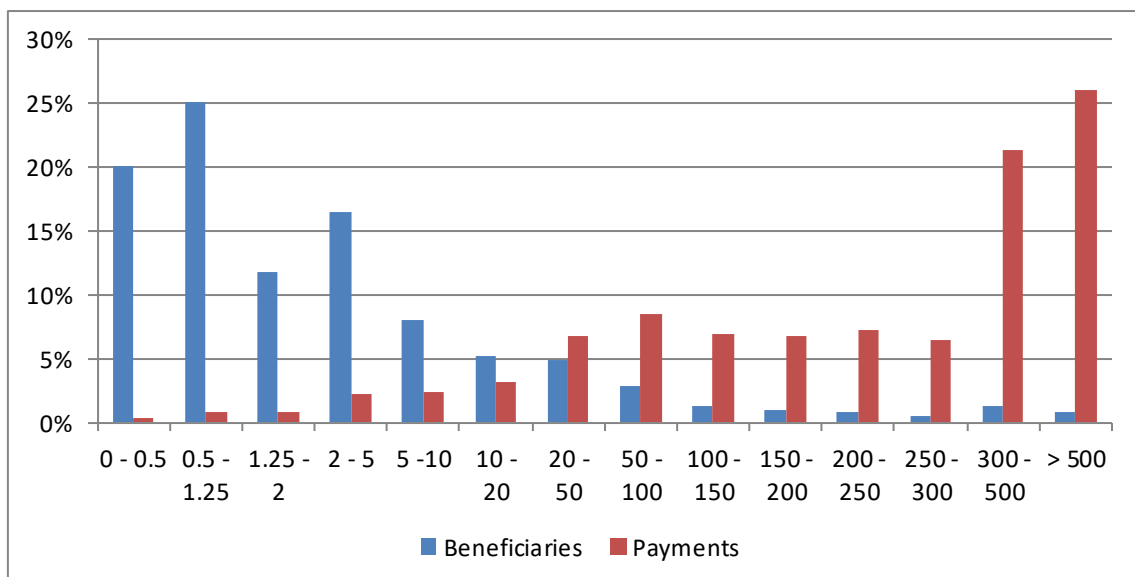
European
Commission

Slovakia

Evolution of total beneficiaries and payments

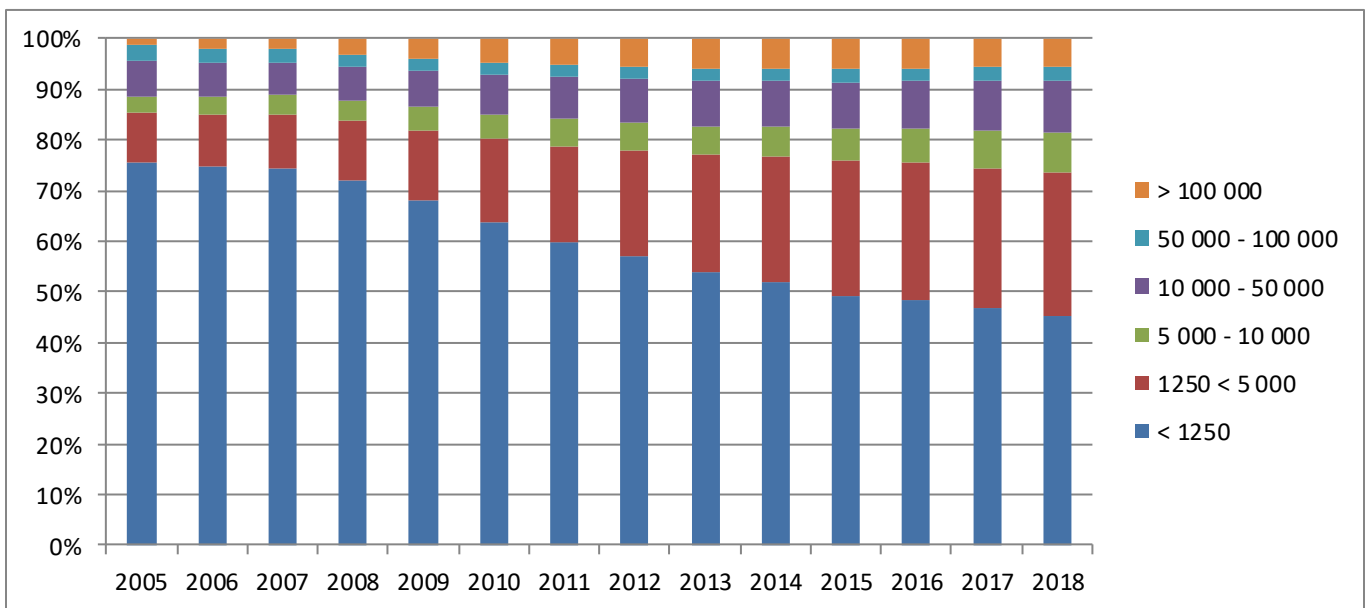


Distribution of beneficiaries