

**EU FRUIT AND VEGETABLES MARKET OBSERVATORY
STONE FRUIT SUBGROUP**



Vol. 03 b - TRADE, PROCESSED

The peaches and nectarines market in the EU27: trade in processed products

----- 01 June 2022 -----

Le marché de la Pêche et de la Nectarine dans l'UE: commerce de produits frais

Contact point:

European Commission - DG Agri E2

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Tab 7.1 EXTRA EU TRADE IN CANNED PEACHES [TONNES]

1. IMPORTS OF CANNED PEACHES (2008 70) [TONNES]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
South Africa	8 212	7 605	6 158	4 638	7 109	5 910	3 593	2 409	2 380	5 173	63	4 280	117%	21%
China	1 969	1 326	2 546	1 667	950	2 853	1 917	2 151	2 354	1 639	20	2 045	-30%	-20%
United Kingdom	2 432	2 804	860	321	448	424	371	441	421	174	2	421	-59%	-59%
Thailand	2 023	1 098	307	238	208	227	166	168	152	155	2	184	2%	-16%
<i>Others</i>	1 119	545	857	1 350	772	764	825	940	374	1 110	13	735	197%	51%
TOTAL (EXTRA EU27)	15 754	13 379	10 727	8 216	9 486	10 178	6 871	6 110	5 681	8 251	100	7 665	45%	8%

2. EXPORTS OF CANNED PEACHES (2008 70) [TONNES]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
United Kingdom	31 507	27 243	23 488	23 267	24 595	24 668	26 976	24 851	29 822	22 020	13	26 182	-26%	-16%
Thailand	37 877	14 718	19 033	17 378	17 354	12 937	15 628	15 365	27 488	18 727	11	17 754	-32%	5%
United States	8 036	11 940	19 591	29 034	22 453	11 975	10 158	20 059	23 304	30 869	19	17 590	32%	75%
Mexico	4 231	8 653	9 585	12 808	7 099	6 864	9 470	8 150	8 045	8 381	5	7 926	4%	6%
Iran	3 132	2 927	4 957	5 828	9 390	7 725	12 888	3 276	5 151	7 190	4	7 686	40%	-6%
Peru	833	2 911	4 094	4 753	2 142	6 964	7 074	8 740	13 422	9 548	6	7 668	-29%	25%
Canada	4 019	3 536	2 359	2 770	5 424	5 349	6 935	9 192	10 226	7 635	5	7 425	-25%	3%
Egypt	4 837	4 807	5 831	4 437	4 783	6 348	5 901	7 996	3 617	7 069	4	5 729	95%	23%
Colombia	2 989	2 617	2 620	3 179	3 606	5 009	3 359	6 531	7 424	6 864	4	5 186	-8%	32%
South Korea	1 194	1 130	1 999	1 738	3 219	2 960	3 874	6 725	7 832	3 927	2	4 922	-50%	-20%
United Arab Emirates	8 336	6 818	9 392	9 533	9 036	4 809	3 123	3 039	2 373	715	0	4 476	-70%	-84%
Japan	5 662	4 309	2 714	4 037	4 033	4 000	4 548	3 939	3 909	3 848	2	4 086	-2%	-6%
Russian Federation	9 367	9 306	6 235	5 827	4 867	4 334	3 931	3 102	3 671	2 303	1	3 981	-37%	-42%
Saudi Arabia	4 208	6 088	6 203	7 282	5 136	5 007	3 461	2 468	2 380	966	1	3 690	-59%	-74%
Paraguay	2 093	1 573	3 635	3 451	3 869	5 282	3 371	1 162	4 193	1 940	1	3 575	-54%	-46%
Ecuador	485	485	1 030	1 124	517	1 162	2 438	4 293	6 261	6 016	4	2 934	-4%	105%
Viet Nam	1 717	679	887	634	1 383	2 256	3 144	4 350	2 440	1 029	1	2 715	-58%	-62%
Morocco	708	1 138	2 508	850	2 806	4 774	1 355	1 368	1 379	1 746	1	2 336	27%	-25%
Israel	1 926	1 833	2 008	2 147	2 123	2 262	2 204	2 242	2 417	1 575	1	2 250	-35%	-30%
Switzerland	2 304	2 744	1 650	1 849	1 744	2 978	2 092	1 667	2 072	1 858	1	2 111	-10%	-12%
Guatemala	404	760	967	1 102	1 115	1 335	1 438	3 433	2 601	3 515	2	1 985	35%	77%
Ukraine	2 504	2 230	1 391	961	968	945	1 040	1 308	1 764	1 497	1	1 205	-15%	24%
Algeria	1 409	875	1 333	430	1 474	914	1 313	773	500	677	0	995	35%	-32%
Iraq	0	31	17	31	47	577	1 023	1 379	1 878	1 055	1	981	-44%	8%
Chile	515	648	158	159	1 090	869	108	606	1 750	1 464	1	885	-16%	66%
Australia	764	373	334	627	1 041	803	645	1 225	676	664	0	878	-2%	-24%
Bolivia	129	703	2 168	630	845	1 078	869	329	508	283	0	726	-44%	-61%
Serbia	885	437	218	342	496	595	471	740	842	2 800	2	629	232%	345%
<i>Others</i>	17 372	16 732	16 526	14 462	10 134	9 877	9 623	9 945	9 305	8 283	100	9 777	-11%	-15%
TOTAL (EXTRA EU27)	159 443	138 244	152 931	160 670	152 788	144 658	148 458	158 253	187 251	164 463	100	158 281	-12%	4%

