



PIGMEAT MARKET SITUATION



Meat Market Observatory 24 February 2020



Pig population/Livestock survey - annual data (In 1 000 heads)

Source : Eurostat annual data (apro_mt_lspig)

	Live swine, domestic species				% Var 2019 2018	Piglets, less than 20 kg				% Var 2019 2018	Breeding pigs				% Var 2019 2018	Breeding sows				% Var 2019 2018	Covered sows				% Var 2019 2018
	2017	2018	2019			2017	2018	2019			2017	2018	2019			2017	2018	2019			2017	2018	2019		
BE	6 108	6 209	6 085	- 2.0%		1 564	1 597	1 585	- 0.7%		416	406	399	- 1.8%		413	403	396	- 1.7%		340	331	328	- 0.9%	
BG	593	655	492	- 24.9%		133	152	92	- 39.8%		63	71	52	- 27.4%		62	70	51	- 27.3%		39	43	27	- 38.1%	
CZ	1 532	1 508	1 509	+ 0.1%		477	466	483	+ 3.8%		138	135	132	- 2.1%		136	133	131	- 1.9%		85	84	84	+ 0.1%	
DK	12 832	12 642	12 728	+ 0.7%		4 582	4 543	4 563	+ 0.4%		1 270	1 254	1 254	+ 0.0%		1 260	1 243	1 244	+ 0.1%		786	775	785	+ 1.3%	
DE	27 578	26 445	25 926	- 2.0%		8 071	7 672	7 662	- 0.1%		1 930	1 855	1 803	- 2.8%		1 905	1 837	1 784	- 2.9%		1 369	1 314	1 293	- 1.6%	
EE	289	290	302	+ 3.9%		98	105	111	+ 6.4%		27	25	26	+ 4.8%		26	24	26	+ 5.7%		20	19	20	+ 4.8%	
EL	744	721	722	+ 0.1%		204	204	199	- 2.5%		107	96	102	+ 6.3%		100	91	95	+ 4.4%		53	51	50	- 2.0%	
ES	29 971	30 804	30 804	+ 0.0%		8 365	8 551	8 551	+ 0.0%		2 486	2 529	2 529	+ 0.0%		2 454	2 501	2 501	+ 0.0%		1 623	1 677	1 677	+ 0.0%	
FR	13 353	13 713	13 510	- 1.5%		3 259	3 350	3 308	- 1.3%		1 007	1 026	992	- 3.3%		998	1 018	984	- 3.3%		702	718	694	- 3.3%	
HR	1 121	1 049	1 054	+ 0.5%		259	274	230	- 16.1%		128	125	131	+ 4.8%		125	122	128	+ 4.9%		39	39	40	+ 2.6%	
IE	1 616	1 572	1 613	+ 2.6%		450	437	452	+ 3.4%		150	143	145	+ 1.4%		149	142	144	+ 1.5%		105	97	99	+ 2.3%	
IT	8 571	8 492	8 510	+ 0.2%		1 385	1 407	1 412	+ 0.3%		591	580	579	- 0.1%		562	557	556	- 0.1%		465	464	463	- 0.4%	
CY	350	362	352	- 2.8%		124	128	123	- 3.7%		34	34	33	- 2.0%		32	34	33	- 2.7%		29	28	28	- 2.4%	
LV	321	305	314	+ 3.0%		63	58	59	+ 1.9%		36	33	35	+ 5.5%		35	33	34	+ 5.5%		15	15	15	- 4.3%	
LT	612	572	551	- 3.7%		117	113	104	- 8.7%		50	46	43	- 5.9%		49	45	43	- 5.8%		39	36	35	- 3.1%	
HU	91	83	84	+ 1.8%		18	17	17	- 2.5%		7	5	5	- 12.6%		7	5	5	- 12.4%		4	4	4	- 4.3%	
MT	2 870	2 872	2 634	- 8.3%		654	690	656	- 4.9%		254	261	234	- 10.3%		250	258	231	- 10.5%		163	166	148	- 10.8%	
NL	34	36	35	- 2.2%		8	9	7	- 14.1%		4	4	4	- 2.9%		3	4	4	- 2.2%		3	3	3	+ 2.9%	
AT	12 296	11 909	11 921	+ 0.1%		5 522	5 287	5 002	- 5.4%		1 075	974	1 052	+ 8.0%		1 066	967	1 047	+ 8.3%		690	640	661	+ 3.3%	
PL	2 820	2 777	2 773	- 0.1%		668	653	651	- 0.3%		244	233	234	+ 0.6%		239	229	230	+ 0.7%		170	161	162	+ 0.3%	
PT	11 908	11 028	11 216	+ 1.7%		2 723	2 279	2 288	+ 0.4%		925	758	771	+ 1.7%		908	745	757	+ 1.6%		617	502	520	+ 3.6%	
RO	2 165	2 205	2 216	+ 0.5%		743	763	801	+ 4.9%		241	241	239	- 0.9%		236	236	234	- 0.8%		161	163	161	- 1.7%	
SI	4 406	3 925	4 030	+ 2.7%		837	698	716	+ 2.5%		356	317	324	+ 2.4%		350	309	316	+ 2.4%		220	188	193	+ 2.5%	
SK	257	259	240	- 7.3%		59	58	51	- 11.5%		21	19	17	- 10.6%		20	19	17	- 11.3%		12	11	9	- 11.9%	
FI	614	627	591	- 5.8%		186	170	203	+ 19.5%		58	54	55	+ 1.2%		57	53	54	+ 2.2%		29	33	31	- 3.7%	
SE	1 108	1 041	1 062	+ 2.0%		312	273	272	- 0.3%		101	97	94	- 3.2%		99	95	92	- 3.2%		70	72	66	- 8.3%	
EU	1 382	1 417	1 481	+ 4.5%		379	355	378	+ 6.4%		133	125	122	- 2.0%		132	123	121	- 1.9%		90	81	82	+ 1.0%	
EU	145 544	143 519	142 756	- 0.5%		41 263	40 308	39 975	- 0.8%		11 851	11 446	11 407	- 0.3%		11 674	11 294	11 256	- 0.3%		7 940	7 715	7 675	- 0.5%	
UK	4 713	4 648	4 725	+ 1.7%		1 244	1 216	1 189	- 2.2%		503	502	510	+ 1.6%		490	490	498	+ 1.6%		346	340	347	+ 2.1%	



Pig population/Livestock survey - annual data (In 1 000 heads)