and payments by payment class

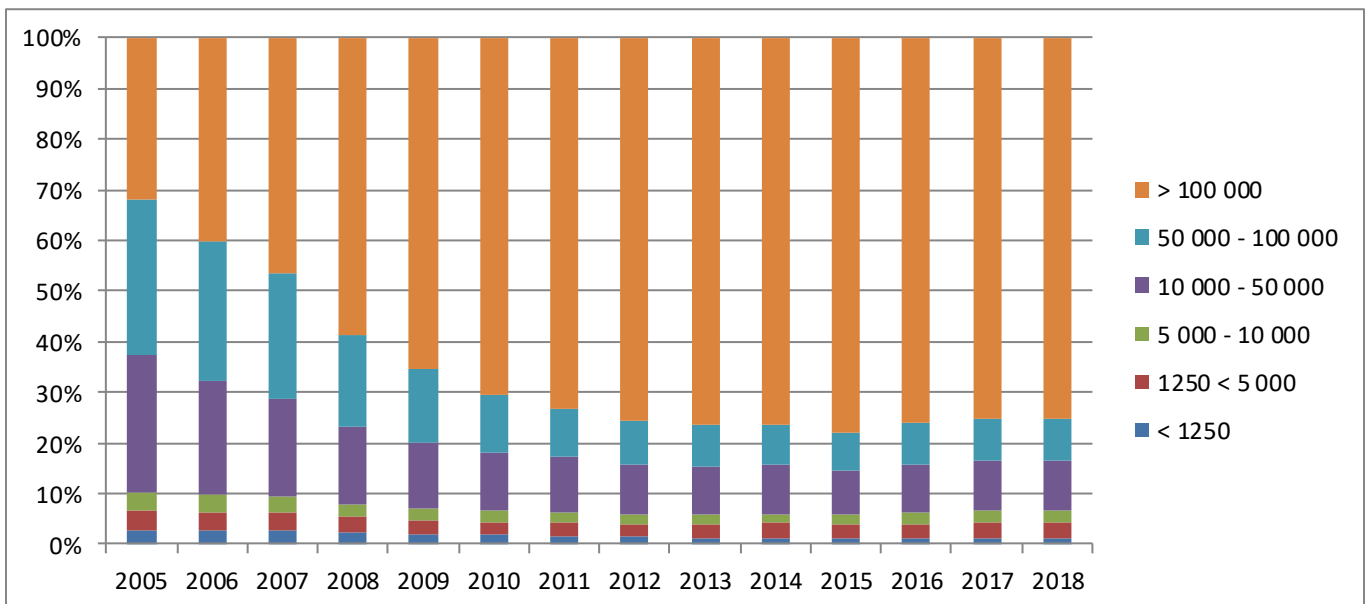




Evolution of beneficiaries by payment class



Evolution of payments by payment class

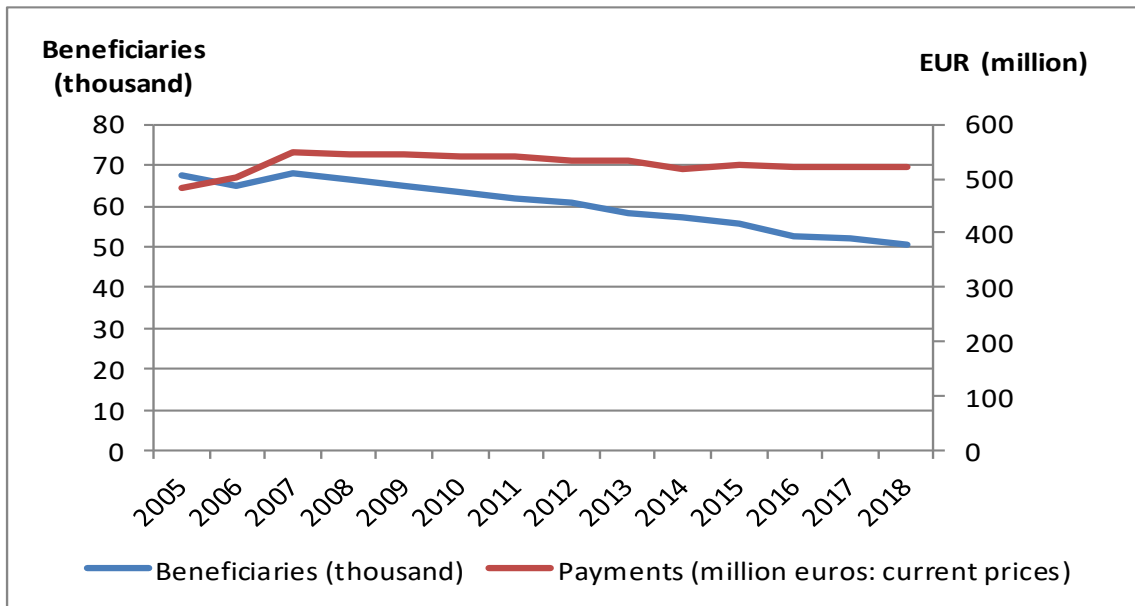