Source: Eurostat COMEXT Trade Database

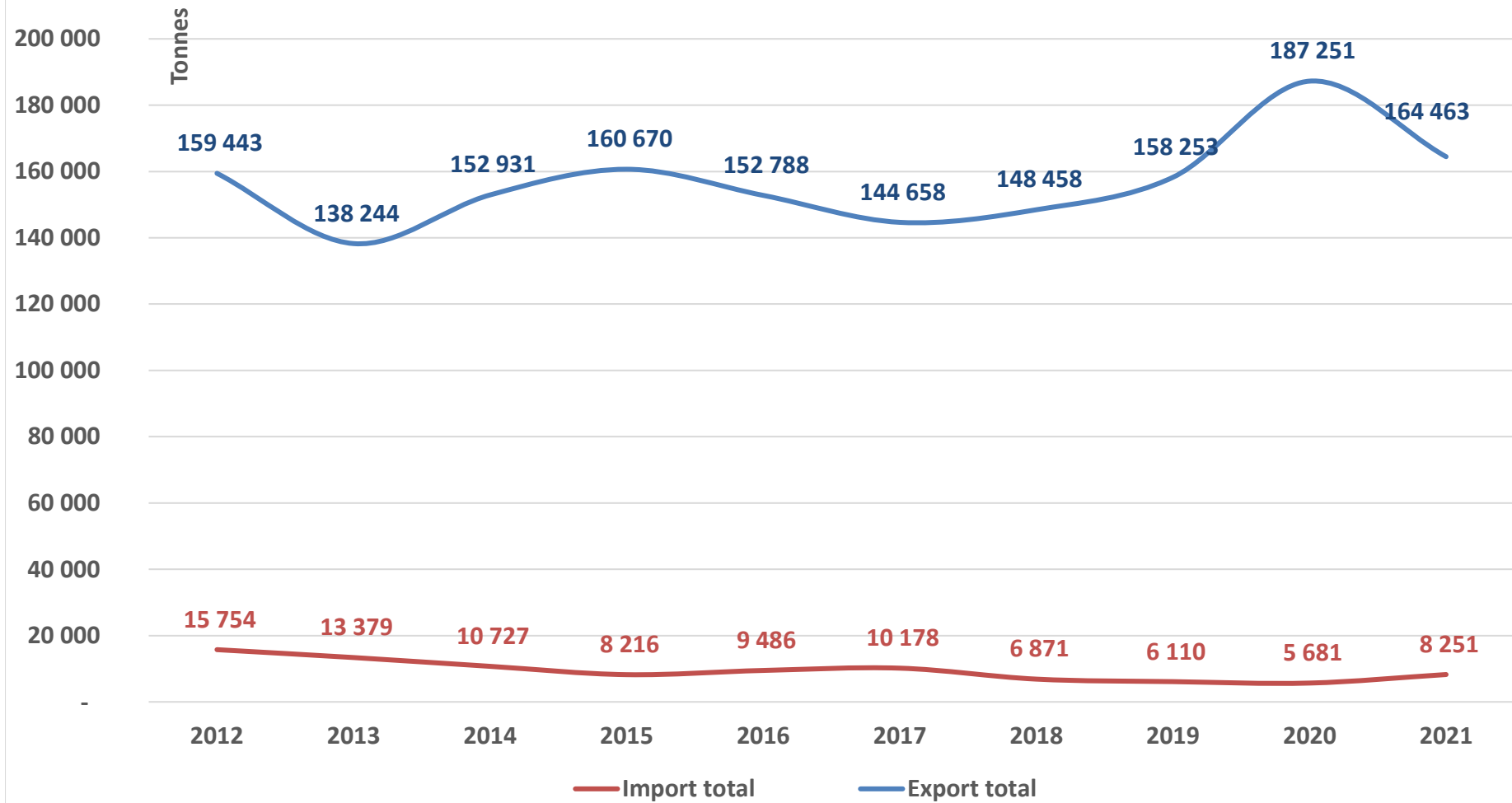
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
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3. UNIT PRICE OF EXPORTED/IMPORTED CANNED PEACH (2008 70) - [€/TONNE]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021		avg 2016-20	% 2021/2020	% 2021/avg
Import														
South Africa	1 019	1 036	1 106	1 064	928	1 050	1 088	1 086	1 110	1 149		1 052	4%	9%
China	1 243	1 048	964	1 180	1 130	957	973	946	980	1 098		997	12%	10%
Thailand	887	1 076	1 915	2 516	3 195	2 140	2 109	3 031	2 617	2 723		2 618	4%	4%
United Kingdom	1 301	1 206	1 395	1 781	1 264	1 461	1 286	1 703	1 906	1 651		1 524	-13%	8%
TOTAL (EXTRA EU27)	1 064	1 077	1 118	1 135	1 031	1 056	1 068	1 043	1 159	1 175		1 071	1%	10%
Export														
United Kingdom	1 146	1 254	1 259	1 240	1 170	1 155	1 145	1 141	1 158	1 221		1 154	5%	6%
United States	854	889	981	1 057	1 102	1 116	1 005	955	1 116	1 336		1 059	20%	26%
Thailand	841	984	802	857	886	803	807	811	797	1 084		821	36%	32%
Mexico	829	844	915	915	885	872	806	793	728	904		817	24%	11%
Iran	753	660	745	677	724	723	808	759	867	927		776	7%	19%
Peru	964	983	1 055	1 007	931	900	868	888	844	1 211		886	43%	37%
Canada	910	917	955	1 045	1 028	1 150	1 181	1 178	1 149	1 395		1 137	21%	23%
TOTAL (EXTRA EU27)	925	982	967	966	965	951	938	938	943	1 139		947	21%	20%