	Sows covered for the first time			% Var 2019 2018	Sows, not covered			% Var 2019 2018	Gilts not yet covered			% Var 2019 2018	Pigs, from 20 kg to less than 50 kg			% Var 2019 2018	Fattening pigs, 50 kg or over			% Var 2019 2018
	2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019	
BE	63	60	60	+ 0.2%	73	72	68	- 5.2%	36	39	35	- 9.8%	1 248	1 282	1 240	- 3.3%	2 881	2 924	2 861	- 2.2%
BG	11	10	4	- 60.3%	23	27	24	- 10.3%	7	8	9	+ 15.7%	141	154	134	- 13.3%	256	277	215	- 22.4%
CZ	19	21	18	- 10.2%	51	49	47	- 5.5%	23	23	22	- 6.6%	346	321	331	+ 3.4%	571	586	562	- 4.2%
DK	192	190	193	+ 1.6%	474	468	459	- 1.9%	225	223	216	- 3.1%	3 971	3 937	3 908	- 0.7%	3 009	2 908	3 003	+ 3.3%
DE	221	209	209	+ 0.3%	537	523	491	- 6.1%	226	226	203	- 10.2%	5 337	5 049	4 810	- 4.7%	12 240	11 870	11 652	- 1.8%
EE	3	3	3	+ 15.4%	6	6	6	+ 9.1%	4	4	3	- 24.3%	52	42	59	+ 41.0%	112	119	105	- 11.6%
EL	14	12	13	+ 8.3%	46	40	45	+ 12.5%	13	9	13	+ 44.4%	167	172	167	- 2.9%	266	249	254	+ 2.0%
ES	268	261	261	+ 0.0%	831	824	824	+ 0.0%	302	289	289	+ 0.0%	7 058	6 897	6 897	+ 0.0%	12 062	12 827	12 827	+ 0.0%
FR	125	125	121	- 3.2%	296	299	290	- 3.0%	112	112	108	- 3.6%	3 652	3 763	3 749	- 0.4%	5 436	5 574	5 461	- 2.0%
HR	8	8	7	- 12.5%	86	83	88	+ 6.0%	15	15	18	+ 20.0%	252	228	240	+ 5.3%	482	422	453	+ 7.3%
IE	21	19	20	+ 5.2%	44	45	45	- 0.1%	15	15	16	+ 7.5%	417	417	418	+ 0.1%	599	575	599	+ 4.2%
IT	106	101	94	- 7.2%	96	93	93	+ 0.9%	57	54	42	- 20.7%	1 624	1 611	1 622	+ 0.7%	4 971	4 894	4 898	+ 0.1%
CY	5	5	5	+ 4.0%	5	6	5	- 7.0%	3	4	4	- 6.5%	75	72	71	- 1.3%	117	128	125	- 2.6%
LV	4	5	4	- 25.5%	20	17	20	+ 14.4%	10	10	11	+ 12.2%	96	97	88	- 9.5%	125	117	133	+ 13.2%
LT	7	6	7	+ 1.6%	11	9	8	- 16.3%	7	5	5	+ 1.9%	167	152	153	+ 0.9%	278	261	251	- 3.8%
LU	1	1	1	+ 0.0%	2	2	1	- 29.6%	1	1	0	- 33.8%	26	26	24	- 8.9%	40	34	38	+ 14.7%
HU	35	36	32	- 11.1%	87	92	84	- 8.7%	44	44	44	+ 0.0%	601	637	563	- 11.6%	1 362	1 285	1 182	- 8.0%
MT	0	0	0	- 13.0%	0	1	0	- 35.8%	0	1	0	- 35.8%	8	9	11	+ 18.7%	14	15	14	- 8.1%
NL	128	108	117	+ 8.3%	376	327	386	+ 18.0%	165	134	160	+ 19.4%	1 731	1 616	1 704	+ 5.4%	3 967	4 032	4 163	+ 3.2%
AT	24	22	24	+ 6.8%	69	67	68	+ 1.6%	23	22	23	+ 4.9%	737	715	722	+ 1.0%	1 172	1 176	1 166	- 0.9%
PL	104	76	93	+ 23.1%	291	243	237	- 2.3%	51	41	45	+ 10.3%	3 508	3 229	3 339	+ 3.4%	4 752	4 762	4 818	+ 1.2%
PT	29	29	28	- 1.3%	75	73	74	+ 1.3%	24	25	24	- 2.1%	475	455	469	+ 3.2%	705	746	708	- 5.2%
RO	52	46	47	+ 2.6%	130	121	124	+ 2.3%	54	46	47	+ 2.9%	878	826	847	+ 2.5%	2 335	2 084	2 143	+ 2.8%
SI	2	2	2	- 19.9%	8	8	7	- 10.4%	2	2	2	- 9.3%	47	53	49	- 6.7%	130	129	122	- 5.2%
SK	5	6	7	+ 8.4%	28	20	23	+ 11.8%	15	7	9	+ 29.5%	156	168	131	- 21.8%	214	236	202	- 14.1%
FI	13	11	11	+ 2.7%	29	24	27	+ 12.2%	19	13	17	+ 27.1%	249	246	258	+ 4.6%	447	425	439	+ 3.2%
SE	66	58	57	- 1.4%	41	42	39	- 7.4%	24	23	24	+ 3.5%	341	369	365	- 1.0%	530	568	616	+ 8.4%
EU	1 524	1 429	1 438	+ 0.6%	3 735	3 578	3 582	+ 0.1%	1 477	1 394	1 391	- 0.2%	33 359	32 541	32 368	- 0.5%	59 073	59 224	59 007	- 0.4%
UK	59	55	56	+ 1.8%	145	150	151	+ 0.7%	83	84	87	+ 3.6%	1 213	1 187	1 225	+ 3.2%	1 754	1 743	1 802	+ 3.4%

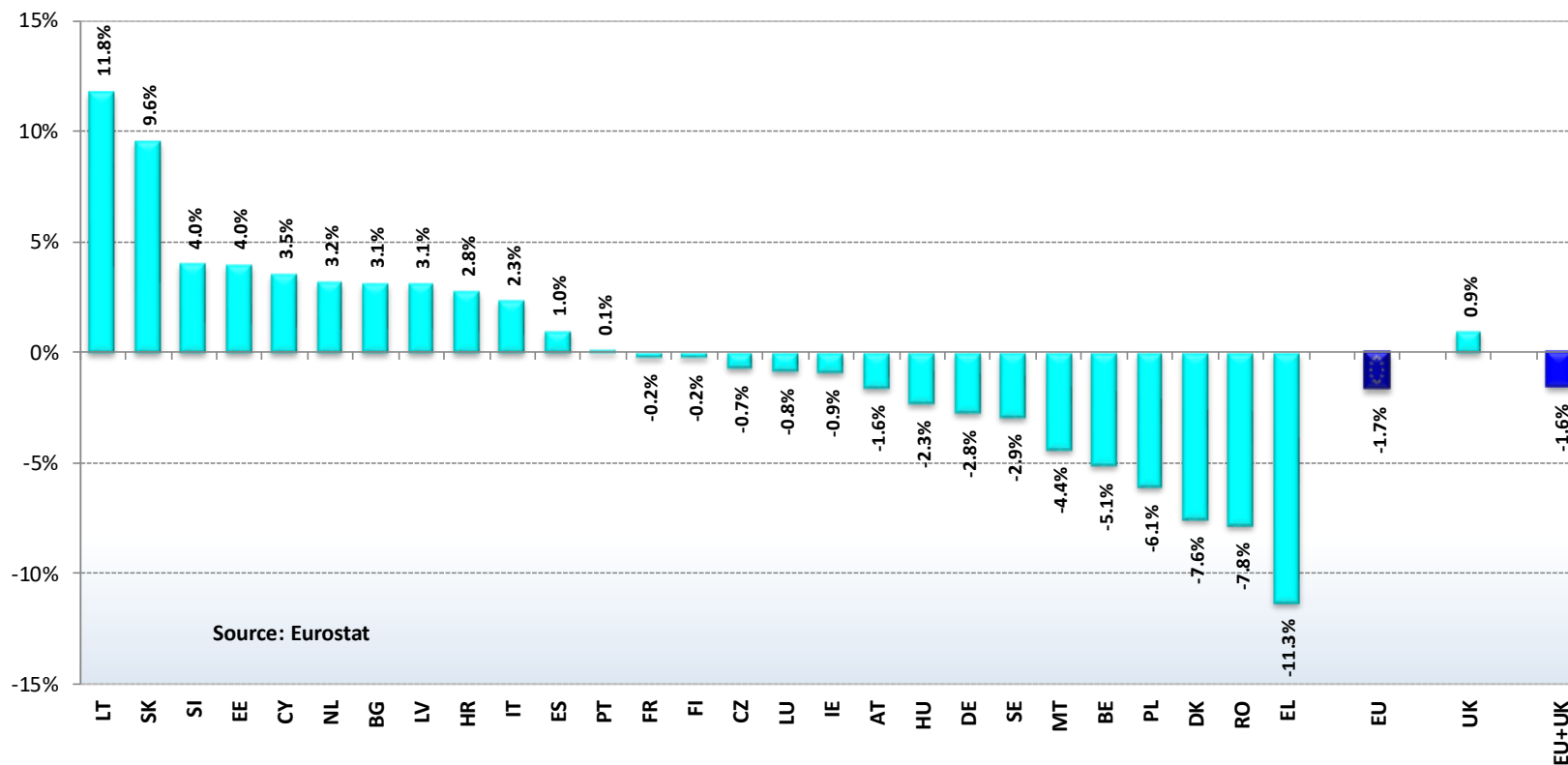


Pig population/Livestock survey - annual data (In 1 000 heads)