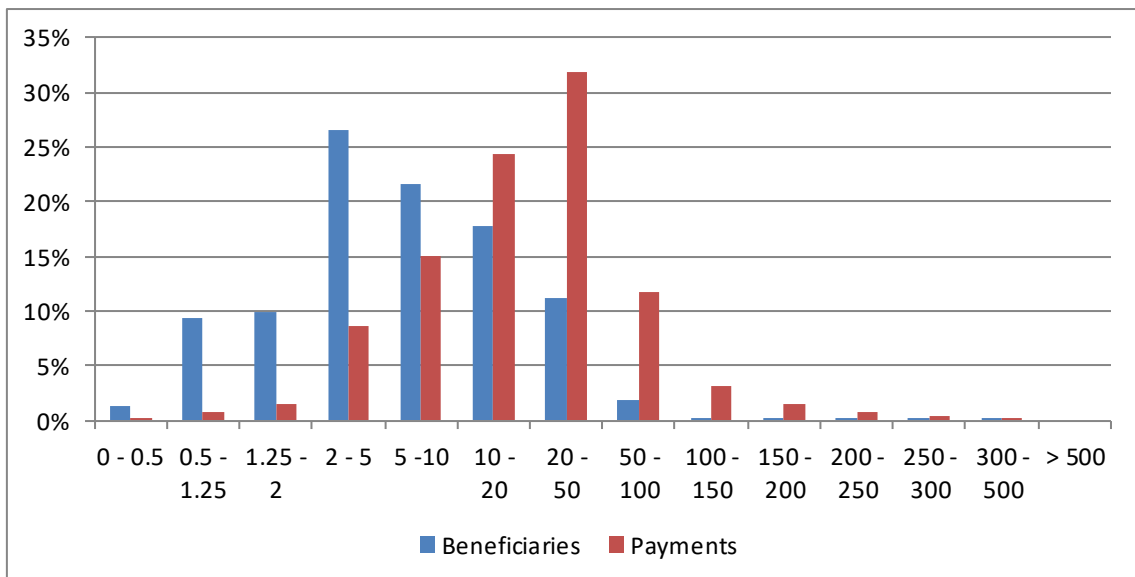
European Commission

Finland

Evolution of total beneficiaries and payments

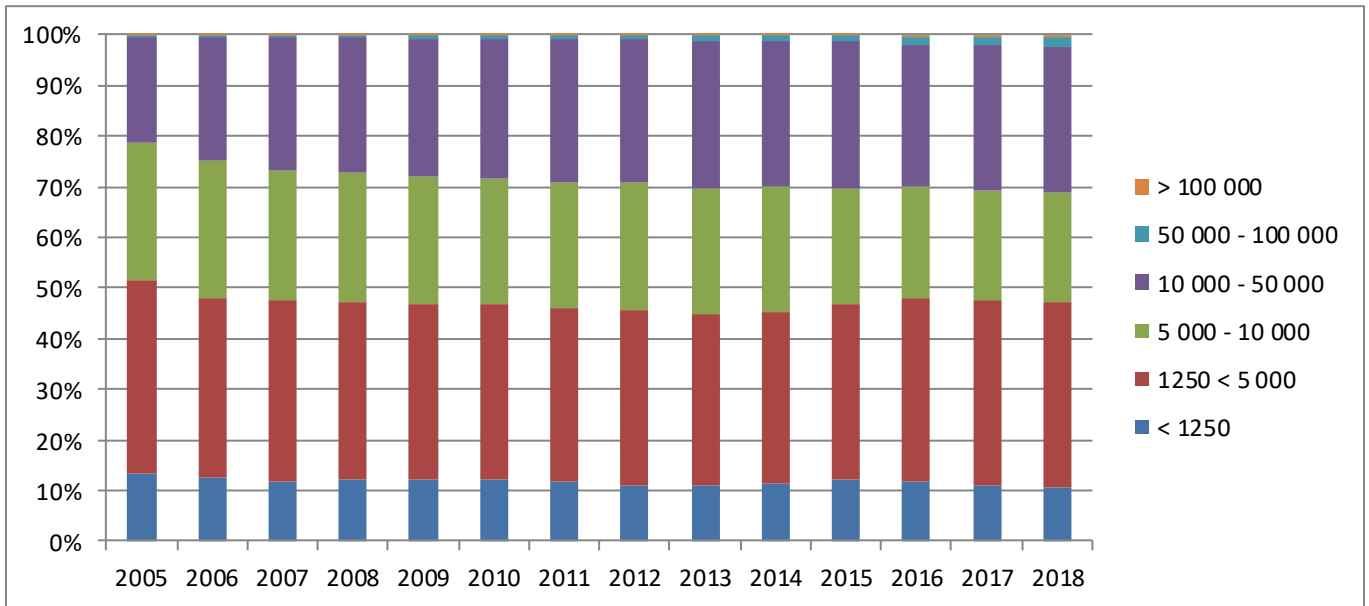