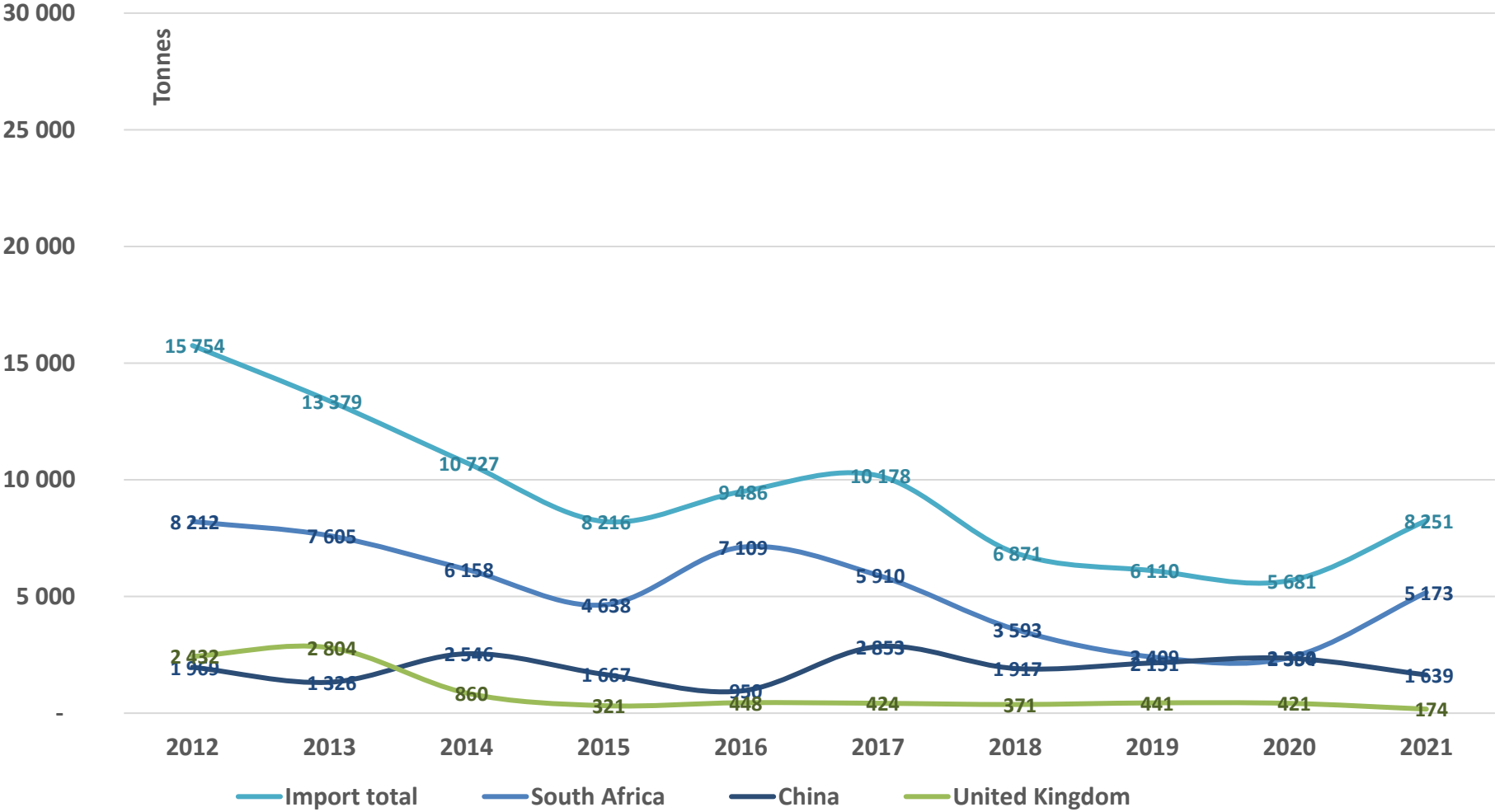
Source: Eurostat COMEXT Trade Database

Graph 7.1 - Extra-EU27 imports and exports of canned peaches