	Fattening pigs, from 50 kg to less than 80 kg				% Var 2019 2018	Fattening pigs, from 80 kg to less than 110 kg				% Var 2019 2018	Fattening pigs, 110 kg or over				% Var 2019 2018	Breeding boars				% Var 2019 2018
	2017	2018	2019			2017	2018	2019			2017	2018	2019			2017	2018	2019		
BE	1 342	1 372	1 366		- 0.5%	1 267	1 277	1 249		- 2.2%	272	275	246		- 10.6%	3	3	3		- 9.7%
BG	125	131	98		- 25.2%	122	138	114		- 17.1%	9	8	2		- 70.8%	1	1	1		- 33.6%
CZ	264	280	260		- 7.2%	240	239	226		- 5.4%	68	67	76		+ 12.9%	2	2	2		- 14.1%
DK	2 402	2 321	2 398		+ 3.3%	600	580	599		+ 3.3%	7	7	6		- 14.3%	11	11	10		- 9.1%
DE	5 500	5 360	5 274		- 1.6%	5 516	5 284	5 090		- 3.7%	1 224	1 227	1 288		+ 5.0%	24	18	19		+ 7.3%
EE	63	51	53		+ 4.1%	33	50	43		- 13.3%	16	18	9		- 52.0%	1	1	0		- 40.0%
EL	129	126	125		- 0.8%	108	99	104		+ 5.1%	30	24	25		+ 4.2%	7	5	7		+ 40.0%
ES	4 943	5 138	5 138		+ 0.0%	5 570	6 083	6 083		+ 0.0%	1 549	1 605	1 605		+ 0.0%	31	29	29		+ 0.0%
FR	2 463	2 547	2 461		- 3.4%	2 306	2 298	2 293		- 0.2%	667	729	707		- 3.0%	9	8	8		+ 0.0%
HR	145	150	143		- 4.7%	153	113	137		+ 21.2%	184	159	173		+ 8.8%	3	3	3		+ 0.0%
IE	323	316	310		- 1.9%	266	245	266		+ 8.3%	10	14	23		+ 68.0%	1	1	1		- 18.2%
IT	1 254	1 283	1 275		- 0.6%	1 464	1 426	1 433		+ 0.5%	2 253	2 185	2 189		+ 0.2%	29	23	23		+ 1.5%
CY	62	67	65		- 3.2%	55	59	59		- 1.3%	0	2	1		- 25.1%	0	0	0		+ 4.5%
LV	65	65	74		+ 15.0%	55	48	55		+ 16.1%	5	5	3		- 36.5%	1	0	0		+ 4.8%
LT	147	122	118		- 3.5%	94	108	103		- 4.2%	37	31	30		- 3.8%	1	1	0		- 20.0%
LU	19	16	15		- 8.5%	13	14	17		+ 22.7%	8	3	7		+ 90.8%	0	0	0		- 22.2%
HU	562	508	459		- 9.6%	491	497	454		- 8.7%	309	281	269		- 4.3%	4	3	2		- 33.3%
MT	8	9	8		- 5.6%	4	5	5		- 14.6%	1	1	1		+ 6.4%	0	0	0		- 9.5%
NL	1 787	1 666	1 755		+ 5.3%	1 618	1 679	1 743		+ 3.8%	563	687	666		- 3.1%	9	8	5		- 37.5%
AT	554	554	558		+ 0.7%	488	488	470		- 3.7%	130	135	138		+ 2.6%	4	4	4		- 0.5%
PL	2 314	2 268	2 333		+ 2.9%	1 955	1 944	1 932		- 0.6%	482	550	553		+ 0.5%	17	14	14		+ 5.1%
PT	372	385	377		- 2.1%	304	327	299		- 8.7%	30	35	33		- 5.9%	6	5	5		- 5.5%
RO	749	668	684		+ 2.5%	837	708	729		+ 3.0%	749	709	730		+ 2.9%	7	8	8		+ 2.6%
SI	34	36	31		- 15.0%	38	37	38		+ 2.3%	59	55	53		- 3.8%	1	1	1		+ 8.7%
SK	94	105	86		- 18.1%	98	104	91		- 12.6%	23	27	26		- 4.4%	1	1	1		- 42.2%
FI	232	205	217		+ 6.0%	171	179	178		- 0.7%	44	41	43		+ 6.1%	1	1	1		- 7.1%
SE	231	239	254		+ 6.3%	218	231	246		+ 6.4%	80	98	116		+ 18.3%	2	1	1		+ 0.0%
EU	26 184	25 987	25 935		- 0.2%	24 083	24 260	24 055		- 0.8%	8 808	8 978	9 018		+ 0.4%	176	153	150		- 1.8%
UK	1 036	1 023	1 050		+ 2.6%	661	664	688		+ 3.6%	56	56	64		+ 14.3%	12	12	12		+ 0.0%