Distribution of beneficiaries and payments by payment class

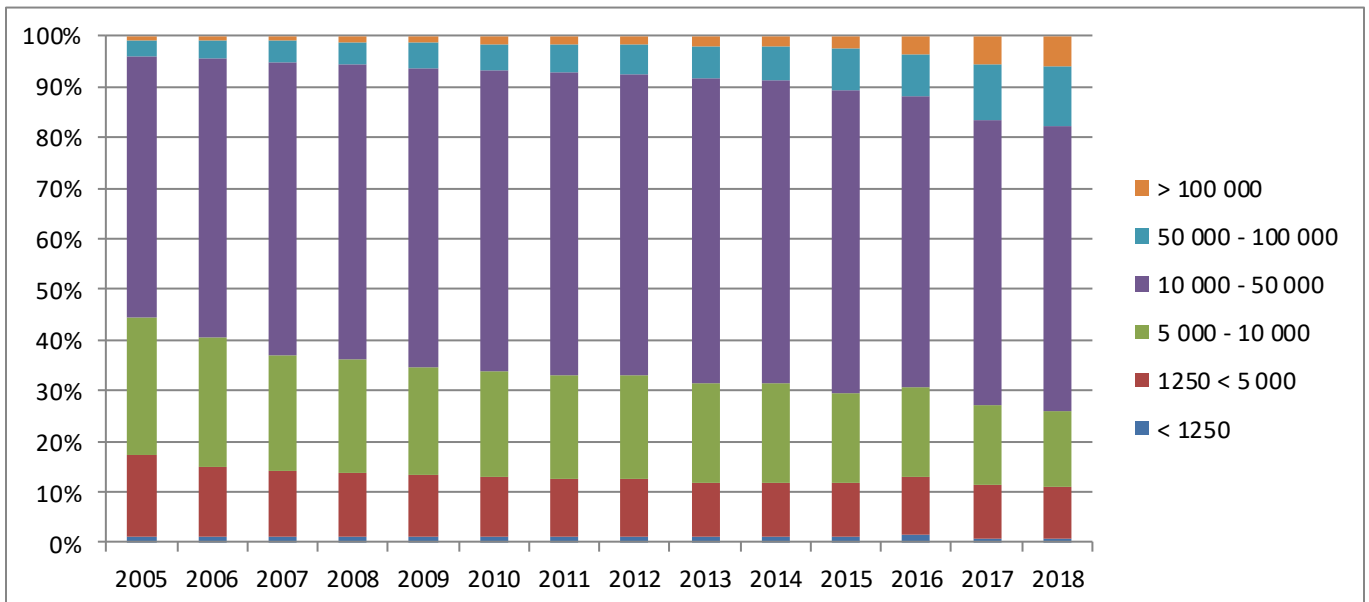




Evolution of beneficiaries by payment class



Evolution of payments by payment class