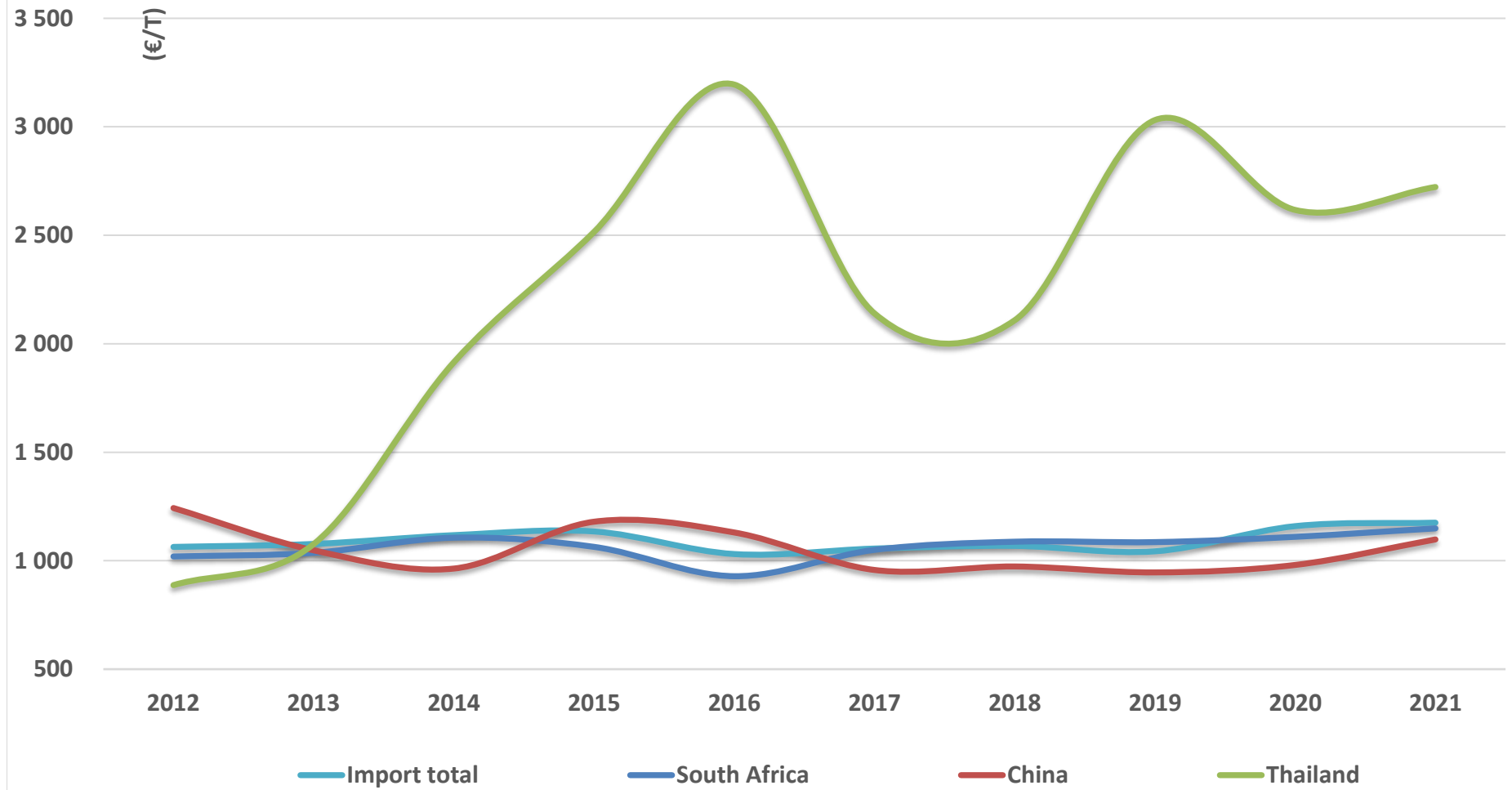


Source: Comext

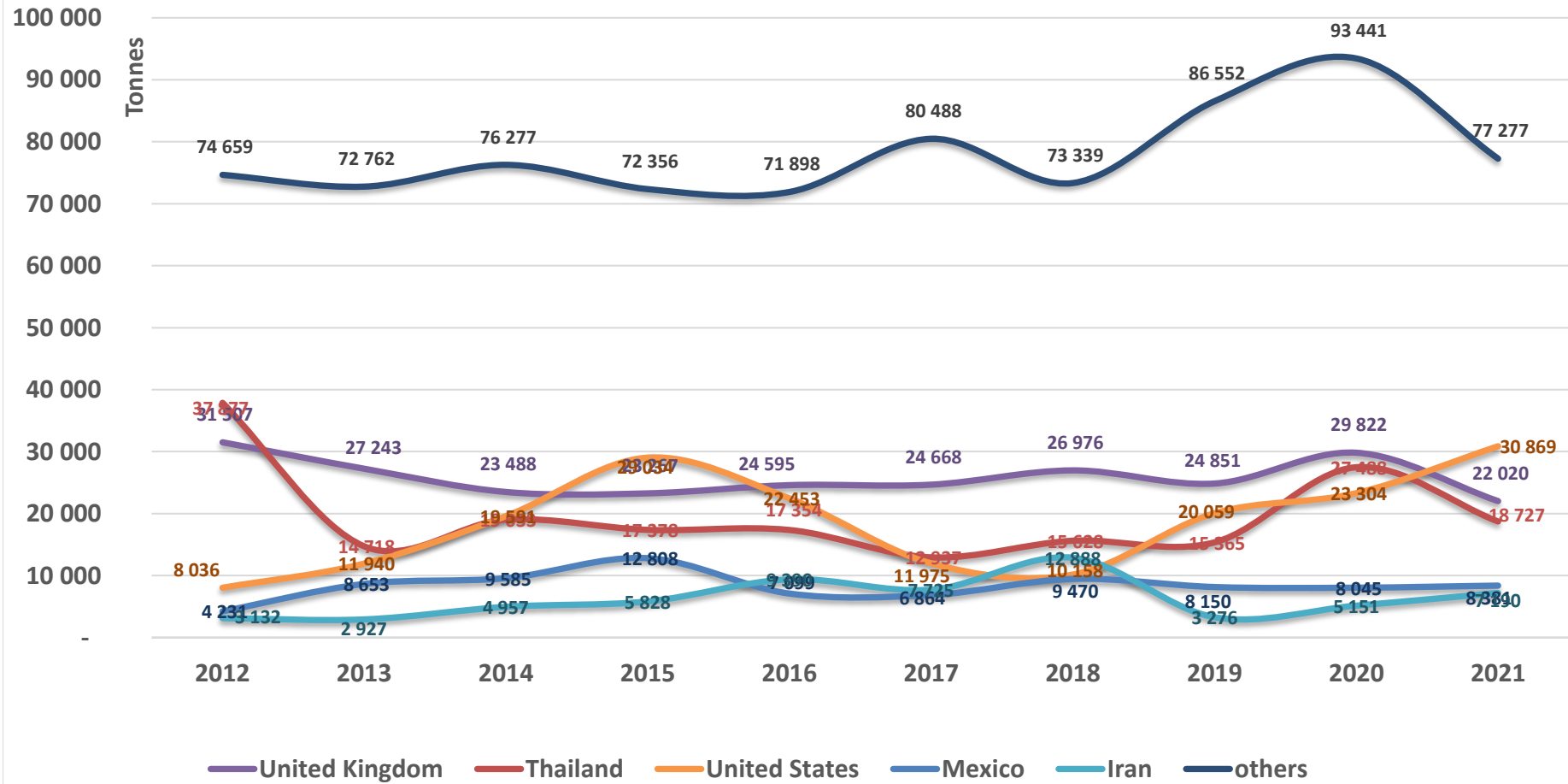
Graph 7.2 EU27 IMPORTS OF CANNED PEACHES