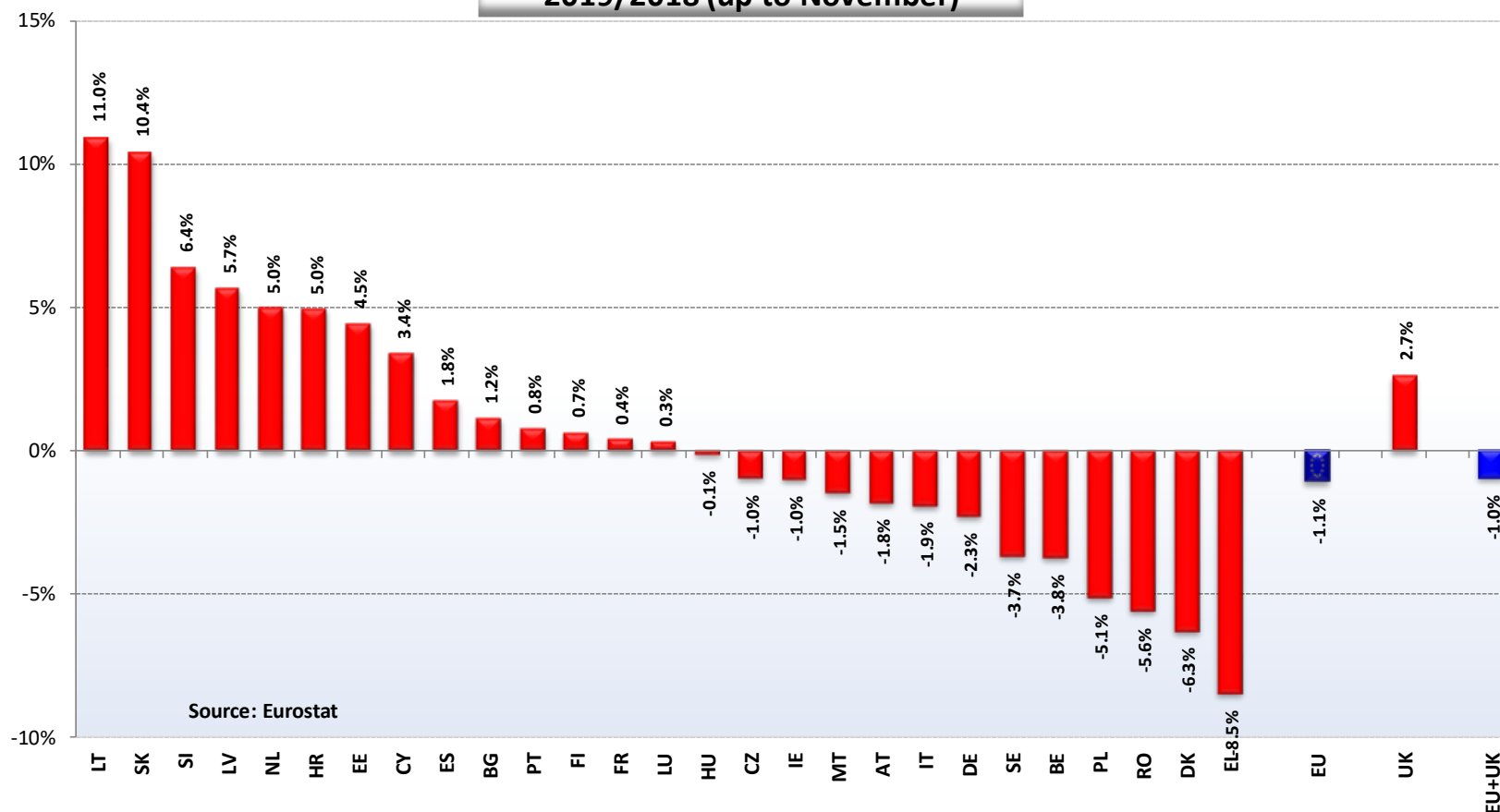


**Change in Pig Slaughter ('000 Heads)
2019/2018 (up to November)**





**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to November)**

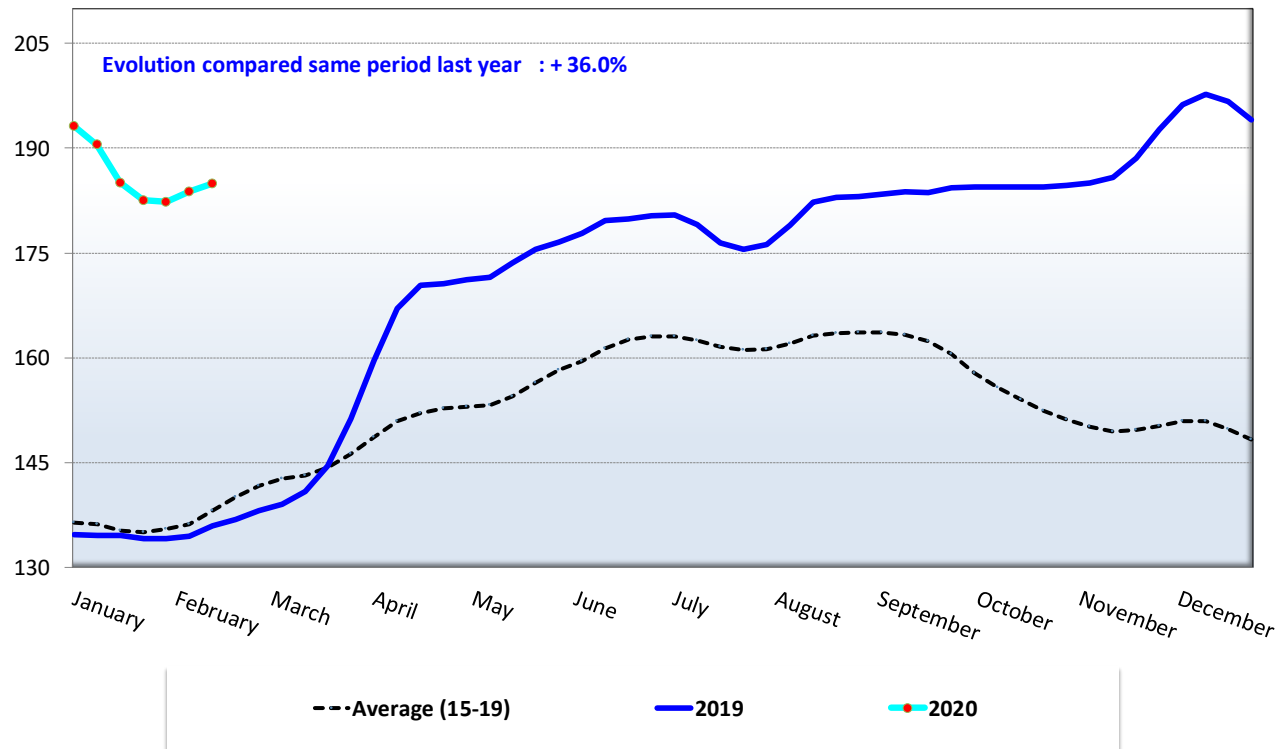




EU Prices	Week 7		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	184.9	€/100 kg carcass weight	+ 0.6%	- 0.1%	+ 36.0%
Class S	184.6		+ 0.5%	- 0.5%	+ 35.3%
Class E	185.6		+ 0.8%	+ 0.7%	+ 37.4%
Piglet	68.5	€/head	+ 1.5%	+ 3.9%	+ 54.9%

evolution of the EU pig **carcass prices** (average class E & S)

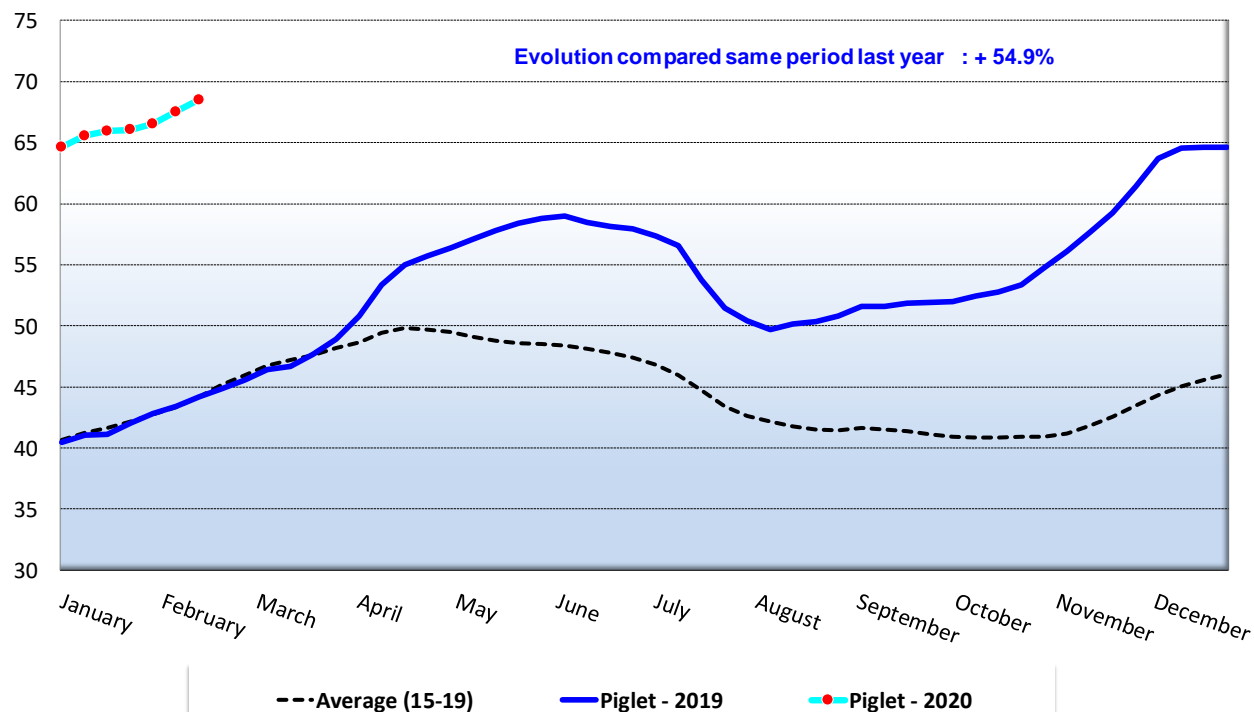
Week 7 latest price ==> 184.95 EUR/100 kg/cw