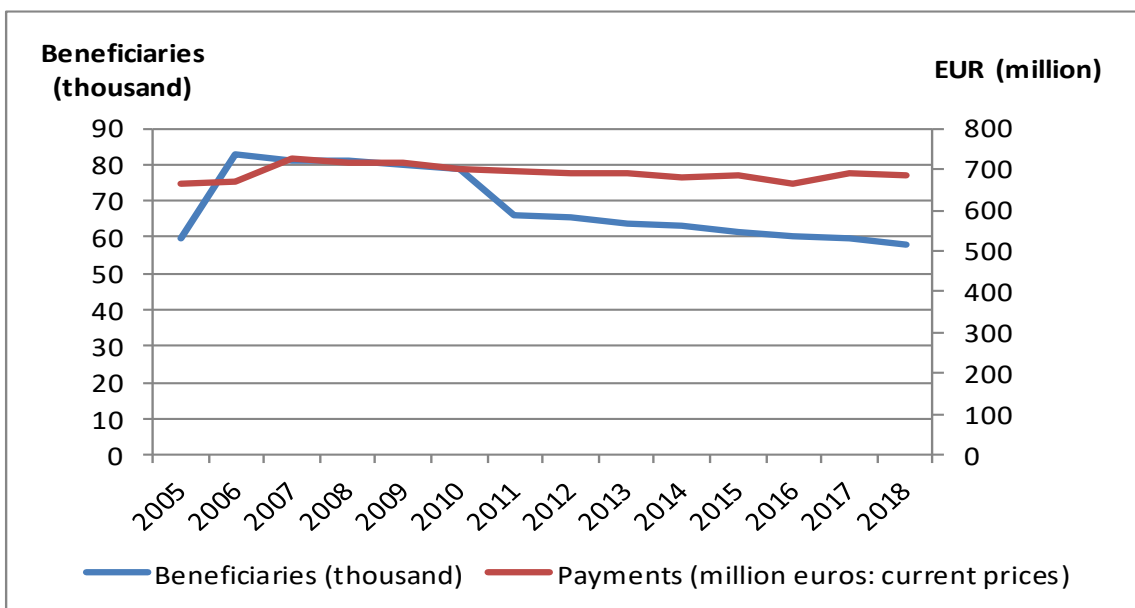




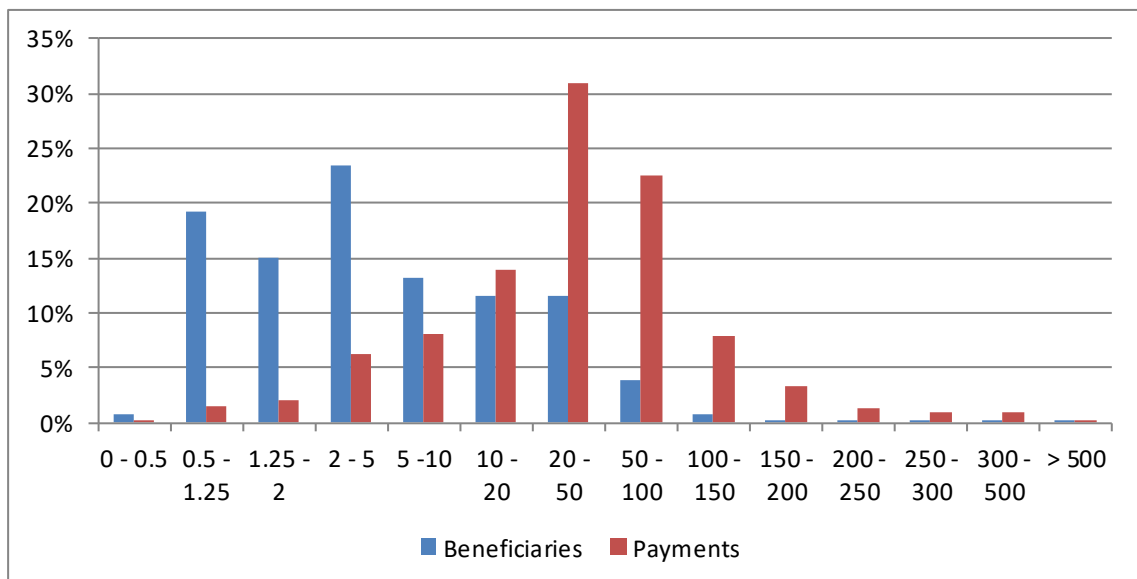
European
Commission

Sweden

Evolution of total beneficiaries and payments

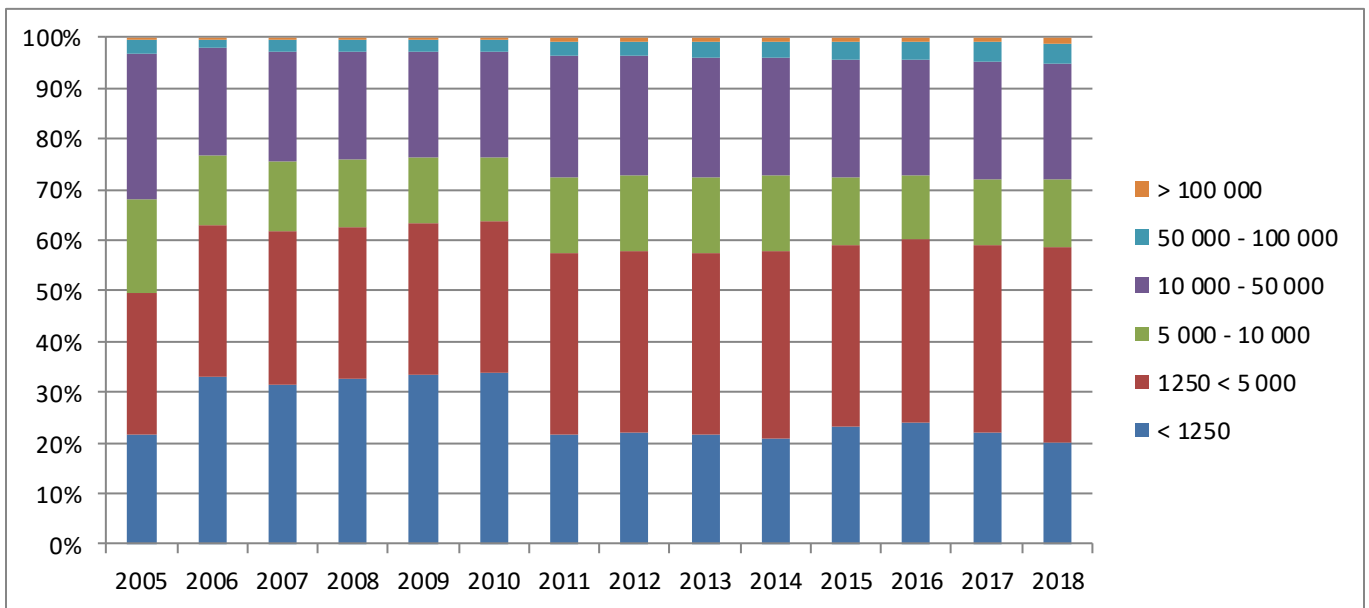