Graph 7.3 UNIT PRICE OF IMPORTED CANNED PEACH - EU27

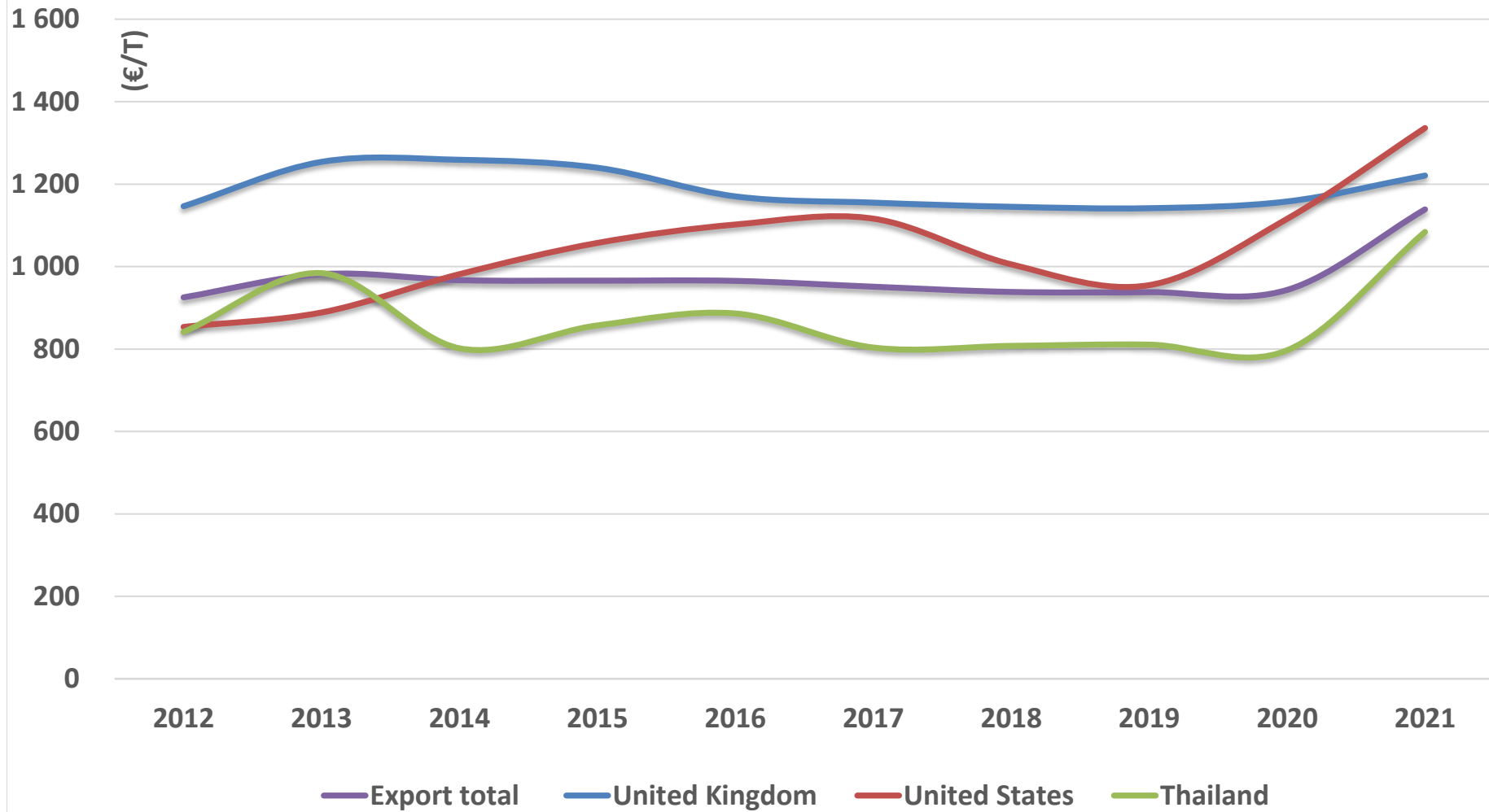


Graph 7.4 EXTRA EU27 EXPORTS OF CANNED PEACHES



Source: Comext

Graph 7.5 UNIT PRICE OF EXPORTED CANNED PEACHES EU 27



Tab 7.2 EXTRA EU TRADE IN PROCESSED/PREPARED APRICOTS

1. IMPORTS OF CANNED APRICOTS (2008 50) [TONNES]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
Morocco	8 686	9 243	8 846	8 802	8 843	7 057	8 384	6 947	5 203	8 214	44%	7 287	58%	13%
South Africa	11 380	9 489	9 876	8 540	7 033	6 959	6 141	4 757	2 735	4 659	25%	5 525	70%	-16%
China	10 033	7 410	8 811	7 045	6 043	6 412	4 159	3 874	2 788	3 450	19%	4 655	24%	-26%
Turkey	487	398	302	99	86	297	333	172	381	1 406	8%	254	269%	454%
Armenia	12	75	5	187	211	118	113	24	133	101	1%	120	-24%	-16%
Israel	340	148	133	233	118	132	130	93	77	0	0%	110	-100%	-100%
Serbia	108	195	596	251	30	146	203	108	55	257	1%	108	366%	137%
<i>others</i>	744	763	376	415	469	212	218	195	635	412	2%	346	-35%	19%
TOTAL (EXTRA EU27)	31 790	27 722	28 944	25 572	22 834	21 333	19 680	16 170	12 007	18 498	100%	18 405	54%	1%

