



Crisis prevention and management measures An in-depth analysis 2010-2016

CDG 28 September 2018

Sector figures



Production

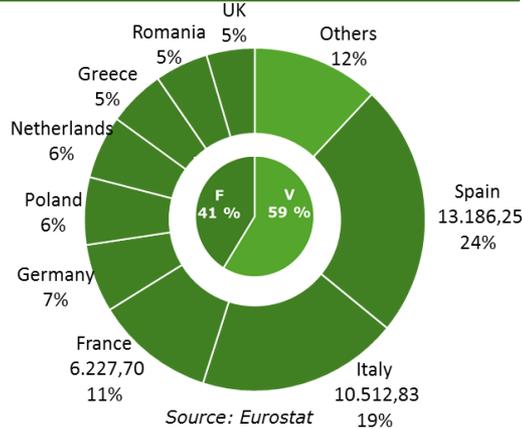


Trade

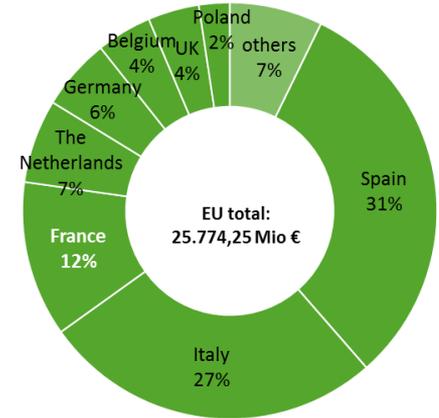


Producer Organisations (POs)

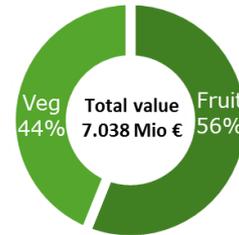
**EU production of F&V in 2016 (55.213 Mio€)
Member States' share**



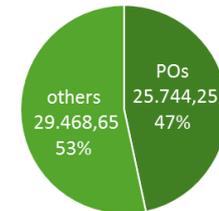
Value of production marketed by the POs in 2016



Value of EU exports of F&V in 2017



2016 EU F&V production in Mio €



Legal basis

 Art 33 CMO

 Art 34 CMO

 Arts 39-51 R2017/891

 Arts 13-17 R2017/892

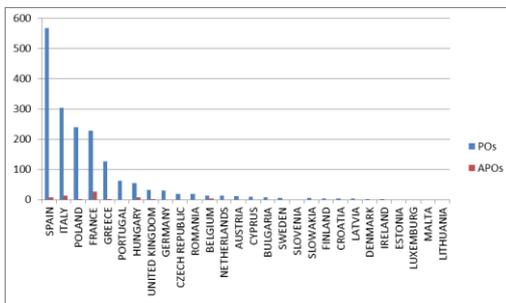
2016	Total value of fruit and vegetables production by Member State (EUR Million) (1)	Total value of fruit and vegetables production marketed by POs or APOs (EUR Million) (2)	Organisation rate (POs or APOs) by Member State (2)/(1)	Number of POs*	Number of APOs*	Number of PGs*
Belgique/België	1,288	1,112	86%	14	3	0
Bulgaria	299	2	1%	8	0	12
Česká republika	145	90	62%	19	0	2
Danmark	264	147	56%	2	0	0
Deutschland	3,551	1,44	41%	31	0	0
Elláda	2,977	318	11%	126	1	0
España	13,186	8,07	61%	568	7	0
Estonia	29	0	0%	0	0	0
France	6,228	3,117	50%	228	27	2
Hrvatska	128	2	2%	3	0	0
Ireland	279	202	72%	2	0	3
Italia	10,513	6,852	65%	304	13	0
Kypros	106	23	22%	9	0	0
Latvia	65	20	31%	3	0	2
Lithuania	84	0	0%	0	0	0
Luxembourg	6	0	0%	0	0	0
Magyarország	870	150	17%	55	7	4
Malta	41	0	0%	0	0	2
Nederland	3,304	1,675	51%	13	0	0
Österreich	394	220	56%	11	0	0
Polska	3,51	617	18%	239	1	57
Portugal	1,588	400	25%	62	0	0
Romania	2,793	30	1%	19	0	7
Slovenija	156	0	0%	0	0	0
Slovensko	137	35	25%	5	0	0
Suomi/Finland	433	75	17%	4	0	0
Sverige	314	152	49%	5	0	17
United Kingdom	2,525	1,029	41%	33	1	0
TOTAL EU	55,21	25,78	47%	1,763	60	108

Source: EC-AGRI-G2 - Elaboration from data transmitted by the Member States (Annual report 2016 provisional) except (1) Economic Accounts of Agriculture-Eurostat