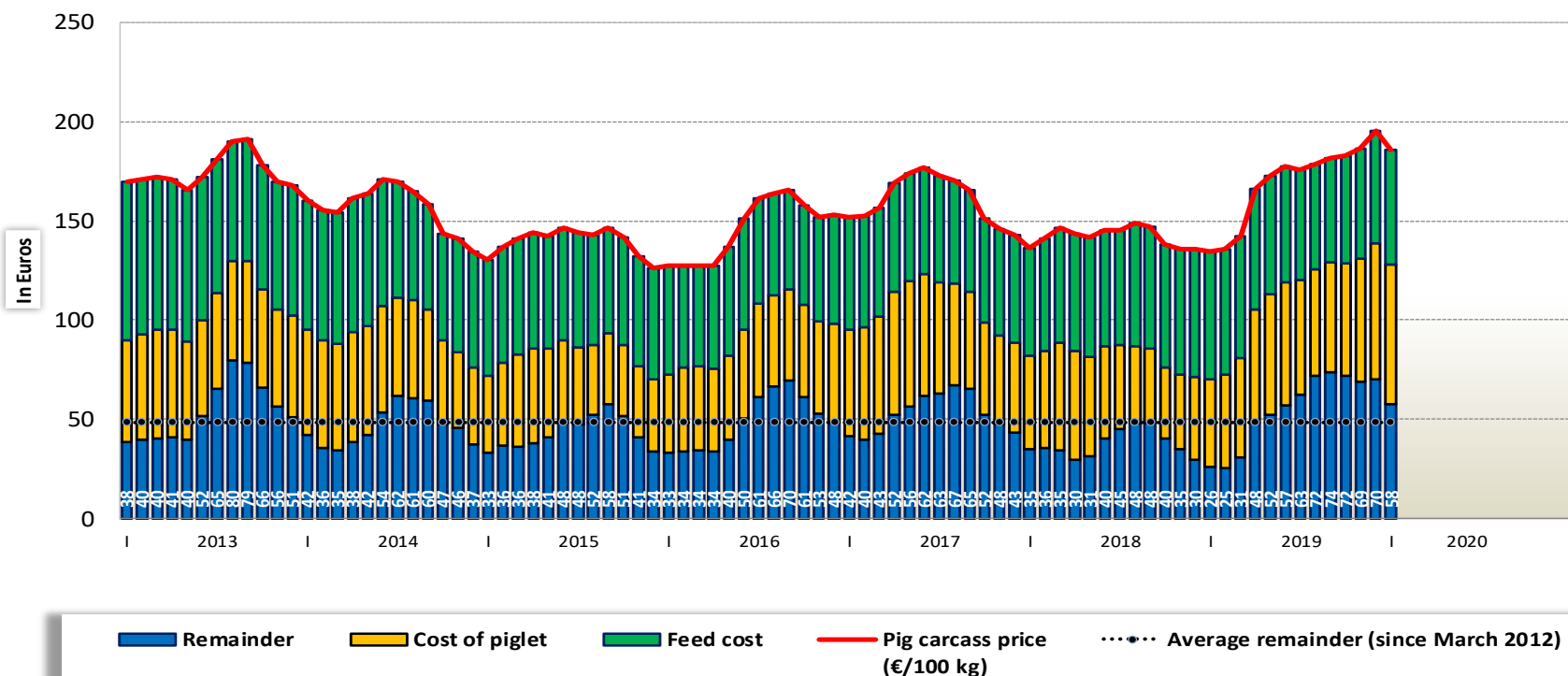


evolution of the EU average **piglet prices**
(€/head)

Week 7 latest price ==> 68.51 EUR/head



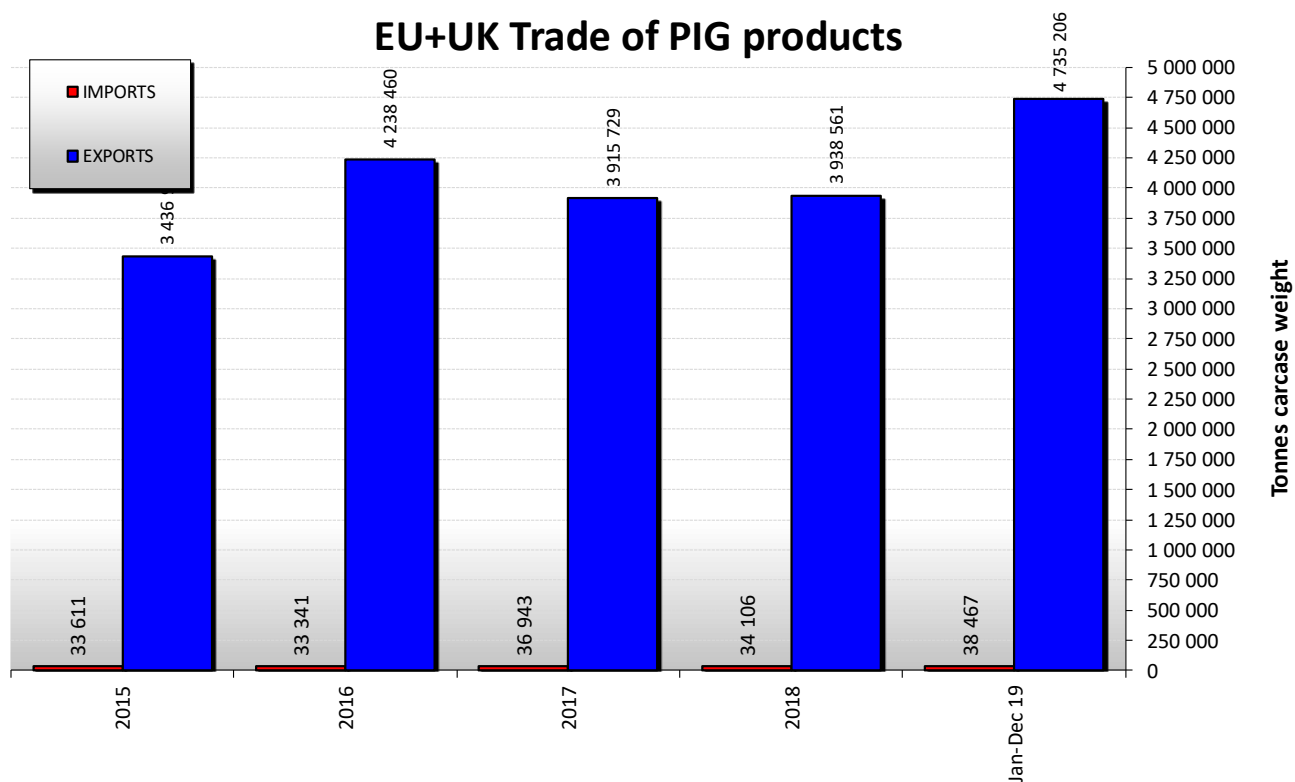
Remainder for pig fattening





European
Commission

EU trade of PIG products





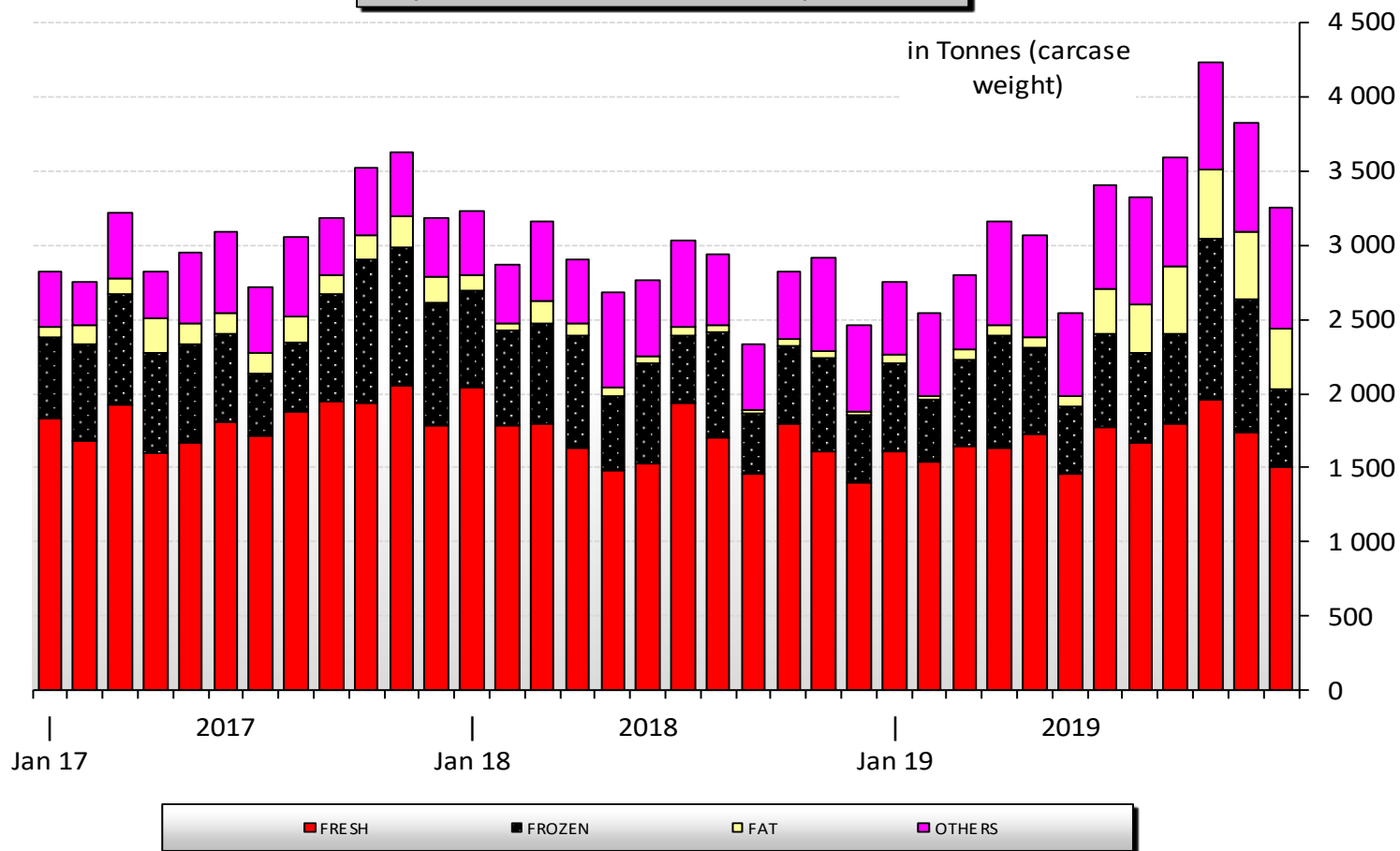
EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