2. IMPORTS OF DRIED APRICOTS (0813 10) [TONNES]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
Turkey	30 181	35 754	28 880	20 182	27 256	29 266	29 535	30 079	29 265	30 148	98%	29 080	3%	4%
United Kingdom	241	175	337	324	354	206	281	163	197	47	0%	240	-76%	-80%
Uzbekistan	83	32	815	588	288	147	39	50	164	54	0%	138	-67%	-61%
South Africa	132	128	225	112	61	87	84	79	32	128	0%	69	300%	86%
Afghanistan	39	8	18	37	37	38	62	68	91	131	0%	59	43%	120%
China	57	81	443	491	136	20	47	20	19	14	0%	48	-27%	-71%
<i>others</i>	115	80	130	213	133	139	119	151	297	279	1%	168	-6%	66%
TOTAL (EXTRA EU27)	30 847	36 258	30 848	21 946	28 266	29 903	30 167	30 611	30 065	30 801	100%	29 802	2%	3%

3. EXPORTS OF CANNED APRICOTS (2008 50) [TONNES]

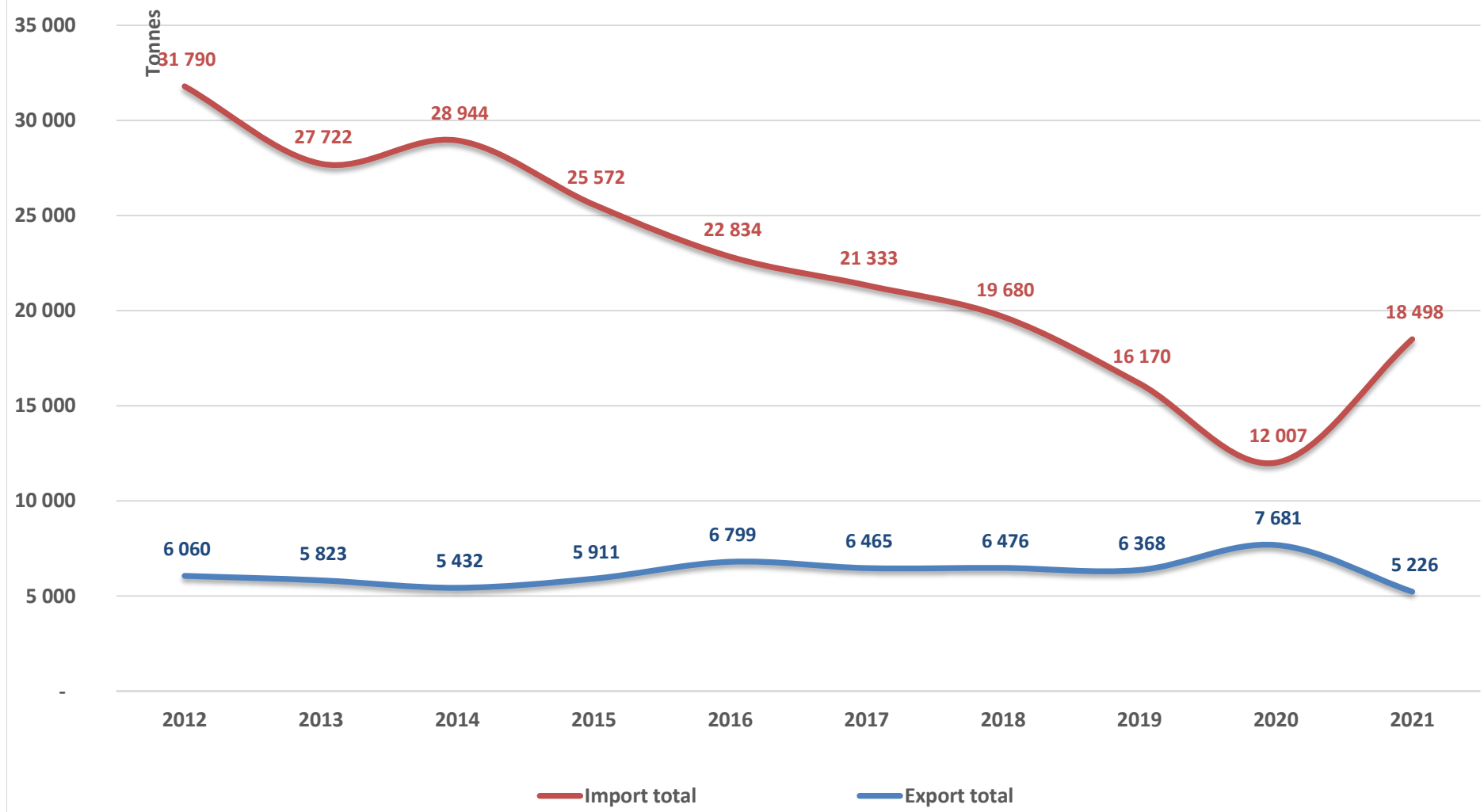
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
United Kingdom	1 389	1 758	2 141	1 789	2 148	2 226	2 558	2 788	3 649	1 734	33%	2 674	-52%	-35%
Switzerland	827	883	846	900	789	1 097	722	660	718	802	15%	797	12%	1%
Saudi Arabia	240	195	57	313	442	628	603	555	401	323	6%	526	-19%	-39%
Serbia	123	163	129	290	402	213	146	290	292	336	6%	269	15%	25%
Russian Federation	794	546	329	247	241	231	213	186	317	215	4%	237	-32%	-10%
Chile	137	273	290	212	510	96	216	89	168	2	0%	216	-99%	-99%
Norway	251	279	260	234	97	69	179	418	255	336	6%	203	32%	65%
Australia	91	21	19	87	265	94	16	15	476	66	1%	173	-86%	-62%
United States	39	59	97	154	122	64	192	223	214	243	5%	163	13%	49%
Israel	126	67	35	58	46	103	172	136	202	93	2%	132	-54%	-30%
Japan	251	285	271	278	157	147	142	103	58	100	2%	122	72%	-17%
Brazil	7	3	40	42	62	91	146	141	-	189	4%	88		115%
Canada	17	16	34	48	120	247	32	10	74	123	2%	97	66%	27%
Argentina				34	136	256	51	-	-			89		
Kuwait	231	232	7	81	117	139	52	0	92	46	1%	80	-50%	-43%
Albania	28	37	72	60	54	84	75	75	72	59	1%	72	-17%	-18%
Egypt	3	167	69	139	304	3	3	1	1	2	0%	62	13%	-98%
<i>others</i>	1 505	837	736	945	787	678	959	678	691	559	11%	759	-19%	-26%
TOTAL (EXTRA EU27)	6 060	5 823	5 432	5 911	6 799	6 465	6 476	6 368	7 681	5 226	100%	6 758	-32%	-23%