*recognised at 31/12 of the year concerned



European Commission



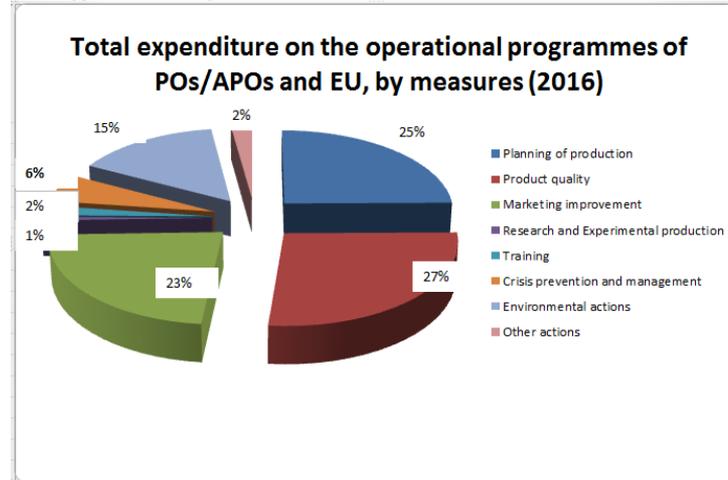
Implementation of crisis management measures by POs (2016)

Belgique/België	11	14	79%
Bulgaria	0	8	0%
Česká republika	17	19	89%
Danmark	1	2	50%
Deutschland	15	31	48%
Elláda	3	126	2%
España	190	568	33%
Estonia	0	0	0%
France	220	228	96%
Hrvatska	0	3	0%
Ireland	0	2	0%
Italia	160	304	53%
Kypros	1	9	11%
Latvia	0	3	0%
Lithuania	0	0	0%
Luxembourg	0	0	0%
Magyarország	13	55	24%
Malta	0	0	0%
Nederland	10	13	77%
Österreich	2	11	18%
Polska	5	239	2%
Portugal	21	62	34%
Romania	1	19	5%
Slovenija	0	0	0%
Slovensko	3	5	60%
Suomi/Finland	0	4	0%
Sverige	3	5	60%
United Kingdom	9	33	27%
Total EU	685	1763	39%

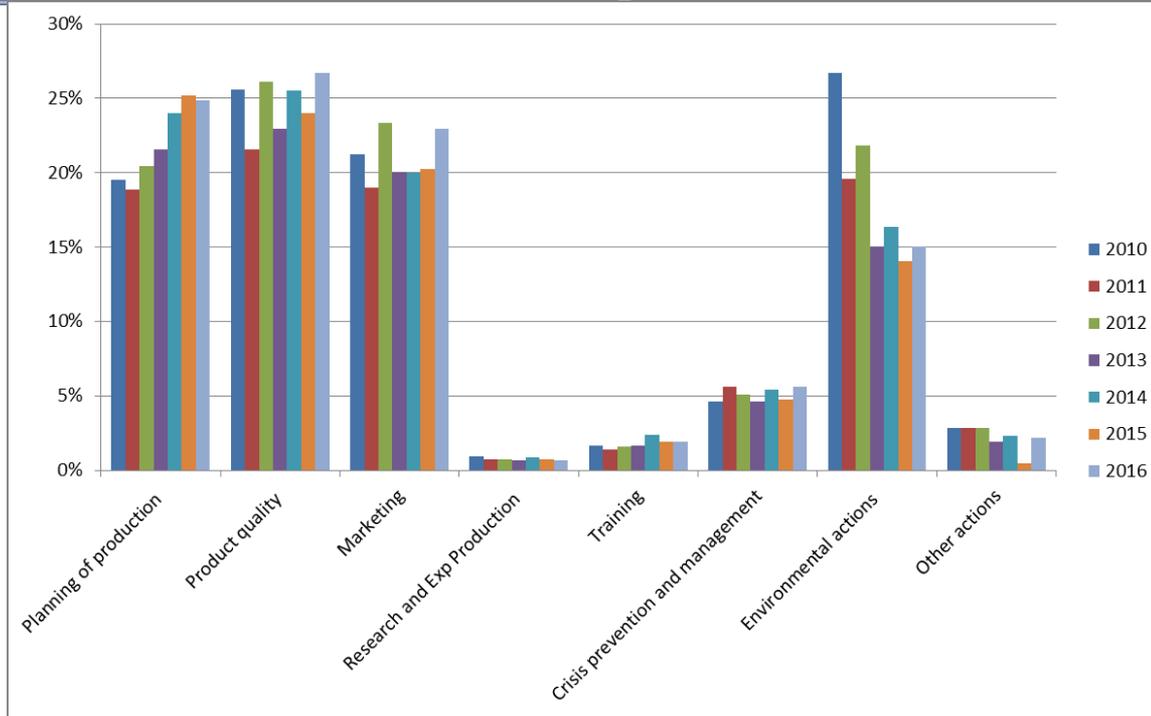
Total expenditure on the operational programmes of POs/APOs and EU, by measures (2016)

	Planning of production	Product quality	Marketing improvement	Research and Experimental production	Training	Crisis prevention and management	Environmental actions	Other actions	Total expenditure
EU financial assistance and PO contribution	398.551.853	428.851.321	368.302.477	11.021.994	30.931.268	89.960.339	241.332.308	35.354.944	1.604.306.504
Share measure on total expenditure	25%	27%	23%	1%	2%	6%	15%	2%	100%