Distribution of beneficiaries and payments by payment class

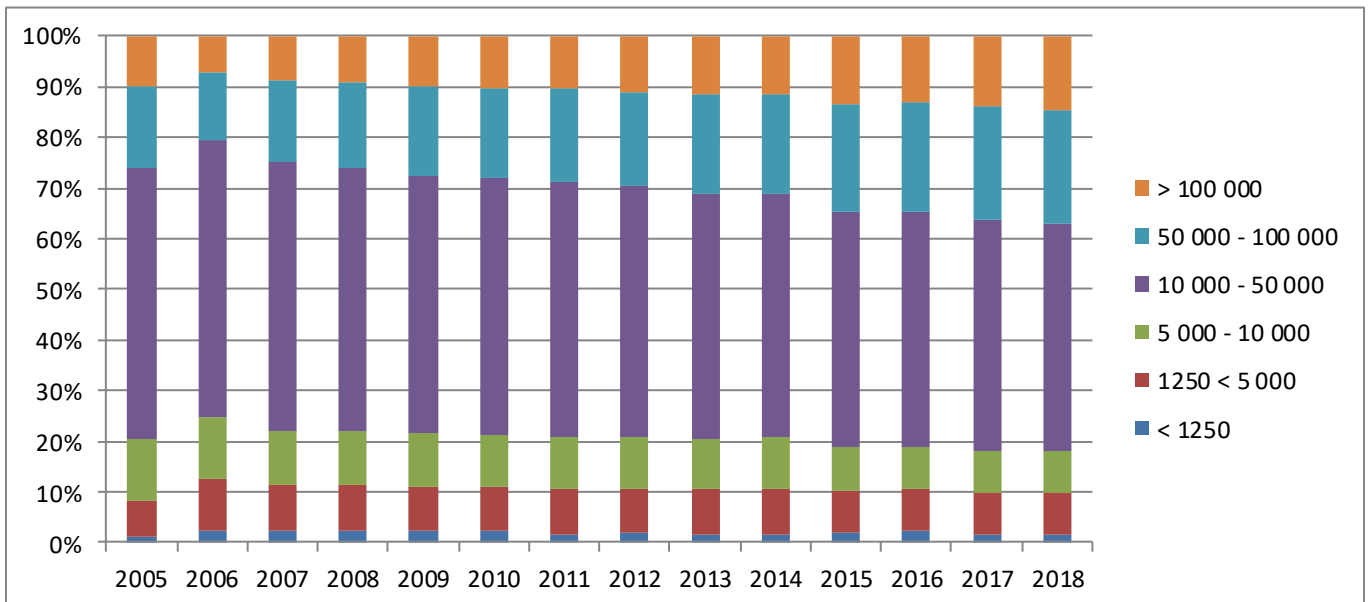




Evolution of beneficiaries by payment class



Evolution of payments by payment class