4. EXPORTS OF DRIED APRICOTS (0813 10) [TONNES]

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	%	avg 2016-20	% 2021/2020	% 2021/avg
United Kingdom	1 035	1 197	1 181	577	866	778	721	711	553	460	28%	726	-17%	-37%
Turkey	230	260	275	458	261	198	342	549	332	366	22%	336	10%	9%
Norway	439	341	272	162	278	313	122	183	129	156	9%	205	21%	-24%
Switzerland	135	172	192	162	176	190	198	220	230	319	19%	203	39%	57%
Belarus	371	480	223	143	138	139	97	79	66	44	3%	104	-33%	-57%
<i>others</i>	493	489	354	253	258	284	315	390	358	315	19%	321	-12%	-2%
TOTAL (EXTRA EU27)	2 703	2 939	2 498	1 754	1 977	1 902	1 794	2 131	1 668	1 660	100%	1 895	0%	-12%

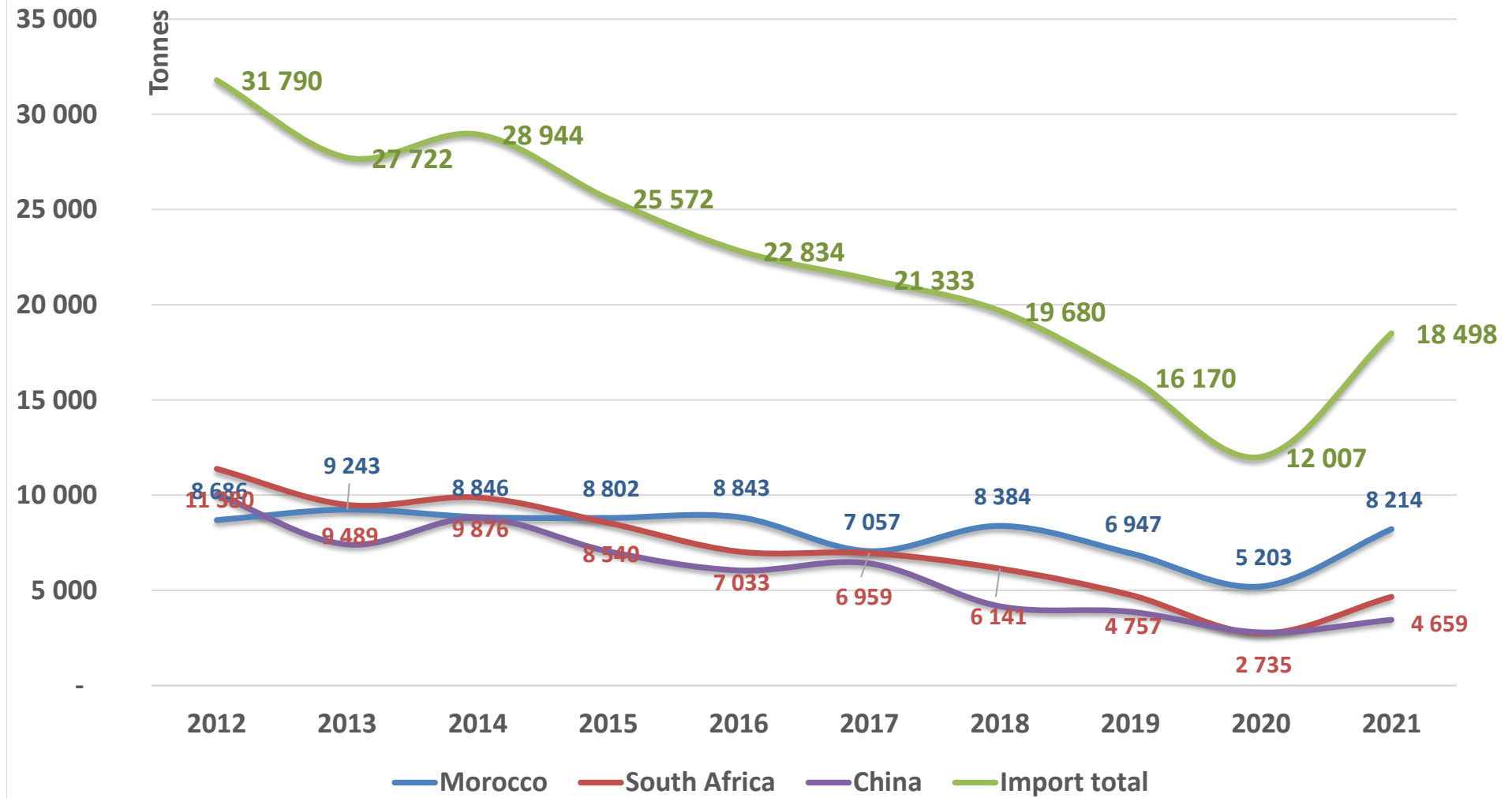
Source COMEXT

Graph 7.1 - Extra-EU27 TRADE IN CANNED APRICOTS [TONNES]



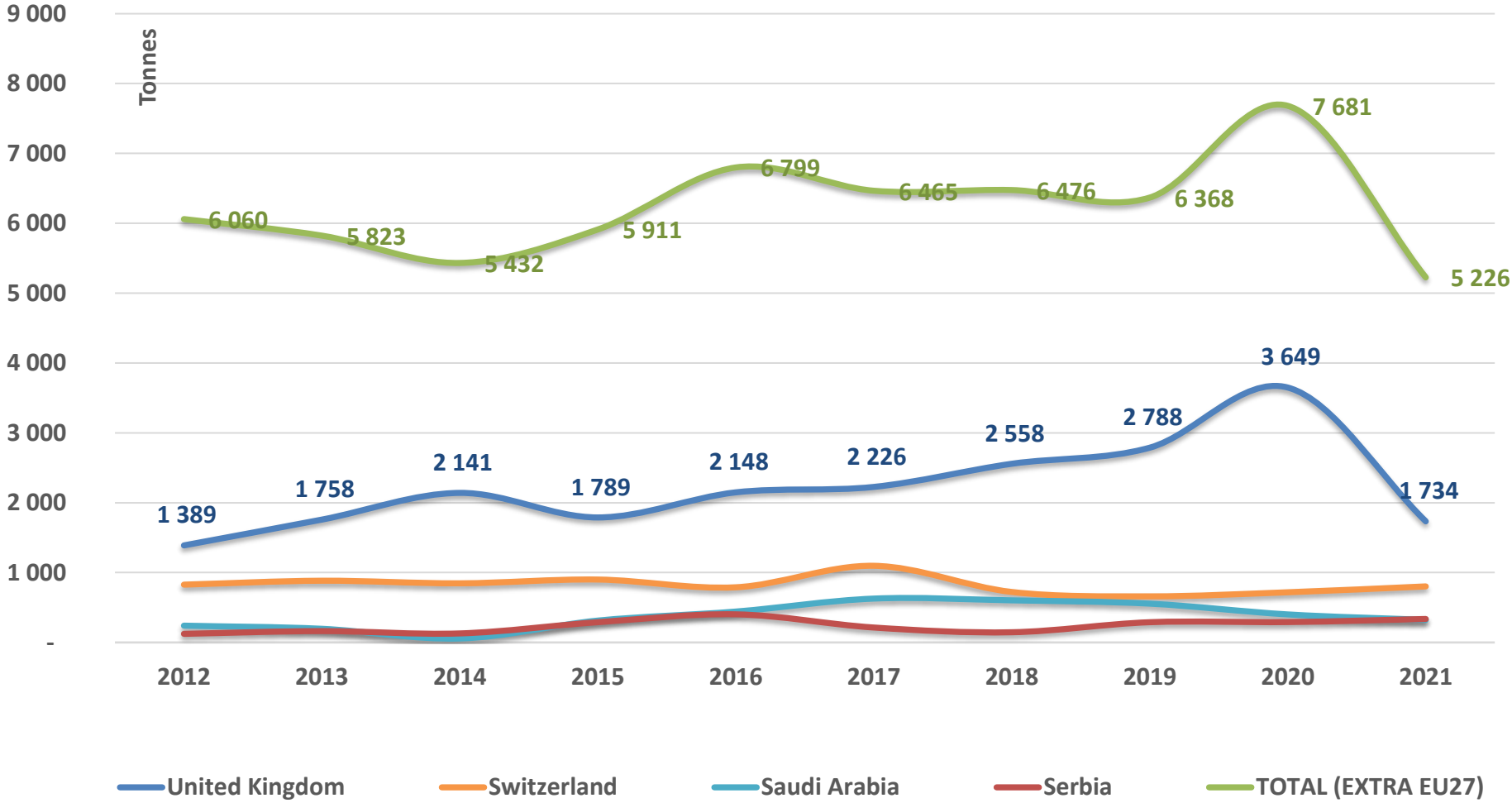
Source: Comext

Graph 7.6 IMPORTS OF CANNED APRICOTS (EU 27)



Source: Comext

Graph 7.7 EXPORTS OF CANNED APRICOTS (EU27)



Source: Comext

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Thank you