Source EC AGRI G2 Extraction from data submitted by MS (Annual report 2016, provisional data)



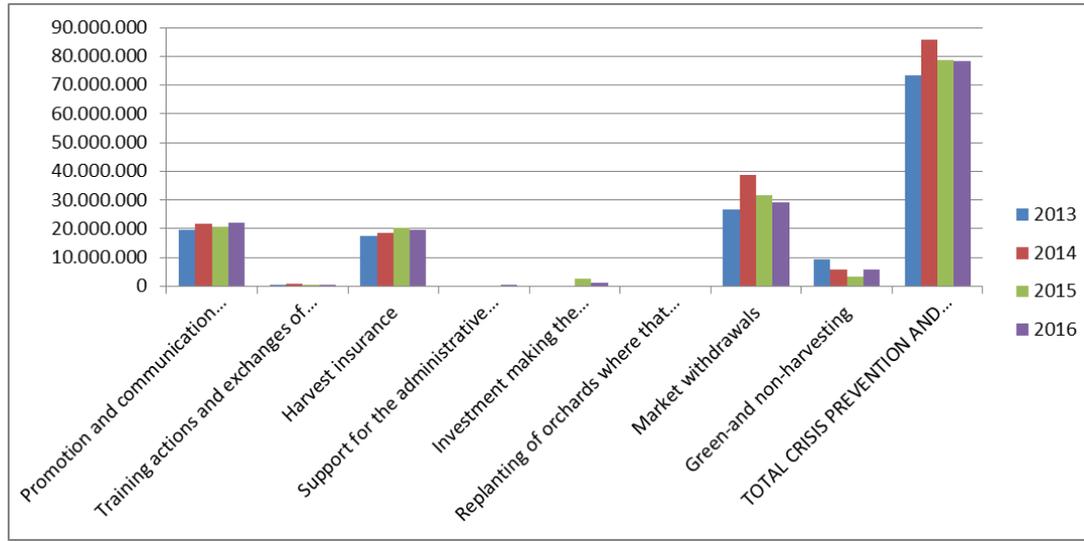
Expenditure on operational programmes of POs and APOs, by measures (Euro)



Expenditure under CPM actions

	Promotion and communication activities	Training actions and exchanges of best practices	Harvest insurance	Support for the administrative costs of setting up mutual funds	Investment making the management of the volumes placed on the market more efficient	Replanting of orchards where that is necessary following mandatory grubbing up for health and phytosanitary reasons	Market withdrawals	Green-and non-harvesting	TOTAL CRISIS PREVENTION AND MANAGEMENT MEASURES	Total expenditure (EU+PO)
2013	€19.552.728	€409.722	€17.425.055	€0	€0	€0	€26.808.024	€9.347.775	€73.321.334	€1.444.559.925
2014	€21.629.921	€848.770	€18.724.455	€0	€0	€0	€38.710.742	€5.770.542	€85.684.430	€1.460.183.908
2015	€20.726.442	€159.995	€20.411.452	€0	€2.477.065	€0	€31.728.414	€3.396.082	€78.899.449	€1.482.943.770
2016	€21.978.656	€375.504	€19.625.573	€196.591	€1.080.896	€0	€29.325.727	€5.800.081	€78.383.028	€1.604.306.503

Source: EC-AGRI-G2 - Elaboration from data transmitted by the Member States (Annual reports 2013-2016; 2015-2016 under validation)



								Withdrawals (t)
Products	2010	2011	2012	2013	2014	2015	2016	average 10-16
TOTAL ANNEX XI R543/11								
Sum of Volume (t)	38 388	130 419	56 641	116 506	71 927	67 592	38 943	74 345
Sum of Free distribution (t)	15 568	16 955	22 047	53 420	32 154	29 244	21 876	27 323
Sum of other destinations (t)	22 820	113 463	34 595	63 086	39 774	38 348	17 067	47 022
TOTAL other products								
Sum of Volume (t)	11 460	55 742	20 550	21 452	39 735	14 449	40 588	29 139
Sum of Free distribution (t)	5 488	9 101	11 492	9 642	16 093	8 883	19 046	11 392
Sum of other destinations (t)	5 973	46 641	9 058	11 810	23 642	5 565	21 542	17 747
TOTAL ALL PRODUCTS								
Total Sum of Volume (t)	49 848	186 160	77 191	137 958	111 663	82 040	79 531	103 484
Sum of Free distribution (t)	21 055	26 057	33 538	63 062	48 246	38 127	40 923	38 715
Sum of other destinations (t)	28 793	160 104	43 653	74 896	63 416	43 913	38 608	64 769

Conclusions

- *Marginality of withdrawals,*
- *Need of balance of the actions,*
- *Need of integration of the RU measures in the programmes,*
- *Prevention should be stressed,*
- *New tools: mutual funds and coaching*