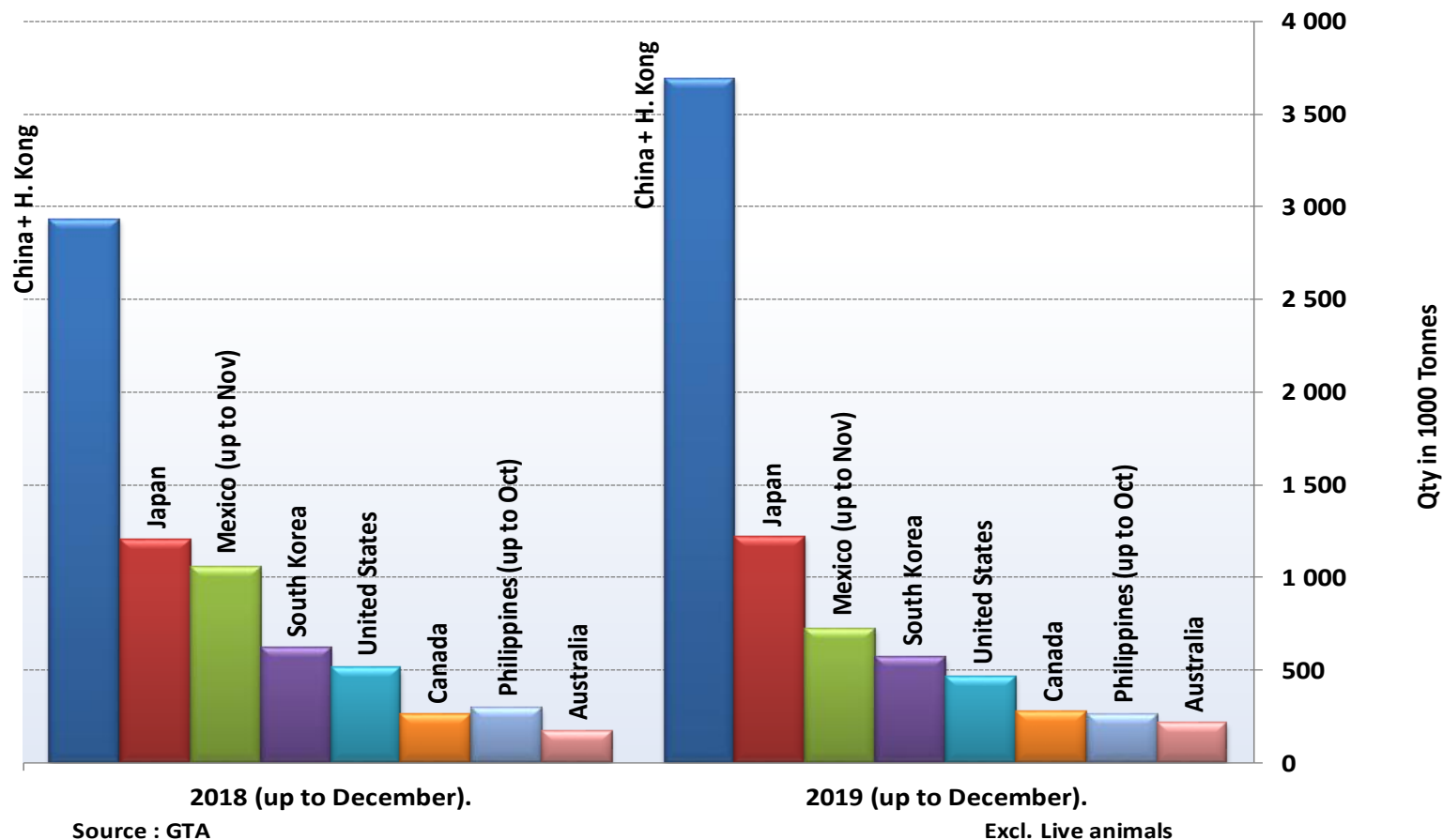
	2015		2016		2017		2018		Jan-Dec 19		Compared to Jan-Dec 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 294	60.4%	22 321	66.9%	23 036	62.4%	19 487	57.1%	18 694	48.6%	- 4.1%
Serbia	1 821	5.4%	622	1.9%	2 699	7.3%	3 625	10.6%	5 045	13.1%	+ 39.2%
Norway	2 406	7.2%	2 073	6.2%	2 398	6.5%	2 830	8.3%	4 713	12.3%	+ 66.5%
Chile	3 137	9.3%	3 204	9.6%	2 636	7.1%	2 886	8.5%	3 469	9.0%	+ 20.2%
USA	1 863	5.5%	1 806	5.4%	1 800	4.9%	1 652	4.8%	1 921	5.0%	+ 16.2%
China	378	1.1%	250	0.8%	1 320	3.6%	848	2.5%	955	2.5%	+ 12.6%
New Zealand	0	0.0%	155	0.5%	62	0.2%	86	0.3%	439	1.1%	+++
Israel	430	1.3%	443	1.3%	443	1.2%	436	1.3%	417	1.1%	- 4.4%
Thailand	582	1.7%	598	1.8%	420	1.1%	398	1.2%	336	0.9%	- 15.7%
Liechtenstein	0	0.0%	0	0.0%	1	0.0%	2	0.0%	307	0.8%	+++
Canada	84	0.2%	174	0.5%	233	0.6%	361	1.1%	235	0.6%	- 34.8%
Albania	79	0.2%	160	0.5%	317	0.9%	378	1.1%	213	0.6%	- 43.7%
Japan	180	0.5%	333	1.0%	61	0.2%	91	0.3%	208	0.5%	+ 127.7%
N.det.Extra	112	0.3%	38	0.1%	22	0.1%	49	0.1%	198	0.5%	+++
Vietnam	0	0.0%	50	0.1%	86	0.2%	25	0.1%	176	0.5%	+++
Singapore	101	0.3%	155	0.5%	143	0.4%	85	0.3%	156	0.4%	+ 82.7%
Panama	0	0.0%	0	0.0%	0	0.0%	0	0.0%	147	0.4%	
Other Origines	2 145	6.4%	957	2.9%	1 266	3.4%	867	2.5%	838	2.2%	
Extra-EU28	33 611		33 341		36 943		34 106		38 467		
% change			- 1%		+ 11%		- 8%		+ 12.8%		



Imports of selected PIG products



Main Importers of PIG Products (up to December).