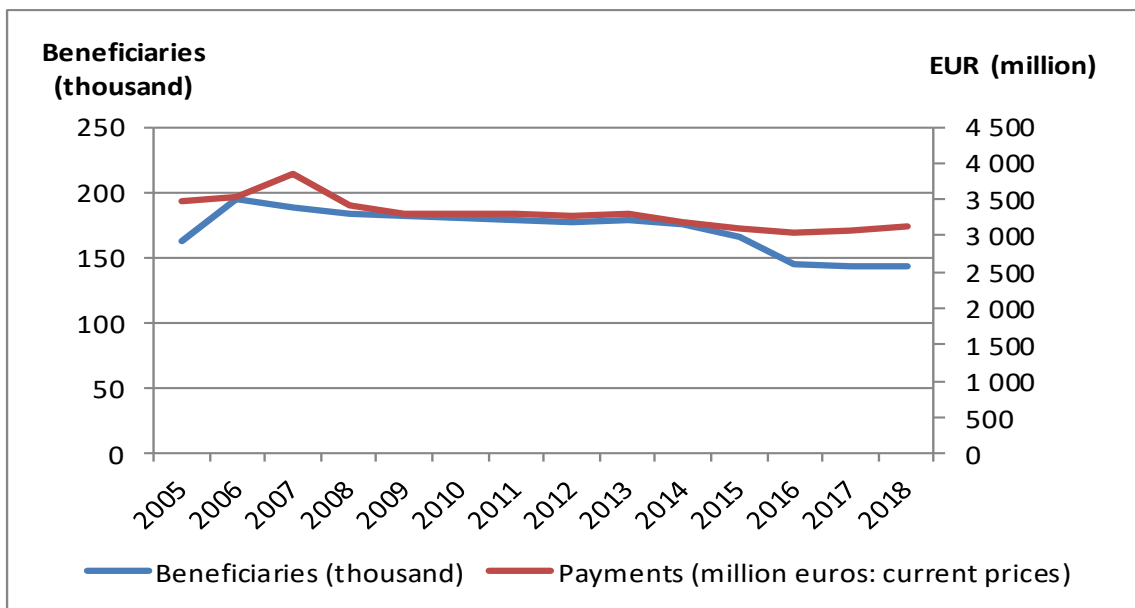




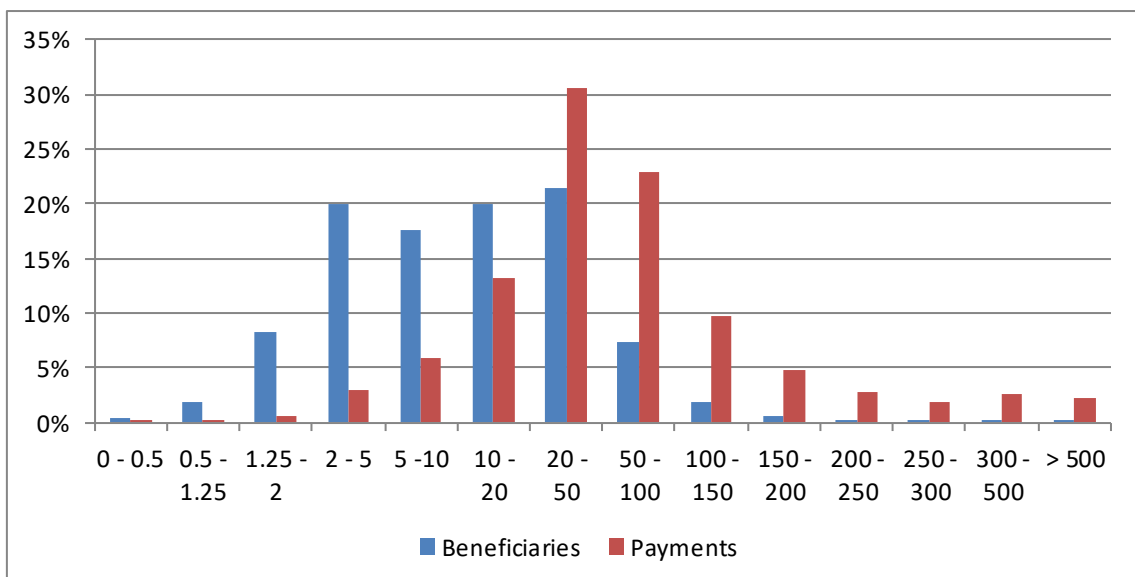
European
Commission

United Kingdom

Evolution of total beneficiaries and payments



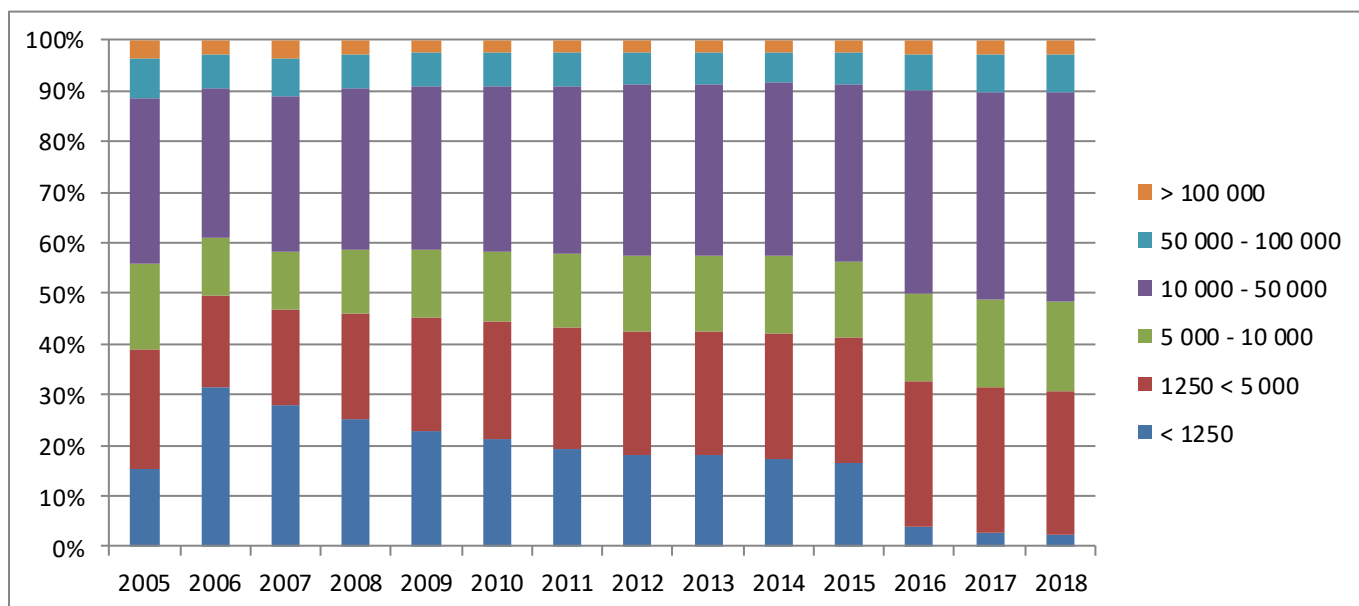
Distribution of beneficiaries and payments by payment class





European
Commission

Evolution of beneficiaries by payment class



Evolution of payments by payment class