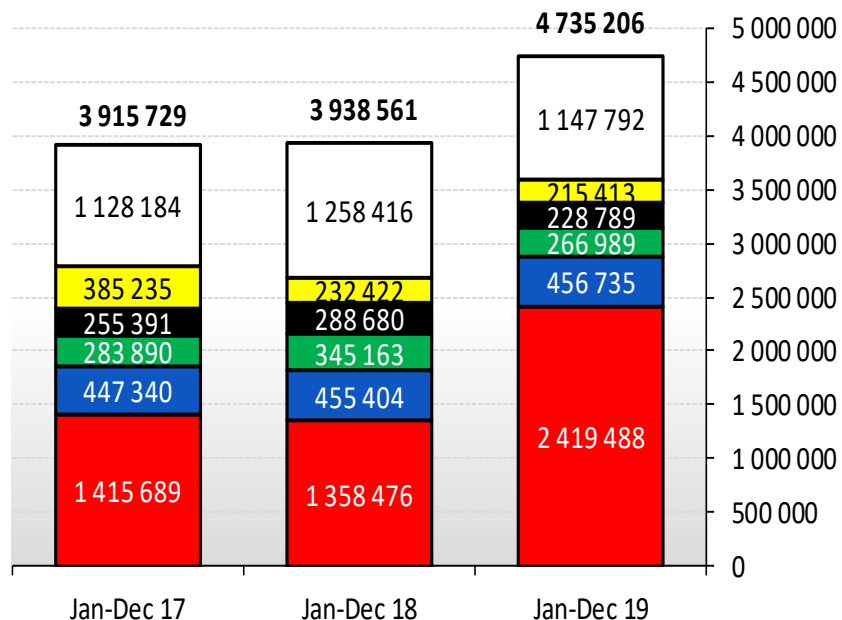
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2015		2016		2017		2018		Jan-Dec 19		Compared to Jan-Dec 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 148 944	33.4%	1 883 638	44.4%	1 415 689	36.2%	1 358 476	34.5%	2 419 488	51.1%	+ 78.1%
Japan	386 913	11.3%	429 415	10.1%	447 340	11.4%	455 404	11.6%	456 735	9.6%	+ 0.3%
South Korea	250 241	7.3%	269 165	6.4%	283 890	7.2%	345 163	8.8%	266 989	5.6%	- 22.6%
Philippines	194 919	5.7%	220 081	5.2%	255 391	6.5%	288 680	7.3%	228 789	4.8%	- 20.7%
Hong Kong	293 337	8.5%	364 311	8.6%	385 235	9.8%	232 422	5.9%	215 413	4.5%	- 7.3%
USA	106 621	3.1%	118 494	2.8%	158 719	4.1%	170 106	4.3%	129 529	2.7%	- 23.9%
Australia	110 053	3.2%	108 404	2.6%	100 870	2.6%	103 085	2.6%	111 155	2.3%	+ 7.8%
Vietnam	38 686	1.1%	53 775	1.3%	41 752	1.1%	86 577	2.2%	94 591	2.0%	+ 9.3%
Ukraine	97 064	2.8%	75 822	1.8%	87 296	2.2%	108 359	2.8%	88 934	1.9%	- 17.9%
Taiwan	55 847	1.6%	49 874	1.2%	67 267	1.7%	57 928	1.5%	50 473	1.1%	- 12.9%
Ivory Coast	50 320	1.5%	36 893	0.9%	41 523	1.1%	52 152	1.3%	48 691	1.0%	- 6.6%
Serbia	49 342	1.4%	43 223	1.0%	57 399	1.5%	68 090	1.7%	48 665	1.0%	- 28.5%
Singapore	41 421	1.2%	40 456	1.0%	38 296	1.0%	42 681	1.1%	38 087	0.8%	- 10.8%
Congo	23 341	0.7%	22 011	0.5%	28 649	0.7%	28 321	0.7%	36 249	0.8%	+ 28.0%
Thailand	35 613	1.0%	35 526	0.8%	31 172	0.8%	27 335	0.7%	32 983	0.7%	+ 20.7%
New Zealand	31 871	0.9%	36 111	0.9%	31 620	0.8%	31 407	0.8%	32 826	0.7%	+ 4.5%
South Africa	33 037	1.0%	28 696	0.7%	35 479	0.9%	37 625	1.0%	31 925	0.7%	- 15.1%
Other Destinations	489 370	14.2%	422 567	10.0%	408 142	10.4%	444 749	11.3%	403 684	8.5%	
Extra-EU28	3 436 941		4 238 460		3 915 729		3 938 561		4 735 206		
% change			+ 23%		- 8%		+ 1%		+ 20.2%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

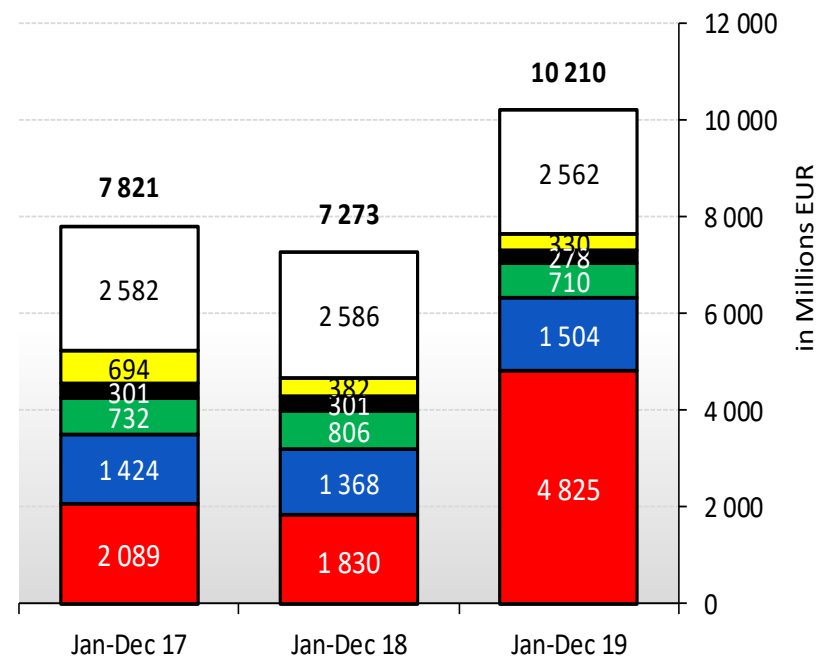
EU+UK EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



China Japan South Korea Philippines Hong Kong Other

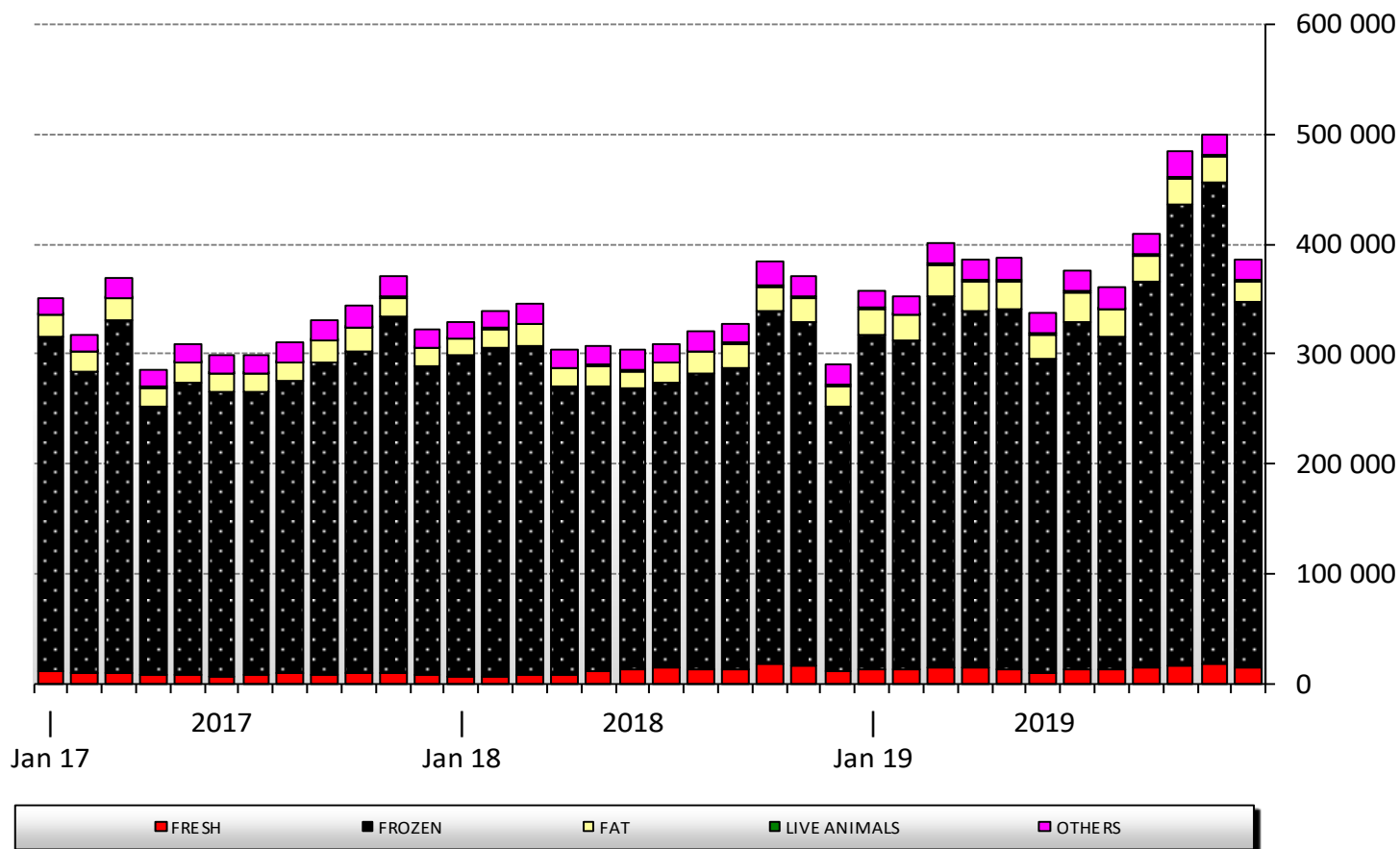
EU+UK EXPORTS of PIG Meat (Millions EUR)



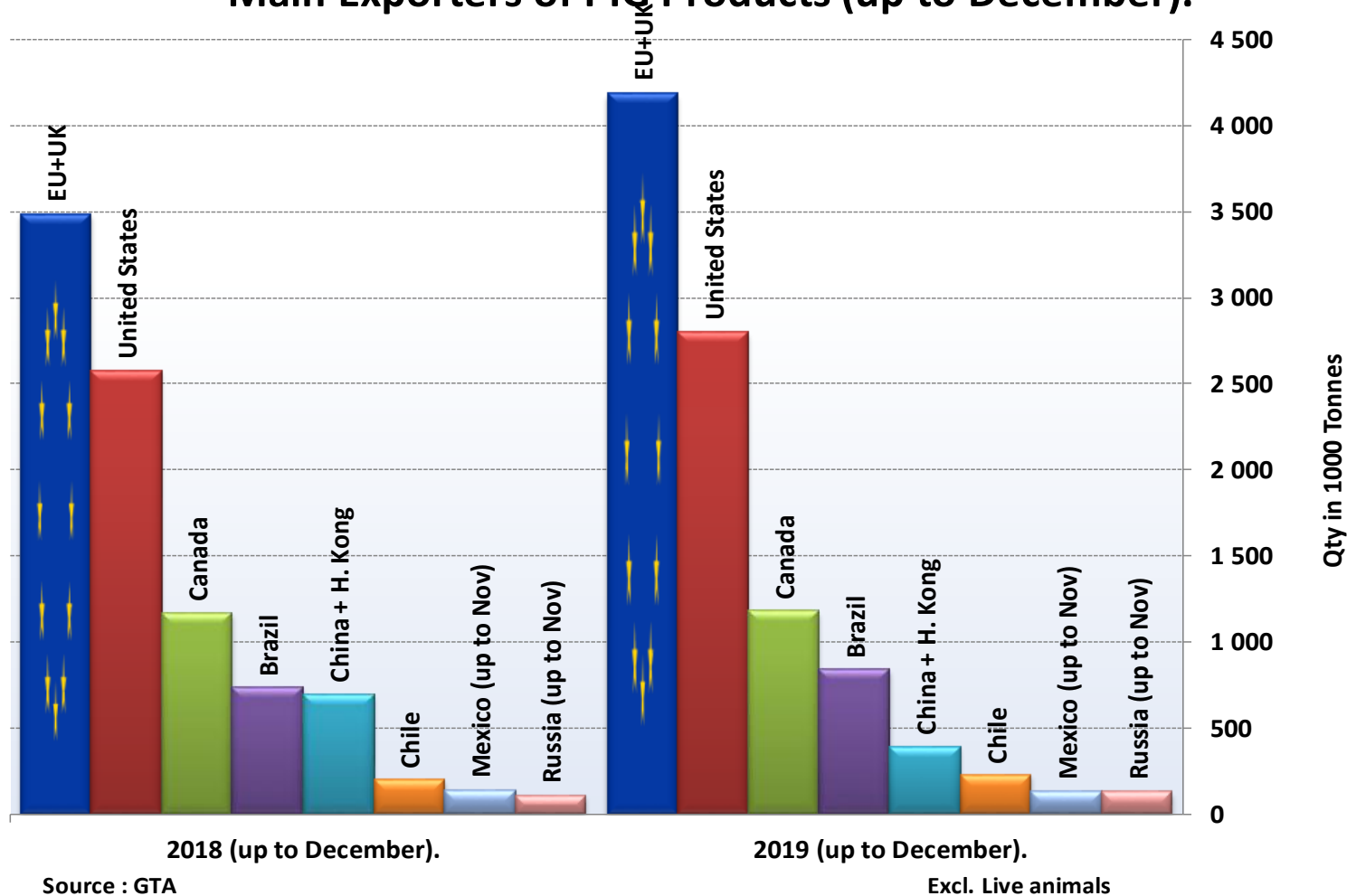
China Japan South Korea Philippines Hong Kong Other

EU+UK Exports of selected PIG products

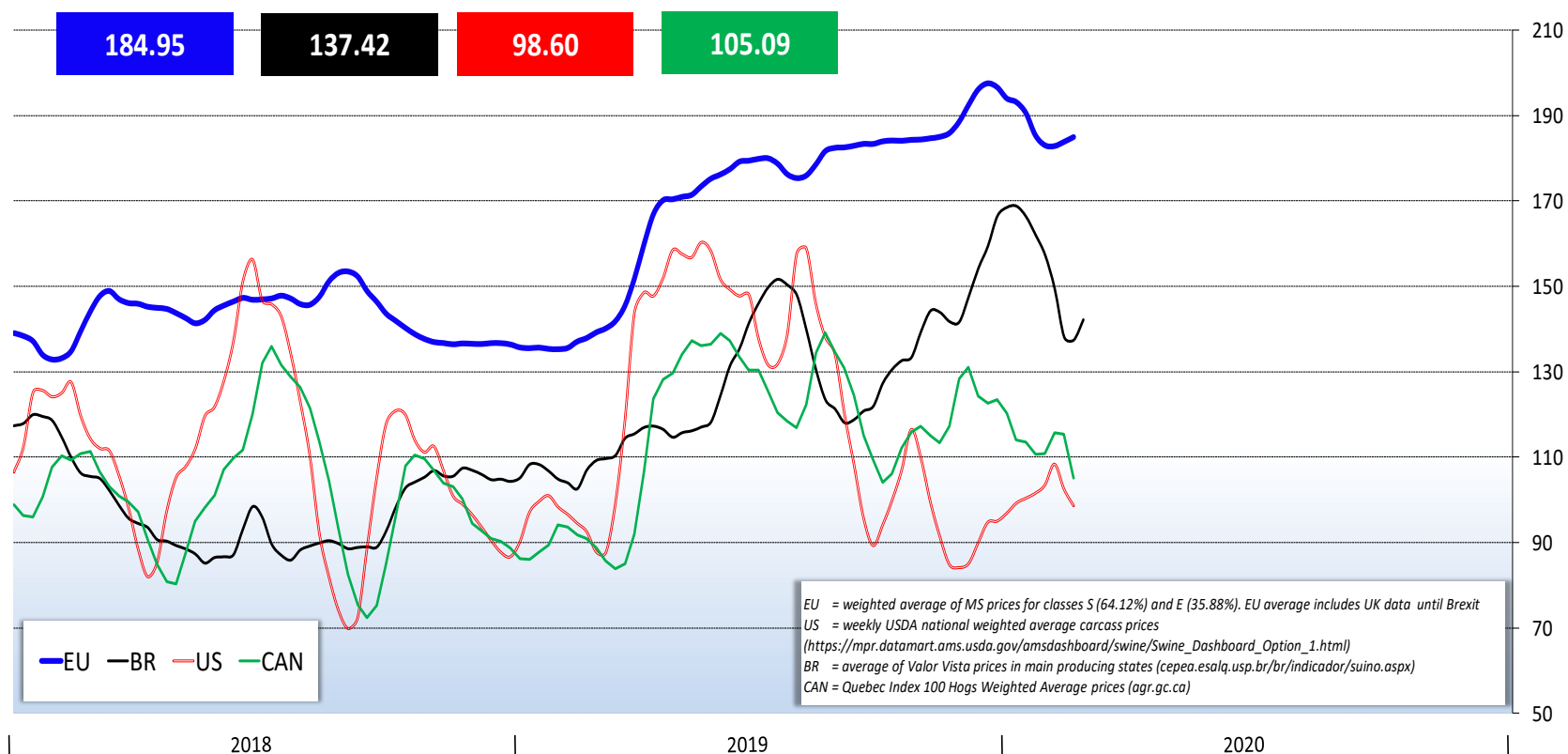
in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to December).



World weekly average Pig prices 2018 - 2020 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)





Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat